

You have done an excellent Job with the dashboard bro. I have a few suggestions, you might have a better way of implementing them.

1) When today is selected book value should be displayed also. Because book value will change everyday

1.1) Depreciation should be available when today, this Month or this year is select. Book Value will remain the same when this year, all time, today or this month is selected. It is important to have book value and depreciation in all of the time frames.

1.2) All of these items should be links. If i click on Asset Expense, Asset Sale, Asset Disposal, Depreciation, Book Value etc, I should then select department, donor, station, region etc and it should give me the book value, Depreciation, disposal, Repair Activity etc for the select Link for All Time, Today, This month or this year.

1.3) Two equations are very important. **Book Value** and **Depreciation**.

Book Value. Book Value for today should be a total of all the book values of all the items for all time. Book value for this month or this year will remain the same.

If book Value link is selected, book value for today will be displayed, but date options will be different for book which. It should give you an option to know the book value of asset in the future. Note that book value is cost of assets - consumed depreciation (amount). So if you select a feature date, it means that by that date Depreciation would have increased while book value will reduce. So when you take depreciation for this year, you are looking at how much amount has gone for depreciation (Consumed), but with book value you want to know how much your assets will be worth in one months time.

1.4) **Depreciation:** for today will show how much has been consumed (amount for today) and This Week, this month, this year, will show how much has been consumed for that period of time. These are very important.

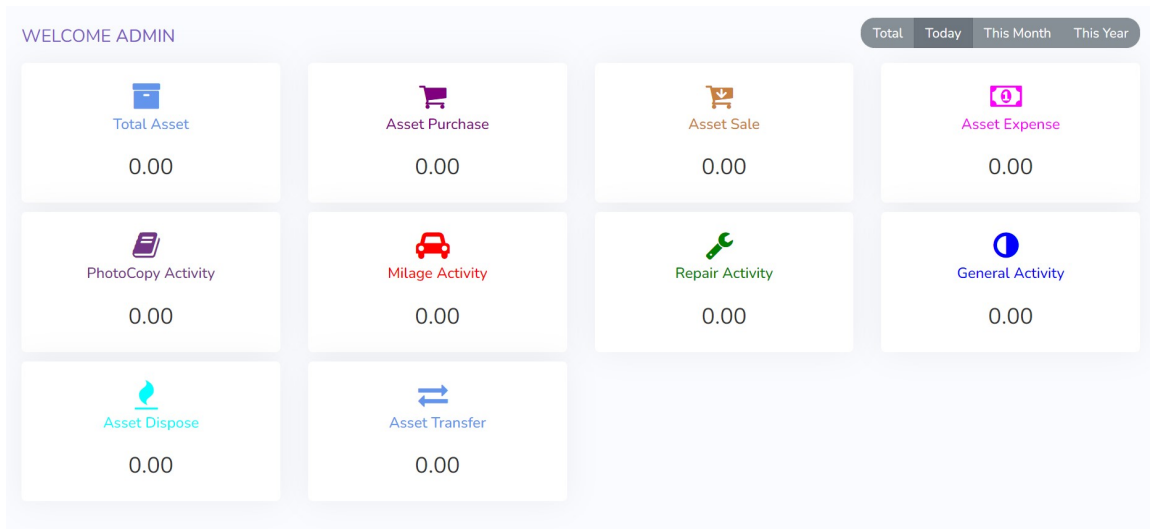
IF i also click on depreciation Link, it should select Department, Donor, Region etc so know how much as been consumed for that department, region etc.

* We can add sales, by day by month, year also.

Why is this important

- **Depreciation (Consumed Amount)** is always considered as expenses, so you may want to know how much you have lost of a period of time, per department, region donor etc

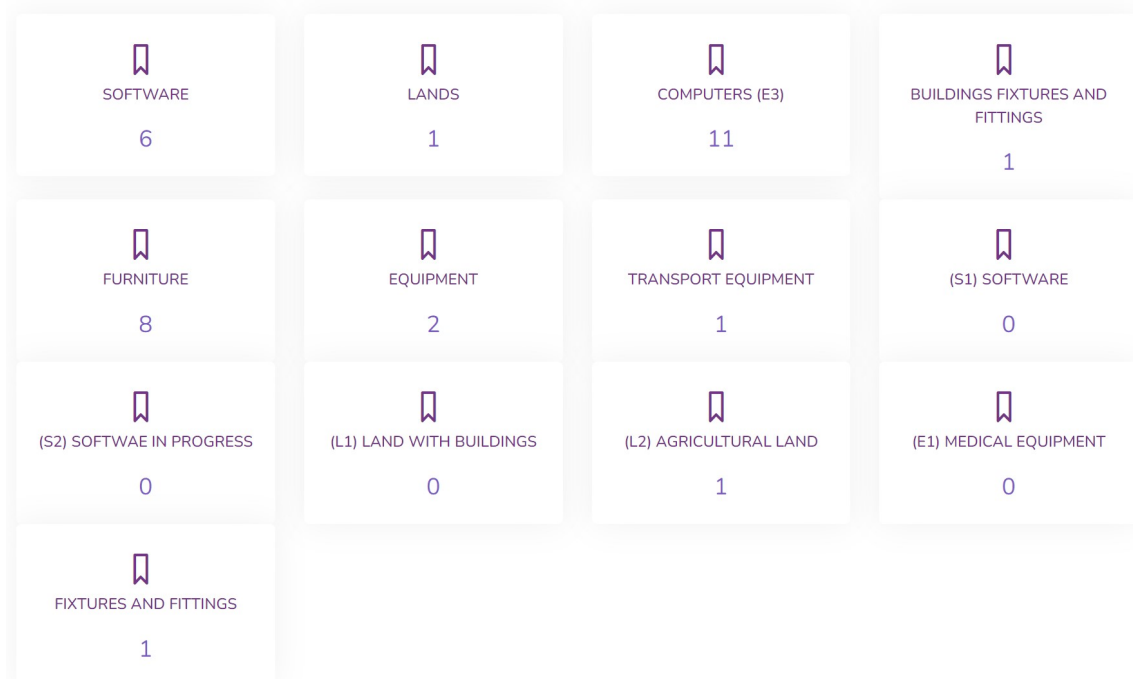
- A company might want to know how much worth the assets will be in two years time (**Book Value**) per Department, Region, etc.



2) It is better to show the book value of these asset types and not the quantity

2.1) The Categories below should indicat the number and Amount for Software, Lands, computers (E3) etc. If i click on any of the categories, I should then select Department, Station, Donor, Region etc to see the worth of Lands, Software for the specified Department or Region.

Asset Category Wise



3) Assets Types above do not have icons. The icons do not reflect their category.

4) For Milage, once start and end KM is entered, system should automatically calculate, but if just the total is known, Start and end KM should be allowed blank.

Add Asset Activity

The field labels marked with * are required input fields.

Fixed Assets *

HILUX 404 - 990000001

Start in KM

100000

Total in KM if you leave it blank system will calculate from stand and end km

Approved By

Approved By

Account

CBCHS NJANGI [001]

Remarks

Activity Type *

Milage

End in KM

103000

Reason for Trip

Installations

Amount *

0

Date *

mm/dd/yyyy

Submit

- 5) It is important to introduce Commas where ever we have figures atleast for Fixed Assets that we are still developing. It is very difficult to read values without commas.
- 6) In Asset registration, Person incharge and assigned to are the same. Let us remove Person incharge

Assets List

Add Assets

The field labels marked with * are required input fields.

Name * Assign To Assets Form

Assets Type Assets Department * Assets Donor Assets Region

Assets Station Bar Code Scrap Value

6) Transfers still has a problem. During transfer Useful life should be the remaining days or years for the asset. If i bought a transport asset with 5 years of useful life. After using for 1 year, during transfer, the useful life should not become 4 years even to the new department. Currently when i do transfer useful life for this asset is instead 5 years meanwhile the asset has already been used for one year. This is a problem because if use an asset for 4 years and transfer it, the useful life in the new department still shows 5 years and its like a new asset. During transfer the right useful life is display, but in the new department the wrong one is registered. Please check.

7) Under Transfer, Disposal, Sales List When i click on action and edit, it takes me to Edit Asset Registration and not edit asset transfer. It should take me to edit transfer so that i can cancel transfer.

+ Transfer Asset

10 records per page Search

	Barcode	Image	Name	Price	Transfer Price	Transfer Date	Useful Life	Purchase Date	Service Date	Action
<input type="checkbox"/>	990000001	No Image	HILUX 404	12000000	11309589	2023-04-16	5 Y	2023-01-01	2023-01-01	Action
<input type="checkbox"/>	4050000005	No Image	OFFICE DESK A	60000	58544	2023-04-07	7 Y	2023-02-01	2023-02-04	Action
<input type="checkbox"/>	4750000001	No Image	DENTAL CHAIR	4000000	3138630	2023-04-06	5 Y	2022-03-10	2022-03-10	Action
<input type="checkbox"/>	1030000006	No Image	FIXED ASSETS SOFTWARE	4000000	3964932	2023-04-07	5 Y	2023-03-22	2023-03-22	Action

Showing 1 - 4 (4)

8) When assets are transferred the status does not show in assets list. It is good to introduce a status column so that we can know if asset is transferred, sold or disposed.

9) During Sales, what should be displayed should be Useful Life remaining. **Through out the software remember that USEFUL LIFE IS = CONSUMED (DAYS) - USEFUL LIFE DURING REGISTRATION.** As consumed increases useful life decreases. So during asset transfer, sales, disposals the stated useful life should be the Useful life remaining.

9) **SALES CERTIFICATE**



CBC HEALTH SERVICES

Tel:: +237675321739

Email::

Website:: Http://Localhost

Sale Certificate

I, The Undersigned admin
 Holder Of Nationality Card No. _____
 Issued At _____ On _____
 Address _____
 Have Agreed By This Certificate As Having Sold (_____) Of Mark

Name. sale Test Registration No. 1010000004
 Chesis No. _____ Price 1000
 Name. sale 2 Test Registration No. 6300000001
 Chesis No. _____ Price 885

To Mr./Mrs./Ms. admin
 Holder Of Nationality Card No, 1234567891234
 Issued At 2022-12-13 On _____
 Address _____
 The Said (_____) Is Sold At (Figures): 1118
 (Words): One Thousand One Hundred And Eighteen

10) Should be adjusted to fit in a single page

11) No Need for another logo if header and footer are present

12) In the sales form should have Buyer / Seller details with the following information instead

- Name,
- ID Card No
- Issued AT
- On
- Address
- Phone No:

- Email Address:
- Mr./Mrs./Dr./Prof./Chief/Engr./Others

13) The sales Certificate should then Capture the asset Details like

14) Barcode, Sales Amount, (Personal details like Chassi number, Matricule number of RAM, HDD etc) Depending on the kind of asset.

EXAMPLE OF A SALES CERTIFICATE

I, the undersigned **Name**, Holder of National ID _____ Issued at _____ on the _____ have agreed by this certificate as having sold

- Asset Name, Barcode, (Other Personal Details for different asset types like RAM, HDD, OS for computers and different details for Cars, or furniture from Assets List)

TO (BUYER DETAILS)

Mr./Mrs./Dr.etc Buyer's Name, Holder of national ID Card No, _____ Issued At _____ On _____ Address _____ Email _____ Phone _____.

The Said _____ (Asset Name with Barcode) is sold at (Amount in Figures with commas), Words: (Amount in Words)

Seller's Signature

Buyer's Signature

Seller's Witness

Buyer's Witness

General Barcode and QR Code at the Bottom which should be the Sales Certificate Reference

15) It is important to note that "Add Sales" Form now has to include Name, ID, Issued At, on, Address, Phone, email, title (can be a drop down) for both buyer and seller.

16) All of this information is not necessary in the Sales List table, but it will be captured in the Sales Certificate.

17) PERMISSIONS:

I have not tested the various permissions, but permissions seems to be probably implemented. I think if it is possible to introduce a Column header where fixed assets begin that will be nice. so that as we do Rentals / Booking it will be possible to quickly identify a module

18) Can we introduce permission for dashboard of POS?

19) Can there be permission for disable individual menus?

20) Can we also do a transfer and a disposal certificate that should be similar to the sales certificate.

Once again thank you very much for the work you are doing bro. The reason i am making these minor details is so that if someone is coming up with somethign semilary, it will be impossible to match what we have done. We must make work so easy for the user that they wi ll find it very difficult to corp without POS.