



Tyler Bustard

Finance & Technology Professional

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🌐 tylerbustard.ca

📍 Toronto, Ontario

Driving innovation at the intersection of finance and technology while delivering exceptional results through analytical expertise, strategic thinking, and client-focused solutions.

EDUCATION



Bachelor of Business Administration

2016-2020

Finance Major • University of New Brunswick

- Case Competitions: 1st Place (CIBC), 3rd Place (TD), RBC participant
- Analyst and Portfolio Manager - University of New Brunswick Student Investment Fund
- Member of UNB Finance Club, RBC Student Ambassador, Accredited Co-op Program
- Recipient of 5 Scholarship for academic merit and leadership skills, Total \$47,500

PROFESSIONAL EXPERIENCE



Equity Analyst

2023-Present

Fiscal.ai • Toronto, ON

- Analyze and compile public company financial statements, cutting reporting turnaround by 13%
- Collaborate with product and engineering to implement AI-driven data features, boosting adoption by 12%

Financial Analysis

AI Integration

Data Analytics

Python

SQL



Portfolio Assistant

2022-2023

BMO Private Wealth • Toronto, ON

- Advised Investment Counsellors managing \$100M+ AUM, reducing preparation time by 12%
- Bolstered client communications, boosting response rates by 9%, heightening client satisfaction and retention

Portfolio Management

Wealth Management

Client Relations

Financial Modeling

Advanced Excel



Financial Advisor

TD Canada Trust • Kingston, ON

2021-2022

- Cultivated strong client relationships, achieving 11% sales increase through needs-based advisory
- Exceeded targets, achieving top 15% performance ranking within district

Financial Planning

Sales

Investment Advisory

Compliance

CRM

CO-OP

Early Career Experience



Banking Advisor

RBC • Kingston, ON • 2020-2021

Strengthened client relationships, +13% repeat business



Client Advisor Intern

RBC • Fredericton, NB • 2019-2020

Resolved complex issues, +15% satisfaction scores



Marketing Intern

Irving Oil • Saint John, NB • 2018

Conducted competitor analysis, +11% targeted reach



Tax Return Intern

Grant Thornton LLP • Saint John, NB • 2018

Processed 100+ returns, exceeded accuracy targets

PROFESSIONAL CERTIFICATIONS



CFA Level I Candidate

CFA Institute • 2025

Investment Analysis & Ethics



Discounted Cash Flow Analysis

Training the Street • 2024

Advanced Financial Modeling



GRE Exam

Educational Testing Service • 2023

Score: 325 (Q: 165, V: 160)



Bloomberg Market Concepts

Bloomberg LP • 2020

Market Data & Analytics

COMMUNITY LEADERSHIP



Next Gen Ambassador

United Way • Kingston, ON

2020-2023

- Led fundraising strategies, achieving 20% increase in funds raised over three years
- Spearheaded engagement initiatives, resulting in 15% rise in workplace participation