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|---|--|--|--|--|--|---|--|--|--|---|--|
| NATIONAL PENSION SYSTEM (NPS) - SUBSCRIBER REGISTRATION FORM - Private Sector | | | | | | | | | | | |
| How did you hear about NPS <input type="checkbox"/> Friend/ family <input type="checkbox"/> Social media <input type="checkbox"/> Newspaper/magazines <input type="checkbox"/> TV / Radio <input type="checkbox"/> Financial advisor <input checked="" type="checkbox"/> Employer | | | | | | | | | | | |
| PRAN Card & Kit* (refer sl no.1 of instructions) | | i. PRAN Card & Kit* (please tick()) | | | | ii. Account Opening Kit (please tick()) | | | |  | |
| | | <input type="checkbox"/> ePRAN Card | | <input checked="" type="checkbox"/> Physical PRAN Card | | <input type="checkbox"/> Through Email | | <input checked="" type="checkbox"/> Physical Kit (Courier) | | | |
| Print my PRAN in Hindi | | | | <input type="checkbox"/> YES | | <input checked="" type="checkbox"/> NO | | If Yes, submit details as per Annexure I | | | |
| Select your category* | | | | <input type="checkbox"/> Corporate | | <input checked="" type="checkbox"/> All Citizen | | | | | |
| To, National Pension System Trust. Dear Sir/Madam, I hereby request that an NPS account be opened in my name as per the particulars given below : | | | | | | | | | | | |
| * indicates mandatory fields. Please fill the form in English and BLOCK letters (Refer general guidelines at instructions page). | | | | | | | | | | | |
| CKYC Identifier | | 40079571048710 | | | | RA Code | | | | | |
| 1. PERSONAL DETAILS: (Refer Sl no. 1 of instructions) Use Annexure II if name exceeds the space provided below | | | | | | | | | | | |
| Salutation* | | <input checked="" type="checkbox"/> Shri <input type="checkbox"/> Smt. <input type="checkbox"/> Kumari | | | | | | | | | |
| Applicant Name* | | SANTOSH YADAV | | | | | | | | | |
| Father's Name | | DARA YADAV | | | | | | | | | |
| Mother's Name | | | | | | | | | | | |
| Either Father's or Mother's name is mandatory* | | | | Select the name to appear on PRAN Card | | | | <input checked="" type="checkbox"/> Father's Name <input type="checkbox"/> Mother's Name | | | |
| Date of Birth* | | 11/11/1992 | | | | <input type="checkbox"/> Applicant is Orphan* | | | | | |
| Place of Birth* | | JAUNPUR | | | | | | | | | |
| Country of Birth* | | INDIA | | | | | | | | | |
| Gender* | | <input checked="" type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Transgender | | | | Nationality* <input type="checkbox"/> INDIAN | | | | | |
| Marital Status* | | <input type="checkbox"/> Unmarried <input checked="" type="checkbox"/> Married <input type="checkbox"/> Widow/Widower <input type="checkbox"/> Divorcee | | | | | | | | | |
| Spouse Name (if married)* | | SEEMA YADAV | | | | | | | | | |
| PAN Card* | | AFCPY3340L | | | | or | | Form 60 furnished <input type="checkbox"/> Submission of PAN or Form 60 is mandatory | | | |
| Annual Income Range * | | <input type="checkbox"/> Below 1 lac <input type="checkbox"/> 1 lac to 5 lac <input checked="" type="checkbox"/> 5 lac to 10 lac <input type="checkbox"/> 10 lac to 25 lac <input type="checkbox"/> 25 lac to 1 Cr <input type="checkbox"/> Above 1 Cr | | | | | | | | | |
| Occupation Details* | | <input checked="" type="checkbox"/> Public Sector <input type="checkbox"/> Private Sector <input type="checkbox"/> Professional <input type="checkbox"/> Self Employed <input type="checkbox"/> Homemaker <input type="checkbox"/> Others | | | | | | | | | |
| Please Tick If Applicable | | <input type="checkbox"/> Politically exposed person <input type="checkbox"/> Related to Politically exposed person | | | | (Refer instruction no. 1) | | | | | |
| 2. PROOF OF IDENTITY AND ADDRESS* (Refer Sr. No. 2 of the instructions) | | | | | | | | | | | |
| Passport | | | | | | Passport Expiry Date | | | | | |
| Driving License | | | | | | Driving License Expiry Date | | | | | |
| Voter ID Card | | | | | | Proof of possession of Aadhaar | | <input type="checkbox"/> Provide last four digits | | | |
| NREGA Job Card | | | | | | National Population Register | | <input type="checkbox"/> PoP Certificate (refer section 12) | | | |
| 3. CURRENT ADDRESS DETAILS* (Proof to be submitted) | | | | | | | | | | | |
| Line 1 | | S O DARA YADAV HOUSE NO 122 MEHANDI P O MEHANDI | | | | | | | | | |
| Line 2 | | MEHANDI MACHHLISHAHR MEHANDI JAUNPUR UTTAR | | | | | | | | | |
| Village / City | | PRADESH | | | | | | | | | |
| District | | JAUNPUR, JAUNPUR | | | | State/U.T. | | UTTAR PRADESH | | | |
| Country | | INDIA | | | | PIN Code | | 222135 | | | |
| 4. CONTACT DETAILS | | | | | | | | | | | |
| Mobile* | | +918296715503 | | | | Telephone (with STD code) | | | | | |
| Email ID* | | SANTOSH DV1111@GMAIL.COM | | | | | | | | | |
| 5. BANK DETAILS* (Proof to be submitted. Refer Sl no. 3 of instructions) | | | | | | | | | | | |
| Account Type | | <input checked="" type="checkbox"/> Saving A/c <input type="checkbox"/> Current A/c | | | | | | | | | |
| Bank A/c Number | | 7405494669 | | | | | | | | | |
| Bank Name | | INDIAN BANK | | | | IFS Code | | IDIB000O501 | | | |
| 6. NOMINATION DETAILS* (Refer Sl no. 4 of instruction) | | | | | | | | | | | |
| A. The nomination shall be in favour of one or more persons belonging to his/her family. For nominating more than one person, submit Annexure III B. A fresh nomination shall be made by the subscriber on his/her marriage. | | | | | | | | | | | |
| Nominee Name | | SEEMA YADAV | | | | Form submitted using OTP Authentication (through Email and Mobile) 17-01-2025 13:05:59 | | | | | |
| Relationship | | SPOUSE | | Date of Birth (In case of Minor) | | | | | | | |
| Name of Guardian (if nominee is a minor) | | | | | | | | | | Age 30 | |

7. SELECTION OF PENSION FUND (PF) AND INVESTMENT CHOICE* (Refer SI no. 5 of instruction)

1. All Citizen: Selection of one PF is mandatory else form will be rejected. If no investment choice is selected, funds will be invested in Auto Choice (LC 50).
2. Corporate Model: The PF / Investment Choice may be exercised in consultation with your Employer.

| Pension Fund* (Please Tick () one) | Investment Choice (Please Tick () one) | | | | | | | | | | |
|---|--|---------------|---------------|---------------|-------------|-------|----|----|----|---|------|
| <div><div><input type="checkbox"/> Aditya Birla Sunlife Pension Mgmt Ltd</div><div><input type="checkbox"/> DSP Pension Fund Managers Pvt Ltd</div><div><input checked="" type="checkbox"/> ICICI Prudential Pension Funds Mgmt Co Ltd</div><div><input type="checkbox"/> LIC Pension Fund Ltd</div><div><input type="checkbox"/> SBI Pension Funds Pvt Ltd</div><div><input type="checkbox"/> UTI Retirement Solutions Ltd</div></div> <div><div><input type="checkbox"/> Axis Pension Fund Mgmt Ltd</div><div><input type="checkbox"/> HDFC Pension Mgmt Co Ltd</div><div><input type="checkbox"/> Kotak Mahindra Pension Fund Ltd</div><div><input type="checkbox"/> Max Life Pension Fund Mgmt Ltd</div><div><input type="checkbox"/> Tata Pension Mgmt Pvt Ltd</div><div><input type="checkbox"/> Any other (please mention)</div></div> | <div><input type="checkbox"/> Balanced Life Cycle Fund (BLC)</div> <div>OR</div> <div><div><input checked="" type="checkbox"/> Active Choice mention the % share in each asset class</div><table><tr><td>E (Upto75%)</td><td>C (Upto 100%)</td><td>G (Upto 100%)</td><td>A (Upto 5%)</td><td>Total</td></tr><tr><td>75</td><td>15</td><td>10</td><td>0</td><td>100%</td></tr></table></div> <div>OR</div> <div><div><input type="checkbox"/> Auto Choice select one life cycle fund below</div><div>Conservative (LC25) <input type="checkbox"/> Moderate (LC50) <input type="checkbox"/> Aggressive (LC75) <input type="checkbox"/></div></div> | E (Upto75%) | C (Upto 100%) | G (Upto 100%) | A (Upto 5%) | Total | 75 | 15 | 10 | 0 | 100% |
| | E (Upto75%) | C (Upto 100%) | G (Upto 100%) | A (Upto 5%) | Total | | | | | | |
| | 75 | 15 | 10 | 0 | 100% | | | | | | |

8. Activate my Tier- II account (Please tick () to activate) - refer Sr no 7 of instructions Providing PAN is mandatory

☐ with the same bank, nominee & investment details

☐ with different bank/nominee/investment details as per Annexure IV

9. FATCA* (Foreign Account Tax Compliance Act) & CRS DECLARATION (Refer Sr no. 6 of instructions)

☒ I am a tax resident of India and not resident of any other country

☐ I am a tax resident of the country/ies mentioned below

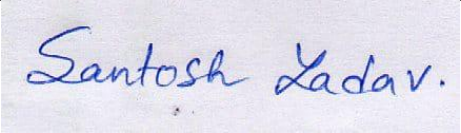
US Person

☐ Yes

☒ No

| Particulars | Country (1) | Country (2) | Country (3) |
|--|-------------------|--------------------|-------------|
| Country/countries of Tax Residency | INDIA | | |
| Address in the jurisdiction for Tax Residence | Address Line 1 | 122 MEHANDIJAUNPUR | |
| | City/Town/Village | MACHHALI SAHAR | |
| | State | UTTAR PRADESH | |
| | ZIP/Post Code | 222135 | |
| Tax Identification Number (TIN)/Functional equivalent Number | | AFCPY3340L | |
| TIN/ Functional equivalent Number Issuing Country | | INDIA | |
| Validity of documentary evidence provided (Wherever | | | |

I have understood the information requirements of this Form (read along with the FATCA/CRS Instructions and Terms & Conditions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete and hereby accept the same.



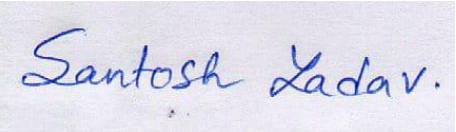
Signature/Thumb Impression* of Applicant (refer instructions)

10. DECLARATION BY APPLICANT* (Refer Sr no. 7 of the instructions)

I have read and understood the terms and conditions of the National Pension System. The information and documents furnished by me are true and correct, to the best of my knowledge. Any changes in the information furnished by me shall be informed to CRA / NPS Trust. I do not hold any pre-existing account under NPS. I understand that I shall be fully liable for submission of any false or incorrect information or Declaration under the Prevention of Money Laundering Act, 2002

I hereby declare that the contribution paid by me/on my behalf has been derived from legally declared and assessed sources of income. I understand that NPS Trust has the right to peruse my financial profile or share the information, with other government authorities. I further agree that NPS Trust has the right to close my PRAN in case I am found violating the provisions of any law relating to prevention of money laundering.

Date: 17/01/2025Place:



Signature/Thumb Impression* of Applicant
(*LTI in case of males and RTI in case of females to be provided. Toe impression in case no hands)

| | | | | | |
|--|--|--|---|--------------------------------|--|
| 11.DECLARATION BY EMPLOYER - Only for Corporate sector | | | | (All Details are Mandatory) | |
| Date of Retirement | <input type="text"/> | | | | |
| Employee Code/ID | <input type="text"/> | | | Non-mandatory if not available | |
| CHO Registration Number | <input type="text"/> | CBO Registration Number | <input type="text"/> | | |
| It is certified that | | _____ is employed with us and the details provided in this | | | |
| in this subscriber registration form including the address and employment details provided above are as per the service record of the employee maintained with us. The given address and the documents are verified by this office. Also, it is further certified that he/she has read entries/entries have been read over to him/her by us and got confirmed by him/her. | | | | | |
| Name of the Authorised Person | <input type="text"/> | <div>Signature of the Authorised person</div> | <div>Rubber Stamp of the Employer</div> | | |
| Designation of Authorised Person | <input type="text"/> | | | | |
| Date | <input type="text"/> | | | | |
| Place | <input type="text"/> | | | | |
| 12. TO BE FILLED BY POP | | | | | |
| Receipt No. (17 digits) | <input type="text"/> | | | | |
| POP Registration Number | <input type="text" value="5000682"/> | POP-SP Registration Number | <input type="text" value="6396950"/> | | |
| Documents Received: | <input type="text"/> | | | | |
| Existing Customer: I/we hereby certify/confirm that Shri/Smt/Kum.SANTOSH YADAV.....is an existing KYC verified customer. The above applicant is having an operative Bank/ Demat/ Folio/ account (specify nature of the account) having account number /client ID maintained at..... branch/office. The KYC documents available with us for this customer/client matches the requirement for opening NPS account and are in compliance with PMLA Rules. | | | | | |
| I/We further confirm that the Savings Bank a/c of Sh/Smt/Kum.....SANTOSH YADAV..... | | | | | |
| is not a Basic Savings Bank Deposit Account (applicable in case of Bank PoP) | | | | | |
| Name of the Authorised Person | <input type="text"/> | <div>Signature of the Authorised person</div> | <div>Rubber Stamp of the PoP</div> | | |
| Designation of Authorised Person | <input type="text"/> | | | | |
| Date | <input type="text"/> | | | | |
| Place | <input type="text"/> | | | | |
| ACKNOWLEDGEMENT | | | | | |
| Name of the Subscriber: | <input type="text" value="SANTOSH YADAV"/> | | | | |
| Date of Receipt of Application: | <input type="text" value="17/01/2025"/> | <div>Stamp and Signature of PoP</div> | | | |
| Initial contribution amount ₹ | <input type="text"/> | | | | |
| PRAN Allotted/ Acknowledgement ID | <input type="text" value="11222502"/> | | | | |
| Mode of payment | <input type="checkbox"/> Cheque / DD | <input type="checkbox"/> Debit instruction | <input type="checkbox"/> Cash | | |

| INSTRUCTIONS FOR FILLING THE SUBSCRIBER REGISTRATION FORM | | | | | |
|---|---------|--|---|---|----------------------------------|
| General Guidelines | | | | | |
| (a) Please fill in legible handwriting to avoid errors. Do not overwrite. Corrections should be countersigned by the applicant. Applications incomplete in any aspect (or) if mandatory fields are left blank (or) with unclear photograph (or) not accompanied by required documents (or) not authenticated by PoP/PoP-SP are liable to be rejected. (b) Copies of documents submitted by the applicant should be self-attested. (c) Applicant is advised to retain the acknowledgement slip signed/ stamped by the PoP/PoP-SP office. | | | | | |
| Sl | Item No | Item Details | Instructions | | |
| 1 | 1 | Option for PRAN Card and Kit | In case a subscriber opts not to have a physical PRAN Card or Welcome Kit, reduced account opening charges of CRA are applicable as under: | | |
| | | | Account opening with Physical PRAN card (in Rs.) | Account opening with ePRAN card (in Rs.) | |
| | | | | Welcome kit sent in hardcopy | Welcome kit sent vide email only |
| | | ₹ | ₹ | ₹ | |
| | | Father's Name, Mother's Name | (a) If the name has more than 30 digits, fill Annexure II for the same. (b) If the applicant is an orphan, he/she may leave the fields blank. However, an official document to support the status to be submitted | | |
| | | Politically Exposed Person | Politically Exposed Persons'(PEPs) are individuals who are or have been entrusted with prominent public functions such as heads of state or of the government, senior politicians, senior government, judicial or military officials, senior executives of state-owned corporations, important political party officials. | | |
| 2 | 2 | Proof of Identity and Address | If the applicant is submitting Aadhaar as proof of Identity and Address, the first 8 digits of the Aadhaar number should be redacted / masked on the submitted copy | | |
| 3 | 3 | Current Address Details | Providing current address is mandatory. The submitted address proof should contain the current address as provided in the form | | |
| 4 | 5 | Bank Details | For Tier I & Tier II account, bank details and documentary proof are mandatory. Please submit a cancelled cheque / copy of bank passbook / bank statement / bank certificate / letter from Bank containing applicant's Name, Bank Name, Bank Account Number and IFS Code. | | |
| 5 | 6 | Nomination Details | (a) If a subscriber has family at the time of making a nomination, the nomination shall be in favor of one or more persons belonging to his/her family.Any nomination made in favour of a person not belonging to family shall be invalid; A fresh nomination shall be made by the subscriber upon marriage and any nomination made before such marriage shall deemed to be invalid; If at the time of making a nomination the subscriber has no family, the nomination may be in favor of any person or persons but if the subscriber subsequently acquires a family, such nomination shall forthwith be deemed to be invalid and the subscriber shall make a fresh nomination in favour of one or more persons belonging to his family. (b) Please mention relationship as per "Nomination relationship matrix" provided below: | | |
| | | | Unmarried Subscriber | Married / Widow/ Widower / Divorcee Subscriber | |
| | | | 1. Mother, 2. Father, 3. Please specify the relationship | 1. Spouse (Only for Married), 2. Son, 3. Daughter, 4. Mother, 5. Father, 6. Mother in Law (Only for Female and Transgender), 7. Father in Law (Only for Female and Transgender), 8. Daughter in Law, 9. Grandson, 10. | |
| | | | (c) In case of more than one nominee, the percentage share for each nominee should be in whole numbers and must be equal to 100. | | |
| 7 | 7 | Selection of Pension Fund (PF) & Investment Choice | (1) Corporate applicants may exercise these choices if the option is extended to them by the employer or else may be ignored. (2a) Balanced Life Cycle Fund : Equity, Corporate Debt and G-Sec allocation is 50:30:20 until age 45 and allocation to Equity and Corporate Debt automatically reduces from 45 years to 55 years of age. (2b) Active Choice - Subscriber can actively decide his / her allocation into Equity / Corporate Debt / G-Sec / Alternate assets. (2c) Auto Choice - Equity allocation is 75% / 50% / 25% under Conservative / Moderate / Aggressive choice opted by the subscriber and allocation to equity and corporate debt automatically reduces from age 35 years to 55 years. | | |
| 8 | 9 | FATCA & CRS Declaration | Clarification / Guidelines on filling details if applicant residence for tax purposes in jurisdiction(s) outside India: <ul style="list-style-type: none">Jurisdiction(s) of Tax Residence: Since US taxes the global income of its citizen, every US citizen of whatever nationality, is also a resident for tax purpose in USA.Tax identification Number (TIN): TIN need not be reported if it has not been issued by the jurisdiction. However, if the said jurisdiction has issued a high integrity number with an equivalent level of identification (a "Functional equivalent"), the same may be reported. Examples of that type of number for individual include, a social security/insurance number, citizen/personal identification/services code/number and resident registration number)In case applicant is declaring US person status as 'No' but his/her Country of Birth is US, document evidencing Relinquishment of Citizenship should be provided or reasons for not having relinquishment certificate is to be provided.In case applicant is declaring US person status as 'Yes', provide PAN and 'father name' in addition to details required under section 9 of form | | |
| 9 | 8 | Tier-II activation | Asset Class A is not available under Tier-II. In case Subscriber has selected to activate Tier-II Account with Same Bank, Nominee and Investment details that of Tier-I whereas he/she has chosen allocation in Asset Class A for Tier-I account, the applicant would be required to submit the Annexure IV for TierII mentioning the asset allocations | | |
| 10 | 9 & 10 | Declaration / Signature by Applicant | In case the applicant is unable to affix signature, Left Thumb Impression in case of male and Right Thumb Impression in case of female should be affixed and in case there is no hands, toe impression of the applicant to be provided. The thumb / toe impression should be attested by two persons, one of whom should be the designated nodal officer attesting the same under his/her official seal and stamp. | | |

| | | | |
|-----------------------------|---------|----------|------|
| Applicable CRA charges: | Protean | Kfintech | CAMS |
| Account Opening charges | ₹ | ₹ | ₹ |
| Account Maintenance Charges | ₹ | ₹ | ₹ |
| Charge per transaction | ₹ | ₹ | ₹ |

| | | | | | | | | | | | | | | | | | |
|---|--|--|-------------------|---|--|----------------------------|-----|-------------|---------------|--|----------------------------------|-------------------------------------|-------------|--|--|-------|--|
| Annexures - Subscriber Registration Form for Private Sector applicants | | | | (Tick and fill applicable annexures below) | | | | | | | | | | | | | |
| <div><input type="checkbox"/> Annexure I - Print PRAN Card in Hindi</div> <div>(Fill the details in Devnagri script)</div> | | | | | | | | | | | | | | | | | |
| Applicant's First Name | | | | | | | | | | | | | | | | | |
| Middle Name | | | | | | | | | | | | | | | | | |
| Last Name | | | | | | | | | | | | | | | | | |
| Father/Mother's First Name | | | | | | | | | | | | | | | | | |
| Middle Name | | | | | | | | | | | | | | | | | |
| Last Name | | | | | | | | | | | | | | | | | |
| <div><input type="checkbox"/> Annexure II - If alphabets of name exceeded the space provided on page 1 of the application form</div> | | | | | | | | | | | | | | | | | |
| Applicant's First Name | | | | | | | | | | | | | | | | | |
| Middle Name | | | | | | | | | | | | | | | | | |
| Last Name | | | | | | | | | | | | | | | | | |
| Father's First Name | | | | | | | | | | | | | | | | | |
| Middle Name | | | | | | | | | | | | | | | | | |
| Last Name | | | | | | | | | | | | | | | | | |
| Mother's First Name | | | | | | | | | | | | | | | | | |
| Middle Name | | | | | | | | | | | | | | | | | |
| Last Name | | | | | | | | | | | | | | | | | |
| <div><input type="checkbox"/> Annexure III - Additional Nomination</div> <div><input type="checkbox"/> For Tier-I</div> <div><input type="checkbox"/> For Tier-II</div> <div><input type="checkbox"/> For both Tier-I & Tier-II</div> | | | | | | | | | | | | | | | | | |
| Percentage Share | | Nominee I | | <div>100</div> | | Nominee II | | <div></div> | | Nominee III | | <div></div> | | Total should be equal to 100% | | | |
| Nominee I | Nominee I - Name | | SEEMA YADAV | | | | | | | | | | | | | | |
| | Relationship | | <div>SPOUSE</div> | | | | Age | | <div>30</div> | | Date of Birth (In case of Minor) | | <div></div> | | | | |
| | Name of Guardian (if nominee is a minor) | | <div></div> | | | | | | | | | | | | | | |
| Nominee II | Nominee II - Name | | <div></div> | | | | | | | | | | | | | | |
| | Relationship | | <div></div> | | | | Age | | <div></div> | | Date of Birth (In case of Minor) | | <div></div> | | | | |
| | Name of Guardian (if nominee is a minor) | | <div></div> | | | | | | | | | | | | | | |
| Nominee III | Nominee III - Name | | <div></div> | | | | | | | | | | | | | | |
| | Relationship | | <div></div> | | | | Age | | <div></div> | | Date of Birth (In case of Minor) | | <div></div> | | | | |
| | Name of Guardian (if nominee is a minor) | | <div></div> | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | |
| Annexure IV - Activate Tier-II | | | | | | | | | | | | | | with Different Bank/Nomination/Investment Details - tick and fill as applicable | | | |
| PAN* | | <div></div> | | | | Copy of PAN to be attached | | | | | | | | | | | |
| <div><input type="checkbox"/> No change in Bank details</div> | | | | | | | | | | | | | | <div><input type="checkbox"/> Bank details for Tier-II are as under:</div> | | | |
| Account Type | | <div><input type="checkbox"/> Saving A/c</div> | | <div><input type="checkbox"/> Current A/c</div> | | | | | | | | | | | | | |
| Bank A/c Number | | <div></div> | | | | | | | | | | | | | | | |
| Bank Name | | <div></div> | | | | | | IFS Code | | <div></div> | | | | | | | |
| <div><input type="checkbox"/> No change in Nominee details</div> | | | | | | | | | | | | | | <div><input type="checkbox"/> Nominee details for Tier-II are as under:</div> | | | |
| Nominee Name | | <div></div> | | | | | | | | | | | | | | | |
| Relationship | | <div></div> | | | | Age | | <div></div> | | Date of Birth (In case of Minor) | | <div></div> | | | | | |
| Name of Guardian (if nominee is a minor) | | <div></div> | | | | | | | | | | | | | | | |
| In case you desire to nominate more than one person, fill Annexure III above | | | | | | | | | | | | | | | | | |
| <div><input type="checkbox"/> No change in Investment details</div> | | | | | | | | | | | | | | <div><input type="checkbox"/> Investment details for Tier-II are as under:</div> | | | |
| Pension Fund* * (Please Tick () one) | | | | | | | | | | Investment Choice (Please Tick () one) | | | | | | | |
| <div><input type="checkbox"/> Aditya Birla Sunlife Pension Mgmt Ltd</div> | | | | | | | | | | <div><input type="checkbox"/> Balanced Life Cycle Fund (BLC)</div> | | | | | | | |
| <div><input type="checkbox"/> DSP Pension Fund Managers Pvt Ltd</div> | | | | | | | | | | OR | | | | | | | |
| <div><input type="checkbox"/> ICICI Prudential Pension Funds Mgmt Co Ltd</div> | | | | | | | | | | <div><input type="checkbox"/> Active Choice mention the % share in each asset class</div> | | | | | | | |
| <div><input type="checkbox"/> LIC Pension Fund Ltd</div> | | | | | <div><input type="checkbox"/> Axis Pension Fund Mgmt Ltd</div> | | | | | E (Upto100%) | | C (Upto 100%) | | G (Upto 100%) | | Total | |
| <div><input type="checkbox"/> SBI Pension Funds Pvt Ltd</div> | | | | | <div><input type="checkbox"/> HDFC Pension Mgmt Co Ltd</div> | | | | | | | | | | | 100% | |
| <div><input type="checkbox"/> UTI Retirement Solutions Ltd</div> | | | | | | | | | | <div><input type="checkbox"/> Kotak Mahindra Pension Fund Ltd</div> | | | | | | | |
| | | | | | | | | | | <div><input type="checkbox"/> Max Life Pension Fund Mgmt Ltd</div> | | | | | | | |
| | | | | | | | | | | <div><input type="checkbox"/> Tata Pension Mgmt Pvt Ltd</div> | | | | | | | |
| | | | | | | | | | | <div><input type="checkbox"/> Any other (please mention)</div> | | | | | | | |
| | | | | | | | | | | OR | | | | | | | |
| | | | | | | | | | | <div><input type="checkbox"/> Auto Choice Select one life cycle fund below</div> | | | | | | | |
| Conservative | | | | <div><input type="checkbox"/> Moderate (LC50)</div> | | | | Aggressive | | | | <div><input type="checkbox"/></div> | | | | | |
| Name of the Applicant | | <div>SANTOSH YADAV</div> | | | | | | | | | | | | | | | |
| Place | | <div></div> | | | | | | | | | | | | | | | |
| Date | | <div>17/01/2025</div> | | | | | | | | | | | | | | | |
| <div><div>Santosh Yadav.</div><div>Signature / Thump Impression* of Applicant (refer instructions)</div></div> | | | | | | | | | | | | | | | | | |