

FACILITATOR REFLECTION

This form should be filled out by both facilitators immediately upon conclusion of the class while impressions and details are still fresh.

Thoughts about the class:

Lessons learned:

WORKSHOP TEN: SAVINGS ACCOUNTS & SAVING GOALS

Advanced Preparations for Workshop 10:

Set-up: Prepare room for class with adequate chair/table arrangement and sign-in sheets. Set up projector and PowerPoint slides. If facilitating an online session, set up the slides and Zoom meeting room.

Materials Needed For This Class:

1. Attendance sheet
2. Whiteboard
3. Facilitator Guide
4. Student Guide: Workshop 10
5. Laptop & projector
6. PowerPoint slides: Workshop 10
7. Paper and pens or pencils
8. Workshop 10 Worksheets
9. "IDA Fact Sheet" Handout
10. "How to Save For Your Future" Handout

Learning Objectives:

Upon conclusion of Workshop 10, participants will:

1. Know the most common types of savings accounts and what they each offer
2. Have a basic understanding of asset-building and Individual Development Accounts and how to access these resources in the community
3. Know new tips and resources for saving money
4. Have created a plan for saving toward a small goal.

Updates & Sharing

Facilitator:

Suggested Time: 10 minutes

Materials: Attendance sheet; PowerPoint slides; Community Agreements

Teaching:

Welcome back the participants. Take attendance. Go over the Community Agreements and the day's agenda.