

## 1 Deliverable Description

**ID and Title:** D-28 Interconnection Security Agreement (ISA)

**Description:** This deliverable is required by CMS to authorize the Health Insurance Exchange to operate and connect with the Federal Hub. The Interconnection Security Agreement is between the SOV and CMS following approval of the System Security Plan (SSP).

The ISA is predicated on the approval of the CMS Data Use Agreement, which is to be completed and submitted by the SOV.

## 2 Content

Content Item	Description
<i>TBD – the template is pending release as of 3/5</i>	

## 3 Development and Review Plan

Approver: Lindsey Tucker

Reviewers: Justin Tease, Michael Morey

Work plan tasks:

<b>5055</b>	<b>Deliverable: (D-28) Data Use Agreement/Data Exchange Agreement/Interconnection Security Agreement</b>	<b>Thu 5/9/13</b>	<b>Fri 8/23/13</b>
<b>5056</b>	<b>Create Deliverable</b>	<b>Thu 5/9/13</b>	<b>Tue 5/14/13</b>
5057	Draft Data Use/Exch/Interconnect Sec Agreemts	Thu 5/9/13	Tue 5/14/13
<b>5058</b>	<b>Review and Approve Deliverable</b>	<b>Wed 5/15/13</b>	<b>Fri 8/23/13</b>
5059	Intl Rev & U/D - Data Use/Exch/Interconnect Sec Agreemts	Wed 5/15/13	Wed 5/15/13
<b>5060</b>	<b>Milestone: Data Use Agreement/Data Exchange Agreement/Interconnection Security Agreement Submitted to CMS</b>	<b>Wed 5/15/13</b>	<b>Wed 5/15/13</b>
5061	Rev, Rvs and Appr - Data Use/Exch/Interconnect Sec Agreemts	Mon 8/19/13	Fri 8/23/13
<b>5062</b>	<b>Milestone: Final Data Use Agreement/Data Exchange Agreement/Interconnection Security Agreement Approved</b>	<b>Fri 8/23/13</b>	<b>Fri 8/23/13</b>

## 4 Acceptance Criteria

Must include:

- Agreements between parties for the use of personal identifiable data.
- Must help ensure secure data exchange including the following:
  - ▶ Safeguards Procedures Report (SPR), which includes information that the Internal Revenue Service (IRS) Office of Safeguards expects from an agency regarding their procedures for safeguarding Federal Tax Information (FTI), in any instance where that agency intends to receive, store, process, or transmit FTI.