

IRS Tax Challenge

# Where's My Refund? And Other Things I Might Be Missing

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A simple, mobile-friendly solution to quickly finding refunds, payments, and past returns. Includes a guided checklist of what credits taxpayers may qualify for.

# Status and Previous Tax Returns

Internal Revenue Service :: Individual Tax Returns

http://taxreturn.gov

Google

Internal Revenue Service

Tax Returns for Individuals

Settings

Jane Smith

▼ Status

2016 Return

Received March, 27 2017

You can expect to receive your refund within one month. Check your status here for updates.

▼ Previous Tax Returns

▼ 2015

Refund

\$XXX.XX

Total Income

\$XXX.XX

Tax and Credits

\$XXX.XX

Itemized Deductions (Schedule A)

\$XXX.XX

View Complete Return

Proof of Payment

► 2014

► Filing Tips

► Tax Forms

Guided Checklist

A guide to credits and deductions you may not be aware of

Start

Carrier

12:00 PM

Internal Revenue Service: Individual

http://taxreturn.gov

Google

Status

2016 Return

Received March, 27 2017

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Previous Tax Returns

Filing Tips

Tax Forms

Settings

Start Guided Checklist

## Notes

Upon signing in, a user sees the status of his or her tax return. The status could be received, refund sent, payment received, return not received, or a variety of other alerts.

Below, a user can see his or her previous tax returns, with the most important line items shown at the top. Here, a user can also see his complete returns and past proofs of payment.

In Settings, a user can find dependent and contact information.

# Filing Tips and Tax Forms

Internal Revenue Service :: Individual Tax Returns

http://taxreturn.gov

Internal Revenue Service Tax Returns for Individuals [Settings](#)

Jane Smith

► **Status**

► **Previous Returns**

▼ **Filing Tips**

Based on your past tax returns, you may qualify for:

- Earned Income Tax Credit
- Education Credit
- IRA Deduction

What exactly do I qualify for?

If you don't know what you qualify for, take our Guided Checklist. This is recommended if your personal or financial situation has changed this year. You may qualify for new credits.

[Start Checklist](#)

▼ **Tax Forms**

These tax are the tax forms you have filed in the past.

<i>Income</i>	<i>Payments and Refunds</i>
Income	Amounts Owed
Adjustments to Income	Payments
Taxes and Credits	Refund or Amounts Owed
Other Taxes	

[See All Tax Forms](#)

**Guided Checklist** A guide to credits and deductions you may not be aware of [Start](#)

Carrier 12:00 PM

Internal Revenue Service: Individual

http://taxreturn.gov Google

**Status**

**Previous Returns**

**Filing Tips**

Based on your past tax returns, you may qualify for:

- Earned Income Tax Credit
- Education Credit
- IRA Deduction

What might I qualify for?

[Start Checklist](#)

**Tax Forms**

**Settings**

[Start Guided Checklist](#)

## Notes

In the Filing Tips and Tax Forms sections, a user can see at a glance what they may qualify for based on their past returns. Tax forms can be complicated and oblique; users may not know what deductions they can use in their return. From this page, they can start a questionnaire of tax situations they may not have thought of. Especially if their financial or personal circumstances changed within the past year, it would be important to go through this checklist so they can file properly with all the appropriate credits and deductions. This checklist also lives at the bottom of the navigation.

In the Tax Forms section, a user can see the tax forms they have filed in the past, along with a link to a complete list of tax forms that explains what each form is for.

# Guided Checklist

Internal Revenue Service :: Individual Tax Returns

http://taxreturn.gov

Google

Internal Revenue Service

Tax Returns for Individuals

Settings

Jane Smith

The following sections will ask you questions about aspects of your financial situation this past year. Each section will give you information on deductions, credits, and payments you may have to make.

▶

Education

▶

Marital Status

▶

Childcare and Dependent Expenses

▶

Healthcare and Medical Expenses

▶

Retirement

▶

Investments

Looking for something specific?

Search

Back to My Profile

Carrier12:00 PM

Internal Revenue Service: Individual

http://taxreturn.gov/checklist

Google

Checklist

Education

Marital Status

Childcare and Dependent Expenses

Healthcare and Medical Expenses

Retirement

Investments

Settings

My Profile

## Notes

This checklist is another entire section that a user can go through and enter information about their financial situation. The checklist could be done in spurts, or revisited through out the year, so that users could consult the checklist to see how the decisions they make would change their tax return for the year.

Users can search tax terms outside of the checklist, and can also go back to their profile.