# Text Vectorization & Feature Engineering

# Warm Up

How many ways can you think of to convert text data into numbers that can be computed upon?

# Agenda

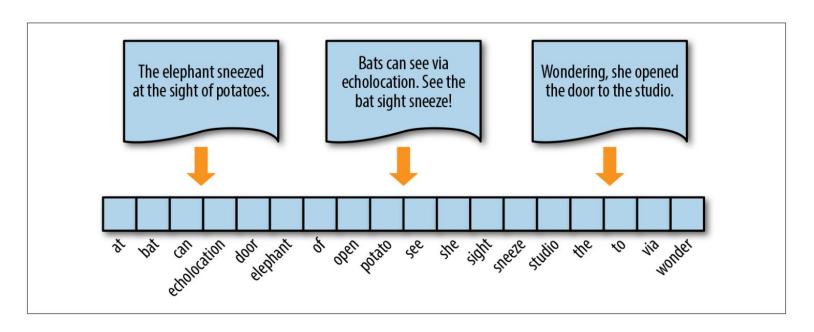
- Feature Engineering for Text Data
- Bag of Words Vectorization
- Vectorization Methods
- Count Vectorization
- One Hot Vectorization
- ◆ TF-IDF Vectorization
- Distributed Representation Vectorization
- Important Considerations for Vectorization

# Feature Engineering For Text Data

- Machine learning algorithms operate on a numeric feature space, expecting input as a two-dimensional array where rows are instances and columns are features.
- In order to perform machine learning on text, we need to transform our documents into numeric vector representations.
- This process is called feature extraction and engineering or, more simply, vectorization.

# Bag of Words (BOW) Vectorization

 Bag of Words vectorization represents each document in the corpus as a vector whose length is equal to the vocabulary of the corpus.

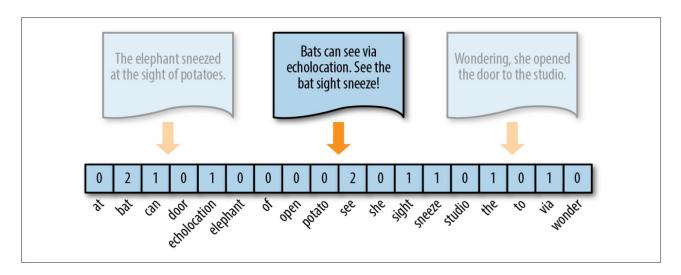


#### Vectorization Methods

- What should each element in the document vector be?
- ◆ There are a few different approaches, each of which extends or modifies the base bag of words model to describe semantic space.
- Count/Frequency Vectorization
- One Hot Vectorization
- TF-IDF Vectorization
- Distributed Representation Vectorization

# Count Vectorization

- The simplest vector encoding method is to simply fill in the vector with the frequency of each word as it appears in the document.
- ◆ Can either be a straight integer encoding or a normalized encoding where each word is weighted by the total number of words in the document.

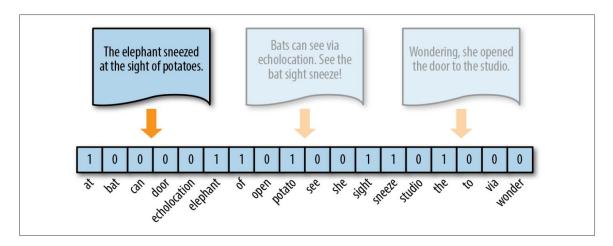


# Count Vectorization

- We can use Scikit-Learn's CountVectorizer to perform count vectorization on a list of tokenized, normalized, and cleaned documents.
- ◆ After instantiating the CountVectorizer, we call the fit\_transform method, pass it our list of documents, and save the results in a data frame.

# One Hot Vectorization

- Count vectorization tokens that occur very frequently are considered much more significant than less frequent tokens, which may not be desirable.
- ◆ A solution to this problem is one hot encoding, which simply assigns a 1 if the token exists in the document and a 0 otherwise.

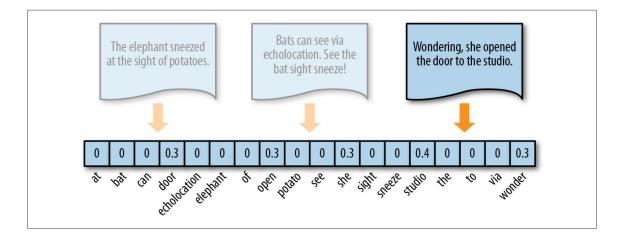


# One Hot Vectorization

- We can use the same CountVectorizer from Scikit-Learn to perform one hot vectorization - we just need to set its binary parameter equal to True.
- We can then proceed just like we did before, calling the fit\_transform, passing it the list of cleaned documents, and loading the results into a data frame.

# TF-IDF Vectorization

- ◆ The bag of words representations covered so far describe a document in isolation, not taking into account the context of the corpus.
- ◆ Term Frequency-Inverse Document Frequency (TF-IDF) vectorization considers the relative frequency or rareness of tokens in the document against their frequency in other documents.

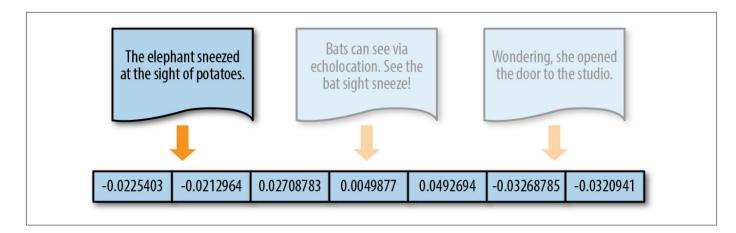


## TF-IDF Vectorization

- ◆ To perform TF-IDF vectorization in Python, we need to import Scikit-Learn's TfidfVectorizer and use it in place of the CountVectorizer.
- ◆ We can then call the fit\_transform method, pass it our list of documents, and load the results into a data frame just like we did with the other methods.

# Distributed Representations

- When document similarity is important, we must encode our text data along a continuous scale with a distributed representation.
- In the resulting vector, each document is represented in a feature space with word similarities embedded based on how the representation was trained and not directly tied to the document itself.



# Word2Vec & Doc2Vec

- Word2Vec is a word embedding model that trains word representations based on either a continuous bag-of-words (CBOW) or skip-gram model, such that words are embedded in space along with similar words based on their context.
- ◆ Doc2Vec is an extension of Word2Vec that learns fixed-length feature representations from variable length documents, attempts to inherit the semantic properties of words, and takes into consideration the ordering of words within a narrow context.
- The Gensim library has implementations of both of these, and we will use Doc2Vec to vectorize our text.

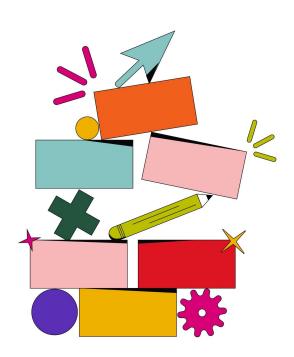
## Doc2Vec Vectorization

- To perform this type of vectorization, we need to import Gensim's Doc2Vec and TaggedDocument functions.
- ◆ First, we need to convert our list of documents into a list of TaggedDocument objects.
- ◆ Then, we can call the Doc2Vec function, pass it the converted documents, and load the results into a data frame as follows.

# Considerations For Vectorization

- Which stop words to include and which to filter out.
- Whether we should we vectorize based on individual terms or n-grams.
  - Vectorizing based on individual terms leaves out potentially important word combinations and phrases, but vectorizing based on n-grams makes the data very sparse and potentially more difficult to model (especially with a limited amount of data).
- Whether we should remove infrequent words and if so, what the threshold should be.
- What vectorization approach aligns best with our data and our goals.

# Questions?



# Summary

Brief review, should call back to the objective and make the direct connection for how the objective has now been achieved.

- Feature engineering for text data.
- An overview of the different text vectorization methods.
- How to perform each vectorization method in Python.
- Some important considerations for vectorizing text data.

# Assignment

1. <u>See Jupyter Notebook.</u>

# Thank You



# Text Vectorization and Feature Engineering

# Warm Up

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# High Level Agenda

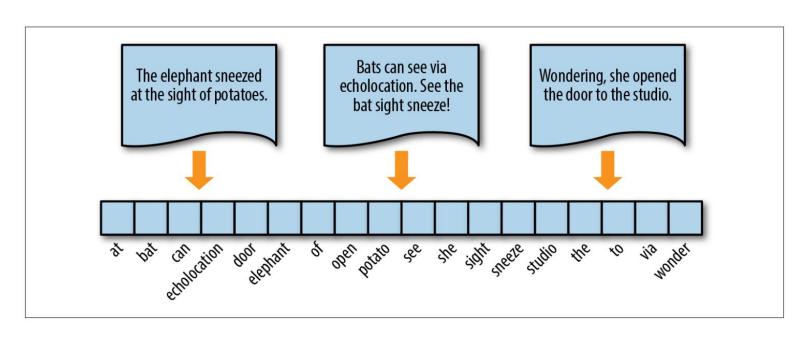
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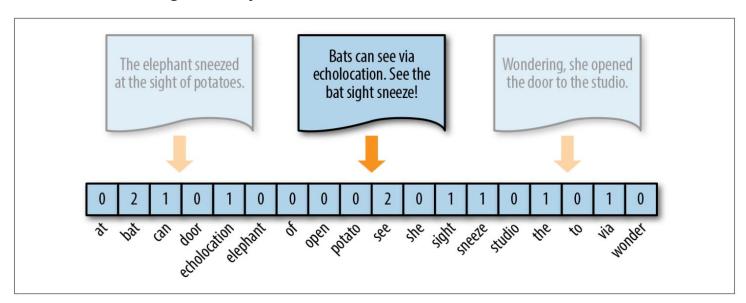


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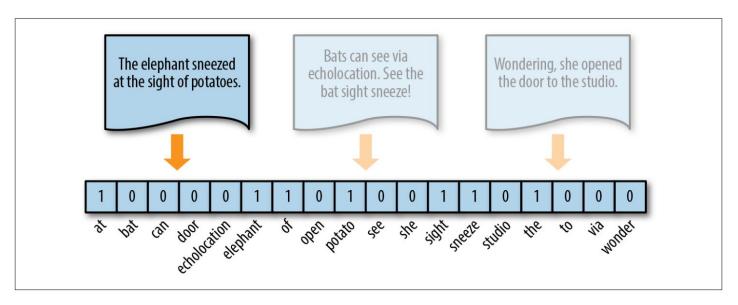


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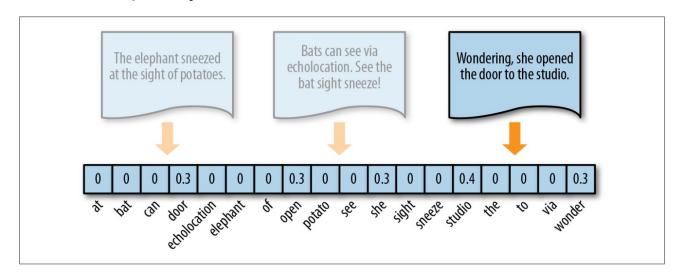


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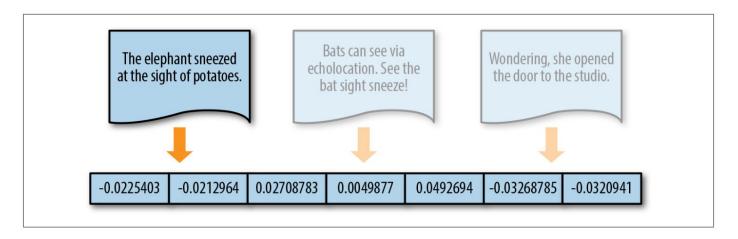


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# Questions?

# Recap

#### In this session, we covered:

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# Assignment

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