Forage Task- 1

Talib

installing package

```
#install.packages("tidyverse")
#install.packages("readxl")
#install.packages("skimr")
#install.packages("janitor")
```

loading packages

```
library(tidyverse)
## Warning: package 'tidyverse' was built under R version 4.3.2
## Warning: package 'ggplot2' was built under R version 4.3.2
## Warning: package 'tidyr' was built under R version 4.3.2
## Warning: package 'stringr' was built under R version 4.3.2
## Warning: package 'lubridate' was built under R version 4.3.2
## -- Attaching core tidyverse packages ----- tidyverse 2.0.0 --
## v dplyr 1.1.2
                       v readr
                                   2.1.4
## v forcats 1.0.0 v stringr 1.5.1
## v ggplot2 3.4.4
                    v tibble
                                   3.2.1
## v lubridate 1.9.3
                       v tidyr
                                   1.3.0
## v purrr
              1.0.1
## -- Conflicts ----- tidyverse_conflicts() --
## x dplyr::filter() masks stats::filter()
## x dplyr::lag()
                  masks stats::lag()
## i Use the conflicted package (<a href="http://conflicted.r-lib.org/">http://conflicted.r-lib.org/</a>) to force all conflicts to become error
library(readr)
library(skimr)
```

Warning: package 'skimr' was built under R version 4.3.2

```
library(janitor)
## Warning: package 'janitor' was built under R version 4.3.2
##
## Attaching package: 'janitor'
##
## The following objects are masked from 'package:stats':
##
##
       chisq.test, fisher.test
library(data.table)
## Warning: package 'data.table' was built under R version 4.3.2
## Attaching package: 'data.table'
## The following objects are masked from 'package:lubridate':
##
##
       hour, isoweek, mday, minute, month, quarter, second, wday, week,
##
       yday, year
##
## The following objects are masked from 'package:dplyr':
##
##
       between, first, last
##
## The following object is masked from 'package:purrr':
##
##
       transpose
```

importing transaction file

(checked in excel there is only 1 sheet in this workbook & converted to csv) And purchase behavior file(it has also 1 sheet)

```
cust_beh1 <- fread("C:\\Users\\dexter\\Documents\\tlb docs\\Data_Analytics\\Forage\\QVI_purchase_behavi
#fread to get glimpse of first 5 & last5 rows
trns_1 <- fread("C:\\Users\\dexter\\Documents\\tlb docs\\Data_Analytics\\Forage\\QVI_transaction_data.c
head(trns_1)</pre>
```

```
DATE STORE_NBR LYLTY_CARD_NBR TXN_ID PROD_NBR
##
## 1: 43390
                    1
                                 1000
## 2: 43599
                    1
                                 1307
                                         348
                                                   66
## 3: 43605
                    1
                                 1343
                                         383
                                                   61
## 4: 43329
                    2
                                 2373
                                         974
                                                   69
## 5: 43330
                                 2426
                                        1038
                                                  108
```

```
## 6: 43604 4
                             4074 2982
                                    PROD NAME PROD QTY TOT SALES
##
       Natural Chip
## 1:
                           Compny SeaSalt175g
## 2:
                     CCs Nacho Cheese
                                                            6.3
                                         175g
## 3:
       Smiths Crinkle Cut Chips Chicken 170g
                                                            2.9
## 4:
       Smiths Chip Thinly S/Cream&Onion 175g
                                                    5
                                                           15.0
## 5: Kettle Tortilla ChpsHny&Jlpno Chili 150g
                                                           13.8
## 6: Old El Paso Salsa Dip Tomato Mild 300g
                                                            5.1
head(cust_beh1)
##
     LYLTY_CARD_NBR
                                 LIFESTAGE PREMIUM_CUSTOMER
               1000 YOUNG SINGLES/COUPLES
## 1:
                                                   Premium
## 2:
               1002 YOUNG SINGLES/COUPLES
                                                Mainstream
              1003
## 3:
                            YOUNG FAMILIES
                                                    Budget
## 4:
              1004 OLDER SINGLES/COUPLES
                                                Mainstream
## 5:
              1005 MIDAGE SINGLES/COUPLES
                                                Mainstream
## 6:
              1007 YOUNG SINGLES/COUPLES
                                                    Budget
data type
of transaction table
str(trns_1)
## Classes 'data.table' and 'data.frame':
                                          264836 obs. of 8 variables:
## $ DATE
                  : int 43390 43599 43605 43329 43330 43604 43601 43601 43332 43330 ...
## $ STORE_NBR
                   : int 1 1 1 2 2 4 4 4 5 7 ...
## $ LYLTY_CARD_NBR: int 1000 1307 1343 2373 2426 4074 4149 4196 5026 7150 ...
## $ TXN ID
                 : int 1 348 383 974 1038 2982 3333 3539 4525 6900 ...
## $ PROD NBR
                   : int 5 66 61 69 108 57 16 24 42 52 ...
## $ PROD NAME
                   : chr "Natural Chip
                                              Compny SeaSalt175g" "CCs Nacho Cheese 175g" "Smiths"
## $ PROD QTY
                   : int 2 3 2 5 3 1 1 1 1 2 ...
## $ TOT SALES
                   : num 6 6.3 2.9 15 13.8 5.1 5.7 3.6 3.9 7.2 ...
## - attr(*, ".internal.selfref")=<externalptr>
trns_1 %>%
   summarize_all(class) %>%
   gather(variable, class)
```

```
##
           variable
                       class
## 1
              DATE
                      integer
## 2
         STORE NBR
                     integer
## 3 LYLTY_CARD_NBR
                      integer
            TXN_ID
## 4
                      integer
## 5
          PROD NBR
                      integer
## 6
         PROD NAME character
## 7
         PROD QTY
                      integer
## 8
         TOT_SALES
                      numeric
```

data type of customer behavior table

```
str(cust_beh1)
## Classes 'data.table' and 'data.frame':
                                           72637 obs. of 3 variables:
## $ LYLTY_CARD_NBR : int 1000 1002 1003 1004 1005 1007 1009 1010 1011 1012 ...
                : chr "YOUNG SINGLES/COUPLES" "YOUNG SINGLES/COUPLES" "YOUNG FAMILIES" "OLDER SI
## $ LIFESTAGE
## $ PREMIUM_CUSTOMER: chr "Premium" "Mainstream" "Budget" "Mainstream" ...
## - attr(*, ".internal.selfref")=<externalptr>
cust_beh1 %>%
   summarize_all(class) %>%
   gather(variable, class)
##
            variable
                         class
      LYLTY_CARD_NBR
## 1
                       integer
## 2
           LIFESTAGE character
## 3 PREMIUM_CUSTOMER character
```

Formatting data type

of DATE column and assigning to new var

```
trns_1Date <- trns_1
trns_1$DATE <- as.Date(trns_1$DATE,origin="1899-12-30")</pre>
```

summary of tables

looking at summary of tables

```
skim_without_charts(trns_1)
```

Table 1: Data summary

Name Number of rows Number of columns Key	trns_1 264836 8 NULL
Column type frequency:	-
character	1
Date	1
numeric	6
Group variables	None

Variable type: character

skim_variable	n_missing	complete_rate	min	max	empty	n_unique	whitespace
PROD_NAME	0	1	17	40	0	114	0

Variable type: Date

$skim_variable$	$n_missing$	$complete_rate$	min	max	median	n_unique
DATE	0	1	2018-07-01	2019-06-30	2018-12-30	364

Variable type: numeric

skim_variable n	_missing complet	e_rate	e mean	sd	p0	p25	p50	p75	p100
STORE_NBR	0	1	135.08	76.78	1.0	70.0	130.0	203.0	272
LYLTY_CARD_	_NBR0	1	135549.48	80579.98	1000.0	70021.0	130357.5	203094.2	2373711
TXN_ID	0	1	135158.31	78133.03	1.0	67601.5	135137.5	202701.2	2415841
PROD_NBR	0	1	56.58	32.83	1.0	28.0	56.0	85.0	114
$PROD_QTY$	0	1	1.91	0.64	1.0	2.0	2.0	2.0	200
TOT_SALES	0	1	7.30	3.08	1.5	5.4	7.4	9.2	650

skim_without_charts(cust_beh1)

Table 5: Data summary

Name Number of rows	cust_beh1 72637
Number of rows Number of columns	3
Key	NULL
Column type frequency:	
character	2
numeric	1
Group variables	None

Variable type: character

skim_variable	n_missing	complete_rate	min	max	empty	n_unique	whitespace
LIFESTAGE	0	1	8	22	0	7	0
PREMIUM_CUSTOM	ER 0	1	6	10	0	3	0

Variable type: numeric

skim_variable n_missing	$complete_rate$	mean	sd	p0	p25	p50	p75	p100
LYLTY_CARD_NBR 0	1	136185.9	89892.93	1000	66202	134040	203375	2373711

This transaction data-set has 264,836 rows and 8 cols(1 character,7 Numeric) and Customer behavior has(72,637 rows & 3cols 2character,1 Numeric) **Mismatch of number of rows in tables**

Common column-CARD_NBR

For 2 quantitative columns of transaction table will be logical to get statistical description Mean is 2 but 4th quartile is 200 same for sales column mean is 7.4 but 4th quartile is 650 which is a huge difference from mean

In DATE column the date difference is 364 days. 01, July 2018 to 30, June 2019

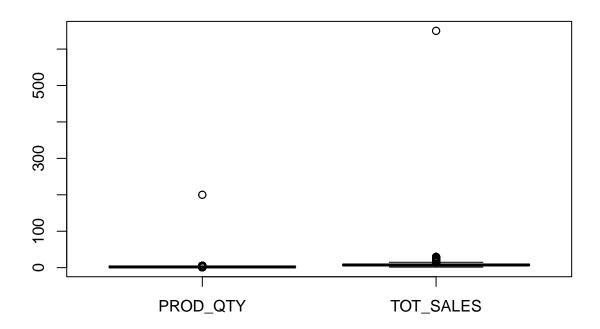
In customer table there are 7 unique values in LIFESTAGE and 3 in PREMIUM CUSTOMER column.

And there are no missing values in trns & customer behavior table

Finding outliers

Plotting box-whisker for Product quantity and sales

```
trns_1 %>% select(PROD_QTY,TOT_SALES) %>% boxplot()
```



Identifying outliers

```
trns_1%>% filter(TOT_SALES>50 & PROD_QTY>50)
```

```
##
            DATE STORE_NBR LYLTY_CARD_NBR TXN_ID PROD_NBR
## 1: 2018-08-19
                        226
                                    226000 226201
## 2: 2019-05-20
                        226
                                    226000 226210
                                                          4
##
                              PROD_NAME PROD_QTY TOT_SALES
## 1: Dorito Corn Chp
                           Supreme 380g
                                              200
                                                        650
## 2: Dorito Corn Chp
                           Supreme 380g
                                              200
                                                        650
```

Removing these extreme outliers

```
trns_out <- trns_1 %>% filter(PROD_QTY<50)</pre>
nrow(trns_1)
## [1] 264836
noquote("Rows after outliers removed")
## [1] Rows after outliers removed
nrow(trns_out)
## [1] 264834
removed 2 rows that were extreme outliers
summary(trns_out$PROD_QTY)
      Min. 1st Qu. Median
                               Mean 3rd Qu.
                                               Max.
##
     1.000
             2.000 2.000
                              1.906
                                      2.000
                                              5.000
summary(trns_out$TOT_SALES)
##
      Min. 1st Qu. Median
                              Mean 3rd Qu.
     1.500
             5.400
                    7.400
                              7.299
                                      9.200 29.500
checking this max 29.5 sales
trns_out %>% filter(TOT_SALES==29.5) %>% select(PROD_QTY,TOT_SALES)
##
      PROD_QTY TOT_SALES
## 1:
             5
                    29.5
## 2:
                    29.5
             5
                    29.5
## 3:
             5
## 4:
             5
                    29.5
## 5:
             5
                    29.5
## 6:
             5
                    29.5
## 7:
             5
                    29.5
```

As Product quantity is 5 this can be taken into consideration for analysis.

Exploring product name col

trns_out[,.N,PROD_NAME]

```
##
                                        PROD NAME
##
                              Compny SeaSalt175g 1468
     1:
          Natural Chip
                        CCs Nacho Cheese
##
     2:
                                             175g 1498
##
          Smiths Crinkle Cut Chips Chicken 170g 1484
     3:
##
          Smiths Chip Thinly S/Cream&Onion 175g 1473
     5: Kettle Tortilla ChpsHny&Jlpno Chili 150g 3296
##
##
## 110:
           Red Rock Deli Chikn&Garlic Aioli 150g 1434
## 111:
             RRD SR Slow Rst
                                 Pork Belly 150g 1526
## 112:
                        RRD Pc Sea Salt
                                             165g 1431
## 113:
              Smith Crinkle Cut
                                  Bolognese 150g 1451
## 114:
                        Doritos Salsa Mild 300g 1472
```

As I am asked to analyse "Chips" products only, I will remove all the other products. Checking most common words - by getting unique values > splitting each string into substring > unlisting all the substrings.

```
products <- data.table(unlist(strsplit(unique(trns_out[,PROD_NAME]), " ")))
setnames(products,"common_words")</pre>
```

Removing numbers, special characters the PROD_NAME col having g/G from Prod name also removing "/". (grepl to remove the substring/characters)

```
#Removing Numbers
products <- products[grep1("\\d",common_words) == FALSE, ]
#Removing special characters
products <- products[grep1("[:alpha:]", common_words), ]
#Most common_words by counting the number of times a word appears then sort by descending order
products[, .N, common_words][order(N, decreasing = TRUE)]</pre>
```

```
##
        common_words N
##
     1:
               Chips 21
     2:
              Smiths 16
##
             Crinkle 14
##
     3:
##
     4:
              Kettle 13
##
     5:
              Cheese 12
##
## 127: Chikn&Garlic 1
## 128:
               Aioli 1
## 129:
                Slow 1
## 130:
               Bellv
                      1
## 131:
           Bolognese 1
```

Checking Date Col

As we saw earlier 1 date is missing

```
#unique dates
length(unique(trns_out$DATE))
## [1] 364
#See all dates with instances.
trns_out[,.N,DATE]
##
              DATE
                      N
##
     1: 2018-10-17 732
##
     2: 2019-05-14 758
##
     3: 2019-05-20 754
##
     4: 2018-08-17 711
     5: 2018-08-18 737
##
## 360: 2018-11-21 700
## 361: 2019-05-10 710
## 362: 2018-12-08 672
## 363: 2019-01-30 738
## 364: 2019-02-09 718
364 DATES, one date is missing, checking which date is missing
#new var for date range
date_range <- seq(min(trns_out$DATE), max(trns_out$DATE), by = 1)</pre>
date_range[!date_range %in% trns_out$DATE]
## [1] "2018-12-25"
It's 25th Dec, due to christmas stores must be closed and hence no data.
Now I wil check if there are any duplicates in data.
checking duplicates
From Janitor package
get_dupes(trns_out )
## No variable names specified - using all columns.
            DATE STORE_NBR LYLTY_CARD_NBR TXN_ID PROD_NBR
## 1: 2018-10-01
                        107
                                     107024 108462
## 2: 2018-10-01
                        107
                                     107024 108462
                                    PROD_NAME PROD_QTY TOT_SALES dupe_count
## 1: Smiths Thinly Cut
                           Roast Chicken 175g
## 2: Smiths Thinly Cut
                                                       2
                           Roast Chicken 175g
```

```
## No variable names specified - using all columns.

## No duplicate combinations found of: LYLTY_CARD_NBR, LIFESTAGE, PREMIUM_CUSTOMER

## Empty data.table (0 rows and 4 cols): LYLTY_CARD_NBR, LIFESTAGE, PREMIUM_CUSTOMER, dupe_count

1 duplicate found having same values for all columns, no duplicates in customer behavior
```

Trnasforming table

assigning to new var & changing the col names

```
trns_out <- trns_out %>% rename(CARD_NBR = LYLTY_CARD_NBR)
unique_trns <- unique(trns_out)

cust_beh1 <- cust_beh1 %>% rename(CARD_NBR = LYLTY_CARD_NBR )
```

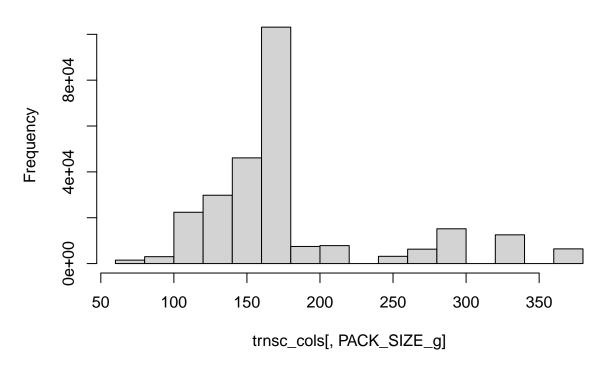
Now total 3 rows removed., creating new col PACK SIZE in trnasaction table (gsub to extract the subsrtings)

```
trnsc_cols <- unique_trns
trnsc_cols[, PACK_SIZE_g :=as.numeric(gsub("\\D","",unique_trns$PROD_NAME))]
trnsc_cols</pre>
```

```
DATE STORE_NBR CARD_NBR TXN_ID PROD_NBR
##
##
                                    1000
        1: 2018-10-17
                                                       5
                              1
                                              1
        2: 2019-05-14
                                    1307
##
                              1
                                            348
                                                       66
##
        3: 2019-05-20
                              1
                                    1343
                                            383
                                                      61
##
        4: 2018-08-17
                              2
                                    2373
                                            974
                                                      69
                              2
                                    2426
##
        5: 2018-08-18
                                           1038
                                                     108
##
                            272
## 264829: 2019-03-09
                                  272319 270088
                                                      89
## 264830: 2018-08-13
                            272
                                  272358 270154
                                                      74
## 264831: 2018-11-06
                            272
                                  272379 270187
                                                      51
## 264832: 2018-12-27
                            272
                                  272379 270188
                                                       42
## 264833: 2018-09-22
                            272
                                  272380 270189
                                                      74
##
                                          PROD_NAME PROD_QTY TOT_SALES PACK_SIZE_g
##
        1:
            Natural Chip
                                 Compny SeaSalt175g
                                                           2
                                                                    6.0
                                                                                175
##
        2:
                           CCs Nacho Cheese
                                               175g
                                                           3
                                                                    6.3
                                                                                175
##
            Smiths Crinkle Cut Chips Chicken 170g
                                                           2
        3:
                                                                    2.9
                                                                                170
                                                           5
##
        4:
             Smiths Chip Thinly S/Cream&Onion 175g
                                                                   15.0
                                                                                175
##
        5: Kettle Tortilla ChpsHny&Jlpno Chili 150g
                                                                   13.8
                                                                                150
##
## 264829: Kettle Sweet Chilli And Sour Cream 175g
                                                           2
                                                                  10.8
                                                                                175
## 264830:
                      Tostitos Splash Of Lime 175g
                                                                    4.4
                                                                                175
                                                           1
                                                           2
## 264831:
                           Doritos Mexicana
                                               170g
                                                                    8.8
                                                                                170
## 264832: Doritos Corn Chip Mexican Jalapeno 150g
                                                           2
                                                                    7.8
                                                                                150
## 264833:
                      Tostitos Splash Of Lime 175g
                                                           2
                                                                    8.8
                                                                                175
```

```
hist(trnsc_cols[,PACK_SIZE_g])
```

Histogram of trnsc_cols[, PACK_SIZE_g]



The size distribution seems fine also it make sense.

Now I will create brand name column(with help of sample solution)

```
#Finding the brand names
trnsc_cols[,.N,substr(PROD_NAME, 1, regexpr(' ',PROD_NAME) - 1)][order(N,decreasing=TRUE)]
```

```
##
           substr
                        N
           Kettle 41288
##
    1:
    2:
           Smiths 28859
##
##
    3:
         Pringles 25102
##
    4:
          Doritos 24962
##
    5:
             Thins 14075
               RRD 11894
##
    6:
##
    7:
        Infuzions 11057
##
    8:
                WW 10320
    9:
              Cobs
                    9693
## 10:
         Tostitos
                    9471
## 11:
         Twisties
                    9454
                    9324
## 12:
               Old
## 13:
         Tyrrells
                    6442
## 14:
             Grain
                    6272
```

```
## 15:
           Natural
                     6050
## 16:
                    5885
               Red
## 17:
          Cheezels
                     4603
               CCs
## 18:
                     4551
## 19: Woolworths
                     4437
## 20:
            Dorito
                    3183
## 21:
            Infzns
                    3144
## 22:
             Smith
                    2963
## 23:
           Cheetos
                    2927
## 24:
             Snbts
                     1576
## 25:
            Burger
                     1564
## 26:
                     1468
           GrnWves
## 27:
          Sunbites
                     1432
## 28:
               NCC
                    1419
## 29:
                     1418
            French
##
            substr
                        N
trnsc_cols[, BRAND := toupper(substr(PROD_NAME, 1, regexpr(pattern = ' ', PROD_NAME) - 1))]
#checking names
trnsc_cols[,.N,BRAND][order(-N)]
##
             BRAND
##
            KETTLE 41288
    1:
##
    2:
            SMITHS 28859
##
    3:
         PRINGLES 25102
##
    4:
          DORITOS 24962
             THINS 14075
##
    5:
    6:
               RRD 11894
##
        INFUZIONS 11057
##
    7:
##
    8:
                WW 10320
##
    9:
              COBS
                    9693
## 10:
          TOSTITOS
                    9471
## 11:
          TWISTIES
                    9454
## 12:
               OLD
                    9324
## 13:
          TYRRELLS
                     6442
## 14:
             GRAIN
                     6272
## 15:
           NATURAL
                     6050
## 16:
               RED
                     5885
## 17:
          CHEEZELS
                     4603
## 18:
               CCS
                     4551
## 19: WOOLWORTHS
                     4437
## 20:
            DORITO
                    3183
            INFZNS
## 21:
                    3144
## 22:
             SMITH
                    2963
## 23:
           CHEETOS
                    2927
                    1576
## 24:
             SNBTS
## 25:
            BURGER
                     1564
## 26:
           GRNWVES
                     1468
## 27:
          SUNBITES
                     1432
## 28:
               NCC
                     1419
## 29:
            FRENCH
                     1418
##
             BRAND
                        N
```

29 brands total. I took help of sample solution as there were some names repeated, such as RED and RRD,

which are both Red Rock Deli chips.

```
#Cleaning brand name
trnsc_cols[BRAND == "RED", BRAND:="RRD"]
trnsc_cols[BRAND=="WW", BRAND:="WOOLWORTHS"]
trnsc_cols[BRAND=="INFZNS", BRAND:="INFUZIONS"]
```

After cleaning 26 brands are in the dataset.

As we already seen how many unique values are in customer table we will see what are those values. checking unique values in customer behavior

```
unique(cust_beh1$LIFESTAGE)

## [1] "YOUNG SINGLES/COUPLES" "YOUNG FAMILIES" "OLDER SINGLES/COUPLES"
## [4] "MIDAGE SINGLES/COUPLES" "NEW FAMILIES" "OLDER FAMILIES"

## [7] "RETIREES"

print("**PREMIUM_CUSTOMER**")

## [1] "**PREMIUM_CUSTOMER**"

unique(cust_beh1$PREMIUM_CUSTOMER)

## [1] "Premium" "Mainstream" "Budget"
```

As there are no issue in this table I will merge both of the tables.

#merging the tables with common records only

```
Merged_Data <- merge(x=trnsc_cols,y=cust_beh1,by="CARD_NBR")</pre>
```

checking rows and cols

```
skim_without_charts(Merged_Data)
```

Table 8: Data summary

Name Number of rows Number of columns Key	Merged_Data 264833 12 CARD_NBR
Column type frequency: character Date numeric	4 1 7
Group variables	 None

Variable type: character

skim_variable	n_missing	complete_rate	min	max	empty	n_unique	whitespace
PROD_NAME	0	1	17	40	0	114	0
BRAND	0	1	3	10	0	26	0
LIFESTAGE	0	1	8	22	0	7	0
PREMIUM_CUSTOM	ER 0	1	6	10	0	3	0

Variable type: Date

skim_variable	e n_missing complete_rate		min	max	median	n_unique
DATE	0	1	2018-07-01	2019-06-30	2018-12-30	364

Variable type: numeric

skim_variablen_	_missing complete	_rate	e mean	sd	p0	p25	p50	p75	p100
CARD_NBR	0	1	135548.90	80580.03	1000.0	70021.0	130357.0	203094.0	2373711.0
$STORE_NBR$	0	1	135.08	76.78	1.0	70.0	130.0	203.0	272.0
TXN_ID	0	1	135157.72	78133.05	1.0	67600.0	135137.0	202700.0	2415841.0
PROD_NBR	0	1	56.58	32.83	1.0	28.0	56.0	85.0	114.0
PROD_QTY	0	1	1.91	0.34	1.0	2.0	2.0	2.0	5.0
TOT_SALES	0	1	7.30	2.53	1.5	5.4	7.4	9.2	29.5
$PACK_SIZE_g$	0	1	182.43	64.33	70.0	150.0	170.0	175.0	380.0

Now the final table has 264833 rows and 12 columns without nulls.

#saving the file in csv format

write.csv(Merged_Data, "C:\\Users\\dexter\\Documents\\tlb docs\\Data_Analytics\\Forage\\Merged_Data.csv"

Data analysis.

Setting metrics- 1. Customer segment who are spending most, 2. Chips bought per customer by segment, 3. Number of customers in each segment, 4. Avg sales by customer segment.

```
#Numbers of customer in each segment

Merged_Data %>% group_by(LIFESTAGE) %>% summarise(TOT_SALES = sum(TOT_SALES))
```

```
## # A tibble: 7 x 2
    LIFESTAGE
                             TOT_SALES
     <chr>>
                                 <dbl>
## 1 MIDAGE SINGLES/COUPLES
                               184751.
## 2 NEW FAMILIES
                                50433.
## 3 OLDER FAMILIES
                               352467.
## 4 OLDER SINGLES/COUPLES
                               402421.
## 5 RETIREES
                               366471.
## 6 YOUNG FAMILIES
                               316160.
## 7 YOUNG SINGLES/COUPLES
                               260405.
```

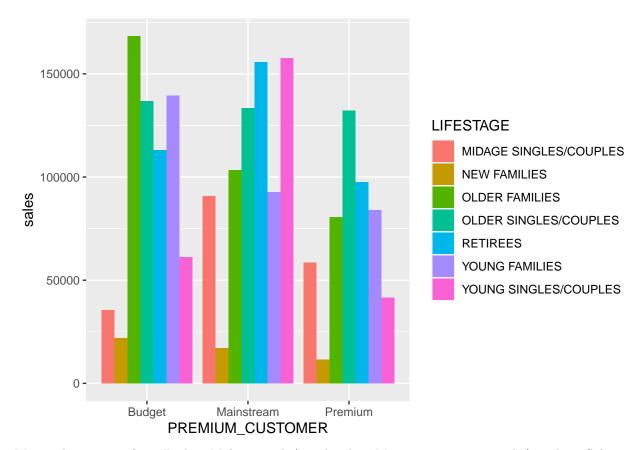
```
Merged_Data %>% group_by(PREMIUM_CUSTOMER) %>% summarise(TOT_SALES = sum(TOT_SALES))
```

Mainstream customers are spending most in premium_customer and OLDER SINGLES/COUPLES in LIFESTAFE column. visualizing and comparing between these two categorical variables.

```
#creating a variable sum of customers segmented by PREMIUM_CUSTOMER and LIFE_STAGE
sumPC <- Merged_Data %>% group_by(LIFESTAGE,PREMIUM_CUSTOMER) %>% summarise(sales=sum(TOT_SALES))
```

```
\mbox{\tt \#\#} 'summarise()' has grouped output by 'LIFESTAGE'. You can override using the \mbox{\tt \#\#} '.groups' argument.
```

```
ggplot(data=sumPC) +
geom_col(mapping=aes(x=PREMIUM_CUSTOMER,y=sales,fill=LIFESTAGE),position='dodge')
```

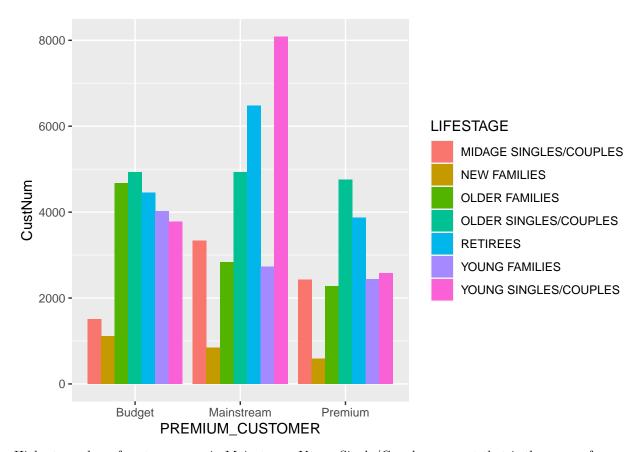


Most sales coming from Budget-Midage single/couples, then Mainstream-young single/couples. Sales are high but is it because there are more customers or few customers buying more chips? Let's find out.

```
custPC <- Merged_Data %>% group_by(LIFESTAGE,PREMIUM_CUSTOMER) %>% summarise(CustNum=length(unique(CA))
```

```
\mbox{\tt \#\#} 'summarise()' has grouped output by 'LIFESTAGE'. You can override using the \mbox{\tt \#\#} '.groups' argument.
```

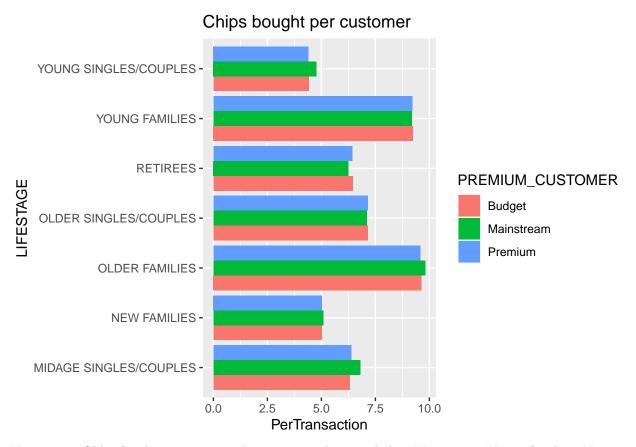
```
ggplot(data=custPC) +
geom_col(mapping=aes(x=PREMIUM_CUSTOMER,y=CustNum,fill=LIFESTAGE),position='dodge')
```



Highest number of customers are in Mainstream-Young Single/Couples segment that is the reason for more sales in this segment. But this is not the case for Budget-midage sement. Now, lets find if more chips are being bought per customer in the above segments or the otherwise.

```
chipsPerCust <- Merged_Data %>% group_by(LIFESTAGE,PREMIUM_CUSTOMER) %>% summarise(PerTransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(Pertransaction=sum(P
```

```
ggplot(data=chipsPerCust) +
  geom_col(mapping=aes(x=PerTransaction,y=LIFESTAGE,fill=PREMIUM_CUSTOMER), position='dodge') +
  labs(title='Chips bought per customer')
```

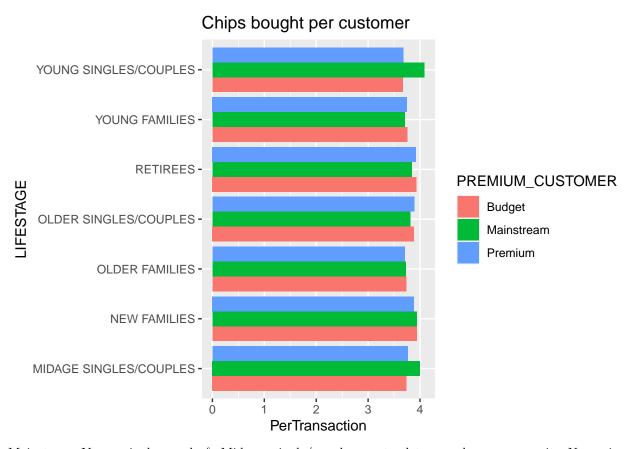


Mainstream-Older families segment are buying more chips, and then Mainstream-Young families. Now, we will find the segment spending most per pack by calculating average price per unit chips bought.

PricePerUnit <- Merged_Data %>% group_by(LIFESTAGE, PREMIUM_CUSTOMER) %>% summarise(PerTransaction=sum(T

```
## 'summarise()' has grouped output by 'LIFESTAGE'. You can override using the
## '.groups' argument.
```

```
ggplot(data=PricePerUnit) +
  geom_col(mapping=aes(x=PerTransaction,y=LIFESTAGE,fill=PREMIUM_CUSTOMER), position='dodge') +
  labs(title='Chips bought per customer')
```



Mainstream-Young single couple & Mid-age single/couples are tend to spend more per unit. Now, since mainstream young single couple segment are contributing in sales significantly we will see the brand they prefer and size of packet.

```
target <- Merged_Data %>% filter(LIFESTAGE=='YOUNG SINGLES/COUPLES' & PREMIUM_CUSTOMER=='Mainstream')
other <- Merged_Data %>% filter(LIFESTAGE!='YOUNG SINGLES/COUPLES' & PREMIUM_CUSTOMER!='Mainstream')
##Quantity
qty_target <- target %>% summarize(sum(PROD_QTY)) %>% as.numeric()
qty_other <- other %>% summarize(sum(PROD_QTY)) %>% as.numeric()

##quantity by brand
qty_target_brand <- target %>% summarise(TargetSegment=sum(PROD_QTY)/qty_target,.by = BRAND)
qty_other_brand <- other %>% summarise(OtherSegment=sum(PROD_QTY)/qty_other,.by = BRAND)
brand_proportions <- merge(qty_target_brand,qty_other_brand) %>% mutate(affinity=TargetSegment/OtherSegsetDT(brand_proportions)
#brand_proportions=data.table(brand_proportions)
brand_proportions[order(-affinity)]
```

```
##
       BRAND TargetSegment OtherSegment affinity
##
 1:
     TYRRELLS
           0.029586871 0.023967746 1.2344453
##
  2:
      DORITO
           TWISTIES
  3:
           ##
##
  4:
      KETTLE
           5:
     TOSTITOS
           0.042581280 0.035744726 1.1912605
##
##
  6:
        OLD
```

```
##
   7:
         PRINGLES
                    0.111979706  0.094240597  1.1882321
##
   8:
            GRAIN
                    0.027308967
                                 0.023200297 1.1770956
             COBS
                                 0.035836678 1.1679791
##
   9:
                    0.041856492
## 10:
          DORITOS
                                 0.093292780 1.1592396
                    0.108148685
## 11:
        INFUZIONS
                    0.060649203
                                 0.053509222 1.1334346
## 12:
            THINS
                    0.056611100
                                 0.053275804 1.0626043
## 13:
         CHEEZELS
                    0.016851315
                                 0.017619494 0.9564018
## 14:
           SMITHS
                    0.087233382
                                 0.109794699 0.7945136
## 15:
           FRENCH
                    0.003701595
                                 0.005319093 0.6959072
## 16:
          CHEETOS
                    0.007532615
                                 0.010960018 0.6872813
## 17:
              RRD
                    0.045376890
                                 0.068310021 0.6642787
## 18:
          NATURAL
                                 0.023207370 0.6446956
                    0.014961690
## 19:
              CCS
                    0.010483537
                                 0.017191562 0.6098071
## 20:
              NCC
                    0.003416856
                                 0.005647999 0.6049676
## 21:
          GRNWVES
                    0.003365086
                                 0.005757635 0.5844563
## 22:
            SMITH
                    0.006186581
                                 0.011525879 0.5367557
## 23:
            SNBTS
                    0.003261545
                                 0.006295203 0.5181001
## 24: WOOLWORTHS
                    0.028189066
                                 0.056232427 0.5012956
         SUNBITES
                                 0.005460558 0.4930025
## 25:
                    0.002692069
## 26:
           BURGER
                    0.002743839
                                 0.006093615 0.4502811
##
            BRAND TargetSegment OtherSegment affinity
```

mainstream young single couple segment are tend to buy TYRRELLS chips most and BURGER the least. Now we will check the pack size they prefer.

```
##quantity by brand
qty_target_pack <- target %>% summarise(TargetSegment=sum(PROD_QTY)/qty_target,.by = PACK_SIZE_g)
qty_other_pack <- other %>% summarise(OtherSegment=sum(PROD_QTY)/qty_other,.by = PACK_SIZE_g)

pack_proportions <- merge(qty_target_pack,qty_other_pack) %>% mutate(affinity=TargetSegment/OtherSegmentsetDT(brand_proportions)

#brand_proportions=data.table(brand_proportions)
brand_proportions[order(-affinity)]
```

```
##
            BRAND TargetSegment OtherSegment affinity
##
    1:
         TYRRELLS
                    0.029586871
                                  0.023967746 1.2344453
    2:
##
           DORITO
                    0.014728722
                                  0.011985641 1.2288639
##
    3:
         TWISTIES
                    0.043306068
                                  0.035355697 1.2248682
    4:
##
           KETTLE
                    0.185649203
                                 0.155243939 1.1958548
##
    5:
         TOSTITOS
                    0.042581280
                                  0.035744726 1.1912605
    6:
              OLD
                    0.041597639
                                 0.034931301 1.1908414
##
##
    7:
         PRINGLES
                    0.111979706
                                 0.094240597 1.1882321
            GRAIN
##
   8:
                    0.027308967
                                  0.023200297 1.1770956
##
   9:
             COBS
                    0.041856492
                                 0.035836678 1.1679791
## 10:
          DORITOS
                    0.108148685
                                  0.093292780 1.1592396
## 11:
        INFUZIONS
                    0.060649203
                                  0.053509222 1.1334346
## 12:
            THINS
                    0.056611100
                                  0.053275804 1.0626043
## 13:
         CHEEZELS
                    0.016851315
                                  0.017619494 0.9564018
## 14:
           SMITHS
                    0.087233382
                                  0.109794699 0.7945136
## 15:
           FRENCH
                    0.003701595
                                  0.005319093 0.6959072
## 16:
          CHEETOS
                    0.007532615
                                  0.010960018 0.6872813
## 17:
              RRD
                                 0.068310021 0.6642787
                    0.045376890
## 18:
          NATURAL
                    0.014961690 0.023207370 0.6446956
```

```
## 19:
             CCS
                  ## 20:
             NCC
                  0.003416856
                              0.005647999 0.6049676
                              0.005757635 0.5844563
## 21:
         GRNWVES
                  0.003365086
## 22:
           SMITH
                  0.006186581
                              0.011525879 0.5367557
## 23:
           SNBTS
                  0.003261545
                              0.006295203 0.5181001
## 24: WOOLWORTHS
                  0.028189066
                              0.056232427 0.5012956
## 25:
        SUNBITES
                  0.002692069
                              0.005460558 0.4930025
## 26:
          BURGER
                  0.002743839 0.006093615 0.4502811
##
           BRAND TargetSegment OtherSegment affinity
```

Mainstream young single couple segment are tend to buy 270g pack size most and 220 the least. Let's check the brand who sells 270g size chips.

```
Merged_Data[PACK_SIZE_g==270,unique(PROD_NAME)]
## [1] "Twisties Cheese 270g" "Twisties Chicken270g"
```

The brand which sells 270g pack size is Twisties Cheese.

Conclusion

Most sales is coming from Budget-Mid-age single/couples, then Mainstream-young single/couples. Highest number of customers are in Mainstream-Young Single/Couples segment.

Mainstream-Young single couple & Mid-age single/couples are tend to spend more per unit.

mainstream young single couple segment are buying most chips compared to other segment, this segment prefers to buy TYRRELLS BRAND chips and 270 g pack size which is sold by only one brand Twisties. Recommendation- Category Manager can focus more on TYRRELLS chips as Mainstream-young single/couples are tend to buy this chips by increasing the visibility of the product to attract customers of this segment.