

For example:

Archie Andrews			
Monthly Income:		Monthly Expenses:	
Paycheck (after taxes)	\$2100	Rent	\$800
Other Income:		Electric	\$95
Tax return (March)	\$600	Cable (with HBO & Showtime)	\$120
Christmas bonus (December)	\$150	Cell phone	\$77
Birthday money (October)	\$100	Credit card (minimum)	\$95
Overtime	\$320	Landline phone	\$60
<b>Total Annual Income:</b>	<b>\$26, 370</b>	Car insurance	\$90
Non-monthly Expenses:		High speed Internet	\$48
Dog groomer (6 times a year)	\$360	Car loan	\$190
Annual trip to the beach	\$860	Groceries	\$120
Heat in winter	\$420	Pet food & supplies	\$30
<b>Total:</b>	<b>\$1640</b>	Dining out:	\$140
Archie has one dog and lives alone in a two-bedroom apartment. He works full time, picking up a two overtime shifts a year. He owes \$3960 on his credit card and \$4390 on his car loan.		New clothes	\$60
		Household goods	\$60
		Toiletries	\$70
		Starbucks	\$95
		Gas for car	\$60
		Barber	\$20
		<b>Total:</b>	<b>\$2230</b>

## Budgeting Worksheets

### Facilitator:

Suggested time: 35-45 minutes

Materials: PowerPoint slides; Student Guide p. 42-50; Workshop 3 Worksheets; calculators; paper and pens/pencils; different budgeting worksheets (printed or online); homework assignment (list of expenses)

### Activity:

Guide the participants through the five to completing the generic budgeting worksheet in their Student Guides. Ask them to work through this budget template first before moving on to other worksheets, apps or websites. Provide them with other budgeting worksheets as additional options/resources. There are several templates on the Facilitator Toolkit website and several examples of apps and websites in the Student Guide.