



# Taylor Loomis

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## PROFESSIONAL SUMMARY

High-achieving professional offering 5+ years of financial industry experience looking to transition into technical product management. Well-versed in market trends, software engineering and SaaS business structures. Concise and decisive communicator with organizational, multitasking and project management talents.

## SKILLS

- Business Development
- Financial Management
- Market Analysis
- Agile
- Project Management
- Team Leadership
- Technical Analysis
- Software Development
- R
- JavaScript
- SQL
- MERN Stack

## WORK HISTORY

### SENIOR ASSOCIATE, INVESTMENT BANKING

07/2015 to CURRENT

#### Arrowroot Advisors, LLC | Los Angeles, CA

- Worked on 35+ debt and equity financing transactions primarily in the SaaS and technology industries
- Deal Sourcing: conducting industry research and participating in management interviews to assess incoming deals
- Company Evaluation: performing due diligence, analyzing financial statements, and determine capital raising needs
- Client Management & Communication: collaborating with management teams to determine compelling ways to present business highlights to investors; drafting pitch books, engagement agreements, management presentations, deal teasers, and confidential information memorandum.

### PROJECT MANAGER & SOFTWARE ENGINEERING INTERN

06/2020 to 12/2020

#### DataSlate | Los Angeles, CA

- Worked on software development team to design and develop robust solutions to meet client requirements for functionality, scalability and performance.
- Installed and configured software applications and tested solutions for functionality.
- Managed all communications between clients, stakeholders and in-house software development team.

## EDUCATION

**Bachelor of Arts** | Economics, International Studies, French

05/2015

#### Pepperdine University, Malibu, CA

- Graduated magna cum laude

## CERTIFICATIONS

### UCLA Extension

#### Los Angeles, CA

- Full Stack Web Development Coding Program

## VOLUNTEERING

- Junior League of Los Angeles
- Alpha Phi Sorority

## RELEVANT READING

- Sprint, *Jake Knapp*
- Inspired, *Marty Cagan*
- Cracking the PM Interview, *Gayle Laakmann McDowell*
- Cracking the Coding Interview, *Gayle Laakmann McDowell*