

Nomer

: 283/WBD-EXT/SP/XII/2022

Tanggal

: 19 Desember 2022

Perihal

: Pemberitahuan Mengenai Kekurangan Pembayaran Bunga

Kepada:

PT Wawasan Kebun Nusantara

PT Graha Agro Nusantara

PT Alam Jaya Persada

PT Putra Lirik Domas

PT Sumatera Unggul Makmur

PT Nusa Jaya Perkasa

Up. Direktur

Dengan hormat,

Terima kasih atas kepercayaan PT Wawasan Kebun Nusantara, PT Graha Agro Nusantara, PT Alam Jaya Persada, PT Putra Lirik Domas, PT Nusa Jaya Perkasa, PT Sumatera Unggul Makmur ("Para Debitur") kepada PT Bank OCBC NISP Tbk ("Bank") sebagai rekan perbankan selama ini.

Sesuai dengan Perjanjian Kredit No. 39 tanggal 13 Juli 2015 beserta perubahan-perubahannya, dinyatakan bahwa Suku Bunga yang berlaku saat ini untuk Fasilitas *Term Loan* dari Para Debitur adalah sebagai berikut:

- LIBOR 1 (satu) bulan + 2.75% per tahun atau minimum 4.00% per tahun (floating).

Dengan adanya pergerakan atau peningkatan *reference rate LIBOR* pada tahun 2022, maka terhitung dari bulan Juli 2022 Suku Bunga (*all-in rate*) dari Para Debitur telah berada di atas 4.00%.

Berdasarkan *review* oleh Bank lebih lanjut, terdapat kekurangan pembayaran bunga sejumlah **USD 218,226,61** untuk pembayaran bunga Para Debitur yang jatuh tempo pada bulan Agustus 2022 sampai dengan Oktober 2022. Adapun perhitungan dari kekurangan pembayaran bunga berdasarkan Lampiran dari surat ini.

Sehubungan dengan kekurangan pembayaran bunga tersebut, kami mohon bantuan dari Para Debitur untuk menyediakan dana pada rekening masing-masing dari Para Debitur agar dapat dilakukan pendebetan oleh Bank.

Demikian kami sampaikan dan terima kasih atas kerjasamanya.

Hormat Kami,

PT Bank OCBC NISP Tbk

Adi W. Reksoprodjo

Business Head, Corporate Banking

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Tel: 62-21 25533888 Fax: 62-21 57944000, www.ocbcnisp.com



## Lampiran Surat No. 283/WBD-EXT/SP/XII/2022

Interes From 12-Jul-22	st Period										
From					Ē						
		No. of Day		Outstanding	LIBOR Date	LIBOR 1 Mo	Margin	All-in Rate	Und	erpayn	nent Interest
12 1 22	То						Maight	(> 4%)	%		Amount
	12-Aug-22		-		The state of the s	1,89971%	2,75%		0,649719		13.603,
12-Aug-22	-		1		-		-	-	1,150439		23.910,3
12-Sep-22	12-Oct-22	30	USC			2,75643%	2,75%	5,50643%	1,506439		30.074,8
			488	TOTA	\L					USD	67.588,7
		02958-3									
Interes	t Period		İ					All-in Rate	Underpayment Interest		
No I	The state of the s	No. of Days	Outstanding	LIBOR Date	LIBOR 1 Mo	Margin			1	Amount	
		31	USD	26.217.757.07	8-Jul-22	1.89971%	2 75%			USD	14.668,1
			-					-			25.781,4
	-					-				_	32.428,2
12 och 22	12 Oct 22	1 30	1030			2,7304370	2,1370	3,3004370	1,300437		72.877,8
na Java Davea	da	1		IOIA		l i		1		1030	12.011,0
		2951-8									
Interes	t Period							All-in Rate	Underpayment Interest		
From	To	No. of Days		Outstanding	LIBOR Date	LIBOR 1 Mo	Margin	(>4%)	%		Amount
12-Jul-22	12-Aug-22	31	USD	12.236.621,65	8-Jul-22	1,89971%	2,75%	4,64971%	0,64971%	USD	6.846,0
12-Aug-22	12-Sep-22	31	USD	12.146.572,71	10-Aug-22	2,40043%	2,75%	5,15043%	1,15043%	USD	12.032,98
12-Sep-22	12-Oct-22	30	USD	12.056.523,77	8-Sep-22	2,75643%	2,75%	5,50643%	1,50643%	USD	15.135,20
				TOTA	ι					USD	34.014,29
atera Unggu	l Makmur		İ								
ng Pendebet	an: 5458000	2970-8									
Interest	Dariad							All In Data			
		No. of Days		Outstanding	LIBOR Date	LIBOR 1 Mo	Margin			rpaym	
		24	uco	5 405 405 40	0.1.1.00	4.0007444	2.754				Amount
	-										3.024,02
-	-		_								5.315,17
12-Sep-22	12-Uct-22	30	IOSD			2,/5643%	2,75%	5,50643%		-	6.685,50
				TOTAL						USD	15.024,69
ng Pendebeta	an: 54580002	2868-4									
Interest	Period	No. of Days			Tarena de La Maria			All-in Rate	Under	payme	ent Interest
From	То			Outstanding	LIBOR Date	LIBOR 1 Mo	Margin		%		Amount
		31	USD	4,163,011,15	8-Jul-22	1.89971%	2.75%		.,	USD	2.329,09
The second										_	4.093,73
		-									5.149,15
		50	330			2,1304370	2,1370	3,3004370			11.571,97
	Interest From 12-Jul-22 12-Aug-22 12-Sep-22 m Jaya Persa ng Pendebet Interest From 12-Jul-22 12-Aug-22 12-Sep-22 12-Sep-22 12-Sep-22 12-Jul-22 12-Aug-22 12-Sep-22 12-Jul-22 12-Jul-22 12-Jul-22 12-Jul-22 12-Aug-22 12-Sep-22	Interest Period   From   To   12-Jul-22   12-Sep-22   12-Oct-22   12-Sep-22   12-Jul-22   12-Aug-22   12-Aug-22   12-Sep-22   Interest Period From To   12-Jul-22   12-Aug-22   31   12-Aug-22   12-Sep-22   31   12-Aug-22   12-Aug-22   31   12-Sep-22   12-Oct-22   30	Interest Period From To	Interest Period From To	Interest Period From   To   No. of Days   Outstanding   UBOR Date   12-Jul-22   12-Aug-22   31   USD   26.217.757,07   8-Jul-22   12-Sep-22   12-Oct-22   30   USD   25.831.885,65   8-Sep-22   12-Sep-22   12-Oct-22   30   USD   25.831.885,65   8-Sep-22   12-Doct-22   30   USD   25.831.885,65   8-Sep-22   12-Doct-22   30   USD   12.236.621,65   8-Jul-22   12-Jul-22   12-Aug-22   31   USD   12.236.621,65   8-Jul-22   12-Aug-22   12-Sep-22   31   USD   12.056.523,77   8-Sep-22   12-Sep-22   12-Oct-22   30   USD   12.056.523,77   8-Sep-22   12-Jul-22   12-Aug-22   31   USD   12.056.523,77   8-Sep-22   12-Jul-22   12-Aug-22   31   USD   5.405.125,18   8-Jul-22   12-Jul-22   12-Aug-22   31   USD   5.405.125,18   8-Jul-22   12-Jul-22   12-Sep-22   31   USD   5.365.349,02   10-Aug-22   12-Sep-22   12-Oct-22   30   USD   5.325.572,86   8-Sep-22   TOTAL   1-Jul-22   12-Aug-22   31   USD   5.365.349,02   10-Aug-22   12-Sep-22   12-Oct-22   30   USD   5.325.572,86   8-Sep-22   TOTAL   1-Jul-22   12-Aug-22   31   USD   4.163.011,15   8-Jul-22   12-Jul-22   12-Aug-22   31   USD   4.163.011,15   8-Jul-22   12-Aug-22   12-Sep-22   31   USD   4.163.011,15   8-Jul-22   12-Sep-22   12-Oct-22   30   USD   4.101.740,19   8-Sep-22   TOTAL   TOTAL	Interest Period From   To   No. of Days   Outstanding   LIBOR Date   LIBOR 1 Mo   To   To   To   To   To   To   To	Interest Period From   To   Interest Period   Interest Period   No. of Days   Outstanding   UBOR Date   UBOR 1 Mo   Margin   All-in Rate   (> 4%)   12-Jul-22   12-Aug-22   31   USD   26.217.757,07   8-Jul-22   1,89971%   2,75%   4,64971%   12-Aug-22   12-Oct-22   30   USD   25.831.885,65   8-Sep-22   2,75643%   2,75%   5,50643%   10-Aug-22   2,40043%   2,75%   5,50643%   10-Aug-22   2,75643%   2,75%   5,50643%   10-Aug-22   2,75643%   2,75%   5,50643%   10-Aug-22   2,75643%   2,75%   5,50643%   10-Aug-22   2,40043%   2,75%   3,50643%   10-Aug-22   2,40043%   2,75%   3,50643%   10-Aug-22   1,89971%   2,75%   4,64971%   1,2-Aug-22   12-Oct-22   30   USD   12.056.523,77   8-Sep-22   2,75643%   2,75%   5,50643%   10-Aug-22   2,40043%   2,75%   5,50643%   10-Aug-22   2,40043%   2,75%   5,50643%   10-Aug-22   2,40043%   2,75%   3,50643%   10-Aug-22   2,40043%   2,75	Interest Period   From   To   No. of Days   Outstanding   UBOR Date   UBOR 1 Mo   Margin   All-in Rate   (-4 %)   %   (-	Interest Period   From   To   12-Jul-22   12-Aug-22   31   USD   26.217.757,07   8-Jul-22   1,89971%   2,75%   4,64971%   0,64971%   USD   12-Sep-22   31   USD   26.218.885,65   8-Sep-22   2,75643%   2,75%   5,15043%   1,50643%   USD   12-Sep-22   12-Oct-23   30   USD   25.831.885,65   8-Sep-22   2,75643%   2,75%   5,50643%   1,50643%   USD   12-Sep-22   12-Oct-23   30   USD   25.831.885,65   8-Sep-22   2,75643%   2,75%   5,50643%   1,50643%   USD   12-Sep-22   12-Oct-23   30   USD   25.831.885,65   8-Sep-22   2,75643%   2,75%   5,50643%   1,50643%   USD   12-Sep-22   12-Oct-23   30   USD   12-146.572,71   10-Aug-22   2,40043%   2,75%   5,15043%   1,50643%   USD   12-Aug-22   12-Oct-22   30   USD   12-146.572,71   10-Aug-22   2,40043%   2,75%   5,50643%   1,50643%   USD   12-Aug-22   12-Oct-22   30   USD   12-146.572,71   10-Aug-22   2,40043%   2,75%   5,50643%   1,5043%   USD   12-Aug-22   12-Oct-22   30   USD   12-056.523,77   8-Sep-22   2,75643%   2,75%   5,50643%   1,5043%   USD   12-Aug-22   12-Oct-22   30   USD   12-056.523,77   8-Sep-22   2,75643%   2,75%   5,50643%   1,5043%   USD   12-Aug-22   12-Oct-22   30   USD   5.365.349,02   10-Aug-22   2,40043%   2,75%   5,50643%   1,5043%   USD   12-Aug-22   12-Oct-22   30   USD   5.365.349,02   10-Aug-22   2,40043%   2,75%   5,50643%   1,5043%   USD   12-Aug-22   12-Oct-22   30   USD   5.325.572,86   8-Sep-22   2,75643%   2,75%   5,50643%   1,5043%   USD   12-Aug-22   12-Oct-22   30   USD   5.325.572,86   8-Sep-22   2,75643%   2,75%   5,50643%   1,5043%   USD   12-Aug-22   12-Oct-22   30   USD   5.325.572,86   8-Sep-22   2,75643%   2,75%   5,5043%   1,5043%   USD   12-Aug-22   12-Oct-22   31   USD   4.163.011,15   8-Jul-22   1,89971%   2,75%   4,64971%   0,64971%   USD   1,50643%   USD   1,5		

Su	m	m	a	ry	
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Name of Borrower	Underpayment Interest			
PT Wawasan Kebun Nusantara	USD	67.588,73		
PT Graha Agro Nusantara	USD	72.877,83		
PT Alam Jaya Persada	USD	34.014,29		
PT Putra Lirik Domas	USD	17.149,10		
PT Sumatera Unggul Makmur	USD	15.024,69		
PT Nusa Jaya Perkasa	USD	11.571,97		
TOTAL	USD	218.226,61		

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