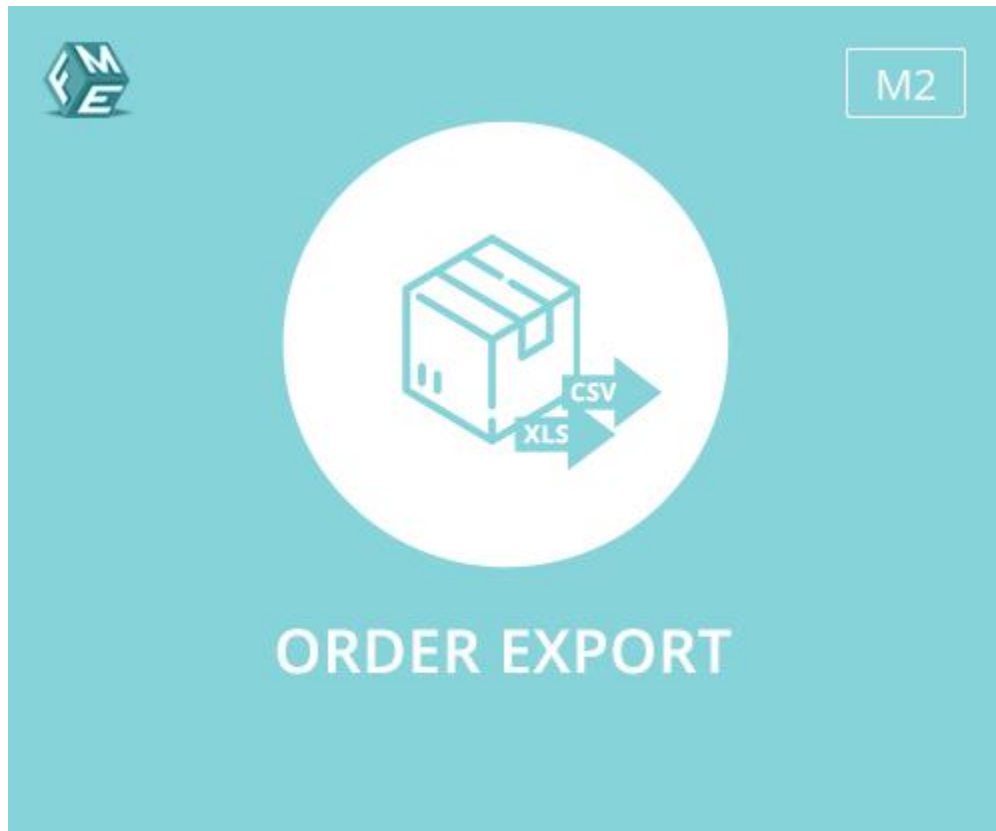




FME EXTENSIONS



EXTENSION FOR MAGENTO 2

USER GUIDE



INTENDED AUDIENCE

The content of this document is designed to facilitate the users - managers, supervisors, and others of **Order Export** Extension for Magento 2. A step by step instruction has been added to this document to help users to install the extension on Magento 2.

This extension will only work on Magento 2. As a safe practice always backup your files and database before installing any extension on Magento. If you are looking for someone to install the extension, we can do it for you as well. Just go to the following link and let support know the order id to expedite the installation process.

Once you have installed please see the User Guide to help you understand how to use the extension to its full capacity. If you still have questions, feel free to contact us on our website.



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USER GUIDE

After installation of the extension, make sure the setup is upgraded and static-contents are deployed. Login to the admin panel and flush your Magento cache storage.

HOW TO CONFIGURE THE EXTENSION

At the back end, go to **FME Extensions > Configurations**. Here you can find the following settings

GENERAL SETTINGS

- **Enable / Disable the OrderExport:** Enable or disable the Order Export module.

The screenshot shows the Magento Admin Panel configuration page for FME Extensions. The page title is "Genral Settings" (note the typo). On the left, there is a sidebar with "FME EXTENSIONS" and "Order Export". The main content area shows the "Enable / Disable the OrderExport" setting with a dropdown menu currently set to "Enable". Below the dropdown, it says "[store view] Enable or disable the Order Export module".

CRON SETTINGS

- **Enable:** Option to enable disable cron settings
- **Frequency:** Specify the frequency of cron
 - Daily
 - Weekly
 - Monthly
- **Start Time:** Specify the time when cron will occur



Cron Settings

Enable
[global] No ▼


Frequency
[global] Daily ▼

Start Time
[global] 00 ▼ : 00 ▼ : 00 ▼


HOW TO ADD ORDER EXPORT RULES


At the back end, go to **FME Extensions > Order Export**. Here you can find the grid with all your order export rules. Click on **Add New Profile** button to continue.


Order Export





Add New Profile



 Filters

 Default View ▼

 Columns ▼


 Export ▼

Actions ▼

6 records found

20 ▼ per page

< 1 of 1 >

	Profile ID	Name	Store View	Execution Mode	Action
<input type="checkbox"/>	1	Canceled	All Store Views	Manual	Select ▼
<input type="checkbox"/>	2	Complete	Main Website Main Website Store Default Store View	Manual	Select ▼



Now here you have to provide the following information.

GENERAL > PROFILE INFORMATION

- **Automatic Execution:** Enable/Disable the Cron for any specific profile.
- **Export Duplicate:** Select yes/no, if you select '**No**' then the item will not be exported again which has already been exported for the current profile.
- **Name:** Provide name for the profile (**back end use only**)
- **Exclude Child Products:** Options to skip child products on export
- **Exclude Parent Products:** Options to skip parent products on export

OrderExport

← BackResetSave and Continue EditSave

ORDER EXPORT INFORMATION

General

Orders Filters

Export File Options

Field Mappings

Run History

Profile Information

Automatic Execution

No

▼

Export Duplicate

Yes

▼

Reset Flag

Name *

Exclude child products

No

▲

Exclude parent products

No

▼



GENERAL > STATUS FOR PROCESSED ORDERS

- **Change Status To:** Exported orders will get specified status after export. Status of the order will be updated only in the exported CSV / XML file not in the data base.

Status For Processed Orders

Change status to

Canceled

Canceled

Closed

Complete

Suspected Fraud

On Hold

Payment Review

PayPal Canceled Reversal

PayPal Reversed

Pending

Pending Payment

Pending PayPal

Processing

GENERAL > STORE VIEW

- **Store View:** Specify the store view on which it will be applied

Store View

Store View *

All Store Views

Main Website

Main Website Store

Default Store View



ORDER FILTERS > ORDER NUMBER FILTERS

- **Allow Order Filters:** Specify the order number filters from the following:
 - No (If selected no filter will be applied)
 - Order Number
 - Order Total Filter
 - Starting From And Ending With Filter

The screenshot shows a configuration window titled "ORDEREXPORT INFORMATION". On the left is a sidebar with "General" and "Orders Filters" (the active tab). The main area is titled "Order Number Filters" and contains a label "Use Order Number Filters" next to a dropdown menu. The dropdown menu is open, showing the following options: "NO" (selected), "Order Number", "Order Total Filter", and "Starting From And Ending With Filter".

ORDER FILTERS > DATE RANGE

- **Set Date Range:** Options to set the date range
 - No
 - Specific Date
 - Start And End date

The screenshot shows a configuration window titled "Date Range". It contains a label "Set Date Range" next to a dropdown menu. The dropdown menu is open, showing the following options: "NO" (selected), "Specific Date", and "Start And End Date".



ORDER FILTERS > CUSTOMER GROUPS

- **Export by Customer Group:** Options to filter order export file by customer groups

Customer Groups

Export by Customer Group

No	▲
No	
Yes	

ORDER FILTERS > SHIPMENT FILTERS

- **Use Shipment Filters:** Options to use shipment filters for the Profile

Shipment Filters

Use Shipment Filters

No	▲
No	
Yes	



ORDER FILTERS > INVOICE NUMBER FILTERS

- **Use Invoice Number Filter:** Specify the invoice number filters from the following:
 - **Starting From #:** Specify the starting invoice number **i.e.** invoice number to start export from. **Ex.** 100000040, else leave empty to ignore.
 - **Ending with #:** Specify the ending invoice number **i.e.** invoice number to end export with, else leave empty to ignore.
 - **Skip Starting From:** Select yes/no, if you select 'Yes', then export will start from the order which is next to the specified in the "**Starting From #**" field. Else specified order will be exported as well.
 - **Automatic Increment Starting From:** Select yes/no, if you select 'Yes', then it will automatically fill "**Starting From #**" field with the least exported order invoice number after each profile run.

Invoice Number Filters

Use Invoice Number Filter	<input type="text" value="Yes"/> ▼
Starting From #	<input type="text"/>
Ending with #	<input type="text"/>
Skip Starting From	<input type="text" value="No"/> ▼
Automatic Increment Starting From	<input type="text" value="No"/> ▼



ORDER FILTERS > OTHER EXPORT FILTERS

- **Other Filters:** Options to use other filters for the profile if available on your store

Other Export Filters

Other Filters

No

No

Yes

EXPORT FILE OPTIONS > FILE PROPERTIES

- **File Name:** Only file name required with no extension. Both will be used for the saved file and the one upload via FTP. (**Note:** Please don't use "_" in the file name e.g. order_information).
- **File URL:** Provide a URL path for the rule to use. **Example:** "/orderexport/" or "/" for the base path (path must be writeable)

ORDER EXPORT INFORMATION

General

Orders Filters

Export File Options

Field Mappings

Run History

File Properties

File Name *

Only file name required with no extension. Both will be used for the saved file and the one upload via FTP.
NOTE: Please dont use "_" in the file name
example: order_information

File URL *

example: "/orderexport/" or "/" for base path (path must be writeable)



EXPORT FILE OPTIONS > DATA FORMAT

- **File Format:** Specify the export file data format
 - CSV
 - XML
- **Order Items Delimiter:** If the order has multiple items then this field works as a separator between items.

Data Format

File Format

XML

XML

CSV - Comma Separated Values

Order Items Delimiter

EXPORT FILE OPTIONS > XML CONFIGURATION

- **XML Main Tag:** Specify main tag for XML
- **XML Order Tag:** Specify order tag for XML

XML Configuration

XML Main Tag

XML Order Tag



EXPORT FILE OPTIONS > FTP/SFTP CONFIGURATION

- **Upload Exported File By FTP:** Option to upload exported file by FTP

FTP/SFTP Configuration

Upload Exported File Via FTP ▼

EXPORT FILE OPTIONS > E-MAIL SETTINGS

- **Send Exported File via Email:** Option to send the exported file via email

E-mail Settings

Send Exported File via E-mail ▲



Field Mappings > Field Mapping

- **Export Fields:** Options to export all fields or only specific fields

ORDER EXPORT INFORMATION

General

Orders Filters

Export File Options

Field Mappings

Run History

Field Mapping

Export Fields

Export All Fields

Export All Fields

Export Specified Fields Only



RUN HISTORY

Here you can view all run history if you click on **Generate** the rule as highlighted.

Test

← Back

Delete

Reset

Generate

Save and Continue Edit

Save

ORDEREXPORT INFORMATION

General

Orders Filters

Export File Options

Field Mappings

Run History

<input type="checkbox"/>	Run At	File Size	Exported File	Exported Archive
<input type="checkbox"/>	Any	<input type="text"/>	<input type="text"/>	
<input type="checkbox"/>	2019-09-03 11:13:06	21.58KB	Test.csv	Test.zip
<input type="checkbox"/>	2019-09-03 11:13:22	56.93KB	Test.xml	Test.zip
<input type="checkbox"/>	2019-09-04 09:52:54	56.93KB	Test.xml	Test.zip



DISCLAIMER

It is highly recommended to back up your server files and database before installing this module.

No responsibility will be taken for any adverse effects occurring during installation.

It is recommended you install on a test server initially to carry out your own testing.