

# OPC UA DEVELOPMENT TRAINING

**OPC UA ADMINISTRATION** 



#### **AGENDA**



- Administration
- CONFIGURATION
- TROUBLESHOOTING



#### OPC UA ADMINISTRATION

■ TUTORIAL AS PDF AVAILABLE FROM

HTTPS://TECHNOSOFTWARE.COM/DOCUMENTATION/OPC UA SOLUTION NET INSTALLATION GUIDE.PDF



#### **AGENDA**

- ADMINISTRATION
  - INTRODUCTION IN CERTIFICATES AND HOW THEY WORK
- CONFIGURATION
  - Introduction into the Local Discovery Server (LDS)
  - Introduction into the Global Discovery Server (GDS)
- TROUBLESHOOTING
  - DIFFERENCES OPC UA AND CLASSIC OPC, POSSIBLE ISSUES



## ADMINISTRATION WHAT ARE CERTIFICATES?

- A CERTIFICATE IS A DIGITAL EQUIVALENT OF A PASSPORT.
- AN ENCRYPTED FILE FOR UNIQUELY IDENTIFYING AN OBJECT.
- CERTIFICATES CAN REPRESENT AN APPLICATION OR A HUMAN BEING.
- CERTIFICATES ARE USED FOR VALIDATING PERSONS AND APPLICATIONS.
- CERTIFICATES ARE A FORM OF AUTHENTICATION.
- CERTIFICATE TECHNOLOGY IS WIDELY USED



# ADMINISTRATION WHERE ARE CERTIFICATES STORED?

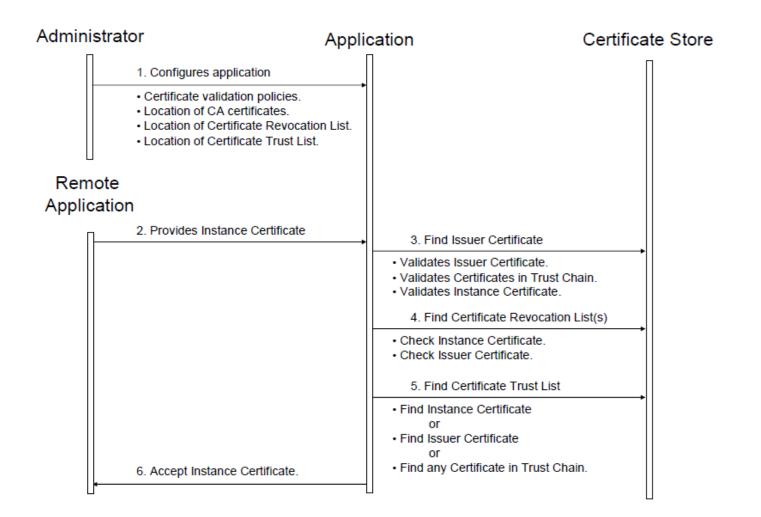
- CAN BE STORED IN A SYSTEM WIDE SPECIFIC DIRECTORY.
- CAN BE STORED IN AN APPLICATION SPECIFIC DIRECTORY.

  CAN BE STORED IN ANY DIRECTORY FROM ANY APPLICATION.
- CERTIFICATES ARE "FILES" ON THE HARDDISK.
- CERTIFICATES ARE STORED IN SO CALLED "TRUST LISTS".
- "TRUST LISTS" CONTAINS ALSO UNTRUSTED CERTIFICATES.





# ADMINISTRATION HOW ARE CERTIFICATES VALIDATED?





## DISCOVERY SERVER

- THE DISCOVERY PROCESS ALLOWS CLIENTS TO FIND SERVERS ON THE NETWORK AND THEN DISCOVER HOW TO CONNECT TO THE SERVER.
- CLIENTS AND SERVERS CAN BE ON THE SAME HOST, ON DIFFERENT HOSTS IN THE SAME SUBNET, OR EVEN ON COMPLETELY DIFFERENT LOCATIONS IN AN ADMINISTRATIVE DOMAIN.
- THE DISCOVERY SERVICES ARE SPECIFIED IN PART 4.
- THEY ARE IMPLEMENTED BY INDIVIDUAL SERVERS AND BY DEDICATED DISCOVERYSERVERS.



## DISCOVERY SERVER

- THE FOLLOWING DEDICATED DISCOVERYSERVERS PROVIDE A WAY FOR CLIENTS TO DISCOVER REGISTERED OPC UA SERVERS IN DIFFERENT SITUATIONS:
  - A LOCALDISCOVERYSERVER (LDS) MAINTAINS DISCOVERY
    INFORMATION FOR ALL SERVERS THAT HAVE REGISTERED WITH IT, USUALLY
    ALL SERVERS AVAILABLE ON THE HOST THAT IT RUNS ON.
  - A GLOBALDISCOVERYSERVER (GDS) MAINTAINS DISCOVERY INFORMATION FOR OPC UA APPLICATIONS AVAILABLE IN AN ADMINISTRATIVE DOMAIN.



# DISCOVERY SERVER (LDS)

- THE OPC FOUNDATION MAINTAINS A LDS FOR WINDOWS AS DISTRIBUTABLE AVAILABLE FOR REGISTERED USERS.
- SOURCE CODE OF THE LDS IS AVAILABLE FOR OPC FOUNDATION MEMBERS.
- A LDS FOR OPERATING SYSTEMS OTHER THEN WINDOWS IS NOT AVAILABLE DIRECTLY FROM THE OPC FOUNDATION.



#### DISCOVERY SERVER

GLOBAL DISOVERY SERVER (GDS)

■ A GDS IS AN OPC UA SERVER WHICH ALLOWS CLIENTS TO SEARCH FOR SERVERS IN THE ADMINISTRATIVE DOMAIN. IT MAY ALSO PROVIDE CERTIFICATE SERVICES.

■ IT PROVIDES METHODS THAT ALLOW APPLICATIONS TO SEARCH FOR OTHER APPLICATIONS.

■ THE OPC FOUNDATION PROVIDES SAMPLE SOURCE CODE OF A GDS IN C#/.NET 4.5



# TROUBLESHOOTING UA VS CLASSIC OPC

#### UA

- SAME ISSUES AS FOR ALL

  APPLICATIONS USING TCP /

  IP
- CERTIFICATE MANAGEMENT

#### **Classic OPC**

- SAME ISSUES AS FOR ALL APPLICATIONS USING TCP / IP
- COM/DCOM PERMISSIONS
- Domain vs. Workgroup
- Usage different versions of Windows



#### TROUBLESHOOTING

#### **POSSIBLE ISSUES**

Firewalls



- Prevents TCP socket connection
- Blocked Port
- NAT: IP unfamiliar; Wrong Forwarding

Certificates



- Certificate not trusted
- Certificate expired
- Revoked certificate
- Certificate not valid

Permissions



- Missing permissions
- Access denied

Network



- Network latency
- Communication with interruptions
- Faulty Equipment

## TROUBLESHOOTING ERROR PREVENTION

- CREATION OF APPLICATION-SPECIFIC TROUBLESHOOTING DOCUMENTATION THAT IS EASY TO FIND.
- STEPS WHICH CAN BE AUTOMATED SHOULD NOT NEED TO BE PERFORMED MANUALLY BY THE USER.

- Usage of tools for the automation of:
  - CREATING AN APPLICATION CERTIFICATE AND ADDING IT TO THE "TRUST-LIST".
  - OPENING OF THE USED TCP PORTS IN THE WINDOWS FIREWALL.

