

Section 6.

Insight vs. Induction

Sums of Powers Revisited

Verification vs. Discovery

Denote by $S_r(n)$ the sum $1^r + 2^r + \cdots + n^r$, e.g.,

$$\begin{aligned} S_0(n) &= 1^0 + 2^0 + \cdots + n^0 \\ S_1(n) &= 1 + 2 + 3 + \cdots + n, \\ S_2(n) &= 1^2 + 2^2 + 3^2 + \cdots + n^2, \\ S_3(n) &= 1^3 + 2^3 + 3^3 + \cdots + n^3, \\ &\vdots \end{aligned} \quad \begin{aligned} &= \underbrace{1 + 1 + \cdots + 1}_{n \text{ terms}} = n \end{aligned}$$

In Section 5, we were given formulas for some of the sums and they were verified by induction. But how would one discover such formulas in the first place?

Derivation of $S_1(n)$ Formula

$$S_1(n) = 1 + 2 + \cdots + n$$

Observe that

$$\begin{array}{rcllclclclclcl} S_1(n) & = & 1 & + & 2 & + & 3 & + & \cdots & + & n \\ +) \quad S_1(n) & = & n & + & (n-1) & + & (n-2) & + & \cdots & + & 1 \\ \hline 2S_1(n) & = & (n+1) & + & (n+1) & + & (n+1) & + & \cdots & + & (n+1) \\ & & \underbrace{\hspace{10em}}_{n \text{ copies}} \\ & = & n(n+1) \end{array}$$

Therefore,

$$S_1(n) = \frac{n(n+1)}{2}.$$

Would it work w/ $S_2(n)$?

$$S_2(4) = 1^2 + 2^2 + 3^2 + 4^2$$

$$+) \quad S_2(4) = 4^2 + 3^2 + 2^2 + 1^2$$

$$2 S_2(4) = 17 + 13 + 13 + 17$$


non-uniform "column" sums.

Another Derivation of $S_1(n)$ Formula (Telescoping Sums)

Let $T(n) = \sum_{k=1}^n [k^2 - (k-1)^2]$.

On the one hand,

$$\begin{aligned} T(n) &= [\cancel{1^2} - 0^2] + [\cancel{2^2} - \cancel{1^2}] + [\cancel{3^2} - \cancel{2^2}] + \dots + [n^2 - \cancel{(n-1)^2}] \\ &= -0^2 + n^2 = \underline{n^2} \end{aligned}$$

On the other hand, since $k^2 - (k-1)^2 = \cancel{k^2} - (\cancel{k^2} - 2k + 1) = 2k - 1$,

$$\begin{aligned} T(n) &= \sum_{k=1}^n (2k - 1) = 2 \sum_{k=1}^n k - \sum_{k=1}^n 1 \\ &= 2 \underbrace{(1 + 2 + \dots + n)}_{n \text{ terms}} - \underbrace{(1 + 1 + \dots + 1)}_{n \text{ copies}} = \underline{2 S_1(n) - n} \end{aligned}$$

Therefore,

$$2 S_1(n) - n = n^2 \quad \Rightarrow \quad S_1(n) = \frac{n^2 + n}{2} = \frac{n(n+1)}{2}.$$

Derivation of $S_2(n)$ Formula via Telescoping Sum

S06E01

Let $n \in \mathbb{N}$. Let $T(n) = \sum_{k=1}^n [k^3 - (k-1)^3]$. By writing $T(n)$ out in long form, show that it is a telescoping sum and that $T(n) = n^3$. Then, by evaluating $T(n)$ in a different way, deduce without explicit induction that

$$S_2(n) = 1^2 + 2^2 + \cdots + n^2 = \frac{n(n+1)(2n+1)}{6}.$$

In general, to derive $S_r(n)$, use

$$T(n) = \sum_{k=1}^n [k^{r+1} - (k-1)^{r+1}]$$

Geometric Sums Revisited

Sum of Geometric Progression

Let $x \in \mathbb{R}$. Suppose that $x \neq 1$. Let $n \in \mathbb{N}$. In S05E04, you were given the geometric series formula

$$1 + x + x^2 + \cdots + x^{n-1} = \frac{1 - x^n}{1 - x},$$

and were asked to verify it using induction. Let's derive it here.

Derivation of Geometric Sum Formula

Geometric progression/sequence.

$1, x, x^2, x^3, x^4, \dots$
 $\swarrow \quad \searrow \quad \swarrow \quad \searrow$
 $\times x \quad \times x \quad \times x \quad \dots$

" x : common ratio."

Let

$$S = 1 + x + x^2 + \dots + x^{n-1}.$$

Observe that

$$\begin{array}{rcll} S & = & 1 & + x & + x^2 & + \dots & + x^{n-1} \\ -) \quad xS & = & & x & + x^2 & + \dots & + x^{n-1} & + x^n \\ \hline (1-x)S & = & 1 & + 0 & + 0 & + \dots & + 0 & - x^n \end{array}$$

$$(1-x)S = 1 - x^n$$

Therefore, since $x \neq 1$, $1-x \neq 0$, and thus

$$S = \frac{1-x^n}{1-x}.$$

Another Derivation Using Summation Notation

In summation notation,

$$S = \sum_{k=0}^{n-1} x^k = 1 + \sum_{k=1}^{n-1} x^k,$$

while

$$xS = \sum_{k=0}^{n-1} x^{k+1} = \sum_{k=1}^n x^k = \sum_{k=1}^{n-1} x^k + x^n.$$

Therefore,