### File by Mail Instructions for your Federal Amended Tax Return

Important: Your taxes are not finished until all required steps are completed.



Janee N Palmer 1723 Church St Oakland, CA 94621-3439

0411141147 011	94021-3439
Balance Due/ Refund	Your federal amended tax return shows you are due a refund of \$4,039.00. The IRS estimates it will take up to 16 weeks to process your amended tax return. Your refund will be mailed to you
What You Need to Mail	Your amended tax return - Form 1040X. Remember to sign and date the return.  Be sure to attach all forms or schedules that changed to your amended return.  Mail your return and attachments to: Department of the Treasury Internal Revenue Service Fresno, CA 93888-0422  Note: Your state return may be due on a different date. Please review your state filing instructions.  Don't forget correct postage on the envelope.
What You Need to Keep	Keep these instructions and a copy of your return for your records.   If you did not print one before closing TurboTax, go back to the   program and select File tab, then select the Print for Your Records   category.
Federal Tax Return Summary	Total Payments/Credits Correct Amount \$ 5,181.00 Amount to be Refunded \$ 4,039.00



Hi Janee,

We just want to thank you for using TurboTax this year! It's our goal to make your taxes easy and accurate, year after year.

With TurboTax Deluxe:

Your Head Start On Next Year:

When you come back next year, taxes will be so easy! We'll have all your information saved and ready to transfer in to your new return. We'll ask you questions about what changed since we last talked, and we'll be ready to get you the credits and deductions you deserve, no matter what life throws at you.

Here's the final wrap up for your 2019 taxes:

Your federal refund is: \$ 4,039.00

You qualified for these important credits:

- Child Tax Credit
- Earned Income Credit

Your Guarantee of Accuracy:

Breathe easy. The calculations on your return are backed with our 100% Accuracy Guarantee.

- We double checked your return for errors along the way.
- We helped with step-by-step guidance to get your answers on the right IRS forms.
- We made sure you didn't miss a deduction even if something in your life changed, like a new job, new house or more kids!

#### Also included:

- We e-filed your federal returns for free, so you could get your refund the fastest way possible.
- We provide the Audit Support Center free of charge, in the unlikely event you get audited.

Many happy returns from TurboTax.



# Your amended return checklist

Just follow these steps and you're done!

# If you're amending a state return, separate it from your federal return and follow the instructions

Your returns will print together, so you'll need to separate them. Both returns start with an instruction sheet featuring the Intuit TurboTax logo on the top right.

If you added or changed a tax form (like a W-2), **attach a copy** to each return. If a copy of your federal return is printed under your state return, **attach the federal copy** to your state return.

- Sign and date your return(s)
  - You'll have to sign and date at the bottom of your return(s). Your federal return is named Form 1040X. If you're filing a state return, the form is located right after the state instructions sheet.
- If you have a balance due, pay online or send a check with your return You can pay your federal taxes online at www.irs.gov/payments.

If you're getting a refund, you'll get a paper check in the mail.

Write the correct address on your envelope(s)

You can find the mailing address for your federal return on the federal instructions sheet. If you're filing a state return, the address is listed on the state instructions sheet.

Drop your return(s) off at the post office

We recommend sending your return(s) by certified mail to ensure correct postage and proof of delivery.

That's it! Here are a few things to keep in mind after you mail your returns:

- Your amended returns will take 12-16 weeks to process.
- You can track your federal amended return at https://www.irs.gov/filing/wheres-my-amended-return.
- If you used a paid version of TurboTax, you'll be able to access your amended return at any time. When you log in to TurboTax, scroll down on Tax Home, and click on My Docs to download a copy.



1040-X

### **Amended U.S. Individual Income Tax Return**

Go to www.irs.gov/Form1040X for instructions and the latest information.

OMB No. 1545-0074

(Hev. Ja	anuary 2020) GO to www.irs.gov/Formito	40x for instructions ar	ia trie	iatest imormati	OII.		
	•	2017 2016				•	
		ear (month and year	endec	d):			
Your fire	st name and middle initial	Last name				social securi	-
	ee N	Palmer			57		
If joint r	eturn, spouse's first name and middle initial	Last name			Spou	se's social se	curity number
Current	home address (number and street). If you have a P.O. box, see instru	uctions.		Apt. no.	Your	phone numbe	r
172	3 Church St				(5	10)717-	3604
	wn or post office, state, and ZIP code. If you have a foreign address,	also complete spaces belo	w. See	instructions.			
0ak	land CA 94621-3439						
Foreign	country name	Foreign province/sta	te/coun	ty		Foreign post	al code
chang	ded return filing status. You must check one box exing your filing status. Caution: In general, you can't conform a joint return to separate returns after the due dougle   Married filing jointly   Married filing separ	hange your filing late.	ret	118 returns or turn, leave blan	<b>ily, exe</b> k. See ir	mpt). If an astructions.	or, for amended mending a 2019 nousehold (HOH)
	checked the MFS box, enter the name of spouse. If						` '
	n is a child but not your dependent. ►	you checked the no	)	QVV DOX, ente	i lile Cii	iiu s name	ii trie qualityirig
<u></u>	Use Part III on the back to explain any	changes		A. Original amou		et change — nt of increase	C. Correct
Incor	me and Deductions			previously adjusted (see instructions		decrease)— ain in Part III	amount
1	Adjusted gross income. If a net operating loss	(NOL) carryback is		(occ mondonome	у охра	an in rait in	
•	included, check here		1				
2	Itemized deductions or standard deduction		2				
3	Subtract line 2 from line 1		3				
4a	Exemptions (amended 2017 or earlier returns of						
	complete Part I on page 2 and enter the amount from		4a				
b	Qualified business income deduction (amended 2018		4b				
5	Taxable income. Subtract line 4a or 4b from line 3.	• /					
	or less, enter -0		5				
Tax L	iability						
6	Tax. Enter method(s) used to figure tax (see instruction	ions):					
			6				
7	Credits. If a general business credit carryback is include		7				
8	Subtract line 7 from line 6. If the result is zero or less		8				
9	Health care: individual responsibility (amended 201						
	only). See instructions		9				
10	Other taxes		10				
	Total tax. Add lines 8, 9, and 10		11	0		0.	0.
Paym							
12	Federal income tax withheld and excess social secu	,	40	1.74			1.74
40	tax withheld. ( <b>If changing,</b> see instructions.)		12	174		0.	174.
13	Estimated tax payments, including amount applied fro		13 14	0		0.	0.
14 15	Earned income credit (EIC)		14	0	•	4,039.	4,039.
13			15	060		0	0.00
16	☐ 8863 ☐ 8885 ☐ 8962 or ☐ other (specify):  Total amount paid with request for extension of tim			968	_	0.	968.
16	tax paid after return was filed						0.
17	Total payments. Add lines 12 through 15, column C,						5,181.
	nd or Amount You Owe	and into to	• •			. 17	3,101.
18	Overpayment, if any, as shown on original return or	as previously adjuste	d by t	he IRS		. 18	1,142.
19	Subtract line 18 from line 17. (If less than zero, see in						4,039.
20	<b>Amount you owe.</b> If line 11, column C, is more than						1,000.
21	If line 11, column C, is less than line 19, enter the dif						4,039.
22	Amount of line 21 you want <b>refunded to you</b>					. 22	4,039.
23	Amount of line 21 you want applied to your (enter ye		nated	1 1			_,

Form 1040-X (Rev. 1-2020) Page **2** 

#### **Exemptions and Dependents** Part I

Complete this part only if any information relating to exemptions (to dependents if amending your 2018 or later return) has changed from what you reported on the return you are amending. This would include a change in the number of exemptions (of dependents if amending your 2018 or later return).

	g , can _c .c c.							
CAUTION	Fill in all other ap	118 or later returns only, oplicable lines. orms 1040 and 1040-SP peing amended. See als	R, or Form 1040A, ins	tructions		A. Original number of exemptions or amount reported or as previously adjusted	B. Net change	C. Correct number or amount
24	dependent, you	pouse. <b>Caution:</b> If so can't claim an exemption or leave line blank .	on for yourself. If ame	ending your	24			
25	•	children who lived with	•		25			
26		children who didn't live wi			26			
27 28	•	ts exemptions. Add lines			27			
20		urn, leave line blank .	•	• •	28			
29	amount shown amending. Enter amending your 2	ber of exemptions clair in the instructions for the result here and on 2018 or later return, leav	r line 29 for the yea line 4a on page 1 of t ve line blank	ar you are this form. If	29			
30		ents (children and other	rs) claimed on this am	ended return	. If mo			
Depen	dents (see instructi	ons):	(b) Social security	(c) Relation	aahin	(d) ✓ if c	ualifies for (see in	structions):
(a)	First name	Last name	number	to you		Child tax cred		ther dependents 3 or later returns only)
Part		tial Election Campai	<u> </u>					
	•	ncrease your tax or red	•					
	•	didn't previously want S			<b>.</b> .			
		is a joint return and you	•					
Part	<u> </u>	on of Changes. In the					1040-X.	
	•	supporting documents a	•					
	I think i	. messed up becau	use my final nu	mbers are	e no	t the same a	as my accep	ted numbers

#### Remember to keep a copy of this form for your records.

Under penalties of perjury, I declare that I have filed an original return and that I have examined this amended return, including accompanying schedules and statements, and to the best of my knowledge and belief, this amended return is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information about which the preparer has any knowledge.

Sign I	Here
--------	------

3				
		Hair Stylist		
Your signature	Date	Your occupation	-	
Spouse's signature. If a joint return, <b>both</b> must sign.	Date	Spouse's occupation	-	
Paid Preparer Use Only				
•		Self-Prepared		
Preparer's signature	Date	Firm's name (or yours if self-employed)		
Print/type preparer's name		Firm's address and ZIP code		
	Check	if self-employed		
PTIN		Phone number	EIN	

٦	1	0.40	Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Retu	(99)
В		UTU	U.S. Individual Income Tax Retu	rn

2019

OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space

Filing Status Check only one box.	If yo	Single		ried filing separately (MFS)		· / —	, ,	low(er) (QW) ying person is
Your first name	and m	iddle initial	Las	st name			Your so	cial security number
Janee N			Pa	almer			570-	87-1050
If joint return, s	pouse's	s first name and middle initial	Las	st name			Spouse'	s social security number
Home address	•	er and street). If you have a P.O. box, see St	inst	ructions.		Apt. no.	Check here	ntial Election Campaign e if you, or your spouse if filing nt \$3 to go to this fund.
		ce, state, and ZIP code. If you have a fore $94621-3439$	ign a	address, also complete s	paces below (see instruc	ctions).		box below will not change your
Foreign country	y name			Foreign province/stat	re/county	Foreign postal code		than four dependents, ructions and ✓ here ►
Standard Deduction		eone can claim: You as a depender						
Age/Blindness	You:		ᅷ	_ Are blind Spouse:		e January 2, 1955	ls bli	
Dependents ( (1) First name	see ins	Structions):  Last name		(2) Social security number	(3) Relationship to you	(4) ✓ if of the control of the cont		r (see instructions): Credit for other dependents
Tazhnae	m	brooks		605-35-3317	Daughter			X
Tyjhan j		palmer		620-55-9752	Son	×		
Jaeyla m	ı	sanders		616-73-5684	Daughter	×		
	1	Wages, salaries, tips, etc. Attach Form(	s) W	-2			. 1	8,955.
	2a	Tax-exempt interest	2a		<b>b</b> Taxable interest. A	ttach Sch. B if require	ed <b>2b</b>	
Standard	За	Qualified dividends	За		<b>b</b> Ordinary dividends.	Attach Sch. B if require	ed 3b	
Deduction for—	4a	IRA distributions	4a		<b>b</b> Taxable amount		4b	
Single or Married filing separately,	С	Pensions and annuities	4c		d Taxable amount		4d	
\$12,200	5a	Social security benefits	5a		<b>b</b> Taxable amount		5b	
<ul> <li>Married filing jointly or Qualifying</li> </ul>	6	Capital gain or (loss). Attach Schedule I	D if r	equired. If not required, o	check here	▶ [	6	
widow(er), \$24,400	7a	Other income from Schedule 1, line 9					7a	
Head of	b	Add lines 1, 2b, 3b, 4b, 4d, 5b, 6, and 7	'a. T	his is your <b>total income</b>			▶ 7b	8,955.
household, \$18,350	8a	Adjustments to income from Schedule	1, lin	e 22			8a	
If you checked	b	Subtract line 8a from line 7b. This is you	ur <b>ac</b>	djusted gross income			► 8b	8,955.
any box under Standard	9	Standard deduction or itemized dedu	ıctio	ns (from Schedule A) .	9	18,350	).	
Deduction,	10	Qualified business income deduction. A	Attac	h Form 8995 or Form 899	95-A <b>10</b>			
see instructions.	11a	Add lines 9 and 10					11a	18,350.
	h	Tavable income Subtract line 11a from	n lin	a 8h If zaro or lass antar	· _n_		441	

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2019)

Form 1040 (2019	9)										Page <b>2</b>
	12a	Tax (see inst.) Check if any from F	orm(s): <b>1</b> 881	4 <b>2</b> 4972	з 🗌	12a	0.				
	b	Add Schedule 2, line 3, and line	12a and enter the	total			•	12b			0.
	13a	Child tax credit or credit for other	r dependents .			13a	0.				
	b	Add Schedule 3, line 7, and line	13a and enter the	total			•	13b			0.
	14	Subtract line 13b from line 12b.	If zero or less, ent	er -0				14			0.
	15	Other taxes, including self-emple	oyment tax, from S	Schedule 2, line	10			15			0.
	16	Add lines 14 and 15. This is you	total tax				•	16			0.
	17	Federal income tax withheld from	n Forms W-2 and	1099				17			174.
If you have a	18	Other payments and refundable	credits:								
qualifying child,	a	Earned income credit (EIC) .				18a	4,039.				
attach Sch. EIC.  • If you have	b	Additional child tax credit. Attac	n Schedule 8812			18b	968.				
nontaxable	С	American opportunity credit from	n Form 8863, line	8		18c					
combat pay, see instructions.	d	Schedule 3, line 14				18d					
	е	Add lines 18a through 18d. Thes	e are your <b>total o</b>	ther payments	and refundable cred	lits	•	18e		5,	007.
	19	Add lines 17 and 18e. These are	your total payme	ents			•	19		5,	181.
Refund	20	If line 19 is more than line 16, subtract line 16 from line 19. This is the amount you <b>overpaid</b>								5,	181.
riciana	21a	Amount of line 20 you want <b>refunded to you.</b> If Form 8888 is attached, check here						21a		5,	181.
Direct deposit?	▶b	Routing number         1         2         4         3         0         3         1         2         0         ▶ c Type:         X Checking         Savings									
See instructions.	►d	Account number 5 9 6	4 0 3 5	6 3 2 0	) 2						
	22	Amount of line 20 you want applied to your 2020 estimated tax									
Amount	23	Amount you owe. Subtract line	19 from line 16. Fe	or details on hov	v to pay, see instruct	ions	•	23			
You Owe	24	Estimated tax penalty (see instru	ictions)		•	24					
<b>Third Party</b>	Do	you want to allow another person	(other than your p	oaid preparer) to	discuss this return w	ith the IRS? See i	nstructions.			omplet	e below.
Designee								×	No		
(Other than paid preparer)		signee's me ▶		Phone no. ▶			onal identifica	ation		$\overline{}$	
				-			per (PIN)				
Sign		der penalties of perjury, I declare that I rect, and complete. Declaration of prepare						knowledo	je and b	elief, the	y are true,
Here	Yo	our signature		Date	Your occupation		If the	IRS se	nt vou	an Iden	titv
		3					Prote	ection P		er it her	
Joint return?					Hair Styli	İst	(see i		Ш	$\perp \perp$	
See instructions. Keep a copy for	Sp	oouse's signature. If a joint return,	both must sign.	Date	Spouse's occupation	on				spouse	e an ter it here
your records.	,						(see i	,	Cuoni	TIN, EIII	
	——Ph	Phone no.						*			
		eparer's name	Preparer's signal	Email address ture		Date	PTIN		Checl	k if:	
Paid		•							] [] 3	rd Partv	Designee
Preparer	———	m's name ▶ Self-Pr	enared			Phone no.			4 =	Self-em	•
Use Only		m's address >	-parca			1 Hone Ho.	Firm'	s EIN 🕽			
Go to want in a		n1040 for instructions and the late	et information			REV 04/05/20 TT		O LIIN I		10	<b>40</b> (2019)
GO TO WWW.IIS.90	JV/I UII	more for instructions and the late	or anomiation.		BAA	NEV 04/03/20 11	J		۲(	,,,,, IO.	(2019)

#### **SCHEDULE EIC**

(Form 1040 or 1040-SR)

#### **Earned Income Credit**

Qualifying Child Information

1040-SR

OMB No. 1545-0074

2019

Attachment Sequence No. **43** 

Department of the Treasury Internal Revenue Service (99) ► Complete and attach to Form 1040 or 1040-SR only if you have a qualifying child.

► Go to www.irs.gov/ScheduleEIC for the latest information.

Name(s) shown on return

Janee N Palmer

Your social security number 570-87-1050

#### Before you begin:

- See the instructions for Form 1040 or 1040-SR, line 18a, to make sure that (a) you can take the EIC, and (b) you have a qualifying child.
- Be sure the child's name on line 1 and social security number (SSN) on line 2 agree with the child's social security card. Otherwise, at the time we process your return, we may reduce or disallow your EIC. If the name or SSN on the child's social security card is not correct, call the Social Security Administration at 1-800-772-1213.



- You can't claim the EIC for a child who didn't live with you for more than half of the year.
- If you take the EIC even though you are not eligible, you may not be allowed to take the credit for up to 10 years. See the instructions for details.
- It will take us longer to process your return and issue your refund if you do not fill in all lines that apply for each qualifying child.

Q	ualifying Child Information	Ch	nild 1	CI	hild 2	CI	nild 3
1	Child's name	First name	Last name	First name	Last name	First name	Last name
	If you have more than three qualifying children, you have to list only three to get the maximum credit.	Tazhnae N	1 brooks	Tyjhan J	palmer	Jaeyla M	sanders
2	Child's SSN						
	The child must have an SSN as defined in the instructions for Form 1040 or 1040-SR, line 18a, unless the child was born and died in 2019. If your child was born and died in 2019 and did not have an SSN, enter "Died" on this line and attach a copy of the child's birth certificate, death certificate, or hospital medical records showing a live birth.	605-3	35-3317	620-	55-9752	616-	73-5684
3	Child's year of birth			_		_	
		younger than yo	0 0 2 00 <b>and</b> the child is u (or your spouse, if ip lines 4a and 4b;	vounger than vo	0 0 6 00 <b>and</b> the child is ou (or your spouse, if kip lines 4a and 4b;	younger than yo	0 0 8 00 and the child is ou (or your spouse, if kip lines 4a and 4b;
4 a	Was the child under age 24 at the end of 2019, a student, and younger than you (or your spouse, if filing jointly)?	Yes.  Go to line 5.	No.  Go to line 4b.	Go to line 5.	No.  Go to line 4b.	Go to line 5.	No.  Go to line 4b.
ı	Was the child permanently and totally disabled during any part of 2019?	Go to line 5.	No.  The child is not a qualifying child.	Yes.  Go to line 5.	No.  The child is not a qualifying child.	Go to line 5.	No. The child is not a qualifying child.
5	Child's relationship to you						
	(for example, son, daughter, grandchild, niece, nephew, eligible foster child, etc.)	Daughter		Son		Daughter	
6	Number of months child lived with you in the United States during 2019						
	• If the child lived with you for more than half of 2019 but less than 7 months, enter "7."						
	• If the child was born or died in 2019 and your home was the child's home for more than half the time he or she was alive during 2019, enter "12."	Do not enter i	more than 12	Do not enter months.	12 months more than 12	Do not enter months.	12 months more than 12

#### SCHEDULE 8812

5

(Form 1040 or 1040-SR)

#### Additional Child Tax Credit

1040-SF 1040-NR

5

2,800.

968.

OMB No. 1545-0074

► Attach to Form 1040, 1040-SR, or 1040-NR. ► Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Department of the Treasury Attachment Sequence No. 47 Internal Revenue Service (99) Name(s) shown on return Your social security number Janee N Palmer 570-87-1050 Part I All Filers Caution: If you file Form 2555, stop here; you cannot claim the additional child tax credit. If you are required to use the worksheet in Pub. 972, enter the amount from line 10 of the Child Tax Credit and Credit for Other Dependents Worksheet in the publication. Otherwise: 1040 and Enter the amount from line 8 of your Child Tax Credit and Credit for Other Dependents **1040-SR filers:** Worksheet (see the instructions for Forms 1040 and 1040-SR, line 13a). 1 4,500. 1040-NR filers: Enter the amount from line 8 of your Child Tax Credit and Credit for Other Dependents Worksheet (see the instructions for Form 1040-NR, line 49). 2 Enter the amount from Form 1040, line 13a; Form 1040-SR, line 13a; or Form 1040-NR, line 49 . . . . . . 0. 3 3 4,500. Number of qualifying children under 17 with the required social security number: 4 2,800. TIP: The number of children you use for this line is the same as the number of children you used for line 1 of the

8,955. Earned income (see instructions) . Nontaxable combat pay (see instructions). . . . Is the amount on line 6a more than \$2,500? **No.** Leave line 7 blank and enter -0- on line 8. **Yes.** Subtract \$2.500 from the amount on line 6a. Enter the result . Multiply the amount on line 7 by 15% (0.15) and enter the result . . . . . . . . 8

**Next.** On line 4, is the amount \$4,200 or more? No. If line 8 is zero, stop here; you cannot claim this credit. Otherwise, skip Part II and enter the smaller of line 5 or line 8 on line 15.

Yes. If line 8 is equal to or more than line 5, skip Part II and enter the amount from line 5 on line 15. Otherwise, go to line 9.

Certain Filers Who Have Three or More Qualifying Children Part II Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2, boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If your employer withheld or you paid Additional Medicare Tax or tier 1 10 Enter the total of the amounts from Schedule 1 (Form 1040 or 1040-SR), 1040 and **1040-SR filers:** line 14, and Schedule 2 (Form 1040 or 1040-SR), line 5, plus any taxes

Child Tax Credit and Credit for Other Dependents Worksheet.

Enter the **smaller** of line 3 or line 4 . . .

that you identified using code "UT" and entered on Schedule 2 (Form 1040 or 1040-SR), line 8. 1040-NR filers: Enter the total of the amounts from Form 1040-NR, lines 27 and 56, plus any taxes that you identified using code "UT" and entered on line 60.

11 Add lines 9 and 10 1040 and Enter the total of the amounts from Form 1040 or 1040-SR, line **1040-SR filers:** 18a, and Schedule 3 (Form 1040 or 1040-SR), line 11.

**1040-NR filers:** Enter the amount from Form 1040-NR, line 67. Subtract line 12 from line 11. If zero or less, enter -0- . . . . . 13

Enter the **larger** of line 8 or line 13 . . . . . Next, enter the smaller of line 5 or line 14 on line 15.

**Additional Child Tax Credit** Part III

15 

> 1040 1040-SF 1040-NR

Enter this amount on Form 1040, line 18b; Form 1040-SR, line 18b; or Form 1040-NR, line 64.

968

9

10

11

12

13

#### Before we finalize your card, we just need you to accept this disclosure agreement

This is an IRS requirement

To process your Turbo(SM) Premier Visa(R) Card, we need to send your personal info, date of birth, and Social Security number to Green Dot Bank (the issuer of the card).

What information are you sharing and why?

We're sharing the following info with Green Dot Bank (the issuer of the card) via secure SSL-encrypted transmission: name, address, Social Security number, date of birth, phone number, and email address.

We're sharing your info with Green Dot Bank so that they confirm that you qualify for the card. Also they will use your personal info to issue your card and manage your card account.

#### IRS regulations require the following statements:

"Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose your tax return information to third parties for purposes other than the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature."

If you are requesting disclosure of personal information from a joint return, you are representing that we have consent for both parties on the return.

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov.

By entering your name and today's date, you're authorizing TurboTax, to disclose to Green Dot Bank (the issuer of the card) the personal information listed above in order to open and administer a new Turbo(SM) Prepaid Visa(R) Card Account.

Please type your name below:		
Janee	Palmer	
First Name	Last Name	
Please type the date below: 02/08/2020 Date		

#### We need your consent to process with this payment option

This is an IRS requirement

The purpose of this agreement is to confirm that you are eligible for this payment option. By agreeing, you allow Intuit, the maker of TurboTax software, to verify that your refund is enough to cover total fees and applicable sales tax and to evaluate your current and future eligibility for the Refund Processing Service.

IRS regulations require the following statements:

"Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use your tax return information for purposes other than the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. You specify that your consent is valid for three years from the date of this signature."

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at *complaints* @*tigta.treas.gov*.

To agree, enter your name(s) and date in the boxes below and select the "I Agree" button on the bottom of the page.

I authorize Intuit, the maker of TurboTax, to use the information provided in this 2019 return to determine whether a portion of the refund can be used to pay my fees and to evaluate my current and future eligibility for the Refund Processing Service.

Janee Palmer
First Name Last Name

Please type the date below: 02/08/2020 Date

#### Read and accept this Disclosure Consent

This is an IRS requirement

In order to finalize your request for this payment option, we need to send the following information to Green Dot Bank, Member FDIC ('BANK') and to Santa Barbara Tax Products Group, LLC ('SBTPG'), the administrator and servicer of this payment option: your identifying information, your deposit information and your refund amount.

We transmit this information so that you may use this payment option. BANK and SBTPG will use your information in accordance with their applicable refund processing service agreement and privacy policy.

#### IRS regulations require the following statements:

"Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose your tax return information to third parties for purposes other than the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature."

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at *complaints@tigta.treas.gov*.

To agree, enter your name and date in the boxes below and select the "I Agree" button on the bottom of the page.

I authorize Intuit, the maker of TurboTax, to disclose to BANK and SBTPG that portion of my 2019 tax return information that is necessary to enable BANK and SBTPG to process my refund.

Sign this agreement by entering your name:

Janee Palmer

Please type the date below: 02/08/2020 Date

#### **ELECTRONIC POSTMARK - CERTIFICATION OF ELECTRONIC FILING**

Taxpayer: Janee N Palmer

**Primary SSN:** 570-87-1050

Federal Return Submitted: February 08, 2020 07:31 PM PST

Federal Return Acceptance Date: 02/08/2020

The Intuit Electronic Postmark shows the date and time Intuit received your federal tax return. The Intuit Electronic Postmark documents the filing date of your income tax return, and the electronic postmark information should be kept on file with your tax return and other tax-related documentation.

There are two important aspects of the Intuit Electronic Postmark:

#### 1. THE INTUIT ELECTRONIC POSTMARK.

The electronic postmark shows the date and time Intuit received the federal return, and is deemed the filing date if the date of the electronic postmark is on or before the date prescribed for filing of the federal individual income tax return.

#### **TIMELY FILING:**

For your federal return to be considered filed on time, your return must be postmarked on or before midnight July 15, 2020. Intuit's electronic postmark is issued in the Pacific Time (PT) zone. If you are not filing in the PT zone, you will need to add or subtract hours from the Intuit Electronic Postmark time to determine your local postmark time. For example, if you are filing in the Eastern Time (ET) zone and you electronically file your return at 9 AM on July 15, 2020, your Intuit electronic postmark will indicate July 15, 2020, 6 AM. If your federal tax return is rejected, the IRS still considers it filed on time if the electronic postmark is on or before July 15, 2020, and a corrected return is submitted and accepted before July 20, 2020. If your return is submitted after July 20, 2020, a new time stamp is issued to reflect that your return was submitted after the IRS deadline and, consequently, is no longer considered to have been filed on time.

If you request an automatic six-month extension, your return must be electronically postmarked by midnight October 15, 2020. If your federal tax return is rejected, the IRS will still consider it filed on time if the electronic postmark is on or before October 15, 2020, and the corrected return is submitted and accepted by October 20, 2020.

#### 2. THE ACCEPTANCE DATE.

Once the IRS accepts the electronically filed return, the acceptance date will be provided by the Intuit Electronic Filing Center. This date is proof that the IRS accepted the electronically filed return.

Now we have to get your consent to use your tax info for this card

We need to check your age, address, and tax refund info to make sure you're eligible for the Tubo(SM) Prepaid Visa(R) Card.

IRS regulations require the following statements:

"Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use your tax return information for purposes other than the preparation and filing of your tax return without your consent.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature."

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at *complaints* @*tigta.treas.gov*.

To agree, enter your name and date in the boxes below and select the "I Agree" button on the bottom of the page.

By entering your name and today's date, you consent for TurboTax to use the tax information listed above to determine your refund status and your eligibility for a Turbo(SM) Prepaid Visa(R) Card.

Janee First Name Palmer
Last Name

Please type the date below: 02/08/2020

Date

### File by Mail Instructions for your 2019 California Amended Tax Return

Important: Your taxes are not finished until all required steps are completed.



Janee N Palmer 1723 Church St Oakland, CA 94621-3439

Balance Due/ Refund	Your California state amended tax return shows no balance due or   refund amount.
What You Need to Mail	Your amended tax return - Amended Form 540 or Amended Form 540NR with Schedule X. Remember to sign and date the return.  Attach the following to your California tax return: - a copy of your federal return - all revised forms, schedules, and documents supporting each change, such as corrected forms(s) W-2 or 1099, schedule(s) K-1, escrow statements and the Schedule X.  Mail your return and attachments to: Franchise Tax Board PO Box 942840 Sacramento, CA 94240-0001  Don't forget correct postage on the envelope.
What You Need to Keep	Keep these instructions and a copy of your return for your records.   If you did not print one before closing TurboTax, go back to the   program and select File tab, then select the Print for Your Records   category.
2019 California Tax Return Summary	No Refund or Amount Due \$ 0.00
Special Formatting	Your printed state tax forms may have special formatting on them, such as bar codes or other symbols. This is to enable fast processing. Don't worry, these forms have been approved by your taxing authority and are acceptable for printing and mailing.

<b>2019</b>	_	ornia Online e- ndividuals	file Ret	urn Auth	orizat	ion	8453-0	L
	me and initial		Last nam	е		Suffix	Your SSN or ITIN	
JANEE N  If filing jointly	, spouse's/RE	PAI DP's first name	LMER Last nam	ie		Suffix	570-87-1050 Spouse's/RDP's SSN or I	ITIN
	ss (number a	nd street) or PO box		Apt. no.	PMB.	/private mailbox	Daytime telephone numb	
City	KCH SI					State	ZIP code	
OAKLAND				· · ·		CA	94621-3439	
Foreign cour	ntry name			Foreign provi	nce/state/c	ounty	Foreign postal code	
Part I Ta	x Return Info	rmation (whole dollars on	y)					
1 California	adjusted gros	ss income. See instruction						)55 <b>.</b>
2 Refund or	r no amount d	lue. See instructions					<b>2</b> 2.5	556.
		nstructions					<u> </u>	
Part II S	ettle Your Ac	count Electronically for Ta	xable Year 2	<b>2019</b> (Payment	due 4/15/2	2020)		
	deposit of ref onic funds wit			5b W	/ithdrawal o	late (mm/dd/yy	уу)	
Part III M	lake Estimate	d Tax Payments for Taxab	le Year 2020	These are no	t installme	nt payments fo	r the current amount you o	owe.
		First Payment Due 4/15/2020	Second Due 6/	l Payment /15/2020	Thir Due	d Payment 9/15/2020	Fourth Payment Due 1/15/2021	
6 Amount								
7 Withdraw	al date							
Part IV	Banking Infor	mation (Have you verified	your banking	g information?	)			
		ectly deposited to account belo						
-	mber <u>12430</u> ımber 59640			<b>13</b> Routing i				
	count: 🗷 Check			<b>15</b> Type of a				
		Taxpayer(s)					·	
Part IV agree any estimate irrevocable a Under penalt	es with the au ed payment an appointment o ties of perjury	be settled as designated in thorization stated on my re nounts listed on line 6 from f the other spouse/RDP as ,, I declare that the inform	eturn. I authon the bank acon an agent to nation I provi	rize an electron count listed on receive the refu ded to the Fra	nic funds w I lines 9, 10 und or auth anchise Tax	vithdrawal for t I, and 11. If I ha orize an electro Board (FTB),	ne amount listed on line 5a ove filed a joint return, this onic funds withdrawal. either directly or through	a and is an
amounts sho tax return. To that if the FT penalties. I a software. <b>If t</b>	own in Part I a o the best of m B does not re authorize my r che processin	ame, address, and social s bove, agrees with the infor ny knowledge and belief, m ceive full and timely payme return and accompanying s g of my return or refund is or the delay or the date wh	mation and any return is truent of my tax schedules an delayed, I a	mounts shown e, correct, and liability, I rema d statements t uthorize the F1	on the cor complete. ain liable fo to be transi	responding line If I am filing a b r the tax liabilit mitted to the F	s of my 2019 California inc alance due return, I unders y and all applicable interes B directly or through the	come stand st and e-file
Sign Here	Your signat	ure				Date		
	Spouse's/R							

### 2019 California Resident Income Tax Return

540

AMENDED 1 APE ATTACH FEDERAL RETURN

570-87-1050 PALM JANEE N PALMER

REV 03/29/20 TTO

19

1723 CHURCH ST

OAKLAND CA 94621-3439

01-27-1986

		If your	California f	iling status is different fro	m your federa	ıl filing	g status, check the	box here					
tus	1		Single		4 × Hea	d of h	nousehold (with qua	alifying pe	erson). S	ee in	structions.		
Filing Status	2		Married/RI	OP filing jointly. See inst.	<b>5</b> Qua	alifying	g widow(er). Enter	year spo	use/RDP	died			
Ē					See	instru	ructions.						
	3		Married/R[	OP filing separately. Enter	spouse's/RDP	's SSN	N or ITIN above and	d full nam	ne here				
	6	If some	one can cl	aim you (or your spouse/F	RDP) as a dep	enden	nt, check the box he	ere. See ir	nst	(	6		
Exemptions •	7 8 9 10	Persona box 2 o Blind: I if both a Senior: if both a Depend  First  Last  SSN  Deperelation you	al: If you c r 5, enter 2 f you (or your e visually If you (or are 65 or o lents: Do n Name  Indent's onship	n, and line 10: Multiply the phecked box 1, 3, or 4 above in the box. If you checked bour spouse/RDP) are visual impaired, enter 2	ve, enter 1 in tid the box on lially impaired,or older, enterur spouse/RDI	he box ne 6, senter	ependent 2  PALMER  620559752  SON	9 )	X \$122 X \$122 X \$122		)\$ Dependent 3 JAEYLA M SANDERS 61673568 DAUGHTER	4	1134

175 3101194

Form 540 2019 **Side 1** 

PALMER 570-87-1050 Your name: Your SSN or ITIN: 1256 11 \$ **Exemption amount:** Add line 7 through line 10. Transfer this amount to line 32 . . . . . . . . . 11 12 State wages from your federal Form(s) W-2, 8955 8955 00 Enter federal adjusted gross income from federal Form 1040 or 1040-SR, line 8b . . . . . . . . • 13 13 California adjustments – subtractions. Enter the amount from Schedule CA (540), 14 00 Part I. line 23. column B....... • 14 Subtract line 14 from line 13. If less than zero, enter the result in parentheses. 8955 00 Taxable Income California adjustments – additions. Enter the amount from Schedule CA (540). 00 8955 17 Your California itemized deductions from Schedule CA (540), Part II, line 30; OR Enter the 18 Your California **standard deduction** shown below for your filing status: larger of • Married/RDP filing jointly, Head of household, or Qualifying widow(er) . . . . \$9,074 9074 00 If Married/RDP filing separately or the box on line 6 is checked, STOP. See instructions Subtract line 18 from line 17. This is your **taxable income**. 0 Tax Table Tax Rate Schedule 31 Tax. Check the box if from: 0 FTB 3800 00 Exemption credits. Enter the amount from line 11. If your federal AGI is more than \$200,534, 32 1256 Tax 0 .100 33 Schedule G-1 00 Tax. See instructions. Check the box if from: ● 00 35 00 40 . 00 Enter credit name code 43 and amount... • 43 Special Credits .00 44 Enter credit name code and amount... • 44 00 To claim more than two credits. See instructions. Attach Schedule P (540)...... • 45 . 00 00 

0

Υοι	ır nar	me: PALMER	Your SSN or ITIN:	570-87-1050	_	
S	61	Alternative minimum tax. Attach Schedul	e P (540)		● 61	
Тахе	62	Mental Health Services Tax. See instructi	ons		● 62	_ 00
Other Taxes	63	Other taxes and credit recapture. See ins	tructions		• 63	
_	64	Add line 48, line 61, line 62, and line 63.	This is your total tax		● 64	0 .00
	71	California income tax withheld. See instr	uctions		• 71	14 .00
	72					_ 00
	72	2019 CA estimated tax and other paymen	its. See instructions		• 12	
ents	73	Withholding (Form 592-B and/or 593). S	ee instructions		• 73	
Payments	74	Excess SDI (or VPDI) withheld. See instr	uctions		• 74	
Δ.	75	Earned Income Tax Credit (EITC)			• 75	2542 .00
	76	Young Child Tax Credit (YCTC). See instr			• 76	- 00
	77	Add lines 71 through 76. These are your See instructions	totai payments.		• 77	2556 _ 00
	91	Use Tax. Do not leave blank. See instruc	tions	• 91		0 .00
UseTax			use tax is owed.			<u> </u>
NS			ı paid your use tax obliga	ation directly to CDTFA	٨.	
	02	Payments balance. If line 77 is more than	a line 01 aubtract line 01	I from line 77	(a) 02	2556 .00
Dne	92					
	93	<b>Use Tax balance.</b> If line 91 is more than	line 77, subtract line 77	from line 91	• 93	- 00
Тах/1	94	Overpaid tax. If line 92 is more than line	64, subtract line 64 from	ı line 92	• 94	2556 .00
Overpaid Tax/Tax	95	Amount of line 94 you want applied to yo	our <b>2020</b> estimated tax .		• 95	_ 00
Ove	96	Overpaid tax available this year. Subtract	line 95 from line 94		• 96	2556 .00
	97	Tax due. If line 92 is less than line 64. su	btract line 92 from line 6	34	● 97	_00

175 3103194 Form 540 2019 **Side 3** 

REV 03/29/20 TTO

Your name: PALMER Your SSN or ITIN: 570-87-1050

Code Amount . 00 California Seniors Special Fund. See instructions..... . 00 Alzheimer's Disease and Related Dementia Voluntary Tax Contribution Fund . . . . . . . . . • 401 . 00 Rare and Endangered Species Preservation Voluntary Tax Contribution Program . . . . . . . • 403 00 . 00 California Firefighters' Memorial Fund ....... • 406 . 00 . 00 408 00 California Sea Otter Fund ..... • 410 . 00 . 00 00 . 00 . 00 . 00 Prevention of Animal Homelessness and Cruelty Voluntary Tax Contribution Fund . . . . . . • 431 . 00 California Senior Citizen Advocacy Voluntary Tax Contribution Fund ...... • 438 . 00 Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund...... • 439 . 00 . 00 . 00 . 00 . 00 Suicide Prevention Voluntary Tax Contribution Fund ..... . 00 

Your	r nan	ne:	PALMER	Your SSN or ITIN:	570-87-10	)50		
Amount You Owe	111	Mail	DUNT YOU OWE. If you do not have an to: FRANCHISE TAX BOARD, PO BO Online – Go to ftb.ca.gov/pay for mor	X 942867, SACRAMEN			ructions. <b>Do no</b>	t send cash.
2		Und	rest, late return penalties, and late paylerpayment of estimated tax.  ck the box:   FTB 5805 attack		F attached			.00
	114	Tota	l amount due. See instructions. Enclos	se, but <b>do not</b> staple, an	y payment	114		00
	115	REF	UND OR NO AMOUNT DUE. Subtract t	the sum of 110, line 112	2 and line 113 fi	rom line 96. See instruct	tions.	
		Mail	to: <b>Franchise Tax Board</b> , <b>PO Box</b>	942840, SACRAMENT	O CA 94240-00	01 • 115		2556 _00
t Deposit		See	n the information to authorize direct de instructions. <b>Have you verified the ro</b> r the following amount of my refund (l	uting and account num	bers? Use who	le dollars only.		or a deposit slip.
See instructions. Have you verified the routing and account numbers? Use whole dollars only.  All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below:  Type  Routing number  Checking  Savings  The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:					eposit amount			
		• F	Routing number Checking Savings	Account number		•	117 Direct d	eposit amount
			See the instructions to find out if you s					
Unde	er per	naltie e and	your privacy rights, how we may use y ns and search for 1131. To request this s of perjury, I declare that I have exam belief, it is true, correct, and complete	ined this tax return, incl	uding accompa		tements, and to	o the best of my
			Your email address. Enter only one er	mail address.			Preferre	d phone number
c:							51071	
	gn ere		Paid preparer's signature (declaration of	f preparer is based on all	information of w	hich preparer has any kno	owledge)	
			SELF-PREPARED					
to for	se's/	riui	Firm's name (or yours, if self-employed)					● PTIN
RDP signa	ature. tax		Firm's address					● Firm's FEIN
returi (See instru		ns)	Do you want to allow another person	n to discuss this tax retu	ırn with us? See	e instructions	Yes	× No
			Print Third Party Designee's Name				Telephone	number

REV 03/29/20 TTO

175 3105194 Form 540 2019 **Side 5** 

#### CALIFORNIA SCHEDULE

# California Explanation of Amended Return Changes

V	
Λ	

Atta	ach this schedule to amended Form 540, Form 540 2EZ, or Form 540NR				_
Nan	ne(s) as shown on amended tax return	,	Your SSN o	or ITIN	
	NEE N PALMER		57087	1050	
Pa	art I Financial Adjustments – Reconciliation				
1	Enter the amount you owe, as shown on the amended tax return		<pre>1_</pre>		00
2	2 Overpaid tax, if any, as shown on original tax return or as previously adjusted by the FTB. See instruc	tions	● 2_	2,556.	00
3	Add line 1 and line 2		● 3_	2,556.	00
4	Enter the refund, as shown on the amended tax return. See instructions		4 _	2,556.	00
5	Tax paid with original tax return plus additional tax paid after it was filed. Do not include penalties and	d interest	<pre>     5_</pre>		00
6	Add line 4 and line 5		_		00
7	AMOUNT YOU OWE. If line 3 is more than line 6, subtract line 6 from line 3. See instructions				00
8	Penalties/Interest. See instructions: Penalties 8a Interest 8b		_		00
	Refund subtotal. If line 6 is more than line 3, subtract line 3 from line 6		_		00
10	Amount of line 9 you want applied to your 2020 estimated tax. See instructions		<b>•</b> 10_		00
	REFUND. See instructions.		_		00
					_
	art II Reason(s) for Amending				
1	Check all that apply:				
	<ul> <li>a Protective claim for refund</li> <li>f NOL carryback. See instruction</li> </ul>	ns.	k	Military HR 100	
	<ul> <li>b Reservation source income adjustments</li> <li>g X Error on original return</li> </ul>	•	. [	Informal claim	
	<ul><li>c Pass-through entity adjustments</li><li>h Credit adjustment</li></ul>	•	m _	Other	
	<ul> <li>d Federal audit and/or adjustments</li> <li>i Earned income tax credit</li> </ul>				
	FTB audit contact     Disaster loss				
2	Provide further explanation of reason(s) for amending below. If needed, attach a separate sheet that inc	cludes vou	ır name a	and SSN or ITIN.	
	2019	,			
	2017				_
					_
					_
					_
					_

TAXABLE YEAR

FORM

#### **California Earned Income Tax Credit** 2019

	ach to your California Form 540, Form 540	2EZ or Form 540NR				CON
	Name(s) as shown on tax return SSN					
=	ANEE N PALMER					570871050
	fore you begin:		l l	land to take the sounds for our to	40	
-	ou claim the EITC even though you know y ou are claiming the California Earned Incon			·	-	
-	your California Form 540, Form 540 2EZ, o	, , , , ,	JIOVIC	ie your date of birtii (DOB), and s	spous	e s/ndr s dod ii iiiiig joiiiliy,
	you qualify for the California EITC you may a		Tax C	redit (YCTC). See instructions fo	r addi	tional information.
-	llow Step 1 through Step 9 in the instruction			, ,		
_	e credit(s).					
Pa	rt I Qualifying Information See Spe	cific Instructions.				
1	<b>a</b> Has the Internal Revenue Service (IRS)					Yes X No
	<b>b</b> Has the Franchise Tax Board (FTB) prev	iously disallowed your California	a EIT(	C?	. •	∐ <sub>Yes</sub> X <sub>No</sub>
2	Federal AGI (federal Form 1040 or 1040-S	R, line 8b)			. •	2 8955 00
_	Federal EIC (federal Form 1040 or 1040-SI	R, line 18a)			. •	4039 00
Pa	rt II Investment Income Information					
4	Investment Income. See instructions for S	tep 2 – Investment Income			. •	4 .00
	rt III Qualifying Child Information					
	u must complete Part I and Part II before filli	•	imin	g a qualifying child, skip Part III	and g	·
Qu	alifying Child Information	Child 1		Child 2		Child 3
5	First name	TAZHNAE	•	TYJHAN	•	JAEYLA
6	Last name	BROOKS	•	PALMER	•	SANDERS
7	SSN	605353317	•	620559752	•	616735684
8	Date of birth (mm/dd/yyyy). If born					
	after 2000 <b>and</b> the child is younger					
	than you (or your spouse/RDP, if filing jointly), skip line 9a and line 9b;					
	go to line 10	08252002	•	02142006	•	12022008
9	a Was the child under age 24					
	at the end of 2019, a student, and younger than you (or your					
	spouse/RDP, if filing jointly)? If					
	yes, go to line 10. If no, go to	П., П.,		П., П.,		П., П.,
	line 9b. See instructions	☐ Yes ☐ No	•	☐ Yes ☐ No		☐ Yes ☐ No
	totally disabled during any part					
	of 2019? If yes, go to line 10. If					
	no, stop here. The child is not a qualifying child	Yes No		Yes No		Yes No
10	Child's relationship to you.					
	See instructions	DAUGHTER		SON		DAUGHTER
11	Number of days child lived with you in California during 2019.					
	Do not enter more than 365 days.	265		265		265
	See instructions	365	•	365	•	365
						3/29/20 TTO
	For Privacy Notice, get FTB 1131 ENG/SP	. 175 8461	194		FTB	3514 2019 <b>Side 1</b>

		Child 1		Child 2	1	Child 3
12	a Child's physical address during 2019 (number, street, and apt. no./ste. no.). See instructions	● 1723 CHURCH ST		1723 CHURCH ST		1723 CHURCH ST
	<b>b</b> City	OAKLAND		OAKLAND		OAKLAND
	<b>c</b> State	● CA		CA		CA
	d ZIP code	94621-3439		94621-3439		94621-3439
Pa	art IV California Earned Income					
13	Wages, salaries, tips, and other emplo	yee compensation, subject to Cal	ifornia v	vithholding. See instructions.	•	8955.00
14	IHSS payments. See instructions					14
15	Prison inmate wages and/or pension on nongovernmental IRC Section 457 plan				•	1500
16	Subtract line 14 and line 15 from line 1	13			•	8955_00
17	Nontaxable combat pay. See instructio	ıns			●	17
18	Business income or (loss). Enter amou	unt from Worksheet 3, line 5. See	instruc	tions	●	18 .00
	a Business name	•				
	<b>b</b> Business address	•				
	City, state, and ZIP code	•				
	<b>c</b> Business license number	•				
	<b>d</b> SEIN	•				
	e Business code	•				
19	California Earned Income. Add line 16	6, line 17, and line 18	· · · · · · ·	·····	•	19 8955.00
_	rt V California Earned Income Tax					
20	California EITC. Enter amount from Ca This amount should also be entered or			, ,		2542 00

**Side 2** FTB 3514 2019

_		
Pa	art VI Nonresident or Part-Year Resident California Earned Income Tax Credit	
21	CA Exemption Credit Percentage from Form 540NR, line 38. See instructions • 21	
22	Nonresident or Part-Year Resident EITC. Multiply line 20 by line 21.  This amount should also be entered on Form 540NR, line 85	<b>.</b> 00
Pa	art VII Young Child Tax Credit (YCTC) (See Step 8 in the instructions before completing this part.)	
23	California Earned Income. Enter the amount from FTB 3514, line 19.	_ 00
24	Available Young Child Tax Credit	1,000 00
	<ul> <li>If the amount on line 23 is \$25,000 or less, also enter \$1,000 on line 28 and skip lines 25 through 27. If applicable, complete lines 29 and 30.</li> <li>If the amount on line 23 is greater than \$25,000, complete lines 25 through 28. If applicable, complete lines 29 and 30.</li> </ul>	
25	Excess Earned Income over threshold. Subtract \$25,000 from line 23	
26	Divide line 25 by 100. Enter the result as a decimal out to two decimal places, <b>do not</b> round	
27	Reduction amount. Multiply line 26 by \$20. Enter the result as a decimal out to two decimal places, do not round	
28	<ul> <li>Young Child Tax Credit.</li> <li>If you did not need to complete lines 25 through 27, your credit is the \$1,000 from line 24.</li> <li>If you completed lines 25 through 27, to compute your credit, subtract line 27 from line 24. If your credit amount is between \$0 and \$1, enter \$1. If your credit amount is over \$1, round to the nearest whole dollar.</li> <li>This amount should also be entered on Form 540, line 76; or Form 540 2EZ, line 24</li></ul>	<u> </u>
Pa	art VIII Nonresident or Part-Year Resident Young Child Tax Credit (See Step 9 in the instructions.)	
29	CA Exemption Credit Percentage from Form 540NR, line 38. See instructions • 29	
30	Nonresident or Part-Year Resident YCTC. Multiply line 29 by line 28.	
	This amount should also be entered on Form 540NR, line 86	<b>.</b> 00



175 8463194 REV 03/29/20 TTO FTB 3514 2019 **Side 3** 

TAXABLE YEAR CALIFORNIA FORM

### **2019 Head of Household Filing Status Schedule**

	ach to your California Form 540, Form 540NR, or Form 540 2EZ.	
	me(s) as shown on tax return	SSN or ITIN
J	ANEE N PALMER	570871050
_	rt I – Marital Status	
	Check one box below to identify your marital status. See instructions.  a Not legally married/RDP during 2019	♠ 1a X
		- Iu
		<u>——</u>
	f Legally married/RDP and lived with spouse/RDP during 2019. List the beginning and ending dates for each period lived together	
	(mm/dd/yyyy) (mm/dd/yyyy) (mm/dd/yyyy)	(mm/dd/yyyy)
	From:   To:   From:   From:	To: •
Da	ut II. Qualifying Dayson	
	rt II – Qualifying Person	
	Check one box below to identify the relationship of the person that qualifies you for the head of household filing statu	
i	<b>a</b> Son, daughter, stepson, or stepdaughter	• 2a ×
	<b>b</b> Grandchild, brother, sister, half brother, half sister, stepbrother, stepsister, nephew, or niece	• 2b
	c Eligible foster child	• 2c
	<b>d</b> Father, mother, stepfather, or stepmother	• 2d
	e Grandfather, grandmother, son-in-law, daughter-in-law, father-in-law, mother-in-law, brother-in-law,	
	sister-in-law, uncle, or aunt	• 2e
Pa	rt III – Qualifying Person Information	
3	Information about your qualifying person. See instructions.	
	First Name	TAZHNAE M
	Last Name	BROOKS
,	SSN	605353317
	DOB (mm/dd/yyyy) If your qualifying person is age 19 or older in 2019, go to line 3a. If not, go to line 4	08/25/2002
;	a Was your qualifying person a full time student under age 24 in 2019?	3a Yes No
	<b>b</b> Was your qualifying person permanently and totally disabled in 2019?	3b Yes No
4	Enter qualifying person's gross income in 2019. See instructions	0.
5	Number of days your qualifying person lived with you during 2019. See instructions	365
	When calculating the total number of days your qualifying person lived with you, you may include any days your qual absent from your home. For example, illness, education, business, vacation, military service, and incarceration. In the your qualifying person during the year, enter 365 days.	



# Your amended return checklist

Just follow these steps and you're done!

# If you're amending a state return, separate it from your federal return and follow the instructions

Your returns will print together, so you'll need to separate them. Both returns start with an instruction sheet featuring the Intuit TurboTax logo on the top right.

If you added or changed a tax form (like a W-2), **attach a copy** to each return. If a copy of your federal return is printed under your state return, **attach the federal copy** to your state return.

- Sign and date your return(s)
  - You'll have to sign and date at the bottom of your return(s). Your federal return is named Form 1040X. If you're filing a state return, the form is located right after the state instructions sheet.
- If you have a balance due, pay online or send a check with your return You can pay your federal taxes online at www.irs.gov/payments.

If you're getting a refund, you'll get a paper check in the mail.

Write the correct address on your envelope(s)

You can find the mailing address for your federal return on the federal instructions sheet. If you're filing a state return, the address is listed on the state instructions sheet.

Drop your return(s) off at the post office

We recommend sending your return(s) by certified mail to ensure correct postage and proof of delivery.

That's it! Here are a few things to keep in mind after you mail your returns:

- Your amended returns will take 12-16 weeks to process.
- You can track your federal amended return at https://www.irs.gov/filing/wheres-my-amended-return.
- If you used a paid version of TurboTax, you'll be able to access your amended return at any time. When you log in to TurboTax, scroll down on Tax Home, and click on My Docs to download a copy.



1040-X

### **Amended U.S. Individual Income Tax Return**

Go to www.irs.gov/Form1040X for instructions and the latest information.

OMB No. 1545-0074

(Hev. Ja	anuary 2020) GO to www.irs.gov/Formito	40x for instructions ar	ia trie	iatest imormati	OII.		
	•	2017 2016				•	
		ear (month and year	endec	d):			
Your fire	st name and middle initial	Last name				social securi	-
	ee N	Palmer			_	0-87-10	
If joint r	eturn, spouse's first name and middle initial	Last name			Spou	se's social se	curity number
Current	home address (number and street). If you have a P.O. box, see instru	uctions.		Apt. no.	Your	phone numbe	r
172	3 Church St				(5	10)717-	3604
	wn or post office, state, and ZIP code. If you have a foreign address,	also complete spaces belo	w. See	instructions.			
0ak	land CA 94621-3439						
Foreign	country name	Foreign province/sta	te/coun	ty		Foreign post	al code
chang	ded return filing status. You must check one box exing your filing status. Caution: In general, you can't conform a joint return to separate returns after the due dougle   Married filing jointly   Married filing separ	hange your filing late.	ret	118 returns or turn, leave blan	<b>ily, exe</b> k. See ir	mpt). If an astructions.	or, for amended mending a 2019 nousehold (HOH)
	checked the MFS box, enter the name of spouse. If						` '
	n is a child but not your dependent. ►	you checked the no	)	QVV DOX, ente	i lile Cii	iiu s name	ii trie qualityirig
<u></u>	Use Part III on the back to explain any	changes		A. Original amou		et change — nt of increase	C. Correct
Incor	me and Deductions			previously adjusted (see instructions		decrease)— ain in Part III	amount
1	Adjusted gross income. If a net operating loss	(NOL) carryback is		(occ mondonome	у охра	2 u.c	
•	included, check here		1				
2	Itemized deductions or standard deduction		2				
3	Subtract line 2 from line 1		3				
4a	Exemptions (amended 2017 or earlier returns of						
	complete Part I on page 2 and enter the amount from		4a				
b	Qualified business income deduction (amended 2018		4b				
5	Taxable income. Subtract line 4a or 4b from line 3.	• /					
	or less, enter -0		5				
Tax L	iability						
6	Tax. Enter method(s) used to figure tax (see instruction	ions):					
			6				
7	Credits. If a general business credit carryback is include		7				
8	Subtract line 7 from line 6. If the result is zero or less		8				
9	Health care: individual responsibility (amended 201						
	only). See instructions		9				
10	Other taxes		10				
	Total tax. Add lines 8, 9, and 10		11	0		0.	0.
Paym							
12	Federal income tax withheld and excess social secu	,	40	1.74			1.74
40	tax withheld. ( <b>If changing,</b> see instructions.)		12	174		0.	174.
13	Estimated tax payments, including amount applied fro		13 14	0		0.	0.
14 15	Earned income credit (EIC)		14	0	•	4,039.	4,039.
13			15	060		0	0.00
16	☐ 8863 ☐ 8885 ☐ 8962 or ☐ other (specify):  Total amount paid with request for extension of tim			968	_	0.	968.
16	tax paid after return was filed						0.
17	Total payments. Add lines 12 through 15, column C,						5,181.
	nd or Amount You Owe	and into to	• •			. 17	3,101.
18	Overpayment, if any, as shown on original return or	as previously adjuste	d by t	he IRS		. 18	1,142.
19	Subtract line 18 from line 17. (If less than zero, see in						4,039.
20	<b>Amount you owe.</b> If line 11, column C, is more than						1,000.
21	If line 11, column C, is less than line 19, enter the dif						4,039.
22	Amount of line 21 you want <b>refunded to you</b>					. 22	4,039.
23	Amount of line 21 you want applied to your (enter ye		nated	1 1			_,

Form 1040-X (Rev. 1-2020)

#### Part I Exemptions and Dependents

Complete this part **only** if any information relating to exemptions (to dependents if amending your 2018 or later return) has changed from what you reported on the return you are amending. This would include a change in the number of exemptions (of dependents if amending your 2018 or later return).

	3,7	,						
For amended 2018 or later returns only, leave lines 24, 28, and 29 blank. Fill in all other applicable lines.  Note: See the Forms 1040 and 1040-SR, or Form 1040A, instructions for the tax year being amended. See also the Form 1040-X instructions.			tructions		A. Original number of exemptions or amount reported or as previously adjusted	B. Net change	C. Correct number or amount	
Yourself and spouse. Caution: If someone can claim you as dependent, you can't claim an exemption for yourself. If amending you 2018 or later return, leave line blank					24			
25 Your dependent children who lived with you					25			
26		children who didn't live wi	•	•	26			
27	•	ts			27			
Total number of exemptions. Add lines 24 through 27. If amending you					28			
2018 or later return, leave line blank					20			
29 Multiply the number of exemptions claimed on line 28 by the exemption amount shown in the instructions for line 29 for the year you are amending. Enter the result here and on line 4a on page 1 of this form. If amending your 2018 or later return, leave line blank				ar you are this form. If	29			
30	• • •	ents (children and other				ore than 4 depen	dents, see inst. :	and <b>√</b> here ►
Depen	dents (see instructi		,				qualifies for (see in	
(a)	First name	Last name	<b>(b)</b> Social security number	(c) Relation to you		Child tax cred		ther dependents or later returns only)
David	II Duanidani	i al Elastian Osmasi	F					
Part		tial Election Campai						
	•	ncrease your tax or red	•					
	•	didn't previously want sis a joint return and you	•		¢2 +0	as to the fund h	ut now doos	
Part		on of Changes. In the				•		
Tart		upporting documents a					10 <del>-1</del> 0-7.	
	•	. messed up becau	•				as my accep	ted numbers

#### Remember to keep a copy of this form for your records.

Under penalties of perjury, I declare that I have filed an original return and that I have examined this amended return, including accompanying schedules and statements, and to the best of my knowledge and belief, this amended return is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information about which the preparer has any knowledge.

Sign	Here
------	------

9			
<b>)</b>		Hair Stylist	
Your signature	Date	Your occupation	
<b>&gt;</b>			
Spouse's signature. If a joint return, <b>both</b> must sign.	Date	Spouse's occupation	
Paid Preparer Use Only			
<b>)</b>		Self-Prepared	
Preparer's signature	Date	Firm's name (or yours if self-employed)	
Print/type preparer's name		Firm's address and ZIP code	
	Check	k if self-employed	
PTIN		Phone number EIN	

٦	1040	Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Retu	(99)	
В		UTU	U.S. Individual Income Tax Retu	rn

2019

OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space

Filing Status Check only one box.	If yo	Single		ried filing separately (MFS)		· / —	, ,	low(er) (QW) ying person is		
Your first name and middle initial				st name			Your so	cial security number		
Janee N			Pa	almer			570-	570-87-1050		
If joint return, spouse's first name and middle initial				st name			Spouse's social security number			
Home address	•	er and street). If you have a P.O. box, see St	inst	ructions.		Apt. no.	Check here	ntial Election Campaign e if you, or your spouse if filing nt \$3 to go to this fund.		
		ce, state, and ZIP code. If you have a fore $94621-3439$	ign a	address, also complete s	paces below (see instruc	ctions).		box below will not change your		
Foreign country	y name			Foreign province/stat	te/county	Foreign postal code		than four dependents, ructions and ✓ here ►		
Standard Deduction		eone can claim: You as a depender								
Age/Blindness	You:		ᅷ	_ Are blind Spouse:	1	e January 2, 1955	ls bli			
Dependents ( (1) First name	see ins	Structions):  Last name		(2) Social security number	(3) Relationship to you	onship to you (4) ✓ if qu Child tax credit		ualifies for (see instructions): lit Credit for other dependents		
Tazhnae	m	brooks		605-35-3317	Daughter			X		
Tyjhan j		palmer		620-55-9752	Son	×				
Jaeyla m	ı	sanders		616-73-5684	Daughter	×				
	1	Wages, salaries, tips, etc. Attach Form(	s) W	-2			. 1	8,955.		
	2a	Tax-exempt interest	2a		<b>b</b> Taxable interest. A	ttach Sch. B if require	ed <b>2b</b>			
Standard	3a	Qualified dividends	За		<b>b</b> Ordinary dividends.	Attach Sch. B if require	ed 3b			
Deduction for—	4a	IRA distributions	4a		<b>b</b> Taxable amount		4b			
Single or Married filing separately,	С	Pensions and annuities	4c		d Taxable amount		4d			
\$12,200	5a	Social security benefits	5a		<b>b</b> Taxable amount		5b			
<ul> <li>Married filing jointly or Qualifying</li> </ul>	6	Capital gain or (loss). Attach Schedule I	6							
widow(er), \$24,400	7a	Other income from Schedule 1, line 9	7a							
Head of	b	Add lines 1, 2b, 3b, 4b, 4d, 5b, 6, and 7	▶ 7b	8,955.						
household, \$18,350	8a	Adjustments to income from Schedule	8a							
If you checked	b	Subtract line 8a from line 7b. This is you	Subtract line 8a from line 7b. This is your adjusted gross income							
any box under Standard	9	Standard deduction or itemized dedu	ıctio	ns (from Schedule A) .	9	18,350	).			
Deduction,	10	Qualified business income deduction. A	Attac	h Form 8995 or Form 899	95-A <b>10</b>					
see instructions.	11a	Add lines 9 and 10					11a	18,350.		
	h	Tavable income Subtract line 11a from		441						

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2019)

Form 1040 (2019	9)										Page <b>2</b>
	12a	Tax (see inst.) Check if any from F	orm(s): <b>1</b> 881	4 <b>2</b> 4972	з 🗌	12a	0.				
	b	Add Schedule 2, line 3, and line	12a and enter the	total			•	12b			0.
	13a	Child tax credit or credit for other	r dependents .			13a	0.				
	b	Add Schedule 3, line 7, and line	13a and enter the	total			•	13b			0.
	14	Subtract line 13b from line 12b.	If zero or less, ent	er -0				14			0.
	15	Other taxes, including self-emple	oyment tax, from S	Schedule 2, line	10			15			0.
	16	Add lines 14 and 15. This is you	total tax				•	16			0.
	17	Federal income tax withheld from	n Forms W-2 and	1099				17			174.
If you have a	18	Other payments and refundable	credits:								
qualifying child,	a	Earned income credit (EIC) .				18a	4,039.				
attach Sch. EIC.  • If you have	b	Additional child tax credit. Attac	n Schedule 8812			18b	968.				
nontaxable	С	American opportunity credit from	n Form 8863, line	8		18c					
combat pay, see instructions.	d	Schedule 3, line 14				18d					
	е	Add lines 18a through 18d. Thes	e are your <b>total o</b>	ther payments	and refundable cred	lits	•	18e		5,	007.
	19	Add lines 17 and 18e. These are	your total payme	ents			•	19		5,	181.
Refund	20	If line 19 is more than line 16, su	btract line 16 from	line 19. This is	the amount you <b>over</b>	paid		20		5,	181.
riciana	21a	Amount of line 20 you want refu	nded to you. If Fo	orm 8888 is attac	hed, check here .		. •	21a		5,	181.
Direct deposit?	▶b	Routing number 1 2 4	3 0 3 1	2 0	▶ c Type: 🔀	Checking	Savings				
See instructions.	►d	Account number 5 9 6	4 0 3 5	6 3 2 0	) 2						
	22	Amount of line 20 you want app	lied to your 2020	estimated tax		22					
Amount	23	Amount you owe. Subtract line 19 from line 16. For details on how to pay, see instructions ▶									
You Owe	24	4 Estimated tax penalty (see instructions)									
<b>Third Party</b>	Do	you want to allow another person	(other than your p	oaid preparer) to	discuss this return w	ith the IRS? See i	nstructions.			omplet	e below.
Designee								×	No		
(Other than paid preparer)		signee's me ▶		Phone no. ▶			onal identifica	ation		$\overline{}$	
				-			per (PIN)				
Sign		der penalties of perjury, I declare that I rect, and complete. Declaration of prepare						knowledo	je and b	elief, the	y are true,
Here	Yo	Your signature		Date		If the IRS sent you an Identity			titv		
	\			Date Your occupation		Pro		tection PIN, enter it here			
Joint return?					Hair Stylist (see				Ш	$\perp \perp$	
See instructions. Keep a copy for	Spouse's signature. If a joint return, <b>both</b> must sign.			Date	Spouse's occupation			e IRS sent your spouse an tity Protection PIN, enter it here			
your records.								inst.)	Cuoni	TIN, EIII	
	Phone no.			Email address				*			
	Preparer's name Preparer's signa					Date PTIN			Checl	k if:	
Paid		•							] [] 3	rd Partv	Designee
Preparer	———	m's name ▶ Self-Pr	enared			Phone no.			4 =	Self-em	•
Use Only							n's EIN ▶				
Go to want in a		n1040 for instructions and the late	et information			REV 04/05/20 TT		O LIIN I		10	<b>40</b> (2019)
GO TO WWW.IIS.90	JV/I UII	more for instructions and the late	or anomiation.		BAA	NEV 04/03/20 11	J		۲(	,,,,, IO.	(2019)

#### **SCHEDULE EIC**

(Form 1040 or 1040-SR)

#### **Earned Income Credit**

Qualifying Child Information

1040-SR

OMB No. 1545-0074

2019

Attachment Sequence No. **43** 

Department of the Treasury Internal Revenue Service (99) ► Complete and attach to Form 1040 or 1040-SR only if you have a qualifying child.

► Go to www.irs.gov/ScheduleEIC for the latest information.

Name(s) shown on return

Janee N Palmer

Your social security number 570-87-1050

#### Before you begin:

- See the instructions for Form 1040 or 1040-SR, line 18a, to make sure that (a) you can take the EIC, and (b) you have a qualifying child.
- Be sure the child's name on line 1 and social security number (SSN) on line 2 agree with the child's social security card. Otherwise, at the time we process your return, we may reduce or disallow your EIC. If the name or SSN on the child's social security card is not correct, call the Social Security Administration at 1-800-772-1213.



- You can't claim the EIC for a child who didn't live with you for more than half of the year.
- If you take the EIC even though you are not eligible, you may not be allowed to take the credit for up to 10 years. See the instructions for details.
- It will take us longer to process your return and issue your refund if you do not fill in all lines that apply for each qualifying child.

Q	ualifying Child Information	Ch	nild 1	CI	hild 2	Child 3		
1	Child's name	First name	Last name	First name	Last name	First name	Last name	
	If you have more than three qualifying children, you have to list only three to get the maximum credit.	Tazhnae N	1 brooks	Tyjhan J	palmer	Jaeyla M	sanders	
2	Child's SSN							
	The child must have an SSN as defined in the instructions for Form 1040 or 1040-SR, line 18a, unless the child was born and died in 2019. If your child was born and died in 2019 and did not have an SSN, enter "Died" on this line and attach a copy of the child's birth certificate, death certificate, or hospital medical records showing a live birth.	605-3	35-3317	620-	55-9752	616-	73-5684	
3	Child's year of birth			_		_		
		younger than yo	0 0 2 00 <b>and</b> the child is u (or your spouse, if ip lines 4a and 4b;	vounger than vo	0 0 6 00 <b>and</b> the child is ou (or your spouse, if kip lines 4a and 4b;	younger than yo	0 0 8 00 and the child is ou (or your spouse, if kip lines 4a and 4b;	
4 a	Was the child under age 24 at the end of 2019, a student, and younger than you (or your spouse, if filing jointly)?	Yes.  Go to line 5.	No.  Go to line 4b.	Go to line 5.	No.  Go to line 4b.	Go to line 5.	No.  Go to line 4b.	
ı	Was the child permanently and totally disabled during any part of 2019?	Go to line 5.	No.  The child is not a qualifying child.	Yes.  Go to line 5.	No.  The child is not a qualifying child.	Go to line 5.	No. The child is not a qualifying child.	
5	Child's relationship to you							
	(for example, son, daughter, grandchild, niece, nephew, eligible foster child, etc.)	Daughter		Son		Daughter		
6	Number of months child lived with you in the United States during 2019							
	• If the child lived with you for more than half of 2019 but less than 7 months, enter "7."							
	• If the child was born or died in 2019 and your home was the child's home for more than half the time he or she was alive during 2019, enter "12."	Do not enter i	more than 12	Do not enter months.	12 months more than 12	Do not enter months.	12 months more than 12	

#### SCHEDULE 8812

5

(Form 1040 or 1040-SR)

#### Additional Child Tax Credit

1040-SF 1040-NR

5

2,800.

968.

OMB No. 1545-0074

► Attach to Form 1040, 1040-SR, or 1040-NR. ► Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Department of the Treasury Attachment Sequence No. 47 Internal Revenue Service (99) Name(s) shown on return Your social security number Janee N Palmer 570-87-1050 Part I All Filers Caution: If you file Form 2555, stop here; you cannot claim the additional child tax credit. If you are required to use the worksheet in Pub. 972, enter the amount from line 10 of the Child Tax Credit and Credit for Other Dependents Worksheet in the publication. Otherwise: 1040 and Enter the amount from line 8 of your Child Tax Credit and Credit for Other Dependents **1040-SR filers:** Worksheet (see the instructions for Forms 1040 and 1040-SR, line 13a). 1 4,500. 1040-NR filers: Enter the amount from line 8 of your Child Tax Credit and Credit for Other Dependents Worksheet (see the instructions for Form 1040-NR, line 49). 2 Enter the amount from Form 1040, line 13a; Form 1040-SR, line 13a; or Form 1040-NR, line 49 . . . . . . 0. 3 3 4,500. Number of qualifying children under 17 with the required social security number: 4 2,800. TIP: The number of children you use for this line is the same as the number of children you used for line 1 of the

8,955. Earned income (see instructions) . Nontaxable combat pay (see instructions). . . . Is the amount on line 6a more than \$2,500? **No.** Leave line 7 blank and enter -0- on line 8. **Yes.** Subtract \$2.500 from the amount on line 6a. Enter the result . Multiply the amount on line 7 by 15% (0.15) and enter the result . . . . . . . . 8

**Next.** On line 4, is the amount \$4,200 or more? No. If line 8 is zero, stop here; you cannot claim this credit. Otherwise, skip Part II and enter the smaller of line 5 or line 8 on line 15.

Yes. If line 8 is equal to or more than line 5, skip Part II and enter the amount from line 5 on line 15. Otherwise, go to line 9.

Certain Filers Who Have Three or More Qualifying Children Part II Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2, boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If your employer withheld or you paid Additional Medicare Tax or tier 1 10 Enter the total of the amounts from Schedule 1 (Form 1040 or 1040-SR), 1040 and **1040-SR filers:** line 14, and Schedule 2 (Form 1040 or 1040-SR), line 5, plus any taxes

Child Tax Credit and Credit for Other Dependents Worksheet.

Enter the **smaller** of line 3 or line 4 . . .

that you identified using code "UT" and entered on Schedule 2 (Form 1040 or 1040-SR), line 8. 1040-NR filers: Enter the total of the amounts from Form 1040-NR, lines 27 and 56, plus any taxes that you identified using code "UT" and entered on line 60.

11 Add lines 9 and 10 1040 and Enter the total of the amounts from Form 1040 or 1040-SR, line **1040-SR filers:** 18a, and Schedule 3 (Form 1040 or 1040-SR), line 11.

**1040-NR filers:** Enter the amount from Form 1040-NR, line 67. Subtract line 12 from line 11. If zero or less, enter -0- . . . . . 13

Enter the **larger** of line 8 or line 13 . . . . . Next, enter the smaller of line 5 or line 14 on line 15.

**Additional Child Tax Credit** Part III

15 

> 1040 1040-SF 1040-NR

Enter this amount on Form 1040, line 18b; Form 1040-SR, line 18b; or Form 1040-NR, line 64.

968

9

10

11

12

13