

# T.C. Rotunda

161 N Civic Dr. Apt 220 ♦ Walnut Creek, CA 94596 ♦ tcrotunda@gmail.com ♦ (714) 883-7973

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## Employment

### ***Charles Schwab (Apex Systems)***, San Francisco, CA

Business Analyst, May 2020 – Present

- Lead daily project scrum calls to ensure timely completion of user stories and appropriate allocation of resources
- Work with developers to migrate ETF trade order processing file from former vendor to new vendor
- Create documentation for import and export feeds for Aladdin trading system
- Cleanup Dealer/Branch/Issuer data for Aladdin trading system

### ***JPMorgan Chase & Co.***, New York, NY

Associate Business Data Analyst, February 2019 - June 2019

Business Data Analyst, February 2016 - January 2019

- Analyzed and managed primary and secondary sourced data for the US Funds Management Data Warehouse (FMDW), specifically minimizing data errors for the Finance Team for financial reporting purposes
- Led and assisted with projects to maintain data feeds of sourced data for FMDW, and to streamline/automate/improve new downstream data feeds to other business units
- Communicated and coordinated with various lines of business, and serve as a liaison between business and technology to help improve business processes and drive changes to our ETL
- Used SAP Business Objects to query data from FMDW for analysis, reporting (daily, monthly and quarterly), UAT testing, and data quality purposes
- Maintained SAP Business Objects infrastructure and data model/data mapping for FMDW
- Worked with international teams from Europe and Asia

### ***BNY Mellon***, Boston, MA

Associate Business Analyst, June 2014 - January 2016

- Maintained data and data flow for multiple systems for the Wealth Management Fixed Income trading desk
- Worked directly with vendor for application updates and new features to meet end user needs
- Served as a liaison between Portfolio Managers (users) and the technology group
- Updated and adjusted SQL queries to find specific data for ad hoc or future needs
- Helped manage and mitigate risk within the business unit

### ***EverFi Inc.***, Newton, MA

Services and Curriculum Intern, June 2013 – May 2014

- Performed Level-2 Technical Support and testing for technology-based education system

## Attributes and Technical Skills

- Highly proficient with SAP Business Objects, Microsoft Excel, PowerPoint, and Word
- Proficient with SQL, JIRA, Confluence
- Familiar with Python, Pandas, VBA, Salesforce (CRM), Microsoft Project, Visio, Access, Bloomberg Terminal
- Limited familiarity with Java, Tableau, Hadoop, Power BI
- Self-starter and motivated to learn new technologies; fast learning and can retain information quickly; highly detail oriented and meticulous; passion for data; able to juggle multiple projects at a time; excellent written and verbal communication skills
- Requirements Gathering, Defining Scope and Writing Requirements

## Education

### ***UC Berkeley***, CA

Data Analytics Bootcamp, (*in process*) 2020-2021

Course Work: Fundamental Statics (Forecast and Modeling), Python (Python 3, NumPy, Pandas, Matplotlib, API Interactions, Web Scraping), Databases (Postgres/pgAdmin, MongoDB), Front End Web Visualization (HTML, CSS, Bootstrap, Dashboarding, JavaScript, Geomapping with JavaScript libraries), Business Intelligence Software (Tableau), R, Big Data Analytics with Hadoop, Amazon Web Services, and Machine Learning

### ***Suffolk University Sawyer Business School***, Boston, MA

B.S.B.A. Management, Information Systems minor, May 2014

Awards: Magna Cum Laude ♦ GPA: 3.77