

# DevOps Fundamentals

## Plan & Track



# Agenda

Scrum

Kanban

Best Practices

GitHub Issues & Projects

# Continuous Planning

Practice that requires planners, architects and agile teams to define their plans working as a whole

On-going plan, based on feedback, integrating new ideas and requirements

Main tasks: Definition, refinement, decomposition, prioritization

Rely on Agile Methodologies to better fit on plan & track requirements

Teams need to be autonomous as possible to take their decisions with real impact

Teams need to be aligned with organization strategy to embrace DevOps Culture

# Continuous Planning

## Autonomy

- Plan
- Practices

## Alignment

- Organization
- Roles
- Teams
- Cadence
- Taxonomy

Line of  
Autonomy



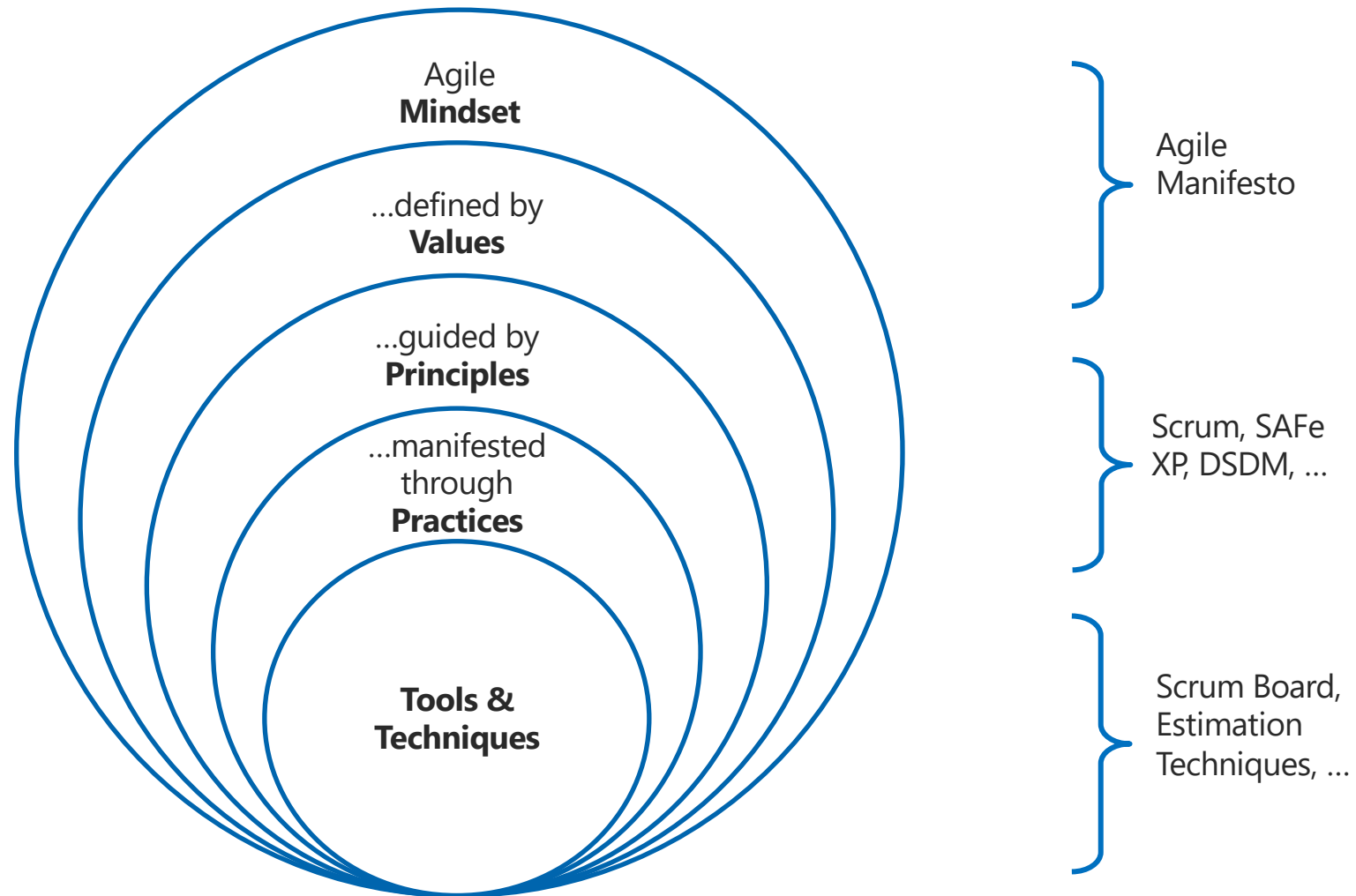
Strategy  
Roadmap

Planning  
Execution

## Where to put Line of Autonomy?

- Too much alignment, teams are dependent and lack innovation
- Too much autonomy, makes hard to create patterns and culture

# Agile Layers (Agile Onion)



# Agile Values

Individuals and Interactions

over processes and tools

Working Software

over comprehensive documentation

Customer Collaboration

over contract negotiation

Responding to Change

over following a plan

# Agile Principles

## 12 AGILE PRINCIPLES

- |   |   |   |
|---|---|---|
| <b>01</b> Our highest priority is to satisfy the customer through early and continuous delivery of valuable software. | <b>02</b> Welcome changing requirements, even late in development. Agile processes harness change for the customer's competitive advantage. | <b>03</b> Deliver working software frequently, from a couple of weeks to a couple of months, with a preference to the shorter timescale.                |
| <b>04</b> Business people and developers must work together daily throughout the project.                             | <b>05</b> Build projects around motivated individuals. Give them the environment and support they need, and trust them to get the job done. | <b>06</b> Agile processes promote sustainable development. The sponsors, developers, and users should be able to maintain a constant pace indefinitely. |
| <b>07</b> Working software is the primary measure of progress.  | <b>08</b> The most efficient and effective method of conveying information to and within a development team is face-to-face conversation.   | <b>09</b> Continuous attention to technical excellence and good design enhances agility.  |
| <b>10</b> Simplicity – the art of maximizing the amount of work not done – is essential.                              | <b>11</b> The best architectures, requirements, and designs emerge from self-organizing teams.  | <b>12</b> At regular intervals, the team reflects on how to become more effective, then tunes and adjusts its behavior accordingly.                     |

[Manifesto for Agile Software Development \(agilemanifesto.org\)](https://agilemanifesto.org)

# Agile Principles

## 12 Principles of Agile Software Development





# Frameworks

Several frameworks implement these principles defining tools & techniques

Scrum

eXtreme Programming (XP)

Lean

Scaled Agile Framework (SAFe)

Crystal Clear

Kanban

Nevertheless, the most used framework is “Scrum, but” or “My own implementation of Scrum” 😊

# Comparison: Project Success Rates (2015)

## PROJECT SUCCESS RATES AGILE VS WATERFALL



SOURCE: STANDISH GROUP CHAOS STUDIES 2011-2015

# Comparison: Project Success Rates (2020)

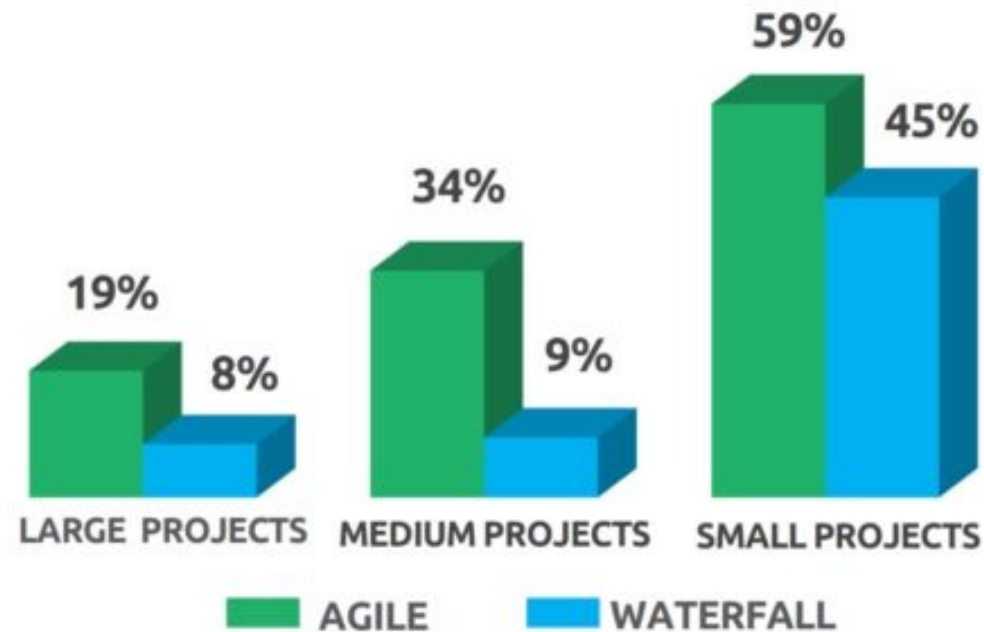
## PROJECT SUCCESS RATES AGILE VS WATERFALL



Source: Standish Group Report 2020

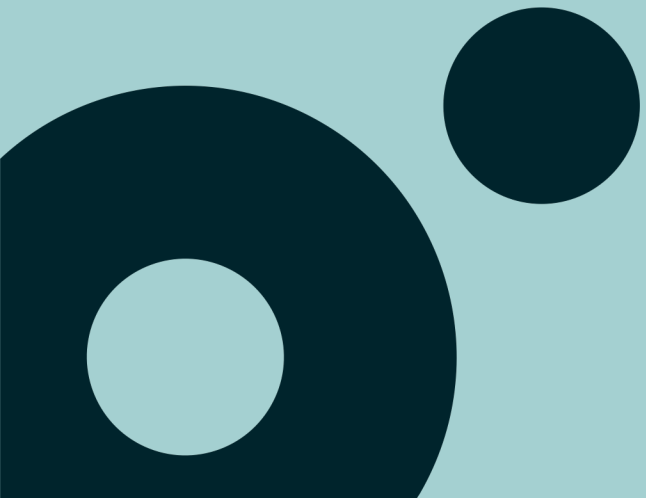
# Comparison: Project Success Rates by Size

## PROJECT SUCCESS RATES BY PROJECT SIZE **AGILE VS WATERFALL** *FOR LARGE PROJECTS, AGILE APPROACHES ARE 2X MORE LIKELY TO SUCCEED*

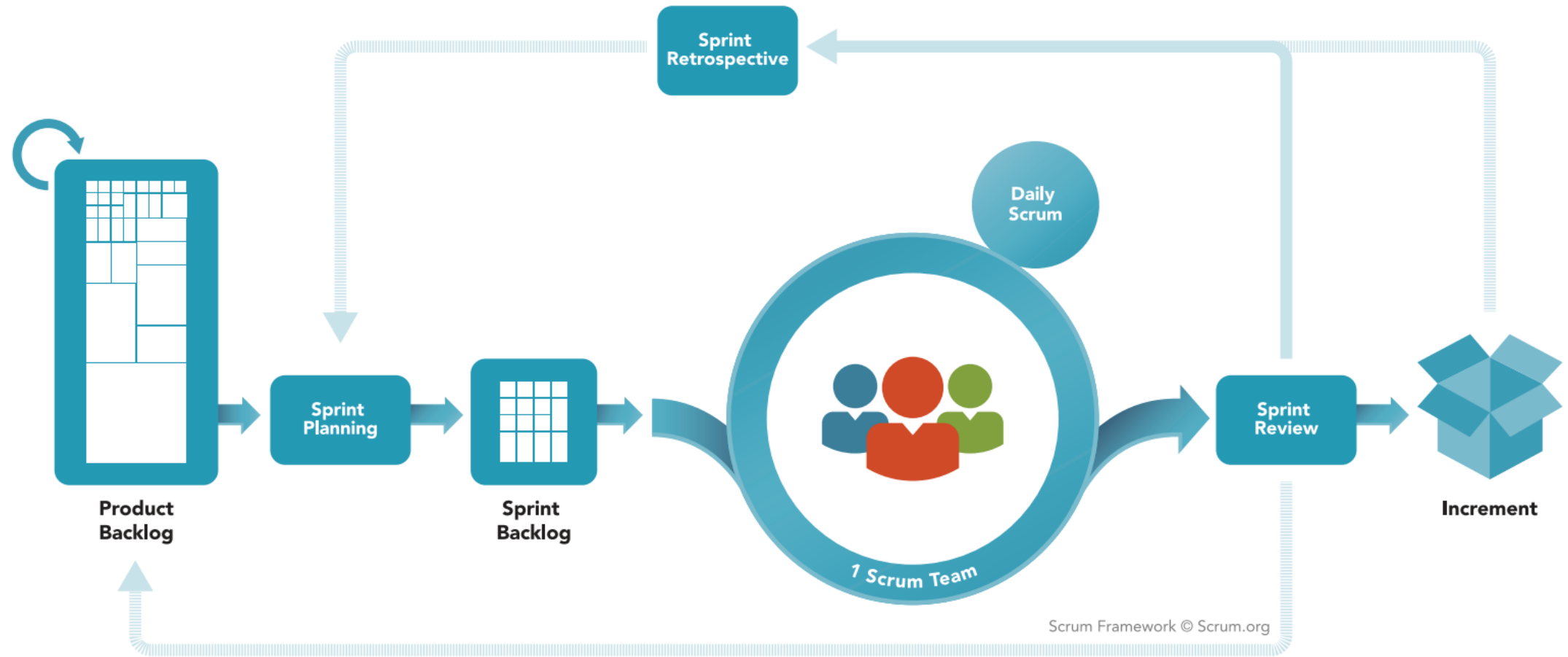


*Source: Standish Group Report 2020*

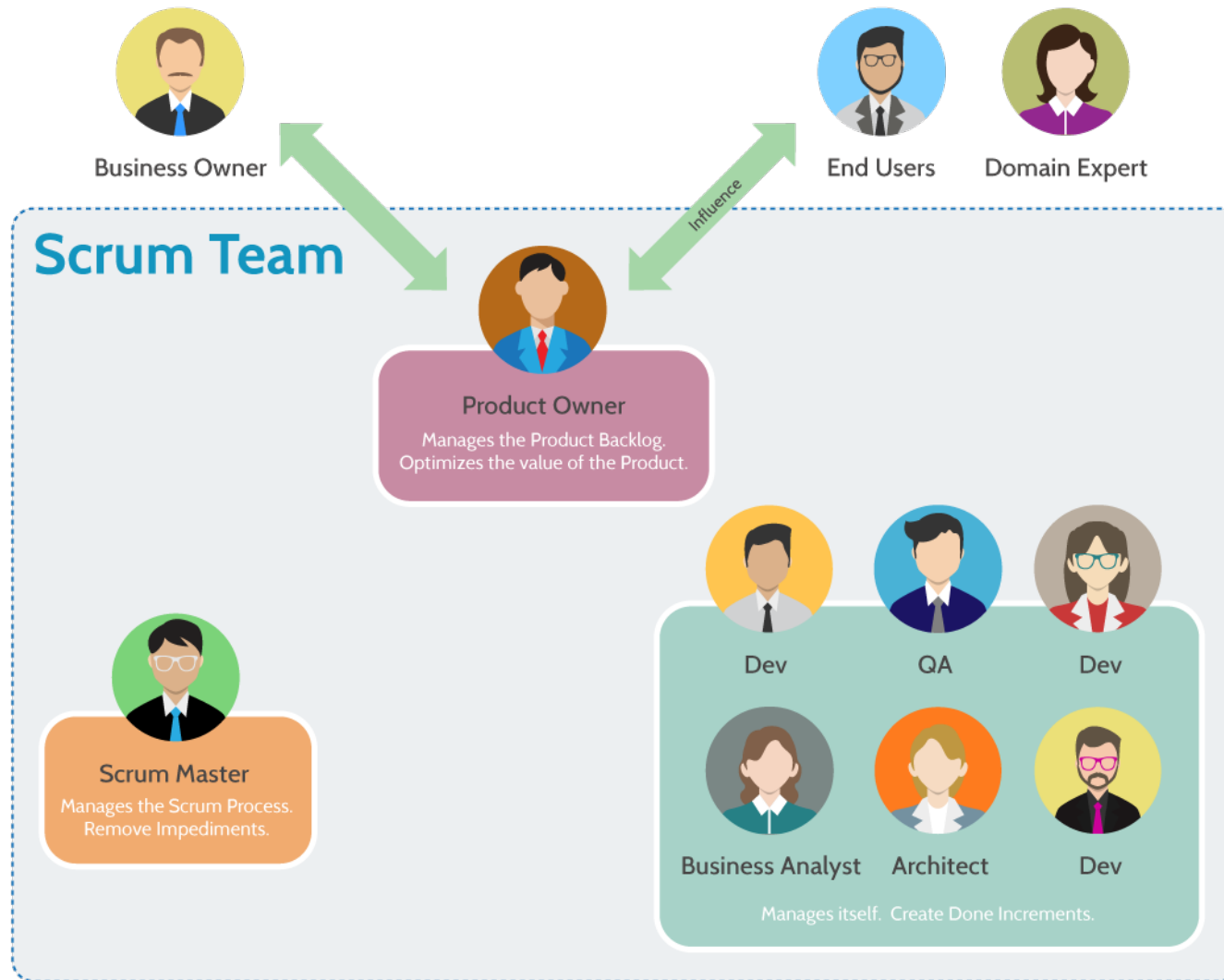
Scrum



# Scrum Framework



# Scrum Framework: Scrum Team



Small (up to 10 elements)

One Product Owner, one Scrum Master and Developers

No hierarchy

Self-managed

Multi-skilled

Responsible for all activities

Works in Sprints/Iterations

Keeps same pace

# Scrum Framework: Events

Events AKA Ceremonies, are non-negotiable activities

Have a pre-defined duration and must always be executed

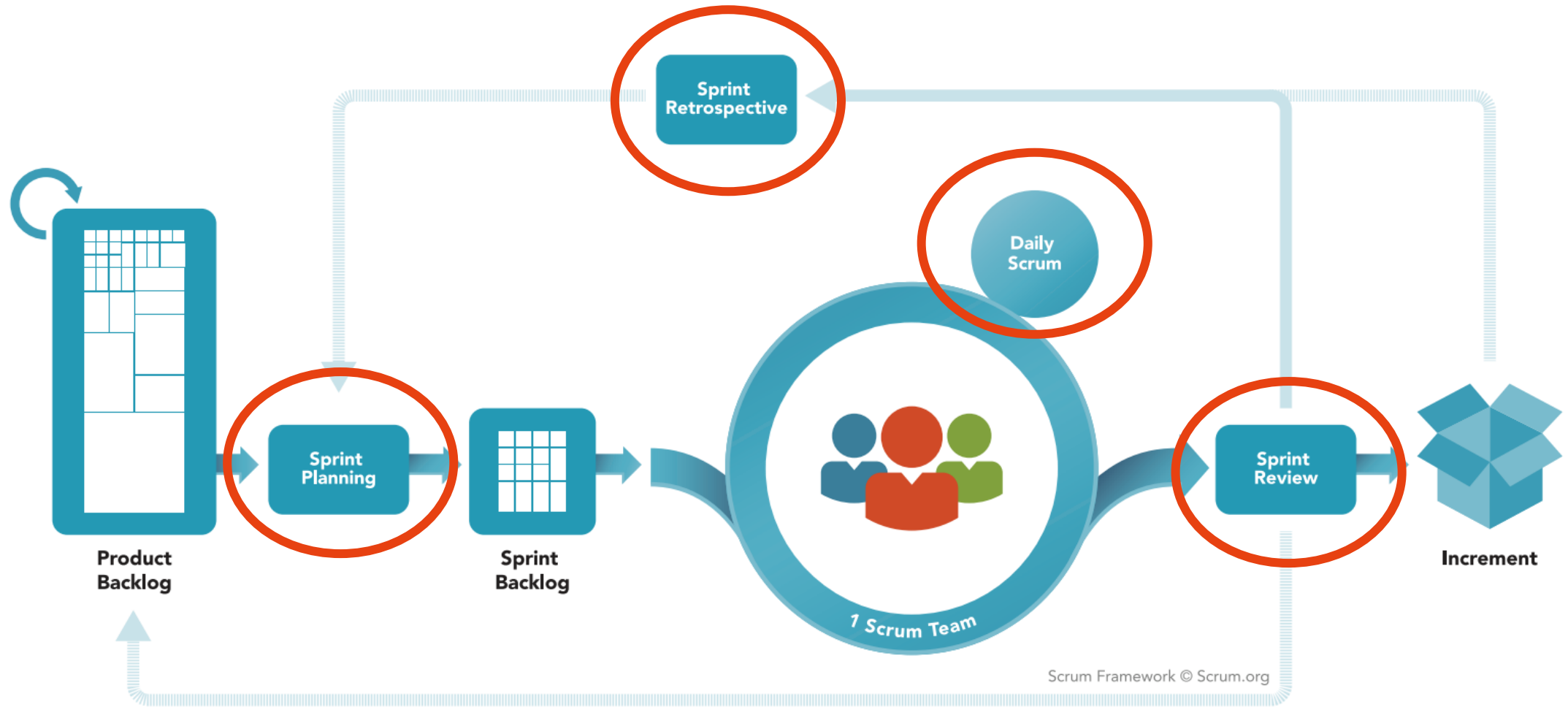
They act as collaboration activities inside Scrum Team and help on self-management

They are defined with clear goals to have all the Scrum Team focused

All of these events occurs inside “master” event called Sprint



# Scrum Framework: Events



# Scrum Events: Sprint

Sprints are the heartbeat of Scrum, where ideas are turned into value

They are fixed length events of 2-4 weeks to create consistency. A new Sprint starts immediately after the conclusion of the previous Sprint.

All the work necessary to achieve the Product Goal, including Sprint Planning, Daily Scrums, Sprint Review, and Sprint Retrospective, happen within Sprints.

During the Sprint:

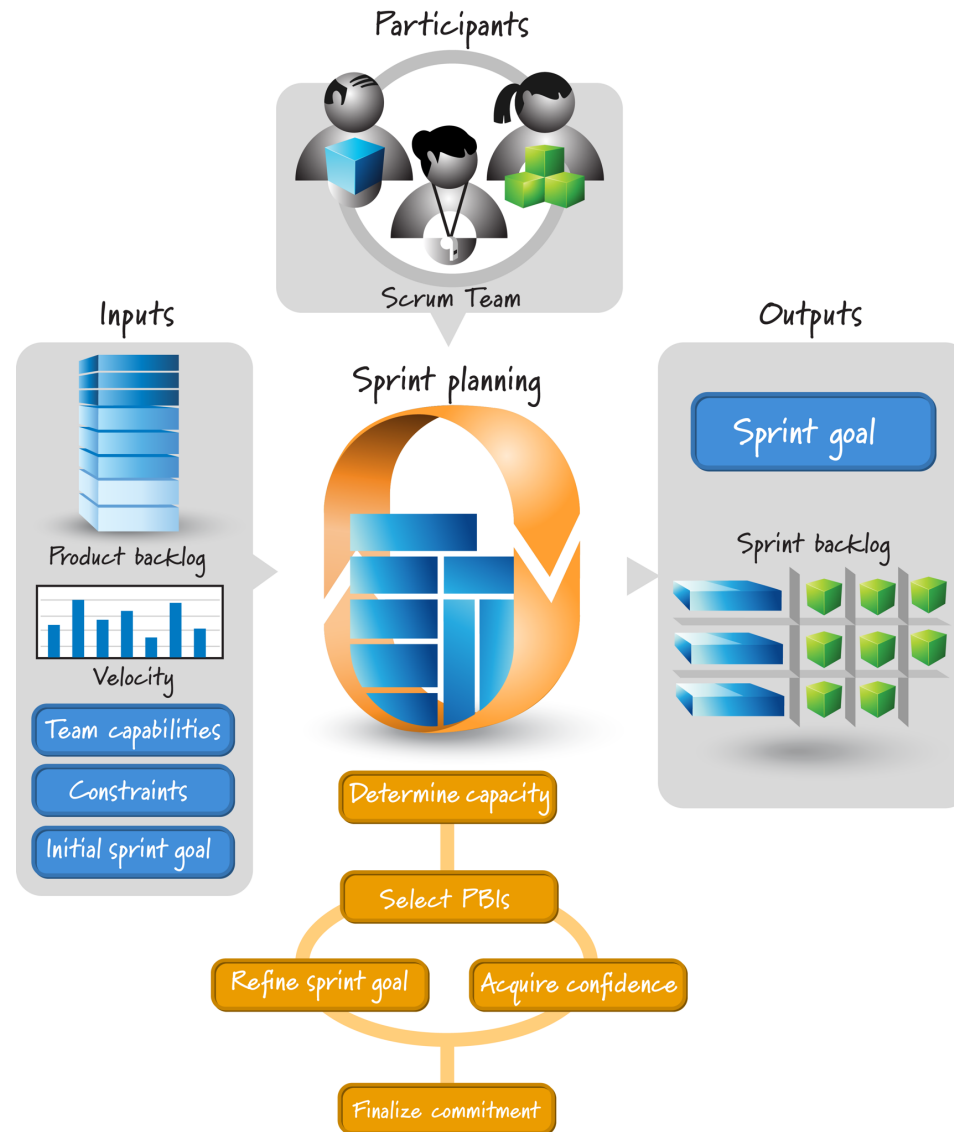
- No changes are made that would endanger the Sprint Goal

- Quality does not decrease

- The Product Backlog is refined as needed

- Scope may be clarified and renegotiated with the Product Owner as more is learned

# Scrum Events: Sprint Planning



# Scrum Events: Daily Scrum



# Scrum Events: Sprint Review

## Sprint Review

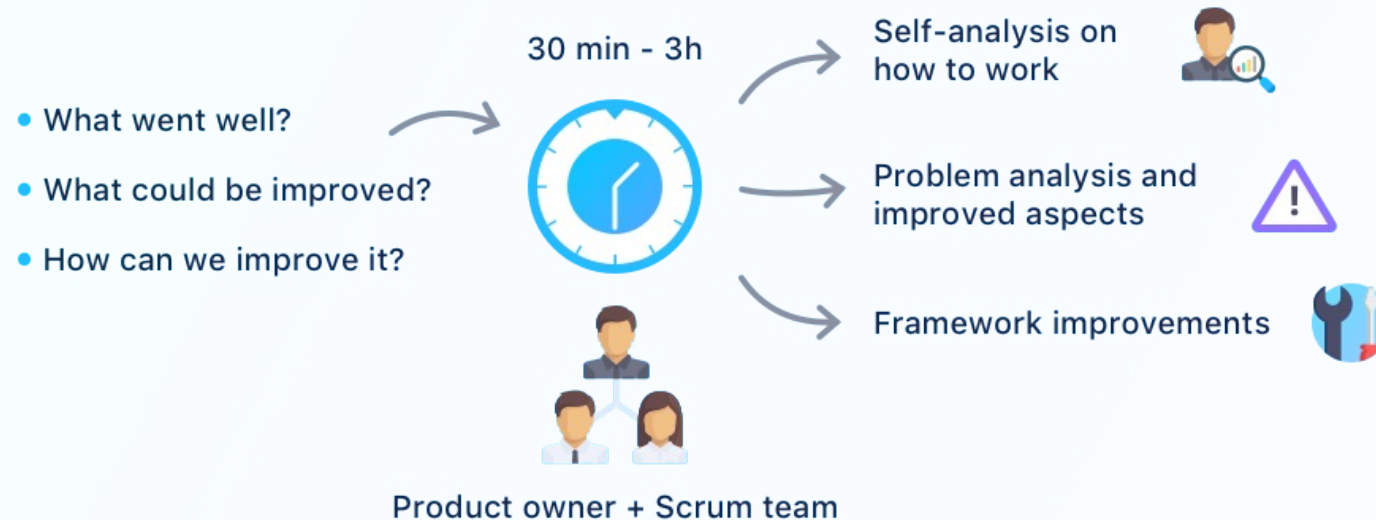
Meeting at the end of the sprint to check the increment



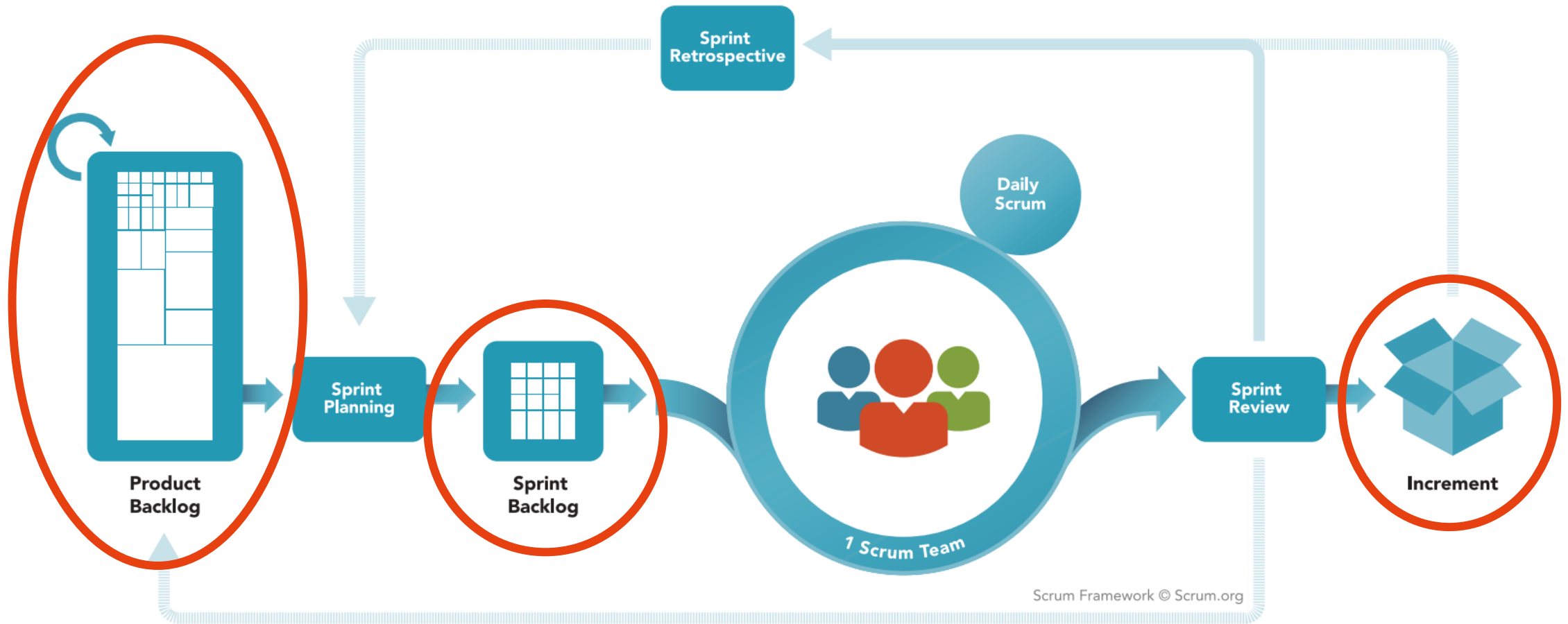
# Scrum Events: Sprint Retrospective

## Sprint Retrospective

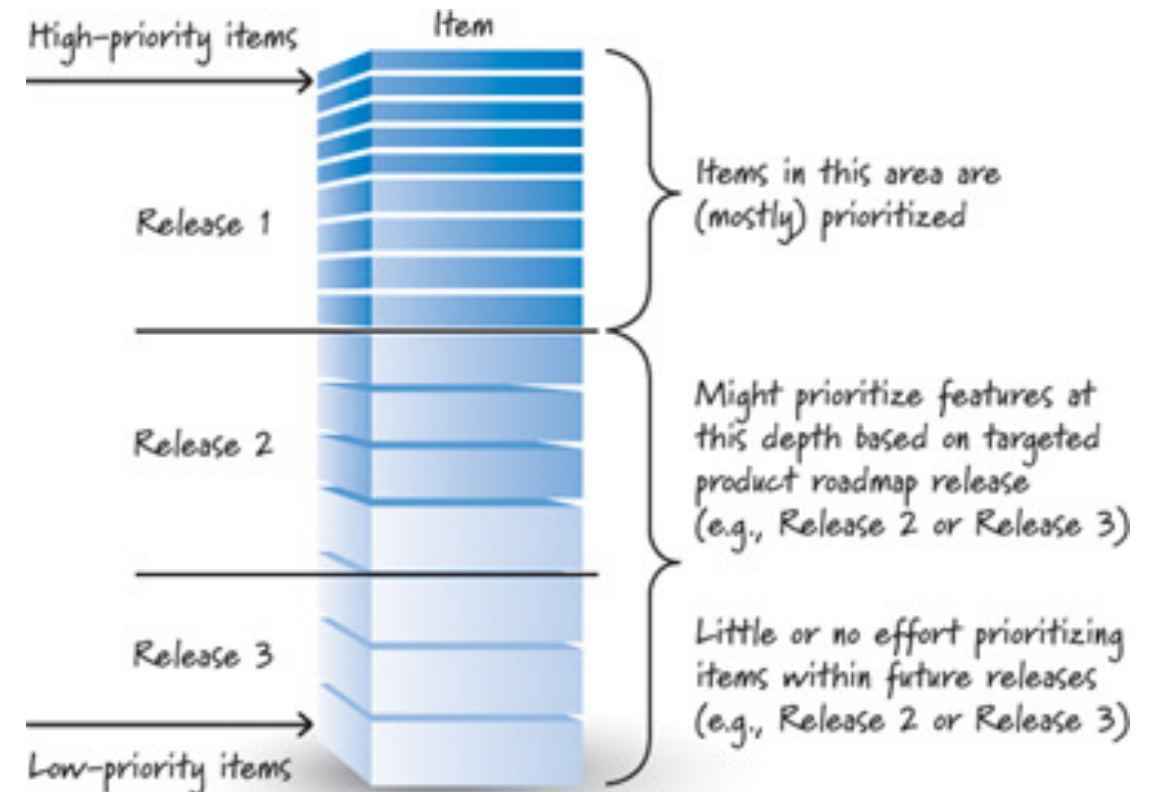
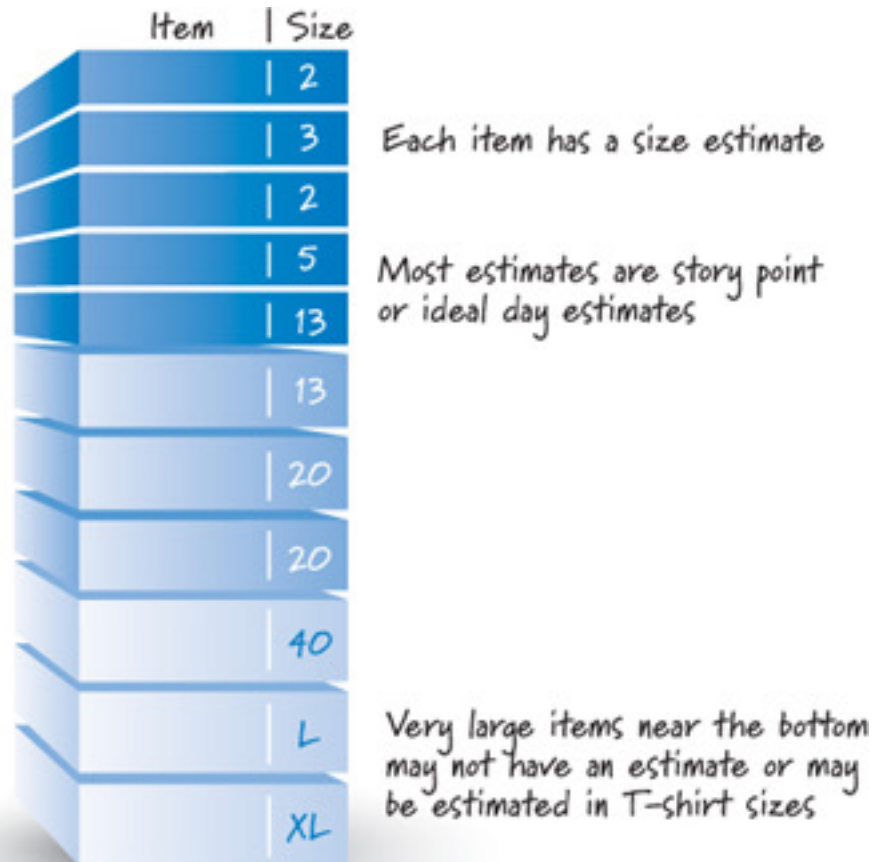
Meeting after Sprint Review to review processes



# Scrum Framework: Artifacts

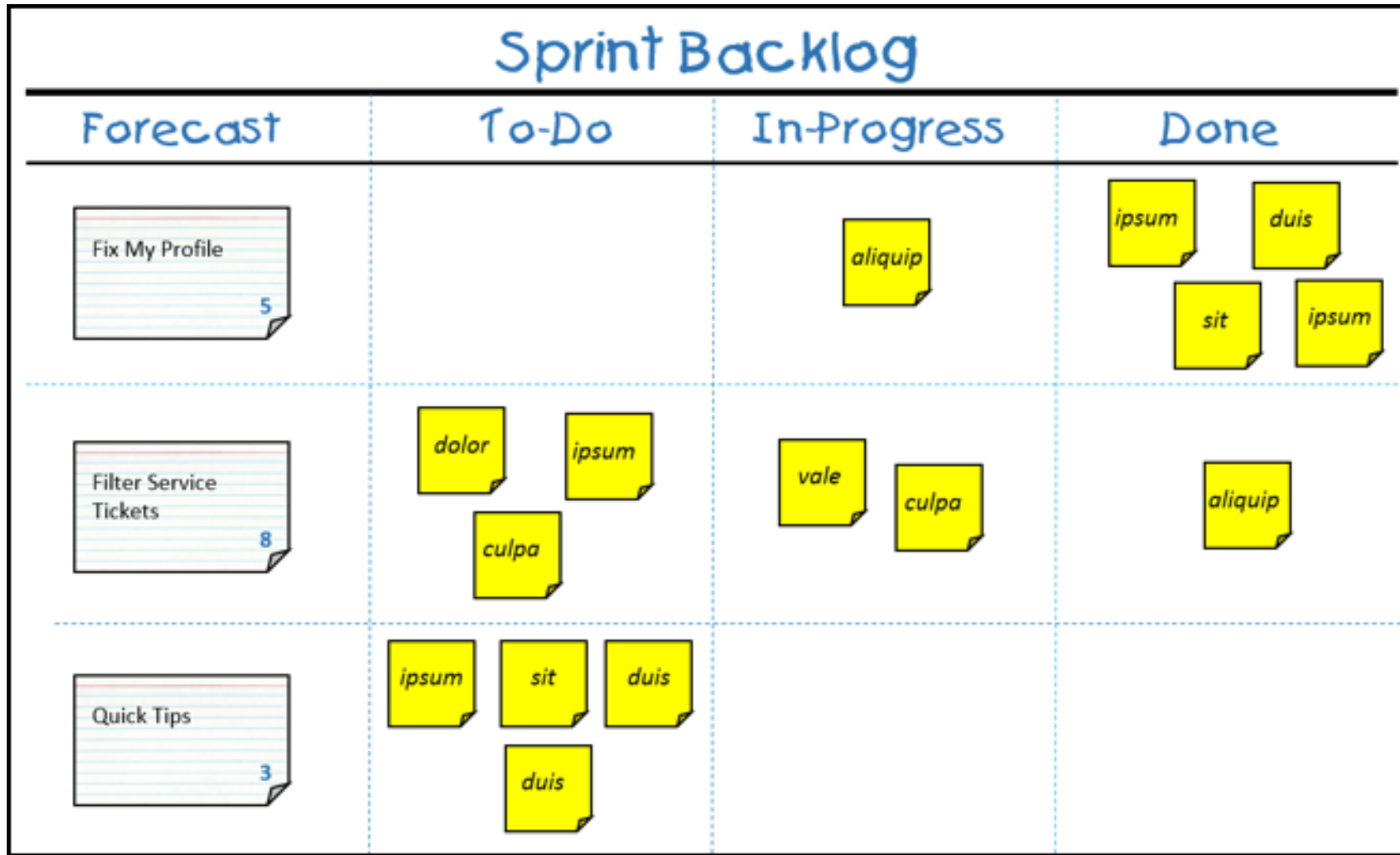


# Scrum Artifacts: Product Backlog





# Scrum Artifacts: Sprint Backlog



# Scrum Artifacts: Increment

Increment is a concrete step toward the Product Goal

Each Increment is additive to all prior Increments, all Increments must work together, and the Increment must be usable

Represent the work done on items defined on Sprint Backlog

Never included unfinished work.

Work cannot be considered part of an Increment unless it meets the Definition of Done

# Scrum Artifacts: Definition of Done (DoD)

Criteria defined and agreed by Scrum Team

Each product/project may have different DoD

DoD clearly defines when a Sprint Backlog item is considered "Done" by the team

DoD doesn't mean customer acceptance but team acceptance

Example:

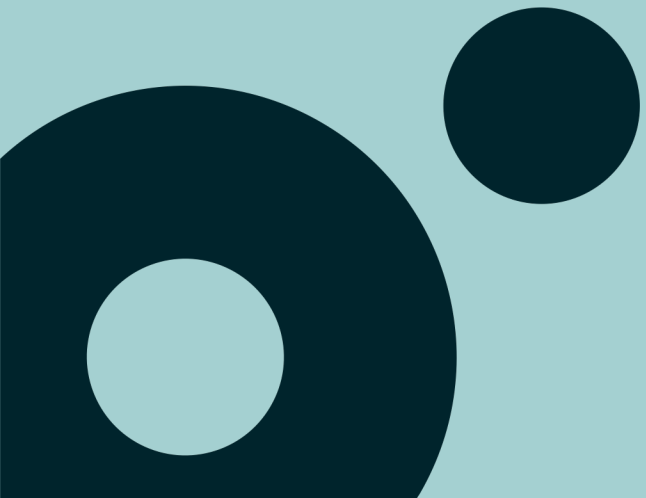
- Code complete

- Unit tests code coverage is X% or higher

- Automated build

- QA Tested

Kanban



# Kanban

Kanban is a popular Lean workflow management method for defining, managing, and improving services that deliver knowledge work.

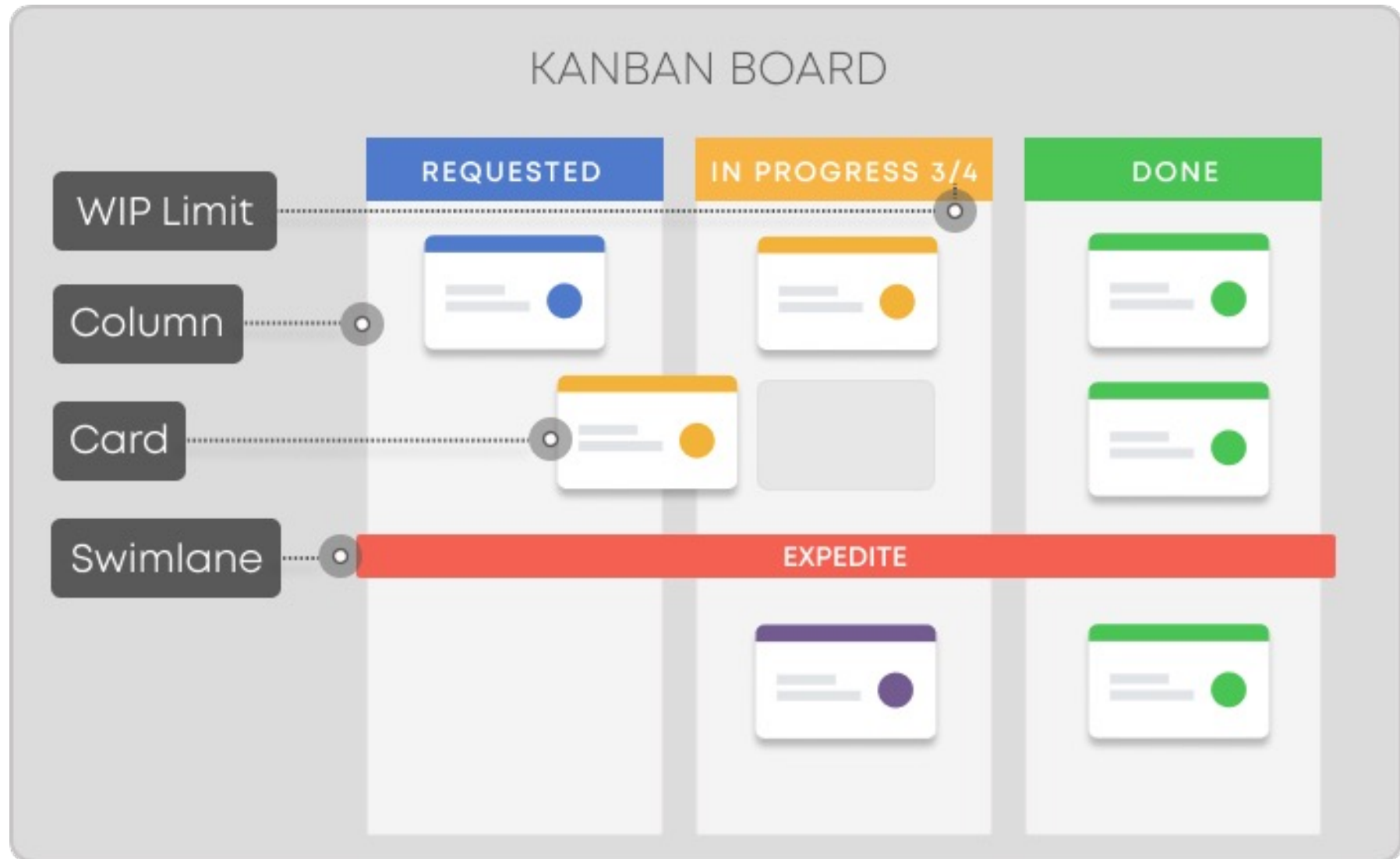
It helps you visualize work, maximize efficiency, and improve continuously.

Work is represented on Kanban boards, allowing you to optimize work delivery across multiple teams and handle even the most complex projects in a single environment

Originating from manufacturing (Toyota), it later became a territory claimed by Agile software development teams.

Recently, it started getting recognized by business units across various industries.

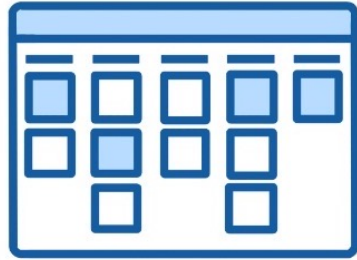
# Kanban Boards



# Kanban Boards



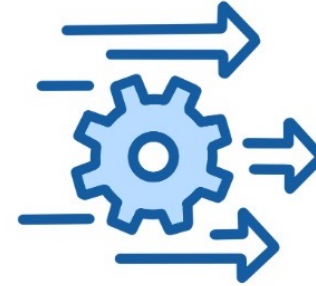
# Kanban Practices



VISUALIZE



LIMIT WORK  
IN PROGRESS



MANAGE  
FLOW



MAKE POLICIES  
EXPLICIT



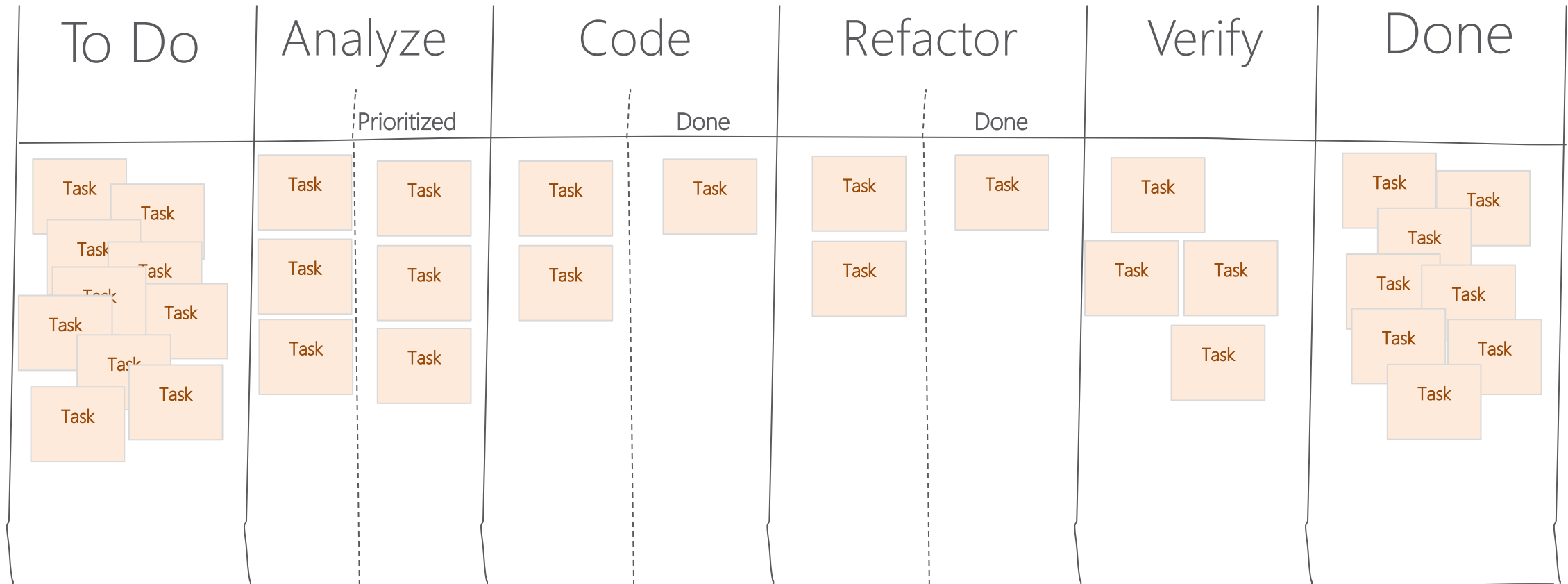
IMPLEMENT  
FEEDBACK LOOPS



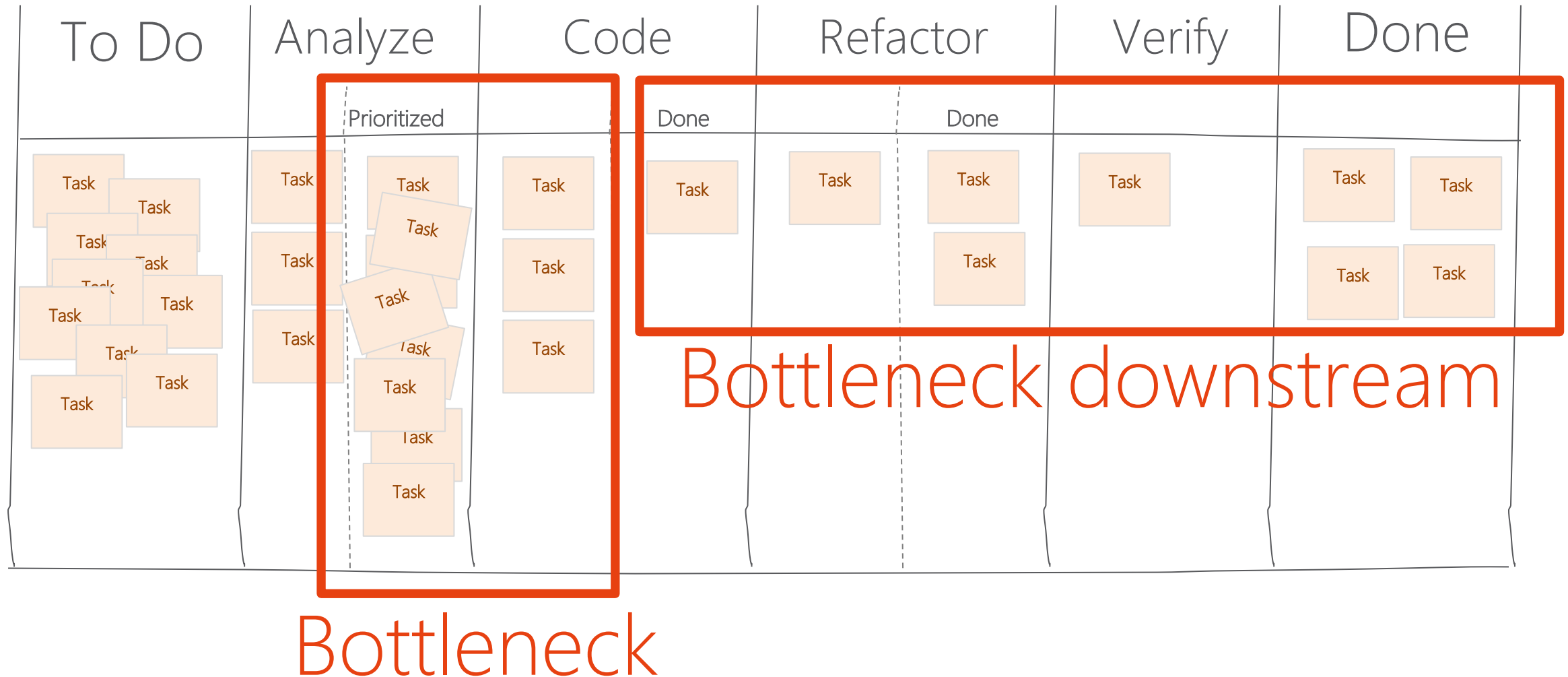
IMPROVE  
COLLABORATIVELY



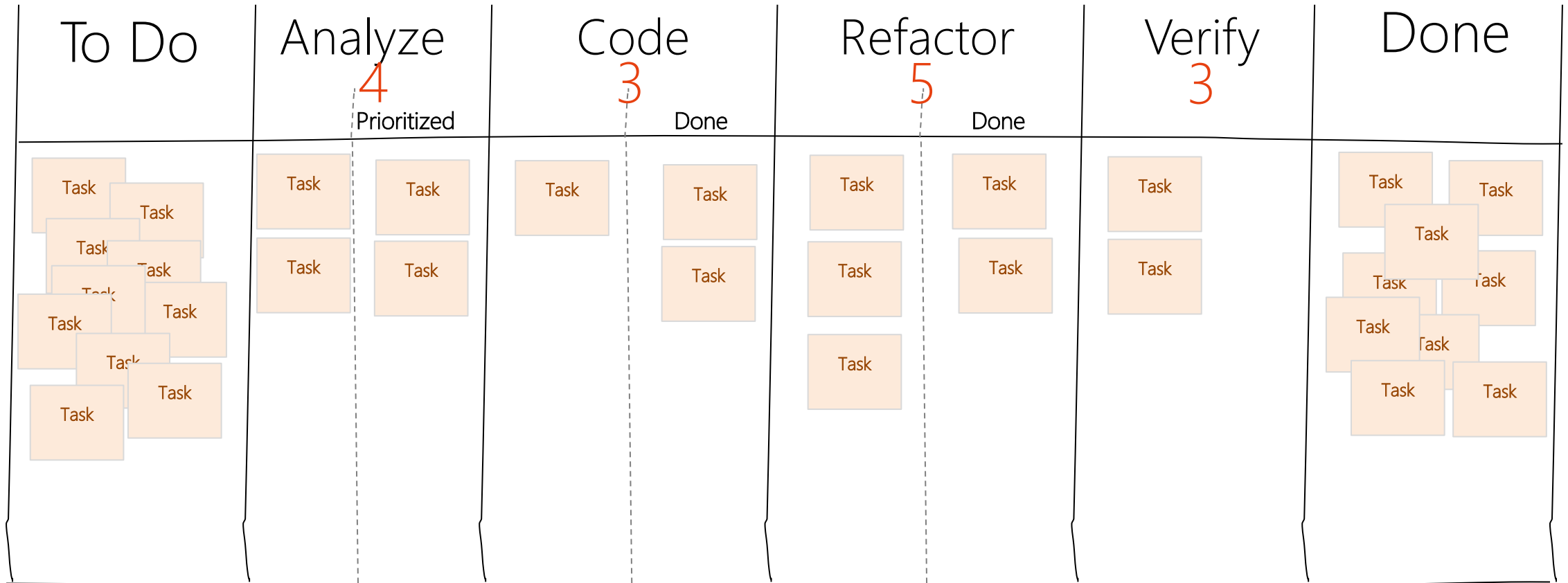
# Kanban Principles: Limit work in progress (WIP)



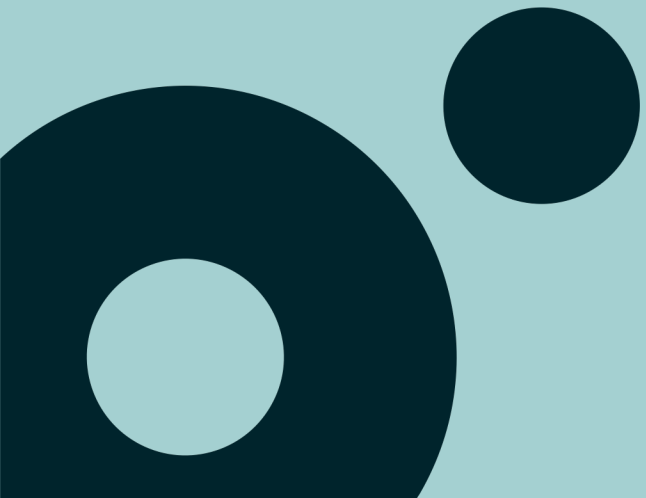
# Kanban Principles: Limit work in progress (WIP)



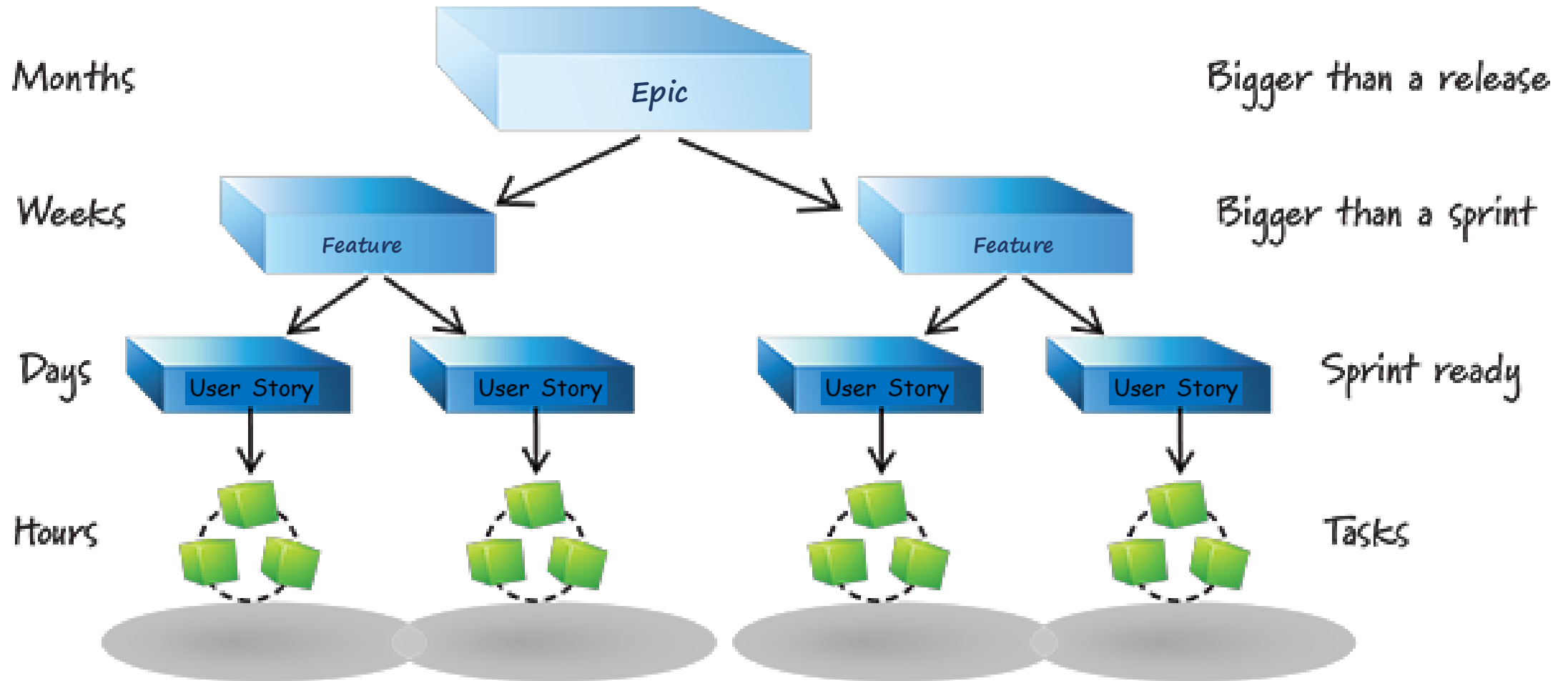
# Kanban Principles: Limit work in progress (WIP)



# Best Practices



# Best Practices: Release Planning



# Best Practices: Prioritization

**Mo**

## **MUST HAVE**

The most vital things you can't live without

**S**

## **SHOULD HAVE**

Things you consider as important, but not vital

**Co**

## **COULD HAVE**

Things that are nice to have

**W**

## **WON'T HAVE**

Things that provide little to no value you can give up on

# Best Practices: Estimation

Use story points to estimate complexity (User Stories)

Different classification number: Sequential, Fibonacci, T-Shirt Sizes

Planning Poker: Everyone gives its classification without knowing the others.  
When everyone shows up, an agreement must be reached

Use hours to estimate effort (Tasks)

# Continuous Best Practices

## User Story Definition

**INVEST**ing in well-written user stories

Independent

Negotiable

Valuable

Estimable

Small

Testable

## Backlog Grooming

Review backlog to re-prioritize and refinement

Remove what don't make sense anymore

## Sprint Lifecycle

Follow Agile Ceremonies

Sprint Planning, Dailies, Sprint Review, Retrospective

Retrospective is the opportunity to improve on planning & tracking process



# Demo: GitHub Issues & Projects





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