Power BI – Day 6

April 2018

Insights & Data



Power BI Security



Power BI Security

Power BI Service is built on Azure

Based on 2 Clusters – Web Front End (**WFE** – for initial authentication) and the Back End

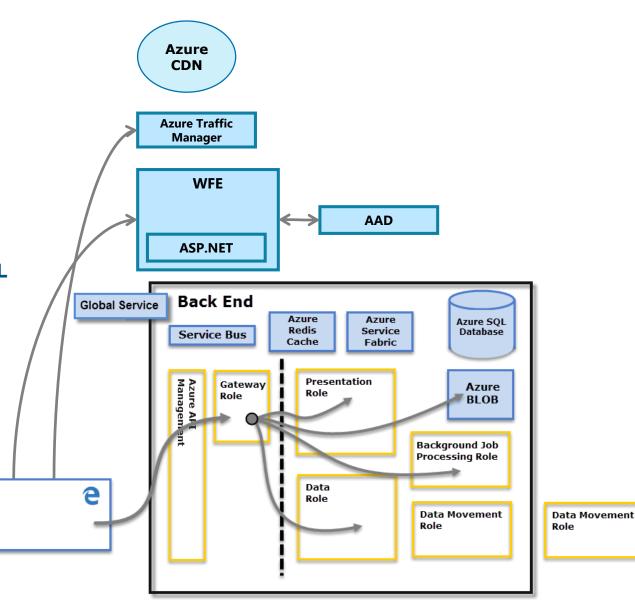
Uses Azure Active Directory (**AAD**) to store/manage user interactions.

Uses Azure Content Delivery Network (CDN) for effective delivery of static files and content to users

Data Storage Security - Uses Azure BLOB and Azure SQL DB for data storage and metadata respectively.

Uses **Azure Traffic Manager** (**ATM**) to direct user traffic to nearest datacenter using the DNS entry of the client making the connection

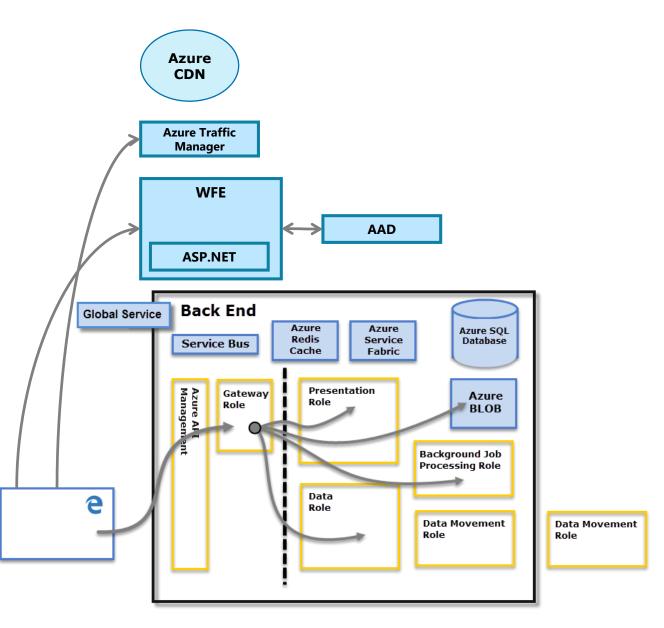
Only APIM (Azure API Management Role) and Gateway Role are accessible via public internet.



Power BI Security Contd...

User Authentication: Power BI uses login email id as effective username while connecting to data. The *effective* name is mapped to *User Principle Name* (UPN) and resolved to the associated Windows domain account, against which authentication is applied.

Data & Service Security: Data is encrypted at rest and in process ().



Row Level Security



Row Level Security (RLS) is used by Power BI to restrict data access for users.

Configure RLS on data models imported into Power BI or on datasets using Direct Query Mode.

How do I apply Row Level Security?

- 1. Define Roles and rules within Power BI Desktop
- 2. Validate the role in Power BI Desktop
- 3. Publish the report and use Power BI Service to manage security on the datasets.





Introduction... What is DAX?



- Data Analysis Expression
- ☐ Language of Power BI, Power Pivot, SSAS Tabular
- ☐ Neither SQL nor MDX
- ☐ Functional language
- ☐ Simple & Straightforward yet difficult to fully use and understand

DAX Types



Numeric Types

- ☐ Integer
- Decimal (floating)
- □ Date (Datetime) # of days after 30 Dec 1899
- ☐ Currency (money)
- ☐ TRUE / FALSE (Boolean)

Other Types

- □ String
- □ Binary Object

DAX Calculation Types



Calculated Columns

- Represents a single value per row
- ☐ Computed at time of creation/refresh
- Results are materialized and stored with the table
- Attached to a specific table
- Normally can only see the row they exist in
- ☐ Can be used in filters or values/results areas

Calculated Measures

- ☐ Represents a single value per data model
- Computed at run time
- ☐ Results are dynamic, based on filters

(This is called the filter context)

- Not attached to any table
- Sees all the data at once

DAX Functions



Aggregation

- **SUM**
- AVERAGE
- ☐ MIN
- MAX
- □ SUMX (and other X functions)

Counting

- □ COUNT
- ☐ COUNTA
- ☐ COUNTBLANK
- ☐ COUNTROWS
- □ DISTINCTCOUNT

Logical

- AND
- □ OR
- NOT
- ⊒ IF
- ☐ IFERROR

Information

- ☐ ISBLANK
- ☐ ISNUMBER
- ☐ ISTEXT
- ☐ ISNONTEXT
- ☐ ISERROR
- □ PATH manage parent child hierarchy

Text

- CONCATENTATE
- □ REPLACE
- → SEARCH
- UPPER
- ☐ FIXED

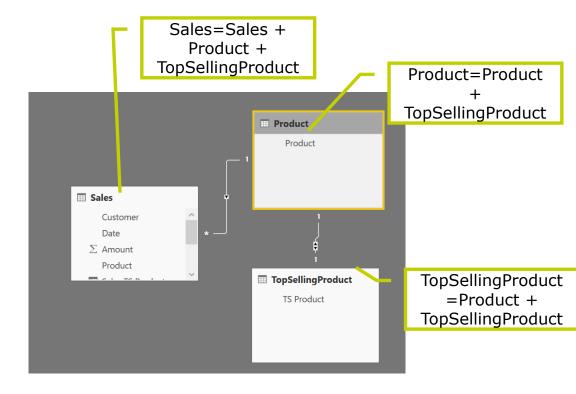
DAX Function...



Date
DATE
HOUR
NOW
EOMONTH
WEEKDAY
YEAR

Expanded Tables in DAX

- □ Expanded Tables = Base Table +Columns of tables linked to Base Table using *:1 or 1:1 relationship
- ☐ Similar to FULL / LEFT OUTER JOIN
- ☐ Relationship Concept



Sales TS Product = RELATED(TopSellingProduct[TS Product])

Variables in DAX Expressions



- Extremely powerful
- ☐ It can be defined anywhere in the DAX expression.
- □ Referring the variable again is from the cache model.

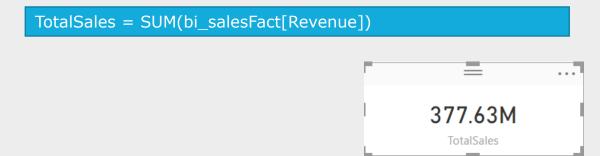
```
VariableDemoSalesMargin =

VAR TotalRevenue = SUM(bi_salesFact[Revenue])
RETURN
IF ([TotalSales] > 10000, [TotalSales]*0.2,
TotalRevenue*0.1
)
```

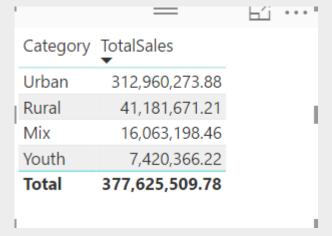
Evaluation Context



For which rows is the TotalSales evaluated?



Value computed depends on the context



Row Context & Filter Context



Row Context

RevenueMargin = SUMX(bi_salesFact,
bi_salesFact[Revenue]*0.1)

Defined by calculated column definition & various row iterator functions.

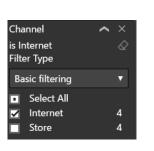
Filter Context

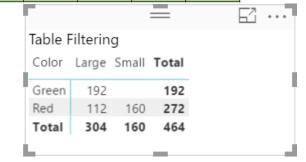
Set of filters applied to data model before evaluating DAX expression.

CalcAmount = SUMX(

FILTER(Orders, Orders[Price] > 1), Orders[Amount])

City	Channel	Color	Size	Quantity	Price
Paris	Store	Red	Large	1	15
Paris	Store	Red	Small	2	13
Toronto	Store	Green	Large	4	11
New York	Store	Green	Small	8	9
	Internet	Red	Large	16	7
	Internet	Red	Small	32	5
	Internet	Green	Large	64	3
	Internet	Green	Small	120	1





CALCULATE

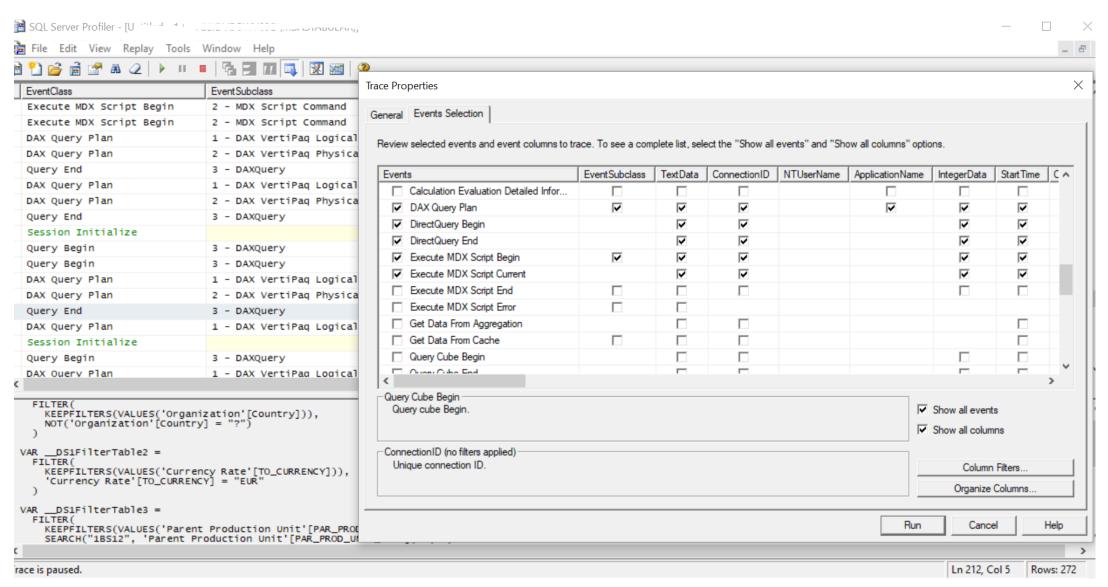


- ☐ Modify filter context
- ☐ Filter and then apply Color = Green to get a table on which SUM can be applied

```
GreenQuantity := CALCULATE(SUM(Sales[Quantity]),
Sales[Color]="Green")
```







Add Security to Model using DAX



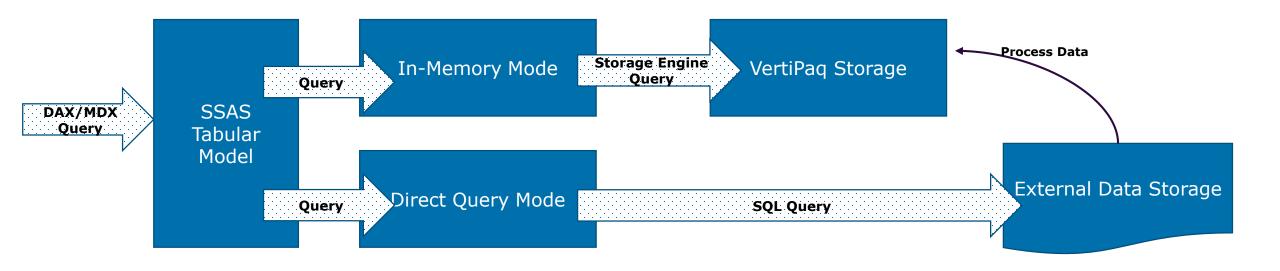
Role Manager \times Manage roles Specify the roles for the tabular project. Roles define a group of users with a set of permissions on the Analysis Services Roles Tables Table filter DAX expression database. UrbanCategory Name Permissions Description bi_date [Category] = "Urban" Admin Administrator bi_product Read Read bi salesFact Process Read and Pr... TestSBU Read Copy Delete Details - TestSBU Row Filters Members Specify DAX expressions that return Boolean values. Only rows that match the specified filters are visible to users in this role. Table DAX Filter Currency Currency Rate Journal Filter the data that this role can see by entering a DAX filter expression Local Account HZ Project Classes that returns a True/False value. For example: [Entity ID] = "Value" = 'Parent Production Unit'[Hierarchy_Level_Type]="SBU" Parent Production Unit PnL Label PnL Table Cancel OK Cancel





VertiPaq Engine in DAX





Official name of the engine on top of which DAX runs is "xVelocity in-memory Analytical Engine"

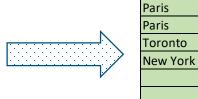
Power BI runs a special instance of AS Instance

During processing, the engine reads the data source & transforms it in the internal VertiPaq data structure.

Columnar DB



City	Channel	Color	Size	Quantity	Price
Paris	Store	Red	Large	1	15
Paris	Store	Red	Small	2	13
Toronto	Store	Green	Large	4	11
New York	Store	Green	Small	8	9
	Internet	Red	Large	16	7
	Internet	Red	Small	32	5
	Internet	Green	Large	64	3



City



Color	
Red	
Red	
Green	
Green	
Red	
Red	
Green	

Size	
Large	
Small	
Large	
Small	
Large	
Small	
Large	

Quantity	Price
1	
2	
4	
8	
16	
32	
64	

Row Store – Organized in rows

Data Organized for vertical scanning to reduce read time.

Each column has its own structure

Provides quick access to single column but as calculations involves multiple columns more time is spent in calculation.

Compression



Amount	
	180
	170
	177
	190
	170
	171
	192

Amount(192	MAX)
	12
	22
	15
	2
	22
	21
	0

Color
Red
Red
Green
Green
Red
Red
Green

Color ID	
	0
	0
	1
	1
	0
	0
	1

ID	Color
0	Red
1	Green

MAX = 192 8 bits needed MAX = 21

5 bits needed

Replaces data type with dictionary & indices.

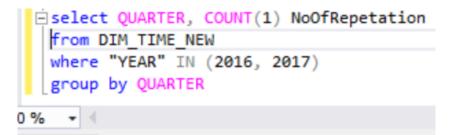
Number of distinct values (cardinality) plays key role in column size

Value Encoding

Dictionary Encoding







		_	
	QUARTER	NoOfRepetation	Τ
1	Q1	181	
2	Q2	182	
3	Q3	184	
1	Q4	184	

Messages

Quarter	Start	Count
Q1	1	181
Q2	182	364
Q3	184	548
Q4	184	732

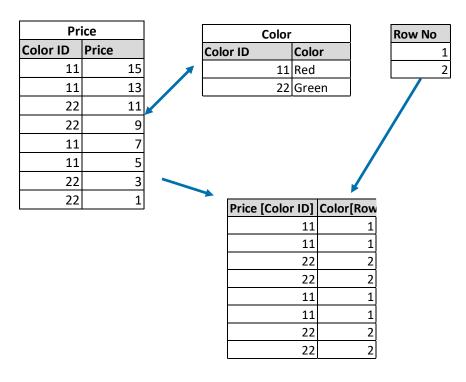
VertiPaq Store

Q.ID	Quarter
0	Q1
1	Q2
2	Q3
3	Q4

Q.ID		Count
	0	181
	1	182
	2	184
	3	184

Run Length Encoding (RLE)

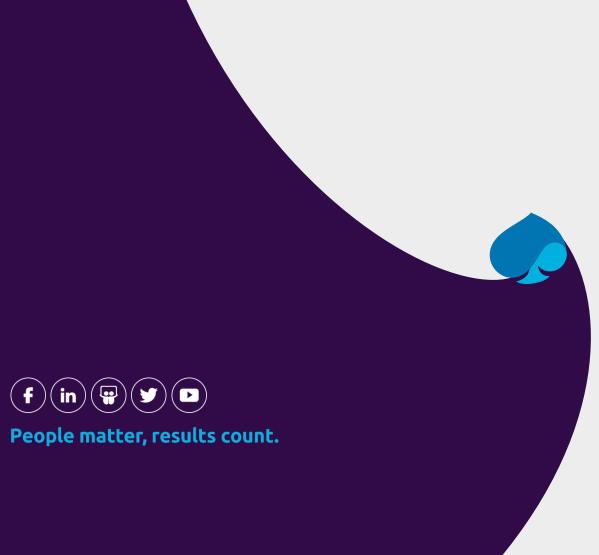
A relationship is a data structure that maps **IDs in one table to row numbers in another table**



Hierarchy & Relationship



Thank You



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