

| ICB AMCL SECOND MUTUAL FUND BALANCE SHEET (Un-audited) AS AT SEPTEMBER 30, 2011 | | |
|---|---------------------------------------|---------------------------------------|
| Particulars | September 30,2011 (Taka) | June 30,2011 (Taka) |
| Assets | | |
| Marketable investment -at cost | 577,236,046 | 617,017,539 |
| Cash at bank | 86,692,438 | 48,194,144 |
| Other current assets | 21,739,957 | 5,012,300 |
| | 685,668,441 | 670,223,983 |
| Capital and Liabilities | | |
| Unit capital | 500,000,000 | 500,000,000 |
| Reserves and surplus | 58,832,092 | 105,820,510 |
| Current liabilities and provisions | 126,836,349 | 64,403,473 |
| | 685,668,441 | 670,223,983 |
| ICB AMCL SECOND MUTUAL FUND PROFIT AND LOSS ACCOUNT (Un-audited) FOR THE PERIOD 1 JULY 2011 to 30 SEPTEMBER 2011 | | |
| Particulars | July 01, 2011 to September 30,2011 | July 01, 2010 to September 30,2010 |
| Income | | |
| Profit on sale of investments | 24,440,651 | 35,305,678 |
| Dividend from investment in shares | 1,259,400 | 703,100 |
| Interest on bank deposits | 408,333 | 842,350 |
| Other income | - | 110,268 |
| | 26,108,384 | 36,961,396 |
| Expenses | | |
| Management fee | 2,510,769 | 2,900,000 |
| Trusteeship fee | 125,000 | 125,000 |
| Custodian fee | 140,902 | 169,500 |
| Annual fees | 125,000 | 125,000 |
| Listing fees | 37,500 | 37,500 |
| Audit fee | 3,540 | 2,725 |
| Other operating expenses | 154,090 | 251,105 |
| Provision against marketable investment | - | 10,000,000 |
| | 3,096,801 | 13,610,830 |
| Net Profit for the period | 23,011,583 | 23,350,566 |
| Earnings Per Unit | 4.60 | 4.67 |
| ICB AMCL SECOND MUTUAL FUND CASH FLOW STATEMENT (Un-audited) FOR THE PERIOD 1 JULY 2011 to 30 SEPTEMBER 2011 | | |
| Particulars | July 01, 2011 to September 30,2011 | July 01, 2010 to September 30,2010 |
| Cash flow from operating activities | | |
| Sales of shares-marketable investment | 73,226,906 | 91,060,894 |
| Dividend from investment in shares | 5,156,000 | 1,501,043 |
| Interest income | 408,333 | - |
| Other income | - | 110,268 |
| Purchase of shares-marketable investment | (12,527,586) | (199,024,735) |
| Expenses | (12,767,759) | (89,180) |
| Net cash inflow/(outflow) from operating activities | 53,495,894 | (106,441,710) |
| Cash flow from investing activities | | |
| Share application money deposited | (14,997,600) | (44,597,500) |
| Share application money refunded | - | 151,500,000 |
| Net cash inflow/(outflow) from investing activities | (14,997,600) | 106,902,500 |
| Cash flow from financing activities | | |
| Refundable share application money & others | - | - |
| Net cash inflow/(outflow) from financing activities | - | - |
| Increase/(Decrease) in cash | 38,498,294 | 460,790 |
| Cash equivalent at beginning of the period | 48,194,144 | 93,884,912 |
| Cash equivalent at end of the period | 86,692,438 | 94,345,702 |
| <p style="text-align: right;">Sd/- Chief Executive Officer</p> | | |