

## 1 Deliverable Description

**ID and Title:** D-17 Business Rules

**Description:** Business rules are the policy of how the information will be processed in the system for the Vermont Healthcare Exchange. This is a statement that defines or constrains some aspect of the business and is intended to assert business control of influence to the behavior of the business. The rules are typically identified over the course of meetings and analysis by the business and analyst for the systems. These rules may be identified as use cases, user stories, or data models. The intent is for the developers to take these business rules and incorporate these into the IT system components.

This document will be created in Microsoft Word format.

## 2 Content

Content Item	Description
1. Overview	Description of the deliverable and overview of the organization of the document.
2. Business Rule Name	This will be a unique naming or numbering scene to identify the requirement. Business rules will be classified by application and function within the application.
2.1 Description	Detail description of the rule.
2.2 Categorization	The rule will be put into a specific category and may be found in multiple one.
2.3 References	These will be any documentation that can be used for understanding the rule better.
2.4 Assumptions	List of assumptions found during the review of the rule.

## 3 Development and Review Plan

Approver: Lindsey Tucker

Reviewers: Maureen Connolly, Justin Tease, Dana Houlihan, Les Birnbaum, Tena Perrelli, Greg Paradiso, Margot Thistle, Cass Gekas, Sean Sheehan, Michael Morey, Nicole Weidman

Work plan tasks:

Task Name	Start	Finish
<b>Deliverable: (D-17) Business Rules</b>	<b>Fri 4/19/13</b>	<b>Thu 5/16/13</b>
<b>Create Deliverable</b>	<b>Fri 4/19/13</b>	<b>Thu 5/2/13</b>
Document Business Rules	Fri 4/19/13	Thu 5/2/13
<b>Review and Approve Deliverable</b>	<b>Fri 5/3/13</b>	<b>Thu 5/16/13</b>
Intl Rev & U/D - Business Rules	Fri 5/3/13	Thu 5/9/13
<i>Milestone: Business Rules Submitted</i>	<i>Thu 5/9/13</i>	<i>Thu 5/9/13</i>
Rev, Rvs & Appr - Business Rules	Fri 5/10/13	Thu 5/16/13
<i>Milestone: Final Business Rules Approved</i>	<i>Thu 5/16/13</i>	<i>Thu 5/16/13</i>

## 4 Acceptance Criteria

- The business rules will establish how the system will act on the information presented.
- The business rules will be coded in the Oracle Policy Automation tool (OPA).

- The business rules will codify State, Federal, and Connector policies into system actions.
- Changes to the rule will follow the methodology use in other system changes but will be managed by authorized users.

DISCUSSION DRAFT