Installation & User Manual v1.0.0

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1.0 Introduction

The Prestashop store owners can now gather more information about their customers by adding the custom fields on the registration form the website. Prestashop Custom Field for Registration addon allows the store admin to add new custom fields and edit the old ones in the registration form. All the fields can be validated and the validation rules can be set from the admin interface. The Prestashop addon lets the admin to add any type of field and set the validation rules for the same. The store owner can even create various sections on the registration form in order to place the custom field. The best part is that all this can be done without making any changes in the code of the website.

1.1. Project Objectives

By Prestashop plugin allows the store owner to optimize the registration form of their website with minimal effort and in a matter of moment.

- 1. The admin can create new custom fields for the registration form of the website and can edit the exiting ones at a button click.
- 2. The module allows the admin to create the sections on the registration form. This makes the placement of the custom fields easier.
- 3. The various fields can be validated easily in a few simple steps.
- 4. The entire fields created can be effortlessly exported in an excel sheet.

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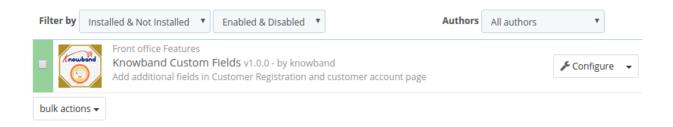
2.0 Installation

In order to install the addon follow the below mentioned steps.

- 1. Purchase the module from the store. You'll be provided with the following files:
- a) kbcustomfield.zip
- b) User Manual
- 2. Unzip the kbcustomfield.zip file. It would contain a number of files and folders as shown below -



- 3. Copy all the files and folders from the unzipped folder and paste them into your store "Modules" directory on the path Root Directory/modules/.
- 4. Now module is ready to be installed on your store and you can find that in Store Admin -> Modules and Services. It would shown as below -



In case, you are not able to find module in admin modules list, please try searching module with following details -

Keyword - Custom Field

Category - Front office

Filter By - Installed & Not Installed / Enabled & Disabled

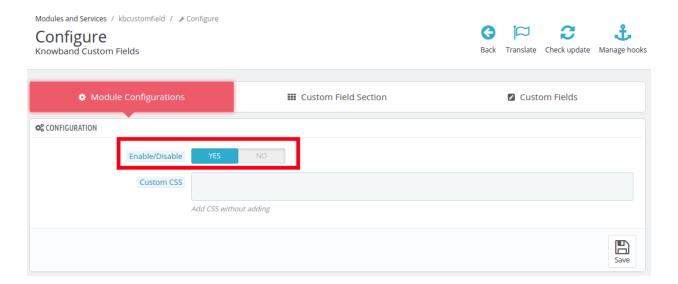
- 5. Click on "Install" button to install the module. It would, then, ask for your conformation. Click on "Proceed with the installation" option.
- 6. This step will install the module and show notification "Module(s) installed successfully".

3.0 Admin Interface

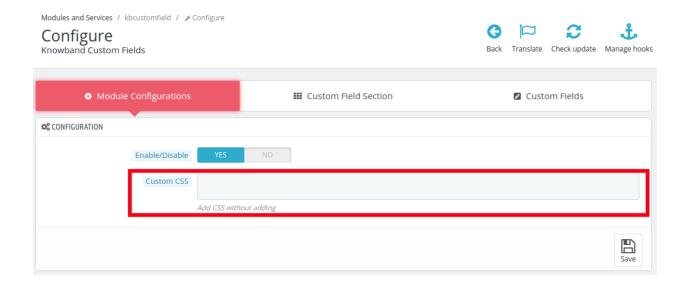
This module is configurable and configuration settings can be updated via back end of the admin interface.

3.1 How can the module be configured?

The custom field creation module can be enabled or disabled from the back end of the admin panel. This can be done by just enabling it from the Module Configuration Tab.

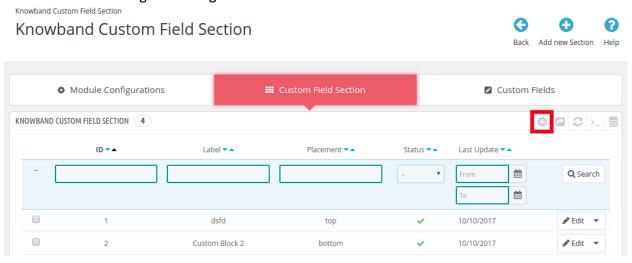


The admin gets to customize the look and feel of the same by entering the Custom CSS code. Without getting much into the complexity of the coding, the admin can enter the code in the section shown below.



3.2 How to create the custom field section?

The custom field section refers to the blocks in the registration form where the various created fields will be placed. In order to create a new field section, go to the Custom Field Section Tab and click on the '+' sign in the right side as shown below.



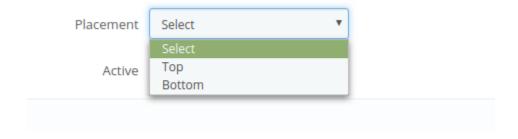
On clicking here, the admin will be redirected to the section creation page.



The store admin is required to fill the information and the section will be created.

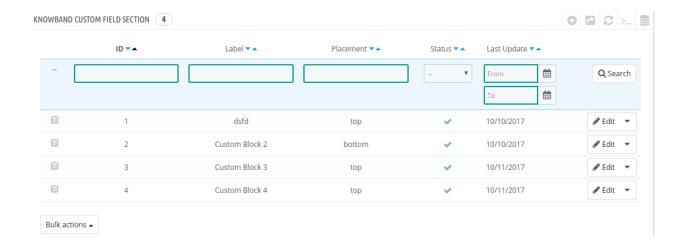
Label: This refers to the name of the section. The label name can be entered in multiple languages as per the requirement of the website.

Placement: The admin can select the position where he wants to place that particular custom field section.

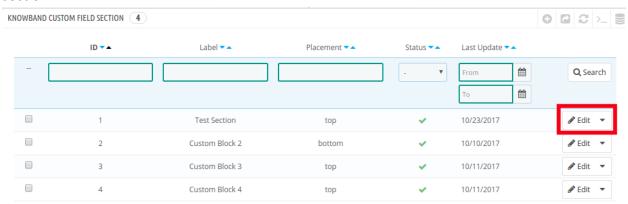


Active: The created section can be deactivated by just toggling the button.

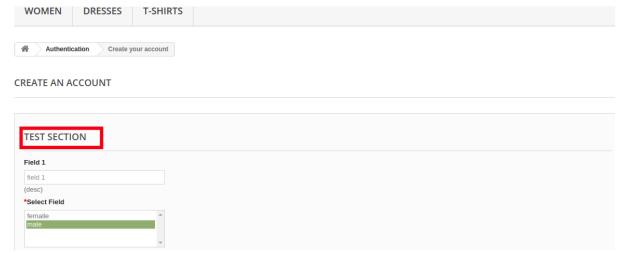
The entire list of the field sections created will can be seen in this tab as shown in the image below.



In case of any changes required to be done in the created section, the admin can go to edit section.

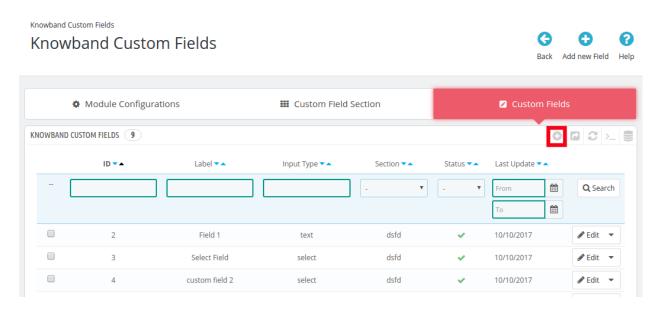


The section so created will be shown in the front end of the website.

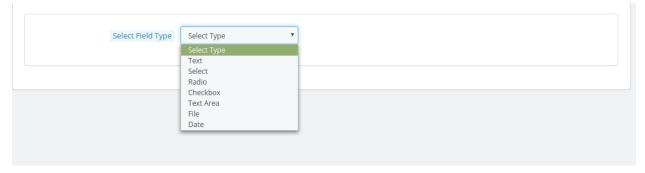


3.3 How to create the custom field for the registration forms?

Once the module is enabled, the admin gets an option to create N numbers of fields. All the admin needs to do is to click on the '+' sign in the right side of the admin panel as shown in the image below.



This will redirect the admin to the field creation page. The admin will be required to select the type of the field that he is looking to create. The various type of fields are provided in the dropdown list. The admin can select any one of them.



The various options offered in this section is mentioned below.

- Text
- Select
- Radio
- Checkbox
- Text Area

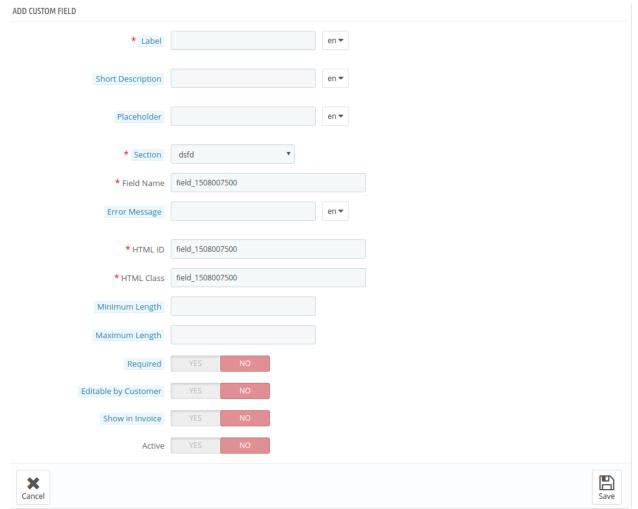
File Date

Different field type required different information to be filled. Let us discuss them one by one.

3.3.1 Text Field

The text fields allows the customers to enter their personal information in a textbox. This field may be used for Name, Last Name, Address and other such information.

The admin be asked to fill up the form as shown in the image below.



Label: Label includes the name of the field that will be displayed on the front-end of the website.

Short Description: The short description will specify exactly what the customers are supposed to mention in that field.

Placeholder: The admin can enter the Placeholder in this section. All these inputs can be entered in multiple languages.

Section: Section allows the admin to select the block where he wants to place that particular field.

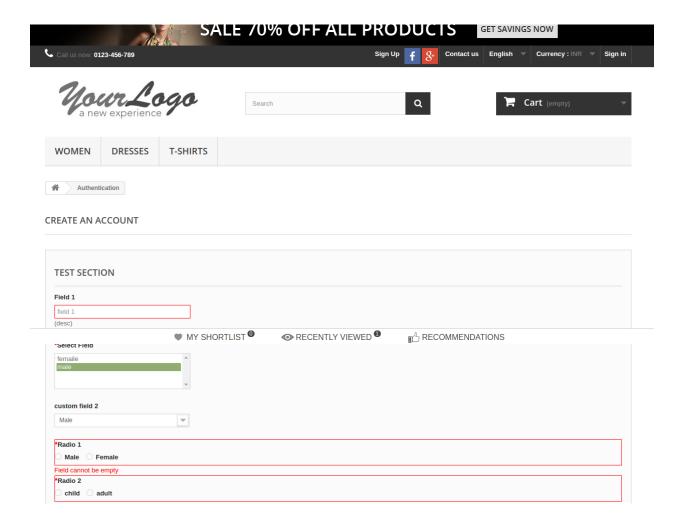
Field Name, HTML ID, HTML Class: This section will provide a unique identity to the fields. It will be same for all the three sections.

Validation: The admin can select the validation type for the various fields without making any query changes. The various validation options offered are mentioned below:

- isName
- isGenericName
- isAddress
- isCityName
- isMessage
- isPhoenNumber
- isDniLite
- isEmail
- isPassword



In case the validation rules are not followed while entering the information, an error message will be shown to the customers.



The admin can select the validation type as per their requirement.

Error Message: The error message in case the customer enters a wrong information can be customized as well. This can be done is multiple languages.

Maximum and Minimum Length: The word limit for the fields can be fixed by entering the limit in these sections. In case, no value is entered, then, the text box will be able to intake as many characters and words.

Required Field Validator: This can be enabled in the mandatory fields. In case the visitors leaves it empty, the module will throw an exception.

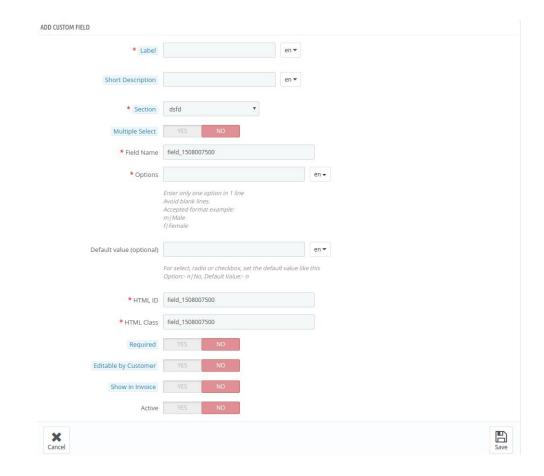
Editable by the Customer: The customer can update the values for the field in "Personal information page if this feature is enabled.

Show in Invoice: The information entered by the customers will be shown on the invoice if this field is enabled.

3.3.2 Select Field

This field allows the customers to choose an option from the multiple choices available. For instance, the 'Gender' field offers the option of 'Male' and 'Female'.

The Label Name, Short Description, Section selection remains the same in this field type as the other ones. Here are the customization options offered to the store admin.



Multiple Select: The store visitors can be offered an option to select more than one choices by enabling this button.

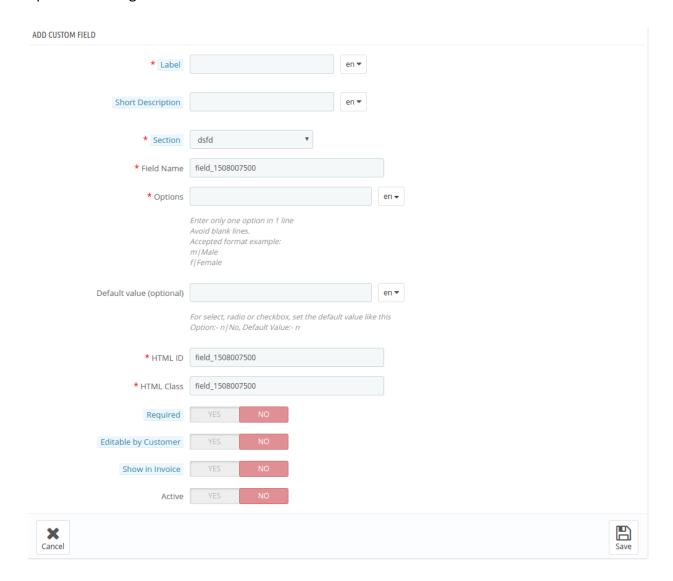
Options: The varied options can be entered here. The multi-lingual support allows you to enter the choices in multiple languages.

Default Value: This is an optional field. The store admin can set the default value for the Radio, Select or Checkbox options.

3.3.3 Radio Field

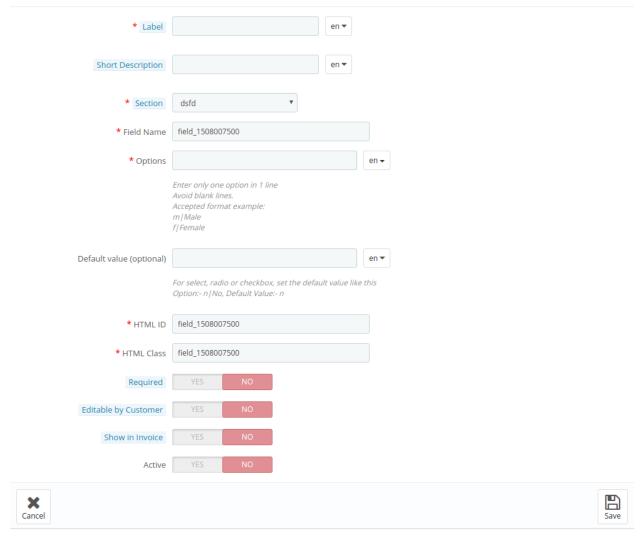
Radio buttons function like the channel presets on radios. While Select field allows the customers to even choose more than one option, the radio buttons allows the visitors to choose only one option at a time.

The customization option of this field is same as the 'Select' field only the 'Multiple Select' option is missing here.



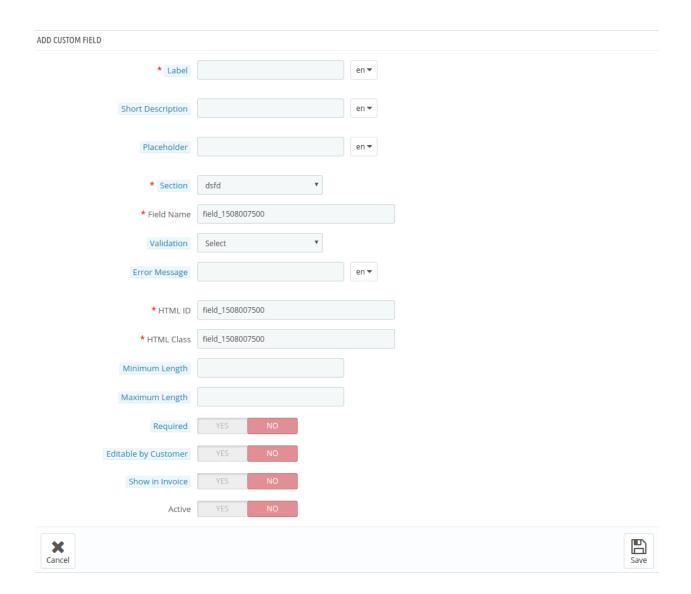
3.3.4 Check Box Field

The functionality of the check boxes are same as the radio buttons and select field. The only difference is that the customers selects the options by checking the boxes.



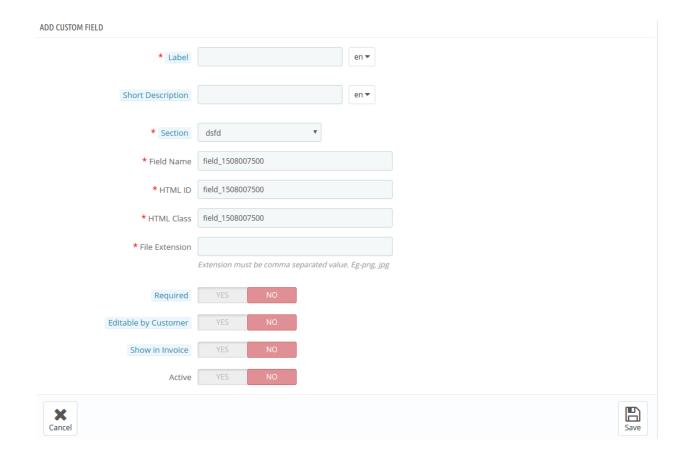
3.3.5 Text Area Field

Text field offers only line to the store visitors to enter their information. Hence, it can be used for entering Name, Surname and others. However, in the case when the multiple lines are required to enter the information, the Text Field type can be used. Even in this, the maximum and minimum length of the characters can be fixed by the store admin.



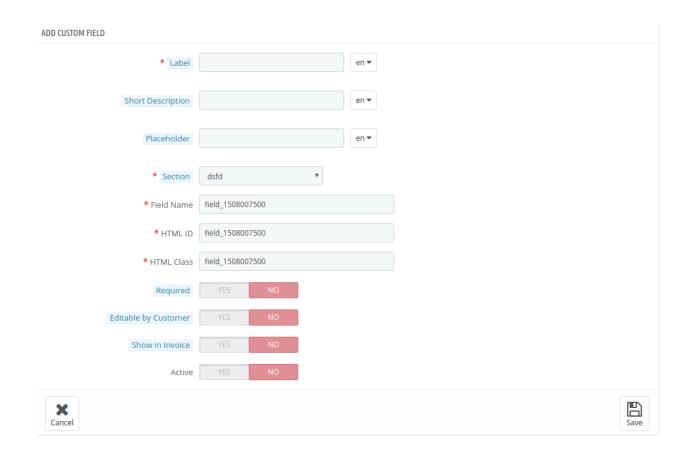
3.3.6 File

This field allows the store visitors to upload a file such as image, documents and others on the website. The e-merchant can enter the required file extensions. In case, the customer uploads a file with different extension, an exception or error message will be shown.

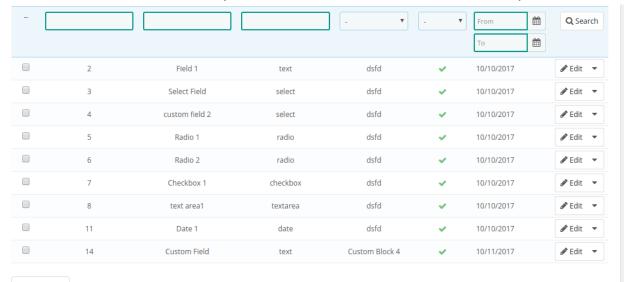


3.3.7 Date

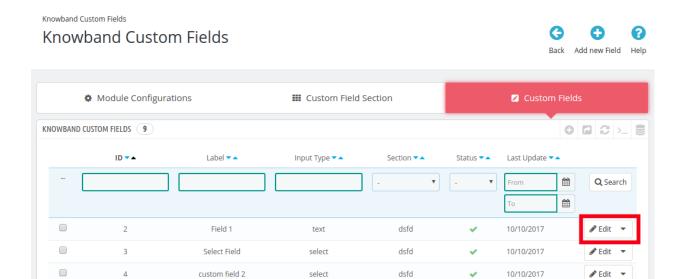
This field allows the customers to enter the date in the format set at the backend of the admin panel. In case of wrong format or if any other information is entered, an error message will be flashed on the front end.



The entire custom fields created by the store admin will be shown in the admin panel.

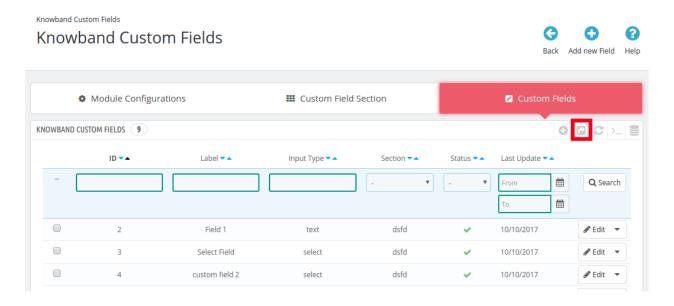


The fields that has been already created can be edited if required by clicking on the Edit buttons.



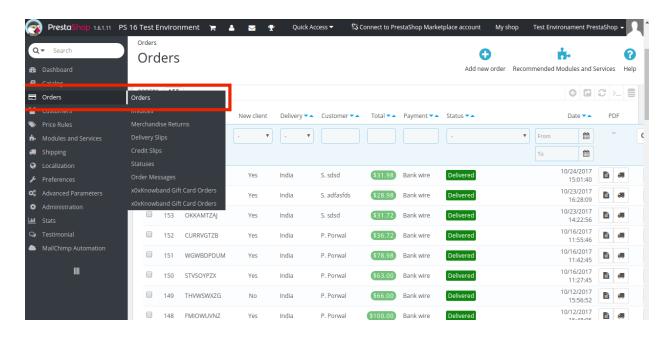
3.4 How can the custom field be exported in an Excel Sheet?

Prestashop custom field for registration addon allows the store admin to export the list of the custom fields created in the backend in an excel sheet. This can be done by clicking on the arrow button on the top of the admin panel in the right side. The same has been shown in the image below. Even the custom field sections can be exported just at a button click.

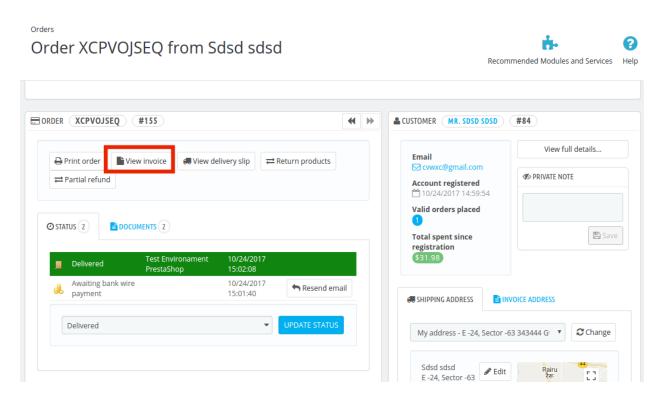


3.5 Show in Invoice option

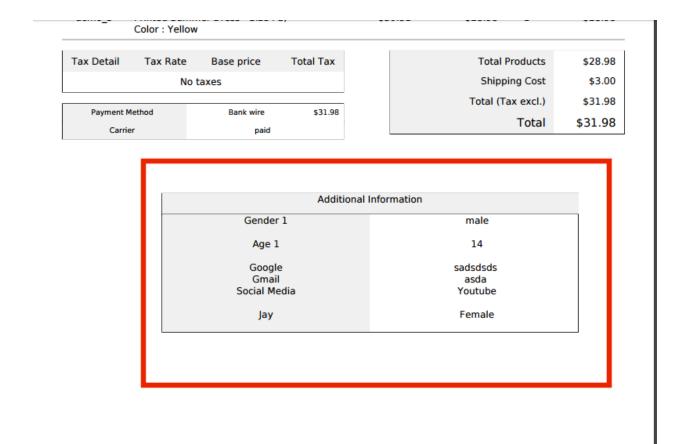
The fields in which this option is enabled can be viewed in the order invoice copy. For this, go to the Order tab of the main menu of the admin interface.



Go to any one of the order and click on View Invoice.



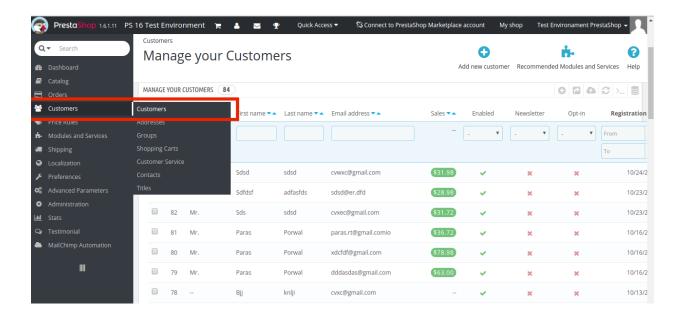
The personal information of the customer can be viewed in the invoice as shown in the image below.



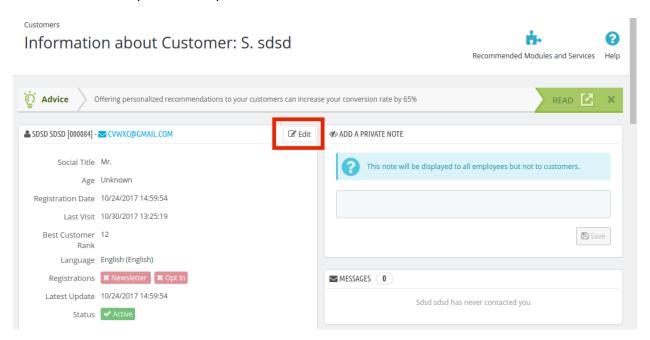
3.5 Edit the Personal Information of the Customers

The admin even gets an option to view, manage and edit the personal details of the customer if this feature is enabled from the back-end of the module.

Go to 'Customer' of the main menu and select any from the list.

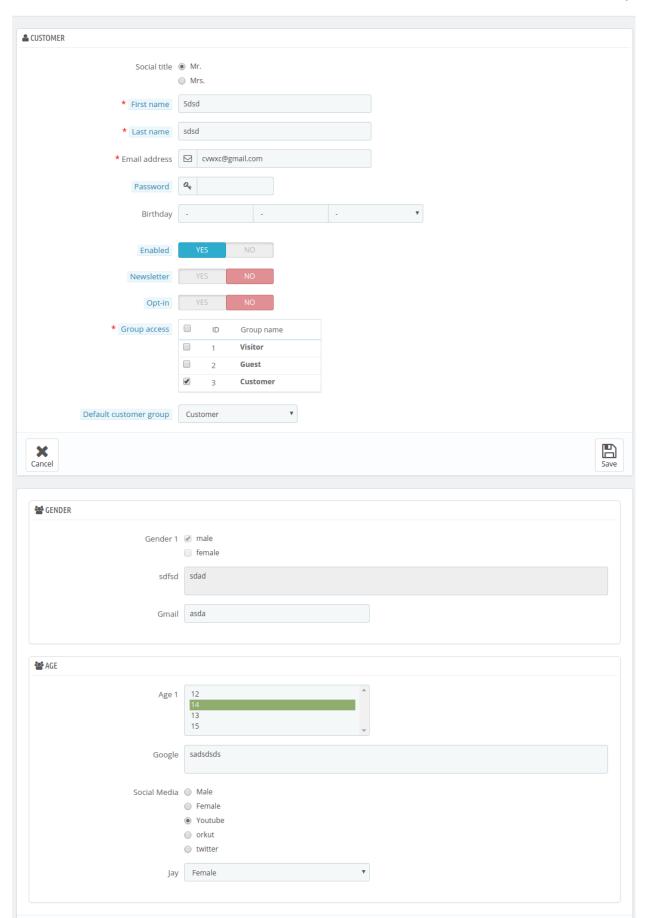


Click on the 'Edit' option in the profile as shown below.



The personal information as entered by the customers will be shown. The admin can view and edit the information as per the requirement.

Editing Customer: S. sdsd



4.0 Website Registration Form UI

Once the various custom fields and the custom field section have been created, the registration form will be available for the store visitors. The form will be shown as image below:

