

## Welcome Back & Group Sharing

**Facilitator:**

**Suggested time:** 5-10 minutes

**Materials:** PowerPoint slides; attendance sheet; Community Agreements; Financial PDP worksheets

**Teaching:**

Welcome back the participants. Take attendance. Review the *Community Agreements* and go over the day's agenda.

**Discussion:**

Begin sharing with one facilitator going first. Sharing should include how the week has gone with issues relating to money and finances and how the money saving ideas went. If there have been any savings as a result of using the idea, this should be shared, with an estimated dollar amount. Give each participant 1-2 minutes to share, as well as the second facilitator.

Ask the participants if they were able to gather and create a list of their monthly expenses as homework. This list will help them with the budgeting activity later on in this workshop.

**Activity:**

Ask participants to read through their PDP worksheets (particularly the Financial Dream, Life One Year from Now, and Action Plan sections) from last class before delving into the budgeting worksheets to remind themselves of their financial goals and how budgeting can be a tool to help them get there. If participants didn't finish these worksheets last class, facilitators can dedicate some time here or at the end of this workshop to wrap them up.

## Budgeting Basics

**Facilitator:**

**Suggested time:** 15-20 minutes

**Materials:** PowerPoint slides; Student Guide p. 40-41; whiteboard and markers; Workshop 3 handouts 1-2