

Spencer Ryan Phillips

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Objective Senior Financial analyst position at a technology focused company.

Experience **Principal Specialist, Program Cost Schedule Analyst** *June 2018 – Present*

Raytheon Technologies, Goleta, CA

- Prepared the initial budget and baseline for \$300 million program.
- Utilize Microsoft Excel, SAP, forProject and Office to create, manage, and present weekly and monthly financial reports and contractual deliverables for internal and external customers by tracking Earned Value metrics.
- Forecast and present Estimates to Complete and sales, profit, and cash (FP&A) for programs.
- Model Earned Value, sales, and costs and present data to leadership.
- Analyze program for potential risks and opportunities and forecast potential impacts.
- Synthesize data from Engineering, Program Management, Finance, and Leadership to meet program and business goals, compliance with corporate and government regulations, and ensure exact variance explanation on deliverables.
- Performed special projects including running lunch and learns, advancing material sales, and working on board of the local ERG.
- Achieved six figure profit pickups for programs which were critical in reaching business goals.
- Received Achievement Award from Finance Director: 2019 and 2021
- Promoted in 2019 and 2021

Service Center Representative

July 2017 – June 2018

PlanMember Services, Carpinteria, CA

- Take calls from clients and financial professionals.
- Advise clients on complex financial products and supported clients with their requests.
- Passed FINRA Series 6 Exam in fastest time in company history.
- Received award for exemplary service Q4 2017

Skills **Computer:** Advanced in Microsoft Excel, forProject, R, Python, SQL, Microsoft Office, APEX SAP

Relevant Skills: Excellent interpersonal and communication skills, data visualization and analysis, creation of financial reports, succeeding with minimal oversight with unstructured problems, Raytheon Six Sigma Level 1, Earned Value Management

Education Bachelor of Arts, **Applied Statistics**

Bachelor of Arts, **Economics emphasizing in International Macro-Finance**

University of California, Davis, June 2017

GPA 3.26/4.00

Deans' Honor List: Winter 2014

Related Course Work: Statistical Computing, Analysis of Economic Data, Economics of Uncertainty and Information, Applied Time Series Analysis, Money and Banking

Leadership Head Director, Santa Clara Valley Model United Nations Conference, 2015-2019

- Led groups of 60 High School students in an annual simulation of the United Nations.
- Wrote and graded research papers.