# Learning to recognise named entities

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#### Outline

- Background to NER: a useful NLP task
- Statistical approaches: how and why
- Annotated corpora: learning and evaluation
- New data from Wikipedia: avoid costly annotation?
- Conclusion: the challenge of semantics

## What is named entity recognition?

Background

- Given a text, identify names and classify them
- For example:

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Hurricane Katrina hit Louisiana on August 29.



[MISC Hurricane Katrina] hit [LOC Louisiana] on [DATE August 29].

Paris Hilton visited the Paris Hilton.



[PER Paris Hilton] visited the [LOC Paris] [ORG Hilton].

- A type of semantic/reference annotation
- Impossible to know all names in all contexts

# Why recognise entities?

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Information extraction

Background

 $MergerBetween(company_1, company_2, date)$ 

In 2000, Air New Zealand announced that it had chosen to acquire the entirety of Ansett Australia.

Question answering

Which airline did Air New Zealand acquire in 2000?

Intelligent search

Did you mean: German as a nationality? a language? a family name?

Machine translation

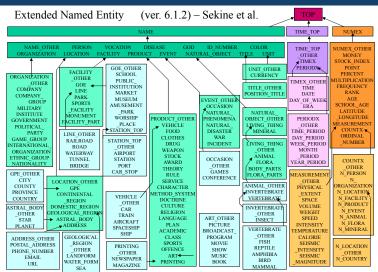
 $[ORG German Medical Assocation] \Rightarrow Bundesrztekammer$ [LANG High German]  $\Rightarrow$  Hochdeutsch Mr.  $[PER German] \Rightarrow Herr German$ 

Document summarisation

# Choosing an appropriate tagset

- MUC (1996): PER, ORG, LOC, dates, times, money, percent
- Conll (2002): Per, Org, Loc, Misc
- Fine-grained hierarchies (Brunstein 2002; Sekine et al. 2002)
- Question of granularity:
  - balance discrimination (useful, real-world categories)
  - against reliability (predictable categories)
- Mr. Ed: ANIMAL, or PERSON?
- Domain-specific:
  - Health: DISEASE, DRUG, WARD
  - Molecular biology: PROTEIN, GENE, VIRUS
  - Astronomy: GALAXY, TELESCOPE, MOON

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Entity references have internal and external language cues

Mr. [PER Kevin Rudd] flew to [LOC Beijing]...

- Can recognise names using lists (or gazetteers):
  - Personal titles: Mr, Miss, Dr, President
  - Given names: Kevin, Jon, Joel
  - Corporate suffixes: & Co., Corp., Ltd.
  - Organisations: Microsoft, IBM, Telstra

#### and rules:

- $personal\_title\ X \Rightarrow PER$
- X,  $location \Rightarrow LOC$  or ORG
- $travel\_verb$  to  $X \Rightarrow LOC$
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## Statistical approaches are more portable

- Learn NER from annotated text
  - weights ( $\approx$  rules) calculated from the corpus
  - same machine learner, different language or domain
- Token-by-token classification Each token may be:
  - not part of an entity (tag o)
  - beginning an entity (tag B-PER, B-ORG, etc.)
  - continuing an entity (tag I-PER, I-ORG, etc.)
- N-gram model:

$$t_n = \arg\max_{t \in T} p(t|w_n, w_{n-1}, w_{n-2})$$

# Various features improve statistical NER

Unigram	Mr.	Kevin	Rudd	flew	to	Beijing
Lowercase unigram	mr.	kevin	$\operatorname{rudd}$	flew	to	beijing
POS tag	NNP	NNP	NNP	VBD	TO	NNP
Length	3	5	4	4	2	7
Ortho. pat'n unigram	Aa.	Aa	Aa	a	a	Aa
Ortho. pat'n bigram	Aa. Aa	Aa Aa	Aa a	a a	a Aa	-
In first-name gazetteer	no	yes	no	no	no	no
In location gazetteer	no	no	no	no	no	yes
3-letter suffix	Mr.	vin	udd	lew	-	ing
2-letter suffix	r.	in	$\mathrm{d}\mathrm{d}$	ew	to	ng
1-letter suffix	•	$\mathbf{n}$	d	w	O	g
Tag predictions	О	B-PER	I-PER	О	О	B-LOC

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## Advantages and disadvantages

- Rule-based approaches:
  - Can be high-performing and efficient
  - Require experts to make rules
  - Rely heavily on gazetteers that are always incomplete
  - Are not robust to new domains and languages
- Statistical approaches:
  - Require (?expert-)annotated training data
  - May identify unforeseen patterns
  - Can still make use of gazetteers
  - Are robust for experimentation with new features
  - Are largely portable to new languages and domains

#### We need data to learn from

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- Training counts joint frequencies in a corpus
- The more training data the better
- Annotated corpora are small and expensive

```
MUC-7 (New York Times):
                             164k tokens
```

```
CONLL-03 (Reuters):
                                301k
```

BBN (Wall Street Journal): 1,174k

#### Inconsistencies between source and target

- Genre and style differs
  - CONLL data has a relative bias to sports
  - It does not use many US state abbreviations (e.g. Calif.)
  - It uses Co Ltd rather than Co. Ltd.
- Annotation schema differ
  - BBN splits ORGs and products: [ORG Commodore] [MISC 64].
  - BBN tags text like Munich-based as LOC; CONLL tags it MISC

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  - BBN tags text like Munich-based as LOC; CONLL tags it MISC
- Models trained on one corpus perform poorly on others

TRAIN	DEV <i>F</i> -score			
	MUC	CONLL	BBN	
MUC	82.3	54.9	69.3	
CONLL	69.9	86.9	60.2	
BBN	80.2	58.0	88.0	

- NER is usually measured in terms of precision and recall:
  - Precision accounts for how many entities we misclassified
  - Recall accounts for how many entities we missed
- These values are combined into an F measure:

$$F = \frac{2PR}{P+R}$$

- Is scoring exact tag and boundary matches good enough?
  - ... sanctioned by the **Loc** U.S.A..

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# Can produce a lot of annotated text from Wikipedia

The [ORG University of Sydney] ( commonly known as [ORG Sydney Uni] or [ORG USyd] ) was established in [LOC Sydney] in 1850 and is the oldest university in [LOC Australia] .

It is a member of [LOC Australia] 's " [ORG Group of Eight] "

[MISC Australian] universities that are highly ranked in terms of their research performance.

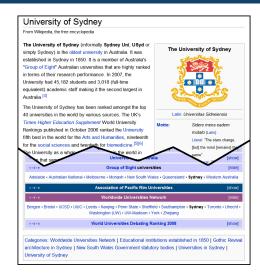
In the [MISC Newsweek] global 100 for 2006, the [ORG University of Sydney (together with the ORG Australian National University) was one of two [MISC Australian] universities placed in the top 50 in the world.

[PER Wentworth] argued that a state university was imperative for the growth of a society aspiring towards self-government, and that it would provide the opportunity for the child of every class, to become great and useful in the destinies ...

## Using Wikipedia for NLP

- Large corpus: 3M English articles, >300M tokens
- Multilingual

- Semi-structured
- Used for:
  - ontology extraction
  - topic detection
  - summarisation
  - term translation
  - . . .



## Wikipedia can be transformed into NER training data

Wikipedia articles:



Holden is an Australian automaker based in Port Melbourne, Victoria, The company was originally independent, but since 1931 has been a subsidiary of General Motors (GM). Holden has taken charge of vehicle operations for GM in Australasia and, on

Sentences with links:

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Holden Holden is an Australian Australia automaker based in Port Melbourne, Victoria Port Melbourne, Victoria.



NE-tagged sentences:

[ORG Holden] is an [LOC Australian] automaker based in [Loc Port Melbourne, Victoria].

```
{{Infobox University| name = The University of Sydney| motto
             = "Sidere mens eadem mutato"
```

- Parsing MediaWiki markup
- Removing non-sentential information
- Sentence boundary detection
- Tokenising
- Part-of-speech tagging

The University of Sydney (commonly known as Sydney Uni or USyd) was established in Sydney in 1850

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#### is the oldest university in Australia. It is a member of Australia's Group of Eight

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#### is|VBZ the|DT oldest|JJS university|NN in|IN Australia|NNP .|. It|PRP is|VBZ a|DT member|NN

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## Classify all articles using structural features



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Plural-noun categories

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## Classify all articles using structural features



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#### Label and select sentences

- Classified links become NE tags
- Sentence selection for confidence and utility
  - Utility criterion: does the sentence contain at least one entity link?
  - Confidence criterion: are all capitalised words linked to entity articles?
- Poor initial performance

#### Label and select sentences

- Classified links become NE tags
- Sentence selection for confidence and utility
  - Utility criterion: does the sentence contain at least one entity link?
    - Confidence criterion: are all capitalised words linked to entity articles?
- Relax these criteria for **conventional capitalisation**:

```
After the [MISC Civil War], the state was still ...
```

But I said to Mr. [PER Bell] in June . . .

Infer additional links:

France, officially the French Republic, is ...



[LOC France], officially the [LOC French Republic], is ...

Named Entity annotation is inconsistent with Wikipedia linking

```
[PER Shakespeare 's] [MISC Hamlet]
[PER Shakespeare] 's [MISC Hamlet]
```

Named Entity annotation is inconsistent with Wikipedia linking

```
[LOC Sydney , Australia]
[LOC Sydney], [LOC Australia]
```

Named Entity annotation is inconsistent with Wikipedia linking

[PER Prime Minister] [PER Kevin Rudd] Prime Minister [PER Kevin Rudd]

Named Entity annotation is inconsistent with Wikipedia linking

[LOC Australian] [MISC Australian]

Named Entity annotation is inconsistent with Wikipedia linking

in the [MISC civil war] discard the sentence

## Much better results!

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#### DEV results (EXACT-match *F*-score):

TRAIN	MUC	Conll	BBN
MUC	82.3	54.9	69.3
CONLL	69.9	86.9	60.2
BBN	80.2	58.0	88.0
Wikipedia baseline	52.7	39.6	51.4
Improved Wikipedia	76.6	69.4	75.1

Wikipedia corpus = 3.5M words

## Much better results!

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#### TEST results (EXACT-match *F*-score):

TRAIN	MUC	CONLL	BBN	Wikipedia
MUC	73.5	55.5	67.5	54.6
CONLL	65.9	82.1	62.4	57.5
BBN	77.9	53.9	88.4	60.4
Nothman et al. (2008)	72.7	60.4	58.8	N/A
Improved Wikipedia	76.8	61.5	69.9	71.2

# New sources of training data

- Statistical NLP requires training data
- Manual annotation is costly : automatic annotation
  - Lower quality
  - Free, huge, recent
  - More generic?
  - Valuable for low-resource languages
- Alternatively: incorporate Wikipedia gazetteers into existing NER systems
- Think creatively about sources of linguistic and world knowledge
  - and how to combine them

## Take away

- Many named entity recognition task variants
- Grouping terms into useful (contrived?) classes
- Rule-based vs statistical solutions.
- Training data bottleneck
- Finding new sources of training data
- Automatic evaluation is a surrogate for acceptability
- Out of domain evaluation