

Dynamics 365 Finance and Supply Chain® 3PL Billing and Warehouse Cloud

SOLUTION PROPOSAL

Morten Loegstrup
MOLO@avantiico.com

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Executive Summary

Avantiico is a business automation company and Microsoft Partner delivering integrated Microsoft Cloud solutions for Sales, Finance, Supply Chain and Customer Service. With purpose-built 3PL Billing Automation and 3PL WMS solutions for Microsoft Dynamics 365 Finance and Supply Chain®, **Avantiico** serves the needs of next generation enterprise fulfillment and supply chain organizations. **Avantiico's** Multi-company Automation solution supports all industries, including Shared Services functions, centralized franchise account, and multi-company businesses. It is aimed at empowering enterprise businesses and improving accounting productivity, increasing accuracy and financial closing velocity.

The services offered by **Avantiico** range from enabling SMB and Enterprise Businesses in their software selection process, readiness, implementing Microsoft Solutions, providing “Live Services” to clients, and driving user adoption. **Avantiico** serves clients across time-zones, industries and business models including public traded, public sector and privately held businesses. All **Avantiico** solutions are native-ly built on the Microsoft Cloud architecture and made for Microsoft Dynamics 365®. Learn more about **Avantiico**, Careers or Solutions at www.avantiico.com.

Avantiico is a Great Place to Work®.

3PL BILLING AND WAREHOUSE CLOUD SOLUTION FEATURES

- 3PL Billing Automation Engine
- Customer Contract Charges and Fees
- Transaction-Based Charges and Fees
- Fulfillment Requests and Sales Orders
- WMS System Agnostic

PRODUCT URL

[3PL Billing and Warehouse Cloud Solution](#)

[Benefits Of Automation for 3PL Billing Companies](#)

[New Features of Avantiico Dynamics 365 Finance 3PL Billing Solution](#)

OUR CLIENTS REACH
THEIR BUSINESS GOALS



Rakuten
SUPER LOGISTICS

HARTE
HANKS



03



Executive Summary

AUTOMATED BILLING ENGINE

- Automated creation of sales orders and invoices
- Automated collection of charges and fees based on customer contract terms
- Ability to process millions of orders and order lines every week and billions of dollars in inventory
- Reduce manual tasks and errors

CUSTOMER'S CONTRACT CHARGES

- Automated capturing of chargeable activities
- One-Time charges
- Recurring charges
- Minimum Charges
- Receiving fees
- Shipping fees
- Cycle counting
- Purchasing
- Materials
- Warehouse activities
- Transportation
- Customer specific branding

FULFILLMENT PROCESS AND SALES ORDERS

Fulfillment request can be received as:

- EDI transactions
- Intelligent Order Management (IOM) marketplace orders
- Customer specific .XML or .CSV files

MULTI-WAREHOUSE SYSTEMS

- WMS Agnostic - Perfect for M&A
- Ability to capture data from different WMS systems (Softeon, Tecys, Manhattan, Acellos etc.)
- Ability to work with roll out in phases per location and contracts





Project Overview

BUSINESS BENEFITS & CURRENT CHALLENGES

Task	Today	With Avantiico 3PL Billing Engine





Business Investments

SOFTWARE INVESTMENT, POC BUILD

DELIVERABLES	MONTHLY	ANNUALLY

SOFTWARE INVESTMENT, AFTER POC BUILD

DELIVERABLES	MONTHLY	ANNUALLY

ADDING ADDITIONAL CUSTOMERS

DELIVERABLES	MONTHLY	ANNUALLY





Business Investments

CONSULTING INVESTMENTS

PHASE	LOW ESTIMATE (HOURS)	HIGH ESTIMATE (HOURS)
Analysis ¹		
Design ²		
Develop ³		
Testing ⁴		
Deploy ⁵		
Partner Collaboration ⁶		
Post Go Live Support ⁷		
Customer Portal ⁸		
Total Hours		
Consulting Rate (per hour)		
Estimated Consulting Services Investment Range		





Business Investments

LIST OF RESPONSIBILITIES

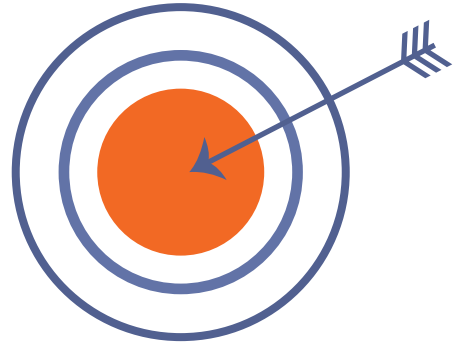
PHASES	AVANTIICO	PRIMARY PARTNER	CUSTOMER
¹ Analysis			
² Design			
³ Develop			
⁴ Testing			
⁵ Deploy			
⁶ Partner Collaboration			
⁷ Post Go Live Support			
⁸ Customer Portal			





Customer's Profile and Goals

THE PROFILE



LONG TERM-GOALS





Scope of Collaboration

MEET YOUR TEAM



Steve Stallings



Tatiana Subbotin



Maurice Cohen

PROJECT TIMELINE

DELIVERABLES	TIME FRAME

PRE-REQUISITIES

List Of Required Licensing

