

EaseMail Organization Administrator Guide

<div style="text-align: center; padding: 100px 50px; background: linear-gradient(135deg, #667eea 0%, #764ba2 100%); color: white; page-break-after: always;">



Organization Administrator

Complete User Guide

Master Guide for Managing Teams, Members, Security & Integrations

Version 2.0
February 2026

For Organization Owners & Administrators

© 2026 EaseMail. All rights reserved.
support@easemail.com

</div>

Executive Summary

This comprehensive guide provides organization administrators with everything needed to effectively manage teams, monitor activity, ensure security, and integrate EaseMail with your existing systems.

What You'll Master:

- Complete member and team management
- Advanced security and compliance monitoring
- Real-time webhook integrations
- Analytics and productivity insights
- Billing and subscription administration

Who Should Read This:

- Organization Owners (OWNER role)
- Organization Administrators (ADMIN role)
- IT Managers implementing EaseMail
- Compliance Officers reviewing audit capabilities

Table of Contents

Part I: Foundation

1. [Quick Start Guide](#)
2. [Roles & Permissions](#)

Part II: Core Management

3. [Organization Settings](#)
4. [Member Management](#)
5. [Invitation System](#)

Part III: Monitoring

6. [Dashboard & Analytics](#)
7. [Audit Logs & Security](#)

Part IV: Integration

8. [Webhooks Complete Guide](#)
9. [API Reference](#)

Part V: Administration

10. [Billing & Subscriptions](#)
11. [Troubleshooting](#)

Appendices

- [Keyboard Shortcuts](#)
- [Glossary](#)

1. Quick Start Guide

Your First 15 Minutes with EaseMail

Step 1: Create Your Organization (3 minutes)

Navigate to:

Login → Organization → "+ New Organization"

Enter Details:

Organization Name: [Your Company Name]
Example: "Acme Corporation"

Click: Create

Result: Organization created with FREE plan, you are OWNER

Step 2: Invite Your First Team Member (5 minutes)

Click: + Invite Member

Fill In:

Email: colleague@company.com
Role: ADMIN (for your first invite)

Click: Send Invite

What Happens:

- Beautiful invitation email sent instantly
- 7-day expiration countdown starts
- Invitation appears in "Pending Invitations"

Email Template Preview:



Step 3: Review Dashboard (3 minutes)

Navigate to: Dashboard tab

You'll See:

- Team Overview (members, seats)
- Feature Usage (last 30 days)
- Top Active Users
- Recent Activity feed

Bookmark this page for daily check-ins

Step 4: Upgrade Plan (Optional - 4 minutes)

If adding more than 1 person:

Navigate to: Settings → Change Plan

Select:

- PRO (5 seats) - \$29/month - Small teams
- BUSINESS (10 seats) - \$99/month - Growing teams
- ENTERPRISE (50+ seats) - Custom pricing - Large organizations

Confirm billing → Plan upgraded instantly

Next Steps Checklist

Immediate (Today):
 Wait **for** first member to accept invitation
 Add 2-3 more key team members
 Connect your email account
 Review audit logs

This Week:
 Invite remaining team members
 Set up webhooks (if integrating)
 Review analytics features
 Train team on EaseMail features

This Month:
 Monitor team activity and adoption
 Adjust roles as needed
 Export first analytics report
 Review security audit logs

2. Roles & Permissions**Role Hierarchy**

```

OWNER (Highest Authority)
  i
ADMIN (Management Level)
  i
MEMBER (Standard User)
  i
VIEWER (Read-Only)

```

Complete Permissions Matrix

Feature	OWNER	ADMIN	MEMBER	VIEWER
Organization				
Rename Organization	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Delete Organization	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Transfer Ownership	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
View Settings	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Members				
Invite Members	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Remove Members	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Change Roles	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
View Member List	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Monitoring				
View Dashboard	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
View Analytics	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Export Analytics	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
View Audit Logs	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Integration				
Create Webhooks	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Manage Webhooks	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
View API Keys	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Billing				
Change Plan	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Update Billing	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
View Plan Info	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Email Features				
Send/Receive Email	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Use AI Features	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Calendar	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Contacts	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

*ADMIN cannot remove/modify OWNER

Choosing the Right Role**Decision Tree**

```

Adding New Member?
  i
Do they manage others?
  |-- YES -- ADMIN
  |-- NO -- Do they need email features?
    |-- YES -- MEMBER
    |-- NO -- VIEWER

```

Role Examples**OWNER** - CEO, Founder, IT Director

- Full organizational control
- Billing responsibility
- 1 person only

ADMIN - Team Leads, HR Manager, IT Admin

- Member management
- Security monitoring
- 2-5 people recommended

MEMBER - Regular Employees (80-90% of users)

- Full email features
- No administrative duties
- Most common role

VIEWER - External Auditors, Consultants

- Read-only dashboard access
- Temporary access
- Rare use case

3. Organization Settings**Accessing Settings**

Settings Overview

BASIC INFORMATION	
Organization Name [Acme Corporation]	
Organization ID org_abcd123xyz789 (Read-Only)	
Created: January 15, 2026	
<hr/>	
SUBSCRIPTION	
Plan: BUSINESS Seats: 8 / 10 (80% used) Monthly: \$99.00 Next Billing: March 1, 2026	
[Change Plan]	
<hr/>	
DANGER ZONE	
[Transfer Ownership] [Delete Organization]	
[Cancel] [Save Changes]	

Renaming Organization**How to Rename:**

1. Click in "Organization Name" field
2. Edit name
3. Click "Save Changes"

Result:

- Name updated everywhere
- Audit log entry created
- Webhooks fired (if configured)
- Organization ID stays the same

Transfer Ownership

⚠ CRITICAL: This action is permanent and changes your role to ADMIN.

Requirements:

- You must be OWNER
- Organization must have 2+ members
- New owner must already be a member

Steps:

1. Settings → Transfer Ownership
2. Select new owner from dropdown
3. Type "TRANSFER" to confirm
4. Click Transfer button

What Happens:

- New owner receives OWNER role
- Your role changes to ADMIN
- Billing transferred to new owner
- Audit log records change
- Cannot be undone (new owner must transfer back)

Delete Organization

⚠ EXTREME CAUTION: This permanently deletes everything.

What Gets Deleted:

- All member access
- All organization data
- All audit logs
- All webhooks
- All billing history
- CANNOT BE RECOVERED

Alternatives to Consider:

1. Downgrade to FREE - Keep data, stop paying
2. Remove all members - Disable without deleting
3. Transfer ownership - Hand off to someone else

Deletion Steps:

1. Settings → Delete Organization
2. Read all warnings carefully
3. Type exact organization name
4. Check all confirmation boxes
5. Type "DELETE FOREVER"
6. Click Delete button

Result: Organization and all data permanently erased.

4. Member Management**Viewing Members****Member List Layout**

Members (8) [+ Invite Member]																				
Seats: 8 / 10  80%																				
<hr/>																				
CURRENT MEMBERS																				
<table border="1"> <thead> <tr> <th>Email</th> <th>Role</th> <th>Joined</th> <th>Actions</th> </tr> </thead> <tbody> <tr> <td>sarah@acme.com</td> <td>OWNER</td> <td>Jan 15</td> <td>[...]</td> </tr> <tr> <td>john@acme.com</td> <td>ADMIN</td> <td>Jan 16</td> <td>[Edit]</td> </tr> <tr> <td>alice@acme.com</td> <td>MEMBER</td> <td>Jan 18</td> <td>[Edit]</td> </tr> <tr> <td>bob@acme.com</td> <td>MEMBER</td> <td>Jan 19</td> <td>[Edit]</td> </tr> </tbody> </table>	Email	Role	Joined	Actions	sarah@acme.com	OWNER	Jan 15	[...]	john@acme.com	ADMIN	Jan 16	[Edit]	alice@acme.com	MEMBER	Jan 18	[Edit]	bob@acme.com	MEMBER	Jan 19	[Edit]
Email	Role	Joined	Actions																	
sarah@acme.com	OWNER	Jan 15	[...]																	
john@acme.com	ADMIN	Jan 16	[Edit]																	
alice@acme.com	MEMBER	Jan 18	[Edit]																	
bob@acme.com	MEMBER	Jan 19	[Edit]																	
<hr/>																				
PENDING INVITATIONS (2)																				
<table border="1"> <tbody> <tr> <td>carol@acme.com</td> <td>MEMBER</td> <td>Feb 1</td> <td>[Resend]</td> </tr> <tr> <td>dave@acme.com</td> <td>ADMIN</td> <td>Feb 2</td> <td>[Resend]</td> </tr> </tbody> </table>	carol@acme.com	MEMBER	Feb 1	[Resend]	dave@acme.com	ADMIN	Feb 2	[Resend]												
carol@acme.com	MEMBER	Feb 1	[Resend]																	
dave@acme.com	ADMIN	Feb 2	[Resend]																	

Changing Member Roles**Steps:**

1. Find member in list
2. Click "Edit" button
3. Select new role from dropdown

4. Click "Update Role"

Example:

```
Promoting Member to Admin:  
alice@acme.com: MEMBER -- ADMIN  
  
Result:  
✓ Alice can now manage members  
✓ Alice can access audit logs  
✓ Audit log entry created
```

Removing Members

Steps:

1. Find member in list
2. Click "Remove" button
3. Type "REMOVE" to confirm
4. Click Remove button

Result:

- Member loses organization access
- Seat freed (seats used decrements)
- Personal EaseMail account remains active
- Can be re-invited later

⚠ Restrictions:

- Cannot remove OWNER (use transfer first)
- Cannot remove yourself if sole OWNER
- ADMIN cannot remove OWNER

5. Invitation System

How Invitations Work

```
SEND INVITE
  i
Email Sent (Beautiful HTML template)
  i
Recipient Clicks Link
  i
Accept Invitation
  i
MEMBER ADDED
```

Sending Invitations

Steps:

1. Click + Invite Member
2. Enter email address
3. Select role (ADMIN/MEMBER/VIEWER)
4. Click "Send invite"

Invitation Details:

- Secure token generated
- Expires in 7 days
- Email sent immediately
- Counts toward seat limit

Invitation Email Template

```
From: EaseMail <onboarding@resend.dev>
Subject: You're Invited to Join [Organization]

You're Invited!
[Inviter] has invited you to
join [Organization].
Role: [ADMIN/MEMBER/VIEWER]
[ACCEPT INVITATION]
Expires: February 11, 2026
```

Managing Pending Invitations

Resend Invitation:

- Pending Invitations → Find invite → Resend
- Extends expiration by 7 days
- Same invitation token

Revoke Invitation:

- Pending Invitations → Find invite → Revoke
- Invitation link becomes invalid
- Frees up seat

Troubleshooting Invitations

Recipient Didn't Receive Email:

1. Check spam/junk folder (80% of cases)
2. Verify email address spelling
3. Resend invitation
4. Ask recipient to whitelist @easemail.com

No Seats Available:

1. Remove inactive member (frees seat)
2. Revoke pending invitation (frees seat)
3. Upgrade plan (immediate availability)

Email Already Invited:

- Resend existing invitation
- OR revoke and send new invite
- OR wait 7 days for expiration

6. Dashboard & Analytics

Organization Dashboard

```
Organization - [Select Org] - Dashboard
```

Dashboard Layout

TEAM OVERVIEW
Members: 8 Seats: 8/10 BUSINESS
FEATURE USAGE (Last 30 Days)
✉️ Emails Sent: 1,245
🤖 AI Requests: 328
📅 Calendar Events: 156
SMS Messages: 89
TOP ACTIVE USERS
1. sarah@acme.com - 428 actions
2. john@acme.com - 392 actions
3. alice@acme.com - 276 actions
RECENT ACTIVITY
sarah sent email · 2 min ago
john created event · 15 min ago
alice used AI · 1 hour ago

Advanced Analytics

Organization - [Select Org] - Analytics

Time Period Selection:

- Last 7 days (weekly overview)
- Last 30 days (monthly trends)
- Last 60 days (quarterly comparison)
- Last 90 days (full quarter)

Key Metrics:

Total Actions: 3,248
Active Users: 8
Avg Daily: 108 actions/day
Growth Rate: +12.5%

Charts Available:

- Activity Over Time (line chart)
- Feature Usage Distribution (pie chart)
- Feature Comparison (bar chart)

Export Data:

- Click "Export CSV"
- Opens in Excel/Google Sheets
- Includes all time-series data

7. Audit Logs & Security

What Are Audit Logs?

Audit logs are a complete, chronological record of all actions in your organization. Essential for:

- Security - Detect unauthorized access
- Compliance - Meet SOC 2, GDPR, HIPAA requirements
- Troubleshooting - Identify when issues occurred
- Accountability - Track who did what and when

Accessing Audit Logs

Organization - [Select Org] - Audit Logs

Requirements: OWNER or ADMIN role only

Audit Log View

Audit Logs
Search: [] Filter: [All Actions ▾]
[Export CSV]
Date User Action Details
Feb 4 9AM sarah@acme.com member_added
Feb 4 8AM john@acme.com invite_sent
Feb 3 4PM sarah@acme.com role_changed
Feb 3 2PM john@acme.com member_removed

Action Types Logged

Member Management:

- member_added - New member joined
- member_removed - Member was removed
- member_role_changed - Role updated
- invite_sent - Invitation sent
- invite_accepted - Invitation accepted

Organization:

- organization_updated - Settings changed
- transfer_ownership - Ownership transferred
- plan_changed - Subscription changed

Integration:

- webhook_created - Webhook configured
- webhook_updated - Webhook modified
- webhook_deleted - Webhook removed

Viewing Log Details

Click "View" on any log entry:

Audit Log Details
Action: member_role_changed
Timestamp: Feb 3, 2026 4:30 PM PST
User: sarah@acme.com
IP Address: 192.168.1.100
Details:
{
"member": "john@acme.com",
"old_role": "MEMBER",
"new_role": "ADMIN"
}
[Close]

Filtering and Searching

Search by User:

Search box: john@acme.com
Result: Shows all actions by john

Filter by Action:

Filter dropdown: member_added
Result: Shows only member additions

Export Logs:

- Click "Export CSV"
- Save for compliance records
- Import into SIEM tools

Security Best Practices

Review Schedule:

Weekly (Recommended):
 Review logs every **Monday**
 Check for unexpected changes
 Verify all role changes
 Investigate after-hours activity

Monthly:
 Export logs for archiving
 Review access patterns
 Update security policies

Red Flags to Watch For:

- Member additions at unusual hours
- Unexpected role escalations
- Rapid member removals
- Failed access attempts (logged)

8. Webhooks Complete Guide

What Are Webhooks?

Webhooks send real-time HTTP notifications to your external systems when events occur in your organization.

Use Cases:

- Slack Notifications - Alert team when members join
- CRM Sync - Auto-create contacts
- Analytics - Track events in data warehouse
- Automation - Trigger workflows in Zapier/Make

How Webhooks Work

```
Event Occurs in EaseMail
|
Webhook Fires
|
HTTP POST to Your URL
|
Your Server Processes Event
|
Returns 200 OK
|
Delivery Marked Successful
```

Creating a Webhook

Organization -- [Select Org] -- Webhooks -- **Create Webhook**

Form Fields:

Webhook Name *	[Production CRM Sync]
Endpoint URL * (HTTP/HTTPS only)	[https://api.acme.com/webhook]
Secret Key (recommended)	[whsec_abcl23...] [Generate]
Events to Subscribe *	<input checked="" type="checkbox"/> member.added <input checked="" type="checkbox"/> member.removed <input checked="" type="checkbox"/> member.role_changed <input type="checkbox"/> invite.sent <input type="checkbox"/> organization.updated
[Cancel] [Create Webhook]	

Click: Create Webhook

Available Events

Event	When It Fires	Payload Includes
member.added	New member joins	email, role, joined_at
member.removed	Member removed	email, role, removed_by
member.role_changed	Role updated	email, old_role, new_role
invite.sent	Invitation sent	email, role, expires_at
invite.accepted	Invitation accepted	email, role, accepted_at
organization.updated	Org settings changed	changed_fields
plan.changed	Plan upgraded/downgraded	old_plan, new_plan, seats
payment.succeeded	Payment processed	amount, plan, period
payment.failed	Payment failed	amount, reason

Example Webhook Payload

```
{
  "event": "member.added",
  "organization_id": "org_abcl23",
  "organization_name": "Acme Corporation",
  "timestamp": "2026-02-04T09:15:00Z",
  "data": {
    "member_id": "mem_xyz789",
    "email": "alice@acme.com",
    "role": "MEMBER",
    "invited_by": "sarah@acme.com",
    "joined_at": "2026-02-04T09:15:00Z"
  }
}
```

Managing Webhooks

Enable/Disable:

- Toggle switch on webhook card
- Disabled webhooks don't send events
- No data lost (can re-enable anytime)

Test Webhook:

- Click "Test" button
- Sends sample payload to your endpoint
- Verifies connectivity
- Shows response status

Edit Webhook:

- Click "Edit"
- Change URL, events, or secret
- Save changes

- Delete Webhook:**
- Click "Delete"
 - Type "DELETE" to confirm
 - Permanently removes webhook

Webhook Delivery Logs

Webhooks → [Select Webhook] → View Logs

Delivery Status:

- Success (200-299) - Delivered successfully
- Failed (400+) - Delivery failed
- Pending Retry - Scheduled for retry

Retry Logic:

```
Attempt 1: Immediate
Attempt 2: 1 minute later
Attempt 3: 5 minutes later
Attempt 4: 30 minutes later

After 4 failures: Manual retry required
```

Manual Retry:

- Find failed delivery in logs
- Click "Retry" button
- Immediate resend attempt

Webhook Security

Best Practices:

1. Always Use HTTPS
 - Never HTTP (insecure)
 - Valid SSL certificate required
2. Verify Signatures
 - Check X-EaseMail-Signature header
 - Use webhook secret key
 - Prevents spoofed webhooks
3. Respond Quickly
 - Return 200 OK within 5 seconds
 - Process asynchronously if needed
4. Validate Payload
 - Check event type is expected
 - Verify organization ID
 - Sanitize all inputs
5. Rate Limiting
 - Implement on your endpoint
 - Prevent abuse

Example Implementation (Node.js)

```
const express = require('express');
const crypto = require('crypto');

const app = express();
app.use(express.json());

const WEBHOOK_SECRET = process.env.EASEMAIL_WEBHOOK_SECRET;

// Verify signature
function verifySignature(payload, signature) {
  const hmac = crypto.createHmac('sha256', WEBHOOK_SECRET);
  const digest = hmac.update(JSON.stringify(payload)).digest('hex');
  return crypto.timingSafeEqual(
    Buffer.from(signature),
    Buffer.from(digest)
  );
}

// Webhook endpoint
app.post('/webhooks/easemail', async (req, res) => {
  // Verify signature
  const signature = req.headers['x-easemail-signature'];
  if (!verifySignature(req.body, signature)) {
    return res.status(401).json({ error: 'Invalid signature' });
  }

  // Respond quickly
  res.status(200).json({ received: true });

  // Process asynchronously
  const { event, organization_id, data } = req.body;

  if (event === 'member.added') {
    await syncMemberToCRM(data.email, data.role);
  }
});

app.listen(3000);
```

9. API Reference

Base URL

Production: <https://easemail-terminal.vercel.app/api>

Authentication

All API requests require authentication via session cookies (handled by browser).

Common Endpoints

Endpoint	Method	Purpose
/api/organizations	GET	List user's organizations
/api/organizations	POST	Create organization
/api/organizations/{id}	GET	Get org details
/api/organizations/{id}	PATCH	Update org
/api/organizations/{id}	DELETE	Delete org
/api/organizations/{id}/members	POST	Invite member
/api/organizations/{id}/members	DELETE	Remove member
/api/organizations/{id}/members/role	PATCH	Change role
/api/organizations/{id}/dashboard	GET	Get dashboard data
/api/organizations/{id}/analytics	GET	Get analytics
/api/organizations/{id}/audit-logs	GET	Get audit logs
/api/organizations/{id}/webhooks	GET/POST	Manage webhooks

Example: Invite Member

Request:

```
POST /api/organizations/org_abcd123/members
Content-Type: application/json

{
  "email": "alice@acme.com",
  "role": "MEMBER"
}
```

Response:

```
{
  "success": true,
  "message": "Invitation sent successfully",
  "invited": [
    {
      "id": "inv_xyz789",
      "email": "alice@acme.com",
      "role": "MEMBER",
      "expires_at": "2026-02-11T09:30:00Z"
    }
  ]
}
```

10. Billing & Subscriptions

Available Plans

Plan	Price/Month	Seats	Features
FREE	\$0	1	Basic email
PRO	\$29	5	Full AI, Priority support
BUSINESS	\$99	10	Webhooks, Audit logs
ENTERPRISE	Custom	50+	Custom integration, SLA

Viewing Current Plan

Organization - [Select Org] - Settings

Displays:

- Current plan name
- Total seats
- Seats used
- Monthly cost
- Next billing date

Upgrading/Downgrading

Steps:

1. Settings ... "Change Plan"
2. Select new plan
3. Review changes
4. Confirm

Upgrade:

- Immediate seat increase
- Prorated charge for current period

Downgrade:

- Must remove members if over new seat limit
- Effective at end of current billing period

11. Troubleshooting

Common Issues & Solutions

Invitation Problems

Problem: Recipient didn't receive email

Solution:

1. Check spam folder
2. Verify email spelling
3. Resend invitation
4. Ask to whitelist @easemail.com

Problem: No seats available

Solution:

1. Remove inactive member
2. Revoke pending invitation
3. Upgrade plan

Role Issues

Problem: Cannot remove OWNER

Solution: ADMIN cannot remove OWNER by design. Use Transfer Ownership first.

Problem: Cannot change OWNER role

Solution: Use Transfer Ownership feature instead.

Webhook Issues

Problem: Webhook deliveries failing

Solutions:

1. Test endpoint with curl
2. Verify HTTPS (not HTTP)
3. Check firewall settings
4. Review server logs
5. Ensure response within 5 seconds

Problem: Webhooks not sending

Solutions:

1. Check webhook is enabled (not disabled)
2. Verify event subscriptions
3. Confirm events are actually occurring

Dashboard Issues

Problem: Analytics show zero

Solutions:

1. Switch to "Last 7 days" (most recent)
2. Wait for team activity
3. Check Recent Activity feed

Problem: Export CSV not working

Solutions:

1. Check browser popup blocker
2. Try different browser
3. Clear cache

Appendix A: Keyboard Shortcuts

Action	Shortcut
Open Search	Ctrl+K (Win) / Cmd+K (Mac)
Compose Email	C
Go to Inbox	G then I
Go to Organization	G then O
Refresh Page	R
Open Help	?

Appendix B: Glossary

Audit Log - Chronological record of all actions in organization

Invitation - Secure email link to join organization (7-day expiration)

Member - User with organization access

Organization - Group of users (like workspace or team)

Role - Permission level (OWNER, ADMIN, MEMBER, VIEWER)

Sear - Single user slot in organization; each member uses 1 seat

Token - Secure random string for invitations and webhooks

Webhook - Automated HTTP callback for real-time event notifications

Support & Resources

Help Center:

- In-app: Click "Help" in sidebar
- Web: <https://easemail.com/help>

Contact Support:

- Email: support@easemail.com
- Response Time: < 24 hours (PRO+)

System Status:

- <https://status.easemail.com>

Community:

- Discord: <https://discord.gg/easemail>
 - Forum: <https://community.easemail.com>
-

Document Information

Version: 2.0

Published: February 2026

Last Updated: February 4, 2026

For: EaseMail 1.0+

© 2026 EaseMail Technologies, Inc. All rights reserved.

END OF GUIDE