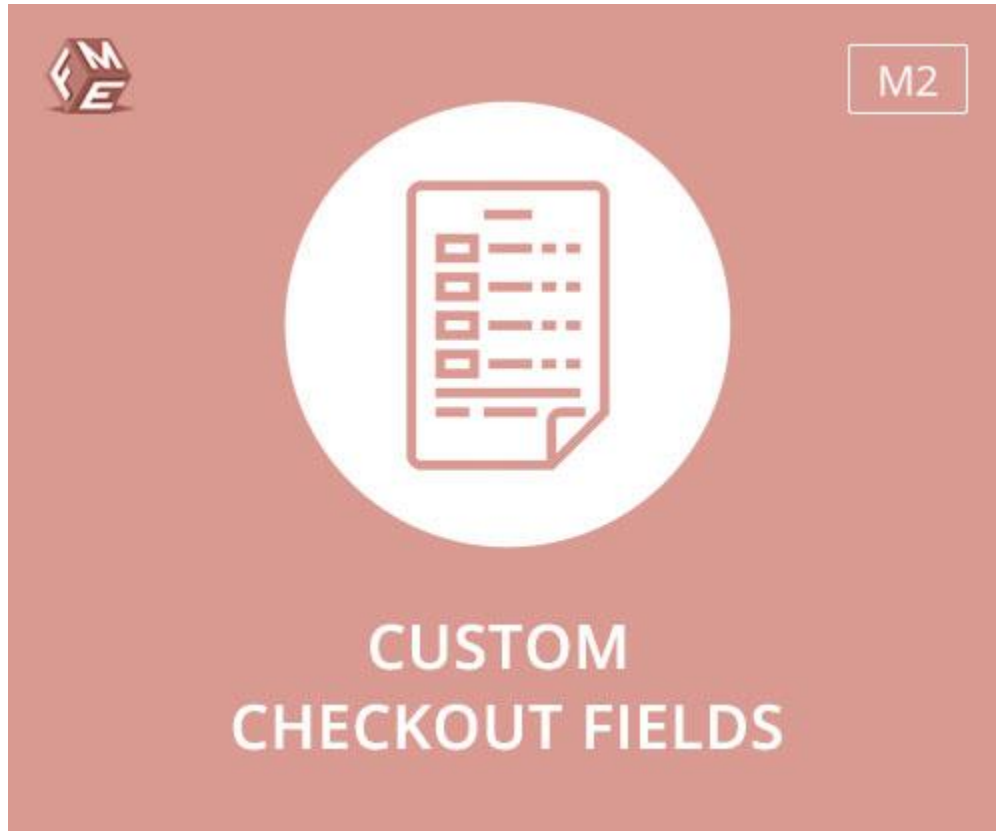# FME EXTENSIONS

CUSTOM CHECKOUT FIELDS

EXTENSION FOR MAGENTO 2

USER GUIDE

INTENDED AUDIENCE

The content of this document is designed to facilitate the users - managers, supervisors, and others of Custom Checkout Fields Extension for Magento 2. A step by step instruction has been added to this document to help users to install the extension on Magento 2.

This extension will only work on Magento 2. As a safe practice always backup your files and database before installing any extension on Magento. If you are looking for someone to install the extension, we can do it for you as well. Just go to the following link and let support know the order id to expedite the installation process.

Once you have installed please see the User Guide to help you understand how to use the extension to its full capacity. If you still have questions, feel free to contact us on our website.

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User Guide

After installation of the extension, make sure the setup is upgraded and static-contents are deployed. Login to the admin panel and flush your Magento cache storage.

How To Configure The Extension

At the back end, go to **FME EXTENSIONS > Configurations**. Here you can find the following settings

General Settings

- **Checkout Order Attributes Fields:** Enable or disable the Custom Checkout Fields module.

HOW TO ADD CUSTOM CHECKOUT FIELDS

At the back end, go to **FME EXTENSIONS > Manage Fields**. Here you can find the grid with all your custom created fields. Click on **Add New Attribute** to continue.

Now here you have to provide the following information.

ATTRIBUTE INFORMATION

PROPERTIES > ATTRIBUTE PROPERTIES

- **Default Label:** Enter the **Name** of Custom Field you want to create.

- **Catalog Input Type for Store Owner:** There are **12** different fields to obtain valuable information from your customers. In this User Guide, we are choosing **Text Field** to make it simple for you to understand the product.

- **Values Required:** Select **Yes/No** as per your requirements.

PROPERTIES > ADVANCED ATTRIBUTE PROPERTIES

The following **attribute properties** will be shown on selecting **Text Field**.

- **Attribute Code:** Set a unique code for the attribute, it can be any combination of both numbers & characters. (**Hint:** Use simple codes to remember)

- **Default Value:** Provide Default Value for the newly created field.

- **Input Validation for Store Owner:** Validate Input Value for this field i.e. Decimal, Integer, Email, URL, Letters, Numbers, etc.

- **Show in Email:** Select **Yes/No** to show or hide the input field in the email. Orders already placed will not be affected by the later changed setting of this option. To show checkout order attribute fields in emails, please add the following code snippet in your order email templates at your own desired location.

{{block class='Magento\Framework\View\Element\Template' order=$order name ="coaf" area='frontend' template='FME_CheckoutOrderAttributesFields::checkoutFieldsEmail.phtml'}}

- **Show in PDF:** Select **Yes/No** to show or hide the input field in the PDF. Orders already placed will not be affected by the later changed setting of this option.

- **Store Views:** Specify which store view this custom field is for.

- **Customer Group:** Options to choose Customer Groups who can view Custom Field.

PROPERTIES > SELECT CATEGORIES

- **Categories:** Specify categories for this custom checkout field.

- **Select Products:** Select specific products with which you want to associate the custom checkout field.
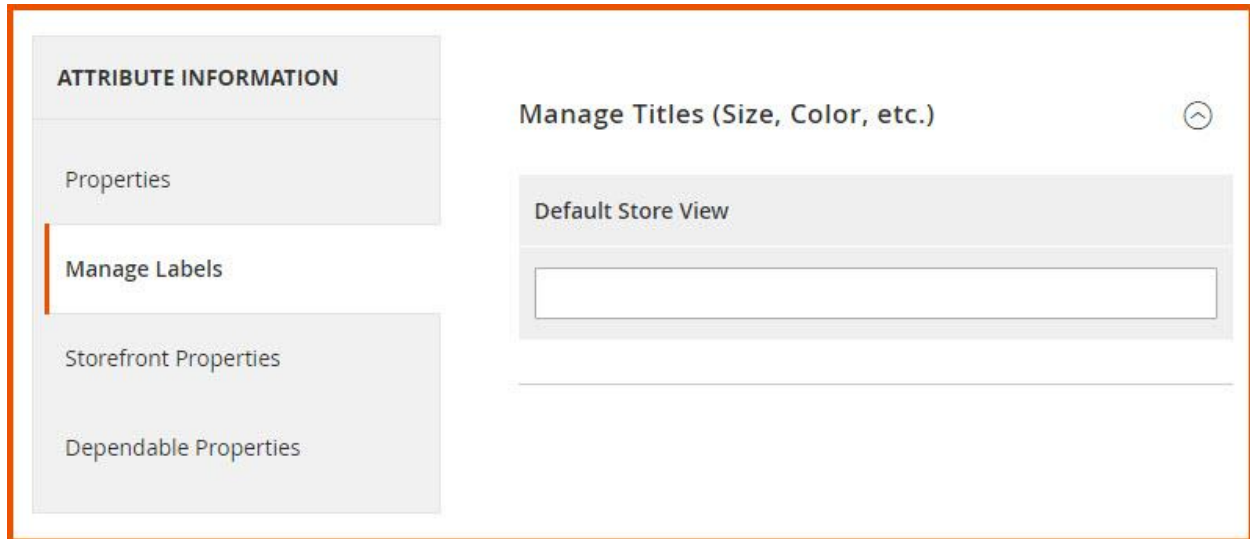
MANAGE LABELS TAB

MANAGE LABELS > MANAGE TITLES (SIZE, COLOR ETC)

Set the value of labels for different store views.

STOREFRONT PROPERTIES TAB

- **Enabled on Checkout:** Options to Enable/Disable custom fields on storefront.

- **Checkout Step:** Display custom fields on one of the following steps:

    - Billing Address

    - Shipping Address

    - Shipping Method

    - Payment/Review Step

- **Is Dependent on Country:** Select dependency of the custom field on the basis of a country as follows:

  - **Yes**: To show custom field in specific countries

  - **No**: To show custom fields in all countries.

- **Position:** Set displaying position of custom fields using an appropriate value i.e. its sorting order 2,3,5,8 etc.

- **Tooltip:** Enter the tooltip for this attribute, leave it empty to Disable tooltip.

DEPENDABLE PROPERTIES TAB

DEPENDABLE PROPERTIES > DEPENDABLE PROPERTIES

- **Is Dependent:** Options to make the custom field dependable/independent.

  - **Yes**: Dependable fields will only show in case of Yes/No, Multiple Select, Dropdown, Radio Button & Checkbox field types.

  - **No**: If you select any other field then dependable fields are not shown.

DISCLAIMER

It is highly recommended to back up your server files and database before installing this module.

No responsibility will be taken for any adverse effects occurring during installation.

It is recommended you install on a test server initially to carry out your own testing.