

# ASTRAL POLY TECHNIK LIMITED

CIN : L25200GJ1996PLC029134

Registered & Corporate Office : 207/1, Astral House, B/h. Rajpath Club, Off. S.G. Highway, Ahmedabad - 380 059, India.

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## PART - I

## Audited Financial Results for the Quarter and Year Ended on 31st March, 2015

(Rs. In Lacs)

Sr. No.	Particulars	Standalone					Consolidated	
		Quarter Ended			Year Ended		Year Ended	
		31-03-2015	31-12-2014	31-03-2014	31-03-2015	31-03-2014	31-03-2015	31-03-2014
		Audited (Note 4)	(Unaudited)	Audited (Note 4)	(Audited)	(Audited)	Audited	
1	a. Net Sales (Net of excise duty)	37,516.33	30,305.18	33,695.91	1,25,210.79	1,07,279.98	1,42,937.68	1,07,963.92
	b. Other Operating Income	18.57	9.55	0.22	53.73	41.20	53.73	41.20
	<b>Total Income from Operations (Net)</b>	<b>37,534.90</b>	<b>30,314.73</b>	<b>33,696.13</b>	<b>1,25,264.52</b>	<b>1,07,321.18</b>	<b>1,42,991.41</b>	<b>1,08,005.12</b>
2	<b>Expenditure</b>							
	a. Cost of Materials Consumed	27,263.30	21,956.22	21,769.73	89,488.38	74,275.82	1,03,502.59	74,274.46
	b. Purchase of Stock-in-Trade	2,031.57	1,646.48	1,572.90	6,968.38	6,250.40	3,799.45	6,250.40
	c. Changes in Inventories of Finished Goods & Stock in Trade	(1,118.51)	(564.49)	2,324.21	(2,833.11)	(3,185.51)	(2,355.34)	(3,263.01)
	d. Employee Benefits Expenses	823.68	672.42	655.46	2,817.71	2,347.94	4,804.50	2,445.48
	e. Depreciation and amortisation Expense	742.29	878.65	589.65	3,301.43	2,132.85	3,641.93	2,191.06
	f. Other Expenses	3,928.69	3,701.81	2,256.94	13,771.88	12,057.72	16,410.86	12,283.41
	<b>Total Expenses</b>	<b>33,671.02</b>	<b>28,291.09</b>	<b>29,168.89</b>	<b>1,13,514.67</b>	<b>93,879.22</b>	<b>1,29,803.99</b>	<b>94,181.80</b>
3	<b>Profit from Operations before Other Income, Finance Costs &amp; Exceptional Items (1-2)</b>	<b>3,863.88</b>	<b>2,023.64</b>	<b>4,527.24</b>	<b>11,749.85</b>	<b>13,441.96</b>	<b>13,187.42</b>	<b>13,823.32</b>
4	Other Income	49.42	75.04	(5.54)	133.22	207.35	137.32	202.39
5	<b>Profit Before Finance Costs &amp; Exceptional Items (3+4)</b>	<b>3,913.30</b>	<b>2,098.68</b>	<b>4,521.70</b>	<b>11,883.07</b>	<b>13,649.31</b>	<b>13,324.74</b>	<b>14,025.71</b>
6	Finance Costs	358.95	476.93	212.90	1,293.87	821.36	1,499.27	885.51
7	<b>Profit after Finance Cost but before exceptional items (5-6)</b>	<b>3,554.35</b>	<b>1,621.75</b>	<b>4,308.80</b>	<b>10,589.20</b>	<b>12,827.95</b>	<b>11,825.47</b>	<b>13,140.20</b>
8	Exceptional Items	(501.60)	(332.01)	(215.75)	(928.47)	(2,690.28)	(873.63)	(2,686.78)
9	<b>Profit before Tax (7+8)</b>	<b>3,052.75</b>	<b>1,289.74</b>	<b>4,093.05</b>	<b>9,660.73</b>	<b>10,137.67</b>	<b>10,951.84</b>	<b>10,453.42</b>
10	Tax Expense	1,394.44	177.79	1,314.58	2,776.24	2,417.16	3,134.39	2,523.65
11	<b>Net Profit for the period (9-10)</b>	<b>1,658.31</b>	<b>1,111.95</b>	<b>2,778.47</b>	<b>6,884.49</b>	<b>7,720.51</b>	<b>7,817.45</b>	<b>7,929.77</b>
12	Minority Interest	-	-	-	-	-	228.05	38.31
13	<b>Net Profit after taxes, Minority Interest (11-12)</b>	<b>1,658.31</b>	<b>1,111.95</b>	<b>2,778.47</b>	<b>6,884.49</b>	<b>7,720.51</b>	<b>7,589.40</b>	<b>7,891.46</b>
14	Paid up Equity Share Capital (see note 7) (Face Value of Re.1/- Each)	1,183.65	1,183.65	1,123.81	1,183.65	1,123.81	1,183.65	1,123.81
15	Reserves excluding Revaluation Reserves	-	-	-	59,999.89	30,232.80	60,573.35	30,286.78
16	<b>Basic &amp; Diluted Earnings Per Share (Rs.) (Not Annualised)</b>	<b>1.40</b>	<b>0.97</b>	<b>2.47</b>	<b>6.03</b>	<b>6.87</b>	<b>6.64</b>	<b>7.02</b>

## PART - II Select Information for the Quarter and Year Ended on 31st March 2015

<b>A Particulars of Shareholding:</b>								
1	Public Shareholding							
	Number of Shares	4,71,69,681	4,66,48,919	2,03,32,200	4,71,69,681	2,03,32,200	-	-
	Percentage of Shareholding	39.85%	39.41%	36.18%	39.85%	36.18%	-	-
2	Promoters and Promoter group Shareholding							
a)	Pledged/Encumbered							
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	-	-
	- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter group)	-	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total Share Capital of the Company)	-	-	-	-	-	-	-
b)	Non - Encumbered							
	- Number of Shares	7,11,95,398	7,17,16,160	3,58,58,080	7,11,95,398	3,58,58,080	-	-
	- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	-	-
	- Percentage of Shares (as a % of the total Share Capital of the Company)	60.15%	60.59%	63.82%	60.15%	63.82%	-	-
<b>B INVESTOR COMPLAINTS</b>		Quarter Ended 31st March 2015						
	- Pending at the beginning of the quarter	Nil						
	- Received during the quarter	2						
	- Disposed of during the quarter	2						
	- Remaining unresolved at the end of the quarter	Nil						



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**Notes:**
**1 Statement of Assets and Liabilities**
**(Rs. in Lacs)**

Sr. No.	Particulars	Standalone		Consolidated	
		As At 31-03-2015 (Audited)	As At 31-03-2014 (Audited)	As At 31-03-2015 (Audited)	As At 31-03-2014 (Audited)
	<b>EQUITY AND LIABILITIES</b>				
1	<b>Shareholders' Fund</b>				
	Share Capital	1,183.65	1,123.81	1,183.65	1,123.81
	Reserve and Surplus	60,121.03	30,353.94	60,694.49	30,407.92
2	<b>Minority Interest</b>	-	-	1,653.03	72.40
3	<b>Non-Current Liabilities</b>				
	Long Term Borrowings	11,176.04	7,856.27	12,127.67	8,060.58
	Deferred Tax Liabilities (Net)	1,793.03	1,306.13	1,766.31	1,182.75
	Other Long Term Liabilities			33.48	-
	Long Term Provisions (Employee Benefits)	20.82	10.12	108.79	10.12
4	<b>Current Liabilities</b>				
	Short Term Borrowings	-	1,550.00	1,744.23	1,773.22
	Trade Payables	23,245.11	18,085.49	26,570.19	18,488.26
	Other Current Liabilities	6,925.94	7,431.74	9,857.82	7,653.11
	Short Term Provisions	705.91	636.35	791.16	664.57
	<b>TOTAL :-&gt;</b>	<b>1,05,171.53</b>	<b>68,353.85</b>	<b>1,16,530.82</b>	<b>69,436.74</b>
	<b>ASSETS</b>				
1	<b>Non-Current Assets</b>				
	Fixed Assets	30,603.45	28,049.24	36,927.52	29,697.42
	Goodwill on Consolidation			21,439.37	52.73
	Non-Current Investments	27,147.98	1,066.95	-	-
	Long Term Loans and Advances	1,763.28	1,535.46	1,355.75	1,030.48
2	<b>Current Assets</b>				
	Inventories	20,461.32	18,923.09	26,555.06	19,497.29
	Trade Receivables	18,881.96	14,248.38	23,272.39	14,507.70
	Cash and Cash Equivalents	709.30	105.44	1,152.14	96.48
	Short Term Loans and Advances	5,434.07	4,383.94	5,659.36	4,507.11
	Other Current Assets	170.17	41.35	169.23	47.53
	<b>TOTAL :-&gt;</b>	<b>1,05,171.53</b>	<b>68,353.85</b>	<b>1,16,530.82</b>	<b>69,436.74</b>

- The above results have been reviewed by the Audit Committee, and approved by the Board in their meeting held on May 28, 2015.
- Board of Directors have recommended a final dividend of Re. 0.225 per equity share of Re. 1/- each in addition to the interim dividend of Re 0.15 per equity share.
- The figures of the last quarters are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the financial year.
- During the year Company has charged to Statement of Profit and Loss Rs. 928.47 Lacs towards loss on Foreign Exchange Fluctuation under exceptional item, including Rs. 486.58 Lacs towards unrealised loss on outstanding Foreign Currency liabilities.
- Pursuant to the enactment of the Companies Act, 2013 ("the Act"), effective from April 1, 2014, the Company has reassessed the useful life of its fixed assets and has computed depreciation as provided in Schedule II to the Act. Consequently depreciation charge for the quarter and Twelve months ended March 31, 2015 is higher by Rs. 59.75 Lacs and by Rs. 682.38 Lacs respectively and the effect relating to the period prior to April 1, 2014 is net debit of Rs.122.34 Lacs (Net of Deferred Tax of Rs. 62.99 Lacs) which has been adjusted against the opening balance of retained earnings.
- On 10th December 2014, the Company allotted 59,84,519 Equity Shares of Re. 1 each for cash at a premium of Rs. 401.52 per equity shares aggregating to Rs. 24,088.89 Lacs, pursuant to shares issued under Qualified Institutional Placement (QIP). The Company has utilized all the proceed as per offer document, there is no unutilized fund as on 31st March 2015.
- Other Income includes Gain on Sale of current investments.
- During the year Company has increased its production capacity from 97,164 M.T. to 102,371 M.T..
- Previous quarter / years figures have been regrouped/rearranged wherever necessary.

**Place : Ahmedabad**
**Date : May 28, 2015**
**BRANCHES:-**

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**By Order of the Board  
For, Astral Poly Technik Limited**
**Sandeep P. Engineer  
Managing Director**