



# KPI Management System

## Overview

The KPI Management System is a web-based platform that enables users to manage Key Performance Indicators (KPIs) for plants, track performance data, create attributes and remarks, develop action plans, and generate interactive visualizations.

## Benefits

- Real-time insights for faster decisions.
- Accurate data with validation and CSV handling.
- Seamless management across multiple plants.
- Clear visualizations for better communication.
- Targeted improvements via action tracking.



# System Navigation and Feature Flow

## 1. Home Page

- Displays the login box on the home page.
- Users select the Location, enter the Plant Name, type their Password.
- Click Sign In to access the respective plant.

## 2. Login & Authentication

- Provides Secure login access for different plant user.

## 3. Dashboard

- Shows an overview of all created KPIs in expandable cards.
- KPIs are sortable by creation date and display key metrics.

## 4. Manage KPI Section

- **Create New KPI:** Enter full details including name, type (increase, decrease, maintain, maximize, minimize, cumulative) target, owner, description, and unit.
- **Upload Historical Data:** Import past KPI performance via CSV file.
- **Sub-Features:**
  - **Quick Add Row** – Add single data entries instantly.
  - **Attributes** – Define and link root causes to KPI deviations.
  - **Action Plans** – Create, update, and track actions with status (Planned, In Progress, Completed, Delayed).
  - **Target Revisions** – Record and manage historical target changes.
  - **Remarks** – Add comments or notes to KPIs or data points.
  - **Chart Builder** – Create, edit, and delete custom charts with interactive controls.

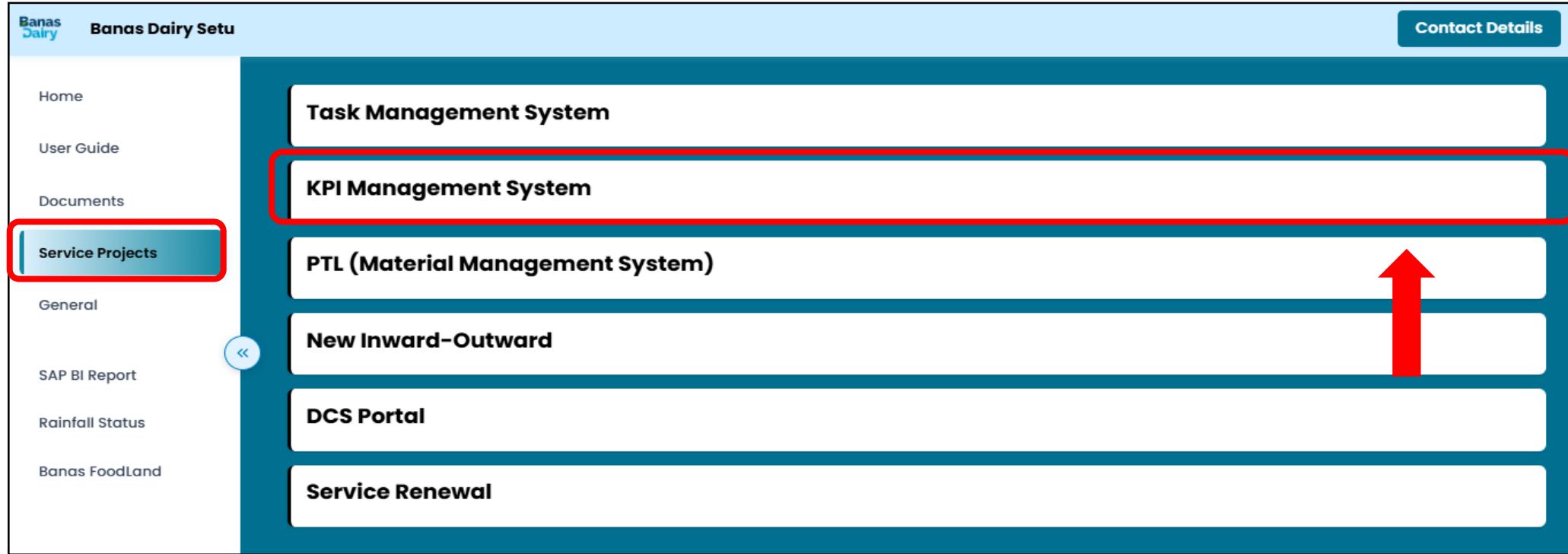


## 5. Daily Entry Page

- Dedicated form for entering daily KPI values.
- Auto-populates current targets and allows root cause selection.
- Supports batch saving with validation and duplicate prevention.

## 6. Presentation Module

- **All KPI Summary:** Consolidated view of performance across all KPIs.
- **Presentation Deck:**
  - Generate slide-based reports with charts, metrics, and remarks.
  - **Full screen Mode** for professional, distraction-free presentations.
  - Export decks or individual slides as PNG or PDF.



Banas Dairy Setu

Contact Details

Home

User Guide

Documents

Service Projects

General

SAP BI Report

Rainfall Status

Banas FoodLand

Task Management System

KPI Management System

PTL (Material Management System)

New Inward-Outward

DCS Portal

Service Renewal

Method 1: Go to the SETU portal, then the Service Project. Click on the KPI Management System, which will redirect you to the main home page.

Method 2: Open the Web Browser and type the following IP [10.40.0.33:9000](http://10.40.0.33:9000)

## Welcome to KPI Management

Streamline your plant operations with our comprehensive KPI tracking system. Monitor performance, identify trends, and drive continuous improvement.

Real-time monitoring

 Data insights

 **Plant Access**

Select your location, plant, and enter password

Location

Plant

Password

This is the home page with a login box displayed on the screen.

## Plant Access

Select your location, plant, and enter password

Plant Access

Admin Login

Location

PALANPUR

BADARPURA (BN03)

PALANPUR (BM01, BF01)

KATARVA (BF02)

LUCKNOW (BM05)

KANPUR (RM02)

Sign In

23

2

1

2

8

## Plant Access

Select your location, plant, and enter password

Plant Access Admin Login

Location: PALANPUR

Plant: Ice cream

LMP1  
Code: BM01

Ghee  
Code: BM01

Ice cream  
Code: BM01

## Plant Access

Select your location, plant, and enter password

Plant Access Admin Login

Location: PALANPUR

Plant: Ice cream

Password:

Sign In

1. First select the location
2. Enter the plant name
3. Type your password and click Sign In.

Banas Dairy **KPI Manager** Home | Plant: ice cream ▾

— Back Daily Entry Manage KPI Presentation

### KPIs — ice cream

All KPIs are listed line-wise. Click a row to open its full actions inline.

- ▶ **KPI-1**  
Owner: BHARAT V CHAUDHARY **Open**
- ▶ **KPI-2**  
Owner: HASMUKH A CHAUDHARY **Open**
- ▶ **KPI-3**  
Owner: VINOD CHAUDHARY **Open**
- ▶ **KPI-4**  
Owner: PARAG MATHUR **Open**
- ▶ **KPI-5**  
Owner: MAITRI PATEL **Open**



This Dashboard Displays all KPIs along with their details, current performance, and key information.



Show KPI List

**Create KPI** **Save** **Delete**

**Candy Machine**  
BHARAT • pieces/hr

**KPI Details** **Quick Add Row** **Attributes** **Action Plans** **Target Revisions** **Remarks** **Charts**

**KPI Details**

**Candy Machine**  
BHARAT • pieces/hr

**Kpi-1**  
Owner: BHARAT (Code: 15007893) • Action: INCREASE • Targets: 11800

**Preview (last rows)**

Rows: 723 **Refresh** **Export CSV** **Edit Rows**

Timestamp	Date	Kpi Value	Target Value	Root Cause 1	Time	Root Cause 2	Time	Root Cause 3	Time	Root Cause 4	Time	Root Cause 5	Time
	2025-08-30	11947	11800										
	2025-08-31	11401	11800										
	2025-09-01	11359	11800	chilled water PTD problem									

This is the Manage KPI section, where you can create and edit KPIs.

## Create New KPI — ice cream

### Basic Information

KPI No \*

KPI - 1

Action Type

Maintain (range)

Category (optional)

(none)

Optional — helps with filtering and reporting

Description

Provide a clear description of the KPI objective and purpose...

### Values & Targets

Current Value

Enter current value

Lower Limit

Minimum acceptable value

Upper Limit

Maximum acceptable value

Unit of Measurement \*

e.g. KLPH, %, kg/hr or select from dropdown (required)

Select from dropdown or enter custom unit (required)

### Timeline & Ownership

Target Deadline

mm/dd/yyyy



Target Revision Date

mm/dd/yyyy



Optional — when to review/revisit targets

Owner/Responsible Person \*

Enter name or email of the person responsible (required)

Employee Code

Enter employee code

Photo

Choose File No file chosen

Optional — Upload a photo related to this KPI

Create KPI

Cancel



This is the form for creating new KPI

Show KPI List Create KPI Save Delete

**Candy Machine**  
BHARAT • pieces/hr

KPI Details Quick Add Row Attributes Action Plans Target Revisions Remarks Charts

**KPI Details**

**Candy Machine**  
BHARAT • pieces/hr

Kpi-1  
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	2025-08-30	11947	11800										
	2025-08-31	11401	11800										
	2025-09-01	11359	11800	chilled water PTD problem									



This is the Upload File option for importing previous data, after which you can perform daily entries.

Candy Machine  
BHARAT • pieces/hr

KPI Details Quick Add Row Attributes Action Plans Target Revisions Remarks Charts

#### Quick Add Row

Add one row quickly (saves immediately)

Timestamp	Date	KPI Value	Target Value
30-10-2025 05:09 PM	10/30/2025		11800
Root 1 (none)	Root 2 (none)	Root 3 (none)	Root 4 (none)
Time MINUTES	Time MINUTES	Time MINUTES	Time MINUTES

Reset **Add & Save**

This is the Quick Add Row section for adding data entries of KPI values and root cause for previous dates.

Attribute adding and getting the count

Candy Machine  
BHARAT • pieces/hr

KPI Details Quick Add Row **Attributes** Action Plans Target Revisions Remarks Charts

**Attributes**

Add Attribute Cause description **Add**

Existing Attributes

- chain problem & cacl2 dissolve Count: 1 Edit Delete
- Mould movement Count: 1 Edit Delete
- Printing m/c problem Count: 5 Edit Delete
- Chocolate transferring Count: 3 Edit Delete

Candy Machine  
BHARAT • pieces/hr

KPI Details Quick Add Row Attributes Action Plans **Target Revisions** Remarks Charts

**Target Revisions**

Target Revisions			
Target Value	mm/dd/yyyy		
<input type="text"/>	<input type="text"/>		
<b>Add</b>			
#	Target Value	Revision Date	Actions
1	10800	2022-10-01	<b>Delete</b>
2	11200	2023-01-01	<b>Delete</b>
3	11450	2024-01-07	<b>Delete</b>
4	11800	2025-01-21	<b>Delete</b>

This is the Target Revision section for adding new target dates.

This is the Action Plan Creation section for creating action plans according to the KPI.

Candy Machine  
BHARAT • pieces/hr

KPI Details Quick Add Row Attributes **Action Plans** Target Revisions Remarks Charts

**Action Plans**

Planning Date	Description *	Responsibility	Planned Date	Actual Date	Status		
<input type="text"/>							
<b>Add</b>							
Plan No.	Planning Date	Description	Responsibility	Planned Date	Actual Date	Status	Actions
2	2025-09-01	action check	SJ	2025-09-16	2025-09-25	<b>Delay</b>	<b>Edit</b> <b>Delete</b>

Chart Builder



This is the Chart Builder modal for selecting bar and line graph functionality.

This is the Remarks/Comments section for adding remarks according to the KPI.

Candy Machine  
BHARAT • pieces/hr

KPI Details	Quick Add Row	Attributes	Action Plans	Target Revisions	<b>Remarks</b>	Charts
Remarks						
Remarks <input type="text"/> mm/dd/yyyy <input type="button"/> Description						<b>Add</b>
#	Remark Date	Description			Created	Actions
1	2025-10-27	all good no problem			10/27/2025	<input type="button"/> Edit <input type="button"/> Delete
2	2025-10-25	level clearance			10/27/2025	<input type="button"/> Edit <input type="button"/> Delete
3	2025-10-08	one error related to the production			10/27/2025	<input type="button"/> Edit <input type="button"/> Delete

– Back Save All

### Daily Entry — ice cream

Refresh Preview

**Kpi-1**  
Candy Machine

Timestamp (Fixed)	Date (Fixed)	KPI Value	Target Value (Fixed)
04-11-2025 03:55 PM	2025-11-03	<input type="text" value="11250"/> <span style="font-size: small;">▲ ▼</span>	11800

Root Cause 1  Time

Root Cause 2  Time

Root Cause 3  Time

Root Cause 4  Time

Root Cause 5  Time

Save ↑

Preview (last rows)  
No uploaded data yet for this KPI.

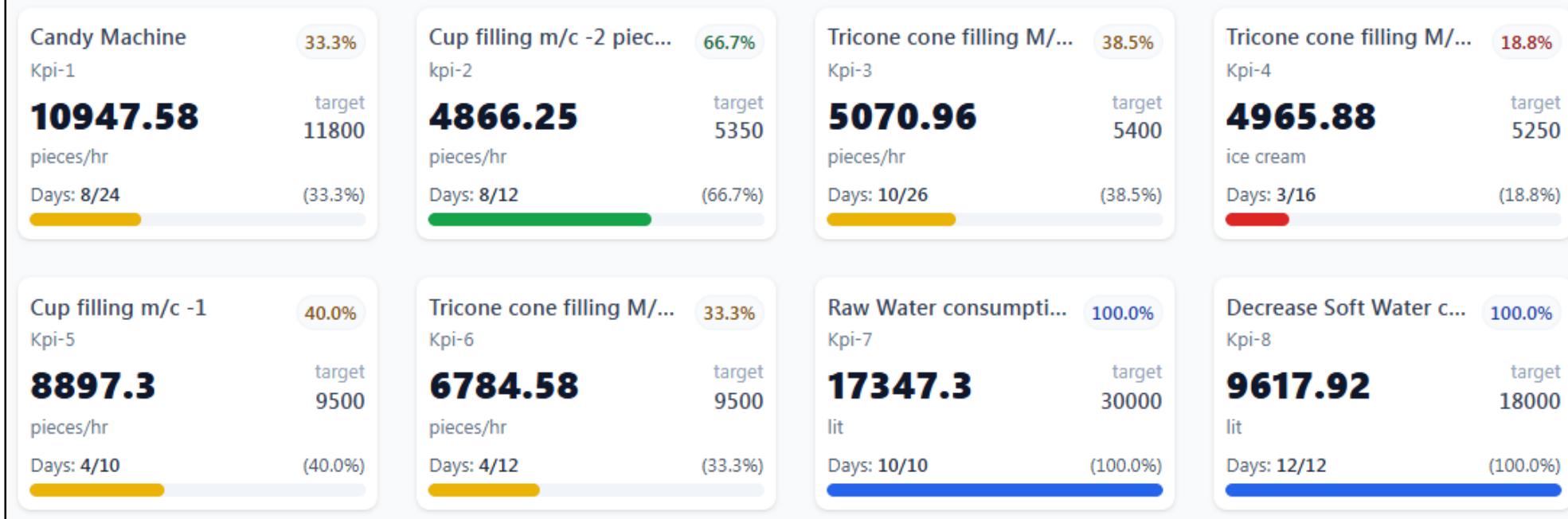
This is the Daily Entry page for entering the KPI value and root cause for each day.

## DMT Performance — ice cream

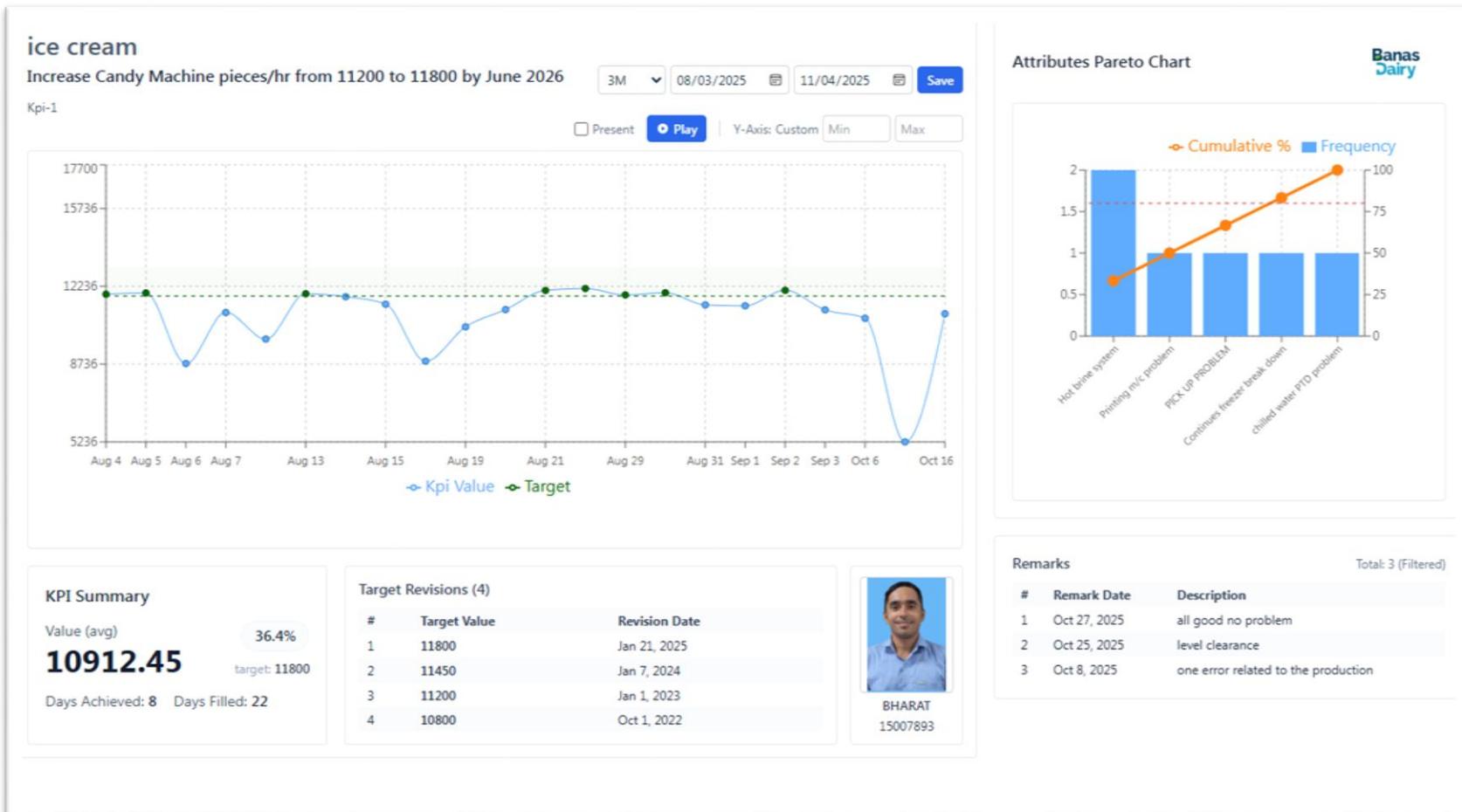
Overview for selected period

From  To  Open Presentation Deck

KPI: 12 • Under Performance 1 • Moderate Performance 7 • Good Performance 1 • Excellent Performance 3



This is the KPI Summary page, which provides an overview of all KPIs based on date selection and achieved percentage.



This is the Presentation Deck for displaying all KPI details in full-screen mode for better visualization and analysis.