

WORKSHOP FIVE: DEBIT; ATMS; ONLINE BANKING; MONEY SAFETY

Advanced Preparations for Workshop 5:

Set-up: Prepare room for class with adequate chair/table arrangement and sign-in sheets. Set up projector and PowerPoint slides. If facilitating an online session, set up the slides and Zoom meeting room.

Materials Needed For This Class:

1. Attendance sheet
2. Whiteboard
3. Facilitator Guide
4. Student Guide: Workshop 5
5. Laptop & Projector
6. PowerPoint slides: Workshop 5
7. “ATMs and ATM Safety” Handout
8. “Best Online Banks of 2021” Handout
9. “Options If You Can’t Open a Traditional Bank Account” Handout
10. “Common Phone Scams” Handout
11. “How to Avoid Identity Scams” Handout
12. “Help for Identity Theft” Handout
13. Paper and pens or pencils
14. Online banking resource page
15. Prop ATM (cardboard cut-out or drawn on the whiteboard)

Learning Objectives:

Upon conclusion of Workshop 5, participants will:

1. Understand how debit cards work and how to safely use them
2. Know how to use an ATM and know basic safety tips/how to recognize potentially dangerous situations
3. Have an understanding of online banking and available online options, Direct Deposit, and how to utilize online tools and services
4. Have an understanding of mobile banking apps and mobile money transfer apps
5. Know how to utilize online and automatic bill paying
6. Know key money safety tips and tips to minimize the risk of identity theft