

SEC Filing Analysis

Corporate Entity Relationships and Transactions (1998–2014) - Version 2.0

Analysis Report

November 13, 2025

This analysis examines corporate entity relationships, ownership structures, and securities transactions documented in SEC filings from 1998 through 2014. The document presents a comprehensive mapping of corporate lineage, identifies a critical name change event affecting key person identification, and provides detailed share distribution records across multiple entities. The analysis draws exclusively from publicly available SEC EDGAR filings and presents factual data without interpretation or conclusions beyond those directly supported by the documentary record.

I. ENTITY CORPORATE LINEAGE CHARTS

This section presents the corporate structure and relationships among entities involved in the analyzed transactions. The ASCII tree structures below map the organizational lineage and key relationships spanning from 1998 to 2014, organized by corporate family.

A. Dynamic Associates Corporate Lineage Narrative

Dynamic Associates Inc. (CIK 0000878146) was incorporated in Nevada on November 18, 1996, and served as the parent company for a multi-state healthcare and medical device enterprise.¹ Led by President and CEO Jan Wallace (CIK 0001286757), the company raised approximately \$8.6 million in documented capital and claimed a market capitalization of \$70 million.² The company's subsidiaries included P&H Industries (California manufacturing), Microthermia Inc. (San Jose medical device technology), and Genesis Health Management (operating 32 rural hospitals across 7 states).³

On June 12, 2001, Dynamic Associates underwent a reverse merger with Tele-Lawyer Inc., a private legal services and technology company founded in May 1989 by Michael A. Cane.⁴⁵ The transaction included a 153:1 reverse stock split, resulting in 99.3% dilution of existing shareholders.⁶ Following the merger, the entity operated as Legal Access Technologies, Inc. (LAT), retaining the original CIK 0000878146.⁷ Michael A. Cane (who later changed their name to Kyleen E Cane on 6/28/2001)⁸ served as CEO of the newly formed entity and acquired 2,821,051 shares representing 48.7% ownership through an IRC §368(a)(1)(A) share-for-share merger exchange on June 18, 2001.⁹ Kyleen Cane subsequently served as CEO, CFO, and President of Legal Access Technologies during 2003-2004.¹⁰ The entity was eventually terminated on August 30, 2006, through a Form 15-12G voluntary deregistration.¹¹

On March 11, 1998, Dynamic Associates spun off MW Medical, Inc. (CIK 0001059577) in a 1:1 distribution to Dynamic shareholders.¹² MW Medical was incorporated in Nevada on December 4, 1997, with business operations focused on electromedical and electrotherapeutic apparatus.¹³ Jan Wallace served as President and CEO of MW Medical from 1999 through 2004, while Michael A. Cane (later Kyleen Cane) served as legal counsel.¹⁴¹⁵ The company completed an S-1 registration on September 3, 1999, offering 5,146,010 shares at \$3.50 per share, raising \$9 million in documented capital.¹⁶

MW Medical filed for bankruptcy on January 22, 2002, in the U.S. Bankruptcy Court, District of Arizona (Case No. 02-10145),

¹SEC Form S-18 registration statement, Dynamic Associates Inc. (CIK 0000878146).

²SEC Form S-18 registration statement, Dynamic Associates Inc. (CIK 0000878146).

³SEC Form S-18 registration statement, Dynamic Associates Inc. (CIK 0000878146).

⁴SEC Form 10-KSB, Legal Access Technologies Inc. (CIK 0000878146), filing 0001075793-02-000005.

⁵Tele-Lawyer Inc. founded May 1989 by Michael A. Cane as private legal services and technology company, as disclosed in SEC Form 10-KSB, Legal Access Technologies Inc. (CIK 0000878146), filing 0001075793-02-000005.

⁶SEC Form 10-KSB, Legal Access Technologies Inc. (CIK 0000878146), filing 0001075793-02-000005.

⁷SEC Form 10-KSB, Legal Access Technologies Inc. (CIK 0000878146), filing 0001075793-02-000005.

⁸Name change from Michael A. Cane to Kyleen E Cane effective 6/28/2001, disclosed in SEC Form 4 filed 10/13/2005, CIK 0001144030, filing 0001255294-05-000636.

⁹SEC Schedule 13D, Legal Access Technologies Inc. (CIK 0000878146), filed 6/28/2001, filing 0001075793-01-500095. Share-for-share merger exchange qualifying as IRC §368(a)(1)(A) reorganization.

¹⁰Multiple SEC Form 4 and Form 5 filings, Legal Access Technologies Inc. (CIK 0000878146), various dates 2003-2004.

¹¹SEC Form 15-12G, Legal Access Technologies Inc. (CIK 0000878146), filed 8/30/2006. Voluntary deregistration.

¹²SEC Form 10-KSB, MW Medical Inc. (CIK 0001059577), filing 0001075793-00-000093. Spin-off completed 3/11/1998.

¹³SEC Form S-1, MW Medical Inc. (CIK 0001059577), filing 0001011438-98-000283.

¹⁴Multiple SEC Form 10-K and Form 10-Q filings, MW Medical Inc. (CIK 0001059577), 1999-2004.

¹⁵SEC Form S-1 registration statement dated 9/3/1999, MW Medical Inc. (CIK 0001059577).

¹⁶SEC Form S-1, MW Medical Inc. (CIK 0001059577), dated 9/3/1999. 5,146,010 shares offered at \$3.50 per share.

later transferred to the District of Nevada.¹⁷ Jan Wallace held the position of sole secured creditor with \$615,871+ in promissory notes secured by all company assets in first-priority position.¹⁸ The bankruptcy plan created five subsidiary entities with ownership distributed to wage claimants and unsecured creditors: MW Asia/NW Asia (95% to Grace Sim), MW Europe (95% to Dean Drummond), MW South America/NW South America (95% to Tyler Brown), MW Fitness (95% to Jan Wallace), and Microwave Debtor (95% to Jan Wallace).¹⁹ A contract for the sale of the MW Asia shell to Beardmore for \$250,000 was executed on December 6, 2002.²⁰

MW Medical emerged from bankruptcy on June 24, 2004, simultaneously changing its name to Davi Skin Inc.²¹ The reorganized entity operated in the skincare and cosmetics business with Jan Wallace serving as CEO and Kyleen Cane serving as Director.²² Civil litigation (*Parrish Medley v. Jan Wallace*) was filed against the company on April 21, 2006.²³ The SEC ultimately revoked Davi Skin Inc.'s registration on August 27, 2012, for failure to file required reports.²⁴

¹⁷SEC Form 10-KSB disclosures, MW Medical Inc. (CIK 0001059577), filings 0001075793-02-000226 and 0001075793-02-000209. Bankruptcy filed 1/22/2002 in U.S. Bankruptcy Court, District of Arizona, Case No. 02-10145.

¹⁸SEC Form 10-KSB disclosures and bankruptcy court records. Jan Wallace held \$615,871+ in promissory notes secured by all company assets in first-priority position.

¹⁹Bankruptcy Plan of Reorganization, Case 02-10145, and SEC filings referencing subsidiary creation.

²⁰Bankruptcy court records and SEC filings. Contract for sale of MW Asia shell to Beardmore dated 12/6/2002 for \$250,000.

²¹SEC Form 8-K filed 6/24/2004, MW Medical Inc./Davi Skin Inc. (CIK 0001059577), filing 0001255294-04-000137.

²²Parrish Medley v. Jan Wallace litigation documents (filed 4/21/2006) and SEC Form 10-QSB filings, Davi Skin Inc. (CIK 0001059577).

²³Civil litigation complaint filed 4/21/2006 (*Parrish Medley v. Jan Wallace*).

²⁴SEC EDGAR database, Davi Skin Inc. (CIK 0001059577), registration revoked 8/27/2012 for failure to file required reports.

Dynamic Associates Entity Lineage Diagram

DYNAMIC ASSOCIATES INC. (CIK 0000878146)

- | — State: Nevada, IRS: 870473323
- | — Incorporated: 11/18/1996[^1]
- | — SEC File: 000-19457
- | — President/CEO: Jan Wallace (CIK 0001286757)
- | — Capital Raised: \$30M claimed (\$8.6M documented)
- | — Market Cap: \$70M claimed
- | — Subsidiaries/Acquisitions:
 - | — P&H Industries (California) - Manufacturing, Sold \$5M
 - | — Microthermia Inc (San Jose, CA) - Medical device technology
 - | — Genesis Health Management (Multi-state) - 32 rural hospitals, 7 states
- | — REVERSE MERGER: 6/12/2001[^2]
 - | — Acquired by: Tele-Lawyer Inc. (private, founded 5/1989)[^3]
 - | — Reverse Split: 153:1 (99.3% dilution)
 - | — CEO: M. Cane[^4] `~ K. Cane[^5] (name change: 6/28/2001)[^6]
 - | — New Entity Name: LEGAL ACCESS TECHNOLOGIES, INC. (LAT)
 - | — Retained CIK: 0000878146
 - | — Share Issuances to M. Cane/K. Cane (CIK 0001144030)[^7]:
 - | — 6/18/2001: 2,821,051 shares (48.7% ownership)[^8]
 - | — 6/18/2001: 58,000 options[^8]
 - | — IRC §368(a)(1)(A) reorganization (share-for-share merger)[^8]
 - | — 4/30/2003: 50,000 options @ \$0 (Acquired)[^9]
 - | — 8/31/2003: (470,000) shares @ \$0 (Disposed)[^10]
 - | — 8/31/2004: (470,000) shares @ \$0.05 (Disposed)[^11]
 - | — Officers: K. Cane (CEO/CFO/President, 2003-2004)[^12]
 - | — Terminated: 8/30/2006 (Form 15-126)[^13]

MW MEDICAL, INC. (CIK 0001059577)

- | — State: Nevada, IRS: 860907471
- | — Incorporated: 12/4/1997[^14]
- | — Business: Electromedical & Electrotherapeutic Apparatus
- | — Address: 7373 N Scottsdale Rd #B-169, Scottsdale, AZ 85253
- | — SPUN OFF from Dynamic Associates: 3/11/1998[^15]
 - | — Distribution: 1:1 to Dynamic shareholders
- | — Officers: Jan Wallace (CIK 0001286757) (President/CEO, 1999-2004)[^16]
- | — Legal Counsel: M. Cane[^4], Esq.[^17]
 - | — 181 Convention Center Dr #1200, Las Vegas, NV
- | — S-1 Registration: 9/3/1999 (5,146,018 shares @ \$3.50)[^18]
- | — Capital Raised: \$9M (documented)[^18]
- | — Market Cap: \$100M claimed
- | — Share Issuances to J. Wallace (CIK 0001286757)[^19]:
 - | — 3/26/2003: 74,000,000 shares @ \$0.005 (Acquired)[^20]
- | — BANKRUPTCY FILED: 1/22/2002[^21]
 - | — Court: U.S. Bankruptcy Court, District of Arizona
 - | — Later transferred to District of Nevada
 - | — Case Number: 02-10145
 - | — Sole Secured Creditor: J. Wallace[^22]
 - | — Amount: \$615,871+
 - | — Secured by: ALL assets (first-priority position)
- | — Subsidiaries Created via Bankruptcy Plan[^23]:
 - | — MW ASIA / NW ASIA (Nevada)
 - | — 95% ownership: Grace Sim (wage claims)
 - | — Sale Contract: \$250K to Beardmore (12/6/2002)[^24]
 - | — MW EUROPE (Nevada)
 - | — 95% ownership: Dean Drummond (wage claims)
 - | — MW SOUTH AMERICA / NW SOUTH AMERICA (Nevada)
 - | — 95% ownership: Tyler Brown (wage claims)
 - | — MW FITNESS (Nevada)
 - | — 95% ownership: J. Wallace (unsecured portion of secured claim)
 - | — MICROWAVE DEBTOR (MW Medical reorganized)
 - | — 95% ownership: J. Wallace (unsecured portion of secured claim)
- | — EMERGED: 6/24/2004[^25]
- | — Name Change: 6/24/2004[^25]
 - | — MW MEDICAL INC. `~ DAVI SKIN INC.
 - | — Business: Skincare/cosmetics
 - | — Officers:
 - | — J. Wallace (CEO)[^26]
 - | — K. Cane (Director)[^26]
 - | — Civil Litigation: 4/21/2006 (Parrish Medley v. Jan Wallace)[^27]
 - | — SEC REVOKED: 8/27/2012 (failure to file reports)[^28]

B. Unregistered Securities: Dynamic Associates → Davi Skin

This section examines the potential mechanisms by which shareholders of Dynamic Associates Inc. or its spun-off subsidiaries could convert historical share certificates into securities of successor entities such as Davi Skin Inc.

The conversion of shares from earlier entities (Dynamic Associates, Legal Access Technologies, MW Medical) to later entities (such as Davi Skin) would typically involve a multi-step process coordinated through legal and transfer agent services. Based on standard securities practice and the corporate structures documented in SEC filings, the likely conversion pathway would involve:

1. Share Certificate Issuance and Physical Transfer: Original shareholders of Dynamic Associates or its subsidiaries would present physical share certificates or electronic book-entry positions. These certificates, representing equity in the predecessor entities, would be transferred to a securities intermediary or legal opinion provider, such as a law firm specializing in securities matters (e.g., firms like Cane Clark LLP, which served as legal advisor and investment entity in related transactions).²⁵

2. Legal Opinion Letter Preparation: A securities attorney would prepare a legal opinion letter addressing the legitimacy of the share ownership, the corporate actions connecting the predecessor entity to the successor entity, and the basis for removing restrictive legends under Rule 144 or other applicable exemptions. This opinion letter would: - Document the chain of corporate events (spin-off from Dynamic Associates to MW Medical on 3/11/1998,²⁶ name change from MW Medical to Davi Skin on 6/24/2004)²⁷ - Certify that shares were originally issued in compliance with applicable securities laws - Provide legal justification for the removal of restrictive legends (e.g., "restricted securities" or Rule 144 holding period satisfaction) - Establish that the shares qualify as "free trading" under applicable SEC regulations

3. Transfer Agent Processing: The opinion letter, together with supporting documentation (corporate action records, share certificates, SEC filing confirmations), would be submitted to the transfer agent for the successor entity (Davi Skin Inc.). The transfer agent would: - Verify the legitimacy of the predecessor shares - Confirm the corporate lineage and any applicable conversion ratios (such as the 153:1 reverse split in the Dynamic Associates/Legal Access Technologies merger)²⁸ - Issue new share certificates or book-entry positions in the successor entity - Remove restrictive legends to create "free trading" shares

4. Market Distribution: Once the shares were converted and the restrictive legends removed, the shareholders would hold unrestricted, freely tradable securities in Davi Skin Inc. These shares could then be sold through broker-dealers in the public market, subject to any applicable holding periods or volume limitations under Rule 144.

Key Corporate Events Enabling Conversion:

- **3/11/1998:** MW Medical spun off from Dynamic Associates in 1:1 distribution to shareholders²⁹
- **6/12/2001:** Dynamic Associates reverse merged with Tele-Lawyer Inc., becoming Legal Access Technologies³⁰
- **6/24/2004:** MW Medical emerged from bankruptcy and changed name to Davi Skin Inc.³¹

The conversion process would necessarily involve legal counsel (such as Michael A. Cane/Kyleen Cane, who served as legal counsel to MW Medical³² and later as Director of Davi Skin Inc.)³³ to provide opinion letters establishing the legitimacy of share conversion and the removal of restrictive legends. The presence of Kyleen Cane in multiple roles—legal counsel to MW Medical, director of Davi Skin, CEO of Legal Access Technologies, and director of Las Vegas Gaming—suggests a coordinated legal and corporate structure facilitating such conversions across related entities.

Without direct documentary evidence of specific conversion transactions, this narrative describes the standard securities practice mechanism that would enable shareholders of predecessor entities to obtain freely tradable shares in successor entities through legally compliant opinion letter processes.

²⁵SEC filings, Sedona Software Solutions, Inc. (CIK 0001100131), and Cane Clark LLP (CIK 0001255294). Ownership change 5/13/2005.

²⁶SEC Form 10-KSB, MW Medical Inc. (CIK 0001059577), filing 0001075793-00-000093. Spin-off completed 3/11/1998.

²⁷SEC Form 8-K filed 6/24/2004, MW Medical Inc./Davi Skin Inc. (CIK 0001059577), filing 0001255294-04-000137.

²⁸SEC Form 10-KSB, Legal Access Technologies Inc. (CIK 0000878146), filing 0001075793-02-000056.

²⁹SEC Form 10-KSB, MW Medical Inc. (CIK 0001059577), filing 0001075793-00-000093. Spin-off completed 3/11/1998.

³⁰SEC Form 10-KSB, Legal Access Technologies Inc. (CIK 0000878146), filing 0001075793-02-000056.

³¹SEC Form 8-K filed 6/24/2004, MW Medical Inc./Davi Skin Inc. (CIK 0001059577), filing 0001255294-04-000137.

³²SEC Form S-1 registration statement dated 9/3/1999, MW Medical Inc. (CIK 0001059577).

³³Parrish Medley v. Jan Wallace litigation documents (filed 4/21/2006) and SEC Form 10-QSB filings, Davi Skin Inc. (CIK 0001059577).

C. Galaxy Gaming / Secured Diversified Investment Corporate Structure

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GALAXY GAMING, INC. (CIK 0000013156)
|
|--- Formation: BOOK CORP OF AMERICA
|     |--- State: Nevada
|     |--- IRS: 208143439
|     |--- Incorporation Date: [Pre-2000]
|
|--- First Name Change: 5/17/2000
|     |--- BOOK CORP OF AMERICA `` SECURED DIVERSIFIED INVESTMENT LTD (SDI)
|
|--- Second Name Change: 9/19/2002
|     |--- SECURED DIVERSIFIED INVESTMENT LTD `` SECURED DIVERSIFIED INVESTMENT LTD[^30]
|
|--- Final Name Change: 6/22/2005
|     |--- SECURED DIVERSIFIED INVESTMENT LTD `` GALAXY GAMING, INC.[^30]
|
|--- Share Issuances to J. Wallace (CIK 0001286757)[^31]:
|     |--- 4/4/2005: 200,000 shares (Initial Holdings)[^32]
|     |--- 4/4/2005: 400,000 warrants (indirect)[^32]
|     |--- 4/4/2005: 245,000 shares @ $0.025 (Acquired)[^33]
|     |--- 4/4/2005: 400,000 warrants @ $0 (Acquired)[^33]
|     |--- 12/22/2005: (45,000) shares @ $0 (Disposed)[^33]
|
|--- Officers/Directors:
|     |--- Jan Wallace (CIK 0001286757) - Shareholder
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Galaxy Gaming Corporate Lineage Narrative Galaxy Gaming, Inc. (CIK 0000013156) originated as Book Corp of America, a Nevada corporation with IRS number 208143439 incorporated prior to 2000.³⁴ The entity underwent three name changes during its corporate evolution. On May 17, 2000, Book Corp of America changed its name to Secured Diversified Investment Ltd (SDI).³⁵ A second name change occurred on September 19, 2002, though the entity retained the name Secured Diversified Investment Ltd.³⁶ Finally, on June 22, 2005, Secured Diversified Investment Ltd changed its name to Galaxy Gaming, Inc.³⁷

Jan Wallace (CIK 0001286757), who also served as President and CEO of MW Medical Inc.,³⁸ acquired significant shareholdings in the entity while it operated as Secured Diversified Investment. On April 4, 2005, Wallace held initial positions of 200,000 shares of common stock and 400,000 warrants (held indirectly).³⁹ On the same date, Wallace acquired an additional 245,000 shares at \$0.025 per share and 400,000 warrants at \$0.⁴⁰ On December 22, 2005, Wallace disposed of 45,000 shares at \$0.⁴¹ These transactions occurred during the transition period between the Secured Diversified Investment and Galaxy Gaming identities, with the final name change to Galaxy Gaming occurring on June 22, 2005.⁴²

³⁴ SEC Form 10-K filing, Galaxy Gaming, Inc. (CIK 0000013156), filing 0001193125-06-000001.

³⁵ SEC Form 10-K filing, Galaxy Gaming, Inc. (CIK 0000013156), filing 0001193125-06-000001.

³⁶ SEC Form 10-K filing, Galaxy Gaming, Inc. (CIK 0000013156), filing 0001193125-06-000001.

³⁷ SEC Form 10-K filing, Galaxy Gaming, Inc. (CIK 0000013156), filing 0001193125-06-000001.

³⁸ Multiple SEC Form 10-K and Form 10-Q filings, MW Medical Inc. (CIK 0001059577), 1999-2004.

³⁹ SEC Form 3 filing, Secured Diversified Investment (CIK 0000013156), filed 4/4/2005, filing 0001255294-06-000227.

⁴⁰ SEC Form 5 filing, Secured Diversified Investment (CIK 0000013156), filing 0001255294-06-000228.

⁴¹ SEC Form 5 filing, Secured Diversified Investment (CIK 0000013156), filing 0001255294-06-000228.

⁴² SEC Form 10-K filing, Galaxy Gaming, Inc. (CIK 0000013156), filing 0001193125-06-000001.

D. Las Vegas Gaming Corporate Structure

LAS VEGAS GAMING, INC. (LVGI) (CIK 0001103993)

- |- State: Nevada, IRS: 880392994
- |- Address: 4000 W Ali Baba Lane #D, Las Vegas, NV 89118
- |- MERGER EVENT: 4/30/2003 (Effective: 5/7/2003)[^34]
- |- Parties:
 - |- LAS VEGAS GAMING, INC. (Parent/Acquirer)
 - |- LAS VEGAS TWIN, INC. (Subsidiary, Surviving Entity)
 - |- TRIPLE WIN IN NEVADA, INC. (Acquired/Dissolved)
- |- Merger Structure:
 - |- Tax Treatment: IRC §368(a)(1)(A) reorganization[^34]
 - |- Legal Advisor: Cane O'Neill Taylor, LLC (Las Vegas, NV)[^34]
 - |- Closing Date: 5/7/2003[^34]
- |- Merger Consideration:
 - |- Total: 580,000 shares LVGI Common Stock + \$300,000 cash
 - |- Michael Cassidy: 100,000 shares + \$300,000 cash[^34]
 - |- Cash: \$100K @ closing, \$100K @ 90 days, \$100K @ 180 days
 - |- R. Ducaj II / J. Mulligan / L. Mulligan: 480,000 shares[^34]
 - |- (160,000 shares each)
- |- Shareholders of TRIPLE WIN:
 - |- Robert G. Ducaj II
 - |- John Mulligan
 - |- Leta K. Mulligan
 - |- Michael Cassidy
- |- Share Issuances to K. Cane (CIK 0001144030)[^35]:
 - |- 5/10/2005: 50,000 Warrant No. 148 @ \$3.00 (Acquired)[^36]
 - |- 3/31/2008: 10,000 Options/Rights @ \$0 (Acquired)[^37]
 - |- 5/16/2008: 1,500 Common Stock Series A @ \$2.00 (Acquired)[^37]
 - |- 9/18/2008: 4,500 Common Stock Series A @ \$2.00 (Acquired)[^37]
 - |- 9/18/2008: 4,500 Common Stock Series A @ \$2.00 (Acquired)[^38]
 - |- 1/9/2009: 35,000 Options/Rights @ \$0 (Acquired)[^39]
 - |- 1/9/2009: 35,000 Options/Rights @ \$0 (Acquired)[^38]
- |- Officers/Directors:
 - |- K. Cane (Director, 2005-2010)[^40]
 - |- Russell Roth (President, 2003)[^34]

Las Vegas Gaming Corporate Lineage Narrative Las Vegas Gaming, Inc. (LVGI) (CIK 0001103993) is a Nevada corporation with IRS number 880392994, located at 4000 W Ali Baba Lane #D, Las Vegas, NV 89118.⁴³ On April 30, 2003 (effective May 7, 2003), LVGI completed a merger transaction involving three parties: Las Vegas Gaming, Inc. (parent/acquirer), Las Vegas Twin, Inc. (subsidiary, surviving entity), and Triple Win in Nevada, Inc. (acquired entity, dissolved).⁴⁴ The merger was structured as an IRC §368(a)(1)(A) reorganization with legal services provided by Cane O'Neill Taylor, LLC, a Las Vegas law firm.⁴⁵

The merger consideration totaled 580,000 shares of LVGI common stock plus \$300,000 in cash payments.⁴⁶ Michael Cassidy received 100,000 shares and \$300,000 cash (paid in three installments: \$100,000 at closing, \$100,000 at 90 days, and \$100,000 at 180 days).⁴⁷ Three additional Triple Win shareholders—Robert G. Ducaj II, John Mulligan, and Leta K. Mulligan—each received 160,000 shares, totaling 480,000 shares.⁴⁸ Russell Roth served as President of LVGI in 2003.⁴⁹

Kyleen Cane (CIK 0001144030) served as a Director of Las Vegas Gaming from 2005 through 2010.⁵⁰ During this tenure, Cane acquired multiple equity positions in LVGI. On May 10, 2005, Cane acquired 50,000 warrants (Warrant No. 148) at \$3.00 per warrant.⁵¹ This Form 4 filing contains the explicit name change disclosure identifying Kyleen E Cane as the former Michael A Cane with a name change date of June 28, 2001.⁵² On March 31, 2008, Cane acquired 10,000 options/rights at \$0,⁵³ followed by purchases of Series A common stock: 1,500 shares at \$2.00 on May 16, 2008,⁵⁴ and two separate acquisitions of 4,500 shares each at

⁴³ SEC Form 8-K, Las Vegas Gaming Inc. (CIK 0001103993), merger filing.

⁴⁴ SEC Form 8-K, Las Vegas Gaming Inc. (CIK 0001103993), merger filing.

⁴⁵ SEC Form 8-K, Las Vegas Gaming Inc. (CIK 0001103993), merger filing.

⁴⁶ SEC Form 8-K, Las Vegas Gaming Inc. (CIK 0001103993), merger filing.

⁴⁷ SEC Form 8-K, Las Vegas Gaming Inc. (CIK 0001103993), merger filing.

⁴⁸ SEC Form 8-K, Las Vegas Gaming Inc. (CIK 0001103993), merger filing.

⁴⁹ SEC Form 8-K, Las Vegas Gaming Inc. (CIK 0001103993), merger filing.

⁵⁰ Multiple SEC Form 4 filings, Las Vegas Gaming Inc. (CIK 0001103993), 2005-2010.

⁵¹ SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-05-000636. Explicit name change disclosure: Filed by Kyleen E Cane, former name Michael A Cane, date of name change 20010628.

⁵² SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-05-000636. Explicit name change disclosure: Filed by Kyleen E Cane, former name Michael A Cane, date of name change 20010628.

⁵³ SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-09-000048.

⁵⁴ SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-09-000048.

\$2.00 on September 18, 2008.⁵⁵⁵⁶ On January 9, 2009, Cane acquired 35,000 options / rights at \$0 in two separate transactions.⁵⁷⁵⁸

⁵⁵ SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-09-000048.

⁵⁶ SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-10-000274.

⁵⁷ SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-10-000274.

⁵⁸ SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-09-000061.

E. Other Shell Companies Corporate Structures

CANE CLARK LLP (CIK 0001255294)

- | — Entity Type: Law Firm / Investment Entity
- | — Role: Legal advisor and investor
- | — Acquisitions:
 - | — SEDONA SOFTWARE SOLUTIONS, INC. (CIK 0001100131) - 5/13/2005[~29]
 - | — State: Nevada, IRS: 980226926
 - | — Address: 3273 E Warm Springs Rd, Las Vegas, NV 89120
 - | — Status: Shell Company (2005)
 - | — Market Value: \$138 (as of 5/13/2005)[~29]
 - | — Outstanding Shares: 5,376,500 (2005)[~29]

CUBED, INC. (CIK 0001507718)

- | — Originally: NORTHWEST RESOURCES, INC.
- | — Name Change: 12/13/2010 `~` CUBED, INC.[~41]
- | — State: Nevada, IRS: 371603977
- | — Address: 830 S 4th St, Las Vegas, NV 89101

CO-SIGNER, INC. (CIK 0001487659)

- | — Originally: SOUTHERN PRODUCTS, INC.
- | — Name Change: 3/22/2010 `~` CO-SIGNER, INC.[~42]
- | — State: Nevada, IRS: 271963282
- | — Outstanding Shares: 150,484,189 (2014)[~42]
- | — Address: 8275 S Eastern Ave #200-661, Las Vegas, NV 89123

CODESMART HOLDINGS, INC. (CIK 0001543098)

- | — Originally: FIRST INDEPENDENCE CORP.
- | — Name Change: 2/23/2012 `~` CODESMART HOLDINGS, INC.[~43]
- | — State: Florida, IRS: 454523372
- | — Address: 275 Seventh Ave, 7th Floor, New York, NY 10001

AVIANA, CORP. (CIK 0001561622)

- | — State: Nevada, IRS: 990377457
- | — S-1 Filing: 11/2012 (1,510,000 shares @ \$0.05)[~44]
- | — Status: Shell Company, Emerging Growth Company
- | — Address: 19 Broniewskiego St, Wlodawa, Poland 22200

Other Shell Companies Corporate Narrative Cane Clark LLP (CIK 0001255294) operated as both a law firm and investment entity, serving as legal advisor and investor in multiple corporate transactions.⁵⁹ On May 13, 2005, Cane Clark LLP acquired control of Sedona Software Solutions, Inc. (CIK 0001100131), a Nevada corporation with IRS number 980226926 located at 3273 E Warm Springs Rd, Las Vegas, NV 89120.⁶⁰ At the time of acquisition, Sedona Software Solutions was a shell company with a market value of \$138 and 5,376,500 outstanding shares.⁶¹

Three additional entities underwent name changes and operated as shell companies with Nevada or Florida incorporation. Cubed, Inc. (CIK 0001507718), originally named Northwest Resources, Inc., changed its name to Cubed, Inc. on December 13, 2010.⁶² The Nevada corporation with IRS number 371603977 maintains an address at 830 S 4th St, Las Vegas, NV 89101.⁶³

Co-Signer, Inc. (CIK 0001487659), originally named Southern Products, Inc., changed its name to Co-Signer, Inc. on March 22, 2010.⁶⁴ This Nevada corporation with IRS number 271963282 reported 150,484,189 outstanding shares in 2014 and maintains an address at 8275 S Eastern Ave #200-661, Las Vegas, NV 89123.⁶⁵

CodeSmart Holdings, Inc. (CIK 0001543098), originally named First Independence Corp., changed its name to CodeSmart Holdings, Inc. on February 23, 2012.⁶⁶ Unlike the other entities, this corporation is incorporated in Florida with IRS number 454523372 and maintains an address at 275 Seventh Ave, 7th Floor, New York, NY 10001.⁶⁷

Aviana, Corp. (CIK 0001561622) is a Nevada corporation with IRS number 990377457 that filed an S-1 registration in November 2012 for 1,510,000 shares at \$0.05 per share.⁶⁸ The company identified itself as both a shell company and emerging growth company with an international address at 19 Broniewskiego St, Wlodawa, Poland 22200.⁶⁹

⁵⁹ SEC filings, Sedona Software Solutions, Inc. (CIK 0001100131), and Cane Clark LLP (CIK 0001255294). Ownership change 5/13/2005.

⁶⁰ SEC filings, Sedona Software Solutions, Inc. (CIK 0001100131), and Cane Clark LLP (CIK 0001255294). Ownership change 5/13/2005.

⁶¹ SEC filings, Sedona Software Solutions, Inc. (CIK 0001100131), and Cane Clark LLP (CIK 0001255294). Ownership change 5/13/2005.

⁶² SEC filings, Cubed, Inc. (CIK 0001507718).

⁶³ SEC filings, Cubed, Inc. (CIK 0001507718).

⁶⁴ SEC filings, Co-Signer, Inc. (CIK 0001487659).

⁶⁵ SEC filings, Co-Signer, Inc. (CIK 0001487659).

⁶⁶ SEC filings, CodeSmart Holdings, Inc. (CIK 0001543098).

⁶⁷ SEC filings, CodeSmart Holdings, Inc. (CIK 0001543098).

⁶⁸ SEC Form S-1, Aviana, Corp. (CIK 0001561622), filed 11/2012.

⁶⁹ SEC Form S-1, Aviana, Corp. (CIK 0001561622), filed 11/2012.

II. KEY PERSON: NAME CHANGE EVENT

The SEC filing record documents a name change event affecting Kyleen Cane (CIK 0001144030), a key individual involved in multiple transactions across the analyzed entities. This individual filed under two different names during the analyzed period, with the transition occurring on 6/28/2001.

A. Identity Documentation

Kyleen Cane (CIK 0001144030) represents a single individual who filed SEC documents under two distinct names:

Pre-6/28/2001: Filed as **Michael A. Cane (M. Cane)**⁷⁰

- Final filing under this name: SC 13D filed 6/28/2001⁷¹
- Subject: Legal Access Technologies, Inc. (CIK 0000878146)

Post-6/28/2001: Filed as **Kyleen E Cane (K. Cane)**⁷²

- Former name disclosed: Michael A Cane
- Date of name change: 6/28/2001 (20010628)
- Explicit name change disclosure:⁷³ First disclosure in Form 4 filed 10/13/2005⁷⁴

B. Name Change Timeline

```
KYLEEN CANE (CIK 0001144030)
  |
  +-- Filed as: "MICHAEL A. CANE" (pre-6/28/2001)
    |   +-- Final Pre-Change Filing:[^8]
    |     +-- Document: SC 13D filed 6/28/2001
    |     +-- Filed under the name of Michael A. Cane:[^8]
    |     +-- URL: https://www.sec.gov/Archives/edgar/data/878146/000107579301500095/
  |
  +-- NAME CHANGE: 6/28/2001 (20010628)
    |
    +-- Filed as: "KYLEEN E CANE" (post-6/28/2001)
      +-- Former Name: MICHAEL A CANE
      +-- Date of Name Change: 20010628
      +-- Document: Form 4 filed 10/13/2005
      +-- URL: https://www.sec.gov/Archives/edgar/data/1103993/000125529405000636/
```

C. Post-Name Change SEC Filings by Kyleen Cane

Following the June 28, 2001 name change, Kyleen Cane (CIK 0001144030) filed multiple SEC documents under the name Kyleen E Cane. Each filing contains certification language attesting to the accuracy and completeness of the information provided. The following documents represent filings made after the name change date:

1. Form 4 filed April 30, 2004 - Legal Access Technologies (CIK 0000878146), filing 0001255294-04-000300

This Form 4, filed approximately 2 years and 10 months after the name change, reports six separate dispositions totaling 470,000 shares of Legal Access Technologies common stock at \$0.05 per share on August 31, 2004. The filing contains the standard Form 4 signature certification:

"Signature of Reporting Person: /s/ Kyleen Cane

Date: April 30, 2004

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly."

2. Form 5 filed April 18, 2005 - Legal Access Technologies (CIK 0000878146), filing 0001255294-05-000179

This Form 5, filed approximately 3 years and 10 months after the name change, reports six separate dispositions totaling 470,000 shares of Legal Access Technologies common stock at \$0 on August 31, 2003. The filing contains the standard Form 5 signature certification:

"Signature of Reporting Person: /s/ Kyleen Cane

Date: April 18, 2005"

⁷⁰ Michael A. Cane is the former name of Kyleen Cane (CIK 0001144030), used in all SEC filings prior to 6/28/2001.

⁷¹ SEC Schedule 13D, Legal Access Technologies Inc. (CIK 0000878146), filed 6/28/2001, filing 0001075793-01-500095. Share-for-share merger exchange qualifying as IRC §368(a)(1)(A) reorganization.

⁷² Kyleen E Cane is the name used in all SEC filings after 6/28/2001 by the individual with CIK 0001144030.

⁷³ SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-05-000636. Explicit name change disclosure: Filed by Kyleen E Cane, former name Michael A Cane, date of name change 20010628.

⁷⁴ SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-05-000636. Explicit name change disclosure: Filed by Kyleen E Cane, former name Michael A Cane, date of name change 20010628.

3. Form 4 filed October 13, 2005 - Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-05-000636

This Form 4, filed approximately 4 years and 3 months after the name change, represents the first filing to contain explicit name change disclosure. The filing reports acquisition of 50,000 warrants (Warrant No. 148) at \$3.00 on May 10, 2005. The document contains three critical data points:

"Reporting Owner: CANE KYLEEN E (CIK 0001144030)

Former Name: CANE MICHAEL A

Date of Name Change: 20010628"

The filing also contains the standard Form 4 signature certification:

"Signature of Reporting Person: /s/ Kyleen Cane

Date: October 13, 2005"

4. Form 4 filed January 27, 2009 - Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-09-000048

This Form 4, filed approximately 7 years and 7 months after the name change, reports multiple acquisitions: 10,000 options/rights at \$0 (3/31/2008), 1,500 shares Series A common stock at \$2.00 (5/16/2008), and 4,500 shares Series A common stock at \$2.00 (9/18/2008). The filing reiterates the name change information and contains signature certification:

"Signature of Reporting Person: /s/ Kyleen Cane

Date: January 27, 2009"

5. Form 4 filed February 6, 2009 - Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-09-000061

This Form 4, filed approximately 7 years and 7 months after the name change, reports acquisition of 35,000 options/rights at \$0 on January 9, 2009.

6. Form 4 filed March 29, 2010 - Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-10-000274

This Form 4, filed approximately 8 years and 9 months after the name change, reports acquisitions of 4,500 shares Series A common stock at \$2.00 (9/18/2008) and 35,000 options/rights at \$0 (1/9/2009).

Each of these filings, spanning from 2004 to 2010, was signed under penalty of perjury and contained certifications attesting to the accuracy of the information provided. The cumulative effect of these filings establishes continuous identity documentation under the name Kyleen E Cane for transactions and positions that originated during the period when the individual filed as Michael A. Cane prior to June 28, 2001.

III. SHARE DISTRIBUTION ANALYSIS

The following section presents all documented share distributions, acquisitions, and dispositions involving Kyleen Cane (CIK 0001144030) and Jan Wallace (CIK 0001286757) across the analyzed entities. All transactions are listed in chronological order and sourced from SEC Form 3, Form 4, Form 5, and SC 13D filings.

Entity Abbreviations

Abbreviation	Full Entity Name	CIK
LAT	Legal Access Technologies, Inc.	0000878146
SDI	Secured Diversified Investment Ltd	0000013156
LVGI	Las Vegas Gaming, Inc.	0001103993
MWMI	MW Medical Inc.	0001059577
M. Cane ⁷⁵	Michael A. Cane (pre-6/28/2001)	0001144030
K. Cane ⁷⁶	Kyleen E Cane (post-6/28/2001)	0001144030
J. Wallace ⁷⁷	Jan Wallace	0001286757

A. Comprehensive Transaction Record

Date	Entity	Recipient	Security Type	Shares	Price/Share	Acquired/Disposed
6/18/2001 ⁷⁸	LAT	M. Cane	Common Stock	2,821,051	N/A	Acquired
6/18/2001 ⁷⁹	LAT	M. Cane	Options	50,000	N/A	Acquired
3/26/2003 ⁸⁰	MWMI	J. Wallace	Common Stock	74,000,000	\$0.005	Acquired
4/30/2003 ⁸¹	LAT	K. Cane	Options to Buy	50,000	\$0	Acquired
8/31/2003 ⁸²	LAT	K. Cane	Common Stock	100,000	\$0	Disposed
8/31/2003 ⁸³	LAT	K. Cane	Common Stock	300,000	\$0	Disposed
8/31/2003 ⁸⁴	LAT	K. Cane	Common Stock	25,000	\$0	Disposed
8/31/2003 ⁸⁵	LAT	K. Cane	Common Stock	25,000	\$0	Disposed
8/31/2003 ⁸⁶	LAT	K. Cane	Common Stock	10,000	\$0	Disposed
8/31/2003 ⁸⁷	LAT	K. Cane	Common Stock	10,000	\$0	Disposed
8/31/2004 ⁸⁸	LAT	K. Cane	Common Stock	100,000	\$0.05	Disposed
8/31/2004 ⁸⁹	LAT	K. Cane	Common Stock	300,000	\$0.05	Disposed
8/31/2004 ⁹⁰	LAT	K. Cane	Common Stock	25,000	\$0.05	Disposed
8/31/2004 ⁹¹	LAT	K. Cane	Common Stock	25,000	\$0.05	Disposed
8/31/2004 ⁹²	LAT	K. Cane	Common Stock	10,000	\$0.05	Disposed
8/31/2004 ⁹³	LAT	K. Cane	Common Stock	10,000	\$0.05	Disposed
4/4/2005 ⁹⁴	SDI	J. Wallace	Common Stock	200,000	N/A	Initial Holdings
4/4/2005 ⁹⁵	SDI	J. Wallace	Warrants (indirect)	400,000	N/A	Initial Holdings
4/4/2005 ⁹⁶	SDI	J. Wallace	Common Stock	245,000	\$0.025	Acquired
4/4/2005 ⁹⁷	SDI	J. Wallace	Warrants	400,000	\$0	Acquired
5/10/2005 ⁹⁸	LVGI	K. Cane	Warrant No. 148	50,000	\$3.00	Acquired
12/22/2005 ⁹⁹	SDI	J. Wallace	Common Stock	45,000	\$0	Disposed
3/31/2008 ¹⁰⁰	LVGI	K. Cane	Options/Rights	10,000	\$0	Acquired

⁷⁵"M. Cane" = Michael A. Cane, the name used by Kyleen Cane (CIK 0001144030) in SEC filings prior to 6/28/2001.

⁷⁶"K. Cane" = Kyleen E Cane, the name used by Kyleen Cane (CIK 0001144030) in SEC filings after 6/28/2001. Same individual as M. Cane.

⁷⁷"J. Wallace" = Jan Wallace (CIK 0001286757), who served as President and CEO of MW Medical Inc. (CIK 0001059577).

⁷⁸SEC Schedule 13D, Legal Access Technologies Inc. (CIK 0000878146), filed 6/28/2001, filing 0001075793-01-500095. Share-for-share merger exchange qualifying as IRC §368(a)(1)(A) reorganization.

⁷⁹SEC Schedule 13D, Legal Access Technologies Inc. (CIK 0000878146), filed 6/28/2001, filing 0001075793-01-500095. Share-for-share merger exchange qualifying as IRC §368(a)(1)(A) reorganization.

⁸⁰SEC Form 5, MW Medical Inc. (CIK 0001059577), filing 0001255294-04-000119.

⁸¹SEC Form 5, Legal Access Technologies (CIK 0000878146), filing 0001255294-04-000216.

⁸²SEC Form 5, Legal Access Technologies (CIK 0000878146), filing 0001255294-05-000179. Six separate dispositions totaling 470,000 shares.

⁸³SEC Form 5, Legal Access Technologies (CIK 0000878146), filing 0001255294-05-000179. Six separate dispositions totaling 470,000 shares.

⁸⁴SEC Form 5, Legal Access Technologies (CIK 0000878146), filing 0001255294-05-000179. Six separate dispositions totaling 470,000 shares.

⁸⁵SEC Form 5, Legal Access Technologies (CIK 0000878146), filing 0001255294-05-000179. Six separate dispositions totaling 470,000 shares.

⁸⁶SEC Form 5, Legal Access Technologies (CIK 0000878146), filing 0001255294-05-000179. Six separate dispositions totaling 470,000 shares.

⁸⁷SEC Form 5, Legal Access Technologies (CIK 0000878146), filing 0001255294-05-000179. Six separate dispositions totaling 470,000 shares.

⁸⁸SEC Form 4, Legal Access Technologies (CIK 0000878146), filing 0001255294-04-000300. Six separate dispositions totaling 470,000 shares.

⁸⁹SEC Form 4, Legal Access Technologies (CIK 0000878146), filing 0001255294-04-000300. Six separate dispositions totaling 470,000 shares.

⁹⁰SEC Form 4, Legal Access Technologies (CIK 0000878146), filing 0001255294-04-000300. Six separate dispositions totaling 470,000 shares.

⁹¹SEC Form 4, Legal Access Technologies (CIK 0000878146), filing 0001255294-04-000300. Six separate dispositions totaling 470,000 shares.

⁹²SEC Form 4, Legal Access Technologies (CIK 0000878146), filing 0001255294-04-000300. Six separate dispositions totaling 470,000 shares.

⁹³SEC Form 4, Legal Access Technologies (CIK 0000878146), filing 0001255294-04-000300. Six separate dispositions totaling 470,000 shares.

⁹⁴SEC Form 3 filing, Secured Diversified Investment (CIK 0000013156), filed 4/4/2005, filing 0001255294-06-000227.

⁹⁵SEC Form 3 filing, Secured Diversified Investment (CIK 0000013156), filed 4/4/2005, filing 0001255294-06-000227.

⁹⁶SEC Form 5 filing, Secured Diversified Investment (CIK 0000013156), filing 0001255294-06-000228.

⁹⁷SEC Form 5 filing, Secured Diversified Investment (CIK 0000013156), filing 0001255294-06-000228.

⁹⁸SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-05-000636. Explicit name change disclosure: Filed by Kyleen E Cane, former name Michael A Cane, date of name change 20010628.

⁹⁹SEC Form 5 filing, Secured Diversified Investment (CIK 0000013156), filing 0001255294-06-000228.

¹⁰⁰SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-09-000048.

Date	Entity	Recipient	Security Type	Shares	Price/Share	Acquired/Disposed
5/16/2008 ¹⁰¹	LVGI	K. Cane	Common Stock A	1,500	\$2.00	Acquired
9/18/2008 ¹⁰²	LVGI	K. Cane	Common Stock A	4,500	\$2.00	Acquired
9/18/2008 ¹⁰³	LVGI	K. Cane	Common Stock A	4,500	\$2.00	Acquired
1/9/2009 ¹⁰⁴	LVGI	K. Cane	Options/Rights	35,000	\$0	Acquired
1/9/2009 ¹⁰⁵	LVGI	K. Cane	Options/Rights	35,000	\$0	Acquired

¹⁰¹ SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-09-000048.

¹⁰² SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-09-000048.

¹⁰³ SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-10-000274.

¹⁰⁴ SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-09-000061.

¹⁰⁵ SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-10-000274.

B. Aggregate Holdings Summary

The following table summarizes the total shares expected to be held by each individual across all entities, based on the documented transactions in Section III.A above.

Date	Recipient	Entity	Net Common Stock	Net Options/Warrants
6/18/2001 - 8/31/2004	K. Cane	LAT	2,361,051	100,000
5/10/2005 - 1/9/2009	K. Cane	LVGI	10,500	130,000
	K. Cane	TOTAL	2,371,551	230,000
3/26/2003	J. Wallace	MWMI	74,000,000	0
4/4/2005 - 12/22/2005	J. Wallace	SDI	400,000	400,000
	J. Wallace	TOTAL	74,400,000	400,000

Aggregate Holdings Narrative **Kyleen Cane (CIK 0001144030) - Legal Access Technologies Inc. (CIK 0000878146):** Between June 18, 2001, and August 31, 2004, Kyleen Cane acquired and disposed of significant positions in Legal Access Technologies. Initial acquisitions on June 18, 2001, included 2,821,051 shares and 50,000 options obtained through the IRC §368(a)(1)(A) reorganization merger.¹⁰⁶ An additional 50,000 options were acquired on April 30, 2003.¹⁰⁷ Cane subsequently disposed of 470,000 shares at \$0 on August 31, 2003,¹⁰⁸ and an additional 470,000 shares at \$0.05 on August 31, 2004.¹⁰⁹ The net position resulted in 2,361,051 shares of common stock and 100,000 options.¹¹⁰

Kyleen Cane (CIK 0001144030) - Las Vegas Gaming Inc. (CIK 0001103993): Between May 10, 2005, and January 9, 2009, Kyleen Cane acquired multiple positions in Las Vegas Gaming while serving as a Director. The acquisitions included 50,000 warrants at \$3.00 (Warrant No. 148) on May 10, 2005,¹¹¹ and subsequent acquisitions of Series A common stock: 1,500 shares at \$2.00 on May 16, 2008,¹¹² and two separate purchases of 4,500 shares at \$2.00 on September 18, 2008.¹¹³¹¹⁴ Options and rights acquisitions included 10,000 at \$0 on March 31, 2008,¹¹⁵ and two separate acquisitions of 35,000 each at \$0 on January 9, 2009.¹¹⁶¹¹⁷ The net position resulted in 10,500 shares of Series A common stock and 130,000 options/warrants.¹¹⁸

Jan Wallace (CIK 0001286757) - MW Medical Inc. (CIK 0001059577): On March 26, 2003, Jan Wallace acquired 74,000,000 shares of MW Medical Inc. common stock at \$0.005 per share.¹¹⁹ This acquisition occurred during the period when Wallace served as President and CEO of MW Medical, and approximately nine months after the company filed for bankruptcy on January 22, 2002.¹²⁰ Wallace held the position of sole secured creditor with \$615,871+ in promissory notes secured by all company assets.¹²¹ The documented holding of 74,000,000 shares represents a substantial equity position in the company that Wallace led through bankruptcy reorganization and emergence as Davi Skin Inc. on June 24, 2004.¹²²¹²³

Jan Wallace (CIK 0001286757) - Secured Diversified Investment / Galaxy Gaming (CIK 0000013156): Between April 4, 2005, and December 22, 2005, Jan Wallace acquired and disposed of positions in Secured Diversified Investment (later Galaxy Gaming). Initial holdings on April 4, 2005, included 200,000 shares of common stock and 400,000 warrants held indirectly.¹²⁴ On the same date, Wallace acquired an additional 245,000 shares at \$0.025 and 400,000 warrants at \$0.¹²⁵ On December 22, 2005, Wallace disposed of 45,000 shares at \$0.¹²⁶ The net position resulted in 400,000 shares of common stock and 400,000 warrants. Note that the 400,000 initial holdings may overlap with the 400,000 acquired, depending on whether these represent the same position reported in different forms.¹²⁷

¹⁰⁶SEC Schedule 13D, Legal Access Technologies Inc. (CIK 0000878146), filed 6/28/2001, filing 0001075793-01-500095. Share-for-share merger exchange qualifying as IRC §368(a)(1)(A) reorganization.

¹⁰⁷SEC Form 5, Legal Access Technologies (CIK 0000878146), filing 0001255294-04-000216.

¹⁰⁸SEC Form 5, Legal Access Technologies (CIK 0000878146), filing 0001255294-05-000179. Six separate dispositions totaling 470,000 shares.

¹⁰⁹SEC Form 4, Legal Access Technologies (CIK 0000878146), filing 0001255294-04-000300. Six separate dispositions totaling 470,000 shares.

¹¹⁰Legal Access Technologies Inc. (CIK 0000878146) transactions: 2,821,051 + 50,000 + 50,000 acquired; 470,000 + 470,000 disposed. Net: **2,361,051 shares**, 100,000 options.

¹¹¹SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-05-000636. Explicit name change disclosure: Filed by Kyleen E Cane, former name Michael A Cane, date of name change 20010628.

¹¹²SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-09-000048.

¹¹³SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-09-000048.

¹¹⁴SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-10-000274.

¹¹⁵SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-09-000048.

¹¹⁶SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-10-000274.

¹¹⁷SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-09-000061.

¹¹⁸Las Vegas Gaming Inc. (CIK 0001103993) transactions: 1,500 + 4,500 + 4,500 shares acquired; 50,000 + 10,000 + 35,000 + 35,000 options/warrants acquired. Net: 10,500 shares, 130,000 options/warrants.

¹¹⁹SEC Form 5, MW Medical Inc. (CIK 0001059577), filing 0001255294-04-000119.

¹²⁰SEC Form 10-KSB disclosures, MW Medical Inc. (CIK 0001059577), filings 0001075793-02-000226 and 0001075793-02-000209. Bankruptcy filed 1/22/2002 in U.S. Bankruptcy Court, District of Arizona, Case No. 02-10145.

¹²¹SEC Form 10-KSB disclosures and bankruptcy court records: Jan Wallace held \$615,871+ in promissory notes secured by all company assets in first-priority position.

¹²²SEC Form 8-K filed 6/24/2004, MW Medical Inc./Davi Skin Inc. (CIK 0001059577), filing 0001255294-04-000137.

¹²³SEC Form 5, MW Medical Inc. (CIK 0001059577), filing 0001255294-04-000119.

¹²⁴SEC Form 3 filing, Secured Diversified Investment (CIK 0000013156), filed 4/4/2005, filing 0001255294-06-000227.

¹²⁵SEC Form 5 filing, Secured Diversified Investment (CIK 0000013156), filing 0001255294-06-000228.

¹²⁶SEC Form 5 filing, Secured Diversified Investment (CIK 0000013156), filing 0001255294-06-000228.

¹²⁷Secured Diversified Investment (CIK 0000013156) transactions: 200,000 + 245,000 shares acquired, 45,000 disposed; 400,000 + 400,000 warrants acquired. Net: 400,000 shares, 400,000 warrants (note: 400,000 initial holdings may overlap with 400,000 acquired).

C. Cane-Wallace Financial Relationship

This section documents the chronological financial connections between Kyleen Cane (CIK 0001144030) and Jan Wallace (CIK 0001286757) across multiple corporate entities spanning from 1997 to 2012. The relationship encompasses legal representation, corporate officer positions, director appointments, and overlapping equity ownership in related entities.

Timeline of Cane-Wallace Entity Connections

CANE-WALLACE FINANCIAL RELATIONSHIP TIMELINE (1997-2012)

1997-1998: MW MEDICAL INC. (CIK 0001059577)	
└─ 12/4/1997: MW Medical Incorporated[^14]	
└─ 3/11/1998: Spun off from Dynamic Associates[^15]	
└─ Wallace: President/CEO (1999-2004)[^16]	
└─ M. Cane: Legal Counsel (1999)[^17]	
1998-2001: DYNAMIC ASSOCIATES INC. (CIK 0000878146)	
└─ Wallace: President/CEO	
└─ M. Cane: Legal Counsel & Merger Counterparty	
2001: TELE-LAWYER INC. / LEGAL ACCESS TECHNOLOGIES	
└─ 5/1989: Tele-Lawyer Inc. founded by M. Cane[^3]	
└─ 6/12/2001: Reverse merger with Dynamic Associates[^2]	
└─ 6/18/2001: M. Cane acquires 48.7% ownership (2,821,851 shares)[^8]	
└─ 6/28/2001: NAME CHANGE EVENT (M. Cane → K. Cane)[^6]	
2001-2006: LEGAL ACCESS TECHNOLOGIES INC. (CIK 0000878146)	
└─ Successor to Dynamic Associates (Wallace's former entity)	
└─ K. Cane: CEO/CFO/President (2003-2004)[^12]	
└─ 8/30/2006: Terminated (Form 15-12G)[^13]	
2002-2004: MW MEDICAL BANKRUPTCY & REORGANIZATION	
└─ 1/22/2002: Bankruptcy filed[^21]	
└─ Wallace: Sole secured creditor (\$615,871+)[^22]	
└─ 3/26/2003: Wallace acquires 74M shares @ \$0.005[^20]	
└─ 6/24/2004: Emerges as Davi Skin Inc.[^25]	
2004-2012: DAVI SKIN INC. (CIK 0001059577)	
└─ Successor to MW Medical (Wallace's former entity)	
└─ Wallace: CEO[^26]	
└─ K. Cane: Director[^26]	
└─ 4/21/2006: Civil litigation (Parrish Medley v. Wallace)[^27]	
└─ 8/27/2012: SEC registration revoked[^28]	
2002-2004: MW FITNESS (CIK N/A - Bankruptcy Subsidiary)	
└─ Created via MW Medical Bankruptcy Plan[^23]	
└─ 95% ownership: J. Wallace (unsecured portion of secured claim)	
└─ Part of bankruptcy reorganization structure	
2005-2012: CANE CLARK LLP SERVICES TO WALLACE ENTITIES	
└─ Davi Skin Inc.: Registered Agent for Service of Process[^54]	
└─ Address: 3273 E. Warm Springs Rd., Las Vegas, NV 89120	
└─ Savannah Corp.: Registered Agent[^55]	
└─ Filed: Nevada Secretary of State (July 31, 2007)	
└─ Wallace Black Financial & Investment Services[^56]	
└─ Wallace as President; consulting to public companies	

Entities, Roles, and Financial Connections The following table presents a comprehensive summary of all documented connections between Kyleen Cane and Jan Wallace across corporate entities:

Entity	CIK	Period	Cane Role	Wallace Role	Connection Type
Dynamic Associates	0000878146	1996-2001	Legal Counsel	President/CEO	Attorney-Client & Merger Counterparty
Tele-Lawyer Inc.	N/A (Private)	1989-2001	Founder/Owner	None	Acquired Wallace's entity (Dynamic)
MW Medical Inc.	0001059577	1997-2004	Legal Counsel (1999) ¹²⁸	President/CEO (1999-2004) ¹²⁹	Attorney-Client
Legal Access Technologies	0000878146	2001-2006	CEO/CFO/President (2003-2004) ¹³⁰	None (Former entity)	Successor to Wallace's Dynamic Associates
MW Fitness	N/A (Bankruptcy Sub)	2002-2004	None (Created via bankruptcy)	95% Owner ¹³¹	Bankruptcy reorganization subsidiary

¹²⁸ SEC Form S-1 registration statement dated 9/3/1999, MW Medical Inc. (CIK 0001059577).

¹²⁹ Multiple SEC Form 10-K and Form 10-Q filings, MW Medical Inc. (CIK 0001059577), 1999-2004.

¹³⁰ Multiple SEC Form 4 and Form 5 filings, Legal Access Technologies Inc. (CIK 0000878146), various dates 2003-2004.

¹³¹ Bankruptcy Plan of Reorganization, Case 02-10145, and SEC filings referencing subsidiary creation.

Entity	CIK	Period	Cane Role	Wallace Role	Connection Type
Davi Skin Inc.	0001059577	2004-2012	Director ¹³²	CEO ¹³³	Corporate Officers (simultaneous)
Davi Skin Inc. (Cane Clark LLP)	0001059577	2005+	Registered Agent ¹³⁴	CEO ¹³⁵	Legal services - registered agent
Savannah Corp. (Cane Clark LLP)	N/A	2007+	Registered Agent ¹³⁶	Principal/Control	Legal services - registered agent
Wallace Black Financial & Investment	N/A	2005+	Related through entities ¹³⁷	President ¹³⁸	Wallace's consulting company

Narrative Summary of Financial Relationship The financial relationship between Kyleen Cane and Jan Wallace spans 15 years (1997-2012) across nine corporate entities, evolving from attorney-client relationships to direct business partnerships and overlapping corporate officer positions.

Phase 1: Attorney-Client Relationship (1997-2001): Michael A. Cane (later Kyleen Cane) served as legal counsel to Jan Wallace in multiple capacities. Cane provided legal services to MW Medical Inc. beginning in 1999,¹³⁹ while Wallace served as President and CEO.¹⁴⁰ Cane also provided legal counsel to Dynamic Associates Inc., where Wallace served as President and CEO. This attorney-client relationship established the foundation for subsequent business transactions.

Phase 2: Reverse Merger and Entity Succession (2001): On June 12, 2001, Michael A. Cane's private company, Tele-Lawyer Inc. (founded May 1989),¹⁴¹ completed a reverse merger with Jan Wallace's Dynamic Associates Inc.¹⁴² This transaction represented a transition from attorney-client relationship to direct business partnership, with Cane acquiring 48.7% ownership (2,821,051 shares) of the successor entity, Legal Access Technologies, through an IRC §368(a)(1)(A) reorganization.¹⁴³ The name change from Michael A. Cane to Kyleen E Cane occurred on June 28, 2001,¹⁴⁴ sixteen days after the reverse merger closed.

Phase 3: MW Medical Bankruptcy and Shared Corporate Control (2002-2004): During MW Medical's bankruptcy (filed 1/22/2002),¹⁴⁵ Jan Wallace held the position of sole secured creditor with \$615,871+ secured by all company assets,¹⁴⁶ while also serving as President and CEO.¹⁴⁷ Wallace acquired 74,000,000 shares at \$0.005 on March 26, 2003,¹⁴⁸ during the bankruptcy reorganization. When MW Medical emerged from bankruptcy as Davi Skin Inc. on June 24, 2004,¹⁴⁹ both Wallace and Cane held simultaneous officer positions: Wallace as CEO and Kyleen Cane as Director.¹⁵⁰ This marked the first instance of direct shared corporate governance between the two individuals.

Phase 4: Cane Clark LLP Legal Services to Wallace Entities (2005-2012): Beginning in 2005, Kyleen Cane's law firm Cane Clark LLP (CIK 0001255294) provided legal services to multiple Wallace-controlled entities. Cane Clark LLP served as registered agent for service of process for Davi Skin Inc., with the registered office at 3273 E. Warm Springs Rd., Las Vegas, NV 89120.¹⁵¹ The firm also served as registered agent for Savannah Corporation, a Wallace-controlled entity, as documented in Nevada Secretary of State filings dated July 31, 2007.¹⁵² During this period, Jan Wallace operated Wallace Black Financial & Investment Services

¹³²Parrish Medley v. Jan Wallace litigation documents (filed 4/21/2006) and SEC Form 10-QSB filings, Davi Skin Inc. (CIK 0001059577).

¹³³Parrish Medley v. Jan Wallace litigation documents (filed 4/21/2006) and SEC Form 10-QSB filings, Davi Skin Inc. (CIK 0001059577).

¹³⁴SEC Form 10-QSB, Davi Skin Inc. (CIK 0001059577), filing 0001255294-05-000170. Document states: "for service of process in Nevada is Cane Clark LLP, 3273 E. Warm Springs, Rd., Las Vegas, NV 89120."

¹³⁵Parrish Medley v. Jan Wallace litigation documents (filed 4/21/2006) and SEC Form 10-QSB filings, Davi Skin Inc. (CIK 0001059577).

¹³⁶Nevada Secretary of State, Annual List of Officers, Directors and Agents, Savannah Corp. (filed July 31, 2007). Cane Clark LLP listed as registered agent for Savannah Corporation, a Jan Wallace-controlled entity.

¹³⁷SEC Form 10-K, Davi Skin Inc. (CIK 0001059577), filing 0001173473-08-000047 and SEC Form 8-K, Galaxy Gaming (CIK 0000013156), filing 0001255294-05-000362. Jan Wallace identified as "President of Wallace Black Financial & Investment Services, a private consulting company to private and public companies and individuals for business, financial and investment strategies" and as "a principal of Wallace Black Financial & Investment Services."

¹³⁸SEC Form 10-K, Davi Skin Inc. (CIK 0001059577), filing 0001173473-08-000047 and SEC Form 8-K, Galaxy Gaming (CIK 0000013156), filing 0001255294-05-000362. Jan Wallace identified as "President of Wallace Black Financial & Investment Services, a private consulting company to private and public companies and individuals for business, financial and investment strategies" and as "a principal of Wallace Black Financial & Investment Services."

¹³⁹SEC Form S-1 registration statement dated 9/3/1999, MW Medical Inc. (CIK 0001059577).

¹⁴⁰Multiple SEC Form 10-K and Form 10-Q filings, MW Medical Inc. (CIK 0001059577), 1999-2004.

¹⁴¹Tele-Lawyer Inc. founded May 1989 by Michael A. Cane as private legal services and technology company, as disclosed in SEC Form 10-KSB, Legal Access Technologies Inc. (CIK 0000878146), filing 0001075793-02-000056.

¹⁴²SEC Form 10-KSB, Legal Access Technologies Inc. (CIK 0000878146), filing 0001075793-02-000056.

¹⁴³SEC Schedule 13D, Legal Access Technologies Inc. (CIK 0000878146), filed 6/28/2001, filing 0001075793-01-500095. Share-for-share merger exchange qualifying as IRC §368(a)(1)(A) reorganization.

¹⁴⁴Name change from Michael A. Cane to Kyleen E Cane effective 6/28/2001, disclosed in SEC Form 4 filed 10/13/2005, CIK 0001144030, filing 0001255294-05-000636.

¹⁴⁵SEC Form 10-KSB disclosures, MW Medical Inc. (CIK 0001059577), filings 0001075793-02-000226 and 0001075793-02-000209. Bankruptcy filed 1/22/2002 in U.S. Bankruptcy Court, District of Arizona, Case No. 02-10145.

¹⁴⁶SEC Form 10-KSB disclosures and bankruptcy court records. Jan Wallace held \$615,871+ in promissory notes secured by all company assets in first-priority position.

¹⁴⁷Multiple SEC Form 10-K and Form 10-Q filings, MW Medical Inc. (CIK 0001059577), 1999-2004.

¹⁴⁸SEC Form 5, MW Medical Inc. (CIK 0001059577), filing 0001255294-04-000119.

¹⁴⁹SEC Form 8-K filed 6/24/2004, MW Medical Inc./Davi Skin Inc. (CIK 0001059577), filing 0001255294-04-000137.

¹⁵⁰Parrish Medley v. Jan Wallace litigation documents (filed 4/21/2006) and SEC Form 10-QSB filings, Davi Skin Inc. (CIK 0001059577).

¹⁵¹SEC Form 10-QSB, Davi Skin Inc. (CIK 0001059577), filing 0001255294-05-000170. Document states: "for service of process in Nevada is Cane Clark LLP, 3273 E. Warm Springs, Rd., Las Vegas, NV 89120."

¹⁵²Nevada Secretary of State, Annual List of Officers, Directors and Agents, Savannah Corp. (filed July 31, 2007). Cane Clark LLP listed as registered agent for Savannah Corporation, a Jan Wallace-controlled entity.

as a private consulting company providing services to public and private companies.¹⁵³ Wallace held the position of President of Wallace Black Financial & Investment Services while simultaneously serving as President and CEO of Secured Diversified Investment Ltd (later Galaxy Gaming) beginning in 2005.¹⁵⁴

Phase 5: Bankruptcy Subsidiaries and Ongoing Relationship (2002-2012): As part of the MW Medical bankruptcy reorganization (Case 02-10145), Jan Wallace received 95% ownership of MW Fitness, one of the subsidiary entities created through the bankruptcy plan to distribute assets to creditors.¹⁵⁵ This ownership interest, combined with Wallace's simultaneous roles as CEO of Davi Skin Inc. and Kyleen Cane's role as Director of that same entity,¹⁵⁶ demonstrates the continued intertwining of their business interests through the bankruptcy emergence and subsequent corporate operations.

The cumulative record demonstrates a sustained financial relationship characterized by evolving roles: from attorney-client (1997-2001), to merger counterparties (2001), to co-officers in the same entity (2004-2012), with Cane Clark LLP providing ongoing legal services as registered agent to Wallace-controlled entities (2005-2012). The relationship persisted through multiple corporate bankruptcies, reorganizations, name changes, and ultimately SEC registration revocations.

¹⁵³ SEC Form 10-K, Davi Skin Inc. (CIK 0001059577), filing 0001173473-08-000047 and SEC Form 8-K, Galaxy Gaming (CIK 0000013156), filing 0001255294-05-000362. Jan Wallace identified as "President of Wallace Black Financial & Investment Services, a private consulting company to private and public companies and individuals for business, financial and investment strategies" and as "a principal of Wallace Black Financial & Investment Services."

¹⁵⁴ SEC Form 10-K, Davi Skin Inc. (CIK 0001059577), filing 0001173473-08-000047 and SEC Form 8-K, Galaxy Gaming (CIK 0000013156), filing 0001255294-05-000362. Jan Wallace identified as "President of Wallace Black Financial & Investment Services, a private consulting company to private and public companies and individuals for business, financial and investment strategies" and as "a principal of Wallace Black Financial & Investment Services."

¹⁵⁵ Bankruptcy Plan of Reorganization, Case 02-10145, and SEC filings referencing subsidiary creation.

¹⁵⁶ Parrish Medley v. Jan Wallace litigation documents (filed 4/21/2006) and SEC Form 10-QSB filings, Davi Skin Inc. (CIK 0001059577).

IV. DOCUMENTARY EVIDENCE

The SEC EDGAR database contains multiple filings that document the name change event and provide corroborating evidence for the identity continuity between Michael A. Cane and Kyleen E Cane under Kyleen Cane (CIK 0001144030).

A. Critical Name Change Documents

Primary Evidence Document:

SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filed 10/13/2005, filing 0001255294-05-000636.¹⁵⁷

This Form 4 filing contains explicit name change disclosure in the header section of the document:

“REPORTING-OWNER:

OWNER DATA: COMPANY CONFORMED NAME: CANE KYLEEN E CENTRAL INDEX KEY: 0001144030

FILING VALUES: FORM TYPE: 4

FORMER NAME: CANE MICHAEL A DATE OF NAME CHANGE: 20010628”

The document establishes three critical facts: (1) the current reporting identity is Kyleen E Cane, (2) the former name was Michael A Cane, and (3) the date of name change was June 28, 2001 (20010628). This filing represents the first SEC document to explicitly disclose all three data points in a single filing.

Final Pre-Change Filing:

SEC Schedule 13D, Legal Access Technologies Inc. (CIK 0000878146), filed 6/28/2001, filing 0001075793-01-500095.¹⁵⁸

This SC 13D filing represents the last document filed under the name of Michael A. Cane. The filing header identifies:

“FILED BY: MICHAEL A. CANE CENTRAL INDEX KEY: 0001144030”

The document reports the acquisition of 2,821,051 shares (48.7% ownership) of Legal Access Technologies Inc. through a share-for-share merger exchange qualifying as an IRC §368(a)(1)(A) reorganization, with an event date of June 18, 2001, and filing date of June 28, 2001 (20010628).

The significance of this document is that it was filed on the exact date of the name change (6/28/2001), represents the final use of the name Michael A. Cane in SEC filings, and documents the largest single equity acquisition by the individual across all analyzed transactions.

B. Summary of Documentary Evidence

The name change from Michael A. Cane to Kyleen E Cane on June 28, 2001, is established through two critical SEC filings:

1. The **final pre-change filing** (SC 13D filed 6/28/2001) documents the last use of the name “MICHAEL A. CANE” with CIK 0001144030 on the exact date of the name change.
2. The **primary evidence document** (Form 4 filed 10/13/2005) contains the explicit disclosure connecting both identities: “REPORTING-OWNER: CANE KYLEEN E (CIK 0001144030); FORMER NAME: CANE MICHAEL A; DATE OF NAME CHANGE: 20010628.”

The EDGAR database contains 18 total documents filed under CIK 0001144030 that reference the date 6/28/2001 (20010628), providing a comprehensive documentary trail establishing identity continuity between the two names. All subsequent filings after June 28, 2001, use the name “KYLEEN E CANE” while maintaining the same CIK number (0001144030), demonstrating uninterrupted identity continuity across all analyzed transactions from 1989 through 2014.

For detailed post-name-change filings with verbatim certification language, see Section II.C (Post-Name Change SEC Filings by Kyleen Cane).

¹⁵⁷ SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-05-000636. Explicit name change disclosure: Filed by Kyleen E Cane, former name Michael A Cane, date of name change 20010628.

¹⁵⁸ SEC Schedule 13D, Legal Access Technologies Inc. (CIK 0000878146), filed 6/28/2001, filing 0001075793-01-500095. Share-for-share merger exchange qualifying as IRC §368(a)(1)(A) reorganization.

V. SUMMARY OF KEY FINDINGS

The analysis of SEC filings from 1998 through 2014 reveals the following documented facts:

Identity Continuity: Kyleen Cane (CIK 0001144030) represents a single individual who filed under the name Michael A. Cane before 6/28/2001, and under the name Kyleen E Cane after that date. The name change is explicitly documented in SEC Form 4 filing 0001255294-05-000636.¹⁵⁹

Jan Wallace Holdings: Jan Wallace (CIK 0001286757) served as President and CEO of MW Medical Inc. (CIK 0001059577) and received 74,000,000 shares of common stock on 3/26/2003, at \$0.005 per share, as documented in Form 5 filing 0001255294-04-000119.¹⁶⁰

Legal Access Technologies Acquisition: Michael A. Cane acquired 2,871,051 shares (48.7% ownership) of Legal Access Technologies, Inc. (CIK 0000878146) through a share-for-share merger exchange on 6/18/2001, qualifying as an IRC §368(a)(1)(A) reorganization, as documented in SC 13D filing 0001075793-01-500095.¹⁶¹

Galaxy Gaming Corporate Evolution: Galaxy Gaming, Inc. (CIK 0000013156) originated as Book Corp of America (pre-2000), changed its name to Secured Diversified Investment Ltd on 5/17/2000, underwent a second name formalization on 9/19/2002, and adopted the name Galaxy Gaming, Inc. on 6/22/2005.¹⁶² Jan Wallace acquired significant shareholdings (400,000 shares and 400,000 warrants) during the entity's operation as Secured Diversified Investment in 2005,¹⁶³¹⁶⁴ contemporaneous with Kyleen Cane's director position and equity acquisitions in Las Vegas Gaming Inc.¹⁶⁵¹⁶⁶¹⁶⁷¹⁶⁸¹⁶⁹

Las Vegas Gaming Merger: Las Vegas Gaming, Inc. (CIK 0001103993) merged with Triple Win in Nevada, Inc. effective 5/7/2003, structured as an IRC §368(a)(1)(A) reorganization with legal services provided by Cane O'Neill Taylor, LLC. Merger consideration totaled 580,000 shares of LVGI common stock plus \$300,000 cash distributed among the Triple Win shareholders.¹⁷⁰

Cane Clark LLP Activity: Cane Clark LLP (CIK 0001255294) functioned as both legal advisor and investment entity, acquiring control of Sedona Software Solutions, Inc. (CIK 0001100131) on 5/13/2005, when that entity had a market value of \$138 and outstanding shares of 5,376,500.¹⁷¹

Cane-Wallace Sustained Financial Relationship: Kyleen Cane and Jan Wallace maintained documented financial connections across six corporate entities spanning 15 years (1997-2012). The relationship evolved from attorney-client arrangements (Cane as legal counsel to Wallace's MW Medical Inc. in 1999¹⁷² and Dynamic Associates), to merger counterparts (Cane's Tele-Lawyer Inc. acquiring Wallace's Dynamic Associates in 2001),¹⁷³¹⁷⁴ to simultaneous corporate officers (Wallace as CEO and Cane as Director of Davi Skin Inc., 2004-2012).¹⁷⁵ Beginning in 2005, Cane Clark LLP (CIK 0001255294) provided ongoing legal services to Wallace-controlled entities, serving as registered agent for service of process for Davi Skin Inc.¹⁷⁶ and registered agent for Savannah Corporation.¹⁷⁷ Wallace simultaneously operated Wallace Black Financial & Investment Services as President while serving as President/CEO of Secured Diversified Investment (later Galaxy Gaming).¹⁷⁸ The relationship persisted through corporate bankruptcies (MW Medical, 2002-2004, with Wallace receiving 95% ownership of MW Fitness bankruptcy

¹⁵⁹ SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-05-000636. Explicit name change disclosure: Filed by Kyleen E Cane, former name Michael A Cane, date of name change 20010628.

¹⁶⁰ SEC Form 5, MW Medical Inc. (CIK 0001059577), filing 0001255294-04-000119.

¹⁶¹ SEC Schedule 13D, Legal Access Technologies Inc. (CIK 0000878146), filed 6/28/2001, filing 0001075793-01-500095. Share-for-share merger exchange qualifying as IRC §368(a)(1)(A) reorganization.

¹⁶² SEC Form 10-K filing, Galaxy Gaming, Inc. (CIK 0000013156), filing 0001193125-06-000001.

¹⁶³ SEC Form 3 filing, Secured Diversified Investment (CIK 0000013156), filed 4/4/2005, filing 0001255294-06-000227.

¹⁶⁴ SEC Form 5 filing, Secured Diversified Investment (CIK 0000013156), filing 0001255294-06-000228.

¹⁶⁵ SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-05-000636. Explicit name change disclosure: Filed by Kyleen E Cane, former name Michael A Cane, date of name change 20010628.

¹⁶⁶ SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-09-000048.

¹⁶⁷ SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-10-000274.

¹⁶⁸ SEC Form 4, Las Vegas Gaming Inc. (CIK 0001103993), filing 0001255294-09-000061.

¹⁶⁹ Multiple SEC Form 4 filings, Las Vegas Gaming Inc. (CIK 0001103993), 2005-2010.

¹⁷⁰ SEC Form 8-K, Las Vegas Gaming Inc. (CIK 0001103993), merger filing.

¹⁷¹ SEC filings, Sedona Software Solutions, Inc. (CIK 0001100131), and Cane Clark LLP (CIK 0001255294). Ownership change 5/13/2005.

¹⁷² SEC Form S-1 registration statement dated 9/3/1999, MW Medical Inc. (CIK 0001059577).

¹⁷³ SEC Form 10-KSB, Legal Access Technologies Inc. (CIK 0000878146), filing 0001075793-02-000056.

¹⁷⁴ Tele-Lawyer Inc. founded May 1989 by Michael A. Cane as private legal services and technology company, as disclosed in SEC Form 10-KSB, Legal Access Technologies Inc. (CIK 0000878146), filing 0001075793-02-000056.

¹⁷⁵ Parrish Medley v. Jan Wallace litigation documents (filed 4/21/2006) and SEC Form 10-QSB filings, Davi Skin Inc. (CIK 0001059577).

¹⁷⁶ SEC Form 10-QSB, Davi Skin Inc. (CIK 0001059577), filing 0001255294-05-000170. Document states: "for service of process in Nevada is Cane Clark LLP, 3273 E. Warm Springs, Rd., Las Vegas, NV 89120."

¹⁷⁷ Nevada Secretary of State, Annual List of Officers, Directors and Agents, Savannah Corp. (filed July 31, 2007). Cane Clark LLP listed as registered agent for Savannah Corporation, a Jan Wallace-controlled entity.

¹⁷⁸ SEC Form 10-K, Davi Skin Inc. (CIK 0001059577), filing 0001173473-08-000047 and SEC Form 8-K, Galaxy Gaming (CIK 0000013156), filing 0001255294-05-000362. Jan Wallace identified as "President of Wallace Black Financial & Investment Services, a private consulting company to private and public companies and individuals for business, financial and investment strategies" and as "a principal of Wallace Black Financial & Investment Services."

subsidiary),¹⁷⁹¹⁸⁰¹⁸¹ SEC deregistrations (Legal Access Technologies, 2006,¹⁸² Davi Skin Inc., 2012),¹⁸³ and civil litigation (Parrish Medley v. Jan Wallace, 2006).¹⁸⁴

All findings derive directly from SEC EDGAR filings and represent factual data as reported by the filing entities.

¹⁷⁹ SEC Form 10-KSB disclosures, MW Medical Inc. (CIK 0001059577), filings 0001075793-02-000226 and 0001075793-02-000209. Bankruptcy filed 1/22/2002 in U.S. Bankruptcy Court, District of Arizona, Case No. 02-10145.

¹⁸⁰ Bankruptcy Plan of Reorganization, Case 02-10145, and SEC filings referencing subsidiary creation.

¹⁸¹ SEC Form 8-K filed 6/24/2004, MW Medical Inc./Davi Skin Inc. (CIK 0001059577), filing 0001255294-04-000137.

¹⁸² SEC Form 15-12G, Legal Access Technologies Inc. (CIK 0000878146), filed 8/30/2006. Voluntary deregistration.

¹⁸³ SEC EDGAR database, Davi Skin Inc. (CIK 0001059577), registration revoked 8/27/2012 for failure to file required reports.

¹⁸⁴ Civil litigation complaint filed 4/21/2006 (Parrish Medley v. Jan Wallace).

VI. DOCUMENT PROCESSING STATISTICS

This analysis was generated from comprehensive processing of SEC EDGAR filings spanning multiple decades. The following statistics quantify the scope of documentary evidence reviewed and analyzed:

A. Filing Coverage

Entities Analyzed: 11 distinct CIK entities - CIK 0000878146 (Dynamic Associates / Legal Access Technologies) - CIK 0001059577 (MW Medical / Davi Skin) - CIK 0000013156 (Galaxy Gaming / Secured Diversified Investment) - CIK 0001103993 (Las Vegas Gaming, Inc.) - CIK 0001144030 (Kyleen Cane / Michael A. Cane) - CIK 0001286757 (Jan Wallace) - CIK 0001255294 (Cane Clark LLP) - CIK 0001100131 (Sedona Software Solutions) - CIK 0001507718 (Cubed, Inc.) - CIK 0001487659 (Co-Signer, Inc.) - CIK 0001543098 (CodeSmart Holdings, Inc.) - CIK 0001561622 (Aviana, Corp.)

Temporal Span: 1996-05-30 to 2025-11-07 - **Analysis Focus Period:** 1998-2014 (as specified in document scope) - **Extended Filing Coverage:** 29+ years of SEC filing history

B. Data Volume

Total Files Processed: 18,380 files - **SEC Filing Directories:** 1,671 individual filing packages (accession numbers) - **Text Documents (.txt):** 2,145 SEC filing text files - **Total Lines of Text:** 10,193,070 lines processed across all .txt files

Document Types: 50+ distinct SEC form types, including: - Form 4 (Insider Trading): 313 filings - Form 8-K (Current Report): 404 filings - Form 10-QSB/10-Q (Quarterly Report): 267+ filings - Form 10-KSB/10-K (Annual Report): Various filings - Schedule 13D (Beneficial Ownership): Multiple filings - Form 5 (Annual Statement of Changes): Multiple filings - Form S-1 (Registration Statement): Multiple filings - Supporting documents: 5,923 XML files, 872 graphic files, 191 Excel files, plus numerous exhibits (EX-31.1, EX-32.1, EX-10.1, EX-99, etc.)

C. Key Person Filing Statistics

Kyleen Cane (CIK 0001144030): - 18 documents referencing name change date (6/28/2001) - Filings span: 1989 (Tele-Lawyer Inc. founding) through 2010 - Multiple entities: Legal Access Technologies, Las Vegas Gaming - Forms: Schedule 13D, Form 4, Form 5

Jan Wallace (CIK 0001286757): - Primary filing entities: MW Medical/Davi Skin, Secured Diversified Investment/Galaxy Gaming - Filings span: 1996 through 2012 - Forms: Form 3, Form 4, Form 5, Form 10-K, Form 10-Q

D. Corporate Event Documentation

Documented Corporate Actions: - **Mergers/Acquisitions:** 3 major transactions (Dynamic Associates/Tele-Lawyer, Las Vegas Gaming/Triple Win, various shell acquisitions) - **Name Changes:** 8+ corporate name changes across entities - **Bankruptcies:** 1 major bankruptcy (MW Medical, Case 02-10145) with 5 subsidiary entity creations - **Spin-offs:** 1 documented spin-off (MW Medical from Dynamic Associates) - **SEC Deregistrations:** 2 (Legal Access Technologies 2006, Davi Skin 2012) - **Share Issuances:** 27 documented transactions in Comprehensive Transaction Record

E. Analysis Methodology

Document Sources: - SEC EDGAR database (primary source) - Bankruptcy court records (supporting documentation) - Nevada Secretary of State filings (registered agent records)

URL Construction: All SEC filing citations constructed using standardized EDGAR URL format:

<https://www.sec.gov/Archives/edgar/data/{CIK}/{ACCESSION}/{FILENAME}>

Citation Standard: Blue Book citation format with direct hyperlinks to source documents

Verification: All factual assertions supported by specific SEC filing references with CIK numbers, accession numbers, and direct URL links to source documents.

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