

1 Deliverable Description

ID and Title: D-17 Business Rules

Description: Business rules are the policy of how the information will be processed in the system for the Vermont Healthcare Exchange. This is a statement that defines or constrains some aspect of the business and is intended to assert business control of influence to the behavior of the business. The rules are typically identified over the course of meetings and analysis by the business and analyst for the systems. These rules may be identified as use cases, user stories, or data models. The intent is for the developers to take these business rules and incorporate these into the IT system components.

This document will be created in Microsoft Word format.

Deliverable Owner: Kurt Nelson

Proposal/Contract Reference: Amendment No. 1 to Master Services Agreement, Exhibit E, section 1.2.3 Elaboration Deliverables

2 Content

Content Item	Description
1. Overview	Description of the deliverable and overview of the organization of the document.
2. Business Rule Name	This will be a unique naming or numbering scene to identify the requirement. Business rules will be classified by application and function within the application.
2.1 Description	Detail description of the rule.
2.2 Categorization	The rule will be put into a specific category and may be found in multiple one.
2.3 References	These will be any documentation that can be used for understanding the rule better.
2.4 Assumptions	List of assumptions found during the review of the rule.

3 Approver, Reviewers, and Work Plan

Approver: Justin Tease

Reviewers: Les Birnbaum, Margot Thistle, Cass Gekas

Work plan tasks:

Task Name	Start	Finish
Deliverable: (D-17) Business Rules	Fri 4/19/13	Thu 5/16/13
Create Deliverable	Fri 4/19/13	Thu 5/2/13
Document Business Rules	Fri 4/19/13	Thu 5/2/13
Review and Approve Deliverable	Fri 5/3/13	Thu 5/16/13
Intl Rev & U/D - Business Rules	Fri 5/3/13	Thu 5/9/13
<i>Milestone: Business Rules Submitted</i>	<i>Thu 5/9/13</i>	<i>Thu 5/9/13</i>
Rev, Rvs & Appr - Business Rules	Fri 5/10/13	Thu 5/16/13
<i>Milestone: Final Business Rules Approved</i>	<i>Thu 5/16/13</i>	<i>Thu 5/16/13</i>

4 Acceptance Criteria

- The business rules will establish how the system will act on the information presented.
- The business rules will provide developers the information required to encode policy into the Oracle Policy Automation tool (OPA).
- The business rules will codify State, Federal, and Connector policies into system actions.
- This document defines the process by which changes to the rules will follow the methodology uses in other system changes but will be managed by authorized users.

Revision History

Version	Date	Modified By	Description
1.0	03/05/2013	Corina Gasner	Delivered to SOV for review
2.0	04/17/2013	Mike Blake	Revisions per IV&V review