TASK LIST 2- Part 1

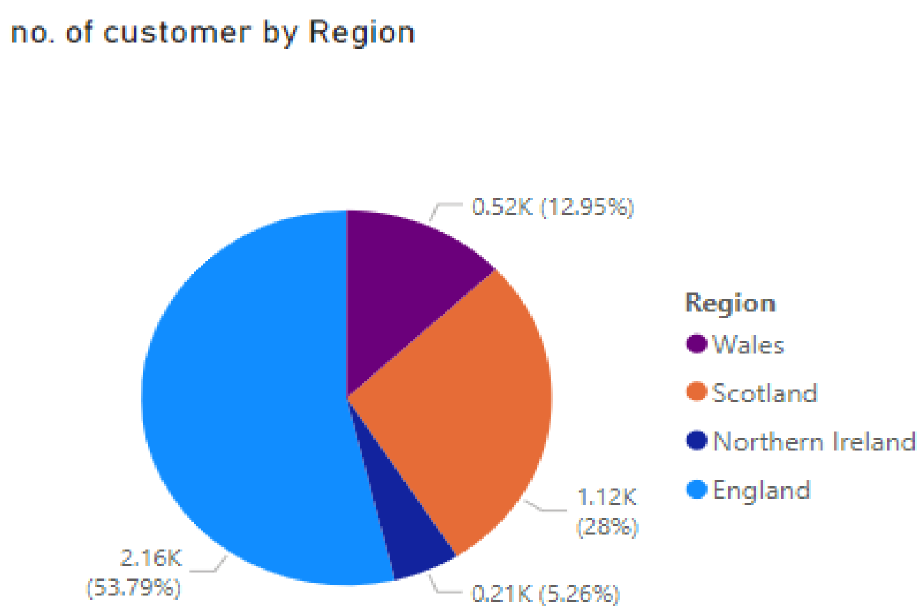
1. Import and transform the two workbooks

- Bank details and Bank details 1.1 into Power Bi.

2. Add the third workbook, Bank Details 1.2, into G-drive by simply uploading it.

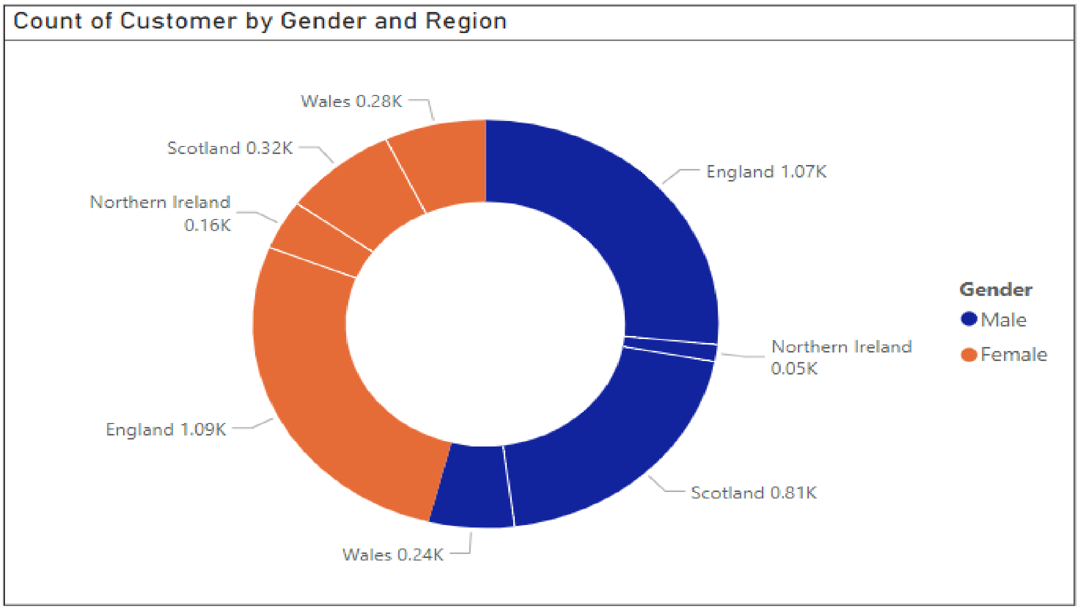
3. Present the data following the below criteria by creating the relationships among three workbooks:

a. Region-wise number of customers



fig(1): Region-wise number of customers

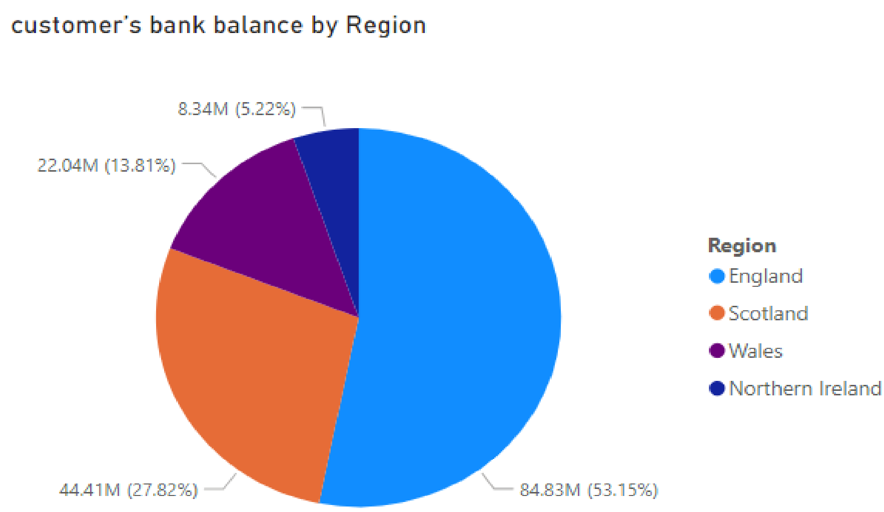
b. Region-wise number of Male & Female Customers



Fig(2): Region-wise number of Male & Female Customers

c. Customer presence throughout the world (based on the region-wise customer base)

d. Region-wise customer’s bank balance



Fig(4): Region-wise customer’s bank balance

e. Region-wise Monthly balance availability trend.

4. Save the file once done

TASK LIST 2- Part 2

1. Import and transform the data from the Sales Data file to Power BI.

2. Represent the data as per the given criteria:

a. Overall profit percentage and commission for sales against each sales representative

b. Sales representative-wise total number of work shifts (monthly basis) and work shifts (day & night) trends against the sales representative

3. Save the file once done.

4. Identify the action items based on the analysis of the Sales Data and write them in the same document:

a. What are the areas you find for further improvement in terms of business product sales?

b. In which work shift does the sales representative mostly work?

c. Is there any additional impact you find in business in terms of product sales trends