

Tello Martinez - Data Specialist

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Data Specialist with 6 years of experience designing financial data onboarding processes. Guides teams across implementation, operations, acquisition and development.

Skills

Excel, SQL, Python, Jira, Slack, Data Visualization, Data Mapping, Analytical mindset, Salesforce, Zendesk, Teams, Zoom, Customer service-oriented, Quality Assurance, Outstanding problem-solver, Excellent communication

Professional Experience

Data Acquisition Specialist | 2021 | Remote

Gresham Technologies - SaaS Financial Data Reconciliation

Gresham helps global businesses connect, reconcile and control their financial data.

- Led data services team responsible for connecting 4,500 unique data feeds from 1,500 global financial sources. Enhance automation of data source retrievals via sftp, email, and https.
- Edit SQL queries to generate customized files for clients.
- Perform daily retrievals and reconciliation from data sources.
- Communicate with data providers to bring past financial performance onto platform to reconcile data daily and for production issues/upgrades.
- Collaborate with teams to continuously add features to proprietary product, CI/CD.

Implementation Specialist | 2018 | Remote

SS&C Technologies - SaaS Black Diamond Wealth Platform

Led implementation and financial data conversion projects for the wealth performance application. Support and consults on client implementation and data feed requests.

- Deliver technical support for users to design portfolio relationships, asset schemas and rebalancer models.
- Run SQL queries to generate on-demand reports for clients.
- Architected Excel macros to streamline implementation workflow. Results provided 8-hour weekly time savings for team members.
- Drove implementation projects for 500+ clients. Cleaned up client data to onboard financial information.
- Led data conversion projects from start to finish while maintaining deadlines and overall client experience.
- Designed projects, dashboards, and deliverables using Salesforce. Support clients with project expectations and requirements.

Education

- Bachelor of Science in Finance - University of Central Florida