



EXTENSION FOR MAGENTO 2

USER GUIDE



INTENDED AUDIENCE

The content of this document is designed to facilitate the users - managers, supervisors, and others of Form Builder Extension for Magento 2. A step by step instruction has been added to this document to help users to install the extension on Magento 2.

This extension will only work on Magento 2. As a safe practice always backup your files and database before installing any extension on Magento. If you are looking for someone to install the extension, we can do it for you as well. Just go to the following link and let support know the order id to expedite the installation process.

Once you have installed please see the User Guide to help you understand how to use the extension to its full capacity. If you still have questions feel free to contact us on our website.



TABLE OF CONTENTS

Intended Audience	2
User Guide	4
How To Configure The Extension	4
How To Add Custom Forms	4
Disclaimer	26

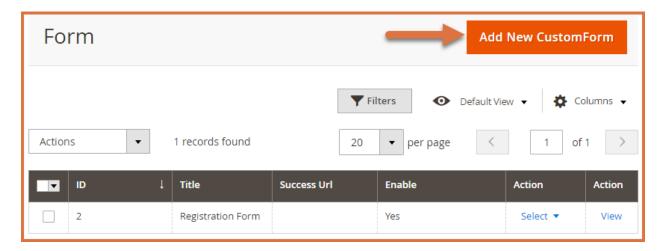


USER GUIDE

After installation of the extension, make sure the setup is upgraded and static-contents are deployed. Login to the admin panel and flush your Magento cache storage.

How To Configure The Extension

At the back end, go to FME EXTENSIONS > Custom Forms (Step 1). Here you can find all the submitted forms and the option to add new form.



How To ADD CUSTOM FORMS

Click on the Add New CustomForm button as shown in the above image, a form will appear on your screen, on which you will have to provide all the data related to the form-fields.



FORM INFORMATION

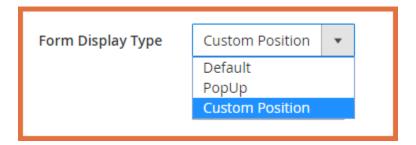
- Title: Write the title of the form in the input field
- Success URL: Provide URL to which user will be redirected after submission of the form. If you leave this field empty, the user will stay on the same page
- Enable Footer Link: Option to enable footer link
- Enable Header Link: Option to enable header link
- Store View: Configure store view option by choosing the required store view
- Customer Group: Configure user access restrictions for different customer groups



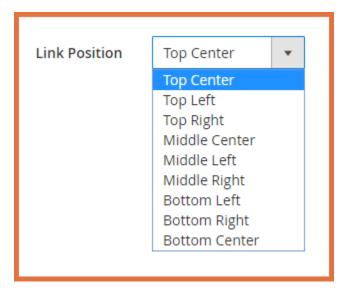
Form Information	
Title *	
Success URL	
	(Leave empty for redirect to Current Page.)
Enable Footer Link	Yes
Enable Header Link	Yes
Store View	All Store Views
	Main Website
	Main Website Store
	Default Store View
Customer Group	NOT LOGGED IN
	General
	Wholesale
	Retailer

- Form Display Type: Option to choose form display:
 - o **Default:** This option will show the form in default view which is a new tab
 - o Pop up: By choosing this option form will appear in a pop-up
 - Custom Position: If you choose this option, another field will appear on the form named "Link Position"





• Link Position: Now here you have to choose an option where you want to display this form on the screen, options are available in a drop-down list



- Enable: Option to enable disable the view of the form
- Start Date: Put a start date of the form, from which form will start appearing on the front-end
- End Date: Put an end date of the form, from which form will stop appearing on the front-end



- **Send Admin Notification:** Select Yes/No to send a notification to the administrator and then fill out following two fields:
 - Send Admin Email: Enter email of the admin to which form will be sent after submission
 - Email Template: Option to choose the template of the email, through which form will be sent
- Enable Captcha: Select Yes/No to enable/disable Captcha
 - Enter Captcha Site Key: In this field, you have to provide Captcha site key which you can generate from the link: https://www.google.com/recaptcha/admin
 - Enter Captcha Secret Key: In this field, you have to provide Captcha secret key which you can generate from the link: https://www.google.com/recaptcha/admin

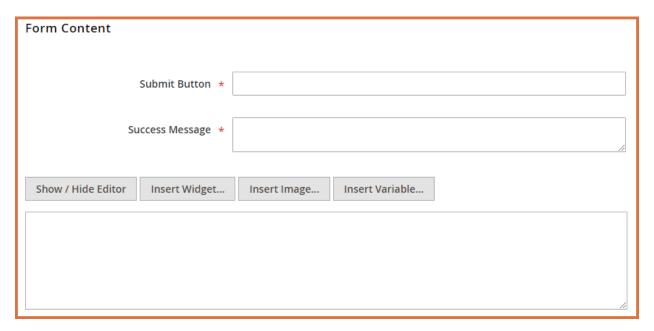


Enable	Yes
Start Date 🔸	**************************************
End Date *	
Send Admin Notification	Yes ▼
Send Admin Email 🔸	
Email Template 🔸	Custom Form (Default)
Enable Captcha	Yes ▼
Enter Captcha Site Key 🔸	Get Key From https://www.google.com/recaptcha/admin
Enter Captcha Secret Key *	Get Key From https://www.googie.com/recapitcha/aumini
	Get Key From https://www.google.com/recaptcha/admin

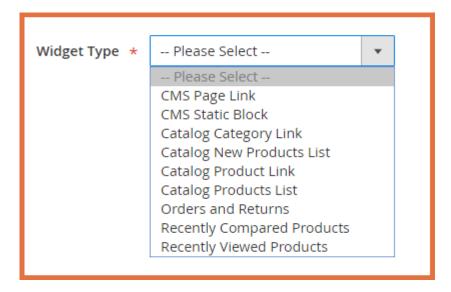
Form Content



- Submit Button: Input text to appear on the form button
- Success Message: Enter text which user will see when the form is successfully submitted

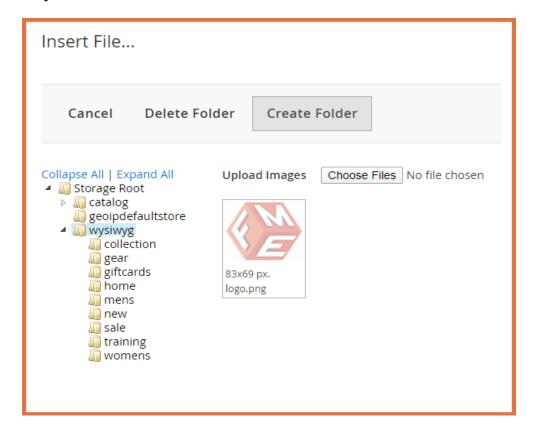


- Show / Hide Editor: Option to Enable / Disable editor
- Show Widget: Option to enable widgets on the form, by clicking this button a form will appear where you will see a drop-down list to choose among various widgets.





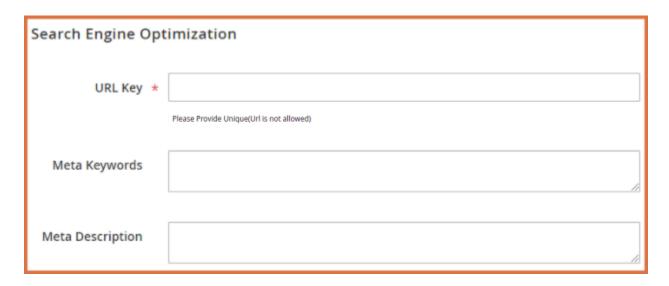
• Insert Image: Option to add an image in the form, by clicking this button you will be redirected to a form where you can add Image/File by uploading it from your PC or you can choose it from the gallery of the website as well. Also, you can create / delete the folder.



Search Engine Optimization

- URL Key: Option to provide unique URL key
- Meta Keywords: Enter meta keywords related to the form for SEO purpose
- Meta Description: Enter a meta description of the form for better SEO





Embedding Code

- CMS Embedding Code: A code will be generated here for the form. Copy and Paste This Code to Content of Any Page So Form Will Show
- Template Embedding Code: A code will be generated here for the form. Copy and Paste This Code to Template File of Any Page So Form Will Show
- Layout Embedding Code: A code will be generated here for the form. Copy Paste This Code to Layout of Any Page So Form Will Show

By Clicking the save button on the right top of this page, your form properties will be saved.



Embedding Code		
Cms Embedding Code	{{block class="FME\CustomForm\Block\CustomForm\Init" template="FME_CustomForm::init.phtml" form_id="2"}}	
	Copy and Paste This Code To Content Of Any Page So Form Will Show	
Template Embedding Code	<pre><?php \$block->getLayout()- >createBlock("FME\CustomForm\Block\CustomForm\lnit")->setFormId("2") ?></pre>	_/
	Copy and Paste This Code To Template File Of Any Page So Form Will Show	
Layout Embedding Code	<pre><referencecontainer name="content"><block <="" class="FME\CustomForm\Block\CustomForm\Init" pre=""></block></referencecontainer></pre>	<u>+</u>
	Copy Paste This Code To Layout Of Any Page So Form Will Show	

in magento 2 enterprise edition

Copy the Cms Embedding code

go to contents->pages

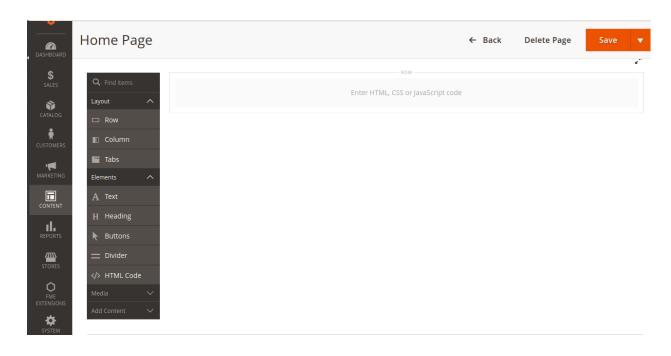
edit the page u want to desire the form is show
in page form open the page content tab

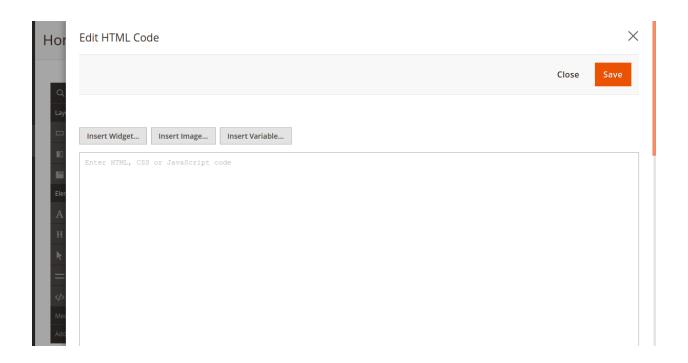
on the left open the element tab drag and drop tha html code to the drop place go to the setting of html code

and paste the cms embedded code in content and flush cache

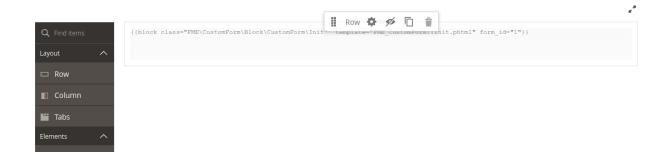
FME EXTENSIONS FORM BUILDER



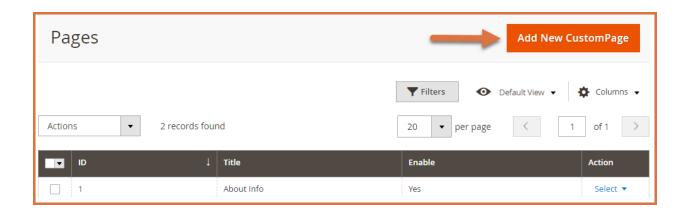








Now go to FME Extensions > Form Pages / Fields (step 2). Click on the button Add new CustomPage at the right top corner. Now here you have the properties of the form page.

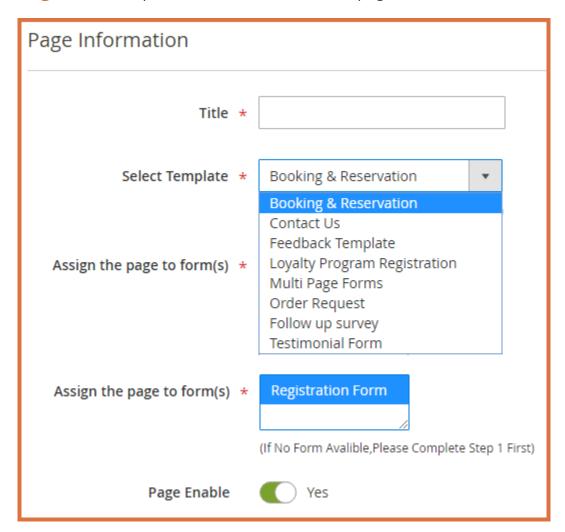


PAGE INFORMATION

• Title: Enter the title of the page



- Select Template: Here some templates are available in a drop-down list, choose any of them as per your need. (Hint: Selected template show on created pages)
- Assign the Page to Form: Option to assign this page to any of the forms.
 (Hint: If no form is available please complete step 1 first)
- Page Enable: Option to Enable / Disable the page



MAKE CUSTOM PAGE



At the top, it's a tab showing the page number. Here you will see Add Page Button.

Add Page: Option to add a new page

Here you can add multiple fields classified into 4 different types:

- Input
- Select
- Options
- Advanced

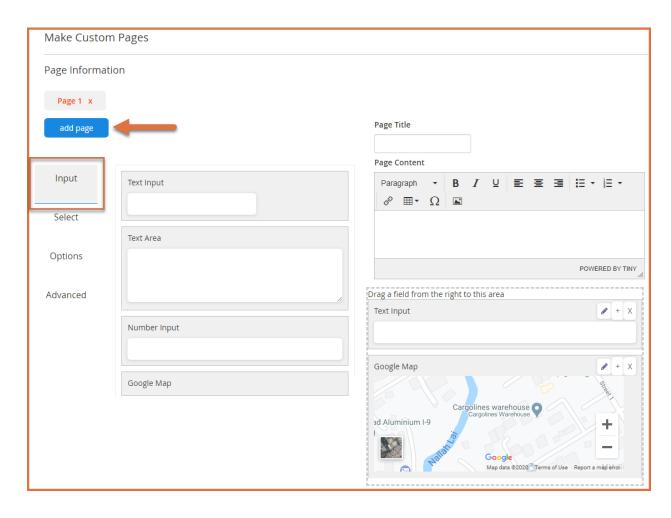
You can add fields on the page by **drag and drop** method. You have to drag the field (which you want to add on the page) from the **left-sided box** and drop it in the **right-sided box** (page).

Input: In the input category, you can add various types of fields,

- Text Input
- Text Area
- Number Input
- Google Maps

FME EXTENSIONS FORM BUILDER

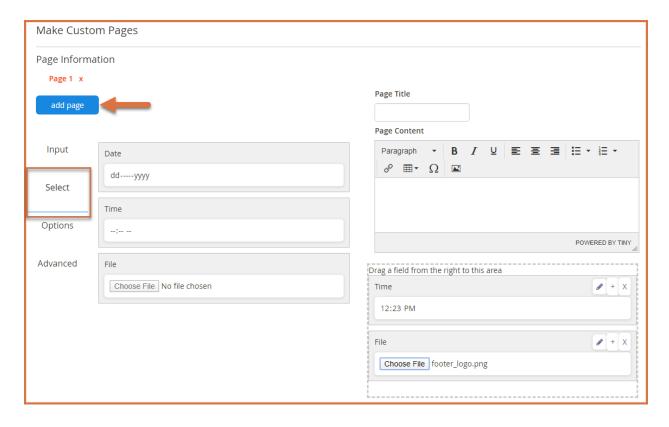




Select: In the Select category, you can add several types of fields



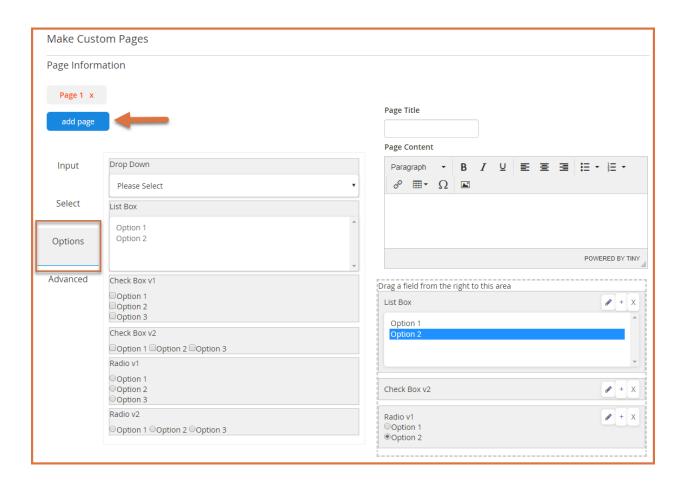
- Date
- Time
- File





Options: In Option category, you can add several types of fields

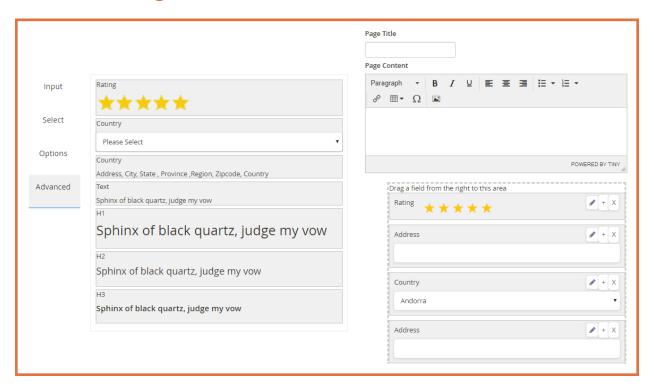
- Drop-down
- List Box
- CheckBox v1
- CheckBox v2
- Radio v1
- Radio v2





Advance: In the Advance category you can add several types of fields

- Rating
- Country
- Country (address, city, state, province, region, zip code)
- Text
- H1 (Heading 1)
- H2 (Heading 2)
- H3 (Heading 3)





You can also edit the fields to set up the properties of each field. For that click on the **pencil-like** button placed at the right-top of every field.

Top Bar shows the type of field, either it's a text input field, drop-down field, radio button, etc.

Code: Option to assign a unique code to the field

Field Title: Option to write the title of the field

Class: Assign a class to the field

Custom Style: Option to add custom style of the field

Place Holder: Option to display a default text in the field

Required: Option to mark field as required / not required

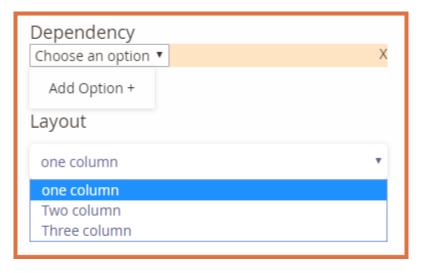
Tooltip: Option to write tooltip

Dependency: Make any field dependable to any other field from this option

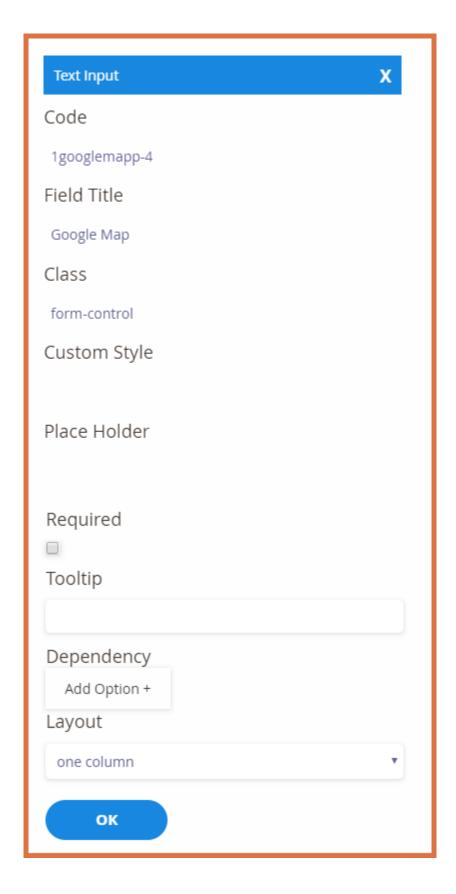
Layout: Option to choose the layout of the field

- One Column
- Two Column
- Three Column

Click on **OK button** to save the properties of the field.



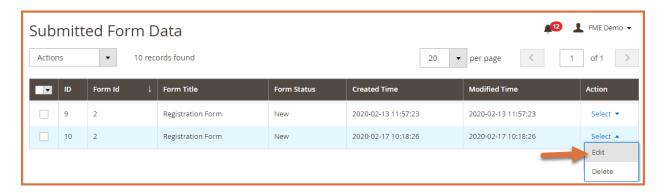




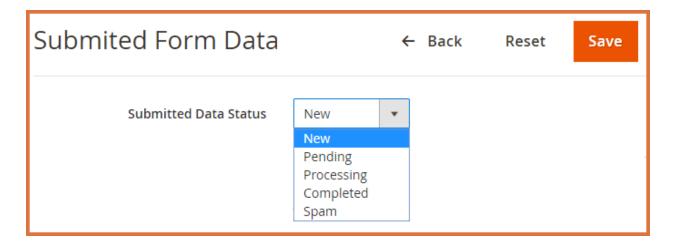


After adding all the fields and setting their properties, you can save the page by clicking the save button on the right top corner.

Now go to **FME EXTENSIONS** > **SUBMITTED FORMS DATA** from the backend, here you will find all the forms which have been submitted by the users. Click on the **edit button** to make changes in the submitted forms.



You can check detailed information of the form. You can also check the status of the form.



Now all form fields show the submitted data. As of now, there are no submissions, so the fields are empty.



Subi	mited Form Data	← Back	Reset	Save
	Text Input			
	Text Area			
	Number Input			
	Date dd/mm/yyyy			
	Time :			
	File			
	Orop Down option-1 ▼			
	option-2			
	Check Box v1 ☑option-0 ☑option-1			
	Rating 🛨 🛨			



Now go to **FME EXTENSIONS** > **CUSTOM FORM CONFIGURATION** from backend, this page will appear:

CUSTOM FORMS > REPLY FORM CONFIGURATION

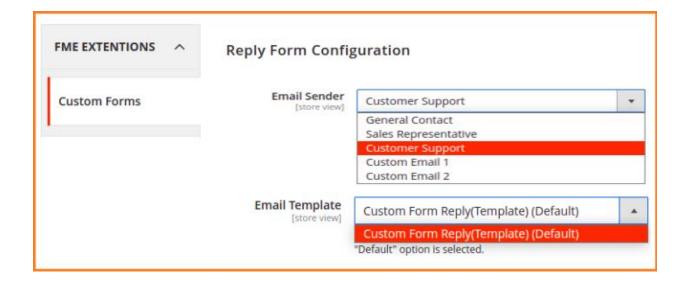
Email Sender: Drop-down list to choose sender option:

- General Contact
- Sales Representative
- Customer Support
- Custom Email 1
- Custom Email 2

Email Template: Option to choose any email template:

• Custom Form Reply (Default)

Note: Email template chosen based on theme fallback when "Default" option is selected.



FME EXTENSIONS FORM BUILDER



Also, you have option to enable email auto-response as well, whenever someone submits the form, auto-responder will reply to it. For that, the following configurations are available.

Enable Auto Response: Options to Enable / Disable auto response

Email Sender: Drop-down list to choose sender option:

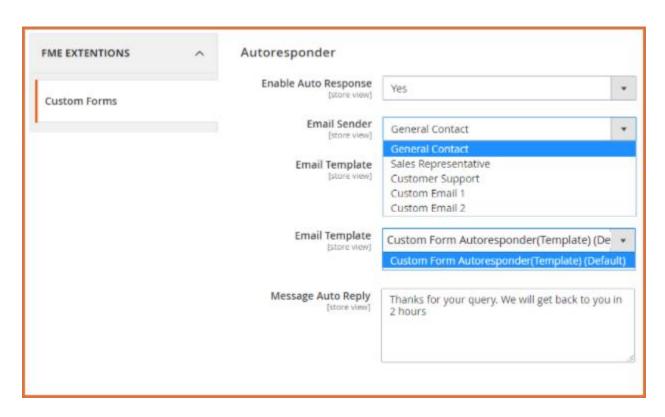
- General Contact
- Sales Representative
- Customer Support
- Custom Email 1
- Custom Email 2

Email Template: Option to choose any email template:

• Custom Form Reply

Message Auto Reply: In this text box, write a custom message which will be sent to the user who submits the form.





DISCLAIMER

FME EXTENSIONS FORM BUILDER



It is highly recommended to back up your server files and database before installing this module.

No responsibility will be taken for any adverse effects occurring during installation.

It is recommended you install on a test server initially to carry out your own testing.