Terra Training Session May 30th, 2023

Welcome to a Terra Training Session hosted by Theiagen Genomics & the Massachusetts Department of Public Health

We appreciate your punctuality! Please give others a few minutes to arrive (and adjust their audio equipment). We will get started at **2:33 PM Eastern Time**. Thanks!





Tuesday May 30th, 2023 Curtis Kapsak, MS & Frank Ambrosio, MS | Theiagen Genomics

Course Introduction

Training Workshop Overview

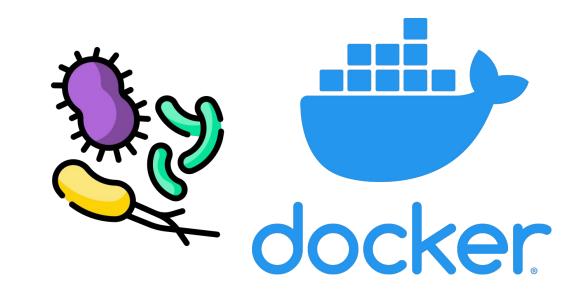
Training Information, Communication, and Support

- <u>Training Notion Page</u> created to host training resources and information
- Support Contacts:
 - support@terrapublichealth.zendesk.com



Main Course Objective

Learn about the concepts of Docker & containerization and their applications in public health bioinformatics



Training Workshop Overview

This workshop is an Intermediate/Advanced course

Great resources for more information regarding containers and

pathogen genomics

- StaPH-B Docker User Guide

For more technical content, get connected with various pathogen genomics communities such as PHA4GE, StaPH-B, & micro-binfie

- <u>Ten Recommendations for supporting open pathogen genomic</u> <u>analysis in public health</u>
 - Highlights containers and workflow management systems in context of public health
- A Primer on Infectious Disease Bacterial Genomics
 - Introduction to analyzing pathogen genomics data

Course Structure

4-Week Virtual Training Workshop

- All training sessions will begin at 2:30pm Eastern Time
 - Live Lectures (90m) on Mondays
 - Office Hours (60m) on Wednesdays
 - Exceptions:
 - No sessions the week of APHL Annual conf. (May 22-25)
 - Week 2 lecture will occur Tue May 30th 2:30-4pm EST due to Memorial Day
- Live lectures will include hands-on exercises
 - To participate, please ensure that you have registered for a GitHub account



Course Content

Week One - Intro to Docker and Containerization

- Lecture Content: Introduction to Docker containers
- Hands-on Exercises: Utilize a docker container to download a Klebsiella pneumoniae genome and to run Kleborate

Week Two - Container Repositories and Writing Dockerfiles

- Lecture Content: Intro to various repositories for Docker containers e.g. StaPH-B docker-builds & biocontainers
- Hands-On Exercise: Build docker images using pre-existing dockerfiles

Course Content

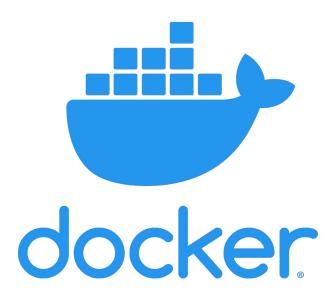
Week Three - Developing custom Docker Images

- Lecture Content: Intro to development and testing practices for writing dockerfiles
- Hands-on Exercise: TBD

Week Four - StaPH-B docker-builds project

- Lecture Content: Review of the StaPH-B docker-builds project and code repository
- Hands-On Exercise: Develop a dockerfile and create a pull request

Week 2 Container Repositories and Writing Dockerfiles



Container Repositories and Writing Dockerfiles

Lecture Content: Intro to various repositories for public health related Docker images and writing Dockerfiles

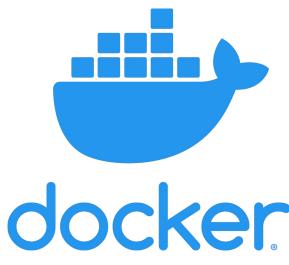
Hands-on Exercises:

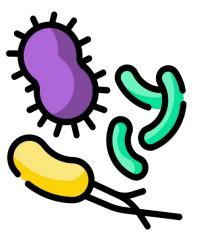
- Exercise 1: Use NCBI datasets to download a genome FASTA file
 - Klebsiella pneumoniae
- Exercise 2: Run kleborate on FASTA file for subtyping, serotyping, virulence and AMR prediction

Container Repositories and Writing Dockerfiles

Goals by End of Week Two

- Learn about publicly available container registries & resources
- Understand the Dockerfile and how it is used for building docker images
- Learn best-practices for writing dockerfiles
- Learn how to build a docker image on the command line using pre-defined dockerfiles





Outline

- Container registries & resources
- Getting started with Dockerfiles
 - Best practices for writing Dockerfiles
- Building docker images with docker build
- Hands-on exercises with docker build

Week 1 Review

- Dockerfile is used to create the docker image
- Docker image is used to create the docker container
- Container is the runnable instance of an image

Dockerfile

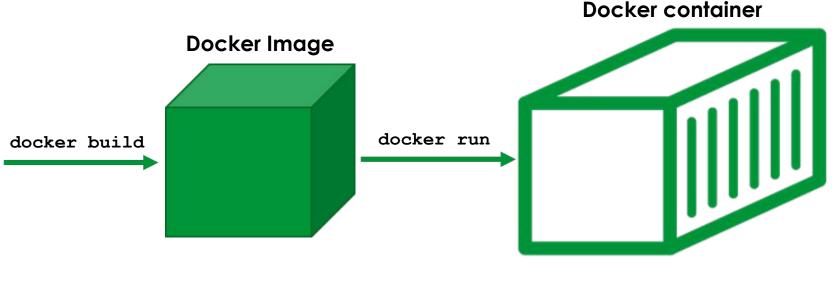
```
# metadata
LABEL base.image="ubuntu:xenial"
LABEL version="1"
LABEL version="3"
LABEL software="SPAdes"
LABEL software.version="3.13.0"
LABEL description="de novo DBG genome assembler"
LABEL website="http://cab.spbu.ru/files/release3.13.0/manual.html"

# Maintainer
MAINTAINER Curtis Kapsak <curtis.kapsak@state.co.us>

RUN apt-get update && apt-get install -y python \
wget

RUN wget http://cab.spbu.ru/files/release3.13.0/SPAdes-3.13.0-Linux.tar.gz && \
tar -xzf SPAdes-3.13.0-Linux.tar.gz && \
mkdir /data

ENV PATH="${PATH}:/SPAdes-3.13.0-Linux/bin"
WORKDIR /data
```



Review - Container registries

Docker Images can be built locally **or** pre-built images can be downloaded from public repositories like:

- Docker hub https://hub.docker.com/
- Quay.io https://quay.io/
- GitHub container registry (GHCR) https://ghcr.io
- Cloud provider container registries
 - GCP Artifact Registry
 - Amazon Elastic Container Registry
 - Microsoft Azure Container Registry
- Private registries are an (paid) option



Review - How to share/obtain containers: container registries

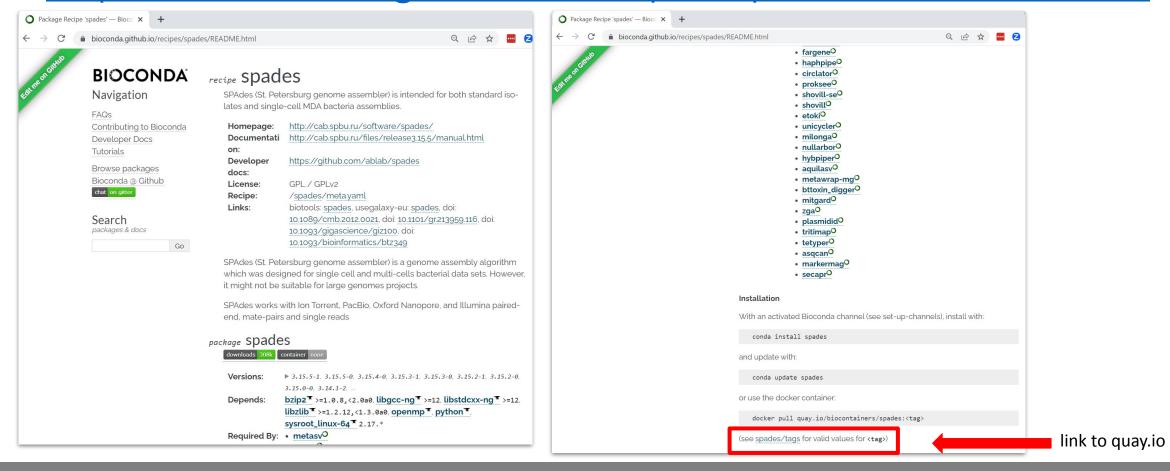
- Docker Hub https://hub.docker.com/
 - https://hub.docker.com/u/staphb
 - Millions of public docker images
- Quay.io
 - https://quay.io/organization/staphb
 - (StaPH-B mirrors docker images between dockerhub and quay)





Review - How to share/obtain containers: container registries

- All bioconda packages are available as docker images on quay.io
 - https://bioconda.github.io/recipes/spades/README.html



- Not all docker images were created equally
 - Some (like biocontainers) are made by robots!
- Not all docker images work "out-of-the-box"
 - Limited-to-no testing performed with docker image

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- "I want to know EXACTLY how X software was installed"
 - "Were versions pinned?"

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- "I cannot find a docker image for the software I want to use"
- "I want to know EXACTLY how X software was installed"
 - "Were versions pinned?"
- "I want to include multiple tools in a single docker image"
 - minimap2 + samtools commands piped together:

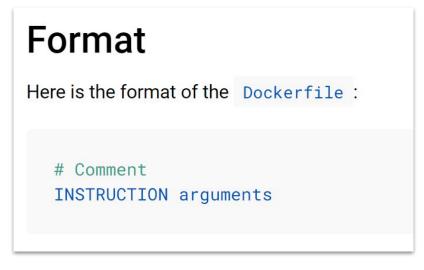
minimap2 -x map-ont -a ref.fasta reads.fastq.gz | samtools sort -o out.bam

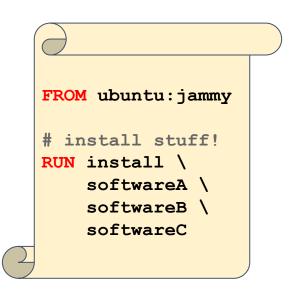
Getting started with Dockerfiles



Review - The Dockerfile

- In order to build a docker image, you need at a minimum one file: the Dockerfile
- Dockerfile = set of instructions used to build a docker image
- Similar to an installation script or a .yml file used for making/sharing conda environments





https://docs.docker.com/engine/reference/builder/

The Dockerfile

- Dockerfile instructions (FROM, RUN, COPY, ENV, etc.) will add a "layer" to the docker image
- Images are multi-layered and different images may share layers like the base image
 - O FROM ubuntu:focal

Spades Dockerfile

 https://github.com/StaPH-B/docker-builds/blo b/master/spades/3.15.5/Dockerfile

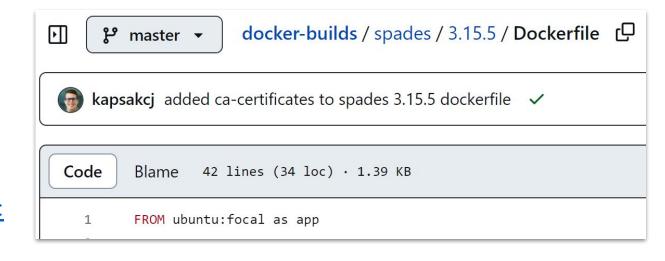
Dockerfile Cheat Sheet

 https://kapeli.com/cheat_sheets/Dockerfile.d ocset/Contents/Resources/Documents/index

```
FROM ubuntu: focal as app
# to make it easier to upgrade for new versions; ARG variables only persist during docker image build time
ARG SPADES VER="3.15.5"
LABEL base.image="ubuntu:focal"
LABEL dockerfile.version="2"
LABEL software="SPAdes"
LABEL software.version="${SPADES VER}"
LABEL description="de novo DBG genome assembler"
LABEL website="https://github.com/ablab/spades"
LABEL license="https://github.com/ablab/spades/blob/v3.15.3/assembler/LICENSE"
LABEL maintainer="Curtis Kapsak"
LABEL maintainer.email="kapsakcj@gmail.com"
# install dependencies; cleanup apt garbage
# python v3.8.10 is installed here; point 'python' to python3
RUN apt-get update && apt-get install --no-install-recommends -y python3 \
 python3-distutils \
 wget \
 pigz \
 ca-certificates && \
 apt-get autoclean && rm -rf /var/lib/apt/lists/* && \
 update-alternatives --install /usr/bin/python python /usr/bin/python3 10
# install SPAdes binary; make /data
RUN wget http://cab.spbu.ru/files/release${SPADES VER}/SPAdes-${SPADES VER}-Linux.tar.gz && \
  tar -xzf SPAdes-${SPADES VER}-Linux.tar.gz && \
  rm -r SPAdes-${SPADES VER}-Linux.tar.gz && \
  mkdir /data
# set PATH and locale settings for singularity
ENV LC_ALL=C.UTF-8 \
    PATH="${PATH}:/SPAdes-${SPADES_VER}-Linux/bin"
WORKDIR /data
# test layer
FROM app as test
# print version and run the supplied test flag
RUN spades.py --version && spades.py --test && spades.py --help
```

- Initializes a new build stage
- Required A valid Dockerfile must start with a FROM instruction
 - The only instruction that can precede
 FROM is an ARG variable (more on this later)
- FROM defines the base image
 - Recommendation choose a base image and stick with it
- Official docs:
 https://docs.docker.com/engine/referenc
 e/builder/#from

```
FROM
  FROM [--platform=<platform>] <image> [AS <name>]
Or
  FROM [--platform=<platform>] <image>[:<tag>] [AS <name>]
Or
  FROM [--platform=<platform>] <image>[@<digest>] [AS <name>]
```



My favorite base images

Ubuntu - hub.docker.com/ /ubuntu

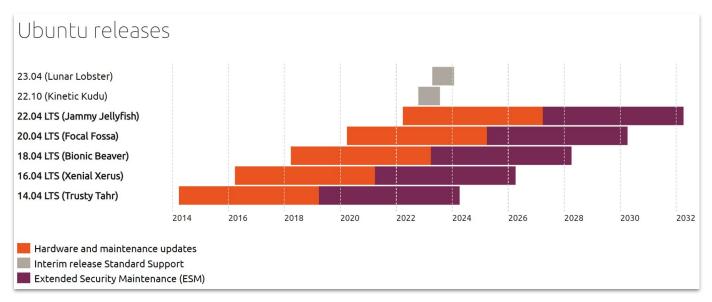
- Familiar linux OS has many basic linux
 commands installed (1s, cd, cp, mv, ps, etc.)
- Relatively easy to install dependencies via apt-get
 - packages.ubuntu.com for looking up what is available via apt-get
- Can use pip for python packages &
 cpan/cpanm for perl packages

```
FROM ubuntu: focal as app
# to make it easier to upgrade for new versions; ARG variables only persist during docker image build time
ARG SPADES VER="3.15.5"
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LABEL software.version="${SPADES VER}"
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LABEL website="https://github.com/ablab/spades"
LABEL license="https://github.com/ablab/spades/blob/v3.15.3/assembler/LICENSE"
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# install dependencies; cleanup apt garbage
# python v3.8.10 is installed here; point 'python' to python3
RUN apt-get update && apt-get install --no-install-recommends -y python3 \
 python3-distutils \
 wget \
 pigz \
 ca-certificates && \
 apt-get autoclean && rm -rf /var/lib/apt/lists/* && \
 update-alternatives --install /usr/bin/python python /usr/bin/python3 10
# install SPAdes binary; make /data
RUN wget http://cab.spbu.ru/files/release${SPADES VER}/SPAdes-${SPADES VER}-Linux.tar.gz && \
  tar -xzf SPAdes-${SPADES VER}-Linux.tar.gz && \
  rm -r SPAdes-${SPADES VER}-Linux.tar.gz && \
  mkdir /data
# set PATH and locale settings for singularity
ENV LC_ALL=C.UTF-8 \
    PATH="${PATH}:/SPAdes-${SPADES_VER}-Linux/bin"
WORKDIR /data
# test layer
FROM app as test
# print version and run the supplied test flag
RUN spades.py --version && spades.py --test && spades.py --help
```

My favorite base images

Ubuntu - hub.docker.com/ /ubuntu

- Recommendation
 - Ubuntu 20.04 LTS (focal)
 - FROM ubuntu:focal
 - Ubuntu 22.04 LTS (jammy)
 - FROM ubuntu:jammy
 - Or the next LTS (Long Term Support)
 release
- Older Ubuntu releases are nearing the end of support, use something new that will be supported long term!



https://ubuntu.com/about/release-cycle#ubuntu

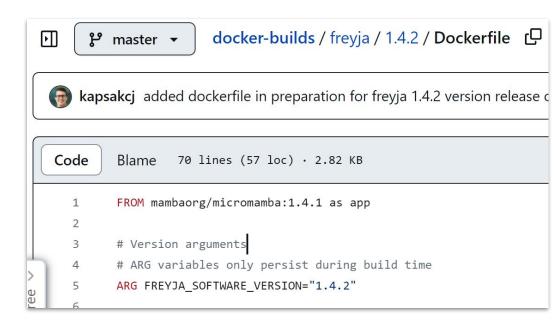
My favorite base images:

micromamba -

hub.docker.com/r/mambaorg/micromamba

- Familiar linux OS (Debian)
- micromamba is preinstalled
 - micromamba is even more lightweight
 than conda or miniconda
- I use for complicated installations where I rely upon the conda package in bioconda

 — not best practice!
- Also use for scenarios where I want to use a conda recipe file (.yml) for installation



later in Freyja dockerfile 🔱

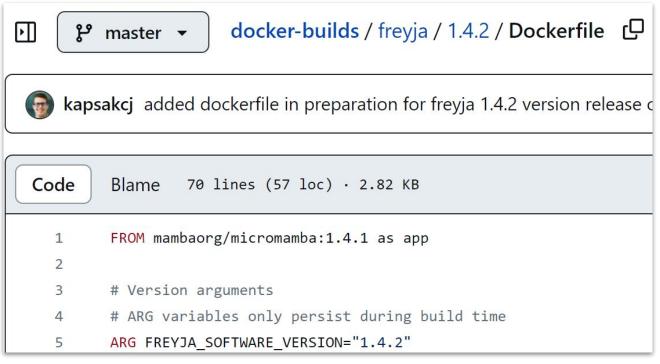
```
# Create Freyja conda environment called freyja-env from bioconda recipe

# clean up conda garbage

RUN micromamba create -n freyja-env -c conda-forge -c bioconda -c defaults freyja=${FREYJA_SOFTWARE_VERSION} && value of the conda of the c
```

Dockerfile - ARG

- Sets environmental variables that are
 ONLY available during docker image build
 time
- Once image is built, all ARG variables are unset/removed
- Useful for specifying versions of tools to install; can make it easy to upgrade versions by only changing one line of code



beginning of Freyja dockerfile 👃

```
# Create Freyja conda environment called freyja-env from bioconda recipe
# clean up conda garbage

RUN micromamba create -n freyja-env -c conda-forge -c bioconda -c defaults freyja=${FREYJA_SOFTWARE_VERSION} && \

micromamba clean -a -y
```

later in Freyja dockerfile 🔱

Dockerfile - ENV

- Sets permanent environmental variables that are available during image build and afterwards for all users
- Useful for setting the \$PATH variable
- Format:



SPAdes dockerfile example:

```
# set PATH and locale settings for singularity

ENV LC_ALL=C.UTF-8 \
PATH="${PATH}:/SPAdes-${SPADES_VER}-Linux/bin"
```

- Can set multiple variables in one ENV layer using line breaks with a backslash \
- Useful for tools that do not automatically get added to your \$PATH variable

- Executes a command in a new layer
- Each <u>Run</u> layer builds upon the previous <u>From</u> and <u>Run</u> layers
- Changes made in RUN commands are saved in the final docker image
- Assume /bin/sh shell for running commands
- Docker official docs: https://docs.docker.com/engine/reference/builder/#run

RUN

RUN has 2 forms:

- RUN <command> (shell form, the command is run in a shell, which by default is /bin/sh -c on Linux or cmd /S /C on Windows)
- RUN ["executable", "param1", "param2"] (exec form)

The RUN instruction will execute any commands in a new layer on top of the current image and commit the results. The resulting committed image will be used for the next step in the Dockerfile.

- Look at a Dockerfile in-depth: SPAdes
- Tricks-of-the-trade:
 - apt-get update && apt-get install in a single
 RUN statement, done early in dockerfile

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 - so that multiple commands are run sequentially and are dependent on each command running successfully

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 RUN statement, done early in dockerfile
 - Use syntax appropriate for your build stage (shell in ubuntu). Imagine you are using the command line
 - \ (backslashes) are for line breaks (readability)
 - && bash operator is used to create long one-liners so that multiple commands are run sequentially and are dependent on each command running successfully
 - Assume /bin/sh shell for running commands, but there is a way to set `/bin/bash` as normal shell.
 Not necessary unless using bash-specific cmalline tricks

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FROM ubuntu: focal as app
     # to make it easier to upgrade for new versions; ARG variables only persist during docker image build time
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      ca-certificates && \
      apt-get autoclean && rm -rf /var/lib/apt/lists/* && \
      update-alternatives --install /usr/bin/python python /usr/bin/python3 10
25
     # install SPAdes binary; make /data
     RUN wget http://cab.spbu.ru/files/release${SPADES VER}/SPAdes-${SPADES VER}-Linux.tar.gz && \
       tar -xzf SPAdes-${SPADES VER}-Linux.tar.gz && \
       rm -r SPAdes-${SPADES_VER}-Linux.tar.gz && \
       mkdir /data
     # set PATH and locale settings for singularity
    ENV LC_ALL=C.UTF-8 \
         PATH="${PATH}:/SPAdes-${SPADES_VER}-Linux/bin"
    WORKDIR /data
     # test layer
     FROM app as test
    # print version and run the supplied test flag
    RUN spades.py --version && spades.py --test && spades.py --help
```

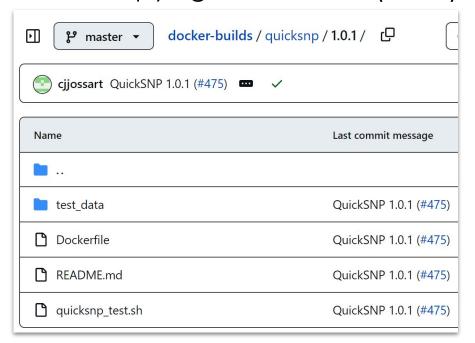
Dockerfile - WORKDIR

- Sets the working directory for any RUN, CMD,
 ENTRYPOINT, COPY and ADD instructions that follow it in the Dockerfile.
- WORKDIR will also persist after the image is build
- Can use multiple workdir's in one dockerfile,
 but only last workdir will be saved in final image
- All StaPH-B/docker-builds images have the final
 WORKDIR set to /data
 - used for passing data in and out of containers
 - does not overlap with existing directories in container filesystem

```
FROM ubuntu: focal as app
# to make it easier to upgrade for new versions; ARG variables only persist during docker image build time
ARG SPADES VER="3.15.5"
LABEL base.image="ubuntu:focal"
LABEL dockerfile.version="2"
LABEL software="SPAdes"
LABEL software.version="${SPADES VER}"
LABEL description="de novo DBG genome assembler"
LABEL website="https://github.com/ablab/spades"
LABEL license="https://github.com/ablab/spades/blob/v3.15.3/assembler/LICENSE"
LABEL maintainer="Curtis Kapsak"
LABEL maintainer.email="kapsakcj@gmail.com"
# install dependencies; cleanup apt garbage
# python v3.8.10 is installed here; point 'python' to python3
RUN apt-get update && apt-get install --no-install-recommends -y python3 \
 python3-distutils \
 wget \
 pigz \
 ca-certificates && \
 apt-get autoclean && rm -rf /var/lib/apt/lists/* && \
 update-alternatives --install /usr/bin/python python /usr/bin/python3 10
# install SPAdes binary; make /data
RUN wget http://cab.spbu.ru/files/release${SPADES_VER}/SPAdes-${SPADES_VER}-Linux.tar.gz && \
  tar -xzf SPAdes-${SPADES_VER}-Linux.tar.gz && \
  rm -r SPAdes-${SPADES VER}-Linux.tar.gz && \
  mkdir /data
# set PATH and locale settings for singularity
ENV LC ALL=C.UTF-8 \
    PATH="${PATH}:/SPAdes-${SPADES VER}-Linux/bin"
WORKDIR /data
# test layer
FROM app as test
# print version and run the supplied test flag
RUN spades.py --version && spades.py --test && spades.py --help
```

Dockerfile - COPY

- Copies files into the image
- Files must be either:
 - located in same directory as Dockerfile (AKA the "build context")
 - From another stage of the build process
- Useful for copying in test data, (small) databases, additional code:

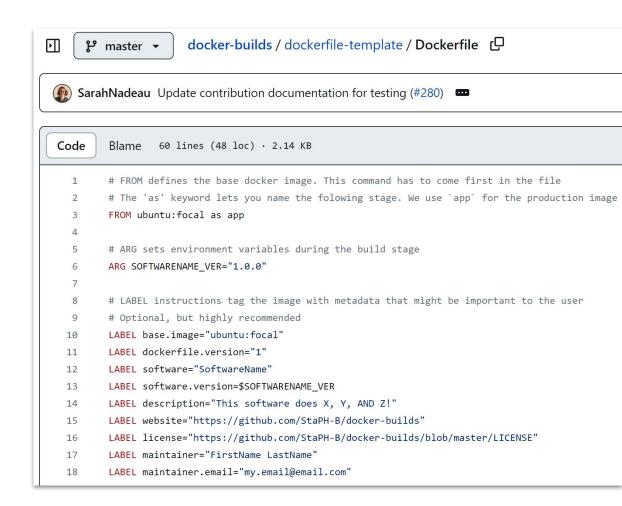


```
M
                       docker-builds / quicksnp / 1.0.1 / Dockerfile
      پ master ▼
                   38 lines (28 loc) · 1.03 KB
          Blame
Code
  31
  32
          FROM app as test
  33
          COPY quicksnp test.sh .
  34
  35
          COPY test data ./test data
  36
  37
          RUN bash quicksnp test.sh
  38
```

Dockerfile - LABEL

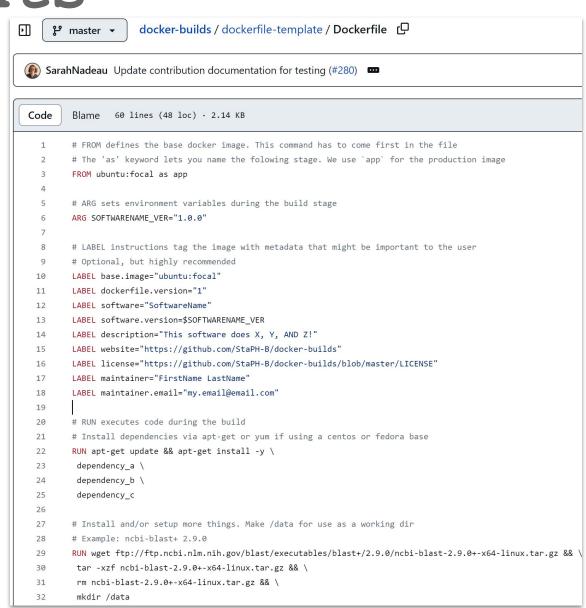
- optional but highly recommended!
- allows addition of metadata to your docker image
- generally located near top of dockerfile, after
 FROM
- StaPH-B has some required labels for dockerfiles contributed to their repo
 - See the template Dockerfile for examples:

https://github.com/StaPH-B/docker-builds/blob/master/dockerfile-template/Dockerfile



Dockerfile - comments

- also optional but highly recommended!
- comment lines begin with #



Break

5 min break! resume at 3:38pm

Quiz time:

- What is the base image used in iVar 1.4.1 dockerfile?
 - https://github.com/StaPH-B/docker-builds/blob/master/ /ivar/1.4.2/Dockerfile
- What ARG variables are used and what are they used for?
- How is ivar installed? What steps are taken?

Dockerfile → Docker image

docker build

Docker Build

- Builds an image from a dockerfile
- At a minimum, requires a Dockerfile. Some dockerfiles require other files for building (scripts, databases, etc.)
- Official docs: https://docs.docker.com/engine/reference/commandline/build/
- General command structure:

```
docker build --tag <name>:<tag> <directory-with-dockerfile>
```

example using SPAdes dockerfile:

```
docker build --tag spades:3.15.5 spades/3.15.5/
```

- Docker images that use multiple FROM instructions
 - can use a new base image OR
 - can use previous stage
- Useful for "optimizing" Dockerfiles.Optimizing =
 - reducing number of layers
 - removing unnecessary software & files, etc. to reduce final size of docker image
- Not required in general, but are required for StaPH-B/docker-builds project

General format in Dockerfile (using previous stage as new **FROM** layer):

• • •

FROM baseimage as name

RUN stuff

FROM name as name2

RUN stuff

FROM name2 as final

RUN stuff

` ` ` `

General format in Dockerfile (<u>using previous stage as new FROM layer</u>):

```
. . .
FROM ubuntu: focal as stage1
RUN stuff
FROM stage1 as stage2
RUN stuff
FROM stage2 as finalstage
RUN stuff
. . .
```

General format in Dockerfile (<u>using new base images as new FROM layer</u>):

```
. . .
FROM ubuntu: focal as stage1
RUN stuff
FROM python:slim as stage2
RUN stuff
FROM ubuntu: jammy as finalstage
RUN stuff
. . .
```

- StaPH-B exclusive
- Require use of 2 stages, app and test
- app stage
 - stage for installing software and dependencies
 - only stage that remains in final docker image
- test stage
 - based on app stage
 - runs tests to ensure functionality and correct version of installed software
 - stage is NOT included in final docker image

General format in StaPH-B Dockerfiles: . . . FROM ubuntu: focal as app app stage RUN install software FROM app as test RUN my-tests.sh test staae **RUN** software --version

- Let's switch to GitPod and see this in practice
- Navigate to the training exercise document:
 - https://github.com/theiagen/docker-builds/tree/maste r/training/NE-BRR-docker-for-PH-bioinformatics-May202
 3
- Sign into Gitpod:
 - https://gitpod.io/workspaces

Further reading & resources

- StaPH-B Github repo and docker hub account
 - https://github.com/StaPH-B/docker-builds
 - https://hub.docker.com/u/staphb
- Docker Documentation a wealth of info here. Note that we use Docker Community Edition, as you have to pay for the Enterprise Edition
 - https://docs.docker.com/
- An awesome tutorial/workshop on docker for bioinformatics
 - https://github.com/PawseySC/bio-workshop-18
- Template for your Dockerfile
 - https://github.com/StaPH-B/docker-builds/blob/master/dockerfile-template/Dockerfile
- Some best practices
 - https://staphb.org/docker-builds/make_containers/
- Search for docker images and (sometimes) Dockerfiles here:
 - http://hub.docker.com/
 - https://quay.io/
- "What is Docker?"(~11 min)
 - https://www.youtube.com/watch?time_continue=1&v=aLipr7tTuA4

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 - Frank Ambrosio, Theiagen Genomics
 - many more awesome people!
 - StaPH-B docker-builds contributors:

https://github.com/StaPH-B/docker-builds#authorsmaintainers

- APHL
- CDC

