

ICB AMCL SONALI BANK LIMITED 1st MUTUAL FUND
STATEMENT OF FINANCIAL POSITION (Un-audited)
AS AT SEPTEMBER 30, 2014

| Particulars | September 30,2014 (Taka) | June 30,2014 (Taka) |
|------------------------------------|-----------------------------|------------------------|
| Assets | | |
| Marketable investment -at cost | 867,156,796 | 858,027,430 |
| Cash at bank | 170,196,792 | 283,056,084 |
| Other current assets | 49,312,163 | 13,355,137 |
| | 1,086,665,751 | 1,154,438,651 |
| Capital and Liabilities | | |
| Unit capital | 1,000,000,000 | 1,000,000,000 |
| Reserves and surplus | 29,739,732 | 104,028,267 |
| Current liabilities and provisions | 56,926,019 | 50,410,384 |
| | 1,086,665,751 | 1,154,438,651 |

ICB AMCL SONALI BANK LIMITED 1st MUTUAL FUND
STATEMENT OF COMPREHENSIVE INCOME (Un-audited)
FOR THE PERIOD 1 JULY 2014 to 30 SEPTEMBER 2014

| Particulars | July 01, 2014 to September 30,2014 | July 01, 2013 to September 30,2013 |
|------------------------------------|---------------------------------------|---------------------------------------|
| Income | | |
| Profit on sale of investments | 18,642,858 | 34,639,295 |
| Dividend from investment in shares | 7,115,975 | 9,936,724 |
| Interest on bank deposits | 4,195,584 | 18,349,470 |
| | 29,954,417 | 62,925,489 |
| Expenses | | |
| Management fee | 3,501,840 | 4,219,178 |
| Trusteeship fee | 187,500 | 187,500 |
| Custodian fee | 197,203 | 103,918 |
| Annual fee | 250,000 | 1,000,000 |
| Listing fee | 47,500 | - |
| Audit fee | 3,000 | 6,250 |
| Other operating expenses | 55,909 | 422,616 |
| | 4,242,952 | 5,939,462 |
| Net Profit for the period | 25,711,465 | 56,986,027 |
| Earnings Per Unit | 0.26 | 0.57 |

ICB AMCL SONALI BANK LIMITED 1st MUTUAL FUND
STATEMENT OF CASH FLOW (Un-audited)
FOR THE PERIOD 1 JULY 2014 to 30 SEPTEMBER 2014

| Particulars | July 01, 2014 to September 30,2014 | July 01, 2013 to September 30,2013 |
|--|---------------------------------------|---------------------------------------|
| Cash flow from operating activities | | |
| Dividend from investment in shares | 11,431,247.00 | 9,110,910 |
| Interest on bank deposits | 7,106,000.00 | 18,349,470 |
| Expenses | (1,328,071.00) | 13,627,384 |
| Net cash inflow/(outflow) from operating activities | 17,209,176 | 41,087,764 |
| Cash flow from investing activities | | |
| Sales of shares-marketable investment | 41,914,717.00 | 41,914,717 |
| Purchase of shares-marketable investment | (60,806,815.00) | (60,806,815) |
| Share application money refunded | 22,500,000 | 246,001,400 |
| Share application money deposited | (37,500,000) | (266,301,400) |
| Net cash inflow/(outflow) from investing activities | (33,892,098) | (39,192,098) |
| Cash flow from financing activities | | |
| Capital contribution | - | 1,000,000,000 |
| Refundable share application money & others | - | 10,000 |
| Dividend paid | (96,176,370) | - |
| Net cash inflow/(outflow) from financing activities | (96,176,370) | 1,000,010,000 |
| Increase/(Decrease) in cash | (112,859,292) | 1,001,905,666 |
| Cash equivalent at beginning of the period | 283,056,084 | - |
| Cash equivalent at end of the period | 170,196,792 | 1,001,905,666 |

Sd/-
Chief Executive Officer