Deliverable 3

Weekly Cycles

University of Ottawa Software Project Management SEG4105

By:

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Submitted on:

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November 6th:

Meeting Minutes:

- Discussed how to filter report based on parameters set by user
- Discussed how to protect client sensitive data
- Review timesheet submission functionality
- Made comments and requests to changes
- Created concrete timeline for the remainder of the semester

Zayd Ghazal Update, Future Plans, Blocks, Pull Request Summary:

<u>Past week:</u> The past week, I have been looking into the user roles and permissions aspect of the reports feature. With our current system, there shouldn't be any limitations and I will be able to implement it into the report feature with the same methods.

<u>Next week:</u> Next, I'll finalize the plan and documentation and start implementing the roles and permissions into the report page. I'll make sure that the respective roles can execute the respective queries.

<u>Blocks:</u> I haven't encountered anything blocking me right now, but I might need to coordinate with Ovais who is responsible for the queries when I arrive at that part.

Alexander Choukeir Update, Future Plans, Blocks, Pull Request Summary:

<u>Past week:</u> This past week I worked on some timesheet UI updates, the timesheet submission functionality and the ability to view a timesheet.

<u>Next week:</u> This week, I will be working on the timesheet approval workflow/functionality. I will also be working on the timesheet table UI.

<u>Blocks:</u> Currently, I do not have any major blockers. The timesheet table element has been causing some styling issues.

Pull Request Summary: No pull requests were created just yet.

Hened Saade Update, Future Plans, Blocks, Pull Request Summary:

<u>Past week:</u> This past week, I worked on fixing up the Validators for the text input within the timesheet table. For now, the way I implemented it makes it harder for me to implement another section which is having all the hours added up in another column called "Total".

<u>Next week:</u> This week, I will be working on fixing up the Validators and then working on implementing the "Total Addition" part of the table.

<u>Blocks:</u> So far I do not have any blockers, it's just a bit time consuming implementing the timesheet changes due to consistent UI change requests from the client. Furthermore, I had to rewrite the UI for the timesheet table to enable being able to put in Validators for the text inputs. <u>Pull Request Summary:</u> No pull requests have been created as of date.

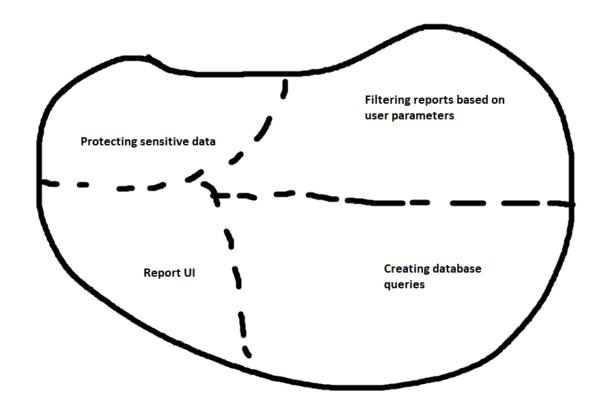
<u>Past week:</u> This past week I've worked on the database. More specifically, adjusting the dto's, models, and entities for the report.

<u>Next week:</u> This next week, I plan to work on figuring out how to seed the report entity with data. I also plan on figuring out which roles we will need for the report (we will probably need a client role) and work to implement it.

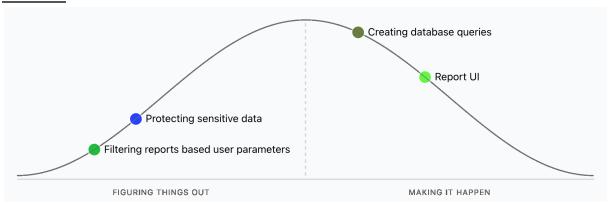
Blocks: Nothing blocking me at the moment

Pull Request Summary: No Pull Requests done yet

Scope Map:

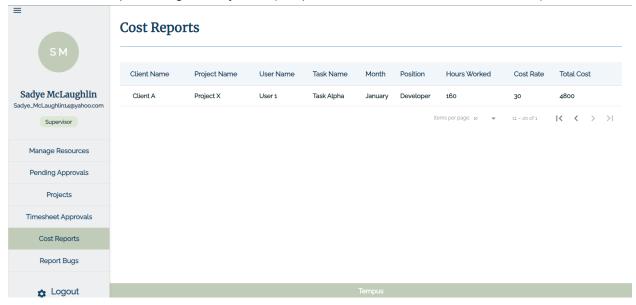


Hill Chart:



Screenshots:

One row of the report using dummy data (not pulled from the database, not filtered)



November 13th:

Meeting Minutes:

- Demoed our current application to the client
- Client asked if there was validation for the number of hours (max 24)
- Created a timesheet and submitted (timesheet submission)
- There should be validation if you select something, it removed it from the second dropdown list
- Client specified that as resources submit their timesheets, they can see them
- Client said that a supervisor is not linked to a project
- We asked the client if there is a supervisor for a supervisor
- Client stated that you should be able to login as client (CLIENT role)
- Client stated that the admin can see everything
- Client said that he expects us to show him the same reports run for each role to show the difference in what each of them can see

Zayd Ghazal Update, Future Plans, Blocks, Pull Request Summary:

<u>Past week:</u> The past week, I've set up the module that will be involved with the report generation feature. I've created an API controller and a service file that will have all the functions needed. I created the skeleton of the service file by defining all the functions we are going to need. I've also implemented other API functions that were requested for other features. As the team moves forward with the front-end, we notice some required API calls are missing so I've been implementing the back end for those missing aspects.

<u>Next week:</u> Next, I'll keep on implementing the back end for the report feature. Now that I have the skeleton created, I will start writing the function implementations and create the database queries.

<u>Blocks:</u> I don't really have anything blocking me right now. The front end is being developed in parallel so I'll have to keep communicating with the team to make sure everything

Commit:

https://github.com/tempus-app/tempus/commit/81b4eee4b99e21428b78efb8116b5d6542e5f27b

Alexander Choukeir Update, Future Plans, Blocks, Pull Request Summary:

<u>Past week:</u> This past week I worked on fixing up the timesheet table UI and adding the translation strings. Also worked on adding the timesheet approval view.

<u>Next week:</u> This week, I will be working on the approval/rejection UI and the timesheet view UI. I will also be working and adding the edit and delete timesheet functionality.

Blocks: Currently, I do not have any major blockers.

<u>Pull Request Summary:</u> Add timesheet submission UI, timesheet submission functionality and ability to view a timesheet.

<u>Past week:</u> This past week I worked on figuring out how to seed data into the database for the reports.

<u>Next week:</u> This next week I plan to work on allowing users to generate reports and automatically download it as a CSV file.

Blocks: Nothing blocking me at the moment

Pull Request Summary:

Hened Saade Update, Future Plans, Blocks, Pull Request Summary:

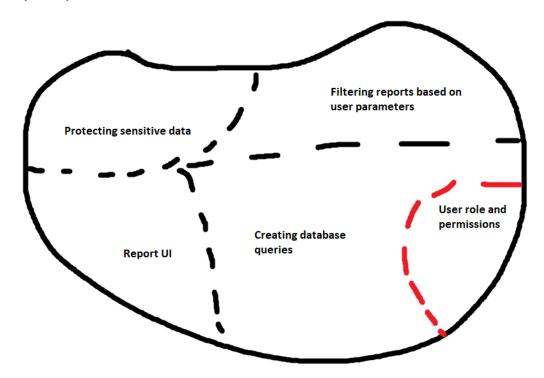
<u>Past week:</u> This past week, I worked on finalizing the Validators for the timesheet and discussed how to implement the Validators for multiple rows in the timesheet

<u>Next week:</u> This week, I will be working on implementing the solution to have the Validators extend to multiple rows for different projects.

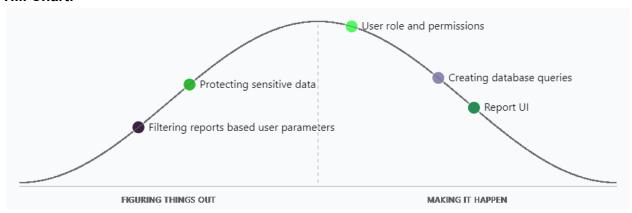
Blocks: So far I do not have any blockers.

<u>Pull Request Summary:</u> Add timesheet submission UI, timesheet submission functionality and ability to view a timesheet.

Scope Map

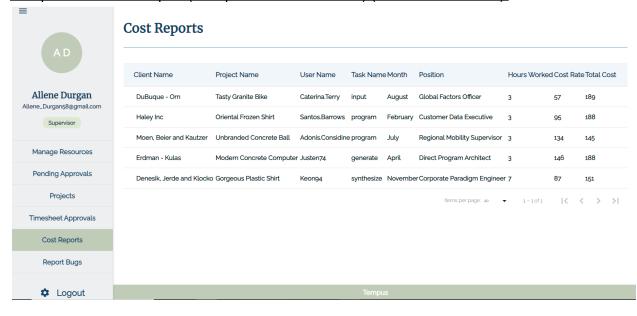


Hill Chart:



Screenshots:

Multiple rows for the report (data pulled from database) (not based on filters):



November 22nd:

Meeting Minutes:

- Went over the progress for each team member(timesheet submission)
- Closing the current sprint and creating the new one
- Cost/billing reports are still in progress
- Roles permissions still need to be done(like creating the client)
- Internal deadline for everything except testing: November 30th (8 days from now)
- Client needs to approve timesheets
- Went over Jira(assign some tasks as ongoing like creating the report UI)
- Merged Alex's branch to Zayd's on GitHub
- Discussed certain details such as the addition of the total hours and cleaning up code and whatnot

Zayd Ghazal Update, Future Plans, Blocks, Pull Request Summary:

<u>Past week:</u> The past week, I have worked on implementing the API calls for the report feature. There are multiple filters applicable to the reports, so I've created function calls to populate all the dropdowns on the client side. I've also made it so different roles will have different options in the dropdowns.

<u>Next week:</u> Next, I will be creating the queries that will be used to get all the data from the database. I will need to add the right role permissions for the queries as well. I will also need a lot more data to be able to test the queries.

<u>Blocks:</u> I don't really have major blocks on my side. I will probably have to work alongside Ilyas to help me with adding data to the database for the testing.

Commit:

https://github.com/tempus-app/tempus/commit/f3e84d7d3a55aafb3ae0e070b49423beb5b81d5a

Alexander Choukeir Update, Future Plans, Blocks, Pull Request Summary:

<u>Past week:</u> This past week I worked on finalizing the timesheet approval functionality, worked on the approval/rejection UI and the timesheet view UI. I also worked on adding the edit and delete functionality.

<u>Next week:</u> This week, I will be working on the ability to submit multiple timesheets at once and working on the second round of approval functionality.

Blocks: Currently, I do not have any major blockers.

<u>Pull Request Summary:</u> Add timesheet approvals, timesheet UI updates, and assign supervisor functionality. Add edit and delete functionality for timesheets.

<u>Past week:</u> This past week I made progress on allowing users to generate reports and output it to a CSV file. I tested out ways to get it done and did research on how it can be done.

<u>Next week:</u> This next week, I plan to fix issues within the reports. Such as, making sure resources cannot see information related to cost in the report.

Blocks: Nothing blocking me at the moment

Hened Saade Update, Future Plans, Blocks, Pull Request Summary:

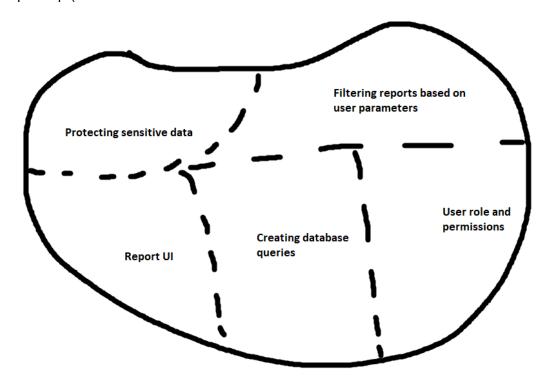
<u>Past week:</u> This past week, I finished the Validators for the hours input and worked on the Validation for the total hours and how to implement the Validators for multiple rows for different projects.

<u>Next week:</u> This week, I will be working on finalizing the Validators for multiple rows to make sure you can't have two rows for the same project.

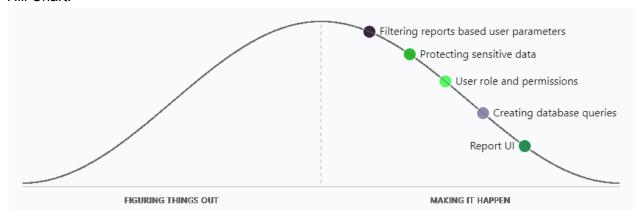
<u>Blocks:</u> So far I do not have any blockers, just having to wait for the implementation of the rows before starting the implementation of the Validators for the rows.

<u>Pull Request Summary:</u> No pull requests have been created as of date, once the rows are complete, I will create a PR.

Scope Map (remained the same as no new tasks were discovered and none were finished yet):



Hill Chart:



Screenshots (if applicable):

Dropdown menu UI:



November 29th:

Meeting Minutes:

- Discussed progress with each team member
- Discussed what's left to do to finalize project before December 5th
- Discussed issues we have discovered in the application and things that need to be fixed
- Finalizing features and tasks to hand off the project to client
- Discussed presentation on the 5th of December
- Discussed displaying the report data directly on the report page vs only having the report be downloaded as a CSV file

Zayd Ghazal Update, Future Plans, Blocks, Pull Request Summary:

<u>Past week:</u> The past week, I finished querying the data for the timesheet reports. After that, I worked with Ilyas to help me output the data into a csv file. He worked on the downloading of the file so we had to work together. I created the data querying and he formatted the output data. We also had to create the client role. Clients didn't have their own roles so we added that so they will be able to log into the system and also download reports.

<u>Next week:</u> Next, I'll be doing some more intensive testing on the report feature. I'll also be making sure the client role cannot access any confidential information from the company since they are external users.

Blocks: So far, I have nothing blocking me.

Commit:

https://github.com/tempus-app/tempus/commit/23d9a7c39563622f56ac178fea7d2ca2e0d78228

Alexander Choukeir Update, Future Plans, Blocks, Pull Request Summary:

<u>Past week:</u> This past week I worked on the multi row timesheet table UI, the ability to submit multiple timesheets at once and worked on the second round of approval functionality.

<u>Next week:</u> This week, I will continue to work on the multi row timesheet table UI, the ability to submit multiple timesheets at once, and the second round of approval functionality. I will also be working on fixing and finalizing all front-end features.

Blocks: Currently, I do not have any major blockers.

<u>Pull Request Summary:</u> No pull requests were created just yet. Once I finish all my tasks, I will create a PR.

<u>Past week:</u> Worked on making minor changes related to the reports. For example, making sure that resources aren't able to see cost information in the report, and outputting reports to CSV.

<u>Next week:</u> Continue work for the demo presentation. I plan to fix issues related to the reports. For example, adding timesheets which are in "Client Review" to the reports. Right now, the only timesheets that are included in the report are ones that have passed both supervisor review and client review. The client pointed out that as long as a supervisor has reviewed a timesheet, it can go directly in the reports.

Blocks: Nothing blocking me at the moment

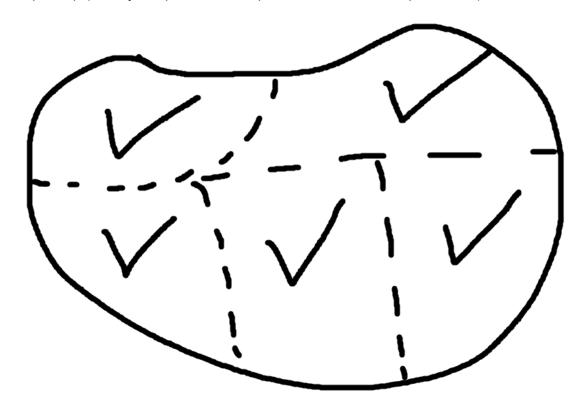
Hened Saade Update, Future Plans, Blocks, Pull Request Summary:

<u>Past week:</u> This past week, I worked on finalizing the Validators for multiple rows and for the total hours in both "Viewing" mode and "Creating New Timesheet" mode.

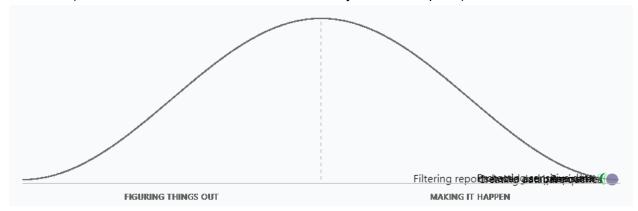
<u>Next week:</u> This week, I will be working on finishing up this last piece of code before being done with this feature as a whole.

<u>Blocks:</u> I had one blocker which was a personal technical issue. My computer had reset and wiped all of my files. Unfortunately, all of my progress was done locally and I did not push it to GitHub until it was fully functional. Therefore, I had to restart and implement my solution once more. I was able to restore part of it from my OneDrive but this put me behind in my progress. <u>Pull Request Summary:</u> No pull requests have been created as of date, once I finish all my tasks, I will create a PR.

Scope Map (all major aspects of the report feature are now implemented):

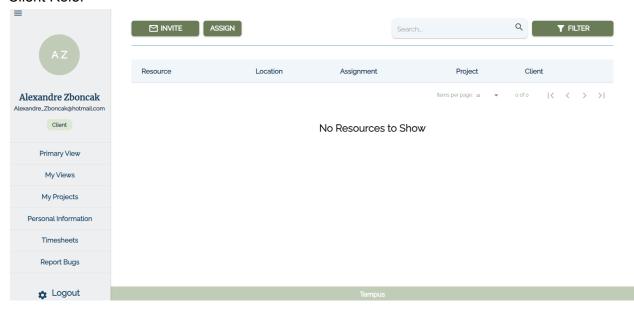


Hill Chart (all tasks are on the furthest side since they are all complete):



Screenshots (if applicable):

Client Role:

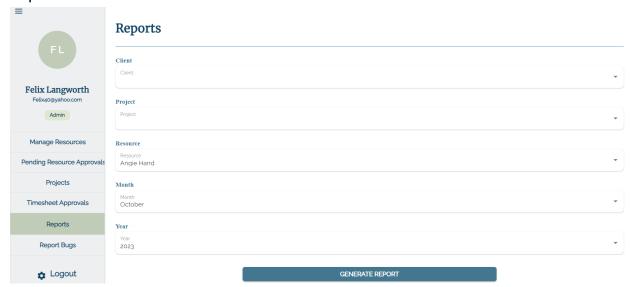


Delivery

https://github.com/tempus-app/tempus

Screenshots and explanation of the feature:

Report Filters:



As you can see, the dropdowns are used to control the parameters for the report. This includes the: client, project, resource, month, and year.

When the "Generate Report" button is clicked, an excel spreadsheet (CSV file) will be downloaded for the user containing all the necessary data. If no timesheets matching the parameters set are found, an appropriate error message will be shown.

Here is an example of a report for an Admin showing all timesheets for a specific month:

| | А | В | С | D | Е | F | G | Н | 1 |
|----|--------------|--------------|-----------------|-----------------|-------------|-----------|------------|-----------|------------|
| 1 | Client Name | Project Name | Resource Name | Timesheet Week | Hours Total | Cost Rate | Total Cost | Bill Rate | Total Bill |
| 2 | Bayer - Huel | Baht | Angie Hand | Sun Oct 08 2023 | 25 | 30 | 750 | 50 | 1250 |
| 3 | Bayer - Huel | blue | Angie Hand | Sun Oct 15 2023 | 25 | 12 | 300 | 12 | 300 |
| 4 | Bayer - Huel | Baht | Angie Hand | Sun Oct 22 2023 | 35 | 30 | 1050 | 50 | 1750 |
| 5 | Bayer - Huel | Baht | Angie Hand | Sun Oct 29 2023 | 56 | 30 | 1680 | 50 | 2800 |
| 6 | Bayer - Huel | Baht | Santina Lind | Sun Oct 29 2023 | 56 | 12 | 672 | 12 | 672 |
| 7 | Bayer - Huel | Baht | Vicente Shields | Sun Oct 29 2023 | 40 | 12 | 480 | 12 | 480 |
| 8 | Bruen Inc | XSS | Terry Gerlach | Sun Oct 01 2023 | 25 | 30 | 750 | 50 | 1250 |
| 9 | Bruen Inc | XSS | Arlo Medhurst | Sun Oct 29 2023 | 56 | 12 | 672 | 12 | 672 |
| 10 | Bruen Inc | XSS | Berenice Graham | Sun Oct 29 2023 | 53 | 12 | 636 | 12 | 636 |
| 11 | Bruen Inc | XSS | Terry Gerlach | Sun Oct 29 2023 | 35 | 30 | 1050 | 50 | 1750 |
| 12 | Bruen Inc | AGP | Mikel Sanford | Sun Oct 29 2023 | 25 | 30 | 750 | 50 | 1250 |
| 13 | Bruen Inc | XSS | Obie Harvey | Sun Oct 29 2023 | 42 | 12 | 504 | 12 | 504 |
| 14 | Bruen Inc | AGP | Velda Hamill | Sun Oct 29 2023 | 49 | 12 | 588 | 12 | 588 |
| 15 | Roberts LLC | magnetic | Gayle Bode | Sun Oct 29 2023 | 42 | 12 | 504 | 12 | 504 |
| 16 | Roberts LLC | magnetic | Mikel Sanford | Sun Oct 29 2023 | 35 | 12 | 420 | 12 | 420 |
| 17 | Roberts LLC | magnetic | Vicente Shields | Sun Oct 29 2023 | 28 | 30 | 840 | 50 | 1400 |

This report includes all timesheets and details all of the cost and billing information. However, if a resource (a regular employee), tries to view a report. This is an example of what they will see:

| 4 | | | | | _ |
|---|--------------|--------------|---------------|-----------------|--------------------|
| 4 | A | В | C | D | Ł |
| 1 | Client Name | Project Name | Resource Name | Timesheet Week | Hours Total |
| 2 | Bayer - Huel | Baht | Angie Hand | Sun Oct 08 2023 | 25 |
| 3 | Bayer - Huel | blue | Angie Hand | Sun Oct 15 2023 | 25 |
| 4 | Bayer - Huel | Baht | Angie Hand | Sun Oct 22 2023 | 35 |
| 5 | Bayer - Huel | Baht | Angie Hand | Sun Oct 29 2023 | 56 |
| | | | | | |

As you can see, they are not shown any cost and billing information. Instead, they are shown their total hours worked for that week. And they can only view their own timesheet data.

Meanwhile, this is what the client report looks like:

| | А | В | С | D | Е | F | G |
|---|--------------|--------------|-----------------|-----------------|--------------------|-----------|------------|
| 1 | Client Name | Project Name | Resource Name | Timesheet Week | Hours Total | Bill Rate | Total Bill |
| 2 | Bayer - Huel | Baht | Angie Hand | Sun Oct 08 2023 | 25 | 50 | 1250 |
| 3 | Bayer - Huel | Baht | Angie Hand | Sun Oct 22 2023 | 35 | 50 | 1750 |
| 4 | Bayer - Huel | Baht | Angie Hand | Sun Oct 29 2023 | 56 | 50 | 2800 |
| 5 | Bayer - Huel | Baht | Santina Lind | Sun Oct 29 2023 | 56 | 12 | 672 |
| 6 | Bayer - Huel | Baht | Vicente Shields | Sun Oct 29 2023 | 40 | 12 | 480 |

As you can see, the client can only see timesheets related to their own projects. Also, they can only see the billing information, not the cost information.

Finally, the supervisor report looks like this:

| В | С | D | Е | F | G |
|--------------|--|---|--|---|--|
| Project Name | Resource Name | Timesheet Week | Hours Total | Cost Rate | Total Cost |
| XSS | Terry Gerlach | Sun Oct 01 2023 | 25 | 30 | 750 |
| XSS | Arlo Medhurst | Sun Oct 29 2023 | 56 | 12 | 672 |
| XSS | Terry Gerlach | Sun Oct 29 2023 | 35 | 30 | 1050 |
| XSS | Obie Harvey | Sun Oct 29 2023 | 42 | 12 | 504 |
| XSS | Berenice Graham | Sun Oct 29 2023 | 53 | 12 | 636 |
| AGP | Mikel Sanford | Sun Oct 29 2023 | 25 | 30 | 750 |
| magnetic | Gayle Bode | Sun Oct 29 2023 | 42 | 12 | 504 |
| magnetic | Mikel Sanford | Sun Oct 29 2023 | 35 | 12 | 420 |
| Baht | Angie Hand | Sun Oct 08 2023 | 25 | 30 | 750 |
| Baht | Angie Hand | Sun Oct 22 2023 | 35 | 30 | 1050 |
| Baht | Santina Lind | Sun Oct 29 2023 | 56 | 12 | 672 |
| Baht | Angie Hand | Sun Oct 29 2023 | 56 | 30 | 1680 |
| | Project Name XSS XSS XSS XSS AGP magnetic magnetic Baht Baht | Project Name XSS Terry Gerlach XSS Arlo Medhurst XSS Terry Gerlach XSS Obie Harvey XSS Berenice Graham AGP Mikel Sanford magnetic Gayle Bode magnetic Mikel Sanford Baht Angie Hand Baht Santina Lind | Project Name Resource Name Timesheet Week XSS Terry Gerlach Sun Oct 01 2023 XSS Arlo Medhurst Sun Oct 29 2023 XSS Terry Gerlach Sun Oct 29 2023 XSS Obie Harvey Sun Oct 29 2023 XSS Berenice Graham Sun Oct 29 2023 AGP Mikel Sanford Sun Oct 29 2023 magnetic Gayle Bode Sun Oct 29 2023 magnetic Mikel Sanford Sun Oct 29 2023 Mikel Sanford S | Project Name Resource Name Timesheet Week Hours Total XSS Terry Gerlach Sun Oct 01 2023 25 XSS Arlo Medhurst Sun Oct 29 2023 56 XSS Terry Gerlach Sun Oct 29 2023 35 XSS Obie Harvey Sun Oct 29 2023 42 XSS Berenice Graham Sun Oct 29 2023 53 AGP Mikel Sanford Sun Oct 29 2023 25 magnetic Gayle Bode Sun Oct 29 2023 42 magnetic Mikel Sanford Sun Oct 29 2023 35 Baht Angie Hand Sun Oct 08 2023 25 Baht Angie Hand Sun Oct 29 2023 35 Baht Santina Lind Sun Oct 29 2023 56 | Project Name Resource Name Timesheet Week Hours Total Cost Rate XSS Terry Gerlach Sun Oct 01 2023 25 30 XSS Arlo Medhurst Sun Oct 29 2023 56 12 XSS Terry Gerlach Sun Oct 29 2023 35 30 XSS Obie Harvey Sun Oct 29 2023 42 12 XSS Berenice Graham Sun Oct 29 2023 53 12 AGP Mikel Sanford Sun Oct 29 2023 25 30 magnetic Gayle Bode Sun Oct 29 2023 42 12 magnetic Mikel Sanford Sun Oct 29 2023 35 12 Baht Angie Hand Sun Oct 08 2023 25 30 Baht Angie Hand Sun Oct 22 2023 35 30 Baht Santina Lind Sun Oct 29 2023 56 12 |

The supervisor can only see timesheets related to employees that they are assigned to. Also, they can only see the cost related information, not the billing.

Overall, we managed to complete the Cost and Billing Report feature during our 6 week cycle. The client was pleased with it when we showed it to him and we view it as a success. The code is available to view in our Github.