

THIRD AMENDMENT TO  
FIFTH AMENDED AND RESTATED LOAN AND SECURITY AGREEMENT

This Third Amendment to Fifth Amended and Restated Loan and Security Agreement (the "Third Amendment") is made as of this 20th day of December, 2007 by and among:

CASUAL MALE RETAIL GROUP, INC., and CMRG APPAREL, LLC (successor by conversion to DESIGNS APPAREL, INC.) (referred to individually as a "Borrower" and collectively as the "Borrowers"); and

CASUAL MALE RETAIL GROUP, INC., as Borrowers' Representative for the Borrowers; and

BANK OF AMERICA, N.A., NATIONAL CITY BUSINESS CREDIT, INC., WELLS FARGO FOOTHILL, LLC, and JPMORGAN CHASE BANK, N.A. (together with each of their successors and assigns, referred to individually as a "Revolving Credit Lender" and collectively as the "Revolving Credit Lenders"); and

BANK OF AMERICA, N.A., NATIONAL CITY BUSINESS CREDIT, INC., and JPMORGAN CHASE BANK, N.A. (together with each of their successors and assigns, referred to individually as a "Last Out Revolving Lender" and collectively as the "Last Out Revolving Lenders" and together with the Revolving Credit Lenders, hereinafter the "Lenders"); and

BANK OF AMERICA, N.A., as Administrative Agent and Collateral Agent for the Lenders; and

WELLS FARGO FOOTHILL, LLC, as Syndication Agent; and

NATIONAL CITY BUSINESS CREDIT, INC., as Documentation Agent,

JP MORGAN CHASE BANK, N.A., as Senior Managing Agent (together with the Administrative Agent, Collateral Agent, Syndication Agent, and Documentation Agent the "Agents").

in consideration of the mutual covenants herein contained and benefits to be derived herefrom.

W I T N E S S E T H

- A. Reference is made to the Fifth Amended and Restated Loan and Security Agreement dated as of December 28, 2006 by and among the Borrowers, the Borrowers' Representative, the Lenders and the Agents, as amended by that certain Amendment dated July 11, 2007, as further amended by that certain Second Amendment to Fifth Amended and Restated Loan and Security Agreement dated July 20, 2007 (as amended and in effect the "Loan Agreement").
- B. The Borrowers' Representative has advised the Agents and the Lenders that it intends to form certain new wholly owned Subsidiaries, which Subsidiaries will directly or indirectly own 100% of the membership interest in CMRG Apparel, LLC (the "Corporate Restructuring").
- C. The Borrowers have requested that the Agents and the Lenders agree to amend the Loan Agreement to (i) extend the Maturity Date; (ii) amend the definition Last Out Advance Percentage; and (iii) amend the definition of Change of Control to permit the Corporate Restructuring.
- D. The Agents and the Lenders, subject to the terms and conditions of this Third Amendment have agreed to amend the Loan Agreement.

Accordingly, the Agents, the Lenders, the Loan Parties, and the Borrowers' Representative agree as follows:

1. Definitions. Capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Loan Agreement.
2. Amendment to Loan Agreement.
  - a. Article 1 of the Loan Agreement is hereby amended by adding the following definitions in appropriate alphabetical order:

"Banking Services" means each and any of the following bank services provided to any Loan Party by any Lender or any of its Affiliates: (a) commercial credit cards, (b) stored value cards and (c) treasury management services (including, without limitation, controlled disbursement, automated clearinghouse transactions, return items, overdrafts and interstate depository network services).

"Banking Services Obligations" of the Loan Parties means any and all obligations of the Loan Parties, whether absolute or contingent and howsoever and whensoever created, arising, evidenced or acquired (including all renewals, extensions and modifications thereof and substitutions therefor) in connection with Banking Services.

"Third Amendment Effective Date": December 20, 2007

- b. Article 1 of the Loan Agreement is amended as follows:
  - (i) Clause (d) of the definition of "Change in Control" is deleted in its entirety and replaced with the following:
    - (d) the failure by Casual Male (i) to own, directly or indirectly, 100% of the issue and outstanding membership interest of CMRG Apparel, LLC and RBT, or (ii) to own, directly or indirectly, 100% of the issue and outstanding capital stock or membership interest of all other Loan Parties.
  - ii) The definition of "Last Out Advance Percentage" is deleted in its entirety and replaced with the following:

"Last Out Advance Percentage": At the relevant time of reference thereto, (a) from the Closing Date through but excluding the second anniversary of the Closing Date, 10%, and (b) on and after the second anniversary of the Closing Date, 5%.
  - (iii) The definition of "Liabilities" is amended by renumbering existing clauses (iv) through (vii) as (v) through (viii) and by adding a new clause (iv) which provides as follows:
    - (iv) All Banking Services Obligations;
  - (iv) The definition of "Loan Documents" is deleted in its entirety and replaced with the following:

"Loan Documents": This Agreement, each

instrument and document executed as contemplated by the Original Agreement and by Article 4, below, and each other instrument or document from time to time executed and/or delivered in connection with the arrangements contemplated hereby or in connection with any transaction with any Lender or any Affiliate of any Lender including, without limitation, any transaction which arises out of any Banking Services, investment, letter of credit, interest rate protection, or equipment leasing services provided by any Lender or any Affiliate of any Lender, as each may be amended from time to time.

- (v) The definition of "Maturity Date" is deleted in its entirety and replaced with the following:

"Maturity Date":           October 29, 2011

- c. Article 13 of the Loan Agreement is amended as follows:

- (i) Section 13.7(b)(viii) is deleted in its entirety and replaced with the following:

(viii)           Eighth, to Lenders or any of their Affiliates for all Banking Services Obligations then outstanding, and then

### 3. Ratification of Loan Documents.

- a. Except as otherwise provided for herein, the terms and conditions of the Loan Agreement and of the other Loan Documents remain in full force and effect, and each Loan Party hereby ratifies, confirms and reaffirms, all and singular, the terms and conditions of, and the warranties and representations set forth, therein.
- b. The Borrowers' Representative hereby ratifies and confirms in connection with the Corporate Restructuring, it shall cause each of its newly formed Subsidiaries to execute documentation, reasonably satisfactory in form and substance, to the Administrative Agent, guarantying payment and performance of the Liabilities and granting a first priority lien on all of their respective assets in favor of the Collateral Agent for the benefit of the Lenders and Casual Male shall amend the Pledge Agreement so as to pledge 100% of its membership interest and/or capital stock in each newly formed Subsidiary to the Collateral Agent for the benefit of the Lenders.

### 4. Conditions Precedent to Effectiveness. This Third Amendment shall not be effective until each of the following conditions precedent have been fulfilled to the satisfaction of the Administrative Agent:

- a. This Third Amendment shall have been duly executed and delivered by the respective parties hereto, and, shall be in full force and effect.
- b. All action on the part of the Loan Parties necessary

for the valid execution, delivery and performance by the Loan Parties of this Third Amendment shall have been duly and effectively taken and evidence thereof satisfactory to the Administrative Agent shall have been provided to the Administrative Agent.

- c. The Loan Parties shall have provided such additional instruments and documents, including the Amended Fee Letter, to the Administrative Agent as the Administrative Agent and the Administrative Agent's counsel may have reasonably requested.
- d. The Loan Parties shall have paid to the Administrative Agent all fees set forth in the Amended Fee Letter dated as of the date hereof.

5. Miscellaneous.

- a. This Third Amendment may be executed in several counterparts and by each party on a separate counterpart, each of which when so executed and delivered shall be an original, and all of which together shall constitute one instrument.
- b. This Third Amendment expresses the entire understanding of the parties with respect to the transactions contemplated hereby. No prior negotiations or discussions shall limit, modify, or otherwise affect the provisions hereof.
- c. Any determination that any provision of this Third Amendment or any application hereof is invalid, illegal or unenforceable in any respect and in any instance shall not effect the validity, legality or enforceability of such provision in any other instance, or the validity, legality or enforceability of any other provisions of this Third Amendment.
- d. The Loan Parties shall pay on demand all reasonable costs and expenses of the Administrative Agent, including, without limitation, reasonable attorneys' fees in connection with the preparation, negotiation, execution and delivery of this Third Amendment.
- e. Each Loan Party warrants and represents that the Loan Party has consulted with independent legal counsel of each Loan Party's selection in connection with this Third Amendment and is not relying on any representations or warranties of the Administrative Agent or its counsel in entering into this Third Amendment.

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IN WITNESS WHEREOF, the parties have duly executed this Third Amendment as of the day and year first above written.

CASUAL MALE RETAIL GROUP, INC.,  
a Delaware corporation, as Borrower  
and Borrowers' Representative

By /s/ Dennis R. Hernreich

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Name: Dennis R. Hernreich

Title: Executive Vice

President, Chief  
Operating Officer, Chief  
Financial Officer,  
Treasurer and Secretary

CMRG APPAREL, LLC, as Borrower

By /s/ Dennis R. Hernreich  
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Name: Dennis R. Hernreich  
Title: Executive Vice  
President, Chief  
Operating Officer, Chief  
Financial Officer,  
Treasurer and Secretary

("GUARANTORS")

CASUAL MALE CANADA INC.

By /s/ Dennis R. Hernreich  
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Name: Dennis R. Hernreich  
Title: Executive Vice  
President, Chief  
Operating Officer, Chief  
Financial Officer,  
Treasurer and Secretary

CAPTURE, LLC

By /s/ Dennis R. Hernreich  
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Name: Dennis R. Hernreich  
Title: Executive Vice  
President, Chief  
Operating Officer, Chief  
Financial Officer,  
Treasurer and Secretary

CASUAL MALE STORE, LLC

By /s/ Dennis R. Hernreich  
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Name: Dennis R. Hernreich  
Title: Executive Vice  
President, Chief  
Operating Officer, Chief  
Financial Officer,  
Treasurer and Secretary

CASUAL MALE RETAIL STORE, LLC

By /s/ Dennis R. Hernreich  
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Name: Dennis R. Hernreich  
Title: Executive Vice  
President, Chief  
Operating Officer, Chief  
Financial Officer,  
Treasurer and Secretary

CASUAL MALE DIRECT, LLC

By /s/ Dennis R. Hernreich

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Name: Dennis R. Hernreich  
Title: Executive Vice  
President, Chief  
Operating Officer, Chief  
Financial Officer,  
Treasurer and Secretary

CASUAL MALE RBT, LLC

By /s/ Dennis R. Hernreich

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Name: Dennis R. Hernreich  
Title: Executive Vice  
President, Chief  
Operating Officer, Chief  
Financial Officer,  
Treasurer and Secretary

CASUAL MALE RBT (U.K.) LLC

By /s/ Dennis R. Hernreich

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Name: Dennis R. Hernreich  
Title: Executive Vice  
President, Chief  
Operating Officer, Chief  
Financial Officer,  
Treasurer and Secretary

CANTON PL LIQUIDATING CORP.

By /s/ Dennis R. Hernreich

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Name: Dennis R. Hernreich  
Title: Executive Vice  
President, Chief  
Operating Officer, Chief  
Financial Officer,  
Treasurer and Secretary

THINK BIG PRODUCTS LLC

By /s/ Dennis R. Hernreich

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Name: Dennis R. Hernreich  
Title: Executive Vice  
President, Chief  
Operating Officer, Chief  
Financial Officer,  
Treasurer and Secretary

CASUAL MALE JAREDM LLC

By /s/ Dennis R. Hernreich

Name: Dennis R. Hernreich  
Title: Executive Vice  
President, Chief  
Operating Officer, Chief  
Financial Officer,  
Treasurer and Secretary

CMXL, LLC

By /s/ Dennis R. Hernreich

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Name: Dennis R. Hernreich  
Title: Executive Vice  
President, Chief  
Operating Officer, Chief  
Financial Officer,  
Treasurer and Secretary

BANK OF AMERICA, N.A.  
(ADMINISTRATIVE AGENT, COLLATERAL  
AGENT, REVOLVING CREDIT LENDER AND  
LAST OUT REVOLVING LENDER)

By /s/ Kathleen A. Dimock

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Name: Kathleen A. Dimock  
Title: Managing Director

NATIONAL CITY BUSINESS CREDIT,  
INC.  
(DOCUMENTATION AGENT, REVOLVING  
CREDIT LENDER AND LAST OUT  
REVOLVING LENDER)

By /s/ Kathryn C. Ellero

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Name: Kathryn C. Ellero  
Title: Vice President

WELLS FARGO FOOTHILL, LLC  
(SYNDICATION AGENT AND REVOLVING  
CREDIT LENDER)

By /s/ Krista Wade

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Name: Krista Wade  
Title: Assistant Vice  
President

JPMORGAN CHASE BANK, N.A.  
(SENIOR MANAGING AGENT, REVOLVING  
CREDIT LENDER AND LAST OUT  
REVOLVING LENDER)

By /s/ Kim Nguyen

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Name: Kim Nguyen  
Title: Vice President

