UChoose Rewards Administrative Access   Card Services

Client Name: _____   Logo/FIID: _____

Requestor Name: _____   Date: _____

Email: _____   Phone: _____

For any updates needed to administrative access for UChoose rewards, please complete the information below, sign, and fax completed form back to 503-274-6619, or email to UChooseRequests@fiserv.com.

For Adds and Updates for existing users, please provide the names and applicable user levels for each person.

USER LEVEL	DESCRIPTION
Program Administrator	Client access to their programs. Includes Program Management, Cardholder Management, Force a Score, and Grant Mass Bonus.
CSR1	Access to Cardholder Management, Force a Score, and Grant Mass Bonus.
CSR2	Access to Cardholder Management only.
Marketing	Client access to a limited view of Program Management (General Information and Design) so they can make cardholder website design updates. This role can be given in addition to the CSR levels if needed.

Action: _User Name_: _User Level:_

_____   _____   ☐ PA   ☐ CSR1   ☐ CSR2   ☐ Marketing

_____   _____   ☐ PA   ☐ CSR1   ☐ CSR2   ☐ Marketing

_____   _____   ☐ PA   ☐ CSR1   ☐ CSR2   ☐ Marketing

_____   _____   ☐ PA   ☐ CSR1   ☐ CSR2   ☐ Marketing

_____   _____   ☐ PA   ☐ CSR1   ☐ CSR2   ☐ Marketing

_____   _____   ☐ PA   ☐ CSR1   ☐ CSR2   ☐ Marketing

_____   _____   ☐ PA   ☐ CSR1   ☐ CSR2   ☐ Marketing

Please provide the contact information of the Primary Security Administrator at your institution.
Our security department will contact this person with the logon ID's and passwords assigned to your users.

- o   Name: _____
- o   Email: _____
- o   Phone: _____

Client Authorization:

Signature: _____

Printed Name: _____

Date: _____