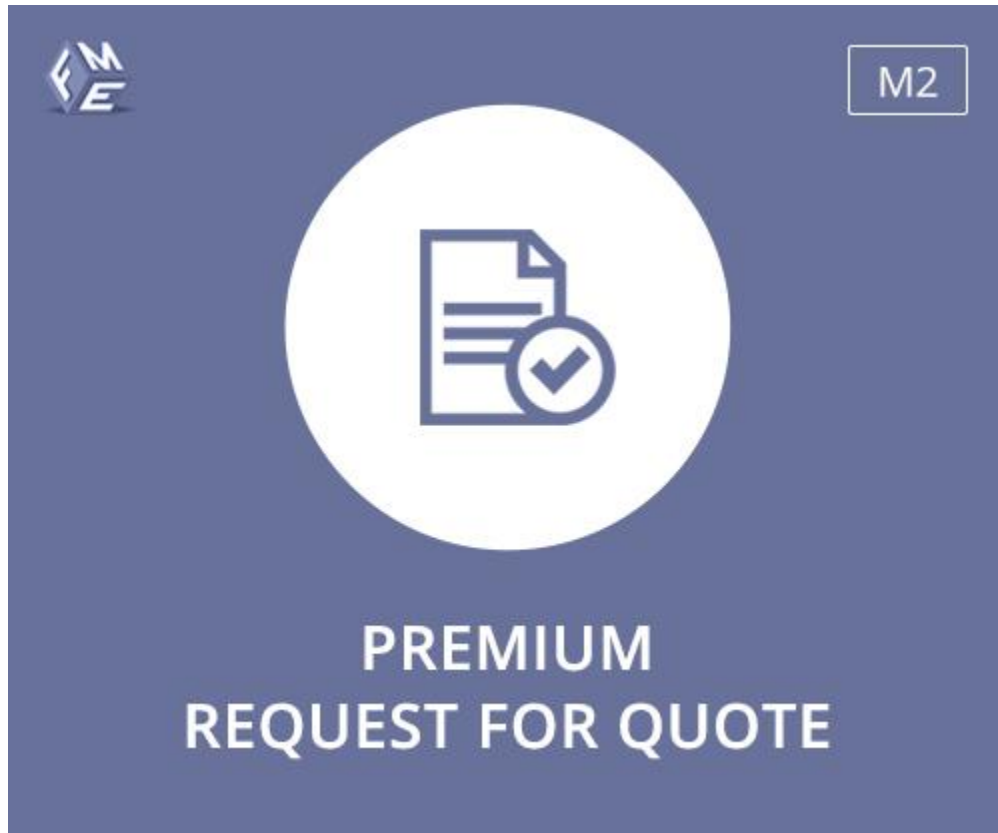




FME EXTENSIONS



EXTENSION FOR MAGENTO 2

USER GUIDE



INTENDED AUDIENCE

The content of this document is designed to facilitate the users -managers, supervisors, and others of **Premium Request For Quote** Extension for Magento 2. A step by step instruction has been added to this document to help users to install the extension on Magento 2.

This extension will only work on Magento 2. As a safe practice always backup your files and database before installing any extension on Magento. If you are looking for someone to install the extension, we can do it for you as well. Just go to the following link and let support know the order id to expedite the installation process.

Once you have installed please see the User Guide to help you understand how to use the extension to its full capacity. If you still have questions, feel free to contact us on our website.



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USER GUIDE

After installation of the extension, make sure the setup is upgraded and static-contents are deployed. Login to the admin panel and flush your Magento cache storage.

HOW TO CONFIGURE THE EXTENSION

At the back end, go to [FME Extensions > Configurations](#). Here you will find the following settings:

GENERAL SETTINGS

- **Enable Module:** Choose 'Yes' or 'No' to Enable or Disable the Quote Extension
- **Show 'Add to Quote' Button on Product Page:** Choose 'Yes' or 'No' to Show or Hide the 'Add to Quote' button on product page
- **Show 'Add to Quote' Button on Category Page:** Choose 'Yes' or 'No' to Show or Hide the 'Add to Quote' button on the category page
- **'Add to Quote' Button Text:** Enter the text for the 'Add to Quote' button
- **'Add to Quote' Button Background Color:** Choose the background color for 'Add to Quote' button
- **'Add to Quote' Button on Hover Background Color:** Choose the background color for 'Add to Quote' button on mouse hover
- **Enable 'Add to Quote' For Categories:** Option to Enable or Disable 'Add to Quote' button for categories (**Note:** 'Add to Quote' button will be shown for each product from the selected categories. This setting is applied to the [product list](#) and [product page](#))
- **Allow Quote Requests For Customer Groups:** Option to allow quote requests for customer groups
 - General
 - Wholesale
 - Retailer



- **Show Request For Quote Form on Frontend:** Choose 'Yes' or 'No' to Enable or Disable the Request for Quote form on the frontend

FME EXTENSIONS

Quote

General Setting

Enable Module

[store view]

Yes

Show 'Add to Quote' button on Product Page

[store view]

Yes

Show 'Add to Quote' button on Category Page

[store view]

Yes

'Add to Quote' Button Text

[store view]

Add to Quote


'Add to Quote' Button Background Color

[store view]

#b4eb9e

'Add to Quote' Button on Hover Background Color

#1979c3



Enable Add to Quote for Categories

[store view]

---Default Category

---Gear

---Bags

-----Men

Allow Quote Request for Customer Groups

[store view]

General

Wholesale

Retailer

Show Request For Quote Form On Frontend

Yes



REQUEST FOR QUOTE DESIGN FORM

Request For Quote Form Design

Request For Quote Form
[store view]

Label	Type	Order	Required	Enable
<input type="text" value="Text Field"/>	Textl ▼	2	Yes ▼	Yes ▼
<input type="text" value="Text Area"/>	Textl ▼	1	Yes ▼	Yes ▼
<input type="text" value="Checkbox"/>	Che ▼	3	Yes ▼	Yes ▼
<input type="text" value="Checkbox"/>	Che ▼	4	No ▼	No ▼
<input type="text" value="Text Field"/>	Textl ▼	5	Yes ▼	No ▼

Maximum 5 fields allowed

ADMIN EMAIL NOTIFICATIONS

- **Send Email To:** Leave Empty to Disable Notifications
- **Email Sender:** Option to set sender of the email, sender option can be:
 - General Contact
 - Sales Representative
 - Customer Support
 - Custom Email 1
- **Email Template For Submitted Quote:** Option to choose an email template for submitted quote



Admin Email Notifications

Send Email to <small>[store view]</small>	<input type="text" value="info@bienfay.com"/>
Email Sender <small>[store view]</small>	<input type="text" value="General Contact"/> ▼
Email Template for Submitted Quote <small>[store view]</small>	<input type="text" value="Submitted Quote Admin Notification (Default)"/> ▼

CUSTOMER EMAIL NOTIFICATIONS

- **Email Sender:** Option to set sender of the email, sender option can be:
 - General Contact
 - Sales Representative
 - Customer Support
 - Custom Email 1
- **Email Template For Submitted Quote:** Option to choose an email template for submitted quote
- **Email Template For Approved Quote:** Option to choose an email template for approved quote
- **Email Template For Canceled Quote:** Option to choose an email template for canceled quote


Customer Email Notifications

Email Sender <small>[store view]</small>	<input type="text" value="General Contact"/> ▼
Email Template for Submitted Quote <small>[store view]</small>	<input type="text" value="Submitted Quote Customer Notification (Defa)"/> ▼
Email Template for Approved Quote <small>[store view]</small>	<input type="text" value="Approved Quote Customer Notification (Defa)"/> ▼
Email Template for Canceled Quote <small>[store view]</small>	<input type="text" value="Canceled Quote Customer Notification (Defau)"/> ▼



HOW TO MANAGE REQUESTS FOR QUOTES

After saving the configurations, you can now check the quote requests submitted by the customers. Go to **FME EXTENSIONS > Manage Quotes**. Here you can find all the quotes in a grid. You can view the quotes by clicking on the **View** button and change the status as per your requirement.

Quotes							
<div>< 1 of 3 ></div>							
<input type="checkbox"/>	ID	Purchase Point	Purchase Date ↑	Status	Grand Total	Grand Total (Base)	Action
<input type="checkbox"/>	154	Main Website Main Website Store Default Store View	Mar 4, 2020 10:57:13 AM	Completed	\$37.48	\$37.48	 View
<input type="checkbox"/>	151	Main Website Main Website Store Default Store View	Feb 24, 2020 7:41:40 AM	Approved	\$0.00	\$0.00	View
<input type="checkbox"/>	147	Main Website Main Website Store Default Store View	Feb 17, 2020 10:42:10 AM	Approved	\$0.00	\$0.00	View
<input type="checkbox"/>	145	Main Website Main Website Store Default Store View	Feb 14, 2020 11:30:53 AM	Canceled	\$1,082.50	\$1,082.50	View



Here you can view all the quote information, change the status, edit the information and also leave remarks on quotes.

#154 ← Back

QUOTE VIEW

Information

Quote & Account Information

Quote # 154

Quote Date

Apr 10, 2020, 11:01:13 AM

Quote Status

Completed

Purchased From

Main Website
Main Website Store
Default Store View

Account Information [Edit Customer](#)

Customer Name

Veronica Costello

Email

roni_cost@example.com

Customer Group

General

Quote Items

Product	Original Price	Price	Qty	Row Total
Driven Backpack SKU: 24-WB03	\$36.00	\$30.00	1	\$30.00

Quote Total

Quote Remarks

Customer Remarks

Text Area

awah

Text Field

ddjk

Checkbox

Yes

Admin Remarks

Quote Totals

Subtotal

\$30.00

Grand Total


\$37.48

9 USER GUIDE



If you want to **Show/Hide** 'Add to Quote' Button on any product, go to **CATALOG > Products**. Here you can find all the products in a grid. You can edit the settings by clicking on the **Edit** button.

Products Add Product

	ID	Thumbnail	Name	Type	Attribute Set	SKU	Price	Quantity	Visibility	Status	Websites	Action
<input type="checkbox"/>	17		Zing Jump Rope	Simple Product	Gear	24-UG04	\$12.00	100.0000	Catalog, Search	Enabled	Main Website	Edit

In the details section, enable/disable the **Hide "Add to Quote" button** as per your requirements.

Zing Jump Rope

[← Back](#)[Add Attribute](#)[Save](#)

Enable Product
[website]

☒ Yes

Attribute Set

Gear

Product Name *
[store view]

Zing Jump Rope

Sale
[global]

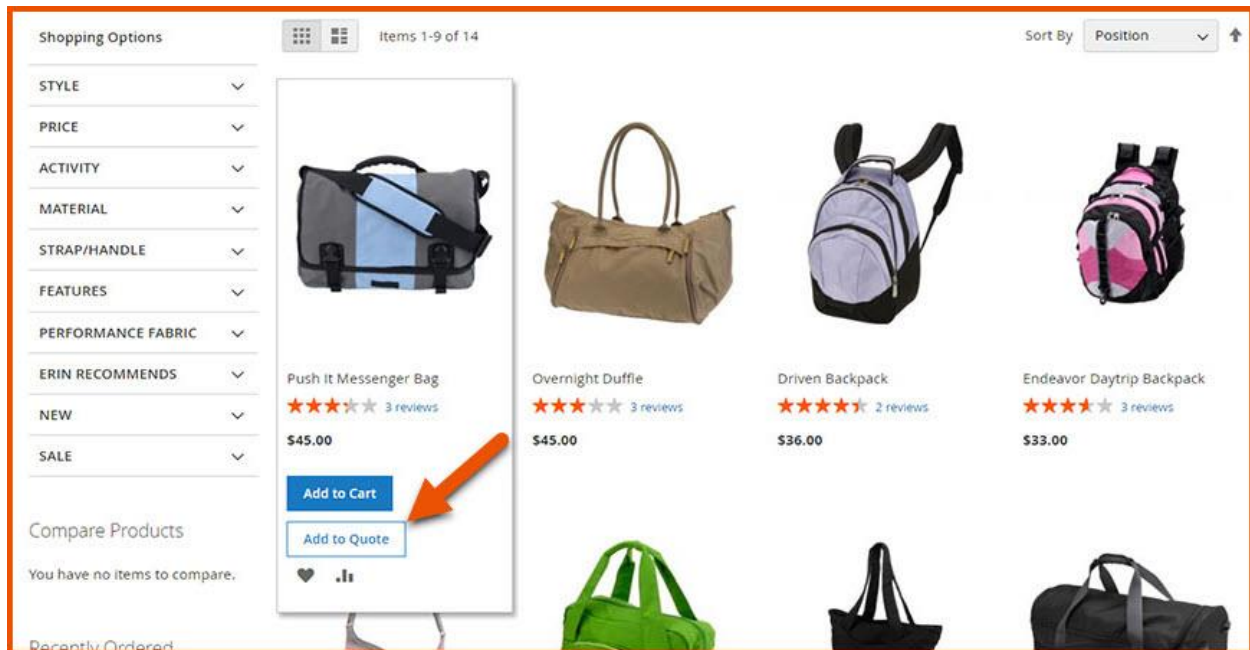
☐ No

Hide "Add to Quote" button
[store view]

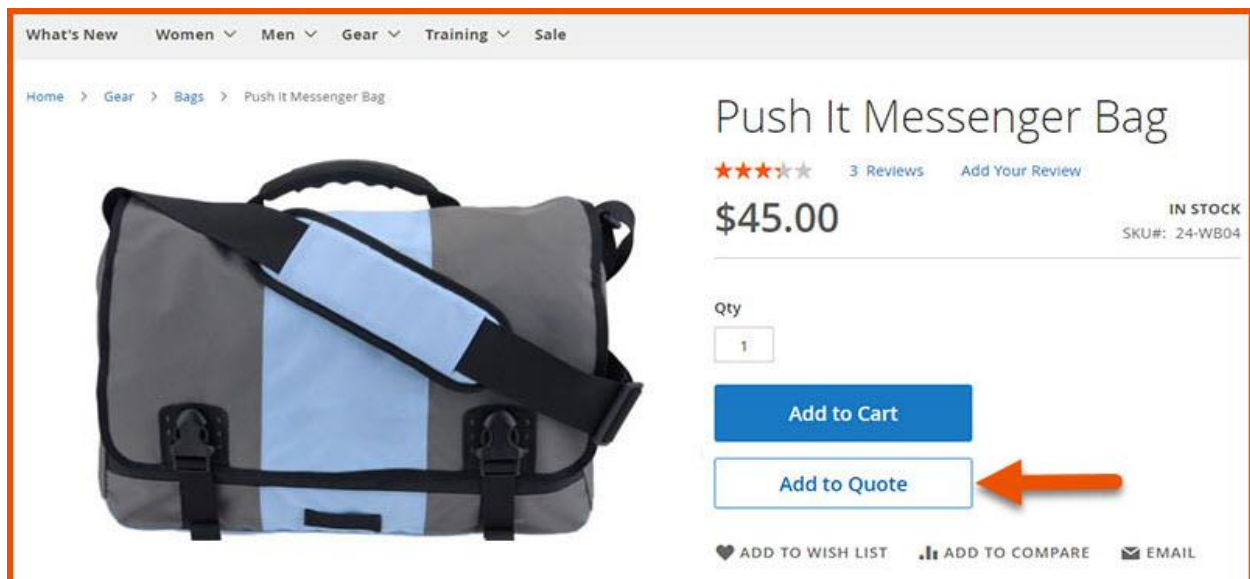
☒ Yes



REQUEST FOR QUOTE BUTTON ON CATEGORY PAGE



REQUEST FOR QUOTE BUTTON ON PRODUCT PAGE





DISCLAIMER

It is highly recommended to back up your server files and database before installing this module.

No responsibility will be taken for any adverse effects occurring during installation.

It is recommended you install on a test server initially to carry out your own testing.