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Select a Tax Year

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Your 2015 Tax Return

[2015](#) > Home

2015 At a Glance

[Personal Info](#)

Adjusted Gross Income: \$54,090

Name (Shown On Tax):
Sara Beth Thompson

Tax Owed: \$0.00

Filing Status:
[Head of Household](#)

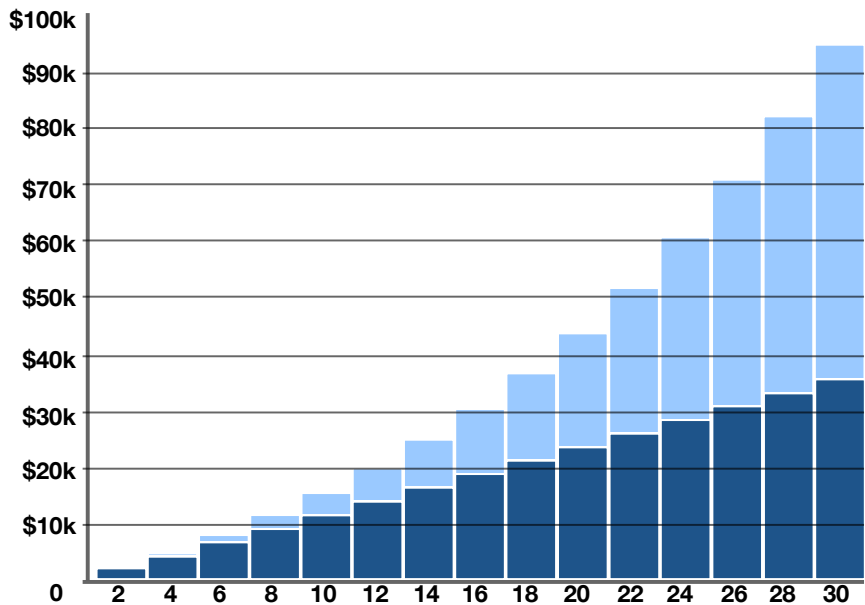
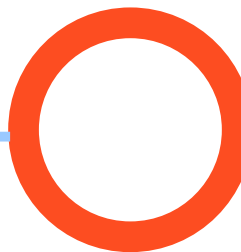
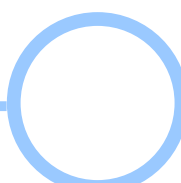
Refund: \$7,412

Status:

\$500 was deposited directly into
account xxxxxx2345 on May 5th, 2015[+ See full tax transcripts](#)

Planning Your Financial Future

- > Money Contributed to some types of [retirement accounts](#) is not taxed until after you retire
- > 7 in 10 working Americans say that they could save \$25 more per week that they are currently saving per month toward retirement. [2015 Retirement Confidence Survey](#)

[Click for more info](#)[File 2015 Taxes](#)[IRS Reviews](#)[Payment/Refund
Status](#)[Prepare For
2016 Taxes](#)[File 2016 Taxes](#)

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2015 Tax Details

2015 > Tax Details

Income

Wages, Salaries, Tips, etc.: \$60,000

Other Income: \$1500

Taxable Interest Income: Sch B: \$90

Tax-exempt Interest: \$0

Ordinary Dividend Income: Sch B: \$0

Business Income or Loss (Schedule C): \$0

Capital Gain or Loss: (Schedule D): \$0

Capital Gains or Losses (Form 4797): \$0

Total Ira Distributions: \$0

Total Pensions and Annuities: \$0

Taxable Pension and Annuities: \$0

Taxable Pension/annuity Amount: \$0

Rent/royalty/partnership/estate (Schedule E): \$0

Total Social Security Benefits: \$0

Taxable Social Security Benefits: \$0

Show less

Total Income

\$61,590

Refund

\$7,412

Amount Owed

\$0.00

How Tax Is Calculated

Adjustments

Itemized Deductions: \$7,500

Medical/dental

Medical and Dental Expenses: \$500

Adjusted Gross Income Percentage: 1%

Net Medical Deduction: \$500

Taxes Paid: \$0

Interest Paid: \$6000

Mortgage Interest (Individual): \$6000

Deductible Points: 0

Qualified Mortgage Insurance Premiums: \$1000

Deductible Investment Interest: \$0

Total Interest Deduction: \$7000

Charitable Contributions: \$0

Other Miscellaneous: \$0

Other Adjustments: \$0

Show more

Total Adjustments

\$7,500

Adjusted Gross Income

\$54,090

Credits

Tax Credits

Child & Dependent Care Credit: \$600

Child Tax Credit: \$1,000

Other Taxes

Show more

Total Credits

\$1,600

Payments

Tax Withheld: \$11,000

Federal Income Tax Withheld: \$11,000

Other Taxes: \$0

Show more

Total Payments

\$11,000

Profit or Loss From Business –Schedule C: \$0

Show more

Self-Employment Tax –Schedule SE: \$0

Show more

Earned Income Credit –Schedule EIC: \$0

Show more

Education Credits –Form 8863: \$0

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Form 8962

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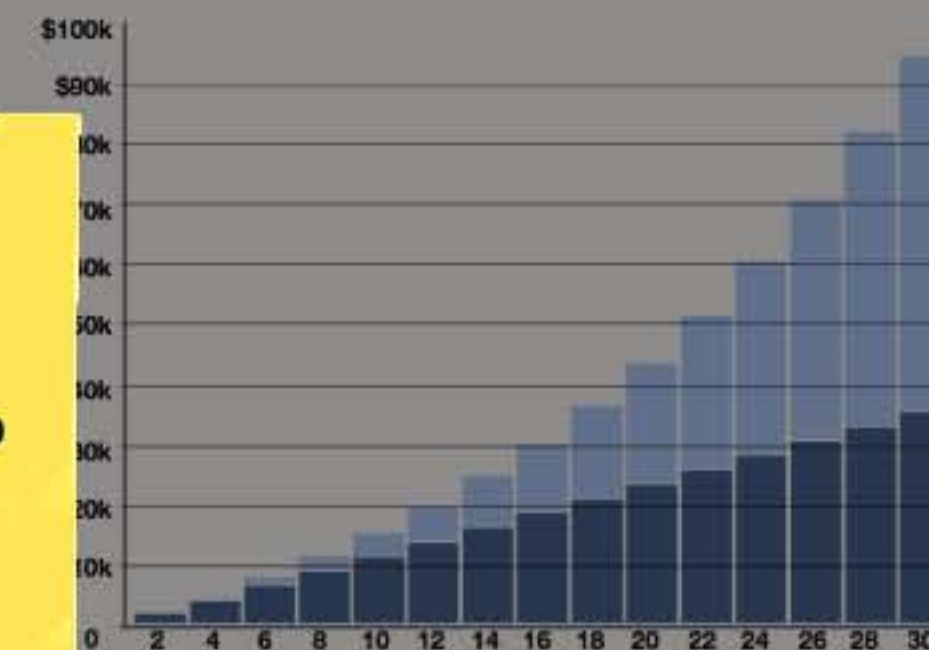
2015 At a Glance

[Personal Info](#)Name (Shown On Tax):
Sara Beth ThompsonFiling Status:
[Head of Household](#)Adjusted Gross Income:
\$54,090
Tax Owed:
\$0.00\$500 was deposited
account xxxxxx2345 on M

As the user hovers
over each timeline
item, the following
tooltips will appear to
give relevant
information

Planning Your Financial Future

- > Money Contributed to some types of [retirement accounts](#) is not taxed until after you retire
- > 7 in 10 working Americans say that they could save \$25 more per week that they are currently saving per month toward retirement. [2015 Retirement Confidence Survey](#)

[Click for more info](#)[File 2015 Taxes](#)

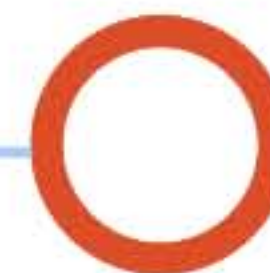
Taxes filed on:
3/25/2016
Taxes Receipt
number:
123345570

[IRS Reviews](#)

IRS finished review
on: 5/23/2016
Decision: You are
eligible for a
refund of \$7,412

[Payment/Refund
Status](#)

Tax Owed: \$0
Refund: \$7,412
was directly
deposited into
account
xxxxxxx-4356 on
5/23/2016

[Prepare For
2016 Taxes](#)

[Check Tax deadlines](#)
[Find 2017 Tax Forms](#)
[Find a Tax preparer](#)
[Estimate Next Year's
Taxes](#)

[File 2016 Taxes](#)

The 2016
deadline is XX/XX
Avoid tax
penalties by filing
early

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Planning for Financial Milestones

[2015](#) > Financial Planning

Your upcoming financial plans could impact your tax situation. Which of the following are you looking forward to?

Buying a Home



Owning a Business



Saving for Retirement



Drawing Retirement Benefits



Education Spending



Living Internationally



Expanding Your Family



Military Service



Making Charitable Donations

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2015 Household Info

[2015](#) > Household Info

Name(s) Shown on Return

Self: Sarah Beth Thompson**Spouse: NA****Tax Payer SSN: 000-00-1010****Spouse SSN: NA****Address: 1010 N Glebe Rd, Arlington, VA 22201****Filing Status: Head of Household**

Number of Exemptions: 3

Dependent 1 Name: Alex B. Thompson**Dependent 1 SSN: 000-00-2010****Dependent 2 Name: James M. Thompson****Dependent 2 SSN: 000-00-2030**

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Prepare for 2016 Taxes

[2015](#) > Tax Tips

Tax planning is a year-round process, not just something that happens once a year. Take advantage of this annual check-in to see what you can be doing throughout the year to maximize your tax readiness and improve your financial health.

[Calculate Withholding Amount](#)[Keep Track of Self-Reported Income](#)[Estimate Quarterly Tax Payments](#)[Find a Tax Preparer](#)[Top 10 Tips for Filing Taxes](#)[Important Deadlines](#)[Tax Considerations for Financial Planning](#)[+See More Tips](#)

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Select a Tax Year

2015**2014****2013****2012****2011****Archive**

How Taxes are Calculated

[2015](#) > How Taxes are Calculated**Total Income****\$61,590**

From your wages, tips, and other sources of income

-

Adjustments**\$0**

Including all adjustments to income

-

Deductions**\$7,500**

Including all deductions

=

AGI**\$54,090**

Adjusted Gross Income

AGI**\$54,090**

Adjusted Gross Income

-

Exemptions**\$19,500**

Depending on the number of people in the household

=

Taxable Income**\$34,590**

Based on your AGI minus exemptions

Tax Paid**\$11,000**

Federal tax withheld and other payments

-

Tax Owed**\$5,188**

Based on your taxable income bracket and filing status

+

Credits**\$1,600**

Including tax credits and other taxes

=

Balance**+\$7,412**

(+) Refund | (-) Tax Owed

Note: The information contained within this infographic is simply used for demonstration purposes. The goal of this page is to show taxpayers how their taxes are calculated in a graphical, understandable format. Our team would work with appropriate tax authorities to develop this guide and to verify the accuracy of the content.