# **MongoDB Documentation**

Release 2.4.3

**MongoDB Documentation Project** 

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# Part I Install MongoDB

# **Installation Guides**

MongoDB runs on most platforms, and supports 32-bit and 64-bit architectures. 10gen, the MongoDB makers, provides both binaries and packages. Choose your platform below:

# 1.1 Install MongoDB on Red Hat Enterprise, CentOS, or Fedora Linux

# 1.1.1 Synopsis

This tutorial outlines the basic installation process for deploying *MongoDB* on Red Hat Enterprise Linux, CentOS Linux, Fedora Linux and related systems. This procedure uses .rpm packages as the basis of the installation. 10gen publishes packages of the MongoDB releases as .rpm packages for easy installation and management for users of CentOS, Fedora and Red Hat Enterprise Linux systems. While some of these distributions include their own MongoDB packages, the 10gen packages are generally more up to date.

This tutorial includes: an overview of the available packages, instructions for configuring the package manager, the process install packages from the 10gen repository, and preliminary MongoDB configuration and operation.

### See also:

Additional installation tutorials:

- http://docs.mongodb.org/manual/tutorial/install-mongodb-on-debian-or-ubuntu-linux
- Install MongoDB on Debian (page 9)
- Install MongoDB on Ubuntu (page 6)
- Install MongoDB on Linux (page 11)
- Install MongoDB on OS X (page 13)
- Install MongoDB on Windows (page 16)

### 1.1.2 Package Options

The 10gen repository contains two packages:

• mongo-10gen-server

This package contains the mongod (page 1025) and mongos (page 1036) daemons from the latest **stable** release and associated configuration and init scripts. Additionally, you can use this package to *install daemons* from a previous release (page 4) of MongoDB.

• mongo-10gen

This package contains all MongoDB tools from the latest **stable** release. Additionally, you can use this package to *install tools from a previous release* (page 4) of MongoDB. Install this package on all production MongoDB hosts and optionally on other systems from which you may need to administer MongoDB systems.

# 1.1.3 Install MongoDB

# **Configure Package Management System (YUM)**

Create a http://docs.mongodb.org/manual/etc/yum.repos.d/10gen.repo file to hold information about your repository. If you are running a 64-bit system (recommended,) place the following configuration in http://docs.mongodb.org/manual/etc/yum.repos.d/10gen.repo file:

### [10gen]

```
name=10gen Repository
baseurl=http://downloads-distro.mongodb.org/repo/redhat/os/x86_64
gpgcheck=0
enabled=1
```

If you are running a 32-bit system, which isn't recommended for production deployments, place the following configuration in http://docs.mongodb.org/manual/etc/yum.repos.d/10gen.repo file:

### [10gen]

```
name=10gen Repository
baseurl=http://downloads-distro.mongodb.org/repo/redhat/os/i686
gpgcheck=0
enabled=1
```

### **Install Packages**

Issue the following command (as root or with sudo) to install the latest stable version of MongoDB and the associated tools:

```
yum install mongo-10gen mongo-10gen-server
```

When this command completes, you have successfully installed MongoDB!

### **Manage Installed Versions**

You can use the mongo-10gen and mongo-10gen-server packages to install previous releases of MongoDB. To install a specific release, append the version number, as in the following example:

```
yum install mongo-10gen-2.2.3 mongo-10gen-server-2.2.3
```

This installs the mongo-10gen and mongo-10gen-server packages with the 2.2.3 release. You can specify any available version of MongoDB; however yum will upgrade the mongo-10gen and mongo-10gen-server packages when a newer version becomes available. Use the following *pinning* procedure to prevent unintended upgrades.

To pin a package, add the following line to your http://docs.mongodb.org/manual/etc/yum.conf file:

```
exclude=mongo-10gen, mongo-10gen-server
```

# 1.1.4 Configure MongoDB

These packages configure MongoDB using the http://docs.mongodb.org/manual/etc/mongod.conf file in conjunction with the control script. You can find the init script at http://docs.mongodb.org/manual/etc/rc.d/init.d/mongod.

This MongoDB instance will store its data files in the http://docs.mongodb.org/manual/var/lib/mongo and its log files in http://docs.mongodb.org/manual/var/log/mongo, and run using the mongod user account.

**Note:** If you change the user that runs the MongoDB process, you will need to modify the access control rights to the http://docs.mongodb.org/manual/var/lib/mongo and http://docs.mongodb.org/manual/var/log/mongo directories.

# 1.1.5 Control MongoDB

**Warning:** With the introduction of systemd in Fedora 15, the control scripts included in the packages available in the 10gen repository are not compatible with Fedora systems. A correction is forthcoming, see SERVER-7285 for more information, and in the mean time use your own control scripts *or* install using the procedure outlined in *Install MongoDB on Linux* (page 11).

### **Start MongoDB**

Start the mongod (page 1025) process by issuing the following command (as root, or with sudo):

service mongod start

You can verify that the mongod (page 1025) process has started successfully by checking the contents of the log file at http://docs.mongodb.org/manual/var/log/mongod.log.

You may optionally, ensure that MongoDB will start following a system reboot, by issuing the following command (with root privileges:)

chkconfig mongod on

### **Stop MongoDB**

Stop the mongod (page 1025) process by issuing the following command (as root, or with sudo):

service mongod stop

### **Restart MongoDB**

You can restart the mongod (page 1025) process by issuing the following command (as root, or with sudo):

service mongod restart

Follow the state of this process by watching the output in the http://docs.mongodb.org/manual/var/log/mongo/mongodile to watch for errors or important messages from the server.

### Control mongos

As of the current release, there are no *control scripts* for mongos (page 1036). mongos (page 1036) is only used in sharding deployments and typically do not run on the same systems where mongod (page 1025) runs. You can use the mongod script referenced above to derive your own mongos (page 1036) control script.

### **SELinux Considerations**

You must SELinux to allow MongoDB to start on Fedora systems. Administrators have two options:

- enable access to the relevant ports (e.g. 27017) for SELinux. See *Interfaces and Port Numbers* (page 134) for more information on MongoDB's default ports.
- · disable SELinux entirely. This requires a system reboot and may have larger implications for your deployment.

# 1.1.6 Using MongoDB

Among the tools included in the mongo-10gen package, is the mongo (page 1040) shell. You can connect to your MongoDB instance by issuing the following command at the system prompt:

mongo

This will connect to the database running on the localhost interface by default. At the mongo (page 1040) prompt, issue the following two commands to insert a record in the "test" *collection* of the (default) "test" database and then retrieve that document.

```
> db.test.save( { a: 1 } )
> db.test.find()
```

### See also:

"mongo (page 1040)" and "mongo Shell Methods (page 921)"

# 1.2 Install MongoDB on Ubuntu

# 1.2.1 Synopsis

This tutorial outlines the basic installation process for installing *MongoDB* on Ubuntu Linux systems. This tutorial uses .deb packages as the basis of the installation. 10gen publishes packages of the MongoDB releases as .deb packages for easy installation and management for users of Ubuntu systems. Although Ubuntu does include MongoDB packages, the 10gen packages are generally more up to date.

This tutorial includes: an overview of the available packages, instructions for configuring the package manager, the process for installing packages from the 10gen repository, and preliminary MongoDB configuration and operation.

**Note:** If you use an older Ubuntu that does **not** use Upstart, (i.e. any version before 9.10 "Karmic") please follow the instructions on the *Install MongoDB on Debian* (page 9) tutorial.

### See also:

Additional installation tutorials:

- Install MongoDB on Red Hat Enterprise, CentOS, or Fedora Linux (page 3)
- Install MongoDB on Debian (page 9)

- *Install MongoDB on Linux* (page 11)
- Install MongoDB on OS X (page 13)
- Install MongoDB on Windows (page 16)

# 1.2.2 Package Options

The 10gen repository provides the mongodb-10gen package, which contains the latest **stable** release. Additionally you can *install previous releases* (page 7) of MongoDB.

You cannot install this package concurrently with the mongodb, mongodb-server, or mongodb-clients packages provided by Ubuntu.

# 1.2.3 Install MongoDB

# Configure Package Management System (APT)

The Ubuntu package management tool (i.e. dpkg and apt) ensure package consistency and authenticity by requiring that distributors sign packages with GPG keys. Issue the following command to import the 10gen public GPG Key:

```
sudo apt-key adv --keyserver keyserver.ubuntu.com --recv 7F0CEB10
```

Create a http://docs.mongodb.org/manual/etc/apt/sources.list.d/10gen.list file using the following command.

```
echo 'deb http://downloads-distro.mongodb.org/repo/ubuntu-upstart dist 10gen' | sudo tee /etc/apt/sou
```

Now issue the following command to reload your repository:

```
sudo apt-get update
```

### **Install Packages**

Issue the following command to install the latest stable version of MongoDB:

```
sudo apt-get install mongodb-10gen
```

When this command completes, you have successfully installed MongoDB! Continue for configuration and start-up suggestions.

### **Manage Installed Versions**

You can use the mongodb-10gen package to install previous versions of MongoDB. To install a specific release, append the version number to the package name, as in the following example:

```
apt-get install mongodb-10gen=2.2.3
```

This will install the 2.2.3 release of MongoDB. You can specify any available version of MongoDB; however apt-get will upgrade the mongodb-10gen package when a newer version becomes available. Use the following pinning procedure to prevent unintended upgrades.

To pin a package, issue the following command at the system prompt to *pin* the version of MongoDB at the currently installed version:

```
echo "mongodb-10gen hold" | dpkg --set-selections
```

# 1.2.4 Configure MongoDB

These packages configure MongoDB using the http://docs.mongodb.org/manual/etc/mongodb.conf file in conjunction with the *control script*. You will find the control script is at http://docs.mongodb.org/manual/etc/init.d/mongodb.

This MongoDB instance will store its data files in the http://docs.mongodb.org/manual/var/lib/mongodb and its log files in http://docs.mongodb.org/manual/var/log/mongodb, and run using the mongodb user account.

Note: If you change the user that runs the MongoDB process, you will need to modify the access control rights to the http://docs.mongodb.org/manual/var/lib/mongodb and http://docs.mongodb.org/manual/var/log/mongodb directories.

# 1.2.5 Controlling MongoDB

### **Starting MongoDB**

You can start the mongod (page 1025) process by issuing the following command:

sudo service mongodb start

You can verify that mongod (page 1025) has started successfully by checking the contents of the log file at http://docs.mongodb.org/manual/var/log/mongodb/mongodb.log.

### **Stopping MongoDB**

As needed, you may stop the mongod (page 1025) process by issuing the following command:

sudo service mongodb stop

### **Restarting MongoDB**

You may restart the mongod (page 1025) process by issuing the following command:

sudo service mongodb restart

### Controlling mongos

As of the current release, there are no *control scripts* for mongos (page 1036). mongos (page 1036) is only used in sharding deployments and typically do not run on the same systems where mongod (page 1025) runs. You can use the mongodb script referenced above to derive your own mongos (page 1036) control script.

# 1.2.6 Using MongoDB

Among the tools included with the MongoDB package, is the mongo (page 1040) shell. You can connect to your MongoDB instance by issuing the following command at the system prompt:

mongo

This will connect to the database running on the localhost interface by default. At the mongo (page 1040) prompt, issue the following two commands to insert a record in the "test" *collection* of the (default) "test" database.

```
> db.test.save( { a: 1 } )
> db.test.find()
```

### See also:

"mongo (page 1040)" and "mongo Shell Methods (page 921)"

# 1.3 Install MongoDB on Debian

# 1.3.1 Synopsis

This tutorial outlines the basic installation process for installing *MongoDB* on Debian systems. This tutorial uses .deb packages as the basis of the installation. 10gen publishes packages of the MongoDB releases as .deb packages for easy installation and management for users of Debian systems. While some of these distributions include their own MongoDB packages, the 10gen packages are generally more up to date.

This tutorial includes: an overview of the available packages, instructions for configuring the package manager, the process for installing packages from the 10gen repository, and preliminary MongoDB configuration and operation.

**Note:** This tutorial applies to both Debian systems and versions of Ubuntu Linux prior to 9.10 "Karmic" which do not use Upstart. Other Ubuntu users will want to follow the *Install MongoDB on Ubuntu* (page 6) tutorial.

### See also:

Additional installation tutorials:

- Install MongoDB on Red Hat Enterprise, CentOS, or Fedora Linux (page 3)
- Install MongoDB on Ubuntu (page 6)
- Install MongoDB on Linux (page 11)
- Install MongoDB on OS X (page 13)
- Install MongoDB on Windows (page 16)

# 1.3.2 Package Options

The 10gen repository provides the mongodb-10gen package, which contains the latest **stable** release. Additionally you can *install previous releases* (page 10) of MongoDB.

You cannot install this package concurrently with the mongodb, mongodb-server, or mongodb-clients packages that your release of Debian may include.

# 1.3.3 Install MongoDB

### **Configure Package Management System (APT)**

The Debian package management tool (i.e. dpkg and apt) ensure package consistency and authenticity by requiring that distributors sign packages with GPG keys. Issue the following command to import the 10gen public GPG Key:

```
sudo apt-key adv --keyserver keyserver.ubuntu.com --recv 7F0CEB10
```

Create a http://docs.mongodb.org/manual/etc/apt/sources.list.d/10gen.list file using the following command.

```
echo 'deb http://downloads-distro.mongodb.org/repo/debian-sysvinit dist 10gen' | sudo tee /etc/apt/so
```

Now issue the following command to reload your repository:

```
sudo apt-get update
```

### **Install Packages**

Issue the following command to install the latest stable version of MongoDB:

```
sudo apt-get install mongodb-10gen
```

When this command completes, you have successfully installed MongoDB!

### **Manage Installed Versions**

You can use the mongodb-10gen package to install previous versions of MongoDB. To install a specific release, append the version number to the package name, as in the following example:

```
apt-get install mongodb-10gen=2.2.3
```

This will install the 2.2.3 release of MongoDB. You can specify any available version of MongoDB; however apt-get will upgrade the mongodb-10gen package when a newer version becomes available. Use the following pinning procedure to prevent unintended upgrades.

To pin a package, issue the following command at the system prompt to *pin* the version of MongoDB at the currently installed version:

```
echo "mongodb-10gen hold" | dpkg --set-selections
```

# 1.3.4 Configure MongoDB

These packages configure MongoDB using the http://docs.mongodb.org/manual/etc/mongodb.conf file in conjunction with the control script. You can find the control script at http://docs.mongodb.org/manual/etc/init.d/mongodb.

This MongoDB instance will store its data files in the http://docs.mongodb.org/manual/var/lib/mongodb and its log files in http://docs.mongodb.org/manual/var/log/mongodb, and run using the mongodb user account.

**Note:** If you change the user that runs the MongoDB process, you will need to modify the access control rights to the http://docs.mongodb.org/manual/var/lib/mongodb and http://docs.mongodb.org/manual/var/log/mongodb directories.

# 1.3.5 Controlling MongoDB

### **Starting MongoDB**

Issue the following command to start mongod (page 1025):

```
sudo /etc/init.d/mongodb start
```

You can verify that mongod (page 1025) has started successfully by checking the contents of the log file at http://docs.mongodb.org/manual/var/log/mongodb/mongodb.log.

### **Stopping MongoDB**

Issue the following command to stop mongod (page 1025):

```
sudo /etc/init.d/mongodb stop
```

# **Restarting MongoDB**

Issue the following command to restart mongod (page 1025):

```
sudo /etc/init.d/mongodb restart
```

### Controlling mongos

As of the current release, there are no *control scripts* for mongos (page 1036). mongos (page 1036) is only used in sharding deployments and typically do not run on the same systems where mongod (page 1025) runs. You can use the mongodb script referenced above to derive your own mongos (page 1036) control script.

# 1.3.6 Using MongoDB

Among the tools included with the MongoDB package, is the mongo (page 1040) shell. You can connect to your MongoDB instance by issuing the following command at the system prompt:

```
mongo
```

This will connect to the database running on the localhost interface by default. At the mongo (page 1040) prompt, issue the following two commands to insert a record in the "test" *collection* of the (default) "test" database.

```
> db.test.save( { a: 1 } )
> db.test.find()
```

### See also:

"mongo (page 1040)" and "mongo Shell Methods (page 921)"

# 1.4 Install MongoDB on Linux

# 1.4.1 Synopsis

10gen provides compiled versions of *MongoDB* for use on Linux that provides a simple option for users who cannot use packages. This tutorial outlines the basic installation of MongoDB using these compiled versions and an initial

usage guide.

### See also:

Additional installation tutorials:

- Install MongoDB on Red Hat Enterprise, CentOS, or Fedora Linux (page 3)
- Install MongoDB on Ubuntu (page 6)
- Install MongoDB on Debian (page 9)
- *Install MongoDB on OS X* (page 13)
- Install MongoDB on Windows (page 16)

# 1.4.2 Download MongoDB

Note: You should place the MongoDB binaries in a central location on the file system that is easy to access and control. Consider http://docs.mongodb.org/manual/opt or http://docs.mongodb.org/manual/usr/local/bin.

In a terminal session, begin by downloading the latest release. In most cases you will want to download the 64-bit version of MongoDB.

```
curl http://downloads.mongodb.org/linux/mongodb-linux-x86_64-2.4.3.tgz > mongodb.tgz
```

If you need to run the 32-bit version, use the following command.

```
curl http://downloads.mongodb.org/linux/mongodb-linux-i686-2.4.3.tgz > mongodb.tgz
```

Once you've downloaded the release, issue the following command to extract the files from the archive:

```
tar -zxvf mongodb.tgz
```

### **Optional**

You may use the following command to copy the extracted folder into a more generic location.

```
cp -R -n mongodb-linux-????-??/ mongodb
```

You can find the mongod (page 1025) binary, and the binaries all of the associated MongoDB utilities, in the bin/directory within the extracted directory.

### **Using MongoDB**

Before you start mongod (page 1025) for the first time, you will need to create the data directory. By default, mongod (page 1025) writes data to the http://docs.mongodb.org/manual/data/db/ directory. To create this directory, use the following command:

```
mkdir -p /data/db
```

**Note:** Ensure that the system account that will run the mongod (page 1025) process has read and write permissions to this directory. If mongod (page 1025) runs under the mongodb user account, issue the following command to change the owner of this folder:

chown mongodb /data/db

If you use an alternate location for your data directory, ensure that this user can write to your chosen data path.

You can specify, and create, an alternate path using the --dbpath (page 1027) option to mongod (page 1025) and the above command.

The 10gen builds of MongoDB contain no *control scripts* or method to control the mongod (page 1025) process. You may wish to create control scripts, modify your path, and/or create symbolic links to the MongoDB programs in your http://docs.mongodb.org/manual/usr/local/bin or http://docs.mongodb.org/manual/usr/bin directory for easier use.

For testing purposes, you can start a mongod (page 1025) directly in the terminal without creating a control script:

```
mongod --config /etc/mongod.conf
```

**Note:** The above command assumes that the mongod (page 1025) binary is accessible via your system's search path, and that you have created a default configuration file located at http://docs.mongodb.org/manual/etc/mongod.conf.

Among the tools included with this MongoDB distribution, is the mongo (page 1040) shell. You can use this shell to connect to your MongoDB instance by issuing the following command at the system prompt:

```
./bin/mongo
```

Note: The ./bin/mongo command assumes that the mongo (page 1040) binary is in the bin/ sub-directory of the current directory. This is the directory into which you extracted the .tgz file.

This will connect to the database running on the localhost interface by default. At the mongo (page 1040) prompt, issue the following two commands to insert a record in the "test" *collection* of the (default) "test" database and then retrieve that record:

```
> db.test.save( { a: 1 } )
> db.test.find()
```

### See also:

"mongo (page 1040)" and "mongo Shell Methods (page 921)"

# 1.5 Install MongoDB on OS X

### **Platform Support**

MongoDB only supports OS X versions 10.6 (Snow Leopard) and later.

Changed in version 2.4.

### 1.5.1 Synopsis

This tutorial outlines the basic installation process for deploying *MongoDB* on Macintosh OS X systems. This tutorial provides two main methods of installing the MongoDB server (i.e. "mongod (page 1025)") and associated tools: first using the community package management tools, and second using builds of MongoDB provided by 10gen.

See also:

Additional installation tutorials:

- Install MongoDB on Red Hat Enterprise, CentOS, or Fedora Linux (page 3)
- Install MongoDB on Ubuntu (page 6)
- Install MongoDB on Debian (page 9)
- Install MongoDB on Linux (page 11)
- Install MongoDB on Windows (page 16)

# 1.5.2 Install with Package Management

Both community package management tools: Homebrew and MacPorts require some initial setup and configuration. This configuration is beyond the scope of this document. You only need to use one of these tools.

If you want to use package management, and do not already have a system installed, Homebrew is typically easier and simpler to use.

### **Homebrew**

Homebrew installs binary packages based on published "formula." Issue the following command at the system shell to update the brew package manager:

```
brew update
```

Use the following command to install the MongoDB package into your Homebrew system.

```
brew install mongodb
```

Later, if you need to upgrade MongoDB, you can issue the following sequence of commands to update the MongoDB installation on your system:

```
brew update
brew upgrade mongodb
```

### **MacPorts**

MacPorts distributes build scripts that allow you to easily build packages and their dependencies on your own system. The compilation process can take significant period of time depending on your system's capabilities and existing dependencies. Issue the following command in the system shell:

```
port install mongodb
```

# **Using MongoDB from Homebrew and MacPorts**

The packages installed with Homebrew and MacPorts contain no *control scripts* or interaction with the system's process manager.

If you have configured Homebrew and MacPorts correctly, including setting your PATH, the MongoDB applications and utilities will be accessible from the system shell. Start the mongod (page 1025) process in a terminal (for testing or development) or using a process management tool.

mongod

Then open the mongo (page 1040) shell by issuing the following command at the system prompt:

mongo

This will connect to the database running on the localhost interface by default. At the mongo (page 1040) prompt, issue the following two commands to insert a record in the "test" *collection* of the (default) "test" database and then retrieve that record.

```
> db.test.save( { a: 1 } )
> db.test.find()
```

### See also:

"mongo (page 1040)" and "mongo Shell Methods (page 921)"

# 1.5.3 Install from 10gen Builds

10gen provides compiled binaries of all MongoDB software compiled for OS X, which may provide a more straightforward installation process.

### **Download MongoDB**

In a terminal session, begin by downloading the latest release. Use the following command at the system prompt:

```
curl http://downloads.mongodb.org/osx/mongodb-osx-x86_64-2.4.3.tgz > mongodb.tgz
```

**Note:** The mongod (page 1025) process will not run on older Macintosh computers with PowerPC (i.e. non-Intel) processors.

Once you've downloaded the release, issue the following command to extract the files from the archive:

```
tar -zxvf mongodb.tgz
```

### **Optional**

You may use the following command to move the extracted folder into a more generic location.

```
mv -n mongodb-osx-[platform]-[version]/ /path/to/new/location/
```

Replace [platform] with i386 or  $x86\_64$  depending on your system and the version you downloaded, and [version] with 2.4 or the version of MongoDB that you are installing.

You can find the mongod (page 1025) binary, and the binaries all of the associated MongoDB utilities, in the bin/directory within the archive.

# **Using MongoDB from 10gen Builds**

Before you start mongod (page 1025) for the first time, you will need to create the data directory. By default, mongod (page 1025) writes data to the http://docs.mongodb.org/manual/data/db/ directory. To create this directory, and set the appropriate permissions use the following commands:

```
sudo mkdir -p /data/db
sudo chown 'id -u' /data/db
```

You can specify an alternate path for data files using the --dbpath (page 1027) option to mongod (page 1025).

The 10gen builds of MongoDB contain no *control scripts* or method to control the mongod (page 1025) process. You may wish to create control scripts, modify your path, and/or create symbolic links to the MongoDB programs in your http://docs.mongodb.org/manual/usr/local/bin directory for easier use.

For testing purposes, you can start a mongod (page 1025) directly in the terminal without creating a control script:

```
mongod --config /etc/mongod.conf
```

**Note:** This command assumes that the mongod (page 1025) binary is accessible via your system's search path, and that you have created a default configuration file located at http://docs.mongodb.org/manual/etc/mongod.conf.

Among the tools included with this MongoDB distribution, is the mongo (page 1040) shell. You can use this shell to connect to your MongoDB instance by issuing the following command at the system prompt from inside of the directory where you extracted mongo (page 1040):

```
./bin/mongo
```

**Note:** The ./bin/mongo command assumes that the mongo (page 1040) binary is in the bin/ sub-directory of the current directory. This is the directory into which you extracted the .tgz file.

This will connect to the database running on the localhost interface by default. At the mongo (page 1040) prompt, issue the following two commands to insert a record in the "test" *collection* of the (default) "test" database and then retrieve that record:

```
> db.test.save( { a: 1 } )
> db.test.find()
```

### See also:

"mongo (page 1040)" and "mongo Shell Methods (page 921)"

# 1.6 Install MongoDB on Windows

# 1.6.1 Synopsis

This tutorial provides a method for installing and running the MongoDB server (i.e. "mongod.exe (page 1045)") on the Microsoft Windows platform through the *Command Prompt* and outlines the process for setting up MongoDB as a *Windows Service*.

Operating MongoDB with Windows is similar to MongoDB on other platforms. Most components share the same operational patterns.

### 1.6.2 Procedure

**Important:** If you are running any edition of Windows Server 2008 R2 or Windows 7, please install a hotfix to resolve an issue with memory mapped files on Windows.

### **Download MongoDB for Windows**

Download the latest production release of MongoDB from the MongoDB downloads page.

There are three builds of MongoDB for Windows:

- MongoDB for Windows Server 2008 R2 edition (i.e. 2008R2) only runs on Windows Server 2008 R2, Windows 7 64-bit, and newer versions of Windows. This build takes advantage of recent enhancements to the Windows Platform and cannot operate on older versions of Windows.
- MongoDB for Windows 64-bit runs on any 64-bit version of Windows newer than Windows XP, including Windows Server 2008 R2 and Windows 7 64-bit.
- MongoDB for Windows 32-bit runs on any 32-bit version of Windows newer than Windows XP. 32-bit versions of MongoDB are only intended for older systems and for use in testing and development systems.

Changed in version 2.2: MongoDB does not support Windows XP. Please use a more recent version of Windows to use more recent releases of MongoDB.

**Note:** Always download the correct version of MongoDB for your Windows system. The 64-bit versions of MongoDB will not work with 32-bit Windows.

32-bit versions of MongoDB are suitable only for testing and evaluation purposes and only support databases smaller than 2GB.

You can find the architecture of your version of Windows platform using the following command in the *Command Prompt*:

```
wmic os get osarchitecture
```

In Windows Explorer, find the MongoDB download file, typically in the default Downloads directory. Extract the archive to  $\mathbb{C}$ :\ by right clicking on the archive and selecting *Extract All* and browsing to  $\mathbb{C}$ :\.

**Note:** The folder name will be either:

```
C:\mongodb-win32-i386-[version]
```

Or:

C:\mongodb-win32-x86\_64-[version]

In both examples, replace [version] with the version of MongoDB downloaded.

### Set up the Environment

Start the *Command Prompt* by selecting the *Start Menu*, then *All Programs*, then *Accessories*, then right click *Command Prompt*, and select *Run as Administrator* from the popup menu. In the *Command Prompt*, issue the following commands:

```
cd \
move C:\mongodb-win32-* C:\mongodb
```

**Note:** MongoDB is self-contained and does not have any other system dependencies. You can run MongoDB from any folder you choose. You may install MongoDB in any directory (e.g. D:\test\mongodb)

MongoDB requires a *data folder* to store its files. The default location for the MongoDB data directory is C:\data\db. Create this folder using the *Command Prompt*. Issue the following command sequence:

```
md data md data db
```

**Note:** You may specify an alternate path for \data\db with the dbpath (page 1085) setting for mongod.exe (page 1045), as in the following example:

```
C:\mongodb\bin\mongod.exe --dbpath d:\test\mongodb\data
```

If your path includes spaces, enclose the entire path in double quotations, for example:

```
C:\mongodb\bin\mongod.exe --dbpath "d:\test\mongo db data"
```

### **Start MongoDB**

To start MongoDB, execute from the Command Prompt:

```
C:\mongodb\bin\mongod.exe
```

This will start the main MongoDB database process. The waiting for connections message in the console output indicates that the mongod.exe process is running successfully.

**Note:** Depending on the security level of your system, Windows will issue a *Security Alert* dialog box about blocking "some features" of C:\\mongodb\bin\mongod.exe from communicating on networks. All users should select Private Networks, such as my home or work network and click Allow access. For additional information on security and MongoDB, please read the *Security Practices and Management* (page 133) page.

**Warning:** Do not allow mongod.exe (page 1045) to be accessible to public networks without running in "Secure Mode" (i.e. auth (page 1085).) MongoDB is designed to be run in "trusted environments" and the database does not enable authentication or "Secure Mode" by default.

Connect to MongoDB using the mongo.exe (page 1040) shell. Open another *Command Prompt* and issue the following command:

```
C:\mongodb\bin\mongo.exe
```

**Note:** Executing the command start C:\mongodb\bin\mongo.exe will automatically start the mongo.exe shell in a separate *Command Prompt* window.

The mongo.exe (page 1040) shell will connect to mongod.exe (page 1045) running on the localhost interface and port 27017 by default. At the mongo.exe (page 1040) prompt, issue the following two commands to insert a record in the test *collection* of the default test database and then retrieve that record:

```
> db.test.save( { a: 1 } )
> db.test.find()
```

### See also:

"mongo (page 1040)" and "mongo Shell Methods (page 921)." If you want to develop applications using .NET, see the documentation of C# and MongoDB for more information.

# 1.6.3 MongoDB as a Windows Service

New in version 2.0.

Setup MongoDB as a Windows Service, so that the database will start automatically following each reboot cycle.

**Note:** mongod.exe (page 1045) added support for running as a Windows service in version 2.0, and mongos.exe (page 1046) added support for running as a Windows Service in version 2.1.1.

# **Configure the System**

You should specify two options when running MongoDB as a Windows Service: a path for the log output (i.e. logpath (page 1084)) and a *configuration file* (page 1082).

1. Create a specific directory for MongoDB log files:

```
md C:\mongodb\log
```

2. Create a configuration file for the logpath (page 1084) option for MongoDB in the *Command Prompt* by issuing this command:

```
echo logpath=C:\mongodb\log\mongo.log > C:\mongodb\mongod.cfg
```

While these optional steps are optional, creating a specific location for log files and using the configuration file are good practice.

**Note:** Consider setting the logappend (page 1084) option. If you do not, mongod.exe (page 1045) will delete the contents of the existing log file when starting.

Changed in version 2.2: The default logpath (page 1084) and logappend (page 1084) behavior changed in the 2.2 release.

### Install and Run the MongoDB Service

Run all of the following commands in *Command Prompt* with "Administrative Privileges:"

1. To install the MongoDB service:

```
C:\mongodb\bin\mongod.exe --config C:\mongodb\mongod.cfg --install
```

Modify the path to the mongod.cfg file as needed. For the --install (page 1045) option to succeed, you must specify a logpath (page 1084) setting or the --logpath (page 1026) run-time option.

2. To run the MongoDB service:

```
net start MongoDB
```

**Note:** If you wish to use an alternate path for your dbpath (page 1085) specify it in the config file (e.g. C:\mongodb\mongod.cfg) on that you specified in the --install (page 1045) operation. You may also specify --dbpath (page 1027) on the command line; however, always prefer the configuration file.

If the dbpath (page 1085) directory does not exist, mongod.exe (page 1045) will not be able to start. The default value for dbpath (page 1085) is \data\db.

### Stop or Remove the MongoDB Service

• To stop the MongoDB service:

```
net stop MongoDB
```

• To remove the MongoDB service:

```
C:\mongodb\bin\mongod.exe --remove
```

# 1.7 Install MongoDB Enterprise

New in version 2.2.

MongoDB Enterprise is available on four platforms and contains support for several features related to security and monitoring.

# 1.7.1 Required Packages

Changed in version 2.4: MongoDB Enterprise requires libgsasl.

To use MongoDB Enterprise, you must install several prerequisites. The names of the packages vary by distribution and are as follows:

• Ubuntu 12.04 requires libss10.9.8, libgsas1, snmp, and snmpd. Issue a command such as the following to install these packages:

```
sudo apt-get install libss10.9.8 libgsas17 snmp snmpd
```

• Red Hat Enterprise Linux 6.x series and Amazon Linux AMI require libssl, libgsasl7, net-snmp, net-snmp-libs, and net-snmp-utils. To download libgsasl you must enable the EPEL repository by issuing the following sequence of commands to add and update the system repositories:

```
sudo rpm -ivh http://download.fedoraproject.org/pub/epel/6/x86_64/epel-release-6-8.noarch.rpm
sudo yum update -y
```

When you have installed and updated the EPEL repositories, issue the following install these packages:

```
sudo yum install libssl net-snmp net-snmp-libs net-snmp-utils libgsasl
```

• SUSE Enterprise Linux requires libopenss10\_9\_8, libsnmp15, slessp1-libsnmp15, and snmp-mibs. Issue a command such as the following to install these packages:

```
sudo zypper install libopenss10_9_8 libsnmp15 slessp1-libsnmp15 snmp-mibs
```

**Note:** For the 2.4 release, the MongoDB Enterprise for SUSE requires libgsasl which is not available in the default repositories for SUSE.

# 1.7.2 Install MongoDB Enterprise Binaries

When you have installed the required packages, and downloaded the Enterprise packages you can install the packages using the same procedure as a standard *installation of MongoDB on Linux Systems* (page 11).

### **Download and Extract Package**

Use the sequence of commands below to download and extract MongoDB Enterprise packages appropriate for your distribution:

### **Ubuntu 12.04**

```
curl http://downloads.10gen.com/linux/mongodb-linux-x86_64-subscription-ubuntu1204-2.4.3.tgz > mongod tar -zxvf mongodb.tgz cp -R -n mongodb-linux-x86_64-subscription-ubuntu1204-2.4.3/ mongodb
```

### Red Hat Enterprise Linux 6.x

```
curl http://downloads.10gen.com/linux/mongodb-linux-x86_64-subscription-rhel62-2.4.3.tgz > mongodb.tgz cp -R -n mongodb-linux-x86_64-subscription-rhel62-2.4.3/ mongodb
```

### **Amazon Linux AMI**

```
curl http://downloads.10gen.com/linux/mongodb-linux-x86_64-subscription-amzn64-2.4.3.tgz > mongodb.tctar -zxvf mongodb.tgz cp -R -n mongodb-linux-x86_64-subscription-amzn64-2.4.3/ mongodb
```

### **SUSE Enterprise Linux**

```
curl http://downloads.10gen.com/linux/mongodb-linux-x86_64-subscription-suse11-2.4.3.tgz > mongodb.tgz cp -R -n mongodb-linux-x86_64-subscription-suse11-2.4.3/ mongodb
```

# 1.7.3 Running and Using MongoDB

Before you start mongod (page 1025) for the first time, you will need to create the data directory. By default, mongod (page 1025) writes data to the http://docs.mongodb.org/manual/data/db/ directory. To create this directory, use the following command:

```
mkdir -p /data/db
```

**Note:** Ensure that the system account that will run the mongod (page 1025) process has read and write permissions to this directory. If mongod (page 1025) runs under the mongodb user account, issue the following command to change the owner of this folder:

```
chown mongodb /data/db
```

If you use an alternate location for your data directory, ensure that this user can write to your chosen data path.

You can specify, and create, an alternate path using the --dbpath (page 1027) option to mongod (page 1025) and the above command.

The 10gen builds of MongoDB contain no *control scripts* or method to control the mongod (page 1025) process. You may wish to create control scripts, modify your path, and/or create symbolic links

to the MongoDB programs in your http://docs.mongodb.org/manual/usr/local/bin or http://docs.mongodb.org/manual/usr/bin directory for easier use.

For testing purposes, you can start a mongod (page 1025) directly in the terminal without creating a control script:

```
mongod --config /etc/mongod.conf
```

**Note:** The above command assumes that the mongod (page 1025) binary is accessible via your system's search path, and that you have created a default configuration file located at http://docs.mongodb.org/manual/etc/mongod.conf.

Among the tools included with this MongoDB distribution, is the mongo (page 1040) shell. You can use this shell to connect to your MongoDB instance by issuing the following command at the system prompt:

```
./bin/mongo
```

**Note:** The ./bin/mongo command assumes that the mongo (page 1040) binary is in the bin/ sub-directory of the current directory. This is the directory into which you extracted the .tgz file.

This will connect to the database running on the localhost interface by default. At the mongo (page 1040) prompt, issue the following two commands to insert a record in the "test" *collection* of the (default) "test" database and then retrieve that record:

```
> db.test.save( { a: 1 } )
> db.test.find()
```

### See also:

"mongo (page 1040)" and "mongo Shell Methods (page 921)"

### 1.7.4 Further Reading

As you begin to use MongoDB, consider the *Getting Started with MongoDB* (page 22) and *MongoDB Tutorials* (page 125) resources. To read about features only available in MongoDB Enterprise, consider: *Monitor MongoDB with SNMP* (page 83) and *Deploy MongoDB with Kerberos Authentication* (page 151).

After you have installed MongoDB, consider the following documents as you begin to learn about MongoDB:

# 1.8 Getting Started with MongoDB

This tutorial provides an introduction to basic database operations using the mongo (page 1040) shell. mongo (page 1040) is a part of the standard MongoDB distribution and provides a full JavaScript environment with a complete access to the JavaScript language and all standard functions as well as a full database interface for MongoDB. See the mongo JavaScript API documentation and the mongo (page 1040) shell *JavaScript Method Reference* (page 921).

The tutorial assumes that you're running MongoDB on a Linux or OS X operating system and that you have a running database server; MongoDB does support Windows and provides a Windows distribution with identical operation. For instructions on installing MongoDB and starting the database server see the appropriate *installation* (page 3) document.

### This tutorial addresses the following aspects of MongoDB use:

- Connect to a Database (page 23)
  - Connect to a mongod (page 1025) (page 23)
  - Select a Database (page 23)
  - Display mongo Help (page 24)
- Create a Collection and Insert Documents (page 24)
  - Insert Individual Documents (page 24)
  - Insert Multiple Documents Using a For Loop (page 25)
- Working with the Cursor (page 26)
  - Iterate over the Cursor with a Loop (page 26)
  - Use Array Operations with the Cursor (page 26)
  - Query for Specific Documents (page 27)
  - Return a Single Document from a Collection (page 28)
  - Limit the Number of Documents in the Result Set (page 28)
- Next Steps with MongoDB (page 29)

### 1.8.1 Connect to a Database

In this section you connect to the database server, which runs as mongod (page 1025), and begin using the mongo (page 1040) shell to select a logical database within the database instance and access the help text in the mongo (page 1040) shell.

### Connect to a mongod

From a system prompt, start mongo (page 1040) by issuing the mongo (page 1040) command, as follows: mongo

By default, mongo (page 1040) looks for a database server listening on port 27017 on the localhost interface. To connect to a server on a different port or interface, use the --port (page 1041) and --host (page 1041) options.

### Select a Database

After starting the mongo (page 1040) shell your session will use the test database for context, by default. At any time issue the following operation at the mongo (page 1040) to report the current database:

db

db returns the name of the current database.

1. From the mongo (page 1040) shell, display the list of databases with the following operation:

show dbs

2. Switch to a new database named mydb with the following operation:

use mydb

3. Confirm that your session has the mydb database as context, using the db operation, which returns the name of the current database as follows:

db

At this point, if you issue the show dbs operation again, it will not include mydb, because MongoDB will not create a database until you insert data into that database. The *Create a Collection and Insert Documents* (page 24) section describes the process for inserting data.

New in version 2.4: show databases also returns a list of databases.

### Display mongo Help

At any point you can access help for the mongo (page 1040) shell using the following operation:

help

Furthermore, you can append the .help() method to some JavaScript methods, any cursor object, as well as the db and db.collection objects to return additional help information.

### 1.8.2 Create a Collection and Insert Documents

In this section, you insert documents into a new *collection* named things within the new *database* named mydb.

MongoDB will create collections and databases implicitly upon their first use: you do not need to create the database or collection before inserting data. Furthermore, because MongoDB uses *dynamic schemas* (page 714), you do not need to specify the structure of your documents before inserting them into the collection.

### **Insert Individual Documents**

1. From the mongo (page 1040) shell, confirm that the current context is the mydb database with the following operation:

db

2. If mongo (page 1040) does not return mydb for the previous operation, set the context to the mydb database with the following operation:

```
use mydb
```

3. Create two documents, named j and k, with the following sequence of JavaScript operations:

```
j = \{ name : "mongo" \} 
k = \{ x : 3 \}
```

4. Insert the j and k documents into the collection things with the following sequence of operations:

```
db.things.insert( j )
db.things.insert( k )
```

When you insert the first document, the mongod (page 1025) will create both the mydb database and the things collection.

5. Confirm that the collection named things exists using the following operation:

```
show collections
```

The mongo (page 1040) shell will return the list of the collections in the current (i.e. mydb) database. At this point, the only collection is things. All mongod (page 1025) databases also have a system.indexes (page 1103) collection.

6. Confirm that the documents exist in the collection things by issuing query on the things collection. Using the find () (page 928) method in an operation that resembles the following:

```
db.things.find()
```

This operation returns the following results. The *ObjectId* (page 196) values will be unique:

```
{ "_id" : ObjectId("4c2209f9f3924d31102bd84a"), "name" : "mongo" }
{ "_id" : ObjectId("4c2209fef3924d31102bd84b"), "x" : 3 }
```

All MongoDB documents must have an \_id field with a unique value. These operations do not explicitly specify a value for the \_id field, so mongo (page 1040) creates a unique *ObjectId* (page 196) value for the field before inserting it into the collection.

### **Insert Multiple Documents Using a For Loop**

1. From the mongo (page 1040) shell, add more documents to the things collection using the following for loop:

```
for (var i = 1; i \le 20; i++) db.things.insert( { x : 4 , j : i } )
```

2. Query the collection by issuing the following command:

```
db.things.find()
```

The mongo (page 1040) shell displays the first 20 documents in the collection. Your *ObjectId* (page 196) values will be different:

```
{ "_id" : ObjectId("4c2209f9f3924d31102bd84a"), "name" : "mongo" }
{ "_id" : ObjectId("4c2209fef3924d31102bd84b"), "x" : 3 }
{ "_id" : ObjectId("4c220a42f3924d31102bd856"), "x" : 4, "j" : 1 }
{ "_id" : ObjectId("4c220a42f3924d31102bd857"), "x" : 4, "j" : 2 }
{ "_id" : ObjectId("4c220a42f3924d31102bd858"), "x" : 4, "j" : 3 }
{ "_id" : ObjectId("4c220a42f3924d31102bd859"), "x" : 4, "j" : 4 }
{ "_id" : ObjectId("4c220a42f3924d31102bd85a"), "x" : 4, "j"
{ "_id" : ObjectId("4c220a42f3924d31102bd85b"), "x" : 4, "j"
{ "_id" : ObjectId("4c220a42f3924d31102bd85c"), "x" : 4, "j"
 "_id" : ObjectId("4c220a42f3924d31102bd85d"), "x" : 4, "j"
 "_id" : ObjectId("4c220a42f3924d31102bd85e"), "x" : 4, "j"
 "_id" : ObjectId("4c220a42f3924d31102bd85f"), "x" : 4, "j" : 10 }
{ "_id" : ObjectId("4c220a42f3924d31102bd860"), "x" : 4, "j" : 11 }
{ "_id" : ObjectId("4c220a42f3924d31102bd861"), "x" : 4, "j" : 12 }
{ "_id" : ObjectId("4c220a42f3924d31102bd862"), "x" : 4, "j" : 13 }
{ "_id" : ObjectId("4c220a42f3924d31102bd863"), "x" : 4, "j" : 14 }
{ "_id" : ObjectId("4c220a42f3924d31102bd864"), "x" : 4, "j" : 15 }
{ "_id" : ObjectId("4c220a42f3924d31102bd865"), "x" : 4, "j" : 16 }
{ "_id" : ObjectId("4c220a42f3924d31102bd866"), "x" : 4, "j" : 17 }
{ "_id" : ObjectId("4c220a42f3924d31102bd867"), "x" : 4, "j" : 18 }
```

1. The find() (page 928) returns a cursor. To iterate the cursor and return more documents use the it operation in the mongo (page 1040) shell. The mongo (page 1040) shell will exhaust the cursor, and return the following documents:

```
{ "_id" : ObjectId("4c220a42f3924d31102bd868"), "x" : 4, "j" : 19 } 
{ "_id" : ObjectId("4c220a42f3924d31102bd869"), "x" : 4, "j" : 20 }
```

For more information on inserting new documents, see the *insert()* (page 204) documentation.

### 1.8.3 Working with the Cursor

When you query a *collection*, MongoDB returns a "cursor" object that contains the results of the query. The mongo (page 1040) shell then iterates over the cursor to display the results. Rather than returning all results at once, the shell iterates over the cursor 20 times to display the first 20 results and then waits for a request to iterate over the remaining results. This prevents mongo (page 1040) from displaying thousands or millions of results at once.

The it operation allows you to iterate over the next 20 results in the shell. In the *previous procedure* (page 25), the cursor only contained two more documents, and so only two more documents displayed.

The procedures in this section show other ways to work with a cursor. For comprehensive documentation on cursors, see *Iterate the Returned Cursor* (page 218).

### Iterate over the Cursor with a Loop

1. In the MongoDB JavaScript shell, query the things collection and assign the resulting cursor object to the capacitable.

```
var c = db.things.find()
```

2. Print the full result set by using a while loop to iterate over the c variable:

```
while ( c.hasNext() ) printjson( c.next() )
```

The hasNext() function returns true if the cursor has documents. The next() method returns the next document. The print json() method renders the document in a JSON-like format.

The result of this operation follows, although if the *ObjectId* (page 196) values will be unique:

```
{ "_id" : ObjectId("4c2209f9f3924d31102bd84a"), "name" : "mongo" }
{ "_id" : ObjectId("4c2209fef3924d31102bd84b"), "x" : 3 }
{ "_id" : ObjectId("4c220a42f3924d31102bd856"), "x" : 4, "j" : 1 }
 "_id" : ObjectId("4c220a42f3924d31102bd857"), "x" : 4, "j"
 "_id" : ObjectId("4c220a42f3924d31102bd858"), "x" : 4, "j"
 "_id" : ObjectId("4c220a42f3924d31102bd859"), "x" : 4,
 "_id" : ObjectId("4c220a42f3924d31102bd85a"), "x" : 4,
 "_id" : ObjectId("4c220a42f3924d31102bd85b"), "x" : 4, "j" : 6 }
 "_id" : ObjectId("4c220a42f3924d31102bd85c"), "x" : 4, "j" : 7 }
 "_id" : ObjectId("4c220a42f3924d31102bd85d"), "x" : 4, "j" : 8 }
 "_id" : ObjectId("4c220a42f3924d31102bd85e"), "x" : 4, "j" : 9 }
 "_id" : ObjectId("4c220a42f3924d31102bd85f"), "x" : 4, "j" : 10 }
 "_id" : ObjectId("4c220a42f3924d31102bd860"), "x" : 4, "j" : 11
{ "_id" : ObjectId("4c220a42f3924d31102bd861"), "x" : 4, "j" : 12
 "_id" : ObjectId("4c220a42f3924d31102bd862"), "x" : 4, "j" : 13
 "_id" : ObjectId("4c220a42f3924d31102bd863"), "x" : 4, "j" : 14
 "_id" : ObjectId("4c220a42f3924d31102bd864"), "x" : 4, "j"
 "_id" : ObjectId("4c220a42f3924d31102bd865"), "x" : 4, "j"
   _id" : ObjectId("4c220a42f3924d31102bd866"), "x" : 4,
{ "_id" : ObjectId("4c220a42f3924d31102bd867"), "x" : 4,
{ "_id" : ObjectId("4c220a42f3924d31102bd868"), "x" : 4, "j" : 19 }
{ "_id" : ObjectId("4c220a42f3924d31102bd869"), "x" : 4, "j" : 20 }
```

### **Use Array Operations with the Cursor**

You can manipulate a cursor object as if it were an array. Consider the following procedure:

1. In the mongo (page 1040) shell, query the things collection and assign the resulting cursor object to the c variable:

```
var c = db.things.find()
```

2. To find the document at the array index 4, use the following operation:

```
printjson( c [ 4 ] )
```

MongoDB returns the following:

```
{ "_id" : ObjectId("4c220a42f3924d31102bd858"), "x" : 4, "j" : 3 }
```

When you access documents in a cursor using the array index notation, mongo (page 1040) first calls the cursor.toArray() method and loads into RAM all documents returned by the cursor. The index is then applied to the resulting array. This operation iterates the cursor completely and exhausts the cursor.

For very large result sets, mongo (page 1040) may run out of available memory.

For more information on the cursor, see *Iterate the Returned Cursor* (page 218).

### **Query for Specific Documents**

MongoDB has a rich query system that allows you to select and filter the documents in a collection along specific fields and values. See *Query Document* (page 170) and *Read* (page 211) for a full account of queries in MongoDB.

In this procedure, you query for specific documents in the things *collection* by passing a "query document" as a parameter to the find() (page 928) method. A query document specifies the criteria the query must match to return a document.

To query for specific documents, do the following:

1. In the mongo (page 1040) shell, query for all documents where the name field has a value of mongo by passing the { name : "mongo" } query document as a parameter to the find() (page 928) method:

```
db.things.find( { name : "mongo" } )
```

MongoDB returns one document that fits this criteria. The *ObjectId* (page 196) value will be different:

```
{ "_id" : ObjectId("4c2209f9f3924d31102bd84a"), "name" : "mongo" }
```

2. Query for all documents where x has a value of 4 by passing the  $\{x:4\}$  query document as a parameter to find() (page 928):

```
db.things.find(\{x:4\})
```

MongoDB returns the following result set:

```
{ "_id" : ObjectId("4c220a42f3924d31102bd856"), "x" : 4, "j" : 1 }
{ "_id" : ObjectId("4c220a42f3924d31102bd857"), "x" : 4, "j" : 2 }
{ "_id" : ObjectId("4c220a42f3924d31102bd858"), "x" : 4, "j" : 3 }
{ "_id" : ObjectId("4c220a42f3924d31102bd859"), "x" : 4, "j" : 4 }
{ "_id" : ObjectId("4c220a42f3924d31102bd859"), "x" : 4, "j" : 5 }
{ "_id" : ObjectId("4c220a42f3924d31102bd85a"), "x" : 4, "j" : 5 }
{ "_id" : ObjectId("4c220a42f3924d31102bd85b"), "x" : 4, "j" : 6 }
{ "_id" : ObjectId("4c220a42f3924d31102bd85c"), "x" : 4, "j" : 7 }
{ "_id" : ObjectId("4c220a42f3924d31102bd85c"), "x" : 4, "j" : 8 }
{ "_id" : ObjectId("4c220a42f3924d31102bd85d"), "x" : 4, "j" : 10 }
{ "_id" : ObjectId("4c220a42f3924d31102bd85e"), "x" : 4, "j" : 11 }
{ "_id" : ObjectId("4c220a42f3924d31102bd86f"), "x" : 4, "j" : 11 }
{ "_id" : ObjectId("4c220a42f3924d31102bd861"), "x" : 4, "j" : 12 }
{ "_id" : ObjectId("4c220a42f3924d31102bd861"), "x" : 4, "j" : 13 }
{ "_id" : ObjectId("4c220a42f3924d31102bd863"), "x" : 4, "j" : 14 }
{ "_id" : ObjectId("4c220a42f3924d31102bd863"), "x" : 4, "j" : 14 }
{ "_id" : ObjectId("4c220a42f3924d31102bd863"), "x" : 4, "j" : 14 }
{ "_id" : ObjectId("4c220a42f3924d31102bd863"), "x" : 4, "j" : 15 }
```

```
{ "_id" : ObjectId("4c220a42f3924d31102bd865"), "x" : 4, "j" : 16 } 
{ "_id" : ObjectId("4c220a42f3924d31102bd866"), "x" : 4, "j" : 17 } 
{ "_id" : ObjectId("4c220a42f3924d31102bd867"), "x" : 4, "j" : 18 } 
{ "_id" : ObjectId("4c220a42f3924d31102bd868"), "x" : 4, "j" : 19 } 
{ "_id" : ObjectId("4c220a42f3924d31102bd868"), "x" : 4, "j" : 20 }
```

ObjectId (page 196) values are always unique.

3. Query for all documents where x has a value of 4, as in the previous query, but only return only the value of j. MongoDB will also return the \_id field, unless explicitly excluded. To do this, you add the { j : 1 } document as the *projection* in the second parameter to find() (page 928). This operation would resemble the following:

```
db.things.find(\{x:4\}, \{j:1\})
```

### MongoDB returns the following results:

```
{ " id" : ObjectId("4c220a42f3924d31102bd856"), "j" : 1 }
{ "_id" : ObjectId("4c220a42f3924d31102bd857"), "j" : 2 }
{ "_id" : ObjectId("4c220a42f3924d31102bd858"), "j" : 3 }
{ "_id" : ObjectId("4c220a42f3924d31102bd859"), "j" : 4 }
{ "_id" : ObjectId("4c220a42f3924d31102bd85a"), "j" : 5 }
{ "_id" : ObjectId("4c220a42f3924d31102bd85b"), "j" : 6 }
{ "_id" : ObjectId("4c220a42f3924d31102bd85c"), "j" : 7
{ "_id" : ObjectId("4c220a42f3924d31102bd85d"), "j" : 8 }
{ "_id" : ObjectId("4c220a42f3924d31102bd85e"), "j" : 9 }
{ "_id" : ObjectId("4c220a42f3924d31102bd85f"), "j" : 10 }
{ "_id" : ObjectId("4c220a42f3924d31102bd860"), "j" : 11 }
{ "_id" : ObjectId("4c220a42f3924d31102bd861"), "j" : 12 }
{ "_id" : ObjectId("4c220a42f3924d31102bd862"), "j" : 13 }
{ " id" : ObjectId("4c220a42f3924d31102bd863"), "j" : 14 }
{ "_id" : ObjectId("4c220a42f3924d31102bd864"), "j" : 15 }
{ "_id" : ObjectId("4c220a42f3924d31102bd865"), "j" : 16 }
{ "_id" : ObjectId("4c220a42f3924d31102bd866"), "j" : 17 }
{ "_id" : ObjectId("4c220a42f3924d31102bd867"), "j" : 18 }
  'id": ObjectId("4c220a42f3924d31102bd868"), "j": 19 }
{ "_id" : ObjectId("4c220a42f3924d31102bd869"), "j" : 20 }
```

### **Return a Single Document from a Collection**

With the db.collection.findOne() (page 933) method you can return a single *document* from a MongoDB collection. The findOne() (page 933) method takes the same parameters as find() (page 928), but returns a document rather than a cursor.

To retrieve one document from the things collection, issue the following command:

```
db.things.findOne()
```

For more information on querying for documents, see the *Read* (page 211) and *Read Operations* (page 169) documentation.

### Limit the Number of Documents in the Result Set

You can constrain the size of the result set to increase performance by limiting the amount of data your application must receive over the network.

To specify the maximum number of documents in the result set, call the limit () (page 963) method on a cursor, as in the following command:

```
db.things.find().limit(3)
```

MongoDB will return the following result, with different ObjectId (page 196) values:

```
{ "_id" : ObjectId("4c2209f9f3924d31102bd84a"), "name" : "mongo" }
{ "_id" : ObjectId("4c2209fef3924d31102bd84b"), "x" : 3 }
{ "_id" : ObjectId("4c220a42f3924d31102bd856"), "x" : 4, "j" : 1 }
```

# 1.8.4 Next Steps with MongoDB

For more information on manipulating the documents in a database as you continue to learn MongoDB, consider the following resources:

- CRUD Operations for MongoDB (page 203)
- SQL to MongoDB Mapping Chart (page 1019)
- MongoDB Drivers and Client Libraries (page 559)
- Getting Started with MongoDB (page 22)
- *Create* (page 203)
- Read (page 211)
- Update (page 221)
- Delete (page 229)

# **Release Notes**

You should always install the latest, stable version of MongoDB. Stable versions have an even-numbered minor version number. For example: v2.4 is stable, v2.2, and v2.0 were previously the stable, while v2.1 and v2.3 are a development versions.

- Current Stable Release:
  - Release Notes for MongoDB 2.4 (page 1139)
- Previous Stable Releases:
  - Release Notes for MongoDB 2.2 (page 1161)
  - Release Notes for MongoDB 2.0 (page 1171)
  - Release Notes for MongoDB 1.8 (page 1177)

# Part II Administration

The documentation i want to consider.	in this section	outlines core	administrative	tasks and pr	actices that	operators of	MongoDB wil

# **Run-time Database Configuration**

The *command line* (page 1025) and *configuration file* (page 1082) interfaces provide MongoDB administrators with a large number of options and settings for controlling the operation of the database system. This document provides an overview of common configurations and examples of best-practice configurations for common use cases.

While both interfaces provide access to the same collection of options and settings, this document primarily uses the configuration file interface. If you run MongoDB using a control script or installed from a package for your operating system, you likely already have a configuration file located at <a href="http://docs.mongodb.org/manual/etc/mongodb.conf">http://docs.mongodb.org/manual/etc/mongodb.conf</a>. Confirm this by checking the content of the <a href="http://docs.mongodb.org/manual/etc/init.d/mongod">http://docs.mongodb.org/manual/etc/init.d/mongod</a> or <a href="http://docs.mongodb.org/manual/etc/rc.d/mongod script">http://docs.mongodb.org/manual/etc/rc.d/mongod script</a> to insure that the <a href="manual/etc/rc.d/mongod">control scripts</a> start the mongod (page 1025) with the appropriate configuration file (see below.)

To start MongoDB instance using this configuration issue a command in the following form:

```
mongod --config /etc/mongodb.conf
mongod -f /etc/mongodb.conf
```

Modify the values in the http://docs.mongodb.org/manual/etc/mongodb.conf file on your system to control the configuration of your database instance.

# 3.1 Configure the Database

Consider the following basic configuration:

```
fork = true
bind_ip = 127.0.0.1
port = 27017
quiet = true
dbpath = /srv/mongodb
logpath = /var/log/mongodb/mongod.log
logappend = true
journal = true
```

For most standalone servers, this is a sufficient base configuration. It makes several assumptions, but consider the following explanation:

- fork (page 1085) is true, which enables a *daemon* mode for mongod (page 1025), which detaches (i.e. "forks") the MongoDB from the current session and allows you to run the database as a conventional server.
- bind\_ip (page 1083) is 127.0.0.1, which forces the server to only listen for requests on the localhost IP. Only bind to secure interfaces that the application-level systems can access with access control provided by system network filtering (i.e. "firewall").

• port (page 1083) is 27017, which is the default MongoDB port for database instances. MongoDB can bind to any port. You can also filter access based on port using network filtering tools.

Note: UNIX-like systems require superuser privileges to attach processes to ports lower than 1024.

- quiet (page 1090) is true. This disables all but the most critical entries in output/log file. In normal operation this is the preferable operation to avoid log noise. In diagnostic or testing situations, set this value to false. Use setParameter (page 872) to modify this setting during run time.
- dbpath (page 1085) is http://docs.mongodb.org/manual/srv/mongodb, which specifies where MongoDB will store its data files. http://docs.mongodb.org/manual/srv/mongodb and http://docs.mongodb.org/manual/var/lib/mongodb are popular locations. The user account that mongod (page 1025) runs under will need read and write access to this directory.
- logpath (page 1084) is http://docs.mongodb.org/manual/var/log/mongodb/mongod.log which is where mongod (page 1025) will write its output. If you do not set this value, mongod (page 1025) writes all output to standard output (e.g. stdout.)
- logappend (page 1084) is true, which ensures that mongod (page 1025) does not overwrite an existing log file following the server start operation.
- journal (page 1087) is true, which enables *journaling*. Journaling ensures single instance write-durability. 64-bit builds of mongod (page 1025) enable journaling by default. Thus, this setting may be redundant.

Given the default configuration, some of these values may be redundant. However, in many situations explicitly stating the configuration increases overall system intelligibility.

# 3.2 Security Considerations

The following collection of configuration options are useful for limiting access to a mongod (page 1025) instance. Consider the following:

```
bind_ip = 127.0.0.1,10.8.0.10,192.168.4.24
nounixsocket = true
auth = true
```

Consider the following explanation for these configuration decisions:

- "bind\_ip (page 1083)" has three values: 127.0.0.1, the localhost interface; 10.8.0.10, a private IP address typically used for local networks and VPN interfaces; and 192.168.4.24, a private network interface typically used for local networks.
  - Because production MongoDB instances need to be accessible from multiple database servers, it is important to bind MongoDB to multiple interfaces that are accessible from your application servers. At the same time it's important to limit these interfaces to interfaces controlled and protected at the network layer.
- "nounixsocket (page 1085)" to true disables the UNIX Socket, which is otherwise enabled by default. This limits access on the local system. This is desirable when running MongoDB on systems with shared access, but in most situations has minimal impact.
- "auth (page 1085)" is true enables the authentication system within MongoDB. If enabled you will need to log in by connecting over the localhost interface for the first time to create user credentials.

### See also:

Security Practices and Management (page 133)

# 3.3 Replication and Sharding Configuration

# 3.3.1 Replication Configuration

*Replica set* configuration is straightforward, and only requires that the replset (page 1092) have a value that is consistent among all members of the set. Consider the following:

```
replSet = set0
```

Use descriptive names for sets. Once configured use the mongo (page 1040) shell to add hosts to the replica set.

### See also:

Replica set reconfiguration (page 469).

To enable authentication for the *replica set*, add the following option:

```
keyFile = /srv/mongodb/keyfile
```

New in version 1.8: for replica sets, and 1.9.1 for sharded replica sets.

Setting keyFile (page 1085) enables authentication and specifies a key file for the replica set member use to when authenticating to each other. The content of the key file is arbitrary, but must be the same on all members of the *replica set* and mongos (page 1036) instances that connect to the set. The keyfile must be less than one kilobyte in size and may only contain characters in the base64 set and the file must not have group or "world" permissions on UNIX systems.

### See also:

The "Replica set Reconfiguration (page 469)" section for information regarding the process for changing replica set during operation.

Additionally, consider the "Replica Set Security (page 395)" section for information on configuring authentication with replica sets.

Finally, see the "Replication (page 387)" index and the "Replica Set Fundamental Concepts (page 389)" document for more information on replication in MongoDB and replica set configuration in general.

# 3.3.2 Sharding Configuration

Sharding requires a number of mongod (page 1025) instances with different configurations. The config servers store the cluster's metadata, while the cluster distributes data among one or more shard servers.

**Note:** Config servers are not replica sets.

To set up one or three "config server" instances as *normal* (page 37) mongod (page 1025) instances, and then add the following configuration option:

```
configsvr = true
bind_ip = 10.8.0.12
port = 27001
```

This creates a config server running on the private IP address 10.8.0.12 on port 27001. Make sure that there are no port conflicts, and that your config server is accessible from all of your "mongos (page 1036)" and "mongod (page 1025)" instances.

To set up shards, configure two or more mongod (page 1025) instance using your *base configuration* (page 37), adding the shardsvr (page 1093) setting:

```
shardsvr = true
```

Finally, to establish the cluster, configure at least one mongos (page 1036) process with the following settings:

```
configdb = 10.8.0.12:27001
chunkSize = 64
```

You can specify multiple configdb (page 1093) instances by specifying hostnames and ports in the form of a comma separated list. In general, avoid modifying the chunkSize (page 1094) from the default value of 64, <sup>1</sup> and *should* ensure this setting is consistent among all mongos (page 1036) instances.

### See also:

The "Sharding (page 485)" section of the manual for more information on sharding and cluster configuration.

# 3.4 Run Multiple Database Instances on the Same System

In many cases running multiple instances of mongod (page 1025) on a single system is not recommended. On some types of deployments <sup>2</sup> and for testing purposes you may need to run more than one mongod (page 1025) on a single system.

In these cases, use a base configuration (page 37) for each instance, but consider the following configuration values:

```
dbpath = /srv/mongodb/db0/
pidfilepath = /srv/mongodb/db0.pid
```

The dbpath (page 1085) value controls the location of the mongod (page 1025) instance's data directory. Ensure that each database has a distinct and well labeled data directory. The pidfilepath (page 1085) controls where mongod (page 1025) process places it's *process id* file. As this tracks the specific mongod (page 1025) file, it is crucial that file be unique and well labeled to make it easy to start and stop these processes.

Create additional *control scripts* and/or adjust your existing MongoDB configuration and control script as needed to control these processes.

# 3.5 Diagnostic Configurations

The following configuration options control various mongod (page 1025) behaviors for diagnostic purposes. The following settings have default values that tuned for general production purposes:

```
slowms = 50
profile = 3
verbose = true
diaglog = 3
objcheck = true
cpu = true
```

Use the *base configuration* (page 37) and add these options if you are experiencing some unknown issue or performance problem as needed:

• slowms (page 1089) configures the threshold for the *database profiler* to consider a query "slow." The default value is 100 milliseconds. Set a lower value if the database profiler does not return useful results. See *Optimization Strategies for MongoDB* (page 559) for more information on optimizing operations in MongoDB.

<sup>&</sup>lt;sup>1</sup> Chunk size is 64 megabytes by default, which provides the ideal balance between the most even distribution of data, for which smaller chunk sizes are best, and minimizing chunk migration, for which larger chunk sizes are optimal.

<sup>&</sup>lt;sup>2</sup> Single-tenant systems with SSD or other high performance disks may provide acceptable performance levels for multiple mongod (page 1025) instances. Additionally, you may find that multiple databases with small working sets may function acceptably on a single system.

- profile (page 1088) sets the *database profiler* level. The profiler is not active by default because of the possible impact on the profiler itself on performance. Unless this setting has a value, queries are not profiled.
- verbose (page 1083) enables a verbose logging mode that modifies mongod (page 1025) output and increases logging to include a greater number of events. Only use this option if you are experiencing an issue that is not reflected in the normal logging level. If you require additional verbosity, consider the following options:

```
v = true
vv = true
vvv = true
vvvv = true
vvvvv = true
```

Each additional level v adds additional verbosity to the logging. The verbose option is equal to v = true.

- diaglog (page 1086) enables diagnostic logging. Level 3 logs all read and write options.
- objeheck (page 1084) forces mongod (page 1025) to validate all requests from clients upon receipt. Use this option to ensure that invalid requests are not causing errors, particularly when running a database with untrusted clients. This option may affect database performance.
- cpu (page 1085) forces mongod (page 1025) to report the percentage of the last interval spent in *write-lock*. The interval is typically 4 seconds, and each output line in the log includes both the actual interval since the last report and the percentage of time spent in write lock.

# **Backup and Recovery Operations for MongoDB**

# 4.1 Backup Strategies for MongoDB Systems

Backups are an important part of any operational disaster recovery plan. A good backup plan must be able to capture data in a consistent and usable state, and operators must be able to automate both the backup and the recovery operations. Also test all components of the backup system to ensure that you can recover backed up data as needed. If you cannot effectively restore your database from the backup, then your backups are useless. This document addresses higher level backup strategies, for more information on specific backup procedures consider the following documents:

- Use Filesystem Snapshots to Backup and Restore MongoDB Databases (page 48).
- Use mongodump and mongorestore to Backup and Restore MongoDB Databases (page 45).
- Backup a Small Sharded Cluster with mongodump (page 56)
- Create Backup of a Sharded Cluster with Filesystem Snapshots (page 57)
- Create Backup of a Sharded Cluster with Database Dumps (page 58)
- Schedule Backup Window for Sharded Clusters (page 61)
- Restore a Single Shard (page 60)
- Restore Sharded Clusters (page 60)

# 4.1.1 Backup Considerations

As you develop a backup strategy for your MongoDB deployment consider the following factors:

- · Geography. Ensure that you move some backups away from the your primary database infrastructure.
- System errors. Ensure that your backups can survive situations where hardware failures or disk errors impact the integrity or availability of your backups.
- Production constraints. Backup operations themselves sometimes require substantial system resources. It is important to consider the time of the backup schedule relative to peak usage and maintenance windows.
- System capabilities. Some of the block-level snapshot tools require special support on the operating-system or infrastructure level.
- Database configuration. *Replication* and *sharding* can affect the process and impact of the backup implementation. See *Sharded Cluster Backup Considerations* (page 44) and *Replica Set Backup Considerations* (page 45).
- Actual requirements. You may be able to save time, effort, and space by including only crucial data in the most frequent backups and backing up less crucial data less frequently.

### 4.1.2 Approaches to Backing Up MongoDB Systems

There are two main methodologies for backing up MongoDB instances. Creating binary "dumps" of the database using mongodump (page 1048) or creating filesystem level snapshots. Both methodologies have advantages and disadvantages:

- binary database dumps are comparatively small, because they don't include index content or pre-allocated free space, and *record padding* (page 183). However, it's impossible to capture a copy of a running system that reflects a single moment in time using a binary dump.
- filesystem snapshots, sometimes called block level backups, produce larger backup sizes, but complete quickly and can reflect a single moment in time on a running system. However, snapshot systems require filesystem and operating system support and tools.

The best option depends on the requirements of your deployment and disaster recovery needs. Typically, filesystem snapshots are because of their accuracy and simplicity; however, mongodump (page 1048) is a viable option used often to generate backups of MongoDB systems.

The following documents provide details and procedures on the two approaches:

- Use Filesystem Snapshots to Backup and Restore MongoDB Databases (page 48).
- Use mongodump and mongorestore to Backup and Restore MongoDB Databases (page 45).

In some cases, taking backups is difficult or impossible because of large data volumes, distributed architectures, and data transmission speeds. In these situations, increase the number of members in your replica set or sets.

### 4.1.3 Backup Strategies for MongoDB Deployments

### **Sharded Cluster Backup Considerations**

**Important:** To capture a point-in-time backup from a sharded cluster you **must** stop *all* writes to the cluster. On a running production system, you can only capture an *approximation* of point-in-time snapshot.

Sharded clusters complicate backup operations, as distributed systems. True point-in-time backups are only possible when stopping all write activity from the application. To create a precise moment-in-time snapshot of a cluster, stop all application write activity to the database, capture a backup, and allow only write operations to the database after the backup is complete.

However, you can capture a backup of a cluster that **approximates** a point-in-time backup by capturing a backup from a secondary member of the replica sets that provide the shards in the cluster at roughly the same moment. If you decide to use an approximate-point-in-time backup method, ensure that your application can operate using a copy of the data that does not reflect a single moment in time.

The following documents describe sharded cluster related backup procedures:

- Backup a Small Sharded Cluster with mongodump (page 56)
- Create Backup of a Sharded Cluster with Filesystem Snapshots (page 57)
- Create Backup of a Sharded Cluster with Database Dumps (page 58)
- Schedule Backup Window for Sharded Clusters (page 61)
- Restore a Single Shard (page 60)
- Restore Sharded Clusters (page 60)

### **Replica Set Backup Considerations**

In most cases, backing up data stored in a *replica set* is similar to backing up data stored in a single instance. It is possible to lock a single *secondary* database and then create a backup from that instance. When you unlock the database, the secondary will catch up with the *primary*. You may also choose to deploy a dedicated *hidden member* for backup purposes.

If you have a *sharded cluster* where each *shard* is itself a replica set, you can use this method to create a backup of the entire cluster without disrupting the operation of the node. In these situations you should still turn off the balancer when you create backups.

For any cluster, using a non-primary node to create backups is particularly advantageous in that the backup operation does not affect the performance of the primary. Replication itself provides some measure of redundancy. Nevertheless, keeping point-in time backups of your cluster to provide for disaster recovery and as an additional layer of protection is crucial.

For an overview of backup strategies and considerations for all MongoDB deployments, consider, *Backup Strategies for MongoDB Systems* (page 43). For practical instructions and example backup procedures consider the following documents:

# 4.2 Backup and Recovery Procedures

# 4.2.1 Use mongodump and mongorestore to Backup and Restore MongoDB Databases

This document describes the process for writing the entire contents of your MongoDB instance to a file in a binary format. If disk-level snapshots are not available, this approach provides the best option for full system database backups. If your system has disk level snapshot capabilities, consider the backup methods described in *Use Filesystem Snapshots to Backup and Restore MongoDB Databases* (page 48).

### See also:

- Backup Strategies for MongoDB Systems (page 43)
- mongodump (page 1048)
- mongorestore (page 1051)

### Backup a Database with mongodump

### Basic mongodump Operations

The mongodump (page 1048) utility can back up data by either:

- connecting to a running mongod (page 1025) or mongos (page 1036) instance, or
- · accessing data files without an active instance.

The utility can create a backup for an entire server, database or collection, or can use a query to backup just part of a collection.

When you run mongodump (page 1048) without any arguments, the command connects to the local database instance (e.g. 127.0.0.1 or localhost) on port 27017 and creates a database backup named dump/ in the current directory.

To backup data from a mongod (page 1025) or mongos (page 1036) instance running on the same machine and on the default port of 27017 use the following command:

mongodump

**Note:** The format of data created by mongodump (page 1048) tool from the 2.2 distribution or later is different and incompatible with earlier versions of mongod (page 1025).

To limit the amount of data included in the database dump, you can specify --db (page 1049) and --collection (page 1050) as options to the mongodump (page 1048) command. For example:

```
mongodump --dbpath /data/db/ --out /data/backup/
mongodump --host mongodb.example.net --port 27017
```

mongodump (page 1048) will write *BSON* files that hold a copy of data accessible via the mongod (page 1025) listening on port 27017 of the mongodb.example.net host.

```
mongodump --collection collection --db test
```

This command creates a dump of the collection named collection from the database test in a dump/ subdirectory of the current working directory.

### **Point in Time Operation Using Oplogs**

Use the -oplog (page 1050) option with mongodump (page 1048) to collect the *oplog* entries to build a point-intime snapshot of a database within a replica set. With -oplog (page 1050), mongodump (page 1048) copies all the data from the source database as well as all of the *oplog* entries from the beginning of the backup procedure to until the backup procedure completes. This backup procedure, in conjunction with *mongorestore* --oplogReplay(page 1054), allows you to restore a backup that reflects a consistent and specific moment in time.

### Create Backups Without a Running mongod Instance

If your MongoDB instance is not running, you can use the ——dbpath (page 1049) option to specify the location to your MongoDB instance's database files. mongodump (page 1048) reads from the data files directly with this operation. This locks the data directory to prevent conflicting writes. The mongod (page 1025) process must *not* be running or attached to these data files when you run mongodump (page 1048) in this configuration. Consider the following example:

```
mongodump --dbpath /srv/mongodb
```

### Create Backups from Non-Local mongod Instances

The --host (page 1048) and --port (page 1048) options for mongodump (page 1048) allow you to connect to and backup from a remote host. Consider the following example:

mongodump --host mongodb1.example.net --port 3017 --username user --password pass --out /opt/backup/n

On any mongodump (page 1048) command you may, as above, specify username and password credentials to specify database authentication.

### Restore a Database with mongorestore

The mongorestore (page 1052) utility restores a binary backup created by mongodump (page 1048). By default, mongorestore (page 1052) looks for a database backup in the dump/directory.

The mongorestore (page 1052) utility can restore data either by:

- connecting to a running mongod (page 1025) or mongos (page 1036) directly, or
- writing to a local database path without use of a running mongod (page 1025).

The mongorestore (page 1052) utility can restore either an entire database backup or a subset of the backup.

A mongorestore (page 1052) command that connects to an active mongod (page 1025) or mongos (page 1036) has the following prototype form:

```
mongorestore --port <port number> <path to the backup>
```

A mongorestore (page 1052) command that writes to data files without using a running mongod (page 1025) has the following prototype form:

```
mongorestore --dbpath <local database path> <path to the backup>
```

Consider the following example:

```
mongorestore dump-2012-10-25/
```

Here, mongorestore (page 1052) imports the database backup in the dump-2012-10-25 directory to the mongod (page 1025) instance running on the localhost interface.

### **Restore Point in Time Oplog Backup**

If you created your database dump using the -oplog (page 1050) option to ensure a point-in-time snapshot, call mongorestore (page 1052) with the -oplogReplay (page 1054) option, as in the following example:

```
mongorestore --oplogReplay
```

You may also consider using the *mongorestore* ——objcheck (page 1054) option to check the integrity of objects while inserting them into the database, or you may consider the *mongorestore* ——drop (page 1054) option to drop each collection from the database before restoring from backups.

### Restore a Subset of data from a Binary Database Dump

mongorestore (page 1052) also includes the ability to a filter to all input before inserting it into the new database. Consider the following example:

```
mongorestore --filter '{"field": 1}'
```

Here, mongorestore (page 1052) only adds documents to the database from the dump located in the dump/ folder if the documents have a field name field that holds a value of 1. Enclose the filter in single quotes (e.g. ') to prevent the filter from interacting with your shell environment.

### Restore without a Running mongod

mongorestore (page 1052) can write data to MongoDB data files without needing to connect to a mongod (page 1025) directly.

```
mongorestore --dbpath /srv/mongodb --journal
```

Here, mongorestore (page 1052) restores the database dump located in dump/ folder into the data files located at http://docs.mongodb.org/manual/srv/mongodb. Additionally, the --journal (page 1053) option

ensures that mongorestore (page 1052) records all operation in the durability *journal*. The journal prevents data file corruption if anything (e.g. power failure, disk failure, etc.) interrupts the restore operation.

### See also:

mongodump (page 1048) and mongorestore (page 1051).

### Restore Backups to Non-Local mongod Instances

By default, mongorestore (page 1052) connects to a MongoDB instance running on the localhost interface (e.g. 127.0.0.1) and on the default port (27017). If you want to restore to a different host or port, use the --host (page 1052) and --port (page 1052) options.

Consider the following example:

```
mongorestore --host mongodb1.example.net --port 3017 --username user --password pass /opt/backup/mongorestore
```

As above, you may specify username and password connections if your mongod (page 1025) requires authentication.

### 4.2.2 Use Filesystem Snapshots to Backup and Restore MongoDB Databases

This document describes a procedure for creating backups of MongoDB systems using system-level tools, such as *LVM* or storage appliance, as well as the corresponding restoration strategies.

These filesystem snapshots, or "block-level" backup methods use system level tools to create copies of the device that holds MongoDB's data files. These methods complete quickly and work reliably, but require more system configuration outside of MongoDB.

### See also:

Backup Strategies for MongoDB Systems (page 43) and Use mongodump and mongorestore to Backup and Restore MongoDB Databases (page 45).

### **Snapshots Overview**

Snapshots work by creating pointers between the live data and a special snapshot volume. These pointers are theoretically equivalent to "hard links." As the working data diverges from the snapshot, the snapshot process uses a copy-on-write strategy. As a result the snapshot only stores modified data.

After making the snapshot, you mount the snapshot image on your file system and copy data from the snapshot. The resulting backup contains a full copy of all data.

Snapshots have the following limitations:

• The database must be in a consistent or recoverable state when the snapshot takes place. This means that all writes accepted by the database need to be fully written to disk: either to the *journal* or to data files.

If all writes are not on disk when the backup occurs, the backup will not reflect these changes. If writes are *in progress* when the backup occurs, the data files will reflect an inconsistent state. With *journaling* all data-file states resulting from in-progress writes are recoverable; without journaling you must flush all pending writes to disk before running the backup operation and must ensure that no writes occur during the entire backup procedure.

If you do use journaling, the journal **must** reside on the same volume as the data.

• Snapshots create an image of an entire disk image. Unless you need to back up your entire system, consider isolating your MongoDB data files, journal (if applicable), and configuration on one logical disk that doesn't contain any other data.

Alternately, store all MongoDB data files on a dedicated device so that you can make backups without duplicating extraneous data.

- Ensure that you copy data from snapshots and onto other systems to ensure that data is safe from site failures.
- Although different snapshots methods provide different capability, the LVM method outlined below does not provide any capacity for capturing incremental backups.

### **Snapshots With Journaling**

If your mongod (page 1025) instance has journaling enabled, then you can use any kind of file system or volume/block level snapshot tool to create backups.

If you manage your own infrastructure on a Linux-based system, configure your system with *LVM* to provide your disk packages and provide snapshot capability. You can also use LVM-based setups *within* a cloud/virtualized environment.

**Note:** Running *LVM* provides additional flexibility and enables the possibility of using snapshots to back up MongoDB.

### Snapshots with Amazon EBS in a RAID 10 Configuration

If your deployment depends on Amazon's Elastic Block Storage (EBS) with RAID configured within your instance, it is impossible to get a consistent state across all disks using the platform's snapshot tool. As an alternative, you can do one of the following:

- Flush all writes to disk and create a write lock to ensure consistent state during the backup process.

  If you choose this option see *Create Backups on Instances that do not have Journaling Enabled* (page 51).
- Configure *LVM* to run and hold your MongoDB data files on top of the RAID within your system.

  If you choose this option, perform the LVM backup operation described in *Create a Snapshot* (page 49).

### Backup and Restore Using LVM on a Linux System

This section provides an overview of a simple backup process using *LVM* on a Linux system. While the tools, commands, and paths may be (slightly) different on your system the following steps provide a high level overview of the backup operation.

**Note:** Only use the following procedure as a guideline for a backup system and infrastructure. Production backup systems must consider a number of application specific requirements and factors unique to specific environments.

### Create a Snapshot

To create a snapshot with LVM, issue a command as root in the following format:

```
lvcreate --size 100M --snapshot --name mdb-snap01 /dev/vg0/mongodb
```

This command creates an *LVM* snapshot (with the --snapshot option) named mdb-snap01 of the mongodb volume in the vg0 volume group.

This example creates a snapshot named mdb-snap01 located at http://docs.mongodb.org/manual/dev/vg0/mdb-snap The location and paths to your systems volume groups and devices may vary slightly depending on your operating system's *LVM* configuration.

The snapshot has a cap of at 100 megabytes, because of the parameter --size 100M. This size does not reflect the total amount of the data on the disk, but rather the quantity of differences between the current state of http://docs.mongodb.org/manual/dev/vg0/mongodb and the creation of the snapshot (i.e. http://docs.mongodb.org/manual/dev/vg0/mdb-snap01.)

**Warning:** Ensure that you create snapshots with enough space to account for data growth, particularly for the period of time that it takes to copy data out of the system or to a temporary image.

If your snapshot runs out of space, the snapshot image becomes unusable. Discard this logical volume and create another.

The snapshot will exist when the command returns. You can restore directly from the snapshot at any time or by creating a new logical volume and restoring from this snapshot to the alternate image.

While snapshots are great for creating high quality backups very quickly, they are not ideal as a format for storing backup data. Snapshots typically depend and reside on the same storage infrastructure as the original disk images. Therefore, it's crucial that you archive these snapshots and store them elsewhere.

### **Archive a Snapshot**

After creating a snapshot, mount the snapshot and move the data to separate storage. Your system might try to compress the backup images as you move the offline. The following procedure fully archives the data from the snapshot:

```
umount /dev/vg0/mdb-snap01
dd if=/dev/vg0/mdb-snap01 | gzip > mdb-snap01.gz
```

The above command sequence does the following:

- Ensures that the http://docs.mongodb.org/manual/dev/vg0/mdb-snap01 device is not mounted.
- Performs a block level copy of the entire snapshot image using the dd command and compresses the result in a gzipped file in the current working directory.

**Warning:** This command will create a large gz file in your current working directory. Make sure that you run this command in a file system that has enough free space.

### Restore a Snapshot

To restore a snapshot created with the above method, issue the following sequence of commands:

```
lvcreate --size 1G --name mdb-new vg0
gzip -d -c mdb-snap01.gz | dd of=/dev/vg0/mdb-new
mount /dev/vg0/mdb-new /srv/mongodb
```

The above sequence does the following:

• Creates a new logical volume named mdb-new, in the http://docs.mongodb.org/manual/dev/vg0 volume group. The path to the new device will be http://docs.mongodb.org/manual/dev/vg0/mdb-new.

**Warning:** This volume will have a maximum size of 1 gigabyte. The original file system must have had a total size of 1 gigabyte or smaller, or else the restoration will fail. Change 1G to your desired volume size.

• Uncompresses and unarchives the mdb-snap01.gz into the mdb-new disk image.

• Mounts the mdb-new disk image to the http://docs.mongodb.org/manual/srv/mongodb directory. Modify the mount point to correspond to your MongoDB data file location, or other location as needed.

**Note:** The restored snapshot will have a stale mongod.lock file. If you do not remove this file from the snapshot, and MongoDB may assume that the stale lock file indicates an unclean shutdown. If you're running with journal (page 1087) enabled, and you *do not* use db.fsyncLock() (page 981), you do not need to remove the mongod.lock file. If you use db.fsyncLock() (page 981) you will need to remove the lock.

### **Restore Directly from a Snapshot**

To restore a backup without writing to a compressed qz file, use the following sequence of commands:

```
umount /dev/vg0/mdb-snap01
lvcreate --size 1G --name mdb-new vg0
dd if=/dev/vg0/mdb-snap01 of=/dev/vg0/mdb-new
mount /dev/vg0/mdb-new /srv/mongodb
```

### **Remote Backup Storage**

You can implement off-system backups using the *combined process* (page 51) and SSH.

This sequence is identical to procedures explained above, except that it archives and compresses the backup on a remote system using SSH.

Consider the following procedure:

```
umount /dev/vg0/mdb-snap01 dd \mathbf{if}=/dev/vg0/mdb-snap01 | ssh username@example.com gzip > /opt/backup/mdb-snap01.gz lvcreate --size 1G --name mdb-new vg0 ssh username@example.com gzip -d -c /opt/backup/mdb-snap01.gz | dd of=/dev/vg0/mdb-new mount /dev/vg0/mdb-new /srv/mongodb
```

### Create Backups on Instances that do not have Journaling Enabled

If your mongod (page 1025) instance does not run with journaling enabled, or if your journal is on a separate volume, obtaining a functional backup of a consistent state is more complicated. As described in this section, you must flush all writes to disk and lock the database to prevent writes during the backup process. If you have a *replica set* configuration, then for your backup use a *secondary* which is not receiving reads (i.e. *hidden member*).

1. To flush writes to disk and to "lock" the database (to prevent further writes), issue the db.fsyncLock() (page 981) method in the mongo (page 1040) shell:

```
db.fsyncLock();
```

- 2. Perform the backup operation described in *Create a Snapshot* (page 49).
- 3. To unlock the database after the snapshot has completed, use the following command in the mongo (page 1040) shell:

```
db.fsyncUnlock();
```

Note: Changed in version 2.0: MongoDB 2.0 added db.fsyncLock() (page 981) and db.fsyncUnlock() (page 981) helpers to the mongo (page 1040) shell. Prior to this version, use the fsync (page 868) command with the lock option, as follows:

```
db.runCommand( { fsync: 1, lock: true } );
db.runCommand( { fsync: 1, lock: false } );
```

Note: The database cannot be locked with db.fsyncLock() (page 981) while profiling is enabled. You must disable profiling before locking the database with db.fsyncLock() (page 981). Disable profiling using db.setProfilingLevel() (page 988) as follows in the mongo (page 1040) shell:

```
db.setProfilingLevel(0)
```

Warning: Changed in version 2.2: When used in combination with fsync (page 868) or db.fsyncLock() (page 981), mongod (page 1025) may block some reads, including those from mongodump (page 1048), when queued write operation waits behind the fsync (page 868) lock.

# 4.2.3 Copy Databases Between Instances

### **Synopsis**

MongoDB provides the copydb (page 866) and clone (page 860) database commands to support migrations of entire logical databases between mongod (page 1025) instances. With these commands you can copy data between instances with a simple interface without the need for an intermediate stage. The db.cloneDatabase() (page 973) and db.copyDatabase() (page 973) provide helpers for these operations in the mongo (page 1040) shell.

Data migrations that require an intermediate stage or that involve more than one database instance are beyond the scope of this tutorial. copydb (page 866) and clone (page 860) are more ideal for use cases that resemble the following use cases:

- · data migrations,
- · data warehousing, and
- seeding test environments.

Also consider the *Backup Strategies for MongoDB Systems* (page 43) and *Import and Export MongoDB Data* (page 107) documentation for more related information.

**Note:** copydb (page 866) and clone (page 860) do not produce point-in-time snapshots of the source database. Write traffic to the source or destination database during the copy process will result divergent data sets.

### **Considerations**

- You must run copydb (page 866) or clone (page 860) on the destination server.
- You cannot use copydb (page 866) or clone (page 860) with databases that have a sharded collection in a *sharded cluster*, or any database via a mongos (page 1036).
- You can use copydb (page 866) or clone (page 860) with databases that do not have sharded collections in a *cluster* when you're connected directly to the mongod (page 1025) instance.
- You can run copydb (page 866) or clone (page 860) commands on a *secondary* member of a replica set, with properly configured *read preference*.
- Each destination mongod (page 1025) instance must have enough free disk space on the destination server for the database you are copying. Use the db.stats() (page 989) operation to check the size of the database on the source mongod (page 1025) instance. For more information, see db.stats() (page 989).

### **Processes**

### Copy and Rename a Database

To copy a database from one MongoDB instance to another and rename the database in the process, use the copydb (page 866) command, or the db.copyDatabase() (page 973) helper in the mongo (page 1040) shell.

Use the following procedure to copy the database named test on server db0.example.net to the server named db1.example.net and rename it to records in the process:

- Verify that the database, test exists on the source mongod (page 1025) instance running on the db0.example.net host.
- Connect to the destination server, running on the dbl.example.net host, using the mongo (page 1040) shell.
- Model your operation on the following command:

```
db.copyDatabase( "test", "records", db0.example.net )
```

### Rename a Database

You can also use copydb (page 866) or the db.copyDatabase() (page 973) helper to:

- rename a database within a single MongoDB instance or
- create a duplicate database for testing purposes.

Use the following procedure to rename the test database records on a single mongod (page 1025) instance:

- Connect to the mongod (page 1025) using the mongo (page 1040) shell.
- Model your operation on the following command:

```
db.copyDatabase( "test", "records" )
```

### Copy a Database with Authentication

To copy a database from a source MongoDB instance that has authentication enabled, you can specify authentication credentials to the <code>copydb</code> (page 866) command or the <code>db.copyDatabase()</code> (page 973) helper in the <code>mongo</code> (page 1040) shell.

In the following operation, you will copy the test database from the mongod (page 1025) running on db0.example.net to the records database on the local instance (e.g. db1.example.net.) Because the mongod (page 1025) instance running on db0.example.net requires authentication for all connections, you will need to pass db.copyDatabase() (page 973) authentication credentials, as in the following procedure:

- Connect to the destination mongod (page 1025) instance running on the db1.example.net host using the mongo (page 1040) shell.
- Issue the following command:

```
db.copyDatabase( "test", "records", db0.example.net, "<username>", "<password>")
```

Replace <username> and <password> with your authentication credentials.

### Clone a Database

The clone (page 860) command copies a database between mongod (page 1025) instances like copydb (page 866); however, clone (page 860) preserves the database name from the source instance on the destination mongod (page 1025).

For many operations, clone (page 860) is functionally equivalent to copydb (page 866), but it has a more simple syntax and a more narrow use. The mongo (page 1040) shell provides the db.cloneDatabase() (page 973) helper as a wrapper around clone (page 860).

You can use the following procedure to clone a database from the mongod (page 1025) instance running on db0.example.net to the mongod (page 1025) running on db1.example.net:

- Connect to the destination mongod (page 1025) instance running on the db1.example.net host using the mongo (page 1040) shell.
- Issue the following command to specify the name of the database you want to copy:

```
use records
```

• Use the following operation to initiate the clone (page 860) operation:

```
db.cloneDatabase( "db0.example.net" )
```

### 4.2.4 Recover MongoDB Data following Unexpected Shutdown

If MongoDB does not shutdown cleanly <sup>1</sup> the on-disk representation of the data files will likely reflect an inconsistent state which could lead to data corruption. <sup>2</sup>

To prevent data inconsistency and corruption, always shut down the database cleanly and use the *durability journaling* (page 1087). MongoDB writes data to the journal, by default, every 100 milliseconds, such that MongoDB can always recover to a consistent state even in the case of an unclean shutdown due to power loss or other system failure.

If you are *not* running as part of a *replica set* and do *not* have journaling enabled, use the following procedure to recover data that may be in an inconsistent state. If you are running as part of a replica set, you should *always* restore from a backup or restart the mongod (page 1025) instance with an empty dbpath (page 1085) and allow MongoDB to perform an initial sync to restore the data.

### See also:

The *Administration* (page 35) documents, including *Replica Set Syncing* (page 413), and the documentation on the repair (page 1089), repairpath (page 1089), and journal (page 1087) settings.

### **Process**

### **Indications**

When you are aware of a mongod (page 1025) instance running without journaling that stops unexpectedly **and** you're not running with replication, you should always run the repair operation before starting MongoDB again. If you're using replication, then restore from a backup and allow replication to perform an initial *sync* (page 413) to restore data.

<sup>&</sup>lt;sup>1</sup> To ensure a clean shut down, use the *mongod --shutdown* (page 1032) option, your control script, "Control-C" (when running mongod (page 1025) in interactive mode,) or kill \$ (pidof mongod) or kill -2 \$ (pidof mongod).

<sup>&</sup>lt;sup>2</sup> You can also use the db.collection.validate() (page 953) method to test the integrity of a single collection. However, this process is time consuming, and without journaling you can safely assume that the data is in an invalid state and you should either run the repair operation or resync from an intact member of the replica set.

If the mongod.lock file in the data directory specified by dbpath (page 1085), http://docs.mongodb.org/manual/data/db by default, is *not* a zero-byte file, then mongod (page 1025) will refuse to start, and you will find a message that contains the following line in your MongoDB log our output:

Unclean shutdown detected.

This indicates that you need to remove the lockfile and run repair. If you run repair when the mongodb.lock file exists without the mongod --repairpath (page 1031) option, you will see a message that contains the following line:

old lock file: /data/db/mongod.lock. probably means unclean shutdown

You must remove the lockfile **and** run the repair operation before starting the database normally using the following procedure:

### Overview

Warning: Recovering a member of a replica set.

Do not use this procedure to recover a member of a *replica set*. Instead you should either restore from a *backup* (page 43) or perform an initial sync using data from an intact member of the set, as described in *Resync a Member of a Replica Set* (page 430).

There are two processes to repair data files that result from an unexpected shutdown:

1. Use the --repair (page 1030) option in conjunction with the --repairpath (page 1031) option. mongod (page 1025) will read the existing data files, and write the existing data to new data files. This does not modify or alter the existing data files.

You do not need to remove the mongod.lock file before using this procedure.

2. Use the --repair (page 1030) option. mongod (page 1025) will read the existing data files, write the existing data to new files and replace the existing, possibly corrupt, files with new files.

You must remove the mongod.lock file before using this procedure.

**Note:** --repair (page 1030) functionality is also available in the shell with the db.repairDatabase() (page 987) helper for the repairDatabase (page 872) command.

### **Procedures**

To repair your data files using the --repairpath (page 1031) option to preserve the original data files unmodified:

1. Start mongod (page 1025) using --repair (page 1030) to read the existing data files.

```
mongod --dbpath /data/db --repair --repairpath /data/db0
```

When this completes, the new repaired data files will be in the http://docs.mongodb.org/manual/data/db0 directory.

2. Start mongod (page 1025) using the following invocation to point the dbpath (page 1085) at http://docs.mongodb.org/manual/data/db0:

```
mongod --dbpath /data/db0
```

Once you confirm that the data files are operational you may delete or archive the data files in the http://docs.mongodb.org/manual/data/db directory.

To repair your data files without preserving the original files, do not use the *--repairpath* (page 1031) option, as in the following procedure:

1. Remove the stale lock file:

```
rm /data/db/mongod.lock
```

Replace http://docs.mongodb.org/manual/data/db with your dbpath (page 1085) where your MongoDB instance's data files reside.

**Warning:** After you remove the mongod.lock file you *must* run the *--repair* (page 1030) process before using your database.

2. Start mongod (page 1025) using --repair (page 1030) to read the existing data files.

```
mongod --dbpath /data/db --repair
```

When this completes, the repaired data files will replace the original data files in the http://docs.mongodb.org/manual/data/db directory.

3. Start mongod (page 1025) using the following invocation to point the dbpath (page 1085) at http://docs.mongodb.org/manual/data/db:

```
mongod --dbpath /data/db
```

### mongod.lock

In normal operation, you should **never** remove the mongod.lock file and start mongod (page 1025). Instead consider the one of the above methods to recover the database and remove the lock files. In dire situations you can remove the lockfile, and start the database using the possibly corrupt files, and attempt to recover data from the database; however, it's impossible to predict the state of the database in these situations.

If you are not running with journaling, and your database shuts down unexpectedly for *any* reason, you should always proceed *as if* your database is in an inconsistent and likely corrupt state. If at all possible restore from *backup* (page 43) or, if running as a *replica set*, restore by performing an initial sync using data from an intact member of the set, as described in *Resync a Member of a Replica Set* (page 430).

# 4.3 Backup and Restore Sharded Clusters

### 4.3.1 Backup a Small Sharded Cluster with mongodump

### Overview

If your *sharded cluster* holds a small data set, you can connect to a mongos (page 1036) using mongodump (page 1048). You can create backups of your MongoDB cluster, if your backup infrastructure can capture the entire backup in a reasonable amount of time and if you have a storage system that can hold the complete MongoDB data set.

Read *Sharded Cluster Backup Considerations* (page 44) for a high-level overview of important considerations as well as a list of alternate backup tutorials.

**Important:** By default mongodump (page 1048) issue its queries to the non-primary nodes.

### **Procedure**

### **Capture Data**

**Note:** If you use mongodump (page 1048) without specifying a database or collection, mongodump (page 1048) will capture collection data *and* the cluster meta-data from the *config servers* (page 502).

You cannot use the --oplog (page 1050) option for mongodump (page 1048) when capturing data from mongos (page 1036). This option is only available when running directly against a *replica set* member.

You can perform a backup of a *sharded cluster* by connecting mongodump (page 1048) to a mongos (page 1036). Use the following operation at your system's prompt:

```
mongodump --host mongos3.example.net --port 27017
```

mongodump (page 1048) will write *BSON* files that hold a copy of data stored in the *sharded cluster* accessible via the mongos (page 1036) listening on port 27017 of the mongos 3.example.net host.

### **Restore Data**

Backups created with mongodump (page 1048) do not reflect the chunks or the distribution of data in the sharded collection or collections. Like all mongodump (page 1048) output, these backups contain separate directories for each database and *BSON* files for each collection in that database.

You can restore mongodump (page 1048) output to any MongoDB instance, including a standalone, a *replica set*, or a new *sharded cluster*. When restoring data to sharded cluster, you must deploy and configure sharding before restoring data from the backup. See *Deploy a Sharded Cluster* (page 505) for more information.

# 4.3.2 Create Backup of a Sharded Cluster with Filesystem Snapshots

### **Overview**

This document describes a procedure for taking a backup of all components of a sharded cluster. This procedure uses file system snapshots to capture a copy of the mongod (page 1025) instance. An alternate procedure that uses mongodump (page 1048) to create binary database dumps when file-system snapshots are not available. See *Create Backup of a Sharded Cluster with Database Dumps* (page 58) for the alternate procedure.

See *Sharded Cluster Backup Considerations* (page 44) for a full higher level overview backing up a sharded cluster as well as links to other tutorials that provide alternate procedures.

**Important:** To capture a point-in-time backup from a sharded cluster you **must** stop *all* writes to the cluster. On a running production system, you can only capture an *approximation* of point-in-time snapshot.

### **Procedure**

In this procedure, you will stop the cluster balancer and take a backup up of the *config database*, and then take backups of each shard in the cluster using a file-system snapshot tool. If you need an exact moment-in-time snapshot of the system, you will need to stop all application writes before taking the filesystem snapshots; otherwise the snapshot will only approximate a moment in time.

For approximate point-in-time snapshots, you can improve the quality of the backup while minimizing impact on the cluster by taking the backup from a secondary member of the replica set that provides each shard.

1. Disable the *balancer* process that equalizes the distribution of data among the *shards*. To disable the balancer, use the sh.stopBalancer() (page 1007) method in the mongo (page 1040) shell, and see the *Disable the Balancer* (page 531) procedure.

**Warning:** It is essential that you stop the balancer before creating backups. If the balancer remains active, your resulting backups could have duplicate data or miss some data, as *chunks* may migrate while recording backups.

2. Lock one member of each replica set in each shard so that your backups reflect the state of your database at the nearest possible approximation of a single moment in time. Lock these mongod (page 1025) instances in as short of an interval as possible.

To lock or freeze a sharded cluster, you must:

- use the db.fsyncLock() (page 981) method in the mongo (page 1040) shell connected to a single secondary member of the replica set that provides shard mongod (page 1025) instance.
- Shutdown one of the *config servers* (page 502), to prevent all metadata changes during the backup process.
- 3. Use mongodump (page 1048) to backup one of the *config servers* (page 502). This backs up the cluster's metadata. You only need to back up one config server, as they all hold the same data.

Issue this command against one of the config mongod (page 1025) instances or via the mongos (page 1036): mongodump --db config

- 4. Back up the replica set members of the shards that you locked. You may back up the shards in parallel. For each shard, create a snapshot. Use the procedures in *Use Filesystem Snapshots to Backup and Restore MongoDB Databases* (page 48).
- 5. Unlock all locked replica set members of each shard using the db.fsyncUnlock() (page 981) method in the mongo (page 1040) shell.
- 6. Restore the balancer with the sh.startBalancer() (page 1005) method according to the *Disable the Balancer* (page 531) procedure.

Use the following command sequence when connected to the mongos (page 1036) with the mongo (page 1040) shell:

```
use config
sh.startBalancer()
```

# 4.3.3 Create Backup of a Sharded Cluster with Database Dumps

### **Overview**

This document describes a procedure for taking a backup of all components of a sharded cluster. This procedure uses mongodump (page 1048) to create dumps of the mongod (page 1025) instance. An alternate procedure uses file system snapshots to capture the backup data, and may be more efficient in some situations if your system configuration allows file system backups. See *Create Backup of a Sharded Cluster with Filesystem Snapshots* (page 57).

See *Sharded Cluster Backup Considerations* (page 44) for a full higher level overview of backing up a sharded cluster as well as links to other tutorials that provide alternate procedures.

**Important:** To capture a point-in-time backup from a sharded cluster you **must** stop *all* writes to the cluster. On a running production system, you can only capture an *approximation* of point-in-time snapshot.

#### **Procedure**

In this procedure, you will stop the cluster balancer and take a backup up of the *config database*, and then take backups of each shard in the cluster using mongodump (page 1048) to capture the backup data. If you need an exact moment-in-time snapshot of the system, you will need to stop all application writes before taking the filesystem snapshots; otherwise the snapshot will only approximate a moment of time.

For approximate point-in-time snapshots, you can improve the quality of the backup while minimizing impact on the cluster by taking the backup from a secondary member of the replica set that provides each shard.

1. Disable the *balancer* process that equalizes the distribution of data among the *shards*. To disable the balancer, use the sh.stopBalancer() (page 1007) method in the mongo (page 1040) shell, and see the *Disable the Balancer* (page 531) procedure.

**Warning:** It is essential that you stop the balancer before creating backups. If the balancer remains active, your resulting backups could have duplicate data or miss some data, as *chunks* migrate while recording backups.

2. Lock one member of each replica set in each shard so that your backups reflect the state of your database at the nearest possible approximation of a single moment in time. Lock these mongod (page 1025) instances in as short of an interval as possible.

To lock or freeze a sharded cluster, you must:

- Shutdown one member of each replica set.
  - Ensure that the *oplog* has sufficient capacity to allow these secondaries to catch up to the state of the primaries after finishing the backup procedure. See *Oplog* (page 394) for more information.
- Shutdown one of the *config servers* (page 502), to prevent all metadata changes during the backup process.
- 3. Use mongodump (page 1048) to backup one of the *config servers* (page 502). This backs up the cluster's metadata. You only need to back up one config server, as they all hold the same data.

Issue this command against one of the config mongod (page 1025) instances or via the mongos (page 1036):

```
mongodump --journal --db config
```

4. Back up the replica set members of the shards that shut down using mongodump (page 1048) and specifying the --dbpath (page 1049) option. You may back up the shards in parallel. Consider the following invocation:

```
mongodump --journal --dbpath /data/db/ --out /data/backup/
```

You must run this command on the system where the mongod (page 1025) ran. This operation will use journaling and create a dump of the entire mongod (page 1025) instance with data files stored in http://docs.mongodb.org/manual/data/db/. mongodump (page 1048) will write the output of this dump to the http://docs.mongodb.org/manual/data/backup/directory.

- 5. Restart all stopped replica set members of each shard as normal and allow them to catch up with the state of the primary.
- 6. Restore the balancer with the sh.startBalancer() (page 1005) method according to the *Disable the Balancer* (page 531) procedure.

Use the following command sequence when connected to the mongos (page 1036) with the mongo (page 1040) shell:

```
use config
sh.startBalancer()
```

### 4.3.4 Restore a Single Shard

#### Overview

Restoring a single shard from backup with other unaffected shards requires a number of special considerations and practices. This document outlines the additional tasks you must perform when restoring a single shard.

Consider the following resources on backups in general as well as backup and restoration of sharded clusters specifically:

- Sharded Cluster Backup Considerations (page 44)
- Restore Sharded Clusters (page 60)
- Backup Strategies for MongoDB Systems (page 43)

#### **Procedure**

Always restore *sharded clusters* as a whole. When you restore a single shard, keep in mind that the *balancer* process might have moved *chunks* to or from this shard since the last backup. If that's the case, you must manually move those chunks, as described in this procedure.

- 1. Restore the shard as you would any other mongod (page 1025) instance. See *Backup Strategies for MongoDB Systems* (page 43) for overviews of these procedures.
- 2. For all chunks that migrate away from this shard, you do not need to do anything at this time. You do not need to delete these documents from the shard because the chunks are automatically filtered out from queries by mongos (page 1036). You can remove these documents from the shard, if you like, at your leisure.
- 3. For chunks that migrate to this shard after the most recent backup, you must manually recover the chunks using backups of other shards, or some other source. To determine what chunks have moved, view the changelog collection in the *Config Database* (page 547).

### 4.3.5 Restore Sharded Clusters

#### Overview

The procedure outlined in this document addresses how to restore an entire sharded cluster. For information on related backup procedures consider the following tutorials which describe backup procedures in greater detail:

- Create Backup of a Sharded Cluster with Filesystem Snapshots (page 57)
- Create Backup of a Sharded Cluster with Database Dumps (page 58)

The exact procedure used to restore a database depends on the method used to capture the backup. See the *Backup Strategies for MongoDB Systems* (page 43) document for an overview of backups with MongoDB, as well as *Sharded Cluster Backup Considerations* (page 44) which provides an overview of the high level concepts important for backing up sharded clusters.

#### **Procedure**

- 1. Stop all mongod (page 1025) and mongos (page 1036) processes.
- 2. If shard hostnames have changed, you must manually update the shards collection in the *Config Database* (page 547) to use the new hostnames. Do the following:

(a) Start the three *config servers* (page 502) by issuing commands similar to the following, using values appropriate to your configuration:

```
mongod --configsvr --dbpath /data/configdb --port 27019
```

- (b) Restore the *Config Database* (page 547) on each config server.
- (c) Start one mongos (page 1036) instance.
- (d) Update the *Config Database* (page 547) collection named shards to reflect the new hostnames.
- 3. Restore the following:
  - Data files for each server in each shard. Because replica sets provide each production shard, restore all the
    members of the replica set or use the other standard approaches for restoring a replica set from backup.
    See the Restore a Snapshot (page 50) and Restore a Database with mongorestore (page 46) sections for
    details on these procedures.
  - Data files for each *config server* (page 502), if you have not already done so in the previous step.
- 4. Restart all the mongos (page 1036) instances.
- 5. Restart all the mongod (page 1025) instances.
- 6. Connect to a mongos (page 1036) instance from a mongo (page 1040) shell and use the db.printShardingStatus() (page 986) method to ensure that the cluster is operational, as follows:

```
db.printShardingStatus()
show collections
```

# 4.3.6 Schedule Backup Window for Sharded Clusters

#### Overview

In a *sharded cluster*, the balancer process is responsible for distributing sharded data around the cluster, so that each *shard* has roughly the same amount of data.

However, when creating backups from a sharded cluster it is important that you disable the balancer while taking backups to ensure that no chunk migrations affect the content of the backup captured by the backup procedure. Using the procedure outlined in the section *Disable the Balancer* (page 531) you can manually stop the balancer process temporarily. As an alternative you can use this procedure to define a balancing window so that the balancer is always disabled during your automated backup operation.

#### **Procedure**

If you have an automated backup schedule, you can disable all balancing operations for a period of time. For instance, consider the following command:

```
use config
db.settings.update( { _id : "balancer" }, { $set : { activeWindow : { start : "6:00", stop : "23:00"
```

This operation configures the balancer to run between 6:00am and 11:00pm, server time. Schedule your backup operation to run *and complete* outside of this time. Ensure that the backup can complete outside the window when the balancer is running *and* that the balancer can effectively balance the collection among the shards in the window allotted to each.

# **Data Center Awareness**

MongoDB provides a number of features that allow application developers and database administrators to customize the behavior of a *sharded cluster* or *replica set* deployment so that MongoDB may be *more* "data center aware," or allow operational and location-based separation.

MongoDB also supports segregation based on functional parameters, to ensure that certain mongod (page 1025) instances are only used for reporting workloads or that certain high-frequency portions of a sharded collection only exist on specific shards.

Consider the following documents:

# 5.1 Operational Segregation in MongoDB Operations and Deployments

### 5.1.1 Operational Overview

MongoDB includes a number of features that allow database administrators and developers to segregate application operations to MongoDB deployments by functional or geographical groupings.

This capability provides "data center awareness," which allows applications to target MongoDB deployments with consideration of the physical location of the mongod (page 1025) instances. MongoDB supports segmentation of operations across different dimensions, which may include multiple data centers and geographical regions in multidata center deployments, racks, networks, or power circuits in single data center deployments.

MongoDB also supports segregation of database operations based on functional or operational parameters, to ensure that certain mongod (page 1025) instances are only used for reporting workloads or that certain high-frequency portions of a sharded collection only exist on specific shards.

Specifically, with MongoDB, you can:

- ensure write operations propagate to specific members of a replica set, or to specific members of replica sets.
- ensure that specific members of a replica set respond to queries.
- ensure that specific ranges of your *shard key* balance onto and reside on specific *shards*.
- combine the above features in a single distributed deployment, on a per-operation (for read and write operations) and collection (for chunk distribution in sharded clusters distribution) basis.

For full documentation of these features, see the following documentation in the MongoDB Manual:

• Read Preferences (page 404), which controls how drivers help applications target read operations to members of a replica set.

- Write Concerns (page 400), which controls how MongoDB ensures that write operations propagate to members of a replica set.
- Replica Set Tags (page 457), which control how applications create and interact with custom groupings of replica set members to create custom application-specific read preferences and write concerns.
- *Tag Aware Sharding* (page 534), which allows MongoDB administrators to define an application-specific balancing policy, to control how documents belonging to specific ranges of a shard key distribute to shards in the *sharded cluster*.

#### See also:

Before adding operational segregation features to your application and MongoDB deployment, become familiar with all documentation of *replication* (page 387) and *sharding* (page 485), particularly *Replica Set Fundamental Concepts* (page 389) and *Sharded Cluster Overview* (page 487).

# 5.2 Tag Aware Sharding

For sharded clusters, MongoDB makes it possible to associate specific ranges of a *shard key* with a specific *shard* or subset of shards. This association dictates the policy of the cluster balancer process as it balances the *chunks* around the cluster. This capability enables the following deployment patterns:

- isolating a specific subset of data on specific set of shards.
- controlling the balancing policy so that, in a geographically distributed cluster, the most relevant portions of the data set reside on the shards with the greatest proximity to the application servers.

This document describes the behavior, operation, and use of tag aware sharding in MongoDB deployments.

**Note:** Shard key range tags are entirely distinct from *replica set member tags* (page 406).

Hash-based sharding does not support tag-aware sharding.

### 5.2.1 Behavior and Operations

Tags in a sharded cluster are pieces of metadata that dictate the policy and behavior of the cluster *balancer*. Using tags, you may associate individual shards in a cluster with one or more tags. Then, you can assign this tag string to a range of *shard key* values for a sharded collection. When migrating a chunk, the balancer will select a destination shard based on the configured tag ranges.

The balancer migrates chunks in tagged ranges to shards with those tags, if tagged shards are not balanced. <sup>1</sup>

**Note:** Because a single chunk may span different tagged shard key ranges, the balancer may migrate chunks to tagged shards that contain values that exceed the upper bound of the selected tag range.

### **Example**

Given a sharded collection with two configured tag ranges, such that:

- Shard key values between 100 and 200 have tags to direct corresponding chunks to shards tagged NYC.
- Shard Key values between 200 and 300 have tags to direct corresponding chunks to shards tagged SFO.

<sup>&</sup>lt;sup>1</sup> To migrate chunks in a tagged environment, the balancer selects a target shard with a tag range that has an *upper* bound that is *greater than* the migrating chunk's *lower* bound. If a shard with a matching tagged range exists, the balancer will migrate the chunk to that shard.

In this cluster, the balancer will migrate a chunk with shard key values ranging between 150 and 220 to a shard tagged NYC, since 150 is closer to 200 than 300.

After configuring tags on the shards and ranges of the shard key, the cluster may take some time to reach the proper distribution of data, depending on the division of chunks (i.e. splits) and the current distribution of data in the cluster. Once configured, the balancer will respect tag ranges during future *balancing rounds* (page 499).

#### See also:

Administer and Manage Shard Tags (page 519)

# 5.3 Administer and Manage Shard Tags

In a sharded cluster, you can use tags to associate specific ranges of a *shard key* with a specific *shard* or subset of shards.

# 5.3.1 Tag a Shard

Associate tags with a particular shard using the sh.addShardTag() (page 999) method when connected to a mongos (page 1036) instance. A single shard may have multiple tags, and multiple shards may also have the same tag.

#### **Example**

The following example adds the tag NYC to two shards, and the tags SFO and NRT to a third shard:

```
sh.addShardTag("shard0000", "NYC")
sh.addShardTag("shard0001", "NYC")
sh.addShardTag("shard0002", "SFO")
sh.addShardTag("shard0002", "NRT")
```

You may remove tags from a particular shard using the sh.removeShardTag() (page 1003) method when connected to a mongos (page 1036) instance, as in the following example, which removes the NRT tag from a shard:

```
sh.removeShardTag("shard0002", "NRT")
```

# 5.3.2 Tag a Shard Key Range

To assign a tag to a range of shard keys use the sh.addTagRange() method when connected to a mongos (page 1036) instance. Any given shard key range may only have *one* assigned tag. You cannot overlap defined ranges, or tag the same range more than once.

#### **Example**

Given a collection named users in the records database, sharded by the zipcode field. The following operations assign:

- two ranges of zip codes in Manhattan and Brooklyn the NYC tag
- one range of zip codes in San Francisco the SFO tag

```
sh.addTagRange("records.users", { zipcode: "10001" }, { zipcode: "10281" }, "NYC")
sh.addTagRange("records.users", { zipcode: "11201" }, { zipcode: "11240" }, "NYC")
sh.addTagRange("records.users", { zipcode: "94102" }, { zipcode: "94135" }, "SFO")
```

Note: Shard ranges are always inclusive of the lower value and exclusive of the upper boundary.

### 5.3.3 Remove a Tag From a Shard Key Range

The mongod (page 1025) does not provide a helper for removing a tag range. You may delete tag assignment from a shard key range by removing the corresponding document from the tags (page 552) collection of the config database.

Each document in the tags (page 552) holds the *namespace* of the sharded collection and a minimum shard key value

#### **Example**

The following example removes the NYC tag assignment for the range of zip codes within Manhattan:

```
use config
db.tags.remove({ _id: { ns: "records.users", min: { zipcode: "10001" }}, tag: "NYC" })
```

# 5.3.4 View Existing Shard Tags

The output from sh.status() (page 1005) lists tags associated with a shard, if any, for each shard. A shard's tags exist in the shard's document in the shards (page 552) collection of the config database. To return all shards with a specific tag, use a sequence of operations that resemble the following, which will return only those shards tagged with NYC:

```
use config
db.shards.find({ tags: "NYC" })
```

You can find tag ranges for all *namespaces* in the tags (page 552) collection of the config database. The output of sh.status() (page 1005) displays all tag ranges. To return all shard key ranges tagged with NYC, use the following sequence of operations:

```
use config
db.tags.find({ tags: "NYC" })
```

# 5.4 Deploy a Geographically Distributed Replica Set

This tutorial outlines the process for deploying a *replica set* with members in multiple locations. The tutorial addresses three-member sets, four-member sets, and sets with more than four members.

For appropriate background, see *Replica Set Fundamental Concepts* (page 389) and *Replica Set Architectures and Deployment Patterns* (page 397). For related tutorials, see *Deploy a Replica Set* (page 421) and *Add Members to a Replica Set* (page 426).

### 5.4.1 Overview

While *replica sets* provide basic protection against single-instance failure, when all of the members of a replica set reside in a single facility, the replica set is still susceptible to some classes of errors in that facility including power outages, networking distortions, and natural disasters. To protect against these classes of failures, deploy a replica set with one or more members in a geographically distinct facility or data center.

### 5.4.2 Requirements

For a three-member replica set you need two instances in a primary facility (hereafter, "Site A") and one member in a secondary facility (hereafter, "Site B".) Site A should be the same facility or very close to your primary application infrastructure (i.e. application servers, caching layer, users, etc.)

For a four-member replica set you need two members in Site A, two members in Site B (or one member in Site B and one member in Site C,) and a single *arbiter* in Site A.

For replica sets with additional members in the secondary facility or with multiple secondary facilities, the requirements are the same as above but with the following notes:

- Ensure that a majority of the *voting members* (page 391) are within Site A. This includes *secondary-only members* (page 390) and *arbiters* (page 390) For more information on the need to keep the voting majority on one site, see *Elections* (page 391).
- If you deploy a replica set with an uneven number of members, deploy an *arbiter* (page 390) on Site A. The arbiter must be on site A to keep the majority there.

For all configurations in this tutorial, deploy each replica set member on a separate system. Although you may deploy more than one replica set member on a single system, doing so reduces the redundancy and capacity of the replica set. Such deployments are typically for testing purposes and beyond the scope of this tutorial.

#### 5.4.3 Procedures

### Deploy a Distributed Three-Member Replica Set

A geographically distributed three-member deployment has the following features:

- Each member of the replica set resides on its own machine, and the MongoDB processes all bind to port 27017, which is the standard MongoDB port.
- Each member of the replica set must be accessible by way of resolvable DNS or hostnames in the following scheme:
  - mongodb0.example.net
  - mongodb1.example.net
  - mongodb2.example.net

Configure DNS names appropriately, or set up your systems' http://docs.mongodb.org/manual/etc/hosts file to reflect this configuration. Ensure that one system (e.g. mongodb2.example.net) resides in Site B. Host all other systems in Site A.

- Ensure that network traffic can pass between all members in the network securely and efficiently. Consider the following:
  - Establish a virtual private network between the systems in Site A and Site B to encrypt all traffic between
    the sites and remains private. Ensure that your network topology routes all traffic between members within
    a single site over the local area network.
  - Configure authentication using auth (page 1085) and keyFile (page 1085), so that only servers and process with authentication can connect to the replica set.
  - Configure networking and firewall rules so that only traffic (incoming and outgoing packets) on the default MongoDB port (e.g. 27017) from *within* your deployment.

#### See also:

For more information on security and firewalls, see *Security* (page 395).

• Specify run-time configuration on each system in a *configuration file* (page 1082) stored in http://docs.mongodb.org/manual/etc/mongodb.conf or in a related location. *Do not* specify run-time configuration through command line options.

For each MongoDB instance, use the following configuration, with values set appropriate to your systems:

```
port = 27017
bind_ip = 10.8.0.10
dbpath = /srv/mongodb/
fork = true
replSet = rs0/mongodb0.example.net,mongodb1.example.net,mongodb2.example.net
```

Modify bind\_ip (page 1083) to reflect a secure interface on your system that is able to access all other members of the set *and* that is accessible to all other members of the replica set. The DNS or host names need to point and resolve to this IP address. Configure network rules or a virtual private network (i.e. "VPN") to permit this access.

**Note:** The portion of the replSet (page 1092) following the http://docs.mongodb.org/manual/provides a "seed list" of known members of the replica set. mongod (page 1025) uses this list to fetch configuration changes following restarts. It is acceptable to omit this section entirely, and have the replSet (page 1092) option resemble:

```
replSet = rs0
```

For more documentation on the above run time configurations, as well as additional configuration options, see *Configuration File Options* (page 1082).

To deploy a geographically distributed three-member set:

1. On each system start the mongod (page 1025) process by issuing a command similar to following:

```
mongod --config /etc/mongodb.conf
```

**Note:** In production deployments you likely want to use and configure a *control script* to manage this process based on this command. Control scripts are beyond the scope of this document.

2. Open a mongo (page 1040) shell connected to *one* of the mongod (page 1025) instances:

```
mongo
```

3. Use the rs.initiate() (page 992) method on *one* member to initiate a replica set consisting of the current member and using the default configuration:

```
rs.initiate()
```

4. Display the current *replica configuration* (page 465):

```
rs.conf()
```

5. Add the remaining members to the replica set by issuing a sequence of commands similar to the following. The example commands assume the current *primary* is mongodb0.example.net:

```
rs.add("mongodb1.example.net")
rs.add("mongodb2.example.net")
```

- 6. Make sure that you have configured the member located in Site B (i.e. mongodb2.example.net) as a secondary-only member (page 390):
  - (a) Issue the following command to determine the  $\_id$  (page 465) value for mongodb2.example.net:

```
rs.conf()
```

- (b) In the members (page 465) array, save the \_id (page 465) value. The example in the next step assumes this value is 2.
- (c) In the mongo (page 1040) shell connected to the replica set's primary, issue a command sequence similar to the following:

```
cfg = rs.conf()
cfg.members[2].priority = 0
rs.reconfig(cfg)
```

**Note:** In some situations, the rs.reconfig() (page 992) shell method can force the current primary to step down and causes an election. When the primary steps down, all clients will disconnect. This is the intended behavior. While, this typically takes 10-20 seconds, attempt to make these changes during scheduled maintenance periods.

After these commands return you have a geographically distributed three-member replica set.

7. To check the status of your replica set, issue rs.status() (page 994).

#### See also:

The documentation of the following shell functions for more information:

```
rs.initiate() (page 992)
rs.conf() (page 991)
rs.reconfig() (page 992)
rs.add() (page 990)
```

#### Deploy a Distributed Four-Member Replica Set

A geographically distributed four-member deployment has the following features:

- Each member of the replica set, except for the *arbiter* (see below), resides on its own machine, and the MongoDB processes all bind to port 27017, which is the standard MongoDB port.
- Each member of the replica set must be accessible by way of resolvable DNS or hostnames in the following scheme:

```
mongodb0.example.netmongodb1.example.netmongodb2.example.netmongodb3.example.net
```

Configure DNS names appropriately, or set up your systems' http://docs.mongodb.org/manual/etc/host file to reflect this configuration. Ensure that one system (e.g. mongodb2.example.net) resides in Site B. Host all other systems in Site A.

• One host (e.g. mongodb3.example.net) will be an *arbiter* and can run on a system that is also used for an application server or some other shared purpose.

- There are three possible architectures for this replica set:
  - Two members in Site A, two secondary-only members (page 390) in Site B, and an arbiter in Site A.
  - Three members in Site A and one secondary-only member in Site B.
  - Two members in Site A, one secondary-only member in Site B, one secondary-only member in Site C, and an arbiter in site A.

In most cases the first architecture is preferable because it is the least complex.

- Ensure that network traffic can pass between all members in the network securely and efficiently. Consider the following:
  - Establish a virtual private network between the systems in Site A and Site B (and Site C if it exists) to
    encrypt all traffic between the sites and remains private. Ensure that your network topology routes all
    traffic between members within a single site over the local area network.
  - Configure authentication using auth (page 1085) and keyFile (page 1085), so that only servers and process with authentication can connect to the replica set.
  - Configure networking and firewall rules so that only traffic (incoming and outgoing packets) on the default MongoDB port (e.g. 27017) from within your deployment.

#### See also:

port = 27017

For more information on security and firewalls, see *Security* (page 395).

• Specify run-time configuration on each system in a *configuration file* (page 1082) stored in http://docs.mongodb.org/manual/etc/mongodb.conf or in a related location. *Do not* specify run-time configuration through command line options.

For each MongoDB instance, use the following configuration, with values set appropriate to your systems:

```
bind_ip = 10.8.0.10
dbpath = /srv/mongodb/
fork = true
replSet = rs0/mongodb0.example.net,mongodb1.example.net,mongodb2.example.net,mongodb3.example.net
```

Modify bind\_ip (page 1083) to reflect a secure interface on your system that is able to access all other members of the set *and* that is accessible to all other members of the replica set. The DNS or host names need to point and resolve to this IP address. Configure network rules or a virtual private network (i.e. "VPN") to permit this access.

**Note:** The portion of the replSet (page 1092) following the http://docs.mongodb.org/manual/provides a "seed list" of known members of the replica set. mongod (page 1025) uses this list to fetch configuration changes following restarts. It is acceptable to omit this section entirely, and have the replSet (page 1092) option resemble:

```
replSet = rs0
```

For more documentation on the above run time configurations, as well as additional configuration options, see doc:/reference/configuration-options.

To deploy a geographically distributed four-member set:

1. On each system start the mongod (page 1025) process by issuing a command similar to following:

```
mongod --config /etc/mongodb.conf
```

**Note:** In production deployments you likely want to use and configure a *control script* to manage this process based on this command. Control scripts are beyond the scope of this document.

2. Open a mongo (page 1040) shell connected to this host:

mongo

3. Use rs.initiate() (page 992) to initiate a replica set consisting of the current member and using the default configuration:

```
rs.initiate()
```

4. Display the current *replica configuration* (page 465):

```
rs.conf()
```

5. Add the remaining members to the replica set by issuing a sequence of commands similar to the following. The example commands assume the current *primary* is mongodb0.example.net:

```
rs.add("mongodb1.example.net")
rs.add("mongodb2.example.net")
rs.add("mongodb3.example.net")
```

6. In the same shell session, issue the following command to add the arbiter (e.g. mongodb4.example.net):

```
rs.addArb("mongodb4.example.net")
```

- 7. Make sure that you have configured each member located in Site B (e.g. mongodb3.example.net) as a secondary-only member (page 390):
  - (a) Issue the following command to determine the id (page 465) value for the member:

```
rs.conf()
```

- (b) In the members (page 465) array, save the \_id (page 465) value. The example in the next step assumes this value is 2.
- (c) In the mongo (page 1040) shell connected to the replica set's primary, issue a command sequence similar to the following:

```
cfg = rs.conf()
cfg.members[2].priority = 0
rs.reconfig(cfg)
```

**Note:** In some situations, the rs.reconfig() (page 992) shell method can force the current primary to step down and causes an election. When the primary steps down, all clients will disconnect. This is the intended behavior. While, this typically takes 10-20 seconds, attempt to make these changes during scheduled maintenance periods.

After these commands return you have a geographically distributed four-member replica set.

8. To check the status of your replica set, issue rs.status() (page 994).

#### See also:

The documentation of the following shell functions for more information:

```
• rs.initiate() (page 992)
```

```
rs.conf() (page 991)rs.reconfig() (page 992)rs.add() (page 990)
```

#### Deploy a Distributed Set with More than Four Members

The procedure for deploying a geographically distributed set with more than four members is similar to the above procedures, with the following differences:

- Never deploy more than seven voting members.
- Use the procedure for a four-member set if you have an even number of members (see *Deploy a Distributed Four-Member Replica Set* (page 434)). Ensure that Site A always has a majority of the members by deploying the *arbiter* within Site A. For six member sets, deploy at least three voting members in addition to the arbiter in Site A, the remaining members in alternate sites.
- Use the procedure for a three-member set if you have an odd number of members (see *Deploy a Distributed Three-Member Replica Set* (page 432)). Ensure that Site A always has a majority of the members of the set. For example, if a set has five members, deploy three members within the primary facility and two members in other facilities.
- If you have a majority of the members of the set *outside* of Site A and the network partitions to prevent communication between sites, the current primary in Site A will step down, even if none of the members outside of Site A are eligible to become primary.

Additionally, consider the *Write Concern* (page 400) and *Read Preference* (page 404) documents, which addresses capabilities related to data center awareness.

# **Journaling**

MongoDB uses write ahead logging to an on-disk journal to guarantee write operation (page 181) durability and to provide crash resiliency. Before applying a change to the data files, MongoDB writes the change operation to the journal. If MongoDB should terminate or encounter an error before it can write the changes from the journal to the data files, MongoDB can re-apply the write operation and maintain a consistent state.

Without a journal, if mongod (page 1025) exits unexpectedly, you must assume your data is in an inconsistent state, and you must run either *repair* (page 54) or, preferably, *resync* (page 430) from a clean member of the replica set.

With journaling enabled, if mongod (page 1025) stops unexpectedly, the program can recover everything written to the journal, and the data remains in a consistent state. By default, the greatest extent of lost writes, i.e., those not made to the journal, are those made in the last 100 milliseconds. See journalCommitInterval (page 1087) for more information on the default.

With journaling, if you want a data set to reside entirely in RAM, you need enough RAM to hold the dataset plus the "write working set." The "write working set" is the amount of unique data you expect to see written between re-mappings of the private view. For information on views, see *Storage Views used in Journaling* (page 76).

**Important:** Changed in version 2.0: For 64-bit builds of mongod (page 1025), journaling is enabled by default. For other platforms, see journal (page 1087).

### 6.1 Procedures

### 6.1.1 Enable Journaling

Changed in version 2.0: For 64-bit builds of mongod (page 1025), journaling is enabled by default.

To enable journaling, start mongod (page 1025) with the -- journal (page 1029) command line option.

If no journal files exist, when mongod (page 1025) starts, it must preallocate new journal files. During this operation, the mongod (page 1025) is not listening for connections until preallocation completes: for some systems this may take a several minutes. During this period your applications and the mongo (page 1040) shell are not available.

### 6.1.2 Disable Journaling

**Warning:** Do not disable journaling on production systems. If your mongod (page 1025) instance stops without shutting down cleanly unexpectedly for any reason, (e.g. power failure) and you are not running with journaling, then you must recover from an unaffected *replica set* member or backup, as described in *repair* (page 54).

To disable journaling, start mongod (page 1025) with the --no journal (page 1030) command line option.

# 6.1.3 Get Commit Acknowledgment

You can get commit acknowledgment with the getLastError (page 834) command and the j option. For details, see *Write Concern Reference* (page 185).

### 6.1.4 Avoid Preallocation Lag

To avoid *preallocation lag* (page 75), you can preallocate files in the journal directory by copying them from another instance of mongod (page 1025).

Preallocated files do not contain data. It is safe to later remove them. But if you restart mongod (page 1025) with journaling, mongod (page 1025) will create them again.

#### **Example**

The following sequence preallocates journal files for an instance of mongod (page 1025) running on port 27017 with a database path of http://docs.mongodb.org/manual/data/db.

For demonstration purposes, the sequence starts by creating a set of journal files in the usual way.

1. Create a temporary directory into which to create a set of journal files:

```
mkdir ~/tmpDbpath
```

2. Create a set of journal files by staring a mongod (page 1025) instance that uses the temporary directory:

```
mongod --port 10000 --dbpath ~/tmpDbpath --journal
```

3. When you see the following log output, indicating mongod (page 1025) has the files, press CONTROL+C to stop the mongod (page 1025) instance:

```
web admin interface listening on port 11000
```

4. Preallocate journal files for the new instance of mongod (page 1025) by moving the journal files from the data directory of the existing instance to the data directory of the new instance:

```
mv ~/tmpDbpath/journal /data/db/
```

5. Start the new mongod (page 1025) instance:

```
mongod --port 27017 --dbpath /data/db --journal
```

#### 6.1.5 Monitor Journal Status

Use the following commands and methods to monitor journal status:

• serverStatus (page 893)

The serverStatus (page 893) command returns database status information that is useful for assessing performance.

• journalLatencyTest (page 918)

Use journalLatencyTest (page 918) to measure how long it takes on your volume to write to the disk in an append-only fashion. You can run this command on an idle system to get a baseline sync time for journaling.

You can also run this command on a busy system to see the sync time on a busy system, which may be higher if the journal directory is on the same volume as the data files.

The journalLatencyTest (page 918) command also provides a way to check if your disk drive is buffering writes in its local cache. If the number is very low (i.e., less than 2 milliseconds) and the drive is non-SSD, the drive is probably buffering writes. In that case, enable cache write-through for the device in your operating system, unless you have a disk controller card with battery backed RAM.

# 6.1.6 Change the Group Commit Interval

Changed in version 2.0.

You can set the group commit interval using the *--journalCommitInterval* (page 1029) command line option. The allowed range is 2 to 300 milliseconds.

Lower values increase the durability of the journal at the expense of disk performance.

### 6.1.7 Recover Data After Unexpected Shutdown

On a restart after a crash, MongoDB replays all journal files in the journal directory before the server becomes available. If MongoDB must replay journal files, mongod (page 1025) notes these events in the log output.

There is no reason to run repairDatabase (page 872) in these situations.

# 6.2 Journaling Internals

When running with journaling, MongoDB stores and applies *write operations* (page 181) in memory and in the journal before the changes are in the data files.

#### 6.2.1 Journal Files

With journaling enabled, MongoDB creates a journal directory within the directory defined by dbpath (page 1085), which is http://docs.mongodb.org/manual/data/db by default. The journal directory holds journal files, which contain write-ahead redo logs. The directory also holds a last-sequence-number file. A clean shutdown removes all the files in the journal directory.

Journal files are append-only files and have file names prefixed with j.\_. When a journal file holds 1 gigabyte of data, MongoDB creates a new journal file. Once MongoDB applies all the write operations in the journal files, it deletes these files. Unless you write *many* bytes of data per-second, the journal directory should contain only two or three journal files.

To limit the size of each journal file to 128 megabytes, use the smallfiles (page 1089) run time option when starting mongod (page 1025).

To speed the frequent sequential writes that occur to the current journal file, you can ensure that the journal directory is on a different system.

**Important:** If you place the journal on a different filesystem from your data files you *cannot* use a filesystem snapshot to capture consistent backups of a dbpath (page 1085) directory.

**Note:** Depending on your file system, you might experience a preallocation lag the first time you start a mongod (page 1025) instance with journaling enabled. MongoDB preallocates journal files if it is faster on your file system to create files of a pre-defined. The amount of time required to pre-allocate lag might last several minutes, during

which you will not be able to connect to the database. This is a one-time preallocation and does not occur with future invocations.

To avoid preallocation lag, see *Avoid Preallocation Lag* (page 74).

### 6.2.2 Storage Views used in Journaling

Journaling adds three storage views to MongoDB.

The shared view stores modified data for upload to the MongoDB data files. The shared view is the only view with direct access to the MongoDB data files. When running with journaling, mongod (page 1025) asks the operating system to map your existing on-disk data files to the shared view memory view. The operating system maps the files but does not load them. MongoDB later loads data files to shared view as needed.

The private view stores data for use in *read operations* (page 169). MongoDB maps private view to the shared view and is the first place MongoDB applies new *write operations* (page 181).

The journal is an on-disk view that stores new write operations after MongoDB applies the operation to the private cache but before applying them to the data files. The journal provides durability. If the mongod (page 1025) instance were to crash without having applied the writes to the data files, the journal could replay the writes to the shared view for eventual upload to the data files.

### 6.2.3 How Journaling Records Write Operations

MongoDB copies the write operations to the journal in batches called group commits. See journalCommitInterval (page 1087) for more information on the default commit interval. These "group commits" help minimize the performance impact of journaling.

Journaling stores raw operations that allow MongoDB to reconstruct the following:

- document insertion/updates
- · index modifications
- changes to the namespace files

As write operations (page 181) occur, MongoDB writes the data to the private view in RAM and then copies the write operations in batches to the journal. The journal stores the operations on disk to ensure durability. MongoDB adds the operations as entries on the journal's forward pointer. Each entry describes which bytes the write operation changed in the data files.

MongoDB next applies the journal's write operations to the shared view. At this point, the shared view becomes inconsistent with the data files.

At default intervals of 60 seconds, MongoDB asks the operating system to flush the shared view to disk. This brings the data files up-to-date with the latest write operations.

When MongoDB flushes write operations to the data files, MongoDB removes the write operations from the journal's behind pointer. The behind pointer is always far back from advanced pointer.

As part of journaling, MongoDB routinely asks the operating system to remap the shared view to the private view, for consistency.

**Note:** The interaction between the shared view and the on-disk data files is similar to how MongoDB works *without* journaling, which is that MongoDB asks the operating system to flush in-memory changes back to the data files every 60 seconds.

# Connect to MongoDB with SSL

This document outlines the use and operation of MongoDB's SSL support. SSL allows MongoDB clients to support encrypted connections to mongod (page 1025) instances.

**Note:** The default distribution of MongoDB does **not** contain support for SSL. To use SSL, you must either build MongoDB locally passing the "--ssl" option to scons or use MongoDB Enterprise.

These instructions outline the process for getting started with SSL and assume that you have already installed a build of MongoDB that includes SSL support and that your client driver supports SSL.

# 7.1 Configure mongod and mongos for SSL

# 7.1.1 Combine SSL Certificate and Key File

Before you can use SSL, you must have a .pem file that contains the public key certificate and private key. MongoDB can use any valid SSL certificate. To generate a self-signed certificate and private key, use a command that resembles the following:

```
cd /etc/ssl/ openssl req -new -x509 -days 365 -nodes -out mongodb-cert.crt -keyout mongodb-cert.key
```

This operation generates a new, self-signed certificate with no passphrase that is valid for 365 days. Once you have the certificate, concatenate the certificate and private key to a .pem file, as in the following example:

```
cat mongodb-cert.key mongodb-cert.crt > mongodb.pem
```

# 7.1.2 Set Up mongod and mongos with SSL Certificate and Key

To use SSL in your MongoDB deployment, include the following run-time options with mongod (page 1025) and mongos (page 1036):

- sslOnNormalPorts (page 1095)
- sslPEMKeyFile (page 1095) with the .pem file that contains the SSL certificate and key.

Consider the following syntax for mongod (page 1025):

```
mongod --sslOnNormalPorts --sslPEMKeyFile <pem>
```

For example, given an SSL certificate located at http://docs.mongodb.org/manual/etc/ssl/mongodb.pem, configure mongod (page 1025) to use SSL encryption for all connections with the following command:

```
mongod --sslOnNormalPorts --sslPEMKeyFile /etc/ssl/mongodb.pem
```

#### Note:

- Specify <pem> with the full path name to the certificate.
- If the private key portion of the <pem> is encrypted, specify the encryption password with the sslPEMKeyPassword (page 1095) option.
- You may also specify these options in the *configuration file* (page 1082), as in the following example:

```
sslOnNormalPorts = true
sslPEMKeyFile = /etc/ssl/mongodb.pem
```

To connect, to mongod (page 1025) and mongos (page 1036) instances using SSL, the mongo (page 1040) shell and MongoDB tools must include the --ssl option. See *SSL Configuration for Clients* (page 79) for more information on connecting to mongod (page 1025) and mongos (page 1036) running with SSL.

### 7.1.3 Set Up mongod and mongos with Certificate Validation

To set up mongod (page 1025) or mongos (page 1036) for SSL encryption using an SSL certificate signed by a certificate authority, include the following run-time options during startup:

- sslOnNormalPorts (page 1095)
- sslPEMKeyFile (page 1095) with the name of the .pem file that contains the signed SSL certificate and key.
- sslCAFile (page 1095) with the name of the .pem file that contains the root certificate chain from the Certificate Authority.

Consider the following syntax for mongod (page 1025):

```
mongod --sslOnNormalPorts --sslPEMKeyFile <pem> --sslCAFile <ca>
```

For example, given a signed SSL certificate located at http://docs.mongodb.org/manual/etc/ssl/mongodb.pem and the certificate authority file at http://docs.mongodb.org/manual/etc/ssl/ca.pem, you can configure mongod (page 1025) for SSL encryption as follows:

```
mongod --sslOnNormalPorts --sslPEMKeyFile /etc/ssl/mongodb.pem --sslCAFile /etc/ssl/ca.pem
```

#### Note:

- Specify the <pem> file and the <ca> file with either the full path name or the relative path name.
- If the <pem> is encrypted, specify the encryption password with the sslPEMKeyPassword (page 1095) option.
- You may also specify these options in the *configuration file* (page 1082), as in the following example:

```
sslOnNormalPorts = true
sslPEMKeyFile = /etc/ssl/mongodb.pem
sslCAFile = /etc/ssl/ca.pem
```

To connect, to mongod (page 1025) and mongos (page 1036) instances using SSL, the mongo (page 1040) tools must include the both the --ssl (page 1041) and --sslPEMKeyFile (page 1041) option. See SSL Configuration

for Clients (page 79) for more information on connecting to mongod (page 1025) and mongos (page 1036) running with SSL.

#### **Block Revoked Certificates for Clients**

To prevent clients with revoked certificates from connecting, include the sslCRLFile (page 1096) to specify a .pem file that contains revoked certificates.

For example, the following mongod (page 1025) with SSL configuration includes the sslCRLFile (page 1096) setting:

mongod --sslOnNormalPorts --sslCRLFile /etc/ssl/ca-crl.pem --sslPEMKeyFile /etc/ssl/mongodb.pem --ss

Clients with revoked certificates in the http://docs.mongodb.org/manual/etc/ssl/ca-crl.pem will not be able to connect to this mongod (page 1025) instance.

#### Validate Only if a Client Presents a Certificate

In most cases it is important to ensure that clients present valid certificates. However, if you have clients that cannot present a client certificate, or are transitioning to using a certificate authority you may only want to validate certificates from clients that present a certificate.

If you want to bypass validation for clients that don't present certificates, include the sslWeakCertificateValidation (page 1096) run-time option with mongod (page 1025) and mongos (page 1036). If the client does not present a certificate, no validation occurs. These connections, though not validated, are still encrypted using SSL.

For example, consider the following mongod (page 1025) with an SSL configuration that includes the sslWeakCertificateValidation (page 1096) setting:

sslWeakCertificateValidation (page 1096) setting:
mongod --sslOnNormalPorts --sslWeakCertificateValidation --sslPEMKeyFile /etc/ssl/mongodb.pem --sslCi

Then, clients can connect either with the option --ss1 (page 1041) and **no** certificate or with the option --ss1 (page 1041) and a **valid** certificate. See *SSL Configuration for Clients* (page 79) for more information on SSL connections for clients.

**Note:** If the client presents a certificate, the certificate must be a valid certificate.

All connections, including those that have not presented certificates are encrypted using SSL.

#### 7.1.4 Run in FIPS Mode

If your mongod (page 1025) or mongos (page 1036) is running on a system with an OpenSSL library configured with the FIPS 140-2 module, you can run mongod (page 1025) or mongos (page 1036) in FIPS mode, with the sslFIPSMode (page 1096) setting.

# 7.2 SSL Configuration for Clients

Clients must have support for SSL to work with a mongod (page 1025) or a mongos (page 1036) instance that has SSL support enabled. The current versions of the Python, Java, Ruby, Node.js, .NET, and C++ drivers have support for SSL, with full support coming in future releases of other drivers.

### 7.2.1 mongo SSL Configuration

For SSL connections, you must use the mongo (page 1040) shell built with SSL support or distributed with MongoDB Enterprise. To support SSL, mongo (page 1040) has the following settings:

- --ss1 (page 1041)
- --sslPEMKeyFile (page 1095) with the name of the .pem file that contains the SSL certificate and key.
- --sslCAFile (page 1095) with the name of the .pem file that contains the certificate from the Certificate Authority.
- --sslPEMKeyPassword (page 1095) option if the client certificate-key file is encrypted.

#### Connect to MongoDB Instance with SSL Encryption

To connect to a mongod (page 1025) or mongos (page 1036) instance that requires only a SSL encryption mode (page 77), start mongo (page 1040) shell with --ssl (page 1041), as in the following:

```
mongo --ssl
```

#### Connect to MongoDB Instance that Requires Client Certificates

To connect to a mongod (page 1025) or mongos (page 1036) that requires CA-signed client certificates (page 78), start the mongo (page 1040) shell with -ssl (page 1041) and the -sslPEMKeyFile (page 1095) option to specify the signed certificate-key file, as in the following:

```
mongo --ssl --sslPEMKeyFile /etc/ssl/client.pem
```

#### Connect to MongoDB Instance that Validates when Presented with a Certificate

To connect to a mongod (page 1025) or mongos (page 1036) instance that only requires valid certificates when the client presents a certificate (page 79), start mongo (page 1040) shell either with the --ss1 (page 1041) ssl and **no** certificate or with the --ss1 (page 1041) ssl and a **valid** signed certificate.

For example, if mongod (page 1025) is running with weak certificate validation, both of the following mongo (page 1040) shell clients can connect to that mongod (page 1025):

```
mongo --ssl
mongo --ssl --sslPEMKeyFile /etc/ssl/client.pem
```

**Important:** If the client presents a certificate, the certificate must be valid.

#### 7.2.2 MMS

The MMS agent will also have to connect via SSL in order to gather its stats. Because the agent already utilizes SSL for its communications to the MMS servers, this is just a matter of enabling SSL support in MMS itself on a per host basis.

Use the "Edit" host button (i.e. the pencil) on the Hosts page in the MMS console and is currently enabled on a group by group basis by 10gen.

Please see the MMS Manual for more information about MMS configuration.

### 7.2.3 PyMongo

Add the "ssl=True" parameter to a PyMongo MongoClient to create a MongoDB connection to an SSL MongoDB instance:

```
from pymongo import MongoClient
c = MongoClient(host="mongodb.example.net", port=27017, ssl=True)
```

To connect to a replica set, use the following operation:

PyMongo also supports an "ssl=true" option for the MongoDB URI:

```
mongodb://mongodb.example.net:27017/?ssl=true
```

#### 7.2.4 Java

Consider the following example "SSLApp.java" class file:

# 7.2.5 **Ruby**

The recent versions of the Ruby driver have support for connections to SSL servers. Install the latest version of the driver with the following command:

```
gem install mongo
```

Then connect to a standalone instance, using the following form:

```
require 'rubygems'
require 'mongo'

connection = MongoClient.new('localhost', 27017, :ssl => true)
```

Replace connection with the following if you're connecting to a replica set:

Here, mongod (page 1025) instance run on "localhost: 27017" and "localhost: 27018".

# 7.2.6 Node.JS (node-mongodb-native)

In the node-mongodb-native driver, use the following invocation to connect to a mongod (page 1025) or mongos (page 1036) instance via SSL:

To connect to a replica set via SSL, use the following form:

```
var replSet = new ReplSetServers( [
   new Server( RS.host, RS.ports[1], { auto_reconnect: true } ),
   new Server( RS.host, RS.ports[0], { auto_reconnect: true } ),
   ],
   {rs_name:RS.name, ssl:ssl}
);
```

#### 7.2.7 .NET

As of release 1.6, the .NET driver supports SSL connections with mongod (page 1025) and mongos (page 1036) instances. To connect using SSL, you must add an option to the connection string, specifying ssl=true as follows:

```
var connectionString = "mongodb://localhost/?ssl=true";
var server = MongoServer.Create(connectionString);
```

The .NET driver will validate the certificate against the local trusted certificate store, in addition to providing encryption of the server. This behavior may produce issues during testing if the server uses a self-signed certificate. If you encounter this issue, add the sslverifycertificate=false option to the connection string to prevent the .NET driver from validating the certificate, as follows:

```
var connectionString = "mongodb://localhost/?ssl=true&sslverifycertificate=false";
var server = MongoServer.Create(connectionString);
```

# **Monitor MongoDB with SNMP**

New in version 2.2.

#### **Enterprise Feature**

This feature is only available in MongoDB Enterprise.

This document outlines the use and operation of MongoDB's SNMP extension, which is only available in MongoDB Enterprise.

# 8.1 Prerequisites

# 8.1.1 Install MongoDB Enterprise

MongoDB Enterprise

#### 8.1.2 Included Files

The Enterprise packages contain the following files:

• MONGO-MIB.txt:

The MIB file that describes the data (i.e. schema) for MongoDB's SNMP output

• mongod.conf:

The SNMP configuration file for reading the SNMP output of MongoDB. The SNMP configures the community names, permissions, access controls, etc.

### 8.1.3 Required Packages

To use SNMP, you must install several prerequisites. The names of the packages vary by distribution and are as follows:

• Ubuntu 11.04 requires libss10.9.8, snmp-mibs-downloader, snmp, and snmpd. Issue a command such as the following to install these packages:

sudo apt-get install libss10.9.8 snmp snmpd snmp-mibs-downloader

• Red Hat Enterprise Linux 6.x series and Amazon Linux AMI require libssl, net-snmp, net-snmp-libs, and net-snmp-utils. Issue a command such as the following to install these packages:

```
sudo yum install libssl net-snmp net-snmp-libs net-snmp-utils
```

• SUSE Enterprise Linux requires libopenss10\_9\_8, libsnmp15, slessp1-libsnmp15, and snmp-mibs. Issue a command such as the following to install these packages:

```
sudo zypper install libopenssl0_9_8 libsnmp15 slessp1-libsnmp15 snmp-mibs
```

# 8.2 Configure SNMP

### 8.2.1 Install MIB Configuration Files

Ensure that the MIB directory http://docs.mongodb.org/manual/usr/share/snmp/mibs exists. If not, issue the following command:

```
sudo mkdir -p /usr/share/snmp/mibs
```

Use the following command to create a symbolic link:

```
sudo ln -s [/path/to/mongodb/distribution/]MONGO-MIB.txt /usr/share/snmp/mibs/
```

Replace [/path/to/mongodb/distribution/] with the path to your MONGO-MIB.txt configuration file.

Copy the mongod.conf file into the http://docs.mongodb.org/manual/etc/snmp directory with the following command:

```
cp mongod.conf /etc/snmp/mongod.conf
```

### 8.2.2 Start Up

You can control MongoDB Enterprise using default or custom control scripts, just as with any other mongod:

Use the following command to view all SNMP options available in your MongoDB:

```
mongod --help | grep snmp
```

The above command should return the following output:

```
Module snmp options:
--snmp-subagent run snmp subagent
--snmp-master run snmp as master
```

Ensure that the following directories exist:

- http://docs.mongodb.org/manual/data/db/ (This is the path where MongoDB stores the data files.)
- http://docs.mongodb.org/manual/var/log/mongodb/ (This is the path where MongoDB writes the log output.)

If they do not, issue the following command:

```
mkdir -p /var/log/mongodb/ /data/db/
```

Start the **mongod** instance with the following command:

```
mongod --snmp-master --port 3001 --fork --dbpath /data/db/ --logpath /var/log/mongodb/1.log
```

Optionally, you can set these options in a configuration file (page 1082).

To check if **mongod** is running with SNMP support, issue the following command:

```
ps -ef | grep 'mongod --snmp'
```

The command should return output that includes the following line. This indicates that the proper **mongod** instance is running:

```
systemuser 31415 10260 0 Jul13 pts/16 00:00:00 mongod --snmp-master --port 3001 # [...]
```

### 8.2.3 Test SNMP

Check for the snmp agent process listening on port 1161 with the following command:

```
sudo lsof -i :1161
```

which return the following output:

```
COMMAND PID USER FD TYPE DEVICE SIZE/OFF NODE NAME mongod 9238 sysadmin 10u IPv4 96469 0t0 UDP localhost:health-polling
```

#### Similarly, this command:

```
netstat -an | grep 1161
```

should return the following output:

```
udp 0 0 127.0.0.1:1161 0.0.0.0:*
```

# 8.2.4 Run snmpwalk Locally

snmpwalk provides tools for retrieving and parsing the SNMP data according to the MIB. If you installed all of the required packages above, your system will have snmpwalk.

Issue the following command to collect data from **mongod** using SNMP:

```
snmpwalk -m MONGO-MIB -v 2c -c mongodb 127.0.0.1:1161 1.3.6.1.4.1.37601
```

You may also choose to specify the path to the MIB file:

```
snmpwalk -m /usr/share/snmp/mibs/MONGO-MIB -v 2c -c mongodb 127.0.0.1:1161 1.3.6.1.4.1.37601
```

Use this command only to ensure that you can retrieve and validate SNMP data from MongoDB.

# 8.3 Troubleshooting

Always check the logs for errors if something does not run as expected; see the log at http://docs.mongodb.org/manual/var/log/mongodb/1.log. The presence of the following line indicates that the mongod cannot read the http://docs.mongodb.org/manual/etc/snmp/mongod.conf file:

[SNMPAgent] warning: error starting SNMPAgent as master err:1

# Manage mongod Processes

MongoDB runs as a standard program. You can start MongoDB from a command line by issuing the mongod (page 1025) command and specifying options. For a list of options, see *mongod* (page 1025). MongoDB can also run as a Windows service. For details, see *MongoDB* as a Windows Service (page 18). To install MongoDB, see *Install MongoDB* (page 3).

The following examples assume the directory containing the mongod (page 1025) process is in your system paths. The mongod (page 1025) process is the primary database process that runs on an individual server. mongos (page 1036) provides a coherent MongoDB interface equivalent to a mongod (page 1025) from the perspective of a client. The mongo (page 1040) binary provides the administrative shell.

This document page discusses the mongod (page 1025) process; however, some portions of this document may be applicable to mongos (page 1036) instances.

#### See also:

Run-time Database Configuration (page 37), mongod (page 1025), mongos (page 1036), and Configuration File Options (page 1082).

# 9.1 Start mongod

By default, MongoDB stores data in the http://docs.mongodb.org/manual/data/db directory. On Windows, MongoDB stores data in C:\data\db. On all platforms, MongoDB listens for connections from clients on port 27017.

To start MongoDB using all defaults, issue the following command at the system shell:

mongod

# 9.1.1 Specify a Data Directory

If you want mongod (page 1025) to store data files at a path other than http://docs.mongodb.org/manual/data/db you can specify a dbpath (page 1085). The dbpath (page 1085) must exist before you start mongod (page 1025). If it does not exist, create the directory and the permissions so that mongod (page 1025) can read and write data to this path. For more information on permissions, see the security operations documentation (page 136).

To specify a dbpath (page 1085) for mongod (page 1025) to use as a data directory, use the --dbpath (page 1027) option. The following invocation will start a mongod (page 1025) instance and store data in the http://docs.mongodb.org/manual/srv/mongodb path

```
mongod --dbpath /srv/mongodb/
```

### 9.1.2 Specify a TCP Port

Only a single process can listen for connections on a network interface at a time. If you run multiple mongod (page 1025) processes on a single machine, or have other processes that must use this port, you must assign each a different port to listen on for client connections.

To specify a port to mongod (page 1025), use the --port (page 1026) option on the command line. The following command starts mongod (page 1025) listening on port 12345:

```
mongod --port 12345
```

Use the default port number when possible, to avoid confusion.

### 9.1.3 Start mongod as a Daemon

To run a mongod (page 1025) process as a daemon (i.e. fork (page 1085),) and write its output to a log file, use the --fork (page 1027) and --logpath (page 1026) options. You must create the log directory; however, mongod (page 1025) will create the log file if it does not exist.

The following command starts mongod (page 1025) as a daemon and records log output to http://docs.mongodb.org/manual/var/log/mongodb.log.

```
mongod --fork --logpath /var/log/mongodb.log
```

# 9.1.4 Additional Configuration Options

For an overview of common configurations and common configuration deployments. configurations for common use cases, see *Run-time Database Configuration* (page 37).

# 9.2 Stop mongod

To stop a mongod (page 1025) instance not running as a daemon, press Control+C. MongoDB stops when all ongoing operations are complete and does a clean exit, flushing and closing all data files.

To stop a mongod (page 1025) instance running in the background or foreground, issue the shutdownServer () (page 989) helper in the mongo (page 1040) shell. Use the following sequence:

1. To open the mongo (page 1040) shell for a mongod (page 1025) instance running on the default port of 27017, issue the following command:

```
mongo
```

2. To switch to the admin database and shutdown the mongod (page 1025) instance, issue the following commands:

```
use admin
db.shutdownServer()
```

You may only use db.shutdownServer() (page 989) when connected to the mongod (page 1025) when authenticated to the admin database or on systems without authentication connected via the localhost interface.

Alternately, you can shut down the mongod (page 1025) instance:

- using the --shutdown (page 1032) option
- from a driver using the shutdown (page 873). For details, see the *drivers documentation* (page 559) for your driver.

### 9.2.1 mongod Shutdown and Replica Sets

If the mongod (page 1025) is the *primary* in a *replica set*, the shutdown process for these mongod (page 1025) instances has the following steps:

- 1. Check how up-to-date the secondaries are.
- 2. If no secondary is within 10 seconds of the primary, mongod (page 1025) will return a message that it will not shut down. You can pass the shutdown (page 873) command a timeoutSecs argument to wait for a secondary to catch up.
- 3. If there is a secondary within 10 seconds of the primary, the primary will step down and wait for the secondary to catch up.
- 4. After 60 seconds or once the secondary has caught up, the primary will shut down.

If there is no up-to-date secondary and you want the primary to shut down, issue the shutdown (page 873) command with the force argument, as in the following mongo (page 1040) shell operation:

```
db.adminCommand({shutdown : 1, force : true})
```

To keep checking the secondaries for a specified number of seconds if none are immediately up-to-date, issue shutdown (page 873) with the timeoutSecs argument. MongoDB will keep checking the secondaries for the specified number of seconds if none are immediately up-to-date. If any of the secondaries catch up within the allotted time, the primary will shut down. If no secondaries catch up, it will not shut down.

The following command issues shutdown (page 873) with timeoutSecs set to 5:

```
db.adminCommand({shutdown : 1, timeoutSecs : 5})
```

Alternately you can use the timeoutSecs argument with the shutdownServer() (page 989) method:

```
db.shutdownServer({timeoutSecs : 5})
```

# 9.3 Sending a UNIX INT or TERM Signal

You can cleanly stop mongod (page 1025) using a SIGINT or SIGTERM signal on UNIX-like systems. Either ^C for a non-daemon mongod (page 1025) instance, kill -2 <pid>, or kill -15 <pid> will cleanly terminate the mongod (page 1025) instance.

Terminating a mongod (page 1025) instance that is **not** running with *journaling* with kill -9 <pid> (i.e. SIGKILL) will probably cause data corruption.

To recover data in situations where mongod (page 1025) instances have not terminated cleanly without journaling see Recover MongoDB Data following Unexpected Shutdown (page 54).

# **Rotate Log Files**

# 10.1 Overview

Log rotation archives the current log file and starts a new one. Specifically, log rotation renames the current log file by appending the filename with a timestamp, <sup>1</sup> opens a new log file, and finally closes the old log. MongoDB will only rotate logs, when you use the logRotate (page 870) command, or issue the process a SIGUSR1 signal as described in this procedure.

#### See also:

For information on logging, see the *Process Logging* (page 96) section.

### 10.2 Procedure

The following steps create and rotate a log file:

1. Start a mongod (page 1025) with verbose logging, with appending enabled, and with the following log file:

```
mongod -v --logpath /var/log/mongodb/server1.log --logappend
```

2. In a separate terminal, list the matching files:

```
ls /var/log/mongodb/server1.log*
```

For results, you get:

```
server1.log
```

- 3. Rotate the log file using *one* of the following methods.
  - From the mongo (page 1040) shell, issue the logRotate (page 870) command from the admin database:

```
use admin
db.runCommand( { logRotate : 1 } )
```

This is the only available method to rotate log files on Windows systems.

• From the UNIX shell, rotate logs for a single process by issuing the following command:

<sup>&</sup>lt;sup>1</sup> MongoDB renders this timestamp in UTC (GMT) and formatted as *ISODate*.

```
kill -SIGUSR1 <mongod process id>
```

• From the UNIX shell, rotate logs for all mongod (page 1025) processes on a machine by issuing the following command:

```
killall -SIGUSR1 mongod
```

4. List the matching files again:

```
ls /var/log/mongodb/server1.log*
```

For results you get something similar to the following. The timestamps will be different.

```
server1.log server1.log.2011-11-24T23-30-00
```

The example results indicate a log rotation performed at exactly 11:30 pm on November 24th, 2011 UTC, which is the local time offset by the local time zone. The original log file is the one with the timestamp. The new log is server1.log file.

If you issue a second logRotate (page 870) command an hour later, then an additional file would appear when listing matching files, as in the following example:

```
server1.log server1.log.2011-11-24T23-30-00 server1.log.2011-11-25T00-30-00
```

This operation does not modify the server1.log.2011-11-24T23-30-00 file created earlier, while server1.log.2011-11-25T00-30-00 is the previous server1.log file, renamed. server1.log is a new, empty file that receives all new log output.

# **Monitoring for MongoDB**

Monitoring is a critical component of all database administration. A firm grasp of MongoDB's reporting will allow you to assess the state of your database and maintain your deployment without crisis. Additionally, a sense of MongoDB's normal operational parameters will allow you to diagnose issues as you encounter them, rather than waiting for a crisis or failure.

This document provides an overview of the available tools and data provided by MongoDB as well as an introduction to diagnostic strategies, and suggestions for monitoring instances in MongoDB's replica sets and sharded clusters.

**Note:** 10gen provides a hosted monitoring service which collects and aggregates these data to provide insight into the performance and operation of MongoDB deployments. See the MongoDB Monitoring Service (MMS) and the MMS documentation for more information.

# 11.1 Monitoring Tools

There are two primary methods for collecting data regarding the state of a running MongoDB instance. First, there are a set of tools distributed with MongoDB that provide real-time reporting of activity on the database. Second, several *database commands* (page 811) return statistics regarding the current database state with greater fidelity. Both methods allow you to collect data that answers a different set of questions, and are useful in different contexts.

This section provides an overview of these utilities and statistics, along with an example of the kinds of questions that each method is most suited to help you address.

#### 11.1.1 Utilities

The MongoDB distribution includes a number of utilities that return statistics about instances' performance and activity quickly. These are typically most useful for diagnosing issues and assessing normal operation.

#### mongotop

mongotop (page 1072) tracks and reports the current read and write activity of a MongoDB instance. mongotop (page 1072) provides per-collection visibility into use. Use mongotop (page 1072) to verify that activity and use match expectations. See the *mongotop manual* (page 1071) for details.

#### mongostat

mongostat (page 1067) captures and returns counters of database operations. mongostat (page 1067) reports operations on a per-type (e.g. insert, query, update, delete, etc.) basis. This format makes it easy to understand the distribution of load on the server. Use mongostat (page 1067) to understand the distribution of operation types and to inform capacity planning. See the *mongostat manual* (page 1067) for details.

#### **REST Interface**

MongoDB provides a *REST* interface that exposes a diagnostic and monitoring information in a simple web page. Enable this by setting rest (page 1089) to true, and access this page via the local host interface using the port numbered 1000 more than that the database port. In default configurations the REST interface is accessible on 28017. For example, to access the REST interface on a locally running mongod instance: http://localhost:28017

#### 11.1.2 Statistics

MongoDB provides a number of commands that return statistics about the state of the MongoDB instance. These data may provide finer granularity regarding the state of the MongoDB instance than the tools above. Consider using their output in scripts and programs to develop custom alerts, or to modify the behavior of your application in response to the activity of your instance.

#### serverStatus

Access *serverStatus data* (page 893) by way of the serverStatus (page 893) command. This *document* contains a general overview of the state of the database, including disk usage, memory use, connection, journaling, index accesses. The command returns quickly and does not impact MongoDB performance.

While this output contains a (nearly) complete account of the state of a MongoDB instance, in most cases you will not run this command directly. Nevertheless, all administrators should be familiar with the data provided by serverStatus (page 893).

#### See also:

db.serverStatus() (page 988) and serverStatus data (page 893).

#### replSetGetStatus

View the *replSetGetStatus data* (page 844) with the replSetGetStatus (page 844) command (rs.status () (page 994) from the shell). The document returned by this command reflects the state and configuration of the replica set. Use this data to ensure that replication is properly configured, and to check the connections between the current host and the members of the replica set.

#### dbStats

The dbStats data (page 881) is accessible by way of the dbStats (page 881) command (db.stats() (page 989) from the shell). This command returns a document that contains data that reflects the amount of storage used and data contained in the database, as well as object, collection, and index counters. Use this data to check and track the state and storage of a specific database. This output also allows you to compare utilization between databases and to determine average document size in a database.

#### collStats

The collStats data (page 877) is accessible using the collStats (page 877) command (db.printCollectionStats() (page 986) from the shell). It provides statistics that resemble dbStats (page 881) on the collection level: this includes a count of the objects in the collection, the size of the collection, the amount of disk space used by the collection, and information about the indexes.

### 11.1.3 Introspection Tools

In addition to status reporting, MongoDB provides a number of introspection tools that you can use to diagnose and analyze performance and operational conditions. Consider the following documentation:

- diagLogging (page 883)
- Analyze Performance of Database Operations (page 101)
- Database Profiler Output (page 1104)
- *db.currentOp()* (page 975)

### 11.1.4 Third Party Tools

A number of third party monitoring tools have support for MongoDB, either directly, or through their own plugins.

#### **Self Hosted Monitoring Tools**

These are monitoring tools that you must install, configure and maintain on your own servers, usually open source.

Tool	Plugin	Description			
Gan-	mongodb-ganglia	Python script to report operations per second, memory usage, btree statistics,			
glia		master/slave status and current connections.			
Gan-	gmond_python_mod	uRarses output from the serverStatus (page 893) and replSetGetStatus			
glia		(page 844) commands.			
Мо-	None	Realtime monitoring tool for several MongoDB servers. Shows current operations			
top		ordered by durations every second.			
mtop	None	A top like tool.			
Munin	mongo-munin	Retrieves server statistics.			
Munin	mongomon	Retrieves collection statistics (sizes, index sizes, and each (configured) collection			
		count for one DB).			
Munin	munin-plugins	Some additional munin plugins not in the main distribution.			
	Ubuntu PPA				
Na-	nagios-plugin-	A simple Nagios check script, written in Python.			
gios	mongodb				
Zab-	mikoomi-	Monitors availability, resource utilization, health, performance and other important			
bix	mongodb	metrics.			

Also consider dex, an index and query analyzing tool for MongoDB that compares MongoDB log files and indexes to make indexing recommendations.

#### **Hosted (SaaS) Monitoring Tools**

These are monitoring tools provided as a hosted service, usually on a subscription billing basis.

Name	Notes	
Scout	Several plugins including: MongoDB Monitoring, MongoDB Slow Queries and MongoDB	
	Replica Set Monitoring.	
Server	Dashboard for MongoDB, MongoDB specific alerts, replication failover timeline and iPhone, iPad	
Density	and Android mobile apps.	

## 11.2 Process Logging

During normal operation, mongod (page 1025) and mongos (page 1036) instances report information that reflect current operation to standard output, or a log file. The following runtime settings control these options.

- quiet (page 1090). Limits the amount of information written to the log or output.
- verbose (page 1083). Increases the amount of information written to the log or output.

You can also specify this as v (as in -v.) Set multiple v, as in vvvv = True for higher levels of verbosity. You can also change the verbosity of a running mongod (page 1025) or mongos (page 1036) instance with the setParameter (page 872) command.

- logpath (page 1084). Enables logging to a file, rather than standard output. Specify the full path to the log file to this setting.
- logappend (page 1084). Adds information to a log file instead of overwriting the file.

**Note:** You can specify these configuration operations as the command line arguments to *mongod* (page 1025) or *mongos* (page 1036)

Additionally, the following *database commands* affect logging:

- getLog (page 884). Displays recent messages from the mongod (page 1025) process log.
- logRotate (page 870). Rotates the log files for mongod (page 1025) processes only. See *Rotate Log Files* (page 91).

## 11.3 Diagnosing Performance Issues

Degraded performance in MongoDB can be the result of an array of causes, and is typically a function of the relationship among the quantity of data stored in the database, the amount of system RAM, the number of connections to the database, and the amount of time the database spends in a lock state.

In some cases performance issues may be transient and related to traffic load, data access patterns, or the availability of hardware on the host system for virtualized environments. Some users also experience performance limitations as a result of inadequate or inappropriate indexing strategies, or as a consequence of poor schema design patterns. In other situations, performance issues may indicate that the database may be operating at capacity and that it is time to add additional capacity to the database.

#### 11.3.1 Locks

MongoDB uses a locking system to ensure consistency. However, if certain operations are long-running, or a queue forms, performance slows as requests and operations wait for the lock. Because lock related slow downs can be intermittent, look to the data in the *globalLock* (page 896) section of the serverStatus (page 893) response to assess if the lock has been a challenge to your performance. If globalLock.currentQueue.total (page 897) is consistently high, then there is a chance that a large number of requests are waiting for a lock. This indicates a possible concurrency issue that might affect performance.

If <code>globalLock.totalTime</code> (page 896) is high in context of uptime (page 894) then the database has existed in a lock state for a significant amount of time. If <code>globalLock.ratio</code> (page 897) is also high, MongoDB has likely been processing a large number of long running queries. Long queries are often the result of a number of factors: ineffective use of indexes, non-optimal schema design, poor query structure, system architecture issues, or insufficient RAM resulting in <code>page faults</code> (page 97) and disk reads.

### 11.3.2 Memory Usage

Because MongoDB uses memory mapped files to store data, given a data set of sufficient size, the MongoDB process will allocate all memory available on the system for its use. Because of the way operating systems function, the amount of allocated RAM is not a useful reflection of MongoDB's state.

While this is part of the design, and affords MongoDB superior performance, the memory mapped files make it difficult to determine if the amount of RAM is sufficient for the data set. Consider *memory usage statuses* (page 898) to better understand MongoDB's memory utilization. Check the resident memory use (i.e. mem.resident (page 898):) if this exceeds the amount of system memory *and* there's a significant amount of data on disk that isn't in RAM, you may have exceeded the capacity of your system.

Also check the amount of mapped memory (i.e. mem.mapped (page 898).) If this value is greater than the amount of system memory, some operations will require disk access *page faults* to read data from virtual memory with deleterious effects on performance.

### 11.3.3 Page Faults

Page faults represent the number of times that MongoDB requires data not located in physical memory, and must read from virtual memory. To check for page faults, see the <code>extra\_info.page\_faults</code> (page 899) value in the <code>serverStatus</code> (page 893) command. This data is only available on Linux systems.

Alone, page faults are minor and complete quickly; however, in aggregate, large numbers of page fault typically indicate that MongoDB is reading too much data from disk and can indicate a number of underlying causes and recommendations. In many situations, MongoDB's read locks will "yield" after a page fault to allow other processes to read and avoid blocking while waiting for the next page to read into memory. This approach improves concurrency, and in high volume systems this also improves overall throughput.

If possible, increasing the amount of RAM accessible to MongoDB may help reduce the number of page faults. If this is not possible, you may want to consider deploying a *sharded cluster* and/or adding one or more *shards* to your deployment to distribute load among mongod (page 1025) instances.

#### 11.3.4 Number of Connections

In some cases, the number of connections between the application layer (i.e. clients) and the database can overwhelm the ability of the server to handle requests which can produce performance irregularities. Check the following fields in the *serverStatus* (page 893) document:

- globalLock.activeClients (page 897) contains a counter of the total number of clients with active operations in progress or queued.
- connections (page 898) is a container for the following two fields:
  - current (page 898) the total number of current clients that connect to the database instance.
  - available (page 898) the total number of unused collections available for new clients.

**Note:** Unless limited by system-wide limits MongoDB has a hard connection limit of 20 thousand connections. You can modify system limits using the ulimit command, or by editing your system's http://docs.mongodb.org/manual/etc/sysctl file.

If requests are high because there are many concurrent application requests, the database may have trouble keeping up with demand. If this is the case, then you will need to increase the capacity of your deployment. For readheavy applications increase the size of your *replica set* and distribute read operations to *secondary* members. For write heavy applications, deploy *sharding* and add one or more *shards* to a *sharded cluster* to distribute load among mongod (page 1025) instances.

Spikes in the number of connections can also be the result of application or driver errors. All of the MongoDB drivers supported by 10gen implement connection pooling, which allows clients to use and reuse connections more efficiently. Extremely high numbers of connections, particularly without corresponding workload is often indicative of a driver or other configuration error.

### 11.3.5 Database Profiling

MongoDB contains a database profiling system that can help identify inefficient queries and operations. Enable the profile by setting the profile (page 892) value using the following command in the mongo (page 1040) shell:

```
db.setProfilingLevel(1)
```

#### See also:

The documentation of db.setProfilingLevel () (page 988) for more information about this command.

**Note:** Because the database profiler can have an impact on the performance, only enable profiling for strategic intervals and as minimally as possible on production systems.

You may enable profiling on a per-mongod (page 1025) basis. This setting will not propagate across a *replica set* or *sharded cluster*.

The following profiling levels are available:

Level	Setting
0	Off. No profiling.
1	On. Only includes slow operations.
2	On. Includes all operations.

See the output of the profiler in the system.profile collection of your database. You can specify the slowms (page 1089) setting to set a threshold above which the profiler considers operations "slow" and thus included in the level 1 profiling data. You may configure slowms (page 1089) at runtime, as an argument to the db.setProfilingLevel() (page 988) operation.

Additionally, mongod (page 1025) records all "slow" queries to its log (page 1084), as defined by slowms (page 1089). The data in system.profile does not persist between mongod (page 1025) restarts.

You can view the profiler's output by issuing the show profile command in the mongo (page 1040) shell, with the following operation.

```
db.system.profile.find( { millis : { $gt : 100 } } )
```

This returns all operations that lasted longer than 100 milliseconds. Ensure that the value specified here (i.e. 100) is above the slowms (page 1089) threshold.

#### See also:

Optimization Strategies for MongoDB (page 559) addresses strategies that may improve the performance of your database queries and operations.

## 11.4 Replication and Monitoring

The primary administrative concern that requires monitoring with replica sets, beyond the requirements for any MongoDB instance, is "replication lag." This refers to the amount of time that it takes a write operation on the *primary* to replicate to a *secondary*. Some very small delay period may be acceptable; however, as replication lag grows, two significant problems emerge:

- First, operations that have occurred in the period of lag are not replicated to one or more secondaries. If you're using replication to ensure data persistence, exceptionally long delays may impact the integrity of your data set.
- Second, if the replication lag exceeds the length of the operation log (*oplog*) then MongoDB will have to perform an initial sync on the secondary, copying all data from the *primary* and rebuilding all indexes. In normal circumstances this is uncommon given the typical size of the oplog, but it's an issue to be aware of.

For causes of replication lag, see Replication Lag (page 446).

Replication issues are most often the result of network connectivity issues between members or the result of a *primary* that does not have the resources to support application and replication traffic. To check the status of a replica, use the replication (page 844) or the following helper in the shell:

```
rs.status()
```

See the *replSetGetStatus* (page 844) document for a more in depth overview view of this output. In general watch the value of optimeDate (page 846). Pay particular attention to the difference in time between the *primary* and the *secondary* members.

The size of the operation log is only configurable during the first run using the --oplogSize (page 1032) argument to the mongod (page 1025) command, or preferably the oplogSize (page 1092) in the MongoDB configuration file. If you do not specify this on the command line before running with the --replSet (page 1032) option, mongod (page 1025) will create a default sized oplog.

By default the oplog is 5% of total available disk space on 64-bit systems.

#### See also:

Change the Size of the Oplog (page 437)

# 11.5 Sharding and Monitoring

In most cases the components of *sharded clusters* benefit from the same monitoring and analysis as all other MongoDB instances. Additionally, clusters require monitoring to ensure that data is effectively distributed among nodes and that sharding operations are functioning appropriately.

#### See also:

See the Sharding (page 485) page for more information.

### 11.5.1 Config Servers

The *config database* provides a map of documents to shards. The cluster updates this map as *chunks* move between shards. When a configuration server becomes inaccessible, some sharding operations like moving chunks and starting mongos (page 1036) instances become unavailable. However, clusters remain accessible from already-running mongos (page 1036) instances.

Because inaccessible configuration servers can have a serious impact on the availability of a sharded cluster, you should monitor the configuration servers to ensure that the cluster remains well balanced and that mongos (page 1036) instances can restart.

### 11.5.2 Balancing and Chunk Distribution

The most effective *sharded cluster* deployments require that *chunks* are evenly balanced among the shards. MongoDB has a background *balancer* process that distributes data such that chunks are always optimally distributed among the *shards*. Issue the db.printShardingStatus() (page 986) or sh.status() (page 1005) command to the mongos (page 1036) by way of the mongo (page 1040) shell. This returns an overview of the entire cluster including the database name, and a list of the chunks.

#### 11.5.3 Stale Locks

In nearly every case, all locks used by the balancer are automatically released when they become stale. However, because any long lasting lock can block future balancing, it's important to insure that all locks are legitimate. To check the lock status of the database, connect to a mongos (page 1036) instance using the mongo (page 1040) shell. Issue the following command sequence to switch to the config database and display all outstanding locks on the shard database:

```
use config
db.locks.find()
```

For active deployments, the above query might return a useful result set. The balancing process, which originates on a randomly selected mongos (page 1036), takes a special "balancer" lock that prevents other balancing activity from transpiring. Use the following command, also to the config database, to check the status of the "balancer" lock.

```
db.locks.find( { _id : "balancer" } )
```

If this lock exists, make sure that the balancer process is actively using this lock.

# **Analyze Performance of Database Operations**

The database profiler collects fine grained data about MongoDB write operations, cursors, database commands on a running mongod (page 1025) instance. You can enable profiling on a per-database or per-instance basis. The *profiling level* (page 101) is also configurable when enabling profiling.

The database profiler writes all the data it collects to the system.profile (page 1103) collection, which is a *capped collection* (page 562). See *Database Profiler Output* (page 1104) for overview of the data in the system.profile (page 1103) documents created by the profiler.

This document outlines a number of key administration options for the database profiler. For additional related information, consider the following resources:

- Database Profiler Output (page 1104)
- Profile Command (page 892)
- *db.currentOp()* (page 975)

## 12.1 Profiling Levels

The following profiling levels are available:

- 0 the profiler is off, does not collect any data.
- 1 collects profiling data for slow operations only. By default slow operations are those slower than 100 milliseconds.

You can modify the threshold for "slow" operations with the slowms (page 1089) runtime option or the setParameter (page 872) command. See the *Specify the Threshold for Slow Operations* (page 102) section for more information.

• 2 - collects profiling data for all database operations.

## 12.2 Enable Database Profiling and Set the Profiling Level

You can enable database profiling from the mongo (page 1040) shell or through a driver using the profile (page 892) command. This section will describe how to do so from the mongo (page 1040) shell. See your *driver documentation* (page 559) if you want to control the profiler from within your application.

When you enable profiling, you also set the *profiling level* (page 101). The profiler records data in the system.profile (page 1103) collection. MongoDB creates the system.profile (page 1103) collection in a database after you enable profiling for that database.

To enable profiling and set the profiling level, issue use the db.setProfilingLevel() (page 988) helper in the mongo (page 1040) shell, passing the profiling level as a parameter. For example, to enable profiling for all database operations, consider the following operation in the mongo (page 1040) shell:

```
db.setProfilingLevel(2)
```

The shell returns a document showing the *previous* level of profiling. The "ok" : 1 key-value pair indicates the operation succeeded:

```
{ "was" : 0, "slowms" : 100, "ok" : 1 }
```

To verify the new setting, see the *Check Profiling Level* (page 102) section.

### 12.2.1 Specify the Threshold for Slow Operations

The threshold for slow operations applies to the entire mongod (page 1025) instance. When you change the threshold, you change it for all databases on the instance.

**Important:** Changing the slow operation threshold for the database profiler also affects the profiling subsystem's slow operation threshold for the entire mongod (page 1025) instance. Always set the threshold to the highest useful value.

By default the slow operation threshold is 100 milliseconds. Databases with a profiling level of 1 will log operations slower than 100 milliseconds.

To change the threshold, pass two parameters to the db.setProfilingLevel() (page 988) helper in the mongo (page 1040) shell. The first parameter sets the profiling level for the current database, and the second sets the default slow operation threshold *for the entire* mongod (page 1025) *instance*.

For example, the following command sets the profiling level for the current database to 0, which disables profiling, and sets the slow-operation threshold for the mongod (page 1025) instance to 20 milliseconds. Any database on the instance with a profiling level of 1 will use this threshold:

```
db.setProfilingLevel(0,20)
```

### 12.2.2 Check Profiling Level

To view the *profiling level* (page 101), issue the following from the mongo (page 1040) shell:

```
db.getProfilingStatus()
```

The shell returns a document similar to the following:

```
{ "was" : 0, "slowms" : 100 }
```

The was field indicates the current level of profiling.

The slowms field indicates how long an operation must exist in milliseconds for an operation to pass the "slow" threshold. MongoDB will log operations that take longer than the threshold if the profiling level is 1. This document returns the profiling level in the was field. For an explanation of profiling levels, see *Profiling Levels* (page 101).

To return only the profiling level, use the db.getProfilingLevel() (page 982) helper in the mongo (page 1040) as in the following:

```
db.getProfilingLevel()
```

### 12.2.3 Disable Profiling

To disable profiling, use the following helper in the mongo (page 1040) shell:

```
db.setProfilingLevel(0)
```

## 12.2.4 Enable Profiling for an Entire mongod Instance

For development purposes in testing environments, you can enable database profiling for an entire mongod (page 1025) instance. The profiling level applies to all databases provided by the mongod (page 1025) instance.

To enable profiling for a mongod (page 1025) instance, pass the following parameters to mongod (page 1025) at startup or within the *configuration file* (page 1082):

```
mongod --profile=1 --slowms=15
```

This sets the profiling level to 1, which collects profiling data for slow operations only, and defines slow operations as those that last longer than 15 milliseconds.

#### See also:

```
profile (page 1088) and slowms (page 1089).
```

### 12.2.5 Database Profiling and Sharding

You *cannot* enable profiling on a mongos (page 1036) instance. To enable profiling in a shard cluster, you must enable profiling for each mongod (page 1025) instance in the cluster.

#### 12.3 View Profiler Data

The database profiler logs information about database operations in the system.profile (page 1103) collection.

To view profiling information, query the system.profile (page 1103) collection. To view example queries, see *Profiler Overhead* (page 104)

For an explanation of the output data, see Database Profiler Output (page 1104).

## 12.3.1 Example Profiler Data Queries

This section displays example queries to the system.profile (page 1103) collection. For an explanation of the query output, see *Database Profiler Output* (page 1104).

To return the most recent 10 log entries in the system.profile (page 1103) collection, run a query similar to the following:

```
db.system.profile.find().limit(10).sort( { ts : -1 } ).pretty()
```

To return all operations except command operations (\$cmd), run a query similar to the following:

```
db.system.profile.find( { op: { $ne : 'command' } } ).pretty()
```

To return operations for a particular collection, run a query similar to the following. This example returns operations in the mydb database's test collection:

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```
db.system.profile.find( { ns : 'mydb.test' } ).pretty()
```

To return operations slower than 5 milliseconds, run a query similar to the following:

```
db.system.profile.find( { millis : { $qt : 5 } } ).pretty()
```

To return information from a certain time range, run a query similar to the following:

The following example looks at the time range, suppresses the user field from the output to make it easier to read, and sorts the results by how long each operation took to run:

#### 12.3.2 Show the Five Most Recent Events

On a database that has profiling enabled, the show profile helper in the mongo (page 1040) shell displays the 5 most recent operations that took at least 1 millisecond to execute. Issue show profile from the mongo (page 1040) shell, as follows:

```
show profile
```

#### 12.4 Profiler Overhead

When enabled, profiling has a minor effect on performance. The system.profile (page 1103) collection is a *capped collection* with a default size of 1 megabyte. A collection of this size can typically store several thousand profile documents, but some application may use more or less profiling data per operation.

To change the size of the system.profile (page 1103) collection, you must:

- 1. Disable profiling.
- 2. Drop the system.profile (page 1103) collection.
- 3. Create a new system.profile (page 1103) collection.
- 4. Re-enable profiling.

For example, to create a new system.profile (page 1103) collections that's 4000000 bytes, use the following sequence of operations in the mongo (page 1040) shell:

```
db.setProfilingLevel(0)
db.system.profile.drop()
db.createCollection( "system.profile", { capped: true, size:4000000 } )
db.setProfilingLevel(1)
```

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## Import and Export MongoDB Data

This document provides an overview of the import and export programs included in the MongoDB distribution. These tools are useful when you want to backup or export a portion of your data without capturing the state of the entire database, or for simple data ingestion cases. For more complex data migration tasks, you may want to write your own import and export scripts using a client *driver* to interact with the database itself. For disaster recovery protection and routine database backup operation, use full *database instance backups* (page 43).

**Warning:** Because these tools primarily operate by interacting with a running mongod (page 1025) instance, they can impact the performance of your running database.

Not only do these processes create traffic for a running database instance, they also force the database to read all data through memory. When MongoDB reads infrequently used data, it can supplant more frequently accessed data, causing a deterioration in performance for the database's regular workload.

mongoimport (page 1060) and mongoexport (page 1063) do not reliably preserve all rich *BSON* data types, because *BSON* is a superset of *JSON*. Thus, mongoimport (page 1060) and mongoexport (page 1063) cannot represent *BSON* data accurately in *JSON*. As a result data exported or imported with these tools may lose some measure of fidelity. See *MongoDB Extended JSON* (page 1117) for more information about MongoDB Extended JSON.

#### See also:

See the "Backup Strategies for MongoDB Systems (page 43)" document for more information on backing up MongoDB instances. Additionally, consider the following references for commands addressed in this document:

- mongoexport (page 1063)
- mongorestore (page 1051)
- mongodump (page 1048)

If you want to transform and process data once you've imported it in MongoDB consider the documents in the *Aggregation* (page 255) section, including:

- Map-Reduce (page 313) and
- Aggregation Framework (page 257).

## 13.1 Data Type Fidelity

JSON does not have the following data types that exist in BSON documents: data\_binary, data\_date, data\_timestamp, data\_regex, data\_oid and data\_ref. As a result using any tool that decodes BSON documents into JSON will suffer some loss of fidelity.

If maintaining type fidelity is important, consider writing a data import and export system that does not force BSON documents into JSON form as part of the process. The following list of types contain examples for how MongoDB will represent how BSON documents render in JSON.

```
• data_binary
{ "$binary" : "<bindata>", "$type" : "<t>" }
```

<br/><bindata> is the base64 representation of a binary string. <t> is the hexadecimal representation of a single<br/>byte indicating the data type.

• data\_date

```
Date( <date> )
```

<date> is the JSON representation of a 64-bit signed integer for milliseconds since epoch.

data\_timestamp

```
Timestamp(\langle t \rangle, \langle i \rangle)
```

<t> is the JSON representation of a 32-bit unsigned integer for milliseconds since epoch. <i> is a 32-bit unsigned integer for the increment.

• data\_regex

```
/<jRegex>/<jOptions>
```

<jRegex> is a string that may contain valid JSON characters and unescaped double quote (i.e. ") characters,
but may not contain unescaped forward slash (i.e. http://docs.mongodb.org/manual/) characters.
<jOptions> is a string that may contain only the characters g, i, m, and s.

• data\_oid

```
ObjectId( "<id>" )
```

<id> is a 24 character hexadecimal string. These representations require that data\_oid values have an associated field named " $\_id$ ."

• data\_ref

```
DBRef( "<name>", "<id>" )
```

<name> is a string of valid JSON characters. <id> is a 24 character hexadecimal string.

#### See also:

MongoDB Extended JSON (page 1117)

## 13.2 Data Import and Export and Backups Operations

For resilient and non-disruptive backups, use a file system or block-level disk snapshot function, such as the methods described in the "*Backup Strategies for MongoDB Systems* (page 43)" document. The tools and operations discussed provide functionality that's useful in the context of providing some kinds of backups.

By contrast, use import and export tools to backup a small subset of your data or to move data to or from a 3rd party system. These backups may capture a small crucial set of data or a frequently modified section of data, for extra insurance, or for ease of access. No matter how you decide to import or export your data, consider the following guidelines:

• Label files so that you can identify what point in time the export or backup reflects.

- Labeling should describe the contents of the backup, and reflect the subset of the data corpus, captured in the backup or export.
- Do not create or apply exports if the backup process itself will have an adverse effect on a production system.
- Make sure that they reflect a consistent data state. Export or backup processes can impact data integrity (i.e. type fidelity) and consistency if updates continue during the backup process.
- · Test backups and exports by restoring and importing to ensure that the backups are useful.

## 13.3 Human Intelligible Import/Export Formats

This section describes a process to import/export your database, or a portion thereof, to a file in a JSON or CSV format.

#### See also:

The *mongoimport* (page 1060) and *mongoexport* (page 1063) documents contain complete documentation of these tools. If you have questions about the function and parameters of these tools not covered here, please refer to these documents.

If you want to simply copy a database or collection from one instance to another, consider using the copydb (page 866), clone (page 860), or cloneCollection (page 860) commands, which may be more suited to this task. The mongo (page 1040) shell provides the db.copyDatabase() (page 973) method.

These tools may also be useful for importing data into a MongoDB database from third party applications.

### 13.3.1 Collection Export with mongoexport

With the mongoexport (page 1063) utility you can create a backup file. In the most simple invocation, the command takes the following form:

```
mongoexport --collection collection --out collection.json
```

This will export all documents in the collection named collection into the file collection.json. Without the output specification (i.e. "--out collection.json (page 1066)",) mongoexport (page 1063) writes output to standard output (i.e. "stdout.") You can further narrow the results by supplying a query filter using the "--query (page 1065)" and limit results to a single database using the "--db (page 1065)" option. For instance:

```
mongoexport --db sales --collection contacts --query '{"field": 1}'
```

This command returns all documents in the sales database's contacts collection, with a field named field with a value of 1. Enclose the query in single quotes (e.g. ') to ensure that it does not interact with your shell environment. The resulting documents will return on standard output.

By default, mongoexport (page 1063) returns one *JSON document* per MongoDB document. Specify the "--*jsonArray* (page 1065)" argument to return the export as a single *JSON* array. Use the "--*csv* (page 1065)" file to return the result in CSV (comma separated values) format.

If your mongod (page 1025) instance is not running, you can use the "--dbpath (page 1064)" option to specify the location to your MongoDB instance's database files. See the following example:

```
mongoexport --db sales --collection contacts --dbpath /srv/MongoDB/
```

This reads the data files directly. This locks the data directory to prevent conflicting writes. The mongod (page 1025) process must *not* be running or attached to these data files when you run mongoexport (page 1063) in this configuration.

The "--host (page 1063)" and "--port (page 1064)" options allow you to specify a non-local host to connect to capture the export. Consider the following example:

```
mongoexport --host mongodbl.example.net --port 37017 --username user --password pass --collection con
```

On any mongoexport (page 1063) command you may, as above specify username and password credentials as above.

### 13.3.2 Collection Import with mongoimport

To restore a backup taken with mongoexport (page 1063). Most of the arguments to mongoexport (page 1063) also exist for mongoimport (page 1060). Consider the following command:

```
mongoimport --collection collection --file collection.json
```

This imports the contents of the file collection.json into the collection named collection. If you do not specify a file with the "--file (page 1062)" option, mongoimport (page 1060) accepts input over standard input (e.g. "stdin.")

If you specify the "--upsert (page 1062)" option, all of mongoimport (page 1060) operations will attempt to update existing documents in the database and insert other documents. This option will cause some performance impact depending on your configuration.

You can specify the database option ——db (page 1061) to import these documents to a particular database. If your MongoDB instance is not running, use the "——dbpath (page 1061)" option to specify the location of your MongoDB instance's database files. Consider using the "——journal (page 1061)" option to ensure that mongoimport (page 1060) records its operations in the journal. The mongod process must *not* be running or attached to these data files when you run mongoimport (page 1060) in this configuration.

Use the "--ignoreBlanks (page 1062)" option to ignore blank fields. For *CSV* and *TSV* imports, this option provides the desired functionality in most cases: it avoids inserting blank fields in MongoDB documents.

## Linux ulimit Settings

The Linux kernel provides a system to limit and control the number of threads, connections, and open files on a per-process and per-user basis. These limits prevent single users from using too many system resources. Sometimes, these limits, as configured by the distribution developers, are too low for MongoDB and can cause a number of issues in the course of normal MongoDB operation. Generally, MongoDB should be the only user process on a system, to prevent resource contention.

#### 14.1 Resource Utilization

mongod (page 1025) and mongos (page 1036) each use threads and file descriptors to track connections and manage internal operations. This section outlines the general resource utilization patterns for MongoDB. Use these figures in combination with the actual information about your deployment and its use to determine ideal ulimit settings.

Generally, all mongod (page 1025) and mongos (page 1036) instances, like other processes:

- track each incoming connection with a file descriptor and a thread.
- track each internal thread or *pthread* as a system process.

#### 14.1.1 mongod

- 1 file descriptor for each data file in use by the mongod (page 1025) instance.
- 1 file descriptor for each journal file used by the mongod (page 1025) instance when journal (page 1087) is true.
- In replica sets, each mongod (page 1025) maintains a connection to all other members of the set.

mongod (page 1025) uses background threads for a number of internal processes, including *TTL collections* (page 581), replication, and replica set health checks, which may require a small number of additional resources.

#### 14.1.2 mongos

In addition to the threads and file descriptors for client connections, mongos (page 1036) must maintain connects to all config servers and all shards, which includes all members of all replica sets.

For mongos (page 1036), consider the following behaviors:

• mongos (page 1036) instances maintain a connection pool to each shard so that the mongos (page 1036) can reuse connections and quickly fulfill requests without needing to create new connections.

• You can limit the number of incoming connections using the maxConns (page 1083) run-time option.

By restricting the number of incoming connections you can prevent a cascade effect where the mongos (page 1036) creates too many connections on the mongod (page 1025) instances.

**Note:** You cannot set maxConns (page 1083) to a value higher than 20000.

### 14.2 Review and Set Resource Limits

#### 14.2.1 ulimit

You can use the ulimit command at the system prompt to check system limits, as in the following example:

```
$ ulimit. -a
-t: cpu time (seconds)
                           unlimited
                           unlimited
-f: file size (blocks)
-d: data seg size (kbytes) unlimited
-s: stack size (kbytes)
                           8192
-c: core file size (blocks) 0
-m: resident set size (kbytes) unlimited
-u: processes
                            192276
-n: file descriptors
                            21000
-1: locked-in-memory size (kb) 40000
-v: address space (kb)
                            unlimited
-x: file locks
                            unlimited
-i: pending signals 192276
-q: bytes in POSIX msg queues 819200
                             30
-e: max nice
                             65
-r: max rt priority
-N 15:
                             unlimited
```

ulimit refers to the per-user limitations for various resources. Therefore, if your mongod (page 1025) instance executes as a user that is also running multiple processes, or multiple mongod (page 1025) processes, you might see contention for these resources. Also, be aware that the processes value (i.e. -u) refers to the combined number of distinct processes and sub-process threads.

You can change ulimit settings by issuing a command in the following form:

```
ulimit -n <value>
```

For many distributions of Linux you can change values by substituting the -n option for any possible value in the output of ulimit -a. See your operating system documentation for the precise procedure for changing system limits on running systems.

**Note:** After changing the ulimit settings, you *must* restart the process to take advantage of the modified settings. You can use the http://docs.mongodb.org/manual/proc file system to see the current limitations on a running process.

Depending on your system's configuration, and default settings, any change to system limits made using ulimit may revert following system a system restart. Check your distribution and operating system documentation for more information.

### 14.2.2 /proc File System

**Note:** This section applies only to Linux operating systems.

The http://docs.mongodb.org/manual/proc file-system stores the per-process limits in the file system object located at http://docs.mongodb.org/manual/proc/<pid>/limits, where <pid> is the process's PID or process identifier. You can use the following bash function to return the content of the limits object for a process or processes with a given name:

```
return-limits() {
    for process in $0; do
        process_pids='ps -C $process -o pid --no-headers | cut -d " " -f 2'
        if [ -z $0 ]; then
            echo "[no $process running]"
        else
            for pid in $process_pids; do
                 echo "[$process #$pid -- limits]"
                  cat /proc/$pid/limits
                  done
        fi
        done
```

You can copy and paste this function into a current shell session or load it as part of a script. Call the function with one the following invocations:

```
return-limits mongod
return-limits mongos
return-limits mongod mongos
```

The output of the first command may resemble the following:

```
[mongod #6809 -- limits]
Limit
                         Soft Limit
                                             Hard Limit
                                                                 Units
                        unlimited
                                             unlimited
Max cpu time
                                                                 seconds
Max file size
                        unlimited
                                             unlimited
                                                                 bytes
Max data size
                        unlimited
                                            unlimited
                                                                 bytes
                        8720000
Max stack size
                                            unlimited
                                                                 bytes
                        0
Max core file size
                                            unlimited
                                                                 bytes
Max resident set
                       unlimited
                                           unlimited
                                                                 bytes
                       192276
                                            192276
Max processes
                                                                 processes
Max open files
                        1024
                                             4096
                                                                 files
                                                                 bytes
Max locked memory
                        40960000
                                             40960000
Max address space
                        unlimited
                                            unlimited
                                                                 bytes
                                             unlimited
Max file locks
                        unlimited
                                                                 locks
                                             192276
Max pending signals
                        192276
                                                                 signals
Max msqqueue size
                        819200
                                             819200
                                                                 bytes
                        30
                                             30
Max nice priority
Max realtime priority
Max realtime timeout
                                            unlimited
                        unlimited
                                                                 115
```

## 14.3 Recommended Settings

Every deployment may have unique requirements and settings; however, the following thresholds and settings are particularly important for mongod (page 1025) and mongos (page 1036) deployments:

### MongoDB Documentation, Release 2.4.3

-f (file size): unlimited-t (cpu time): unlimited

• -v (virtual memory): unlimited  $^1$ 

• -n (open files): 64000

• -m (memory size): unlimited <sup>1</sup>

• -u (processes/threads): 32000

Always remember to restart your mongod (page 1025) and mongos (page 1036) instances after changing the ulimit settings to make sure that the settings change takes effect.

<sup>&</sup>lt;sup>1</sup> If you limit virtual or resident memory size on a system running MongoDB the operating system will refuse to honor additional allocation requests.

## **Production Notes**

This page details system configurations that affect MongoDB, especially in production.

# 15.1 Backups

To make backups of your MongoDB database, please refer to Backup Strategies for MongoDB Systems (page 43).

## 15.2 Networking

Always run MongoDB in a *trusted environment*, with network rules that prevent access from *all* unknown machines, systems, or networks. As with any sensitive system dependent on network access, your MongoDB deployment should only be accessible to specific systems that require access: application servers, monitoring services, and other MongoDB components.

See documents in the Security (page 131) section for additional information, specifically:

- Interfaces and Port Numbers (page 134)
- Firewalls (page 135)
- Configure Linux iptables Firewall for MongoDB (page 139)
- Configure Windows netsh Firewall for MongoDB (page 143)

For Windows users, consider the Windows Server Technet Article on TCP Configuration when deploying MongoDB on Windows.

## 15.3 MongoDB on Linux

If you use the Linux kernel, the MongoDB user community has recommended Linux kernel 2.6.36 or later for running MongoDB in production.

Because MongoDB preallocates its database files before using them and because MongoDB uses very large files on average, you should use the Ext4 and XFS file systems if using the Linux kernel:

- If you use the Ext4 file system, use at least version 2.6.23 of the Linux Kernel.
- If you use the XFS file system, use at least version 2.6.25 of the Linux Kernel.
- If you are using a Red Hat derived distribution, use at least version 2.6.245.el5 of the Linux Kernel.

For MongoDB on Linux use the following recommended configurations:

- Turn off at ime for the storage volume with the *database files*.
- Set the file descriptor limit and the user process limit above 20,000, according to the suggestions in *Linux ulimit Settings* (page 111). A low ulimit will affect MongoDB when under heavy use and will produce weird errors.
- Do not use hugepages virtual memory pages, MongoDB performs better with normal virtual memory pages.
- Disable NUMA in your BIOS. If that is not possible see *NUMA* (page 117).
- Ensure that readahead settings for the block devices that store the database files are acceptable. See the *Readahead* (page 116) section
- Use NTP to synchronize time among your hosts. This is especially important in sharded clusters.

#### 15.4 Readahead

For random access use patterns set readahead values low, for example setting readahead to a small value such as 32 (16KB) often works well.

## 15.5 MongoDB on Virtual Environments

The section describes considerations when running MongoDB in some of the more common virtual environments.

#### 15.5.1 EC2

MongoDB is compatible with EC2 and requires no configuration changes specific to the environment.

#### 15.5.2 VMWare

MongoDB is compatible with VMWare. Some in the MongoDB community have run into issues with VMWare's memory overcommit feature and suggest disabling the feature.

You can clone a virtual machine running MongoDB. You might use this to spin up a new virtual host that will be added as a member of a replica set. If journaling is enabled, the clone snapshot will be consistent. If not using journaling, stop mongod (page 1025), clone, and then restart.

#### 15.5.3 OpenVZ

The MongoDB community has encountered issues running MongoDB on OpenVZ.

# 15.6 Disk and Storage Systems

#### 15.6.1 Swap

Configure swap space for your systems. Having swap can prevent issues with memory contention and can prevent the OOM Killer on Linux systems from killing mongod (page 1025). Because of the way mongod (page 1025) maps memory files to memory, the operating system will never store MongoDB data in swap.

#### 15.6.2 RAID

Most MongoDB deployments should use disks backed by RAID-10.

RAID-5 and RAID-6 do not typically provide sufficient performance to support a MongoDB deployment.

RAID-0 provides good write performance but provides limited availability, and reduced performance on read operations, particularly using Amazon's EBS volumes: as a result, avoid RAID-0 with MongoDB deployments.

### 15.6.3 Remote Filesystems

Some versions of NFS perform very poorly with MongoDB and NFS is not recommended for use with MongoDB. Performance problems arise when both the data files and the journal files are both hosted on NFS: you may experience better performance if you place the journal on local or iscsi volumes. If you must use NFS, add the following NFS options to your http://docs.mongodb.org/manual/etc/fstab file: bg, nolock, and noatime.

Many MongoDB deployments work successfully with Amazon's *Elastic Block Store* (EBS) volumes. There are certain intrinsic performance characteristics, with EBS volumes that users should consider.

## 15.7 Hardware Requirements and Limitations

MongoDB is designed specifically with commodity hardware in mind and has few hardware requirements or limitations. MongoDB core components runs on little-endian hardware primarily x86/x86\_64 processors. Client libraries (i.e. drivers) can run on big or little endian systems.

When installing hardware for MongoDB, consider the following:

- As with all software, more RAM and a faster CPU clock speed are important to productivity.
- Because databases do not perform high amounts of computation, increasing the number cores helps but does not provide a high level of marginal return.
- MongoDB has good results and good price/performance with SATA SSD (Solid State Disk) and with PCI (Peripheral Component Interconnect).
- Commodity (SATA) spinning drives are often a good option as the speed increase for random I/O for more expensive drives is not that dramatic (only on the order of 2x), spending that money on SSDs or RAM may be more effective.

## 15.7.1 MongoDB on NUMA Hardware

MongoDB and NUMA, Non-Uniform Access Memory, do not work well together. When running MongoDB on NUMA hardware, disable NUMA for MongoDB and run with an interleave memory policy. NUMA can cause a number of operational problems with MongoDB, including slow performance for periods of time or high system processor usage.

**Note:** On Linux, MongoDB version 2.0 and greater checks these settings on start up and prints a warning if the system is NUMA-based.

To disable NUMA for MongoDB, use the numactl command and start mongod (page 1025) in the following manner:

numactl --interleave=all /usr/bin/local/mongod

Adjust the proc settings using the following command:

```
echo 0 > /proc/sys/vm/zone_reclaim_mode
```

To fully disable NUMA you must perform both operations. However, you can change <code>zone\_reclaim\_mode</code> without restarting mongod. For more information, see documentation on Proc/sys/vm.

See the The MySQL "swap insanity" problem and the effects of NUMA post, which describes the effects of NUMA on databases. This blog post addresses the impact of NUMA for MySQL; however, the issues for MongoDB are similar. The post introduces NUMA its goals, and illustrates how these goals are not compatible with production databases.

## 15.8 Performance Monitoring

#### 15.8.1 iostat

On Linux, use the iostat command to check if disk I/O is a bottleneck for your database. Specify a number of seconds when running iostat to avoid displaying stats covering the time since server boot.

#### For example:

```
iostat -xm 2
```

Use the mount command to see what device your data directory (page 1085) resides on.

Key fields from iostat:

- %util: this is the most useful field for a quick check, it indicates what percent of the time the device/drive is in use.
- avgrq-sz: average request size. Smaller number for this value reflect more random IO operations.

### 15.8.2 bwm-ng

bwm-ng is a command-line tool for monitoring network use. If you suspect a network-based bottleneck, you may use bwm-ng to begin your diagnostic process.

#### 15.9 Production Checklist

#### 15.9.1 64-bit Builds for Production

Always use 64-bit Builds for Production. MongoDB uses memory mapped files. See the *32-bit limitations* (page 716) for more information.

32-bit builds exist to support use on development machines and also for other miscellaneous things such as replica set arbiters.

#### 15.9.2 BSON Document Size Limit

There is a BSON Document Size (page 1109) limit – at the time of this writing 16MB per document. If you have large objects, use *GridFS* (page 198) instead.

### 15.9.3 Set Appropriate Write Concern for Write Operations

See Write Concern (page 400) for more information.

### 15.9.4 Dynamic Schema

Data in MongoDB has a *dynamic schema*. *Collections* do not enforce *document* structure. This facilitates iterative development and polymorphism. However, collections often hold documents with highly homogeneous structures. See *Data Modeling Considerations for MongoDB Applications* (page 235) for more information.

Some operational considerations include:

- the exact set of collections to be used
- the indexes to be used, which are created explicitly except for the \_id index
- · shard key declarations, which are explicit and quite important as it is hard to change shard keys later

One very simple rule-of-thumb is not to import data from a relational database unmodified: you will generally want to "roll up" certain data into richer documents that use some embedding of nested documents and arrays (and/or arrays of subdocuments).

### 15.9.5 Updates by Default Affect Only one Document

Set the multi parameter to true to update () (page 951) multiple documents that meet the query criteria. The mongo (page 1040) shell syntax is:

```
db.records.update(my_query, my_update_expression, bool_upsert, bool_multi)
```

Set bool\_multi to true when updating many documents. Otherwise only the first matched will update.

### 15.9.6 Case Sensitive Strings

MongoDB strings are case sensitive. So a search for "joe" will not find "Joe".

Consider:

- storing data in a normalized case format, or
- using regular expressions ending with http://docs.mongodb.org/manual/i
- and/or using \$toLower (page 291) or \$toUpper (page 292) in the aggregation framework (page 257)

#### 15.9.7 Type Sensitive Fields

MongoDB data – which is JSON-style, specifically, BSON format – have several data types.

Consider the following document which has a field x with the *string* value "123":

```
{ x : "123" }
```

Then the following query which looks for a *number* value 123 will **not** return that document:

```
db.mycollection.find( { x : 123 } )
```

### **15.9.8 Locking**

Older versions of MongoDB used a "global lock"; use MongoDB v2.2+ for better results. See the *Concurrency* (page 731) page for more information.

### 15.9.9 Packages

Be sure you have the latest stable release if you are using a package manager. You can see what is current on the Downloads page, even if you then choose to install via a package manager.

### 15.9.10 Use Odd Number of Replica Set Members

Replica sets (page 387) perform consensus elections. Use either an odd number of members (e.g., three) or else use an arbiter to get up to an odd number of votes.

## 15.9.11 Don't disable journaling

See *Journaling* (page 73) for more information.

### 15.9.12 Keep Replica Set Members Up-to-Date

This is important as MongoDB replica sets support automatic failover. Thus you want your secondaries to be up-to-date. You have a few options here:

- 1. Monitoring and alerts for any lagging can be done via various means. MMS shows a graph of replica set lag
- 2. Using *getLastError* (page 400) with w:'majority', you will get a timeout or no return if a majority of the set is lagging. This is thus another way to guard against lag and get some reporting back of its occurrence.
- 3. Or, if you want to fail over manually, you can set your secondaries to priority: 0 in their configuration. Then manual action would be required for a failover. This is practical for a small cluster; for a large cluster you will want automation.

Additionally, see information on replica set rollbacks (page 392).

### 15.9.13 Additional Deployment Considerations

- Pick your shard keys carefully! There is no way to modify a shard key on a collection that is already sharded.
- You cannot shard an existing collection over 256 gigabytes. To shard large amounts of data, create a new empty sharded collection, and ingest the data from the source collection using an application level import operation.
- Unique indexes are not enforced across shards except for the shard key itself. See *Enforce Unique Keys for Sharded Collections* (page 535).
- Consider *pre-splitting* (page 505) a sharded collection before a massive bulk import. Usually this isn't necessary but on a bulk import of size it is helpful.
- Use *security/auth* (page 133) mode if you need it. By default auth (page 1085) is not enabled and mongod (page 1025) assumes a trusted environment.
- You do not have *fully generalized transactions* (page 575). Create rich documents and read the preceding link and consider the use case often there is a good fit.

- Disable NUMA for best results. If you have NUMA enabled, mongod (page 1025) will print a warning when it starts.
- Avoid excessive prefetch/readahead on the filesystem. Check your prefetch settings. Note on linux the parameter is in *sectors*, not bytes. 32KBytes (a setting of 64 sectors) is pretty reasonable.
- Check *ulimit* (page 111) settings.
- Use SSD if available and economical. Spinning disks can work well but SSDs' capacity for random I/O operations work well with the update model of mongod (page 1025). See *Remote Filesystems* (page 117) for more info.
- Ensure that clients keep reasonable pool sizes to avoid overloading the connection tracking capacity of a single mongod (page 1025) or mongos (page 1036) instance.

### **Use Database Commands**

The MongoDB command interface provides access to all *non CRUD* database operations. Fetching server stats, initializing a replica set, and running a map-reduce job are all accomplished with commands.

See *Database Commands* (page 811) for list of all commands sorted by function, and *Database Commands* (page 811) for a list of all commands sorted alphabetically.

#### 16.1 Database Command Form

You specify a command first by constructing a standard *BSON* document whose first key is the name of the command. For example, specify the isMaster (page 842) command using the following *BSON* document:

```
{ isMaster: 1 }
```

#### 16.2 Issue Commands

The mongo (page 1040) shell provides a helper method for running commands called db.runCommand() (page 988). The following operation in mongo (page 1040) runs the above command:

```
db.runCommand( { isMaster: 1 } )
```

Many *drivers* (page 559) provide an equivalent for the db.runCommand() (page 988) method. Internally, running commands with db.runCommand() (page 988) is equivalent to a special query against the \$cmd\$ collection.

Many common commands have their own shell helpers or wrappers in the mongo (page 1040) shell and drivers, such as the db.isMaster() (page 984) method in the mongo (page 1040) JavaScript shell.

## 16.3 admin Database Commands

You must run some commands on the admin database. Normally, these operations resemble the followings:

```
use admin
db.runCommand( {buildInfo: 1} )
```

However, there's also a command helper that automatically runs the command in the context of the admin database:

```
db._adminCommand( {buildInfo: 1} )
```

# **16.4 Command Responses**

All commands return, at minimum, a document with an ok field indicating whether the command has succeeded:

Failed commands return the ok field with a value of 0.

## **MongoDB Tutorials**

This page lists the tutorials available as part of the *MongoDB Manual* (page 1). In addition to these documents, you can refer to the introductory *MongoDB Tutorial* (page 22). If there is a process or pattern that you would like to see included here, please open a Jira Case.

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- Convert a Standalone to a Replica Set (page 425)
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- Backup a Small Sharded Cluster with mongodump (page 56)
- Create Backup of a Sharded Cluster with Filesystem Snapshots (page 57)
- Create Backup of a Sharded Cluster with Database Dumps (page 58)
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- Copy Databases Between Instances (page 52)

- Expire Data from Collections by Setting TTL (page 581)
- Analyze Performance of Database Operations (page 101)
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- Use mongodump and mongorestore to Backup and Restore MongoDB Databases (page 45)
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- Configure Windows netsh Firewall for MongoDB (page 143)
- Enable Authentication (page 148)
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- *Add a User to a Database* (page 150)
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- Storing Comments (page 670)

#### See also:

- Sharded Cluster Administration (page 505)
- Replica Set Administration (page 421)
- Indexing Operations (page 349)

Part III

**Security** 

The documentation in this section outlines basic security, risk management, and access control, and includes specific tasks for configuring firewalls, authentication, and system privileges. User roles in MongoDB provide granular control over user authorization and access.

If you believe you have discovered a vulnerability in MongoDB, please see Create a Vulnerability Report (page 146).

# **Security Concepts and Strategies**

# 18.1 Security Practices and Management

This document describes risk mitigation in MongoDB deployments. As with all software running in a networked environment, administrators of MongoDB must consider security and risk exposures for a MongoDB deployment. There are no magic solutions for risk mitigation, and maintaining a secure MongoDB deployment is an ongoing process. This document takes a *Defense in Depth* approach to securing MongoDB deployments and addresses a number of different methods for managing risk and reducing risk exposure.

The intent of a *Defense In Depth* approach is to ensure there are no exploitable points of failure in your deployment that could allow an intruder or un-trusted party to access the data stored in the MongoDB database. The easiest and most effective way to reduce the risk of exploitation is to run MongoDB in a trusted environment, limit access, follow a system of least privilege, and follow best development and deployment practices. See the *Strategies for Reducing Risk* (page 133) section.

For an outline of all security, authentication, and authorization documentation, see Security (page 131).

# 18.1.1 Strategies for Reducing Risk

The most effective way to reduce risk for MongoDB deployments is to run your entire MongoDB deployment, including all MongoDB components (i.e. mongod (page 1025), mongos (page 1036) and application instances) in a *trusted environment*. Trusted environments use the following strategies to control access:

- network filter (e.g. firewall) rules that block all connections from unknown systems to MongoDB components.
- bind mongod (page 1025) and mongos (page 1036) instances to specific IP addresses to limit accessibility.
- limit MongoDB programs to non-public local networks, and virtual private networks.

You may further reduce risk by:

- requiring *authentication* (page 137) for access to MongoDB instances.
- requiring strong, complex, single purpose authentication credentials. This should be part of your internal security policy.
- deploying a model of least privilege, where all users have *only* the amount of access they need to accomplish required tasks, and no more.
- following the best application development and deployment practices, which includes: validating all inputs, managing sessions, and application-level access control.

Continue reading this document for more information on specific strategies and configurations to help reduce the risk exposure of your application.

# 18.1.2 Vulnerability Notification

10gen takes the security of MongoDB and associated products very seriously. If you discover a vulnerability in MongoDB or another 10gen product, or would like to know more about our vulnerability reporting and response process, see the *Create a Vulnerability Report* (page 146) document.

# 18.1.3 Runtime Security Configuration

For configuration settings that affect security, see Security Considerations (page 38).

# 18.1.4 Networking Risk Exposure

#### **Interfaces and Port Numbers**

The following list includes all default ports used by MongoDB:

- **27017** This is the default port for mongod (page 1025) and mongos (page 1036) instances. You can change this port with port (page 1083) or *--port* (page 1026).
- **27018** This is the default port when running with *--shardsvr* (page 1034) runtime operation or shardsvr (page 1093) setting.
- **27019** This is the default port when running with --configsvr (page 1034) runtime operation or configsvr (page 1093) setting.
- **28017** This is the default port for the web status page. This is always accessible at a port that is 1000 greater than the port determined by port (page 1083).

By default MongoDB programs (i.e. mongos (page 1036) and mongod (page 1025)) will bind to all available network interfaces (i.e. IP addresses) on a system. The next section outlines various runtime options that allow you to limit access to MongoDB programs.

#### **Network Interface Limitation**

You can limit the network exposure with the following configuration options:

• the nohttpinterface (page 1088) setting for mongod (page 1025) and mongos (page 1036) instances.

Disables the "home" status page, which would run on port 28017 by default. The status interface is readonly by default. You may also specify this option on the command line as *mongod* —*nohttpinterface* (page 1030) or *mongos* —*nohttpinterface* (page 1039). Authentication does not control or affect access to this interface.

**Important:** Disable this option for production deployments. If you *do* leave this interface enabled, you should only allow trusted clients to access this port. See *Firewalls* (page 135).

• the port (page 1083) setting for mongod (page 1025) and mongos (page 1036) instances.

Changes the main port on which the mongod (page 1025) or mongos (page 1036) instance listens for connections. Changing the port does not meaningfully reduce risk or limit exposure.

You may also specify this option on the command line as mongod --port (page 1026) or mongos --port (page 1036).

Whatever port you attach mongod (page 1025) and mongos (page 1036) instances to, you should only allow trusted clients to connect to this port. See *Firewalls* (page 135).

• the rest (page 1089) setting for mongod (page 1025).

Enables a fully interactive administrative *REST* interface, which is *disabled by default*. The status interface, which *is* enabled by default, is read-only. This configuration makes that interface fully interactive. The REST interface does not support any authentication and you should always restrict access to this interface to only allow trusted clients to connect to this port.

You may also enable this interface on the command line as mongod --rest (page 1030).

**Important:** Disable this option for production deployments. If *do* you leave this interface enabled, you should only allow trusted clients to access this port.

• the bind\_ip (page 1083) setting for mongod (page 1025) and mongos (page 1036) instances.

Limits the network interfaces on which MongoDB programs will listen for incoming connections. You can also specify a number of interfaces by passing bind\_ip (page 1083) a comma separated list of IP addresses. You can use the <code>mongod --bind\_ip</code> (page 1026) and <code>mongos --bind\_ip</code> (page 1036) option on the command line at run time to limit the network accessibility of a MongoDB program.

**Important:** Make sure that your mongod (page 1025) and mongos (page 1036) instances are only accessible on trusted networks. If your system has more than one network interface, bind MongoDB programs to the private or internal network interface.

#### **Firewalls**

Firewalls allow administrators to filter and control access to a system by providing granular control over what network communications. For administrators of MongoDB, the following capabilities are important:

- limiting incoming traffic on a specific port to specific systems.
- limiting incoming traffic from untrusted hosts.

On Linux systems, the iptables interface provides access to the underlying netfilter firewall. On Windows systems netsh command line interface provides access to the underlying Windows Firewall. For additional information about firewall configuration consider the following documents:

- Configure Linux iptables Firewall for MongoDB (page 139)
- Configure Windows netsh Firewall for MongoDB (page 143)

For best results and to minimize overall exposure, ensure that *only* traffic from trusted sources can reach mongod (page 1025) and mongos (page 1036) instances and that the mongod (page 1025) and mongos (page 1036) instances can only connect to trusted outputs.

#### See also:

For MongoDB deployments on Amazon's web services, see the Amazon EC2 page, which addresses Amazon's Security Groups and other EC2-specific security features.

#### **Virtual Private Networks**

Virtual private networks, or VPNs, make it possible to link two networks over an encrypted and limited-access trusted network. Typically MongoDB users who use VPNs use SSL rather than IPSEC VPNs for performance issues.

Depending on configuration and implementation VPNs provide for certificate validation and a choice of encryption protocols, which requires a rigorous level of authentication and identification of all clients. Furthermore, because VPNs provide a secure tunnel, using a VPN connection to control access to your MongoDB instance, you can prevent tampering and "man-in-the-middle" attacks.

# 18.1.5 Operations

Always run the mongod (page 1025) or mongos (page 1036) process as a *unique* user with the minimum required permissions and access. Never run a MongoDB program as a root or administrative users. The system users that run the MongoDB processes should have robust authentication credentials that prevent unauthorized or casual access.

To further limit the environment, you can run the mongod (page 1025) or mongos (page 1036) process in a chroot environment. Both user-based access restrictions and chroot configuration follow recommended conventions for administering all daemon processes on Unix-like systems.

You can disable anonymous access to the database by enabling MongoDB authentication. See *Access Control* (page 137).

# 18.1.6 Interfaces

Simply limiting access to a mongod (page 1025) is not sufficient for totally controlling risk exposure. Consider the recommendations in the following section, for limiting exposure other interface-related risks.

# JavaScript and the Security of the mongo Shell

Be aware of the following capabilities and behaviors of the mongo (page 1040) shell:

- mongo (page 1040) will evaluate a . js file passed to the mongo --eval (page 1041) option. The mongo (page 1040) shell does not validate the input of JavaScript input to --eval (page 1041).
- mongo (page 1040) will evaluate a .mongorc.js file before starting. You can disable this behavior by passing the mongo --norc (page 1040) option.

On Linux and Unix systems, mongo (page 1040) reads the .mongorc.js file from \$HOME/.mongorc.js (i.e. ~/.mongorc.js), and Windows mongo.exe reads the .mongorc.js file from \$HOME%.mongorc.js or \$HOMEDRIVE%\*HOMEPATH%.mongorc.js.

#### **HTTP Status Interface**

The HTTP status interface provides a web-based interface that includes a variety of operational data, logs, and status reports regarding the mongod (page 1025) or mongos (page 1036) instance. The HTTP interface is always available on the port numbered 1000 greater than the primary mongod (page 1025) port. By default this is 28017, but is indirectly set using the port (page 1083) option which allows you to configure the primary mongod (page 1025) port.

Without the rest (page 1089) setting, this interface is entirely read-only, and limited in scope; nevertheless, this interface may represent an exposure. To disable the HTTP interface, set the nohttpinterface (page 1088) run time option or the --nohttpinterface (page 1030) command line option.

#### **REST API**

The REST API to MongoDB provides additional information and write access on top of the HTTP Status interface. The REST interface is *disabled* by default, and is not recommended for production use.

While the REST API does not provide any support for insert, update, or remove operations, it does provide administrative access, and its accessibility represents a vulnerability in a secure environment.

If you must use the REST API, please control and limit access to the REST API. The REST API does not include any support for authentication, even when running with auth (page 1085) enabled.

See the following documents for instructions on restricting access to the REST API interface:

- Configure Linux iptables Firewall for MongoDB (page 139)
- Configure Windows netsh Firewall for MongoDB (page 143)

# 18.1.7 Data Encryption

To support audit requirements, you may need to encrypt data stored in MongoDB. For best results you can encrypt this data in the application layer, by encrypting the content of fields that hold secure data.

Additionally, 10gen has a partnership with Gazzang to encrypt and secure sensitive data within MongoDB. The solution encrypts data in real time and Gazzang provides advanced key management that ensures only authorized processes and can access this data. The Gazzang software ensures that the cryptographic keys remain safe and ensures compliance with standards including HIPAA, PCI-DSS, and FERPA. For more information consider the following resources:

- Datasheet
- Webinar

# 18.2 Access Control

MongoDB provides support for authentication and authorization by storing a user's credentials and privileges in a database's system.users (page 162) collection. MongoDB provisions authentication and access on a per-database level. Users exist in the context of a single logical database.

For MongoDB Enterprise installations, MongoDB also provides support for authentication using a Kerberos service. See *Deploy MongoDB with Kerberos Authentication* (page 151).

#### 18.2.1 Authentication

MongoDB provides support for basic authentication by:

- storing user credentials in a database's system.users (page 162) collection, and
- providing the auth (page 1085) and keyFile (page 1085) configuration settings to enable authentication for a given mongod (page 1025) or mongos (page 1036) instance.

Authentication is **disabled** by default.

To enable authentication, see the following:

- Enable Authentication (page 148)
- Deploy MongoDB with Kerberos Authentication (page 151)

#### 18.2.2 Authorization

MongoDB supports role-based access to databases and database operations by storing each user's roles in a *privilege document* (page 157) in the system.users (page 162) collection. For a description of privilege documents and of available roles, see *User Privilege Roles in MongoDB* (page 157).

Changed in version 2.4: The schema of system.users (page 162) changed to accommodate a more sophisticated user privilege model, as defined in *privilege documents* (page 157).

The system.users (page 162) collection is protected to prevent privilege escalation attacks. To access the collection, you must have the userAdmin (page 159) or userAdminAnyDatabase (page 161) role.

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To assign user roles, you must first create an admin user in the database. Then you create additional users, assigning them appropriate user roles.

To assign user roles, see the following:

- Create a User Administrator (page 148)
- *Add a User to a Database* (page 150)

#### **User Roles in the admin Database**

The admin database provides roles not available in other databases, including a role that effectively makes a user a MongoDB system superuser. See *Database Administration Roles* (page 158) and *Administrative Roles* (page 159).

#### Authentication to One Database at a Time

You can log in as only one user for a given database, including the admin database. If you authenticate to a database as one user and later authenticate on the same database as a different user, the second authentication invalidates the first. Logging into a *different* database, however, does not invalidate authentication on other databases.

# **Tutorials**

# 19.1 Network Security

# 19.1.1 Configure Linux iptables Firewall for MongoDB

On contemporary Linux systems, the iptables program provides methods for managing the Linux Kernel's netfilter or network packet filtering capabilities. These firewall rules make it possible for administrators to control what hosts can connect to the system, and limit risk exposure by limiting the hosts that can connect to a system.

This document outlines basic firewall configurations for iptables firewalls on Linux. Use these approaches as a starting point for your larger networking organization. For a detailed over view of security practices and risk management for MongoDB, see *Security Practices and Management* (page 133).

#### See also:

For MongoDB deployments on Amazon's web services, see the Amazon EC2 page, which addresses Amazon's Security Groups and other EC2-specific security features.

## **Overview**

Rules in iptables configurations fall into chains, which describe the process for filtering and processing specific streams of traffic. Chains have an order, and packets must pass through earlier rules in a chain to reach later rules. This document only the following two chains:

**INPUT** Controls all incoming traffic.

**OUTPUT** Controls all outgoing traffic.

Given the *default ports* (page 134) of all MongoDB processes, you must configure networking rules that permit *only* required communication between your application and the appropriate mongod (page 1025) and mongos (page 1036) instances.

Be aware that, by default, the default policy of iptables is to allow all connections and traffic unless explicitly disabled. The configuration changes outlined in this document will create rules that explicitly allow traffic from specific addresses and on specific ports, using a default policy that drops all traffic that is not explicitly allowed. When you have properly configured your iptables rules to allow only the traffic that you want to permit, you can *Change Default Policy to DROP* (page 142).

#### **Patterns**

This section contains a number of patterns and examples for configuring iptables for use with MongoDB deployments. If you have configured different ports using the port (page 1083) configuration setting, you will need to modify the rules accordingly.

#### Traffic to and from mongod Instances

This pattern is applicable to all mongod (page 1025) instances running as standalone instances or as part of a *replica* set.

The goal of this pattern is to explicitly allow traffic to the mongod (page 1025) instance from the application server. In the following examples, replace <ip-address> with the IP address of the application server:

```
iptables -A INPUT -s <ip-address> -p tcp --destination-port 27017 -m state --state NEW, ESTABLISHED - iptables -A OUTPUT -d <ip-address> -p tcp --source-port 27017 -m state --state ESTABLISHED -j ACCEPT
```

The first rule allows all incoming traffic from <ip-address> on port 27017, which allows the application server to connect to the mongod (page 1025) instance. The second rule, allows outgoing traffic from the mongod (page 1025) to reach the application server.

#### **Optional**

If you have only one application server, you can replace <ip-address> with either the IP address itself, such as: 198.51.100.55. You can also express this using CIDR notation as 198.51.100.55/32. If you want to permit a larger block of possible IP addresses you can allow traffic from a http://docs.mongodb.org/manual/24 using one of the following specifications for the <ip-address>, as follows:

```
10.10.10.10/24
10.10.10.10/255.255.255.0
```

#### Traffic to and from mongos Instances

mongos (page 1036) instances provide query routing for *sharded clusters*. Clients connect to mongos (page 1036) instances, which behave from the client's perspective as mongod (page 1025) instances. In turn, the mongos (page 1036) connects to all mongod (page 1025) instances that are components of the sharded cluster.

Use the same iptables command to allow traffic to and from these instances as you would from the mongod (page 1025) instances that are members of the replica set. Take the configuration outlined in the *Traffic to and from mongod Instances* (page 140) section as an example.

# Traffic to and from a MongoDB Config Server

Config servers, host the *config database* that stores metadata for sharded clusters. Each production cluster has three config servers, initiated using the *mongod* --configsvr (page 1034) option. <sup>1</sup> Config servers listen for connections on port 27019. As a result, add the following iptables rules to the config server to allow incoming and outgoing connection on port 27019, for connection to the other config servers.

```
iptables -A INPUT -s <ip-address> -p tcp --destination-port 27019 -m state --state NEW, ESTABLISHED - iptables -A OUTPUT -d <ip-address> -p tcp --source-port 27019 -m state --state ESTABLISHED -j ACCEPT
```

<sup>&</sup>lt;sup>1</sup> You can also run a config server by setting the configsvr (page 1093) option in a configuration file.

Replace <ip-address> with the address or address space of *all* the mongod (page 1025) that provide config servers.

Additionally, config servers need to allow incoming connections from all of the mongos (page 1036) instances in the cluster *and* all mongod (page 1025) instances in the cluster. Add rules that resemble the following:

```
iptables -A INPUT -s <ip-address> -p tcp --destination-port 27019 -m state --state NEW, ESTABLISHED -
```

Replace <ip-address> with the address of the mongos (page 1036) instances and the shard mongod (page 1025) instances.

# Traffic to and from a MongoDB Shard Server

For shard servers, running as *mongod* — shardsvr (page 1034) <sup>2</sup> Because the default port number when running with shardsvr (page 1093) is 27018, you must configure the following iptables rules to allow traffic to and from each shard:

```
iptables -A INPUT -s <ip-address> -p tcp --destination-port 27018 -m state --state NEW, ESTABLISHED - iptables -A OUTPUT -d <ip-address> -p tcp --source-port 27018 -m state --state ESTABLISHED -j ACCEPT
```

Replace the <ip-address> specification with the IP address of all mongod (page 1025). This allows you to permit incoming and outgoing traffic between all shards including constituent replica set members, to:

- all mongod (page 1025) instances in the shard's replica sets.
- all mongod (page 1025) instances in other shards. <sup>3</sup>

Furthermore, shards need to be able make outgoing connections to:

- all mongos (page 1036) instances.
- all mongod (page 1025) instances in the config servers.

Create a rule that resembles the following, and replace the <ip-address> with the address of the config servers and the mongos (page 1036) instances:

```
iptables -A OUTPUT -d <ip-address> -p tcp --source-port 27018 -m state --state ESTABLISHED -j ACCEPT
```

#### **Provide Access For Monitoring Systems**

- 1. The mongostat (page 1067) diagnostic tool, when running with the --discover (page 1069) needs to be able to reach all components of a cluster, including the config servers, the shard servers, and the mongos (page 1036) instances.
- 2. If your monitoring system needs access the HTTP interface, insert the following rule to the chain:

```
iptables -A INPUT -s <ip-address> -p tcp --destination-port 28017 -m state --state NEW, ESTABLISH
```

Replace <ip-address> with the address of the instance that needs access to the HTTP or REST interface. For *all* deployments, you should restrict access to this port to *only* the monitoring instance.

#### **Optional**

For shard server mongod (page 1025) instances running with shardsvr (page 1093), the rule would resemble the following:

<sup>&</sup>lt;sup>2</sup> You can also specify the shard server option using the shardsvr (page 1093) setting in the configuration file. Shard members are also often conventional replica sets using the default port.

<sup>&</sup>lt;sup>3</sup> All shards in a cluster need to be able to communicate with all other shards to facilitate *chunk* and balancing operations.

```
iptables -A INPUT -s <ip-address> -p tcp --destination-port 28018 -m state --state NEW, ESTABLISH
```

For config server mongod (page 1025) instances running with configsvr (page 1093), the rule would resemble the following:

```
iptables -A INPUT -s <ip-address> -p tcp --destination-port 28019 -m state --state NEW, ESTABLISH
```

# Change Default Policy to DROP

The default policy for iptables chains is to allow all traffic. After completing all iptables configuration changes, you *must* change the default policy to DROP so that all traffic that isn't explicitly allowed as above will not be able to reach components of the MongoDB deployment. Issue the following commands to change this policy:

```
iptables -P INPUT DROP iptables -P OUTPUT DROP
```

# Manage and Maintain iptables Configuration

This section contains a number of basic operations for managing and using iptables. There are various front end tools that automate some aspects of iptables configuration, but at the core all iptables front ends provide the same basic functionality:

#### Make all iptables Rules Persistent

By default all iptables rules are only stored in memory. When your system restarts, your firewall rules will revert to their defaults. When you have tested a rule set and have guaranteed that it effectively controls traffic you can use the following operations to you should make the rule set persistent.

On Red Hat Enterprise Linux, Fedora Linux, and related distributions you can issue the following command:

```
service iptables save
```

On Debian, Ubuntu, and related distributions, you can use the following command to dump the iptables rules to the http://docs.mongodb.org/manual/etc/iptables.conf file:

```
iptables-save > /etc/iptables.conf
```

Run the following operation to restore the network rules:

```
iptables-restore < /etc/iptables.conf</pre>
```

Place this command in your rc.local file, or in the http://docs.mongodb.org/manual/etc/network/if-up.d/ipta file with other similar operations.q

#### List all iptables Rules

To list all of currently applied iptables rules, use the following operation at the system shell.

```
iptables --L
```

#### Flush all iptables Rules

If you make a configuration mistake when entering iptables rules or simply need to revert to the default rule set, you can use the following operation at the system shell to flush all rules:

```
iptables --F
```

If you've already made your iptables rules persistent, you will need to repeat the appropriate procedure in the *Make all iptables Rules Persistent* (page 142) section.

# 19.1.2 Configure Windows netsh Firewall for MongoDB

On Windows Server systems, the netsh program provides methods for managing the *Windows Firewall*. These firewall rules make it possible for administrators to control what hosts can connect to the system, and limit risk exposure by limiting the hosts that can connect to a system.

This document outlines basic *Windows Firewall* configurations. Use these approaches as a starting point for your larger networking organization. For a detailed over view of security practices and risk management for MongoDB, see *Security Practices and Management* (page 133).

#### See also:

Windows Firewall documentation from Microsoft.

#### Overview

Windows Firewall processes rules in an ordered determined by rule type, and parsed in the following order:

- 1. Windows Service Hardening
- 2. Connection security rules
- 3. Authenticated Bypass Rules
- 4. Block Rules
- 5. Allow Rules
- 6. Default Rules

By default, the policy in Windows Firewall allows all outbound connections and blocks all incoming connections.

Given the *default ports* (page 134) of all MongoDB processes, you must configure networking rules that permit *only* required communication between your application and the appropriate mongod.exe (page 1045) and mongos.exe (page 1046) instances.

The configuration changes outlined in this document will create rules which explicitly allow traffic from specific addresses and on specific ports, using a default policy that drops all traffic that is not explicitly allowed.

You can configure the *Windows Firewall* with using the netsh command line tool or through a windows application. On Windows Server 2008 this application is *Windows Firewall With Advanced Security* in *Administrative Tools*. On previous versions of Windows Server, access the *Windows Firewall* application in the *System and Security* control panel.

The procedures in this document use the netsh command line tool.

#### **Patterns**

This section contains a number of patterns and examples for configuring Windows Firewall for use with MongoDB deployments. If you have configured different ports using the port (page 1083) configuration setting, you will need to modify the rules accordingly.

#### Traffic to and from mongod. exe Instances

This pattern is applicable to all mongod.exe (page 1045) instances running as standalone instances or as part of a replica set. The goal of this pattern is to explicitly allow traffic to the mongod. exe (page 1045) instance from the application server.

netsh advfirewall firewall add rule name="Open mongod port 27017" dir=in action=allow protocol=TCP lo

This rule allows all incoming traffic to port 27017, which allows the application server to connect to the mongod.exe (page 1045) instance.

Windows Firewall also allows enabling network access for an entire application rather than to a specific port, as in the following example:

You can allow all access for a mongos. exe (page 1046) server, with the following invocation:

netsh advfirewall firewall add rule name="Allowing mongos" dir=in action=allow program=" C:\mongodb\\

netsh advfirewall firewall add rule name="Allowing mongod" dir=in action=allow program=" C:\mongodb\\

#### Traffic to and from mongos.exe Instances

mongos.exe (page 1046) instances provide query routing for sharded clusters. Clients connect to mongos.exe (page 1046) instances, which behave from the client's perspective as mongod. exe (page 1045) instances. In turn, the mongos.exe (page 1046) connects to all mongod.exe (page 1045) instances that are components of the sharded cluster.

Use the same Windows Firewall command to allow traffic to and from these instances as you would from the mongod.exe (page 1045) instances that are members of the replica set.

netsh advfirewall firewall add rule name="Open mongod shard port 27018" dir=in action=allow protocol:

#### Traffic to and from a MongoDB Config Server

Configuration servers, host the config database that stores metadata for sharded clusters. Each production cluster has three configuration servers, initiated using the mongod --configuration servers (page 1034) option. <sup>4</sup> Configuration servers listen for connections on port 27019. As a result, add the following Windows Firewall rules to the config server to allow incoming and outgoing connection on port 27019, for connection to the other config servers.

netsh advfirewall firewall add rule name="Open mongod config svr port 27019" dir=in action=allow prof

Additionally, config servers need to allow incoming connections from all of the mongos.exe (page 1046) instances in the cluster and all mongod.exe (page 1045) instances in the cluster. Add rules that resemble the following:

netsh advfirewall firewall add rule name="Open mongod config svr inbound" dir=in action=allow protoc

Replace <ip-address> with the addresses of the mongos.exe (page 1046) instances and the shard mongod.exe (page 1045) instances.

<sup>&</sup>lt;sup>4</sup> You can also run a config server by setting the configsvr (page 1093) option in a configuration file.

#### Traffic to and from a MongoDB Shard Server

For shard servers, running as *mongod* — shardsvr (page 1034) <sup>5</sup> Because the default port number when running with shardsvr (page 1093) is 27018, you must configure the following *Windows Firewall* rules to allow traffic to and from each shard:

netsh advfirewall firewall add rule name="Open mongod shardsvr inbound" dir=in action=allow protocolenetsh advfirewall firewall add rule name="Open mongod shardsvr outbound" dir=out action=allow protocolenetsh advfirewall firewall add rule name="Open mongod shardsvr outbound" dir=out action=allow protocolenetsh advfirewall firewall add rule name="Open mongod shardsvr outbound" dir=out action=allow protocolenetsh advfirewall firewall add rule name="Open mongod shardsvr outbound" dir=out action=allow protocolenetsh advfirewall firewall add rule name="Open mongod shardsvr outbound" dir=out action=allow protocolenetsh advfirewall firewall add rule name="Open mongod shardsvr outbound" dir=out action=allow protocolenetsh advfirewall firewall add rule name="Open mongod shardsvr outbound" dir=out action=allow protocolenetsh advfirewall firewall add rule name="Open mongod shardsvr outbound" dir=out action=allow protocolenetsh advfirewall firewall add rule name="Open mongod shardsvr outbound" dir=out action=allow protocolenetsh advfirewall firewall advfirewall firewall firewall advfirewall firewall fire

Replace the <ip-address> specification with the IP address of all mongod.exe (page 1045) instances. This allows you to permit incoming and outgoing traffic between all shards including constituent replica set members to:

- all mongod. exe (page 1045) instances in the shard's replica sets.
- all mongod. exe (page 1045) instances in other shards. <sup>6</sup>

Furthermore, shards need to be able make outgoing connections to:

- all mongos.exe (page 1046) instances.
- all mongod. exe (page 1045) instances in the config servers.

Create a rule that resembles the following, and replace the <ip-address> with the address of the config servers and the mongos.exe (page 1046) instances:

netsh advfirewall firewall add rule name="Open mongod config syr outbound" dir=out action=allow prote

#### **Provide Access For Monitoring Systems**

- 1. The mongostat (page 1067) diagnostic tool, when running with the --discover (page 1069) needs to be able to reach all components of a cluster, including the config servers, the shard servers, and the mongos.exe (page 1046) instances.
- 2. If your monitoring system needs access the HTTP interface, insert the following rule to the chain:

netsh advfirewall firewall add rule name="Open mongod HTTP monitoring inbound" dir=in action=all

Replace <ip-address> with the address of the instance that needs access to the HTTP or REST interface. For *all* deployments, you should restrict access to this port to *only* the monitoring instance.

#### **Optional**

For shard server mongod.exe (page 1045) instances running with shardsvr (page 1093), the rule would resemble the following:

netsh advfirewall firewall add rule name="Open mongos HTTP monitoring inbound" dir=in action=all

For config server mongod.exe (page 1045) instances running with configsvr (page 1093), the rule would resemble the following:

netsh advfirewall firewall add rule name="Open mongod configsvr HTTP monitoring inbound" dir=in

<sup>&</sup>lt;sup>5</sup> You can also specify the shard server option using the shardsvr (page 1093) setting in the configuration file. Shard members are also often conventional replica sets using the default port.

<sup>&</sup>lt;sup>6</sup> All shards in a cluster need to be able to communicate with all other shards to facilitate *chunk* and balancing operations.

# Manage and Maintain Windows Firewall Configurations

This section contains a number of basic operations for managing and using netsh. While you can use the GUI front ends to manage the *Windows Firewall*, all core functionality is accessible is accessible from netsh.

#### Delete all Windows Firewall Rules

To delete the firewall rule allowing mongod. exe (page 1045) traffic:

```
netsh advfirewall firewall delete rule name="Open mongod port 27017" protocol=tcp localport=27017

netsh advfirewall firewall delete rule name="Open mongod shard port 27018" protocol=tcp localport=27018
```

#### List All Windows Firewall Rules

To return a list of all Windows Firewall rules:

```
netsh advfirewall firewall show rule name=all
```

#### Reset Windows Firewall

To reset the Windows Firewall rules:

```
netsh advfirewall reset
```

#### Backup and Restore Windows Firewall Rules

To simplify administration of larger collection of systems, you can export or import firewall systems from different servers) rules very easily on Windows:

Export all firewall rules with the following command:

```
netsh advfirewall export "C:\temp\MongoDBfw.wfw"
```

Replace "C:\temp\MongoDBfw.wfw" with a path of your choosing. You can use a command in the following form to import a file created using this operation:

```
netsh advfirewall import "C:\temp\MongoDBfw.wfw"
```

# 19.1.3 Create a Vulnerability Report

If you believe you have discovered a vulnerability in MongoDB or a related product or have experienced a security incident related to MongoDB, please report the issue so that 10gen can respond appropriately and work to prevent additional issues in the future.

To report an issue, use either jira.mongodb.org (preferred) or email. 10gen responds to vulnerability notifications within 48 hours.

#### Information to Provide

All vulnerability reports should contain as much information as possible so 10gen can move quickly to resolve the issue. In particular, please include the following:

- The name of the product.
- Common Vulnerability information, if applicable, including:
  - CVSS (Common Vulnerability Scoring System) Score.
  - CVE (Common Vulnerability and Exposures) Identifier.
- Contact information, including an email address and/or phone number, if applicable.

# Create the Report in Jira

10gen prefers jira.mongodb.org for all communication regarding MongoDB and related products.

Submit a ticket in the Core Server Security project at: https://jira.mongodb.org/browse/SECURITY/. The ticket number will become the reference identification for the issue for the lifetime of the issue. You can use this identifier for tracking purposes.

#### Send the Report via Email

While Jira is preferred, you may also report vulnerabilities via email to security@10gen.com.

You may encrypt email using the 10gen public key at http://docs.mongodb.org/10gen-gpg-key.asc.

10gen responds to vulnerability reports sent via email with a response email that contains a reference number for a Jira ticket posted to the SECURITY project.

#### **Evaluation of a Vulnerability Report**

10gen validates all submitted vulnerabilities and uses Jira to track all communications regarding a vulnerability, including requests for clarification or additional information. If needed, 10gen representatives set up a conference call to exchange information regarding the vulnerability.

#### **Disclosure**

10gen requests that you do *not* publicly disclose any information regarding the vulnerability or exploit the issue until 10gen has had the opportunity to analyze the vulnerability, to respond to the notification, and to notify key users, customers, and partners.

The amount of time required to validate a reported vulnerability depends on the complexity and severity of the issue. 10gen takes all required vulnerabilities very seriously and will always ensure that there is a clear and open channel of communication with the reporter.

After validating an issue, 10gen coordinates public disclosure of the issue with the reporter in a mutually agreed timeframe and format. If required or requested, the reporter of a vulnerability will receive credit in the published security bulletin.

# 19.2 Access Control

## 19.2.1 Enable Authentication

Enable authentication using the auth (page 1085) or keyFile (page 1085) settings. Use auth (page 1085) for standalone instances, and keyFile (page 1085) with *replica sets* and *sharded clusters*. keyFile (page 1085) implies auth (page 1085) and allows members of a MongoDB deployment to authenticate internally.

Authentication requires at least one administrator user in the admin database. You can create the user before enabling authentication or after enabling authentication.

#### See also:

Deploy MongoDB with Kerberos Authentication (page 151).

Also consider the *password hashing* (page 164) issue resolved after 2.2.

#### **Procedures**

You can enable authentication using either of the following procedures, depending

#### Create the Administrator Credentials and then Enable Authentication

- 1. Start the mongod (page 1025) or mongos (page 1036) instance without the auth (page 1085) or keyFile (page 1085) setting.
- 2. Create the administrator user as described in Create a User Administrator (page 148).
- 3. Re-start the mongod (page 1025) or mongos (page 1036) instance with the auth (page 1085) or keyFile (page 1085) setting.

#### **Enable Authentication and then Create Administrator**

- 1. Start the mongod (page 1025) or mongos (page 1036) instance with the auth (page 1085) or keyFile (page 1085) setting.
- 2. Connect to the instance on the same system so that you can authenticate using the *localhost exception* (page 149).
- 3. Create the administrator user as described in Create a User Administrator (page 148).

#### **Query Authenticated Users**

If you have the userAdmin (page 159) or userAdminAnyDatabase (page 161) role on a database, you can query authenticated users in that database with the following operation:

```
db.system.users.find()
```

#### 19.2.2 Create a User Administrator

In a MongoDB deployment, users with either the userAdmin (page 159) or userAdminAnyDatabase (page 161) roles are *effective* administrative "superusers". Users with either of these roles can create and modify any other users and can assign them any privileges. The user also can grant *itself* any privileges. In production deployments, this user should have *no other roles* and should only administer users and privileges.

This should be the first user created for a MongoDB deployment. This user can then create all other users in the system.

**Important:** The userAdminAnyDatabase (page 161) user can grant itself and any other user full access to the entire MongoDB instance. The credentials to log in as this user should be carefully controlled.

Users with the userAdminAnyDatabase (page 161) and userAdminAnyDatabase (page 161) privileges are not the same as the UNIX root superuser in that this role confers **no additional access** beyond user administration. These users cannot perform administrative operations or read or write data without first conferring themselves with additional permissions.

**Note:** The userAdmin (page 159) is a database specific privilege, and *only* grants a user the ability to administer users on a single database. However, for the admin database, userAdmin (page 159) allows a user the ability to gain userAdminAnyDatabase (page 161), and so for the admin database **only** these roles are effectively the same.

#### **Create a User Administrator**

- 1. Connect to the mongod (page 1025) or mongos (page 1036) by either:
  - Authenticating as an existing user with the userAdmin (page 159) or userAdminAnyDatabase (page 161) role.
  - Authenticating using the *localhost exception* (page 149). When creating the first user in a deployment, you must authenticate using the *localhost exception* (page 149).
- 2. Switch to the admin database:

```
db = db.getSiblingDB('admin')
```

3. Add the user with either the userAdmin (page 159) role or userAdminAnyDatabase (page 161) role, and only that role, by issuing a command similar to the following, where <username> is the username and <password> is the password:

#### **Authenticate with Full Administrative Access via Localhost**

If there are no users for the admin database, you can connect with full administrative access via the localhost interface. This bypass exists to support bootstrapping new deployments. This approach is useful, for example, if you want to run mongod (page 1025) or mongos (page 1036) with authentication before creating your first user.

To authenticate via localhost, connect to the mongod (page 1025) or mongos (page 1036) from a client running on the same system. Your connection will have full administrative access.

To disable the localhost bypass, set the <code>enableLocalhostAuthBypass</code> (page 1097) parameter using <code>setParameter</code> (page 1091) during startup:

```
\verb|mongod| -- \verb|setParameter| enable Localhost Auth Bypass = 0
```

**Note:** For versions of MongoDB 2.2 prior to 2.2.4, if mongos (page 1036) is running with keyFile (page 1085), then all users connecting over the localhost interface must authenticate, even if there aren't any users in the admin database. Connections on localhost are not correctly granted full access on sharded systems that run those versions.

MongoDB 2.2.4 resolves this issue.

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**Note:** In version 2.2, you cannot add the first user to a sharded cluster using the localhost connection. If you are running a 2.2 sharded cluster and want to enable authentication, you must deploy the cluster and add the first user to the admin database before restarting the cluster to run with keyFile (page 1085).

# 19.2.3 Add a User to a Database

To add a user to a database you must authenticate to that database as a user with the userAdmin (page 159) or userAdminAnyDatabase (page 161) role. If you have not first created a user with one of those roles, do so as described in *Create a User Administrator* (page 148).

When adding a user to multiple databases, you must give the user a unique username and password combination *for* each database. See *Password Hashing Insecurity* (page 164) for important security information.

To add a user, pass the db.addUser() (page 971) method a well formed *privilege document* (page 157) that contains the user's credentials and privileges. The db.addUser() (page 971) method adds the document to the database's system.users (page 162) collection.

For the structure of a privilege document, see system.users (page 162). For descriptions of user roles, see *User Privilege Roles in MongoDB* (page 157).

#### **Example**

The following creates a user named Alice in the products database and gives her readWrite and dbAdmin privileges.

#### **Example**

The following creates a user named Bob in the admin database. The privilege document (page 162) uses Bob's credentials from the products database and assigns him userAdmin privileges.

#### **Example**

The following creates a user named Carlos in the admin database and gives him readWrite access to the config database, which lets him change certain settings for sharded clusters, such as to disable the balancer.

Only the admin database supports the otherDBRoles (page 163) field.

# 19.2.4 Generate a Key File

This section describes how to generate a key file to store authentication information. After generating a key file, specify the key file using the keyFile (page 1085) option when starting a mongod (page 1025) or mongos (page 1036) instance.

A key file must be less than one kilobyte in size and may only contain characters in the base64 set. The key file must not have group or world permissions on UNIX systems. Key file permissions are not checked on Windows systems.

#### Generate a Key File on a Windows System

Use the following openss1 command at the system shell to generate pseudo-random content for a key file for deployments with Windows components:

```
openssl rand -base64 741
```

## Generate a Key File on a Linux or Unix System

Use the following openssl command at the system shell to generate pseudo-random content for a key file for systems that do not have Windows components (i.e. OS X, Unix, or Linux systems):

```
openssl rand -base64 753
```

#### **Key File Properties**

Be aware that MongoDB strips whitespace characters (e.g.  $\times 0d$ ,  $\times 09$ , and  $\times 20$ ,) for cross-platform convenience. As a result, the following operations produce identical keys:

```
echo -e "my secret key" > key1
echo -e "my secret key\n" > key2
echo -e "my secret key" > key3
echo -e "my\r\nsecret\r\nkey\r\n" > key4
```

# 19.2.5 Deploy MongoDB with Kerberos Authentication

New in version 2.4.

MongoDB Enterprise supports authentication using a Kerberos service to manage the authentication process. Kerberos is an industry standard authentication protocol for large client/server system. With Kerberos MongoDB and application ecosystems can take advantage of existing authentication infrastructure and processes.

Setting up and configuring a Kerberos deployment is beyond the scope of this document. In order to use MongoDB with Kerberos, you must have a properly configured Kerberos deployment and the ability to generate a valid *keytab* file for each mongod (page 1025) instance in your MongoDB deployment.

**Note:** The following assumes that you have a valid Kerberos keytab file for your realm accessible on your system. The examples below assume that the keytab file is valid and is located at http://docs.mongodb.org/manual/opt/mongodb/mongod.keytab and is only accessible to the user that runs the mongod (page 1025) process.

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#### **Process Overview**

To run MongoDB with Kerberos support, you must:

- Configure a Kerberos service principal for each mongod (page 1025) and mongos (page 1036) instance in your MongoDB deployment.
- Generate and distribute keytab files for each MongoDB component (i.e. mongod (page 1025) and mongos (page 1036))in your deployment. Ensure that you *only* transmit keytab files over secure channels.
- Optional. Start the mongod (page 1025) instance *without* auth (page 1085) and create users inside of MongoDB that you can use to bootstrap your deployment.
- Start mongod (page 1025) and mongos (page 1036) with the KRB5\_KTNAME environment variable as well as a number of required run time options.
- If you did not create Kerberos user accounts, you can use the *localhost exception* (page 149) to create users at this point until you create the first user on the admin database.
- Authenticate clients, including the mongo (page 1040) shell using Kerberos.

# **Operations**

#### **Create Users and Privilege Documents**

For every user that you want to be able to authenticate using Kerberos, you must create corresponding privilege documents in the system.users (page 162) collection to provision access to users. Consider the following document:

```
{
  user: "application/reporting@EXAMPLE.NET",
  roles: ["read"],
  userSource: "$external"
}
```

This grants the Kerberos user principal application/reporting@EXAMPLE.NET read only access to a database. The userSource (page 163) \$external reference allows mongod (page 1025) to consult an external source (i.e. Kerberos) to authenticate this user.

In the mongo (page 1040) shell you can pass the db.addUser() (page 971) a user privilege document to provision access to users, as in the following operation:

These operations grants the Kerberos user application/reporting@EXAMPLE.NET access to the records database.

To remove access to a user, use the remove () (page 948) method, as in the following example:

```
db.system.users.remove( { user: "application/reporting@EXAMPLE.NET" } )
```

To modify a user document, use *update* (page 221) operations on documents in the system.users (page 162) collection.

# See also:

system.users Privilege Documents (page 162) and User Privilege Roles in MongoDB (page 157).

#### Start mongod with Kerberos Support

Once you have provisioned privileges to users in the mongod (page 1025), and obtained a valid keytab file, you must start mongod (page 1025) using a command in the following form:

```
env KRB5_KTNAME=<path to keytab file> <mongod invocation>
```

For successful operation with mongod (page 1025) use the following run time options in addition to your normal default configuration options:

- --setParameter (page 1031) with the authenticationMechanisms=GSSAPI argument to enable support for Kerberos.
- --auth (page 1027) to enable authentication.
- --keyFile (page 1027) to allow components of a single MongoDB deployment to communicate with each other, if needed to support replica set and sharded cluster operations. keyFile (page 1085) implies auth (page 1085).

For example, consider the following invocation:

```
env KRB5_KTNAME=/opt/mongodb/mongod.keytab \
   /opt/mongodb/bin/mongod --dbpath /opt/mongodb/data \
   --fork --logpath /opt/mongodb/log/mongod.log \
   --auth --setParameter authenticationMechanisms=GSSAPI
```

You can also specify these options using the configuration file. As in the following:

```
# /opt/mongodb/mongod.conf, Example configuration file.
fork = true
auth = true

dbpath = /opt/mongodb/data
logpath = /opt/mongodb/log/mongod.log
setParameter = authenticationMechanisms=GSSAPI
```

To use this configuration file, start mongod (page 1025) as in the following:

```
env KRB5_KTNAME=/opt/mongodb/mongod.keytab \
   /opt/mongodb/bin/mongod --config /opt/mongodb/mongod.conf
```

To start a mongos (page 1036) instance using Kerberos, you must create a Kerberos service principal and deploy a keytab file for this instance, and then start the mongos (page 1036) with the following invocation:

```
env KRB5_KTNAME=/opt/mongodb/mongos.keytab \
   /opt/mongodb/bin/mongos
   --configdb shard0.example.net,shard1.example.net,shard2.example.net \
   --setParameter authenticationMechanisms=GSSAPI \
   --keyFile /opt/mongodb/mongos.keyfile
```

If you encounter problems when trying to start mongod (page 1025) or mongos (page 1036), please see the *troubleshooting section* (page 154) for more information.

**Important:** Before users can authenticate to MongoDB using Kerberos you must *create users* (page 152) and grant them privileges within MongoDB. If you have not created users when you start MongoDB with Kerberos you can use the *localhost authentication exception* (page 149) to add users. See the *Create Users and Privilege Documents* (page 152) section and the *User Privilege Roles in MongoDB* (page 157) document for more information.

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#### Authenticate mongo Shell with Kerberos

To connect to a mongod (page 1025) instance using the mongo (page 1040) shell you must begin by using the kinit program to initialize and authenticate a Kerberos session. Then, start a mongo (page 1040) instance, and use the db.auth() (page 972) method, to authenticate against the special \$external database, as in the following operation:

```
use $external
db.auth( { mechanism: "GSSAPI", user: "application/reporting@EXAMPLE.NET" } )
```

Alternately, you can authenticate using command line options to mongo (page 1040), as in the following equivalent example:

```
mongo --authenticationMechanism=GSSAPI
    --authenticationDatabase='$external' \
    --username application/reporting@EXAMPLE.NET
```

These operations authenticates the Kerberos principal name application/reporting@EXAMPLE.NET to the connected mongod (page 1025), and will automatically acquire all available privileges as needed.

## **Use MongoDB Drivers to Authenticate with Kerberos**

At the time of release, the C++, Java, C#, and Python drivers all provide support for Kerberos authentication to MongoDB. Consider the following tutorials for more information:

- Java
- C#
- C++
- Python

#### **Troubleshooting**

#### **Kerberos Configuration Checklist**

If you're having trouble getting mongod (page 1025) to start with Kerberos, there are a number of Kerberos-specific issues that can prevent successful authentication. As you begin troubleshooting your Kerberos deployment, ensure that:

- The mongod (page 1025) is from MongoDB Enterprise.
- You have a valid keytab file specified in the environment running the mongod (page 1025). For the mongod (page 1025) instance running on the db0.example.net host, the service principal should be mongodb/db0.example.net.
- DNS allows the mongod (page 1025) to resolve the components of the Kerberos infrastructure. You should have both A and PTR records (i.e. forward and reverse DNS) for the system that runs the mongod (page 1025) instance.
- The canonical system hostname of the system that runs the mongod (page 1025) instance is the resolvable fully qualified domain for this host. Test system hostname resolution with the hostname —f command at the system prompt.

- Both the Kerberos KDC and the system running mongod (page 1025) instance must be able to resolve each other using DNS  $^7$
- The time systems of the systems running the mongod (page 1025) instances and the Kerberos infrastructure are synchronized. Time differences greater than 5 minutes will prevent successful authentication.

If you still encounter problems with Kerberos, you can start both mongod (page 1025) and mongo (page 1040) (or another client) with the environment variable KRB5\_TRACE set to different files to produce more verbose logging of the Kerberos process to help further troubleshooting, as in the following example:

```
env KRB5_KTNAME=/opt/mongodb/mongod.keytab \
    KRB5_TRACE=/opt/mongodb/log/mongodb-kerberos.log \
    /opt/mongodb/bin/mongod --dbpath /opt/mongodb/data \
    --fork --logpath /opt/mongodb/log/mongod.log \
    --auth --setParameter authenticationMechanisms=GSSAPI
```

#### **Common Error Messages**

In some situations, MongoDB will return error messages from the GSSAPI interface if there is a problem with the Kerberos service.

```
GSSAPI error in client while negotiating security context.
```

This error occurs on the client and reflects insufficient credentials or a malicious attempt to authenticate.

If you receive this error ensure that you're using the correct credentials and the correct fully qualified domain name when connecting to the host.

```
GSSAPI error acquiring credentials.
```

This error only occurs when attempting to start the mongod (page 1025) or mongos (page 1036) and reflects improper configuration of system hostname or a missing or incorrectly configured keytab file. If you encounter this problem, consider all the items in the *Kerberos Configuration Checklist* (page 154), in particular:

• examine the keytab file, with the following command:

```
klist -k <keytab>
```

Replace <keytab> with the path to your keytab file.

• check the configured hostname for your system, with the following command:

```
hostname -f
```

Ensure that this name matches the name in the keytab file, or use the saslHostName (page 1098) to pass MongoDB the correct hostname.

# **Enable the Traditional MongoDB Authentication Mechanism**

For testing and development purposes you can enable both the Kerberos (i.e. GSSAPI) authentication mechanism in combination with the traditional MongoDB challenge/response authentication mechanism (i.e. MONGODB-CR), using the following setParameter (page 1091) run-time option:

```
mongod --setParameter authenticationMechanisms=GSSAPI,MONGODB-CR
```

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 $<sup>^7</sup>$  By default, Kerberos attempts to resolve hosts using the content of the http://docs.mongodb.org/manual/etc/kerb5.conf before using DNS to resolve hosts.

**Warning:** All keyFile (page 1085) *internal* authentication between members of a *replica set* or *sharded cluster* still uses the MONGODB-CR authentication mechanism, even if MONGODB-CR is not enabled. All client authentication will still use Kerberos.

# Reference

# 20.1 User Privilege Roles in MongoDB

New in version 2.4.

In version 2.4, MongoDB adds support for the following user roles:

# 20.1.1 Roles

Changed in version 2.4.

Roles in MongoDB provide users with a set of specific privileges, on specific logical databases. Users may have multiple roles and may have different roles on different logical database. Roles only grant privileges and never limit access: if a user has read (page 157) and readWriteAnyDatabase (page 161) permissions on the records database, that user will be able to write data to the records database.

**Note:** By default, MongoDB 2.4 is backwards-compatible with the MongoDB 2.2 access control roles. You can explicitly disable this backwards-compatibility by setting the supportCompatibilityFormPrivilegeDocuments (page 1099) option to 0 during startup, as in the following command-line invocation of MongoDB:

```
mongod --setParameter supportCompatibilityFormPrivilegeDocuments=0
```

In general, you should set this option if your deployment does not need to support legacy user documents. Typically legacy user documents are only useful during the upgrade process and while you migrate applications to the updated privilege document form.

See privilege documents (page 162) and Delegated Credentials for MongoDB Authentication (page 164) for more information about permissions and authentication in MongoDB.

# **Database User Roles**

#### read

Provides users with the ability to read data from any collection within a specific logical database. This includes find() (page 928) and the following *database commands*:

- •aggregate (page 812)
- •checkShardingIndex (page 851)
- •cloneCollectionAsCapped (page 859)

```
•collStats (page 877)
•count (page 812)
•dataSize (page 881)
•dbHash (page 881)
•dbStats (page 881)
•distinct (page 813)
•filemd5 (page 868)
•geoNear (page 826)
•geoSearch (page 827)
•geoWalk (page 827)
•group (page 814)
•mapReduce (page 818) (inline output only.)
•text (page 836) (beta feature.)
```

#### readWrite

Provides users with the ability to read from or write to any collection within a specific logical database. Users with readWrite (page 158) have access to all of the operations available to read (page 157) users, as well as the following basic write operations: insert() (page 939), remove() (page 948), and update() (page 951).

Additionally, users with the readWrite (page 158) have access to the following database commands:

```
cloneCollection (page 860) (as the target database.)
convertToCapped (page 865)
create (page 866) (and to create collections implicitly.)
drop() (page 925)
dropIndexes (page 867)
emptycapped (page 919)
ensureIndex() (page 925)
findAndModify (page 829)
mapReduce (page 818) (output to a collection.)
renameCollection (page 871) (within the same database.)
```

#### **Database Administration Roles**

#### dbAdmin

Provides the ability to perform the following set of administrative operations within the scope of this logical database.

```
clean (page 859)collMod (page 861)collStats (page 877)compact (page 862)
```

```
•convertToCapped (page 865)
•create (page 866)
•db.createCollection() (page 974)
•dbStats (page 881)
•drop() (page 925)
•dropIndexes (page 867)
•ensureIndex() (page 925)
•indexStats (page 887)
•profile (page 892)
•reIndex (page 870)
•renameCollection (page 871) (within a single database.)
•validate (page 911)
```

Furthermore, only dbAdmin (page 158) has the ability to read the system.profile (page 1103) collection.

#### userAdmin

Allows users to read and write data to the system.users (page 162) collection of any database. Users with this role will be able to modify permissions for existing users and create new users. userAdmin (page 159) does not restrict the permissions that a user can grant, and a userAdmin (page 159) user can grant privileges to themselves or other users in excess of the userAdmin (page 159) users' current privileges.

**Important:** userAdmin (page 159) is effectively the *superuser* role for a specific database. Users with userAdmin (page 159) can grant themselves all privileges. However, userAdmin (page 159) does not explicitly authorize a user for any privileges beyond user administration.

**Note:** The userAdmin (page 159) is a database specific privilege, and *only* grants a user the ability to administer users on a single database. However, for the admin database, userAdmin (page 159) allows a user the ability to gain userAdminAnyDatabase (page 161), and so for the admin database **only** these roles are effectively the same.

#### 20.1.2 Administrative Roles

#### clusterAdmin

clusterAdmin (page 159) grants access to several administration operations that affect or present information about the whole system, rather than just a single database. These privileges include but are not limited to *replica* set and sharded cluster administrative functions.

clusterAdmin (page 159) is only applicable on the admin database.

Specifically, users with the clusterAdmin (page 159) role have access to the following operations:

- •addShard (page 850)
- •closeAllDatabases (page 861)
- •connPoolStats (page 879)
- •connPoolSync (page 865)
- •\_cpuProfilerStart

- •\_cpuProfilerStop
- •cursorInfo (page 881)
- •diagLogging (page 883)
- •dropDatabase (page 867)
- •enableSharding (page 851)
- •flushRouterConfig (page 852)
- •fsync (page 868)
- •db.fsyncUnlock() (page 981)
- •getCmdLineOpts (page 883)
- •getLog (page 884)
- •getParameter (page 869)
- •getShardMap (page 852)
- •getShardVersion (page 852)
- •hostInfo (page 884)
- •db.currentOp() (page 975)
- •db.killOp() (page 985)
- •listDatabases (page 892)
- •listShards (page 853)
- •logRotate (page 870)
- •moveChunk (page 853)
- •movePrimary (page 854)
- •netstat (page 892)
- •removeShard (page 854)
- •repairDatabase (page 872)
- •replSetFreeze (page 844)
- •replSetGetStatus (page 844)
- •replSetInitiate (page 846)
- •replSetMaintenance (page 847)
- •replSetReconfig (page 847)
- •replSetStepDown (page 848)
- •replSetSyncFrom (page 848)
- •resync (page 849)
- •serverStatus (page 893)
- •setParameter (page 872)
- •setShardVersion (page 855)
- •shardCollection (page 855)

- •shardingState (page 855)
- •shutdown (page 873)
- •splitChunk (page 856)
- •splitVector (page 857)
- •split (page 857)
- •top (page 910)
- •touch (page 873)
- •unsetSharding (page 858)

# 20.1.3 Any Database Roles

**Note:** You must specify the following "any" database roles on the admin databases. These roles apply to all databases in a mongod (page 1025) instance and are roughly equivalent to their single-database equivalents.

If you add any of these roles to a *user privilege document* (page 162) outside of the admin database, the privilege will have no effect. However, only the specification of the roles must occur in the admin database, with *delegated* authentication credentials (page 164), users can gain these privileges by authenticating to another database.

#### readAnyDatabase

readAnyDatabase (page 161) provides users with the same read-only permissions as read (page 157), except it applies to *all* logical databases in the MongoDB environment.

#### readWriteAnyDatabase

readWriteAnyDatabase (page 161) provides users with the same read and write permissions as readWrite (page 158), except it applies to *all* logical databases in the MongoDB environment.

# userAdminAnyDatabase

userAdminAnyDatabase (page 161) provides users with the same access to user administration operations as userAdmin (page 159), except it applies to *all* logical databases in the MongoDB environment.

**Important:** Because users with userAdminAnyDatabase (page 161) and userAdmin (page 159) have the ability to create and modify permissions in addition to their own level of access, this role is *effectively* the MongoDB system superuser. However, userAdminAnyDatabase (page 161) and userAdmin (page 159) do not explicitly authorize a user for any privileges beyond user administration.

#### dbAdminAnyDatabase

dbAdminAnyDatabase (page 161) provides users with the same access to database administration operations as dbAdmin (page 158), except it applies to *all* logical databases in the MongoDB environment.

#### 20.1.4 Combined Access

Some operations are only available to users that have multiple roles. Consider the following:

applyOps (page 841), eval (page 827) Requires readWriteAnyDatabase (page 161), userAdminAnyDatabase (page 161), dbAdminAnyDatabase (page 161) and clusterAdmin (page 159) (on the admin database.)

# 20.2 system.users Privilege Documents

Changed in version 2.4.

#### 20.2.1 Overview

The documents in the <database>.system.users (page 162) collection store credentials and user privilege information used by the authentication system to provision access to users in the MongoDB system. See *User Privilege Roles in MongoDB* (page 157) for more information about access roles, and *Security* (page 131) for an overview security in MongoDB.

# 20.2.2 Data Model

```
<database>.system.users
Changed in version 2.4.
```

Documents in the <database>.system.users (page 162) collection stores credentials and *user roles* (page 157) for users who have access to the database. Consider the following prototypes of user privilege documents:

```
{
  user: "<username>",
  pwd: "<hash>",
  roles: []
}

{
  user: "<username>",
  userSource: "<database>",
  roles: []
}
```

Note: The pwd (page 163) and userSource (page 163) fields are mutually exclusive. A single document cannot contain both.

The following privilege document with the otherDBRoles (page 163) field is only supported on the admin database:

Consider the content of the following *fields* in the system.users (page 162) documents:

```
<database>.system.users.user
```

user (page 162) is a string that identifies each user. Users exist in the context of a single logical database; however, users from one database may obtain access in another database by way of the otherDBRoles (page 163) field on the admin database, the userSource (page 163) field, or the *Any Database Roles* (page 161).

```
<database>.svstem.users.pwd
```

pwd (page 163) holds a *hashed* shared secret used to authenticate the user (page 162). pwd (page 163) field is mutually exclusive with the userSource (page 163) field.

#### <database>.system.users.roles

roles (page 163) holds an array of user roles. The available roles are:

- •read (page 157)
- •readWrite (page 158)
- •dbAdmin (page 158)
- •userAdmin (page 159)
- •clusterAdmin (page 159)
- •readAnyDatabase (page 161)
- •readWriteAnyDatabase (page 161)
- •userAdminAnyDatabase (page 161)
- •dbAdminAnyDatabase (page 161)

See Roles (page 157) for full documentation of all available user roles.

#### <database>.system.users.userSource

A string that holds the name of the database that contains the credentials for the user. If userSource (page 163) is \$external, then MongoDB will use an external resource, such as Kerberos, for authentication credentials.

**Note:** In the current release, the only external authentication source is Kerberos, which is only available in MongoDB Enterprise.

Use userSource (page 163) to ensure that a single user's authentication credentials are only stored in a single location in a mongod (page 1025) instance's data.

A userSource (page 163) and user (page 162) pair identifies a unique user in a MongoDB system.

#### admin.system.users.otherDBRoles

A document that holds one or more fields with a name that is the name of a database in the MongoDB instance with a value that holds a list of roles this user has on other databases. Consider the following example:

```
{
  user: "admin",
  userSource: "$external",
  roles: [ "clusterAdmin"],
  otherDBRoles:
  {
    config: [ "read" ],
    records: [ "dbadmin" ]
  }
}
```

This user has the following privileges:

- •clusterAdmin (page 159) on the admin database,
- •read (page 157) on the config (page 548) database, and
- •dbAdmin (page 158) on the records database.

# 20.2.3 Delegated Credentials for MongoDB Authentication

New in version 2.4.

With a new document format in the system.users (page 162) collection, MongoDB now supports the ability to delegate authentication credentials to other sources and databases. The userSource (page 163) field in these documents forces MongoDB to use another source for credentials.

Consider the following document in a system.users (page 162) collection in a database named accounts:

```
{
  user: "application0",
  pwd: "YvuolxMtaycghk2GMrzmImkG4073jzAw2AliMRul",
  roles: []
}
```

Then for *every* database that the application 0 user requires access, add documents to the system.users (page 162) collection that resemble the following:

```
{
   user: "application0",
   roles: ['readWrite'],
   userSource: "accounts"}
```

To gain privileges to databases where the application 0 has access, you must first authenticate to the accounts database.

# 20.2.4 Disable Legacy Privilege Documents

By default MongoDB 2.4 includes support for both new, role-based privilege documents style as well 2.2 and earlier privilege documents. MongoDB assumes any privilege document without a roles (page 163) field is a 2.2 or earlier document.

To ensure that mongod (page 1025) instances will only provide access to users defined with the new role-based privilege documents, use the following setParameter (page 1091) run-time option:

```
mongod --setParameter supportCompatibilityFormPrivilegeDocuments=0
```

# 20.3 Password Hashing Insecurity

In version 2.2 and earlier:

 the read-write users of a database all have access to the system.users collection, which contains the user names and user password hashes.

**Note:** In 2.4, only users with the userAdmin role have access to the system.users collection.

• if a user has the same password for multiple databases, the hash will be the same. A malicious user could exploit this to gain access on a second database using a different user's credentials.

As a result, always use unique username and password combinations for each database.

Thanks to Will Urbanski, from Dell SecureWorks, for identifying this issue.

<sup>&</sup>lt;sup>2</sup> Read-only users do not have access to the system.users collection.

# Part IV Core MongoDB Operations (CRUD)

CRUD stands for *create*, *read*, *update*, and *delete*, which are the four core database operations used in database driven application development. The *CRUD Operations for MongoDB* (page 203) section provides introduction to each class of operation along with complete examples of each operation. The documents in the *Read and Write Operations in MongoDB* (page 169) section provide a higher level overview of the behavior and available functionality of these operations.

# **Read and Write Operations in MongoDB**

The *Read Operations* (page 169) and *Write Operations* (page 181) documents provide higher level introductions and description of the behavior and operations of read and write operations for MongoDB deployments. The *BSON Documents* (page 189) provides an overview of *documents* and document-orientation in MongoDB.

# 21.1 Read Operations

Read operations include all operations that return a cursor in response to application request data (i.e. *queries*,) and also include a number of *aggregation* (page 255) operations that do not return a cursor but have similar properties as queries. These commands include aggregate (page 812), count (page 812), and distinct (page 813).

This document describes the syntax and structure of the queries applications use to request data from MongoDB and how different factors affect the efficiency of reads.

**Note:** All of the examples in this document use the mongo (page 1040) shell interface. All of these operations are available in an idiomatic interface for each language by way of the *MongoDB Driver* (page 559). See your driver documentation for full API documentation.

## 21.1.1 Queries in MongoDB

In the mongo (page 1040) shell, the find() (page 928) and findOne() (page 933) methods perform read operations. The find() (page 928) method has the following syntax:  $^{1}$ 

```
db.collection.find( <query>, , projection> )
```

- The db.collection object specifies the database and collection to query. All queries in MongoDB address a *single* collection.
  - You can enter db in the mongo (page 1040) shell to return the name of the current database. Use the show collections operation in the mongo (page 1040) shell to list the current collections in the database.
- Queries in MongoDB are BSON objects that use a set of query operators (page 767) to describe query parameters.

The <query> argument of the find() (page 928) method holds this query document. A read operation without a query document will return all documents in the collection.

 $<sup>^{1}</sup>$  db.collection.find() (page 928) is a wrapper for the more formal query structure with the query operator.

Without a projection, the operation will return all fields of the documents. Specify a projection if your documents are larger, or when your application only needs a subset of available fields.

• The order of documents returned by a query is not defined and is not necessarily consistent unless you specify a sort (sort () (page 968)).

For example, the following operation on the inventory collection selects all documents where the type field equals 'food' and the price field has a value less than 9.95. The projection limits the response to the item and qty, and \_id field:

The findOne () (page 933) method is similar to the find () (page 928) method except the findOne () (page 933) method returns a single document from a collection rather than a cursor. The method has the syntax:

```
db.collection.findOne( <query>, , projection> )
```

For additional documentation and examples of the main MongoDB read operators, refer to the *Read* (page 211) page of the *Core MongoDB Operations (CRUD)* (page 167) section.

## **Query Document**

This section provides an overview of the query document for MongoDB queries. See the preceding section for more information on *queries in MongoDB* (page 169).

The following examples demonstrate the key properties of the query document in MongoDB queries, using the find() (page 928) method from the mongo (page 1040) shell, and a collection of documents named inventory:

• An empty query document ({}) selects all documents in the collection:

```
db.inventory.find( {} )
```

Not specifying a query document to the find() (page 928) is equivalent to specifying an empty query document. Therefore the following operation is equivalent to the previous operation:

```
db.inventory.find()
```

• A single-clause query selects all documents in a collection where a field has a certain value. These are simple "equality" queries.

In the following example, the query selects all documents in the collection where the type field has the value snacks:

```
db.inventory.find( { type: "snacks" } )
```

• A single-clause query document can also select all documents in a collection given a condition or set of conditions for one field in the collection's documents. Use the *query operators* (page 767) to specify conditions in a MongoDB query.

In the following example, the query selects all documents in the collection where the value of the type field is either 'food' or 'snacks':

```
db.inventory.find( { type: { $in: [ 'food', 'snacks' ] } } )
```

**Note:** Although you can express this query using the \$or (page 774) operator, choose the \$in (page 769) operator rather than the \$or (page 774) operator when performing equality checks on the same field.

A compound query can specify conditions for more than one field in the collection's documents. Implicitly, a
logical AND conjunction connects the clauses of a compound query so that the query selects the documents in
the collection that match all the conditions.

In the following example, the query document specifies an equality match on a single field, followed by a range of values for a second field using a *comparison operator* (page 767):

```
db.inventory.find( { type: 'food', price: { $1t: 9.95 } } )
```

This query selects all documents where the type field has the value 'food' and the value of the price field is less than (\$1t (page 770)) 9.95.

• Using the \$or (page 774) operator, you can specify a compound query that joins each clause with a logical OR conjunction so that the query selects the documents in the collection that match at least one condition.

In the following example, the query document selects all documents in the collection where the field qty has a value greater than (\$gt (page 768)) 100 or the value of the price field is less than (\$lt (page 770)) 9.95:

• With additional clauses, you can specify precise conditions for matching documents. In the following example, the compound query document selects all documents in the collection where the value of the type field is 'food' and either the qty has a value greater than (\$gt (page 768)) 100 or the value of the price field is less than (\$lt (page 770)) 9.95:

#### **Subdocuments**

When the field holds an embedded document (i.e. subdocument), you can either specify the entire subdocument as the value of a field, or "reach into" the subdocument using *dot notation*, to specify values for individual fields in the subdocument:

• Equality matches within subdocuments select documents if the subdocument matches *exactly* the specified subdocument, including the field order.

In the following example, the query matches all documents where the value of the field producer is a subdocument that contains *only* the field company with the value 'ABC123' and the field address with the value '123 Street', in the exact order:

• Equality matches for specific fields within subdocuments select documents when the field in the subdocument contains a field that matches the specified value.

In the following example, the query uses the *dot notation* to match all documents where the value of the field producer is a subdocument that contains a field company with the value 'ABC123' and may contain other fields:

```
db.inventory.find( { 'producer.company': 'ABC123' } )
```

#### **Arrays**

When the field holds an array, you can query for values in the array, and if the array holds sub-documents, you query for specific fields within the sub-documents using *dot notation*:

• Equality matches can specify an entire array, to select an array that matches exactly. In the following example, the query matches all documents where the value of the field tags is an array and holds three elements, 'fruit', 'food', and 'citrus', in this order:

```
db.inventory.find( { tags: [ 'fruit', 'food', 'citrus' ] } )
```

• Equality matches can specify a single element in the array. If the array contains at least *one* element with the specified value, as in the following example: the query matches all documents where the value of the field tags is an array that contains, as one of its elements, the element 'fruit':

```
db.inventory.find( { tags: 'fruit' } )
```

Equality matches can also select documents by values in an array using the array index (i.e. position) of the element in the array, as in the following example: the query uses the *dot notation* to match all documents where the value of the tags field is an array whose first element equals 'fruit':

```
db.inventory.find( { 'tags.0' : 'fruit' } )
```

In the following examples, consider an array that contains subdocuments:

If you know the array index of the subdocument, you can specify the document using the subdocument's position.

The following example selects all documents where the memos contains an array whose first element (i.e. index is 0) is a subdocument with the field by with the value 'shipping':

```
db.inventory.find( { 'memos.0.by': 'shipping' } )
```

• If you do not know the index position of the subdocument, concatenate the name of the field that contains the array, with a dot (.) and the name of the field in the subdocument.

The following example selects all documents where the memos field contains an array that contains at least one subdocument with the field by with the value 'shipping':

```
db.inventory.find( { 'memos.by': 'shipping' } )
```

• To match by multiple fields in the subdocument, you can use either dot notation or the \$elemMatch (page 787) operator:

The following example uses dot notation to query for documents where the value of the memos field is an array that has at least one subdocument that contains the field memo equal to 'on time' and the field by equal to 'shipping':

The following example uses \$elemMatch (page 787) to query for documents where the value of the memos field is an array that has at least one subdocument that contains the field memo equal to 'on time' and the field by equal to 'shipping':

Refer to the Query, Update and Projection Operators (page 767) document for the complete list of query operators.

### **Result Projections**

The *projection* specification limits the fields to return for all matching documents. Restricting the fields to return can minimize network transit costs and the costs of descrializing documents in the application layer.

The second argument to the find() (page 928) method is a projection, and it takes the form of a *document* with a list of fields for inclusion or exclusion from the result set. You can either specify the fields to include (e.g. { field: 1 }) or specify the fields to exclude (e.g. { field: 0 }). The \_id field is, by default, included in the result set. To exclude the \_id field from the result set, you need to specify in the projection document the exclusion of the \_id field (i.e. { \_id: 0 }).

**Note:** You cannot combine inclusion and exclusion semantics in a single projection with the *exception* of the \_id field.

Consider the following projection specifications in find () (page 928) operations:

• If you specify no projection, the find() (page 928) method returns all fields of all documents that match the query.

```
db.inventory.find( { type: 'food' } )
```

This operation will return all documents in the inventory collection where the value of the type field is 'food'.

A projection can explicitly include several fields. In the following operation, find() (page 928) method
returns all documents that match the query as well as item and qty fields. The results also include the \_id
field:

```
db.inventory.find( { type: 'food' }, { item: 1, qty: 1 } )
```

• You can remove the <u>\_id</u> field from the results by specifying its exclusion in the projection, as in the following example:

```
db.inventory.find( { type: 'food' }, { item: 1, qty: 1, _id:0 } )
```

This operation returns all documents that match the query, and *only* includes the item and qty fields in the result set.

• To exclude a single field or group of fields you can use a projection in the following form:

```
db.inventory.find( { type: 'food' }, { type:0 } )
```

This operation returns all documents where the value of the type field is food, but does not include the type field in the output.

With the exception of the <u>\_id</u> field you cannot combine inclusion and exclusion statements in projection documents.

The \$elemMatch (page 802) and \$slice (page 805) projection operators provide more control when projecting only a portion of an array.

#### 21.1.2 Indexes

Indexes improve the efficiency of read operations by reducing the amount of data that query operations need to process and thereby simplifying the work associated with fulfilling queries within MongoDB. The indexes themselves are a special data structure that MongoDB maintains when inserting or modifying documents, and any given index can: support and optimize specific queries, sort operations, and allow for more efficient storage utilization. For more information about indexes in MongoDB see: *Indexes* (page 329) and *Indexing Overview* (page 331).

You can create indexes using the db.collection.ensureIndex() (page 925) method in the mongo (page 1040) shell, as in the following prototype operation:

```
db.collection.ensureIndex( { <field1>: <order>, <field2>: <order>, ... } )
```

• The field specifies the field to index. The field may be a field from a subdocument, using *dot notation* to specify subdocument fields.

You can create an index on a single field or a *compound index* (page 333) that includes multiple fields in the index.

• The order option is specifies either ascending (1) or descending (-1).

MongoDB can read the index in either direction. In most cases, you only need to specify *indexing order* (page 334) to support sort operations in compound queries.

## **Covering a Query**

An index *covers* (page 344) a query, a *covered query*, when:

- all the fields in the *query* (page 170) are part of that index, and
- all the fields returned in the documents that match the query are in the same index.

For these queries, MongoDB does not need to inspect at documents outside of the index, which is often more efficient than inspecting entire documents.

#### **Example**

Given a collection inventory with the following index on the type and item fields:

```
{ type: 1, item: 1 }
```

This index will cover the following query on the type and item fields, which returns only the item field:

However, this index will **not** cover the following query, which returns the item field **and** the \_id field:

See Create Indexes that Support Covered Queries (page 344) for more information on the behavior and use of covered queries.

## **Measuring Index Use**

The explain() (page 957) cursor method allows you to inspect the operation of the query system, and is useful for analyzing the efficiency of queries, and for determining how the query uses the index. Call the explain() (page 957) method on a cursor returned by find() (page 928), as in the following example:

```
db.inventory.find( { type: 'food' } ).explain()
```

**Note:** Only use explain() (page 957) to test the query operation, and *not* the timing of query performance. Because explain() (page 957) attempts multiple query plans, it does not reflect accurate query performance.

If the above operation could not use an index, the output of explain() (page 957) would resemble the following:

```
"cursor": "BasicCursor",
"isMultiKey": false,
"n": 5,
"nscannedObjects": 4000006,
"nscanned": 4000006,
"nscannedAllPlans": 4000006,
"scanAndOrder": false,
"indexOnly": false,
"nYields": 2,
"nChunkSkips": 0,
"millis": 1591,
"indexBounds": { },
"server": "mongodb0.example.net:27017"}
```

The BasicCursor value in the cursor (page 960) field confirms that this query does not use an index. The explain.nscannedObjects (page 960) value shows that MongoDB must scan 4,000,006 documents to return only 5 documents. To increase the efficiency of the query, create an index on the type field, as in the following example:

```
db.inventory.ensureIndex( { type: 1 })
```

Run the explain () (page 957) operation, as follows, to test the use of the index:

```
db.inventory.find( { type: 'food' } ).explain()
```

Consider the results:

```
"cursor" : "BtreeCursor type_1",
"isMultiKey" : false,
"n" : 5,
"nscannedObjects" : 5,
"nscanned" : 5,
"nscannedObjectsAllPlans" : 5,
"nscannedAllPlans" : 5,
"scanAndOrder" : false,
"indexOnly" : false,
"nYields" : 0,
"nChunkSkips" : 0,
"millis" : 0,
"indexBounds" : { "type" : [
```

The BtreeCursor value of the cursor (page 960) field indicates that the query used an index. This query:

- returned 5 documents, as indicated by the n (page 960) field;
- scanned 5 documents from the index, as indicated by the nscanned (page 960) field;
- then read 5 full documents from the collection, as indicated by the nscannedObjects (page 960) field.

Although the query uses an index to find the matching documents, if indexOnly (page 960) is false then an index could not *cover* (page 174) the query: MongoDB could not both match the *query conditions* (page 170) and return the results using only this index. See *Create Indexes that Support Covered Queries* (page 344) for more information.

## **Query Optimization**

The MongoDB query optimizer processes queries and chooses the most efficient query plan for a query given the available indexes. The query system then uses this query plan each time the query runs. The query optimizer occasionally reevaluates query plans as the content of the collection changes to ensure optimal query plans.

To create a new query plan, the query optimizer:

- 1. runs the query against several candidate indexes in parallel.
- 2. records the matches in a common results buffer or buffers.
  - If the candidate plans include only ordered query plans, there is a single common results buffer.
  - If the candidate plans include only unordered query plans, there is a single common results buffer.
  - If the candidate plans include *both ordered query plans* and *unordered query plans*, there are two common results buffers, one for the ordered plans and the other for the unordered plans.

If an index returns a result already returned by another index, the optimizer skips the duplicate match. In the case of the two buffers, both buffers are de-duped.

- 3. stops the testing of candidate plans and selects an index when one of the following events occur:
  - An unordered query plan has returned all the matching results; or
  - An ordered query plan has returned all the matching results; or
  - An *ordered query plan* has returned a threshold number of matching results:
    - Version 2.0: Threshold is the query batch size. The default batch size is 101.
    - Version 2.2: Threshold is 101.

The selected index becomes the index specified in the query plan; future iterations of this query or queries with the same query pattern will use this index. Query pattern refers to query select conditions that differ only in the values, as in the following two queries with the same query pattern:

```
db.inventory.find( { type: 'food' } )
db.inventory.find( { type: 'utensil' } )
```

To manually compare the performance of a query using more than one index, you can use the hint () (page 962) and explain() (page 957) methods in conjunction, as in the following prototype:

```
db.collection.find().hint().explain()
```

The following operations each run the same query but will reflect the use of the different indexes:

```
db.inventory.find( { type: 'food' } ).hint( { type: 1 } ).explain()
db.inventory.find( { type: 'food' } ).hint( { type: 1, name: 1 }).explain()
```

This returns the statistics regarding the execution of the query. For more information on the output of explain() (page 957), see *cursor.explain()* (page 957).

**Note:** If you run explain() (page 957) without including hint() (page 962), the query optimizer reevaluates the query and runs against multiple indexes before returning the query statistics.

As collections change over time, the query optimizer deletes a query plan and reevaluates the after any of the following events:

- the collection receives 1,000 write operations.
- the reIndex (page 870) rebuilds the index.
- you add or drop an index.
- the mongod (page 1025) process restarts.

For more information, see *Indexing Strategies* (page 343).

### **Query Operations that Cannot Use Indexes Effectively**

Some query operations cannot use indexes effectively or cannot use indexes at all. Consider the following situations:

- The inequality operators \$\sin (page 771) and \$\sine (page 771) are not very selective, as they often match a large portion of the index.
  - As a result, in most cases, a \$\infty\nin (page 771) or \$\infty\ne (page 771) query with an index may perform no better than a \$\infty\nin (page 771) or \$\infty\ne (page 771) query that must scan all documents in a collection.
- Queries that specify regular expressions, with inline JavaScript regular expressions or \$regex (page 778) operator expressions, cannot use an index. *However*, the regular expression with anchors to the beginning of a string *can* use an index.

## **21.1.3 Cursors**

The find() (page 928) method returns a *cursor* to the results; however, in the mongo (page 1040) shell, if the returned cursor is not assigned to a variable, then the cursor is automatically iterated up to 20 times <sup>2</sup> to print up to the first 20 documents that match the query, as in the following example:

```
db.inventory.find( { type: 'food' } );
```

When you assign the find () (page 928) to a variable:

• you can call the cursor variable in the shell to iterate up to 20 times <sup>2</sup> and print the matching documents, as in the following example:

```
var myCursor = db.inventory.find( { type: 'food' } );
myCursor
```

• you can use the cursor method next () (page 966) to access the documents, as in the following example:

<sup>&</sup>lt;sup>2</sup> You can use the DBQuery.shellBatchSize to change the number of iteration from the default value 20. See *Executing Queries* (page 588) for more information.

```
var myCursor = db.inventory.find( { type: 'food' } );
var myDocument = myCursor.hasNext() ? myCursor.next() : null;

if (myDocument) {
    var myItem = myDocument.item;
    print(tojson(myItem));
}

As an alternative print operation, consider the printjson() helper method to replace print(tojson()):

if (myDocument) {
    var myItem = myDocument.item;
    printjson(myItem);
```

• you can use the cursor method for Each () (page 962) to iterate the cursor and access the documents, as in the following example:

```
var myCursor = db.inventory.find( { type: 'food' } );
myCursor.forEach(printjson);
```

See JavaScript cursor methods (page 955) and your driver (page 559) documentation for more information on cursor methods.

#### **Iterator Index**

In the mongo (page 1040) shell, you can use the toArray() (page 969) method to iterate the cursor and return the documents in an array, as in the following:

```
var myCursor = db.inventory.find( { type: 'food' } );
var documentArray = myCursor.toArray();
var myDocument = documentArray[3];
```

The toArray() (page 969) method loads into RAM all documents returned by the cursor; the toArray() (page 969) method exhausts the cursor.

Additionally, some *drivers* (page 559) provide access to the documents by using an index on the cursor (i.e. cursor[index]). This is a shortcut for first calling the toArray() (page 969) method and then using an index on the resulting array.

Consider the following example:

```
var myCursor = db.inventory.find( { type: 'food' } );
var myDocument = myCursor[3];
The myCursor[3] is equivalent to the following example:
```

myCursor.toArray() [3];

### **Cursor Behaviors**

Consider the following behaviors related to cursors:

• By default, the server will automatically close the cursor after 10 minutes of inactivity or if client has exhausted the cursor. To override this behavior, you can specify the noTimeout wire protocol flag in your query; however, you should either close the cursor manually or exhaust the cursor. In the mongo (page 1040) shell, you can set the noTimeout flag:

```
var myCursor = db.inventory.find().addOption(DBQuery.Option.noTimeout);
```

See your *driver* (page 559) documentation for information on setting the noTimeout flag. See *Cursor Flags* (page 179) for a complete list of available cursor flags.

- Because the cursor is not isolated during its lifetime, intervening write operations may result in a cursor that returns a single document <sup>3</sup> more than once. To handle this situation, see the information on *snapshot mode* (page 725).
- The MongoDB server returns the query results in batches:
  - For most queries, the *first* batch returns 101 documents or just enough documents to exceed 1 megabyte. Subsequent batch size is 4 megabytes. To override the default size of the batch, see batchSize() (page 956) and limit() (page 963).
  - For queries that include a sort operation *without* an index, the server must load all the documents in memory to perform the sort and will return all documents in the first batch.
  - Batch size will not exceed the maximum BSON document size (page 1109).
  - As you iterate through the cursor and reach the end of the returned batch, if there are more results, cursor.next() (page 966) will perform a getmore operation (page 977) to retrieve the next batch.

To see how many documents remain in the batch as you iterate the cursor, you can use the objsLeftInBatch() (page 967) method, as in the following example:

```
var myCursor = db.inventory.find();
var myFirstDocument = myCursor.hasNext() ? myCursor.next() : null;
myCursor.objsLeftInBatch();
```

- You can use the command cursorInfo (page 881) to retrieve the following information on cursors:
  - total number of open cursors
  - size of the client cursors in current use
  - number of timed out cursors since the last server restart

Consider the following example:

```
db.runCommand( { cursorInfo: 1 } )
```

The result from the command returns the following document:

```
{
  "totalOpen" : <number>,
  "clientCursors_size" : <number>,
  "timedOut" : <number>,
  "ok" : 1
}
```

#### **Cursor Flags**

The mongo (page 1040) shell provides the following cursor flags:

```
• DBQuery.Option.tailable
```

 $<sup>^3</sup>$  A single document relative to value of the  $\_id$  field. A cursor cannot return the same document more than once if the document has not changed.

- DBQuery.Option.slaveOk
- DBQuery.Option.oplogReplay
- DBQuery.Option.noTimeout
- DBQuery.Option.awaitData
- DBQuery.Option.exhaust
- DBQuery.Option.partial

### Aggregation

Changed in version 2.2.

MongoDB can perform some basic data aggregation operations on results before returning data to the application. These operations are not queries; they use *database commands* rather than queries, and they do not return a cursor. However, they still require MongoDB to read data.

Running aggregation operations on the database side can be more efficient than running them in the application layer and can reduce the amount of data MongoDB needs to send to the application. These aggregation operations include basic grouping, counting, and even processing data using a map reduce framework. Additionally, in 2.2 MongoDB provides a complete aggregation framework for more rich aggregation operations.

The aggregation framework provides users with a "pipeline" like framework: documents enter from a collection and then pass through a series of steps by a sequence of *pipeline operators* (page 293) that manipulate and transform the documents until they're output at the end. The aggregation framework is accessible via the aggregate (page 812) command or the db.collection.aggregate () (page 922) helper in the mongo (page 1040) shell.

For more information on the aggregation framework see *Aggregation* (page 255).

Additionally, MongoDB provides a number of simple data aggregation operations for more basic data aggregation operations:

- count (page 812) (count () (page 956))
- distinct (page 813) (db.collection.distinct() (page 924))
- group (page 814) (db.collection.group() (page 936))
- mapReduce (page 818). (Also consider mapReduce () (page 941) and Map-Reduce (page 313).)

#### 21.1.4 Architecture

#### **Read Operations from Sharded Clusters**

Sharded clusters allow you to partition a data set among a cluster of mongod (page 1025) in a way that is nearly transparent to the application. See the *Sharding* (page 485) section of this manual for additional information about these deployments.

For a sharded cluster, you issue all operations to one of the mongos (page 1036) instances associated with the cluster. mongos (page 1036) instances route operations to the mongod (page 1025) in the cluster and behave like mongod (page 1025) instances to the application. Read operations to a sharded collection in a sharded cluster are largely the same as operations to a *replica set* or *standalone* instances. See the section on *Read Operations in Sharded Clusters* (page 492) for more information.

In sharded deployments, the mongos (page 1036) instance routes the queries from the clients to the mongod (page 1025) instances that hold the data, using the cluster metadata stored in the *config database* (page 502).

For sharded collections, if queries do not include the *shard key* (page 487), the mongos (page 1036) must direct the query to all shards in a collection. These *scatter gather* queries can be inefficient, particularly on larger clusters, and are unfeasible for routine operations.

For more information on read operations in sharded clusters, consider the following resources:

- An Introduction to Shard Keys (page 487)
- Shard Key Internals and Operations (page 495)
- Querying Sharded Clusters (page 496)
- mongos Operational Overview (page 492)

## **Read Operations from Replica Sets**

*Replica sets* use *read preferences* to determine where and how to route read operations to members of the replica set. By default, MongoDB always reads data from a replica set's *primary*. You can modify that behavior by changing the *read preference mode* (page 404).

You can configure the *read preference mode* (page 404) on a per-connection or per-operation basis to allow reads from *secondaries* to:

- reduce latency in multi-data-center deployments,
- improve read throughput by distributing high read-volumes (relative to write volume),
- for backup operations, and/or
- to allow reads during *failover* (page 391) situations.

Read operations from secondary members of replica sets are not guaranteed to reflect the current state of the primary, and the state of secondaries will trail the primary by some amount of time. Often, applications don't rely on this kind of strict consistency, but application developers should always consider the needs of their application before setting read preference.

For more information on read preference or on the read preference modes, see *Read Preference* (page 404) and *Read Preference Modes* (page 404).

# 21.2 Write Operations

All operations that create or modify data in the MongoDB instance are write operations. MongoDB represents data as *BSON documents* stored in *collections*. Write operations target one collection and are atomic on the level of a single document: no single write operation can atomically affect more than one document or more than one collection.

This document introduces the write operators available in MongoDB as well as presents strategies to increase the efficiency of writes in applications.

## 21.2.1 Write Operators

For information on write operators and how to write data to a MongoDB database, see the following pages:

- Create (page 203)
- *Update* (page 221)
- Delete (page 229)

For information on specific methods used to perform write operations in the mongo (page 1040) shell, see the following:

- db.collection.insert() (page 939)
- db.collection.update() (page 951)
- db.collection.save() (page 949)
- db.collection.findAndModify()(page 929)
- db.collection.remove() (page 948)

For information on how to perform write operations from within an application, see the *MongoDB Drivers and Client Libraries* (page 559) documentation or the documentation for your client library.

## 21.2.2 Write Concern

*Write concern* is a quality of every write operation issued to a MongoDB deployment, and describes the amount of *concern* the application has for the outcome of the write operation. With weak or disabled write concern, the application can send an write operation to MongoDB and then continue without waiting for a response from the database. With stronger write concerns, write operations wait until MongoDB acknowledges or confirms a successful write operation. MongoDB provides different levels of write concern to better address the specific needs of applications.

**Note:** The *driver write concern* (page 1189) change created a new connection class in all of the MongoDB drivers, called MongoClient with a different default write concern. See the *release notes* (page 1189) for this change, and the release notes for the driver you're using for more information about your driver's release.

#### See also:

Write Concern (page 400) and Write Concern Reference (page 185).

#### 21.2.3 Bulk Inserts

In some situations you may need to insert or ingest a large amount of data into a MongoDB database. These *bulk inserts* have some special considerations that are different from other write operations.

The insert () (page 939) method, when passed an array of documents, will perform a bulk insert, and inserts each document atomically. *Drivers* (page 559) provide their own interface for this kind of operation.

New in version 2.2: insert () (page 939) in the mongo (page 1040) shell gained support for bulk inserts in version 2.2.

Bulk insert can significantly increase performance by amortizing *write concern* (page 182) costs. In the drivers, you can configure write concern for batches rather than on a per-document level.

Drivers also have a ContinueOnError option in their insert operation, so that the bulk operation will continue to insert remaining documents in a batch even if an insert fails.

**Note:** New in version 2.0: Support for ContinueOnError depends on version 2.0 of the core mongod (page 1025) and mongos (page 1036) components.

If the bulk insert process generates more than one error in a batch job, the client will only receive the most recent error. All bulk operations to a *sharded collection* run with ContinueOnError, which applications cannot disable. See *Strategies for Bulk Inserts in Sharded Clusters* (page 527) section for more information on consideration for bulk inserts in sharded clusters.

For more information see your *driver documentation* (page 559) for details on performing bulk inserts in your application. Also consider the following resources: *Sharded Clusters* (page 185), *Strategies for Bulk Inserts in Sharded Clusters* (page 527), and *Import and Export MongoDB Data* (page 107).

## 21.2.4 Indexing

After every insert, update, or delete operation, MongoDB must update *every* index associated with the collection in addition to the data itself. Therefore, every index on a collection adds some amount of overhead for the performance of write operations. <sup>4</sup>

In general, the performance gains that indexes provide for *read operations* are worth the insertion penalty; however, when optimizing write performance, be careful when creating new indexes and always evaluate the indexes on the collection and ensure that your queries are actually using these indexes.

For more information on indexes in MongoDB consider *Indexes* (page 329) and *Indexing Strategies* (page 343).

### 21.2.5 Isolation

When a single write operation modifies multiple documents, the operation as a whole is not atomic, and other operations may interleave. The modification of a single document, or record, is always atomic, even if the write operation modifies multiple sub-document *within* the single record.

No other operations are atomic; however, you can attempt to isolate a write operation that affects multiple documents using the *isolation operator* (page 800).

To isolate a sequence of write operations from other read and write operations, see *Perform Two Phase Commits* (page 567).

## 21.2.6 Updates

Each document in a MongoDB collection has allocated *record* space which includes the entire document *and* a small amount of padding. This padding makes it possible for update operations to increase the size of a document slightly without causing the document to outgrow the allocated record size.

Documents in MongoDB can grow up to the full maximum BSON document size (page 1109). However, when documents outgrow their allocated record size MongoDB must allocate a new record and move the document to the new record. Update operations that do not cause a document to grow, (i.e. *in-place* updates,) are significantly more efficient than those updates that cause document growth. Use *data models* (page 235) that minimize the need for document growth when possible.

For complete examples of update operations, see *Update* (page 221).

## 21.2.7 Padding Factor

If an update operation does not cause the document to increase in size, MongoDB can apply the update in-place. Some updates change the size of the document, for example using the \$push (page 796) operator to append a sub-document to an array can cause the top level document to grow beyond its allocated space.

When documents grow, MongoDB relocates the document on disk with enough contiguous space to hold the document. These relocations take longer than in-place updates, particularly if the collection has indexes that MongoDB must update all index entries. If collection has many indexes, the move will impact write throughput.

<sup>&</sup>lt;sup>4</sup> The overhead for *sparse indexes* (page 336) inserts and updates to un-indexed fields is less than for non-sparse indexes. Also for non-sparse indexes, updates that don't change the record size have less indexing overhead.

To minimize document movements, MongoDB employs padding. MongoDB adaptively learns if documents in a collection tend to grow, and if they do, adds a paddingFactor (page 878) so that the documents have room to grow on subsequent writes. The paddingFactor (page 878) indicates the padding for new inserts and moves.

New in version 2.2: You can use the collMod (page 861) command with the usePowerOf2Sizes (page 861) flag so that MongoDB allocates document space in sizes that are powers of 2. This helps ensure that MongoDB can efficiently reuse the space freed as a result of deletions or document relocations. As with all padding, using document space allocations with power of 2 sizes minimizes, but does not eliminate, document movements.

To check the current paddingFactor (page 878) on a collection, you can run the db.collection.stats() (page 950) operation in the mongo (page 1040) shell, as in the following example:

```
db.myCollection.stats()
```

Since MongoDB writes each document at a different point in time, the padding for each document will not be the same. You can calculate the padding size by subtracting 1 from the paddingFactor (page 878), for example:

```
padding size = (paddingFactor - 1) * <document size>.
```

For example, a paddingFactor (page 878) of 1.0 specifies no padding whereas a paddingFactor of 1.5 specifies a padding size of 0.5 or 50 percent (50%) of the document size.

Because the paddingFactor (page 878) is relative to the size of each document, you cannot calculate the exact amount of padding for a collection based on the average document size and padding factor.

If an update operation causes the document to *decrease* in size, for instance if you perform an \$unset (page 792) or a \$pop (page 794) update, the document remains in place and effectively has more padding. If the document remains this size, the space is not reclaimed until you perform a compact (page 862) or a repairDatabase (page 872) operation.

**Note:** The following operations remove padding:

- compact (page 862),
- repairDatabase (page 872), and
- initial replica sync operations.

However, with the compact (page 862) command, you can run the command with a paddingFactor or a paddingBytes parameter.

Padding is also removed if you use mongoexport (page 1063) from a collection. If you use mongoimport (page 1060) into a new collection, mongoimport (page 1060) will not add padding. If you use mongoimport (page 1060) with an existing collection with padding, mongoimport (page 1060) will not affect the existing padding.

When a database operation removes padding, subsequent update that require changes in record sizes will have reduced throughput until the collection's padding factor grows. Padding does not affect in-place, and after compact (page 862), repairDatabase (page 872), and replica set initial sync the collection will require less storage.

#### See also:

- Can I manually pad documents to prevent moves during updates? (page 726)
- The \$inc (page 788) for in-place updates.

## 21.2.8 Architecture

## **Replica Sets**

In *replica sets*, all write operations go to the set's *primary*, which applies the write operation then records the operations on the primary's operation log or *oplog*. The oplog is a reproducible sequence of operations to the data set. *Secondary* members of the set are continuously replicating the oplog and applying the operations to themselves in an asynchronous process.

Large volumes of write operations, particularly bulk operations, may create situations where the secondary members have difficulty applying the replicating operations from the primary at a sufficient rate: this can cause the secondary's state to fall behind that of the primary. Secondaries that are significantly behind the primary present problems for normal operation of the replica set, particularly *failover* (page 391) in the form of *rollbacks* (page 392) as well as general *read consistency* (page 392).

To help avoid this issue, you can customize the *write concern* (page 182) to return confirmation of the write operation to another member <sup>5</sup> of the replica set every 100 or 1,000 operations. This provides an opportunity for secondaries to catch up with the primary. Write concern can slow the overall progress of write operations but ensure that the secondaries can maintain a largely current state with respect to the primary.

For more information on replica sets and write operations, see *Replica Acknowledged* (page 401), *Oplog* (page 394), *Oplog Internals* (page 410), and *Change the Size of the Oplog* (page 437).

#### **Sharded Clusters**

In a *sharded cluster*, MongoDB directs a given write operation to a *shard* and then performs the write on a particular *chunk* on that shard. Shards and chunks are range-based. *Shard keys* affect how MongoDB distributes documents among shards. Choosing the correct shard key can have a great impact on the performance, capability, and functioning of your database and cluster.

For more information, see Sharded Cluster Administration (page 505) and Bulk Inserts (page 182).

## 21.3 Write Concern Reference

## 21.3.1 Overview

Write concern is a quality of every write operation issued to a MongoDB deployment, and describes the amount of concern the application has for the outcome of the write operation. With weak or disabled write concern, the application can send an write operation to MongoDB and then continue without waiting for a response from the database. With stronger write concerns, write operations wait until MongoDB acknowledges or confirms a successful write operation. MongoDB provides different levels of write concern to better address the specific needs of applications.

#### See also:

Write Concern (page 400) for an introduction to write concern in MongoDB.

## 21.3.2 Available Write Concern

To provide write concern, *drivers* (page 559) issue the getLastError (page 834) command after a write operation and receive a document with information about the last operation. This document's err field contains either:

<sup>&</sup>lt;sup>5</sup> Calling getLastError (page 834) intermittently with a w value of 2 or majority will slow the throughput of write traffic; however, this practice will allow the secondaries to remain current with the state of the primary.

- null, which indicates the write operations have completed successfully, or
- a description of the last error encountered.

The definition of a "successful write" depends on the arguments specified to getLastError (page 834), or in replica sets, the configuration of getLastErrorDefaults (page 468). When deciding the level of write concern for your application, see the introduction to *Write Concern* (page 400).

The getLastError (page 834) command has the following options to configure write concern requirements:

• j or "journal" option

This option confirms that the mongod (page 1025) instance has written the data to the on-disk journal and ensures data is not lost if the mongod (page 1025) instance shuts down unexpectedly. Set to true to enable, as shown in the following example:

```
db.runCommand( { getLastError: 1, j: "true" } )
```

If you set journal (page 1087) to true, and the mongod (page 1025) does not have journaling enabled, as with nojournal (page 1088), then getLastError (page 834) will provide basic receipt acknowledgment, and will include a jnote field in its return document.

w option

This option provides the ability to disable write concern entirely as well as specifies the write concern operations for replica sets. See Write Concern Considerations (page 400) for an introduction to the fundamental concepts of write concern. By default, the w option is set to 1, which provides basic receipt acknowledgment on a single mongod (page 1025) instance or on the primary in a replica set.

The w option takes the following values:

**-** -1:

Disables all acknowledgment of write operations, and suppresses all errors, including network and socket errors.

**-** 0:

Disables basic acknowledgment of write operations, but returns information about socket exceptions and networking errors to the application.

**Note:** If you disable basic write operation acknowledgment but require journal commit acknowledgment, the journal commit prevails, and the driver will require that mongod (page 1025) will acknowledge the write operation.

**-** 1:

Provides acknowledgment of write operations on a standalone mongod (page 1025) or the *primary* in a replica set.

- A number greater than 1:

Guarantees that write operations have propagated successfully to the specified number of replica set members including the primary. If you set w to a number that is greater than the number of set members that hold data, MongoDB waits for the non-existent members to become available, which means MongoDB blocks indefinitely.

- majority:

Confirms that write operations have propagated to the majority of configured replica set: a majority of the set's configured members must acknowledge the write operation before it succeeds. This ensures that write operation will *never* be subject to a rollback in the course of normal operation, and furthermore allows you to avoid hard coding assumptions about the size of your replica set into your application.

#### - A tag set:

By specifying a *tag set* (page 457) you can have fine-grained control over which replica set members must acknowledge a write operation to satisfy the required level of write concern.

getLastError (page 834) also supports a wtimeout setting which allows clients to specify a timeout for the write concern: if you don't specify wtimeout and the mongod (page 1025) cannot fulfill the write concern the getLastError (page 834) will block, potentially forever.

For more information on write concern and replica sets, see Write Concern for Replica Sets (page 401) for more information.

In sharded clusters, mongos (page 1036) instances will pass write concern on to the shard mongod (page 1025) instances.

# **Fundamental Concepts for Document Databases**

## 22.1 BSON Documents

MongoDB is a document-based database system, and as a result, all records, or data, in MongoDB are documents. Documents are the default representation of most user accessible data structures in the database. Documents provide structure for data in the following MongoDB contexts:

- the records (page 191) stored in collections
- the query selectors (page 192) that determine which records to select for read, update, and delete operations
- the *update actions* (page 193) that specify the particular field updates to perform during an update operation
- the specification of *indexes* (page 194) for collection.
- arguments to several MongoDB methods and operators, including:
  - sort order (page 194) for the sort () (page 968) method.
  - index specification (page 194) for the hint () (page 962) method.
- the output of a number of MongoDB commands and operations, including:
  - the output of collStats (page 877) command, and
  - the *output* (page 893) of the serverStatus (page 893) command.

#### 22.1.1 Structure

The document structure in MongoDB are *BSON* objects with support for the full range of *BSON types*; however, BSON documents are conceptually, similar to *JSON* objects, and have the following structure:

```
field1: value1,
  field2: value2,
  field3: value3,
    ...
  fieldN: valueN
}
```

Having support for the full range of BSON types, MongoDB documents may contain field and value pairs where the value can be another document, an array, an array of documents as well as the basic types such as Double, String, and Date. See also BSON Type Considerations (page 194).

Consider the following document that contains values of varying types:

```
var mydoc = {
    __id: ObjectId("5099803df3f4948bd2f98391"),
        name: { first: "Alan", last: "Turing" },
        birth: new Date('Jun 23, 1912'),
        death: new Date('Jun 07, 1954'),
        contribs: [ "Turing machine", "Turing test", "Turingery" ],
        views : NumberLong(1250000)
}
```

The document contains the following fields:

- \_id that holds an ObjectId.
- name that holds a *subdocument* that contains the fields first and last.
- birth and death, which both have *Date* types.
- contribs that holds an array of strings.
- views that holds a value of *NumberLong* type.

All field names are strings in *BSON* documents. Be aware that there are some restrictions on field names (page 1112) for *BSON* documents: field names cannot contain null characters, dots (.), or dollar signs (\$).

**Note:** BSON documents may have more than one field with the same name; however, most *MongoDB Interfaces* (page 559) represent MongoDB with a structure (e.g. a hash table) that does not support duplicate field names. If you need to manipulate documents that have more than one field with the same name, see your driver's documentation for more information.

Some documents created by internal MongoDB processes may have duplicate fields, but *no* MongoDB process will *ever* add duplicate keys to an existing user document.

## **Type Operators**

To determine the type of fields, the mongo (page 1040) shell provides the following operators:

- instanceof returns a boolean to test if a value has a specific type.
- typeof returns the type of a field.

#### **Example**

Consider the following operations using instanceof and typeof:

• The following operation tests whether the \_id field is of type ObjectId:

```
mydoc._id instanceof ObjectId
```

The operation returns true.

• The following operation returns the type of the \_id field:

```
typeof mydoc._id
```

In this case typeof will return the more generic object type rather than ObjectId type.

#### **Dot Notation**

MongoDB uses the dot notation to access the elements of an array and to access the fields of a subdocument.

To access an element of an array by the zero-based index position, you concatenate the array name with the dot (.) and zero-based index position:

```
'<array>.<index>'
```

To access a field of a subdocument with *dot-notation*, you concatenate the subdocument name with the dot (.) and the field name:

```
'<subdocument>.<field>'
```

#### See also:

- Subdocuments (page 171) for dot notation examples with subdocuments.
- Arrays (page 172) for dot notation examples with arrays.

## 22.1.2 Document Types in MongoDB

#### **Record Documents**

Most documents in MongoDB in *collections* store data from users' applications.

These documents have the following attributes:

• The maximum BSON document size is 16 megabytes.

The maximum document size helps ensure that a single document cannot use excessive amount of RAM or, during transmission, excessive amount of bandwidth. To store documents larger than the maximum size, MongoDB provides the GridFS API. See mongofiles (page 1079) and the documentation for your *driver* (page 559) for more information about GridFS.

- Documents (page 189) have the following restrictions on field names:
  - The field name \_id is reserved for use as a primary key; its value must be unique in the collection, is immutable, and may be of any type other than an array.
  - The field names **cannot** start with the \$ character.
  - The field names cannot contain the . character.

**Note:** Most MongoDB driver clients will include the \_id field and generate an ObjectId before sending the insert operation to MongoDB; however, if the client sends a document without an \_id field, the mongod (page 1025) will add the \_id field and generate the ObjectId.

The following document specifies a record in a collection:

```
}
```

The document contains the following fields:

- \_id, which must hold a unique value and is *immutable*.
- name that holds another *document*. This sub-document contains the fields first and last, which both hold *strings*.
- birth and death that both have date types.
- contribs that holds an array of strings.
- awards that holds an array of documents.

Consider the following behavior and constraints of the id field in MongoDB documents:

- In documents, the <u>\_id</u> field is always indexed for regular collections.
- The \_id field may contain values of any BSON data type other than an array.

**Warning:** To ensure functioning replication, do not store values that are of the BSON regular expression type in the \_id field.

Consider the following options for the value of an \_id field:

• Use an ObjectId. See the *ObjectId* (page 196) documentation.

Although it is common to assign ObjectId values to \_id fields, if your objects have a natural unique identifier, consider using that for the value of \_id to save space and to avoid an additional index.

- Generate a sequence number for the documents in your collection in your application and use this value for the \_id value. See the *Create an Auto-Incrementing Sequence Field* (page 576) tutorial for an implementation pattern.
- Generate a UUID in your application code. For a more efficient storage of the UUID values in the collection and in the \_id index, store the UUID as a value of the BSON BinData type.

Index keys that are of the BinData type are more efficiently stored in the index if:

- the binary subtype value is in the range of 0-7 or 128-135, and
- the length of the byte array is: 0, 1, 2, 3, 4, 5, 6, 7, 8, 10, 12, 14, 16, 20, 24, or 32.
- Use your driver's BSON UUID facility to generate UUIDs. Be aware that driver implementations may implement UUID serialization and deserialization logic differently, which may not be fully compatible with other drivers. See your driver documentation for information concerning UUID interoperability.

#### **Query Specification Documents**

Query documents specify the conditions that determine which records to select for read, update, and delete operations. You can use <field>:<value> expressions to specify the equality condition and *query operator* (page 767) expressions to specify additional conditions.

When passed as an argument to methods such as the find() (page 928) method, the remove() (page 948) method, or the update() (page 951) method, the query document selects documents for MongoDB to return, remove, or update, as in the following:

#### See also:

- Query Document (page 170) and Read (page 211) for more examples on selecting documents for reads.
- *Update* (page 221) for more examples on selecting documents for updates.
- Delete (page 229) for more examples on selecting documents for deletes.

#### **Update Specification Documents**

Update documents specify the data modifications to perform during an update () (page 951) operation to modify existing records in a collection. You can use *update operators* (page 788) to specify the exact actions to perform on the document fields.

Consider the update document example:

When passed as an argument to the update () (page 951) method, the update actions document:

- Modifies the field name whose value is another document. Specifically, the \$set (page 792) operator updates
  the middle field in the name subdocument. The document uses dot notation (page 190) to access a field in a
  subdocument.
- Adds an element to the field awards whose value is an array. Specifically, the \$push (page 796) operator adds another document as element to the field awards.

## See also:

- update operators (page 788) page for the available update operators and syntax.
- update (page 221) for more examples on update documents.

For additional examples of updates that involve array elements, including where the elements are documents, see the \$ (page 792) positional operator.

## **Index Specification Documents**

Index specification documents describe the fields to index on during the *index creation* (page 925). See *indexes* (page 331) for an overview of indexes.

Index documents contain field and value pairs, in the following form:

```
{ field: value }
```

- field is the field in the documents to index.
- value is either 1 for ascending or -1 for descending.

The following document specifies the *multi-key index* (page 334) on the \_id field and the last field contained in the subdocument name field. The document uses *dot notation* (page 190) to access a field in a subdocument:

```
{ _id: 1, 'name.last': 1 }
```

When passed as an argument to the <code>ensureIndex()</code> (page 925) method, the index documents specifies the index to create:

```
db.bios.ensureIndex( { _id: 1, 'name.last': 1 } )
```

### **Sort Order Specification Documents**

Sort order documents specify the order of documents that a query() (page 928) returns. Pass sort order specification documents as an argument to the sort() (page 968) method. See the sort() (page 968) page for more information on sorting.

The sort order documents contain field and value pairs, in the following form:

```
{ field: value }
```

- field is the field by which to sort documents.
- value is either 1 for ascending or -1 for descending.

The following document specifies the sort order using the fields from a sub-document name first sort by the last field ascending, then by the first field also ascending:

```
{ 'name.last': 1, 'name.first': 1 }
```

When passed as an argument to the sort () (page 968) method, the sort order document sorts the results of the find () (page 928) method:

```
db.bios.find().sort( { 'name.last': 1, 'name.first': 1 } )
```

## 22.1.3 BSON Type Considerations

The following BSON types require special consideration:

### **ObjectId**

ObjectIds are: small, likely unique, fast to generate, and ordered. These values consists of 12-bytes, where the first 4-bytes is a timestamp that reflects the ObjectId's creation. Refer to the *ObjectId* (page 196) documentation for more information.

<sup>&</sup>lt;sup>1</sup> Indexes optimize a number of key *read* (page 169) and *write* (page 181) operations.

#### **String**

BSON strings are UTF-8. In general, drivers for each programming language convert from the language's string format to UTF-8 when serializing and descrializing BSON. This makes it possible to store most international characters in BSON strings with ease. <sup>2</sup> In addition, MongoDB \$regex (page 778) queries support UTF-8 in the regex string.

#### **Timestamps**

BSON has a special timestamp type for *internal* MongoDB use and is **not** associated with the regular *Date* (page 195) type. Timestamp values are a 64 bit value where:

- the first 32 bits are a time\_t value (seconds since the Unix epoch)
- the second 32 bits are an incrementing ordinal for operations within a given second.

Within a single mongod (page 1025) instance, timestamp values are always unique.

In replication, the *oplog* has a ts field. The values in this field reflect the operation time, which uses a BSON timestamp value.

**Note:** The BSON Timestamp type is for *internal* MongoDB use. For most cases, in application development, you will want to use the BSON date type. See *Date* (page 195) for more information.

If you create a BSON Timestamp using the empty constructor (e.g. new Timestamp()), MongoDB will only generate a timestamp if you use the constructor in the first field of the document. Otherwise, MongoDB will generate an empty timestamp value (i.e. Timestamp(0, 0).)

Changed in version 2.1: mongo (page 1040) shell displays the Timestamp value with the wrapper:

```
Timestamp(<time_t>, <ordinal>)
```

Prior to version 2.1, the mongo (page 1040) shell display the Timestamp value as a document:

```
{ t : <time_t>, i : <ordinal> }
```

#### **Date**

BSON Date is a 64-bit integer that represents the number of milliseconds since the Unix epoch (Jan 1, 1970). The official BSON specification refers to the BSON Date type as the *UTC datetime*.

Changed in version 2.0: BSON Date type is signed. <sup>4</sup> Negative values represent dates before 1970.

Consider the following examples of BSON Date:

• Construct a Date using the new Date () constructor in the mongo (page 1040) shell:

```
var mydate1 = new Date()
```

• Construct a Date using the ISODate() constructor in the mongo (page 1040) shell:

```
var mydate2 = ISODate()
```

22.1. BSON Documents

<sup>&</sup>lt;sup>2</sup> Given strings using UTF-8 character sets, using sort () (page 968) on strings will be reasonably correct; however, because internally sort () (page 968) uses the C++ strcmp api, the sort order may handle some characters incorrectly.

<sup>&</sup>lt;sup>3</sup> If the first field in the document is <u>\_id</u>, then you can generate a timestamp in the *second* field of a document.

<sup>&</sup>lt;sup>4</sup> Prior to version 2.0, Date values were incorrectly interpreted as *unsigned* integers, which affected sorts, range queries, and indexes on Date fields. Because indexes are not recreated when upgrading, please re-index if you created an index on Date values with an earlier version, and dates before 1970 are relevant to your application.

• Return the Date value as string:

```
mydate1.toString()
```

• Return the month portion of the Date value; months are zero-indexed, so that January is month 0:

```
mydate1.getMonth()
```

# 22.2 ObjectId

### 22.2.1 Overview

*ObjectId* is a 12-byte *BSON* type, constructed using:

- a 4-byte value representing the seconds since the Unix epoch,
- a 3-byte machine identifier,
- a 2-byte process id, and
- a 3-byte counter, starting with a random value.

In MongoDB, documents stored in a collection require a unique \_id field that acts as a primary key. Because ObjectIds are small, most likely unique, and fast to generate, MongoDB uses ObjectIds as the default value for the \_id field if the \_id field is not specified; i.e., the mongod (page 1025) adds the \_id field and generates a unique ObjectId to assign as its value.

Using ObjectIds for the \_id field, provides the following additional benefits:

- in the mongo (page 1040) shell, you can access the creation time of the ObjectId, using the getTimestamp() method.
- sorting on an \_id field that stores ObjectId values is roughly equivalent to sorting by creation time.

**Important:** The relationship between the order of <code>ObjectId</code> values and generation time is not strict within a single second. If multiple systems, or multiple processes or threads on a single system generate values, within a single second; <code>ObjectId</code> values do not represent a strict insertion order. Clock skew between clients can also result in non-strict ordering even for values, because client drivers generate <code>ObjectId</code> values, *not* the <code>mongod</code> (page 1025) process.

Also consider the BSON Documents (page 189) section for related information on MongoDB's document orientation.

## 22.2.2 **ObjectId()**

The mongo (page 1040) shell provides the ObjectId() wrapper class to generate a new ObjectId, and to provide the following helper attribute and methods:

• str

The hexadecimal string value of the ObjectId() object.

• getTimestamp()

Returns the timestamp portion of the Object Id() object as a Date.

• toString()

Returns the string representation of the ObjectId() object. The returned string literal has the format "ObjectId(...)".

Changed in version 2.2: In previous versions ObjectId.toString() returns the value of the ObjectId as a hexadecimal string.

• valueOf()

Returns the value of the ObjectId() object as a hexadecimal string. The returned string is the str attribute.

Changed in version 2.2: In previous versions ObjectId.valueOf() returns the ObjectId() object.

## 22.2.3 Examples

Consider the following uses ObjectId() class in the mongo (page 1040) shell:

• To generate a new ObjectId, use the ObjectId() constructor with no argument:

```
x = ObjectId()
```

In this example, the value of x would be:

```
ObjectId("507f1f77bcf86cd799439011")
```

• To generate a new ObjectId using the ObjectId() constructor with a unique hexadecimal string:

```
y = ObjectId("507f191e810c19729de860ea")
```

In this example, the value of y would be:

```
ObjectId("507f191e810c19729de860ea")
```

• To return the timestamp of an ObjectId() object, use the getTimestamp() method as follows:

```
ObjectId("507f191e810c19729de860ea").getTimestamp()
```

This operation will return the following Date object:

```
ISODate("2012-10-17T20:46:22Z")
```

• Access the str attribute of an ObjectId() object, as follows:

```
ObjectId("507f191e810c19729de860ea").str
```

This operation will return the following hexadecimal string:

```
507f191e810c19729de860ea
```

• To return the string representation of an ObjectId() object, use the toString() method as follows:

```
ObjectId("507f191e810c19729de860ea").toString()
```

This operation will return the following output:

```
ObjectId("507f191e810c19729de860ea")
```

• To return the value of an ObjectId() object as a hexadecimal string, use the valueOf() method as follows:

```
ObjectId("507f191e810c19729de860ea").valueOf()
```

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This operation returns the following output:

507f191e810c19729de860ea

## 22.3 GridFS

*GridFS* is a specification for storing and retrieving files that exceed the *BSON*-document *size limit* (page 1109) of 16MB.

Instead of storing a file in a single document, GridFS divides a file into parts, or chunks, <sup>5</sup> and stores each of those chunks as a separate document. By default GridFS limits chunk size to 256k. GridFS uses two collections to store files. One collection stores the file chunks, and the other stores file metadata.

When you query a GridFS store for a file, the driver or client will reassemble the chunks as needed. You can perform range queries on files stored through GridFS. You also can access information from arbitrary sections of files, which allows you to "skip" into the middle of a video or audio file.

GridFS is useful not only for storing files that exceed 16MB but also for storing any files for which you want access without having to load the entire file into memory. For more information on the indications of GridFS, see *When should I use GridFS?* (page 720).

## 22.3.1 Implement GridFS

To store and retrieve files using *GridFS*, use either of the following:

- A MongoDB driver. See the drivers (page 559) documentation for information on using GridFS with your driver.
- The mongofiles (page 1079) command-line tool in the mongo (page 1040) shell. See *mongofiles* (page 1079).

### 22.3.2 GridFS Collections

*GridFS* stores files in two collections:

- chunks stores the binary chunks. For details, see *The chunks Collection* (page 1121).
- files stores the file's metadata. For details, see *The files Collection* (page 1122).

GridFS places the collections in a common bucket by prefixing each with the bucket name. By default, GridFS uses two collections with names prefixed by fs bucket:

- fs.files
- fs.chunks

You can choose a different bucket name than fs, and create multiple buckets in a single database.

Each document in the chunks collection represents a distinct chunk of a file as represented in the GridFS store. Each chunk is identified by its unique *ObjectID* stored in its \_id field.

For descriptions of all fields in the chunks and files collections, see *GridFS Reference* (page 1121).

<sup>&</sup>lt;sup>5</sup> The use of the term *chunks* in the context of GridFS is not related to the use of the term *chunks* in the context of sharding.

## 22.3.3 GridFS Index

GridFS uses a unique, compound index on the chunks collection for the files\_id and n fields. The files\_id field contains the \_id of the chunk's "parent" document. The n field contains the sequence number of the chunk. GridFS numbers all chunks, starting with 0. For descriptions of the documents and fields in the chunks collection, see GridFS Reference (page 1121).

The GridFS index allows efficient retrieval of chunks using the files\_id and n values, as shown in the following example:

```
cursor = db.fs.chunks.find({files_id: myFileID}).sort({n:1});
```

See the relevant *driver* (page 559) documentation for the specific behavior of your GridFS application. If your driver does not create this index, issue the following operation using the mongo (page 1040) shell:

```
db.fs.chunks.ensureIndex( { files_id: 1, n: 1 }, { unique: true } );
```

## 22.3.4 Example Interface

The following is an example of the GridFS interface in Java. The example is for demonstration purposes only. For API specifics, see the relevant *driver* (page 559) documentation.

By default, the interface must support the default GridFS bucket, named fs, as in the following:

```
// returns default GridFS bucket (i.e. "fs" collection)
GridFS myFS = new GridFS(myDatabase);

// saves the file to "fs" GridFS bucket
myFS.createFile(new File("/tmp/largething.mpg"));
```

Optionally, interfaces may support other additional GridFS buckets as in the following example:

```
// returns GridFS bucket named "contracts"
GridFS myContracts = new GridFS(myDatabase, "contracts");
// retrieve GridFS object "smithco"
GridFSDBFile file = myContracts.findOne("smithco");
// saves the GridFS file to the file system
file.writeTo(new File("/tmp/smithco.pdf"));
```

## 22.4 Database References

MongoDB does not support joins. In MongoDB some data is *denormalized*, or stored with related data in *documents* to remove the need for joins. However, in some cases it makes sense to store related information in separate documents, typically in different collections or databases.

MongoDB applications use one of two methods for relating documents:

- 1. *Manual references* (page 1119) where you save the <u>\_id</u> field of one document in another document as a reference. Then your application can run a second query to return the embedded data. These references are simple and sufficient for most use cases.
- 2. *DBRefs* (page 1120) are references from one document to another using the value of the first document's \_id field collection, and optional database name. To resolve DBRefs, your application must perform additional

queries to return the referenced documents. Many *drivers* (page 559) have helper methods that form the query for the DBRef automatically. The drivers <sup>6</sup> do not *automatically* resolve DBRefs into documents.

Use a DBRef when you need to embed documents from multiple collections in documents from one collection. DBRefs also provide a common format and type to represent these relationships among documents. The DBRef format provides common semantics for representing links between documents if your database must interact with multiple frameworks and tools.

Unless you have a compelling reason for using a DBRef, use manual references.

#### 22.4.1 Manual References

## **Background**

Manual references refers to the practice of including one *document's* \_id field in another document. The application can then issue a second query to resolve the referenced fields as needed.

#### **Process**

Consider the following operation to insert two documents, using the \_id field of the first document as a reference in the second document:

```
original_id = ObjectId()

db.places.insert({
    "_id": original_id
    "name": "Broadway Center"
    "url": "bc.example.net"
})

db.people.insert({
    "name": "Erin"
    "places_id": original_id
    "url": "bc.example.net/Erin"
})
```

Then, when a query returns the document from the people collection you can, if needed, make a second query for the document referenced by the places\_id field in the places collection.

#### Use

For nearly every case where you want to store a relationship between two documents, use *manual references* (page 1119). The references are simple to create and your application can resolve references as needed.

The only limitation of manual linking is that these references do not convey the database and collection name. If you have documents in a single collection that relate to documents in more than one collection, you may need to consider using *DBRefs* (page 1120).

<sup>&</sup>lt;sup>6</sup> Some community supported drivers may have alternate behavior and may resolve a DBRef into a document automatically.

## 22.4.2 **DBRefs**

## **Background**

DBRefs are a convention for representing a *document*, rather than a specific reference "type." They include the name of the collection, and in some cases the database, in addition to the value from the \_id field.

#### **Format**

DBRefs have the following fields:

#### \$ref

The \$ref field holds the name of the collection where the referenced document resides.

#### \$id

The \$id field contains the value of the \_id field in the referenced document.

#### \$db

Optional.

Contains the name of the database where the referenced document resides.

Only some drivers support \$db references.

## Example

DBRef document would resemble the following:

```
{ "$ref" : <value>, "$id" : <value>, "$db" : <value> }
```

Consider a document from a collection that stored a DBRef in a creator field:

The DBRef in this example, points to a document in the creators collection of the users database that has ObjectId("5126bc054aed4daf9e2ab772") in its \_id field.

Note: The order of fields in the DBRef matters, and you must use the above sequence when using a DBRef.

## **Support**

C++ The C++ driver contains no support for DBRefs. You can transverse references manually.

C# The C# driver provides access to DBRef objects with the MongoDBRef Class and supplies the FetchDBRef Method for accessing these objects.

Java The DBRef class provides supports for DBRefs from Java.

JavaScript The mongo (page 1040) shell's JavaScript (page 921) interface provides a DBRef.

**Perl** The Perl driver contains no support for DBRefs. You can transverse references manually or use the MongoDBx::AutoDeref CPAN module.

PHP The PHP driver does support DBRefs, including the optional \$db reference, through The MongoDBRef class.

Python The Python driver provides the DBRef class, and the dereference method for interacting with DBRefs.

**Ruby** The Ruby Driver supports DBRefs using the DBRef class and the deference method.

## Use

In most cases you should use the *manual reference* (page 1119) method for connecting two or more related documents. However, if you need to reference documents from multiple collections, consider a DBRef.

# **CRUD Operations for MongoDB**

These documents provide an overview and examples of common database operations, i.e. CRUD, in MongoDB.

# 23.1 Create

Of the four basic database operations (i.e. CRUD), *create* operations are those that add new records or *documents* to a *collection* in MongoDB. For general information about write operations and the factors that affect their performance, see *Write Operations* (page 181); for documentation of the other CRUD operations, see the *Core MongoDB Operations* (*CRUD*) (page 167) page.

- Overview (page 203)
- insert() (page 204)
  - Insert the First Document in a Collection (page 204)
  - Insert a Document without Specifying an \_id Field (page 205)
  - Bulk Insert Multiple Documents (page 207)
  - Insert a Document with save () (page 208)
- update() Operations with the upsert Flag (page 209)
  - Insert a Document that Contains field and value Pairs (page 209)
  - Insert a Document that Contains Update Operator Expressions (page 210)
  - Update operations with save () (page 211)

# 23.1.1 Overview

You can create documents in a MongoDB collection using any of the following basic operations:

- *insert* (page 204)
- updates with the upsert option (page 209)

All insert operations in MongoDB exhibit the following properties:

- If you attempt to insert a document without the *\_id* field, the client library *or* the mongod (page 1025) instance will add an *\_id* field and populate the field with a unique *ObjectId*.
- For operations with *write concern* (page 400), if you specify an \_id field, the \_id field must be unique within the collection; otherwise the mongod (page 1025) will return a duplicate key exception.
- The maximum BSON document size is 16 megabytes.

The maximum document size helps ensure that a single document cannot use excessive amount of RAM or, during transmission, excessive amount of bandwidth. To store documents larger than the maximum size, MongoDB provides the GridFS API. See mongofiles (page 1079) and the documentation for your *driver* (page 559) for more information about GridFS.

- *Documents* (page 189) have the following restrictions on field names:
  - The field name \_id is reserved for use as a primary key; its value must be unique in the collection, is immutable, and may be of any type other than an array.
  - The field names **cannot** start with the \$ character.
  - The field names **cannot** contain the . character.

**Note:** As of these *driver versions* (page 1189), all write operations will issue a getLastError (page 834) command to confirm the result of the write operation:

```
{ getLastError: 1 }
```

Refer to the documentation on write concern (page 182) in the Write Operations (page 181) document for more information.

# 23.1.2 insert()

The insert () (page 939) is the primary method to insert a document or documents into a MongoDB collection, and has the following syntax:

```
db.collection.insert( <document> )
```

## **Corresponding Operation in SQL**

The insert () (page 939) method is analogous to the INSERT statement.

#### Insert the First Document in a Collection

If the collection does not exist <sup>1</sup>, then the insert () (page 939) method creates the collection during the first insert. Specifically in the example, if the collection bios does not exist, then the insert operation will create this collection:

<sup>1</sup> You can also view a list of the existing collections in the database using the show collections operation in the mongo (page 1040) shell.

```
by: 'National Science Foundation'
},
{
    award: 'Turing Award',
    year: 1977,
    by: 'ACM'
},
{
    award: 'Draper Prize',
    year: 1993,
    by: 'National Academy of Engineering'
}
}
```

You can confirm the insert by *querying* (page 211) the bios collection:

```
db.bios.find()
```

This operation returns the following document from the bios collection:

```
"_id" : 1,
 "name" : { "first" : "John", "last" : "Backus" },
 "birth" : ISODate("1924-12-03T05:00:00Z"),
 "death" : ISODate("2007-03-17T04:00:00Z"),
 "contribs" : [ "Fortran", "ALGOL", "Backus-Naur Form", "FP" ],
 "awards" : [
                 "award" : "W.W. McDowell Award",
                 "year" : 1967,
                 "by" : "IEEE Computer Society"
               },
                 "award" : "National Medal of Science",
                 "year" : 1975,
                 "by" : "National Science Foundation"
               },
                 "award" : "Turing Award",
                 "year" : 1977,
                 "by" : "ACM"
                 "award" : "Draper Prize",
                 "year" : 1993,
                 "by" : "National Academy of Engineering"
             ]
}
```

# Insert a Document without Specifying an \_id Field

If the new document does not contain an \_id field, then the insert() (page 939) method adds the \_id field to the document and generates a unique ObjectId for the value:

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```
db.bios.insert(
     name: { first: 'John', last: 'McCarthy' },
     birth: new Date('Sep 04, 1927'),
     death: new Date ('Dec 24, 2011'),
     contribs: [ 'Lisp', 'Artificial Intelligence', 'ALGOL' ],
     awards: [
                 award: 'Turing Award',
                 year: 1971,
                 by: 'ACM'
               },
                  award: 'Kyoto Prize',
                 year: 1988,
                 by: 'Inamori Foundation'
                 award: 'National Medal of Science',
                 year: 1990,
                 by: 'National Science Foundation'
             ]
You can verify the inserted document by the querying the bios collection:
db.bios.find( { name: { first: 'John', last: 'McCarthy' } } )
The returned document contains an _id field with the generated ObjectId value:
  "_id" : ObjectId("50a1880488d113a4ae94a94a"),
  "name" : { "first" : "John", "last" : "McCarthy" },
  "birth" : ISODate("1927-09-04T04:00:00Z"),
  "death" : ISODate("2011-12-24T05:00:00Z"),
  "contribs" : [ "Lisp", "Artificial Intelligence", "ALGOL" ],
  "awards" : [
                  "award" : "Turing Award",
                  "year" : 1971,
                  "bv" : "ACM"
               },
                  "award" : "Kyoto Prize",
                  "year" :1988,
                  "by" : "Inamori Foundation"
               },
                  "award" : "National Medal of Science",
                  "year" : 1990,
                  "by" : "National Science Foundation"
             1
```

# **Bulk Insert Multiple Documents**

If you pass an array of documents to the insert () (page 939) method, the insert () (page 939) performs a bulk insert into a collection.

The following operation inserts three documents into the bios collection. The operation also illustrates the *dynamic schema* characteristic of MongoDB. Although the document with \_id: 3 contains a field title which does not appear in the other documents, MongoDB does not require the other documents to contain this field:

```
db.bios.insert(
   [
       _id: 3,
       name: { first: 'Grace', last: 'Hopper' },
       title: 'Rear Admiral',
       birth: new Date('Dec 09, 1906'),
       death: new Date('Jan 01, 1992'),
       contribs: [ 'UNIVAC', 'compiler', 'FLOW-MATIC', 'COBOL' ],
       awards: [
                   award: 'Computer Sciences Man of the Year',
                   year: 1969,
                   by: 'Data Processing Management Association'
                 },
                   award: 'Distinguished Fellow',
                   year: 1973,
                   by: ' British Computer Society'
                 },
                   award: 'W. W. McDowell Award',
                   year: 1976,
                   by: 'IEEE Computer Society'
                 },
                   award: 'National Medal of Technology',
                   year: 1991,
                   by: 'United States'
               1
     },
       _id: 4,
       name: { first: 'Kristen', last: 'Nygaard' },
       birth: new Date('Aug 27, 1926'),
       death: new Date ('Aug 10, 2002'),
       contribs: [ 'OOP', 'Simula' ],
       awards: [
                   award: 'Rosing Prize',
                   year: 1999,
                   by: 'Norwegian Data Association'
                 },
                 {
                   award: 'Turing Award',
                   year: 2001,
                   by: 'ACM'
```

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```
award: 'IEEE John von Neumann Medal',
              year: 2001,
              by: 'IEEE'
},
  _id: 5,
  name: { first: 'Ole-Johan', last: 'Dahl' },
  birth: new Date('Oct 12, 1931'),
  death: new Date('Jun 29, 2002'),
  contribs: [ 'OOP', 'Simula' ],
  awards: [
              award: 'Rosing Prize',
              year: 1999,
              by: 'Norwegian Data Association'
              award: 'Turing Award',
              year: 2001,
              by: 'ACM'
              award: 'IEEE John von Neumann Medal',
              year: 2001,
              by: 'IEEE'
          1
```

# Insert a Document with save ()

The save () (page 949) method performs an insert if the document to save does not contain the \_id field.

The following save() (page 949) operation performs an insert into the bios collection since the document does not contain the id field:

)

# 23.1.3 update() Operations with the upsert Flag

The update () (page 951) operation in MongoDB accepts an "upsert" flag that modifies the behavior of update () (page 951) from *updating existing documents* (page 221), to inserting data.

These update () (page 951) operations with the upsert flag eliminate the need to perform an additional operation to check for existence of a record before performing either an update or an insert operation. These update operations have the use <query> argument to determine the write operation:

- If the query matches an existing document(s), the operation is an *update* (page 221).
- If the query matches no document in the collection, the operation is an *insert* (page 203).

An upsert operation has the following syntax <sup>2</sup>:

#### Insert a Document that Contains field and value Pairs

If no document matches the <query> argument, the upsert performs an insert. If the <update> argument includes only field and value pairs, the new document contains the fields and values specified in the <update> argument. If query does not include an \_id field, the operation adds the \_id field and generates a unique ObjectId for its value.

The following update inserts a new document into the bios collection <sup>2</sup>:

```
db.bios.update(
   { name: { first: 'Dennis', last: 'Ritchie' } },
     name: { first: 'Dennis', last: 'Ritchie'},
     birth: new Date ('Sep 09, 1941'),
     death: new Date ('Oct 12, 2011'),
     contribs: ['UNIX', 'C'],
     awards: [
                 award: 'Turing Award',
                 year: 1983,
                 by: 'ACM'
                 award: 'National Medal of Technology',
                 year: 1998,
                 by: 'United States'
               },
                 award: 'Japan Prize',
                 year: 2011,
                 by: 'The Japan Prize Foundation'
```

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<sup>&</sup>lt;sup>2</sup> Prior to version 2.2, in the mongo (page 1040) shell, you would specify the upsert and the multi options in the update() (page 951) method as positional boolean options. See update() (page 951) for details.

```
},
{ upsert: true }
```

# Insert a Document that Contains Update Operator Expressions

If no document matches the <query> argument, the update operation inserts a new document. If the <update> argument includes only *update operators* (page 788), the new document contains the fields and values from <query> argument with the operations from the <update> argument applied.

The following operation inserts a new document into the bios collection <sup>2</sup>:

```
db.bios.update(
   {
     _id: 7,
     name: { first: 'Ken', last: 'Thompson' }
   },
     $set: {
             birth: new Date ('Feb 04, 1943'),
             contribs: [ 'UNIX', 'C', 'B', 'UTF-8' ],
             awards: [
                          award: 'Turing Award',
                          year: 1983,
                          by: 'ACM'
                        },
                          award: 'IEEE Richard W. Hamming Medal',
                          year: 1990,
                          by: 'IEEE'
                        },
                          award: 'National Medal of Technology',
                          year: 1998,
                          by: 'United States'
                        },
                          award: 'Tsutomu Kanai Award',
                          year: 1999,
                          by: 'IEEE'
                          award: 'Japan Prize',
                          year: 2011,
                          by: 'The Japan Prize Foundation'
                      ]
   },
   { upsert: true }
```

# Update operations with save ()

The save () (page 949) method is identical to an update operation with the upsert flag (page 209)

performs an upsert if the document to save contains the <u>\_id</u> field. To determine whether to perform an insert or an update, save() (page 949) method queries documents on the <u>\_id</u> field.

The following operation performs an upsert that inserts a document into the bios collection since no documents in the collection contains an \_id field with the value 10:

# 23.2 Read

Of the four basic database operations (i.e. CRUD), read operations are those that retrieve records or *documents* from a *collection* in MongoDB. For general information about read operations and the factors that affect their performance, see *Read Operations* (page 169); for documentation of the other CRUD operations, see the *Core MongoDB Operations* (CRUD) (page 167) page.

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```
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    - Access the findOne Result (page 221)
```

# 23.2.1 Overview

You can retrieve documents from MongoDB using either of the following methods:

- find (page 212)
- findOne (page 220)

# 23.2.2 find()

The find() (page 928) method is the primary method to select documents from a collection. The find() (page 928) method returns a cursor that contains a number of documents. Most *drivers* (page 559) provide application developers with a native iterable interface for handling cursors and accessing documents. The find() (page 928) method has the following syntax:

```
db.collection.find( <query>, , projection> )
```

# **Corresponding Operation in SQL**

The find () (page 928) method is analogous to the SELECT statement, while:

- the <query> argument corresponds to the WHERE statement, and
- the cprojection> argument corresponds to the list of fields to select from the result set.

The examples refer to a collection named bios that contains documents with the following prototype:

```
"_id" : 1,
  "name" : {
             "first" : "John",
             "last" : "Backus"
           },
  "birth" : ISODate("1924-12-03T05:00:00Z"),
  "death" : ISODate("2007-03-17T04:00:00Z"),
  "contribs" : [ "Fortran", "ALGOL", "Backus-Naur Form", "FP" ],
  "awards" : [
                "award" : "W.W. McDowellAward",
                "year" : 1967,
                "by" : "IEEE Computer Society"
              },
                "award" : "National Medal of Science",
                "year" : 1975,
                "by" : "National Science Foundation"
              },
                "award" : "Turing Award",
                "year" : 1977,
                "by" : "ACM"
              },
                "award" : "Draper Prize",
                "year" : 1993,
                "by" : "National Academy of Engineering"
 ]
}
```

**Note:** In the mongo (page 1040) shell, you can format the output by adding .pretty() to the find() (page 928) method call.

# **Return All Documents in a Collection**

If there is no <query> argument, the find () (page 928) method selects all documents from a collection.

The following operation returns all documents (or more precisely, a cursor to all documents) in the bios collection:

```
db.bios.find()
```

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# **Return Documents that Match Query Conditions**

If there is a  $\neq$ query> argument, the find() (page 928) method selects all documents from a collection that satisfies the query specification.

#### **Equality Matches**

The following operation returns a cursor to documents in the bios collection where the field \_id equals 5:

#### **Using Operators**

The following operation returns a cursor to all documents in the bios collection where the field \_id equals 5 or ObjectId("507c35dd8fada716c89d0013"):

```
db.bios.find(
     {
          _id: { $in: [ 5, ObjectId("507c35dd8fada716c89d0013") ] }
     }
)
```

#### **Query for Ranges**

You may combine comparison operators to specify ranges:

```
db.collection.find( { field: { $gt: value1, $lt: value2 } } );
```

This statement returns all documents with field between value1 and value2.

**Note:** If the field contains an array and the query has multiple conditional operators, the field as a whole will match if either a single array element meets the conditions or a combination of array elements meet the conditions.

#### **Example**

Query a field that contains an array.

A collection students contains the following documents where the score field contains an array of values:

```
{ "_id" : 1, "score" : [ -1, 3 ] }
{ "_id" : 2, "score" : [ 1, 5 ] }
{ "_id" : 3, "score" : [ 5, 5 ] }
```

Then, the following query:

```
db.students.find( { score: { $gt: 0, $lt: 2 } } )
```

Will match the following documents:

```
{ "_id" : 1, "score" : [ -1, 3 ] }
{ "_id" : 2, "score" : [ 1, 5 ] }
```

- In the document with \_id equal to 1, the score: [ -1, 3 ] as a whole meets the specified conditions since the element -1 meets the \$1t: 2 condition and the element 3 meets the \$gt: 0 condition.
- In the document with \_id equal to 2, the score: [ 1, 5 ] as a whole meets the specified conditions since the element 1 meets both the \$1t: 2 condition and the \$gt: 0 condition.

#### On Arrays

**Query an Element** The following operation returns a cursor to all documents in the bios collection where the array field contribs contains the element 'UNIX':

```
db.bios.find(
     {
        contribs: 'UNIX'
     }
)
```

**Query Multiple Fields on an Array of Documents** The following operation returns a cursor to all documents in the bios collection where awards array contains a subdocument element that contains the award field equal to 'Turing Award' and the year field greater than 1980:

#### **On Subdocuments**

**Exact Matches** The following operation returns a cursor to all documents in the bios collection where the subdocument name is *exactly* { first: 'Yukihiro', last: 'Matsumoto' }, including the order:

The name field must match the sub-document exactly, including order. For instance, the query would **not** match documents with name fields that held either of the following values:

```
first: 'Yukihiro',
   aka: 'Matz',
   last: 'Matsumoto'
}
```

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```
{
    last: 'Matsumoto',
    first: 'Yukihiro'
}
```

**Fields of a Subdocument** The following operation returns a cursor to all documents in the bios collection where the subdocument name contains a field first with the value 'Yukihiro' and a field last with the value 'Matsumoto'; the query uses *dot notation* to access fields in a subdocument:

The query matches the document where the name field contains a subdocument with the field first with the value 'Yukihiro' and a field last with the value 'Matsumoto'. For instance, the query would match documents with name fields that held either of the following values:

```
{
  first: 'Yukihiro',
  aka: 'Matz',
  last: 'Matsumoto'
}

{
  last: 'Matsumoto',
  first: 'Yukihiro'
}
```

# **Logical Operators**

**OR Disjunctions** The following operation returns a cursor to all documents in the bios collection where either the field first in the sub-document name starts with the letter G **or** where the field birth is less than new Date ('01/01/1945'):

**AND Conjunctions** The following operation returns a cursor to all documents in the bios collection where the field first in the subdocument name starts with the letter K **and** the array field contribs contains the element UNIX:

In this query, the parameters (i.e. the selections of both fields) combine using an implicit logical AND for criteria on different fields contribs and name.first. For multiple AND criteria on the same field, use the \$and (page 772) operator.

# With a Projection

If there is a <projection> argument, the find() (page 928) method returns only those fields as specified in the <projection> argument to include or exclude:

**Note:** The \_id field is implicitly included in the projection> argument. In projections that explicitly include fields, \_id is the only field that you can explicitly exclude. Otherwise, you cannot mix include field and exclude field specifications.

#### Specify the Fields to Return

The following operation finds all documents in the bios collection and returns only the name field, the contribs field, and the \_id field:

# Explicitly Exclude the \_id Field

The following operation finds all documents in the bios collection and returns only the name field and the contribs field:

```
db.bios.find(
    { },
    { name: 1, contribs: 1, _id: 0 }
)
```

#### **Return All but the Excluded Fields**

The following operation finds the documents in the bios collection where the contribs field contains the element 'OOP' and returns all fields *except* the \_id field, the first field in the name subdocument, and the birth field from the matching documents:

```
db.bios.find(
    { contribs: 'OOP' },
    { _id: 0, 'name.first': 0, birth: 0 }
)
```

# On Arrays and Subdocuments

The following operation finds all documents in the bios collection and returns the last field in the name subdocument and the first two elements in the contribs array:

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```
db.bios.find(
    { },
    {
        _id: 0,
        'name.last': 1,
        contribs: { $slice: 2 }
    }
)
```

#### See also:

- dot notation for information on "reaching into" embedded sub-documents.
- Arrays (page 172) for more examples on accessing arrays.
- Subdocuments (page 171) for more examples on accessing subdocuments.
- \$elemMatch (page 787) query operator for more information on matching array elements.
- \$elemMatch (page 802) projection operator for additional information on restricting array elements to return.

#### **Iterate the Returned Cursor**

The find() (page 928) method returns a *cursor* to the results; however, in the mongo (page 1040) shell, if the returned cursor is not assigned to a variable, then the cursor is automatically iterated up to 20 times <sup>3</sup> to print up to the first 20 documents that match the query, as in the following example:

```
db.bios.find( { _id: 1 } );
```

# With Variable Name

When you assign the find() (page 928) to a variable, you can type the name of the cursor variable to iterate up to 20 times <sup>1</sup> and print the matching documents, as in the following example:

```
var myCursor = db.bios.find( { _id: 1 } );
myCursor
```

#### With next () Method

You can use the cursor method next () (page 966) to access the documents, as in the following example:

```
var myCursor = db.bios.find( { _id: 1 } );

var myDocument = myCursor.hasNext() ? myCursor.next() : null;

if (myDocument) {
    var myName = myDocument.name;
    print (tojson(myName));
}
```

To print, you can also use the print json () method instead of print (to json ()):

<sup>&</sup>lt;sup>3</sup> You can use the DBQuery. shellBatchSize to change the number of iteration from the default value 20. See *Cursor Flags* (page 179) and *Cursor Behaviors* (page 178) for more information.

```
if (myDocument) {
   var myName = myDocument.name;
   printjson(myName);
}
```

#### With forEach () Method

You can use the cursor method for Each () (page 962) to iterate the cursor and access the documents, as in the following example:

```
var myCursor = db.bios.find( { _id: 1 } );
myCursor.forEach(printjson);
```

For more information on cursor handling, see:

- cursor.hasNext() (page 962)
- cursor.next() (page 966)
- cursor.forEach() (page 962)
- cursors (page 177)
- JavaScript cursor methods (page 955)

# **Modify the Cursor Behavior**

In addition to the <query> and the arguments, the mongo (page 1040) shell and the *drivers* (page 559) provide several cursor methods that you can call on the *cursor* returned by find() (page 928) method to modify its behavior, such as:

#### Order Documents in the Result Set

The sort () (page 968) method orders the documents in the result set.

The following operation returns all documents (or more precisely, a cursor to all documents) in the bios collection ordered by the name field ascending:

```
db.bios.find().sort( { name: 1 } )
sort() (page 968) corresponds to the ORDER BY statement in SQL.
```

#### **Limit the Number of Documents to Return**

The limit() (page 963) method limits the number of documents in the result set.

The following operation returns at most 5 documents (or more precisely, a cursor to at most 5 documents) in the bios collection:

```
db.bios.find().limit(5)
limit() (page 963) corresponds to the LIMIT statement in SQL.
```

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#### Set the Starting Point of the Result Set

The skip () (page 967) method controls the starting point of the results set.

The following operation returns all documents, skipping the first 5 documents in the bios collection:

```
db.bios.find().skip(5)
```

#### **Combine Cursor Methods**

You can chain these cursor methods, as in the following examples <sup>4</sup>:

```
db.bios.find().sort( { name: 1 } ).limit( 5 )
db.bios.find().limit( 5 ).sort( { name: 1 } )
```

See the *JavaScript cursor methods* (page 955) reference and your *driver* (page 559) documentation for additional references. See *Cursors* (page 177) for more information regarding cursors.

# 23.2.3 findOne()

The findOne() (page 933) method selects a single document from a collection and returns that document. findOne() (page 933) does *not* return a cursor.

The findOne () (page 933) method has the following syntax:

```
db.collection.findOne( <query>, , projection> )
```

Except for the return value, findOne() (page 933) method is quite similar to the find() (page 928) method; in fact, internally, the findOne() (page 933) method is the find() (page 928) method with a limit of 1.

# With Empty Query Specification

If there is no <query> argument, the findOne () (page 933) method selects just one document from a collection.

The following operation returns a single document from the bios collection:

```
db.bios.findOne()
```

#### With a Query Specification

If there is a <query> argument, the findOne () (page 933) method selects the first document from a collection that meets the <query> argument:

The following operation returns the first matching document from the bios collection where either the field first in the subdocument name starts with the letter G or where the field birth is less than new Date ('01/01/1945'):

<sup>&</sup>lt;sup>4</sup> Regardless of the order you chain the limit() (page 963) and the sort() (page 968), the request to the server has the structure that treats the query and the sort() (page 968) modifier as a single object. Therefore, the limit() (page 963) operation method is always applied after the sort() (page 968) regardless of the specified order of the operations in the chain. See the *meta query operators* (page 805) for more information.

```
}
```

## With a Projection

You can pass a <projection> argument to findOne() (page 933) to control the fields included in the result set.

## Specify the Fields to Return

The following operation finds a document in the bios collection and returns only the name field, the contribs field, and the \_id field:

```
db.bios.findOne(
     { },
     { name: 1, contribs: 1 }
)
```

#### Return All but the Excluded Fields

The following operation returns a document in the bios collection where the contribs field contains the element OOP and returns all fields *except* the \_id field, the first field in the name subdocument, and the birth field from the matching documents:

```
db.bios.findOne(
    { contribs: 'OOP' },
    { _id: 0, 'name.first': 0, birth: 0 }
)
```

#### Access the findOne Result

Although similar to the find() (page 928) method, because the findOne() (page 933) method returns a document rather than a cursor, you cannot apply the cursor methods such as limit() (page 963), sort() (page 968), and skip() (page 967) to the result of the findOne() (page 933) method. However, you can access the document directly, as in the example:

```
var myDocument = db.bios.findOne();

if (myDocument) {
   var myName = myDocument.name;

   print (tojson(myName));
}
```

# 23.3 Update

Of the four basic database operations (i.e. CRUD), *update* operations are those that modify existing records or *documents* in a MongoDB *collection*. For general information about write operations and the factors that affect their performance, see *Write Operations* (page 181); for documentation of other CRUD operations, see the *Core MongoDB Operations* (CRUD) (page 167) page.

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• Overview (page 222) • Update (page 222) Modify with Update Operators (page 223) \* Update a Field in a Document (page 223) \* Add a New Field to a Document (page 223) \* Remove a Field from a Document (page 224) \* Update Arrays (page 224) · Update an Element by Specifying Its Position (page 224) · Update an Element without Specifying Its Position (page 224) · Update a Document Element without Specifying Its Position (page 224) · Add an Element to an Array (page 225) \* Update Multiple Documents (page 225) - Replace Existing Document with New Document (page 225) • update() Operations with the upsert Flag (page 226) • Save (page 226) - Behavior (page 227) - Save Performs an Update (page 227) • Update Operators (page 228) - Fields (page 228) - Array (page 228) \* Operators (page 228) \* Modifiers (page 228) - Bitwise (page 228) - Isolation (page 229)

## 23.3.1 Overview

Update operation modifies an existing *document* or documents in a *collection*. MongoDB provides the following methods to perform update operations:

- update (page 222)
- *save* (page 226)

**Note:** Consider the following behaviors of MongoDB's update operations.

- When performing update operations that increase the document size beyond the allocated space for that document, the update operation relocates the document on disk and may reorder the document fields depending on the type of update.
- As of these *driver versions* (page 1189), all write operations will issue a getLastError (page 834) command to confirm the result of the write operation:

```
{ getLastError: 1 }
```

Refer to the documentation on write concern (page 182) in the Write Operations (page 181) document for more information.

# 23.3.2 **Update**

The update() (page 951) method is the primary method used to modify documents in a MongoDB collection. By default, the update() (page 951) method updates a **single** document, but by using the multi option, update()

(page 951) can update all documents that match the query criteria in the collection. The update () (page 951) method can either replace the existing document with the new document or update specific fields in the existing document.

```
The update () (page 951) has the following syntax <sup>5</sup>:
```

```
db.collection.update( <query>, <update>, <options> )
```

#### Corresponding operation in SQL

The update () (page 951) method corresponds to the UPDATE operation in SQL, and:

- the <query> argument corresponds to the WHERE statement, and
- the <update> corresponds to the SET ... statement.

The default behavior of the update() (page 951) method updates a **single** document and would correspond to the SQL UPDATE statement with the LIMIT 1. With the multi option, update() (page 951) method would correspond to the SQL UPDATE statement without the LIMIT clause.

# **Modify with Update Operators**

If the <update> argument contains only *update operator* (page 228) expressions such as the \$set (page 792) operator expression, the update() (page 951) method updates the corresponding fields in the document. To update fields in subdocuments, MongoDB uses *dot notation*.

#### **Update a Field in a Document**

Use \$set (page 792) to update a value of a field.

The following operation queries the bios collection for the first document that has an \_id field equal to 1 and sets the value of the field middle, in the subdocument name, to Warner:

```
db.bios.update(
    { _id: 1 },
    {
        $set: { 'name.middle': 'Warner' },
    }
)
```

#### Add a New Field to a Document

If the <update> argument contains fields not currently in the document, the update() (page 951) method adds the new fields to the document.

The following operation queries the bios collection for the first document that has an \_id field equal to 3 and adds to that document a new mbranch field and a new aka field in the subdocument name:

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<sup>&</sup>lt;sup>5</sup> This examples uses the interface added in MongoDB 2.2 to specify the multi and the upsert options in a document form.

Prior to version 2.2, in the mongo (page 1040) shell, you would specify the upsert and the multi options in the update() (page 951) method as positional boolean options. See update() (page 951) for details.

```
}
```

#### Remove a Field from a Document

If the <update> argument contains \$unset (page 792) operator, the update() (page 951) method removes the field from the document.

The following operation queries the bios collection for the first document that has an \_id field equal to 3 and removes the birth field from the document:

```
db.bios.update(
    { _id: 3 },
    { $unset: { birth: 1 } }
)
```

## **Update Arrays**

**Update an Element by Specifying Its Position** If the update operation requires an update of an element in an array field, the update () (page 951) method can perform the update using the position of the element and *dot notation*. Arrays in MongoDB are zero-based.

The following operation queries the bios collection for the first document with \_id field equal to 1 and updates the second element in the contribs array:

```
db.bios.update(
    { _id: 1 },
    { $set: { 'contribs.1': 'ALGOL 58' } }
)
```

**Update an Element without Specifying Its Position** The update () (page 951) method can perform the update using the \$ (page 792) positional operator if the position is not known. The array field must appear in the query argument in order to determine which array element to update.

The following operation queries the bios collection for the first document where the \_id field equals 3 and the contribs array contains an element equal to compiler. If found, the update() (page 951) method updates the first matching element in the array to A compiler in the document:

```
db.bios.update(
          { _id: 3, 'contribs': 'compiler' },
          { $set: { 'contribs.$': 'A compiler' } }
)
```

**Update a Document Element without Specifying Its Position** The update () (page 951) method can perform the update of an array that contains subdocuments by using the positional operator (i.e. \$ (page 792)) and the *dot notation*.

The following operation queries the bios collection for the first document where the \_id field equals 6 and the awards array contains a subdocument element with the by field equal to ACM. If found, the update() (page 951) method updates the by field in the first matching subdocument:

```
db.bios.update(
    { _id: 6, 'awards.by': 'ACM' },
    { $set: { 'awards.$.by': 'Association for Computing Machinery' } }
```

Add an Element to an Array The following operation queries the bios collection for the first document that has an \_id field equal to 1 and adds a new element to the awards field:

```
db.bios.update(
    { _id: 1 },
    {
        $push: { awards: { award: 'IBM Fellow', year: 1963, by: 'IBM' } }
}
```

#### **Update Multiple Documents**

If the <options> argument contains the multi option set to true or 1, the update() (page 951) method updates
all documents that match the query.

The following operation queries the bios collection for all documents where the awards field contains a subdocument element with the award field equal to Turing and sets the turing field to true in the matching documents 6.

```
db.bios.update(
    { 'awards.award': 'Turing' },
    { $set: { turing: true } },
    { multi: true }
)
```

# **Replace Existing Document with New Document**

If the <update> argument contains only field and value pairs, the update() (page 951) method replaces the existing document with the document in the <update> argument, except for the \_id field.

The following operation queries the bios collection for the first document that has a name field equal to { first: 'John', last: 'McCarthy' } and replaces all but the \_id field in the document with the fields in the <update> argument:

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<sup>&</sup>lt;sup>6</sup> Prior to version 2.2, in the mongo (page 1040) shell, you would specify the upsert and the multi options in the update() (page 951) method as positional boolean options. See update() (page 951) for details.

# 23.3.3 update() Operations with the upsert Flag

If you set the upsert option in the <options> argument to true or 1 and no existing document match the <query> argument, the update() (page 951) method can insert a new document into the collection. <sup>7</sup>

The following operation queries the bios collection for a document with the \_id field equal to 11 and the name field equal to { first: 'James', last: 'Gosling'}. If the query selects a document, the operation performs an update operation. If a document is not found, update() (page 951) inserts a new document containing the fields and values from <query> argument with the operations from the <update> argument applied. 8

See also *Update Operations with the Upsert Flag* (page 209) in the *Create* (page 203) document.

# 23.3.4 Save

The save() (page 949) method performs a special type of update() (page 951), depending on the \_id field of the specified document.

The save () (page 949) method has the following syntax:

```
db.collection.save( <document> )
```

<sup>&</sup>lt;sup>7</sup> Prior to version 2.2, in the mongo (page 1040) shell, you would specify the upsert and the multi options in the update() (page 951) method as positional boolean options. See update() (page 951) for details.

<sup>&</sup>lt;sup>8</sup> If the <update> argument includes only field and value pairs, the new document contains the fields and values specified in the <update> argument. If the <update> argument includes only *update operators* (page 228), the new document contains the fields and values from <query> argument with the operations from the <update> argument applied.

## **Behavior**

If you specify a document with an \_id field, save() (page 949) performs an update() (page 951) with the upsert option set: if an existing document in the collection has the same \_id, save() (page 949) updates that document, and inserts the document otherwise. If you do not specify a document with an \_id field to save() (page 949), performs an insert() (page 939) operation.

That is, save () (page 949) method is equivalent to the update () (page 951) method with the upsert option and a  $\leq$ query $\geq$  argument with an \_id field.

#### **Example**

Consider the following pseudocode explanation of save () (page 949) as an illustration of its behavior:

```
function save( doc ) {
   if( doc["_id"] ) {
        update( {_id: doc["_id"] }, doc, { upsert: true } );
    }
   else {
        insert(doc);
   }
}
```

# Save Performs an Update

If the <document> argument contains the \_id field that exists in the collection, the save() (page 949) method performs an update that replaces the existing document with the <document> argument.

The following operation queries the bios collection for a document where the \_id equals ObjectId("507c4e138fada716c89d0014") and replaces the document with the <document> argument:

```
db.bios.save(
    {
        _id: ObjectId("507c4e138fada716c89d0014"),
        name: { first: 'Martin', last: 'Odersky' },
        contribs: [ 'Scala' ]
    }
)
```

#### See also:

Insert a Document with save() (page 208) and Update operations with save() (page 211) in the Create (page 203) section.

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# 23.3.5 Update Operators

# **Fields**

Name	Description
\$inc (page 788)	Increments the value of the field by the specified amount.
\$rename	Renames a field.
(page 788)	
\$setOnInsert	Sets the value of a field upon documentation creation during an upsert. Has no effect on
(page 791)	update operations that modify existing documents.
\$set (page 792)	Sets the value of a field in an existing document.
\$unset	Removes the specified field from an existing document.
(page 792)	

# Array

# **Operators**

Name	Description				
\$ (page 792)	Acts as a placeholder to update the first element that matches the query condition in an				
	update.				
\$addToSet	Adds elements to an existing array only if they do not already exist in the set.				
(page 793)					
\$pop (page 794)	Removes the first or last item of an array.				
\$pullAll	Removes multiple values from an array.				
(page 794)					
\$pull (page 795)	Removes items from an array that match a query statement.				
\$pushAll	Deprecated. Adds several items to an array.				
(page 795)					
\$push (page 796)	Adds an item to an array.				

# **Modifiers**

Name	Description
\$each	Modifies the \$push (page 796) and \$addToSet (page 793) operators to append multiple
(page 797)	items for array updates.
\$slice	Modifies the \$push (page 796) operator to limit the size of updated arrays.
(page 797)	
\$sort	Modifies the \$push (page 796) operator to reorder documents stored in an array.
(page 798)	

# **Bitwise**

Name	Description
\$bit (page 799)	Performs bitwise AND and OR updates of integer values.

#### **Isolation**

Name	Description
\$isolated (page 800)	Modifies behavior of multi-updates to improve the isolation of the operation.

# 23.4 Delete

Of the four basic database operations (i.e. CRUD), *delete* operations are those that remove documents from a *collection* in MongoDB.

For general information about write operations and the factors that affect their performance, see *Write Operations* (page 181); for documentation of other CRUD operations, see the *Core MongoDB Operations* (CRUD) (page 167) page.

- Overview (page 229)
- Remove All Documents that Match a Condition (page 230)
- Remove a Single Document that Matches a Condition (page 230)
- Remove All Documents from a Collection (page 230)
- Capped Collection (page 230)
- Isolation (page 230)

# 23.4.1 Overview

The *remove()* (page 229) method in the mongo (page 1040) shell provides this operation, as do corresponding methods in the *drivers* (page 559).

**Note:** As of these *driver versions* (page 1189), all write operations will issue a getLastError (page 834) command to confirm the result of the write operation:

```
{ getLastError: 1 }
```

Refer to the documentation on write concern (page 182) in the Write Operations (page 181) document for more information.

Use the remove () (page 948) method to delete documents from a collection. The remove () (page 948) method has the following syntax:

```
db.collection.remove( <query>, <justOne> )
```

# Corresponding operation in SQL

The remove () (page 948) method is analogous to the DELETE statement, and:

- the <query> argument corresponds to the WHERE statement, and
- the <justOne> argument takes a Boolean and has the same affect as LIMIT 1.

remove () (page 948) deletes documents from the collection. If you do not specify a query, remove () (page 948) removes all documents from a collection, but does not remove the indexes. <sup>9</sup>

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<sup>&</sup>lt;sup>9</sup> To remove all documents from a collection, it may be more efficient to use the drop () (page 925) method to drop the entire collection, including the indexes, and then recreate the collection and rebuild the indexes.

**Note:** For large deletion operations, it may be more efficient to copy the documents that you want to keep to a new collection and then use <code>drop()</code> (page 925) on the original collection.

#### 23.4.2 Remove All Documents that Match a Condition

If there is a <query> argument, the remove () (page 948) method deletes from the collection all documents that match the argument.

The following operation deletes all documents from the bios collection where the subdocument name contains a field first whose value starts with G:

```
db.bios.remove( { 'name.first' : /^G/ } )
```

# 23.4.3 Remove a Single Document that Matches a Condition

If there is a <query> argument and you specify the <justOne> argument as true or 1, remove() (page 948) only deletes a single document from the collection that matches the query.

The following operation deletes a single document from the bios collection where the turing field equals true:

```
db.bios.remove({ turing: true}, 1)
```

## 23.4.4 Remove All Documents from a Collection

If there is no <query> argument, the remove () (page 948) method deletes all documents from a collection. The following operation deletes all documents from the bios collection:

```
db.bios.remove()
```

**Note:** This operation is not equivalent to the drop () (page 925) method.

# 23.4.5 Capped Collection

You cannot use the remove () (page 948) method with a *capped collection*.

# 23.4.6 Isolation

If the <query> argument to the remove () (page 948) method matches multiple documents in the collection, the delete operation may interleave with other write operations to that collection. For an unsharded collection, you have the option to override this behavior with the \$isolated (page 800) isolation operator, effectively isolating the delete operation from other write operations. To isolate the operation, include \$isolated: 1 in the <query> parameter as in the following example:

```
db.bios.remove( { turing: true, $isolated: 1 } )
```

# Part V Data Modeling

Data in MongoDB has a *flexible schema*. *Collections* do not enforce *document* structure. Although you may be able to use different structures for a single data set in MongoDB, different data models may have significant impacts on MongoDB and application performance. Consider *Data Modeling Considerations for MongoDB Applications* (page 235) for a conceptual overview of data modeling problems in MongoDB, and the *Data Modeling Patterns* (page 241) documents for examples of different approaches to data models.

#### See also:

Use Cases (page 611) for overviews of application design, including data models, with MongoDB.

# **Background**

# 24.1 Data Modeling Considerations for MongoDB Applications

#### 24.1.1 Overview

Data in MongoDB has a *flexible schema*. Collections do not enforce document structure. This means that:

- · documents in the same collection do not need to have the same set of fields or structure, and
- common fields in a collection's documents may hold different types of data.

Each document only needs to contain relevant fields to the entity or object that the document represents. In practice, *most* documents in a collection share a similar structure. Schema flexibility means that you can model your documents in MongoDB so that they can closely resemble and reflect application-level objects.

As in all data modeling, when developing data models (i.e. *schema designs*) for MongoDB, you must consider the inherent properties and requirements of the application objects and the relationships between application objects. MongoDB data models must also reflect:

- · how data will grow and change over time, and
- the kinds of queries your application will perform.

These considerations and requirements force developers to make a number of multi-factored decisions when modeling data, including:

• normalization and de-normalization.

These decisions reflect the degree to which the data model should store related pieces of data in a single document. Fully normalized data models describe relationships using *references* (page 1119) between documents, while de-normalized models may store redundant information across related models.

- *indexing strategy* (page 343).
- representation of data in arrays in BSON.

Although a number of data models may be functionally equivalent for a given application, different data models may have significant impacts on MongoDB and applications performance.

This document provides a high level overview of these data modeling decisions and factors. In addition, consider the *Data Modeling Patterns and Examples* (page 239) section which provides more concrete examples of all the discussed patterns.

# 24.1.2 Data Modeling Decisions

Data modeling decisions involve determining how to structure the documents to model the data effectively. The primary decision is whether to *embed* (page 236) or to *use references* (page 236).

# **Embedding**

To de-normalize data, store two related pieces of data in a single *document*.

Operations within a document are less expensive for the server than operations that involve multiple documents.

In general, use embedded data models when:

- you have "contains" relationships between entities. See *Model Embedded One-to-One Relationships Between Documents* (page 241).
- you have one-to-many relationships where the "many" objects always appear with or are viewed in the context of their parent documents. See *Model Embedded One-to-Many Relationships Between Documents* (page 242).

Embedding provides the following benefits:

- generally better performance for read operations.
- the ability to request and retrieve related data in a single database operation.

Embedding related data in documents, can lead to situations where documents grow after creation. Document growth can impact write performance and lead to data fragmentation. Furthermore, documents in MongoDB must be smaller than the maximum BSON document size (page 1109). For larger documents, consider using *GridFS* (page 198).

#### See also:

- dot notation for information on "reaching into" embedded sub-documents.
- Arrays (page 172) for more examples on accessing arrays.
- Subdocuments (page 171) for more examples on accessing subdocuments.

# Referencing

To normalize data, store *references* (page 1119) between two documents to indicate a relationship between the data represented in each document.

In general, use normalized data models:

- when embedding would result in duplication of data but would not provide sufficient read performance advantages to outweigh the implications of the duplication.
- to represent more complex many-to-many relationships.
- to model large hierarchical data sets. See data-modeling-trees.

Referencing provides more flexibility than embedding; however, to resolve the references, client-side applications must issue follow-up queries. In other words, using references requires more roundtrips to the server.

See Model Referenced One-to-Many Relationships Between Documents (page 243) for an example of referencing.

# **Atomicity**

MongoDB only provides atomic operations on the level of a single document. As a result needs for atomic operations influence decisions to use embedded or referenced relationships when modeling data for MongoDB.

Embed fields that need to be modified together atomically in the same document. See *Model Data for Atomic Operations* (page 245) for an example of atomic updates within a single document.

# 24.1.3 Operational Considerations

In addition to normalization and normalization concerns, a number of other operational factors help shape data modeling decisions in MongoDB. These factors include:

- data lifecycle management,
- · number of collections and
- indexing requirements,
- · sharding, and
- managing document growth.

These factors implications for database and application performance as well as future maintenance and development costs.

# **Data Lifecycle Management**

Data modeling decisions should also take data lifecycle management into consideration.

The *Time to Live or TTL feature* (page 581) of collections expires documents after a period of time. Consider using the TTL feature if your application requires some data to persist in the database for a limited period of time.

Additionally, if your application only uses recently inserted documents consider *Capped Collections* (page 562). Capped collections provide *first-in-first-out* (FIFO) management of inserted documents and optimized to support operations that insert and read documents based on insertion order.

# **Large Number of Collections**

In certain situations, you might choose to store information in several collections rather than in a single collection.

Consider a sample collection logs that stores log documents for various environment and applications. The logs collection contains documents of the following form:

```
{ log: "dev", ts: ..., info: ... }
{ log: "debug", ts: ..., info: ... }
```

If the total number of documents is low you may group documents into collection by type. For logs, consider maintaining distinct log collections, such as logs.dev and logs.debug. The logs.dev collection would contain only the documents related to the dev environment.

Generally, having large number of collections has no significant performance penalty and results in very good performance. Distinct collections are very important for high-throughput batch processing.

When using models that have a large number of collections, consider the following behaviors:

• Each collection has a certain minimum overhead of a few kilobytes.

<sup>&</sup>lt;sup>1</sup> Document-level atomic operations include all operations within a single MongoDB document record: operations that affect multiple subdocuments within that single record are still atomic.

• Each index, including the index on \_id, requires at least 8KB of data space.

A single <database>.ns file stores all meta-data for each *database*. Each index and collection has its own entry in the namespace file, MongoDB places limits on the size of namespace files (page 1109).

Because of limits on namespaces (page 1109), you may wish to know the current number of namespaces in order to determine how many additional namespaces the database can support, as in the following example:

```
db.system.namespaces.count()
```

The <database>.ns file defaults to 16 MB. To change the size of the <database>.ns file, pass a new size to --nssize option <new size MB> (page 1030) on server start.

The -nssize (page 1030) sets the size for new <database>.ns files. For existing databases, after starting up the server with -nssize (page 1030), run the db.repairDatabase() (page 987) command from the mongo (page 1040) shell.

#### **Indexes**

Create indexes to support common queries. Generally, indexes and index use in MongoDB correspond to indexes and index use in relational database: build indexes on fields that appear often in queries and for all operations that return sorted results. MongoDB automatically creates a unique index on the \_id field.

As you create indexes, consider the following behaviors of indexes:

- Each index requires at least 8KB of data space.
- Adding an index has some negative performance impact for write operations. For collections with high write-to-read ratio, indexes are expensive as each insert must add keys to each index.
- Collections with high proportion of read operations to write operations often benefit from additional indexes. Indexes do not affect un-indexed read operations.

See *Indexing Strategies* (page 343) for more information on determining indexes. Additionally, the MongoDB *database profiler* (page 101) may help identify inefficient queries.

#### **Sharding**

*Sharding* allows users to *partition* a *collection* within a database to distribute the collection's documents across a number of mongod (page 1025) instances or *shards*.

The shard key determines how MongoDB distributes data among shards in a sharded collection. Selecting the proper *shard key* (page 487) has significant implications for performance.

See *Sharded Cluster Overview* (page 487) for more information on sharding and the selection of the *shard key* (page 487).

#### **Document Growth**

Certain updates to documents can increase the document size, such as pushing elements to an array and adding new fields. If the document size exceeds the allocated space for that document, MongoDB relocates the document on disk. This internal relocation can be both time and resource consuming.

Although MongoDB automatically provides padding to minimize the occurrence of relocations, you may still need to manually handle document growth. Refer to *Pre-Aggregated Reports* (page 623) for an example of the *Pre-allocation* approach to handle document growth.

### 24.1.4 Data Modeling Patterns and Examples

The following documents provide overviews of various data modeling patterns and common schema design considerations:

- Model Embedded One-to-One Relationships Between Documents (page 241)
- Model Embedded One-to-Many Relationships Between Documents (page 242)
- Model Referenced One-to-Many Relationships Between Documents (page 243)
- Model Data for Atomic Operations (page 245)
- Model Tree Structures with Parent References (page 246)
- Model Tree Structures with Child References (page 246)
- Model Tree Structures with Materialized Paths (page 248)
- Model Tree Structures with Nested Sets (page 249)

For more information and examples of real-world data modeling, consider the following external resources:

- Schema Design by Example
- Walkthrough MongoDB Data Modeling
- Document Design for MongoDB
- Dynamic Schema Blog Post
- MongoDB Data Modeling and Rails
- Ruby Example of Materialized Paths
- Sean Cribs Blog Post which was the source for much of the data-modeling-trees content.

# **Data Modeling Patterns**

# 25.1 Model Embedded One-to-One Relationships Between Documents

### 25.1.1 Overview

Data in MongoDB has a *flexible schema*. *Collections* do not enforce *document* structure. Decisions that affect how you model data can affect application performance and database capacity. See *Data Modeling Considerations for MongoDB Applications* (page 235) for a full high level overview of data modeling in MongoDB.

This document describes a data model that uses *embedded* (page 236) documents to describe relationships between connected data.

### **25.1.2 Pattern**

Consider the following example that maps patron and address relationships. The example illustrates the advantage of embedding over referencing if you need to view one data entity in context of the other. In this one-to-one relationship between patron and address data, the address belongs to the patron.

In the normalized data model, the address contains a reference to the parent.

```
{
    __id: "joe",
    name: "Joe Bookreader"
}

{
    patron_id: "joe",
    street: "123 Fake Street",
    city: "Faketon",
    state: "MA"
    zip: 12345
}
```

If the address data is frequently retrieved with the name information, then with referencing, your application needs to issue multiple queries to resolve the reference. The better data model would be to embed the address data in the patron data, as in the following document:

```
[
    _id: "joe",
    name: "Joe Bookreader",
```

```
address: {
    street: "123 Fake Street",
    city: "Faketon",
    state: "MA"
    zip: 12345
}
```

With the embedded data model, your application can retrieve the complete patron information with one query.

# 25.2 Model Embedded One-to-Many Relationships Between Documents

### 25.2.1 Overview

Data in MongoDB has a *flexible schema*. *Collections* do not enforce *document* structure. Decisions that affect how you model data can affect application performance and database capacity. See *Data Modeling Considerations for MongoDB Applications* (page 235) for a full high level overview of data modeling in MongoDB.

This document describes a data model that uses *embedded* (page 236) documents to describe relationships between connected data.

### 25.2.2 Pattern

Consider the following example that maps patron and multiple address relationships. The example illustrates the advantage of embedding over referencing if you need to view many data entities in context of another. In this one-to-many relationship between patron and address data, the patron has multiple address entities.

In the normalized data model, the address contains a reference to the parent.

```
{
    _id: "joe",
    name: "Joe Bookreader"
}

{
    patron_id: "joe",
    street: "123 Fake Street",
    city: "Faketon",
    state: "MA",
    zip: 12345
}

{
    patron_id: "joe",
    street: "1 Some Other Street",
    city: "Boston",
    state: "MA",
    zip: 12345
}
```

If your application frequently retrieves the address data with the name information, then your application needs to issue multiple queries to resolve the references. A more optimal schema would be to embed the address data entities in the patron data, as in the following document:

With the embedded data model, your application can retrieve the complete patron information with one query.

# 25.3 Model Referenced One-to-Many Relationships Between Documents

### 25.3.1 Overview

Data in MongoDB has a *flexible schema*. *Collections* do not enforce *document* structure. Decisions that affect how you model data can affect application performance and database capacity. See *Data Modeling Considerations for MongoDB Applications* (page 235) for a full high level overview of data modeling in MongoDB.

This document describes a data model that uses *references* (page 236) between documents to describe relationships between connected data.

### 25.3.2 Pattern

Consider the following example that maps publisher and book relationships. The example illustrates the advantage of referencing over embedding to avoid repetition of the publisher information.

Embedding the publisher document inside the book document would lead to **repetition** of the publisher data, as the following documents show:

```
title: "MongoDB: The Definitive Guide",
author: [ "Kristina Chodorow", "Mike Dirolf" ],
published_date: ISODate("2010-09-24"),
pages: 216,
language: "English",
publisher: {
    name: "O'Reilly Media",
    founded: 1980,
    location: "CA"
}
```

To avoid repetition of the publisher data, use *references* and keep the publisher information in a separate collection from the book collection.

When using references, the growth of the relationships determine where to store the reference. If the number of books per publisher is small with limited growth, storing the book reference inside the publisher document may sometimes be useful. Otherwise, if the number of books per publisher is unbounded, this data model would lead to mutable, growing arrays, as in the following example:

```
name: "O'Reilly Media",
  founded: 1980,
  location: "CA",
  books: [12346789, 234567890, ...]
{
   _id: 123456789,
   title: "MongoDB: The Definitive Guide",
   author: [ "Kristina Chodorow", "Mike Dirolf" ],
   published_date: ISODate("2010-09-24"),
   pages: 216,
   language: "English"
}
  _id: 234567890,
  title: "50 Tips and Tricks for MongoDB Developer",
  author: "Kristina Chodorow",
  published_date: ISODate("2011-05-06"),
  pages: 68,
  language: "English"
```

To avoid mutable, growing arrays, store the publisher reference inside the book document:

```
{
    _id: "oreilly",
    name: "O'Reilly Media",
    founded: 1980,
    location: "CA"
}

{
    _id: 123456789,
    title: "MongoDB: The Definitive Guide",
    author: [ "Kristina Chodorow", "Mike Dirolf" ],
```

```
published_date: ISODate("2010-09-24"),
  pages: 216,
  language: "English",
  publisher_id: "oreilly"
}

{
  _id: 234567890,
  title: "50 Tips and Tricks for MongoDB Developer",
  author: "Kristina Chodorow",
  published_date: ISODate("2011-05-06"),
  pages: 68,
  language: "English",
  publisher_id: "oreilly"
}
```

# 25.4 Model Data for Atomic Operations

### 25.4.1 Pattern

Consider the following example that keeps a library book and its checkout information. The example illustrates how embedding fields related to an atomic update within the same document ensures that the fields are in sync.

Consider the following book document that stores the number of available copies for checkout and the current checkout information:

```
book = {
    __id: 123456789,
        title: "MongoDB: The Definitive Guide",
        author: [ "Kristina Chodorow", "Mike Dirolf" ],
        published_date: ISODate("2010-09-24"),
        pages: 216,
        language: "English",
        publisher_id: "oreilly",
        available: 3,
        checkout: [ { by: "joe", date: ISODate("2012-10-15") } ]
}
```

You can use the db.collection.findAndModify() (page 929) method to atomically determine if a book is available for checkout and update with the new checkout information. Embedding the available field and the checkout field within the same document ensures that the updates to these fields are in sync:

```
db.books.findAndModify ( {
    query: {
        _id: 123456789,
            available: { $gt: 0 }
        },
        update: {
            $inc: { available: -1 },
            $push: { checkout: { by: "abc", date: new Date() } }
        }
} )
```

# 25.5 Model Tree Structures with Parent References

### 25.5.1 Overview

Data in MongoDB has a *flexible schema*. *Collections* do not enforce *document* structure. Decisions that affect how you model data can affect application performance and database capacity. See *Data Modeling Considerations for MongoDB Applications* (page 235) for a full high level overview of data modeling in MongoDB.

This document describes a data model that describes a tree-like structure in MongoDB documents by storing *references* (page 236) to "parent" nodes in children nodes.

### 25.5.2 Pattern

The *Parent References* pattern stores each tree node in a document; in addition to the tree node, the document stores the id of the node's parent.

Consider the following example that models a tree of categories using *Parent References*:

```
db.categories.insert( { _id: "MongoDB", parent: "Databases" } )
db.categories.insert( { _id: "Postgres", parent: "Databases" } )
db.categories.insert( { _id: "Databases", parent: "Programming" } )
db.categories.insert( { _id: "Languages", parent: "Programming" } )
db.categories.insert( { _id: "Programming", parent: "Books" } )
db.categories.insert( { _id: "Books", parent: null } )
```

• The query to retrieve the parent of a node is fast and straightforward:

```
db.categories.findOne( { _id: "MongoDB" } ).parent
```

• You can create an index on the field parent to enable fast search by the parent node:

```
db.categories.ensureIndex( { parent: 1 } )
```

• You can query by the parent field to find its immediate children nodes:

```
db.categories.find( { parent: "Databases" } )
```

The Parent Links pattern provides a simple solution to tree storage, but requires multiple queries to retrieve subtrees.

# 25.6 Model Tree Structures with Child References

### 25.6.1 Overview

Data in MongoDB has a *flexible schema*. *Collections* do not enforce *document* structure. Decisions that affect how you model data can affect application performance and database capacity. See *Data Modeling Considerations for MongoDB Applications* (page 235) for a full high level overview of data modeling in MongoDB.

This document describes a data model that describes a tree-like structure in MongoDB documents by storing *references* (page 236) in the parent-nodes to children nodes.

### 25.6.2 Pattern

The *Child References* pattern stores each tree node in a document; in addition to the tree node, document stores in an array the id(s) of the node's children.

Consider the following example that models a tree of categories using *Child References*:

```
db.categories.insert( { _id: "MongoDB", children: [] } )
db.categories.insert( { _id: "Postgres", children: [] } )
db.categories.insert( { _id: "Databases", children: [ "MongoDB", "Postgres" ] } )
db.categories.insert( { _id: "Languages", children: [] } )
db.categories.insert( { _id: "Programming", children: [ "Databases", "Languages" ] } )
db.categories.insert( { _id: "Books", children: [ "Programming" ] } )
```

• The query to retrieve the immediate children of a node is fast and straightforward:

```
db.categories.findOne( { _id: "Databases" } ).children
```

• You can create an index on the field children to enable fast search by the child nodes:

```
db.categories.ensureIndex( { children: 1 } )
```

You can query for a node in the children field to find its parent node as well as its siblings:

```
db.categories.find( { children: "MongoDB" } )
```

The *Child References* pattern provides a suitable solution to tree storage as long as no operations on subtrees are necessary. This pattern may also provide a suitable solution for storing graphs where a node may have multiple parents.

# 25.7 Model Tree Structures with an Array of Ancestors

### 25.7.1 Overview

Data in MongoDB has a *flexible schema*. *Collections* do not enforce *document* structure. Decisions that affect how you model data can affect application performance and database capacity. See *Data Modeling Considerations for MongoDB Applications* (page 235) for a full high level overview of data modeling in MongoDB.

This document describes a data model that describes a tree-like structure in MongoDB documents using *references* (page 236) to parent nodes and an array that stores all ancestors.

### 25.7.2 Pattern

The *Array of Ancestors* pattern stores each tree node in a document; in addition to the tree node, document stores in an array the id(s) of the node's ancestors or path.

Consider the following example that models a tree of categories using Array of Ancestors:

```
db.categories.insert( { _id: "MongoDB", ancestors: [ "Books", "Programming", "Databases" ], parent:
db.categories.insert( { _id: "Postgres", ancestors: [ "Books", "Programming", "Databases" ], parent:
db.categories.insert( { _id: "Databases", ancestors: [ "Books", "Programming" ], parent: "Programming
db.categories.insert( { _id: "Languages", ancestors: [ "Books", "Programming" ], parent: "Programming
db.categories.insert( { _id: "Programming", ancestors: [ "Books" ], parent: "Books" })
db.categories.insert( { _id: "Books", ancestors: [ ], parent: null })
```

• The query to retrieve the ancestors or path of a node is fast and straightforward:

```
db.categories.findOne( { _id: "MongoDB" } ).ancestors
```

• You can create an index on the field ancestors to enable fast search by the ancestors nodes:

```
db.categories.ensureIndex( { ancestors: 1 } )
```

• You can query by the ancestors to find all its descendants:

```
db.categories.find( { ancestors: "Programming" } )
```

The *Array of Ancestors* pattern provides a fast and efficient solution to find the descendants and the ancestors of a node by creating an index on the elements of the ancestors field. This makes *Array of Ancestors* a good choice for working with subtrees.

The Array of Ancestors pattern is slightly slower than the Materialized Paths pattern but is more straightforward to use.

### 25.8 Model Tree Structures with Materialized Paths

### 25.8.1 Overview

Data in MongoDB has a *flexible schema*. *Collections* do not enforce *document* structure. Decisions that affect how you model data can affect application performance and database capacity. See *Data Modeling Considerations for MongoDB Applications* (page 235) for a full high level overview of data modeling in MongoDB.

This document describes a data model that describes a tree-like structure in MongoDB documents by storing full relationship paths between documents.

### **25.8.2 Pattern**

The *Materialized Paths* pattern stores each tree node in a document; in addition to the tree node, document stores as a string the id(s) of the node's ancestors or path. Although the *Materialized Paths* pattern requires additional steps of working with strings and regular expressions, the pattern also provides more flexibility in working with the path, such as finding nodes by partial paths.

Consider the following example that models a tree of categories using *Materialized Paths*; the path string uses the comma, as a delimiter:

```
db.categories.insert( { _id: "Books", path: null })
db.categories.insert( { _id: "Programming", path: ",Books," })
db.categories.insert( { _id: "Databases", path: ",Books,Programming," })
db.categories.insert( { _id: "Languages", path: ",Books,Programming," })
db.categories.insert( { _id: "MongoDB", path: ",Books,Programming,Databases," })
db.categories.insert( { _id: "Postgres", path: ",Books,Programming,Databases," })
```

• You can query to retrieve the whole tree, sorting by the path:

```
db.categories.find().sort( { path: 1 } )
```

• You can use regular expressions on the path field to find the descendants of Programming:

```
db.categories.find( { path: /,Programming,/ } )
```

• You can also retrieve the descendants of Books where the Books is also at the topmost level of the hierarchy:

```
db.categories.find( { path: /^,Books,/ } )
```

• To create an index on the field path use the following invocation:

```
db.categories.ensureIndex( { path: 1 } )
```

This index may improve performance, depending on the query:

- For queries of the Books sub-tree (e.g. http://docs.mongodb.org/manual/^, Books,/) an index on the path field improves the query performance significantly.
- For queries of the Programming sub-tree (e.g. http://docs.mongodb.org/manual/, Programming, /), or similar queries of sub-tress, where the node might be in the middle of the indexed string, the query must inspect the entire index.

For these queries an index *may* provide some performance improvement *if* the index is significantly smaller than the entire collection.

# 25.9 Model Tree Structures with Nested Sets

### 25.9.1 Overview

Data in MongoDB has a *flexible schema*. *Collections* do not enforce *document* structure. Decisions that affect how you model data can affect application performance and database capacity. See *Data Modeling Considerations for MongoDB Applications* (page 235) for a full high level overview of data modeling in MongoDB.

This document describes a data model that describes a tree like structure that optimizes discovering subtrees at the expense of tree mutability.

### 25.9.2 Pattern

The *Nested Sets* pattern identifies each node in the tree as stops in a round-trip traversal of the tree. The application visits each node in the tree twice; first during the initial trip, and second during the return trip. The *Nested Sets* pattern stores each tree node in a document; in addition to the tree node, document stores the id of node's parent, the node's initial stop in the left field, and its return stop in the right field.

Consider the following example that models a tree of categories using Nested Sets:

```
db.categories.insert( { _id: "Books", parent: 0, left: 1, right: 12 } )
db.categories.insert( { _id: "Programming", parent: "Books", left: 2, right: 11 } )
db.categories.insert( { _id: "Languages", parent: "Programming", left: 3, right: 4 } )
db.categories.insert( { _id: "Databases", parent: "Programming", left: 5, right: 10 } )
db.categories.insert( { _id: "MongoDB", parent: "Databases", left: 6, right: 7 } )
db.categories.insert( { _id: "Postgres", parent: "Databases", left: 8, right: 9 } )
```

You can query to retrieve the descendants of a node:

```
var databaseCategory = db.v.findOne( { _id: "Databases" } );
db.categories.find( { left: { $gt: databaseCategory.left }, right: { $lt: databaseCategory.right } }
```

The *Nested Sets* pattern provides a fast and efficient solution for finding subtrees but is inefficient for modifying the tree structure. As such, this pattern is best for static trees that do not change.

# 25.10 Model Data to Support Keyword Search

**Note:** Keyword search is *not* the same as text search or full text search, and does not provide stemming or other text-processing features. See the *Limitations of Keyword Indexes* (page 250) section for more information.

In 2.4, MongoDB provides a text search feature. See *Text Search* (page 373) for more information.

If your application needs to perform queries on the content of a field that holds text you can perform exact matches on the text or use \$regex (page 778) to use regular expression pattern matches. However, for many operations on text, these methods do not satisfy application requirements.

This pattern describes one method for supporting keyword search using MongoDB to support application search functionality, that uses keywords stored in an array in the same document as the text field. Combined with a *multi-key index* (page 334), this pattern can support application's keyword search operations.

### 25.10.1 Pattern

To add structures to your document to support keyword-based queries, create an array field in your documents and add the keywords as strings in the array. You can then create a *multi-key index* (page 334) on the array and create queries that select values from the array.

### **Example**

Given a collection of library volumes that you want to provide topic-based search. For each volume, you add the array topics, and you add as many keywords as needed for a given volume.

For the Moby-Dick volume you might have the following document:

You then create a multi-key index on the topics array:

```
db.volumes.ensureIndex( { topics: 1 } )
```

The multi-key index creates separate index entries for each keyword in the topics array. For example the index contains one entry for whaling and another for allegory.

You then query based on the keywords. For example:

```
db.volumes.findOne( { topics : "voyage" }, { title: 1 } )
```

**Note:** An array with a large number of elements, such as one with several hundreds or thousands of keywords will incur greater indexing costs on insertion.

### 25.10.2 Limitations of Keyword Indexes

MongoDB can support keyword searches using specific data models and *multi-key indexes* (page 334); however, these keyword indexes are not sufficient or comparable to full-text products in the following respects:

- Stemming. Keyword queries in MongoDB can not parse keywords for root or related words.
- *Synonyms*. Keyword-based search features must provide support for synonym or related queries in the application layer.
- *Ranking*. The keyword look ups described in this document do not provide a way to weight results.

<ul> <li>Asynchronous Indexing. MongoDB builds indexes synchronous word indexes are always current and can operate in real-timore efficient for some kinds of content and workloads.</li> </ul>	nously, which means that the indexes used for keyme. However, asynchronous bulk indexes may be

# Part VI

# Aggregation

In version 2.2, MongoDB introduced the *aggregation framework* (page 257) that provides a powerful and flexible set of tools to use for many data aggregation tasks. If you're familiar with data aggregation in SQL, consider the *SQL to Aggregation Framework Mapping Chart* (page 309) document as an introduction to some of the basic concepts in the aggregation framework. Consider the full documentation of the aggregation framework and other data aggregation tools for MongoDB here:

MongoDB Documentation, Release 2.4.3						

# **Aggregation Framework**

New in version 2.1.

### 26.1 Overview

The MongoDB aggregation framework provides a means to calculate aggregated values without having to use *map-reduce*. While map-reduce is powerful, it is often more difficult than necessary for many simple aggregation tasks, such as totaling or averaging field values.

If you're familiar with *SQL*, the aggregation framework provides similar functionality to GROUP BY and related SQL operators as well as simple forms of "self joins." Additionally, the aggregation framework provides projection capabilities to reshape the returned data. Using the projections in the aggregation framework, you can add computed fields, create new virtual sub-objects, and extract sub-fields into the top-level of results.

### See also:

Consider Aggregation Framework Examples (page 263) and Aggregation Framework Reference (page 273) for more documentation.

# **26.2 Framework Components**

This section provides an introduction to the two concepts that underpin the aggregation framework: *pipelines* and *expressions*.

### 26.2.1 Pipelines

Conceptually, documents from a collection pass through an aggregation pipeline, which transforms these objects as they pass through. For those familiar with UNIX-like shells (e.g. bash,) the concept is analogous to the pipe (i.e. |) used to string text filters together.

In a shell environment the pipe redirects a stream of characters from the output of one process to the input of the next. The MongoDB aggregation pipeline streams MongoDB documents from one *pipeline operator* (page 293) to the next to process the documents. Pipeline operators can be repeated in the pipe.

All pipeline operators process a stream of documents and the pipeline behaves as if the operation scans a *collection* and passes all matching documents into the "top" of the pipeline. Each operator in the pipeline transforms each document as it passes through the pipeline.

Note: Pipeline operators need not produce one output document for every input document: operators may also

generate new documents or filter out documents.

Warning: The pipeline cannot operate on values of the following types: Binary, Symbol, MinKey, MaxKey, DBRef, Code, and CodeWScope.

### See also:

The "Aggregation Framework Reference (page 273)" includes documentation of the following pipeline operators:

- \$project (page 287)
- \$match (page 283)
- \$limit (page 282)
- \$skip (page 289)
- \$unwind (page 292)
- \$group (page 280)
- \$sort (page 289)
- \$geoNear (page 278)

### 26.2.2 Expressions

*Expressions* (page 302) produce output documents based on calculations performed on input documents. The aggregation framework defines expressions using a document format using prefixes.

Expressions are stateless and are only evaluated when seen by the aggregation process. All aggregation expressions can only operate on the current document in the pipeline, and cannot integrate data from other documents.

The *accumulator* expressions used in the \$group (page 280) operator maintain that state (e.g. totals, maximums, minimums, and related data) as documents progress through the *pipeline*.

### See also:

Aggregation expressions (page 302) for additional examples of the expressions provided by the aggregation framework.

### 26.3 Use

### 26.3.1 Invocation

Invoke an *aggregation* operation with the aggregate () (page 922) wrapper in the mongo (page 1040) shell or the aggregate (page 812) *database command*. Always call aggregate () (page 922) on a collection object that determines the input documents of the aggregation *pipeline*. The arguments to the aggregate () (page 922) method specify a sequence of *pipeline operators* (page 293), where each operator may have a number of operands.

First, consider a *collection* of documents named articles using the following format:

```
title : "this is my title" ,
author : "bob" ,
posted : new Date () ,
pageViews : 5 ,
tags : [ "fun" , "good" , "fun" ] ,
comments : [
```

The following example aggregation operation pivots data to create a set of author names grouped by tags applied to an article. Call the aggregation framework by issuing the following command:

The aggregation pipeline begins with the *collection* articles and selects the author and tags fields using the \$project (page 287) aggregation operator. The \$unwind (page 292) operator produces one output document per tag. Finally, the \$group (page 280) operator pivots these fields.

### 26.3.2 Result

The aggregation operation in the previous section returns a *document* with two fields:

- result which holds an array of documents returned by the pipeline
- ok which holds the value 1, indicating success.

Changed in version 2.4: If an error occurs, the aggregate () (page 922) helper throws an exception. In previous versions, the helper returned a document with the error message and code, and ok status field not equal to 1, same as the aggregate (page 812) command.

As a document, the result is subject to the BSON Document size (page 1109) limit, which is currently 16 megabytes.

# 26.4 Optimizing Performance

Because you will always call aggregate (page 812) on a *collection* object, which logically inserts the *entire* collection into the aggregation pipeline, you may want to optimize the operation by avoiding scanning the entire collection whenever possible.

# 26.4.1 Pipeline Operators and Indexes

Depending on the order in which they appear in the pipeline, aggregation operators can take advantage of indexes.

The following pipeline operators take advantage of an index when they occur at the beginning of the pipeline:

- \$match (page 283)
- \$sort (page 289)
- \$limit (page 282)

• \$skip (page 289).

The above operators can also use an index when placed **before** the following aggregation operators:

- \$project (page 287)
- \$unwind (page 292)
- \$group (page 280).

New in version 2.4.

The \$geoNear (page 278) pipeline operator takes advantage of a geospatial index. When using \$geoNear (page 278), the \$geoNear (page 278) pipeline operation must appear as the first stage in an aggregation pipeline.

# 26.4.2 Early Filtering

If your aggregation operation requires only a subset of the data in a collection, use the \$match (page 283) operator to restrict which items go in to the top of the pipeline, as in a query. When placed early in a pipeline, these \$match (page 283) operations use suitable indexes to scan only the matching documents in a collection.

Placing a \$match (page 283) pipeline stage followed by a \$sort (page 289) stage at the start of the pipeline is logically equivalent to a single query with a sort, and can use an index.

In future versions there may be an optimization phase in the pipeline that reorders the operations to increase performance without affecting the result. However, at this time place \$match (page 283) operators at the beginning of the pipeline when possible.

### 26.4.3 Pipeline Sequence Optimization

Changed in version 2.4.

Aggregation operations have an optimization phase which attempts to re-arrange the pipeline for improved performance.

### \$sort + \$skip + \$limit Sequence Optimization

When you have sequence of \$sort (page 289) followed by a \$skip (page 289) followed by a \$limit (page 282), an optimization occurs whereby the \$limit (page 282) moves in front of the \$skip (page 289). For example, if the pipeline consists of the following stages:

```
{ $sort: { age : -1 } },
{ $skip: 10 },
{ $limit: 5 }
```

During the optimization phase, the optimizer transforms the sequence to the following:

```
{ $sort: { age : -1 } },
{ $limit: 15 }
{ $skip: 10 }
```

Note: The \$limit (page 282) value has increased to the sum of the initial value and the \$skip (page 289) value.

### \$limit + \$skip + \$limit + \$skip Sequence Optimization

When you have continuous sequence of \$limit (page 282) pipeline stage followed by a \$skip (page 289) pipeline stage, the aggregation will attempt to re-arrange the pipeline stages to combine the limits together and the skips together. For example, if the pipeline consists of the following stages:

```
{ $limit: 100 },
{ $skip: 5 },
{ $limit: 10},
{ $skip: 2 }
```

During the intermediate step, the optimizer reverses the position of the \$skip (page 289) followed by a \$limit (page 282) to \$limit (page 282) followed by the \$skip (page 289).

```
{ $limit: 100 },
{ $limit: 15},
{ $skip: 5 },
{ $skip: 2 }
```

The \$limit (page 282) value has increased to the sum of the initial value and the \$skip (page 289) value. Then, for the final \$limit (page 282) value, the optimizer selects the minimum between the adjacent \$limit (page 282) values. For the final \$skip (page 289) value, the optimizer adds the adjacent \$skip (page 289) values, to transform the sequence to the following:

```
{ $limit: 15 }, { $skip: 7 }
```

# 26.4.4 Memory for Cumulative Operators

Certain pipeline operators require access to the entire input set before they can produce any output. For example, \$sort (page 289) must receive all of the input from the preceding *pipeline* operator before it can produce its first output document. The current implementation of \$sort (page 289) does not go to disk in these cases: in order to sort the contents of the pipeline, the entire input must fit in memory.

Changed in version 2.4: When a \$sort (page 289) immediately precedes a \$limit (page 282) in the pipeline, the \$sort (page 289) operation only maintains the top n results as it progresses, where n is the specified limit. Before 2.4, \$sort (page 289) would sort all the results in memory, and then limit the results to n results.

\$group (page 280) has similar characteristics: Before any \$group (page 280) passes its output along the pipeline, it must receive the entirety of its input. For the \$group (page 280) operator, this frequently does not require as much memory as \$sort (page 289), because it only needs to retain one record for each unique key in the grouping specification.

The current implementation of the aggregation framework logs a warning if a cumulative operator consumes 5% or more of the physical memory on the host. Cumulative operators produce an error if they consume 10% or more of the physical memory on the host.

# 26.5 Sharded Operation

**Note:** Changed in version 2.1.

Some aggregation operations using aggregate (page 812) will cause mongos (page 1036) instances to require more CPU resources than in previous versions. This modified performance profile may dictate alternate architectural decisions if you use the *aggregation framework* extensively in a sharded environment.

The aggregation framework is compatible with sharded collections.

When operating on a sharded collection, the aggregation pipeline is split into two parts. The aggregation framework pushes all of the operators up to the first \$group (page 280) or \$sort (page 289) operation to each shard. <sup>1</sup> Then, a second pipeline on the mongos (page 1036) runs. This pipeline consists of the first \$group (page 280) or \$sort (page 289) and any remaining pipeline operators, and runs on the results received from the shards.

The \$group (page 280) operator brings in any "sub-totals" from the shards and combines them: in some cases these may be structures. For example, the \$avg (page 274) expression maintains a total and count for each shard; mongos (page 1036) combines these values and then divides.

### 26.6 Limitations

Aggregation operations with the aggregate (page 812) command have the following limitations:

- The pipeline cannot operate on values of the following types: Binary, Symbol, MinKey, MaxKey, DBRef, Code, CodeWScope.
- Output from the *pipeline* can only contain 16 megabytes. If your result set exceeds this limit, the aggregate (page 812) command produces an error.
- If any single aggregation operation consumes more than 10 percent of system RAM the operation will produce an error.

<sup>&</sup>lt;sup>1</sup> If an early \$match (page 283) can exclude shards through the use of the shard key in the predicate, then these operators are only pushed to the relevant shards.

# **Aggregation Framework Examples**

MongoDB provides flexible data aggregation functionality with the aggregate (page 812) command. For additional information about aggregation consider the following resources:

- Aggregation Framework (page 257)
- Aggregation Framework Reference (page 273)
- SQL to Aggregation Framework Mapping Chart (page 309)

This document provides a number of practical examples that display the capabilities of the aggregation framework. All examples use a publicly available data set of all zipcodes and populations in the United States.

# 27.1 Requirements

mongod (page 1025) and mongo (page 1040), version 2.2 or later.

# 27.2 Aggregations using the Zip Code Data Set

To run you will need the zipcode data set. These data are available at: media.mongodb.org/zips.json. Use mongoimport (page 1060) to load this data set into your mongod (page 1025) instance.

### 27.2.1 Data Model

Each document in this collection has the following form:

In these documents:

• The \_id field holds the zipcode as a string.

- The city field holds the city.
- The state field holds the two letter state abbreviation.
- The pop field holds the population.
- The loc field holds the location as a latitude longitude pair.

All of the following examples use the aggregate () (page 922) helper in the mongo (page 1040) shell. aggregate () (page 922) provides a wrapper around the aggregate (page 812) database command. See the documentation for your *driver* (page 559) for a more idiomatic interface for data aggregation operations.

# 27.2.2 States with Populations Over 10 Million

To return all states with a population greater than 10 million, use the following aggregation operation:

Aggregations operations using the aggregate () (page 922) helper, process all documents on the zipcodes collection. aggregate () (page 922) connects a number of *pipeline* (page 257) operators, which define the aggregation process.

In the above example, the pipeline passes all documents in the zipcodes collection through the following steps:

• the \$group (page 280) operator collects all documents and creates documents for each state.

These new per-state documents have one field in addition the \_id field: totalPop which is a generated field using the \$sum (page 291) operation to calculate the total value of all pop fields in the source documents.

After the \$group (page 280) operation the documents in the pipeline resemble the following:

```
{
  "_id" : "AK",
  "totalPop" : 550043
}
```

• the \$match (page 283) operation filters these documents so that the only documents that remain are those where the value of totalPop is greater than or equal to 10 million.

The \$match (page 283) operation does not alter the documents, which have the same format as the documents output by \$group (page 280).

The equivalent *SQL* for this operation is:

```
SELECT state, SUM(pop) AS pop
FROM zips
GROUP BY state
HAVING pop > (10*1000*1000)
```

# 27.2.3 Average City Population by State

To return the average populations for cities in each state, use the following aggregation operation:

```
{ _id : "$_id.state",
  avgCityPop : { $avg : "$pop" } } } ) )
```

Aggregations operations using the aggregate () (page 922) helper, process all documents on the zipcodes collection. aggregate () (page 922) a number of *pipeline* (page 257) operators that define the aggregation process.

In the above example, the pipeline passes all documents in the zipcodes collection through the following steps:

• the \$group (page 280) operator collects all documents and creates new documents for every combination of the city and state fields in the source document.

After this stage in the pipeline, the documents resemble the following:

```
{
   "_id" : {
       "state" : "CO",
       "city" : "EDGEWATER"
   },
   "pop" : 13154
}
```

• the second \$group (page 280) operator collects documents by the state field and use the \$avg (page 274) expression to compute a value for the avgCityPop field.

The final output of this aggregation operation is:

```
{
   "_id" : "MN",
   "avgCityPop" : 5335
},
```

# 27.2.4 Largest and Smallest Cities by State

To return the smallest and largest cities by population for each state, use the following aggregation operation:

```
db.zipcodes.aggregate( { $group:
                         { _id: { state: "$state", city: "$city" },
                          pop: { $sum: "$pop" } } },
                       { $sort: { pop: 1 } },
                       { $group:
                         { _id : "$_id.state",
                           biggestCity: { $last: "$_id.city" },
                           biggestPop: { $last: "$pop" },
                           smallestCity: { $first: "$_id.city" },
                           smallestPop: { $first: "$pop" } } },
                       // the following $project is optional, and
                       // modifies the output format.
                       { $project:
                         { _id: 0,
                           state: "$_id",
                           biggestCity: { name: "$biggestCity", pop: "$biggestPop" },
                           smallestCity: { name: "$smallestCity", pop: "$smallestPop" } } ) )
```

Aggregations operations using the aggregate () (page 922) helper, process all documents on the zipcodes collection. aggregate () (page 922) a number of *pipeline* (page 257) operators that define the aggregation process.

All documents from the zipcodes collection pass into the pipeline, which consists of the following steps:

 the \$group (page 280) operator collects all documents and creates new documents for every combination of the city and state fields in the source documents.

By specifying the value of \_id as a sub-document that contains both fields, the operation preserves the state field for use later in the pipeline. The documents produced by this stage of the pipeline have a second field, pop, which uses the \$sum (page 291) operator to provide the total of the pop fields in the source document.

At this stage in the pipeline, the documents resemble the following:

```
{
  "_id" : {
      "state" : "CO",
      "city" : "EDGEWATER"
  },
  "pop" : 13154
}
```

- \$sort (page 289) operator orders the documents in the pipeline based on the vale of the pop field from largest to smallest. This operation does not alter the documents.
- the second \$group (page 280) operator collects the documents in the pipeline by the state field, which is a field inside the nested \_id document.

Within each per-state document this \$group (page 280) operator specifies four fields: Using the \$last (page 282) expression, the \$group (page 280) operator creates the biggestcity and biggestpop fields that store the city with the largest population and that population. Using the \$first (page 278) expression, the \$group (page 280) operator creates the smallestcity and smallestpop fields that store the city with the smallest population and that population.

The documents, at this stage in the pipeline resemble the following:

```
{
  "__id" : "WA",
  "biggestCity" : "SEATTLE",
  "biggestPop" : 520096,
  "smallestCity" : "BENGE",
  "smallestPop" : 2
}
```

• The final operation is \$project (page 287), which renames the \_id field to state and moves the biggestCity, biggestPop, smallestCity, and smallestPop into biggestCity and smallestCity sub-documents.

The final output of this aggregation operation is:

```
{
    "state" : "RI",
    "biggestCity" : {
        "name" : "CRANSTON",
        "pop" : 176404
    },
    "smallestCity" : {
        "name" : "CLAYVILLE",
        "pop" : 45
    }
}
```

# 27.3 Aggregation with User Preference Data

### 27.3.1 Data Model

Consider a hypothetical sports club with a database that contains a user collection that tracks user's join dates, sport preferences, and stores these data in documents that resemble the following:

```
{
    _id : "jane",
    joined : ISODate("2011-03-02"),
    likes : ["golf", "racquetball"]
}
{
    _id : "joe",
    joined : ISODate("2012-07-02"),
    likes : ["tennis", "golf", "swimming"]
}
```

### 27.3.2 Normalize and Sort Documents

The following operation returns user names in upper case and in alphabetical order. The aggregation includes user names for all documents in the users collection. You might do this to normalize user names for processing.

All documents from the users collection passes through the pipeline, which consists of the following operations:

- The \$project (page 287) operator:
  - creates a new field called name.
  - converts the value of the \_id to upper case, with the \$toUpper (page 292) operator. Then the \$project (page 287) creates a new field, named name to hold this value.
  - suppresses the id field. \$project (page 287) will pass the \_id field by default, unless explicitly suppressed.
- The \$sort (page 289) operator orders the results by the name field.

The results of the aggregation would resemble the following:

```
{
    "name" : "JANE"
},
{
    "name" : "JILL"
},
{
    "name" : "JOE"
}
```

### 27.3.3 Return Usernames Ordered by Join Month

The following aggregation operation returns user names sorted by the month they joined. This kind of aggregation could help generate membership renewal notices.

The pipeline passes all documents in the users collection through the following operations:

- The \$project (page 287) operator:
  - Creates two new fields: month\_joined and name.
  - Suppresses the id from the results. The aggregate() (page 922) method includes the \_id, unless explicitly suppressed.
- The \$month (page 286) operator converts the values of the joined field to integer representations of the month. Then the \$project (page 287) operator assigns those values to the month\_joined field.
- The \$sort (page 289) operator sorts the results by the month\_joined field.

The operation returns results that resemble the following:

```
{
    "month_joined" : 1,
    "name" : "ruth"
},
{
    "month_joined" : 1,
    "name" : "harold"
},
{
    "month_joined" : 1,
    "name" : "kate"
}
{
    "month_joined" : 2,
    "name" : "jill"
}
```

### 27.3.4 Return Total Number of Joins per Month

The following operation shows how many people joined each month of the year. You might use this aggregated data for such information for recruiting and marketing strategies.

```
{ $sort : { "_id.month_joined" : 1 } }
]
```

The pipeline passes all documents in the users collection through the following operations:

- The \$project (page 287) operator creates a new field called month\_joined.
- The \$month (page 286) operator converts the values of the joined field to integer representations of the month. Then the \$project (page 287) operator assigns the values to the month\_joined field.
- The \$group (page 280) operator collects all documents with a given month\_joined value and counts how many documents there are for that value. Specifically, for each unique value, \$group (page 280) creates a new "per-month" document with two fields:
  - \_id, which contains a nested document with the month\_joined field and its value.
  - number, which is a generated field. The \$sum (page 291) operator increments this field by 1 for every document containing the given month\_joined value.
- The \$sort (page 289) operator sorts the documents created by \$group (page 280) according to the contents of the month\_joined field.

The result of this aggregation operation would resemble the following:

```
{
   "_id" : {
        "month_joined" : 1
   },
   "number" : 3
},
{
   "_id" : {
        "month_joined" : 2
   },
   "number" : 9
},
{
   "_id" : {
        "month_joined" : 3
   },
   "number" : 5
}
```

# 27.3.5 Return the Five Most Common "Likes"

The following aggregation collects top five most "liked" activities in the data set. In this data set, you might use an analysis of this to help inform planning and future development.

The pipeline begins with all documents in the users collection, and passes these documents through the following operations:

• The \$unwind (page 292) operator separates each value in the likes array, and creates a new version of the source document for every element in the array.

### **Example**

Given the following document from the users collection:

```
{
    _id : "jane",
    joined : ISODate("2011-03-02"),
    likes : ["golf", "racquetball"]
}
```

The \$unwind (page 292) operator would create the following documents:

```
{
   __id : "jane",
    joined : ISODate("2011-03-02"),
    likes : "golf"
}
{
   __id : "jane",
    joined : ISODate("2011-03-02"),
    likes : "racquetball"
}
```

- The \$group (page 280) operator collects all documents the same value for the likes field and counts each grouping. With this information, \$group (page 280) creates a new document with two fields:
  - \_id, which contains the likes value.
  - number, which is a generated field. The \$sum (page 291) operator increments this field by 1 for every document containing the given likes value.
- The \$sort (page 289) operator sorts these documents by the number field in reverse order.
- The \$limit (page 282) operator only includes the first 5 result documents.

The results of aggregation would resemble the following:

```
{
   "_id" : "golf",
   "number" : 33
},
{
   "_id" : "racquetball",
   "number" : 31
},
{
   "_id" : "swimming",
   "number" : 24
},
{
   "_id" : "handball",
   "number" : 19
},
{
   "_id" : "tennis",
```

```
"number" : 18
```

# **Aggregation Framework Reference**

New in version 2.1.0.

The aggregation framework provides the ability to project, process, and/or control the output of the query, without using *map-reduce*. Aggregation uses a syntax that resembles the same syntax and form as "regular" MongoDB database queries.

These aggregation operations are all accessible by way of the aggregate () (page 922) method. While all examples in this document use this method, aggregate () (page 922) is merely a wrapper around the *database command* aggregate (page 812). The following prototype aggregation operations are equivalent:

```
db.people.aggregate( <pipeline> )
db.people.aggregate( [<pipeline>] )
db.runCommand( { aggregate: "people", pipeline: [<pipeline>] } )
```

These operations perform aggregation routines on the collection named people. <pippline> is a placeholder for the aggregation *pipeline* definition. aggregate() (page 922) accepts the stages of the pipeline (i.e. <pippline>) as an array, or as arguments to the method.

This documentation provides an overview of all aggregation operators available for use in the aggregation pipeline as well as details regarding their use and behavior.

### See also:

Aggregation Framework (page 257) overview, the Aggregation Framework Documentation Index (page 255), and the Aggregation Framework Examples (page 263) for more information on the aggregation functionality.

### **Aggregation Operators:**

- Pipeline (page 293)
- Expressions (page 302)
  - \$group Operators (page 302)
  - Boolean Operators (page 304)
  - Comparison Operators (page 305)
  - Arithmetic Operators (page 306)
  - String Operators (page 306)
  - Date Operators (page 307)
  - Conditional Expressions (page 308)

# 28.1 \$add (aggregation)

### \$add

Takes an array of one or more numbers and adds them together, returning the sum.

# 28.2 \$addToSet (aggregation)

### \$addToSet

Returns an array of all the values found in the selected field among the documents in that group. *Every unique value only appears once* in the result set. There is no ordering guarantee for the output documents.

# 28.3 \$and (aggregation)

### \$and

Takes an array one or more values and returns true if *all* of the values in the array are true. Otherwise \$and (page 274) returns false.

**Note:** \$and (page 274) uses short-circuit logic: the operation stops evaluation after encountering the first false expression.

# 28.4 \$avg (aggregation)

### \$avg

Returns the average of all the values of the field in all documents selected by this group.

# 28.5 \$cmp (aggregation)

### \$cmp

Takes two values in an array and returns an integer. The returned value is:

- •A negative number if the first value is less than the second.
- •A positive number if the first value is greater than the second.
- •0 if the two values are equal.

# 28.6 \$concat (aggregation)

### \$concat

New in version 2.4.

Takes an array of strings, concatenates the strings, and returns the concatenated string. \$concat (page 274) can only accept an array of strings.

Use \$concat (page 274) with the following syntax:

```
{ $concat: [ <string>, <string>, ... ] }
```

If array element has a value of null or refers to a field that is missing, \$concat (page 274) will return null.

#### **Example**

Project new concatenated values.

A collection menu contains the documents that stores information on menu items separately in the section, the category and the type fields, as in the following:

```
{ _id: 1, item: { sec: "dessert", category: "pie", type: "apple" } }
{ _id: 2, item: { sec: "dessert", category: "pie", type: "cherry" } }
{ _id: 3, item: { sec: "main", category: "pie", type: "shepherd's" } }
{ _id: 4, item: { sec: "main", category: "pie", type: "chicken pot" } }
```

The following operation uses \$concat (page 274) to concatenate the type field from the sub-document item, a space, and the category field from the sub-document item to project a new food field:

The operation returns the following result set where the food field contains the concatenated strings:

### **Example**

Group by a concatenated string.

A collection menu contains the documents that stores information on menu items separately in the section, the category and the type fields, as in the following:

```
{ _id: 1, item: { sec: "dessert", category: "pie", type: "apple" } }
{ _id: 2, item: { sec: "dessert", category: "pie", type: "cherry" } }
{ _id: 3, item: { sec: "main", category: "pie", type: "shepherd's" } }
{ _id: 4, item: { sec: "main", category: "pie", type: "chicken pot" } }
```

The following aggregation uses \$concat (page 274) to concatenate the sec field from the sub-document item, the string ": ", and the category field from the sub-document item to group by the new concatenated string and perform a count:

The aggregation returns the following document:

### Example

Concatenate null or missing values.

A collection menu contains the documents that stores information on menu items separately in the section, the category and the type fields. Not all documents have the all three fields. For example, the document with \_id equal to 5 is missing the category field:

```
{ _id: 1, item: { sec: "dessert", category: "pie", type: "apple" } }
{ _id: 2, item: { sec: "dessert", category: "pie", type: "cherry" } }
{ _id: 3, item: { sec: "main", category: "pie", type: "shepherd's" } }
{ _id: 4, item: { sec: "main", category: "pie", type: "chicken pot" } }
{ _id: 5, item: { sec: "beverage", type: "coffee" } }
```

The following aggregation uses the \$concat (page 274) to concatenate the type field from the sub-document item, a space, and the category field from the sub-document item:

Because the document with \_id equal to 5 is missing the type field in the item sub-document, \$concat (page 274) returns the value null as the concatenated value for the document:

To handle possible missing fields, you can use \$ifNull (page 282) with \$concat (page 274), as in the following example which substitutes <unknown type> if the field type is null or missing, and <unknown category> if the field category is null or is missing:

The aggregation returns the following result set:

## 28.7 \$cond (aggregation)

### \$cond

Use the \$cond (page 277) operator with the following syntax:

```
{ $cond: [ <boolean-expression>, <true-case>, <false-case> ] }
```

Takes an array with three expressions, where the first expression evaluates to a Boolean value. If the first expression evaluates to true, \$cond (page 277) returns the value of the second expression. If the first expression evaluates to false, \$cond (page 277) evaluates and returns the third expression.

## 28.8 \$dayOfMonth (aggregation)

### \$dayOfMonth

Takes a date and returns the day of the month as a number between 1 and 31.

# 28.9 \$dayOfWeek (aggregation)

### \$dayOfWeek

Takes a date and returns the day of the week as a number between 1 (Sunday) and 7 (Saturday.)

## 28.10 \$dayOfYear (aggregation)

### \$dayOfYear

Takes a date and returns the day of the year as a number between 1 and 366.

### 28.11 \$divide (aggregation)

#### \$divide

Takes an array that contains a pair of numbers and returns the value of the first number divided by the second number.

## 28.12 \$eq (aggregation)

#### \$eq

Takes two values in an array and returns a boolean. The returned value is:

- •true when the values are equivalent.
- •false when the values are **not** equivalent.

## 28.13 \$first (aggregation)

### \$first

Returns the first value it encounters for its group.

**Note:** Only use \$first (page 278) when the \$group (page 280) follows an \$sort (page 289) operation. Otherwise, the result of this operation is unpredictable.

# 28.14 \$geoNear (aggregation)

### \$qeoNear

New in version 2.4.

\$geoNear (page 278) returns documents in order of nearest to farthest from a specified point and pass the documents through the aggregation *pipeline*.

### **Important:**

- •You can only use \$geoNear (page 278) as the first stage of a pipeline.
- •You must include the distanceField option. The distanceField option specifies the field that will contain the calculated distance.
- •The collection must have a *geospatial index* (page 371).

The \$geoNear (page 278) accept the following options:

### **Fields**

- near (coordinates) Specifies the coordinates (e.g. [ x, y ]) to use as the center of a geospatial query.
- **distanceField** (*string*) Specifies the output field that will contain the calculated distance. You can use the *dot notation* to specify a field within a subdocument.
- **limit** (*number*) Optional. Specifies the maximum number of documents to return. The default value is 100. See also the num option.
- **num** (*number*) Optional. Synonym for the limit option. If both num and limit are included, the num value overrides the limit value.
- maxDistance (number) Optional. Limits the results to the documents within the specified distance from the center coordinates.
- **query** (*document*) Optional. Limits the results to the documents that match the query. The query syntax is identical to the *read operation query* (page 170) syntax.
- **spherical** (*boolean*) Optional. Default value is false. When true, MongoDB performs calculation using spherical geometry.
- **distanceMultiplier** (*number*) Optional. Specifies a factor to multiply all distances returned by \$geoNear (page 278). For example, use distanceMultiplier to convert from spherical queries returned in radians to linear units (i.e. miles or kilometers) by multiplying by the radius of the Earth.
- **includeLocs** (*string*) Optional. Specifies the output field that identifies the location used to calculate the distance. This option is useful when a location field contains multiple locations. You can use the *dot notation* to specify a field within a subdocument.
- uniqueDocs (*boolean*) Optional. Default value is false. If a location field contains multiple locations, the default settings will return the document multiple times if more than one location meets the criteria.

When true, the document will only return once even if the document has multiple locations that meet the criteria.

### **Example**

The following aggregation finds at most 5 *unique* documents with a location at most .008 from the center [40.72, -73.99] and have type equal to public:

The aggregation returns the following:

```
"type" : "public",
                  "location" : [
                                  [ 40.731, -73.999 ],
                                  [ 40.732, -73.998 ],
                                  [ 40.730, -73.995 ],
[ 40.729, -73.996 ]
                  "dist" : {
                              "calculated" : 0.0050990195135962296,
                              "location" : [ 40.729, -73.996 ]
                { "_id" : 8,
                  "name" : "Sara D. Roosevelt Park",
                  "type" : "public",
                  "location" : [
                                  [40.723, -73.991],
                                  [ 40.723, -73.990 ],
                                  [ 40.715, -73.994 ],
                                  [ 40.715, -73.994 ]
                                ],
                  "dist" : {
                              "calculated" : 0.006082762530298062,
                              "location" : [ 40.723, -73.991 ]
              ],
  "ok" : 1
}
```

The matching documents in the result field contain two new fields:

- •dist.calculated field that contains the calculated distance, and
- •dist.location field that contains the location used in the calculation.

**Note:** The options for \$geoNear (page 278) are similar to the geoNear (page 826) command with the following exceptions:

- •distanceField is a mandatory field for the \$geoNear (page 278) pipeline operator; the option does not exist in the geoNear (page 826) command.
- •includeLocs accepts a string in the \$geoNear (page 278) pipeline operator and a boolean in the geoNear (page 826) command.

# 28.15 \$group (aggregation)

### \$group

Groups documents together for the purpose of calculating aggregate values based on a collection of documents. Practically, group often supports tasks such as average page views for each page in a website on a daily basis.

The output of \$group (page 280) depends on how you define groups. Begin by specifying an identifier (i.e. a \_id field) for the group you're creating with this pipeline. You can specify a single field from the documents in the pipeline, a previously computed value, or an aggregate key made up from several incoming fields. Aggregate keys may resemble the following document:

```
{ _id : { author: '$author', pageViews: '$pageViews', posted: '$posted' } }
```

With the exception of the \_id field, \$group (page 280) cannot output nested documents.

Every group expression must specify an \_id field. You may specify the \_id field as a dotted field path reference, a document with multiple fields enclosed in braces (i.e. { and }), or a constant value.

**Note:** Use \$project (page 287) as needed to rename the grouped field after an \$group (page 280) operation, if necessary.

Consider the following example:

```
db.article.aggregate(
    { $group : {
        _id : "$author",
        docsPerAuthor : { $sum : 1 },
        viewsPerAuthor : { $sum : "$pageViews" }
    }}
);
```

This groups by the author field and computes two fields, the first docsPerAuthor is a counter field that adds one for each document with a given author field using the \$sum (page 291) function. The viewsPerAuthor field is the sum of all of the pageViews fields in the documents for each group.

Each field defined for the \$group (page 280) must use one of the group aggregation function listed below to generate its composite value:

```
•$addToSet (page 274)
•$first (page 278)
•$last (page 282)
•$max (page 284)
•$min (page 285)
•$avg (page 274)
•$push (page 289)
•$sum (page 291)
```

**Warning:** The aggregation system currently stores \$group (page 280) operations in memory, which may cause problems when processing a larger number of groups.

# 28.16 \$gt (aggregation)

\$gt

Takes two values in an array and returns a boolean. The returned value is:

- •true when the first value is *greater than* the second value.
- •false when the first value is *less than or equal to* the second value.

## 28.17 \$gte (aggregation)

### \$gte

Takes two values in an array and returns a boolean. The returned value is:

- •true when the first value is *greater than or equal* to the second value.
- •false when the first value is *less than* the second value.

## 28.18 \$hour (aggregation)

### \$hour

Takes a date and returns the hour between 0 and 23.

### 28.19 \$ifNull (aggregation)

#### \$ifNull

Use the \$ifNull (page 282) operator with the following syntax:

```
{ $ifNull: [ <expression>, <replacement-if-null> ] }
```

Takes an array with two expressions. \$ifNull (page 282) returns the first expression if it evaluates to a non-null value. Otherwise, \$ifNull (page 282) returns the second expression's value.

## 28.20 \$last (aggregation)

### \$last

Returns the last value it encounters for its group.

**Note:** Only use \$last (page 282) when the \$group (page 280) follows an \$sort (page 289) operation. Otherwise, the result of this operation is unpredictable.

# 28.21 \$limit (aggregation)

### \$limit

Restricts the number of *documents* that pass through the \$limit (page 282) in the *pipeline*.

\$limit (page 282) takes a single numeric (positive whole number) value as a parameter. Once the specified number of documents pass through the pipeline operator, no more will. Consider the following example:

This operation returns only the first 5 documents passed to it from by the pipeline. \$limit (page 282) has no effect on the content of the documents it passes.

**Note:** Changed in version 2.4: When a \$sort (page 289) immediately precedes a \$limit (page 282) in the pipeline, the \$sort (page 289) operation only maintains the top n results as it progresses, where n is the

specified limit. Before 2.4, \$sort (page 289) would sort all the results in memory, and then limit the results to n results.

## 28.22 \$It (aggregation)

### \$1t

Takes two values in an array and returns a boolean. The returned value is:

- •true when the first value is *less than* the second value.
- •false when the first value is *greater than or equal to* the second value.

## 28.23 \$Ite (aggregation)

### \$1te

Takes two values in an array and returns a boolean. The returned value is:

- •true when the first value is *less than or equal to* the second value.
- •false when the first value is *greater than* the second value.

## 28.24 \$match (aggregation)

### \$match

\$match (page 283) pipes the documents that match its conditions to the next operator in the pipeline.

The \$match (page 283) query syntax is identical to the read operation query (page 170) syntax.

### Example

The following operation uses \$match (page 283) to perform a simple equality match:

```
db.articles.aggregate(
     { $match : { author : "dave" } }
);
```

The \$match (page 283) selects the documents where the author field equals dave, and the aggregation returns the following:

### **Example**

The following example selects documents to process using the \$match (page 283) pipeline operator and then pipes the results to the \$group (page 280) pipeline operator to compute a count of the documents:

In the aggregation pipeline, \$match (page 283) selects the documents where the score is greater than 70 and less than or equal to 90. These documents are then piped to the \$group (page 280) to perform a count. The aggregation returns the following:

### Note:

- •Place the \$match (page 283) as early in the aggregation *pipeline* as possible. Because \$match (page 283) limits the total number of documents in the aggregation pipeline, earlier \$match (page 283) operations minimize the amount of processing down the pipe.
- •If you place a \$match (page 283) at the very beginning of a pipeline, the query can take advantage of *indexes* like any other db.collection.find() (page 928) or db.collection.findOne() (page 933).

New in version 2.4: \$match (page 283) queries can support the geospatial \$geoWithin (page 782) operations.

**Warning:** You cannot use \$where (page 779) in \$match (page 283) queries as part of the aggregation pipeline.

# 28.25 \$max (aggregation)

### \$max

Returns the highest value among all values of the field in all documents selected by this group.

# 28.26 \$millisecond (aggregation)

### \$millisecond

Takes a date and returns the millisecond portion of the date as an integer between 0 and 999.

## 28.27 \$min (aggregation)

#### \$min

The \$min (page 285) operator returns the lowest non-null value of a field in the documents for a \$group (page 280) operation.

Changed in version 2.4: If some, **but not all**, documents for the \$min (page 285) operation have either a null value for the field or are missing the field, the \$min (page 285) operator only considers the non-null and the non-missing values for the field. If **all** documents for the \$min (page 285) operation have null value for the field or are missing the field, the \$min (page 285) operator returns null for the minimum value.

Before 2.4, if any of the documents for the \$min (page 285) operation were missing the field, the \$min (page 285) operator would not return any value. If any of the documents for the \$min (page 285) had the value null, the \$min (page 285) operator would return a null.

### **Example**

The users collection contains the following documents:

```
{ "_id" : "abc001", "age" : 25 }
{ "_id" : "abe001", "age" : 35 }
{ "_id" : "efg001", "age" : 20 }
{ "_id" : "xyz001", "age" : 15 }
```

•To find the minimum value of the age field from all the documents, use the \$min (page 285) operator:

```
db.users.aggregate( [ { $group: { _id:0, minAge: { $min: "$age"} } } ] )
```

The operation returns the value of the age field in the minAge field:

```
{ "result" : [ { "_id" : 0, "minAge" : 15 } ], "ok" : 1 }
```

•To find the minimum value of the age field for only those documents with \_id starting with the letter a, use the \$min (page 285) operator after a \$match (page 283) operation:

The operation returns the minimum value of the age field for the two documents with \_id starting with the letter a:

```
{ "result" : [ { " id" : 0, "minAge" : 25 } ], "ok" : 1 }
```

### **Example**

The users collection contains the following documents where some of the documents are either missing the age field or the age field contains null:

```
{ "_id" : "abc001", "age" : 25 }
{ "_id" : "abe001", "age" : 35 }
{ "_id" : "efg001", "age" : 20 }
{ "_id" : "xyz001", "age" : 15 }
{ "_id" : "xxx001" }
{ "_id" : "zzz001", "age" : null }
```

•The following operation finds the minimum value of the age field in all the documents:

```
db.users.aggregate( [ { $group: { _id:0, minAge: { $min: "$age"} } } ] )
```

Because only some documents for the \$min (page 285) operation are missing the age field or have age field equal to null, \$min (page 285) only considers the non-null and the non-missing values and the operation returns the following document:

```
{ "result" : [ { "_id" : 0, "minAge" : 15 } ], "ok" : 1 }
```

•The following operation finds the minimum value of the age field for only those documents where the \_id equals "xxx001" or "zzz001":

The \$min (page 285) operation returns null for the minimum age since all documents for the \$min (page 285) operation have null value for the field age or are missing the field:

```
{ "result" : [ { "_id" : 0, "minAge" : null } ], "ok" : 1 }
```

## 28.28 \$minute (aggregation)

#### **Sminute**

Takes a date and returns the minute between 0 and 59.

## 28.29 \$mod (aggregation)

### \$mod

Takes an array that contains a pair of numbers and returns the *remainder* of the first number divided by the second number.

#### See also:

\$mod (page 776)

## 28.30 \$month (aggregation)

#### \$month

Takes a date and returns the month as a number between 1 and 12.

## 28.31 \$multiply (aggregation)

### \$multiply

Takes an array of one or more numbers and multiples them, returning the resulting product.

## 28.32 \$ne (aggregation)

### \$ne

Takes two values in an array returns a boolean. The returned value is:

- •true when the values are **not equivalent**.
- •false when the values are **equivalent**.

# 28.33 \$not (aggregation)

### \$not

Returns the boolean opposite value passed to it. When passed a true value, \$not (page 287) returns false; when passed a false value, \$not (page 287) returns true.

## 28.34 \$or (aggregation)

### \$or

Takes an array of one or more values and returns true if *any* of the values in the array are true. Otherwise \$or (page 287) returns false.

**Note:** Sor (page 287) uses short-circuit logic: the operation stops evaluation after encountering the first true expression.

# 28.35 \$project (aggregation)

### \$project

Reshapes a document stream by renaming, adding, or removing fields. Also use \$project (page 287) to create computed values or sub-objects. Use \$project (page 287) to:

- •Include fields from the original document.
- •Insert computed fields.
- •Rename fields.
- •Create and populate fields that hold sub-documents.

Use \$project (page 287) to quickly select the fields that you want to include or exclude from the response. Consider the following aggregation framework operation.

This operation includes the title field and the author field in the document that returns from the aggregation *pipeline*.

**Note:** The \_id field is always included by default. You may explicitly exclude \_id as follows:

Here, the projection excludes the \_id field but includes the title and author fields.

Projections can also add computed fields to the document stream passing through the pipeline. A computed field can use any of the *expression operators* (page 302). Consider the following example:

Here, the field doctoredPageViews represents the value of the pageViews field after adding 10 to the original field using the \$add (page 274).

**Note:** You must enclose the expression that defines the computed field in braces, so that the expression is a valid object.

You may also use \$project (page 287) to rename fields. Consider the following example:

This operation renames the pageViews field to page\_views, and renames the foo field in the other subdocument as the top-level field bar. The field references used for renaming fields are direct expressions and do not use an operator or surrounding braces. All aggregation field references can use dotted paths to refer to fields in nested documents.

Finally, you can use the \$project (page 287) to create and populate new sub-documents. Consider the following example that creates a new object-valued field named stats that holds a number of values:

This projection includes the title field and places \$project (page 287) into "inclusive" mode. Then, it creates the stats documents with the following fields:

•pv which includes and renames the pageViews from the top level of the original documents.

- •foo which includes the value of other. foo from the original documents.
- •dpv which is a computed field that adds 10 to the value of the pageViews field in the original document using the \$add (page 274) aggregation expression.

## 28.36 \$push (aggregation)

### \$push

Returns an array of all the values found in the selected field among the documents in that group. A value may appear more than once in the result set if more than one field in the grouped documents has that value.

## 28.37 \$second (aggregation)

### \$second

Takes a date and returns the second between 0 and 59, but can be 60 to account for leap seconds.

## 28.38 \$skip (aggregation)

#### \$skip

Skips over the specified number of *documents* that pass through the \$skip (page 289) in the *pipeline* before passing all of the remaining input.

\$skip (page 289) takes a single numeric (positive whole number) value as a parameter. Once the operation has skipped the specified number of documents, it passes all the remaining documents along the *pipeline* without alteration. Consider the following example:

```
db.article.aggregate(
     { $skip : 5 }
);
```

This operation skips the first 5 documents passed to it by the pipeline. \$skip (page 289) has no effect on the content of the documents it passes along the pipeline.

# 28.39 \$sort (aggregation)

### \$sort

The \$sort (page 289) *pipeline* operator sorts all input documents and returns them to the pipeline in sorted order. Consider the following prototype form:

This sorts the documents in the collection named <collection-name>, according to the key and specification in the { <sort-key> } document.

Specify the sort in a document with a field or fields that you want to sort by and a value of 1 or -1 to specify an ascending or descending sort respectively, as in the following example:

This operation sorts the documents in the users collection, in descending order according by the age field and then in ascending order according to the value in the posts field.

When comparing values of different BSON types, MongoDB uses the following comparison order, from lowest to highest:

- 1.MinKey (internal type)
- 2.Null
- 3. Numbers (ints, longs, doubles)
- 4. Symbol, String
- 5.Object
- 6.Array
- 7.BinData
- 8.ObjectID
- 9.Boolean
- 10.Date, Timestamp
- 11.Regular Expression
- 12.MaxKey (internal type)

**Note:** MongoDB treats some types as equivalent for comparison purposes. For instance, numeric types undergo conversion before comparison.

**Note:** The \$sort (page 289) cannot begin sorting documents until previous operators in the pipeline have returned all output.

```
•$skip (page 289)
```

\$sort (page 289) operator can take advantage of an index when placed at the **beginning** of the pipeline or placed **before** the following aggregation operators:

- •\$project (page 287)
- •\$unwind (page 292)
- •\$group (page 280).

Changed in version 2.4: When a \$sort (page 289) immediately precedes a \$limit (page 282) in the pipeline, the \$sort (page 289) operation only maintains the top n results as it progresses, where n is the specified limit. Before 2.4, \$sort (page 289) would sort all the results in memory, and then limit the results to n results.

**Warning:** Changed in version 2.4: Sorts immediately proceeded by a limit no longer need to fit into memory. Previously, all sorts had to fit into memory or use an index.

Unless the \$sort (page 289) operator can use an index, or immediately precedes a \$limit (page 282), the \$sort (page 289) operation must fit within memory.

For \$sort (page 289) operations that immediately precede a \$limit (page 282) stage, MongoDB only needs to store the number of items specified by \$limit (page 282) in memory.

## 28.40 \$strcasecmp (aggregation)

### \$strcasecmp

Takes in two strings. Returns a number. \$strcasecmp (page 291) is positive if the first string is "greater than" the second and negative if the first string is "less than" the second. \$strcasecmp (page 291) returns 0 if the strings are identical.

**Note:** \$strcasecmp (page 291) may not make sense when applied to glyphs outside the Roman alphabet. \$strcasecmp (page 291) internally capitalizes strings before comparing them to provide a case-insensitive comparison. Use \$cmp (page 274) for a case sensitive comparison.

## 28.41 \$substr (aggregation)

### \$substr

\$substr (page 291) takes a string and two numbers. The first number represents the number of bytes in the string to skip, and the second number specifies the number of bytes to return from the string.

**Note:** \$substr (page 291) is not encoding aware and if used improperly may produce a result string containing an invalid UTF-8 character sequence.

# 28.42 \$subtract (aggregation)

### \$subtract

Takes an array that contains a pair of numbers and subtracts the second from the first, returning their difference.

# 28.43 \$sum (aggregation)

### \$sum

Returns the sum of all the values for a specified field in the grouped documents, as in the second use above.

Alternately, if you specify a value as an argument, \$sum (page 291) will increment this field by the specified value for every document in the grouping. Typically, as in the first use above, specify a value of 1 in order to count members of the group.

# 28.44 \$toLower (aggregation)

### \$toLower

Takes a single string and converts that string to lowercase, returning the result. All uppercase letters become lowercase.

**Note:** \$toLower (page 291) may not make sense when applied to glyphs outside the Roman alphabet.

## 28.45 \$toUpper (aggregation)

### \$toUpper

Takes a single string and converts that string to uppercase, returning the result. All lowercase letters become uppercase.

Note: \$toUpper (page 292) may not make sense when applied to glyphs outside the Roman alphabet.

## 28.46 \$unwind (aggregation)

### \$unwind

Peels off the elements of an array individually, and returns a stream of documents. \$unwind (page 292) returns one document for every member of the unwound array within every source document. Take the following aggregation command:

Note: The dollar sign (i.e. \$) must proceed the field specification handed to the \$unwind (page 292) operator.

In the above aggregation <code>project</code> (page 287) selects (inclusively) the author, title, and tags fields, as well as the <code>\_id</code> field implicitly. Then the pipeline passes the results of the projection to the <code>projection</code> to the <code></code>

```
"result" : [
                 "_id" : ObjectId("4e6e4ef557b77501a49233f6"),
                 "title" : "this is my title",
"author" : "bob",
                  "tags" : "fun"
        },
         {
                 "_id" : ObjectId("4e6e4ef557b77501a49233f6"),
                 "title" : "this is my title",
                 "author" : "bob",
                 "tags" : "good"
        },
                 "_id" : ObjectId("4e6e4ef557b77501a49233f6"),
                 "title" : "this is my title",
                 "author" : "bob",
                 "tags" : "fun"
         }
],
```

```
"OK" : 1
}
```

A single document becomes 3 documents: each document is identical except for the value of the tags field. Each value of tags is one of the values in the original "tags" array.

Note: \$unwind (page 292) has the following behaviors:

- •\$unwind (page 292) is most useful in combination with \$group (page 280).
- •You may undo the effects of unwind operation with the \$group (page 280) pipeline operator.
- •If you specify a target field for \$unwind (page 292) that does not exist in an input document, the pipeline ignores the input document, and will generate no result documents.
- •If you specify a target field for \$unwind (page 292) that is not an array, db.collection.aggregate() (page 922) generates an error.
- •If you specify a target field for \$unwind (page 292) that holds an empty array ([]) in an input document, the pipeline ignores the input document, and will generates no result documents.

## 28.47 \$week (aggregation)

### \$week

Takes a date and returns the week of the year as a number between 0 and 53.

Weeks begin on Sundays, and week 1 begins with the first Sunday of the year. Days preceding the first Sunday of the year are in week 0. This behavior is the same as the "%U" operator to the strftime standard library function.

## 28.48 \$year (aggregation)

### \$year

Takes a date and returns the full year.

# 28.49 Pipeline

Warning: The pipeline cannot operate on values of the following types: Binary, Symbol, MinKey, MaxKey, DBRef, Code, and CodeWScope.

Pipeline operators appear in an array. Conceptually, documents pass through these operators in a sequence. All examples in this section assume that the aggregation pipeline begins with a collection named article that contains documents that resemble the following:

```
title : "this is my title" ,
author : "bob" ,
posted : new Date() ,
pageViews : 5 ,
tags : [ "fun" , "good" , "fun" ] ,
comments : [
```

The current pipeline operators are:

### \$project

Reshapes a document stream by renaming, adding, or removing fields. Also use \$project (page 287) to create computed values or sub-objects. Use \$project (page 287) to:

- •Include fields from the original document.
- •Insert computed fields.
- •Rename fields.
- •Create and populate fields that hold sub-documents.

Use \$project (page 287) to quickly select the fields that you want to include or exclude from the response. Consider the following aggregation framework operation.

This operation includes the title field and the author field in the document that returns from the aggregation *pipeline*.

Note: The \_id field is always included by default. You may explicitly exclude \_id as follows:

Here, the projection excludes the \_id field but includes the title and author fields.

Projections can also add computed fields to the document stream passing through the pipeline. A computed field can use any of the *expression operators* (page 302). Consider the following example:

Here, the field doctoredPageViews represents the value of the pageViews field after adding 10 to the original field using the \$add (page 274).

**Note:** You must enclose the expression that defines the computed field in braces, so that the expression is a valid object.

You may also use \$project (page 287) to rename fields. Consider the following example:

```
db.article.aggregate(
    { $project : {
        title : 1 ,
        page_views : "$pageViews" ,
        bar : "$other.foo"
    }}
);
```

This operation renames the pageViews field to page\_views, and renames the foo field in the other sub-document as the top-level field bar. The field references used for renaming fields are direct expressions and do not use an operator or surrounding braces. All aggregation field references can use dotted paths to refer to fields in nested documents.

Finally, you can use the \$project (page 287) to create and populate new sub-documents. Consider the following example that creates a new object-valued field named stats that holds a number of values:

This projection includes the title field and places \$project (page 287) into "inclusive" mode. Then, it creates the stats documents with the following fields:

- •pv which includes and renames the pageViews from the top level of the original documents.
- •foo which includes the value of other. foo from the original documents.
- •dpv which is a computed field that adds 10 to the value of the pageViews field in the original document using the \$add (page 274) aggregation expression.

### \$match

\$match (page 283) pipes the documents that match its conditions to the next operator in the pipeline.

The \$match (page 283) query syntax is identical to the read operation query (page 170) syntax.

### **Example**

The following operation uses \$match (page 283) to perform a simple equality match:

```
db.articles.aggregate(
     { $match : { author : "dave" } }
);
```

The \$match (page 283) selects the documents where the author field equals dave, and the aggregation returns the following:

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### **Example**

The following example selects documents to process using the \$match (page 283) pipeline operator and then pipes the results to the \$group (page 280) pipeline operator to compute a count of the documents:

In the aggregation pipeline, \$match (page 283) selects the documents where the score is greater than 70 and less than or equal to 90. These documents are then piped to the \$group (page 280) to perform a count. The aggregation returns the following:

#### Note:

- •Place the \$match (page 283) as early in the aggregation *pipeline* as possible. Because \$match (page 283) limits the total number of documents in the aggregation pipeline, earlier \$match (page 283) operations minimize the amount of processing down the pipe.
- •If you place a \$match (page 283) at the very beginning of a pipeline, the query can take advantage of *indexes* like any other db.collection.find() (page 928) or db.collection.findOne() (page 933).

New in version 2.4: \$match (page 283) queries can support the geospatial \$geoWithin (page 782) operations.

**Warning:** You cannot use \$where (page 779) in \$match (page 283) queries as part of the aggregation pipeline.

### \$limit

Restricts the number of *documents* that pass through the \$limit (page 282) in the *pipeline*.

\$limit (page 282) takes a single numeric (positive whole number) value as a parameter. Once the specified number of documents pass through the pipeline operator, no more will. Consider the following example:

```
db.article.aggregate(
      { $limit : 5 }
);
```

This operation returns only the first 5 documents passed to it from by the pipeline. \$limit (page 282) has no effect on the content of the documents it passes.

**Note:** Changed in version 2.4: When a \$sort (page 289) immediately precedes a \$limit (page 282) in the pipeline, the \$sort (page 289) operation only maintains the top n results as it progresses, where n is the specified limit. Before 2.4, \$sort (page 289) would sort all the results in memory, and then limit the results to n results.

### \$skip

Skips over the specified number of *documents* that pass through the \$skip (page 289) in the *pipeline* before passing all of the remaining input.

\$skip (page 289) takes a single numeric (positive whole number) value as a parameter. Once the operation has skipped the specified number of documents, it passes all the remaining documents along the *pipeline* without alteration. Consider the following example:

```
db.article.aggregate(
     { $skip : 5 }
);
```

This operation skips the first 5 documents passed to it by the pipeline. \$skip (page 289) has no effect on the content of the documents it passes along the pipeline.

#### \$unwind

Peels off the elements of an array individually, and returns a stream of documents. \$unwind (page 292) returns one document for every member of the unwound array within every source document. Take the following aggregation command:

**Note:** The dollar sign (i.e. \$) must proceed the field specification handed to the \$unwind (page 292) operator.

In the above aggregation <code>project</code> (page 287) selects (inclusively) the author, title, and tags fields, as well as the <code>\_id</code> field implicitly. Then the pipeline passes the results of the projection to the <code>projection</code> to the <code></code>

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A single document becomes 3 documents: each document is identical except for the value of the tags field. Each value of tags is one of the values in the original "tags" array.

**Note:** \$unwind (page 292) has the following behaviors:

- •\$unwind (page 292) is most useful in combination with \$group (page 280).
- •You may undo the effects of unwind operation with the \$group (page 280) pipeline operator.
- •If you specify a target field for \$unwind (page 292) that does not exist in an input document, the pipeline ignores the input document, and will generate no result documents.
- •If you specify a target field for \$unwind (page 292) that is not an array, db.collection.aggregate() (page 922) generates an error.
- •If you specify a target field for \$unwind (page 292) that holds an empty array ([]) in an input document, the pipeline ignores the input document, and will generates no result documents.

### \$group

Groups documents together for the purpose of calculating aggregate values based on a collection of documents. Practically, group often supports tasks such as average page views for each page in a website on a daily basis.

The output of \$group (page 280) depends on how you define groups. Begin by specifying an identifier (i.e. a \_id field) for the group you're creating with this pipeline. You can specify a single field from the documents in the pipeline, a previously computed value, or an aggregate key made up from several incoming fields. Aggregate keys may resemble the following document:

```
{ _id : { author: '$author', pageViews: '$pageViews', posted: '$posted' } }
```

With the exception of the \_id field, \$group (page 280) cannot output nested documents.

Every group expression must specify an \_id field. You may specify the \_id field as a dotted field path reference, a document with multiple fields enclosed in braces (i.e. { and }), or a constant value.

**Note:** Use \$project (page 287) as needed to rename the grouped field after an \$group (page 280) operation, if necessary.

Consider the following example:

```
db.article.aggregate(
    { $group : {
        _id : "$author",
        docsPerAuthor : { $sum : 1 },
        viewsPerAuthor : { $sum : "$pageViews" }
    }}
);
```

This groups by the author field and computes two fields, the first docsPerAuthor is a counter field that adds one for each document with a given author field using the \$sum (page 291) function. The viewsPerAuthor field is the sum of all of the pageViews fields in the documents for each group.

Each field defined for the \$group (page 280) must use one of the group aggregation function listed below to generate its composite value:

```
•$addToSet (page 274)
•$first (page 278)
•$last (page 282)
•$max (page 284)
•$min (page 285)
•$avg (page 274)
•$push (page 289)
•$sum (page 291)
```

**Warning:** The aggregation system currently stores \$group (page 280) operations in memory, which may cause problems when processing a larger number of groups.

### \$sort

The \$sort (page 289) *pipeline* operator sorts all input documents and returns them to the pipeline in sorted order. Consider the following prototype form:

This sorts the documents in the collection named <collection-name>, according to the key and specification in the { <sort-key> } document.

Specify the sort in a document with a field or fields that you want to sort by and a value of 1 or -1 to specify an ascending or descending sort respectively, as in the following example:

```
db.users.aggregate(
     { $sort : { age : -1, posts: 1 } }
);
```

This operation sorts the documents in the users collection, in descending order according by the age field and then in ascending order according to the value in the posts field.

When comparing values of different *BSON* types, MongoDB uses the following comparison order, from lowest to highest:

```
1.MinKey (internal type)
2.Null
3.Numbers (ints, longs, doubles)
4.Symbol, String
5.Object
6.Array
7.BinData
8.ObjectID
```

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- 9.Boolean
- 10.Date, Timestamp
- 11.Regular Expression
- 12.MaxKey (internal type)

**Note:** MongoDB treats some types as equivalent for comparison purposes. For instance, numeric types undergo conversion before comparison.

**Note:** The \$sort (page 289) cannot begin sorting documents until previous operators in the pipeline have returned all output.

```
•$skip (page 289)
```

\$sort (page 289) operator can take advantage of an index when placed at the **beginning** of the pipeline or placed **before** the following aggregation operators:

- •\$project (page 287)
- •\$unwind (page 292)
- •\$group (page 280).

Changed in version 2.4: When a \$sort (page 289) immediately precedes a \$limit (page 282) in the pipeline, the \$sort (page 289) operation only maintains the top n results as it progresses, where n is the specified limit. Before 2.4, \$sort (page 289) would sort all the results in memory, and then limit the results to n results.

**Warning:** Changed in version 2.4: Sorts immediately proceeded by a limit no longer need to fit into memory. Previously, all sorts had to fit into memory or use an index.

Unless the \$sort (page 289) operator can use an index, or immediately precedes a \$limit (page 282), the \$sort (page 289) operation must fit within memory.

For \$sort (page 289) operations that immediately precede a \$limit (page 282) stage, MongoDB only needs to store the number of items specified by \$limit (page 282) in memory.

### \$geoNear

New in version 2.4.

\$geoNear (page 278) returns documents in order of nearest to farthest from a specified point and pass the documents through the aggregation *pipeline*.

### **Important:**

- •You can only use \$geoNear (page 278) as the first stage of a pipeline.
- •You must include the distanceField option. The distanceField option specifies the field that will contain the calculated distance.
- •The collection must have a *geospatial index* (page 371).

The \$geoNear (page 278) accept the following options:

#### **Fields**

- **near** (*coordinates*) Specifies the coordinates (e.g. [ x, y ]) to use as the center of a geospatial query.
- **distanceField** (*string*) Specifies the output field that will contain the calculated distance. You can use the *dot notation* to specify a field within a subdocument.

- **limit** (*number*) Optional. Specifies the maximum number of documents to return. The default value is 100. See also the num option.
- **num** (*number*) Optional. Synonym for the limit option. If both num and limit are included, the num value overrides the limit value.
- maxDistance (number) Optional. Limits the results to the documents within the specified distance from the center coordinates.
- **query** (*document*) Optional. Limits the results to the documents that match the query. The query syntax is identical to the *read operation query* (page 170) syntax.
- **spherical** (*boolean*) Optional. Default value is false. When true, MongoDB performs calculation using spherical geometry.
- **distanceMultiplier** (*number*) Optional. Specifies a factor to multiply all distances returned by \$geoNear (page 278). For example, use distanceMultiplier to convert from spherical queries returned in radians to linear units (i.e. miles or kilometers) by multiplying by the radius of the Earth.
- **includeLocs** (*string*) Optional. Specifies the output field that identifies the location used to calculate the distance. This option is useful when a location field contains multiple locations. You can use the *dot notation* to specify a field within a subdocument.
- uniqueDocs (boolean) Optional. Default value is false. If a location field contains multiple locations, the default settings will return the document multiple times if more than one location meets the criteria.

When true, the document will only return once even if the document has multiple locations that meet the criteria.

### **Example**

The following aggregation finds at most 5 *unique* documents with a location at most .008 from the center [40.72, -73.99] and have type equal to public:

The aggregation returns the following:

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```
[ 40.729, -73.996 ]
                              ],
                 "dist" : {
                             "calculated" : 0.0050990195135962296,
                             "location" : [ 40.729, -73.996 ]
               { "_id" : 8,
                 "name" : "Sara D. Roosevelt Park",
                 "type" : "public",
                 "location" : [
                                 [ 40.723, -73.991 ],
                                 [ 40.723, -73.990 ],
                                 [ 40.715, -73.994 ],
                                 [ 40.715, -73.994 ]
                 "dist" : {
                             "calculated" : 0.006082762530298062,
                             "location" : [ 40.723, -73.991 ]
             ],
  "ok" : 1
}
```

The matching documents in the result field contain two new fields:

- •dist.calculated field that contains the calculated distance, and
- •dist.location field that contains the location used in the calculation.

**Note:** The options for \$geoNear (page 278) are similar to the geoNear (page 826) command with the following exceptions:

- •distanceField is a mandatory field for the \$geoNear (page 278) pipeline operator; the option does not exist in the geoNear (page 826) command.
- •includeLocs accepts a string in the \$geoNear (page 278) pipeline operator and a boolean in the geoNear (page 826) command.

## 28.50 Expressions

These operators calculate values within the aggregation framework.

### 28.50.1 \$group Operators

The \$group (page 280) pipeline stage provides the following operations:

#### SaddToSet

Returns an array of all the values found in the selected field among the documents in that group. *Every unique value only appears once* in the result set. There is no ordering guarantee for the output documents.

#### \$first

Returns the first value it encounters for its group.

**Note:** Only use \$first (page 278) when the \$group (page 280) follows an \$sort (page 289) operation. Otherwise, the result of this operation is unpredictable.

### \$last

Returns the last value it encounters for its group.

**Note:** Only use \$last (page 282) when the \$group (page 280) follows an \$sort (page 289) operation. Otherwise, the result of this operation is unpredictable.

#### \$max

Returns the highest value among all values of the field in all documents selected by this group.

#### \$min

The \$min (page 285) operator returns the lowest non-null value of a field in the documents for a \$group (page 280) operation.

Changed in version 2.4: If some, **but not all**, documents for the \$min (page 285) operation have either a null value for the field or are missing the field, the \$min (page 285) operator only considers the non-null and the non-missing values for the field. If **all** documents for the \$min (page 285) operation have null value for the field or are missing the field, the \$min (page 285) operator returns null for the minimum value.

Before 2.4, if any of the documents for the \$min (page 285) operation were missing the field, the \$min (page 285) operator would not return any value. If any of the documents for the \$min (page 285) had the value null, the \$min (page 285) operator would return a null.

### **Example**

The users collection contains the following documents:

```
{ "_id" : "abc001", "age" : 25 }
{ "_id" : "abe001", "age" : 35 }
{ "_id" : "efg001", "age" : 20 }
{ "_id" : "xyz001", "age" : 15 }
```

•To find the minimum value of the age field from all the documents, use the \$min (page 285) operator:

```
db.users.aggregate( [ { $group: { _id:0, minAge: { $min: "$age"} } } ] )
```

The operation returns the value of the age field in the minAge field:

```
{ "result" : [ { "_id" : 0, "minAge" : 15 } ], "ok" : 1 }
```

•To find the minimum value of the age field for only those documents with \_id starting with the letter a, use the \$min (page 285) operator after a \$match (page 283) operation:

The operation returns the minimum value of the age field for the two documents with \_id starting with the letter a:

```
{ "result" : [ { "_id" : 0, "minAge" : 25 } ], "ok" : 1 }
```

### **Example**

The users collection contains the following documents where some of the documents are either missing the age field or the age field contains null:

```
{ "_id" : "abc001", "age" : 25 }
{ "_id" : "abe001", "age" : 35 }
{ "_id" : "efg001", "age" : 20 }
{ "_id" : "xyz001", "age" : 15 }
{ "_id" : "xxx001" }
{ "_id" : "zzz001", "age" : null }
```

•The following operation finds the minimum value of the age field in all the documents:

```
db.users.aggregate( [ { $group: { _id:0, minAge: { $min: "$age"} } } ] )
```

Because only some documents for the \$min (page 285) operation are missing the age field or have age field equal to null, \$min (page 285) only considers the non-null and the non-missing values and the operation returns the following document:

```
{ "result" : [ { "_id" : 0, "minAge" : 15 } ], "ok" : 1 }
```

•The following operation finds the minimum value of the age field for only those documents where the idequals "xxx001" or "zzz001":

The \$min (page 285) operation returns null for the minimum age since **all** documents for the \$min (page 285) operation have null value for the field age or are missing the field:

```
{ "result" : [ { "_id" : 0, "minAge" : null } ], "ok" : 1 }
```

### \$avg

Returns the average of all the values of the field in all documents selected by this group.

### \$push

Returns an array of all the values found in the selected field among the documents in that group. A value may appear more than once in the result set if more than one field in the grouped documents has that value.

### \$sum

Returns the sum of all the values for a specified field in the grouped documents, as in the second use above.

Alternately, if you specify a value as an argument, \$sum (page 291) will increment this field by the specified value for every document in the grouping. Typically, as in the first use above, specify a value of 1 in order to count members of the group.

### 28.50.2 Boolean Operators

The three boolean operators accept Booleans as arguments and return Booleans as results.

**Note:** These operators convert non-booleans to Boolean values according to the BSON standards. Here, null, undefined, and 0 values become false, while non-zero numeric values, and all other types, such as strings, dates, objects become true.

### \$and

Takes an array one or more values and returns true if *all* of the values in the array are true. Otherwise \$and (page 274) returns false.

**Note:** \$and (page 274) uses short-circuit logic: the operation stops evaluation after encountering the first false expression.

### \$or

Takes an array of one or more values and returns true if *any* of the values in the array are true. Otherwise \$or (page 287) returns false.

**Note:** \$0r (page 287) uses short-circuit logic: the operation stops evaluation after encountering the first true expression.

#### \$not

Returns the boolean opposite value passed to it. When passed a true value, \$not (page 287) returns false; when passed a false value, \$not (page 287) returns true.

### 28.50.3 Comparison Operators

These operators perform comparisons between two values and return a Boolean, in most cases, reflecting the result of that comparison.

All comparison operators take an array with a pair of values. You may compare numbers, strings, and dates. Except for \$cmp (page 274), all comparison operators return a Boolean value. \$cmp (page 274) returns an integer.

### \$cmp

Takes two values in an array and returns an integer. The returned value is:

- •A negative number if the first value is less than the second.
- •A positive number if the first value is greater than the second.
- •0 if the two values are equal.

### \$eq

Takes two values in an array and returns a boolean. The returned value is:

- •true when the values are equivalent.
- •false when the values are **not** equivalent.

#### \$qt

Takes two values in an array and returns a boolean. The returned value is:

- •true when the first value is greater than the second value.
- •false when the first value is *less than or equal to* the second value.

### \$qte

Takes two values in an array and returns a boolean. The returned value is:

- •true when the first value is greater than or equal to the second value.
- •false when the first value is *less than* the second value.

### \$1t

Takes two values in an array and returns a boolean. The returned value is:

- •true when the first value is less than the second value.
- •false when the first value is *greater than or equal to* the second value.

### \$1te

Takes two values in an array and returns a boolean. The returned value is:

- •true when the first value is *less than or equal to* the second value.
- •false when the first value is *greater than* the second value.

#### \$ne

Takes two values in an array returns a boolean. The returned value is:

- •true when the values are **not equivalent**.
- •false when the values are equivalent.

### 28.50.4 Arithmetic Operators

These operators only support numbers.

#### Sadd

Takes an array of one or more numbers and adds them together, returning the sum.

#### Sdivide

Takes an array that contains a pair of numbers and returns the value of the first number divided by the second number.

### \$mod

Takes an array that contains a pair of numbers and returns the *remainder* of the first number divided by the second number.

### See also:

\$mod (page 776)

### \$multiply

Takes an array of one or more numbers and multiples them, returning the resulting product.

### \$subtract

Takes an array that contains a pair of numbers and subtracts the second from the first, returning their difference.

### 28.50.5 String Operators

These operators manipulate strings within projection expressions.

### \$concat

New in version 2.4.

Takes an array of strings, concatenates the strings, and returns the concatenated string. \$concat (page 274) can only accept an array of strings.

Use \$concat (page 274) with the following syntax:

```
{ $concat: [ <string>, <string>, ... ] }
```

If array element has a value of null or refers to a field that is missing, \$concat (page 274) will return null.

### \$strcasecmp

Takes in two strings. Returns a number. \$strcasecmp (page 291) is positive if the first string is "greater than" the second and negative if the first string is "less than" the second. \$strcasecmp (page 291) returns 0 if the strings are identical.

**Note:** \$strcasecmp (page 291) may not make sense when applied to glyphs outside the Roman alphabet. \$strcasecmp (page 291) internally capitalizes strings before comparing them to provide a case-*insensitive* comparison. Use \$cmp (page 274) for a case sensitive comparison.

### \$substr

\$substr (page 291) takes a string and two numbers. The first number represents the number of bytes in the string to skip, and the second number specifies the number of bytes to return from the string.

**Note:** \$substr (page 291) is not encoding aware and if used improperly may produce a result string containing an invalid UTF-8 character sequence.

#### **\$toLower**

Takes a single string and converts that string to lowercase, returning the result. All uppercase letters become lowercase.

**Note:** \$toLower (page 291) may not make sense when applied to glyphs outside the Roman alphabet.

### \$toUpper

Takes a single string and converts that string to uppercase, returning the result. All lowercase letters become uppercase.

**Note:** \$toUpper (page 292) may not make sense when applied to glyphs outside the Roman alphabet.

### 28.50.6 Date Operators

All date operators take a "Date" typed value as a single argument and return a number.

### \$dayOfYear

Takes a date and returns the day of the year as a number between 1 and 366.

### \$dayOfMonth

Takes a date and returns the day of the month as a number between 1 and 31.

### \$dayOfWeek

Takes a date and returns the day of the week as a number between 1 (Sunday) and 7 (Saturday.)

### \$year

Takes a date and returns the full year.

### \$month

Takes a date and returns the month as a number between 1 and 12.

### \$week

Takes a date and returns the week of the year as a number between 0 and 53.

Weeks begin on Sundays, and week 1 begins with the first Sunday of the year. Days preceding the first Sunday of the year are in week 0. This behavior is the same as the "%U" operator to the strftime standard library function.

### Shour

Takes a date and returns the hour between 0 and 23.

### \$minute

Takes a date and returns the minute between 0 and 59.

#### \$second

Takes a date and returns the second between 0 and 59, but can be 60 to account for leap seconds.

### **\$millisecond**

Takes a date and returns the millisecond portion of the date as an integer between 0 and 999.

28.50. Expressions

### 28.50.7 Conditional Expressions

### \$cond

Use the \$cond (page 277) operator with the following syntax:

```
{ $cond: [ <boolean-expression>, <true-case>, <false-case> ] }
```

Takes an array with three expressions, where the first expression evaluates to a Boolean value. If the first expression evaluates to true, \$cond (page 277) returns the value of the second expression. If the first expression evaluates to false, \$cond (page 277) evaluates and returns the third expression.

### \$ifNull

Use the \$ifNull (page 282) operator with the following syntax:

```
{ $ifNull: [ <expression>, <replacement-if-null> ] }
```

Takes an array with two expressions. \$ifNull (page 282) returns the first expression if it evaluates to a non-null value. Otherwise, \$ifNull (page 282) returns the second expression's value.

## **SQL** to Aggregation Framework Mapping Chart

The aggregation framework (page 257) allows MongoDB to provide native aggregation capabilities that corresponds to many common data aggregation operations in SQL. If you're new to MongoDB you might want to consider the *Frequently Asked Questions* (page 713) section for a selection of common questions.

The following table provides an overview of common SQL aggregation terms, functions, and concepts and the corresponding MongoDB *aggregation operators* (page 293):

SQL Terms,	MongoDB Aggregation Operators
Functions, and	
Concepts	
WHERE	\$match (page 283)
GROUP BY	\$group (page 280)
HAVING	\$match (page 283)
SELECT	\$project (page 287)
ORDER BY	\$sort (page 289)
LIMIT	\$limit (page 282)
SUM()	\$sum
COUNT()	\$sum
join	No direct corresponding operator; <i>however</i> , the \$unwind (page 292) operator allows for
	somewhat similar functionality, but with fields embedded within the document.

# 29.1 Examples

The following table presents a quick reference of SQL aggregation statements and the corresponding MongoDB statements. The examples in the table assume the following conditions:

- The SQL examples assume *two* tables, orders and order\_lineitem that join by the order\_lineitem.order\_id and the orders.id columns.
- The MongoDB examples assume *one* collection orders that contain documents of the following prototype:

• The MongoDB statements prefix the names of the fields from the <i>documents</i> in the collection orders with a \$ character when they appear as operands to the aggregation operations.	

SQL Example	MongoDB Example	Description		
SELECT COUNT(*) AS count FROM orders	<pre>db.orders.aggregate( [</pre>	Count all records from orders		
SELECT SUM(price) AS total FROM orders	{ \$group: { _id: <b>null,</b>	Sum the price field from orders um: "\$price" } }		
SELECT cust_id, SUM(price) AS total FROM orders GROUP BY cust_id	<pre>db.orders.aggregate( [</pre>	For each unique cust_id, sum the price fieldid", um: "\$price" } }		
SELECT cust_id, SUM(price) AS total FROM orders GROUP BY cust_id ORDER BY total	<pre>db.orders.aggregate([</pre>	um: sprice ; ; ;,		
SELECT cust_id, ord_date, SUM(price) AS total FROM orders GROUP BY cust_id, ord_date	total: { \$s	For each unique cust_id, ord_date grouping, sum the id: "\$clist_id", price field. date: "\$ord_date" }, um: "\$price" } }		
<pre>SELECT cust_id, count(*) FROM orders GROUP BY cust_id HAVING count(*) &gt; 1</pre>	<pre>db.orders.aggregate([</pre>			
SELECT cust_id, ord_date, SUM(price) AS total FROM orders GROUP BY cust_id, ord_date HAVING total > 250	<pre>db.orders.aggregate( [</pre>	date: "\$ord date" only where date: "\$ord date; "\$ord date; "\$ord date; "\$ord date; "\$price" } } },		
SELECT cust_id, SUM(price) as total FROM orders WHERE status = 'A' GROUP BY cust_id	<pre>db.orders.aggregate([      { \$match: { status: 'A'}           { \$group: { _id: "\$cust}</pre>	For each unique cust_id with status A, sum the price field. } }, _id", um: "\$price" } }		
SELECT cust_id, SUM(price) as total FROM orders WHERE status = 'A'	( ¢aroune ( ide "¢auat	For each unique cust_id with status A, sum the price field and return only where the sum is greater than 250. 'um: "Sprice" } },		
<b>29.douExamples</b> st_id <b>HAVING</b> total > 250	{ \$match: { total: { \$g	t: 250 } } <b>311</b>		
SELECT cust id	dh orders aggregate( [	For each unique cust_id, sum the		

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# **Map-Reduce**

Map-reduce operations can handle complex aggregation tasks. To perform map-reduce operations, MongoDB provides the mapReduce (page 818) command and, in the mapReduce (page 941) wrapper method.

# 30.1 Examples

For examples of map-reduce, see

## 30.1.1 Map-Reduce Examples

In the mongo (page 1040) shell, the db.collection.mapReduce() (page 941) method is a wrapper around the mapReduce (page 818) command. The following examples use the db.collection.mapReduce() (page 941) method:

Consider the following map-reduce operations on a collection orders that contains documents of the following prototype:

#### **Return the Total Price Per Customer**

Perform map-reduce operation on the orders collection to group by the cust\_id, and for each cust\_id, calculate the sum of the price for each cust\_id:

- 1. Define the map function to process each input document:
  - In the function, this refers to the document that the map-reduce operation is processing.

• The function maps the price to the cust\_id for each document and emits the cust\_id and price pair.

- 2. Define the corresponding reduce function with two arguments keyCustId and valuesPrices:
  - The valuesPrices is an array whose elements are the price values emitted by the map function and grouped by keyCustId.
  - The function reduces the valuesPrice array to the sum of its elements.

3. Perform the map-reduce on all documents in the orders collection using the mapFunction1 map function and the reduceFunction1 reduce function.

This operation outputs the results to a collection named map\_reduce\_example. If the map\_reduce\_example collection already exists, the operation will replace the contents with the results of this map-reduce operation:

#### Calculate Order and Total Quantity with Average Quantity Per Item

In this example you will perform a map-reduce operation on the orders collection, for all documents that have an ord\_date value greater than 01/01/2012. The operation groups by the item.sku field, and for each sku calculates the number of orders and the total quantity ordered. The operation concludes by calculating the average quantity per order for each sku value:

- 1. Define the map function to process each input document:
  - In the function, this refers to the document that the map-reduce operation is processing.
  - For each item, the function associates the sku with a new object value that contains the count of 1 and the item gty for the order and emits the sku and value pair.

- 2. Define the corresponding reduce function with two arguments keySKU and countObjVals:
  - countObjVals is an array whose elements are the objects mapped to the grouped keySKU values passed by map function to the reducer function.

- The function reduces the countObjVals array to a single object reducedValue that contains the count and the qty fields.
- In reducedVal, the count field contains the sum of the count fields from the individual array elements, and the qty field contains the sum of the qty fields from the individual array elements.

```
var reduceFunc2 = function(keySKU, countObjVals) {
    reducedVal = { count: 0, qty: 0 };

    for (var idx = 0; idx < countObjVals.length; idx++) {
        reducedVal.count += countObjVals[idx].count;
        reducedVal.qty += countObjVals[idx].qty;
    }

    return reducedVal;
};</pre>
```

3. Define a finalize function with two arguments key and reducedVal. The function modifies the reducedVal object to add a computed field named avg and returns the modified object:

4. Perform the map-reduce operation on the orders collection using the mapFunction2, reduceFunction2, and finalizeFunction2 functions.

This operation uses the query field to select only those documents with  $ord_date$  greater than new Date(01/01/2012). Then it output the results to a collection map\_reduce\_example. If the map\_reduce\_example collection already exists, the operation will merge the existing contents with the results of this map-reduce operation:

## 30.1.2 Perform Incremental Map-Reduce

Map-reduce operations can handle complex aggregation tasks. To perform map-reduce operations, MongoDB provides the mapReduce (page 818) command and, in the mongo (page 1040) shell, the db.collection.mapReduce () (page 941) wrapper method.

If the map-reduce dataset is constantly growing, then rather than performing the map-reduce operation over the entire dataset each time you want to run map-reduce, you may want to perform an incremental map-reduce.

To perform incremental map-reduce:

1. Run a map-reduce job over the current collection and output the result to a separate collection.

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- 2. When you have more data to process, run subsequent map-reduce job with:
  - the query parameter that specifies conditions that match *only* the new documents.
  - the out parameter that specifies the reduce action to merge the new results into the existing output collection.

Consider the following example where you schedule a map-reduce operation on a sessions collection to run at the end of each day.

### **Data Setup**

The sessions collection contains documents that log users' session each day, for example:

```
db.sessions.save( { userid: "a", ts: ISODate('2011-11-03 14:17:00'), length: 95 } );
db.sessions.save( { userid: "b", ts: ISODate('2011-11-03 14:23:00'), length: 110 } );
db.sessions.save( { userid: "c", ts: ISODate('2011-11-03 15:02:00'), length: 120 } );
db.sessions.save( { userid: "d", ts: ISODate('2011-11-03 16:45:00'), length: 45 } );
db.sessions.save( { userid: "a", ts: ISODate('2011-11-04 11:05:00'), length: 105 } );
db.sessions.save( { userid: "b", ts: ISODate('2011-11-04 13:14:00'), length: 120 } );
db.sessions.save( { userid: "c", ts: ISODate('2011-11-04 17:00:00'), length: 130 } );
db.sessions.save( { userid: "d", ts: ISODate('2011-11-04 15:37:00'), length: 65 } );
```

### **Initial Map-Reduce of Current Collection**

Run the first map-reduce operation as follows:

1. Define the map function that maps the userid to an object that contains the fields userid, total\_time, count, and avg\_time:

2. Define the corresponding reduce function with two arguments key and values to calculate the total time and the count. The key corresponds to the userid, and the values is an array whose elements corresponds to the individual objects mapped to the userid in the mapFunction.

```
reducedObject.count += value.count;
}
);
return reducedObject;
};
```

3. Define finalize function with two arguments key and reducedValue. The function modifies the reducedValue document to add another field average and returns the modified document.

```
var finalizeFunction = function (key, reducedValue) {
    if (reducedValue.count > 0)
        reducedValue.avg_time = reducedValue.total_time / reducedValue.cou
    return reducedValue;
};
```

4. Perform map-reduce on the session collection using the mapFunction, the reduceFunction, and the finalizeFunction functions. Output the results to a collection session\_stat. If the session\_stat collection already exists, the operation will replace the contents:

## **Subsequent Incremental Map-Reduce**

Later as the sessions collection grows, you can run additional map-reduce operations. For example, add new documents to the sessions collection:

```
db.sessions.save( { userid: "a", ts: ISODate('2011-11-05 14:17:00'), length: 100 } );
db.sessions.save( { userid: "b", ts: ISODate('2011-11-05 14:23:00'), length: 115 } );
db.sessions.save( { userid: "c", ts: ISODate('2011-11-05 15:02:00'), length: 125 } );
db.sessions.save( { userid: "d", ts: ISODate('2011-11-05 16:45:00'), length: 55 } );
```

At the end of the day, perform incremental map-reduce on the sessions collection but use the query field to select only the new documents. Output the results to the collection session\_stat, but reduce the contents with the results of the incremental map-reduce:

For many simple aggregation tasks, see the aggregation framework (page 257).

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# **30.2 Temporary Collection**

The map-reduce operation uses a temporary collection during processing. At completion, the map-reduce operation renames the temporary collection. As a result, you can perform a map-reduce operation periodically with the same target collection name without affecting the intermediate states. Use this mode when generating statistical output collections on a regular basis.

## 30.3 Concurrency

The map-reduce operation is composed of many tasks, including:

- reads from the input collection,
- executions of the map function,
- executions of the reduce function,
- writes to the output collection.

These various tasks take the following locks:

- The read phase takes a read lock. It yields every 100 documents.
- The insert into the temporary collection takes a write lock for a single write.

If the output collection does not exist, the creation of the output collection takes a write lock.

If the output collection exists, then the output actions (i.e. merge, replace, reduce) take a write lock.

Changed in version 2.4: The V8 JavaScript engine, which became the default in 2.4, allows multiple JavaScript operations to execute at the same time. Prior to 2.4, JavaScript code (i.e. map, reduce, finalize functions) executed in a single thread.

**Note:** The final write lock during post-processing makes the results appear atomically. However, output actions merge and reduce may take minutes to process. For the merge and reduce, the nonAtomic flag is available. See the db.collection.mapReduce() (page 941) reference for more information.

## 30.4 Sharded Cluster

## 30.4.1 Sharded Input

When using sharded collection as the input for a map-reduce operation, mongos (page 1036) will automatically dispatch the map-reduce job to each shard in parallel. There is no special option required. mongos (page 1036) will wait for jobs on all shards to finish.

## 30.4.2 Sharded Output

By default the output collection is not sharded. The process is:

- mongos (page 1036) dispatches a map-reduce finish job to the shard that will store the target collection.
- The target shard pulls results from all other shards, and runs a final reduce/finalize operation, and write to the output.

• If using the sharded option to the out parameter, MongoDB shards the output using \_id field as the shard key.

Changed in version 2.2.

- If the output collection does not exist, MongoDB creates and shards the collection on the \_id field. If the collection is empty, MongoDB creates *chunks* using the result of the first stage of the map-reduce operation.
- mongos (page 1036) dispatches, in parallel, a map-reduce finish job to every shard that owns a chunk.
- Each shard will pull the results it owns from all other shards, run a final reduce/finalize, and write to the output collection.

#### Note:

- During later map-reduce jobs, MongoDB splits chunks as needed.
- Balancing of chunks for the output collection is automatically prevented during post-processing to avoid concurrency issues.

#### In MongoDB 2.0:

- mongos (page 1036) retrieves the results from each shard, and performs merge sort to order the results, and performs a reduce/finalize as needed. mongos (page 1036) then writes the result to the output collection in sharded mode.
- This model requires only a small amount of memory, even for large datasets.
- Shard chunks are not automatically split during insertion. This requires manual intervention until the chunks are granular and balanced.

**Warning:** For best results, only use the sharded output options for mapReduce (page 818) in version 2.2 or later.

# 30.5 Troubleshooting Map-Reduce Operations

You can troubleshoot the map function and the reduce function in the mongo (page 1040) shell. See the following tutorials for more information:

## 30.5.1 Troubleshoot the Map Function

The map function is a JavaScript function that associates or "maps" a value with a key and emits the key and value pair during a *map-reduce* (page 313) operation.

To verify the key and value pairs emitted by the map function, write your own emit function.

Consider a collection orders that contains documents of the following prototype:

1. Define the map function that maps the price to the cust\_id for each document and emits the cust\_id and price pair:

```
var map = function() {
    emit(this.cust_id, this.price);
};
```

2. Define the emit function to print the key and value:

```
var emit = function(key, value) {
   print("emit");
   print("key: " + key + " value: " + tojson(value));
}
```

3. Invoke the map function with a single document from the orders collection:

```
var myDoc = db.orders.findOne( { _id: ObjectId("50a8240b927d5d8b5891743c") } );
map.apply(myDoc);
```

4. Verify the key and value pair is as you expected.

```
emit
key: abc123 value:250
```

5. Invoke the map function with multiple documents from the orders collection:

```
var myCursor = db.orders.find( { cust_id: "abc123" } );
while (myCursor.hasNext()) {
   var doc = myCursor.next();
   print ("document _id= " + tojson(doc._id));
   map.apply(doc);
   print();
}
```

6. Verify the key and value pairs are as you expected.

#### See also:

The map function must meet various requirements. For a list of all the requirements for the map function, see mapReduce (page 818), or the mongo (page 1040) shell helper method db.collection.mapReduce() (page 941).

## 30.5.2 Troubleshoot the Reduce Function

The reduce function is a JavaScript function that "reduces" to a single object all the values associated with a particular key during a *map-reduce* (page 313) operation. The reduce function must meet various requirements. This tutorial helps verify that the reduce function meets the following criteria:

- The reduce function must return an object whose *type* must be **identical** to the type of the value emitted by the map function.
- The order of the elements in the valuesArray should not affect the output of the reduce function.
- The reduce function must be idempotent.

For a list of all the requirements for the reduce function, see mapReduce (page 818), or the mongo (page 1040) shell helper method db.collection.mapReduce() (page 941).

## **Confirm Output Type**

You can test that the reduce function returns a value that is the same type as the value emitted from the map function.

1. Define a reduceFunction1 function that takes the arguments keyCustId and valuesPrices. valuesPrices is an array of integers:

2. Define a sample array of integers:

```
var myTestValues = [ 5, 5, 10 ];
```

3. Invoke the reduceFunction1 with myTestValues:

```
reduceFunction1('myKey', myTestValues);
```

4. Verify the reduceFunction1 returned an integer:

20

5. Define a reduceFunction2 function that takes the arguments keySKU and valuesCountObjects. valuesCountObjects is an array of documents that contain two fields count and qty:

6. Define a sample array of documents:

7. Invoke the reduceFunction2 with myTestObjects:

```
reduceFunction2('myKey', myTestObjects);
```

8. Verify the reduceFunction2 returned a document with exactly the count and the qty field:

```
{ "count" : 6, "qty" : 30 }
```

## **Ensure Insensitivity to the Order of Mapped Values**

The reduce function takes a key and a values array as its argument. You can test that the result of the reduce function does not depend on the order of the elements in the values array.

1. Define a sample values1 array and a sample values2 array that only differ in the order of the array elements:

2. Define a reduceFunction2 function that takes the arguments keySKU and valuesCountObjects. valuesCountObjects is an array of documents that contain two fields count and qty:

3. Invoke the reduceFunction2 first with values1 and then with values2:

```
reduceFunction2('myKey', values1);
reduceFunction2('myKey', values2);
```

4. Verify the reduceFunction2 returned the same result:

```
{ "count" : 6, "qty" : 30 }
```

## **Ensure Reduce Function Idempotence**

Because the map-reduce operation may call a reduce multiple times for the same key, the reduce function must return a value of the same type as the value emitted from the map function. You can test that the reduce function process "reduced" values without affecting the *final* value.

1. Define a reduceFunction2 function that takes the arguments keySKU and valuesCountObjects. valuesCountObjects is an array of documents that contain two fields count and qty:

2. Define a sample key:

```
var myKey = 'myKey';
```

3. Define a sample values Idempotent array that contains an element that is a call to the reduceFunction2 function:

4. Define a sample values 1 array that combines the values passed to reduceFunction 2:

5. Invoke the reduceFunction2 first with myKey and valuesIdempotent and then with myKey and values1:

```
reduceFunction2(myKey, valuesIdempotent);
reduceFunction2(myKey, values1);
```

6. Verify the reduceFunction2 returned the same result:

```
{ "count" : 6, "qty" : 30 }
```

# **Simple Aggregation Methods and Commands**

In addition to the *aggregation framework* (page 257) and *map-reduce*, MongoDB provides the following methods and commands to perform aggregation:

## **31.1 Count**

MongoDB offers the following command and methods to provide count functionality:

- *count* (page 812)
- db.collection.count() (page 923)
- cursor.count() (page 956)

## 31.2 Distinct

MongoDB offers the following command and method to provide the distinct functionality:

- distinct (page 813)
- db.collection.distinct() (page 924)

# **31.3 Group**

MongoDB offers the following command and method to provide group functionality:

- group (page 814)
- db.collection.group() (page 936)

Part VII

**Indexes** 

Indexes provide high performance read operations for frequently used queries. Indexes are particularly useful where the total size of the documents exceeds the amount of available RAM.

For basic concepts and options, see *Indexing Overview* (page 331). For procedures and operational concerns, see *Indexing Operations* (page 349). For information on how applications might use indexes, see *Indexing Strategies* (page 343).

# **Index Concepts**

# 32.1 Indexing Overview

This document provides an overview of indexes in MongoDB, including index types and creation options. For operational guidelines and procedures, see the *Indexing Operations* (page 349) document. For strategies and practical approaches, see the *Indexing Strategies* (page 343) document.

## 32.1.1 Synopsis

An index is a data structure that allows you to quickly locate documents based on the values stored in certain specified fields. Fundamentally, indexes in MongoDB are similar to indexes in other database systems. MongoDB supports indexes on any field or sub-field contained in documents within a MongoDB collection.

MongoDB indexes have the following core features:

- MongoDB defines indexes on a per-collection level.
- You can create indexes on a single field or on multiple fields using a *compound index* (page 333).
- Indexes enhance query performance, often dramatically. However, each index also incurs some overhead for every write operation. Consider the queries, the frequency of these queries, the size of your working set, the insert load, and your application's requirements as you create indexes in your MongoDB environment.
- All MongoDB indexes use a B-tree data structure. MongoDB can use this representation of the data to optimize
  query responses.
- Every query, including update operations, uses one and only one index. The *query optimizer* (page 176) selects the index empirically by occasionally running alternate query plans and by selecting the plan with the best response time for each query type. You can override the query optimizer using the cursor.hint() (page 962) method.
- An index "covers" a query if:
  - all the fields in the *query* (page 170) are part of that index, and
  - all the fields returned in the documents that match the query are in the same index.

When an index covers a query, the server can both match the *query conditions* (page 170) **and** return the results using only the index; MongoDB does not need to look at the documents, only the index, to fulfill the query. Querying the index can be faster than querying the documents outside of the index.

See Create Indexes that Support Covered Queries (page 344) for more information.

• Using queries with good index coverage reduces the number of full documents that MongoDB needs to store in memory, thus maximizing database performance and throughput.

• If an update does not change the size of a document or cause the document to outgrow its allocated area, then MongoDB will update an index *only if* the indexed fields have changed. This improves performance. Note that if the document has grown and must move, all index keys must then update.

## 32.1.2 Index Types

This section enumerates the types of indexes available in MongoDB. For all collections, MongoDB creates the default \_id index (page 332). You can create additional indexes with the ensureIndex () (page 925) method on any single field or sequence of fields (page 333) within any document or sub-document (page 332). MongoDB also supports indexes of arrays, called multi-key indexes (page 334).

### id Index

The \_id index is a *unique index* (page 336) <sup>1</sup> on the \_id field, and MongoDB creates this index by default on all collections. <sup>2</sup> You cannot delete the index on \_id.

The \_id field is the *primary key* for the collection, and every document *must* have a unique \_id field. You may store any unique value in the \_id field. The default value of \_id is an *ObjectID* on every insert() (page 939) operation. An *ObjectId* is a 12-byte unique identifiers suitable for use as the value of an \_id field.

**Note:** In *sharded clusters*, if you do *not* use the \_id field as the *shard key*, then your application **must** ensure the uniqueness of the values in the \_id field to prevent errors. This is most-often done by using a standard auto-generated *ObjectId*.

## **Secondary Indexes**

All indexes in MongoDB are *secondary indexes*. You can create indexes on any field within any document or subdocument. Additionally, you can create compound indexes with multiple fields, so that a single query can match multiple components using the index while scanning fewer whole documents.

In general, you should create indexes that support your primary, common, and user-facing queries. Doing so requires MongoDB to scan the fewest number of documents possible.

In the mongo (page 1040) shell, you can create an index by calling the ensureIndex () (page 925) method. Arguments to ensureIndex () (page 925) resemble the following:

```
{ "field": 1 }
{ "product.quantity": 1 }
{ "product": 1, "quantity": 1 }
```

For each field in the index specify either 1 for an ascending order or -1 for a descending order, which represents the order of the keys in the index. For indexes with more than one key (i.e. *compound indexes* (page 333)) the sequence of fields is important.

#### **Indexes on Sub-documents**

You can create indexes on fields that hold sub-documents as in the following example:

#### **Example**

Although the index on \_id is unique, the <code>getIndexes()</code> (page 934) method will not print unique: true in the mongo (page 1040) shell

<sup>&</sup>lt;sup>2</sup> Before version 2.2 capped collections did not have an <u>\_id</u> field. In 2.2, all capped collections have an <u>\_id</u> field, except those in the local *database*. See the *release notes* (page 1166) for more information.

Given the following document in the factories collection:

```
{ "_id": ObjectId(...), metro: { city: "New York", state: "NY" } } )
```

You can create an index on the metro key. The following queries would then use that index, and both would return the above document:

```
db.factories.find( { metro: { city: "New York", state: "NY" } } );
db.factories.find( { metro: { $gte : { city: "New York" } } } );
```

The second query returns the document because { city: "New York" } is less than { city: "New York", state: "NY" } The order of comparison is in ascending key order in the order the keys occur in the BSON document.

#### Indexes on Embedded Fields

You can create indexes on fields in sub-documents, just as you can index top-level fields in documents. <sup>3</sup> These indexes allow you to use a "dot notation," to introspect into sub-documents.

Consider a collection named people that holds documents that resemble the following example document:

You can create an index on the address.zipcode field, using the following specification:

```
db.people.ensureIndex( { "address.zipcode": 1 } )
```

### **Compound Indexes**

MongoDB supports "compound indexes," where a single index structure holds references to multiple fields within a collection's documents. Consider a collection named products that holds documents that resemble the following document:

```
{
  "_id": ObjectId(...)
  "item": "Banana"
  "category": ["food", "produce", "grocery"]
  "location": "4th Street Store"
  "stock": 4
  "type": cases
  "arrival": Date(...)
}
```

If most applications queries include the item field and a significant number of queries will also check the stock field, you can specify a single compound index to support both of these queries:

<sup>&</sup>lt;sup>3</sup> Indexes on Sub-documents (page 332), by contrast allow you to index fields that hold documents, including the full content, up to the maximum Index Size (page 1110) of the sub-document in the index.

```
db.products.ensureIndex( { "item": 1, "location": 1, "stock": 1 } )
```

Compound indexes support queries on any prefix of the fields in the index. <sup>4</sup> For example, MongoDB can use the above index to support queries that select the item field and to support queries that select the item field and the location field. The index, however, would not support queries that select the following:

- only the location field
- only the stock field
- only the location and stock fields
- only the item and stock fields

**Important:** You may not create compound indexes that have hashed index fields. You will receive an error if you attempt to create a compound index that includes *a hashed index* (page 352).

When creating an index, the number associated with a key specifies the direction of the index. The options are 1 (ascending) and -1 (descending). Direction doesn't matter for single key indexes or for random access retrieval but is important if you are doing sort queries on compound indexes.

The order of fields in a compound index is very important. In the previous example, the index will contain references to documents sorted first by the values of the item field and, within each value of the item field, sorted by the values of location, and then sorted by values of the stock field.

### Indexes with Ascending and Descending Keys

Indexes store references to fields in either ascending or descending order. For single-field indexes, the order of keys doesn't matter, because MongoDB can traverse the index in either direction. However, for *compound indexes* (page 333), if you need to order results against two fields, sometimes you need the index fields running in opposite order relative to each other.

To specify an index with a descending order, use the following form:

```
db.products.ensureIndex( { "field": -1 } )
```

More typically in the context of a *compound index* (page 333), the specification would resemble the following prototype:

```
db.products.ensureIndex( { "fieldA": 1, "fieldB": -1 } )
```

Consider a collection of event data that includes both usernames and a timestamp. If you want to return a list of events sorted by username and then with the most recent events first. To create this index, use the following command:

```
db.events.ensureIndex( { "username" : 1, "timestamp" : -1 } )
```

#### **Multikey Indexes**

If you index a field that contains an array, MongoDB indexes each value in the array separately, in a "multikey index."

#### Example

Given the following document:

 $<sup>^4</sup>$  Index prefixes are the beginning subset of fields. For example, given the index { a: 1, b: 1, c: 1 } both { a: 1 } and { a: 1, b: 1 } are prefixes of the index.

```
{ "_id" : ObjectId("..."),
   "name" : "Warm Weather",
   "author" : "Steve",
   "tags" : [ "weather", "hot", "record", "april" ] }
```

Then an index on the tags field would be a multikey index and would include these separate entries:

```
{ tags: "weather" }
{ tags: "hot" }
{ tags: "record" }
{ tags: "april" }
```

Queries could use the multikey index to return queries for any of the above values.

**Note:** For hashed indexes, MongoDB collapses sub-documents and computes the hash for the entire value, but does not support multi-key (i.e. arrays) indexes. For fields that hold sub-documents, you cannot use the index to support queries that introspect the sub-document.

You can use multikey indexes to index fields within objects embedded in arrays, as in the following example:

#### **Example**

Consider a feedback collection with documents in the following form:

An index on the comments.text field would be a multikey index and would add items to the index for all of the sub-documents in the array.

```
With an index, such as { comments.text: 1 }, consider the following query:
db.feedback.find( { "comments.text": "Please expand the selection." } )
```

This would select the document, that contains the following document in the comments.text array:

```
{ author_id: ObjectId(...)
  date: Date(...)
  text: "Please expand the olive selection." }
```

## Compound Multikey Indexes May Only Include One Array Field

While you can create multikey *compound indexes* (page 333), at most one field in a compound index may hold an array. For example, given an index on { a: 1, b: 1 }, the following documents are permissible:

```
{a: [1, 2], b: 1}
{a: 1, b: [1, 2]}
```

However, the following document is impermissible, and MongoDB cannot insert such a document into a collection with the  $\{a: 1, b: 1\}$  index:

```
{a: [1, 2], b: [1, 2]}
```

If you attempt to insert a such a document, MongoDB will reject the insertion, and produce an error that says cannot index parallel arrays. MongoDB does not index parallel arrays because they require the index to include each value in the Cartesian product of the compound keys, which could quickly result in incredibly large and difficult to maintain indexes.

#### **Unique Indexes**

A unique index causes MongoDB to reject all documents that contain a duplicate value for the indexed field. To create a unique index on the user\_id field of the members collection, use the following operation in the mongo (page 1040) shell:

```
db.addresses.ensureIndex( { "user_id": 1 }, { unique: true } )
```

By default, unique is false on MongoDB indexes.

If you use the unique constraint on a *compound index* (page 333) then MongoDB will enforce uniqueness on the *combination* of values, rather than the individual value for any or all values of the key.

If a document does not have a value for the indexed field in a unique index, the index will store a null value for this document. MongoDB will only permit one document without a unique value in the collection because of this unique constraint. You can combine with the *sparse index* (page 336) to filter these null values from the unique index.

You may not specify a unique constraint on a hashed index (page 337).

## **Sparse Indexes**

Sparse indexes only contain entries for documents that have the indexed field. <sup>5</sup> Any document that is missing the field is not indexed. The index is "sparse" because of the missing documents when values are missing.

By contrast, non-sparse indexes contain all documents in a collection, and store null values for documents that do not contain the indexed field. Create a sparse index on the xmpp\_id field, of the members collection, using the following operation in the mongo (page 1040) shell:

```
db.addresses.ensureIndex( { "xmpp_id": 1 }, { sparse: true } )
```

By default, sparse is false on MongoDB indexes.

**Warning:** Using these indexes will sometimes result in incomplete results when filtering or sorting results, because sparse indexes are not complete for all documents in a collection.

**Note:** Do not confuse sparse indexes in MongoDB with block-level indexes in other databases. Think of them as dense indexes with a specific filter.

You can combine the sparse index option with the *unique indexes* (page 336) option so that mongod (page 1025) will reject documents that have duplicate values for a field, but that ignore documents that do not have the key.

<sup>&</sup>lt;sup>5</sup> All documents that have the indexed field *are* indexed in a sparse index, even if that field stores a null value in some documents.

#### **Hashed Index**

New in version 2.4.

Hashed indexes maintain entries with hashes of the values of the indexed field. The hashing function collapses sub-documents and computes the hash for the entire value but does not support multi-key (i.e. arrays) indexes.

MongoDB can use the hashed index to support equality queries, but hashed indexes do not support range queries.

You may not create compound indexes that have hashed index fields or specify a unique constraint on a hashed index; however, you can create both a hashed index and an ascending/descending (i.e. non-hashed) index on the same field: MongoDB will use the scalar index for range queries.

**Warning:** hashed indexes truncate floating point numbers to 64-bit integers before hashing. For example, a hashed index would store the same value for a field that held a value of 2.3, 2.2 and 2.9. To prevent collisions, do not use a hashed index for floating point numbers that cannot be consistently converted to 64-bit integers (and then back to floating point.) hashed indexes do not support floating point values larger than 2<sup>53</sup>.

Create a hashed index using an operation that resembles the following:

```
db.active.ensureIndex( { a: "hashed" } )
```

This operation creates a hashed index for the active collection on the a field.

## 32.1.3 Index Names

The default name for an index is the concatenation of the indexed keys and each key's direction in the index (1 or -1).

## **Example**

Issue the following command to create an index on item and quantity:

```
db.products.ensureIndex( { item: 1, quantity: -1 } )
```

The resulting index is named: item\_1\_quantity\_-1.

Optionally, you can specify a name for an index instead of using the default name.

## **Example**

Issue the following command to create an index on item and quantity and specify inventory as the index name:

```
db.products.ensureIndex( { item: 1, quantity: -1 } , {name: "inventory"} )
```

The resulting index is named: inventory.

To view the name of an index, use the getIndexes () (page 934) method.

## 32.1.4 Index Creation Options

You specify index creation options in the second argument in <code>ensureIndex()</code> (page 925).

The options *sparse* (page 336), *unique* (page 336), and *TTL* (page 339) affect the kind of index that MongoDB creates. This section addresses, *background construction* (page 338) and *duplicate dropping* (page 339), which affect how MongoDB builds the indexes.

## **Background Construction**

By default, creating an index is a blocking operation. Building an index on a large collection of data can take a long time to complete. To resolve this issue, the background option can allow you to continue to use your mongod (page 1025) instance during the index build.

For example, to create an index in the background of the zipcode field of the people collection you would issue the following:

```
db.people.ensureIndex( { zipcode: 1}, {background: true} )
```

By default, background is false for building MongoDB indexes.

You can combine the background option with other options, as in the following:

```
db.people.ensureIndex( { zipcode: 1}, {background: true, sparse: true } )
```

Be aware of the following behaviors with background index construction:

• A mongod (page 1025) instance can build more than one index in the background concurrently.

Changed in version 2.4: Before 2.4, a mongod (page 1025) instance could only build one background index per database at a time.

Changed in version 2.2: Before 2.2, a single mongod (page 1025) instance could only build one index at a time.

- The indexing operation runs in the background so that other database operations can run while creating the index. However, the mongo (page 1040) shell session or connection where you are creating the index will block until the index build is complete. Open another connection or mongo (page 1040) instance to continue using commands to the database.
- The background index operation use an incremental approach that is slower than the normal "foreground" index builds. If the index is larger than the available RAM, then the incremental process can take *much* longer than the foreground build.
- If your application includes <code>ensureIndex()</code> (page 925) operations, and an index *doesn't* exist for other operational concerns, building the index can have a severe impact on the performance of the database.

Make sure that your application checks for the indexes at start up using the <code>getIndexes()</code> (page 934) method or the equivalent method for your driver and terminates if the proper indexes do not exist. Always build indexes in production instances using separate application code, during designated maintenance windows.

#### **Building Indexes on Secondaries**

Background index operations on a *replica set primary* become foreground indexing operations on secondary members of the set. All indexing operations on secondaries block replication.

To build large indexes on secondaries the best approach is to restart one secondary at a time in *standalone* mode and build the index. After building the index, restart as a member of the replica set, allow it to catch up with the other members of the set, and then build the index on the next secondary. When all the secondaries have the new index, step down the primary, restart it as a standalone, and build the index on the former primary.

Remember, the amount of time required to build the index on a secondary node must be within the window of the *oplog*, so that the secondary can catch up with the primary.

See Build Indexes on Replica Sets (page 353) for more information on this process.

Indexes on secondary members in "recovering" mode are always built in the foreground to allow them to catch up as soon as possible.

See Build Indexes on Replica Sets (page 353) for a complete procedure for rebuilding indexes on secondaries.

**Note:** If MongoDB is building an index in the background, you cannot perform other administrative operations involving that collection, including repairDatabase (page 872), drop that collection (i.e. db.collection.drop() (page 925),) and compact (page 862). These operations will return an error during background index builds.

Queries will not use these indexes until the index build is complete.

## **Drop Duplicates**

MongoDB cannot create a *unique index* (page 336) on a field that has duplicate values. To force the creation of a unique index, you can specify the dropDups option, which will only index the first occurrence of a value for the key, and delete all subsequent values.

Warning: As in all unique indexes, if a document does not have the indexed field, MongoDB will include it in the index with a "null" value.

If subsequent fields *do not* have the indexed field, and you have set {dropDups: true}, MongoDB will remove these documents from the collection when creating the index. If you combine dropDups with the *sparse* (page 336) option, this index will only include documents in the index that have the value, and the documents without the field will remain in the database.

To create a unique index that drops duplicates on the username field of the accounts collection, use a command in the following form:

```
db.accounts.ensureIndex( { username: 1 }, { unique: true, dropDups: true } )
```

Warning: Specifying { dropDups: true } will delete data from your database. Use with extreme caution.

By default, dropDups is false.

## 32.1.5 Index Features

#### **TTL Indexes**

TTL indexes are special indexes that MongoDB can use to automatically remove documents from a collection after a certain amount of time. This is ideal for some types of information like machine generated event data, logs, and session information that only need to persist in a database for a limited amount of time.

These indexes have the following limitations:

- Compound indexes (page 333) are not supported.
- The indexed field **must** be a date *type*.
- If the field holds an array, and there are multiple date-typed data in the index, the document will expire when the *lowest* (i.e. earliest) matches the expiration threshold.

**Note:** TTL indexes expire data by removing documents in a background task that runs *every 60 seconds*. As a result, the TTL index provides no guarantees that expired documents will not exist in the collection. Consider that:

• Documents may remain in a collection after they expire and before the background process runs.

• The duration of the removal operations depend on the workload of your mongod (page 1025) instance.

In all other respects, TTL indexes are normal indexes, and if appropriate, MongoDB can use these indexes to fulfill arbitrary queries.

#### See also:

Expire Data from Collections by Setting TTL (page 581)

### **Geospatial Indexes**

MongoDB provides "geospatial indexes" to support location-based and other similar queries in a two dimensional coordinate systems. For example, use geospatial indexes when you need to take a collection of documents that have coordinates, and return a number of options that are "near" a given coordinate pair.

To create a geospatial index, your *documents* must have a coordinate pair. For maximum compatibility, these coordinate pairs should be in the form of a two element array, such as [x, y]. Given the field of loc, that held a coordinate pair, in the collection places, you would create a geospatial index as follows:

```
db.places.ensureIndex( { loc : "2d" } )
```

MongoDB will reject documents that have values in the loc field beyond the minimum and maximum values.

**Note:** MongoDB permits only one geospatial index per collection. Although, MongoDB will allow clients to create multiple geospatial indexes, a single query can use only one index.

See the \$near (page 784), and the database command geoNear (page 826) for more information on accessing geospatial data.

## **Geohaystack Indexes**

In addition to conventional *geospatial indexes* (page 340), MongoDB also provides a bucket-based geospatial index, called "geospatial haystack indexes." These indexes support high performance queries for locations within a small area, when the query must filter along another dimension.

#### **Example**

If you need to return all documents that have coordinates within 25 miles of a given point *and* have a type field value of "museum," a haystack index would be provide the best support for these queries.

Haystack indexes allow you to tune your bucket size to the distribution of your data, so that in general you search only very small regions of 2d space for a particular kind of document. These indexes are not suited for finding the closest documents to a particular location, when the closest documents are far away compared to bucket size.

#### text Indexes

New in version 2.4.

MongoDB provides text indexes to support the search of string content in documents of a collection. text indexes are case-insensitive and can include any field that contains string data. text indexes drop language-specific stop words (e.g. in English, "the," "an," "a," "and," etc.) and uses simple language-specific suffix stemming. See *Text Search Languages* (page 840) for the supported languages.

You can only access the text index with the text (page 836) command.

See *Text Search* (page 373) for more information.

## 32.1.6 Index Behaviors

#### Limitations

- A collection may have no more than 64 indexes (page 1110).
- Index keys can be no larger than 1024 bytes (page 1110).

Documents with fields that have values greater than this size cannot be indexed.

To query for documents that were too large to index, you can use a command similar to the following:

```
db.records.find(\{\langle key \rangle: \langle value \ too \ large \ to \ index \rangle\}).hint(\{\{natural: 1\}\})
```

- The name of an index, including the *namespace* must be shorter than 128 characters (page 1110).
- Indexes have storage requirements, and impacts insert/update speed to some degree.
- Create indexes to support queries and other operations, but do not maintain indexes that your MongoDB instance cannot or will not use.
- For queries with the \$or (page 774) operator, each clause of an \$or (page 774) query executes in parallel, and can each use a different index.
- For queries that use the sort () (page 968) method and use the \$or (page 774) operator, the query **cannot** use the indexes on the \$or (page 774) fields.
- 2d geospatial queries (page 371) do not support queries that use the Sor (page 774) operator.

### **Consider Insert Throughput**

If your application is write-heavy, then be careful when creating new indexes, since each additional index with impose a write-performance penalty. In general, don't be careless about adding indexes. Add indexes to complement your queries. Always have a good reason for adding a new index, and be sure to benchmark alternative strategies.

MongoDB must update *all* indexes associated with a collection after every insert, update, or delete operation. For update operations, if the updated document does not move to a new location, then MongoDB only modifies the updated fields in the index. Therefore, every index on a collection adds some amount of overhead to these write operations. In almost every case, the performance gains that indexes realize for read operations are worth the insertion penalty. However, in some cases:

- An index to support an infrequent query might incur more insert-related costs than savings in read-time.
- If you have many related indexes on a collection that receives a high volume of write operations, you may find better overall performance with a smaller number of indexes, even if some queries are less optimally supported by an index.
- If your indexes and queries are not sufficiently *selective* (page 347), the speed improvements for query operations may not offset the costs of maintaining an index. For more information see *Create Queries that Ensure Selectivity* (page 347).

# **Indexing Strategies for Applications**

# 33.1 Indexing Strategies

The best indexes for your application are based on a number of factors, including the kinds of queries you expect, the ratio of reads to writes, and the amount of free memory on your system.

When developing your indexing strategy you should have a deep understanding of:

- The application's queries.
- The relative frequency of each query in the application.
- The current indexes created for your collections.
- Which indexes the most common queries use.

The best overall strategy for designing indexes is to profile a variety of index configurations with data sets similar to the ones you'll be running in production to see which configurations perform best.

MongoDB can only use *one* index to support any given operation. However, each clause of an \$or (page 774) query may use a different index.

The following documents introduce indexing strategies:

## 33.1.1 Create Indexes to Support Your Queries

An index supports a query when the index contains all the fields scanned by the query. The query scans the index and not the collection. Creating indexes that supports queries results in greatly increased query performance.

This document describes strategies for creating indexes that support queries.

## Create a Single-Key Index if All Queries Use the Same, Single Key

If you only ever query on a single key in a given collection, then you need to create just one single-key index for that collection. For example, you might create an index on category in the product collection:

```
db.products.ensureIndex( { "category": 1 } )
```

## **Create Compound Indexes to Support Several Different Queries**

If you sometimes query on only one key and at other times query on that key combined with a second key, then creating a compound index is more efficient than creating a single-key index. MongoDB will use the compound index for both queries. For example, you might create an index on both category and item.

```
db.products.ensureIndex( { "category": 1, "item": 1 } )
```

This allows you both options. You can query on just category, and you also can query on category combined with item. A single *compound index* (page 333) on multiple fields can support all the queries that search a "prefix" subset of those fields.

**Note:** With the exception of queries that use the \$or (page 774) operator, a query does not use multiple indexes. A query uses only one index.

#### **Example**

The following index on a collection:

```
\{ x: 1, y: 1, z: 1 \}
```

Can support queries that the following indexes support:

```
{ x: 1 }
{ x: 1, y: 1 }
```

There are some situations where the prefix indexes may offer better query performance: for example if z is a large array.

```
The { x: 1, y: 1, z: 1 } index can also support many of the same queries as the following index:
```

```
\{ x: 1, z: 1 \}
```

Also,  $\{x: 1, z: 1\}$  has an additional use. Given the following query:

```
db.collection.find( { x: 5 } ).sort( { z: 1} )
```

The { x: 1, z: 1 } index supports both the query and the sort operation, while the { x: 1, y: 1, z: 1 } index only supports the query. For more information on sorting, see *Use Indexes to Sort Query Results* (page 345).

## **Create Indexes that Support Covered Queries**

A covered query is a query in which:

- all the fields in the *query* (page 170) are part of an index, and
- all the fields returned in the results are in the same index.

Because the index "covers" the query, MongoDB can both match the *query conditions* (page 170) **and** return the results using only the index; MongoDB does not need to look at the documents, only the index, to fulfill the query.

Querying *only* the index can be much faster than querying documents outside of the index. Index keys are typically smaller than the documents they catalog, and indexes are typically available in RAM or located sequentially on disk.

MongoDB automatically uses an index that covers a query when possible. To ensure that an index can *cover* a query, create an index that includes all the fields listed in the *query document* (page 170) and in the query result. You can specify the fields to return in the query results with a *projection* (page 173) document. By default, MongoDB includes

the \_id field in the query result. So, if the index does **not** include the \_id field, then you must exclude the \_id field (i.e. \_id: 0) from the query results.

## **Example**

Given collection users with an index on the fields user and status, as created by the following option:

```
db.users.ensureIndex( { status: 1, user: 1 } )
```

Then, this index will cover the following query which selects on the status field and returns only the user field:

```
db.users.find( { status: "A" }, { user: 1, _id: 0 } )
```

In the operation, the projection document explicitly specifies \_id: 0 to exclude the \_id field from the result since the index is only on the status and the user fields.

If the projection document does not specify the exclusion of the \_id field, the query returns the \_id field. The following query is **not** covered by the index on the status and the user fields because with the projection document { user: 1 }, the query returns both the user field and the \_id field:

```
db.users.find( { status: "A" }, { user: 1 } )
```

An index **cannot** cover a query if:

- any of the indexed fields in any of the documents in the collection includes an array. If an indexed field is an array, the index becomes a *multi-key index* (page 334) index and cannot support a covered query.
- any of the indexed fields are fields in subdocuments. To index fields in subdocuments, use *dot notation*. For example, consider a collection users with documents of the following form:

```
{ _id: 1, user: { login: "tester" } }
```

The collection has the following indexes:

```
{ user: 1 }
{ "user.login": 1 }
The { user: 1 } index covers the following query:
db.users.find( { user: { login: "tester" } }, { user: 1, _id: 0 } )
However, the { "user.login": 1 } index does not cover the following query:
db.users.find( { "user.login": "tester" }, { "user.login": 1, _id: 0 } )
```

The query, however, does use the { "user.login": 1 } index to find matching documents.

To determine whether a query is a covered query, use the <code>explain()</code> (page 957) method. If the <code>explain()</code> (page 957) output displays <code>true</code> for the <code>indexOnly</code> (page 960) field, the query is covered by an index, and MongoDB queries only that index to match the query and return the results.

For more information see Measure Index Use (page 357).

## 33.1.2 Use Indexes to Sort Query Results

For the fastest performance when sorting query results by a given field, create a sorted index on that field.

To sort query results on multiple fields, create a *compound index* (page 333). MongoDB sorts results based on the field order in the index. For queries that include a sort that uses a compound index, ensure that all fields before the first sorted field are equality matches.

#### **Example**

If you create the following index:

```
{ a: 1, b: 1, c: 1, d: 1 }
```

The following query and sort operations can use the index:

```
db.collection.find().sort( { a:1 } )
db.collection.find().sort( { a:1, b:1 } )
db.collection.find( { a:4 } ).sort( { a:1, b:1 } )
db.collection.find( { b:5 } ).sort( { a:1, b:1 } )
db.collection.find( { a:5 } ).sort( { b:1, c:1 } )
db.collection.find( { a:5, c:4, b:3 } ).sort( { d:1 } )
db.collection.find( { a: { $gt:4 } } ).sort( { a:1, b:1 } )
db.collection.find( { a: { $gt:5 } } ).sort( { a:1, b:1 } )
db.collection.find( { a:5, b:3, d:{ $gt:4 } } ).sort( { c:1 } )
db.collection.find( { a:5, b:3, c:{ $lt:2 }, d:{ $gt:4 } } ).sort( { c:1 } )
```

However, the following queries cannot sort the results using the index:

```
db.collection.find().sort( { b:1 } )
db.collection.find( { b:5 } ).sort( { b:1 } )
```

**Note:** For in-memory sorts that do not use an index, the sort () (page 968) operation is significantly slower. The sort () (page 968) operation will abort when it uses 32 megabytes of memory.

## 33.1.3 Ensure Indexes Fit RAM

For the fastest processing, ensure that your indexes fit entirely in RAM so that the system can avoid reading the index from disk.

To check the size of your indexes, use the db.collection.totalIndexSize() helper, which returns data in bytes:

```
> db.collection.totalIndexSize()
4294976499
```

The above example shows an index size of almost 4.3 gigabytes. To ensure this index fits in RAM, you must not only have more than that much RAM available but also must have RAM available for the rest of the *working set*. Also remember:

If you have and use multiple collections, you must consider the size of all indexes on all collections. The indexes and the working set must be able to fit in memory at the same time.

There are some limited cases where indexes do not need to fit in memory. See *Indexes that Hold Only Recent Values in RAM* (page 347).

#### See also:

```
collStats (page 877) and db.collection.stats() (page 950)
```

# Indexes that Hold Only Recent Values in RAM

Indexes do not have to fit *entirely* into RAM in all cases. If the value of the indexed field increments with every insert, and most queries select recently added documents; then MongoDB only needs to keep the parts of the index that hold the most recent or "right-most" values in RAM. This allows for efficient index use for read and write operations and minimize the amount of RAM required to support the index.

# 33.1.4 Create Queries that Ensure Selectivity

Selectivity is the ability of a query to narrow results using the index. Effective indexes are more selective and allow MongoDB to use the index for a larger portion of the work associated with fulfilling the query.

To ensure selectivity, write queries that limit the number of possible documents with the indexed field. Write queries that are appropriately selective relative to your indexed data.

### **Example**

Suppose you have a field called status where the possible values are new and processed. If you add an index on status you've created a low-selectivity index. The index will be of little help in locating records.

A better strategy, depending on your queries, would be to create a *compound index* (page 333) that includes the low-selectivity field and another field. For example, you could create a compound index on status and created\_at.

Another option, again depending on your use case, might be to use separate collections, one for each status.

#### **Example**

Consider an index { a : 1 } (i.e. an index on the key a sorted in ascending order) on a collection where a has three values evenly distributed across the collection:

```
{ _id: ObjectId(), a: 1, b: "ab" }
{ _id: ObjectId(), a: 1, b: "cd" }
{ _id: ObjectId(), a: 1, b: "ef" }
{ _id: ObjectId(), a: 2, b: "jk" }
{ _id: ObjectId(), a: 2, b: "lm" }
{ _id: ObjectId(), a: 2, b: "no" }
{ _id: ObjectId(), a: 3, b: "pq" }
{ _id: ObjectId(), a: 3, b: "rs" }
{ _id: ObjectId(), a: 3, b: "tv" }
```

If you query for { a: 2, b: "no" } MongoDB must scan 3 *documents* in the collection to return the one matching result. Similarly, a query for { a: { \$gt: 1}, b: "tv" } must scan 6 documents, also to return one result.

Consider the same index on a collection where a has *nine* values evenly distributed across the collection:

```
{ _id: ObjectId(), a: 1, b: "ab" }
{ _id: ObjectId(), a: 2, b: "cd" }
{ _id: ObjectId(), a: 3, b: "ef" }
{ _id: ObjectId(), a: 4, b: "jk" }
{ _id: ObjectId(), a: 5, b: "lm" }
{ _id: ObjectId(), a: 6, b: "no" }
{ _id: ObjectId(), a: 7, b: "pq" }
{ _id: ObjectId(), a: 8, b: "rs" }
{ _id: ObjectId(), a: 9, b: "tv" }
```

If you query for { a: 2, b: "cd" }, MongoDB must scan only one document to fulfill the query. The index and query are more selective because the values of a are evenly distributed *and* the query can select a specific document

using the index.

However, although the index on a is more selective, a query such as { a: { \$gt: 5 }, b: "tv" } would still need to scan 4 documents.

If overall selectivity is low, and if MongoDB must read a number of documents to return results, then some queries may perform faster without indexes. To determine performance, see *Measure Index Use* (page 357).

For a conceptual introduction to indexes in MongoDB see *Indexing Overview* (page 331).

# **Index Tutorials**

# 34.1 Indexing Operations

Indexes allow MongoDB to process and fulfill queries quickly by creating small and efficient representations of the documents in a collection.

The documents in this section outline specific tasks related to building and maintaining indexes for data in MongoDB collections. For a conceptual overview of MongoDB indexing, see the *Indexing Overview* (page 331) document. For strategies and practical approaches, see the *Indexing Strategies* (page 343) document.

### 34.1.1 Create an Index

Indexes allow MongoDB to process and fulfill queries quickly by creating small and efficient representations of the documents in a *collection*. MongoDB creates an index on the \_id field of every collection by default, but allows users to create indexes for any collection using on any field in a *document*.

This tutorial describes how to create an index on a single field. MongoDB also supports *compound indexes* (page 333), which are indexes on multiple fields. See *Create a Compound Index* (page 350) for instructions on building compound indexes.

# Build a Foreground Index on a Single Field

To create an index, use db.collection.ensureIndex() (page 925) or a similar method from your driver. For example the following creates an index on the phone-number field of the people collection:

```
db.people.ensureIndex( { "phone-number": 1 } )
```

ensureIndex () (page 925) only creates an index if an index of the same specification does not already exist.

All indexes support and optimize the performance for queries that select on this field. For queries that cannot use an index, MongoDB must scan all documents in a collection for documents that match the query.

# **Examples**

If you create an index on the user\_id field in the records, this index is, the index will support the following query:

```
db.records.find( { user_id: 2 } )
```

However, the following query, on the profile\_url field is not supported by this index:

```
db.records.find( { profile_url: 2 } )
```

#### **Additional Considerations**

If your collection holds a large amount of data, and your application needs to be able to access the data while building the index, consider building the index in the background, as described in *Background Construction* (page 338). To build indexes on replica sets, see the *Build Indexes on Replica Sets* (page 353) section for more information.

**Note:** To build or rebuild indexes for a *replica set* see *Build Indexes on Replica Sets* (page 353).

Some drivers may specify indexes, using NumberLong (1) rather than 1 as the specification. This does not have any affect on the resulting index.

#### See also:

Create a Compound Index (page 350), Indexing Operations (page 349) and Indexing Overview (page 331) for more information.

# 34.1.2 Create a Compound Index

Indexes allow MongoDB to process and fulfill queries quickly by creating small and efficient representations of the documents in a *collection*. MongoDB supports indexes that include content on a single field, as well as *compound indexes* (page 333) that include content from multiple fields. Continue reading for instructions and examples of building a compound index.

# **Build a Compound Index**

To create a *compound index* (page 333) use an operation that resembles the following prototype:

```
db.collection.ensureIndex( { a: 1, b: 1, c: 1 } )
```

#### **Example**

The following operation will create an index on the item, category, and price fields of the products collection:

```
db.products.ensureIndex( { item: 1, category: 1, price: 1 } )
```

#### **Additional Considerations**

If your collection holds a large amount of data, and your application needs to be able to access the data while building the index, consider building the index in the background, as described in *Background Construction* (page 338). To build indexes on replica sets, see the *Build Indexes on Replica Sets* (page 353) section for more information.

Note: To build or rebuild indexes for a replica set see Build Indexes on Replica Sets (page 353).

Some drivers may specify indexes, using NumberLong (1) rather than 1 as the specification. This does not have any affect on the resulting index.

# See also:

Create an Index (page 349), Indexing Operations (page 349) and Indexing Overview (page 331) for more information.

# 34.1.3 Create a Unique Index

MongoDB allows you to specify a *unique constraint* (page 336) on an index. These constraints prevent applications from inserting *documents* that have duplicate values for the inserted fields. Additionally, if you want to create an index on a collection that has existing data that might have duplicate values for the indexed field, you may chose combine unique enforcement with *duplicate dropping* (page 339).

# **Unique Indexes**

To create a *unique indexes* (page 336), consider the following prototype:

```
db.collection.ensureIndex( { a: 1 }, { unique: true } )
```

For example, you may want to create a unique index on the "tax-id": of the accounts collection to prevent storing multiple account records for the same legal entity:

```
db.accounts.ensureIndex( { "tax-id": 1 }, { unique: true } )
```

The \_id index (page 332) is a unique index. In some situations you may consider using \_id field itself for this kind of data rather than using a unique index on another field.

In many situations you will want to combine the unique constraint with the sparse option. When MongoDB indexes a field, if a document does not have a value for a field, the index entry for that item will be null. Since unique indexes cannot have duplicate values for a field, without the sparse option, MongoDB will reject the second document and all subsequent documents without the indexed field. Consider the following prototype.

```
db.collection.ensureIndex( { a: 1 }, { unique: true, sparse: true } )
```

You can also enforce a unique constraint on *compound indexes* (page 333), as in the following prototype:

```
db.collection.ensureIndex( { a: 1, b: 1 }, { unique: true } )
```

These indexes enforce uniqueness for the *combination* of index keys and *not* for either key individually.

#### **Drop Duplicates**

To force the creation of a *unique index* (page 336) index on a collection with duplicate values in the field you are indexing you can use the dropDups option. This will force MongoDB to create a *unique* index by deleting documents with duplicate values when building the index. Consider the following prototype invocation of db.collection.ensureIndex() (page 925):

```
db.collection.ensureIndex( { a: 1 }, { dropDups: true } )
```

See the full documentation of *duplicate dropping* (page 339) for more information.

```
\textbf{Warning:} \  \  \, \textbf{Specifying \{ dropDups: true \} may delete data from your database. Use with extreme caution.}
```

Refer to the <code>ensureIndex()</code> (page 925) documentation for additional index creation options.

# 34.1.4 Create a Sparse Index

Sparse indexes are like non-sparse indexes, except that they omit references to documents that do not include the indexed field. For fields that are only present in some documents sparse indexes may provide a significant space savings. See *Sparse Indexes* (page 336) for more information about sparse indexes and their use.

#### See also:

Indexing Overview (page 331) and Indexing Operations (page 349) for more information.

# **Prototype**

To create a *sparse index* (page 336) on a field, use an operation that resembles the following prototype:

```
db.collection.ensureIndex( { a: 1 }, { sparse: true } )
```

### **Example**

The following operation, creates a sparse index on the users collection that *only* includes a document in the index if the twitter\_name field exists in a document.

```
db.users.ensureIndex( { twitter_name: 1 }, { sparse: true } )
```

The index excludes all documents that do not include the twitter name field.

#### Considerations

**Note:** Sparse indexes can affect the results returned by the query, particularly with respect to sorts on fields *not* included in the index. See the *sparse index* (page 336) section for more information.

#### 34.1.5 Create a Hashed Index

New in version 2.4.

*Hashed indexes* (page 337) compute a hash of the value of a field in a collection and index the hashed value. These indexes permit equality queries and may be suitable shard keys for some collections.

# See also:

*Hashed Sharding* (page 488) for more information about hashed indexes in sharded clusters, as well as *Indexing Overview* (page 331) and *Indexing Operations* (page 349) for more information about indexes.

# **Operation**

To create a *hashed index* (page 337), specify hashed as the value of the index key, as in the following prototype:

#### **Example**

```
db.collection.ensureIndex( { a: "hashed" } )
```

#### **Considerations**

MongoDB supports hashed indexes of any single field. The hashing function collapses sub-documents and computes the hash for the entire value, but does not support multi-key (i.e. arrays) indexes.

You may not create compound indexes that have hashed index fields.

# 34.1.6 Build Indexes on Replica Sets

*Background index creation operations* (page 338) become *foreground* indexing operations on *secondary* members of replica sets. The foreground index building process blocks all replication and read operations on the secondaries while they build the index.

Secondaries will begin building indexes *after* the *primary* finishes building the index. In *sharded clusters*, the mongos (page 1036) will send ensureIndex() (page 925) to the primary members of the replica set for each shard, which then replicate to the secondaries after the primary finishes building the index.

To minimize the impact of building an index on your replica set, use the following procedure to build indexes on secondaries:

#### See also:

Indexing Operations (page 349) and Indexing Overview (page 331) for more information.

#### **Considerations**

**Warning:** Ensure that your *oplog* is large enough to permit the indexing or re-indexing operation to complete without falling too far behind to catch up. See the "*oplog sizing* (page 394)" documentation for additional information.

**Note:** This procedure *does* take one member out of the replica set at a time. However, this procedure will only affect one member of the set at a time rather than *all* secondaries at the same time.

#### **Procedure**

**Note:** If you need to build an index in a *sharded cluster*, repeat the following procedure for each replica set that provides each *shard*.

### **Stop One Secondary**

Stop the mongod (page 1025) process on one secondary. Restart the mongod (page 1025) process *without* the —replset (page 1032) option and running on a different port. <sup>1</sup> This instance is now in "standalone" mode.

For example, if your mongod (page 1025) *normally* runs with on the default port of 27017 with the *--replset* (page 1032) option you would use the following invocation:

mongod --port 47017

### **Build the Index**

Create the new index using the <code>ensureIndex()</code> (page 925) in the mongo (page 1040) shell, or comparable method in your driver. This operation will create or rebuild the index on this mongod (page 1025) instance

For example, to create an ascending index on the username field of the records collection, use the following mongo (page 1040) shell operation:

<sup>&</sup>lt;sup>1</sup> By running the mongod (page 1025) on a different port, you ensure that the other members of the replica set and all clients will not contact the member while you are building the index.

```
db.records.ensureIndex( { username: 1 } )
```

#### See also:

Create an Index (page 349) and Create a Compound Index (page 350) for more information.

#### Restart the Program mongod

When the index build completes, start the mongod (page 1025) instance with the --replSet (page 1032) option on its usual port:

```
mongod --port 27017 --replSet rs0
```

Modify the port number (e.g. 27017) or the replica set name (e.g. rs0) as needed.

Allow replication to catch up on this member.

#### **Build Indexes on all Secondaries**

For each secondary in the set, build an index according to the following steps:

- 1. Stop One Secondary (page 353)
- 2. Build the Index (page 353)
- 3. Restart the Program mongod (page 354)

#### **Build the Index on the Primary**

Finally, to build the index on the *primary*, begin by stepping down the primary. Use the rs.stepDown() (page 994) method in the mongo (page 1040) shell to cause the current primary to become a secondary graceful and allow the set to elect another member as primary.

Then repeat the index building procedure, listed below, to build the index on the primary:

- 1. Stop One Secondary (page 353)
- 2. Build the Index (page 353)
- 3. Restart the Program mongod (page 354)

# 34.1.7 Build Indexes in the Background

By default, MongoDB builds indexes in the foreground, which means that these indexes block all other read and write operations to the database while the index builds. *Background index construction* (page 338) allows read and write operations to continue while building the index; however, these index builds take longer to complete and result in a larger index.

### See also:

Indexing Overview (page 331) and Indexing Operations (page 349) for more information.

#### **Procedure**

To create an index in the background, add the background argument to the ensureIndex () (page 925) operation, as in the following index:

```
db.collection.ensureIndex( { a: 1 }, { background: true } )
```

Consider the section on *background index construction* (page 338) for more information about these indexes and their implications.

### 34.1.8 Remove Indexes

To remove an index from a collection use the <code>dropIndex()</code> method and the following procedure. If you simply need to rebuild indexes you can use the process described in the *Rebuild Indexes* (page 355) document.

#### See also:

*Indexing Operations* (page 349) and *Indexing Overview* (page 331) for more information about indexes and indexing operations in MongoDB.

### **Operations**

To remove an index, use the db.collection.dropIndex() method, as in the following example:

```
db.accounts.dropIndex( { "tax-id": 1 } )
```

This will remove the index on the "tax-id" field in the accounts collection. The shell provides the following document after completing the operation:

```
{ "nIndexesWas" : 3, "ok" : 1 }
```

Where the value of nIndexesWas reflects the number of indexes *before* removing this index. You can also use the db.collection.dropIndexes() (page 925) to remove *all* indexes, except for the *\_id index* (page 332) from a collection.

These shell helpers provide wrappers around the dropIndexes (page 867) *database command*. Your *client library* (page 559) may have a different or additional interface for these operations.

# 34.1.9 Rebuild Indexes

If you need to rebuild indexes for a collection you can use the db.collection.reIndex() (page 948) method to rebuild all indexes on a collection in a single operation. This operation drops all indexes, including the *\_id index* (page 332), and then rebuilds all indexes.

#### See also:

Indexing Overview (page 331) and Indexing Operations (page 349).

#### **Process**

The operation takes the following form:

```
db.accounts.reIndex()
```

MongoDB will return the following document when the operation completes:

This shell helper provides a wrapper around the reIndex (page 870) database command. Your client library (page 559) may have a different or additional interface for this operation.

#### **Additional Considerations**

Note: To build or rebuild indexes for a replica set see Build Indexes on Replica Sets (page 353).

# 34.1.10 Monitor and Manage In Progress Index Creation and Building

To see the status of the indexing processes, you can use the db.currentOp() (page 975) method in the mongo (page 1040) shell. The value of the query field and the msg field will indicate if the operation is an index build. The msg field also indicates the percent of the build that is complete.

To terminate an ongoing index build, use the db.killop() (page 985) method in the mongo (page 1040) shell.

For more information see  ${\tt db.currentOp}$  () (page 975).

Changed in version 2.4: Before MongoDB 2.4, you could *only* terminate *background* index builds. After 2.4, you can terminate any index build, including foreground index builds.

#### 34.1.11 Return a List of All Indexes

When performing maintenance you may want to check which indexes exist on a collection. Every index on a collection has a corresponding *document* in the system.indexes (page 1103) collection, and you can use standard queries (i.e. find() (page 928)) to list the indexes, or in the mongo (page 1040) shell, the getIndexes() (page 934) method to return a list of the indexes on a collection, as in the following examples.

#### See also:

*Indexing Overview* (page 331) and *Indexing Operations* (page 349) for more information about indexes in MongoDB and common index management operations.

# List all Indexes on a Collection

To return a list of all indexes on a collection, use the db.collection.getIndexes() (page 934) method or a similar method for your driver.

For example, to view all indexes on the people collection:

```
db.people.getIndexes()
```

# List all Indexes for a Database

To return a list of all indexes on all collections in a database, use the following operation in the mongo (page 1040) shell:

```
db.system.indexes.find()
```

See system.indexes (page 1103) for more information about these documents.

# 34.1.12 Measure Index Use

# **Synopsis**

Query performance is a good general indicator of index use; however, for more precise insight into index use, MongoDB provides a number of tools that allow you to study query operations and observe index use for your database.

#### See also:

Indexing Overview (page 331), Indexing Strategies (page 343), and Indexing Operations (page 349) for more information.

### **Operations**

### Return Query Plan with explain()

Append the explain() (page 957) method to any cursor (e.g. query) to return a document with statistics about the query process, including the index used, the number of documents scanned, and the time the query takes to process in milliseconds.

# Control Index Use with hint ()

Append the hint () (page 962) to any cursor (e.g. query) with the index as the argument to *force* MongoDB to use a specific index to fulfill the query. Consider the following example:

```
db.people.find( { name: "John Doe", zipcode: { $gt: 63000 } } ) .hint( { zipcode: 1 } )
```

You can use hint() (page 962) and explain() (page 957) in conjunction with each other to compare the effectiveness of a specific index. Specify the \$natural operator to the hint() (page 962) method to prevent MongoDB from using any index:

```
db.people.find( { name: "John Doe", zipcode: { $gt: 63000 } } } ).hint( { $natural: 1 } )
```

#### **Instance Index Use Reporting**

MongoDB provides a number of metrics of index use and operation that you may want to consider when analyzing index use for your database:

• In the output of serverStatus (page 893):

```
indexCounters (page 899)
scanned (page 908)
scanAndOrder (page 908)
In the output of collStats (page 877):
totalIndexSize (page 878)
indexSizes (page 878)
In the output of dbStats (page 881):
dbStats.indexes (page 882)
```

- dbStats.indexSize (page 882)

# 34.1.13 Build Old Style Indexes

**Important:** Use this procedure *only* if you **must** have indexes that are compatible with a version of MongoDB earlier than 2.0.

MongoDB version 2.0 introduced the  $\{v:1\}$  index format. MongoDB versions 2.0 and later support both the  $\{v:1\}$  format and the earlier  $\{v:0\}$  format.

MongoDB versions prior to 2.0, however, support only the  $\{v:0\}$  format. If you need to roll back MongoDB to a version prior to 2.0, you must *drop* and *re-create* your indexes.

To build pre-2.0 indexes, use the <code>dropIndexes()</code> (page 925) and <code>ensureIndex()</code> (page 925) methods. You cannot simply reindex the collection. When you reindex on versions that only support  $\{v:0\}$  indexes, the v fields in the index definition still hold values of 1, even though the indexes would now use the  $\{v:0\}$  format. If you were to upgrade again to version 2.0 or later, these indexes would not work.

#### **Example**

Suppose you rolled back from MongoDB 2.0 to MongoDB 1.8, and suppose you had the following index on the items collection:

```
{ "v" : 1, "key" : { "name" : 1 }, "ns" : "mydb.items", "name" : "name_1" }
```

The v field tells you the index is a  $\{v:1\}$  index, which is incompatible with version 1.8.

To drop the index, issue the following command:

```
db.items.dropIndex( { name : 1 } )
```

To recreate the index as a {v:0} index, issue the following command:

```
db.foo.ensureIndex(\{ name : 1\}, \{v: 0\})
```

#### See also:

Index Performance Enhancements (page 1172).

# **Geospatial Indexing**

See Geospatial Indexes and Queries (page 359) for an introduction to geospatial indexing.

# 35.1 Geospatial Indexes and Queries

MongoDB offers a number of indexes and query mechanisms to handle geospatial information. This section introduces MongoDB's geospatial features.

#### 35.1.1 Surfaces

Before storing your location data and writing queries, you must decide the type of surface to use to perform calculations. The type you choose affects how you store data, what type of index to build, and the syntax of your queries.

MongoDB offers two surface types:

# Spherical

To calculate geometry over an Earth-like sphere, store your location data on a spherical surface and use *2dsphere* (page 364) index.

Store your location data as GeoJSON objects with this coordinate-axis order: **longitude**, **latitude**. The coordinate reference system for GeoJSON uses the *WGS84* datum.

## • Flat

To calculate distances on a Euclidean plane, store your location data as legacy coordinate pairs and use a 2d (page 361) index.

#### 35.1.2 Location Data

If you choose spherical surface calculations, you store location data as

• GeoJSON objects (preferred).

Queries on GeoJSON objects always calculate on a sphere. The default coordinate reference system for GeoJSON uses the *WGS84* datum.

New in version 2.4: The storage and querying of GeoJSON objects is new in version 2.4. Prior to version 2.4, all geospatial data was stored as coordinate pairs.

MongoDB supports the following GeoJSON objects:

- Point
- LineString
- Polygon
- Legacy coordinate pairs

MongoDB supports spherical surface calculations on legacy coordinate pairs by converting the data to the Geo-JSON Point type.

If you choose flat surface calculations, you can store data only as legacy coordinate pairs.

# 35.1.3 Query Operations

MongoDB's geospatial query operators let you query for:

- Inclusion. MongoDB can query for locations contained entirely within a specified polygon. Inclusion queries use the \$geoWithin (page 782) operator.
- **Intersection**. MongoDB can query for locations that intersect with a specified geometry. These queries apply only to data on a spherical surface. These queries use the \$geoIntersects (page 781) operator.
- **Proximity**. MongoDB can query for the points nearest to another point. Proximity queries use the \$near (page 784) operator. The \$near (page 784) operator requires a 2d or 2dsphere index.

# 35.1.4 Geospatial Indexes

MongoDB provides the following geospatial index types to support the geospatial queries:

- 2dsphere (page 364), which supports:
  - Calculations on a sphere
  - Both GeoJSON objects and legacy coordinate pairs
  - A compound index with scalar index fields (i.e. ascending or descending) as a prefix or suffix of the 2dsphere index field

New in version 2.4: 2dsphere indexes are not available before version 2.4.

- 2d (page 361), which supports:
  - Calculations using flat geometry
  - Legacy coordinate pairs (i.e., geospatial points on a flat coordinate system)
  - A compound index with only one additional field, as a suffix of the 2d index field

# 35.1.5 Geospatial Indexes and Sharding

You cannot use a geospatial index as the shard key index.

You can create and maintain a geospatial index on a sharded collection if using different fields as the shard key.

Queries using \$near (page 784) are not supported for sharded collections. Use geoNear (page 826) instead. You also can query for geospatial data using \$geoWithin (page 782).

# 35.1.6 Additional Resources

The following pages provide complete documentation for geospatial indexes and queries:

#### 2d Indexes

Use a 2d index for data stored as points on a two-dimensional plane. The 2d index is intended for legacy coordinate pairs used in MongoDB 2.2 and earlier.

Use a 2d index if:

- your database has legacy location data from MongoDB 2.2 or earlier, and
- you do not intend to store any location data as GeoJSON objects.

Do not use a 2d index if your location data includes GeoJSON objects. To index on both legacy coordinate pairs *and* GeoJSON objects, use a *2dsphere* (page 364) index.

The 2d index supports calculations on a flat, Euclidean plane. The 2d index also supports *distance-only* calculations on a sphere, but for *geometric* calculations on a sphere, store data as GeoJSON objects and use the 2dsphere index type.

A 2d index can reference two fields. The first must be the location field. A 2d compound index constructs queries that select first on the location field and second on the additional field. If the location criteria selects a large number of documents, the additional criteria only filters the result set. The additional criteria *does not* result in a more targeted query.

MongoDB allows one 2d index per collection. MongoDB also allows one 2dsphere (page 364) index per collection.

**Important:** You cannot use a 2d index as a shard key when sharding a collection. However, you can create and maintain a geospatial index on a sharded collection by using a different field as the shard key.

#### Store Points on a 2D Plane

To store location data as legacy coordinate pairs, use either an array (preferred):

```
loc : [ <longitude> , <latitude> ]
Or an embedded document:
loc : { lng : <longitude> , lat : <latitude> }
```

Arrays are preferred as certain languages do not guarantee associative map ordering.

Whether as an array or document, if you use longitude and latitude, store coordinates in this order: longitude, latitude.

#### Create a 2d Index

To build a geospatial 2d index, use the ensureIndex() (page 925) method and specify 2d. Use the following syntax:

The 2d index uses the following optional index-specification options:

```
{ min : <lower bound> , max : <upper bound> ,
 bits : <bit precision> }
```

**Define Location Range for a 2d Index** By default, a 2d index assumes longitude and latitude and has boundaries of -180 inclusive and 180 non-inclusive (i.e. [ -180 , 180 ]). If documents contain coordinate data outside of the specified range, MongoDB returns an error.

**Important:** The default boundaries allow applications to insert documents with invalid latitudes greater than 90 or less than -90. The behavior of geospatial queries with such invalid points is not defined.

On 2d indexes you can change the location range.

You can build a 2d geospatial index with a location range other than the default. Use the  $\min$  and  $\max$  options when creating the index. Use the following syntax:

**Define Location Precision for a 2d Index** By default, a 2d index on legacy coordinate pairs uses 26 bits of precision, which is roughly equivalent to 2 feet or 60 centimeters of precision using the default range of -180 to 180. Precision is measured by the size in bits of the *geohash* values used to store location data. You can configure geospatial indexes with up to 32 bits of precision.

Index precision does not affect query accuracy. The actual grid coordinates are always used in the final query processing. Advantages to lower precision are a lower processing overhead for insert operations and use of less space. An advantage to higher precision is that queries scan smaller portions of the index to return results.

To configure a location precision other than the default, use the bits option when creating the index. Use following syntax:

For information on the internals of geohash values, see Calculation of Geohash Values for 2d Indexes (page 371).

#### Query a 2d Index

The following sections describe queries supported by the 2d index. For an overview of recommended geospatial queries, see *Geospatial Query Compatibility* (page 785).

**Points within a Shape Defined on a Flat Surface** To select all legacy coordinate pairs found within a given shape on a flat surface, use the \$geoWithin (page 782) operator along with a shape operator. Use the following syntax:

The following queries for documents within a rectangle defined by [0, 0] at the bottom left corner and by [100, 100] at the top right corner.

```
[ 100 , 100 ] ]
```

The following queries for documents that are within the circle centered on [-74, 40.74] and with a radius of 10:

For syntax and examples for each shape, see the following:

- \$box
- \$polygon
- \$center (defines a circle)

**Points within a Circle Defined on a Sphere** MongoDB supports rudimentary spherical queries on flat 2d indexes for legacy reasons. In general, spherical calculations should use a 2dsphere index, as described in *2dsphere Indexes* (page 364).

To query for legacy coordinate pairs in a "spherical cap" on a sphere, use \$geoWithin (page 782) with the \$centerSphere operator. Specify an array that contains:

- The grid coordinates of the circle's center point
- The circle's radius measured in radians. To calculate radians, see *Calculate Distances in a 2d Index Using Spherical Geometry* (page 369).

Use the following syntax:

The following example query returns all documents within a 10-mile radius of longitude 88 W and latitude 30 N. The example converts distance to radians by dividing distance by the approximate radius of the earth, 3959 miles:

**Proximity to a Point on a Flat Surface** Proximity queries return the 100 legacy coordinate pairs closest to the defined point and sort the results by distance. Use either the \$near (page 784) operator or geoNear (page 826) command. Both require a 2d index.

The \$near (page 784) operator uses the following syntax:

For examples, see \$near (page 784).

The geoNear (page 826) command uses the following syntax:

```
db.runCommand( { geoNear: <collection>, near: [ <x> , <y> ] } )
```

The geoNear (page 826) command offers more options and returns more information than does the \$near (page 784) operator. To run the command, see geoNear (page 826).

**Exact Matches on a Flat Surface** You can use the db.collection.find() (page 928) method to query for an exact match on a location. These queries use the following syntax:

```
db.<collection>.find( { <location field>: [ <x> , <y> ] } )
```

This query will return any documents with the value of  $[ \langle x \rangle, \langle y \rangle ]$ .

## 2dsphere Indexes

New in version 2.4.

A 2dsphere index supports queries that calculate geometries on an earth-like sphere. The index supports data stored as both *GeoJSON* objects and as legacy coordinate pairs. The index supports legacy coordinate pairs by converting the data to the GeoJSON Point type.

The 2dsphere index supports all MongoDB geospatial queries: queries for inclusion, intersection and proximity.

A *compound* (page 333) 2dsphere index can reference multiple location and non-location fields within a collection's documents. You can arrange the fields in any order.

The default datum for an earth-like sphere in MongoDB 2.4 is WGS84. Coordinate-axis order is **longitude**, **latitude**.

MongoDB allows one 2dsphere index per collection. MongoDB also allows one 2d (page 361) index per collection.

**Important:** You cannot use a 2dsphere index as a shard key when sharding a collection. However, you can create and maintain a geospatial index on a sharded collection by using a different field as the shard key.

### **Store GeoJSON Objects**

New in version 2.4.

MongoDB supports the following GeoJSON objects:

- Point
- LineString
- Polygon

In order to index GeoJSON data, you must store the data in a location field that you name. The location field contains a subdocument with a type field specifying the GeoJSON object type and a coordinates field specifying the object's coordinates. Always store coordinates in this order: **longitude**, **latitude**.

Use the following syntax:

The following example stores a GeoJSON Point:

The following example stores a GeoJSON LineString:

The following example stores a GeoJSON Polygon with an exterior ring and no interior rings (or holes):

```
{ loc :
      { type : "Polygon" ,
            coordinates : [ [ [ 0 , 0 ] , [ 3 , 6 ] , [ 6 , 1 ] , [ 0 , 0 ] ] ]
} }
```

#### Create a 2dsphere Index

To create a geospatial index for GeoJSON-formatted data, use the <code>ensureIndex()</code> (page 925) method and set the value of the location field for your collection to <code>2dsphere</code>. A <code>2dsphere</code> index can be a *compound index* (page 333) and does not require the location field to be the first field indexed.

To create the index use the following syntax:

```
db.points.ensureIndex( { <location field> : "2dsphere" } )
```

The following are four example commands for creating a 2dsphere index:

```
db.points.ensureIndex( { loc : "2dsphere" } )
db.points.ensureIndex( { loc : "2dsphere" , type : 1 } )
db.points.ensureIndex( { rating : 1 , loc : "2dsphere" } )
db.points.ensureIndex( { loc : "2dsphere" , rating : 1 , category : -1 } )
```

The first example creates a simple geospatial index on the location field loc. The second example creates a compound index where the second field contains non-location data. The third example creates an index where the location field is not the primary field: the location field does not have to be the first field in a 2dsphere index. The fourth example creates a compound index with three fields. You can include as many fields as you like in a 2dsphere index.

#### Query a 2dsphere Index

The following sections describe queries supported by the 2dsphere index. For an overview of recommended geospatial queries, see *Geospatial Query Compatibility* (page 785).

**GeoJSON Objects Bounded by a Polygon** The \$geoWithin (page 782) operator queries for location data found within a GeoJSON polygon. Your location data must be stored in GeoJSON format. Use the following syntax:

The following example selects all points and shapes that exist entirely within a GeoJSON polygon:

### **Intersections of GeoJSON Objects** New in version 2.4.

The \$geoIntersects (page 781) operator queries for locations that intersect a specified GeoJSON object. A location intersects the object if the intersection is non-empty. This includes documents that have a shared edge.

The \$geoIntersects (page 781) operator uses the following syntax:

The following example uses \$geoIntersects (page 781) to select all indexed points and shapes that intersect with the polygon defined by the coordinates array.

**Proximity to a GeoJSON Point** Proximity queries return the 100 points closest to the defined point and sorts the results by distance. A proximity query on GeoJSON data requires a 2dsphere index.

To query for proximity to a GeoJSON point, use either the \$near (page 784) operator or geoNear (page 826) command. Distance is in meters.

The \$near (page 784) uses the following syntax:

For examples, see \$near (page 784).

The geoNear (page 826) command uses the following syntax:

```
db.runCommand( { geoNear: <collection>, near: [ <x> , <y> ] } )
```

The geoNear (page 826) command offers more options and returns more information than does the \$near (page 784) operator. To run the command, see geoNear (page 826).

**Points within a Circle Defined on a Sphere** To select all grid coordinates in a "spherical cap" on a sphere, use \$geoWithin (page 782) with the \$centerSphere operator. Specify an array that contains:

- The grid coordinates of the circle's center point
- The circle's radius measured in radians. To calculate radians, see *Calculate Distances in a 2d Index Using Spherical Geometry* (page 369).

Use the following syntax:

The following example queries grid coordinates and returns all documents within a 10 mile radius of longitude  $88\,$  W and latitude  $30\,$  N. The example converts the distance, 10 miles, to radians by dividing by the approximate radius of the earth, 3959 miles:

# **Haystack Indexes**

A haystack index is a special index that is optimized to return results over small areas. Haystack indexes improve performance on queries that use flat geometry.

For queries that use spherical geometry, a **2dsphere index is a better option** than a haystack index. 2dsphere indexes allow field reordering; haystack indexes require the first field to be the location field. Also, haystack indexes are only usable via commands and so always return all results at once.

Haystack indexes create "buckets" of documents from the same geographic area in order to improve performance for queries limited to that area. Each bucket in a haystack index contains all the documents within a specified proximity to a given longitude and latitude.

This document describes how to:

- Create a Haystack Index (page 367)
- Query a Haystack Index (page 368)

#### Create a Haystack Index

To build a haystack index, use the bucketSize option when creating the index. A bucketSize of 5 creates an index that groups location values that are within 5 units of the specified longitude and latitude. The bucketSize also determines the granularity of the index. You can tune the parameter to the distribution of your data so that in general

you search only very small regions. The areas defined by buckets can overlap. A document can exist in multiple buckets.

A haystack index can reference two fields: the location field and a second field. The second field is used for exact matches. Haystack indexes return documents based on location and an exact match on a single additional criterion. These indexes are not necessarily suited to returning the closest documents to a particular location.

To build a haystack index, use the following syntax:

#### **Example**

If you have a collection with documents that contain fields similar to the following:

```
{ _id : 100, pos: { lng : 126.9, lat : 35.2 } , type : "restaurant"} 
{ _id : 200, pos: { lng : 127.5, lat : 36.1 } , type : "restaurant"} 
{ _id : 300, pos: { lng : 128.0, lat : 36.7 } , type : "national park"}
```

The following operations create a haystack index with buckets that store keys within 1 unit of longitude or latitude.

This index stores the document with an <u>\_id</u> field that has the value 200 in two different buckets:

- In a bucket that includes the document where the \_id field has a value of 100
- In a bucket that includes the document where the \_id field has a value of 300

To query using a haystack index you use the geoSearch (page 827) command. See *Query a Haystack Index* (page 368).

By default, queries that use a haystack index return 50 documents.

**Query a Haystack Index** A haystack index is a special 2d geospatial index that is optimized to return results over small areas. To create a haystack index see *Create a Haystack Index* (page 367).

To query a haystack index, use the <code>geoSearch</code> (page 827) command. You must specify both the coordinates and the additional field to <code>geoSearch</code> (page 827). For example, to return all documents with the value <code>restaurant</code> in the type field near the example point, the command would resemble:

**Note:** Haystack indexes are not suited to queries for the complete list of documents closest to a particular location. The closest documents could be more distant compared to the bucket size.

**Note:** Spherical query operations (page 369) are not currently supported by haystack indexes.

The find() (page 928) method and geoNear (page 826) command cannot access the haystack index.

# Calculate Distances in a 2d Index Using Spherical Geometry

**Note:** While basic queries using spherical distance are supported by the 2d index, consider moving to a 2dsphere index if your data is primarily longitude and latitude.

The 2d index supports queries that calculate distances on a Euclidean plane (flat surface). The index also supports the following query operators and command that calculate distances using spherical geometry:

- \$nearSphere (page 783)
- \$centerSphere
- \$near (page 784)
- geoNear (page 826) command with the { spherical: true } option.

**Important:** These three queries use radians for distance. Other query types do not.

For spherical query operators to function properly, you must convert distances to radians, and convert from radians to the distances units used by your application.

To convert:

- distance to radians: divide the distance by the radius of the sphere (e.g. the Earth) in the same units as the distance measurement.
- radians to distance: multiply the radian measure by the radius of the sphere (e.g. the Earth) in the units system that you want to convert the distance to.

The radius of the Earth is approximately 3, 959 miles or 6, 371 kilometers.

The following query would return documents from the places collection within the circle described by the center [-74, 40.74] with a radius of 100 miles:

```
db.places.find( { loc: { \$geoWithin: \{ \$centerSphere: [ [ -74, 40.74 ] , 100 / 3959 ] \} \} \} } )
```

You may also use the distanceMultiplier option to the geoNear (page 826) to convert radians in the mongod (page 1025) process, rather than in your application code. See *distance multiplier* (page 370).

The following spherical query, returns all documents in the collection places within 100 miles from the point [-74, 40.74].

The output of the above command would be:

```
}
}

I,

"stats" : {
    // [ ... ]
    "avgDistance" : 0.01853688938212826,
    "maxDistance" : 0.01853714811400047
},

"ok" : 1
```

**Warning:** Spherical queries that wrap around the poles or at the transition from -180 to 180 longitude raise an error.

**Note:** While the default Earth-like bounds for geospatial indexes are between -180 inclusive, and 180, valid values for latitude are between -90 and 90.

#### **Distance Multiplier**

The distanceMultiplier option of the geoNear (page 826) command returns distances only after multiplying the results by an assigned value. This allows MongoDB to return converted values, and removes the requirement to convert units in application logic.

Using distanceMultiplier in spherical queries provides results from the geoNear (page 826) command that do not need radian-to-distance conversion. The following example uses distanceMultiplier in the geoNear (page 826) command with a *spherical* (page 369) example:

The output of the above operation would resemble the following:

```
// [ ... ]
   "results" : [
         "dis": 73.46525170413567,
         "obj" : {
            "_id" : ObjectId( ... )
            "loc" : [
               -73,
               40
            ]
         }
      }
  ],
   "stats" : {
      // [ ... ]
      "avgDistance" : 0.01853688938212826,
      "maxDistance" : 0.01853714811400047
   },
   "ok" : 1
}
```

#### 2d Index Internals

This document provides a more in-depth explanation of the internals of MongoDB's 2d geospatial indexes. This material is not necessary for normal operations or application development but may be useful for troubleshooting and for further understanding.

#### Calculation of Geohash Values for 2d Indexes

When you create a geospatial index on *legacy coordinate pairs*, MongoDB computes *geohash* values for the coordinate pairs within the specified *location range* (page 362) and then indexes the geohash values.

To calculate a geohash value, recursively divide a two-dimensional map into quadrants. Then assign each quadrant a two-bit value. For example, a two-bit representation of four quadrants would be:

```
01 11
00 10
```

These two-bit values (00, 01, 10, and 11) represent each of the quadrants and all points within each quadrant. For a geohash with two bits of resolution, all points in the bottom left quadrant would have a geohash of 00. The top left quadrant would have the geohash of 01. The bottom right and top right would have a geohash of 10 and 11, respectively.

To provide additional precision, continue dividing each quadrant into sub-quadrants. Each sub-quadrant would have the geohash value of the containing quadrant concatenated with the value of the sub-quadrant. The geohash for the upper-right quadrant is 11, and the geohash for the sub-quadrants would be (clockwise from the top left): 1101, 1111, 1110, and 1100, respectively.

To calculate a more precise geohash, continue dividing the sub-quadrant and concatenate the two-bit identifier for each division. The more "bits" in the hash identifier for a given point, the smaller possible area that the hash can describe and the higher the resolution of the geospatial index.

#### Multi-location Documents for 2d Indexes

New in version 2.0: Support for multiple locations in a document.

While 2d geospatial indexes do not support more than one set of coordinates in a document, you can use a *multi-key index* (page 334) to index multiple coordinate pairs in a single document. In the simplest example you may have a field (e.g. locs) that holds an array of coordinates, as in the following example:

The values of the array may be either arrays, as in [ 55.5, 42.3 ], or embedded documents, as in { lng : 55.5, lat : 42.3 }.

You could then create a geospatial index on the locs field, as in the following:

```
db.places.ensureIndex( { "locs": "2d" } )
```

You may also model the location data as a field inside of a sub-document. In this case, the document would contain a field (e.g. addresses) that holds an array of documents where each document has a field (e.g. loc:) that holds location coordinates. For example:

You could then create the geospatial index on the addresses.loc field as in the following example:

```
db.records.ensureIndex( { "addresses.loc": "2d" } )
```

For documents with multiple coordinate values, queries may return the same document multiple times if more than one indexed coordinate pair satisfies the query constraints. Use the uniqueDocs parameter to geoNear (page 826) or the \$uniqueDocs operator with \$geoWithin (page 782).

To include the location field with the distance field in multi-location document queries, specify includeLocs: true in the geoNear (page 826) command.

#### See also:

Geospatial Query Compatibility (page 785)

# **Text Indexing**

New in version 2.4: text indexes were added in 2.4 as a beta feature.

# 36.1 Text Search

New in version 2.4.

# 36.1.1 Overview

Text search supports the search of string content in documents of a collection. Text search introduces a new *text* (page 340) index type and a new text (page 836) command.

The text search process:

- tokenizes and stems the search term(s) during both the index creation and the text command execution.
- assigns a score to each document that contains the search term in the indexed fields. The score determines the relevance of a document to a given search query.

By default, text (page 836) command returns at most the top 100 matching documents as determined by the scores.

**Important:** Before you can create a text index or *run the text command* (page 380), you need to manually enable the text search. See *Enable Text Search* (page 373) for information on how to enable the text search feature.

#### **Enable Text Search**

New in version 2.4.

The text search (page 373) is currently a beta feature. As a beta feature:

- You need to explicitly enable the feature before *creating a text index* (page 374) or using the text (page 836) command.
- To enable text search on *replica sets* (page 389) and *sharded clusters* (page 487), you need to enable on **each and every** mongod (page 1025) for replica sets and on **each and every** mongos (page 1036) for sharded clusters.

#### Warning

- Do **not** enable or use text search on production systems.
- Text indexes have significant storage requirements and performance costs. See text Indexes (page 340) for more information.

You can enable the text search feature at startup with the textSearchEnabled (page 1099) parameter:

```
mongod --setParameter textSearchEnabled=true
```

You may prefer to set the textSearchEnabled (page 1099) parameter in the configuration file (page 1082).

Additionally, you can enable the feature in the mongo (page 1040) shell with the setParameter (page 872) command. This command does **not** propagate from the primary to the secondaries. You must enable on **each and every** mongod (page 1025) for replica sets.

**Note:** You must set the parameter every time you start the server. You may prefer to add the parameter to the *configuration files* (page 1082).

# 36.1.2 Storage Requirements and Performance Costs

text indexes have the following storage requirements and performance costs:

- text indexes change the space allocation method for all future record allocations in a collection to usePowerOf2Sizes (page 861).
- text indexes can be large. They contain one index entry for each unique post-stemmed word in each indexed field for each document inserted.
- Building a text index is very similar to building a large multi-key index and will take longer than building a simple ordered (scalar) index on the same data.
- When building a large text index on an existing collection, ensure that you have a sufficiently high limit on open file descriptors. See the *recommended settings* (page 111).
- text indexes will impact insertion throughput because MongoDB must add an index entry for each unique post-stemmed word in each indexed field of each new source document.
- Additionally, text indexes do not store phrases or information about the proximity of words in the documents. As a result, phrase queries will run much more effectively when the entire collection fits in RAM.

#### 36.1.3 Create a text Index

To perform text search, create a text index on the field or fields whose value is a string or an array of string elements. To create a text index, use the db.collection.ensureIndex() (page 925) method with a document that contains field and value pairs where the value is the string literal text.

#### **Important:**

- Text indexes have significant storage requirements and performance costs. See *Storage Requirements and Performance Costs* (page 374) for more information.
- A collection can have at most one text index.

The following tutorials offer examples on text index creation patterns:

#### Create text Index on Multiple Fields

You can create a text index on the field or fields whose value is a string or an array of string elements. When creating a text index on multiple fields, you can specify the individual fields or you can wildcard specifier (\$ \* \*).

#### **Index Specific Fields**

The following example creates a text index on the fields subject and content:

This text index catalogs all string data in the subject field and the content field, where the field value is either a string or an array of string elements.

#### **Index All Fields**

To allow for text search on all fields with string content, use the wildcard specifier (\$ \* \*) to index all fields that contain string content.

The following example indexes any string value in the data of every field of every document in collection and names the index TextIndex:

# Specify a Language for Text Index

The default language associated with the indexed data determines the list of stop words and the rules for the stemmer and tokenizer. The default language for the indexed data is english.

To specify a different language, use the default\_language option when creating the text index. See *Text Search Languages* (page 840) for the languages available for default\_language.

The following example creates a text index on the content field and sets the default language to spanish:

### See also:

Create a text Index on a Multi-language Collection (page 376)

### Specify text Index Name to Avoid Name Length Limit

The default name for the index consists of each indexed field name concatenated with \_text. For example, the following command creates a text index on the fields content, users.comments, and users.profiles:

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)

The default name for the index is:

```
"content_text_users.comments_text_users.profiles_text"
```

To avoid creating an index with a name that exceeds the index name length limit (page 1110), you can pass the name option to the db.collection.ensureIndex() (page 925) method:

**Note:** To drop the text index, use the index name. To get the name of an index, use db.collection.getIndexes() (page 934).

### Create a text Index on a Multi-language Collection

### **Specify the Index Language within the Document**

If a collection contains documents that are in different languages, include a field in the documents that contain the language to use:

- If you include a field named language in the document, by default, the ensureIndex () (page 925) method will use the value of this field to override the default language.
- To use a field with a name other than language, you must specify the name of this field to the ensureIndex() (page 925) method with the language\_override option.

See Text Search Languages (page 840) for a list of supported languages.

### Include the language Field

Include a field language that specifies the language to use for the individual documents.

For example, the documents of a multi-language collection quotes contain the field language:

```
{ _id: 1, language: "portuguese", quote: "A sorte protege os audazes" }
{ _id: 2, language: "spanish", quote: "Nada hay más surreal que la realidad." }
{ _id: 3, language: "english", quote: "is this a dagger which I see before me" }
```

Create a text index on the field quote:

```
db.quotes.ensureIndex( { quote: "text" } )
```

• For the documents that contain the language field, the text index uses that language to determine the stop words and the rules for the stemmer and the tokenizer.

• For documents that do not contain the language field, the index uses the default language, which is English, to determine the stop words and rules for the stemmer and the tokenizer.

For example, the Spanish word que is a stop word. So the following text (page 836) command would not match any document:

```
db.quotes.runCommand( "text", { search: "que", language: "spanish" } )
```

#### Use any Field to Specify the Language for a Document

Include a field that specifies the language to use for the individual documents. To use a field with a name other than language, include the language\_override option when creating the index.

For example, the documents of a multi-language collection quotes contain the field idioma:

```
{ _id: 1, idioma: "portuguese", quote: "A sorte protege os audazes" }
{ _id: 2, idioma: "spanish", quote: "Nada hay más surreal que la realidad." }
{ _id: 3, idioma: "english", quote: "is this a dagger which I see before me" }
```

Create a text index on the field quote with the language\_override option:

- For the documents that contain the idioma field, the text index uses that language to determine the stop words and the rules for the stemmer and the tokenizer.
- For documents that do not contain the idioma field, the index uses the default language, which is English, to determine the stop words and rules for the stemmer and the tokenizer.

For example, the Spanish word que is a stop word. So the following text (page 836) command would not match any document:

```
db.quotes.runCommand( "text", { search: "que", language: "spanish" } )
```

# **Control Results of Text Search with Weights**

By default, the text (page 836) command returns matching documents based on scores, from highest to lowest. For a text index, the *weight* of an indexed field denotes the significance of the field relative to the other indexed fields in terms of the score. The score for a given word in a document is derived from the weighted sum of the frequency for each of the indexed fields in that document.

The default weight is 1 for the indexed fields. To adjust the weights for the indexed fields, include the weights option in the db.collection.ensureIndex() (page 925) method.

**Warning:** Choose the weights carefully in order to prevent the need to reindex.

A collection blog has the following documents:

```
{ _id: 1,
  content: "This morning I had a cup of coffee.",
  about: "beverage",
  keywords: [ "coffee" ]
}

{ _id: 2,
  content: "Who doesn't like cake?",
```

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```
about: "food",
  keywords: [ "cake", "food", "dessert" ]
```

To create a text index with different field weights for the content field and the keywords field, include the weights option to the ensureIndex() (page 925) method. For example, the following command creates an index on three fields and assigns weights to two of the fields:

The text index has the following fields and weights:

- content has a weight of 10,
- keywords has a weight of 5, and
- about has the default weight of 1.

These weights denote the relative significance of the indexed fields to each other. For instance, a term match in the content field has:

- 2 times (i.e. 10:5) the impact as a term match in the keywords field and
- 10 times (i.e. 10:1) the impact as a term match in the about field.

#### Limit the Number of Index Entries Scanned for Text Search

The text (page 836) command includes the filter option to further restrict the results of a text search. For a filter that specifies equality conditions, this tutorial demonstrates how to perform text searches on only those documents that match the filter conditions, as opposed to performing a text search first on all the documents and then matching on the filter condition.

Consider a collection inventory that contains the following documents:

```
{ _id: 1, dept: "tech", description: "a fun green computer" }
{ _id: 2, dept: "tech", description: "a wireless red mouse" }
{ _id: 3, dept: "kitchen", description: "a green placemat" }
{ _id: 4, dept: "kitchen", description: "a red peeler" }
{ _id: 5, dept: "food", description: "a green apple" }
{ _id: 6, dept: "food", description: "a red potato" }
```

A common use case is to perform text searches by individual departments, such as:

```
}
```

To limit the text search to scan only those documents within a specific dept, create a compound index that specifies an ascending/descending index key on the field dept and a text index key on the field description:

#### **Important:**

- The ascending/descending index keys must be listed before, or prefix, the text index keys.
- By prefixing the text index fields with ascending/descending index fields, MongoDB will **only** index documents that have the prefix fields.
- You cannot include *multi-key* (page 334) index fields or *geospatial* (page 340) index fields.
- The text (page 836) command **must** include the filter option that specifies an **equality** condition for the prefix fields.

Then, the text search within a particular department will limit the scan of indexed documents. For example, the following text (page 836) command scans only those documents with dept equal to kitchen:

The returned result includes the statistics that shows that the command scanned 1 document, as indicated by the nscanned field:

"queryDebugString" : "green|||||", "language" : "english", "results" : [ "score" : 0.75, "obj" : { "\_id" : 3, "dept" : "kitchen", "description" : "a green placemat" ], "stats" : { "nscanned" : 1, "nscannedObjects" : 0, "n" : 1, "nfound" : 1, "timeMicros" : 211 },

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```
"ok" : 1
```

For more information on the result set, see *Output* (page 839).

## Return Text Queries Using Only a text Index

To create a text index that can *cover queries* (page 344):

1. Append scalar index fields to a text index, as in the following example which specifies an ascending index key on username:

```
db.collection.ensureIndex( { comments: "text", username: 1 } )
```

Warning: You cannot include multi-key (page 334) index field or geospatial (page 340) index field.

2. Use the project option in the text (page 836) to return only the fields in the index, as in the following:

**Note:** By default, the \_id field is included in the result set. Since the example index did not include the \_id field, you must explicitly exclude the field in the project document.

### 36.1.4 text Command

The text (page 836) command can search for words and phrases. The command matches on the complete stemmed words. For example, if a document field contains the word blueberry, a search on the term blue will not match the document. However, a search on either blueberry or blueberries will match.

For information and examples on various text search patterns, see Search String Content for Text (page 380).

### **Search String Content for Text**

In 2.4, you can enable the text search feature to create text indexes and issue text queries using the text (page 836).

The following tutorial offers various query patterns for using the text search feature.

The examples in this tutorial use a collection quotes that has a text index on the fields quote that contains a string and related\_quotes that contains an array of string elements.

#### Search for a Term

The following command searches for the word TOMORROW:

```
db.quotes.runCommand( "text", { search: "TOMORROW" } )
```

Because text (page 836) command is case-insensitive, the text search will match the following document in the quotes collection:

#### Match Any of the Search Terms

If the search string is a space-delimited text, text (page 836) command performs a logical OR search on each term and returns documents that contains any of the terms.

For example, the search string "tomorrow largo" searches for the term tomorrow **OR** the term largo:

```
db.quotes.runCommand( "text", { search: "tomorrow largo" } )
```

The command will match the following documents in the quotes collection:

```
"_id" : ObjectId("50ecef5f8abea0fda30ceab3"),
"quote": "tomorrow, and tomorrow, and tomorrow, creeps in this petty pace",
 "related_quotes" : [
                      "is this a dagger which I see before me",
                      "the handle toward my hand?"
 "src" : {
           "title" : "Macbeth",
           "from" : "Act V, Scene V"
         },
 "speaker" : "macbeth"
}
  "_id" : ObjectId("50ecf0cd8abea0fda30ceab4"),
  "quote" : "Es tan corto el amor y es tan largo el olvido.",
  "related_quotes" : [
                       "Como para acercarla mi mirada la busca.",
                       "Mi corazón la busca, y ella no está conmigo."
                     ],
  "speaker" : "Pablo Neruda",
  "src" : {
            "title": "Veinte poemas de amor y una canción desesperada",
            "from" : "Poema 20"
          }
 }
```

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#### **Match Phrases**

To match the exact phrase that includes a space(s) as a single term, escape the quotes.

For example, the following command searches for the exact phrase "and tomorrow":

```
db.quotes.runCommand( "text", { search: "\"and tomorrow\"" } )
```

If the search string contains both phrase and individual terms, the text (page 836) command performs a compound logical AND of the phrase with the compound logical OR of the single terms

For example, the following command contains a search string that contains the individual terms corto and largo as well as the phrase \"and tomorrow\":

```
db.quotes.runCommand( "text", { search: "corto largo \"and tomorrow\"" } )
```

The text (page 836) command performs the equivalent to the following logical operation:

```
(corto OR largo OR tomorrow) AND ("and tomorrow")
```

#### **Match Some Words But Not Others**

A *negated* term is a term that is prefixed by a minus sign –. If you negate a term, the text (page 836) command will exclude the documents that contain those terms from the results.

**Note:** If the search text contains *only* negated terms, the text (page 836) command will not return any results.

The following example returns those documents that contain the term tomorrow but **not** the term petty.

```
db.quotes.runCommand( "text" , { search: "tomorrow -petty" } )
```

#### Limit the Number of Matching Documents in the Result Set

**Note:** The result from the text (page 836) command must fit within the maximum BSON Document Size (page 1109).

By default, the text (page 836) command will return up to 100 matching documents, from highest to lowest scores. To override this default limit, use the limit option in the text (page 836) command, as in the following example:

```
db.quotes.runCommand( "text", { search: "tomorrow", limit: 2 } )
```

The text (page 836) command will return at most 2 of the *highest scoring* results.

The limit can be any number as long as the result set fits within the maximum BSON Document Size (page 1109).

# Specify Which Fields to Return in the Result Set

In the text (page 836) command, use the project option to specify the fields to include (1) or exclude (0) in the matching documents.

Note: The \_id field is always returned unless explicitly excluded in the project document.

The following example returns only the  $\_id$  field and the src field in the matching documents:

## **Search with Additional Query Conditions**

The text (page 836) command can also use the filter option to specify additional query conditions.

The following example will return the documents that contain the term tomorrow AND the speaker is macbeth:

## See also:

Limit the Number of Index Entries Scanned for Text Search (page 378)

# Search for Text in Specific Languages

You can specify the language that determines the tokenization, stemming, and removal of stop words, as in the following example:

```
db.quotes.runCommand( "text", { search: "amor", language: "spanish" } )
```

#### See also:

Create a text Index on a Multi-language Collection (page 376)

See Text Search Languages (page 840) for a list of supported languages.

# **Text Search Output**

The text (page 836) command returns a document that contains the result set.

See Output (page 839) for information on the output.

# 36.1.5 Text Search Output

The text (page 836) command returns a document that contains the result set.

See Output (page 839) for information on the output.

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**Part VIII** 

Replication

Database replication ensures redunction known as replica sets.	dancy, backup, and auto	omatic failover. Replica	tion occurs through gr	oups of servers

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# **Replica Set Use and Operation**

Consider these higher level introductions to replica sets:

# 37.1 Replica Set Fundamental Concepts

A MongoDB *replica set* is a cluster of mongod (page 1025) instances that replicate amongst one another and ensure automated failover. Most replica sets consist of two or more mongod (page 1025) instances with at most one of these designated as the primary and the rest as secondary members. Clients direct all writes to the primary, while the secondary members replicate from the primary asynchronously.

Database replication with MongoDB adds redundancy, helps to ensure high availability, simplifies certain administrative tasks such as backups, and may increase read capacity. Most production deployments use replication.

If you're familiar with other database systems, you may think about replica sets as a more sophisticated form of traditional master-slave replication. <sup>1</sup> In master-slave replication, a *master* node accepts writes while one or more *slave* nodes replicate those write operations and thus maintain data sets identical to the master. For MongoDB deployments, the member that accepts write operations is the **primary**, and the replicating members are **secondaries**.

MongoDB's replica sets provide automated failover. If a *primary* fails, the remaining members will automatically try to elect a new primary.

A replica set can have up to 12 members, but only 7 members can have votes. For information regarding non-voting members, see *non-voting members* (page 391)

#### See also:

The *Replication* (page 387) index for a list of the documents in this manual that describe the operation and use of replica sets.

# 37.1.1 Member Configurations

You can configure replica set members in a variety of ways, as listed here. In most cases, members of a replica set have the default proprieties.

<sup>&</sup>lt;sup>1</sup> MongoDB also provides conventional master/slave replication. Master/slave replication operates by way of the same mechanism as replica sets, but lacks the automatic failover capabilities. While replica sets are the recommended solution for production, a replica set can support only 12 members in total. If your deployment requires more than 11 *slave* members, you'll need to use master/slave replication.

# **Secondary-Only Members**

These members have data but cannot become primary under any circumstance. To configure a member to be secondary-only, see *Prevent Replica Set Member from Becoming Primary* (page 455).

#### **Hidden Members**

These members cannot become primary and are invisible to client applications. *However*, hidden members **do** vote in *elections* (page 391).

Hidden members are ideal for instances that will have significantly different usage patterns than the other members and require separation from normal traffic. Typically, hidden members provide reporting, dedicated backups, and dedicated read-only testing and integration support.

To configure a member to be a hidden member, see Configure a Replica Set Member as Hidden (page 454).

# **Delayed Members**

Delayed members copy and apply operations from the primary's *oplog* with a specified delay. If a member has a delay of one hour, then the latest entry in this member's oplog will not be more recent than one hour old, and the state of data for the member will reflect the state of the set an hour earlier.

# **Example**

If the current time is 09:52 and the secondary is a delayed by an hour, no operation will be more recent than 08:52.

Delayed members may help recover from various kinds of human error. Such errors may include inadvertently deleted databases or botched application upgrades. Consider the following factors when determining the amount of slave delay to apply:

- Ensure that the length of the delay is equal to or greater than your maintenance windows.
- The size of the oplog is sufficient to capture *more than* the number of operations that typically occur in that period of time. For more information on oplog size, see *Oplog* (page 394).

Delayed members must have a *priority* set to 0 to prevent them from becoming primary in their replica sets. Also these members should be *hidden* (page 390) to prevent your application from seeing or querying this member.

To configure a member to be a delayed member, see Configure a Delayed Replica Set Member (page 453).

#### **Arbiters**

These members have no data and exist solely to participate in *elections* (page 391). Arbiters have the following interactions with the rest of the replica set:

- Credential exchanges that authenticate the arbiter with the replica set. All MongoDB processes within a replica set use keyfiles. These exchanges are encrypted.
  - MongoDB only transmits the authentication credentials in a cryptographically secure exchange, and encrypts no other exchange.
- Exchanges of replica set configuration data and of votes. These are not encrypted.

If your MongoDB deployment uses SSL, then all communications between arbiters and the other members of the replica set are secure. See the documentation *Connect to MongoDB with SSL* (page 77) for more information. As with all MongoDB components, run arbiters on secure networks.

To add an arbiter to the replica set, see Add an Arbiter to Replica Set (page 450).

# **Non-Voting Members**

These members do not vote in elections. Non-voting members are only used for larger sets with more than 12 members. To configure a member as non-voting, see *Configure a Non-Voting Replica Set Member* (page 454).

# 37.1.2 Failover and Recovery

Replica sets feature automated failover. If the *primary* goes offline or becomes unresponsive and a majority of the original set members can still connect to each other, the set will elect a new primary.

While *failover* is automatic, *replica set* administrators should still understand exactly how this process works. This section below describe failover in detail.

In most cases, failover occurs without administrator intervention seconds after the *primary* either steps down, becomes inaccessible, or becomes otherwise ineligible to act as primary. If your MongoDB deployment does not failover according to expectations, consider the following operational errors:

- No remaining member is able to form a majority. This can happen as a result of network partitions that render some members inaccessible. Design your deployment to ensure that a majority of set members can elect a primary in the same facility as core application systems.
- No member is eligible to become primary. Members must have a priority setting greater than 0, have a state that is less than ten seconds behind the last operation to the *replica set*, and generally be *more* up to date than the voting members.

In many senses, *rollbacks* (page 392) represent a graceful recovery from an impossible failover and recovery situation.

Rollbacks occur when a primary accepts writes that other members of the set do not successfully replicate before the primary steps down. When the former primary begins replicating again it performs a "rollback." *If* the operations replicate to another member *and* that member remains available and accessible to a majority of the replica set, there will be no rollback.

Rollbacks remove those operations from the instance that were never replicated to the set so that the data set is in a consistent state. The mongod (page 1025) program writes rolled back data to a *BSON* file that you can view using bsondump (page 1055), applied manually using mongorestore (page 1052).

You can prevent rollbacks using a *replica acknowledged* (page 401) write concern. These write operations require not only the *primary* to acknowledge the write operation, sometimes even the majority of the set to confirm the write operation before returning.

#### See also:

The *Elections* (page 391) section in the *Replica Set Fundamental Concepts* (page 389) document, and the *Election Internals* (page 411) section in the *Replica Set Internals and Behaviors* (page 410) document.

#### **Elections**

When any failover occurs, an election takes place to decide which member should become primary.

Elections provide a mechanism for the members of a *replica set* to autonomously select a new *primary* without administrator intervention. The election allows replica sets to recover from failover situations very quickly and robustly.

Whenever the primary becomes unreachable, the secondary members trigger an election. The first member to receive votes from a majority of the set will become primary. The most important feature of replica set elections is that a majority of the original number of members in the replica set must be present for election to succeed. If you have a three-member replica set, the set can elect a primary when two or three members can connect to each other. If two members in the replica go offline, then the remaining member will remain a secondary.

#### Note:

- When the current *primary* steps down and triggers an election, the mongod (page 1025) instances will close all client connections. This ensures that the clients maintain an accurate view of the *replica set* and helps prevent *rollbacks*.
- Members on either side of a network partition cannot see each other when determining whether a majority is available to hold an election.

That means that if a primary steps down and neither side of the partition has a majority on its own, the set will not elect a new primary and the set will become read only. To avoid this situation, attempt to place a majority of instances in one data center with a minority of instances in a secondary facility.

For more information on elections and failover, see the *Failover and Recovery* (page 391) section in the *Troubleshoot Replica Sets* (page 446) document.

# **Member Priority**

In a replica set, every member has a "priority," that helps determine eligibility for *election* (page 391) to *primary*. By default, all members have a priority of 1, unless you modify the priority (page 466) value. All members have a single vote in elections.

**Warning:** Always configure the priority (page 466) value to control which members will become primary. Do not configure votes (page 467) except to permit more than 7 secondary members.

For more information on member priorities, see the Adjust Priority for Replica Set Member (page 430) document.

# 37.1.3 Consistency

This section provides an overview of the concepts that underpin database consistency and the MongoDB mechanisms to ensure that users have access to consistent data.

In MongoDB, all read operations issued to the primary of a replica set are *consistent* with the last write operation.

If clients configure the *read preference* to permit secondary reads, read operations cannot return from *secondary* members that have not replicated more recent updates or operations. In these situations the query results may reflect a previous state.

This behavior is sometimes characterized as *eventual consistency* because the secondary member's state will *eventually* reflect the primary's state and MongoDB cannot guarantee *strict consistency* for read operations from secondary members.

There is no way to guarantee consistency for reads from *secondary members*, except by configuring the *client* and *driver* to ensure that write operations succeed on all members before completing successfully.

# Rollbacks

In some *failover* situations *primaries* will have accepted write operations that have *not* replicated to the *secondaries* after a failover occurs. This case is rare and typically occurs as a result of a network partition with replication lag. When this member (the former primary) rejoins the *replica set* and attempts to continue replication as a secondary the former primary must revert these operations or "roll back" these operations to maintain database consistency across the replica set.

MongoDB writes the rollback data to a *BSON* file in the database's dbpath (page 1085) directory. Use *bsondump* (page 1055) to read the contents of these rollback files and then manually apply the changes to the new primary. There

is no way for MongoDB to appropriately and fairly handle rollback situations automatically. Therefore you must intervene manually to apply rollback data. Even after the member completes the rollback and returns to secondary status, administrators will need to apply or decide to ignore the rollback data. MongoDB writes rollback data to a rollback/ folder within the dbpath (page 1085) directory to files with filenames in the following form:

```
<database>.<collection>.<timestamp>.bson
```

#### For example:

```
records.accounts.2011-05-09T18-10-04.0.bson
```

The best strategy for avoiding all rollbacks is to ensure *write propagation* (page 401) to all or some of the members in the set. Using these kinds of policies prevents situations that might create rollbacks.

**Warning:** A mongod (page 1025) instance will not rollback more than 300 megabytes of data. If your system needs to rollback more than 300 MB, you will need to manually intervene to recover this data. If this is the case, you will find the following line in your mongod (page 1025) log:

```
[replica set sync] replSet syncThread: 13410 replSet too much data to roll back
```

In these situations you will need to manually intervene to either save data or to force the member to perform an initial sync from a "current" member of the set by deleting the content of the existing dbpath (page 1085) directory.

For more information on failover, see:

- The Failover and Recovery (page 391) section in this document.
- The Failover and Recovery (page 391) section in the Replica Set Administration (page 421) document.

#### **Application Concerns**

Client applications are indifferent to the configuration and operation of replica sets. While specific configuration depends to some extent on the client *drivers* (page 559), there is often minimal or no difference between applications using *replica sets* or standalone instances.

There are two major concepts that are important to consider when working with replica sets:

1. Write Concern (page 400).

Write concern sends a MongoDB client a response from the server to confirm successful write operations. In replica sets you can configure *replica acknowledged* (page 401) write concern to ensure that secondary members of the set have replicated operations before the write returns.

2. Read Preference (page 404)

By default, read operations issued against a replica set return results from the *primary*. Users may configure *read preference* on a per-connection basis to prefer that read operations return on the *secondary* members.

Read preference and write concern have particular consistency (page 392) implications.

For a more detailed discussion of application concerns, see *Replica Set Considerations and Behaviors for Applications and Development* (page 400).

# 37.1.4 Administration and Operations

This section provides a brief overview of concerns relevant to administrators of *replica set* deployments.

For more information on replica set administration, operations, and architecture, see:

- Deploy a Replica Set (page 421)
- Add Members to a Replica Set (page 426)
- Remove Members from Replica Set (page 429)
- Replace a Replica Set Member (page 429)
- Adjust Priority for Replica Set Member (page 430)
- Resync a Member of a Replica Set (page 430)
- Configure a Secondary's Sync Target (page 456)
- Configure a Delayed Replica Set Member (page 453)
- Configure a Replica Set Member as Hidden (page 454)
- Configure a Non-Voting Replica Set Member (page 454)
- Prevent Replica Set Member from Becoming Primary (page 455)
- Replica Set Architectures and Deployment Patterns (page 397)

# **Oplog**

The *oplog* (operations log) is a special *capped collection* that keeps a rolling record of all operations that modify that data stored in your databases. MongoDB applies database operations on the *primary* and then records the operations on the primary's oplog. The *secondary* members then replicate this log and apply the operations to themselves in an asynchronous process. All replica set members contain a copy of the oplog, allowing them to maintain the current state of the database. Operations in the oplog are *idempotent*.

By default, the size of the oplog is as follows:

• For 64-bit Linux, Solaris, FreeBSD, and Windows systems, MongoDB will allocate 5% of the available free disk space to the oplog.

If this amount is smaller than a gigabyte, then MongoDB will allocate 1 gigabyte of space.

- For 64-bit OS X systems, MongoDB allocates 183 megabytes of space to the oplog.
- For 32-bit systems, MongoDB allocates about 48 megabytes of space to the oplog.

Before oplog creation, you can specify the size of your oplog with the oplogSize (page 1092) option. After you start a replica set member for the first time, you can only change the size of the oplog by using the *Change the Size of the Oplog* (page 437) tutorial.

In most cases, the default oplog size is sufficient. For example, if an oplog that is 5% of free disk space fills up in 24 hours of operations, then secondaries can stop copying entries from the oplog for up to 24 hours without becoming stale. However, most replica sets have much lower operation volumes, and their oplogs can hold a much larger number of operations.

The following factors affect how MongoDB uses space in the oplog:

- Update operations that affect multiple documents at once.
  - The oplog must translate multi-updates into individual operations, in order to maintain *idempotency*. This can use a great deal of oplog space without a corresponding increase in disk utilization.
- If you delete roughly the same amount of data as you insert.

In this situation the database will not grow significantly in disk utilization, but the size of the operation log can be quite large.

If a significant portion of your workload entails in-place updates.
 In-place updates create a large number of operations but do not change the quantity data on disk.

If you can predict your replica set's workload to resemble one of the above patterns, then you may want to consider creating an oplog that is larger than the default. Conversely, if the predominance of activity of your MongoDB-based application are reads and you are writing a small amount of data, you may find that you need a much smaller oplog.

To view oplog status, including the size and the time range of operations, issue the db.printReplicationInfo() (page 986) method. For more information on oplog status, see *Check the Size of the Oplog* (page 448).

For additional information about oplog behavior, see *Oplog Internals* (page 410) and *Syncing* (page 413).

# **Replica Set Deployment**

Without replication, a standalone MongoDB instance represents a single point of failure and any disruption of the MongoDB system will render the database unusable and potentially unrecoverable. Replication increase the reliability of the database instance, and replica sets are capable of distributing reads to *secondary* members depending on *read preference*. For database work loads dominated by read operations, (i.e. "read heavy") replica sets can greatly increase the capability of the database system.

The minimum requirements for a replica set include two members with data, for a *primary* and a secondary, and an *arbiter* (page 390). In most circumstances, however, you will want to deploy three data members.

For those deployments that rely heavily on distributing reads to secondary instances, add additional members to the set as load increases. As your deployment grows, consider adding or moving replica set members to secondary data centers or to geographically distinct locations for additional redundancy. While many architectures are possible, always ensure that the quorum of members required to elect a primary remains in your main facility.

Depending on your operational requirements, you may consider adding members configured for a specific purpose including, a *delayed member* to help provide protection against human errors and change control, a *hidden member* to provide an isolated member for reporting and monitoring, and/or a *secondary only member* (page 390) for dedicated backups.

The process of establishing a new replica set member can be resource intensive on existing members. As a result, deploy new members to existing replica sets significantly before current demand saturates the existing members.

**Note:** *Journaling*, provides single-instance write durability. The journaling greatly improves the reliability and durability of a database. Unless MongoDB runs with journaling, when a MongoDB instance terminates ungracefully, the database can end in a corrupt and unrecoverable state.

You should assume that a database, running without journaling, that suffers a crash or unclean shutdown is in corrupt or inconsistent state.

Use journaling, however, do not forego proper replication because of journaling.

64-bit versions of MongoDB after version 2.0 have journaling enabled by default.

## Security

In most cases, *replica set* administrators do not have to keep additional considerations in mind beyond the normal security precautions that all MongoDB administrators must take. However, ensure that:

• Your network configuration will allow every member of the replica set to contact every other member of the replica set.

• If you use MongoDB's authentication system to limit access to your infrastructure, ensure that you configure a keyFile (page 1085) on all members to permit authentication.

For most instances, the most effective ways to control access and to secure the connection between members of a *replica set* depend on network-level access control. Use your environment's firewall and network routing to ensure that traffic *only* from clients and other replica set members can reach your mongod (page 1025) instances. If needed, use virtual private networks (VPNs) to ensure secure connections over wide area networks (WANs.)

Additionally, MongoDB provides an authentication mechanism for mongod (page 1025) and mongos (page 1036) instances connecting to replica sets. These instances enable authentication but specify a shared key file that serves as a shared password.

New in version 1.8: Added support authentication in replica set deployments.

Changed in version 1.9.1: Added support authentication in sharded replica set deployments.

To enable authentication add the following option to your configuration file:

keyFile = /srv/mongodb/keyfile

**Note:** You may chose to set these run-time configuration options using the --keyFile (page 1027) (or mongos --keyFile (page 1038)) options on the command line.

Setting keyFile (page 1085) enables authentication and specifies a key file for the replica set members to use when authenticating to each other. The content of the key file is arbitrary but must be the same on all members of the replica set and on all mongos (page 1036) instances that connect to the set.

The key file must be less one kilobyte in size and may only contain characters in the base64 set. The key file must not have group or "world" permissions on UNIX systems. Use the following command to use the OpenSSL package to generate "random" content for use in a key file:

openssl rand -base64 753

Note: Key file permissions are not checked on Windows systems.

#### **Architectures**

The architecture and design of the *replica set* deployment can have a great impact on the set's capacity and capability. This section provides a general overview of the architectural possibilities for replica set deployments. However, for most production deployments a conventional 3-member replica set with priority (page 466) values of 1 are sufficient.

While the additional flexibility discussed is below helpful for managing a variety of operational complexities, it always makes sense to let those complex requirements dictate complex architectures, rather than add unnecessary complexity to your deployment.

Consider the following factors when developing an architecture for your replica set:

- Ensure that the members of the replica set will always be able to elect a *primary*. Run an odd number of members or run an *arbiter* on one of your application servers if you have an even number of members.
- With geographically distributed members, know where the "quorum" of members will be in the case of any network partitions. Attempt to ensure that the set can elect a primary among the members in the primary data center.
- Consider including a *hidden* (page 390) or *delayed member* (page 390) in your replica set to support dedicated functionality, like backups, reporting, and testing.

- Consider keeping one or two members of the set in an off-site data center, but make sure to configure the *priority* (page 392) to prevent it from becoming primary.
- Create custom write concerns with *replica set tags* (page 457) to ensure that applications can control the threshold for a successful write operation. Use these write concerns to ensure that operations propagate to specific data centers or to machines of different functions before returning successfully.

For more information regarding replica set configuration and deployments see *Replica Set Architectures and Deployment Patterns* (page 397).

# 37.2 Replica Set Architectures and Deployment Patterns

There is no single ideal *replica set* architecture for every deployment or environment. Indeed the flexibility of replica sets might be their greatest strength. This document describes the most commonly used deployment patterns for replica sets. The descriptions are necessarily not mutually exclusive, and you can combine features of each architecture in your own deployment.

For an overview of operational practices and background information, see the Architectures (page 396) section.

#### 37.2.1 Three Member Sets

The minimum recommended architecture for a replica set consists of:

- · One primary and
- Two secondary members, either of which can become the primary at any time.

This makes *failover* (page 391) possible and ensures there exists two full and independent copies of the data set at all times. If the primary fails, the replica set elects another member as primary and continues replication until the primary recovers.

**Note:** While not *recommended*, the minimum *supported* configuration for replica sets includes one *primary*, one *secondary*, and one *arbiter* (page 390). The arbiter requires fewer resources and lowers costs but sacrifices operational flexibility and redundancy.

#### See also:

Deploy a Replica Set (page 421).

# 37.2.2 Sets with Four or More Members

To increase redundancy or to provide additional resources for distributing secondary read operations, you can add additional members to a replica set.

When adding additional members, ensure the following architectural conditions are true:

- The set has an odd number of voting members.
  - If you have an even number of voting members, deploy an arbiter (page 390) to create an odd number.
- The set has no more than 7 voting members at a time.
- Members that cannot function as primaries in a *failover* have their priority (page 466) values set to 0.

If a member cannot function as a primary because of resource or network latency constraints a priority (page 466) value of 0 prevents it from being a primary. Any member with a priority value greater than 0 is available to be a primary.

• A majority of the set's members operate in the main data center.

#### See also:

Add Members to a Replica Set (page 426).

# 37.2.3 Geographically Distributed Sets

A geographically distributed replica set provides data recovery should one data center fail. These sets include at least one member in a secondary data center. The member has its priority (page 466) set (page 469) to 0 to prevent the member from ever becoming primary.

In many circumstances, these deployments consist of the following:

- One *primary* in the first (i.e., primary) data center.
- One *secondary* member in the primary data center. This member can become the primary member at any time.
- One secondary member in a secondary data center. This member is ineligible to become primary. Set its local.system.replset.members[n].priority (page 466) to 0.

If the primary is unavailable, the replica set will elect a new primary from the primary data center.

If the *connection* between the primary and secondary data centers fails, the member in the secondary center cannot independently become the primary.

If the primary data center fails, you can manually recover the data set from the secondary data center. With appropriate *write concern* (page 400) there will be no data loss and downtime can be minimal.

When you add a secondary data center, make sure to keep an odd number of members overall to prevent ties during elections for primary by deploying an *arbiter* (page 390) in your primary data center. For example, if you have three members in the primary data center and add a member in a secondary center, you create an even number. To create an odd number and prevent ties, deploy an *arbiter* (page 390) in your primary data center.

#### See also:

Deploy a Geographically Distributed Replica Set (page 431)

#### 37.2.4 Non-Production Members

In some cases it may be useful to maintain a member that has an always up-to-date copy of the entire data set but that cannot become primary. You might create such a member to provide backups, to support reporting operations, or to act as a cold standby. Such members fall into one or more of the following categories:

- **Low-Priority**: These members have local.system.replset.members[n].priority (page 466) settings such that they are either unable to become *primary* or *very* unlikely to become primary. In all other respects these low-priority members are identical to other replica set member. (See: *Secondary-Only Members* (page 390).)
- **Hidden**: These members cannot become primary *and* the set excludes them from the output of db.isMaster() (page 984) and from the output of the database command isMaster (page 842). Excluding hidden members from such outputs prevents clients and drivers from using hidden members for secondary reads. (See: *Hidden Members* (page 390).)
- **Voting**: This changes the number of votes that a member of the replica set has in elections. In general, use priority to control the outcome of elections, as weighting votes introduces operational complexities and risks. Only modify the number of votes when you need to have more than 7 members in a replica set. (See: *Non-Voting Members* (page 391).)

**Note:** All members of a replica set vote in elections *except* for *non-voting* (page 391) members. Priority, hidden, or delayed status does not affect a member's ability to vote in an election.

## **Backups**

For some deployments, keeping a replica set member for dedicated backup purposes is operationally advantageous. Ensure this member is close, from a networking perspective, to the primary or likely primary. Ensure that the *replication lag* is minimal or non-existent. To create a dedicated *hidden member* (page 390) for the purpose of creating backups.

If this member runs with journaling enabled, you can safely use standard *block level backup methods* (page 48) to create a backup of this member. Otherwise, if your underlying system does not support snapshots, you can connect mongodump (page 1048) to create a backup directly from the secondary member. In these cases, use the --oplog (page 1050) option to ensure a consistent point-in-time dump of the database state.

## See also:

Backup Strategies for MongoDB Systems (page 43).

# **Delayed Replication**

Delayed members are special mongod (page 1025) instances in a replica set that apply operations from the oplog on a delay to provide a running "historical" snapshot of the data set, or a rolling backup. Typically these members provide protection against human error, such as unintentionally deleted databases and collections or failed application upgrades or migrations.

Otherwise, delayed member function identically to *secondary* members, with the following operational differences: they are not eligible for election to primary and do not receive secondary queries. Delayed members *do* vote in *elections* for primary.

See Replica Set Delayed Nodes (page 390) for more information about configuring delayed replica set members.

#### Reporting

Typically *hidden members* provide a substrate for reporting purposes, because the replica set segregates these instances from the cluster. Since no secondary reads reach hidden members, they receive no traffic beyond what replication requires. While hidden members are not electable as primary, they are still able to *vote* in elections for primary. If your operational parameters requires this kind of reporting functionality, see *Hidden Replica Set Nodes* (page 390) and hidden (page 466) for more information regarding this functionality.

## **Cold Standbys**

For some sets, it may not be possible to initialize a new member in a reasonable amount of time. In these situations, it may be useful to maintain a secondary member with an up-to-date copy for the purpose of replacing another member in the replica set. In most cases, these members can be ordinary members of the replica set, but in large sets, with varied hardware availability, or given some patterns of *geographical distribution* (page 398), you may want to use a member with a different *priority*, *hidden*, or voting status.

Cold standbys may be valuable when your *primary* and "hot standby" *secondaries* members have a different hardware specification or connect via a different network than the main set. In these cases, deploy members with *priority* equal to 0 to ensure that they will never become primary. These members will vote in elections for primary but will never be eligible for election to primary. Consider likely failover scenarios, such as inter-site network partitions, and ensure there will be members eligible for election as primary *and* a quorum of voting members in the main facility.

**Note:** If your set already has 7 members, set the local.system.replset.members[n].votes (page 467) value to 0 for these members, so that they won't vote in elections.

## See also:

Secondary Only (page 390), and Hidden Nodes (page 390).

## 37.2.5 Arbiters

Deploy an *arbiter* to ensure that a replica set will have a sufficient number of members to elect a *primary*. While having replica sets with 2 members is not recommended for production environments, if you have just two members, deploy an arbiter. Also, for *any replica set with an even number of members*, deploy an arbiter.

To deploy an arbiter, see the Add an Arbiter to Replica Set (page 450).

# 37.3 Replica Set Considerations and Behaviors for Applications and Development

From the perspective of a client application, whether a MongoDB instance is running as a single server (i.e. "standalone") or a *replica set* is transparent. However, replica sets offer some configuration options for write and read operations. <sup>2</sup>

# 37.3.1 Write Concern

*Write concern* is a quality of every write operation issued to a MongoDB deployment, and describes the amount of *concern* the application has for the outcome of the write operation. With weak or disabled write concern, the application can send an write operation to MongoDB and then continue without waiting for a response from the database. With stronger write concerns, write operations wait until MongoDB acknowledges or confirms a successful write operation. MongoDB provides different levels of write concern to better address the specific needs of applications.

#### See also:

Write Concern Reference (page 185) for a reference of specific write concern configuration. Also consider Write Operations (page 181) for a general overview of write operations with MongoDB.

**Note:** After the *driver write concern change* (page 1189) all officially supported MongoDB drivers enable write concern by default.

# **Types of Write Concern**

Clients issue write operations with some level of *write concern*, which describes the level of concern or guarantee the server will provide in its response to a write operation. Consider the following levels of conceptual write concern, listed from weakest to strongest:

<sup>&</sup>lt;sup>2</sup> Sharded clusters where the shards are also replica sets provide the same configuration options with regards to write and read operations.

#### **Errors Ignored**

With a *errors ignored* write concern, write operations are not acknowledged by MongoDB. Write operations may not succeed in the case of connection errors that the client is not yet aware of, or if the mongod (page 1025) produces an exception (e.g. a duplicate key exception for *unique indexes* (page 336).) While this operation is efficient because it does not require the database to respond to every write operation, it also incurs a significant risk with regards to the persistence and durability of the data.

**Warning:** Do not use this option in normal operation.

# Unacknowledged

With a *unacknowledged* write concern, MongoDB does not acknowledge the receipt of write operation as with a write concern level of *ignore*; however, the driver will receive and handle network errors, as possible given system networking configuration.

Before the releases outlined in *Default Write Concern Change* (page 1189), this was the default write concern.

## **Acknowledged**

With a receipt *acknowledged* write concern, the mongod (page 1025) confirms the receipt of the write operation. With this level of write concern, clients can catch network, duplicate key, and other exceptions.

This is the default write concern, after the releases outlined in *Default Write Concern Change* (page 1189).

Internally, the default write concern is to call <code>getLastError</code> (page 834) with no arguments. For replica sets, you can define the default write concern settings in the <code>getLastErrorDefaults</code> (page 468) If <code>getLastErrorDefaults</code> (page 468) does not define a default write concern setting, <code>getLastError</code> (page 834) defaults to basic receipt acknowledgment.

# **Journaled**

With a *journaled* write concern, the mongod (page 1025) will confirm the write operation only after it has written the operation to the *journal*. This confirms that the write operation can survive a mongod (page 1025) shutdown and ensures that the write operation is durable.

While receipt acknowledged without journaled provides the fundamental basis for write concern, there is a window between journal commits where the write operation is not fully durable. See journalCommitInterval (page 1087) for more information on this window. Require journaled as part of the write concern to provide this durability guarantee.

## Replica Acknowledged

Replica sets present an additional layer of consideration for write concern. Basic write concern levels affect the write operation on only one mongod (page 1025) instance. The w argument to getLastError (page 834) provides a replica acknowledged level of write concern. With replica acknowledged you can guarantee that the write operation has propagated to the members of a replica set. See the Write Concern for Replica Sets (page 401) document for more information.

**Note:** Requiring *journaled* write concern in a replica set only requires a journal commit of the write operation to the *primary* of the set regardless of the level of *replica acknowledged* write concern.

#### Write Concern for Replica Sets

MongoDB's built-in *write concern* confirms the success of write operations to a *replica set's primary*. Write concern uses the <code>getLastError</code> (page 834) command after write operations to return an object with error information or confirmation that there are no errors.

From the perspective of a client application, whether a MongoDB instance is running as a single server (i.e. "standalone") or a *replica set* is transparent. However, replica sets offer some configuration options for write and read operations. <sup>3</sup>

# **Verify Write Operations**

The default write concern confirms write operations only on the primary. You can configure write concern to confirm write operations to additional replica set members as well by issuing the <code>getLastError</code> (page 834) command with the w option.

The w option confirms that write operations have replicated to the specified number of replica set members, including the primary. You can either specify a number or specify majority, which ensures the write propagates to a majority of set members.

If you specify a w value greater than the number of members that hold a copy of the data (i.e., greater than the number of non-*arbiter* members), the operation blocks until those members become available. This can cause the operation to block forever. To specify a timeout threshold for the <code>getLastError</code> (page 834) operation, use the <code>wtimeout</code> argument.

See getLastError Examples (page 835) for example invocations.

# **Modify Default Write Concern**

You can configure your own "default" <code>getLastError</code> (page 834) behavior for a replica set. Use the <code>getLastErrorDefaults</code> (page 468) setting in the *replica set configuration* (page 465). The following sequence of commands creates a configuration that waits for the write operation to complete on a majority of the set members before returning:

```
cfg = rs.conf()
cfg.settings = {}
cfg.settings.getLastErrorDefaults = {w: "majority"}
rs.reconfig(cfg)
```

The getLastErrorDefaults (page 468) setting affects only those getLastError (page 834) commands that have *no* other arguments.

**Note:** Use of insufficient write concern can lead to *rollbacks* (page 392) in the case of *replica set failover* (page 391). Always ensure that your operations have specified the required write concern for your application.

## See also:

Write Concern (page 182) and Write Concern Options (page 1114)

<sup>&</sup>lt;sup>3</sup> Sharded clusters where the shards are also replica sets provide the same configuration options with regards to write and read operations.

#### **Custom Write Concerns**

You can use replica set tags to create custom write concerns using the <code>getLastErrorDefaults</code> (page 468) and <code>getLastErrorModes</code> (page 468) replica set settings.

**Note:** Custom write concern modes specify the field name and a number of *distinct* values for that field. By contrast, read preferences use the value of fields in the tag document to direct read operations.

In some cases, you may be able to use the same tags for read preferences and write concerns; however, you may need to create additional tags for write concerns depending on the requirements of your application.

#### Single Tag Write Concerns

Consider a five member replica set, where each member has one of the following tag sets:

```
{ "use": "reporting" }
{ "use": "backup" }
{ "use": "application" }
{ "use": "application" }
{ "use": "application" }
```

You could create a custom write concern mode that will ensure that applicable write operations will not return until members with two different values of the use tag have acknowledged the write operation. Create the mode with the following sequence of operations in the mongo (page 1040) shell:

```
cfg = rs.conf()
cfg.settings = { getLastErrorModes: { use2: { "use": 2 } } }
rs.reconfig(cfg)
```

To use this mode pass the string multiUse to the woption of getLastError (page 834) as follows:

```
db.runCommand( { getLastError: 1, w: use2 } )
```

#### **Specific Custom Write Concerns**

If you have a three member replica with the following tag sets:

```
{ "disk": "ssd" }
{ "disk": "san" }
{ "disk": "spinning" }
```

You cannot specify a custom <code>getLastErrorModes</code> (page 468) value to ensure that the write propagates to the <code>san</code> before returning. However, you may implement this write concern policy by creating the following additional tags, so that the set resembles the following:

```
{ "disk": "ssd" }
{ "disk": "san", "disk.san": "san" }
{ "disk": "spinning" }
```

Then, create a custom getLastErrorModes (page 468) value, as follows:

```
cfg = rs.conf()
cfg.settings = { getLastErrorModes: { san: { "disk.san": 1 } } }
rs.reconfig(cfg)
```

To use this mode pass the string san to the w option of getLastError (page 834) as follows:

```
db.runCommand( { getLastError: 1, w: san } )
```

This operation will not return until a replica set member with the tag disk.san returns.

You may set a custom write concern mode as the default write concern mode using getLastErrorDefaults (page 468) replica set as in the following setting:

```
cfg = rs.conf()
cfg.settings.getLastErrorDefaults = { ssd:1 }
rs.reconfig(cfg)
```

#### See also:

Configure Replica Set Tag Sets (page 457) for further information about replica set reconfiguration and tag sets.

## 37.3.2 Read Preference

Read preference describes how MongoDB clients route read operations to members of a replica set.

# **Background**

By default, an application directs its read operations to the *primary* member in a *replica set*. Reading from the primary guarantees that read operations reflect the latest version of a document. However, for an application that does not require fully up-to-date data, you can improve read throughput, or reduce latency, by distributing some or all reads to secondary members of the replica set.

The following are use cases where you might use secondary reads:

- Running systems operations that do not affect the front-end application, operations such as backups and reports.
- Providing low-latency queries for geographically distributed deployments. If one secondary is closer to an
  application server than the primary, you may see better performance for that application if you use secondary
  reads.
- Providing graceful degradation in *failover* (page 391) situations where a set has *no* primary for 10 seconds or more. In this use case, you should give the application the primaryPreferred (page 405) read preference, which prevents the application from performing reads if the set has no primary.

MongoDB *drivers* allow client applications to configure a *read preference* on a per-connection, per-collection, or per-operation basis. For more information about secondary read operations in the mongo (page 1040) shell, see the readPref() method. For more information about a driver's read preference configuration, see the appropriate *MongoDB Drivers and Client Libraries* (page 559) API documentation.

**Note:** Read preferences affect how an application selects which member to use for read operations. As a result read preferences dictate if the application receives stale or current data from MongoDB. Use appropriate *write concern* policies to ensure proper data replication and consistency.

If read operations account for a large percentage of your application's traffic, distributing reads to secondary members can improve read throughput. However, in most cases *sharding* (page 487) provides better support for larger scale operations, as clusters can distribute read and write operations across a group of machines.

# **Read Preference Modes**

New in version 2.2.

MongoDB *drivers* (page 559) support five read preference modes:

- primary (page 405)
- primaryPreferred (page 405)
- secondary (page 405)
- secondaryPreferred (page 406)
- nearest (page 406)

You can specify a read preference mode on connection objects, database object, collection object, or per-operation. The syntax for specifying the read preference mode is specific to the driver and to the idioms of the host language.

Read preference modes are also available to clients connecting to a *sharded cluster* through a mongos (page 1036). The mongos (page 1036) instance obeys specified read preferences when connecting to the *replica set* that provides each *shard* in the cluster.

In the mongo (page 1040) shell, the readPref () (page 967) cursor method provides access to read preferences.

**Warning:** All read preference modes except primary (page 405) may return stale data as *secondaries* replicate operations from the primary with some delay.

Ensure that your application can tolerate stale data if you choose to use a non-primary (page 405) mode.

For more information, see *read preference background* (page 404) and *read preference behavior* (page 407). See also the documentation for your driver.

#### primary

All read operations use only the current replica set *primary*. This is the default. If the primary is unavailable, read operations produce an error or throw an exception.

The primary (page 405) read preference mode is not compatible with read preference modes that use *tag sets* (page 406). If you specify a tag set with primary (page 405), the driver will produce an error.

# primaryPreferred

In most situations, operations read from the *primary* member of the set. However, if the primary is unavailable, as is the case during *failover* situations, operations read from secondary members.

When the read preference includes a *tag set* (page 406), the client reads first from the primary, if available, and then from *secondaries* that match the specified tags. If no secondaries have matching tags, the read operation produces an error.

Since the application may receive data from a secondary, read operations using the primaryPreferred (page 405) mode may return stale data in some situations.

Warning: Changed in version 2.2: mongos (page 1036) added full support for read preferences. When connecting to a mongos (page 1036) instance older than 2.2, using a client that supports read preference modes, primaryPreferred (page 405) will send queries to secondaries.

#### secondary

Operations read *only* from the *secondary* members of the set. If no secondaries are available, then this read operation produces an error or exception.

Most sets have at least one secondary, but there are situations where there may be no available secondary. For example, a set with a primary, a secondary, and an *arbiter* may not have any secondaries if a member is in recovering state or unavailable.

When the read preference includes a *tag set* (page 406), the client attempts to find secondary members that match the specified tag set and directs reads to a random secondary from among the *nearest group* (page 408).

If no secondaries have matching tags, the read operation produces an error. <sup>4</sup>

Read operations using the secondary (page 405) mode may return stale data.

# secondaryPreferred

In most situations, operations read from *secondary* members, but in situations where the set consists of a single *primary* (and no other members,) the read operation will use the set's primary.

When the read preference includes a *tag set* (page 406), the client attempts to find a secondary member that matches the specified tag set and directs reads to a random secondary from among the *nearest group* (page 408). If no secondaries have matching tags, the read operation produces an error.

Read operations using the secondaryPreferred (page 406) mode may return stale data.

#### nearest

The driver reads from the *nearest* member of the *set* according to the *member selection* (page 408) process. Reads in the nearest (page 406) mode do not consider the member's *type*. Reads in nearest (page 406) mode may read from both primaries and secondaries.

Set this mode to minimize the effect of network latency on read operations without preference for current or stale data.

If you specify a *tag set* (page 406), the client attempts to find a replica set member that matches the specified tag set and directs reads to an arbitrary member from among the *nearest group* (page 408).

Read operations using the nearest (page 406) mode may return stale data.

**Note:** All operations read from a member of the nearest group of the replica set that matches the specified read preference mode. The nearest (page 406) mode prefers low latency reads over a member's *primary* or *secondary* status.

For nearest (page 406), the client assembles a list of acceptable hosts based on tag set and then narrows that list to the host with the shortest ping time and all other members of the set that are within the "local threshold," or acceptable latency. See *Member Selection* (page 408) for more information.

## **Tag Sets**

Tag sets allow you to specify custom *read preferences* (page 404) and *write concerns* (page 182) so that your application can target operations to specific members, based on custom parameters.

**Note:** Consider the following properties of read preferences:

- Custom read preferences and write concerns evaluate tags sets in different ways.
- Read preferences consider the value of a tag when selecting a member to read from.
- Write concerns ignore the value of a tag to when selecting a member *except* to consider whether or not the value is unique.

You can specify tag sets with the following read preference modes:

- primaryPreferred (page 405)
- secondary (page 405)
- secondaryPreferred (page 406)

<sup>&</sup>lt;sup>4</sup> If your set has more than one secondary, and you use the secondary (page 405) read preference mode, consider the following effect. If you have a *three member replica set* (page 397) with a primary and two secondaries, and if one secondary becomes unavailable, all secondary (page 405) queries must target the remaining secondary. This will double the load on this secondary. Plan and provide capacity to support this as needed

• nearest (page 406)

You cannot specify tag sets with the primary (page 405) read preference mode.

Tags are not compatible with primary (page 405) and only apply when *selecting* (page 408) a *secondary* member of a set for a read operation. However, the nearest (page 406) read mode, when combined with a tag set will select the nearest member that matches the specified tag set, which may be a primary or secondary.

All interfaces use the same *member selection logic* (page 408) to choose the member to which to direct read operations, basing the choice on read preference mode and tag sets.

For information on configuring tag sets, see *Configure Replica Set Tag Sets* (page 457).

For more information on how read preference *modes* (page 404) interact with tag sets, see the documentation for each read preference mode.

#### **Behavior**

Changed in version 2.2.

## **Auto-Retry**

Connection between MongoDB drivers and mongod (page 1025) instances in a replica set must balance two concerns:

- 1. The client should attempt to prefer current results, and any connection should read from the same member of the replica set as much as possible.
- 2. The client should minimize the amount of time that the database is inaccessible as the result of a connection issue, networking problem, or *failover* in a replica set.

As a result, MongoDB drivers and mongos (page 1036):

- Reuse a connection to specific mongod (page 1025) for as long as possible after establishing a connection to that instance. This connection is *pinned* to this mongod (page 1025).
- Attempt to reconnect to a new member, obeying existing *read preference modes* (page 404), if the connection to mongod (page 1025) is lost.

Reconnections are transparent to the application itself. If the connection permits reads from *secondary* members, after reconnecting, the application can receive two sequential reads returning from different secondaries. Depending on the state of the individual secondary member's replication, the documents can reflect the state of your database at different moments.

• Return an error *only* after attempting to connect to three members of the set that match the *read preference mode* (page 404) and *tag set* (page 406). If there are fewer than three members of the set, the client will error after connecting to all existing members of the set.

After this error, the driver selects a new member using the specified read preference mode. In the absence of a specified read preference, the driver uses primary (page 405).

• After detecting a failover situation, <sup>5</sup> the driver attempts to refresh the state of the replica set as quickly as possible.

<sup>&</sup>lt;sup>5</sup> When a *failover* occurs, all members of the set close all client connections that produce a socket error in the driver. This behavior prevents or minimizes *rollback*.

# **Request Association**

Reads from *secondary* may reflect the state of the data set at different points in time because *secondary* members of a *replica set* may lag behind the current state of the primary by different amounts. To prevent subsequent reads from jumping around in time, the driver can associate application threads to a specific member of the set after the first read. The thread will continue to read from the same member until:

- The application performs a read with a different read preference.
- The thread terminates.
- The client receives a socket exception, as is the case when there's a network error or when the mongod (page 1025) closes connections during a *failover*. This triggers a *retry* (page 407), which may be transparent to the application.

If an application thread issues a query with the primaryPreferred (page 405) mode while the primary is inaccessible, the thread will carry the association with that secondary for the lifetime of the thread. The thread will associate with the primary, if available, only after issuing a query with a different read preference, even if a primary becomes available. By extension, if a thread issues a read with the secondaryPreferred (page 406) when all secondaries are down, it will carry an association with the primary. This application thread will continue to read from the primary even if a secondary becomes available later in the thread's lifetime.

## **Member Selection**

Clients, by way of their drivers, and mongos (page 1036) instances for sharded clusters periodically update their view of the replica set's state: which members are up or down, which member is primary, and the latency to each mongod (page 1025) instance.

For any operation that targets a member *other* than the *primary*, the driver:

- 1. Assembles a list of suitable members, taking into account member type (i.e. secondary, primary, or all members.)
- 2. Excludes members not matching the tag sets, if specified.
- 3. Determines which suitable member is the closest to the client in absolute terms.
- 4. Builds a list of members that are within a defined ping distance (in milliseconds) of the "absolute nearest" member. <sup>6</sup>
- 5. Selects a member from these hosts at random. The member receives the read operation.

Once the application selects a member of the set to use for read operations, the driver continues to use this connection for read preference until the application specifies a new read preference or something interrupts the connection. See *Request Association* (page 408) for more information.

#### Sharding and mongos

Changed in version 2.2: Before version 2.2, mongos (page 1036) did not support the *read preference mode semantics* (page 404).

In most *sharded clusters*, a *replica set* provides each shard where read preferences are also applicable. Read operations in a sharded cluster, with regard to read preference, are identical to unsharded replica sets.

Unlike simple replica sets, in sharded clusters, all interactions with the shards pass from the clients to the mongos (page 1036) instances that are actually connected to the set members. mongos (page 1036) is responsible for the application of the read preferences, which is transparent to applications.

<sup>&</sup>lt;sup>6</sup> Applications can configure the threshold used in this stage. The default "acceptable latency" is 15 milliseconds, which you can override in the drivers with their own secondaryAcceptableLatencyMS option. For mongos (page 1036) you can use the ——localThreshold (page 1039) or localThreshold (page 1094) runtime options to set this value.

There are no configuration changes required for full support of read preference modes in sharded environments, as long as the mongos (page 1036) is at least version 2.2. All mongos (page 1036) maintain their own connection pool to the replica set members. As a result:

• A request without a specified preference has primary (page 405), the default, unless, the mongos (page 1036) reuses an existing connection that has a different mode set.

Always explicitly set your read preference mode to prevent confusion.

• All nearest (page 406) and latency calculations reflect the connection between the mongos (page 1036) and the mongod (page 1025) instances, not the client and the mongod (page 1025) instances.

This produces the desired result, because all results must pass through the mongos (page 1036) before returning to the client.

#### **Database Commands**

Because some *database commands* read and return data from the database, all of the official drivers support full *read preference mode semantics* (page 404) for the following commands:

- group (page 814)
- mapReduce (page 818) <sup>7</sup>
- aggregate (page 812)
- collStats (page 877)
- dbStats (page 881)
- count (page 812)
- distinct (page 813)
- geoNear (page 826)
- geoSearch (page 827)
- geoWalk (page 827)

mongos (page 1036) currently does not route commands using read preferences; clients send all commands to shards' primaries. See SERVER-7423.

# **Uses for non-Primary Read Preferences**

You must exercise care when specifying read preferences: modes other than primary (page 405) can *and will* return stale data. These secondary queries will not include the most recent write operations to the replica set's *primary*. Nevertheless, there are several common use cases for using non-primary (page 405) read preference modes:

Reporting and analytics workloads.

Having these queries target a *secondary* helps distribute load and prevent these operations from affecting the main workload of the primary.

Also consider using secondary (page 405) in conjunction with a direct connection to a *hidden member* (page 390) of the set.

<sup>&</sup>lt;sup>7</sup> Only "inline" mapReduce (page 818) operations that do not write data support read preference, otherwise these operations must run on the *primary* members.

- · Providing local reads for geographically distributed applications.
  - If you have application servers in multiple data centers, you may consider having a *geographically distributed* replica set (page 398) and using a non primary read preference or the nearest (page 406) to avoid network latency.
- Maintaining availability during a failover.

Use primaryPreferred (page 405) if you want your application to do consistent reads from the primary under normal circumstances, but to allow stale reads from secondaries in an emergency. This provides a "read-only mode" for your application during a failover.

**Warning:** In some situations using secondaryPreferred (page 406) to distribute read load to replica sets may carry significant operational risk: if all secondaries are unavailable and your set has enough *arbiters* to prevent the primary from stepping down, then the primary will receive all traffic from clients.

For this reason, use secondary (page 405) to distribute read load to replica sets, not secondary Preferred (page 406).

Using read modes other than primary (page 405) and primaryPreferred (page 405) to provide extra capacity is not in and of itself justification for non-primary (page 405) in many cases. Furthermore, *sharding* (page 485) increases read and write capacity by distributing read and write operations across a group of machines.

# 37.4 Replica Set Internals and Behaviors

This document provides a more in-depth explanation of the internals and operation of *replica set* features. This material is not necessary for normal operation or application development but may be useful for troubleshooting and for further understanding MongoDB's behavior and approach.

For additional information about the internals of replication replica sets see the following resources in the MongoDB Manual:

- *The local Database* (page 1101)
- Replica Set Commands (page 470)
- db.getReplicationInfo() (page 983)
- Replica Set Configuration (page 465)

# 37.4.1 Oplog Internals

For an explanation of the oplog, see *Oplog* (page 394).

Under various exceptional situations, updates to a *secondary's* oplog might lag behind the desired performance time. See *Replication Lag* (page 446) for details.

All members of a *replica set* send heartbeats (pings) to all other members in the set and can import operations to the local oplog from any other member in the set.

Replica set oplog operations are *idempotent*. The following operations require idempotency:

- · initial sync
- · post-rollback catch-up
- · sharding chunk migrations

# 37.4.2 Read Preference Internals

MongoDB uses *single-master replication* to ensure that the database remains consistent. However, clients may modify the *read preferences* (page 404) on a per-connection basis in order to distribute read operations to the *secondary* members of a *replica set*. Read-heavy deployments may achieve greater query throughput by distributing reads to secondary members. But keep in mind that replication is asynchronous; therefore, reads from secondaries may not always reflect the latest writes to the *primary*.

#### See also:

Consistency (page 392)

**Note:** Use the output from db.getReplicationInfo() (page 983) run on a secondary member to asses the current state of replication and determine if there is any unintended replication delay.

# 37.4.3 Member Configurations

Replica sets can include members with the following four special configurations that affect membership behavior:

- Secondary-only (page 390) members have their priority (page 466) values set to 0 and thus are not eligible for election as primaries.
- *Hidden* (page 390) members do not appear in the output of db.isMaster() (page 984). This prevents clients from discovering and potentially querying the member in question.
- Delayed (page 390) members lag a fixed period of time behind the primary. These members are typically used
  for disaster recovery scenarios. For example, if an administrator mistakenly truncates a collection, and you
  discover the mistake within the lag window, then you can manually fail over to the delayed member.
- Arbiters (page 390) exist solely to participate in elections. They do not replicate data from the primary.

In almost every case, replica sets simplify the process of administering database replication. However, replica sets still have a unique set of administrative requirements and concerns. Choosing the right *system architecture* (page 397) for your data set is crucial.

#### See also:

Member Configurations (page 389)

# 37.4.4 Security Internals

Administrators of replica sets also have unique *monitoring* (page 99) and *security* (page 395) concerns. The *replica set functions* (page 990) in the mongo (page 1040) shell, provide the tools necessary for replica set administration. In particular use the rs.conf() (page 991) to return a *document* that holds the *replica set configuration* (page 465) and use rs.reconfig() (page 992) to modify the configuration of an existing replica set.

# 37.4.5 Election Internals

Elections are the process *replica set* members use to select which member should become *primary*. A primary is the only member in the replica set that can accept write operations, including insert () (page 939), update () (page 951), and remove () (page 948).

The following events can trigger an election:

• You initialize a replica set for the first time.

- A primary steps down. A primary will step down in response to the replSetStepDown (page 848) command or if it sees that one of the current secondaries is eligible for election *and* has a higher priority. A primary also will step down when it cannot contact a majority of the members of the replica set. When the current primary steps down, it closes all open client connections to prevent clients from unknowingly writing data to a non-primary member.
- A secondary member loses contact with a primary. A secondary will call for an election if it cannot establish a
  connection to a primary.
- · A failover occurs.

In an election, all members have one vote, including *hidden* (page 390) members, *arbiters* (page 390), and even recovering members. Any mongod (page 1025) can veto an election.

In the default configuration, all members have an equal chance of becoming primary; however, it's possible to set priority (page 466) values that weight the election. In some architectures, there may be operational reasons for increasing the likelihood of a specific replica set member becoming primary. For instance, a member located in a remote data center should *not* become primary. See: *Member Priority* (page 392) for more information.

Any member of a replica set can veto an election, even if the member is a non-voting member (page 391).

A member of the set will veto an election under the following conditions:

- If the member seeking an election is not a member of the voter's set.
- If the member seeking an election is not up-to-date with the most recent operation accessible in the replica set.
- If the member seeking an election has a lower priority than another member in the set that is also eligible for election.
- If a *secondary only member* (page 390) <sup>8</sup> is the most current member at the time of the election, another eligible member of the set will catch up to the state of this secondary member and then attempt to become primary.
- If the current primary member has more recent operations (i.e. a higher "optime") than the member seeking election, from the perspective of the voting member.
- The current primary will veto an election if it has the same or more recent operations (i.e. a "higher or equal optime") than the member seeking election.

The first member to receive votes from a majority of members in a set becomes the next primary until the next election. Be aware of the following conditions and possible situations:

- Replica set members send heartbeats (pings) to each other every 2 seconds. If a heartbeat does not return for more than 10 seconds, the other members mark the delinquent member as inaccessible.
- Replica set members compare priorities only with other members of the set. The absolute value of priorities does not have any impact on the outcome of replica set elections, with the exception of the value 0, which indicates the member cannot become primary and cannot seek election. For details, see *Configure a Non-Voting Replica Set Member* (page 454).
- A replica set member cannot become primary *unless* it has the highest "optime" of any visible member in the set.
- If the member of the set with the highest priority is within 10 seconds of the latest *oplog* entry, then the set will *not* elect a primary until the member with the highest priority catches up to the latest operation.
- A replica set member cannot become primary *unless* it can connect to a majority of the replica set. For the purposes of elections, a majority refers to the total number of *votes*, not number of members. Do not alter the number of votes in a replica set, except in exceptional cases.

# See also:

<sup>&</sup>lt;sup>8</sup> Remember that hidden (page 390) and delayed (page 390) imply secondary-only (page 390) configuration.

Non-voting members in a replica set (page 391), Configure a Non-Voting Replica Set Member (page 454), and replica configuration (page 467).

# **37.4.6 Syncing**

In order to remain up-to-date with the current state of the *replica set*, set members *sync*, or copy, *oplog* entries from other members. Members sync data at two different points:

- *Initial sync* occurs when MongoDB creates new databases on a new or restored member, populating the member with the replica set's data. When a new or restored member joins or rejoins a set, the member waits to receive heartbeats from other members. By default, the member syncs from the *closest* member of the set that is either the primary or another secondary with more recent oplog entries. This prevents two secondaries from syncing from each other.
- Replication occurs continually after initial sync and keeps the member updated with changes to the replica set's
  data.

In MongoDB 2.0, secondaries only change sync targets if the connection to the sync target drops <sup>9</sup> or produces an error.

# For example:

- 1. If you have two secondary members in one data center and a primary in a second facility, and if you start all three instances at roughly the same time (i.e. with no existing data sets or oplog), both secondaries will likely sync from the primary, as neither secondary has more recent oplog entries.
  - If you restart one of the secondaries, then when it rejoins the set it will likely begin syncing from the other secondary, because of proximity.
- 2. If you have a primary in one facility and a secondary in an alternate facility, and if you add another secondary to the alternate facility, the new secondary will likely sync from the existing secondary because it is closer than the primary.

In MongoDB 2.2, secondaries also use the following additional sync behaviors:

- Secondaries will sync from delayed members (page 390) only if no other member is available.
- Secondaries will not sync from hidden members (page 390).
- Secondaries will *not* start syncing from a member in a *recovering* state.
- For one member to sync from another, both members must have the same value, either true or false, for the buildIndexes (page 466) field.

# 37.4.7 Multithreaded Replication

MongoDB applies write operations in batches using a multithreaded approach. The replication process divides each batch among a group of threads which apply many operations with greater concurrency.

Even though threads may apply operations out of order, a client reading data from a secondary will never return documents that reflect an in-between state that never existed on the primary. To ensure this consistency, MongoDB blocks all read operations while applying the batch of operations.

To help improve the performance of operation application, MongoDB fetches all the memory pages that hold data and indexes that the operations in the batch will affect. The prefetch stage minimizes the amount of time MongoDB must hold the write lock to apply operations. See the replindexPrefetch (page 1092) setting to modify the index fetching behavior.

<sup>&</sup>lt;sup>9</sup> Secondaries will stop syncing from a member if the connection used to poll oplog entries is unresponsive for 30 seconds. If a connection times out, the member may select a new member to sync from.

# 37.4.8 Pre-Fetching Indexes to Improve Replication Throughput

By default, secondaries will in most cases pre-fetch *Indexes* (page 329) associated with the affected document to improve replication throughput.

You can limit this feature to pre-fetch only the index on the \_id field, or you can disable this feature entirely. For more information, see replindexPrefetch (page 1092).

The following document describes master-slave replication, which is deprecated. Use replica sets instead of master-slave in all new deployments.

# 37.5 Master Slave Replication

Deprecated since version 1.6: *Replica sets* (page 389) replace *master-slave* replication. Use replica sets rather than master-slave replication for all new production deployments.

Replica sets provide functional super-set of master-slave and are more robust for production use. Master-slave replication preceded replica and makes it possible have a large number of non-master (i.e. slave) and to *only* replicate operations for a single database; however, master-slave replication provides less redundancy, and does not automate failover. See *Deploy Master-Slave Equivalent using Replica Sets* (page 416) for a replica set configuration that is equivalent to master-slave replication.

Warning: This documentation remains to support legacy deployments and for archival purposes, only.

# 37.5.1 Fundamental Operations

#### **Initial Deployment**

To configure a *master-slave* deployment, start two mongod (page 1025) instances: one in master (page 1092) mode, and the other in slave (page 1092) mode.

To start a mongod (page 1025) instance in master (page 1092) mode, invoke mongod (page 1025) as follows:

```
mongod --master --dbpath /data/masterdb/
```

With the —master (page 1033) option, the mongod (page 1025) will create a local.oplog. \$main (page 1103) collection, which the "operation log" that queues operations that the slaves will apply to replicate operations from the master. The —dbpath (page 1027) is optional.

To start a mongod (page 1025) instance in slave (page 1092) mode, invoke mongod (page 1025) as follows:

```
mongod --slave --source <masterhostname><:<port>> --dbpath /data/slavedb/
```

Specify the hostname and port of the master instance to the --source (page 1033) argument. The --dbpath (page 1027) is optional.

For slave (page 1092) instances, MongoDB stores data about the source server in the local.sources (page 1103) collection.

## **Configuration Options for Master-Slave Deployments**

As an alternative to specifying the ——source (page 1033) run-time option, can add a document to local.sources (page 1103) specifying the master (page 1092) instance, as in the following operation in the mongo (page 1040) shell:

```
use local
db.sources.find()
db.sources.insert( { host: <masterhostname> <,only: databasename> } );
```

In line 1, you switch context to the local database. In line 2, the find() (page 928) operation should return no documents, to ensure that there are no documents in the sources collection. Finally, line 3 uses db.collection.insert() (page 939) to insert the source document into the local.sources (page 1103) collection. The model of the local.sources (page 1103) document is as follows:

#### host

The host field specifies the master (page 1092)mongod (page 1025) instance, and holds a resolvable host-name, i.e. IP address, or a name from a host file, or preferably a fully qualified domain name.

You can append <:port> to the host name if the mongod (page 1025) is not running on the default 27017 port.

#### only

Optional. Specify a name of a database. When specified, MongoDB will only replicate the indicated database.

# **Operational Considerations for Replication with Master Slave Deployments**

Master instances store operations in an *oplog* which is a *capped collection* (page 562). As a result, if a slave falls too far behind the state of the master, it cannot "catchup" and must re-sync from scratch. Slave may become out of sync with a master if:

- The slave falls far behind the data updates available from that master.
- The slave stops (i.e. shuts down) and restarts later after the master has overwritten the relevant operations from the master.

When slaves, are out of sync, replication stops. Administrators must intervene manually to restart replication. Use the resync (page 849) command. Alternatively, the --autoresync (page 1033) allows a slave to restart replication automatically, after ten second pause, when the slave falls out of sync with the master. With --autoresync (page 1033) specified, the slave will only attempt to re-sync once in a ten minute period.

To prevent these situations you should specify a larger oplog when you start the master (page 1092) instance, by adding the --oplogSize (page 1032) option when starting mongod (page 1025). If you do not specify --oplogSize (page 1032), mongod (page 1025) will allocate 5% of available disk space on start up to the oplog, with a minimum of 1GB for 64bit machines and 50MB for 32bit machines.

# 37.5.2 Run time Master-Slave Configuration

MongoDB provides a number of run time configuration options for mongod (page 1025) instances in *master-slave* deployments. You can specify these options in *configuration files* (page 37) or on the command-line. See documentation of the following:

- For master nodes:
  - master (page 1092)
  - slave (page 1092)
- For slave nodes:
  - source (page 1092)
  - only (page 1093)
  - slaveDelay (page 1093)

Also consider the Master-Slave Replication Command Line Options (page 1033) for related options.

# **Diagnostics**

On a *master* instance, issue the following operation in the mongo (page 1040) shell to return replication status from the perspective of the master:

```
db.printReplicationInfo()
```

On a *slave* instance, use the following operation in the mongo (page 1040) shell to return the replication status from the perspective of the slave:

```
db.printSlaveReplicationInfo()
```

Use the serverStatus (page 893) as in the following operation, to return status of the replication:

```
db.serverStatus()
```

See server status repl fields (page 901) for documentation of the relevant section of output.

# 37.5.3 Security

When running with auth (page 1085) enabled, in *master-slave* deployments, you must create a user account for the local database on both mongod (page 1025) instances. Log in, and authenticate to the admin database on the *slave* instance, and then create the repl user on the local database, with the following operation:

```
use local
db.addUser('repl', <replpassword>)
```

Once created, repeat the operation on the *master* instance.

The slave instance first looks for a user named repl in the local.system.users (page 162) collection. If present, the slave uses this user account to authenticate to the local database in the master instance. If the repl user does not exist, the slave instance attempts to authenticate using the first user document in the local.system.users (page 162) collection.

The local database works like the admin database: an account for local has access to the entire server.

# See also:

Security (page 131) for more information about security in MongoDB

# 37.5.4 Ongoing Administration and Operation of Master-Slave Deployments

## **Deploy Master-Slave Equivalent using Replica Sets**

If you want a replication configuration that resembles *master-slave* replication, using *replica sets* replica sets, consider the following replica configuration document. In this deployment hosts <master> and <slave> <sup>10</sup> provide replication that is roughly equivalent to a two-instance master-slave deployment:

```
{
   _id : 'setName',
   members : [
      { _id : 0, host : "<master>", priority : 1 },
      { _id : 1, host : "<slave>", priority : 0, votes : 0 }
```

<sup>&</sup>lt;sup>10</sup> In replica set configurations, the host (page 465) field must hold a resolvable hostname.

```
]
```

See Replica Set Configuration (page 465) for more information about replica set configurations.

# Failing over to a Slave (Promotion)

To permanently failover from a unavailable or damaged *master* (A in the following example) to a *slave* (B):

- 1. Shut down A.
- 2. Stop mongod (page 1025) on B.
- 3. Back up and move all data files that begin with local on B from the dbpath (page 1085).

**Warning:** Removing local.\* is irrevocable and cannot be undone. Perform this step with extreme caution.

4. Restart mongod (page 1025) on B with the --master (page 1033) option.

Note: This is a one time operation, and is not reversible. A cannot become a slave of B until it completes a full resync.

# **Inverting Master and Slave**

If you have a master (A) and a slave (B) and you would like to reverse their roles, follow this procedure. The procedure assumes A is healthy, up-to-date and available.

If A is not healthy but the hardware is okay (power outage, server crash, etc.), skip steps 1 and 2 and in step 8 replace all of A's files with B's files in step 8.

If A is not healthy and the hardware is not okay, replace A with a new machine. Also follow the instructions in the previous paragraph.

To invert the master and slave in a deployment:

- 1. Halt writes on A using the *fsync* command.
- 2. Make sure B is up to date with the state of A.
- 3. Shut down B.
- 4. Back up and move all data files that begin with local on B from the dbpath (page 1085) to remove the existing local.sources data.

**Warning:** Removing local.\* is irrevocable and cannot be undone. Perform this step with extreme caution.

- 5. Start B with the --master (page 1033) option.
- 6. Do a write on B, which primes the *oplog* to provide a new sync start point.
- 7. Shut down B. B will now have a new set of data files that start with local.
- 8. Shut down A and replace all files in the dbpath (page 1085) of A that start with local with a copy of the files in the dbpath (page 1085) of B that begin with local.
  - Considering compressing the local files from B while you copy them, as they may be quite large.
- 9. Start B with the --master (page 1033) option.

10. Start A with all the usual slave options, but include fastsync (page 1033).

# Creating a Slave from an Existing Master's Disk Image

If you can stop write operations to the *master* for an indefinite period, you can copy the data files from the master to the new *slave* and then start the slave with --fastsync (page 1033).

**Warning:** Be careful with --fastsync (page 1033). If the data on both instances is identical, a discrepancy will exist forever.

fastsync (page 1092) is a way to start a slave by starting with an existing master disk image/backup. This option declares that the administrator guarantees the image is correct and completely up-to-date with that of the master. If you have a full and complete copy of data from a master you can use this option to avoid a full synchronization upon starting the slave.

# Creating a Slave from an Existing Slave's Disk Image

You can just copy the other *slave's* data file snapshot without any special options. Only take data snapshots when a mongod (page 1025) process is down or locked using db.fsyncLock() (page 981).

# Resyncing a Slave that is too Stale to Recover

*Slaves* asynchronously apply write operations from the *master* that the slaves poll from the master's *oplog*. The oplog is finite in length, and if a slave is too far behind, a full resync will be necessary. To resync the slave, connect to a slave using the mongo (page 1040) and issue the resync (page 849) command:

```
use admin
db.runCommand( { resync: 1 } )
```

This forces a full resync of all data (which will be very slow on a large database). You can achieve the same effect by stopping mongod (page 1025) on the slave, deleting the entire content of the dbpath (page 1085) on the slave, and restarting the mongod (page 1025).

#### Slave Chaining

*Slaves* cannot be "chained." They must all connect to the *master* directly.

If a slave attempts "slave from" another slave you will see the following line in the mongod (page 1025) long of the shell:

assertion 13051 tailable cursor requested on non capped collection ns:local.oplog.\$main

# Correcting a Slave's Source

To change a slave's source, manually modify the slave's local.sources (page 1103) collection.

#### **Example**

Consider the following: If you accidentally set an incorrect hostname for the slave's source (page 1092), as in the following example:

```
mongod --slave --source prod.mississippi
```

You can correct this, by restarting the slave without the --slave (page 1033) and --source (page 1033) arguments:

mongod

Connect to this mongod (page 1025) instance using the mongo (page 1040) shell and update the local.sources (page 1103) collection, with the following operation sequence:

Restart the slave with the correct command line arguments or with no --source (page 1033) option. After configuring local.sources (page 1103) the first time, the --source (page 1033) will have no subsequent effect. Therefore, both of the following invocations are correct:

```
mongod --slave --source prod.mississippi.example.net
or
mongod --slave
```

The slave now polls data from the correct *master*.

For documentation of MongoDB's operational segregation capabilities for replica set deployments see the *Data Center Awareness* (page 63)

# **Replica Set Tutorials and Procedures**

The following tutorials describe a number of common replica set maintenance and operational practices in greater detail.

# 38.1 Replica Set Administration

*Replica sets* automate most administrative tasks associated with database replication. Nevertheless, several operations related to deployment and systems management require administrator intervention.

The following tutorials provide task-oriented instructions for specific administrative tasks related to replica set operation.

# 38.1.1 Deploy a Replica Set

This tutorial describes how to create a three-member *replica set* from three existing mongod (page 1025) instances. The tutorial provides two procedures: one for development and test systems; and a one for production systems.

To instead deploy a replica set from a single standalone MongoDB instance, see *Convert a Standalone to a Replica Set* (page 425). For additional information regarding replica set deployments, see *Replica Set Fundamental Concepts* (page 389) and *Replica Set Architectures and Deployment Patterns* (page 397).

### **Overview**

Three member *replica sets* provide enough redundancy to survive most network partitions and other system failures. Additionally, these sets have sufficient capacity for many distributed read operations. Most deployments require no additional members or configuration.

### Requirements

Most replica sets consist of three or more mongod (page 1025) instances. <sup>1</sup> This tutorial describes a three member set. Production environments should have at least three distinct systems so that each system can run its own instance of mongod (page 1025). For development systems you can run all three instances of the mongod (page 1025) process on a local system or within a virtual instance. For production environments, you should maintain as much separation between members as possible. For example, when using virtual machines for production deployments, each member should live on a separate host server, served by redundant power circuits and with redundant network paths.

<sup>&</sup>lt;sup>1</sup> To ensure smooth *elections* (page 391) always design replica sets with odd numbers of members. Use *Arbiters* (page 390) to ensure the set has odd number of voting members and avoid tied elections.

#### **Procedures**

These procedures assume you already have instances of MongoDB installed on the systems you will add as members of your *replica set*. If you have not already installed MongoDB, see the *installation tutorials* (page 3).

### **Deploy a Development or Test Replica Set**

The examples in this procedure create a new replica set named rs0.

- 1. Before creating your replica set, verify that every member can successfully connect to every other member. The network configuration must allow all possible connections between any two members. To test connectivity, see *Test Connections Between all Members* (page 448).
- 2. Start three instances of mongod (page 1025) as members of a replica set named rs0, as described in this step. For ephemeral tests and the purposes of this guide, you may run the mongod (page 1025) instances in separate windows of GNU Screen. OS X and most Linux distributions come with screen installed by default <sup>2</sup> systems.
  - (a) Create the necessary data directories by issuing a command similar to the following:

```
mkdir -p /srv/mongodb/rs0-0 /srv/mongodb/rs0-1 /srv/mongodb/rs0-2
```

(b) Issue the following commands, each in a distinct screen window:

```
mongod --port 27017 --dbpath /srv/mongodb/rs0-0 --replSet rs0 --smallfiles --oplogSize 128 mongod --port 27018 --dbpath /srv/mongodb/rs0-1 --replSet rs0 --smallfiles --oplogSize 128 mongod --port 27019 --dbpath /srv/mongodb/rs0-2 --replSet rs0 --smallfiles --oplogSize 128
```

This starts each instance as a member of a replica set named rs0, each running on a distinct port. If you are already using these ports, select different ports.

The *--smallfiles* (page 1031) and *--*oplogSize reduce the disk space that each mongod (page 1025) uses for the purposes of testing. For more information on these and other configuration options, see *Configuration File Options* (page 1082).

Important: Unless otherwise indicated, only use these invocations for test deployments.

3. Open a mongo (page 1040) shell and connect to the first mongod (page 1025) instance, with the following command:

```
mongo --port 27017
```

4. Create a replica set configuration object in the mongo (page 1040) shell environment to use to initiate the replica set with the following sequence of operations:

5. Use rs.initiate() (page 992) to initiate a replica set consisting of the current member and using the default configuration:

<sup>&</sup>lt;sup>2</sup> GNU Screen is packaged as screen on Debian-based, Fedora/Red Hat-based, and Arch Linux.

```
rs.initiate( rsconf )
```

6. Display the current *replica configuration* (page 465):

```
rs.conf()
```

7. Add the second and third mongod (page 1025) instances to the replica set using the rs.add() (page 990) method. Replace <hostname> with your system's hostname in the following examples:

```
rs.add("<hostname>:27018")
rs.add("<hostname>:27019")
```

After these commands return you have a fully functional replica set. New replica sets elect a *primary* within a few seconds.

8. Check the status of your replica set at any time with the rs.status() (page 994) operation.

#### See also:

The documentation of the following shell functions for more information:

```
rs.initiate() (page 992)
rs.conf() (page 991)
rs.reconfig() (page 992)
rs.add() (page 990)
```

You may also consider the simple setup script as an example of a basic automatically configured replica set.

### **Deploy a Production Replica Set**

Production replica sets are very similar to the development or testing deployment described above, with the following differences:

- Each member of the replica set resides on its own machine, and the MongoDB processes all bind to port 27017, which is the standard MongoDB port.
- Each member of the replica set must be accessible by way of resolvable DNS or hostnames in the following scheme:

```
mongodb0.example.netmongodb1.example.netmongodb2.example.net
```

Configure DNS names appropriately, or set up your systems' http://docs.mongodb.org/manual/etc/hosts file to reflect this configuration.

• You specify run-time configuration on each system in a *configuration file* (page 1082) stored in http://docs.mongodb.org/manual/etc/mongodb.conf or in a related location. You *do not* specify run-time configuration through command line options.

For each MongoDB instance, use the following configuration. Set configuration values appropriate to your systems:

```
port = 27017
bind_ip = 10.8.0.10
dbpath = /srv/mongodb/
```

```
fork = true
replSet = rs0
```

You do not need to specify an interface with bind\_ip (page 1083). However, if you do not specify an interface, MongoDB listens for connections on all available IPv4 interfaces. Modify bind\_ip (page 1083) to reflect a secure interface on your system that is able to access all other members of the set *and* on which all other members of the replica set can access the current member. The DNS or host names must point and resolve to this IP address. Configure network rules or a virtual private network (i.e. "VPN") to permit this access.

For more documentation on run time options used above and on additional configuration options, see *Configuration File Options* (page 1082).

To deploy a production replica set:

- 1. Before creating your replica set, verify that every member can successfully connect to every other member. The network configuration must allow all possible connections between any two members. To test connectivity, see *Test Connections Between all Members* (page 448).
- 2. On each system start the mongod (page 1025) process by issuing a command similar to following:

```
mongod --config /etc/mongodb.conf
```

**Note:** In production deployments you likely want to use and configure a *control script* to manage this process based on this command. Control scripts are beyond the scope of this document.

3. Open a mongo (page 1040) shell connected to this host:

```
mongo
```

4. Use rs.initiate() (page 992) to initiate a replica set consisting of the current member and using the default configuration:

```
rs.initiate()
```

5. Display the current *replica configuration* (page 465):

```
rs.conf()
```

6. Add two members to the replica set by issuing a sequence of commands similar to the following:

```
rs.add("mongodb1.example.net")
rs.add("mongodb2.example.net")
```

After these commands return you have a fully functional replica set. New replica sets elect a *primary* within a few seconds.

7. Check the status of your replica set at any time with the rs. status () (page 994) operation.

### See also:

The documentation of the following shell functions for more information:

```
• rs.initiate() (page 992)
```

```
• rs.conf() (page 991)
```

```
• rs.reconfig() (page 992)
```

• rs.add() (page 990)

## 38.1.2 Convert a Standalone to a Replica Set

While *standalone* MongoDB instances are useful for testing, development and trivial deployments, for production use, *replica sets* provide required robustness and disaster recovery. This tutorial describes how to convert an existing standalone instance into a three-member replica set. If you're deploying a replica set "fresh," without any existing MongoDB data or instance, see *Deploy a Replica Set* (page 421).

For more information on replica sets, their use, and administration (page 387), see:

- Replica Set Fundamental Concepts (page 389),
- Replica Set Architectures and Deployment Patterns (page 397),
- Add Members to a Replica Set (page 426)
- Add an Arbiter to Replica Set (page 450)
- Remove Members from Replica Set (page 429)
- Replace a Replica Set Member (page 429)
- Adjust Priority for Replica Set Member (page 430)
- Resync a Member of a Replica Set (page 430)
- Configure a Secondary's Sync Target (page 456)
- Configure a Delayed Replica Set Member (page 453)
- Configure a Replica Set Member as Hidden (page 454)
- Configure a Non-Voting Replica Set Member (page 454)
- Prevent Replica Set Member from Becoming Primary (page 455)
- Manage Chained Replication (page 441)
- Troubleshoot Replica Sets (page 446), and
- Replica Set Considerations and Behaviors for Applications and Development (page 400).

**Note:** If you're converting a standalone instance into a replica set that is a *shard* in a *sharded cluster* you must change the shard host information in the *config database*. While connected to a mongos (page 1036) instance with a mongo (page 1040) shell issue a command in the following form:

```
(page 1040) shell, issue a command in the following form:
db.getSiblingDB("config").shards.save( {_id: "<name>", host: "<replica-set>/<member,><...>"
```

Replace <name> with the name of the shard, replace <replica-set> with the name of the replica set, and replace <member, ><member, ><> with the list of the members of the replica set.

After completing this operation you must restart all mongos (page 1036) instances. When possible you should restart all components of the replica sets (i.e. all mongos (page 1036) and all shard mongod (page 1025) instances.)

#### **Procedure**

This procedure assumes you have a *standalone* instance of MongoDB installed. If you have not already installed MongoDB, see the *installation tutorials* (page 3).

1. Shut down the your MongoDB instance and then restart using the --replSet (page 1032) option and the name of the *replica set*, which is rs0 in the example below.

Use a command similar to the following:

```
mongod --port 27017 --dbpath /srv/mongodb/db0 --replSet rs0
```

Replace http://docs.mongodb.org/manual/srv/mongodb/db0 with the path of your dbpath (page 1085).

This starts the instance as a member of a replica set named rs0. For more information on configuration options, see *Configuration File Options* (page 1082) and the mongod (page 1025) manual page.

2. Open a mongo (page 1040) shell and connect to the mongod (page 1025) instance. In a new system shell session, use the following command to start a mongo (page 1040) shell:

mongo

3. Use rs.initiate() (page 992) to initiate the replica set:

```
rs.initiate()
```

The set is now operational. To return the replica set configuration, call the rs.conf() (page 991) method. To check the status of the replica set, use rs.status() (page 994).

4. Now add additional replica set members. On two distinct systems, start two new standalone mongod (page 1025) instances. Then, in the mongo (page 1040) shell instance connected to the first mongod (page 1025) instance, issue a command in the following form:

```
rs.add("<hostname><:port>")
```

Replace <hostname> and <port> with the resolvable hostname and port of the mongod (page 1025) instance you want to add to the set. Repeat this operation for each mongod (page 1025) that you want to add to the set.

For more information on adding hosts to a replica set, see the *Add Members to a Replica Set* (page 426) document.

## 38.1.3 Add Members to a Replica Set

### Overview

This tutorial explains how to add an additional member to an existing replica set.

Before adding a new member to an existing *replica set*, do one of the following to prepare the new member's *data directory*:

• Make sure the new member's data directory *does not* contain data. The new member will copy the data from an existing member.

If the new member is in a *recovering* state, it must exit and become a *secondary* before MongoDB can copy all data as part of the replication process. This process takes time but does not require administrator intervention.

• Manually copy the data directory from an existing member. The new member becomes a secondary member and will catch up to the current state of the replica set after a short interval. Copying the data over manually shortens the amount of time for the new member to become current.

Ensure that you can copy the data directory to the new member and begin replication within the *window allowed* by the oplog (page 394). If the difference in the amount of time between the most recent operation and the most recent operation to the database exceeds the length of the oplog on the existing members, then the new instance will have to perform an initial sync, which completely resynchronizes the data, as described in *Resync* a Member of a Replica Set (page 430).

Use db.printReplicationInfo() (page 986) to check the current state of replica set members with regards to the oplog.

For background on replication deployment patterns, see the *Replica Set Architectures and Deployment Patterns* (page 397) document.

### Requirements

- 1. An active replica set.
- 2. A new MongoDB system capable of supporting your dataset, accessible by the active replica set through the network.

If neither of these conditions are satisfied, please use the MongoDB *installation tutorial* (page 3) and the *Deploy a Replica Set* (page 421) tutorial instead.

### **Procedures**

The examples in this procedure use the following configuration:

- The active replica set is rs0.
- The new member to be added is mongodb3.example.net.
- The mongod (page 1025) instance default port is 27017.
- The mongodb.conf configuration file exists in the http://docs.mongodb.org/manual/etc directory and contains the following replica set information:

```
port = 27017
bind_ip = 10.8.0.10
dbpath = /srv/mongodb/db0
logpath = /var/log/mongodb.log
fork = true
replSet = rs0
```

For more information on configuration options, see Configuration File Options (page 1082).

### Add a Member to an Existing Replica Set

This procedure uses the above example configuration (page 427).

- 1. Deploy a new mongod (page 1025) instance, specifying the name of the replica set. You can do this one of two ways:
  - Using the mongodb.conf file. On the *primary*, issue a command that resembles the following:
     mongod --config /etc/mongodb.conf
  - Using command line arguments. On the *primary*, issue command that resembles the following:
     mongod --dbpath /srv/mongodb/db0 --replSet rs0

Replace http://docs.mongodb.org/manual/srv/mongodb/db0 with the path of your dbpath (page 1085).

Take note of the host name and port information for the new mongod (page 1025) instance.

2. Open a mongo (page 1040) shell connected to the replica set's primary:

mongo

**Note:** The primary is the only member that can add or remove members from the replica set. If you do not know which member is the primary, log into any member of the replica set using mongo (page 1040) and issue the db.isMaster() (page 984) command to determine which member is in the isMaster.primary (page 843) field. For example, on the system shell:

```
mongo mongodb0.example.net
```

Then in the mongo (page 1040) shell:

```
db.isMaster()
```

If you are not connected to the primary, disconnect from the current client and reconnect to the primary.

3. In the mongo (page 1040) shell, issue the following command to add the new member to the replica set.

```
rs.add("mongodb3.example.net")
```

**Note:** You can also include the port number, depending on your setup:

```
rs.add("mongodb3.example.net:27017")
```

4. Verify that the member is now part of the replica set by calling the rs.conf() (page 991) method, which displays the *replica set configuration* (page 465):

```
rs.conf()
```

You can use the rs.status() (page 994) method to view replica set status. For a description of the status fields, see *replSetGetStatus* (page 844).

### Add a Member to an Existing Replica Set (Alternate Procedure)

Alternately, you can add a member to a replica set by specifying an entire configuration document with some or all of the fields in a members (page 465) sub-documents. For example:

```
rs.add({_id: 1, host: "mongodb3.example.net:27017", priority: 0, hidden: true})
```

This configures a *hidden member* that is accessible at mongodb3.example.net:27017. See host (page 465), priority (page 466), and hidden (page 466) for more information about these settings. When you specify a full configuration object with rs.add() (page 990), you must declare the \_id field, which is not automatically populated in this case.

#### **Production Notes**

- In production deployments you likely want to use and configure a *control script* to manage this process based on this command.
- A member can be removed from a set and re-added later. If the removed member's data is still relatively fresh, it can recover and catch up from its old data set. See the rs.add() (page 990) and rs.remove() (page 993) helpers.

- If you have a backup or snapshot of an existing member, you can move the data files (i.e. http://docs.mongodb.org/manual/data/db or dbpath (page 1085)) to a new system and use them to quickly initiate a new member. These files must be:
  - clean: the existing dataset must be from a consistent copy of the database from a member of the same replica set. See the *Backup Strategies for MongoDB Systems* (page 43) document for more information.
  - recent: the copy must more recent than the oldest operation in the *primary* member's *oplog*. The new secondary must be able to become current using operations from the primary's oplog.
- There is a maximum of seven *voting members* (page 411) in any replica set. When adding more members to a replica set that already has seven votes, you must either:
  - add the new member as a *non-voting members* (page 391) or,
  - remove votes from an existing member (page 467).

## 38.1.4 Remove Members from Replica Set

You may remove a member of a replica set at any time; *however*, for best results always *shut down* the mongod (page 1025) instance before removing it from a replica set.

Changed in version 2.2: Before 2.2, you *had* to shut down the mongod (page 1025) instance before removing it. While 2.2 removes this requirement, it remains good practice.

To remove a member, use the rs.remove () (page 993) method in the mongo (page 1040) shell while connected to the current *primary*. Issue the db.isMaster() (page 984) command when connected to *any* member of the set to determine the current primary. Use a command in either of the following forms to remove the member:

```
rs.remove("mongo2.example.net:27017")
rs.remove("mongo3.example.net")
```

This operation disconnects the shell briefly and forces a re-connection as the *replica set* renegotiates which member will be primary. The shell displays an error even if this command succeeds.

You can re-add a removed member to a replica set at any time using the *procedure for adding replica set members* (page 426). Additionally, consider using the *replica set reconfiguration procedure* (page 469) to change the host (page 465) value to rename a member in a replica set directly.

# 38.1.5 Replace a Replica Set Member

Use this procedure to replace a member of a replica set when the hostname has changed. This procedure preserves all existing configuration for a member, except its hostname/location.

You may need to replace a replica set member if you want to replace an existing system and only need to change the hostname rather than completely replace all configured options related to the previous member.

Use rs.reconfig() (page 992) to change the value of the host (page 465) field to reflect the new hostname or port number. rs.reconfig() (page 992) will not change the value of \_id (page 465).

```
cfg = rs.conf()
cfg.members[0].host = "mongo2.example.net:27019"
rs.reconfig(cfg)
```

**Warning:** Any replica set configuration change can trigger the current *primary* to step down, which forces an *election* (page 391). This causes the current shell session, and clients connected to this replica set, to produce an error even when the operation succeeds.

## 38.1.6 Adjust Priority for Replica Set Member

To change the value of the priority (page 466) in the replica set configuration, use the following sequence of commands in the mongo (page 1040) shell:

```
cfg = rs.conf()
cfg.members[0].priority = 0.5
cfg.members[1].priority = 2
cfg.members[2].priority = 2
rs.reconfig(cfg)
```

The first operation uses rs.conf() (page 991) to set the local variable cfg to the contents of the current replica set configuration, which is a *document*. The next three operations change the priority (page 466) value in the cfg document for the first three members configured in the members (page 465) array. The final operation calls rs.reconfig() (page 992) with the argument of cfg to initialize the new configuration.

**Note:** When updating the replica configuration object, address all members of the set using the index value in the array. The array index begins with 0. Do not confuse this index value with the value of the \_id (page 465) field in each document in the members (page 465) array.

The id (page 465) rarely corresponds to the array index.

If a member has priority (page 466) set to 0, it is ineligible to become *primary* and will not seek election. *Hidden members* (page 390), *delayed members* (page 390), and *arbiters* (page 390) all have priority (page 466) set to 0.

All members have a priority (page 466) equal to 1 by default.

The value of priority (page 466) can be any floating point (i.e. decimal) number between 0 and 1000. Priorities are only used to determine the preference in election. The priority value is used only in relation to other members. With the exception of members with a priority of 0, the absolute value of the priority (page 466) value is irrelevant.

Replica sets will preferentially elect and maintain the primary status of the member with the highest priority (page 466) setting.

**Warning:** Replica set reconfiguration can force the current primary to step down, leading to an election for primary in the replica set. Elections cause the current primary to close all open *client* connections. Perform routine replica set reconfiguration during scheduled maintenance windows.

### See also:

The *Replica Reconfiguration Usage* (page 469) example revolves around changing the priorities of the members (page 465) of a replica set.

## 38.1.7 Resync a Member of a Replica Set

When a secondary's replication process falls so far behind that *primary* overwrites oplog entries that the secondary has not yet replicated, that secondary cannot catch up and becomes "stale." When that occurs, you must completely resynchronize the member by removing its data and performing an initial sync.

To do so, use one of the following approaches:

• Restart the mongod (page 1025) with an empty data directory and let MongoDB's normal initial syncing feature restore the data. This is the more simple option, but may take longer to replace the data.

```
See Automatically Resync a Stale Member (page 431).
```

• Restart the machine with a copy of a recent data directory from another member in the *replica set*. This procedure can replace the data more quickly but requires more manual steps.

See Resync by Copying All Datafiles from Another Member (page 431).

### **Automatically Resync a Stale Member**

This procedure relies on MongoDB's regular process for initial sync. This will restore the data on the stale member to reflect the current state of the set. For an overview of MongoDB initial sync process, see the *Syncing* (page 413) section.

To resync the stale member:

1. Stop the stale member's mongod (page 1025) instance. On Linux systems you can use mongod --shutdown (page 1032) Set --dbpath (page 1027) to the member's data directory, as in the following:

```
mongod --dbpath /data/db/ --shutdown
```

- 2. Delete all data and sub-directories from the member's data directory. By removing the data dbpath (page 1085), MongoDB will perform a complete resync. Consider making a backup first.
- 3. Restart the mongod (page 1025) instance on the member. For example:

```
mongod --dbpath /data/db/ --replSet rsProduction
```

At this point, the mongod (page 1025) will perform an initial sync. The length of the initial sync may process depends on the size of the database and network connection between members of the replica set.

Initial sync operations can impact the other members of the set and create additional traffic to the primary, and can only occur if another member of the set is accessible and up to date.

### Resync by Copying All Datafiles from Another Member

This approach uses a copy of the data files from an existing member of the replica set, or a backup of the data files to "seed" the stale member.

The copy or backup of the data files **must** be sufficiently recent to allow the new member to catch up with the *oplog*, otherwise the member would need to perform an initial sync.

**Note:** In most cases you cannot copy data files from a running mongod (page 1025) instance to another, because the data files will change during the file copy operation. Consider the *Backup Strategies for MongoDB Systems* (page 43) documentation for several methods that you can use to capture a consistent snapshot of a running mongod (page 1025) instance.

**Important:** You must always copy the content of the local database when using data files to resync a member of a replica set.

After you have copied the data files from the "seed" source, start the mongod (page 1025) instance and allow it to apply all operations from the oplog until it reflects the current state of the replica set.

## 38.1.8 Deploy a Geographically Distributed Replica Set

This tutorial outlines the process for deploying a *replica set* with members in multiple locations. The tutorial addresses three-member sets, four-member sets, and sets with more than four members.

For appropriate background, see *Replica Set Fundamental Concepts* (page 389) and *Replica Set Architectures and Deployment Patterns* (page 397). For related tutorials, see *Deploy a Replica Set* (page 421) and *Add Members to a Replica Set* (page 426).

#### Overview

While *replica sets* provide basic protection against single-instance failure, when all of the members of a replica set reside in a single facility, the replica set is still susceptible to some classes of errors in that facility including power outages, networking distortions, and natural disasters. To protect against these classes of failures, deploy a replica set with one or more members in a geographically distinct facility or data center.

### Requirements

For a three-member replica set you need two instances in a primary facility (hereafter, "Site A") and one member in a secondary facility (hereafter, "Site B".) Site A should be the same facility or very close to your primary application infrastructure (i.e. application servers, caching layer, users, etc.)

For a four-member replica set you need two members in Site A, two members in Site B (or one member in Site B and one member in Site C,) and a single *arbiter* in Site A.

For replica sets with additional members in the secondary facility or with multiple secondary facilities, the requirements are the same as above but with the following notes:

- Ensure that a majority of the *voting members* (page 391) are within Site A. This includes *secondary-only members* (page 390) and *arbiters* (page 390) For more information on the need to keep the voting majority on one site, see *Elections* (page 391).
- If you deploy a replica set with an uneven number of members, deploy an *arbiter* (page 390) on Site A. The arbiter must be on site A to keep the majority there.

For all configurations in this tutorial, deploy each replica set member on a separate system. Although you may deploy more than one replica set member on a single system, doing so reduces the redundancy and capacity of the replica set. Such deployments are typically for testing purposes and beyond the scope of this tutorial.

### **Procedures**

#### **Deploy a Distributed Three-Member Replica Set**

A geographically distributed three-member deployment has the following features:

- Each member of the replica set resides on its own machine, and the MongoDB processes all bind to port 27017, which is the standard MongoDB port.
- Each member of the replica set must be accessible by way of resolvable DNS or hostnames in the following scheme:
  - mongodb0.example.net
  - mongodb1.example.net
  - mongodb2.example.net

Configure DNS names appropriately, or set up your systems' http://docs.mongodb.org/manual/etc/hosts file to reflect this configuration. Ensure that one system (e.g. mongodb2.example.net) resides in Site B. Host all other systems in Site A.

- Ensure that network traffic can pass between all members in the network securely and efficiently. Consider the following:
  - Establish a virtual private network between the systems in Site A and Site B to encrypt all traffic between
    the sites and remains private. Ensure that your network topology routes all traffic between members within
    a single site over the local area network.

- Configure authentication using auth (page 1085) and keyFile (page 1085), so that only servers and process with authentication can connect to the replica set.
- Configure networking and firewall rules so that only traffic (incoming and outgoing packets) on the default MongoDB port (e.g. 27017) from within your deployment.

#### See also:

For more information on security and firewalls, see *Security* (page 395).

• Specify run-time configuration on each system in a *configuration file* (page 1082) stored in http://docs.mongodb.org/manual/etc/mongodb.conf or in a related location. *Do not* specify run-time configuration through command line options.

For each MongoDB instance, use the following configuration, with values set appropriate to your systems:

```
port = 27017
bind_ip = 10.8.0.10
dbpath = /srv/mongodb/
fork = true
replSet = rs0/mongodb0.example.net,mongodb1.example.net,mongodb2.example.net
```

Modify bind\_ip (page 1083) to reflect a secure interface on your system that is able to access all other members of the set *and* that is accessible to all other members of the replica set. The DNS or host names need to point and resolve to this IP address. Configure network rules or a virtual private network (i.e. "VPN") to permit this access.

**Note:** The portion of the replSet (page 1092) following the http://docs.mongodb.org/manual/provides a "seed list" of known members of the replica set. mongod (page 1025) uses this list to fetch configuration changes following restarts. It is acceptable to omit this section entirely, and have the replSet (page 1092) option resemble:

```
replSet = rs0
```

For more documentation on the above run time configurations, as well as additional configuration options, see *Configuration File Options* (page 1082).

To deploy a geographically distributed three-member set:

1. On each system start the mongod (page 1025) process by issuing a command similar to following:

```
mongod --config /etc/mongodb.conf
```

**Note:** In production deployments you likely want to use and configure a *control script* to manage this process based on this command. Control scripts are beyond the scope of this document.

2. Open a mongo (page 1040) shell connected to  $\emph{one}$  of the mongod (page 1025) instances:

mongo

3. Use the rs.initiate() (page 992) method on *one* member to initiate a replica set consisting of the current member and using the default configuration:

```
rs.initiate()
```

4. Display the current *replica configuration* (page 465):

```
rs.conf()
```

5. Add the remaining members to the replica set by issuing a sequence of commands similar to the following. The example commands assume the current *primary* is mongodb0.example.net:

```
rs.add("mongodb1.example.net")
rs.add("mongodb2.example.net")
```

- 6. Make sure that you have configured the member located in Site B (i.e. mongodb2.example.net) as a secondary-only member (page 390):
  - (a) Issue the following command to determine the \_id (page 465) value for mongodb2.example.net: rs.conf()
  - (b) In the members (page 465) array, save the \_id (page 465) value. The example in the next step assumes this value is 2.
  - (c) In the mongo (page 1040) shell connected to the replica set's primary, issue a command sequence similar to the following:

```
cfg = rs.conf()
cfg.members[2].priority = 0
rs.reconfig(cfg)
```

**Note:** In some situations, the rs.reconfig() (page 992) shell method can force the current primary to step down and causes an election. When the primary steps down, all clients will disconnect. This is the intended behavior. While, this typically takes 10-20 seconds, attempt to make these changes during scheduled maintenance periods.

After these commands return you have a geographically distributed three-member replica set.

7. To check the status of your replica set, issue rs.status() (page 994).

#### See also:

The documentation of the following shell functions for more information:

```
rs.initiate() (page 992)
rs.conf() (page 991)
rs.reconfig() (page 992)
rs.add() (page 990)
```

### **Deploy a Distributed Four-Member Replica Set**

A geographically distributed four-member deployment has the following features:

- Each member of the replica set, except for the *arbiter* (see below), resides on its own machine, and the MongoDB processes all bind to port 27017, which is the standard MongoDB port.
- Each member of the replica set must be accessible by way of resolvable DNS or hostnames in the following scheme:

```
mongodb0.example.netmongodb1.example.netmongodb2.example.net
```

```
- mongodb3.example.net
```

Configure DNS names appropriately, or set up your systems' http://docs.mongodb.org/manual/etc/host file to reflect this configuration. Ensure that one system (e.g. mongodb2.example.net) resides in Site B. Host all other systems in Site A.

- One host (e.g. mongodb3.example.net) will be an *arbiter* and can run on a system that is also used for an application server or some other shared purpose.
- There are three possible architectures for this replica set:
  - Two members in Site A, two secondary-only members (page 390) in Site B, and an arbiter in Site A.
  - Three members in Site A and one secondary-only member in Site B.
  - Two members in Site A, one secondary-only member in Site B, one secondary-only member in Site C, and an arbiter in site A.

In most cases the first architecture is preferable because it is the least complex.

- Ensure that network traffic can pass between all members in the network securely and efficiently. Consider the following:
  - Establish a virtual private network between the systems in Site A and Site B (and Site C if it exists) to
    encrypt all traffic between the sites and remains private. Ensure that your network topology routes all
    traffic between members within a single site over the local area network.
  - Configure authentication using auth (page 1085) and keyFile (page 1085), so that only servers and process with authentication can connect to the replica set.
  - Configure networking and firewall rules so that only traffic (incoming and outgoing packets) on the default MongoDB port (e.g. 27017) from within your deployment.

### See also:

For more information on security and firewalls, see Security (page 395).

• Specify run-time configuration on each system in a *configuration file* (page 1082) stored in http://docs.mongodb.org/manual/etc/mongodb.conf or in a related location. *Do not* specify run-time configuration through command line options.

For each MongoDB instance, use the following configuration, with values set appropriate to your systems:

```
port = 27017
bind_ip = 10.8.0.10
dbpath = /srv/mongodb/
fork = true
replSet = rs0/mongodb0.example.net,mongodb1.example.net,mongodb2.example.net,mongodb3.example.net
```

Modify bind\_ip (page 1083) to reflect a secure interface on your system that is able to access all other members of the set *and* that is accessible to all other members of the replica set. The DNS or host names need to point and resolve to this IP address. Configure network rules or a virtual private network (i.e. "VPN") to permit this access.

**Note:** The portion of the replSet (page 1092) following the http://docs.mongodb.org/manual/provides a "seed list" of known members of the replica set. mongod (page 1025) uses this list to fetch configuration changes following restarts. It is acceptable to omit this section entirely, and have the replSet (page 1092) option resemble:

```
replSet = rs0
```

For more documentation on the above run time configurations, as well as additional configuration options, see doc:/reference/configuration-options.

To deploy a geographically distributed four-member set:

1. On each system start the mongod (page 1025) process by issuing a command similar to following:

```
mongod --config /etc/mongodb.conf
```

**Note:** In production deployments you likely want to use and configure a *control script* to manage this process based on this command. Control scripts are beyond the scope of this document.

2. Open a mongo (page 1040) shell connected to this host:

mongo

3. Use rs.initiate() (page 992) to initiate a replica set consisting of the current member and using the default configuration:

```
rs.initiate()
```

4. Display the current *replica configuration* (page 465):

```
rs.conf()
```

5. Add the remaining members to the replica set by issuing a sequence of commands similar to the following. The example commands assume the current *primary* is mongodb0.example.net:

```
rs.add("mongodb1.example.net")
rs.add("mongodb2.example.net")
rs.add("mongodb3.example.net")
```

6. In the same shell session, issue the following command to add the arbiter (e.g. mongodb4.example.net):

```
rs.addArb("mongodb4.example.net")
```

- 7. Make sure that you have configured each member located in Site B (e.g. mongodb3.example.net) as a secondary-only member (page 390):
  - (a) Issue the following command to determine the \_id (page 465) value for the member:

```
rs.conf()
```

- (b) In the members (page 465) array, save the \_id (page 465) value. The example in the next step assumes this value is 2.
- (c) In the mongo (page 1040) shell connected to the replica set's primary, issue a command sequence similar to the following:

```
cfg = rs.conf()
cfg.members[2].priority = 0
rs.reconfig(cfg)
```

**Note:** In some situations, the rs.reconfig() (page 992) shell method can force the current primary to step down and causes an election. When the primary steps down, all clients will disconnect. This is the intended behavior. While, this typically takes 10-20 seconds, attempt to make these changes during scheduled maintenance periods.

After these commands return you have a geographically distributed four-member replica set.

8. To check the status of your replica set, issue rs.status() (page 994).

### See also:

The documentation of the following shell functions for more information:

```
rs.initiate() (page 992)
rs.conf() (page 991)
rs.reconfig() (page 992)
rs.add() (page 990)
```

### **Deploy a Distributed Set with More than Four Members**

The procedure for deploying a geographically distributed set with more than four members is similar to the above procedures, with the following differences:

- Never deploy more than seven voting members.
- Use the procedure for a four-member set if you have an even number of members (see *Deploy a Distributed Four-Member Replica Set* (page 434)). Ensure that Site A always has a majority of the members by deploying the *arbiter* within Site A. For six member sets, deploy at least three voting members in addition to the arbiter in Site A, the remaining members in alternate sites.
- Use the procedure for a three-member set if you have an odd number of members (see *Deploy a Distributed Three-Member Replica Set* (page 432)). Ensure that Site A always has a majority of the members of the set. For example, if a set has five members, deploy three members within the primary facility and two members in other facilities.
- If you have a majority of the members of the set *outside* of Site A and the network partitions to prevent communication between sites, the current primary in Site A will step down, even if none of the members outside of Site A are eligible to become primary.

## 38.1.9 Change the Size of the Oplog

The *oplog* exists internally as a *capped collection*, so you cannot modify its size in the course of normal operations. In most cases the *default oplog size* (page 394) is an acceptable size; however, in some situations you may need a larger or smaller oplog. For example, you might need to change the oplog size if your applications perform large numbers of multi-updates or deletes in short periods of time.

This tutorial describes how to resize the oplog. For a detailed explanation of oplog sizing, see the *Oplog* (page 394) topic in the *Replica Set Fundamental Concepts* (page 389) document. For details on the how oplog size affects *delayed members* and affects *replication lag*, see the *Delayed Members* (page 390) topic and *Check the Replication Lag* (page 446).

### Overview

The following is an overview of the procedure for changing the size of the oplog:

- 1. Shut down one of the *secondary* members of your *replica set* and then restart it on a different port and in "standalone" mode.
- 2. Create a backup of the old (current) oplog. This is optional.
- 3. Save the last entry from the old oplog.

- 4. Drop the old oplog.
- 5. Create a new oplog of a different size.
- 6. Insert the previously saved last entry from the old oplog into the new oplog.
- 7. Restart the server as a member of the replica set on its usual port.
- 8. Apply this procedure to all secondaries that *could become* primary.
- 9. Step down the current *primary* with rs.stepDown() (page 994), and repeat oplog resizing process above for the former primary (e.g. steps 2 through 7).

#### **Procedure**

The examples in this procedure use the following configuration:

- The active *replica set* is rs0.
- The replica set is running on port 27017.
- The replica set is running with a data directory (page 1085) of http://docs.mongodb.org/manual/srv/mongodb.

To change the size of the oplog for a replica set, use the following procedure for every member of the set that may become primary.

1. Shut down the mongod (page 1025) instance and restart it in "standalone" mode running on a different port.

**Note:** Shutting down the *primary* member of the set will trigger a failover situation and another member in the replica set will become primary. In most cases, it is least disruptive to modify the oplogs of all the secondaries before modifying the primary.

To shut down the current primary instance, use a command that resembles the following:

```
mongod --dbpath /srv/mongodb --shutdown
```

To restart the instance on a different port and in "standalone" mode (i.e. without replSet (page 1092) or —replSet (page 1032)), use a command that resembles the following:

```
mongod --port 37017 --dbpath /srv/mongodb
```

2. Backup the existing oplog on the standalone instance. Use the following sequence of commands:

```
mongodump --db local --collection 'oplog.rs' --port 37017
```

Note: You can restore the backup using the mongorestore (page 1052) utility.

Connect to the instance using the mongo (page 1040) shell:

```
mongo --port 37017
```

- 3. Save the last entry from the old (current) oplog.
  - (a) In the mongo (page 1040) shell, enter the following command to use the local database to interact with the oplog:

```
use local
```

(b) Use the db.collection.save() (page 949) operation to save the last entry in the oplog to a temporary collection:

```
db.temp.save( db.oplog.rs.find( \{ }, \{ ts: 1, h: 1 \} ).sort( \{$natural : -1\} ).limit(1).next
```

You can see this oplog entry in the temp collection by issuing the following command:

```
db.temp.find()
```

4. Drop the old oplog.rs collection in the local database. Use the following command:

```
db.oplog.rs.drop()
```

This will return true on the shell.

5. Use the create (page 866) command to create a new oplog of a different size. Specify the size argument in bytes. A value of 2147483648 will create a new oplog that's 2 gigabytes:

```
db.runCommand( { create : "oplog.rs", capped : true, size : 2147483648 } )
```

Upon success, this command returns the following status:

```
{ "ok" : 1 }
```

6. Insert the previously saved last entry from the old oplog into the new oplog:

```
db.oplog.rs.save( db.temp.findOne() )
```

To confirm the entry is in the new oplog, issue the following command:

```
db.oplog.rs.find()
```

7. Restart the server as a member of the replica set on its usual port:

```
mongod --dbpath /srv/mongodb --shutdown
mongod --replSet rs0 --dbpath /srv/mongodb
```

The replica member will recover and "catch up" and then will be eligible for election to *primary*. To step down the "temporary" primary that took over when you initially shut down the server, use the rs.stepDown() (page 994) method. This will force an election for primary. If the server's *priority* (page 392) is higher than all other members in the set *and* if it has successfully "caught up," then it will likely become primary.

8. Repeat this procedure for all other members of the replica set that are or could become primary.

## 38.1.10 Force a Member to Become Primary

### **Synopsis**

You can force a *replica set* member to become *primary* by giving it a higher priority (page 466) value than any other member in the set.

Optionally, you also can force a member never to become primary by setting its priority (page 466) value to 0, which means the member can never seek *election* (page 391) as primary. For more information, see *Secondary-Only Members* (page 390).

#### **Procedures**

Force a Member to be Primary by Setting its Priority High

Changed in version 2.0.

For more information on priorities, see *Member Priority* (page 392).

This procedure assumes your current *primary* is ml.example.net and that you'd like to instead make m3.example.net primary. The procedure also assumes you have a three-member *replica set* with the configuration below. For more information on configurations, see *Replica Set Configuration Use* (page 469).

This procedure assumes this configuration:

```
"_id" : "rs",
    "version" : 7,
    "members" : [
        {
            " id" : 0,
            "host" : "m1.example.net:27017"
        },
        {
            " id" : 1,
            "host" : "m2.example.net:27017"
        },
        {
            "_id" : 2,
            "host" : "m3.example.net:27017"
    1
}
```

1. In the mongo (page 1040) shell, use the following sequence of operations to make m3.example.net the primary:

```
cfg = rs.conf()
cfg.members[0].priority = 0.5
cfg.members[1].priority = 0.5
cfg.members[2].priority = 1
rs.reconfig(cfg)
```

This sets m3.example.net to have a higher local.system.replset.members[n].priority (page 466) value than the other mongod (page 1025) instances.

The following sequence of events occur:

- m3.example.net and m2.example.net sync with m1.example.net (typically within 10 seconds).
- ml.example.net sees that it no longer has highest priority and, in most cases, steps down. ml.example.net does not step down if m3.example.net's sync is far behind. In that case, ml.example.net waits until m3.example.net is within 10 seconds of its optime and then steps down. This minimizes the amount of time with no primary following failover.
- The step down forces on election in which m3.example.net becomes primary based on its priority (page 466) setting.
- 2. Optionally, if m3.example.net is more than 10 seconds behind m1.example.net's optime, and if you don't need to have a primary designated within 10 seconds, you can force m1.example.net to step down by running:

```
db.adminCommand({replSetStepDown:1000000, force:1})
```

This prevents ml.example.net from being primary for 1,000,000 seconds, even if there is no other member that can become primary. When ml.example.net catches up with ml.example.net it will become primary.

If you later want to make m1.example.net primary again while it waits for m3.example.net to catch up, issue the following command to make m1.example.net seek election again:

```
rs.freeze()
```

The rs.freeze() (page 991) provides a wrapper around the replSetFreeze (page 844) database command.

### Force a Member to be Primary Using Database Commands

Changed in version 1.8.

Consider a *replica set* with the following members:

- mdb0.example.net the current primary.
- mdb1.example.net a secondary.
- mdb2.example.net a secondary.

To force a member to become primary use the following procedure:

- 1. In a mongo (page 1040) shell, run rs. status () (page 994) to ensure your replica set is running as expected.
- 2. In a mongo (page 1040) shell connected to the mongod (page 1025) instance running on mdb2.example.net, freeze mdb2.example.net so that it does not attempt to become primary for 120 seconds.

```
rs.freeze(120)
```

3. In a mongo (page 1040) shell connected the mongod (page 1025) running on mdb0.example.net, step down this instance that the mongod (page 1025) is not eligible to become primary for 120 seconds:

```
rs.stepDown(120)
mdb1.example.net becomes primary.
```

**Note:** During the transition, there is a short window where the set does not have a primary.

For more information, consider the rs.freeze() (page 991) and rs.stepDown() (page 994) methods that wrap the replSetFreeze (page 844) and replSetStepDown (page 848) commands.

## 38.1.11 Manage Chained Replication

Starting in version 2.0, MongoDB supports chained replication. A chained replication occurs when a *secondary* member replicates from another secondary member instead of from the *primary*. This might be the case, for example, if a secondary selects its replication target based on ping time and if the closest member is another secondary.

Chained replication can reduce load on the primary. But chained replication can also result in increased replication lag, depending on the topology of the network.

New in version 2.2.2.

You can use the chainingAllowed (page 467) setting in *Replica Set Configuration* (page 465) to disable chained replication for situations where chained replication is causing lag.

MongoDB enables chained replication by default. This procedure describes how to disable it and how to re-enable it.

Note: If chained replication is disabled, you still can use replSetSyncFrom (page 848) to specify that a secondary

replicates from another secondary. But that configuration will last only until the secondary recalculates which member to sync from.

### **Disable Chained Replication**

To disable chained replication, set the chainingAllowed (page 467) field in *Replica Set Configuration* (page 465) to false.

You can use the following sequence of commands to set chainingAllowed (page 467) to false:

1. Copy the configuration settings into the cfg object:

```
cfg = rs.config()
```

2. Take note of whether the current configuration settings contain the settings sub-document. If they do, skip this step.

**Warning:** To avoid data loss, skip this step if the configuration settings contain the settings subdocument.

If the current configuration settings **do not** contain the settings sub-document, create the sub-document by issuing the following command:

```
cfg.settings = { }
```

3. Issue the following sequence of commands to set chainingAllowed (page 467) to false:

```
cfg.settings.chainingAllowed = false
rs.reconfig(cfg)
```

### **Re-enable Chained Replication**

To re-enable chained replication, set chainingAllowed (page 467) to true. You can use the following sequence of commands:

```
cfg = rs.config()
cfg.settings.chainingAllowed = true
rs.reconfig(cfq)
```

# 38.1.12 Change Hostnames in a Replica Set

### **Synopsis**

For most *replica sets* the hostnames <sup>3</sup> in the host (page 465) field never change. However, in some cases you must migrate some or all host names in a replica set as organizational needs change. This document presents two possible procedures for changing the hostnames in the host (page 465) field. Depending on your environments availability requirements, you may:

<sup>3</sup> Always use resolvable hostnames for the value of the host (page 465) field in the replica set configuration to avoid confusion and complexity.

1. Make the configuration change without disrupting the availability of the replica set. While this ensures that your application will always be able to read and write data to the replica set, this procedure can take a long time and may incur downtime at the application layer. <sup>4</sup>

For this procedure, see Changing Hostnames while Maintaining the Replica Set's Availability (page 444).

2. Stop all members of the replica set at once running on the "old" hostnames or interfaces, make the configuration changes, and then start the members at the new hostnames or interfaces. While the set will be totally unavailable during the operation, the total maintenance window is often shorter.

For this procedure, see Changing All Hostnames in Replica Set at Once (page 445).

#### See also:

- Replica Set Configuration (page 465)
- Replica Set Reconfiguration Process (page 469)
- rs.conf() (page 991) and rs.reconfig() (page 992)

And the following tutorials:

- Deploy a Replica Set (page 421)
- Add Members to a Replica Set (page 426)

#### **Procedures**

Given a *replica set* with three members:

- database0.example.com:27017 (the primary)
- database1.example.com:27017
- database2.example.com:27017

And with the following rs.conf() (page 991) output:

The following procedures change the members' hostnames as follows:

• mongodb0.example.net:27017 (the primary)

<sup>&</sup>lt;sup>4</sup> You will have to configure your applications so that they can connect to the replica set at both the old and new locations. This often requires a restart and reconfiguration at the application layer, which may affect the availability of your applications. This re-configuration is beyond the scope of this document and makes the *second option* (page 445) preferable when you must change the hostnames of *all* members of the replica set at once.

```
• mongodb1.example.net:27017
```

• mongodb2.example.net:27017

Use the most appropriate procedure for your deployment.

### Changing Hostnames while Maintaining the Replica Set's Availability

This procedure uses the above assumptions (page 443).

- 1. For each *secondary* in the replica set, perform the following sequence of operations:
  - (a) Stop the secondary.
  - (b) Restart the secondary at the new location.
  - (c) Open a mongo (page 1040) shell connected to the replica set's primary. In our example, the primary runs on port 27017 so you would issue the following command:

```
mongo --port 27017
```

(d) Run the following reconfigure option, for the host (page 465) value where n is 1:

```
cfg = rs.conf()
cfg.members[1].host = "mongodb1.example.net:27017"
rs.reconfig(cfg)
```

See Replica Set Configuration (page 465) for more information.

(e) Make sure your client applications are able to access the set at the new location and that the secondary has a chance to catch up with the other members of the set.

Repeat the above steps for each non-primary member of the set.

2. Open a mongo (page 1040) shell connected to the primary and step down the primary using replSetStepDown (page 848). In the mongo (page 1040) shell, use the rs.stepDown() (page 994) wrapper, as follows:

```
rs.stepDown()
```

- 3. When the step down succeeds, shut down the primary.
- 4. To make the final configuration change, connect to the new primary in the mongo (page 1040) shell and reconfigure the host (page 465) value where n is 0:

```
cfg = rs.conf()
cfg.members[0].host = "mongodb0.example.net:27017"
rs.reconfig(cfg)
```

- 5. Start the original primary.
- 6. Open a mongo (page 1040) shell connected to the primary.
- 7. To confirm the new configuration, call rs.conf() (page 991) in the mongo (page 1040) shell.

Your output should resemble:

### Changing All Hostnames in Replica Set at Once

This procedure uses the above assumptions (page 443).

- 1. Stop all members in the *replica set*.
- 2. Restart each member on a different port and without using the --replset (page 1032) run-time option. Changing the port number during maintenance prevents clients from connecting to this host while you perform maintenance. Use the member's usual --dbpath (page 1027), which in this example is http://docs.mongodb.org/manual/data/db1. Use a command that resembles the following:

```
mongod --dbpath /data/db1/ --port 37017
```

- 3. For each member of the replica set, perform the following sequence of operations:
  - (a) Open a mongo (page 1040) shell connected to the mongod (page 1025) running on the new, temporary port. For example, for a member running on a temporary port of 37017, you would issue this command:

```
mongo --port 37017
```

(b) Edit the replica set configuration manually. The replica set configuration is the only document in the system.replset collection in the local database. Edit the replica set configuration with the new hostnames and correct ports for all the members of the replica set. Consider the following sequence of commands to change the hostnames in a three-member set:

```
use local

cfg = db.system.replset.findOne( { "_id": "rs" } )

cfg.members[0].host = "mongodb0.example.net:27017"

cfg.members[1].host = "mongodb1.example.net:27017"

cfg.members[2].host = "mongodb2.example.net:27017"

db.system.replset.update( { "_id": "rs" } , cfg )
```

(c) Stop the mongod (page 1025) process on the member.

4. After re-configuring all members of the set, start each mongod (page 1025) instance in the normal way: use the usual port number and use the --replset (page 1032) option. For example:

```
mongod --dbpath /data/db1/ --port 27017 --replSet rs
```

5. Connect to one of the mongod (page 1025) instances using the mongo (page 1040) shell. For example:

```
mongo --port 27017
```

6. To confirm the new configuration, call rs.conf() (page 991) in the mongo (page 1040) shell.

Your output should resemble:

## 38.1.13 Troubleshoot Replica Sets

This section describes common strategies for troubleshooting *replica sets*.

### **Check Replica Set Status**

To display the current state of the replica set and current state of each member, run the rs.status() (page 994) method in a mongo (page 1040) shell connected to the replica set's *primary*. For descriptions of the information displayed by rs.status() (page 994), see *replSetGetStatus* (page 844).

Note: The rs.status() (page 994) method is a wrapper that runs the replSetGetStatus (page 844) database command.

### **Check the Replication Lag**

Replication lag is a delay between an operation on the *primary* and the application of that operation from the *oplog* to the *secondary*. Replication lag can be a significant issue and can seriously affect MongoDB *replica set* deployments. Excessive replication lag makes "lagged" members ineligible to quickly become primary and increases the possibility that distributed read operations will be inconsistent.

To check the current length of replication lag:

• In a mongo (page 1040) shell connected to the primary, call the db.printSlaveReplicationInfo() (page 987) method.

The returned document displays the syncedTo value for each member, which shows you when each member last read from the oplog, as shown in the following example:

```
source: m1.example.net:30001
    syncedTo: Tue Oct 02 2012 11:33:40 GMT-0400 (EDT)
    = 7475 secs ago (2.08hrs)
source: m2.example.net:30002
    syncedTo: Tue Oct 02 2012 11:33:40 GMT-0400 (EDT)
    = 7475 secs ago (2.08hrs)
```

**Note:** The rs.status() (page 994) method is a wrapper around the replSetGetStatus (page 844) database command.

 Monitor the rate of replication by watching the oplog time in the "replica" graph in the MongoDB Monitoring Service. For more information see the documentation for MMS.

Possible causes of replication lag include:

### · Network Latency

Check the network routes between the members of your set to ensure that there is no packet loss or network routing issue.

Use tools including ping to test latency between set members and traceroute to expose the routing of packets network endpoints.

### · Disk Throughput

If the file system and disk device on the secondary is unable to flush data to disk as quickly as the primary, then the secondary will have difficulty keeping state. Disk-related issues are incredibly prevalent on multi-tenant systems, including vitalized instances, and can be transient if the system accesses disk devices over an IP network (as is the case with Amazon's EBS system.)

Use system-level tools to assess disk status, including iostat or vmstat.

### Concurrency

In some cases, long-running operations on the primary can block replication on secondaries. For best results, configure *write concern* (page 400) to require confirmation of replication to secondaries, as described in *replica* set write concern (page 401). This prevents write operations from returning if replication cannot keep up with the write load.

Use the *database profiler* to see if there are slow queries or long-running operations that correspond to the incidences of lag.

### • Appropriate Write Concern

If you are performing a large data ingestion or bulk load operation that requires a large number of writes to the primary, particularly with *unacknowledged write concern* (page 401), the secondaries will not be able to read the oplog fast enough to keep up with changes.

To prevent this, require *write acknowledgment or journaled write concern* (page 182) after every 100, 1,000, or an another interval to provide an opportunity for secondaries to catch up with the primary.

For more information see:

- Replica Acknowledge Write Concern (page 401)
- Replica Set Write Concern (page 185)

```
- Oplog (page 394)
```

#### **Test Connections Between all Members**

All members of a *replica set* must be able to connect to every other member of the set to support replication. Always verify connections in both "directions." Networking topologies and firewall configurations prevent normal and required connectivity, which can block replication.

Consider the following example of a bidirectional test of networking:

### **Example**

Given a replica set with three members running on three separate hosts:

- m1.example.net
- m2.example.net
- m3.example.net
- 1. Test the connection from m1.example.net to the other hosts with the following operation set m1.example.net:

```
mongo --host m2.example.net --port 27017
mongo --host m3.example.net --port 27017
```

2. Test the connection from m2.example.net to the other two hosts with the following operation set from m2.example.net, as in:

```
mongo --host m1.example.net --port 27017
mongo --host m3.example.net --port 27017
```

You have now tested the connection between m2.example.net and m1.example.net in both directions.

3. Test the connection from m3.example.net to the other two hosts with the following operation set from the m3.example.net host, as in:

```
mongo --host m1.example.net --port 27017
mongo --host m2.example.net --port 27017
```

If any connection, in any direction fails, check your networking and firewall configuration and reconfigure your environment to allow these connections.

### Check the Size of the Oplog

A larger oplog can give a replica set a greater tolerance for lag, and make the set more resilient.

To check the size of the oplog for a given replica set member, connect to the member in a mongo (page 1040) shell and run the db.printReplicationInfo() (page 986) method.

The output displays the size of the oplog and the date ranges of the operations contained in the oplog. In the following example, the oplog is about 10MB and is able to fit about 26 hours (94400 seconds) of operations:

```
configured oplog size: 10.10546875MB
log length start to end: 94400 (26.22hrs)
oplog first event time: Mon Mar 19 2012 13:50:38 GMT-0400 (EDT)
```

```
oplog last event time: Wed Oct 03 2012 14:59:10 GMT-0400 (EDT) now: Wed Oct 03 2012 15:00:21 GMT-0400 (EDT)
```

The oplog should be long enough to hold all transactions for the longest downtime you expect on a secondary. At a minimum, an oplog should be able to hold minimum 24 hours of operations; however, many users prefer to have 72 hours or even a week's work of operations.

For more information on how oplog size affects operations, see:

- Oplog (page 394),
- Delayed Members (page 390), and
- Check the Replication Lag (page 446).

**Note:** You normally want the oplog to be the same size on all members. If you resize the oplog, resize it on all members.

To change oplog size, see the *Change the Size of the Oplog* (page 437) tutorial.

### **Oplog Entry Timestamp Error**

Consider the following error in mongod (page 1025) output and logs:

```
replSet error fatal couldn't query the local local.oplog.rs collection. Terminating mongod after 30 <timestamp> [rsStart] bad replSet oplog entry?
```

Often, an incorrectly typed value in the ts field in the last *oplog* entry causes this error. The correct data type is Timestamp.

Check the type of the ts value using the following two queries against the oplog collection:

```
db = db.getSiblingDB("local")
db.oplog.rs.find().sort({$natural:-1}).limit(1)
db.oplog.rs.find({ts:{$type:17}}).sort({$natural:-1}).limit(1)
```

The first query returns the last document in the oplog, while the second returns the last document in the oplog where the ts value is a Timestamp. The \$type (page 777) operator allows you to select *BSON type* 17, is the Timestamp data type.

If the queries don't return the same document, then the last document in the oplog has the wrong data type in the ts field.

### **Example**

If the first query returns this as the last oplog entry:

```
{ "ts" : {t: 1347982456000, i: 1},
   "h" : NumberLong("8191276672478122996"),
   "op" : "n",
   "ns" : "",
   "o" : { "msg" : "Reconfig set", "version" : 4 } }
```

And the second query returns this as the last entry where ts has the Timestamp type:

```
{ "ts" : Timestamp(1347982454000, 1),
   "h" : NumberLong("6188469075153256465"),
   "op" : "n",
   "ns" : "",
   "o" : { "msq" : "Reconfig set", "version" : 3 } }
```

Then the value for the ts field in the last oplog entry is of the wrong data type.

To set the proper type for this value and resolve this issue, use an update operation that resembles the following:

Modify the timestamp values as needed based on your oplog entry. This operation may take some period to complete because the update must scan and pull the entire oplog into memory.

### Duplicate Key Error on local.slaves

The duplicate key on local.slaves error, occurs when a secondary or slave changes its hostname and the primary or master tries to update its local.slaves collection with the new name. The update fails because it contains the same \_id value as the document containing the previous hostname. The error itself will resemble the following.

```
exception 11000 E11000 duplicate key error index: local.slaves.$_id_ dup key: { : ObjectId('<object
```

This is a benign error and does not affect replication operations on the *secondary* or *slave*.

To prevent the error from appearing, drop the local.slaves collection from the *primary* or *master*, with the following sequence of operations in the mongo (page 1040) shell:

```
use local
db.slaves.drop()
```

The next time a *secondary* or *slave* polls the *primary* or *master*, the *primary* or *master* recreates the local.slaves collection.

## 38.1.14 Add an Arbiter to Replica Set

Arbiters are special mongod (page 1025) instances that do not hold a copy of the data and thus cannot become primary. Arbiters exist solely to participate in *elections* (page 391). Because arbiters do not hold a copies of collection data, they have minimal resource requirements and do not require dedicated hardware.

**Note:** Because of their minimal system requirements, you may safely deploy an arbiter on a system with another workload, such as an application server or monitoring member.

**Warning:** Do not run arbiter processes on a system that is an active *primary* or *secondary* of its *replica set*.

### **Add an Arbiter**

Note: To prevent tied *elections*, do not add an arbiter to a set if the set already has an odd number of voting members.

1. Create a data directory for the arbiter. The mongod (page 1025) uses this directory for configuration information. It will not hold database collection data. The following example creates the http://docs.mongodb.org/manual/data/arb data directory:

```
mkdir /data/arb
```

2. Start the arbiter, making sure to specify the replica set name and the data directory. Consider the following example:

```
mongod --port 30000 --dbpath /data/arb --replSet rs
```

3. In a mongo (page 1040) shell connected to the *primary*, add the arbiter to the replica set by issuing the rs.addArb() (page 991) method, which uses the following syntax:

```
rs.addArb("<hostname><:port>")
```

For example, if the arbiter runs on m1.example.net:30000, you would issue this command:

```
rs.addArb("m1.example.net:30000")
```

## 38.1.15 Convert a Secondary to an Arbiter

If you have a *secondary* in a *replica set* that no longer needs to hold a copy of the data *but* you want to retain it in the set to ensure that the replica set will be able to *elect a primary* (page 391), you can convert the secondary into an *arbiter* (page 390). This document provides two equivalent procedures for this process.

### **Synopsis**

Both of the following procedures are operationally equivalent. Choose whichever procedure you are most comfortable with:

- 1. You may operate the arbiter on the same port as the former secondary. In this procedure, you must shut down the secondary and remove its data before restarting and reconfiguring it as an arbiter.
  - For this procedure, see Convert a Secondary to an Arbiter and Reuse the Port Number (page 451).
- 2. Run the arbiter on a new port. In this procedure, you can reconfigure the server as an arbiter before shutting down the instance running as a secondary.

For this procedure, see Convert a Secondary to an Arbiter Running on a New Port Number (page 452).

#### See also:

- Arbiters (page 390)
- rs.addArb() (page 991)
- Replica Set Administration (page 421)

### **Procedures**

### Convert a Secondary to an Arbiter and Reuse the Port Number

- 1. If your application is connecting directly to the secondary, modify the application so that MongoDB queries don't reach the secondary.
- 2. Shut down the secondary.
- 3. Remove the *secondary* from the *replica set* by calling the rs.remove() (page 993) method. Perform this operation while connected to the current *primary* in the mongo (page 1040) shell:

```
rs.remove("<hostname><:port>")
```

4. Verify that the replica set no longer includes the secondary by calling the rs.conf() (page 991) method in the mongo (page 1040) shell:

```
rs.conf()
```

5. Move the secondary's data directory to an archive folder. For example:

```
mv /data/db /data/db-old
```

#### **Optional**

You may remove the data instead.

6. Create a new, empty data directory to point to when restarting the mongod (page 1025) instance. You can reuse the previous name. For example:

```
mkdir /data/db
```

7. Restart the mongod (page 1025) instance for the secondary, specifying the port number, the empty data directory, and the replica set. You can use the same port number you used before. Issue a command similar to the following:

```
mongod --port 27021 --dbpath /data/db --replSet rs
```

8. In the mongo (page 1040) shell convert the secondary to an arbiter using the rs.addArb() (page 991) method:

```
rs.addArb("<hostname><:port>")
```

9. Verify the arbiter belongs to the replica set by calling the rs.conf() (page 991) method in the mongo (page 1040) shell.

```
rs.conf()
```

The arbiter member should include the following:

```
"arbiterOnly" : true
```

### Convert a Secondary to an Arbiter Running on a New Port Number

- 1. If your application is connecting directly to the secondary or has a connection string referencing the secondary, modify the application so that MongoDB queries don't reach the secondary.
- 2. Create a new, empty data directory to be used with the new port number. For example:

```
mkdir /data/db-temp
```

3. Start a new mongod (page 1025) instance on the new port number, specifying the new data directory and the existing replica set. Issue a command similar to the following:

```
mongod --port 27021 --dbpath /data/db-temp --replSet rs
```

4. In the mongo (page 1040) shell connected to the current primary, convert the new mongod (page 1025) instance to an arbiter using the rs.addArb() (page 991) method:

```
rs.addArb("<hostname><:port>")
```

5. Verify the arbiter has been added to the replica set by calling the rs.conf() (page 991) method in the mongo (page 1040) shell.

```
rs.conf()
```

The arbiter member should include the following:

```
"arbiterOnly" : true
```

- 6. Shut down the secondary.
- 7. Remove the *secondary* from the *replica set* by calling the rs.remove() (page 993) method in the mongo (page 1040) shell:

```
rs.remove("<hostname><:port>")
```

8. Verify that the replica set no longer includes the old secondary by calling the rs.conf() (page 991) method in the mongo (page 1040) shell:

```
rs.conf()
```

9. Move the secondary's data directory to an archive folder. For example:

```
mv /data/db /data/db-old
```

#### **Optional**

You may remove the data instead.

## 38.1.16 Configure a Delayed Replica Set Member

To configure a *replica set* member with a one hour delay, use the following sequence of operations in the mongo (page 1040) shell:

```
cfg = rs.conf()
cfg.members[0].priority = 0
cfg.members[0].slaveDelay = 3600
rs.reconfig(cfg)
```

**Warning:** The rs.reconfig() (page 992) shell method can force the current primary to step down, which causes an *election* (page 391). When the primary steps down, the mongod (page 1025) closes all client connections. While this typically takes 10-20 seconds, attempt to make these changes during scheduled maintenance periods. To successfully reconfigure a replica set, a majority of the members must be accessible.

After the replica set reconfigures, the first member of the set in the members (page 465) array will have a priority of 0 and cannot become *primary*. The slaveDelay value delays both replication and the member's *oplog* by 3600 seconds (1 hour). Setting slaveDelay (page 467) to a non-zero value also sets hidden (page 466) to true for this replica set so that it does not receive application queries in normal operations.

#### See also:

The *Elections* (page 391) section in the *Replica Set Fundamental Concepts* (page 389) document, and the *Election Internals* (page 411) section in the *Replica Set Internals and Behaviors* (page 410) document.

**Warning:** The length of the secondary slaveDelay (page 467) must fit within the window of the oplog. If the oplog is shorter than the slaveDelay (page 467) window, the delayed member cannot successfully replicate operations.

#### See also:

slaveDelay (page 467), Replica Set Reconfiguration (page 469), Oplog (page 394), and the Change the Size of the Oplog (page 437) tutorial.

## 38.1.17 Configure a Replica Set Member as Hidden

Hidden members are part of a replica set but cannot become primary and are invisible to client applications. *However,* hidden members **do** vote in *elections* (page 391).

Hidden members are ideal for instances that will have significantly different usage patterns than the other members and require separation from normal traffic. Typically, hidden members provide reporting, dedicated backups, and dedicated read-only testing and integration support.

Hidden members have priority (page 466) set 0 and have hidden (page 466) set to true.

To configure a *hidden member*, on the *primary*, use the following sequence of operations in the mongo (page 1040) shell:

```
cfg = rs.conf()
cfg.members[0].priority = 0
cfg.members[0].hidden = true
rs.reconfig(cfg)
```

**Warning:** The rs.reconfig() (page 992) shell method can force the current primary to step down, which causes an *election* (page 391). When the primary steps down, the mongod (page 1025) closes all client connections. While this typically takes 10-20 seconds, attempt to make these changes during scheduled maintenance periods. To successfully reconfigure a replica set, a majority of the members must be accessible.

After re-configuring the set, the first member of the set in the members (page 465) array will have a priority of 0 so that it cannot become primary. The other members in the set will not advertise the hidden member in the isMaster (page 842) or db.isMaster() (page 984) output.

### See also:

The *Elections* (page 391) section in the *Replica Set Fundamental Concepts* (page 389) document, and the *Election Internals* (page 411) section in the *Replica Set Internals and Behaviors* (page 410) document.

Changed in version 2.0: For *sharded clusters* running with replica sets before 2.0, if you reconfigured a member as hidden, you *had* to restart mongos (page 1036) to prevent queries from reaching the hidden member.

#### See also:

Read Preference (page 404) and Replica Set Reconfiguration (page 469).

# 38.1.18 Configure a Non-Voting Replica Set Member

You may choose to change the number of votes that each member has in *elections* (page 391) for *primary*. In general, all members should have only 1 vote to prevent intermittent ties, deadlock, or the wrong members from becoming *primary*. Use *replica set priorities* (page 392) to control which members are more likely to become primary.

To disable a member's ability to vote in elections, use the following command sequence in the mongo (page 1040) shell.

```
cfg = rs.conf()
cfg.members[3].votes = 0
cfg.members[4].votes = 0
cfg.members[5].votes = 0
rs.reconfig(cfg)
```

This sequence gives 0 votes to the fourth, fifth, and sixth members of the set according to the order of the members (page 465) array in the output of rs.conf() (page 991). This setting allows the set to elect these members as *primary* but does not allow them to vote in elections. If you have three non-voting members, you can add three additional voting members to your set. Place voting members so that your designated primary or primaries can reach a majority of votes in the event of a network partition.

**Warning:** The rs.reconfig() (page 992) shell method can force the current primary to step down, which causes an *election* (page 391). When the primary steps down, the mongod (page 1025) closes all client connections. While this typically takes 10-20 seconds, attempt to make these changes during scheduled maintenance periods. To successfully reconfigure a replica set, a majority of the members must be accessible.

**Note:** In general and when possible, all members should have only 1 vote. This prevents intermittent ties, deadlocks, or the wrong members from becoming primary. Use *Replica Set Priorities* (page 392) to control which members are more likely to become primary.

#### See also:

votes (page 467) and Replica Set Reconfiguration (page 469).

#### See also:

The *Elections* (page 391) section in the *Replica Set Fundamental Concepts* (page 389) document, and the *Election Internals* (page 411) section in the *Replica Set Internals and Behaviors* (page 410) document.

# 38.1.19 Prevent Replica Set Member from Becoming Primary

The secondary-only configuration prevents a *secondary* member in a *replica set* from ever becoming a *primary* in a *failover*. You can set secondary-only mode for any member of the set except the current primary.

For example, you may want to configure all members of a replica sets located outside of the main data centers as secondary-only to prevent these members from ever becoming primary.

To configure a member as secondary-only, set its priority (page 466) value to 0. Any member with a priority (page 466) equal to 0 will never seek *election* (page 391) and cannot become primary in any situation. For more information on priority levels, see *Member Priority* (page 392).

**Note:** When updating the replica configuration object, address all members of the set using the index value in the array. The array index begins with 0. Do not confuse this index value with the value of the <u>\_id</u> (page 465) field in each document in the members (page 465) array.

The \_id (page 465) rarely corresponds to the array index.

As an example of modifying member priorities, assume a four-member replica set. Use the following sequence of operations in the mongo (page 1040) shell to modify member priorities:

```
cfg = rs.conf()
cfg.members[0].priority = 2
cfg.members[1].priority = 1
cfg.members[2].priority = 0.5
cfg.members[3].priority = 0
rs.reconfig(cfg)
```

This reconfigures the set, with the following priority settings:

• Member 0 to a priority of 2 so that it becomes primary, under most circumstances.

- Member 1 to a priority of 1, which is the default value. Member 1 becomes primary if no member with a *higher* priority is eligible.
- Member 2 to a priority of 0.5, which makes it less likely to become primary than other members but doesn't prohibit the possibility.
- Member 3 to a priority of 0. Member 3 cannot become the *primary* member under any circumstances.

**Warning:** The rs.reconfig() (page 992) shell method can force the current primary to step down, which causes an *election* (page 391). When the primary steps down, the mongod (page 1025) closes all client connections. While this typically takes 10-20 seconds, attempt to make these changes during scheduled maintenance periods. To successfully reconfigure a replica set, a majority of the members must be accessible.

#### Note:

- If your replica set has an even number of members, add an *arbiter* (page 450) to ensure that members can quickly obtain a majority of votes in an election for primary.
- MongoDB does not permit the current *primary* to have a priority (page 466) of 0. If you want to prevent the current primary from becoming primary, first use rs.stepDown() (page 994) to step down the current primary, and then *reconfigure the replica set* (page 469) with rs.conf() (page 991) and rs.reconfig() (page 992).

#### See also:

priority (page 466) and Replica Set Reconfiguration (page 469).

# 38.1.20 Configure a Secondary's Sync Target

To override the default sync target selection logic, you may manually configure a *secondary* member's sync target for pulling *oplog* entries temporarily. The following operations provide access to this functionality:

- replSetSyncFrom (page 848) command, or
- rs.syncFrom() (page 994) helper in the mongo (page 1040) shell

Only modify the default sync logic as needed, and always exercise caution. rs.syncFrom() (page 994) will not affect an in-progress initial sync operation. To affect the sync target for the initial sync, run rs.syncFrom() (page 994) operation *before* initial sync.

If you run rs.syncFrom() (page 994) during initial sync, MongoDB produces no error messages, but the sync target will not change until after the initial sync operation.

Note: replSetSyncFrom (page 848) and rs.syncFrom() (page 994) provide a temporary override of default behavior. If:

- the mongod (page 1025) instance restarts,
- the connection to the sync target closes, or
- Changed in version 2.4: The sync target falls more than 30 seconds behind another member of the replica set;

then, the mongod (page 1025) instance will revert to the default sync logic and target.

# 38.1.21 Configure Replica Set Tag Sets

Tag sets let you customize write concern and read preferences for a replica set. MongoDB stores tag sets in the replica set configuration object, which is the document returned by rs.conf() (page 991), in the members[n].tags (page 467) sub-document.

This section introduces the configuration of tag sets. For an overview on tag sets and their use, see *Replica Set Write Concern* (page 401) and *Tag Sets* (page 406).

#### **Differences Between Read Preferences and Write Concerns**

Custom read preferences and write concerns evaluate tags sets in different ways:

- Read preferences consider the value of a tag when selecting a member to read from.
- Write concerns do not use the value of a tag to select a member except to consider whether or not the value is unique.

For example, a tag set for a read operation may resemble the following document:

```
{ "disk": "ssd", "use": "reporting" }
```

To fulfill such a read operation, a member would need to have both of these tags. Any of the following tag sets would satisfy this requirement:

```
{ "disk": "ssd", "use": "reporting" }
{ "disk": "ssd", "use": "reporting", "rack": 1 }
{ "disk": "ssd", "use": "reporting", "rack": 4 }
{ "disk": "ssd", "use": "reporting", "mem": "64"}
```

The following tag sets would *not* be able to fulfill this query:

```
{ "disk": "ssd" }
{ "use": "reporting" }
{ "disk": "ssd", "use": "production" }
{ "disk": "ssd", "use": "production", "rack": 3 }
{ "disk": "spinning", "use": "reporting", "mem": "32" }
```

### Add Tag Sets to a Replica Set

Given the following replica set configuration:

```
]
```

You could add tag sets to the members of this replica set with the following command sequence in the mongo (page 1040) shell:

```
conf = rs.conf()
conf.members[0].tags = { "dc": "east", "use": "production" }
conf.members[1].tags = { "dc": "east", "use": "reporting" }
conf.members[2].tags = { "use": "production" }
rs.reconfig(conf)
```

After this operation the output of rs.conf() (page 991) would resemble the following:

```
"_id" : "rs0",
"version" : 2,
"members" : [
         {
                 "_id" : 0,
                  "host" : "mongodb0.example.net:27017",
                  "tags" : {
                          "dc": "east",
                          "use": "production"
                  }
         },
         {
                 "_id" : 1,
                  "host" : "mongodb1.example.net:27017",
                  "tags" : {
                         "dc": "east",
                          "use": "reporting"
         },
                  "_id" : 2,
                 "host" : "mongodb2.example.net:27017",
                  "tags" : {
                          "use": "production"
         }
]
```

### **Custom Multi-Datacenter Write Concerns**

Given a five member replica set with members in two data centers:

- 1. a facility VA tagged dc.va
- 2. a facility GTO tagged dc.gto

Create a custom write concern to require confirmation from two data centers using replica set tags, using the following sequence of operations in the mongo (page 1040) shell:

1. Create a replica set configuration JavaScript object conf:

```
conf = rs.conf()
```

2. Add tags to the replica set members reflecting their locations:

```
conf.members[0].tags = { "dc.va": "rack1"}
conf.members[1].tags = { "dc.va": "rack2"}
conf.members[2].tags = { "dc.gto": "rack1"}
conf.members[3].tags = { "dc.gto": "rack2"}
conf.members[4].tags = { "dc.va": "rack1"}
rs.reconfig(conf)
```

3. Create a custom getLastErrorModes (page 468) setting to ensure that the write operation will propagate to at least one member of each facility:

```
conf.settings = { getLastErrorModes: { MultipleDC : { "dc.va": 1, "dc.gto": 1}}
```

4. Reconfigure the replica set using the modified conf configuration object:

```
rs.reconfig(conf)
```

To ensure that a write operation propagates to at least one member of the set in both data centers, use the MultipleDC write concern mode as follows:

```
db.runCommand( { getLastError: 1, w: "MultipleDC" } )
```

Alternatively, if you want to ensure that each write operation propagates to at least 2 racks in each facility, reconfigure the replica set as follows in the mongo (page 1040) shell:

1. Create a replica set configuration object conf:

```
conf = rs.conf()
```

2. Redefine the getLastErrorModes (page 468) value to require two different values of both dc.va and dc.gto:

```
conf.settings = { getLastErrorModes: { MultipleDC : { "dc.va": 2, "dc.gto": 2}}
```

3. Reconfigure the replica set using the modified conf configuration object:

```
rs.reconfig(conf)
```

Now, the following write concern operation will only return after the write operation propagates to at least two different racks in the each facility:

```
db.runCommand( { getLastError: 1, w: "MultipleDC" } )
```

### Configure Tag Sets for Functional Segregation of Read and Write Operations

Given a replica set with tag sets that reflect:

- · data center facility,
- · physical rack location of instance, and
- storage system (i.e. disk) type.

Where each member of the set has a tag set that resembles one of the following: <sup>5</sup>

```
{"dc.va": "rack1", disk:"ssd", ssd: "installed" }
{"dc.va": "rack2", disk:"raid"}
{"dc.gto": "rack1", disk:"ssd", ssd: "installed" }
```

<sup>&</sup>lt;sup>5</sup> Since read preferences and write concerns use the value of fields in tag sets differently, larger deployments may have some redundancy.

```
{"dc.gto": "rack2", disk:"raid"}
{"dc.va": "rack1", disk:"ssd", ssd: "installed" }
```

To target a read operation to a member of the replica set with a disk type of ssd, you could use the following tag set:

```
{ disk: "ssd" }
```

However, to create comparable write concern modes, you would specify a different set of getLastErrorModes (page 468) configuration. Consider the following sequence of operations in the mongo (page 1040) shell:

1. Create a replica set configuration object conf:

```
conf = rs.conf()
```

2. Redefine the getLastErrorModes (page 468) value to configure two write concern modes:

3. Reconfigure the replica set using the modified conf configuration object:

```
rs.reconfig(conf)
```

Now you can specify the MultipleDC write concern mode, as in the following operation, to ensure that a write operation propagates to each data center.

```
db.runCommand( { getLastError: 1, w: "MultipleDC" } )
```

Additionally, you can specify the ssd write concern mode to ensure that a write operation propagates to at least one instance with an SSD.

# 38.1.22 Reconfigure a Replica Set with Unavailable Members

To reconfigure a *replica set* when a **minority** of members are unavailable, use the rs.reconfig() (page 992) operation on the current *primary*, following the example in the *Replica Set Reconfiguration Procedure* (page 469).

This document provides the following options for re-configuring a replica set when a **majority** of members are *not* accessible:

- Reconfigure by Forcing the Reconfiguration (page 460)
- Reconfigure by Replacing the Replica Set (page 461)

You may need to use one of these procedures, for example, in a geographically distributed replica set, where *no* local group of members can reach a majority. See *Elections* (page 391) for more information on this situation.

#### Reconfigure by Forcing the Reconfiguration

Changed in version 2.0.

This procedure lets you recover while a majority of *replica set* members are down or unreachable. You connect to any surviving member and use the force option to the rs.reconfig() (page 992) method.

The force option forces a new configuration onto the. Use this procedure only to recover from catastrophic interruptions. Do not use force every time you reconfigure. Also, do not use the force option in any automatic scripts and do not use force when there is still a *primary*.

To force reconfiguration:

- 1. Back up a surviving member.
- 2. Connect to a surviving member and save the current configuration. Consider the following example commands for saving the configuration:

```
cfg = rs.conf()
printjson(cfg)
```

3. On the same member, remove the down and unreachable members of the replica set from the members (page 465) array by setting the array equal to the surviving members alone. Consider the following example, which uses the cfg variable created in the previous step:

```
cfg.members = [cfg.members[0] , cfg.members[4] , cfg.members[7]]
```

4. On the same member, reconfigure the set by using the rs.reconfig() (page 992) command with the force option set to true:

```
rs.reconfig(cfg, {force : true})
```

This operation forces the secondary to use the new configuration. The configuration is then propagated to all the surviving members listed in the members array. The replica set then elects a new primary.

**Note:** When you use force: true, the version number in the replica set configuration increases significantly, by tens or hundreds of thousands. This is normal and designed to prevent set version collisions if you accidentally force re-configurations on both sides of a network partition and then the network partitioning ends.

5. If the failure or partition was only temporary, shut down or decommission the removed members as soon as possible.

### Reconfigure by Replacing the Replica Set

Use the following procedure **only** for versions of MongoDB prior to version 2.0. If you're running MongoDB 2.0 or later, use the above procedure, *Reconfigure by Forcing the Reconfiguration* (page 460).

These procedures are for situations where a *majority* of the *replica set* members are down or unreachable. If a majority is *running*, then skip these procedures and instead use the rs.reconfig() (page 992) command according to the examples in *Example Reconfiguration Operations* (page 469).

If you run a pre-2.0 version and a majority of your replica set is down, you have the two options described here. Both involve replacing the replica set.

### **Reconfigure by Turning Off Replication**

This option replaces the *replica set* with a *standalone* server.

1. Stop the surviving mongod (page 1025) instances. To ensure a clean shutdown, use an existing *control script* or an invocation that resembles the following:

```
mongod --dbpath /data/db/ --shutdown
```

Set --dbpath (page 1027) to the data directory of your mongod (page 1025) instance.

2. Create a backup of the data directory (i.e. dbpath (page 1085)) of the surviving members of the set.

#### **Optional**

If you have a backup of the database you may instead remove this data.

3. Restart one of the mongod (page 1025) instances without the --replset (page 1032) parameter.

The data is now accessible and provided by a single server that is not a replica set member. Clients can use this server for both reads and writes.

When possible, re-deploy a replica set to provide redundancy and to protect your deployment from operational interruption.

### Reconfigure by "Breaking the Mirror"

This option selects a surviving *replica set* member to be the new *primary* and to "seed" a new replica set. In the following procedure, the new primary is db0.example.net. MongoDB copies the data from db0.example.net to all the other members.

1. Stop the surviving mongod (page 1025) instances. To ensure a clean shutdown, use an existing *control script* or an invocation that resembles the following:

```
mongod --dbpath /data/db/ --shutdown
```

Set --dbpath (page 1027) to the data directory of your mongod (page 1025) instance.

2. Move the data directories (i.e. dbpath (page 1085)) for all the members except db0.example.net, so that all the members except db0.example.net have empty data directories. For example:

```
mv /data/db /data/db-old
```

3. Move the data files for local database (i.e. local.\*) so that db0.example.net has no local database. For example

```
mkdir /data/local-old
mv /data/db/local* /data/local-old/
```

- 4. Start each member of the replica set normally.
- 5. Connect to db0.example.net in a mongo (page 1040) shell and run rs.initiate() (page 992) to initiate the replica set.
- 6. Add the other set members using rs.add() (page 990). For example, to add a member running on dbl.example.net at port 27017, issue the following command:

```
rs.add("db1.example.net:27017")
```

MongoDB performs an initial sync on the added members by copying all data from db0.example.net to the added members.

### See also:

- rs.status() (page 994) and db.isMaster() (page 984)
- Replica Set Reconfiguration Process (page 469)

- rs.conf() (page 991) and rs.reconfig() (page 992)
- Replica Set Configuration (page 465)

# **Replica Set Reference Material**

Additionally, consider the following reference material for replica sets.

# 39.1 Replica Set Configuration

# 39.1.1 Synopsis

This reference provides an overview of replica set configuration options and settings.

Use rs.conf() (page 991) in the mongo (page 1040) shell to retrieve this configuration. Note that default values are not explicitly displayed.

# 39.1.2 Configuration Variables

```
{\tt local.system.replset.\_id}
```

**Type**: string

Value: <setname>

An \_id field holding the name of the replica set. This reflects the set name configured with replSet (page 1092) or mongod --replSet (page 1032).

```
local.system.replset.members
```

Type: array

Contains an array holding an embedded *document* for each member of the replica set. The members document contains a number of fields that describe the configuration of each member of the replica set.

The members (page 465) field in the replica set configuration document is a zero-indexed array.

```
local.system.replset.members[n]._id
```

Type: ordinal

Provides the zero-indexed identifier of every member in the replica set.

**Note:** When updating the replica configuration object, address all members of the set using the index value in the array. The array index begins with 0. Do not confuse this index value with the value of the \_id (page 465) field in each document in the members (page 465) array.

The <u>\_id</u> (page 465) rarely corresponds to the array index.

```
local.system.replset.members[n].host
```

**Type**: <hostname><:port>

Identifies the host name of the set member with a hostname and port number. This name must be resolvable for every host in the replica set.

**Warning:** host (page 465) cannot hold a value that resolves to localhost or the local interface unless *all* members of the set are on hosts that resolve to localhost.

```
local.system.replset.members[n].arbiterOnly
    Optional.
```

Type: boolean

Default: false

Identifies an arbiter. For arbiters, this value is true, and is automatically configured by rs.addArb() (page 991)".

local.system.replset.members[n].buildIndexes
 Optional.

Type: boolean

Default: true

Determines whether the mongod (page 1025) builds *indexes* on this member. Do not set to false if a replica set *can* become a primary, or if any clients ever issue queries against this instance.

Omitting index creation, and thus this setting, may be useful, if:

- •You are only using this instance to perform backups using mongodump (page 1048),
- •this instance will receive no queries, and
- •index creation and maintenance overburdens the host system.

If set to false, secondaries configured with this option do build indexes on the  $\_id$  field, to facilitate operations required for replication.

**Warning:** You may only set this value when adding a member to a replica set. You may not reconfigure a replica set to change the value of the buildIndexes (page 466) field after adding the member to the set. Other secondaries cannot replicate from a members where buildIndexes (page 466) is false.

```
local.system.replset.members[n].hidden
```

Optional.

**Type**: boolean **Default**: false

When this value is true, the replica set hides this instance, and does not include the member in the output of db.isMaster() (page 984) or isMaster (page 842). This prevents read operations (i.e. queries) from ever reaching this host by way of secondary *read preference*.

### See also:

```
"Hidden Replica Set Members (page 390)"
```

```
local.system.replset.members[n].priority
    Optional.
```

**Type**: Number, between 0 and 100.0 including decimals.

#### **Default**: 1

Specify higher values to make a member *more* eligible to become *primary*, and lower values to make the member *less* eligible to become primary. Priorities are only used in comparison to each other. Members of the set will veto election requests from members when another eligible member has a higher priority value. Changing the balance of priority in a replica set will trigger an election.

A priority (page 466) of 0 makes it impossible for a member to become primary.

#### See also:

"Replica Set Member Priority (page 392)" and "Replica Set Elections (page 391)."

local.system.replset.members[n].tags
 Optional.

Type: MongoDB Document

Default: none

Used to represent arbitrary values for describing or tagging members for the purposes of extending *write concern* to allow configurable data center awareness.

Use in conjunction with getLastErrorModes (page 468) and getLastErrorDefaults (page 468) and db.getLastError() (page 982) (i.e. getLastError (page 834).)

For procedures on configuring tag sets, see *Configure Replica Set Tag Sets* (page 457).

local.system.replset.members[n].slaveDelay
 Optional.

**Type**: Integer. (seconds.)

**Default**: 0

Describes the number of seconds "behind" the primary that this replica set member should "lag." Use this option to create *delayed members* (page 390), that maintain a copy of the data that reflects the state of the data set at some amount of time in the past, specified in seconds. Typically such delayed members help protect against human error, and provide some measure of insurance against the unforeseen consequences of changes and updates.

local.system.replset.members[n].votes
 Optional.

**Type**: Integer **Default**: 1

Controls the number of votes a server will cast in a *replica set election* (page 391). The number of votes each member has can be any non-negative integer, but it is highly recommended each member has 1 or 0 votes.

If you need more than 7 members in one replica set, use this setting to add additional non-voting members with a votes (page 467) value of 0.

For most deployments and most members, use the default value, 1, for votes (page 467).

local.system.replset.settings
 Optional.

**Type**: *MongoDB Document* 

The settings document configures options that apply to the whole replica set.

local.system.replset.settings.chainingAllowed
 Optional.

Type: boolean

Default: true

New in version 2.2.2.

When chainingAllowed (page 467) is true, the replica set allows *secondary* members to replicate from other secondary members. When chainingAllowed (page 467) is false, secondaries can replicate only from the *primary*.

When you run rs.config() (page 991) to view a replica set's configuration, the chainingAllowed (page 467) field appears only when set to false. If not set, chainingAllowed (page 467) is true.

#### See also:

Manage Chained Replication (page 441)

local.system.replset.settings.getLastErrorDefaults
 Optional.

### Type: MongoDB Document

Specify arguments to the <code>getLastError</code> (page 834) that members of this replica set will use when no arguments to <code>getLastError</code> (page 834) has no arguments. If you specify any arguments, <code>getLastError</code> (page 834), ignores these defaults.

local.system.replset.settings.getLastErrorModes
 Optional.

Type: MongoDB Document

Defines the names and combination of members (page 465) for use by the application layer to guarantee write concern to database using the getLastError (page 834) command to provide data-center awareness.

# 39.1.3 Example Document

The following document provides a representation of a replica set configuration document. Angle brackets (e.g. < and >) enclose all optional fields.

```
_id : <setname>,
version: <int>,
members: [
    _id : <ordinal>,
    host : hostname<:port>,
    <arbiterOnly : <boolean>,>
    <buildIndexes : <boolean>,>
    <hidden : <boolean>,>
    <priority: <priority>,>
    <tags: { <document> },>
    <slaveDelay : <number>,>
    <votes : <number>>
  }
],
<settings: {</pre>
  <getLastErrorDefaults : <lasterrdefaults>,>
  <chainingAllowed : <boolean>,>
  <qetLastErrorModes : <modes>>
```

```
}>
```

# 39.1.4 Example Reconfiguration Operations

Most modifications of *replica set* configuration use the mongo (page 1040) shell. Consider the following reconfiguration operation:

### Example

Given the following replica set configuration:

And the following reconfiguration operation:

```
cfg = rs.conf()
cfg.members[0].priority = 0.5
cfg.members[1].priority = 2
cfg.members[2].priority = 2
rs.reconfig(cfg)
```

This operation begins by saving the current replica set configuration to the local variable cfg using the rs.conf() (page 991) method. Then it adds priority values to the cfg *document* where for the first three sub-documents in the members (page 465) array. Finally, it calls the rs.reconfig() (page 992) method with the argument of cfg to initialize this new configuration. The replica set configuration after this operation will resemble the following:

Using the "dot notation" demonstrated in the above example, you can modify any existing setting or specify any of optional *replica set configuration variables* (page 465). Until you run rs.reconfig (cfg) at the shell, no changes will take effect. You can issue cfg = rs.conf() at any time before using rs.reconfig() (page 992) to undo your changes and start from the current configuration. If you issue cfg as an operation at any point, the mongo (page 1040) shell at any point will output the complete *document* with modifications for your review.

The rs.reconfig() (page 992) operation has a "force" option, to make it possible to reconfigure a replica set if a majority of the replica set is not visible, and there is no *primary* member of the set. use the following form:

```
rs.reconfig(cfg, { force: true } )
```

**Warning:** Forcing a rs.reconfig() (page 992) can lead to *rollback* situations and other difficult to recover from situations. Exercise caution when using this option.

**Note:** The rs.reconfig() (page 992) shell method can force the current primary to step down and triggers an election in some situations. When the primary steps down, all clients will disconnect. This is by design. Since this typically takes 10-20 seconds, attempt to make such changes during scheduled maintenance periods.

# 39.2 Replica Set Commands

This reference collects documentation for all *JavaScript methods* (page 470) for the mongo (page 1040) shell that support *replica set* functionality, as well as all *database commands* (page 474) related to replication function.

See *Replication* (page 387), for a list of all replica set documentation.

# 39.2.1 JavaScript Methods

The following methods apply to replica sets. For a complete list of all methods, see *mongo Shell Methods* (page 921).

```
rs.status()
```

**Returns** A *document* with status information.

This output reflects the current status of the replica set, using data derived from the heartbeat packets sent by the other members of the replica set.

This method provides a wrapper around the replSetGetStatus (page 844) database command.

```
db.isMaster()
```

**Returns** A document that describes the role of the mongod (page 1025) instance.

If the mongod (page 1025) is a member of a *replica set*, then the ismaster (page 842) and secondary (page 843) fields report if the instance is the *primary* or if it is a *secondary* member of the replica set.

See also:

isMaster (page 842) for the complete documentation of the output of isMaster () (page 984).

rs.initiate(configuration)

#### **Parameters**

• **configuration** – Optional. A *document* that specifies the configuration of a replica set. If not specified, MongoDB will use a default configuration.

Initiates a replica set. Optionally takes a configuration argument in the form of a *document* that holds the configuration of a replica set. Consider the following model of the most basic configuration for a 3-member replica set:

```
{
    _id : <setname>,
    members : [
          {_id : 0, host : <host0>},
          {_id : 1, host : <host1>},
          {_id : 2, host : <host2>},
          ]
}
```

This function provides a wrapper around the "replSetInitiate (page 846)" database command.

rs.conf()

**Returns** a *document* that contains the current *replica set* configuration object.

```
rs.config() rs.config() (page 991) is an alias of rs.conf() (page 991).
```

### 39.2.2 Definition

### rs.reconfig(configuration, force)

Initializes a new *replica set* configuration. Disconnects the shell briefly and forces a reconnection as the replica set renegotiates which node will be *primary*. As a result, the shell will display an error even if this command succeeds.

**param document configuration** A *document* that specifies the configuration of a replica set.

**param document force** "If set as { force: true }, this forces the replica set to accept the new configuration even if a majority of the members are not accessible. Use with caution, as this can lead to term: *rollback* situations."

rs.reconfig() (page 992) overwrites the existing replica set configuration. Retrieve the current configuration object with rs.conf() (page 991), modify the configuration as needed and then use rs.reconfig() (page 992) to submit the modified configuration object.

rs.reconfig() (page 992) provides a wrapper around the "replSetReconfig (page 847)" database command.

### 39.2.3 Examples

To reconfigure a replica set, use the following sequence of operations:

```
conf = rs.conf()

// modify conf to change configuration
rs.reconfig(conf)
```

If you want to force the reconfiguration if a majority of the set is not connected to the current member, or you are issuing the command against a secondary, use the following form:

```
conf = rs.conf()

// modify conf to change configuration
rs.reconfig(conf, { force: true } )
```

**Warning:** Forcing a rs.reconfig() (page 992) can lead to *rollback* situations and other difficult to recover from situations. Exercise caution when using this option.

#### See also:

Replica Set Configuration (page 465) and Replica Set Administration (page 421).

### 39.2.4 Definition

```
rs.add (host, arbiterOnly)
Adds a member to a replica set.
```

**param string,document host** Either a string or a document. If a string, specifies a host (and optionally port-number) for a new host member for the replica set; MongoDB will add this host with the default configuration. If a document, specifies any attributes about a member of a replica set.

**param boolean arbiterOnly** If true, this host is an arbiter. If the second argument evaluates to true, as is the case with some *documents*, then this instance will become an arbiter.

You may specify new hosts in one of two ways:

1.as a "hostname" with an optional port number to use the default configuration as in the *Add a Member to an Existing Replica Set* (page 427) example.

2.as a configuration *document*, as in the *Add a Member to an Existing Replica Set (Alternate Procedure)* (page 428) example.

This function will disconnect the shell briefly and forces a reconnection as the replica set renegotiates which node will be *primary*. As a result, the shell will display an error even if this command succeeds.

rs.add() (page 990) provides a wrapper around some of the functionality of the "replSetReconfig (page 847)" database command and the corresponding shell helper rs.reconfig() (page 992). See the Replica Set Configuration (page 465) document for full documentation of all replica set configuration options.

# **39.2.5 Example**

To add a mongod (page 1025) accessible on the default port 27017 running on the host mongodb3.example.net, use the following rs.add() (page 990) invocation:

```
rs.add('mongodb3.example.net:27017')
```

If mongodb3.example.net is an arbiter, use the following form:

```
rs.add('mongodb3.example.net:27017', true)
```

To add mongodb3.example.net as a *secondary-only* (page 390) member of set, use the following form of rs.add() (page 990):

```
rs.add( { "_id": "3", "host": "mongodbd3.example.net:27017", "priority": 0 } )
```

Replace, 3 with the next unused <u>\_id</u> value in the replica set. See rs.conf() (page 991) to see the existing <u>\_id</u> values in the replica set configuration document.

See the Replica Set Configuration (page 465) and Replica Set Administration (page 421) documents for more information.

#### rs.addArb(hostname)

#### **Parameters**

 host (string) – Specifies a host (and optionally port-number) for an arbiter member for the replica set.

Adds a new arbiter to an existing replica set.

This function will disconnect the shell briefly and forces a reconnection as the replica set renegotiates which node will be *primary*. As a result, the shell will display an error even if this command succeeds.

### rs.stepDown(seconds)

#### **Parameters**

• **seconds** (*init*) – Specify the duration of this operation. If not specified the command uses the default value of 60 seconds.

Returns disconnects shell.

Forces the current replica set member to step down as *primary* and then attempt to avoid election as primary for the designated number of seconds. Produces an error if the current node is not primary.

This function will disconnect the shell briefly and forces a reconnection as the *replica set* renegotiates which node will be *primary*. As a result, the shell will display an error even if this command succeeds.

rs.stepDown() (page 994) provides a wrapper around the *database command* replSetStepDown (page 848).

### rs.freeze(seconds)

### **Parameters**

• **seconds** (*init*) – Specify the duration of this operation.

Forces the current node to become ineligible to become primary for the period specified.

rs.freeze() (page 991) provides a wrapper around the database command replSetFreeze (page 844).

### rs.remove(hostname)

### **Parameters**

• hostname – Specify one of the existing hosts to remove from the current replica set.

Removes the node described by the hostname parameter from the current *replica set*. This function will disconnect the shell briefly and forces a reconnection as the *replica set* renegotiates which node will be *primary*. As a result, the shell will display an error even if this command succeeds.

**Note:** Before running the rs.remove() (page 993) operation, you must *shut down* the replica set member that you're removing.

Changed in version 2.2: This procedure is no longer required when using rs.remove() (page 993), but it remains good practice.

#### rs.slaveOk()

Provides a shorthand for the following operation:

```
db.getMongo().setSlaveOk()
```

This allows the current connection to allow read operations to run on *secondary* nodes. See the readPref() (page 967) method for more fine-grained control over *read preference* (page 404) in the mongo (page 1040) shell.

#### db.isMaster()

**Returns** A document that describes the role of the mongod (page 1025) instance.

If the mongod (page 1025) is a member of a *replica set*, then the ismaster (page 842) and secondary (page 843) fields report if the instance is the *primary* or if it is a *secondary* member of the replica set.

#### See also:

isMaster (page 842) for the complete documentation of the output of isMaster () (page 984).

### rs.help()

Returns a basic help text for all of the *replication* (page 389) related shell functions.

#### rs.syncFrom()

New in version 2.2.

Provides a wrapper around the replSetSyncFrom (page 848), which allows administrators to configure the member of a replica set that the current member will pull data from. Specify the name of the member you want to replicate from in the form of [hostname]: [port].

See replSetSyncFrom (page 848) for more details.

#### 39.2.6 Database Commands

The following commands apply to replica sets. For a complete list of all commands, see *Database Commands* (page 811).

# 39.2.7 Definition

#### isMaster

isMaster (page 842) returns a document that describes the role of the mongod (page 1025) instance.

If the instance is a member of a replica set, then isMaster (page 842) returns a subset of the replica set configuration and status including whether or not the instance is the *primary* of the replica set.

When sent to a mongod (page 1025) instance that is not a member of a replica set, isMaster (page 842) returns a subset of this information.

MongoDB *drivers* and *clients* use isMaster (page 842) to determine the state of the replica set members and to discover additional members of a *replica set*.

The db.isMaster() (page 984) method in the mongo (page 1040) shell provides a wrapper around isMaster (page 842).

The command takes the following form:

```
{ isMaster: 1 }
```

### See also:

```
db.isMaster() (page 984)
```

## 39.2.8 Output

#### **All Instances**

The following isMaster (page 842) fields are common across all roles:

#### isMaster.ismaster

A boolean value that reports when this node is writable. If true, then this instance is a *primary* in a *replica* set, or a master in a master-slave configuration, or a mongos (page 1036) instance, or a standalone mongod (page 1025).

This field will be false if the instance is a *secondary* member of a replica set or if the member is an *arbiter* of a replica set.

### isMaster.maxBsonObjectSize

The maximum permitted size of a BSON object in bytes for this mongod (page 1025) process. If not provided, clients should assume a max size of "4 \* 1024 \* 1024".

#### isMaster.maxMessageSizeBytes

New in version 2.4.

The maximum permitted size of a BSON wire protocol message. The default value is 48000000 bytes.

#### isMaster.localTime

New in version 2.2.

Returns the local server time in UTC. This value is an ISO date.

#### **Sharded Instances**

mongos (page 1036) instances add the following field to the isMaster (page 842) response document:

### isMaster.msg

Contains the value isdbgrid when isMaster (page 842) returns from a mongos (page 1036) instance.

### **Replica Sets**

isMaster (page 842) contains these fields when returned by a member of a replica set:

#### isMaster.setName

The name of the current :replica set.

### isMaster.secondary

A boolean value that, when true, indicates if the mongod (page 1025) is a secondary member of a replica set.

#### isMaster.hosts

An array of strings in the format of "[hostname]: [port]" that lists all members of the *replica set* that are neither *hidden*, *passive*, nor *arbiters*.

Drivers use this array and the isMaster.passives (page 843) to determine which members to read from.

#### isMaster.passives

An array of strings in the format of "[hostname]: [port]" listing all members of the *replica set* which have a *priority* (page 392) of 0.

This field only appears if there is at least one member with a *priority* (page 392) of 0.

Drivers use this array and the isMaster.hosts (page 843) to determine which members to read from.

#### isMaster.arbiters

An array of strings in the format of "[hostname]: [port]" listing all members of the *replica set* that are *arbiters*.

This field only appears if there is at least one arbiter in the replica set.

#### isMaster.primary

A string in the format of "[hostname]: [port]" listing the current primary member of the replica set.

#### isMaster.arbiterOnly

A boolean value that , when true, indicates that the current instance is an *arbiter*. The arbiterOnly (page 843) field is only present, if the instance is an arbiter.

#### isMaster.passive

A boolean value that, when true, indicates that the current instance is *hidden*. The passive (page 843) field is only present for hidden members.

### isMaster.hidden

A boolean value that, when true, indicates that the current instance is *hidden*. The hidden (page 843) field is only present for hidden members.

#### isMaster.tags

A document that lists any tags assigned to this member. This field is only present if there are tags assigned to the member. See *Configure Replica Set Tag Sets* (page 457) for more information.

#### isMaster.me

The [hostname]: [port] of the member that returned isMaster (page 842).

#### resync

The resync (page 849) command forces an out-of-date slave mongod (page 1025) instance to re-synchronize itself. Note that this command is relevant to master-slave replication only. It does not apply to replica sets.

Warning: This command obtains a global write lock and will block other operations until it has completed.

#### replSetFreeze

The replSetFreeze (page 844) command prevents a replica set member from seeking election for the specified number of seconds. Use this command in conjunction with the replSetStepDown (page 848) command to make a different node in the replica set a primary.

The replSetFreeze (page 844) command uses the following syntax:

```
{ replSetFreeze: <seconds> }
```

If you want to unfreeze a replica set member before the specified number of seconds has elapsed, you can issue the command with a seconds value of 0:

```
{ replSetFreeze: 0 }
```

Restarting the mongod (page 1025) process also unfreezes a replica set member.

replSetFreeze (page 844) is an administrative command, and you must issue it against the admin database.

### 39.2.9 Definition

### replSetGetStatus

The replSetGetStatus command returns the status of the replica set from the point of view of the current server. You must run the command against the *admin database*. The command has the following prototype format:

```
{ replSetGetStatus: 1 }
```

The value specified does not affect the output of the command. Data provided by this command derives from data included in heartbeats sent to the current instance by other members of the replica set. Because of the frequency of heartbeats, these data can be several seconds out of date.

You can also access this functionality through the rs.status() (page 994) helper in the mongo (page 1040) shell.

The mongod (page 1025) must have replication enabled and be a member of a replica set for the for replicated set status (page 844) to return successfully.

# 39.2.10 Output

### replSetGetStatus.set

The set value is the name of the replica set, configured in the replication (page 1092) setting. This is the same value as \_id (page 465) in rs.conf() (page 991).

### replSetGetStatus.date

The value of the date field is an *ISODate* of the current time, according to the current server. Compare this to the value of the lastHeartbeat (page 846) to find the operational lag between the current host and the other hosts in the set.

#### replSetGetStatus.myState

The value of myState (page 844) reflects state of the current replica set member. An integer between 0 and 10 represents the state of the member. These integers map to states, as described in the following table:

Number	Name	State
0	STARTUP	Start up, phase 1 (parsing configuration.)
1	PRIMARY	Primary.
2	SECONDARY	Secondary.
3	RECOVERING	Member is recovering (initial sync, post-rollback, stale members.)
4	FATAL	Member has encountered an unrecoverable error.
5	STARTUP2	Start up, phase 2 (forking threads.)
6	UNKNOWN	Unknown (the set has never connected to the member.)
7	ARBITER	Member is an arbiter.
8	DOWN	Member is not accessible to the set.
9	ROLLBACK	Member is rolling back data. See <i>rollback</i> .
10	SHUNNED	Member has been removed from replica set.

### replSetGetStatus.members

The members field holds an array that contains a document for every member in the replica set.

### replSetGetStatus.members.name

The name field holds the name of the server.

### replSetGetStatus.members.self

The self field is only included in the document for the current mongod instance in the members array. It's value is true.

### ${\tt replSetGetStatus.members.errmsg}$

This field contains the most recent error or status message received from the member. This field may be empty (e.g. "") in some cases.

#### replSetGetStatus.members.health

The health value is only present for the other members of the replica set (i.e. not the member that returns rs.status (page 994).) This field conveys if the member is up (i.e. 1) or down (i.e. 0.)

#### replSetGetStatus.members.state

The value of the state (page 845) reflects state of this replica set member. An integer between 0 and 10 represents the state of the member. These integers map to states, as described in the following table:

Number	Name	State
0	STARTUP	Start up, phase 1 (parsing configuration.)
1	PRIMARY	Primary.
2	SECONDARY	Secondary.
3	RECOVERING	Member is recovering (initial sync, post-rollback, stale members.)
4	FATAL	Member has encountered an unrecoverable error.
5	STARTUP2	Start up, phase 2 (forking threads.)
6	UNKNOWN	Unknown (the set has never connected to the member.)
7	ARBITER	Member is an arbiter.
8	DOWN	Member is not accessible to the set.
9	ROLLBACK	Member is rolling back data. See <i>rollback</i> .
10	SHUNNED	Member has been removed from replica set.

#### replSetGetStatus.members.stateStr

A string that describes state (page 845).

### replSetGetStatus.members.uptime

The uptime (page 845) field holds a value that reflects the number of seconds that this member has been online.

This value does not appear for the member that returns the rs.status() (page 994) data.

#### replSetGetStatus.members.optime

A document that contains information regarding the last operation from the operation log that this member has applied.

```
replSetGetStatus.members.optime.t
```

A 32-bit timestamp of the last operation applied to this member of the replica set from the oplog.

```
replSetGetStatus.members.optime.i
```

An incremented field, which reflects the number of operations in since the last time stamp. This value only increases if there is more than one operation per second.

### replSetGetStatus.members.optimeDate

An *ISODate* formatted date string that reflects the last entry from the *oplog* that this member applied. If this differs significantly from lastHeartbeat (page 846) this member is either experiencing "replication lag" or there have not been any new operations since the last update. Compare members.optimeDate between all of the members of the set.

### replSetGetStatus.members.lastHeartbeat

The lastHeartbeat value provides an *ISODate* formatted date of the last heartbeat received from this member. Compare this value to the value of the date (page 844) field to track latency between these members.

This value does not appear for the member that returns the rs.status() (page 994) data.

### replSetGetStatus.members.pingMS

The pingMS represents the number of milliseconds (ms) that a round-trip packet takes to travel between the remote member and the local instance.

This value does not appear for the member that returns the rs.status() (page 994) data.

#### replSetGetStatus.syncingTo

The syncingTo field is only present on the output of rs.status() (page 994) on secondary and recovering members, and holds the hostname of the member from which this instance is syncing.

#### replSetInitiate

The replSetInitiate (page 846) command initializes a new replica set. Use the following syntax:

```
{ replSetInitiate : <config_document> }
```

The <config\_document> is a *document* that specifies the replica set's configuration. For instance, here's a config document for creating a simple 3-member replica set:

```
{
    _id : <setname>,
    members : [
          {_id : 0, host : <host0>},
          {_id : 1, host : <host1>},
          {_id : 2, host : <host2>},
          ]
}
```

A typical way of running this command is to assign the config document to a variable and then to pass the document to the rs.initiate() (page 992) helper:

Notice that omitting the port cause the host to use the default port of 27017. Notice also that you can specify other options in the config documents such as the arbiterOnly setting in this example.

### See also:

"Replica Set Configuration (page 465)," "Replica Set Administration (page 421)," and "Replica Set Reconfiguration (page 469)."

### replSetMaintenance

The replSetMaintenance (page 847) admin command enables or disables the maintenance mode for a *secondary* member of a *replica set*.

The command has the following prototype form:

```
{ replSetMaintenance: <boolean> }
```

Consider the following behavior when running the replSetMaintenance (page 847) command:

- •You cannot run the command on the Primary.
- •You must run the command against the admin database.
- •When enabled replSetMaintenance: 1, the member enters the RECOVERING state. While the secondary is RECOVERING:
  - -The member is not accessible for read operations.
  - -The member continues to sync its *oplog* from the Primary.

### replSetReconfig

The replSetReconfig (page 847) command modifies the configuration of an existing replica set. You can

use this command to add and remove members, and to alter the options set on existing members. Use the following syntax:

```
{ replSetReconfig: <new_config_document>, force: false }
```

You may also run the command using the shell's rs.reconfig() (page 992) method.

Be aware of the following replSetReconfig (page 847) behaviors:

- •You must issue this command against the *admin database* of the current primary member of the replica set.
- •You can optionally force the replica set to accept the new configuration by specifying force: true. Use this option if the current member is not primary or if a majority of the members of the set are not accessible.

Warning: Forcing the replSetReconfig (page 847) command can lead to a *rollback* situation. Use with caution.

Use the force option to restore a replica set to new servers with different hostnames. This works even if the set members already have a copy of the data.

- •A majority of the set's members must be operational for the changes to propagate properly.
- •This command can cause downtime as the set renegotiates primary-status. Typically this is 10-20 seconds, but could be as long as a minute or more. Therefore, you should attempt to reconfigure only during scheduled maintenance periods.
- •In some cases, replSetReconfig (page 847) forces the current primary to step down, initiating an election for primary among the members of the replica set. When this happens, the set will drop all current connections.

**Note:** replSetReconfig (page 847) obtains a special mutually exclusive lock to prevent more than one replSetReconfig (page 847) operation from occurring at the same time.

### replSetSyncFrom

New in version 2.2.

### **Options**

• host – Specifies the name and port number of the replica set member that this member replicates from. Use the [hostname]: [port] form.

replSetSyncFrom (page 848) allows you to explicitly configure which host the current mongod (page 1025) will poll *oplog* entries from. This operation may be useful for testing different patterns and in situations where a set member is not replicating from the host you want. The member to replicate from must be a valid source for data in the set.

A member cannot replicate from:

- •itself.
- •an arbiter, because arbiters do not hold data.
- •a member that does not build indexes.
- •an unreachable member.
- •a mongod (page 1025) instance that is not a member of the same replica set.

If you attempt to replicate from a member that is more than 10 seconds behind the current member, mongod (page 1025) will return and log a warning, but it still *will* replicate from the member that is behind.

If you run rs.syncFrom() (page 994) during initial sync, MongoDB produces no error messages, but the sync target will not change until after the initial sync operation.

The command has the following prototype form:

```
{ replSetSyncFrom: "[hostname]:[port]" }
```

To run the command in the mongo (page 1040) shell, use the following invocation:

```
db.adminCommand( { replSetSyncFrom: "[hostname]:[port]" } )
```

You may also use the rs.syncFrom() (page 994) helper in the mongo (page 1040) shell, in an operation with the following form:

```
rs.syncFrom("[hostname]:[port]")
```

**Note:** replSetSyncFrom (page 848) and rs.syncFrom() (page 994) provide a temporary override of default behavior. If:

- •the mongod (page 1025) instance restarts,
- •the connection to the sync target closes, or
- •Changed in version 2.4: The sync target falls more than 30 seconds behind another member of the replica set;

then, the mongod (page 1025) instance will revert to the default sync logic and target.

# 39.3 Replica Set Features and Version Compatibility

**Note:** This table is for archival purposes and does not list all features of *replica sets*. Always use the latest stable release of MongoDB in production deployments.

Features	Version
Slave Delay	1.6.3
Hidden	1.7
replSetFreeze (page 844) and replSetStepDown (page 848)	1.7.3
Replicated ops in mongostat (page 1067)	1.7.3
Syncing from Secondaries	1.8.0
Authentication	1.8.0
Replication from Nearest Server (by ping Time)	
replSetSyncFrom (page 848) support for replicating from specific members.	2.2

### Additionally:

- 1.8-series secondaries can replicate from 1.6-series primaries.
- 1.6-series secondaries cannot replicate from 1.8-series primaries.

### See also:

http://docs.mongodb.org/manual/reference/command/replSetGetStatus db.getReplicationInfo() (page 983).

and

Part IX

**Sharding** 



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MongoDB Documentation, Release 2.4.3							

# **Sharding Concepts**

# 40.1 Sharded Cluster Overview

Sharding is MongoDB's approach to scaling out. Sharding partitions a collection and stores the different portions on different machines. When a database's collections become too large for existing storage, you need only add a new machine. Sharding automatically distributes collection data to the new server.

Sharding automatically balances data and load across machines. Sharding provides additional write capacity by distributing the write load over a number of mongod (page 1025) instances. Sharding allows users to increase the potential amount of data in the *working set*.

# 40.1.1 Sharding

Sharding occurs within a sharded cluster. A sharded cluster consists of the following components:

- **Shards**. A shard is a container that holds a subset of a collection's data. Each shard is either a single mongod (page 1025) instance or a *replica set*. In production, all shards should be replica sets.
  - Applications do not access shards directly but instead access mongos instances (page 492).
- Config servers. Each *config server* (page 502) is a mongod (page 1025) instance that holds metadata about the cluster. The metadata maps *chunks* to shards.
- mongos instances. The *mongos instances* (page 492) route the reads and writes from applications to the shards. Applications do not access the shards directly.

Within a sharded cluster, you enable sharding on a per-database basis. When you enable sharding on a database, MongoDB distributes the collections across the shards. MongoDB does not yet distribute data within a collection.

After enabling sharding for a database, you choose which collections to shard. For each sharded collection, you specify a *shard key*.

To set up a sharded cluster, see *Deploy a Sharded Cluster* (page 505).

# 40.1.2 Shard Keys

The shard key determines the distribution of the collection's *documents* among the cluster's *shards*. The shard key is a *field* that exists in every document in the collection. MongoDB distributes documents according to ranges of values in the shard key. A given shard holds documents for which the shard key falls within a specific range of values. Shard keys, like *indexes*, can be either a single field or multiple fields.

Within a shard, MongoDB further partitions documents into *chunks*. Each chunk represents a smaller range of values within the shard's range. When a chunk grows beyond the *chunk size* (page 500), MongoDB *splits* the chunk into smaller chunks, always based on ranges in the shard key.

To select a shard key, see Select a Shard Key (page 509).

# 40.1.3 Hashed Sharding

New in version 2.4.

Hashed shard keys (page 498) use a hashed index (page 352) of a single field as the shard key to partition data across your sharded cluster.

The field you choose as your hashed shard key should have a good cardinality, or large number of different values. Hashed keys work well with fields that increase monotonically like *ObjectId* values or timestamps.

If you shard an empty collection using a hashed shard key, MongoDB will automatically create and migrate chunks so that each shard has two chunks. You can control how many chunks MongoDB will create with the numInitialChunks parameter to shardCollection (page 855) or by manually creating chunks on the empty collection using the split (page 857) command.

To shard a collection using a hashed shard key, see *Hashed Sharding* (page 509).

# 40.1.4 Shard Balancing

Balancing is the process MongoDB uses to redistribute data within a *sharded cluster*. When a *shard* has too many *chunks* when compared to other shards, MongoDB automatically balances the shards. MongoDB balances the shards without intervention from the application layer.

The balancing process attempts to minimize the impact that balancing can have on the cluster, by:

- Moving only one chunk at a time.
- Initiating a balancing round **only** when the difference in the number of chunks between the shard with the greatest number and the shard with the lowest exceeds the *migration threshold* (page 499).

You may disable the balancer on a temporary basis for maintenance and limit the window during which it runs to prevent the balancing process from impacting production traffic.

To disable the balancer, see *Disable the Balancer* (page 531).

### See also:

Manage Sharded Cluster Balancer (page 529).

**Note:** The balancing procedure for *sharded clusters* is entirely transparent to the user and application layer. This documentation is only included for your edification and possible troubleshooting purposes.

## 40.1.5 When to Use Sharding

While sharding is a powerful and compelling feature, it comes with significant infrastructure requirements and some limited complexity costs. As a result, use sharding only as necessary and when indicated by actual operational requirements.

You should consider deploying a sharded cluster if:

• your data set approaches or exceeds the storage capacity of a single node in your system.

- the size of your system's active *working set will soon* exceed the capacity of the *maximum* amount of RAM for your system.
- your system has a large amount of write activity, a single MongoDB instance cannot write data fast enough to meet demand, and all other approaches have not reduced contention.

If these attributes are not present in your system, sharding will only add additional complexity to your system without providing much benefit. When designing your data model, if you will eventually need a sharded cluster, consider which collections you will want to shard and the corresponding shard keys.

**Warning:** It takes time and resources to deploy sharding, and if your system has *already* reached or exceeded its capacity, you will have a difficult time deploying sharding without impacting your application.

As a result, if you think you will need to partition your database in the future, **do not** wait until your system is overcapacity to enable sharding.

For information on requirements, see the following:

- Infrastructure Requirements for Sharded Clusters (page 489)
- Data Quantity Requirements for Sharded Clusters (page 490)

# 40.2 Sharded Cluster Architectures

This document describes requirements, organization and design of *sharded cluster* deployments.

# 40.2.1 Infrastructure Requirements for Sharded Clusters

A *sharded cluster* has the following components:

• Three config servers.

These special mongod (page 1025) instances store the metadata for the cluster. The mongos (page 1036) instances cache this data and use it to determine which *shard* is responsible for which *chunk*.

For development and testing purposes you may deploy a cluster with a single configuration server process, but always use exactly three config servers for redundancy and safety in production.

• Two or more shards. Each shard consists of one or more mongod (page 1025) instances that store the data for the shard.

These "normal" mongod (page 1025) instances hold all of the actual data for the cluster.

Typically each shard is a *replica sets*. Each replica set consists of multiple mongod (page 1025) instances. The members of the replica set provide redundancy and high availability for the data in each shard.

**Warning:** MongoDB enables data *partitioning*, or sharding, on a *per collection* basis. You *must* access all data in a sharded cluster via the mongos (page 1036) instances as below. If you connect directly to a mongod (page 1025) in a sharded cluster you will see its fraction of the cluster's data. The data on any given shard may be somewhat random: MongoDB provides no guarantee that any two contiguous chunks will reside on a single shard.

• One or more mongos (page 1036) instances.

These instance direct queries from the application layer to the shards that hold the data. The mongos (page 1036) instances have no persistent state or data files and only cache metadata in RAM from the config servers.

**Note:** In most situations mongos (page 1036) instances use minimal resources, and you can run them on your application servers without impacting application performance. However, if you use the *aggregation framework* some processing may occur on the mongos (page 1036) instances, causing that mongos (page 1036) to require more system resources.

# 40.2.2 Data Quantity Requirements for Sharded Clusters

Your cluster must manage a significant quantity of data for sharding to have an effect on your collection. The default *chunk* size is 64 megabytes, and the *balancer* (page 488) will not begin moving data until the imbalance of chunks in the cluster exceeds the *migration threshold* (page 499).

Practically, this means that unless your cluster has many hundreds of megabytes of data, chunks will remain on a single shard.

While there are some exceptional situations where you may need to shard a small collection of data, most of the time the additional complexity added by sharding the small collection is not worth the additional complexity and overhead unless you need additional concurrency or capacity for some reason. If you have a small data set, usually a properly configured single MongoDB instance or replica set will be more than sufficient for your persistence layer needs.

Chunk size is user configurable (page 1038). However, the default value is of 64 megabytes is ideal for most deployments. See the Chunk Size (page 500) section in the Sharded Cluster Internals (page 495) document for more information.

### 40.2.3 Restriction on the Use of the localhost Interface

Because all components of a *sharded cluster* must communicate with each other over the network, there are special restrictions regarding the use of localhost addresses:

If you use either "localhost" or "127.0.0.1" as the host identifier, then you must use "localhost" or "127.0.0.1" for *all* host settings for any MongoDB instances in the cluster. This applies to both the host argument to addShard (page 850) and the value to the *mongos* ——configdb (page 1038) run time option. If you mix localhost addresses with remote host address, MongoDB will produce errors.

### 40.2.4 Test Cluster Architecture

You can deploy a very minimal cluster for testing and development. These *non-production* clusters have the following components:

- One *config server* (page 502).
- At least one mongod (page 1025) instance (either replica sets or as a standalone node.)
- One mongos (page 1036) instance.

**Warning:** Use the test cluster architecture for testing and development only.

### 40.2.5 Production Cluster Architecture

In a production cluster, you must ensure that data is redundant and that your systems are highly available. To that end, a production-level cluster must have the following components:

- Three *config servers* (page 502), each residing on a discrete system.
  - A single *sharded cluster* must have exclusive use of its *config servers* (page 502). If you have multiple sharded clusters, you will need to have a group of config servers for each cluster.
- Two or more replica sets to serve as shards. For information on replica sets, see Replication (page 387).
- Two or more mongos (page 1036) instances. Typically, you deploy a single mongos (page 1036) instance on each application server. Alternatively, you may deploy several mongos (page 1036) nodes and let your application connect to these via a load balancer.

### 40.2.6 Sharded and Non-Sharded Data

Sharding operates on the collection level. You can shard multiple collections within a database, or have multiple databases with sharding enabled. <sup>1</sup> However, in production deployments some databases and collections will use sharding, while other databases and collections will only reside on a single database instance or replica set (i.e. a *shard*.)

Regardless of the data architecture of your *sharded cluster*, ensure that all queries and operations use the *mongos* router to access the data cluster. Use the mongos (page 1036) even for operations that do not impact the sharded data.

Every database has a "primary" <sup>2</sup> shard that holds all un-sharded collections in that database. All collections that *are not* sharded reside on the primary for their database. Use the movePrimary (page 854) command to change the primary shard for a database. Use the db.printShardingStatus() (page 986) command or the sh.status() (page 1005) to see an overview of the cluster, which contains information about the *chunk* and database distribution within the cluster.

**Warning:** The movePrimary (page 854) command can be expensive because it copies all non-sharded data to the new shard, during which that data will be unavailable for other operations.

When you deploy a new *sharded cluster*, the "first shard" becomes the primary for all databases before enabling sharding. Databases created subsequently, may reside on any shard in the cluster.

# 40.2.7 High Availability and MongoDB

A *production* (page 490) *cluster* has no single point of failure. This section introduces the availability concerns for MongoDB deployments and highlights potential failure scenarios and available resolutions:

- Application servers or mongos (page 1036) instances become unavailable.
  - If each application server has its own mongos (page 1036) instance, other application servers can continue access the database. Furthermore, mongos (page 1036) instances do not maintain persistent state, and they can restart and become unavailable without loosing any state or data. When a mongos (page 1036) instance starts, it retrieves a copy of the *config database* and can begin routing queries.
- A single mongod (page 1025) becomes unavailable in a shard.

Replica sets (page 387) provide high availability for shards. If the unavailable mongod (page 1025) is a primary, then the replica set will elect (page 391) a new primary. If the unavailable mongod (page 1025) is a secondary, and it disconnects the primary and secondary will continue to hold all data. In a three member replica set, even if a single member of the set experiences catastrophic failure, two other members have full copies of the data. <sup>3</sup>

<sup>&</sup>lt;sup>1</sup> As you configure sharding, you will use the enableSharding (page 851) command to enable sharding for a database. This simply makes it possible to use the shardCollection (page 855) command on a collection within that database.

<sup>&</sup>lt;sup>2</sup> The term "primary" in the context of databases and sharding, has nothing to do with the term *primary* in the context of *replica sets*.

<sup>&</sup>lt;sup>3</sup> If an unavailable secondary becomes available while it still has current oplog entries, it can catch up to the latest state of the set using the normal *replication process*, otherwise it must perform an *initial sync*.

Always investigate availability interruptions and failures. If a system is unrecoverable, replace it and create a new member of the replica set as soon as possible to replace the lost redundancy.

• All members of a replica set become unavailable.

If all members of a replica set within a shard are unavailable, all data held in that shard is unavailable. However, the data on all other shards will remain available, and it's possible to read and write data to the other shards. However, your application must be able to deal with partial results, and you should investigate the cause of the interruption and attempt to recover the shard as soon as possible.

• One or two config database become unavailable.

Three distinct mongod (page 1025) instances provide the *config database* using a special two-phase commits to maintain consistent state between these mongod (page 1025) instances. Cluster operation will continue as normal but *chunk migration* (page 488) and the cluster can create no new *chunk splits* (page 523). Replace the config server as soon as possible. If all multiple config databases become unavailable, the cluster can become inoperable.

Note: All config servers must be running and available when you first initiate a *sharded cluster*.

# 40.3 Query Routing in Sharded Clusters

MongoDB provides the mongos (page 1036) program to handle query routing in a sharded cluster.

# 40.3.1 mongos Operational Overview

The mongos (page 1036) program provides a single unified interface to a sharded cluster. An application does not access shards (i.e. the mongod (page 1025) instances) directly but instead accesses the mongos (page 1036). The mongos (page 1036) routes queries and returns results.

The mongos (page 1036) keeps track of what data is on which shard by caching that information as metadata on the *config servers* (page 502). The mongos (page 1036) uses the metadata to route operations from applications and clients to the mongod (page 1025) instances. A mongos (page 1036) has no *persistent* state and consume minimal system resources.

The most common practice is to run mongos (page 1036) instances on the same systems as your application servers, but you can maintain mongos (page 1036) instances on the shards or on other dedicated resources.

**Note:** Changed in version 2.1.

Some aggregation operations using the aggregate (page 812) command (i.e. db.collection.aggregate() (page 922),) will cause mongos (page 1036) instances to require more CPU resources than in previous versions. This modified performance profile may dictate alternate architecture decisions if you use the *aggregation framework* extensively in a sharded environment.

# **40.3.2 Broadcast Operations vs Targeted Operations**

In general, operations in a sharded environment are either:

- Broadcast to all shards in the cluster that hold documents in a collection
- Targeted at a single shard or a limited group of shards, based on the shard key

For best performance, use targeted operations whenever possible. While some operations must broadcast to all shards, you can ensure MongoDB uses targeted operations whenever possible by always including the shard key.

## **Broadcast Operations**

A query operation is broadcast to all shards <sup>4</sup> unless the mongos (page 1036) can determine which shard or shard stores this data.

Multi-update operations are always broadcast operations.

The remove () (page 948) operation is always a broadcast operation, unless the operation specifies the shard key in full.

## **Targeted Operations**

All insert () (page 939) operations target to one shard.

All single update () (page 951) operations target to one shard. This includes *upsert* operations.

For queries that include the shard key, mongos (page 1036) can target the query at a specific shard or set of shards. This is the case only if the portion of the shard key included in the query is a *prefix* of the shard key. For example, if the shard key is:

```
{ a: 1, b: 1, c: 1 }
```

The mongos (page 1036) program *can* route queries that include the full shard key or either of the following shard key prefixes at a specific shard or set of shards:

```
{ a: 1 }
{ a: 1, b: 1 }
```

Depending on the distribution of data in the cluster and the selectivity of the query, mongos (page 1036) may still have to contact multiple shards <sup>5</sup> to fulfill these queries.

# 40.3.3 mongos Query Routing

A mongos (page 1036) instance uses the following process to route a query to a *cluster*. The mongos (page 1036):

- 1. Determines the list of *shards* that must receive the query.
- 2. Establishes a cursor on all targeted shards.

Continue reading for additional information:

### mongos Determines which Shards Receive a Query

In some cases, when the *shard key* or a prefix of the shard key is a part of the query, the mongos (page 1036) can route the query to a subset of the shards. Otherwise, the mongos (page 1036) must direct the query to *all* shards that hold documents for that collection.

# Example

Given the following shard key:

<sup>&</sup>lt;sup>4</sup> If a shard does not store chunks from a given collection, queries for documents in that collection are not broadcast to that shard.

<sup>&</sup>lt;sup>5</sup> mongos (page 1036) will route some queries, even some that include the shard key, to all shards, if needed.

```
{ zipcode: 1, u_id: 1, c_date: 1 }
```

Depending on the distribution of chunks in the cluster, the mongos (page 1036) may be able to target the query at a subset of shards, if the query contains the following fields:

```
{ zipcode: 1 }
{ zipcode: 1, u_id: 1 }
{ zipcode: 1, u_id: 1, c_date: 1 }
```

## mongos Establishes a Cursor on Targeted Shards

When the first batch of results returns from the cursors:

For query with sorted results (i.e. using cursor.sort () (page 968)) the mongos (page 1036) instance performs a merge sort of all queries.

For a query with unsorted results, the mongos (page 1036) instance returns a result cursor that "round robins" results from all cursors on the shards.

Changed in version 2.0.5: Before 2.0.5, the mongos (page 1036) exhausted each cursor, one by one.

# **40.4 Security Practices for Sharded Clusters**

MongoDB controls access to *sharded clusters* with key files that store authentication credentials. The components of sharded clusters use the secret stored in the key files when authenticating to each other. Create key files and then point your mongos (page 1036) and mongod (page 1025) instances to the files, as described later in this section.

Beyond the auth (page 1085) mechanisms described in this section, always run your sharded clusters in trusted networking environments that limit access to the cluster with network rules. Your networking environments should enforce restrictions that ensure only known traffic reaches your mongos (page 1036) and mongod (page 1025) instances.

This section describes authentication specific to sharded clusters. For information on authentication across MongoDB, see *Access Control* (page 137).

# 40.4.1 Access Control Privileges in Sharded Clusters

In sharded clusters, MongoDB provides separate administrative privileges for the sharded cluster and for each shard. Beyond these administration privileges, privileges for sharded cluster deployments are functionally the same as any other MongoDB deployment. See, *Access Control* (page 137) for more information.

For sharded clusters, MongoDB provides these separate administrative privileges:

 Administrative privileges for the sharded cluster. These privileges provide read-and-write access to the config servers' 'admin. These users can run all administrative commands. Administrative privileges also give the user read-and-write access to all the cluster's databases.

The credentials for administrative privileges on the cluster reside on the config servers. To receive admin access to the cluster, you must authenticate a session while connected to a mongos (page 1036) instance using the admin database.

• Administrative privileges for the mongod (page 1025) instance, or *replica set*, that provides each individual shard. Each shard has its own admin database that stores administrative credentials and access for that shard only. These credentials are *completely* distinct from the cluster-wide administrative credentials.

For more information on privileges, see Access Control (page 137).

## 40.4.2 Access a Sharded Cluster with Authentication

To access a sharded cluster as an authenticated user, use the appropriate authentication options in mongo (page 1040).

To access a sharded cluster as an authenticated, non-admin user, see either of the following:

- authenticate
- db.auth() (page 972)

To terminate an authenticated session, see the logout command.

# 40.5 Sharded Cluster Internals

This document introduces lower level sharding concepts for users who are familiar with *sharding* generally and want to learn more about the internals. This document provides a more detailed understanding of your cluster's behavior. For higher level sharding concepts, see *Sharded Cluster Overview* (page 487). For complete documentation of sharded clusters see the *Sharding* (page 485) section of this manual.

# 40.5.1 Shard Keys

Shard keys are the field in a collection that MongoDB uses to distribute *documents* within a sharded cluster. See the *overview of shard keys* (page 487) for a higher-level introduction.

#### Cardinality

Cardinality in the context of MongoDB, refers to the ability of the system to *partition* data into *chunks*. For example, consider a collection of data such as an "address book" that stores address records:

• Consider the use of a state field as a shard key:

The state key's value holds the US state for a given address document. This field has a *low cardinality* as all documents that have the same value in the state field *must* reside on the same shard, even if a particular state's chunk exceeds the maximum chunk size.

Since there are a limited number of possible values for the state field, MongoDB may distribute data unevenly among a small number of fixed chunks. This may have a number of effects:

- If MongoDB cannot split a chunk because all of its documents have the same shard key, migrations involving these un-splittable chunks will take longer than other migrations, and it will be more difficult for your data to stay balanced.
- If you have a fixed maximum number of chunks, you will never be able to use more than that number of shards for this collection.
- Consider the use of a zipcode field as a shard key:

While this field has a large number of possible values, and thus has potentially higher cardinality, it's possible that a large number of users could have the same value for the shard key, which would make this chunk of users un-splittable.

In these cases, cardinality depends on the data. If your address book stores records for a geographically distributed contact list (e.g. "Dry cleaning businesses in America,") then a value like zipcode would be sufficient.

However, if your address book is more geographically concentrated (e.g "ice cream stores in Boston Massachusetts,") then you may have a much lower cardinality.

• Consider the use of a phone-number field as a shard key:

Phone number has a *high cardinality*, because users will generally have a unique value for this field, MongoDB will be able to split as many chunks as needed.

While "high cardinality," is necessary for ensuring an even distribution of data, having a high cardinality does not guarantee sufficient *query isolation* (page 496) or appropriate *write scaling* (page 496). Please continue reading for additional information.

### Write Scaling

Some possible shard keys will allow your application to take advantage of the increased write capacity that the cluster can provide, while others do not. Consider the following example where you shard by the values of the default *\_id* field, which is *ObjectID*.

ObjectID is computed upon document creation, that is a unique identifier for the object. However, the most significant bits of data in this value represent a time stamp, which means that they increment in a regular and predictable pattern. Even though this value has *high cardinality* (page 495), when using this, *any date, or other monotonically increasing number* as the shard key, all insert operations will be storing data into a single chunk, and therefore, a single shard. As a result, the write capacity of this shard will define the effective write capacity of the cluster.

A shard key that increases monotonically will not hinder performance if you have a very low insert rate, or if most of your write operations are update() (page 951) operations distributed through your entire data set. Generally, choose shard keys that have *both* high cardinality and will distribute write operations across the *entire cluster*.

Typically, a computed shard key that has some amount of "randomness," such as ones that include a cryptographic hash (i.e. MD5 or SHA1) of other content in the document, will allow the cluster to scale write operations. However, random shard keys do not typically provide *query isolation* (page 496), which is another important characteristic of shard keys.

### Querying

The mongos (page 1036) provides an interface for applications to interact with sharded clusters that hides the complexity of *data partitioning*. A mongos (page 1036) receives queries from applications, and uses metadata from the *config server* (page 502), to route queries to the mongod (page 1025) instances with the appropriate data. While the mongos (page 1036) succeeds in making all querying operational in sharded environments, the *shard key* you select can have a profound affect on query performance.

#### See also:

The *mongos and Sharding* (page 492) and *config server* (page 502) sections for a more general overview of querying in sharded environments.

## **Query Isolation**

The fastest queries in a sharded environment are those that mongos (page 1036) will route to a single shard, using the *shard key* and the cluster meta data from the *config server* (page 502). For queries that don't include the shard key, mongos (page 1036) must query all shards, wait for their response and then return the result to the application. These "scatter/gather" queries can be long running operations.

If your query includes the first component of a compound shard key <sup>6</sup>, the mongos (page 1036) can route the query directly to a single shard, or a small number of shards, which provides better performance. Even if you query values of the shard key reside in different chunks, the mongos (page 1036) will route queries directly to specific shards.

To select a shard key for a collection:

- determine the most commonly included fields in queries for a given application
- find which of these operations are most performance dependent.

If this field has low cardinality (i.e not sufficiently selective) you should add a second field to the shard key making a compound shard key. The data may become more splittable with a compound shard key.

#### See also:

mongos Operational Overview (page 492) for more information on query operations in the context of sharded clusters. Specifically the *mongos Operational Overview* (page 492) sub-section outlines the procedure that mongos (page 1036) uses to route read operations to the shards.

#### Sorting

In sharded systems, the mongos (page 1036) performs a merge-sort of all sorted query results from the shards. See the *sharded query routing* (page 492) and *Use Indexes to Sort Query Results* (page 345) sections for more information.

## **Operations and Reliability**

The most important consideration when choosing a *shard key* are:

- to ensure that MongoDB will be able to distribute data evenly among shards, and
- to scale writes across the cluster, and
- to ensure that mongos (page 1036) can isolate most queries to a specific mongod (page 1025).

## Furthermore:

- Each shard should be a *replica set*, if a specific mongod (page 1025) instance fails, the replica set members will elect another to be *primary* and continue operation. However, if an entire shard is unreachable or fails for some reason, that data will be unavailable.
- If the shard key allows the mongos (page 1036) to isolate most operations to a single shard, then the failure of a single shard will only render *some* data unavailable.
- If your shard key distributes data required for every operation throughout the cluster, then the failure of the entire shard will render the entire cluster unavailable.

In essence, this concern for reliability simply underscores the importance of choosing a shard key that isolates query operations to a single shard.

## Choosing a Shard Key

For many data sets, there may be no single, naturally occurring key in your collection that possesses all of the qualities of a good shard key. For these cases, you may select one of the following strategies:

1. Compute a more ideal shard key in your application layer, and store this in all of your documents, potentially in the \_id field.

<sup>&</sup>lt;sup>6</sup> In many ways, you can think of the shard key a cluster-wide unique index. However, be aware that sharded systems cannot enforce cluster-wide unique indexes *unless* the unique field is in the shard key. Consider the *Indexing Overview* (page 331) page for more information on indexes and compound indexes.

- 2. Use a compound shard key that uses two or three values from all documents that provide the right mix of cardinality with scalable write operations and query isolation.
- 3. Determine that the impact of using a less than ideal shard key, is insignificant in your use case given:
  - · limited write volume,
  - · expected data size, or
  - query patterns and demands.
- 4. New in version 2.4: Use a *hashed shard key*. With a hashed shard key, you can choose a field that has high cardinality and create a *hashed indexes* (page 352) index on that field. MongoDB then uses the values of this hashed index as the shard key values, thus ensuring an even distribution across the shards.

From a decision making stand point, begin by finding the field that will provide the required *query isolation* (page 496), ensure that *writes will scale across the cluster* (page 496), and then add an additional field to provide additional *cardinality* (page 495) if your primary key does not have sufficient split-ability.

## **Shard Key Indexes**

All sharded collections **must** have an index that starts with the *shard key*. If you shard a collection that does not yet contain documents and *without* such an index, the shardCollection (page 855) command will create an index on the shard key. If the collection already contains documents, you must create an appropriate index before using shardCollection (page 855).

Changed in version 2.2: The index on the shard key no longer needs to be identical to the shard key. This index can be an index of the shard key itself as before, or a *compound index* where the shard key is the prefix of the index. This index *cannot* be a multikey index.

If you have a collection named people, sharded using the field { zipcode: 1 }, and you want to replace this with an index on the field { zipcode: 1, username: 1 }, then:

```
1. Create an index on { zipcode: 1, username: 1 }:
   db.people.ensureIndex( { zipcode: 1, username: 1 } );
```

2. When MongoDB finishes building the index, you can safely drop existing index on { zipcode: 1 }:

```
db.people.dropIndex( { zipcode: 1 } );
```

**Warning:** The index on the shard key **cannot** be a multikey index.

As above, an index on { zipcode: 1, username: 1 } can only replace an index on zipcode if there are no array values for the username field.

If you drop the last appropriate index for the shard key, recover by recreating an index on just the shard key.

# **Hashed Shard Keys**

New in version 2.4.

Hashed shard keys use a special *hashed index type* (page 337) to store hashes of the shard key field to partition data in a cluster.

Use hashed shard keys when you want to shard using a field that increases monotonically, like an *ObjectId*, or has high cardinality but uneven distribution.

# **Example**

A hashed index on an *ObjectId* will lead to an even distribution of documents across all shards since the hash of two sequential documents will have different hashes.

**Note:** Hash-based sharding does not support tag-aware sharding.

**Warning:** hashed indexes truncate floating point numbers to 64-bit integers before hashing. For example, a hashed index would store the same value for a field that held a value of 2.3, 2.2 and 2.9. To prevent collisions, do not use a hashed index for floating point numbers that cannot be consistently converted to 64-bit integers (and then back to floating point.) hashed indexes do not support floating point values larger than 2<sup>53</sup>.

# 40.5.2 Cluster Balancer

The *balancer* (page 488) sub-process is responsible for redistributing chunks evenly among the shards and ensuring that each member of the cluster is responsible for the same volume of data. This section contains complete documentation of the balancer process and operations. For a higher level introduction see the *Shard Balancing* (page 488) section.

## **Balancing Internals**

A balancing round originates from an arbitrary mongos (page 1036) instance from one of the cluster's mongos (page 1036) instances. When a balancer process is active, the responsible mongos (page 1036) acquires a "lock" by modifying a document in the lock collection in the *Config Database* (page 547).

By default, the balancer process is always running. When the number of chunks in a collection is unevenly distributed among the shards, the balancer begins migrating *chunks* from shards with more chunks to shards with a fewer number of chunks. The balancer will continue migrating chunks, one at a time, until the data is evenly distributed among the shards.

While these automatic chunk migrations are crucial for distributing data, they carry some overhead in terms of bandwidth and workload, both of which can impact database performance. As a result, MongoDB attempts to minimize the effect of balancing by only migrating chunks when the distribution of chunks passes the *migration thresholds* (page 499).

The migration process ensures consistency and maximizes availability of chunks during balancing: when MongoDB begins migrating a chunk, the database begins copying the data to the new server and tracks incoming write operations. After migrating chunks, the "from" mongod (page 1025) sends all new writes to the "receiving" server. Finally, mongos (page 1036) updates the chunk record in the *config database* to reflect the new location of the chunk.

**Note:** Changed in version 2.0: Before MongoDB version 2.0, large differences in timekeeping (i.e. clock skew) between mongos (page 1036) instances could lead to failed distributed locks, which carries the possibility of data loss, particularly with skews larger than 5 minutes. Always use the network time protocol (NTP) by running ntpd on your servers to minimize clock skew.

## **Migration Thresholds**

Changed in version 2.2: The following thresholds appear first in 2.2; prior to this release, balancing would only commence if the shard with the most chunks had 8 more chunks than the shard with the least number of chunks.

In order to minimize the impact of balancing on the cluster, the *balancer* will not begin balancing until the distribution of chunks has reached certain thresholds. These thresholds apply to the difference in number of *chunks* between

the shard with the greatest number of chunks and the shard with the least number of chunks. The balancer has the following thresholds:

Number of Chunks	Migration Threshold
Less than 20	2
21-80	4
Greater than 80	8

Once a balancing round starts, the balancer will not stop until the difference between the number of chunks on any two shards is *less than two*.

**Note:** You can restrict the balancer so that it only operates between specific start and end times. See *Schedule the Balancing Window* (page 530) for more information.

The specification of the balancing window is relative to the local time zone of all individual mongos (page 1036) instances in the sharded cluster.

#### **Chunk Size**

The default *chunk* size in MongoDB is 64 megabytes.

When chunks grow beyond the *specified chunk size* (page 500) a mongos (page 1036) instance will split the chunk in half. This will eventually lead to migrations, when chunks become unevenly distributed among the cluster. The mongos (page 1036) instances will initiate a round of migrations to redistribute data in the cluster.

Chunk size is arbitrary and must account for the following:

- 1. Small chunks lead to a more even distribution of data at the expense of more frequent migrations, which creates expense at the query routing (mongos (page 1036)) layer.
- 2. Large chunks lead to fewer migrations, which is more efficient both from the networking perspective *and* in terms internal overhead at the query routing layer. Large chunks produce these efficiencies at the expense of a potentially more uneven distribution of data.

For many deployments it makes sense to avoid frequent and potentially spurious migrations at the expense of a slightly less evenly distributed data set, but this value is *configurable* (page 525). Be aware of the following limitations when modifying chunk size:

- Automatic splitting only occurs when inserting *documents* or updating existing documents; if you lower the chunk size it may take time for all chunks to split to the new size.
- Splits cannot be "undone:" if you increase the chunk size, existing chunks must grow through insertion or updates until they reach the new size.

**Note:** Chunk ranges are inclusive of the lower boundary and exclusive of the upper boundary.

#### **Shard Size**

By default, MongoDB will attempt to fill all available disk space with data on every shard as the data set grows. Monitor disk utilization in addition to other performance metrics, to ensure that the cluster always has capacity to accommodate additional data.

You can also configure a "maximum size" for any shard when you add the shard using the maxSize parameter of the addShard (page 850) command. This will prevent the *balancer* from migrating chunks to the shard when the value of mapped (page 898) exceeds the maxSize setting.

See also:

Change the Maximum Storage Size for a Given Shard (page 528) and Monitoring for MongoDB (page 93).

# **Chunk Migration**

MongoDB migrates chunks in a *sharded cluster* to distribute data evenly among shards. Migrations may be either:

- Manual. In these migrations you must specify the chunk that you want to migrate and the destination shard.
   Only migrate chunks manually after initiating sharding, to distribute data during bulk inserts, or if the cluster becomes uneven. See *Migrating Chunks* (page 526) for more details.
- Automatic. The balancer process handles most migrations when distribution of chunks between shards becomes uneven. See *Migration Thresholds* (page 499) for more details.

All chunk migrations use the following procedure:

- 1. The balancer process sends the moveChunk (page 853) command to the source shard for the chunk. In this operation the balancer passes the name of the destination shard to the source shard.
- 2. The source initiates the move with an internal moveChunk (page 853) command with the destination shard.
- 3. The destination shard begins requesting documents in the chunk, and begins receiving these chunks.
- 4. After receiving the final document in the chunk, the destination shard initiates a synchronization process to ensure that all changes to the documents in the chunk on the source shard during the migration process exist on the destination shard.

When fully synchronized, the destination shard connects to the *config database* and updates the chunk location in the cluster metadata. After completing this operation, once there are no open cursors on the chunk, the source shard starts deleting its copy of documents from the migrated chunk.

If enabled, the \_secondaryThrottle setting causes the balancer to wait for replication to secondaries. For more information, see *Require Replication before Chunk Migration (Secondary Throttle)* (page 529).

## **Detect Connections to mongos Instances**

If your application must detect if the MongoDB instance its connected to is mongos (page 1036), use the isMaster (page 842) command. When a client connects to a mongos (page 1036), isMaster (page 842) returns a document with a msg field that holds the string isdbgrid. For example:

```
{
  "ismaster" : true,
  "msg" : "isdbgrid",
  "maxBsonObjectSize" : 16777216,
  "ok" : 1
```

If the application is instead connected to a mongod (page 1025), the returned document does not include the isdbgrid string.

# 40.5.3 Sharded Cluster Metadata

Sharded cluster metadata is contained in the *Config Database* (page 547) and comprises information about the *sharded cluster's* partitioned data sets. The config database stores the relationship between *chunks* and where they reside within a *sharded cluster*. Without a config database, the mongos (page 1036) instances would be unable to route queries or write operations within the cluster.

# **Config Database**

The config database contains information about your sharding configuration and stores the information in a set of collections used by sharding.

**Important:** Back up the config database before performing any maintenance on the config server.

To access the config database, issue the following command from the mongo (page 1040) shell:

```
use config
```

In general, you should *never* manipulate the content of the config database directly. The config database contains the following collections:

- changelog (page 548)
- chunks (page 549)
- collections (page 550)
- databases (page 550)
- lockpings (page 550)
- locks (page 551)
- mongos (page 551)
- settings (page 551)
- shards (page 552)
- version (page 552)

See Config Database (page 547) for full documentation of these collections and their role in sharded clusters.

### **Config Servers**

Config servers are special mongod (page 1025) instances that maintain the sharded cluster metadata in the config database. A sharded cluster operates with a group of *three* config servers that use a two-phase commit process that ensures immediate consistency and reliability. Config servers *do not* run as replica sets.

For testing purposes you may deploy a cluster with a single config server, but this is not recommended for production.

All config servers must be available on initial setup of a sharded cluster. Each mongos (page 1036) instance must be able to write to the config.version collection.

**Warning:** If your cluster has a single config server, this mongod (page 1025) is a single point of failure. If the instance is inaccessible the cluster is not accessible. If you cannot recover the data on a config server, the cluster will be inoperable.

**Always** use three config servers for production deployments.

# **Read and Write Operations on Config Servers**

The load on configuration servers is small because each mongos (page 1036) instance maintains a cached copy of the configuration database. MongoDB only writes data to the config server to:

- create splits in existing chunks, which happens as data in existing chunks exceeds the maximum chunk size.
- migrate a chunk between shards.

If one or two configuration instances become unavailable, the cluster's metadata becomes *read only*. It is still possible to read and write data from the shards, but no chunk migrations or splits will occur until all three servers are accessible. At the same time, config server data is only read in the following situations:

- A new mongos (page 1036) starts for the first time, or an existing mongos (page 1036) restarts.
- After a chunk migration, the mongos (page 1036) instances update themselves with the new cluster metadata.

If all three config servers are inaccessible, you can continue to use the cluster as long as you don't restart the mongos (page 1036) instances until after config servers are accessible again. If you restart the mongos (page 1036) instances and there are no accessible config servers, the mongos (page 1036) would be unable to direct queries or write operations to the cluster.

Because the configuration data is small relative to the amount of data stored in a cluster, the amount of activity is relatively low, and 100% up time is not required for a functioning sharded cluster. As a result, backing up the config servers is not difficult. Backups of config servers are critical as clusters become totally inoperable when you lose all configuration instances and data. Precautions to ensure that the config servers remain available and intact are critical.

**Note:** Configuration servers store metadata for a single sharded cluster. You must have a separate configuration server or servers for each cluster you administer.

# **Administration**

The following document provides a list of tutorials for administering sharded clusters.

# 41.1 Sharded Cluster Administration

The following tutorials provide instructions for administering *sharded clusters*. For a higher-level overview, see *Sharding* (page 485).

# 41.1.1 Deploy Sharded Clusters

### **Deploy a Sharded Cluster**

This document presents an ordered sequence of the tasks required to set up a *sharded cluster*. Before deploying a sharded cluster for the first time, consider the *Sharded Cluster Overview* (page 487) and *Sharded Cluster Architectures* (page 489) documents.

To set up a sharded cluster, complete the following sequence of tasks in the order defined below:

- 1. Start the Config Server Database Instances (page 505)
- 2. Start the mongos Instances (page 506)
- 3. Add Shards to the Cluster (page 506)
- 4. Enable Sharding for a Database (page 507)
- 5. Enable Sharding for a Collection (page 508)

# Warning: Sharding and "localhost" Addresses

If you use either "localhost" or 127.0.0.1 as the hostname portion of any host identifier, for example as the host argument to addShard (page 850) or the value to the --configdb (page 1038) run time option, then you must use "localhost" or 127.0.0.1 for *all* host settings for any MongoDB instances in the cluster. If you mix localhost addresses and remote host address, MongoDB will error.

# **Start the Config Server Database Instances**

The config server processes are mongod (page 1025) instances that store the cluster's metadata. You designate a mongod (page 1025) as a config server using the *--configsvr* (page 1034) option. Each config server stores a complete copy of the cluster's metadata.

In production deployments, you must deploy exactly three config server instances, each running on different servers to assure good uptime and data safety. In test environments, you can run all three instances on a single server.

Config server instances receive relatively little traffic and demand only a small portion of system resources. Therefore, you can run an instance on a system that runs other cluster components.

1. Create data directories for each of the three config server instances. By default, a config server stores its data files in the /data/configdb directory. You can choose a different location. To create a data directory, issue a command similar to the following:

```
mkdir /data/configdb
```

2. Start the three config server instances. Start each by issuing a command using the following syntax:

```
mongod --configsvr --dbpath <path> --port <port>
```

The default port for config servers is 27019. You can specify a different port. The following example starts a config server using the default port and default data directory:

```
mongod --configsvr --dbpath /data/configdb --port 27019
```

For additional command options, see mongod (page 1025) or Configuration File Options (page 1082).

**Note:** All config servers must be running and available when you first initiate a *sharded cluster*.

#### Start the mongos Instances

The mongos (page 1036) instances are lightweight and do not require data directories. You can run a mongos (page 1036) instance on a system that runs other cluster components, such as on an application server or a server running a mongod (page 1025) process. By default, a mongos (page 1036) instance runs on port 27017.

When you start the mongos (page 1036) instance, specify the hostnames of the three config servers, either in the configuration file or as command line parameters. For operational flexibility, use DNS names for the config servers rather than explicit IP addresses. If you're not using resolvable hostname, you cannot change the config server names or IP addresses without a restarting *every* mongos (page 1036) and mongod (page 1025) instance.

To start a mongos (page 1036) instance, issue a command using the following syntax:

```
mongos --configdb <config server hostnames>
```

For example, to start a mongos (page 1036) that connects to config server instance running on the following hosts and on the default ports:

- cfg0.example.net
- cfg1.example.net
- cfg2.example.net

You would issue the following command:

```
mongos --configdb cfg0.example.net:27019,cfg1.example.net:27019,cfg2.example.net:27019
```

### Add Shards to the Cluster

A *shard* can be a standalone mongod (page 1025) or a *replica set*. In a production environment, each shard should be a replica set.

1. From a mongo (page 1040) shell, connect to the mongos (page 1036) instance. Issue a command using the following syntax:

```
mongo --host <hostname of machine running mongos> --port <port mongos listens on>
```

For example, if a mongos (page 1036) is accessible at mongos 0.example.net on port 27017, issue the following command:

```
mongo --host mongos0.example.net --port 27017
```

2. Add each shard to the cluster using the sh.addShard() (page 998) method, as shown in the examples below. Issue sh.addShard() (page 998) separately for each shard. If the shard is a replica set, specify the name of the replica set and specify a member of the set. In production deployments, all shards should be replica sets.

## **Optional**

You can instead use the addShard (page 850) database command, which lets you specify a name and maximum size for the shard. If you do not specify these, MongoDB automatically assigns a name and maximum size. To use the database command, see addShard (page 850).

The following are examples of adding a shard with sh.addShard() (page 998):

• To add a shard for a replica set named rs1 with a member running on port 27017 on mongodb0.example.net, issue the following command:

```
sh.addShard( "rs1/mongodb0.example.net:27017" )
```

Changed in version 2.0.3.

For MongoDB versions prior to 2.0.3, you must specify all members of the replica set. For example:

```
To add a should for a standal and a second (come 1025) on most 27017 of a second 2001
```

sh.addShard( "rs1/mongodb0.example.net:27017,mongodb1.example.net:27017,mongodb2.example.net

• To add a shard for a standalone mongod (page 1025) on port 27017 of mongodb0.example.net, issue the following command:

```
sh.addShard( "mongodb0.example.net:27017" )
```

**Note:** It might take some time for *chunks* to migrate to the new shard.

#### **Enable Sharding for a Database**

Before you can shard a collection, you must enable sharding for the collection's database. Enabling sharding for a database does not redistribute data but make it possible to shard the collections in that database.

Once you enable sharding for a database, MongoDB assigns a *primary shard* for that database where MongoDB stores all data before sharding begins.

1. From a mongo (page 1040) shell, connect to the mongos (page 1036) instance. Issue a command using the following syntax:

```
mongo --host <hostname of machine running mongos> --port <port mongos listens on>
```

2. Issue the sh.enableSharding() (page 1000) method, specifying the name of the database for which to enable sharding. Use the following syntax:

```
sh.enableSharding("<database>")
```

Optionally, you can enable sharding for a database using the enableSharding (page 851) command, which uses the following syntax:

```
db.runCommand( { enableSharding: <database> } )
```

#### **Enable Sharding for a Collection**

You enable sharding on a per-collection basis.

- 1. Determine what you will use for the *shard key*. Your selection of the shard key affects the efficiency of sharding. See the selection considerations listed in the *Select a Shard Key* (page 509).
- 2. If the collection already contains data you must create an index on the *shard key* using <code>ensureIndex()</code> (page 925). If the collection is empty then MongoDB will create the index as part of the <code>sh.shardCollection()</code> (page 1003) step.
- 3. Enable sharding for a collection by issuing the sh.shardCollection() (page 1003) method in the mongo (page 1040) shell. The method uses the following syntax:

```
sh.shardCollection("<database>.<collection>", shard-key-pattern)
```

Replace the <database>.<collection> string with the full namespace of your database, which consists of the name of your database, a dot (e.g. .), and the full name of the collection. The shard-key-pattern represents your shard key, which you specify in the same form as you would an index (page 925) key pattern.

#### **Example**

The following sequence of commands shards four collections:

```
sh.shardCollection("records.people", { "zipcode": 1, "name": 1 } )
sh.shardCollection("people.addresses", { "state": 1, "_id": 1 } )
sh.shardCollection("assets.chairs", { "type": 1, "_id": 1 } )
db.alerts.ensureIndex( { _id : "hashed" } )
sh.shardCollection("events.alerts", { "_id": "hashed" } )
```

In order, these operations shard:

(a) The people collection in the records database using the shard key { "zipcode": 1, "name": 1 }.

This shard key distributes documents by the value of the zipcode field. If a number of documents have the same value for this field, then that *chunk* will be *splittable* (page 495) by the values of the name field.

(b) The addresses collection in the people database using the shard key { "state": 1, "\_id": 1 }.

This shard key distributes documents by the value of the state field. If a number of documents have the same value for this field, then that *chunk* will be *splittable* (page 495) by the values of the \_id field.

(c) The chairs collection in the assets database using the shard key { "type": 1, "\_id": 1}.

This shard key distributes documents by the value of the type field. If a number of documents have the same value for this field, then that *chunk* will be *splittable* (page 495) by the values of the \_id field.

(d) The alerts collection in the events database using the shard key { "\_id": "hashed" } New in version 2.4.

This shard key distributes documents by a hash of the value of the \_id field. MongoDB computes the hash of the \_id field for the *hashed index* (page 352), which should provide an even distribution of documents across a cluster.

# Select a Shard Key

This document gives guidelines for selecting a shard key. Choosing the correct shard key can have a great impact on the performance, capability, and functioning of your database and cluster. Appropriate shard key choice depends on the schema of your data and the way that your application queries and writes data to the database.

Use the following guidelines when creating a shard key.

### Create a Shard Key that is Easily Divisible

An easily divisible shard key makes it easy for MongoDB to distribute content among the shards. Shard keys that have a limited number of possible values can result in chunks that are "unsplittable." See the *Cardinality* (page 495) section for more information.

### Create a Shard Key that has High Randomness

A shard key with high randomness prevents any single shard from becoming a bottleneck and will distribute write operations among the cluster.

Conversely, a shard keys that has a high correlation with insert time is a poor choice. For more information, see the *Write Scaling* (page 496).

#### Create a Shard Key that Targets a Single Shard

A shard key that targets a single shard makes it possible for the mongos (page 1036) program to return most query operations directly from a single *specific* mongod (page 1025) instance. Your shard key should be the primary field used by your queries. Fields with a high degree of "randomness" are poor choices for this reason. For examples, see *Query Isolation* (page 496).

#### **Create a Special Purpose or Compound Key**

The challenge when selecting a shard key is that there is not always an obvious choice. Often, an existing field in your collection may not be the optimal key. In those situations, computing a special purpose shard key into an additional field or using a compound shard key may help produce one that is more ideal.

### **Hashed Sharding**

New in version 2.4.

Hashed shard keys (page 498) use a hashed index (page 352) of a single field as the shard key to partition data across your sharded cluster.

#### **Procedure**

To shard a collection using a hashed shard key, issue an operation in the mongo (page 1040) shell that resembles the following:

```
sh.shardCollection( "records.active", { a: "hashed" } )
```

This operation shards the active collection in the records database, using a hash of the a field as the shard key.

#### **Additional Considerations**

The field you choose as your hashed shard key should have a good cardinality, or large number of different values. Hashed keys work well with fields that increase monotonically like *ObjectId* values or timestamps.

If you shard an empty collection using a hashed shard key, MongoDB will automatically create and migrate chunks so that each shard has two chunks. You can control how many chunks MongoDB will create with the numInitialChunks parameter to shardCollection (page 855).

See Create a Hashed Index (page 352) for limitations on hashed indexes.

**Warning:** hashed indexes truncate floating point numbers to 64-bit integers before hashing. For example, a hashed index would store the same value for a field that held a value of 2.3, 2.2 and 2.9. To prevent collisions, do not use a hashed index for floating point numbers that cannot be consistently converted to 64-bit integers (and then back to floating point.) hashed indexes do not support floating point values larger than 2<sup>53</sup>.

**Warning:** Hashed shard keys are only supported by the MongoDB 2.4 and greater versions of the mongos (page 1036) program. After sharding a collection with a hashed shard key, you must use the MongoDB 2.4 or greater mongos (page 1036) instances in your sharded cluster.

## **Enable Authentication in a Sharded Cluster**

New in version 2.0: Support for authentication with sharded clusters.

To control access to a sharded cluster, create key files and then set the keyFile (page 1085) option on *all* components of the sharded cluster, including all mongos (page 1036) instances, all config server mongod (page 1025) instances, and all shard mongod (page 1025) instances. The content of the key file is arbitrary but must be the same on all cluster members.

**Note:** For an overview of authentication, see *Access Control* (page 137). For an overview of security, see *Security* (page 131).

#### **Procedure**

To enable authentication, do the following:

- 1. Generate a key file to store authentication information, as described in the *Generate a Key File* (page 151) section.
- 2. On each component in the sharded cluster, enable authentication by doing one of the following:
  - In the configuration file, set the keyFile (page 1085) option to the key file's path and then start the component, as in the following example:

```
keyFile = /srv/mongodb/keyfile
```

• When starting the component, set --keyFile (page 1038) option, which is an option for both mongos (page 1036) instances and mongod (page 1025) instances. Set the --keyFile (page 1038) to the key file's path.

Note: The keyFile (page 1085) setting implies auth (page 1085), which means in most cases you do not need to set auth (page 1085) explicitly.

3. Add the first administrative user and then add subsequent users. See Create a User Administrator (page 148).

## **View Cluster Configuration**

### List Databases with Sharding Enabled

To list the databases that have sharding enabled, query the databases collection in the *Config Database* (page 547). A database has sharding enabled if the value of the partitioned field is true. Connect to a mongos (page 1036) instance with a mongo (page 1040) shell, and run the following operation to get a full list of databases with sharding enabled:

```
use config
db.databases.find( { "partitioned": true } )
```

### **Example**

You can use the following sequence of commands when to return a list of all databases in the cluster:

```
use config
db.databases.find()
```

If this returns the following result set:

```
{ "_id" : "admin", "partitioned" : false, "primary" : "config" }
{ "_id" : "animals", "partitioned" : true, "primary" : "m0.example.net:30001" }
{ "_id" : "farms", "partitioned" : false, "primary" : "m1.example2.net:27017" }
```

Then sharding is only enabled for the animals database.

#### **List Shards**

To list the current set of configured shards, use the listShards (page 853) command, as follows:

```
use admin
db.runCommand( { listShards : 1 } )
```

## **View Cluster Details**

To view cluster details, issue db.printShardingStatus() (page 986) or sh.status() (page 1005). Both methods return the same output.

#### **Example**

In the following example output from sh.status() (page 1005)

- sharding version displays the version number of the shard metadata.
- shards displays a list of the mongod (page 1025) instances used as shards in the cluster.
- databases displays all databases in the cluster, including database that do not have sharding enabled.
- The chunks information for the foo database displays how many chunks are on each shard and displays the range of each chunk.

```
--- Sharding Status ---
 sharding version: { "_id" : 1, "version" : 3 }
 shards:
      "_id" : "shard0000", "host" : "m0.example.net:30001" }
     "_id" : "shard0001", "host" : "m3.example2.net:50000" }
 databases:
   { "_id" : "admin", "partitioned" : false, "primary" : "config" }
    { "_id" : "animals", "partitioned" : true, "primary" : "shard00000" }
       foo.big chunks:
               shard0001
               shard0000
            { "a" : { $minKey : 1 } } -->> { "a" : "elephant" } on : shard0001 Timestamp(2000, 1) ju
           { "a" : "elephant" } -->> { "a" : "giraffe" } on : shard0000 Timestamp(1000, 1) jumbo
           { "a" : "giraffe" } -->> { "a" : "hippopotamus" } on : shard0000 Timestamp(2000, 2) jumbo
           { "a" : "hippopotamus" } -->> { "a" : "lion" } on : shard0000 Timestamp(2000, 3) jumbo
           { "a" : "lion" } -->> { "a" : "rhinoceros" } on : shard0000 Timestamp(1000, 3) jumbo
           { "a" : "rhinoceros" } -->> { "a" : "springbok" } on : shard0000 Timestamp(1000, 4)
           { "a" : "springbok" } -->> { "a" : { $maxKey : 1 } } on : shard0000 Timestamp(1000, 5)
       foo.large chunks:
               shard0001
               shard0000
            { "a" : { $minKey : 1 } } -->> { "a" : "hen" } on : shard0001 Timestamp(2000, 0)
            { "a" : "hen" } -->> { "a" : "horse" } on : shard0000 Timestamp(1000, 1) jumbo
            { "a" : "horse" } -->> { "a" : "owl" } on : shard0000 Timestamp(1000, 2) jumbo
            { "a" : "owl" } -->> { "a" : "rooster" } on : shard0000 Timestamp(1000, 3) jumbo
           { "a" : "rooster" } -->> { "a" : "sheep" } on : shard0000 Timestamp(1000, 4)
            { "a" : "sheep" } -->> { "a" : { maxKey : 1 }} on : maxMey : 1 }
    { "_id" : "test", "partitioned" : false, "primary" : "shard0000" }
```

#### Add Shards to a Cluster

You add shards to a *sharded cluster* after you create the cluster or anytime that you need to add capacity to the cluster. If you have not created a sharded cluster, see *Deploy a Sharded Cluster* (page 505).

When adding a shard to a cluster, you should always ensure that the cluster has enough capacity to support the migration without affecting legitimate production traffic.

In production environments, all shards should be replica sets.

#### Add a Shard to a Cluster

You interact with a sharded cluster by connecting to a mongos (page 1036) instance.

1. From a mongo (page 1040) shell, connect to the mongos (page 1036) instance. Issue a command using the following syntax:

```
mongo --host <hostname of machine running mongos> --port <port mongos listens on>
```

For example, if a mongos (page 1036) is accessible at mongos 0.example.net on port 27017, issue the following command:

```
mongo --host mongos0.example.net --port 27017
```

2. Add each shard to the cluster using the sh.addShard() (page 998) method, as shown in the examples below. Issue sh.addShard() (page 998) separately for each shard. If the shard is a replica set, specify the name of the replica set and specify a member of the set. In production deployments, all shards should be replica sets.

# **Optional**

You can instead use the addShard (page 850) database command, which lets you specify a name and maximum size for the shard. If you do not specify these, MongoDB automatically assigns a name and maximum size. To use the database command, see addShard (page 850).

The following are examples of adding a shard with sh.addShard() (page 998):

• To add a shard for a replica set named rs1 with a member running on port 27017 on mongodb0.example.net, issue the following command:

```
sh.addShard( "rs1/mongodb0.example.net:27017" )
```

Changed in version 2.0.3.

For MongoDB versions prior to 2.0.3, you must specify all members of the replica set. For example:

```
sh.addShard( "rs1/mongodb0.example.net:27017, mongodb1.example.net:27017, mongodb2.example.net
```

• To add a shard for a standalone mongod (page 1025) on port 27017 of mongodb0.example.net, issue the following command:

```
sh.addShard( "mongodb0.example.net:27017" )
```

**Note:** It might take some time for *chunks* to migrate to the new shard.

#### Convert a Replica Set to a Replicated Sharded Cluster

#### Overview

Following this tutorial, you will convert a single 3-member replica set to a cluster that consists of 2 shards. Each shard will consist of an independent 3-member replica set.

The tutorial uses a test environment running on a local system UNIX-like system. You should feel encouraged to "follow along at home." If you need to perform this process in a production environment, notes throughout the document indicate procedural differences.

The procedure, from a high level, is as follows:

- 1. Create or select a 3-member replica set and insert some data into a collection.
- 2. Start the config databases and create a cluster with a single shard.
- 3. Create a second replica set with three new mongod (page 1025) instances.
- 4. Add the second replica set as a shard in the cluster.
- 5. Enable sharding on the desired collection or collections.

#### **Process**

Install MongoDB according to the instructions in the MongoDB Installation Tutorial (page 3).

**Deploy a Replica Set with Test Data** If have an existing MongoDB *replica set* deployment, you can omit the this step and continue from *Deploy Sharding Infrastructure* (page 515).

Use the following sequence of steps to configure and deploy a replica set and to insert test data.

- 1. Create the following directories for the first replica set instance, named firstset:
  - http://docs.mongodb.org/manual/data/example/firstset1
  - http://docs.mongodb.org/manual/data/example/firstset2
  - http://docs.mongodb.org/manual/data/example/firstset3

To create directories, issue the following command:

```
mkdir -p /data/example/firstset1 /data/example/firstset2 /data/example/firstset3
```

2. In a separate terminal window or GNU Screen window, start three mongod (page 1025) instances by running each of the following commands:

```
mongod --dbpath /data/example/firstset1 --port 10001 --replSet firstset --oplogSize 700 --rest mongod --dbpath /data/example/firstset2 --port 10002 --replSet firstset --oplogSize 700 --rest mongod --dbpath /data/example/firstset3 --port 10003 --replSet firstset --oplogSize 700 --rest
```

**Note:** The --oplogSize 700 (page 1032) option restricts the size of the operation log (i.e. oplog) for each mongod (page 1025) instance to 700MB. Without the --oplogSize (page 1032) option, each mongod (page 1025) reserves approximately 5% of the free disk space on the volume. By limiting the size of the oplog, each instance starts more quickly. Omit this setting in production environments.

3. In a mongo (page 1040) shell session in a new terminal, connect to the mongodb instance on port 10001 by running the following command. If you are in a production environment, first read the note below.

```
mongo localhost:10001/admin
```

**Note:** Above and hereafter, if you are running in a production environment or are testing this process with mongod (page 1025) instances on multiple systems, replace "localhost" with a resolvable domain, hostname, or the IP address of your system.

4. In the mongo (page 1040) shell, initialize the first replica set by issuing the following command:

5. In the mongo (page 1040) shell, create and populate a new collection by issuing the following sequence of JavaScript operations:

The above operations add one million documents to the collection test\_collection. This can take several minutes, depending on your system.

The script adds the documents in the following form:

```
{ "_id" : ObjectId("4ed5420b8fc1dd1df5886f70"), "name" : "Greg", "user_id" : 4, "boolean" : true, "ad
```

**Deploy Sharding Infrastructure** This procedure creates the three config databases that store the cluster's metadata.

**Note:** For development and testing environments, a single config database is sufficient. In production environments, use three config databases. Because config instances store only the *metadata* for the sharded cluster, they have minimal resource requirements.

- 1. Create the following data directories for three *config database* instances:
  - http://docs.mongodb.org/manual/data/example/config1
  - http://docs.mongodb.org/manual/data/example/config2
  - http://docs.mongodb.org/manual/data/example/config3

Issue the following command at the system prompt:

```
mkdir -p /data/example/confiq1 /data/example/confiq2 /data/example/confiq3
```

2. In a separate terminal window or GNU Screen window, start the config databases by running the following commands:

```
mongod --configsvr --dbpath /data/example/config1 --port 20001 mongod --configsvr --dbpath /data/example/config2 --port 20002 mongod --configsvr --dbpath /data/example/config3 --port 20003
```

3. In a separate terminal window or GNU Screen window, start mongos (page 1036) instance by running the following command:

```
mongos --configdb localhost:20001,localhost:20002,localhost:20003 --port 27017 --chunkSize 1
```

**Note:** If you are using the collection created earlier or are just experimenting with sharding, you can use a small ——chunkSize (page 1038) (1MB works well.) The default chunkSize (page 1094) of 64MB means that your cluster must have 64MB of data before the MongoDB's automatic sharding begins working.

In production environments, do not use a small shard size.

The configdb (page 1093) options specify the *configuration databases* (e.g. localhost:20001, localhost:20002, and localhost:2003). The mongos (page 1036) instance runs on the default "MongoDB" port (i.e. 27017), while the databases themselves are running on ports in the 30001 series. In the this example, you may omit the --port 27017 (page 1036) option, as 27017 is the default port.

- 4. Add the first shard in mongos (page 1036). In a new terminal window or GNU Screen session, add the first shard, according to the following procedure:
  - (a) Connect to the mongos (page 1036) with the following command:

```
mongo localhost:27017/admin
```

(b) Add the first shard to the cluster by issuing the addShard (page 850) command:

```
db.runCommand( { addShard : "firstset/localhost:10001,localhost:10002,localhost:10003" } )
```

(c) Observe the following message, which denotes success:

```
{ "shardAdded" : "firstset", "ok" : 1 }
```

**Deploy a Second Replica Set** This procedure deploys a second replica set. This closely mirrors the process used to establish the first replica set above, omitting the test data.

- 1. Create the following data directories for the members of the second replica set, named secondset:
  - http://docs.mongodb.org/manual/data/example/secondset1
  - http://docs.mongodb.org/manual/data/example/secondset2
  - http://docs.mongodb.org/manual/data/example/secondset3
- 2. In three new terminal windows, start three instances of mongod (page 1025) with the following commands:

```
mongod --dbpath /data/example/secondset1 --port 10004 --replSet secondset --oplogSize 700 --rest mongod --dbpath /data/example/secondset2 --port 10005 --replSet secondset --oplogSize 700 --rest mongod --dbpath /data/example/secondset3 --port 10006 --replSet secondset --oplogSize 700 --rest
```

**Note:** As above, the second replica set uses the smaller <code>oplogSize</code> (page 1092) configuration. Omit this setting in production environments.

3. In the mongo (page 1040) shell, connect to one mongodb instance by issuing the following command:

```
mongo localhost:10004/admin
```

4. In the mongo (page 1040) shell, initialize the second replica set by issuing the following command:

5. Add the second replica set to the cluster. Connect to the mongos (page 1036) instance created in the previous procedure and issue the following sequence of commands:

```
use admin
db.runCommand( { addShard : "secondset/localhost:10004,localhost:10005,localhost:10006" } )
```

This command returns the following success message:

```
{ "shardAdded" : "secondset", "ok" : 1 }
```

6. Verify that both shards are properly configured by running the listShards (page 853) command. View this and example output below:

**Enable Sharding** MongoDB must have *sharding* enabled on *both* the database and collection levels.

**Enabling Sharding on the Database Level** Issue the enableSharding (page 851) command. The following example enables sharding on the "test" database:

```
db.runCommand( { enableSharding : "test" } ) { "ok" : 1 }
```

**Create an Index on the Shard Key** MongoDB uses the shard key to distribute documents between shards. Once selected, you cannot change the shard key. Good shard keys:

- have values that are evenly distributed among all documents,
- group documents that are often accessed at the same time into contiguous chunks, and
- allow for effective distribution of activity among shards.

Typically shard keys are compound, comprising of some sort of hash and some sort of other primary key. Selecting a shard key depends on your data set, application architecture, and usage pattern, and is beyond the scope of this document. For the purposes of this example, we will shard the "number" key. This typically would *not* be a good shard key for production deployments.

Create the index with the following procedure:

```
use test
db.test_collection.ensureIndex({number:1})
```

#### See also:

The Shard Key Overview (page 487) and Shard Key (page 495) sections.

**Shard the Collection** Issue the following command:

```
use admin
db.runCommand( { shardCollection : "test.test_collection", key : {"number":1} })
{ "collectionsharded" : "test.test_collection", "ok" : 1 }
```

The collection test\_collection is now sharded!

Over the next few minutes the Balancer begins to redistribute chunks of documents. You can confirm this activity by switching to the test database and running db.stats() (page 989) or db.printShardingStatus() (page 986).

As clients insert additional documents into this collection, mongos (page 1036) distributes the documents evenly between the shards.

In the mongo (page 1040) shell, issue the following commands to return statics against each cluster:

```
use test
db.stats()
db.printShardingStatus()
Example output of the db.stats() (page 989) command:
     "raw" : {
             "firstset/localhost:10001,localhost:10003,localhost:10002" : {
                     "db" : "test",
                     "collections" : 3,
                     "objects": 973887,
                      "avgObjSize" : 100.33173458522396,
                      "dataSize" : 97711772,
                      "storageSize" : 141258752,
                      "numExtents" : 15,
                      "indexes" : 2,
                      "indexSize" : 56978544,
                      "fileSize" : 1006632960,
                      "nsSizeMB" : 16,
                      "ok" : 1
             "secondset/localhost:10004,localhost:10006,localhost:10005" : {
                     "db" : "test",
                      "collections" : 3,
                      "objects" : 26125,
                      "avgObjSize" : 100.33286124401914,
                      "dataSize" : 2621196,
                      "storageSize" : 11194368,
                      "numExtents" : 8,
                      "indexes" : 2,
                      "indexSize" : 2093056,
                      "fileSize" : 201326592,
                      "nsSizeMB" : 16,
                     "ok" : 1
             }
     },
     "objects" : 1000012,
     "avgObjSize" : 100.33176401883178,
     "dataSize" : 100332968,
     "storageSize" : 152453120,
     "numExtents" : 23,
     "indexes" : 4,
     "indexSize" : 59071600,
     "fileSize" : 1207959552,
     "ok" : 1
```

Example output of the db.printShardingStatus() (page 986) command:

In a few moments you can run these commands for a second time to demonstrate that *chunks* are migrating from firstset to secondset.

When this procedure is complete, you will have converted a replica set into a cluster where each shard is itself a replica set.

### 41.1.2 Sharded Cluster Maintenance and Administration

# **Administer and Manage Shard Tags**

In a sharded cluster, you can use tags to associate specific ranges of a *shard key* with a specific *shard* or subset of shards.

### Tag a Shard

Associate tags with a particular shard using the sh.addShardTag() (page 999) method when connected to a mongos (page 1036) instance. A single shard may have multiple tags, and multiple shards may also have the same tag.

#### **Example**

The following example adds the tag NYC to two shards, and the tags SFO and NRT to a third shard:

```
sh.addShardTag("shard0000", "NYC")
sh.addShardTag("shard0001", "NYC")
sh.addShardTag("shard0002", "SFO")
sh.addShardTag("shard0002", "NRT")
```

You may remove tags from a particular shard using the sh.removeShardTag() (page 1003) method when connected to a mongos (page 1036) instance, as in the following example, which removes the NRT tag from a shard:

```
sh.removeShardTag("shard0002", "NRT")
```

## Tag a Shard Key Range

To assign a tag to a range of shard keys use the sh.addTagRange() method when connected to a mongos (page 1036) instance. Any given shard key range may only have *one* assigned tag. You cannot overlap defined ranges, or tag the same range more than once.

## **Example**

Given a collection named users in the records database, sharded by the zipcode field. The following operations assign:

- two ranges of zip codes in Manhattan and Brooklyn the NYC tag
- one range of zip codes in San Francisco the SFO tag

```
sh.addTagRange("records.users", { zipcode: "10001" }, { zipcode: "10281" }, "NYC")
sh.addTagRange("records.users", { zipcode: "11201" }, { zipcode: "11240" }, "NYC")
sh.addTagRange("records.users", { zipcode: "94102" }, { zipcode: "94135" }, "SFO")
```

Note: Shard ranges are always inclusive of the lower value and exclusive of the upper boundary.

### Remove a Tag From a Shard Key Range

The mongod (page 1025) does not provide a helper for removing a tag range. You may delete tag assignment from a shard key range by removing the corresponding document from the tags (page 552) collection of the config database.

Each document in the tags (page 552) holds the *namespace* of the sharded collection and a minimum shard key value.

# **Example**

The following example removes the NYC tag assignment for the range of zip codes within Manhattan:

```
use config
db.tags.remove({ _id: { ns: "records.users", min: { zipcode: "10001" }}, tag: "NYC" })
```

#### **View Existing Shard Tags**

The output from sh.status() (page 1005) lists tags associated with a shard, if any, for each shard. A shard's tags exist in the shard's document in the shards (page 552) collection of the config database. To return all shards with a specific tag, use a sequence of operations that resemble the following, which will return only those shards tagged with NYC:

```
use config
db.shards.find({ tags: "NYC" })
```

You can find tag ranges for all *namespaces* in the tags (page 552) collection of the config database. The output of sh.status() (page 1005) displays all tag ranges. To return all shard key ranges tagged with NYC, use the following sequence of operations:

```
use config
db.tags.find({ tags: "NYC" })
```

### **Deploy Three Config Servers for Production Deployments**

This procedure converts a test deployment with only one *config server* (page 502) to a production deployment with three config servers.

For redundancy, all production *sharded clusters* (page 487) should deploy three config servers on three different machines. Use a single config server only for testing deployments, never for production deployments. When you shift to production, upgrade immediately to three config servers.

To convert a test deployment with one config server to a production deployment with three config servers:

- 1. Shut down all existing MongoDB processes in the cluster. This includes:
  - all mongod (page 1025) instances or *replica sets* that provide your shards.
  - all mongos (page 1036) instances in your cluster.
- 2. Copy the entire dbpath (page 1085) file system tree from the existing config server to the two machines that will provide the additional config servers. These commands, issued on the system with the existing *Config Database* (page 547), mongo-config0.example.net may resemble the following:

```
rsync -az /data/configdb mongo-config1.example.net:/data/configdb
rsync -az /data/configdb mongo-config2.example.net:/data/configdb
```

3. Start all three config servers, using the same invocation that you used for the single config server.

```
mongod --configsvr
```

4. Restart all shard mongod (page 1025) and mongos (page 1036) processes.

## Migrate Config Servers with the Same Hostname

This procedure migrates a *config server* (page 502) in a *sharded cluster* (page 487) to a new system that uses *the same* hostname.

- 1. Shut down the config server that you are moving.
  - This will render all config data for your cluster read only (page 502).
- 2. Change the DNS entry that points to the system that provided the old config server, so that the *same* hostname points to the new system.
  - How you do this depends on how you organize your DNS and hostname resolution services.
- 3. Move the entire dbpath (page 1085) file system tree from the old config server to the new config server. This command, issued on the old config server system, may resemble the following:

```
rsync -az /data/configdb mongo-config0.example.net:/data/configdb
```

4. Start the config instance on the new system. The default invocation is:

```
mongod --configsvr
```

When you start the third config server, your cluster will become writable and it will be able to create new splits and migrate chunks as needed.

# Migrate Config Servers with Different Hostnames

This procedure migrates a *config server* (page 502) in a *sharded cluster* (page 487) to a new server that uses a different hostname. Use this procedure only if the config server *will not* be accessible via the same hostname. If possible, avoid changing the hostname so that you can instead use the procedure to *migrate a config server and use the same hostname* (page 521).

1. Disable the cluster balancer process temporarily. See *Disable the Balancer* (page 531) for more information.

2. Shut down the *config server* (page 502) you are moving.

This will render all config data for your cluster "read only:"

```
rsync -az /data/configdb mongodb.config2.example.net:/data/configdb
```

3. Start the config instance on the new system. The default invocation is:

```
mongod --configsvr
```

- 4. Shut down all existing MongoDB processes. This includes:
  - all mongod (page 1025) instances or replica sets that provide your shards.
  - the mongod (page 1025) instances that provide your existing *config databases* (page 547).
  - all mongos (page 1036) instances in your cluster.
- 5. Restart all mongod (page 1025) processes that provide the shard servers.
- 6. Update the --configdb (page 1038) parameter (or configdb (page 1093)) for all mongos (page 1036) instances and restart all mongos (page 1036) instances.
- 7. Re-enable the balancer to allow the cluster to resume normal balancing operations. See the *Disable the Balancer* (page 531) section for more information on managing the balancer process.

# Replace a Config Server

This procedure replaces an inoperable *config server* (page 502) in a *sharded cluster* (page 487). Use this procedure only to replace a config server that has become inoperable (e.g. hardware failure).

This process assumes that the hostname of the instance will not change. If you must change the hostname of the instance, use the procedure to *migrate a config server and use a new hostname* (page 521).

- 1. Disable the cluster balancer process temporarily. See *Disable the Balancer* (page 531) for more information.
- 2. Provision a new system, with the same hostname as the previous host.

You will have to ensure that the new system has the same IP address and hostname as the system it's replacing *or* you will need to modify the DNS records and wait for them to propagate.

3. Shut down *one* (and only one) of the existing config servers. Copy all this host's dbpath (page 1085) file system tree from the current system to the system that will provide the new config server. This command, issued on the system with the data files, may resemble the following:

```
rsync -az /data/configdb mongodb.config2.example.net:/data/configdb
```

- 4. Restart the config server process that you used in the previous step to copy the data files to the new config server instance.
- 5. Start the new config server instance. The default invocation is:

```
mongod --configsvr
```

6. Re-enable the balancer to allow the cluster to resume normal balancing operations. See the *Disable the Balancer* (page 531) section for more information on managing the balancer process.

**Note:** In the course of this procedure *never* remove a config server from the configdb (page 1093) parameter on any of the mongos (page 1036) instances. If you need to change the name of a config server, always make sure that all mongos (page 1036) instances have three config servers specified in the configdb (page 1093) setting at all times.

# **Backup Cluster Metadata**

This procedure shuts down the mongod (page 1025) instance of a *config server* (page 502) in order to create a backup of a *sharded cluster's* (page 487) metadata. The cluster's config servers store all of the cluster's metadata, most importantly the mapping from *chunks* to *shards*.

When you perform this procedure, the cluster remains operational <sup>1</sup>.

- 1. Disable the cluster balancer process temporarily. See *Disable the Balancer* (page 531) for more information.
- 2. Shut down one of the config databases.
- 3. Create a full copy of the data files (i.e. the path specified by the dbpath (page 1085) option for the config instance.)
- 4. Restart the original configuration server.
- 5. Re-enable the balancer to allow the cluster to resume normal balancing operations. See the *Disable the Balancer* (page 531) section for more information on managing the balancer process.

#### See also:

Backup Strategies for MongoDB Systems (page 43).

# Manage Chunks in a Sharded Cluster

This page describes various operations on *chunks* in *sharded clusters*. MongoDB automates most chunk management operations. However, these chunk management operations are accessible to administrators for use in some situations, typically surrounding initial setup, deployment, and data ingestion.

#### **Split Chunks**

Normally, MongoDB splits a *chunk* following inserts when a chunk exceeds the *chunk size* (page 500). The *balancer* may migrate recently split chunks to a new shard immediately if mongos (page 1036) predicts future insertions will benefit from the move.

MongoDB treats all chunks the same, whether split manually or automatically by the system.

Warning: You cannot merge or combine chunks once you have split them.

You may want to split chunks manually if:

- you have a large amount of data in your cluster and very few *chunks*, as is the case after deploying a cluster using existing data.
- you expect to add a large amount of data that would initially reside in a single chunk or shard.

#### **Example**

You plan to insert a large amount of data with *shard key* values between 300 and 400, *but* all values of your shard keys are between 250 and 500 are in a single chunk.

<sup>&</sup>lt;sup>1</sup> While one of the three config servers is unavailable, the cluster cannot split any chunks nor can it migrate chunks between shards. Your application will be able to write data to the cluster. See *Config Servers* (page 502) for more information.

**Warning:** Be careful when splitting data in a sharded collection to create new chunks. When you shard a collection that has existing data, MongoDB automatically creates chunks to evenly distribute the collection. To split data effectively in a sharded cluster you must consider the number of documents in a chunk and the average document size to create a uniform chunk size. When chunks have irregular sizes, shards may have an equal number of chunks but have very different data sizes. Avoid creating splits that lead to a collection with differently sized chunks.

Use sh. status () (page 1005) to determine the current chunks ranges across the cluster.

To split chunks manually, use the split (page 857) command with operators: middle and find. The equivalent shell helpers are sh.splitAt() (page 1004) or sh.splitFind() (page 1004).

## **Example**

The following command will split the chunk that contains the value of 63109 for the zipcode field in the people collection of the records database:

```
sh.splitFind( "records.people", { "zipcode": 63109 } )
```

sh.splitFind() (page 1004) will split the chunk that contains the *first* document returned that matches this query into two equally sized chunks. You must specify the full namespace (i.e. "<database>.<collection>") of the sharded collection to sh.splitFind() (page 1004). The query in sh.splitFind() (page 1004) need not contain the shard key, though it almost always makes sense to query for the shard key in this case, and including the shard key will expedite the operation.

Use sh.splitAt () (page 1004) to split a chunk in two using the queried document as the partition point:

```
sh.splitAt( "records.people", { "zipcode": 63109 } )
```

However, the location of the document that this query finds with respect to the other documents in the chunk does not affect how the chunk splits.

#### **Create Chunks (Pre-Splitting)**

Pre-splitting the chunk ranges in an empty sharded collection, allows clients to insert data into an already-partitioned collection. In most situations a *sharded cluster* will create and distribute chunks automatically without user intervention. However, in a limited number of use profiles, MongoDB cannot create enough chunks or distribute data fast enough to support required throughput. For example, if:

- you must partition an existing data collection that resides on a single shard.
- you must ingest a large volume of data into a cluster that isn't balanced, or where the ingestion of data will lead to an imbalance of data.

This can arise in an initial data loading, or in a case where you must insert a large volume of data into a single chunk, as is the case when you must insert at the beginning or end of the chunk range, as is the case for monotonically increasing or decreasing shard keys.

Preemptively splitting chunks increases cluster throughput for these operations, by reducing the overhead of migrating chunks that hold data during the write operation. MongoDB only creates splits after an insert operation and can migrate only a single chunk at a time. Chunk migrations are resource intensive and further complicated by large write volume to the migrating chunk.

**Warning:** You can only pre-split an empty collection. When you enable sharding for a collection that contains data MongoDB automatically creates splits. Subsequent attempts to create splits manually, can lead to unpredictable chunk ranges and sizes as well as inefficient or ineffective balancing behavior.

To create and migrate chunks manually, use the following procedure:

1. Split empty chunks in your collection by manually performing split (page 857) command on chunks.

#### **Example**

To create chunks for documents in the myapp.users collection, using the email field as the *shard key*, use the following operation in the mongo (page 1040) shell:

```
for ( var x=97; x<97+26; x++ ) {
  for( var y=97; y<97+26; y+=6 ) {
    var prefix = String.fromCharCode(x) + String.fromCharCode(y);
    db.runCommand( { split : "myapp.users" , middle : { email : prefix } } );
  }
}</pre>
```

This assumes a collection size of 100 million documents.

2. Migrate chunks manually using the moveChunk (page 853) command:

## **Example**

To migrate all of the manually created user profiles evenly, putting each prefix chunk on the next shard from the other, run the following commands in the mongo shell:

```
var shServer = [ "sh0.example.net", "sh1.example.net", "sh2.example.net", "sh3.example.net",
for ( var x=97; x<97+26; x++ ) {
   for( var y=97; y<97+26; y+=6 ) {
     var prefix = String.fromCharCode(x) + String.fromCharCode(y);
     db.adminCommand({moveChunk : "myapp.users", find : {email : prefix}, to : shServer[(y-97)];
   }
}</pre>
```

You can also let the balancer automatically distribute the new chunks. For an introduction to balancing, see *Shard Balancing* (page 488). For lower level information on balancing, see *Cluster Balancer* (page 499).

## **Modify Chunk Size**

When you initialize a sharded cluster, <sup>2</sup> the default chunk size is 64 megabytes. This default chunk size works well for most deployments; however, if you notice that automatic migrations are incurring a level of I/O that your hardware cannot handle, you may want to reduce the chunk size. For the automatic splits and migrations, a small chunk size leads to more rapid and frequent migrations.

to modify the chunk size, use the following procedure:

- 1. connect to any mongos (page 1036) in the cluster using the mongo (page 1040) shell.
- 2. issue the following command to switch to the *Config Database* (page 547):

```
use config
```

3. Issue the following save () (page 949) operation:

```
db.settings.save( { _id:"chunksize", value: <size> } )
```

Where the value of <size> reflects the new chunk size in megabytes. Here, you're essentially writing a document whose values store the global chunk size configuration value.

<sup>&</sup>lt;sup>2</sup> The first mongos (page 1036) that connects to a set of *config servers* initializes the sharded cluster.

**Note:** The chunkSize (page 1094) and --chunkSize (page 1038) options, passed at runtime to the mongos (page 1036) **do not** affect the chunk size after you have initialized the cluster. <sup>1</sup>

To eliminate confusion you should *always* set chunk size using the above procedure and never use the runtime options.

Modifying the chunk size has several limitations:

- Automatic splitting only occurs when inserting *documents* or updating existing documents.
- If you lower the chunk size it may take time for all chunks to split to the new size.
- Splits cannot be "undone."

If you increase the chunk size, existing chunks must grow through insertion or updates until they reach the new size.

#### **Migrate Chunks**

In most circumstances, you should let the automatic balancer migrate *chunks* between *shards*. However, you may want to migrate chunks manually in a few cases:

- If you create chunks by *pre-splitting* the data in your collection, you will have to migrate chunks manually to distribute chunks evenly across the shards. Use pre-splitting in limited situations, to support bulk data ingestion.
- If the balancer in an active cluster cannot distribute chunks within the balancing window, then you will have to migrate chunks manually.

For more information on how chunks move between shards, see *Cluster Balancer* (page 499), in particular the section *Chunk Migration* (page 501).

To migrate chunks, use the moveChunk (page 853) command.

**Note:** To return a list of shards, use the listShards (page 853) command.

Specify shard names using the addShard (page 850) command using the name argument. If you do not specify a name in the addShard (page 850) command, MongoDB will assign a name automatically.

The following example assumes that the field username is the *shard key* for a collection named users in the myapp database, and that the value smith exists within the *chunk* you want to migrate.

To move this chunk, you would issue the following command from a mongo (page 1040) shell connected to any mongos (page 1036) instance.

This command moves the chunk that includes the shard key value "smith" to the *shard* named mongodb-shard3.example.net. The command will block until the migration is complete.

See Create Chunks (Pre-Splitting) (page 524) for an introduction to pre-splitting.

New in version 2.2: moveChunk (page 853) command has the: \_secondaryThrottle parameter. When set to true, MongoDB ensures that changes to shards as part of chunk migrations replicate to *secondaries* throughout the migration operation. For more information, see *Require Replication before Chunk Migration (Secondary Throttle)* (page 529).

Changed in version 2.4: In 2.4, \_secondaryThrottle is true by default.

Warning: The moveChunk (page 853) command may produce the following error message:

```
The collection's metadata lock is already taken.
```

These errors occur when clients have too many open *cursors* that access the chunk you are migrating. You can either wait until the cursors complete their operation or close the cursors manually.

#### Strategies for Bulk Inserts in Sharded Clusters

Large bulk insert operations, including initial data ingestion or routine data import, can have a significant impact on a *sharded cluster*. For bulk insert operations, consider the following strategies:

- If the collection does not have data, then there is only one *chunk*, which must reside on a single shard. MongoDB must receive data, create splits, and distribute chunks to the available shards. To avoid this performance cost, you can pre-split the collection, as described in *Create Chunks (Pre-Splitting)* (page 524).
- You can parallelize import processes by sending insert operations to more than one mongos (page 1036) instance. If the collection is empty, pre-split first, as described in *Create Chunks (Pre-Splitting)* (page 524).
- If your shard key increases monotonically during an insert then all the inserts will go to the last chunk in the collection, which will always end up on a single shard. Therefore, the insert capacity of the cluster will never exceed the insert capacity of a single shard.

If your insert volume is never larger than what a single shard can process, then there is no problem; however, if the insert volume exceeds that range, and you cannot avoid a monotonically increasing shard key, then consider the following modifications to your application:

- Reverse all the bits of the shard key to preserve the information while avoiding the correlation of insertion order and increasing sequence of values.
- Swap the first and last 16-bit words to "shuffle" the inserts.

# **Example**

The following example, in C++, swaps the leading and trailing 16-bit word of *BSON ObjectIds* generated so that they are no longer monotonically increasing.

```
using namespace mongo;
OID make_an_id() {
   OID x = OID::gen();
   const unsigned char *p = x.getData();
   swap( (unsigned short&) p[0], (unsigned short&) p[10] );
   return x;
}

void foo() {
   // create an object
   BSONObj o = BSON( "_id" << make_an_id() << "x" << 3 << "name" << "jane" );
   // now we might insert o into a sharded collection...
}</pre>
```

For information on choosing a shard key, see *Shard Keys* (page 487) and see *Shard Key Internals* (page 495) (in particular, *Operations and Reliability* (page 497) and *Choosing a Shard Key* (page 497)).

# Configure Behavior of Balancer Process in Sharded Clusters

The balancer is a process that runs on *one* of the mongos (page 1036) instances in a cluster and ensures that *chunks* are evenly distributed throughout a sharded cluster. In most deployments, the default balancer configuration is sufficient for normal operation. However, administrators might need to modify balancer behavior depending on application or operational requirements. If you encounter a situation where you need to modify the behavior of the balancer, use the procedures described in this document.

For conceptual information about the balancer, see *Shard Balancing* (page 488) and *Cluster Balancer* (page 499).

#### Schedule a Window of Time for Balancing to Occur

You can schedule a window of time during which the balancer can migrate chunks, as described in the following procedures:

- Schedule the Balancing Window (page 530)
- Remove a Balancing Window Schedule (page 530).

The mongos (page 1036) instances user their own local timezones to when respecting balancer window.

# **Configure Default Chunk Size**

The default chunk size for a sharded cluster is 64 megabytes. In most situations, the default size is appropriate for splitting and migrating chunks. For information on how chunk size affects deployments, see details, see *Chunk Size* (page 500).

Changing the default chunk size affects chunks that are processes during migrations and auto-splits but does not retroactively affect all chunks.

To configure default chunk size, see *Modify Chunk Size* (page 525).

# Change the Maximum Storage Size for a Given Shard

The maxSize field in the shards (page 552) collection in the *config database* (page 547) sets the maximum size for a shard, allowing you to control whether the balancer will migrate chunks to a shard. If dataSize (page 882) is above a shard's maxSize, the balancer will not move chunks to the shard. Also, the balancer will not move chunks off an overloaded shard. This must happen manually. The maxSize value only affects the balancer's selection of destination shards.

By default, maxSize is not specified, allowing shards to consume the total amount of available space on their machines if necessary.

You can set maxSize both when adding a shard and once a shard is running.

To set maxSize when adding a shard, set the addShard (page 850) command's maxSize parameter to the maximum size in megabytes. For example, the following command run in the mongo (page 1040) shell adds a shard with a maximum size of 125 megabytes:

```
db.runCommand( { addshard : "example.net:34008", maxSize : 125 } )
```

To set maxSize on an existing shard, insert or update the maxSize field in the shards (page 552) collection in the *config database* (page 547). Set the maxSize in megabytes.

#### **Example**

Assume you have the following shard without a maxSize field:

```
{ "_id" : "shard0000", "host" : "example.net:34001" }
```

Run the following sequence of commands in the mongo (page 1040) shell to insert a maxSize of 125 megabytes:

```
use config
db.shards.update( { _id : "shard0000" }, { $set : { maxSize : 125 } } )
```

To later increase the maxSize setting to 250 megabytes, run the following:

```
use config
db.shards.update( { _id : "shard0000" }, { $set : { maxSize : 250 } } )
```

# Require Replication before Chunk Migration (Secondary Throttle)

New in version 2.2.1: \_secondaryThrottle became an option to the balancer and to moveChunk (page 853) in 2.2.1. \_secondaryThrottle makes it possible to require the balancer wait for replication to secondaries during migrations.

Changed in version 2.4: \_secondaryThrottle became the default mode for all balancer and moveChunk (page 853) operations.

#### See also:

Secondary Throttle in the v2.2 Manual for more information on configuring secondary Throttle.

# **Manage Sharded Cluster Balancer**

This page describes provides common administrative procedures related to balancing. For an introduction to balancing, see *Shard Balancing* (page 488). For lower level information on balancing, see *Cluster Balancer* (page 499).

#### See also:

Configure Behavior of Balancer Process in Sharded Clusters (page 528)

#### **Check the Balancer Lock**

To see if the balancer process is active in your *cluster*, do the following:

- 1. Connect to any mongos (page 1036) in the cluster using the mongo (page 1040) shell.
- 2. Issue the following command to switch to the *Config Database* (page 547):

```
use config
```

3. Use the following query to return the balancer lock:

```
db.locks.find( { _id : "balancer" } ).pretty()
```

When this command returns, you will see output like the following:

```
{ "_id" : "balancer",
"process" : "mongos0.example.net:1292810611:1804289383",
    "state" : 2,
    "ts" : ObjectId("4d0f872630c42d1978be8a2e"),
    "when" : "Mon Dec 20 2010 11:41:10 GMT-0500 (EST)",
    "who" : "mongos0.example.net:1292810611:1804289383:Balancer:846930886",
    "why" : "doing balance round" }
```

This output confirms that:

- The balancer originates from the mongos (page 1036) running on the system with the hostname mongos0.example.net.
- The value in the state field indicates that a mongos (page 1036) has the lock. For version 2.0 and later, the value of an active lock is 2; for earlier versions the value is 1.

# **Optional**

You can also use the following shell helper, which returns a boolean to report if the balancer is active:

```
sh.getBalancerState()
```

# Schedule the Balancing Window

In some situations, particularly when your data set grows slowly and a migration can impact performance, it's useful to be able to ensure that the balancer is active only at certain times. Use the following procedure to specify a window during which the *balancer* will be able to migrate chunks:

- 1. Connect to any mongos (page 1036) in the cluster using the mongo (page 1040) shell.
- 2. Issue the following command to switch to the *Config Database* (page 547):

```
use config
```

3. Use an operation modeled on the following example update() (page 951) operation to modify the balancer's window:

```
db.settings.update({ _id : "balancer" }, { $set : { activeWindow : { start : "<start-time>", stort } };
```

Replace <start-time> and <end-time> with time values using two digit hour and minute values (e.g HH:MM) that describe the beginning and end boundaries of the balancing window. These times will be evaluated relative to the time zone of each individual mongos (page 1036) instance in the sharded cluster. If your mongos (page 1036) instances are physically located in different time zones, use a common time zone (e.g. GMT) to ensure that the balancer window is interpreted correctly.

For instance, running the following will force the balancer to run between 11PM and 6AM local time only:

```
db.settings.update({ _id : "balancer" }, { $set : { activeWindow : { start : "23:00", stop : "6:
```

**Note:** The balancer window must be sufficient to *complete* the migration of all data inserted during the day.

As data insert rates can change based on activity and usage patterns, it is important to ensure that the balancing window you select will be sufficient to support the needs of your deployment.

#### Remove a Balancing Window Schedule

If you have *set the balancing window* (page 530) and wish to remove the schedule so that the balancer is always running, issue the following sequence of operations:

```
use config
db.settings.update({ _id : "balancer" }, { $unset : { activeWindow : true } })
```

#### Disable the Balancer

By default the balancer may run at any time and only moves chunks as needed. To disable the balancer for a short period of time and prevent all migration, use the following procedure:

- 1. Connect to any mongos (page 1036) in the cluster using the mongo (page 1040) shell.
- 2. Issue the following operation to disable the balancer:

```
sh.stopBalancer()
```

3. Later, issue the following operation to enable the balancer:

```
sh.startBalancer()
```

**Note:** If a migration is in progress, the system will complete the in-progress migration. After disabling, you can use the following operation in the mongo (page 1040) shell to determine if there are no migrations in progress:

```
use config
while( db.locks.findOne({_id: "balancer"}).state ) {
        print("waiting..."); sleep(1000);
}
```

The above process and the sh.setBalancerState() (page 1003), sh.startBalancer() (page 1005), and sh.stopBalancer() (page 1007) helpers provide wrappers on the following process, which may be useful if you need to run this operation from a driver that does not have helper functions:

- 1. Connect to any mongos (page 1036) in the cluster using the mongo (page 1040) shell.
- 2. Issue the following command to switch to the *Config Database* (page 547):

```
use config
```

3. Issue the following update to disable the balancer:

```
db.settings.update( { _id: "balancer" }, { $set : { stopped: true } } , true );
```

4. To enable the balancer again, alter the value of "stopped" as follows:

```
db.settings.update( { _id: "balancer" }, { $set : { stopped: false } } , true );
```

#### **Disable Balancing During Backups**

If MongoDB migrates a *chunk* during a *backup* (page 43), you can end with an inconsistent snapshot of your *sharded cluster*. Never run a backup while the balancer is active. To ensure that the balancer is inactive during your backup operation:

- Set the *balancing window* (page 530) so that the balancer is inactive during the backup. Ensure that the backup can complete while you have the balancer disabled.
- manually disable the balancer (page 531) for the duration of the backup procedure.

Confirm that the balancer is not active using the sh.getBalancerState() (page 1001) method before starting a backup operation. When the backup procedure is complete you can reactivate the balancer process.

# Remove Shards from an Existing Sharded Cluster

To remove a *shard* you must ensure the shard's data is migrated to the remaining shards in the cluster. This procedure describes how to safely migrate data and how to remove a shard.

This procedure describes how to safely remove a *single* shard. *Do not* use this procedure to migrate an entire cluster to new hardware. To migrate an entire shard to new hardware, migrate individual shards as if they were independent replica sets.

To remove a shard, first connect to one of the cluster's mongos (page 1036) instances using mongo (page 1040) shell. Then follow the ordered sequence of tasks on this page:

- 1. Ensure the Balancer Process is Active (page 532)
- 2. Determine the Name of the Shard to Remove (page 532)
- 3. Remove Chunks from the Shard (page 532)
- 4. Check the Status of the Migration (page 533)
- 5. Move Unsharded Data (page 533)
- 6. Finalize the Migration (page 533)

#### **Ensure the Balancer Process is Active**

To successfully migrate data from a shard, the *balancer* process **must** be active. Check the balancer state using the sh.getBalancerState() (page 1001) helper in the mongo (page 1040) shell. For more information, see the section on *balancer operations* (page 531).

# **Determine the Name of the Shard to Remove**

To determine the name of the shard, connect to a mongos (page 1036) instance with the mongo (page 1040) shell and either:

- Use the listShards (page 853) command, as in the following:
  - db.adminCommand( { listShards: 1 } )
- Run either the sh.status() (page 1005) or the db.printShardingStatus() (page 986) method.

The shards.\_id field lists the name of each shard.

#### Remove Chunks from the Shard

Run the removeShard (page 854) command. This begins "draining" chunks from the shard you are removing to other shards in the cluster. For example, for a shard named mongodb0, run:

```
db.runCommand( { removeShard: "mongodb0" } )
```

This operation returns immediately, with the following response:

```
{ msg : "draining started successfully" , state: "started" , shard : "mongodb0" , ok : 1 }
```

Depending on your network capacity and the amount of data, this operation can take from a few minutes to several days to complete.

#### **Check the Status of the Migration**

To check the progress of the migration at any stage in the process, run removeShard (page 854). For example, for a shard named mongodb0, run:

```
db.runCommand( { removeShard: "mongodb0" } )
```

The command returns output similar to the following:

```
{ msg: "draining ongoing", state: "ongoing", remaining: { chunks: NumberLong(42), dbs: NumberLong
```

In the output, the remaining document displays the remaining number of chunks that MongoDB must migrate to other shards and the number of MongoDB databases that have "primary" status on this shard.

Continue checking the status of the *removeShard* command until the number of chunks remaining is 0. Then proceed to the next step.

#### **Move Unsharded Data**

If the shard is the *primary shard* for one or more databases in the cluster, then the shard will have unsharded data. If the shard is not the primary shard for any databases, skip to the next task, *Finalize the Migration* (page 533).

In a cluster, a database with unsharded collections stores those collections only on a single shard. That shard becomes the primary shard for that database. (Different databases in a cluster can have different primary shards.)

**Warning:** Do not perform this procedure until you have finished draining the shard.

- 1. To determine if the shard you are removing is the primary shard for any of the cluster's databases, issue one of the following methods:
  - sh.status() (page 1005)
  - db.printShardingStatus() (page 986)

In the resulting document, the databases field lists each database and its primary shard. For example, the following database field shows that the products database uses mongodb0 as the primary shard:

```
{ "_id" : "products", "partitioned" : true, "primary" : "mongodb0" }
```

2. To move a database to another shard, use the movePrimary (page 854) command. For example, to migrate all remaining unsharded data from mongodb0 to mongodb1, issue the following command:

```
db.runCommand( { movePrimary: "products", to: "mongodb1" })
```

This command does not return until MongoDB completes moving all data, which may take a long time. The response from this command will resemble the following:

```
{ "primary" : "mongodb1", "ok" : 1 }
```

#### **Finalize the Migration**

To clean up all metadata information and finalize the removal, run removeShard (page 854) again. For example, for a shard named mongodb0, run:

```
db.runCommand( { removeShard: "mongodb0" } )
```

A success message appears at completion:

```
{ msg: "remove shard completed successfully" , stage: "completed", host: "mongodb0", ok : 1 }
```

Once the value of the stage field is "completed", you may safely stop the processes comprising the mongodb0 shard.

#### See also:

Backup and Restore Sharded Clusters (page 56).

# 41.1.3 Manage Data in Sharded Clusters

# Tag Aware Sharding

For sharded clusters, MongoDB makes it possible to associate specific ranges of a *shard key* with a specific *shard* or subset of shards. This association dictates the policy of the cluster balancer process as it balances the *chunks* around the cluster. This capability enables the following deployment patterns:

- isolating a specific subset of data on specific set of shards.
- controlling the balancing policy so that, in a geographically distributed cluster, the most relevant portions of the data set reside on the shards with the greatest proximity to the application servers.

This document describes the behavior, operation, and use of tag aware sharding in MongoDB deployments.

**Note:** Shard key range tags are entirely distinct from *replica set member tags* (page 406).

Hash-based sharding does not support tag-aware sharding.

#### **Behavior and Operations**

Tags in a sharded cluster are pieces of metadata that dictate the policy and behavior of the cluster *balancer*. Using tags, you may associate individual shards in a cluster with one or more tags. Then, you can assign this tag string to a range of *shard key* values for a sharded collection. When migrating a chunk, the balancer will select a destination shard based on the configured tag ranges.

The balancer migrates chunks in tagged ranges to shards with those tags, if tagged shards are not balanced. <sup>3</sup>

**Note:** Because a single chunk may span different tagged shard key ranges, the balancer may migrate chunks to tagged shards that contain values that exceed the upper bound of the selected tag range.

# Example

Given a sharded collection with two configured tag ranges, such that:

- Shard key values between 100 and 200 have tags to direct corresponding chunks to shards tagged NYC.
- Shard Key values between 200 and 300 have tags to direct corresponding chunks to shards tagged SFO.

In this cluster, the balancer will migrate a chunk with shard key values ranging between 150 and 220 to a shard tagged NYC, since 150 is closer to 200 than 300.

After configuring tags on the shards and ranges of the shard key, the cluster may take some time to reach the proper distribution of data, depending on the division of chunks (i.e. splits) and the current distribution of data in the cluster. Once configured, the balancer will respect tag ranges during future *balancing rounds* (page 499).

<sup>&</sup>lt;sup>3</sup> To migrate chunks in a tagged environment, the balancer selects a target shard with a tag range that has an *upper* bound that is *greater than* the migrating chunk's *lower* bound. If a shard with a matching tagged range exists, the balancer will migrate the chunk to that shard.

#### See also:

Administer and Manage Shard Tags (page 519)

# **Enforce Unique Keys for Sharded Collections**

#### Overview

The unique (page 925) constraint on indexes ensures that only one document can have a value for a field in a collection. For sharded collections these unique indexes cannot enforce uniqueness (page 1110) because insert and indexing operations are local to each shard. <sup>4</sup>

If your need to ensure that a field is always unique in all collections in a sharded environment, there are two options:

1. Enforce uniqueness of the *shard key* (page 487).

MongoDB *can* enforce uniqueness for the *shard key*. For compound shard keys, MongoDB will enforce uniqueness on the *entire* key combination, and not for a specific component of the shard key.

You cannot specify a unique constraint on a *hashed index* (page 337).

2. Use a secondary collection to enforce uniqueness.

Create a minimal collection that only contains the unique field and a reference to a document in the main collection. If you always insert into a secondary collection *before* inserting to the main collection, MongoDB will produce an error if you attempt to use a duplicate key.

**Note:** If you have a small data set, you may not need to shard this collection and you can create multiple unique indexes. Otherwise you can shard on a single unique key.

Always use the default *acknowledged* (page 401) *write concern* (page 400) in conjunction with a *recent MongoDB driver* (page 1189).

#### **Unique Constraints on the Shard Key**

**Process** To shard a collection using the unique constraint, specify the shardCollection (page 855) command in the following form:

```
db.runCommand( { shardCollection : "test.users" , key : { email : 1 } , unique : true } );
```

Remember that the \_id field index is always unique. By default, MongoDB inserts an ObjectId into the \_id field. However, you can manually insert your own value into the \_id field and use this as the shard key. To use the \_id field as the shard key, use the following operation:

```
db.runCommand( { shardCollection : "test.users" } )
```

**Warning:** In any sharded collection where you are *not* sharding by the \_id field, you must ensure uniqueness of the \_id field. The best way to ensure \_id is always unique is to use <code>ObjectId</code>, or another universally unique identifier (UUID.)

<sup>&</sup>lt;sup>4</sup> If you specify a unique index on a sharded collection, MongoDB will be able to enforce uniqueness only among the documents located on a single shard *at the time of creation*.

#### Limitations

- You can only enforce uniqueness on one single field in the collection using this method.
- If you use a compound shard key, you can only enforce uniqueness on the *combination* of component keys in the shard key.

In most cases, the best shard keys are compound keys that include elements that permit *write scaling* (page 496) and *query isolation* (page 496), as well as *high cardinality* (page 495). These ideal shard keys are not often the same keys that require uniqueness and requires a different approach.

# **Unique Constraints on Arbitrary Fields**

If you cannot use a unique field as the shard key or if you need to enforce uniqueness over multiple fields, you must create another *collection* to act as a "proxy collection". This collection must contain both a reference to the original document (i.e. its ObjectId) and the unique key.

If you must shard this "proxy" collection, then shard on the unique key using the *above procedure* (page 535); otherwise, you can simply create multiple unique indexes on the collection.

**Process** Consider the following for the "proxy collection:"

```
{
  "_id" : ObjectId("...")
  "email" ": "..."
}
```

The \_id field holds the ObjectId of the *document* it reflects, and the email field is the field on which you want to ensure uniqueness.

To shard this collection, use the following operation using the email field as the shard key:

```
db.runCommand( { shardCollection : "records.proxy" , key : { email : 1 } , unique : true } );
```

If you do not need to shard the proxy collection, use the following command to create a unique index on the email field:

```
db.proxy.ensureIndex( { "email" : 1 }, {unique : true} )
```

You may create multiple unique indexes on this collection if you do not plan to shard the proxy collection.

To insert documents, use the following procedure in the JavaScript shell (page 1040):

```
use records;

var primary_id = ObjectId();

db.proxy.insert({
    "_id" : primary_id
    "email" : "example@example.net"
})

// if: the above operation returns successfully,
// then continue:

db.information.insert({
    "_id" : primary_id
    "email": "example@example.net"
```

```
// additional information...
})
```

You must insert a document into the proxy collection first. If this operation succeeds, the email field is unique, and you may continue by inserting the actual document into the information collection.

#### See also:

The full documentation of: db.collection.ensureIndex() (page 925) and shardCollection (page 855).

#### Considerations

- Your application must catch errors when inserting documents into the "proxy" collection and must enforce consistency between the two collections.
- If the proxy collection requires sharding, you must shard on the single field on which you want to enforce uniqueness.
- To enforce uniqueness on more than one field using sharded proxy collections, you must have *one* proxy collection for *every* field for which to enforce uniqueness. If you create multiple unique indexes on a single proxy collection, you will *not* be able to shard proxy collections.

#### **Shard GridFS Data Store**

When sharding a *GridFS* store, consider the following:

#### files Collection

Most deployments will not need to shard the files collection. The files collection is typically small, and only contains metadata. None of the required keys for GridFS lend themselves to an even distribution in a sharded situation. If you *must* shard the files collection, use the \_id field possibly in combination with an application field.

Leaving files unsharded means that all the file metadata documents live on one shard. For production GridFS stores you *must* store the files collection on a replica set.

#### chunks Collection

```
To shard the chunks collection by { files_id : 1 , n : 1 }, issue commands similar to the following: db.fs.chunks.ensureIndex( { files_id : 1 , n : 1 } )

db.runCommand( { shardCollection : "test.fs.chunks" , key : { files_id : 1 , n : 1 } })

You may also want to shard using just the file_id field, as in the following operation:

db.runCommand( { shardCollection : "test.fs.chunks" , key : { files_id : 1 } })
```

**Note:** Changed in version 2.2.

Before 2.2, you had to create an additional index on files\_id to shard using *only* this field.

The default files\_id value is an *ObjectId*, as a result the values of files\_id are always ascending, and applications will insert all new GridFS data to a single chunk and shard. If your write load is too high for a single server to handle, consider a different shard key or use a different value for different value for \_id in the files collection.

# Reference

- Sharding Commands (page 539)
- Config Database (page 547)
- *mongos* (page 1036)
- Config Database (page 547)

# **42.1 Sharding Commands**

# 42.1.1 JavaScript Methods

sh.addShard(host)

#### Parameters

• host (*string*) – Specify the hostname of a database instance or a replica set configuration.

Use this method to add a database instance or replica set to a *sharded cluster*. This method must be run on a mongos (page 1036) instance. The host parameter can be in any of the following forms:

```
[hostname]
[hostname]:[port]
[set]/[hostname]
[set]/[hostname],[hostname]:port
```

You can specify shards using the hostname, or a hostname and port combination if the shard is running on a non-standard port.

**Warning:** Do not use localhost for the hostname unless your *configuration server* is also running on localhost.

The optimal configuration is to deploy shards across *replica sets*. To add a shard on a replica set you must specify the name of the replica set and the hostname of at least one member of the replica set. You must specify at least one member of the set, but can specify all members in the set or another subset if desired. sh.addShard() (page 998) takes the following form:

If you specify additional hostnames, all must be members of the same replica set.

```
sh.addShard("set-name/seed-hostname")
```

# **Example**

```
sh.addShard("rep10/mongodb3.example.net:27327")
```

The sh.addShard() (page 998) method is a helper for the addShard (page 850) command. The addShard (page 850) command has additional options which are not available with this helper.

#### See also:

- •addShard (page 850)
- •Sharded Cluster Administration (page 505)
- •Add Shards to a Cluster (page 512)
- •Remove Shards from an Existing Sharded Cluster (page 532)

# sh.enableSharding(database)

#### **Parameters**

• database (*string*) – Specify a database name to shard.

Enables sharding on the specified database. This does not automatically shard any collections, but makes it possible to begin sharding collections using sh.shardCollection() (page 1003).

#### See also:

```
sh.shardCollection() (page 1003)
sh.shardCollection(namespace, key, unique)
```

#### **Parameters**

- namespace (*string*) The *namespace* of the collection to shard.
- **key** (*document*) A *document* containing a *shard key* that the sharding system uses to *partition* and distribute objects among the shards.
- **unique** (*boolean*) When true, the unique option ensures that the underlying index enforces a unique constraint. *Hashed shard keys* do not support unique constraints.

Shards the named collection, according to the specified *shard key*. Specify shard keys in the form of a *document*. Shard keys may refer to a single document field, or more typically several document fields to form a "compound shard key."

New in version 2.4: Use the form {field: "hashed"} to create a *hashed shard key*. Hashed shard keys may not be compound indexes.

**Warning:** MongoDB provides no method to deactivate sharding for a collection after calling shardCollection (page 855). Additionally, after shardCollection (page 855), you cannot change shard keys or modify the value of any field used in your shard key index.

#### See also:

shardCollection (page 855) for additional options, *Sharding* (page 485), *Sharded Cluster Overview* (page 487) for an overview of sharding with MongoDB and *Deploy a Sharded Cluster* (page 505) for a tutorial. Also review *Shard Keys* (page 487) regarding choosing a shard key.

# 42.1.2 Definition

# sh.splitFind(namespace, query)

Splits the chunk containing the document specified by the query at its median point, creating two roughly equal chunks. Use sh.splitAt() (page 1004) to split a collection in a specific point.

In most circumstances, you should leave chunk splitting to the automated processes. However, when initially deploying a *sharded cluster* it is necessary to perform some measure of *pre-splitting* using manual methods including sh.splitFind() (page 1004).

param string namespace The namespace (i.e. <database>.<collection>) of the sharded
 collection that contains the chunk to split.

**param document query** A query to identify a document in a specific chunk. Typically specify the *shard key* for a document as the query.

# 42.1.3 Definition

#### sh.splitAt (namespace, query)

Splits the chunk containing the document specified by the query as if that document were at the "middle" of the collection, even if the specified document is not the actual median of the collection.

param string namespace The namespace (i.e. <database>.<collection>) of the sharded
 collection that contains the chunk to split.

**param document query** A query to identify a document in a specific chunk. Typically specify the *shard key* for a document as the query.

Use this command to manually split chunks unevenly. Use the "sh.splitFind() (page 1004)" function to split a chunk at the actual median.

In most circumstances, you should leave chunk splitting to the automated processes within MongoDB. However, when initially deploying a *sharded cluster* it is necessary to perform some measure of *pre-splitting* using manual methods including sh.splitAt() (page 1004).

sh.moveChunk (collection, query, destination)

#### **Parameters**

- **collection** (*string*) Specifies the sharded collection containing the chunk to migrate.
- query (document) A document that specifies an equality match on the shard key, which selects the chunk to move.
- **destination** (*string*) Specifies the name of the shard that you wish to move the designated chunk to.

Moves the chunk containing the document specified by the query to the shard described by destination.

This method provides a wrapper around the moveChunk (page 853). In most circumstances, allow the *balancer* to automatically migrate *chunks*, and avoid calling sh.moveChunk () (page 1002) directly.

# See also:

moveChunk (page 853), sh.splitAt() (page 1004), sh.splitFind() (page 1004), Sharding (page 485), and chunk migration (page 501).

#### sh.setBalancerState(state)

#### **Parameters**

• state (boolean) – true enables the balancer if disabled, and false disables the balancer.

Enables or disables the *balancer*. Use sh.getBalancerState() (page 1001) to determine if the balancer is currently enabled or disabled and sh.isBalancerRunning() (page 1002) to check its current state.

#### See also:

- sh.enableBalancing() (page 1000)
- sh.disableBalancing() (page 999)
- sh.getBalancerHost() (page 1001)
- sh.getBalancerState() (page 1001)
- sh.isBalancerRunning() (page 1002)
- sh.startBalancer() (page 1005)
- sh.stopBalancer() (page 1007)
- sh.waitForBalancer() (page 1008)
- sh.waitForBalancerOff() (page 1008)

#### sh.isBalancerRunning()

#### Returns boolean

Returns true if the *balancer* process is currently running and migrating chunks and false if the balancer process is not running. Use sh.getBalancerState() (page 1001) to determine if the balancer is enabled or disabled.

#### See also:

- sh.enableBalancing() (page 1000)
- sh.disableBalancing() (page 999)
- sh.getBalancerHost() (page 1001)
- sh.getBalancerState() (page 1001)
- sh.setBalancerState() (page 1003)
- sh.startBalancer() (page 1005)
- sh.stopBalancer() (page 1007)
- sh.waitForBalancer() (page 1008)
- sh.waitForBalancerOff() (page 1008)

#### sh.status()

Prints a formatted report of the sharding configuration and the information regarding existing chunks in a *sharded cluster*. The default behavior suppresses the detailed chunk information if the total number of chunks is greater than or equal to 20.

#### **Parameters**

• **verbose** (*boolean*) – Optional. If true, the method displays details of the document distribution across chunks when you have 20 or more chunks.

#### See also:

```
db.printShardingStatus() (page 986)
```

# 42.1.4 Definition

```
sh.addShardTag(shard, tag)
```

New in version 2.2.

Associates a shard with a tag or identifier. MongoDB uses these identifiers to direct *chunks* that fall within a tagged range to specific shards. sh.addTagRange() associates chunk ranges with tag ranges.

**param string shard** The name of the shard to which to give a specific tag.

param string tag value

Always issue sh.addShardTag() (page 999) when connected to a mongos (page 1036) instance.

# **42.1.5 Example**

The following example adds three tags, NYC, LAX, and NRT, to three shards:

```
sh.addShardTag("shard0000", "NYC")
sh.addShardTag("shard0001", "LAX")
sh.addShardTag("shard0002", "NRT")

.. seealso::
    - :method: `sh.addTagRange() ` and
    - :method: `sh.removeShardTag() `
```

sh.addTagRange (namespace, minimum, maximum, tag)

New in version 2.2.

#### **Parameters**

- namespace (*string*) Specifies the namespace, in the form of <database>.<collection> of the sharded collection that you would like to tag.
- **minimum** (*document*) Specifies the minimum value of the *shard key* range to include in the tag. Specify the minimum value in the form of <fieldname>:<value>. This value must be of the same BSON type or types as the shard key.
- maximum (document) Specifies the maximum value of the shard key range to include in the tag. Specify the maximum value in the form of <fieldname>: <value>. This value must be of the same BSON type or types as the shard key.
- tag (string) Specifies the name of the tag to attach the range specified by the minimum and maximum arguments to.

sh.addTagRange() attaches a range of values of the shard key to a shard tag created using the sh.addShardTag() (page 999) method. Use this operation to ensure that the documents that exist within the specified range exist on shards that have a matching tag.

Always issue sh.addTaqRange() when connected to a mongos (page 1036) instance.

**Note:** If you add a tag range to a collection using sh.addTagRange(), and then later drop the collection or its database, MongoDB does not remove tag association. If you later create a new collection with the same name, the old tag association will apply to the new collection.

# **Example**

Given a shard key of {STATE:1, ZIP:1}, create a tag range covering ZIP codes in New York State:

#### See also:

```
sh.addShardTag() (page 999), sh.removeShardTag() (page 1003)
```

# 42.1.6 Definition

#### sh.removeShardTag(shard, tag)

New in version 2.2.

Removes the association between a tag and a shard. Always issue sh.removeShardTag() (page 1003) when connected to a mongos (page 1036) instance.

**param string shard** The name of the shard from which to remove a tag.

param string tag The name of the tag to remove from the shard.

#### See also:

```
sh.addShardTag() (page 999), sh.addTagRange()
sh.help()
```

**Returns** a basic help text for all sharding related shell functions.

# 42.1.7 Database Commands

The following database commands support sharded clusters.

#### addShard

#### **Parameters**

- **hostname** (*string*) a hostname or replica-set/hostname string.
- name (*string*) Optional. Unless specified, a name will be automatically provided to uniquely identify the shard.
- maxSize (integer) Optional, megabytes. Limits the maximum size of a shard. If maxSize is 0 then MongoDB will not limit the size of the shard.

Use the addShard (page 850) command to add a database instance or replica set to a *sharded cluster*. You must run this command when connected a mongos (page 1036) instance.

The command takes the following form:

```
{ addShard: "<hostname><:port>" }
```

# **Example**

```
db.runCommand({addShard: "mongodb0.example.net:27027"})
```

Replace <hostname><:port> with the hostname and port of the database instance you want to add as a shard.

**Warning:** Do not use localhost for the hostname unless your *configuration server* is also running on localhost.

The optimal configuration is to deploy shards across *replica sets*. To add a shard on a replica set you must specify the name of the replica set and the hostname of at least one member of the replica set. You must specify at least one member of the set, but can specify all members in the set or another subset if desired. addShard (page 850) takes the following form:

```
{ addShard: "replica-set/hostname:port" }
```

#### **Example**

```
db.runCommand( { addShard: "repl0/mongodb3.example.net:27327"} )
```

If you specify additional hostnames, all must be members of the same replica set.

Send this command to only one mongos (page 1036) instance, it will store shard configuration information in the *config database*.

**Note:** Specify a maxSize when you have machines with different disk capacities, or if you want to limit the amount of data on some shards.

The maxSize constraint prevents the *balancer* from migrating chunks to the shard when the value of mem.mapped (page 898) exceeds the value of maxSize.

#### See also:

- •sh.addShard() (page 998)
- •Sharded Cluster Administration (page 505)
- •Add Shards to a Cluster (page 512)
- •Remove Shards from an Existing Sharded Cluster (page 532)

#### listShards

Use the listShards (page 853) command to return a list of configured shards. The command takes the following form:

```
{ listShards: 1 }
```

#### enableSharding

The enableSharding (page 851) command enables sharding on a per-database level. Use the following command form:

```
{ enableSharding: "<database name>" }
```

Once you've enabled sharding in a database, you can use the shardCollection (page 855) command to begin the process of distributing data among the shards.

# shardCollection

The shardCollection (page 855) command marks a collection for sharding and will allow data to begin distributing among shards. You must run enableSharding (page 851) on a database before running the shardCollection (page 855) command.

```
{ shardCollection: "<database>.<collection>", key: <shardkey> }
```

This enables sharding for the collection specified by <collection> in the database named <database>, using the key <shardkey> to distribute documents among the shard. <shardkey> is a document and takes the same form as an *index specification document* (page 194).

#### **Parameters**

- **shardCollection** (*string*) Specify the namespace of a collection to shard in the form <database>.<collection>.
- **key** (*document*) Specify the index specification to use as the shard key. The index must exist prior to the shardCollection (page 855) command unless the collection is empty. If the collection is empty, then MongoDB will create the index prior to sharding the collection.

New in version 2.4: The key may be in the form { field : "hashed" } which will use the specified field as a hashed shard key (page 498).

- unique (boolean) When true, the unique option ensures that the underlying index enforces a unique constraint. Hashed shard keys do not support unique constraints.
- numInitialChunks (integer) New in version 2.4.

Specify the number of chunks to create upon sharding the collection. The collection will then be pre-split and balanced across the specified number of chunks.

You can specify no more than 8192 chunks using numInitialChunks.

Choosing the right shard key to effectively distribute load among your shards requires some planning. Also review *Shard Keys* (page 487) regarding choosing a shard key.

**Warning:** MongoDB provides no method to deactivate sharding for a collection after calling shardCollection (page 855). Additionally, after shardCollection (page 855), you cannot change shard keys or modify the value of any field used in your shard key index.

# See also:

Sharding (page 485), Sharded Cluster Overview (page 487), and Deploy a Sharded Cluster (page 505).

#### shardingState

{

shardingState (page 855) is an admin command that reports if mongod (page 1025) is a member of a *sharded cluster*. shardingState (page 855) has the following prototype form:

```
{ shardingState: 1 }
```

For shardingState (page 855) to detect that a mongod (page 1025) is a member of a sharded cluster, the mongod (page 1025) must satisfy the following conditions:

- 1.the mongod (page 1025) is a primary member of a replica set, and
- 2.the mongod (page 1025) instance is a member of a sharded cluster.

If shardingState (page 855) detects that a mongod (page 1025) is a member of a sharded cluster, shardingState (page 855) returns a document that resembles the following prototype:

```
"enabled" : true,
"configServer" : "<configdb-string>",
"shardName" : "<string>",
"shardHost" : "string:",
"versions" : {
    "<database>.<collection>" : Timestamp(<...>),
    "<database>.<collection>" : Timestamp(<...>)
},
```

```
"ok" : 1
}
Otherwise, shardingState (page 855) will return the following document:
{ "note" : "from execCommand", "ok" : 0, "errmsg" : "not master" }
The response from shardingState (page 855) when used with a config server is:
{ "enabled": false, "ok": 1 }
```

**Note:** mongos (page 1036) instances do not provide the shardingState (page 855).

**Warning:** This command obtains a write lock on the affected database and will block other operations until it has completed; however, the operation is typically short lived.

#### removeShard

Starts the process of removing a shard from a *cluster*. This is a multi-stage process. Begin by issuing the following command:

```
{ removeShard : "[shardName]" }
```

The balancer will then migrate chunks from the shard specified by [shardName]. This process happens slowly to avoid placing undue load on the overall cluster.

The command returns immediately, with the following message:

```
{ msg: "draining started successfully" , state: "started" , shard: "shardName" , ok: 1 }
```

If you run the command again, you'll see the following progress output:

```
{ msg: "draining ongoing" , state: "ongoing" , remaining: { chunks: 23 , dbs: 1 }, ok: 1 }
```

The remaining *document* specifies how many chunks and databases remain on the shard. Use db.printShardingStatus() (page 986) to list the databases that you must move from the shard.

Each database in a sharded cluster has a primary shard. If the shard you want to remove is also the primary of one of the cluster's databases, then you must manually move the database to a new shard. This can be only after the shard is empty. See the movePrimary (page 854) command for details.

After removing all chunks and databases from the shard, you may issue the command again, to return:

```
{ msg: "remove shard completed successfully", stage: "completed", host: "shardName", ok : 1 }
```

# 42.2 Config Database

The config database supports *sharded cluster* operation. See the *Sharding* (page 485) section of this manual for full documentation of sharded clusters.

Warning: Consider the schema of the config database *internal* and may change between releases of MongoDB. The config database is not a dependable API, and users should not write data to the config database in the course of normal operation or maintenance. Modification of the config database on a functioning system may lead to instability or inconsistent data sets.

To access the config database, connect to a mongos (page 1036) instance in a sharded cluster, and use the following helper:

```
use config
```

You can return a list of the collections, with the following helper:

show collections

# 42.2.1 Collections

#### config

config.changelog

# **Internal MongoDB Metadata**

The config (page 548) database is internal: applications and administrators should not modify or depend upon its content in the course of normal operation.

The changelog (page 548) collection stores a document for each change to the metadata of a sharded collection.

#### **Example**

The following example displays a single record of a chunk split from a changelog (page 548) collection:

```
"_id" : "<hostname>-<timestamp>-<increment>",
"server" : "<hostname><:port>",
"clientAddr" : "127.0.0.1:63381",
"time" : ISODate("2012-12-11T14:09:21.039Z"),
"what" : "split",
"ns" : "<database>.<collection>",
"details" : {
  "before" : {
     "min" : {
        "<database>" : { $minKey : 1 }
     },
     "max" : {
        "<database>" : { $maxKey : 1 }
     "lastmod" : Timestamp(1000, 0),
     },
  "left" : {
     "min" : {
        "<database>" : { $minKey : 1 }
     },
     "max" : {
        "<database>" : "<value>"
     "lastmod" : Timestamp(1000, 1),
     "lastmodEpoch" : ObjectId(<...>)
  },
  "right" : {
     "min" : {
        "<database>" : "<value>"
     "max" : {
```

```
"<database>" : { $maxKey : 1 }
},
"lastmod" : Timestamp(1000, 2),
"lastmodEpoch" : ObjectId("<...>")
}
}
```

Each document in the changelog (page 548) collection contains the following fields:

```
config.changelog._id
```

The value of changelog.\_id is: <hostname>-<timestamp>-<increment>.

```
config.changelog.server
```

The hostname of the server that holds this data.

```
config.changelog.clientAddr
```

A string that holds the address of the client, a mongos (page 1036) instance that initiates this change.

```
config.changelog.time
```

A *ISODate* timestamp that reflects when the change occurred.

```
config.changelog.what
```

Reflects the type of change recorded. Possible values are:

- •dropCollection
- dropCollection.start
- •dropDatabase
- •dropDatabase.start
- $\bullet$ moveChunk.start
- •moveChunk.commit
- •split
- •multi-split

# config.changelog.ns

Namespace where the change occurred.

```
config.changelog.details
```

A *document* that contains additional details regarding the change. The structure of the details (page 549) document depends on the type of change.

config.chunks

# **Internal MongoDB Metadata**

The config (page 548) database is internal: applications and administrators should not modify or depend upon its content in the course of normal operation.

The chunks (page 549) collection stores a document for each chunk in the cluster. Consider the following example of a document for a chunk named records.pets-animal\_\"cat\":

```
"_id" : "mydb.foo-a_\"cat\"",
    "lastmod" : Timestamp(1000, 3),
```

These documents store the range of values for the shard key that describe the chunk in the min and max fields. Additionally the shard field identifies the shard in the cluster that "owns" the chunk.

config.collections

# **Internal MongoDB Metadata**

The config (page 548) database is internal: applications and administrators should not modify or depend upon its content in the course of normal operation.

The collections (page 550) collection stores a document for each sharded collection in the cluster. Given a collection named pets in the records database, a document in the collections (page 550) collection would resemble the following:

```
{
    "_id" : "records.pets",
    "lastmod" : ISODate("1970-01-16T15:00:58.107Z"),
    "dropped" : false,
    "key" : {
        "a" : 1
    },
    "unique" : false,
    "lastmodEpoch" : ObjectId("5078407bd58b175c5c225fdc")
}
```

config.databases

# **Internal MongoDB Metadata**

The config (page 548) database is internal: applications and administrators should not modify or depend upon its content in the course of normal operation.

The databases (page 550) collection stores a document for each database in the cluster, and tracks if the database has sharding enabled. databases (page 550) represents each database in a distinct document. When a databases have sharding enabled, the primary field holds the name of the *primary shard*.

```
{ "_id" : "admin", "partitioned" : false, "primary" : "config" }
{ "_id" : "mydb", "partitioned" : true, "primary" : "shard00000" }
```

config.lockpings

# Internal MongoDB Metadata

The config (page 548) database is internal: applications and administrators should not modify or depend upon its content in the course of normal operation.

The lockpings (page 550) collection keeps track of the active components in the sharded cluster. Given a cluster with a mongos (page 1036) running on example.com: 30000, the document in the lockpings (page 550) collection would resemble:

```
{ "_id" : "example.com:30000:1350047994:16807", "ping" : ISODate("2012-10-12T18:32:54.892Z") }
```

config.locks

#### **Internal MongoDB Metadata**

The config (page 548) database is internal: applications and administrators should not modify or depend upon its content in the course of normal operation.

The locks (page 551) collection stores a distributed lock. This ensures that only one mongos (page 1036) instance can perform administrative tasks on the cluster at once. The mongos (page 1036) acting as *balancer* takes a lock by inserting a document resembling the following into the locks collection.

```
{
   "_id": "balancer",
   "process": "example.net:40000:1350402818:16807",
   "state": 2,
   "ts": ObjectId("507daeedf40e1879df62e5f3"),
   "when": ISODate("2012-10-16T19:01:01.593Z"),
   "who": "example.net:40000:1350402818:16807;Balancer:282475249",
   "why": "doing balance round"
}
```

If a mongos (page 1036) holds the balancer lock, the state field has a value of 2, which means that balancer is active. The when field indicates when the balancer began the current operation.

Changed in version 2.0: The value of the state field was 1 before MongoDB 2.0.

config.mongos

#### **Internal MongoDB Metadata**

The config (page 548) database is internal: applications and administrators should not modify or depend upon its content in the course of normal operation.

The mongos (page 551) collection stores a document for each mongos (page 1036) instance affiliated with the cluster. mongos (page 1036) instances send pings to all members of the cluster every 30 seconds so the cluster can verify that the mongos (page 1036) is active. The ping field shows the time of the last ping, while the up field reports the uptime of the mongos (page 1036) as of the last ping. The cluster maintains this collection for reporting purposes.

The following document shows the status of the mongos (page 1036) running on example.com: 30000.

```
{ "_id" : "example.com:30000", "ping" : ISODate("2012-10-12T17:08:13.538Z"), "up" : 13699, "wait
```

config.settings

#### **Internal MongoDB Metadata**

The config (page 548) database is internal: applications and administrators should not modify or depend upon its content in the course of normal operation.

The settings (page 551) collection holds the following sharding configuration settings:

- •Chunk size. To change chunk size, see *Modify Chunk Size* (page 525).
- •Balancer status. To change status, see *Disable the Balancer* (page 531).

The following is an example settings collection:

```
{ "_id" : "chunksize", "value" : 64 } { "_id" : "balancer", "stopped" : false }
```

config.shards

# **Internal MongoDB Metadata**

The config (page 548) database is internal: applications and administrators should not modify or depend upon its content in the course of normal operation.

The shards (page 552) collection represents each shard in the cluster in a separate document. If the shard is a replica set, the host field displays the name of the replica set, then a slash, then the hostname, as in the following example:

```
{ "_id" : "shard00000", "host" : "shard1/localhost:30000" }
```

If the shard has *tags* (page 534) assigned, this document has a tags field, that holds an array of the tags, as in the following example:

```
{ "_id" : "shard0001", "host" : "localhost:30001", "tags": [ "NYC" ] }
```

config.tags

# **Internal MongoDB Metadata**

The config (page 548) database is internal: applications and administrators should not modify or depend upon its content in the course of normal operation.

The tags (page 552) collection holds documents for each tagged shard key range in the cluster. The documents in the tags (page 552) collection resemble the following:

```
{
    "_id" : { "ns" : "records.users", "min" : { "zipcode" : "10001" } },
    "ns" : "records.users",
    "min" : { "zipcode" : "10001" },
    "max" : { "zipcode" : "10281" },
    "tag" : "NYC"
}
```

config.version

# **Internal MongoDB Metadata**

The config (page 548) database is internal: applications and administrators should not modify or depend upon its content in the course of normal operation.

The version (page 552) collection holds the current metadata version number. This collection contains only one document:

To access the version (page 552) collection you must use the db.getCollection() (page 981) method. For example, to display the collection's document:

```
mongos> db.getCollection("version").find()
{ "_id" : 1, "version" : 3 }
```

**Note:** Like all databases in MongoDB, the config database contains a system.indexes (page 1103) collection contains metadata for all indexes in the database for information on indexes, see *Indexes* (page 329).

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# Part X Application Development

MongoDB provides language-specific client libraries called *drivers* that let you develop applications to interact with your databases.

This page lists the documents, tutorials, and reference pages that describe application development. For API-level documentation, see *MongoDB Drivers and Client Libraries* (page 559).

For an overview application-development specific concepts, see the *aggregation* (page 255) and *indexes* (page 329) documents. For an introduction to basic MongoDB use, see the *administration tutorials* (page 125).

#### See also:

Core MongoDB Operations (CRUD) (page 167) section and the FAQ: MongoDB for Application Developers (page 717) document. Developers should also be familiar with the **mongo** shell and the MongoDB query and update operators (page 767).

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# **Development Considerations**

The following documents outline basic application development documents:

# 43.1 MongoDB Drivers and Client Libraries

Applications communicate with MongoDB by way of a client library or driver that handles all interaction with the database in a language appropriate and sensible manner. See the following pages for more information about the MongoDB drivers:

- JavaScript (Language Center, docs)
- Python (Language Center, docs)
- Ruby (Language Center, docs)
- PHP (Language Center, docs)
- Perl (Language Center, docs)
- Java (Language Center, docs)
- Scala (Language Center, docs)
- C# (Language Center, docs)
- C (Language Center, docs)
- C++ (Language Center, docs)
- Haskell (Language Center, docs)
- Erlang (Language Center, docs)

# 43.2 Optimization Strategies for MongoDB

There are many factors that can affect database performance and responsiveness, including index use, query structure, data models and application design, as well as operational factors such as architecture and system configuration.

This section describes techniques for optimizing application performance with MongoDB.

# 43.2.1 Optimize Query Performance with Indexes and Projections

# **Create Indexes to Support Queries**

For commonly issued queries, create *indexes* (page 329). If a query searches multiple fields, create a *compound index* (page 333). Scanning an index is much faster than scanning a collection. The indexes structures are smaller than the documents reference, and store references in order.

#### **Example**

If you have a posts collection containing blog posts, and if you regularly issue a query that sorts on the author name field, then you can optimize the query by creating an index on the author name field:

```
db.posts.ensureIndex( { author_name : 1 } )
```

Indexes also improve efficiency on queries that routinely sort on a given field.

#### **Example**

If you regularly issue a query that sorts on the timestamp field, then you can optimize the query by creating an index on the timestamp field:

Creating this index:

```
db.posts.ensureIndex( { timestamp : 1 } )
```

# Optimizes this query:

```
db.posts.find().sort( { timestamp : -1 } )
```

Because MongoDB can read indexes in both ascending and descending order, the direction of a single-key index does not matter.

Indexes support queries, update operations, and some phases of the aggregation pipeline (page 259).

Index keys that are of the BinData type are more efficiently stored in the index if:

- the binary subtype value is in the range of 0-7 or 128-135, and
- the length of the byte array is: 0, 1, 2, 3, 4, 5, 6, 7, 8, 10, 12, 14, 16, 20, 24, or 32.

# Limit the Number of Query Results to Reduce Network Demand

MongoDB *cursors* return results in groups of multiple documents. If you know the number of results you want, you can reduce the demand on network resources by issuing the cursor.limit() (page 963) method.

This is typically used in conjunction with sort operations. For example, if you need only 10 results from your query to the posts collection, you would issue the following command:

```
db.posts.find().sort( { timestamp : -1 } ).limit(10)
```

For more information on limiting results, see cursor.limit() (page 963)

# **Use Projections to Return Only Necessary Data**

When you need only a subset of fields from documents, you can achieve better performance by returning only the fields you need:

For example, if in your query to the posts collection, you need only the timestamp, title, author, and abstract fields, you would issue the following command:

```
db.posts.find(\{\}, \{ timestamp : 1 , title : 1 , author : 1 , abstract : 1\} ).sort(\{ timestamp : -1
```

For more information on using projections, see *Result Projections* (page 173).

#### Use \$hint to Select a Particular Index

In most cases the *query optimizer* (page 176) selects the optimal index for a specific operation; however, you can force MongoDB to use a specific index using the hint () (page 962) method. Use hint () (page 962) to support performance testing, or on some queries where you must select a field or field included in several indexes.

# Use the Increment Operator to Perform Operations Server-Side

Use MongoDB's \$inc (page 788) operator to increment or decrement values in documents. The operator increments the value of the field on the server side, as an alternative to selecting a document, making simple modifications in the client and then writing the entire document to the server. The \$inc (page 788) operator can also help avoid race conditions, which would result when two application instances queried for a document, manually incremented a field, and saved the entire document back at the same time.

# 43.2.2 Evaluate Performance of Current Operations

The following sections describe techniques for evaluating operational performance.

# Use the Database Profiler to Evaluate Operations Against the Database

MongoDB provides a database profiler that shows performance characteristics of each operation against the database. Use the profiler to locate any queries or write operations that are running slow. You can use this information, for example, to determine what indexes to create.

For more information, see *Database Profiling* (page 98).

# Use db.currentOp() to Evaluate mongod Operations

The db.currentOp() (page 975) method reports on current operations running on a mongod (page 1025) instance.

# Use \$explain to Evaluate Query Performance

The explain() (page 957) method returns statistics on a query, and reports the index MongoDB selected to fulfill the query, as well as information about the internal operation of the query.

# Example

To use explain() (page 957) on a query for documents matching the expression { a: 1 }, in the collection named records, use an operation that resembles the following in the mongo (page 1040) shell:

```
db.records.find( { a: 1 } ).explain()
```

# 43.2.3 Use Capped Collections for Fast Writes and Reads

# **Use Capped Collections for Fast Writes**

*Capped Collections* (page 562) are circular, fixed-size collections that keep documents well-ordered, even without the use of an index. This means that capped collections can receive very high-speed writes and sequential reads.

These collections are particularly useful for keeping log files but are not limited to that purpose. Use capped collections where appropriate.

#### **Use Natural Order for Fast Reads**

To return documents in the order they exist on disk, return sorted operations using the \$natural (page 811) operator. On a capped collection, this also returns the documents in the order in which they were written.

Natural order does not use indexes but can be fast for operations when you want to select the first or last items on disk.

#### See also:

```
sort () (page 968) and limit () (page 963).
```

#### See also:

Server-side JavaScript (page 564).

# 43.3 Capped Collections

Capped collections are fixed-size collections that support high-throughput operations that insert, retrieve, and delete documents based on insertion order. Capped collections work in a way similar to circular buffers: once a collection fills its allocated space, it makes room for new documents by overwriting the oldest documents in the collection.

Capped collections have the following behaviors:

- Capped collections guarantee preservation of the insertion order. As a result, queries do not need an index to return documents in insertion order. Without this indexing overhead, they can support higher insertion throughput.
- Capped collections guarantee that insertion order is identical to the order on disk (*natural order*) and do so by prohibiting updates that increase document size. Capped collections only allow updates that fit the original document size, which ensures a document does not change its location on disk.
- Capped collections automatically remove the oldest documents in the collection without requiring scripts or explicit remove operations.

For example, the *oplog.rs* collection that stores a log of the operations in a *replica set* uses a capped collection. Consider the following potential uses cases for capped collections:

- Store log information generated by high-volume systems. Inserting documents in a capped collection without an index is close to the speed of writing log information directly to a file system. Furthermore, the built-in *first-in-first-out* property maintains the order of events, while managing storage use.
- Cache small amounts of data in a capped collections. Since caches are read rather than write heavy, you would either need to ensure that this collection *always* remains in the working set (i.e. in RAM) *or* accept some write penalty for the required index or indexes.

## 43.3.1 Recommendations and Restrictions

- You cannot shard a capped collection.
- Capped collections created after 2.2 have an \_id field and an index on the \_id field by default. Capped collections created before 2.2 do not have an index on the \_id field by default. If you are using capped collections with replication prior to 2.2, you should explicitly create an index on the \_id field.
- You *can* update documents in a collection after inserting them; *however*, these updates *cannot* cause the documents to grow. If the update operation causes the document to grow beyond their original size, the update operation will fail.

If you plan to update documents in a capped collection, remember to create an index to prevent update operations that require a table scan.

• You cannot delete documents from a capped collection. To remove all records from a capped collection, use the 'emptycapped' command. To remove the collection entirely, use the drop () (page 925) method.

Warning: If you have a capped collection in a *replica set* outside of the local database, before 2.2, you should create a unique index on \_id. Ensure uniqueness using the unique: true option to the ensureIndex() (page 925) method or by using an *ObjectId* for the \_id field. Alternately, you can use the autoIndexId option to create (page 866) when creating the capped collection, as in the *Query a Capped Collection* (page 563) procedure.

• Use natural ordering to retrieve the most recently inserted elements from the collection efficiently. This is (somewhat) analogous to tail on a log file.

## 43.3.2 Procedures

#### **Create a Capped Collection**

You must create capped collections explicitly using the <code>createCollection()</code> (page 974) method, which is a helper in the <code>mongo</code> (page 1040) shell for the <code>create</code> (page 866) command. When creating a capped collection you must specify the maximum size of the collection in bytes, which MongoDB will pre-allocate for the collection. The size of the capped collection includes a small amount of space for internal overhead.

```
db.createCollection("mycoll", {capped:true, size:100000})
```

#### See also:

```
db.createCollection() (page 974) and create (page 866).
```

#### **Query a Capped Collection**

If you perform a find () (page 928) on a capped collection with no ordering specified, MongoDB guarantees that the ordering of results is the same as the insertion order.

To retrieve documents in reverse insertion order, issue find() (page 928) along with the sort() (page 968) method with the \$natural (page 811) parameter set to -1, as shown in the following example:

```
db.cappedCollection.find().sort( { $natural: -1 } )
```

#### Check if a Collection is Capped

Use the db.collection.isCapped() (page 941) method to determine if a collection is capped, as follows:

```
db.collection.isCapped()
```

#### Convert a Collection to Capped

You can convert a non-capped collection to a capped collection with the convertToCapped (page 865) command:

```
db.runCommand({"convertToCapped": "mycoll", size: 100000});
```

The size parameter specifies the size of the capped collection in bytes.

Changed in version 2.2: Before 2.2, capped collections did not have an index on \_id unless you specified autoIndexId to the create (page 866), after 2.2 this became the default.

#### **Automatically Remove Data After a Specified Period of Time**

For additional flexibility when expiring data, consider MongoDB's *TTL* indexes, as described in *Expire Data from Collections by Setting TTL* (page 581). These indexes allow you to expire and remove data from normal collections using a special type, based on the value of a date-typed field and a TTL value for the index.

TTL Collections (page 581) are not compatible with capped collections.

#### **Tailable Cursor**

You can use a tailable cursor with capped collections. Similar to the Unix tail -f command, the tailable cursor "tails" the end of a capped collection. As new documents are inserted into the capped collection, you can use the tailable cursor to continue retrieving documents.

See Create Tailable Cursor (page 572) for information on creating a tailable cursor.

# 43.4 Server-side JavaScript

Changed in version 2.4: The V8 JavaScript engine, which became the default in 2.4, allows multiple JavaScript operations to execute at the same time. Prior to 2.4, MongoDB operations that required the JavaScript interpreter had to acquire a lock, and a single mongod (page 1025) could only run a single JavaScript operation at a time.

## 43.4.1 Overview

MongoDB supports the execution of JavaScript code for the following server-side operations:

- mapReduce (page 818) and the corresponding mongo (page 1040) shell method db.collection.mapReduce() (page 941). See *Map-Reduce* (page 313) for more information.
- eval (page 827) command, and the corresponding mongo (page 1040) shell method db.eval() (page 979)
- \$where (page 779) operator
- Running .js files via a mongo shell Instance on the Server (page 565)

#### JavaScript in MongoDB

Although the above operations use JavaScript, most interactions with MongoDB do not use JavaScript but use an *idiomatic driver* (page 559) in the language of the interacting application.

#### See also:

Store a JavaScript Function on the Server (page 565)

You can disable all server-side execution of JavaScript, by passing the --noscripting (page 1030) option on the command line or setting noscripting (page 1088) in a configuration file.

## 43.4.2 Running . js files via a mongo shell Instance on the Server

You can run a JavaScript (.js) file using a mongo (page 1040) shell instance on the server. This is a good technique for performing batch administrative work. When you run mongo (page 1040) shell on the server, connecting via the localhost interface, the connection is fast with low latency.

## 43.4.3 Concurrency

Refer to the individual method or operator documentation for any concurrency information. See also the *concurrency table* (page 732).

# 43.5 Store a JavaScript Function on the Server

**Note:** We do **not** recommend using server-side stored functions if possible.

There is a special system collection named system. js that can store JavaScript functions for reuse.

To store a function, you can use the db.collection.save() (page 949), as in the following example:

```
db.system.js.save(
      {
          _id : "myAddFunction" ,
          value : function (x, y) { return x + y; }
    }
);
```

- The \_id field holds the name of the function and is unique per database.
- The value field holds the function definition

Once you save a function in the system.js collection, you can use the function from any JavaScript context (e.g. eval (page 827) command or the mongo (page 1040) shell method db.eval() (page 979), \$where (page 779) operator, mapReduce (page 818) or mongo (page 1040) shell method db.collection.mapReduce() (page 941)).

Consider the following example from the mongo (page 1040) shell that first saves a function named echoFunction to the system. js collection and calls the function using db.eval() (page 979) method:

See http://github.com/mongodb/mongo/tree/master/jstests/storefunc.js for a full example.

New in version 2.1: In the mongo (page 1040) shell, you can use db.loadServerScripts() (page 985) to load all the scripts saved in the system.js collection for the current database. Once loaded, you can invoke the functions directly in the shell, as in the following example:

```
db.loadServerScripts();
echoFunction(3);
myAddFunction(3, 5);
```

#### See also:

- Read Preference (page 404)
- Write Concern (page 400)
- *Indexing Strategies* (page 343)
- Aggregation Framework (page 257)
- *Map-Reduce* (page 313)
- Perform Incremental Map-Reduce (page 315)
- Troubleshoot the Map Function (page 319)
- Troubleshoot the Reduce Function (page 320)
- Connection String URI Format (page 1112)

# **Application Design Patterns for MongoDB**

The following documents provide patterns for developing application features:

## 44.1 Perform Two Phase Commits

## 44.1.1 Synopsis

This document provides a pattern for doing multi-document updates or "transactions" using a two-phase commit approach for writing data to multiple documents. Additionally, you can extend this process to provide a *rollback* (page 570) like functionality.

## 44.1.2 Background

Operations on a single *document* are always atomic with MongoDB databases; however, operations that involve multiple documents, which are often referred to as "transactions," are not atomic. Since documents can be fairly complex and contain multiple "nested" documents, single-document atomicity provides necessary support for many practical use cases.

Thus, without precautions, success or failure of the database operation cannot be "all or nothing," and without support for multi-document transactions it's possible for an operation to succeed for some operations and fail with others. When executing a transaction composed of several sequential operations the following issues arise:

- Atomicity: if one operation fails, the previous operation within the transaction must "rollback" to the previous state (i.e. the "nothing," in "all or nothing.")
- Isolation: operations that run concurrently with the transaction operation set must "see" a consistent view of the data throughout the transaction process.
- Consistency: if a major failure (i.e. network, hardware) interrupts the transaction, the database must be able to recover a consistent state.

Despite the power of single-document atomic operations, there are cases that require multi-document transactions. For these situations, you can use a two-phase commit, to provide support for these kinds of multi-document updates.

Because documents can represent both pending data and states, you can use a two-phase commit to ensure that data is consistent, and that in the case of an error, the state that preceded the transaction is *recoverable* (page 570).

**Note:** Because only single-document operations are atomic with MongoDB, two-phase commits can only offer transaction-*like* semantics. It's possible for applications to return intermediate data at intermediate points during the two-phase commit or rollback.

## 44.1.3 Pattern

#### Overview

The most common example of transaction is to transfer funds from account A to B in a reliable way, and this pattern uses this operation as an example. In a relational database system, this operation would encapsulate subtracting funds from the source (A) account and adding them to the destination (B) within a single atomic transaction. For MongoDB, you can use a two-phase commit in these situations to achieve a compatible response.

All of the examples in this document use the mongo (page 1040) shell to interact with the database, and assume that you have two collections: First, a collection named accounts that will store data about accounts with one account per document, and a collection named transactions which will store the transactions themselves.

Begin by creating two accounts named A and B, with the following command:

```
db.accounts.save({name: "A", balance: 1000, pendingTransactions: []})
db.accounts.save({name: "B", balance: 1000, pendingTransactions: []})
```

To verify that these operations succeeded, use find () (page 928):

```
db.accounts.find()
```

mongo (page 1040) will return two documents that resemble the following:

```
{ "_id" : ObjectId("4d7bc66cb8a04f512696151f"), "name" : "A", "balance" : 1000, "pendingTransactions { "_id" : ObjectId("4d7bc67bb8a04f5126961520"), "name" : "B", "balance" : 1000, "pendingTransactions
```

#### **Transaction Description**

#### **Set Transaction State to Initial**

Create the transaction collection by inserting the following document. The transaction document holds the source and destination, which refer to the name fields of the accounts collection, as well as the value field that represents the amount of data change to the balance field. Finally, the state field reflects the current state of the transaction.

```
db.transactions.save({source: "A", destination: "B", value: 100, state: "initial"})
```

To verify that these operations succeeded, use find() (page 928):

```
db.transactions.find()
```

This will return a document similar to the following:

```
{ "_id" : ObjectId("4d7bc7a8b8a04f5126961522"), "source" : "A", "destination" : "B", "value" : 100,
```

## **Switch Transaction State to Pending**

Before modifying either records in the accounts collection, set the transaction state to pending from initial.

Set the local variable t in your shell session, to the transaction document using findOne () (page 933):

```
t = db.transactions.findOne({state: "initial"})
```

After assigning this variable t, the shell will return the value of t, you will see the following output:

```
{
    "_id" : ObjectId("4d7bc7a8b8a04f5126961522"),
    "source" : "A",
    "destination" : "B",
    "value" : 100,
    "state" : "initial"
}
```

Use update () (page 951) to change the value of state to pending:

```
db.transactions.update({_id: t._id}, {$set: {state: "pending"}})
db.transactions.find()
```

The find() (page 928) operation will return the contents of the transactions collection, which should resemble the following:

```
{ "_id" : ObjectId("4d7bc7a8b8a04f5126961522"), "source" : "A", "destination" : "B", "value" : 100,
```

#### **Apply Transaction to Both Accounts**

Continue by applying the transaction to both accounts. The update() (page 951) query will prevent you from applying the transaction *if* the transaction is *not* already pending. Use the following update() (page 951) operation:

```
db.accounts.update({name: t.source, pendingTransactions: {$ne: t._id}}, {$inc: {balance: -t.value}, {adb.accounts.update({name: t.destination, pendingTransactions: {$ne: t._id}}, {$inc: {balance: t.value}, {adb.accounts.find()}
```

The find() (page 928) operation will return the contents of the accounts collection, which should now resemble the following:

```
{ "_id" : ObjectId("4d7bc97fb8a04f5126961523"), "balance" : 900, "name" : "A", "pendingTransactions" { "_id" : ObjectId("4d7bc984b8a04f5126961524"), "balance" : 1100, "name" : "B", "pendingTransactions
```

#### Set Transaction State to Committed

Use the following update () (page 951) operation to set the transaction's state to committed:

```
db.transactions.update({_id: t._id}, {$set: {state: "committed"}})
db.transactions.find()
```

The find() (page 928) operation will return the contents of the transactions collection, which should now resemble the following:

```
{ "_id" : ObjectId("4d7bc7a8b8a04f5126961522"), "destination" : "B", "source" : "A", "state" : "comm.
```

#### **Remove Pending Transaction**

Use the following update () (page 951) operation to set remove the pending transaction from the *documents* in the accounts collection:

```
db.accounts.update({name: t.source}, {$pull: {pendingTransactions: t._id}})
db.accounts.update({name: t.destination}, {$pull: {pendingTransactions: t._id}})
db.accounts.find()
```

The find() (page 928) operation will return the contents of the accounts collection, which should now resemble the following:

```
{ "_id" : ObjectId("4d7bc97fb8a04f5126961523"), "balance" : 900, "name" : "A", "pendingTransactions" { "_id" : ObjectId("4d7bc984b8a04f5126961524"), "balance" : 1100, "name" : "B", "pendingTransactions"
```

#### **Set Transaction State to Done**

Complete the transaction by setting the state of the transaction *document* to done:

```
db.transactions.update({_id: t._id}, {$set: {state: "done"}})
db.transactions.find()
```

The find() (page 928) operation will return the contents of the transactions collection, which should now resemble the following:

```
{ "_id" : ObjectId("4d7bc7a8b8a04f5126961522"), "destination" : "B", "source" : "A", "state" : "done
```

## **Recovering from Failure Scenarios**

The most important part of the transaction procedure is not, the prototypical example above, but rather the possibility for recovering from the various failure scenarios when transactions do not complete as intended. This section will provide an overview of possible failures and provide methods to recover from these kinds of events.

There are two classes of failures:

- all failures that occur after the first step (i.e. "setting the transaction set to initial (page 568)") but before the third step (i.e. "applying the transaction to both accounts (page 569).")
  - To recover, applications should get a list of transactions in the pending state and resume from the second step (i.e. "switching the transaction state to pending (page 568).")
- all failures that occur after the third step (i.e. "applying the transaction to both accounts (page 569)") but before the fifth step (i.e. "setting the transaction state to done (page 569).")
  - To recover, application should get a list of transactions in the committed state and resume from the fourth step (i.e. "remove the pending transaction (page 569).")

Thus, the application will always be able to resume the transaction and eventually arrive at a consistent state. Run the following recovery operations every time the application starts to catch any unfinished transactions. You may also wish run the recovery operation at regular intervals to ensure that your data remains consistent.

The time required to reach a consistent state depends, on how long the application needs to recover each transaction.

#### Rollback

In some cases you may need to "rollback" or undo a transaction when the application needs to "cancel" the transaction, or because it can never recover as in cases where one of the accounts doesn't exist, or stops existing during the transaction.

There are two possible rollback operations:

- 1. After you *apply the transaction* (page 569) (i.e. the third step,) you have fully committed the transaction and you should not roll back the transaction. Instead, create a new transaction and switch the values in the source and destination fields.
- 2. After you *create the transaction* (page 568) (i.e. the first step,) but before you *apply the transaction* (page 569) (i.e the third step,) use the following process:

**Set Transaction State to Canceling** Begin by setting the transaction's state to canceling using the following update() (page 951) operation:

```
db.transactions.update({_id: t._id}, {$set: {state: "canceling"}})
```

**Undo the Transaction** Use the following sequence of operations to undo the transaction operation from both accounts:

```
db.accounts.update({name: t.source, pendingTransactions: t._id}, {$inc: {balance: t.value}, $pull: {}
db.accounts.update({name: t.destination, pendingTransactions: t._id}, {$inc: {balance: -t.value}, $pull: {}
db.accounts.find()
```

The find() (page 928) operation will return the contents of the accounts collection, which should resemble the following:

```
{ "_id" : ObjectId("4d7bc97fb8a04f5126961523"), "balance" : 1000, "name" : "A", "pendingTransactions { "_id" : ObjectId("4d7bc984b8a04f5126961524"), "balance" : 1000, "name" : "B", "pendingTransactions
```

**Set Transaction State to Canceled** Finally, use the following update () (page 951) operation to set the transaction's state to canceled:

**Step 3:** set the transaction's state to "canceled":

```
db.transactions.update({_id: t._id}, {$set: {state: "canceled"}})
```

#### **Multiple Applications**

Transactions exist, in part, so that several applications can create and run operations concurrently without causing data inconsistency or conflicts. As a result, it is crucial that only one 1 application can handle a given transaction at any point in time.

Consider the following example, with a single transaction (i.e. T1) and two applications (i.e. A1 and A2). If both applications begin processing the transaction which is still in the initial state (i.e. *step 1* (page 568)), then:

- A1 can apply the entire whole transaction before A2 starts.
- A2 will then apply T1 for the second time, because the transaction does not appear as pending in the accounts documents.

To handle multiple applications, create a marker in the transaction document itself to identify the application that is handling the transaction. Use findAndModify() (page 929) method to modify the transaction:

When you modify and reassign the local shell variable t, the mongo (page 1040) shell will return the t object, which should resemble the following:

```
{
    "_id" : ObjectId("4d7be8af2c10315c0847fc85"),
    "application" : "A1",
    "destination" : "B",
    "source" : "A",
    "state" : "pending",
    "value" : 150
}
```

Amend the transaction operations to ensure that only applications that match the identifier in the value of the application field before applying the transaction.

If the application A1 fails during transaction execution, you can use the *recovery procedures* (page 570), but applications should ensure that they "owns" the transaction before applying the transaction. For example to resume pending jobs, use a query that resembles the following:

```
db.transactions.find({application: "A1", state: "pending"})
```

This will (or may) return a document from the transactions document that resembles the following:

```
{ "_id" : ObjectId("4d7be8af2c10315c0847fc85"), "application" : "A1", "destination" : "B", "source"
```

## 44.1.4 Using Two-Phase Commits in Production Applications

The example transaction above is intentionally simple. For example, it assumes that:

- it is always possible roll back operations an account.
- account balances can hold negative values.

Production implementations would likely be more complex. Typically accounts need to information about current balance, pending credits, pending debits. Then:

- when your application *switches the transaction state to pending* (page 568) (i.e. step 2) it would also make sure that the accounts has sufficient funds for the transaction. During this update operation, the application would also modify the values of the credits and debits as well as adding the transaction as pending.
- when your application *removes the pending transaction* (page 569) (i.e. step 4) the application would apply the transaction on balance, modify the credits and debits as well as removing the transaction from the pending field., all in one update.

Because all of the changes in the above two operations occur within a single update () (page 951) operation, these changes are all atomic.

Additionally, for most important transactions, ensure that:

- the database interface (i.e. client library or *driver*) has a reasonable *write concern* configured to ensure that operations return a response on the success or failure of a write operation.
- your mongod (page 1025) instance has *journaling* enabled to ensure that your data is always in a recoverable state, in the event of an unclean mongod (page 1025) shutdown.

## 44.2 Create Tailable Cursor

#### 44.2.1 Overview

By default, MongoDB will automatically close a cursor when the client has exhausted all results in the cursor. However, for *capped collections* (page 562) you may use a *Tailable Cursor* that remains open after the client exhausts the results in the initial cursor. Tailable cursors are conceptually equivalent to the tail Unix command with the -f option (i.e. with "follow" mode.) After clients insert new additional documents into a capped collection, the tailable cursor will continue to retrieve documents.

Use tailable cursors on capped collections with high numbers of write operations for which an index would be too expensive. For instance, MongoDB *replication* (page 389) uses tailable cursors to tail the primary's *oplog*.

Note: If your query is on an indexed field, do not use tailable cursors, but instead, use a regular cursor. Keep track of

the last value of the indexed field returned by the query. To retrieve the newly added documents, query the collection again using the last value of the indexed field in the query criteria, as in the following example:

```
db.<collection>.find( { indexedField: { $gt: <lastvalue> } } )
```

Consider the following behaviors related to tailable cursors:

- Tailable cursors do not use indexes and return documents in *natural order*.
- Because tailable cursors do not use indexes, the initial scan for the query may be expensive; but, after initially exhausting the cursor, subsequent retrievals of the newly added documents are inexpensive.
- Tailable cursors may become *dead*, or invalid, if either:
  - the query returns no match.
  - the cursor returns the document at the "end" of the collection and then the application deletes those document.

A dead cursor has an id of 0.

See your *driver documentation* (page 559) for the driver-specific method to specify the tailable cursor. For more information on the details of specifying a tailable cursor, see MongoDB wire protocol documentation.

## 44.2.2 C++ Example

The tail function uses a tailable cursor to output the results from a query to a capped collection:

- The function handles the case of the dead cursor by having the query be inside a loop.
- To periodically check for new data, the cursor->more () statement is also inside a loop.

```
#include "client/dbclient.h"
using namespace mongo;
 * Example of a tailable cursor.
 * The function "tails" the capped collection (ns) and output elements as they are added.
 * The function also handles the possibility of a dead cursor by tracking the field 'insertDate'.
 * New documents are added with increasing values of 'insertDate'.
void tail(DBClientBase& conn, const char *ns) {
    BSONElement lastValue = minKey.firstElement();
    Query query = Query().hint( BSON( "$natural" << 1 ) );
    while ( 1 ) {
        auto_ptr<DBClientCursor> c =
            conn.query(ns, query, 0, 0, 0,
                       QueryOption_CursorTailable | QueryOption_AwaitData );
        while (1) {
            if ( !c->more() ) {
                if ( c->isDead() ) {
                    break;
```

```
continue;
}

BSONObj o = c->next();
lastValue = o["insertDate"];
cout << o.toString() << endl;
}

query = QUERY( "insertDate" << GT << lastValue ).hint( BSON( "$natural" << 1 ) );
}
</pre>
```

The tail function performs the following actions:

- Initialize the lastValue variable, which tracks the last accessed value. The function will use the lastValue if the cursor becomes *invalid* and tail needs to restart the query. Use hint () (page 962) to ensure that the query uses the \$natural (page 811) order.
- In an outer while (1) loop,
  - Query the capped collection and return a tailable cursor that blocks for several seconds waiting for new documents

- \* Specify the capped collection using ns as an argument to the function.
- \* Set the QueryOption\_CursorTailable option to create a tailable cursor.
- \* Set the QueryOption\_AwaitData option so that the returned cursor blocks for a few seconds to wait for data.
- In an inner while (1) loop, read the documents from the cursor:
  - \* If the cursor has no more documents and is not invalid, loop the inner while loop to recheck for more documents.
  - \* If the cursor has no more documents and is dead, break the inner while loop.
  - \* If the cursor has documents:
    - · output the document,
    - · update the lastValue value,
    - · and loop the inner while (1) loop to recheck for more documents.
- If the logic breaks out of the inner while (1) loop and the cursor is invalid:
  - \* Use the lastValue value to create a new query condition that matches documents added after the lastValue. Explicitly ensure \$natural order with the hint () method:

```
query = QUERY( "insertDate" << GT << lastValue ).hint( BSON( "$natural" << 1 ) );</pre>
```

\* Loop through the outer while (1) loop to re-query with the new query condition and repeat.

#### See also:

Detailed blog post on tailable cursor

# 44.3 Isolate Sequence of Operations

#### 44.3.1 Overview

Write operations are atomic on the level of a single document: no single write operation can atomically affect more than one document or more than one collection.

When a single write operation modifies multiple documents, the operation as a whole is not atomic, and other operations may interleave. The modification of a single document, or record, is always atomic, even if the write operation modifies multiple sub-document *within* the single record.

No other operations are atomic; however, you can *isolate* a single write operation that affects multiple documents using the *isolation operator* (page 800).

This document describes one method of updating documents *only* if the local copy of the document reflects the current state of the document in the database. In addition the following methods provide a way to manage isolated sequences of operations:

- the findAndModify () (page 929) provides an isolated query and modify operation.
- Perform Two Phase Commits (page 567)
- Create a unique index (page 336), to ensure that a key doesn't exist when you insert it.

## 44.3.2 Update if Current

In this pattern, you will:

- query for a document,
- · modify the fields in that document
- and update the fields of a document *only if* the fields have not changed in the collection since the query.

Consider the following example in JavaScript which attempts to update the qty field of a document in the products collection:

```
var myCollection = db.products;
   var myDocument = myCollection.findOne( { sku: 'abc123' } );
   if (myDocument) {
      var oldQty = myDocument.qty;
6
      if (myDocument.qty < 10) {</pre>
           myDocument.qty *= 4;
      } else if ( myDocument.qty < 20 ) {</pre>
10
           myDocument.qty *= 3;
11
      } else {
           myDocument.qty *= 2;
14
15
      myCollection.update(
16
17
            _id: myDocument._id,
18
            qty: oldQty
20
          },
21
            $set: { gty: myDocument.gty }
22
```

```
3
3
4
5
24
7
25
26
    var err = db.getLastErrorObj();
27
28
    if ( err && err.code ) {
        print("unexpected error updating document: " + tojson( err ));
30
    } else if ( err.n == 0 ) {
            print("No update: no matching document for { _id: " + myDocument._id + ", qty: " + oldQty + "
            }
31
32
33
34
34
36
```

Your application may require some modifications of this pattern, such as:

- Use the entire document as the query in lines 18 and 19, to generalize the operation and guarantee that the original document was not modified, rather than ensuring that as single field was not changed.
- Add a version variable to the document that applications increment upon each update operation to the documents.
   Use this version variable in the query expression. You must be able to ensure that *all* clients that connect to your database obey this constraint.
- Use \$set (page 792) in the update expression to modify only your fields and prevent overriding other fields.
- Use one of the methods described in *Create an Auto-Incrementing Sequence Field* (page 576).

# 44.4 Create an Auto-Incrementing Sequence Field

## 44.4.1 Synopsis

MongoDB reserves the \_id field in the top level of all documents as a primary key. \_id must be unique, and always has an index with a *unique constraint* (page 336). However, except for the unique constraint you can use any value for the \_id field in your collections. This tutorial describes two methods for creating an incrementing sequence number for the \_id field using the following:

- A Counters Collection (page 576)
- Optimistic Loop (page 578)

**Warning:** Generally in MongoDB, you would not use an auto-increment pattern for the \_id field, or any field, because it does not scale for databases with larger numbers of documents. Typically the default value *ObjectId* is more ideal for the \_id.

#### **A Counters Collection**

Use a separate counters collection tracks the *last* number sequence used. The \_id field contains the sequence name and the seq contains the last value of the sequence.

1. Insert into the counters collection, the initial value for the userid:

2. Create a getNextSequence function that accepts a name of the sequence. The function uses the findAndModify() (page 929) method to atomically increment the seq value and return this new value:

```
var ret = db.counters.findAndModify(
             {
                query: { _id: name },
               update: { $inc: { seq: 1 } },
               new: true
             }
     );
      return ret.seq;
  }
3. Use this getNextSequence() function during insert() (page 939).
  db.users.insert(
        _id: getNextSequence("userid"),
        name: "Sarah C."
  db.users.insert(
     {
        _id: getNextSequence("userid"),
        name: "Bob D."
  You can verify the results with find () (page 928):
  db.users.find()
  The id fields contain incrementing sequence values:
    _{id}: 1,
    name : "Sarah C."
    _{id}: 2,
```

function getNextSequence(name) {

**Note:** When findAndModify() (page 929) includes the upsert: true option **and** the query field(s) is not uniquely indexed, the method could insert a document multiple times in certain circumstances. For instance, if multiple clients each invoke the method with the same query condition and these methods complete the find phase before any of methods perform the modify phase, these methods could insert the same document.

In the counters collection example, the query field is the \_id field, which always has a unique index. Consider that the findAndModify() (page 929) includes the upsert: true option, as in the following modified example:

name : "Bob D."

```
upsert: true
}
);

return ret.seq;
}
```

If multiple clients were to invoke the <code>getNextSequence()</code> method with the same <code>name</code> parameter, then the methods would observe one of the following behaviors:

- Exactly one findAndModify() (page 929) would successfully insert a new document.
- Zero or more findAndModify () (page 929) methods would update the newly inserted document.
- Zero or more findAndModify () (page 929) methods would fail when they attempted to insert a duplicate.

If the method fails due to a unique index constraint violation, retry the method. Absent a delete of the document, the retry should not fail.

#### **Optimistic Loop**

In this pattern, an *Optimistic Loop* calculates the incremented \_id value and attempts to insert a document with the calculated \_id value. If the insert is successful, the loop ends. Otherwise, the loop will iterate through possible \_id values until the insert is successful.

1. Create a function named insertDocument that performs the "insert if not present" loop. The function wraps the insert () (page 939) method and takes a doc and a targetCollection arguments.

The while (1) loop performs the following actions:

- Queries the targetCollection for the document with the maximum \_id value.
- Determines the next sequence value for \_id by:

- adding 1 to the returned \_id value if the returned cursor points to a document.
- otherwise: it sets the next sequence value to 1 if the returned cursor points to no document.
- For the doc to insert, set its \_id field to the calculated sequence value seq.
- Insert the doc into the targetCollection.
- If the insert operation errors with duplicate key, repeat the loop. Otherwise, if the insert operation encounters some other error or if the operation succeeds, break out of the loop.
- 2. Use the insertDocument () function to perform an insert:

```
var myCollection = db.users2;
insertDocument(
     name: "Grace H."
   myCollection
);
insertDocument(
     name: "Ted R."
   },
   myCollection
You can verify the results with find () (page 928):
db.users2.find()
The id fields contain incrementing sequence values:
  _id: 1,
  name: "Grace H."
  _{id}: 2,
  "name" : "Ted R."
```

The while loop may iterate many times in collections with larger insert volumes.

# 44.5 Limit Number of Elements in an Array after an Update

New in version 2.4.

# 44.5.1 Synopsis

Consider an application where users may submit many scores (e.g. for a test), but the application only needs to track the top three test scores.

This pattern uses the \$push (page 796) operator with the \$each (page 797), \$sort (page 798), and \$slice (page 797) modifiers to sort and maintain an array of fixed size.

**Important:** The array elements must be documents in order to use the \$sort (page 798) modifier.

#### 44.5.2 Pattern

Consider the following document in the collection students:

The following update uses the \$push (page 796) operator with:

- the \$each (page 797) modifier to append to the array 2 new elements,
- the \$sort (page 798) modifier to order the elements by ascending (1) score, and
- the \$slice (page 797) modifier to keep the last 3 elements of the ordered array.

**Note:** When using the \$sort (page 798) modifier on the array element, access the field in the subdocument element directly instead of using the *dot notation* on the array field.

After the operation, the document contains the only the top 3 scores in the scores array:

#### See also:

- \$push (page 796) operator,
- \$each (page 797) modifier,
- \$sort (page 798) modifier, and
- \$slice (page 797) modifier.

# 44.6 Expire Data from Collections by Setting TTL

New in version 2.2.

This document provides an introductions to MongoDB's "time to live" or "TTL" collection feature. Implemented as a special index type, TTL collections make it possible to store data in MongoDB and have the mongod (page 1025) automatically remove data after a specified period of time. This is ideal for some types of information like machine generated event data, logs, and session information that only need to persist in a database for a limited period of time.

## 44.6.1 Background

Collections expire by way of a special index that keeps track of insertion time in conjunction with a background thread in mongod (page 1025) that regularly removes expired *documents* from the collection. You can use this feature to expire data from *replica sets* and *sharded clusters*.

Use the expireAfterSeconds option to the ensureIndex (page 925) method in conjunction with a TTL value in seconds to create an expiring collection. TTL collections set the usePowerOf2Sizes (page 861) collection flag, which means MongoDB must allocate more disk space relative to data size. This approach helps mitigate the possibility of storage fragmentation caused by frequent delete operations and leads to more predictable storage use patterns.

**Note:** When the TTL thread is active, you will see a *delete* (page 229) operation in the output of db.currentOp() (page 975) or in the data collected by the *database profiler* (page 101).

#### 44.6.2 Constraints

Consider the following limitations:

- the indexed field must be a date BSON type. If the field does not have a date type, the data will not expire.
- you cannot create this index on the <u>\_id</u> field, or a field that already has an index.
- the TTL index may not be compound (may not have multiple fields).
- if the field holds an array, and there are multiple date-typed data in the index, the document will expire when the *lowest* (i.e. earliest) matches the expiration threshold.
- you cannot use a TTL index on a capped collection, because MongoDB cannot remove documents from a capped collection.

**Note:** TTL indexes expire data by removing documents in a background task that runs *every 60 seconds*. As a result, the TTL index provides no guarantees that expired documents will not exist in the collection. Consider that:

- Documents may remain in a collection *after* they expire and before the background process runs.
- The duration of the removal operations depend on the workload of your mongod (page 1025) instance.

## 44.6.3 Enabling a TTL for a Collection

To set a TTL on the collection "log.events" for one hour use the following command at the mongo (page 1040) shell:

```
db.log.events.ensureIndex( { "status": 1 }, { expireAfterSeconds: 3600 } )
```

The status field *must* hold date/time information. MongoDB will automatically delete documents from this collection once the value of status is one or more hours old.

## 44.6.4 Replication

The TTL background thread *only* runs on *primary* members of *replica sets*. *Secondaries* members will replicate deletion operations from the primaries.

# Part XI The mongo Shell

The mongo (page 1040) shell is an interactive JavaScript shell for MongoDB, and is part of all MongoDB distributions. This section provides an introduction to the shell, and outlines key functions, operations, and use of the mongo (page 1040) shell.

Most examples in the *MongoDB Manual* (page 1) use the mongo (page 1040) shell; however, many *drivers* (page 559) provide similar interfaces to MongoDB.

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# Getting Started with the mongo Shell

This document provides a basic introduction to using the mongo (page 1040) shell. See *Install MongoDB* (page 3) for instructions on installing MongoDB for your system.

# 45.1 Start the mongo Shell

To start the mongo (page 1040) shell and connect to your *MongoDB* (page 1025) instance running on **localhost** with **default port**:

1. Go to your <mongodb installation dir>:

```
cd <mongodb installation dir>
```

2. Type ./bin/mongo to start mongo (page 1040):

```
./bin/mongo
```

If you have added the <mongodb installation dir>/bin to the PATH environment variable, you can just type mongo instead of ./bin/mongo.

3. To display the database you are using, type db:

db

The command should return test, which is the default database. To switch databases, issue the use <db>command, as in the following example:

```
use <database>
```

To list the available databases, use the command show dbs. See also *How can I access different databases temporarily?* (page 727) to access a different database from the current database without switching your current database context (i.e. db...)

To start the mongo (page 1040) shell with other options, see *examples of starting up mongo* (page 1044) and *mongo* reference (page 1040) which provides details on the available options.

**Note:** When starting, mongo (page 1040) checks the user's HOME (page 1043) directory for a JavaScript file named *.mongorc.js* (page 1043). If found, mongo (page 1040) interprets the content of .mongorc.js before displaying the prompt for the first time. If you use the shell to evaluate a JavaScript file or expression, either by using the ——eval (page 1041) option on the command line or by specifying a .js file to mongo (page 1042), mongo (page 1040) will read the .mongorc.js file after the JavaScript has finished processing.

# **45.2 Executing Queries**

From the mongo (page 1040) shell, you can use the *shell methods* (page 921) to run queries, as in the following example:

```
db. < collection > . find()
```

- The db refers to the current database.
- The <collection> is the name of the collection to query. See *Collection Help* (page 596) to list the available collections.

If the mongo (page 1040) shell does not accept the name of the collection, for instance if the name contains a space or starts with a number, you can use an alternate syntax to refer to the collection, as in the following:

```
db["3test"].find()
db.getCollection("3test").find()
```

• The find() (page 928) method is the JavaScript method to retrieve documents from <collection>. The find() (page 928) method returns a *cursor* to the results; however, in the mongo (page 1040) shell, if the returned cursor is not assigned to a variable, then the cursor is automatically iterated up to 20 times to print up to the first 20 documents that match the query. The mongo (page 1040) shell will prompt Type it to iterate another 20 times.

You can set the DBQuery.shellBatchSize attribute to change the number of iteration from the default value 20, as in the following example which sets it to 10:

```
DBQuery.shellBatchSize = 10;
```

For more information and examples on cursor handling in the mongo (page 1040) shell, see Cursors (page 177).

See also Cursor Help (page 596) for list of cursor help in the mongo (page 1040) shell.

For more documentation of basic MongoDB operations in the mongo (page 1040) shell, see:

- Getting Started with MongoDB (page 22)
- mongo Shell Quick Reference (page 601)
- Create (page 203)
- *Read* (page 211)
- *Update* (page 221)
- *Delete* (page 229)
- Indexing Operations (page 349)
- Read Operations (page 169)
- Write Operations (page 181)

## **45.3 Print**

The mongo (page 1040) shell automatically prints the results of the find () (page 928) method if the returned cursor is not assigned to a variable. To format the result, you can add the .pretty() to the operation, as in the following:

```
db.<collection>.find().pretty()
```

In addition, you can use the following explicit print methods in the mongo (page 1040) shell:

- print () to print without formatting
- print (tojson (<obj>)) to print with JSON formatting and equivalent to print json ()
- printjson() to print with JSON formatting and equivalent to print (tojson(<obj>))

## 45.4 Use a Custom Prompt

You may modify the content of the prompt by creating the variable prompt in the shell. The prompt variable can hold strings as well as any arbitrary JavaScript. If prompt holds a function that returns a string, mongo (page 1040) can display dynamic information in each prompt. Consider the following examples:

#### **Example**

Create a prompt with the number of commands issued in the current session, define the following variables:

The prompt would then resemble the following:

```
1> db.collection.find()
2> show collections
3>
```

#### **Example**

To create a mongo (page 1040) shell prompt in the form of <database>@<hostnane>\$ define the following variables:

```
host = db.serverStatus().host;
prompt = function() {
          return db+"@"+host+"$ ";
}
```

The prompt would then resemble the following:

```
<database>@<hostname>$ use records
switched to db records
records@<hostname>$
```

#### Example

To create a mongo (page 1040) shell prompt that contains the system up time *and* the number of documents in the current database, define the following prompt variable:

```
prompt = function() {
          return "Uptime:"+db.serverStatus().uptime+" Documents:"+db.stats().objects+" > ";
}
```

The prompt would then resemble the following:

```
Uptime:5897 Documents:6 > db.people.save({name : "James"});
Uptime:5948 Documents:7 >
```

# 45.5 Use an External Editor in the mongo Shell

New in version 2.2.

In the mongo (page 1040) shell you can use the edit operation to edit a function or variable in an external editor. The edit operation uses the value of your environments EDITOR variable.

At your system prompt you can define the EDITOR variable and start mongo (page 1040) with the following two operations:

```
export EDITOR=vim
mongo
```

Then, consider the following example shell session:

**Note:** As mongo (page 1040) shell interprets code edited in an external editor, it may modify code in functions, depending on the JavaScript compiler. For mongo (page 1040) may convert 1+1 to 2 or remove comments. The actual changes affect only the appearance of the code and will vary based on the version of JavaScript used but will not affect the semantics of the code.

## 45.6 Exit the Shell

To exit the shell, type quit () or use the <Ctrl-c> shortcut.

# Data Types in the mongo Shell

MongoDB *BSON* provide support for additional data types than *JSON*. *Drivers* (page 559) provide native support for these data types in host languages and the mongo (page 1040) shell also provides several helper classes to support the use of these data types in the mongo (page 1040) JavaScript shell. See *MongoDB Extended JSON* (page 1117) for additional information.

## 46.1 Date

The mongo (page 1040) shell provides various options to return the date, either as a string or as an object:

- Date () method which returns the current date as a string.
- Date () constructor which returns an ISODate object when used with the new operator.
- ISODate () constructor which returns an ISODate object when used with or without the new operator.

Consider the following examples:

• To return the date as a string, use the Date () method, as in the following example:

```
var myDateString = Date();
```

- To print the value of the variable, type the variable name in the shell, as in the following:

```
myDateString
```

The result is the value of myDateString:

```
Wed Dec 19 2012 01:03:25 GMT-0500 (EST)
```

- To verify the type, use the typeof operator, as in the following:

```
typeof myDateString
```

The operation returns string.

• To get the date as an ISODate object, instantiate a new instance using the Date () constructor with the new operator, as in the following example:

```
var myDateObject = new Date();
```

- To print the value of the variable, type the variable name in the shell, as in the following:

```
myDateObject
```

The result is the value of myDateObject:

```
ISODate ("2012-12-19T06:01:17.171Z")
```

- To verify the type, use the typeof operator, as in the following:

```
typeof myDateObject
```

The operation returns object.

• To get the date as an ISODate object, instantiate a new instance using the ISODate() constructor without the new operator, as in the following example:

```
var myDateObject2 = ISODate();
```

You can use the new operator with the ISODate() constructor as well.

- To print the value of the variable, type the variable name in the shell, as in the following:

```
myDateObject2
```

The result is the value of myDateObject2:

```
ISODate("2012-12-19T06:15:33.035Z")
```

- To verify the type, use the typeof operator, as in the following:

```
typeof myDateObject2
```

The operation returns object.

## 46.2 ObjectId

The mongo (page 1040) shell provides the ObjectId() wrapper class around *ObjectId* data types. To generate a new ObjectId, use the following operation in the mongo (page 1040) shell:

```
new ObjectId
```

#### See also:

ObjectId (page 196) for full documentation of ObjectIds in MongoDB.

# 46.3 NumberLong

By default, the mongo (page 1040) shell treats all numbers as floating-point values. The mongo (page 1040) shell provides the NumberLong () class to handle 64-bit integers.

The NumberLong () constructor accepts the long as a string:

```
NumberLong("2090845886852")
```

The following examples use the NumberLong () class to write to the collection:

Retrieve the document to verify:

```
db.collection.findOne( { _id: 10 } )
```

In the returned document, the calc field contains a NumberLong object:

```
{ "_id" : 10, "calc" : NumberLong("2555555000005") }
```

If you use the \$inc (page 788) to increment the value of a field that contains a NumberLong object by a **float**, the data type changes to a floating point value, as in the following example:

1. Use \$inc (page 788) to increment the calc field by 5, which the mongo (page 1040) shell treats as a float:

2. Retrieve the updated document:

```
db.collection.findOne( { _id: 10 } )
```

In the updated document, the calc field contains a floating point value:

```
{ "_id" : 10, "calc" : 2555555000010 }
```

## 46.4 NumberInt

By default, the mongo (page 1040) shell treats all numbers as floating-point values. The mongo (page 1040) shell provides the NumberInt () constructor to explicitly specify 32-bit integers.

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# Access the mongo Shell Help Information

In addition to the documentation in the *MongoDB Manual* (page 1), the mongo (page 1040) shell provides some additional information in its "online" help system. This document provides an overview of accessing this help information.

#### See also:

- mongo Manual Page (page 1040)
- The mongo Shell (page 585) (MongoDB Manual (page 1) section on the shell.)
- mongo Shell Quick Reference (page 601).

# **47.1 Command Line Help**

To see the list of options and help for starting the mongo (page 1040) shell, use the --help (page 1042) option from the command line:

```
mongo --help
```

# 47.2 Shell Help

To see the list of help, in the mongo (page 1040) shell, type help:

help

# 47.3 Database Help

• To see the list of databases on the server, use the show dbs command:

```
show dbs
```

New in version 2.4: show databases is now an alias for show dbs

 $\bullet$  To see the list of help for methods you can use on the db object, call the db . help () (page 984) method:

```
db.help()
```

• To see the implementation of a method in the shell, type the db.<method name> without the parenthesis (()), as in the following example which will return the implementation of the method db.addUser() (page 971):

```
db.addUser
```

# **47.4 Collection Help**

• To see the list of collections in the current database, use the show collections command:

```
show collections
```

• To see the help for methods available on the collection objects (e.g. db.<collection>), use the db.<collection>.help() method:

```
db.collection.help()
```

<collection> can be the name of a collection that exists, although you may specify a collection that doesn't
exist.

• To see the collection method implementation, type the db.collection>.<method> name without the
parenthesis(()), as in the following example which will return the implementation of the save() (page 949)
method:

```
db.collection.save
```

# 47.5 Cursor Help

When you perform *read operations* (page 169) with the find() (page 928) method in the mongo (page 1040) shell, you can use various cursor methods to modify the find() (page 928) behavior and various JavaScript methods to handle the cursor returned from the find() (page 928) method.

• To list the available modifier and cursor handling methods, use the db.collection.find().help() command:

```
db.collection.find().help()
```

<collection> can be the name of a collection that exists, although you may specify a collection that doesn't exist.

• To see the implementation of the cursor method, type the db.<collection>.find().<method> name without the parenthesis (()), as in the following example which will return the implementation of the toArray() method:

```
db.collection.find().toArray
```

Some useful methods for handling cursors are:

- hasNext () (page 962) which checks whether the cursor has more documents to return.
- next () (page 966) which returns the next document and advances the cursor position forward by one.
- forEach (<function>) (page 962) which iterates the whole cursor and applies the <function> to each document returned by the cursor. The <function> expects a single argument which corresponds to the document from each iteration.

For examples on iterating a cursor and retrieving the documents from the cursor, see *cursor handling* (page 177). See also *Cursor* (page 955) for all available cursor methods.

# 47.6 Type Help

To get a list of the wrapper classes available in the mongo (page 1040) shell, such as BinData (), type  $help\ misc$  in the mongo (page 1040) shell:

help misc

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# Write Scripts for the mongo Shell

You can write scripts for the mongo (page 1040) shell in JavaScript that manipulate data in MongoDB or perform administrative operation. For more information about the mongo (page 1040) shell see *The mongo Shell* (page 585), and see the *Running .js files via a mongo shell Instance on the Server* (page 565) section for more information about using these mongo (page 1040) script.

This tutorial provides an introduction to writing JavaScript that uses the mongo (page 1040) shell to access MongoDB.

# **48.1 Opening New Connections**

From the mongo (page 1040) shell or from a JavaScript file, you can instantiate database connections using the Mongo () (page 1010) constructor:

```
new Mongo()
new Mongo(<host>)
new Mongo(<host:port>)
```

Consider the following example that instantiates a new connection to the MongoDB instance running on localhost on the default port and sets the global db variable to myDatabase using the getDB() (page 1010) method:

```
conn = new Mongo();
db = conn.getDB("myDatabase");
```

Additionally, you can use the connect () method to connect to the MongoDB instance. The following example connects to the MongoDB instance that is running on localhost with the non-default port 27020 and set the global db variable:

```
db = connect("localhost:27020/myDatabase");
```

If you create new connections inside a *JavaScript file* (page 600):

- You cannot use use <dbname> inside the file to set the db global variable.
- To set the db global variable, use the getDB() (page 1010) method or the connect() method. You can assign the database reference to a variable other than db.
- Additionally, inside the script, you would need to call db.getLastErrorObj() (page 982) or db.getLastError() (page 982) explicitly to wait for the result of write operations (page 181).

# 48.2 Scripting

From the command line, use mongo (page 1040) to evaluate JavaScript.

## 48.2.1 --eval option

Use the --eval (page 1041) option to mongo (page 1040) to pass the shell a JavaScript fragment, as in the following: mongo test --eval "printjson(db.getCollectionNames())"

This returns the output of db.getCollectionNames () (page 981) using the mongo (page 1040) shell connected to the mongod (page 1025) or mongos (page 1036) instance running on port 27017 on the localhost interface.

## 48.2.2 Evaluate a JavaScript file

You can specify a .js file to the mongo (page 1040) shell, and mongo (page 1040) will evaluate the javascript directly. Consider the following example:

```
mongo localhost:27017/test myjsfile.js
```

This operation evaluates the myjsfile.js script in a mongo (page 1040) shell that connects to the test *database* on the mongod (page 1025) instance accessible via the localhost interface on port 27017.

Alternately, you can specify the mongodb connection parameters inside of the javascript file using the Mongo () constructor. See *Opening New Connections* (page 599) for more information.

# mongo Shell Quick Reference

# 49.1 mongo Shell Command History

You can retrieve previous commands issued in the mongo (page 1040) shell with the up and down arrow keys. Command history is stored in  $\sim$ /.dbshell file. See .dbshell (page 1042) for more information.

# **49.2 Command Line Options**

The mongo (page 1040) executable can be started with numerous options. See *mongo executable* (page 1040) page for details on all available options.

The following table displays some common options for mongo (page 1040):

Option	Description
help	Show command line options
(page 1042)	
nodb	Start mongo (page 1040) shell without connecting to a database.
(page 1040)	To connect later, see <i>Opening New Connections</i> (page 599).
shell	Used in conjunction with a JavaScript file (i.e. <file.js> (page 1042)) to continue in the mongo</file.js>
(page 1040)	(page 1040) shell after running the JavaScript file.
	See JavaScript file (page 600) for an example.

# **49.3 Command Helpers**

The mongo (page 1040) shell provides various help. The following table displays some common help methods and commands:

Help Methods and	Description
Commands	
help	Show help.
db.help()	Show help for database methods.
db. <collection></collection>	.Showphelp on collection methods. The <collection> can be the name of an existing</collection>
	collection or a non-existing collection.
show dbs	Print a list of all databases on the server.
use <db></db>	Switch current database to <db>. The mongo (page 1040) shell variable db is set to the</db>
	current database.
show	Print a list of all collections for current database
collections	
show users	Print a list of users for current database.
show profile	Print the five most recent operations that took 1 millisecond or more. See documentation
	on the <i>database profiler</i> (page 101) for more information.
show	New in version 2.4: Print a list of all available databases.
databases	

# 49.4 Basic Shell JavaScript Operations

The mongo (page 1040) shell provides numerous mongo Shell Methods (page 921) methods for database operations.

In the mongo (page 1040) shell, db is the variable that references the current database. The variable is automatically set to the default database test or is set when you use the use <db> to switch current database.

The following table displays some common JavaScript operations:

JavaScript Database Operations	Description	
db.auth() (page 972)	If running in secure mode, authenticate the user.	
coll = db. <collection></collection>	Set a specific collection in the current database to a vari-	
	able coll, as in the following example:	
	<pre>coll = db.myCollection;</pre>	
	You can perform operations on the myCollection	
	using the variable, as in the following example:	
	<pre>coll.find();</pre>	
db.collection.find() (page 928)	Find all documents in the collection and returns a cursor.	
	See the Read (page 211) and Read Operations	
	(page 169) for more information and examples.	
	See <i>Cursors</i> (page 177) for additional information on	
( 222)	cursor handling in the mongo (page 1040) shell.	
db.collection.insert() (page 939)	Insert a new document into the collection.	
db.collection.update() (page 951)	Update an existing document in the collection.	
	See <i>Update</i> (page 221) for more information.	
db.collection.save() (page 949)	Insert either a new document or update an existing doc-	
	ument in the collection.	
	See <i>Update</i> (page 221) for more information.	
db.collection.remove() (page 948)	Delete documents from the collection.	
	See <i>Delete</i> (page 229) for more information.	
db.collection.drop() (page 925)	Drops or removes completely the collection.	
db.collection.ensureIndex() (page 925)	Create a new index on the collection if the index does	
	not exist; otherwise, the operation has no effect.	
db.getSiblingDB() (page 984) or	Return a reference to another database using this same	
db.getSisterDB()	connection without explicitly switching the current	
	database. This allows for cross database queries. See	
	How can I access different databases temporarily?	
	(page 727) for more information.	

For more information on performing operations in the shell, see:

- *Create* (page 203)
- *Read* (page 211)
- Update (page 221)
- Delete (page 229)
- *Indexing Operations* (page 349)
- Read Operations (page 169)
- Write Operations (page 181)
- mongo Shell Methods (page 921)

# 49.5 Keyboard Shortcuts

Changed in version 2.2.

The mongo (page 1040) shell provides most keyboard shortcuts similar to those found in the bash shell or in Emacs. For some functions mongo (page 1040) provides multiple key bindings, to accommodate several familiar paradigms.

The following table enumerates the keystrokes supported by the mongo (page 1040) shell:

Keystroke	Function
Up-arrow	previous-history
Down-arrow	next-history
Home	beginning-of-line
End	end-of-line
Tab	autocomplete
Left-arrow	backward-character
Right-arrow	forward-character
Ctrl-left-arrow	backward-word
Ctrl-right-arrow	forward-word
Meta-left-arrow	backward-word
Meta-right-arrow	forward-word
Ctrl-A	beginning-of-line
Ctrl-B	backward-char
Ctrl-C	exit-shell
Ctrl-D	delete-char (or exit shell)
Ctrl-E	end-of-line
Ctrl-F	forward-char
Ctrl-G	abort
Ctrl-J	accept-line
Ctrl-K	kill-line
Ctrl-L	clear-screen
Ctrl-M	accept-line
Ctrl-N	next-history
Ctrl-P	previous-history
Ctrl-R	reverse-search-history
Ctrl-S	forward-search-history
Ctrl-T	transpose-chars
Ctrl-U	unix-line-discard
Ctrl-W	unix-word-rubout
Ctrl-Y	yank
Ctrl-Z	Suspend (job control works in linux)
Ctrl-H (i.e. Backspace)	backward-delete-char
Ctrl-I (i.e. Tab)	complete
Meta-B	backward-word
Meta-C	capitalize-word
Meta-D	kill-word
Meta-F	forward-word
Meta-L	downcase-word
Meta-U	upcase-word
Meta-Y	yank-pop
Meta-[Backspace]	backward-kill-word
Meta-<	beginning-of-history
Meta->	end-of-history

# 49.6 Queries

In the mongo (page 1040) shell, perform read operations using the db.collection.find() (page 928) and db.collection.findOne() (page 933) methods.

The db.collection.find() (page 928) method returns a cursor object which the mongo (page 1040) shell

iterates to print documents on screen. By default, mongo (page 1040) prints the first 20. The mongo (page 1040) shell will prompt the user to "Type it" to continue iterating the next 20 results.

The following table provides some common read operations in the mongo (page 1040) shell:

49.6. Queries 605

Read Operations	Description
db.collection.find( <query>) (page 928)</query>	Find the documents matching the <query> criteria in</query>
	the collection. If the <query> criteria is not specified</query>
	or is empty (i.e { } ), the read operation selects all doc-
	uments in the collection.
	The following example selects the documents in the
	users collection with the name field equal to "Joe":
	<pre>coll = db.users;</pre>
	<pre>coll.find( { name: "Joe" } );</pre>
	For more information on specifying the <query> cri-</query>
	teria, see Query Document (page 170).
db.collection.find( <query>,</query>	Find documents matching the <query> criteria and re-</query>
<pre><pre><pre><pre>projection&gt; ) (page 928)</pre></pre></pre></pre>	turn just specific fields in the <pre><pre><pre><pre>projection&gt;</pre>.</pre></pre></pre>
	The following example selects all documents from the
	collection but returns only the name field and the _id
	field. The _id is always returned unless explicitly spec-
	ified to not return.
	<pre>coll = db.users;</pre>
	<pre>coll.find( { },</pre>
	{ name: true }
	);
	For more information on specifying the
	<pre><pre><pre><pre><pre><pre><pre>projection&gt;</pre>, see Result Projections (page 173).</pre></pre></pre></pre></pre></pre>
db.collection.find().sort( <sort< td=""><td>Return results in the specified <sort order="">.</sort></td></sort<>	Return results in the specified <sort order="">.</sort>
order> ) (page 968)	The following example selects all documents from the
	collection and returns the results sorted by the name
	field in ascending order (1). Use $-1$ for descending or-
	der:
	coll = db.users;
	coll.find().sort( { name: 1 } );
<pre>db.collection.find( <query> ).sort(</query></pre>	Return the documents matching the <query> criteria</query>
<pre><sort order=""> ) (page 968)</sort></pre>	in the specified <sort order="">.</sort>
<pre>db.collection.find( ).limit( <n></n></pre>	Limit result to <n> rows. Highly recommended if you</n>
) (page 963)	need only a certain number of rows for best perfor-
	mance.
<pre>db.collection.find( ).skip( <n></n></pre>	Skip <n> results.</n>
) (page 967)	
db.collection.count() (page 923)	Returns total number of documents in the collection.
<pre>db.collection.find( <query> ).count()</query></pre>	Returns the total number of documents that match the
(page 956)	rectains the total number of decaments that mater the
(Page > c c)	query.
(Page 750)	
(page see)	query. The count() (page 956) ignores limit()
(page see)	query. The count() (page 956) ignores limit()
(page see)	query. The count() (page 956) ignores limit() (page 963) and skip() (page 967). For example, if 100 records match but the limit is 10, count()
(page see)	query. The count() (page 956) ignores limit() (page 963) and skip() (page 967). For example, if 100 records match but the limit is 10, count()
	query. The count() (page 956) ignores limit() (page 963) and skip() (page 967). For example, if 100 records match but the limit is 10, count() (page 956) will return 100. This will be faster than iterating yourself, but still take time.
<pre>db.collection.findOne( <query> )</query></pre>	query. The count() (page 956) ignores limit() (page 963) and skip() (page 967). For example, if 100 records match but the limit is 10, count() (page 956) will return 100. This will be faster than iterating yourself, but still take time.
	query. The count() (page 956) ignores limit() (page 963) and skip() (page 967). For example, if 100 records match but the limit is 10, count() (page 956) will return 100. This will be faster than iterating yourself, but still take time.  Find and return a single document. Returns null if not found.
<pre>db.collection.findOne( <query> )</query></pre>	query. The count() (page 956) ignores limit() (page 963) and skip() (page 967). For example, if 100 records match but the limit is 10, count() (page 956) will return 100. This will be faster than iterating yourself, but still take time.  Find and return a single document. Returns null if not found.  The following example selects a single doc-
<pre>db.collection.findOne( <query> )</query></pre>	query. The count() (page 956) ignores limit() (page 963) and skip() (page 967). For example, if 100 records match but the limit is 10, count() (page 956) will return 100. This will be faster than iterating yourself, but still take time.  Find and return a single document. Returns null if not found.  The following example selects a single document in the users collection with the
<pre>db.collection.findOne( <query> )</query></pre>	query. The count() (page 956) ignores limit() (page 963) and skip() (page 967). For example, if 100 records match but the limit is 10, count() (page 956) will return 100. This will be faster than iterating yourself, but still take time.  Find and return a single document. Returns null if not found.  The following example selects a single document in the users collection with the name field matches to "Joe":
<pre>db.collection.findOne( <query> )</query></pre>	query. The count() (page 956) ignores limit() (page 963) and skip() (page 967). For example, if 100 records match but the limit is 10, count() (page 956) will return 100. This will be faster than iterating yourself, but still take time.  Find and return a single document. Returns null if not found.  The following example selects a single document in the users collection with the name field matches to "Joe": coll = db.users;
<pre>db.collection.findOne( <query> )</query></pre>	query. The count() (page 956) ignores limit() (page 963) and skip() (page 967). For example, if 100 records match but the limit is 10, count() (page 956) will return 100. This will be faster than iterating yourself, but still take time.  Find and return a single document. Returns null if not found.  The following example selects a single document in the users collection with the name field matches to "Joe":  coll = db.users; coll.findOne({ name: "Joe" });
<pre>db.collection.findOne( <query> )</query></pre>	query. The count() (page 956) ignores limit() (page 963) and skip() (page 967). For example, if 100 records match but the limit is 10, count() (page 956) will return 100. This will be faster than iterating yourself, but still take time.  Find and return a single document. Returns null if not found.  The following example selects a single document in the users collection with the name field matches to "Joe":  coll = db.users; coll.findOne({ name: "Joe" }); Internally, the findOne() (page 933) method is
<pre>db.collection.findOne( <query> )</query></pre>	query. The count() (page 956) ignores limit() (page 963) and skip() (page 967). For example, if 100 records match but the limit is 10, count() (page 956) will return 100. This will be faster than iterating yourself, but still take time.  Find and return a single document. Returns null if not found.  The following example selects a single document in the users collection with the name field matches to "Joe":  coll = db.users; coll.findOne( { name: "Joe" } );

See *Read* (page 211) and *Read Operations* (page 169) documentation for more information and examples. See *Query, Update and Projection Operators* (page 767) to specify other query operators.

# 49.7 Error Checking Methods

The mongo (page 1040) shell provides numerous *administrative database methods* (page 921), including error checking methods. These methods are:

Error Checking Methods	Description
db.getLastError() (page 982)	Returns error message from the last operation.
db.getLastErrorObj() (page 982)	Returns the error document from the last operation.

# **49.8 Administrative Command Helpers**

The following table lists some common methods to support database administration:

JavaScript Database	Description	
Administration Methods	-	
db.cloneDatabase( <host>)</host>	Clone the current database from the <host> specified. The <host></host></host>	
(page 973)	database instance must be in noauth mode.	
db.copyDatabase( <from>,</from>	Copy the <from> database from the <host> to the <to> database on the</to></host></from>	
<to>, <host>) (page 973)</host></to>	current server.	
	The <host> database instance must be in noauth mode.</host>	
db.fromColl.renameCollec	Rename collection from fromColl to <tocoll>.</tocoll>	
(page 949)		
db.repairDatabase()	Repair and compact the current database. This operation can be very slow	
(page 987)	on large databases.	
db.addUser( <user>,</user>	Add user to current database.	
<pwd> ) (page 971)</pwd>		
<pre>db.getCollectionNames()</pre>	Get the list of all collections in the current database.	
(page 981)		
db.dropDatabase()	Drops the current database.	
(page 979)		

See also administrative database methods (page 921) for a full list of methods.

# 49.9 Opening Additional Connections

You can create new connections within the mongo (page 1040) shell.

The following table displays the methods to create the connections:

JavaScript Connection Create Methods	Description	
<pre>db = connect("<host>&lt;:port&gt;/<dbname>")</dbname></host></pre>	Open a new database connection.	
<pre>conn = new Mongo() db = conn.getDB("dbname")</pre>	Open a connection to a new server using new Mongo().  Use getDB() method of the connection to select a database.	

See also *Opening New Connections* (page 599) for more information on the opening new connections from the mongo (page 1040) shell.

## 49.10 Miscellaneous

The following table displays some miscellaneous methods:

Method	Description	
Object.bsonsize( <document>)</document>	Prints the <i>BSON</i> size of an <document></document>	

See the MongoDB JavaScript API Documentation for a full list of JavaScript methods.

## 49.11 Additional Resources

Consider the following reference material that addresses the mongo (page 1040) shell and its interface:

- *mongo* (page 1040)
- mongo Shell Methods (page 921)
- Query, Update and Projection Operators (page 767)
- Database Commands (page 811)
- Aggregation Framework Reference (page 273)

Additionally, the MongoDB source code repository includes a jstests directory which contains numerous mongo (page 1040) shell scripts.

The Getting Started with MongoDB (page 22) provides a general introduction to MongoDB using examples from the mongo (page 1040) shell. Additionally, the following documents from other sections address areas relevant to users of the mongo (page 1040) shell:

- FAQ: The mongo Shell (page 727)
- mongo (page 1040)
- mongo Shell Methods (page 921)

Furthermore, consider the following reference material that addresses the mongo (page 1040) shell and its interface:

- Query, Update and Projection Operators (page 767)
- Database Commands (page 811)
- Aggregation Framework Reference (page 273)
- Meta Query Operator Quick Reference (page 805)

Part XII

**Use Cases** 

The use case documents introduce the patterns, designs, and operations used in application development with MongoDB. Each document provides concrete examples and implementation details to support core MongoDB use cases. These documents highlight application design, and data modeling strategies (*i.e. schema design*) for MongoDB with special attention to pragmatic considerations including indexing, performance, sharding, and scaling. Each document is distinct and can stand alone; however, each section builds on a set of common examples and general use cases.

The *operational intelligence* case studies describe applications that collect machine generated data from logging systems, application output, and other systems. The *product data management* case studies address aspects of applications required for building product catalogs, and managing inventory in e-commerce systems. The *content management* case studies introduce basic patterns and techniques for building content management systems using MongoDB.

Finally, the *introductory application development tutorials with Python and MongoDB* (page 679), provides a complete and fully developed application that you can build using MongoDB and popular Python web development tool kits.

# **Operational Intelligence**

As an introduction to the use of MongoDB for operational intelligence and real time analytics use, the document "Storing Log Data" (page 613)" describes several ways and approaches to modeling and storing machine generated data with MongoDB. Then, "Pre-Aggregated Reports" (page 623)" describes methods and strategies for processing data to generate aggregated reports from raw event-data. Finally "Hierarchical Aggregation" (page 632)" presents a method for using MongoDB to process and store hierarchical reports (i.e. per-minute, per-hour, and per-day) from raw event data.

# 50.1 Storing Log Data

#### 50.1.1 Overview

This document outlines the basic patterns and principles for using MongoDB as a persistent storage engine for log data from servers and other machine data.

#### **Problem**

Servers generate a large number of events (i.e. logging,) that contain useful information about their operation including errors, warnings, and users behavior. By default, most servers, store these data in plain text log files on their local file systems.

While plain-text logs are accessible and human-readable, they are difficult to use, reference, and analyze without holistic systems for aggregating and storing these data.

## **Solution**

The solution described below assumes that each server generates events also consumes event data and that each server can access the MongoDB instance. Furthermore, this design assumes that the query rate for this logging data is substantially lower than common for logging applications with a high-bandwidth event stream.

**Note:** This case assumes that you're using an standard uncapped collection for this event data, unless otherwise noted. See the section on *capped collections* (page 623)

### Schema Design

The schema for storing log data in MongoDB depends on the format of the event data that you're storing. For a simple example, consider standard request logs in the combined format from the Apache HTTP Server. A line from these logs may resemble the following:

```
127.0.0.1 - frank [10/Oct/2000:13:55:36 -0700] "GET /apache_pb.gif HTTP/1.0" 200 2326 "[http://www.ex
```

The simplest approach to storing the log data would be putting the exact text of the log record into a document:

```
{
    __id: ObjectId('4f442120eb03305789000000'),
    line: '127.0.0.1 - frank [10/Oct/2000:13:55:36 -0700] "GET /apache_pb.gif HTTP/1.0" 200 2326 "[http
}
```

While this solution is does capture all data in a format that MongoDB can use, the data is not particularly useful, or it's not terribly efficient: if you need to find events that the same page, you would need to use a regular expression query, which would require a full scan of the collection. The preferred approach is to extract the relevant information from the log data into individual fields in a MongoDB *document*.

When you extract data from the log into fields, pay attention to the data types you use to render the log data into MongoDB.

As you design this schema, be mindful that the data types you use to encode the data can have a significant impact on the performance and capability of the logging system. Consider the date field: In the above example, [10/Oct/2000:13:55:36 -0700] is 28 bytes long. If you store this with the UTC timestamp type, you can convey the same information in only 8 bytes.

Additionally, using proper types for your data also increases query flexibility: if you store date as a timestamp you can make date range queries, whereas it's very difficult to compare two *strings* that represent dates. The same issue holds for numeric fields; storing numbers as strings requires more space and is difficult to query.

Consider the following document that captures all data from the above log entry:

```
__id: ObjectId('4f442120eb03305789000000'),
host: "127.0.0.1",
logname: null,
user: 'frank',
time: ISODate("2000-10-10T20:55:36Z"),
path: "/apache_pb.gif",
request: "GET /apache_pb.gif HTTP/1.0",
status: 200,
response_size: 2326,
referrer: "[http://www.example.com/start.html](http://www.example.com/start.html)",
user_agent: "Mozilla/4.08 [en] (Win98; I;Nav)"
```

When extracting data from logs and designing a schema, also consider what information you can omit from your log tracking system. In most cases there's no need to track *all* data from an event log, and you can omit other fields. To continue the above example, here the most crucial information may be the host, time, path, user agent, and referrer, as in the following example document:

```
[
    _id: ObjectId('4f442120eb03305789000000'),
    host: "127.0.0.1",
    time: ISODate("2000-10-10T20:55:36Z"),
    path: "/apache_pb.gif",
    referer: "[http://www.example.com/start.html](http://www.example.com/start.html)",
```

```
user_agent: "Mozilla/4.08 [en] (Win98; I; Nav)"
}
You may also consider omitting explicit time fields, because the ObjectId embeds creation time:

{
    __id: ObjectId('4f442120eb03305789000000'),
    host: "127.0.0.1",
    path: "/apache_pb.gif",
    referer: "[http://www.example.com/start.html](http://www.example.com/start.html)",
    user_agent: "Mozilla/4.08 [en] (Win98; I; Nav)"
}
```

### **System Architecture**

The primary performance concern for event logging systems are:

- 1. how many inserts per second can it support, which limits the event throughput, and
- 2. how will the system manage the growth of event data, particularly concerning a growth in insert activity.

In most cases the best way to increase the capacity of the system is to use an architecture with some sort of *partitioning* or *sharding* that distributes writes among a cluster of systems.

## 50.1.2 Operations

Insertion speed is the primary performance concern for an event logging system. At the same time, the system must be able to support flexible queries so that you can return data from the system efficiently. This section describes procedures for both document insertion and basic analytics queries.

The examples that follow use the Python programming language and the PyMongo *driver* for MongoDB, but you can implement this system using any language you choose.

### Inserting a Log Record

#### Write Concern

MongoDB has a configurable *write concern*. This capability allows you to balance the importance of guaranteeing that all writes are fully recorded in the database with the speed of the insert.

For example, if you issue writes to MongoDB and do not require that the database issue any response, the write operations will return *very* fast (i.e. asynchronously,) but you cannot be certain that all writes succeeded. Conversely, if you require that MongoDB acknowledge every write operation, the database will not return as quickly but you can be certain that every item will be present in the database.

The proper write concern is often an application specific decision, and depends on the reporting requirements and uses of your analytics application.

#### **Insert Performance**

The following example contains the setup for a Python console session using PyMongo, with an event from the Apache Log:

```
>>> import bson
>>> import pymongo
>>> from datetime import datetime
>>> conn = pymongo.MongoClient()
>>> db = conn.event_db
>>> event = {
        __id: bson.ObjectId(),
        host: "127.0.0.1",
        time: datetime(2000,10,10,20,55,36),
        path: "/apache_pb.gif",
        referer: "[http://www.example.com/start.html](http://www.example.com/start.html)",
        user_agent: "Mozilla/4.08 [en] (Win98; I;Nav)"
...}
```

The following command will insert the event object into the events collection.

```
>>> db.events.insert(event, w=0)
```

By setting w=0, you do not require that MongoDB acknowledges receipt of the insert. Although very fast, this is risky because the application cannot detect network and server failures. See *Write Concern* (page 400) for more information.

If you want to ensure that MongoDB acknowledges inserts, you can pass w=1 argument as follows:

```
>>> db.events.insert(event, w=1)
```

MongoDB also supports a more stringent level of write concern, if you have a lower tolerance for data loss:

You can ensure that MongoDB not only *acknowledge* receipt of the message but also commit the write operation to the on-disk journal before returning successfully to the application, use can use the following insert () operation:

```
>>> db.events.insert(event, j=True)
```

```
Note: j=True implies w=1.
```

Finally, if you have *extremely low* tolerance for event data loss, you can require that MongoDB replicate the data to multiple *secondary replica set* members before returning:

```
>>> db.events.insert(event, w='majority')
```

This will force your application to acknowledge that the data has replicated to a majority of configured members of the *replica set*. You can combine options as well:

```
>>> db.events.insert(event, j=True, w='majority')
```

In this case, your application will wait for a successful journal commit on the *primary and* a replication acknowledgment from a majority of configured secondaries. This is the safest option presented in this section, but it is the slowest. There is always a trade-off between safety and speed.

**Note:** If possible, consider using bulk inserts to insert event data.

All write concern options apply to bulk inserts, but you can pass multiple events to the insert() method at once. Batch inserts allow MongoDB to distribute the performance penalty incurred by more stringent write concern across a group of inserts.

#### See also:

Write Concern for Replica Sets (page 400) and getLastError (page 834).

### Finding All Events for a Particular Page

The value in maintaining a collection of event data derives from being able to query that data to answer specific questions. You may have a number of simple queries that you may use to analyze these data.

As an example, you may want to return all of the events associated with specific value of a field. Extending the Apache access log example from above, a common case would be to query for all events with a specific value in the path field: This section contains a pattern for returning data and optimizing this operation.

#### Query

Use a query that resembles the following to return all documents with the http://docs.mongodb.org/manual/apache\_pb.gif value in the path field:

```
>>> q_events = db.events.find({'path': '/apache_pb.gif'})
```

**Note:** If you choose to *shard* the collection that stores this data, the *shard key* you choose can impact the performance of this query. See the *sharding* (page 621) section of the sharding document.

#### **Index Support**

Adding an index on the path field would significantly enhance the performance of this operation.

```
>>> db.events.ensure_index('path')
```

Because the values of the path likely have a random distribution, in order to operate efficiently, the entire index should be resident in RAM. In this case, the number of distinct paths is typically small in relation to the number of documents, which will limit the space that the index requires.

If your system has a limited amount of RAM, or your data set has a wider distribution in values, you may need to re investigate your indexing support. In most cases, however, this index is entirely sufficient.

#### See also:

```
The db.collection.ensureIndex() (page 925) JavaScript method and the db.events.ensure_index() method in PyMongo.
```

### Finding All the Events for a Particular Date

The next example describes the process for returning all the events for a particular date.

#### Query

To retrieve this data, use the following query:

```
>>> q_events = db.events.find('time':
... { '$gte':datetime(2000,10,10),'$lt':datetime(2000,10,11)})
```

#### **Index Support**

In this case, an index on the time field would optimize performance:

```
>>> db.events.ensure_index('time')
```

Because your application is inserting events in order, the parts of the index that capture recent events will always be in active RAM. As a result, if you query primarily on recent data, MongoDB will be able to maintain a large index, quickly fulfill queries, and avoid using much system memory.

#### See also:

The db.events.ensureIndex() (page 925) JavaScript method and the db.events.ensure\_index() method in PyMongo.

### Finding All Events for a Particular Host/Date

The following example describes a more complex query for returning all events in the collection for a particular host on a particular date. This kinds analysis may be useful for investigating suspicious behavior by a specific user.

#### Query

Use a query that resembles the following:

This query selects *documents* from the events collection where the host field is 127.0.0.1 (i.e. local host), and the value of the time field represents a date that is on or after (i.e. \$gte (page 769)) 2000-10-10 but before (i.e. \$lt (page 770)) 2000-10-11.

#### **Index Support**

The indexes you use may have significant implications for the performance of these kinds of queries. For instance, you *can* create a compound index on the time and host field, using the following command:

```
>>> db.events.ensure_index([('time', 1), ('host', 1)])
```

To analyze the performance for the above query using this index, issue the  $q_{events.explain}$  () method in a Python console. This will return something that resembles:

This query had to scan 1296 items from the index to return 11 objects in 4 milliseconds. Conversely, you can test a different compound index with the host field first, followed by the time field. Create this index using the following operation:

```
>>> db.events.ensure_index([('host', 1), ('time', 1)])
```

Use the q\_events.explain() operation to test the performance:

Here, the query had to scan 11 items from the index before returning 11 objects in less than a millisecond. By placing the more selective element of your query *first* in a compound index you may be able to build more useful queries.

**Note:** Although the index order has an impact query performance, remember that index scans are *much* faster than collection scans, and depending on your other queries, it may make more sense to use the { time: 1, host: 1 } index depending on usage profile.

#### See also:

The db.events.ensureIndex() (page 925) JavaScript method and the db.events.ensure\_index() method in PyMongo.

## **Counting Requests by Day and Page**

The following example describes the process for using the collection of Apache access events to determine the number of request per resource (i.e. page) per day in the last month.

## **Aggregation**

New in version 2.1.

The aggregation framework provides the capacity for queries that select, process, and aggregate results from large numbers of documents. The aggregate() (page 922) offers greater flexibility, capacity with less complexity than the existing mapReduce (page 818) and group (page 814) aggregation commands.

Consider the following aggregation pipeline: 1

<sup>&</sup>lt;sup>1</sup> To translate statements from the *aggregation framework* (page 257) to SQL, you can consider the \$match (page 283) equivalent to WHERE, \$project (page 287) to SELECT, and \$group (page 280) to GROUP BY.

```
'm': { '$month': '$time' },
'd': { '$dayOfMonth': '$time' } } },

{ '$group': {
    '_id': {
        'p':'$path',
        'y': '$date.y',
        'm': '$date.m',
        'd': '$date.d' },
        'hits': { '$sum': 1 } },
```

This command aggregates documents from the events collection with a pipeline that:

1. Uses the \$match (page 283) to limit the documents that the aggregation framework must process. \$match (page 283) is similar to a find() (page 928) query.

This operation selects all documents where the value of the time field represents a date that is on or after (i.e. qte (page 769)) 2000-10-10 but before (i.e. pte (page 770)) 2000-10-11.

- 2. Uses the \$project (page 287) to limit the data that continues through the pipeline. This operator:
  - Selects the path field.
  - Creates a y field to hold the year, computed from the time field in the original documents.
  - Creates a m field to hold the month, computed from the time field in the original documents
  - Creates a d field to hold the day, computed from the time field in the original documents.
- 3. Uses the \$group (page 280) to create new computed documents. This step will create a single new document for each unique path/date combination. The documents take the following form:
  - the \_id field holds a sub-document with the contents path field from the original documents in the p field, with the date fields from the \$project (page 287) as the remaining fields.
  - the hits field use the \$sum (page 291) statement to increment a counter for every document in the group. In the aggregation output, this field holds the total number of documents at the beginning of the aggregation pipeline with this unique date and path.

**Note:** In sharded environments, the performance of aggregation operations depends on the *shard key*. Ideally, all the items in a particular \$group (page 280) operation will reside on the same server.

While this distribution of documents would occur if you chose the time field as the shard key, a field like path also has this property and is a typical choice for sharding. Also see the "sharding considerations (page 621)." of this document for additional recommendations for using sharding.

#### See also:

"Aggregation Framework (page 257)"

#### **Index Support**

To optimize the aggregation operation, ensure that the initial \$match (page 283) query has an index. Use the following command to create an index on the time field in the events collection:

```
>>> db.events.ensure_index('time')
```

**Note:** If you have already created a compound index on the time and host (i.e. { time: 1, host, 1 },) MongoDB will use this index for range queries on just the time field. Do not create an additional index, in these situations.

## 50.1.3 Sharding

Eventually your system's events will exceed the capacity of a single event logging database instance. In these situations you will want to use a *sharded cluster*, which takes advantage of MongoDB's *sharding* functionality. This section introduces the unique sharding concerns for this event logging case.

#### See also:

Sharding (page 485) and FAQ: Sharding with MongoDB (page 735)

#### Limitations

In a sharded environment the limitations on the maximum insertion rate are:

- the number of shards in the cluster.
- the shard key you chose.

Because MongoDB distributed data in using "ranges" (i.e. *chunks*) of *keys*, the choice of shard key can control how MongoDB distributes data and the resulting systems' capacity for writes and queries.

Ideally, your shard key should allow insertions balance evenly among the shards <sup>2</sup> and for most queries to only *need* to access a single shard. <sup>3</sup> Continue reading for an analysis of a collection of shard key choices.

### **Shard by Time**

While using the timestamp, or the ObjectId in the \_id field, <sup>4</sup> would distribute your data evenly among shards, these keys lead to two problems:

- 1. All inserts always flow to the same shard, which means that your *sharded cluster* will have the same write throughput as a standalone instance.
- 2. Most reads will tend to cluster on the same shard, as analytics queries.

### Shard by a Semi-Random Key

To distribute data more evenly among the shards, you may consider using a more "random" piece of data, such as a hash of the \_id field (i.e. the ObjectId as a *shard key*.

While this introduces some additional complexity into your application, to generate the key, it will distribute writes among the shards. In these deployments having 5 shards will provide 5 times the write capacity as a single instance.

Using this shard key, or any hashed value as a key presents the following downsides:

- the shard key, and the index on the key will consume additional space in the database.
- queries, unless they include the shard key itself, <sup>5</sup> must run in parallel on all shards, which may lead to degraded performance.

This might be an acceptable trade-off in some situations. The workload of event logging systems tends to be heavily skewed toward writing, read performance may not be as critical as more robust write performance.

<sup>&</sup>lt;sup>2</sup> For this reason, avoid shard keys based on the timestamp or the insertion time (i.e. the ObjectId) because all writes will end up on a single node.

<sup>&</sup>lt;sup>3</sup> For this reason, avoid randomized shard keys (e.g. hash based shard keys) because any query will have to access all shards in the cluster.

<sup>&</sup>lt;sup>4</sup> The ObjectId derives from the creation time, and is effectively a timestamp in this case.

<sup>&</sup>lt;sup>5</sup> Typically, it is difficult to use these kinds of shard keys in queries.

### Shard by an Evenly-Distributed Key in the Data Set

If a field in your documents has values that are evenly distributed among the documents, you may consider using this key as a *shard key*.

Continuing the example from above, you may consider using the path field. Which may have a couple of advantages:

- 1. writes will tend to balance evenly among shards.
- 2. reads will tend to be selective and local to a single shard if the query selects on the path field.

There are a few potential problems with these kinds of shard keys:

- 1. If a large number of documents will have the same shard key, you run the risk of having a portion of your data collection MongoDB cannot distribute throughout the cluster.
- 2. If there are a small number of possible values, there may be a limit to how much MongoDB will be able to distribute the data among the shard.

**Note:** Test using your existing data to ensure that the distribution is truly even, and that there is a sufficient quantity of distinct values for the shard key.

### Shard by Combine a Natural and Synthetic Key

MongoDB supports compound *shard keys* that combine the best aspects of *sharding by a evenly distributed key in the set* (page 622) and *sharding by a random key* (page 621). In these situations, the shard key would resemble { path: 1 , ssk: 1 } where, path is an often used "natural key, or value from your data and ssk is a hash of the \_id field. 6

Using this type of shard key, data is largely distributed by the natural key, or path, which makes most queries that access the path field local to a single shard or group of shards. At the same time, if there is not sufficient distribution for specific values of path, the ssk makes it possible for MongoDB to create *chunks* and data across the cluster.

In most situations, these kinds of keys provide the ideal balance between distributing writes across the cluster and ensuring that most queries will only need to access a select number of shards.

#### **Test with Your Own Data**

Selecting shard keys is difficult because: there are no definitive "best-practices," the decision has a large impact on performance, and it is difficult or impossible to change the shard key after making the selection.

The *sharding options* (page 621) provides a good starting point for thinking about *shard key* selection. Nevertheless, the best way to select a shard key is to analyze the actual insertions and queries from your own application.

## 50.1.4 Managing Event Data Growth

Without some strategy for managing the size of your database, most event logging systems can grow infinitely. This is particularly important in the context of MongoDB may not relinquish data to the file system in the way you might expect. Consider the following strategies for managing data growth:

<sup>&</sup>lt;sup>6</sup> You must still calculate the value of this synthetic key in your application when you insert documents into your collection.

### **Capped Collections**

Depending on your data retention requirements as well as your reporting and analytics needs, you may consider using a *capped collection* to store your events. Capped collections have a fixed size, and drop old data when inserting new data after reaching cap.

**Note:** In the current version, it is not possible to shard capped collections.

### Multiple Collections, Single Database

**Strategy:** Periodically rename your event collection so that your data collection rotates in much the same way that you might rotate log files. When needed, you can drop the oldest collection from the database.

This approach has several advantages over the single collection approach:

- 1. Collection renames are fast and atomic.
- 2. MongoDB does not bring any document into memory to drop a collection.
- 3. MongoDB can effectively reuse space freed by removing entire collections without leading to data fragmentation.

Nevertheless, this operation may increase some complexity for queries, if any of your analyses depend on events that may reside in the current and previous collection. For most real time data collection systems, this approach is the most ideal.

### **Multiple Databases**

**Strategy:** Rotate databases rather than collections, as in the "Multiple Collections, Single Database (page 623) example.

While this *significantly* increases application complexity for insertions and queries, when you drop old databases, MongoDB will return disk space to the file system. This approach makes the most sense in scenarios where your event insertion rates and/or your data retention rates were extremely variable.

For example, if you are performing a large backfill of event data and want to make sure that the entire set of event data for 90 days is available during the backfill, during normal operations you only need 30 days of event data, you might consider using multiple databases.

# 50.2 Pre-Aggregated Reports

#### 50.2.1 Overview

This document outlines the basic patterns and principles for using MongoDB as an engine for collecting and processing events in real time for use in generating up to the minute or second reports.

#### **Problem**

Servers and other systems can generate a large number of documents, and it can be difficult to access and analyze such large collections of data originating from multiple servers.

This document makes the following assumptions about real-time analytics:

- There is no need to retain transactional event data in MongoDB, and how your application handles transactions is outside of the scope of this document.
- You require up-to-the minute data, or up-to-the-second if possible.
- The queries for ranges of data (by time) must be as fast as possible.

#### See also:

"Storing Log Data (page 613)."

#### **Solution**

The solution described below assumes a simple scenario using data from web server access logs. With this data, you will want to return the number of hits to a collection of web sites at various levels of granularity based on time (i.e. by minute, hour, day, week, and month) as well as by the path of a resource.

To achieve the required performance to support these tasks, *upserts* and increment (page 788) operations will allow you to calculate statistics, produce simple range-based queries, and generate filters to support time-series charts of aggregated data.

### 50.2.2 Schema

Schemas for real-time analytics systems must support simple and fast query and update operations. In particular, attempt to avoid the following situations which can degrade performance:

• documents growing significantly after creation.

Document growth forces MongoDB to move the document on disk, which can be time and resource consuming relative to other operations;

- queries requiring MongoDB to scan documents in the collection without using indexes; and
- deeply nested documents that make accessing particular fields slow.

Intuitively, you may consider keeping "hit counts" in individual documents with one document for every unit of time (i.e. minute, hour, day, etc.) However, queries must return multiple documents for all non-trivial time-rage queries, which can slow overall query performance.

Preferably, to maximize query performance, use more complex documents, and keep several aggregate values in each document. The remainder of this section outlines several schema designs that you may consider for this real-time analytics system. While there is no single pattern for every problem, each pattern is more well suited to specific classes of problems.

### One Document Per Page Per Day

Consider the following example schema for a solution that stores all statistics for a single day and page in a single document:

```
{
    _id: "20101010/site-1/apache_pb.gif",
    metadata: {
        date: ISODate("2000-10-10T00:00:00Z"),
        site: "site-1",
        page: "/apache_pb.gif" },
        daily: 5468426,
        hourly: {
            "0": 227850,
```

```
"1": 210231,
...
"23": 20457 },
minute: {
    "0": 3612,
    "1": 3241,
...
    "1439": 2819 }
```

This approach has a couple of advantages:

- For every request on the website, you only need to update one document.
- Reports for time periods within the day, for a single page require fetching a single document.

There are, however, significant issues with this approach. The most significant issue is that, as you *upsert* data into the hourly and monthly fields, the document grows. Although MongoDB will pad the space allocated to documents, it must still will need to reallocate these documents multiple times throughout the day, which impacts performance.

#### **Pre-allocate Documents**

#### **Simple Pre-Allocation**

To mitigate the impact of repeated document migrations throughout the day, you can tweak the "one document per page per day (page 624)" approach by adding a process that "pre-allocates" documents with fields that hold 0 values throughout the previous day. Thus, at midnight, new documents will exist.

**Note:** To avoid situations where your application must pre-allocate large numbers of documents at midnight, it's best to create documents throughout the previous day by *upserting* randomly when you update a value in the current day's data.

This requires some tuning, to balance two requirements:

- 1. your application should have pre-allocated all or nearly all of documents by the end of the day.
- 2. your application should infrequently pre-allocate a document that already exists to save time and resources on extraneous upserts.

As a starting point, consider the average number of hits a day (h), and then upsert a blank document upon update with a probability of 1/h.

Pre-allocating increases performance by initializing all documents with 0 values in all fields. After create, documents will never grow. This means that:

- 1. there will be no need to migrate documents within the data store, which is a problem in the "one document per page per day (page 624)" approach.
- 2. MongoDB will not add padding to the records, which leads to a more compact data representation and better memory use of your memory.

#### **Add Intra-Document Hierarchy**

**Note:** MongoDB stores *BSON documents* as a sequence of fields and values, *not* as a hash table. As a result, writing to the field stats.mn.0 is considerably faster than writing to stats.mn.1439.

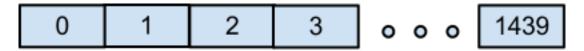


Figure 50.1: In order to update the value in minute #1349, MongoDB must skip over all 1349 entries before it.

To optimize update and insert operations you can introduce intra-document hierarchy. In particular, you can split the minute field up into 24 hourly fields:

```
{
    _id: "20101010/site-1/apache_pb.gif",
   metadata: {
        date: ISODate("2000-10-10T00:00:00Z"),
        site: "site-1",
        page: "/apache_pb.gif" },
    daily: 5468426,
    hourly: {
        "0": 227850,
        "1": 210231,
        "23": 20457 },
    minute: {
        "0": {
            "0": 3612,
            "1": 3241,
            "59": 2130 },
        "1": {
        "60": ...,
        },
        . . .
        "23": {
            "1439": 2819 }
    }
}
```

This allows MongoDB to "skip forward" throughout the day when updating the minute data, which makes the update performance more uniform and faster later in the day.

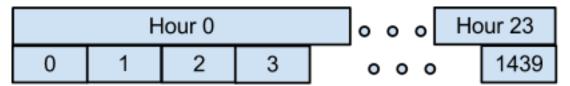


Figure 50.2: To update the value in minute #1349, MongoDB first skips the first 23 hours and then skips 59 minutes for only 82 skips as opposed to 1439 skips in the previous schema.

### Separate Documents by Granularity Level

*Pre-allocating documents* (page 625) is a reasonable design for storing intra-day data, but the model breaks down when displaying data over longer multi-day periods like months or quarters. In these cases, consider storing daily statistics in a single document as above, and then aggregate monthly data into a separate document.

This introduce a second set of *upsert* operations to the data collection and aggregation portion of your application but the gains reduction in disk seeks on the queries, should be worth the costs. Consider the following example schema:

### 1. Daily Statistics

{

```
_id: "20101010/site-1/apache_pb.gif",
      metadata: {
          date: ISODate("2000-10-10T00:00:00Z"),
          site: "site-1",
          page: "/apache_pb.gif" },
      hourly: {
           "0": 227850,
          "1": 210231,
          "23": 20457 },
      minute: {
           "0": {
               "0": 3612,
               "1": 3241,
               "59": 2130 },
           "1": {
               "0": ...,
           },
           "23": {
               "59": 2819 }
2. Monthly Statistics
      _id: "201010/site-1/apache_pb.gif",
      metadata: {
          date: ISODate("2000-10-00T00:00:00Z"),
          site: "site-1",
          page: "/apache_pb.gif" },
      daily: {
           "1": 5445326,
           "2": 5214121,
           ...}
  }
```

## 50.2.3 Operations

This section outlines a number of common operations for building and interacting with real-time-analytics reporting system. The major challenge is in balancing performance and write (i.e. *upsert*) performance. All examples in this document use the Python programming language and the PyMongo *driver* for MongoDB, but you can implement this system using any language you choose.

## Log an Event

Logging an event such as a page request (i.e. "hit") is the main "write" activity for your system. To maximize performance, you'll be doing in-place updates with the *upsert* operation. Consider the following example:

```
from datetime import datetime, time
def log_hit(db, dt_utc, site, page):
    # Update daily stats doc
    id_daily = dt_utc.strftime('%Y%m%d/') + site + page
    hour = dt_utc.hour
    minute = dt_utc.minute
    # Get a datetime that only includes date info
    d = datetime.combine(dt_utc.date(), time.min)
    query = {
        '_id': id_daily,
        'metadata': { 'date': d, 'site': site, 'page': page } }
    update = { '$inc': {
            'hourly.%d' % (hour,): 1,
            'minute.%d.%d' % (hour, minute): 1 } }
    db.stats.daily.update(query, update, upsert=True)
    # Update monthly stats document
    id_monthly = dt_utc.strftime('%Y%m/') + site + page
    day_of_month = dt_utc.day
    query = {
        '_id': id_monthly,
        'metadata': {
            'date': d.replace(day=1),
            'site': site,
            'page': page } }
    update = { '$inc': {
            'daily.%d' % day_of_month: 1} }
    db.stats.monthly.update(query, update, upsert=True)
```

The upsert operation (i.e. upsert=True) performs an update if the document exists, and an insert if the document does not exist.

**Note:** This application requires upserts, because the *pre-allocation* (page 628) method only pre-allocates new documents with a high probability, not with complete certainty.

Without preallocation, you end up with a dynamically growing document, slowing upserts as MongoDB moves documents to accommodate growth.

### **Pre-allocate**

To prevent document growth, you can preallocate new documents before the system needs them. As you create new documents, set all values to 0 for so that documents will not grow to accommodate updates. Consider the following preallocate() function:

```
def preallocate(db, dt_utc, site, page):
    # Get id values
    id_daily = dt_utc.strftime('%Y%m%d/') + site + page
    id_monthly = dt_utc.strftime('%Y%m/') + site + page

# Get daily metadata
daily_metadata = {
    'date': datetime.combine(dt_utc.date(), time.min),
```

```
'site': site,
    'page': page }
# Get monthly metadata
monthly_metadata = {
    'date': daily_metadata['date'].replace(day=1),
    'site': site,
    'page': page }
# Initial zeros for statistics
hourly = dict((str(i), 0) for i in range(24))
minute = dict(
    (str(i), dict((str(j), 0) for j in range(60)))
    for i in range (24))
daily = dict((str(i), 0) for i in range(1, 32))
# Perform upserts, setting metadata
db.stats.daily.update(
        '_id': id_daily,
        'hourly': hourly,
        'minute': minute},
    { '$set': { 'metadata': daily_metadata }},
    upsert=True)
db.stats.monthly.update(
        '_id': id_monthly,
        'daily': daily },
    { '$set': { 'm': monthly_metadata }},
    upsert=True)
```

The function pre-allocated both the monthly *and* daily documents at the same time. The performance benefits from separating these operations are negligible, so it's reasonable to keep both operations in the same function.

Ideally, your application should pre-allocate documents *before* needing to write data to maintain consistent update performance. Additionally, its important to avoid causing a spike in activity and latency by creating documents all at once.

In the following example, document updates (i.e. "log\_hit()") will also pre-allocate a document probabilistically. However, by "tuning probability," you can limit redundant preallocate() calls.

```
from random import random
from datetime import datetime, timedelta, time

# Example probability based on 500k hits per day per page
prob_preallocate = 1.0 / 500000

def log_hit(db, dt_utc, site, page):
    if random.random() < prob_preallocate:
        preallocate(db, dt_utc + timedelta(days=1), site, page)
    # Update daily stats doc
...</pre>
```

Using this method, there will be a high probability that each document will already exist before your application needs to issue update operations. You'll also be able to prevent a regular spike in activity for pre-allocation, and be able to eliminate document growth.

### **Retrieving Data for a Real-Time Chart**

This example describes fetching the data from the above MongoDB system, for use in generating a chart that displays the number of hits to a particular resource over the last hour.

#### Querying

Use the following query in a find\_one operation at the Python/PyMongo console to retrieve the number of hits to a specific resource (i.e. http://docs.mongodb.org/manual/index.html) with minute-level granularity:

```
>>> db.stats.daily.find_one(
... {'metadata': {'date':dt, 'site':'site-1', 'page':'/index.html'}},
... { 'minute': 1 })
```

Use the following query to retrieve the number of hits to a resource over the last day, with hour-level granularity:

```
>>> db.stats.daily.find_one(
... {'metadata': {'date':dt, 'site':'site-1', 'page':'/foo.gif'}},
... { 'hourly': 1 })
```

If you want a few days of hourly data, you can use a query in the following form:

#### Indexing

To support these query operation, create a compound index on the following daily statistics fields: metadata.site, metadata.page, and metadata.date (in that order.) Use the following operation at the Python/PyMongo console.

```
>>> db.stats.daily.ensure_index([
... ('metadata.site', 1),
... ('metadata.page', 1),
... ('metadata.date', 1)])
```

This index makes it possible to efficiently run the query for multiple days of hourly data. At the same time, any compound index on page and date, will allow you to query efficiently for a single day's statistics.

#### Get Data for a Historical Chart

### Querying

To retrieve daily data for a single month, use the following query:

```
'page':'/index.html'}},
('daily': 1 })
```

To retrieve several months of daily data, use a variation on the above query:

#### Indexing

Create the following index to support these queries for monthly data on the metadata.site, metadata.page, and metadata.date fields:

```
>>> db.stats.monthly.ensure_index([
... ('metadata.site', 1),
... ('metadata.page', 1),
... ('metadata.date', 1)])
```

This field order will efficiently support range queries for a single page over several months.

## 50.2.4 Sharding

The only potential limits on the performance of this system are the number of *shards* in your *system*, and the *shard key* that you use.

An ideal shard key will distribute *upserts* between the shards while routing all queries to a single shard, or a small number of shards.

While your choice of shard key may depend on the precise workload of your deployment, consider using { metadata.site: 1, metadata.page: 1 } as a shard key. The combination of site and page (or event) will lead to a well balanced cluster for most deployments.

Enable sharding for the daily statistics collection with the following shardCollection (page 855) command in the Python/PyMongo console:

```
>>> db.command('shardCollection', 'stats.daily', {
... key : { 'metadata.site': 1, 'metadata.page' : 1 } })
```

Upon success, you will see the following response:

```
{ "collectionsharded" : "stats.daily", "ok" : 1 }
```

Enable sharding for the monthly statistics collection with the following shardCollection (page 855) command in the Python/PyMongo console:

```
>>> db.command('shardCollection', 'stats.monthly', {
... key : { 'metadata.site': 1, 'metadata.page' : 1 } })
```

Upon success, you will see the following response:

```
{ "collectionsharded" : "stats.monthly", "ok" : 1 }
```

One downside of the { metadata.site: 1, metadata.page: 1 } shard key is: if one page dominates all your traffic, all updates to that page will go to a single shard. This is basically unavoidable, since all update for a single page are going to a single document.

You may wish to include the date in addition to the site, and page fields so that MongoDB can split histories so that you can serve different historical ranges with different shards. Use the following shardCollection (page 855) command to shard the daily statistics collection in the Python/PyMongo console:

```
>>> db.command('shardCollection', 'stats.daily', {
... 'key':{'metadata.site':1,'metadata.page':1,'metadata.date':1}})
{ "collectionsharded" : "stats.daily", "ok" : 1 }
```

Enable sharding for the monthly statistics collection with the following shardCollection (page 855) command in the Python/PyMongo console:

```
>>> db.command('shardCollection', 'stats.monthly', {
...    'key':{'metadata.site':1,'metadata.page':1,'metadata.date':1}})
{ "collectionsharded" : "stats.monthly", "ok" : 1 }
```

**Note:** Determine your actual requirements and load before deciding to shard. In many situations a single MongoDB instance may be able to keep track of all events and pages.

# 50.3 Hierarchical Aggregation

#### 50.3.1 Overview

## **Background**

If you collect a large amount of data, but do not *pre-aggregate* (page 623), and you want to have access to aggregated information and reports, then you need a method to aggregate these data into a usable form. This document provides an overview of these aggregation patterns and processes.

For clarity, this case study assumes that the incoming event data resides in a collection named events. For details on how you might get the event data into the events collection, please see "Storing Log Data" (page 613)" document. This document continues using this example.

### Solution

The first step in the aggregation process is to aggregate event data into the finest required granularity. Then use this aggregation to generate the next least specific level granularity and this repeat process until you have generated all required views.

The solution uses several collections: the raw data (i.e. events) collection as well as collections for aggregated hourly, daily, weekly, monthly, and yearly statistics. All aggregations use the mapReduce (page 818) *command*, in a hierarchical process. The following figure illustrates the input and output of each job:

**Note:** Aggregating raw events into an hourly collection is qualitatively different from the operation that aggregates hourly statistics into the daily collection.

#### See also:

*map-reduce*, mapReduce (page 818), and the *Map-Reduce* (page 313) page for more information on the Map-reduce data aggregation paradigm.

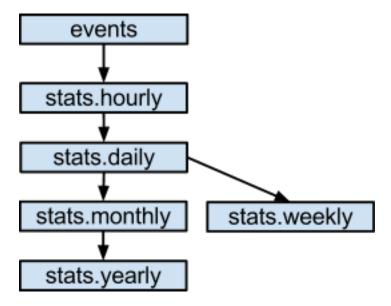


Figure 50.3: Hierarchy of data aggregation.

## 50.3.2 Schema

When designing the schema for event storage, it's important to track the events included in the aggregation and events that are not yet included.

### **Relational Approach**

A simple tactic from relational database, uses an auto-incremented integer as the primary key. However, this introduces a significant performance penalty for event logging process because the aggregation process must fetch new keys one at a time.

If you can batch your inserts into the events collection, you can use an auto-increment primary key by using the find\_and\_modify command to generate the \_id values, as in the following example:

```
>>> obj = db.my_sequence.find_and_modify(
... query={'_id':0},
... update={'$inc': {'inc': 50}}
... upsert=True,
... new=True)
>>> batch_of_ids = range(obj['inc']-50, obj['inc'])
```

However, in most cases you can simply include a timestamp with each event that you can use to distinguish processed events from unprocessed events.

This example assumes that you are calculating average session length for logged-in users on a website. The events will have the following form:

```
{
    "userid": "rick",
    "ts": ISODate('2010-10-10T14:17:22Z'),
    "length":95
}
```

The operations described in the next session will calculate total and average session times for each user at the hour, day, week, month and year. For each aggregation you will want to store the number of sessions so that MongoDB can incrementally recompute the average session times. The aggregate document will resemble the following:

```
{
    _id: { u: "rick", d: ISODate("2010-10-10T14:00:00Z") },
    value: {
        ts: ISODate('2010-10-10T15:01:00Z'),
        total: 254,
        count: 10,
        mean: 25.4 }
}
```

**Note:** The timestamp value in the <u>\_id</u> sub-document, which will allow you to incrementally update documents at various levels of the hierarchy.

## 50.3.3 Operations

This section assumes that all events exist in the events collection and have a timestamp. The operations, thus are to aggregate from the events collection into the smallest aggregate—hourly totals—and then aggregate from the hourly totals into coarser granularity levels. In all cases, these operations will store aggregation time as a last\_run variable.

## **Creating Hourly Views from Event Collections**

#### Aggregation

**Note:** Although this solution uses Python and PyMongo to connect with MongoDB, you must pass JavaScript functions (i.e. mapf, reducef, and finalizef) to the mapReduce (page 818) command.

Begin by creating a map function, as below:

```
mapf_hour = bson.Code('''function() {
   var key = {
       u: this.userid,
        d: new Date(
            this.ts.getFullYear(),
            this.ts.getMonth(),
            this.ts.getDate(),
            this.ts.getHours(),
            0, 0, 0);
    emit(
        key,
        {
            total: this.length,
            count: 1,
            mean: 0,
            ts: new Date(); });
}''')
```

In this case, it emits key-value pairs that contain the data you want to aggregate as you'd expect. The function also emits a ts value that makes it possible to cascade aggregations to coarser grained aggregations (i.e. hour to day, etc.)

Consider the following reduce function:

```
reducef = bson.Code('''function(key, values) {
   var r = { total: 0, count: 0, mean: 0, ts: null };
   values.forEach(function(v) {
      r.total += v.total;
```

```
r.count += v.count;
});
return r;
}''')
```

The reduce function returns a document in the same format as the output of the map function. This pattern for map and reduce functions makes map-reduce processes easier to test and debug.

While the reduce function ignores the mean and ts (timestamp) values, the finalize step, as follows, computes these data:

```
finalizef = bson.Code('''function(key, value) {
    if(value.count > 0) {
       value.mean = value.total / value.count;
    }
    value.ts = new Date();
    return value;
}''')
```

With the above function the map\_reduce operation itself will resemble the following:

```
cutoff = datetime.utcnow() - timedelta(seconds=60)
query = { 'ts': { '$gt': last_run, '$lt': cutoff } }
db.events.map_reduce(
    map=mapf_hour,
    reduce=reducef,
    finalize=finalizef,
    query=query,
    out={ 'reduce': 'stats.hourly' })
last_run = cutoff
```

The cutoff variable allows you to process all events that have occurred since the last run but before 1 minute ago. This allows for some delay in logging events. You can safely run this aggregation as often as you like, provided that you update the last\_run variable each time.

### Indexing

Create an index on the timestamp (i.e. the ts field) to support the query selection of the map\_reduce operation. Use the following operation at the Python/PyMongo console:

```
>>> db.events.ensure_index('ts')
```

# **Deriving Day-Level Data**

## Aggregation

To calculate daily statistics, use the hourly statistics as input. Begin with the following map function:

The map function for deriving day-level data differs from the initial aggregation above in the following ways:

- the aggregation key is the (userid, date) rather than (userid, hour) to support daily aggregation.
- the keys and values emitted (i.e. emit()) are actually the total and count values from the hourly aggregates rather than properties from event documents.

This is the case for all the higher-level aggregation operations.

Because the output of this map function is the same as the previous map function, you can use the same reduce and finalize functions.

The actual code driving this level of aggregation is as follows:

```
cutoff = datetime.utcnow() - timedelta(seconds=60)
query = { 'value.ts': { '$gt': last_run, '$lt': cutoff } }
db.stats.hourly.map_reduce(
    map=mapf_day,
    reduce=reducef,
    finalize=finalizef,
    query=query,
    out={ 'reduce': 'stats.daily' })
last_run = cutoff
```

There are a couple of things to note here. First of all, the query is not on ts now, but value.ts, the timestamp written during the finalization of the hourly aggregates. Also note that you are, in fact, aggregating from the stats.hourly collection into the stats.daily collection.

# Indexing

Because you will run the query option regularly which finds on the value.ts field, you may wish to create an index to support this. Use the following operation in the Python/PyMongo shell to create this index:

```
>>> db.stats.hourly.ensure_index('value.ts')
```

# **Weekly and Monthly Aggregation**

### Aggregation

You can use the aggregated day-level data to generate weekly and monthly statistics. A map function for generating weekly data follows:

```
mapf_week = bson.Code('''function() {
    var key = {
        u: this._id.u,
        d: new Date(
            this._id.d.valueOf()
            - dt.getDay()*24*60*60*1000) };
    emit(
        key,
        {
            total: this.value.total,
            count: this.value.count,
            mean: 0,
            ts: null });
}''')
```

Here, to get the group key, the function takes the current and subtracts days until you get the beginning of the week. In the weekly map function, you'll use the first day of the month as the group key, as follows:

These map functions are identical to each other except for the date calculation.

### Indexing

Create additional indexes to support the weekly and monthly aggregation options on the value.ts field. Use the following operation in the Python/PyMongo shell.

```
>>> db.stats.daily.ensure_index('value.ts')
>>> db.stats.monthly.ensure_index('value.ts')
```

# **Refactor Map Functions**

Use Python's string interpolation to refactor the map function definitions as follows:

```
mapf_hierarchical = '''function() {
  var key = {
     u: this._id.u,
     d: %s };
  emit(
     key,
     {
        total: this.value.total,
        count: this.value.count,
        mean: 0,
```

```
ts: null });
mapf_day = bson.Code(
    mapf_hierarchical % '''new Date(
            this._id.d.getFullYear(),
            this._id.d.getMonth(),
            this._id.d.getDate(),
            0, 0, 0, 0)'''
mapf_week = bson.Code(
    mapf_hierarchical % '''new Date(
            this._id.d.valueOf()
            - dt.getDay()*24*60*60*1000)''')
mapf\_month = bson.Code(
    mapf_hierarchical % '''new Date(
            this._id.d.getFullYear(),
            this._id.d.getMonth(),
            1, 0, 0, 0, 0)''')
mapf_year = bson.Code(
   mapf_hierarchical % '''new Date(
            this._id.d.getFullYear(),
            1, 1, 0, 0, 0, 0)''')
```

You can create a h\_aggregate function to wrap the map\_reduce operation, as below, to reduce code duplication:

```
def h_aggregate(icollection, ocollection, mapf, cutoff, last_run):
    query = { 'value.ts': { '$gt': last_run, '$lt': cutoff } }
    icollection.map_reduce(
        map=mapf,
        reduce=reducef,
        finalize=finalizef,
        query=query,
        out={ 'reduce': ocollection.name })
```

With h\_aggregate defined, you can perform all aggregation operations as follows:

```
cutoff = datetime.utcnow() - timedelta(seconds=60)
h_aggregate(db.events, db.stats.hourly, mapf_hour, cutoff, last_run)
h_aggregate(db.stats.hourly, db.stats.daily, mapf_day, cutoff, last_run)
h_aggregate(db.stats.daily, db.stats.weekly, mapf_week, cutoff, last_run)
h_aggregate(db.stats.daily, db.stats.monthly, mapf_month, cutoff, last_run)
h_aggregate(db.stats.monthly, db.stats.yearly, mapf_year, cutoff, last_run)
last_run = cutoff
```

As long as you save and restore the last\_run variable between aggregations, you can run these aggregations as often as you like since each aggregation operation is incremental.

# 50.3.4 Sharding

Ensure that you choose a *shard key* that is not the incoming timestamp, but rather something that varies significantly in the most recent documents. In the example above, consider using the userid as the most significant part of the shard key.

To prevent a single, active user from creating a large, *chunk* that MongoDB cannot split, use a compound shard key with (username, timestamp) on the events collection. Consider the following:

```
>>> db.command('shardCollection','events', {
... 'key' : { 'userid': 1, 'ts' : 1} })
{ "collectionsharded": "events", "ok" : 1 }
```

To shard the aggregated collections you must use the \_id field, so you can issue the following group of shard operations in the Python/PyMongo shell:

```
db.command('shardCollection', 'stats.daily', {
        'key': { '_id': 1 } })
db.command('shardCollection', 'stats.weekly', {
        'key': { '_id': 1 } })
db.command('shardCollection', 'stats.monthly', {
        'key': { '_id': 1 } })
db.command('shardCollection', 'stats.yearly', {
        'key': { '_id': 1 } })
```

You should also update the h\_aggregate map-reduce wrapper to support sharded output Add 'sharded': True to the out argument. See the full sharded h\_aggregate function:

```
def h_aggregate(icollection, ocollection, mapf, cutoff, last_run):
    query = { 'value.ts': { '$gt': last_run, '$lt': cutoff } }
    icollection.map_reduce(
        map=mapf,
        reduce=reducef,
        finalize=finalizef,
        query=query,
        out={ 'reduce': ocollection.name, 'sharded': True })
```

# **Product Data Management**

MongoDB's flexible schema makes it particularly well suited to storing information for product data management and e-commerce websites and solutions. The "*Product Catalog* (page 641)" document describes methods and practices for modeling and managing a product catalog using MongoDB, while the "*Inventory Management* (page 649)" document introduces a pattern for handling interactions between inventory and users' shopping carts. Finally the "*Category Hierarchy* (page 655)" document describes methods for interacting with category hierarchies in MongoDB.

# **51.1 Product Catalog**

### 51.1.1 Overview

This document describes the basic patterns and principles for designing an E-Commerce product catalog system using MongoDB as a storage engine.

## **Problem**

Product catalogs must have the capacity to store many differed types of objects with different sets of attributes. These kinds of data collections are quite compatible with MongoDB's data model, but many important considerations and design decisions remain.

### Solution

For relational databases, there are several solutions that address this problem, each with a different performance profile. This section examines several of these options and then describes the preferred MongoDB solution.

### **SQL** and Relational Data Models

### **Concrete Table Inheritance**

One approach, in a relational model, is to create a table for each product category. Consider the following example SQL statement for creating database tables:

```
CREATE TABLE 'product_audio_album' (
    'sku' char(8) NOT NULL,
    ...
    'artist' varchar(255) DEFAULT NULL,
```

This approach has limited flexibility for two key reasons:

- You must create a new table for every new category of products.
- You must explicitly tailor all queries for the exact type of product.

### Single Table Inheritance

Another relational data model uses a single table for all product categories and adds new columns anytime you need to store data regarding a new type of product. Consider the following SQL statement:

```
CREATE TABLE 'product' (
    'sku' char(8) NOT NULL,
    ...
    'artist' varchar(255) DEFAULT NULL,
    'genre_0' varchar(255) DEFAULT NULL,
    'genre_1' varchar(255) DEFAULT NULL,
    ...
    'title' varchar(255) DEFAULT NULL,
    'rating' char(8) DEFAULT NULL,
    ...,
    PRIMARY KEY('sku'))
```

This approach is more flexible than concrete table inheritance: it allows single queries to span different product types, but at the expense of space.

### **Multiple Table Inheritance**

Also in the relational model, you may use a "multiple table inheritance" pattern to represent common attributes in a generic "product" table, with some variations in individual category product tables. Consider the following SQL statement:

```
CREATE TABLE 'product' (
    'sku' char(8) NOT NULL,
    'title' varchar(255) DEFAULT NULL,
    'description' varchar(255) DEFAULT NULL,
    'price', ...
    PRIMARY KEY('sku'))

CREATE TABLE 'product_audio_album' (
    'sku' char(8) NOT NULL,
    ...
    'artist' varchar(255) DEFAULT NULL,
```

```
'genre_0' varchar(255) DEFAULT NULL,
'genre_1' varchar(255) DEFAULT NULL,
...,
PRIMARY KEY('sku'),
FOREIGN KEY('sku') REFERENCES 'product'('sku'))
...
CREATE TABLE 'product_film' (
   'sku' char(8) NOT NULL,
   ...
'title' varchar(255) DEFAULT NULL,
   'rating' char(8) DEFAULT NULL,
   ...,
PRIMARY KEY('sku'),
FOREIGN KEY('sku') REFERENCES 'product'('sku'))
```

Multiple table inheritance is more space-efficient than *single table inheritance* (page 642) and somewhat more flexible than *concrete table inheritance* (page 642). However, this model does require an expensive JOIN operation to obtain all relevant attributes relevant to a product.

### **Entity Attribute Values**

The final substantive pattern from relational modeling is the entity-attribute-value schema where you would create a meta-model for product data. In this approach, you maintain a table with three columns, e.g. entity\_id, attribute\_id, value, and these triples describe each product.

Consider the description of an audio recording. You may have a series of rows representing the following relationships:

Entity	Attribute	Value
sku_00e8da9b	type	Audio Album
sku_00e8da9b	title	A Love Supreme
sku_00e8da9b		
sku_00e8da9b	artist	John Coltrane
sku_00e8da9b	genre	Jazz
sku_00e8da9b	genre	General

This schema is totally flexible:

- any entity can have any set of any attributes.
- New product categories do not require any changes to the data model in the database.

The downside for these models, is that all nontrivial queries require large numbers of JOIN operations that results in large performance penalties.

### **Avoid Modeling Product Data**

Additionally some e-commerce solutions with relational database systems avoid choosing one of the data models above, and serialize all of this data into a BLOB column. While simple, the details become difficult to access for search and sort.

### **Non-Relational Data Model**

Because MongoDB is a non-relational database, the data model for your product catalog can benefit from this additional flexibility. The best models use a single MongoDB collection to store all the product data, which is similar to the *single table inheritance* (page 642) relational model. MongoDB's dynamic schema means that each *document* need not conform to the same schema. As a result, the document for each product only needs to contain attributes relevant to that product.

#### **Schema**

At the beginning of the document, the schema must contain general product information, to facilitate searches of the entire catalog. Then, a details sub-document that contains fields that vary between product types. Consider the following example document for an album product.

```
sku: "00e8da9b",
 type: "Audio Album",
 title: "A Love Supreme",
 description: "by John Coltrane",
 asin: "B0000A118M",
 shipping: {
   weight: 6,
   dimensions: {
     width: 10,
     height: 10,
     depth: 1
   },
  },
 pricing: {
   list: 1200,
   retail: 1100,
   savings: 100,
   pct_savings: 8
  },
 details: {
   title: "A Love Supreme [Original Recording Reissued]",
   artist: "John Coltrane",
   genre: [ "Jazz", "General" ],
        . . .
   tracks: [
      "A Love Supreme Part I: Acknowledgement",
      "A Love Supreme Part II - Resolution",
     "A Love Supreme, Part III: Pursuance",
      "A Love Supreme, Part IV-Psalm"
   ],
 },
}
```

A movie item would have the same fields for general product information, shipping, and pricing, but have different details sub-document. Consider the following:

```
sku: "00e8da9d",
type: "Film",
```

```
asin: "B000P0J0AQ",

shipping: { ... },

pricing: { ... },

details: {
  title: "The Matrix",
  director: [ "Andy Wachowski", "Larry Wachowski" ],
  writer: [ "Andy Wachowski", "Larry Wachowski" ],
  ...,
  aspect_ratio: "1.66:1"
  },
}
```

**Note:** In MongoDB, you can have fields that hold multiple values (i.e. arrays) without any restrictions on the number of fields or values (as with <code>genre\_0</code> and <code>genre\_1</code>) and also without the need for a JOIN operation.

# 51.1.2 Operations

For most deployments the primary use of the product catalog is to perform search operations. This section provides an overview of various types of queries that may be useful for supporting an e-commerce site. All examples in this document use the Python programming language and the PyMongo *driver* for MongoDB, but you can implement this system using any language you choose.

# Find Albums by Genre and Sort by Year Produced

# Querying

This query returns the documents for the products of a specific genre, sorted in reverse chronological order:

### Indexing

To support this query, create a compound index on all the properties used in the filter and in the sort:

```
db.products.ensure_index([
    ('type', 1),
    ('details.genre', 1),
    ('details.issue_date', -1)])
```

**Note:** The final component of the index is the sort field. This allows MongoDB to traverse the index in the sorted order to preclude a slow in-memory sort.

# Find Products Sorted by Percentage Discount Descending

While most searches will be for a particular type of product (e.g album, movie, etc.,) in some situations you may want to return all products in a certain price range, or discount percentage.

### Querying

To return this data use the pricing information that exists in all products to find the products with the highest percentage discount:

```
query = db.products.find( { 'pricing.pct_savings': {'$gt': 25 })
query = query.sort([('pricing.pct_savings', -1)])
```

### Indexing

To support this type of query, you will want to create an index on the pricing.pct\_savings field:

```
db.products.ensure_index('pricing.pct_savings')
```

Since MongoDB can read indexes in ascending or descending order, the order of the index does not matter.

**Note:** If you want to preform range queries (e.g. "return all products over \$25") and then sort by another property like pricing.retail, MongoDB cannot use the index as effectively in this situation.

The field that you want to select a range, or perform sort operations, must be the *last* field in a compound index in order to avoid scanning an entire collection. Using different properties within a single combined range query and sort operation requires some scanning which will limit the speed of your query.

### Find Movies Based on Staring Actor

### Querying

Use the following query to select documents within the details of a specified product type (i.e. Film) of product (a movie) to find products that contain a certain value (i.e. a specific actor in the details.actor field,) with the results sorted by date descending:

### Indexing

To support this query, you may want to create the following index.

```
db.products.ensure_index([
          ('type', 1),
          ('details.actor', 1),
          ('details.issue_date', -1)])
```

This index begins with the type field and then narrows by the other search field, where the final component of the index is the sort field to maximize index efficiency.

### Find Movies with a Particular Word in the Title

Regardless of database engine, in order to retrieve this information the system will need to scan some number of documents or records to satisfy this query.

## Querying

MongoDB supports regular expressions within queries. In Python, you can use the "re" module to construct the query:

```
import re
re_hacker = re.compile(r'.*hacker.*', re.IGNORECASE)

query = db.products.find({'type': 'Film', 'title': re_hacker})
query = query.sort([('details.issue_date', -1)])
```

MongoDB provides a special syntax for regular expression queries without the need for the re module. Consider the following alternative which is equivalent to the above example:

```
query = db.products.find({
    'type': 'Film',
    'title': {'$regex': '.*hacker.*', '$options':'i'}})
query = query.sort([('details.issue_date', -1)])
```

The \$options (page 778) operator specifies a case insensitive match.

### Indexing

The indexing strategy for these kinds of queries is different from previous attempts. Here, create an index on { type: 1, details.issue\_date: -1, title: 1 } using the following command at the Python/PyMongo console:

```
db.products.ensure_index([
    ('type', 1),
    ('details.issue_date', -1),
    ('title', 1)])
```

This index makes it possible to avoid scanning whole documents by using the index for scanning the title rather than forcing MongoDB to scan whole documents for the title field. Additionally, to support the sort on the details.issue\_date field, by placing this field *before* the title field, ensures that the result set is already ordered before MongoDB filters title field.

# **51.1.3 Scaling**

# **Sharding**

Database performance for these kinds of deployments are dependent on indexes. You may use *sharding* to enhance performance by allowing MongoDB to keep larger portions of those indexes in RAM. In sharded configurations, select a *shard key* that allows mongos (page 1036) to route queries directly to a single shard or small group of shards.

Since most of the queries in this system include the type field, include this in the shard key. Beyond this, the remainder of the shard key is difficult to predict without information about your database's actual activity and distribution. Consider that:

- details.issue\_date would be a poor addition to the shard key because, although it appears in a number of queries, no queries were *selective* by this field.
- you should include one or more fields in the detail document that you query frequently, and a field that has quasi-random features, to prevent large unsplittable chunks.

In the following example, assume that the details.genre field is the second-most queried field after type. Enable sharding using the following shardCollection (page 855) operation at the Python/PyMongo console:

```
>>> db.command('shardCollection', 'product', {
... key : { 'type': 1, 'details.genre' : 1, 'sku':1 } })
{ "collectionsharded" : "details.genre", "ok" : 1 }
```

**Note:** Even if you choose a "poor" shard key that requires mongos (page 1036) to broadcast all to all shards, you will still see some benefits from sharding, because:

- 1. Sharding makes a larger amount of memory available to store indexes, and
- 2. MongoDB will parallelize queries across shards, reducing latency.

#### **Read Preference**

While *sharding* is the best way to scale operations, some data sets make it impossible to partition data so that mongos (page 1036) can route queries to specific shards. In these situations mongos (page 1036) sends the query to all shards and then combines the results before returning to the client.

In these situations, you can add additional read performance by allowing mongos (page 1036) to read from the *secondary* instances in a *replica set* by configuring *read preference* in your client. Read preference is configurable on a per-connection or per-operation basis. In PyMongo, set the read\_preference argument.

The SECONDARY property in the following example, permits reads from a *secondary* (as well as a primary) for the entire connection .

```
conn = pymongo.MongoClient(read_preference=pymongo.SECONDARY)
```

Conversely, the SECONDARY\_ONLY read preference means that the client will only send read operation only to the secondary member

```
conn = pymongo.MongoClient(read_preference=pymongo.SECONDARY_ONLY)
```

You can also specify read preference for specific queries, as follows:

```
results = db.product.find(..., read_preference=pymongo.SECONDARY)

or
results = db.product.find(..., read_preference=pymongo.SECONDARY_ONLY)
```

#### See also:

Replica Set Read Preference (page 404)

# 51.2 Inventory Management

# 51.2.1 Overview

This case study provides an overview of practices and patterns for designing and developing the inventory management portions of an E-commerce application.

## See also:

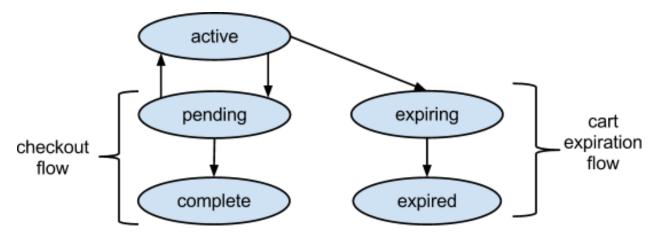
"Product Catalog (page 641)."

### **Problem**

Customers in e-commerce stores regularly add and remove items from their "shopping cart," change quantities multiple times, abandon the cart at any point, and sometimes have problems during and after checkout that require a hold or canceled order. These activities make it difficult to maintain inventory systems and counts and ensure that customers cannot "buy" items that are unavailable while they shop in your store.

### Solution

This solution keeps the traditional metaphor of the shopping cart, but the shopping cart will *age*. After a shopping cart has been inactive for a certain period of time, all items in the cart re-enter the available inventory and the cart is empty. The state transition diagram for a shopping cart is below:



### **Schema**

Inventory collections must maintain counts of the current available inventory of each stock-keeping unit (SKU; or item) as well as a list of items in carts that may return to the available inventory if they are in a shopping cart that times out. In the following example, the <u>\_id</u> field stores the SKU:

```
timestamp: ISODate("2012-03-09T21:55:36Z"), },
]
```

**Note:** These examples use a simplified schema. In a production implementation, you may choose to merge this schema with the product catalog schema described in the "*Product Catalog* (page 641)" document.

The SKU above has 16 items in stock, 1 item a cart, and 2 items in a second cart. This leaves a total of 19 unsold items of merchandise.

To model the shopping cart objects, you need to maintain sku, quantity, fields embedded in a shopping cart document:

```
{
    __id: 42,
    last_modified: ISODate("2012-03-09T20:55:36Z"),
    status: 'active',
    items: [
        { sku: '00e8da9b', qty: 1, item_details: {...} },
        { sku: '0ab42f88', qty: 4, item_details: {...} }
]
```

**Note:** The item\_details field in each line item allows your application to display the cart contents to the user without requiring a second query to fetch details from the catalog collection.

# 51.2.2 Operations

This section introduces operations that you may use to support an e-commerce site. All examples in this document use the Python programming language and the PyMongo *driver* for MongoDB, but you can implement this system using any language you choose.

# Add an Item to a Shopping Cart

Moving an item from the available inventory to a cart is a fundamental requirement for a shopping cart system. The most important requirement is to ensure that your application will never move an unavailable item from the inventory to the cart.

Ensure that inventory is only updated if there is sufficient inventory to satisfy the request with the following add\_item\_to\_cart function operation.

### The system does not trust that the available inventory can satisfy a request

First this operation checks to make sure that the cart is "active" before adding an item. Then, it verifies that the available inventory to satisfy the request before decrementing inventory.

If there is not adequate inventory, the system removes the cart update: by specifying w=1 and checking the result allows the application to report an error if the cart is inactive or available quantity is insufficient to satisfy the request.

**Note:** This operation requires no *indexes* beyond the default index on the \_id field.

# Modifying the Quantity in the Cart

The following process underlies adjusting the quantity of items in a users cart. The application must ensure that when a user increases the quantity of an item, in addition to updating the carted entry for the user's cart, that the inventory exists to cover the modification.

```
def update_quantity(cart_id, sku, old_qty, new_qty):
    now = datetime.utcnow()
    delta_qty = new_qty - old_qty
    # Make sure the cart is still active and add the line item
    result = db.cart.update(
        {'_id': cart_id, 'status': 'active', 'items.sku': sku },
        {'$set': {
             'last_modified': now,
             'items.$.qty': new_qty },
        },
        w=1)
    if not result['updatedExisting']:
        raise CartInactive()
    # Update the inventory
    result = db.inventory.update(
        {'_id':sku,
         'carted.cart_id': cart_id,
         'qty': {'$gte': delta_qty} },
        {'$inc': {'qty': -delta_qty },
         '$set': { 'carted.$.qty': new_qty, 'timestamp': now } },
    if not result['updatedExisting']:
        # Roll back our cart update
```

```
db.cart.update(
    {'_id': cart_id, 'items.sku': sku },
    {'$set': { 'items.$.qty': old_qty } })
raise InadequateInventory()
```

Note: That the positional operator \$ updates the particular carted entry and item that matched the query.

This allows the application to update the inventory and keep track of the data needed to "rollback" the cart in a single atomic operation. The code also ensures that the cart is active.

**Note:** This operation requires no *indexes* beyond the default index on the id field.

# **Checking Out**

The checkout operation must: validate the method of payment and remove the carted items after the transaction succeeds. Consider the following procedure:

```
def checkout(cart_id):
   now = datetime.utcnow()
    # Make sure the cart is still active and set to 'pending'. Also
    # fetch the cart details so we can calculate the checkout price
    cart = db.cart.find and modify(
        {'_id': cart_id, 'status': 'active' },
       update={'$set': { 'status': 'pending','last_modified': now } } )
    if cart is None:
       raise CartInactive()
    # Validate payment details; collect payment
    try:
        collect_payment(cart)
        db.cart.update(
            {'__id': cart_id },
            {'$set': { 'status': 'complete' } } )
        db.inventory.update(
            {'carted.cart_id': cart_id},
            {'$pull': {'cart_id': cart_id} },
           multi=True)
    except:
        db.cart.update(
            {'_id': cart_id },
            {'$set': { 'status': 'active' } } )
        raise
```

Begin by "locking" the cart by setting its status to "pending" Then the system will verify that the cart is still active and collect payment data. Then, the findAndModify (page 829) *command* makes it possible to update the cart atomically and return its details to capture payment information. Then:

- If the payment is successful, then the application will remove the carted items from the inventory documents and set the cart to complete.
- If payment is unsuccessful, the application will unlock the cart by setting its status to active and report a payment error.

**Note:** This operation requires no *indexes* beyond the default index on the \_id field.

# **Returning Inventory from Timed-Out Carts**

#### **Process**

Periodically, your application must "expire" inactive carts and return their items to available inventory. In the example that follows the variable timeout controls the length of time before a cart expires:

```
def expire_carts(timeout):
   now = datetime.utcnow()
    threshold = now - timedelta(seconds=timeout)
    # Lock and find all the expiring carts
    db.cart.update(
        {'status': 'active', 'last_modified': { '$lt': threshold } },
        {'$set': { 'status': 'expiring' } },
       multi=True )
    # Actually expire each cart
    for cart in db.cart.find({'status': 'expiring'}):
        # Return all line items to inventory
        for item in cart['items']:
            db.inventory.update(
                { '_id': item['sku'],
                  'carted.cart_id': cart['id'],
                  'carted.qty': item['qty']
                },
                {'$inc': { 'qty': item['qty'] },
                 '$pull': { 'carted': { 'cart_id': cart['id'] } })
        db.cart.update(
            {'_id': cart['id'] },
            {'$set': { status': 'expired' })
```

This procedure:

- 1. finds all carts that are older than the threshold and are due for expiration.
- 2. for each "expiring" cart, return all items to the available inventory.
- 3. once the items return to the available inventory, set the status field to expired.

# Indexing

To support returning inventory from timed-out cart, create an index to support queries on their status and last\_modified fields. Use the following operations in the Python/PyMongo shell:

```
db.cart.ensure_index([('status', 1), ('last_modified', 1)])
```

## **Error Handling**

The above operations do not account for one possible failure situation: if an exception occurs after updating the shopping cart but before updating the inventory collection. This would result in a shopping cart that may be absent or expired but items have not returned to available inventory.

To account for this case, your application will need a periodic cleanup operation that finds inventory items that have carted items and check that to ensure that they exist in a user's cart, and return them to available inventory if they do not.

```
def cleanup_inventory(timeout):
    now = datetime.utcnow()
    threshold = now - timedelta(seconds=timeout)
    # Find all the expiring carted items
    for item in db.inventory.find(
        {'carted.timestamp': {'$lt': threshold }}):
        # Find all the carted items that matched
        carted = dict(
                  (carted_item['cart_id'], carted_item)
                  for carted_item in item['carted']
                  if carted_item['timestamp'] < threshold)</pre>
        # First Pass: Find any carts that are active and refresh the carted items
        for cart in db.cart.find(
            { '_id': {'$in': carted.keys() },
            'status':'active'}):
            cart = carted[cart['_id']]
            db.inventory.update(
                { '_id': item['_id'],
                  'carted.cart_id': cart['_id'] },
                { '$set': {'carted.$.timestamp': now } })
            del carted[cart['_id']]
        # Second Pass: All the carted items left in the dict need to now be
             returned to inventory
        for cart_id, carted_item in carted.items():
            db.inventory.update(
                { '_id': item['_id'],
                  'carted.cart_id': cart_id,
                  'carted.qty': carted_item['qty'] },
                { '$inc': { 'qty': carted_item['qty'] },
                  '$pull': { 'carted': { 'cart_id': cart_id } })
```

To summarize: This operation finds all "carted" items that have time stamps older than the threshold. Then, the process makes two passes over these items:

- 1. Of the items with time stamps older than the threshold, if the cart is still active, it resets the time stamp to maintain the carts.
- 2. Of the stale items that remain in inactive carts, the operation returns these items to the inventory.

**Note:** The function above is safe for use because it checks to ensure that the cart has expired before returning items from the cart to inventory. However, it could be long-running and slow other updates and queries.

Use judiciously.

# 51.2.3 Sharding

If you need to *shard* the data for this system, the <u>\_id</u> field is an ideal *shard key* for both carts and products because most update operations use the <u>\_id</u> field. This allows mongos (page 1036) to route all updates that select on <u>\_id</u> to

a single mongod (page 1025) process.

There are two drawbacks for using \_id as a shard key:

• If the cart collection's \_id is an incrementing value, all new carts end up on a single shard.

You can mitigate this effect by choosing a random value upon the creation of a cart, such as a hash (i.e. MD5 or SHA-1) of an ObjectID, as the \_id. The process for this operation would resemble the following:

```
import hashlib
import bson

cart_id = bson.ObjectId()
cart_id_hash = hashlib.md5(str(cart_id)).hexdigest()

cart = { "_id": cart_id, "cart_hash": cart_id_hash }
db.cart.insert(cart)
```

• Cart expiration and inventory adjustment requires update operations and queries to broadcast to all shards when using \_id as a shard key.

This may be less relevant as the expiration functions run relatively infrequently and you can queue them or artificially slow them down (as with judicious use of sleep()) to minimize server load.

Use the following commands in the Python/PyMongo console to shard the cart and inventory collections:

# 51.3 Category Hierarchy

### 51.3.1 Overview

This document provides the basic design for modeling a product hierarchy stored in MongoDB as well as a collection of common operations for interacting with this data that will help you begin to write an E-commerce product category hierarchy.

#### See also:

"Product Catalog (page 641)"

#### Solution

To model a product category hierarchy, this solution keeps each category in its own document that also has a list of its ancestors or "parents." This document uses music genres as the basis of its examples:

Because these kinds of categories change infrequently, this model focuses on the operations needed to keep the hierarchy up-to-date rather than the performance profile of update operations.

## **Schema**

This schema has the following properties:

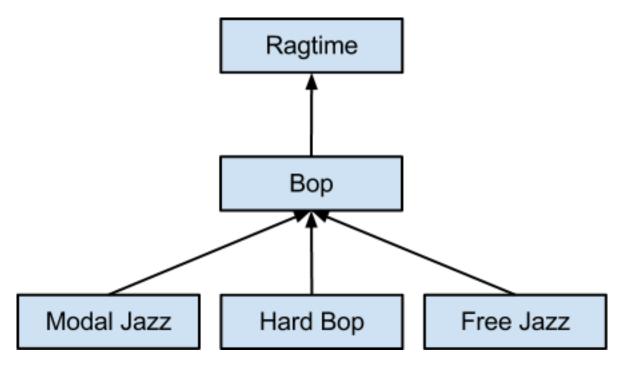


Figure 51.1: Initial category hierarchy

- A single document represents each category in the hierarchy.
- An ObjectId identifies each category document for internal cross-referencing.
- Each category document has a human-readable name and a URL compatible slug field.
- The schema stores a list of ancestors for each category to facilitate displaying a query and its ancestors using only a single query.

# Consider the following prototype:

# 51.3.2 Operations

This section outlines the category hierarchy manipulations that you may need in an E-Commerce site. All examples in this document use the Python programming language and the PyMongo *driver* for MongoDB, but you can implement this system using any language you choose.

# Read and Display a Category

### Querying

Use the following option to read and display a category hierarchy. This query will use the slug field to return the category information and a "bread crumb" trail from the current category to the top level category.

```
category = db.categories.find(
    {'slug':slug},
    {'_id':0, 'name':1, 'ancestors.slug':1, 'ancestors.name':1 })
```

### Indexing

Create a unique index on the slug field with the following operation on the Python/PyMongo console:

```
>>> db.categories.ensure_index('slug', unique=True)
```

# Add a Category to the Hierarchy

To add a category you must first determine its ancestors. Take adding a new category "Swing" as a child of "Ragtime", as below:

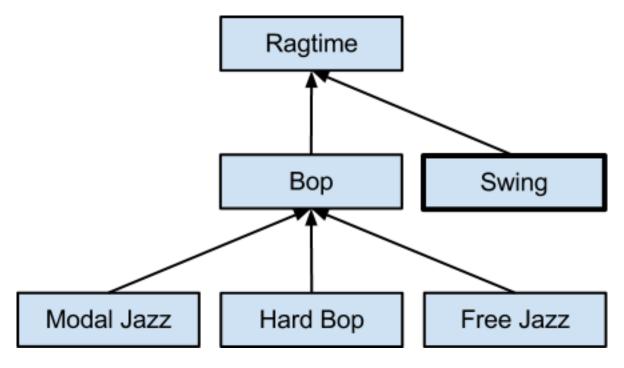


Figure 51.2: Adding a category

The insert operation would be trivial except for the ancestors. To define this array, consider the following helper function:

You only need to travel "up" one level in the hierarchy to get the ancestor list for "Ragtime" that you can use to build the ancestor list for "Swing." Then create a document with the following set of operations:

```
doc = dict(name='Swing', slug='swing', parent=ragtime_id)
swing_id = db.categories.insert(doc)
build_ancestors(swing_id, ragtime_id)
```

**Note:** Since these queries and updates all selected based on \_id, you only need the default MongoDB-supplied index on \_id to support this operation efficiently.

# **Change the Ancestry of a Category**

This section address the process for reorganizing the hierarchy by moving "bop" under "swing" as follows:

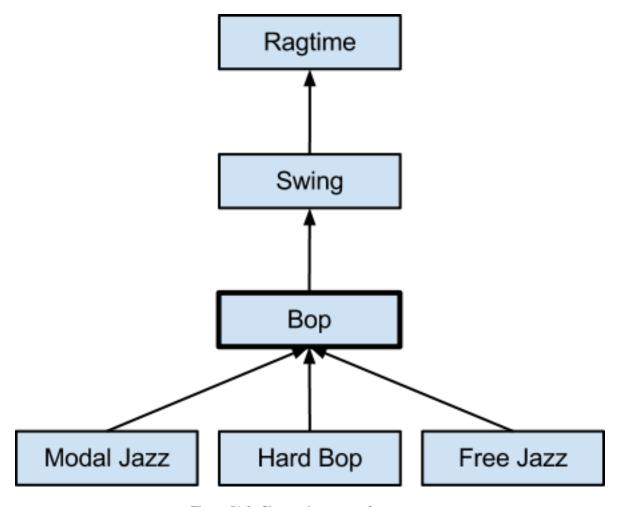


Figure 51.3: Change the parent of a category

### **Procedure**

Update the bop document to reflect the change in ancestry with the following operation:

```
db.categories.update(
   {'_id':bop_id}, {'$set': { 'parent': swing_id } } )
```

The following helper function, rebuilds the ancestor fields to ensure correctness. <sup>1</sup>

You can use the following loop to reconstruct all the descendants of the "bop" category:

```
for cat in db.categories.find(
    {'ancestors._id': bop_id},
    {'parent_id': 1}):
    build_ancestors_full(cat['_id'], cat['parent_id'])
```

# Indexing

Create an index on the ancestors.\_id field to support the update operation.

```
db.categories.ensure_index('ancestors._id')
```

## **Rename a Category**

To a rename a category you need to both update the category itself and also update all the descendants. Consider renaming "Bop" to "BeBop" as in the following figure:

First, you need to update the category name with the following operation:

```
db.categories.update(
    {'_id':bop_id}, {'$set': { 'name': 'BeBop' } } )
```

Next, you need to update each descendant's ancestors list:

```
db.categories.update(
    {'ancestors._id': bop_id},
    {'$set': { 'ancestors.$.name': 'BeBop' } },
    multi=True)
```

This operation uses:

• the positional operation \$ to match the exact "ancestor" entry that matches the query, and

<sup>1</sup> Your application cannot guarantee that the ancestor list of a parent category is correct, because MongoDB may process the categories out-of-order.

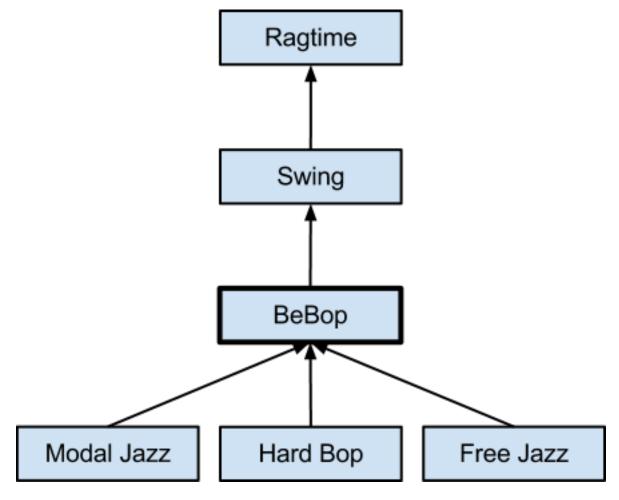


Figure 51.4: Rename a category

• the multi option to update all documents that match this query.

Note: In this case, the index you have already defined on ancestors.\_id is sufficient to ensure good performance.

# 51.3.3 Sharding

For most deployments, *sharding* this collection has limited value because the collection will be very small. If you do need to shard, because most updates query the \_id field, this field is a suitable *shard key*. Shard the collection with the following operation in the Python/PyMongo console.

# **Content Management Systems**

The content management use cases introduce fundamental MongoDB practices and approaches, using familiar problems and simple examples. The "*Metadata and Asset Management* (page 663)" document introduces a model that you may use when designing a web site content management system, while "*Storing Comments* (page 670)" introduces the method for modeling user comments on content, like blog posts, and media, in MongoDB.

# 52.1 Metadata and Asset Management

### 52.1.1 Overview

This document describes the design and pattern of a content management system using MongoDB modeled on the popular Drupal CMS.

### **Problem**

You are designing a content management system (CMS) and you want to use MongoDB to store the content of your sites.

### Solution

To build this system you will use MongoDB's flexible schema to store all content "nodes" in a single collection regardless of type. This guide will provide prototype schema and describe common operations for the following primary node types:

**Basic Page** Basic pages are useful for displaying infrequently-changing text such as an 'about' page. With a basic page, the salient information is the title and the content.

**Blog entry** Blog entries record a "stream" of posts from users on the CMS and store title, author, content, and date as relevant information.

**Photo** Photos participate in photo galleries, and store title, description, author, and date along with the actual photo binary data.

This solution does not describe schema or process for storing or using navigational and organizational information.

### **Schema**

Although *documents* in the nodes collection contain content of different types, all documents have a similar structure and a set of common fields. Consider the following prototype document for a "basic page" node type:

```
{
    __id: ObjectId(...),
    nonce: ObjectId(...),
    metadata: {
        type: 'basic-page'
        section: 'my-photos',
        slug: 'about',
        title: 'About Us',
        created: ISODate(...),
        author: { _id: ObjectId(...), name: 'Rick' },
        tags: [ ... ],
        detail: { text: '# About Us\n...' }
}
```

Most fields are descriptively titled. The section field identifies groupings of items, as in a photo gallery, or a particular blog. The slug field holds a URL-friendly unique representation of the node, usually that is unique within its section for generating URLs.

All documents also have a detail field that varies with the document type. For the basic page above, the detail field might hold the text of the page. For a blog entry, the detail field might hold a sub-document. Consider the following prototype:

```
metadata: {
    ...
    type: 'blog-entry',
    section: 'my-blog',
    slug: '2012-03-noticed-the-news',
    ...
    detail: {
        publish_on: ISODate(...),
        text: 'I noticed the news from Washington today...'
    }
}
```

Photos require a different approach. Because photos can be potentially larger than these documents, it's important to separate the binary photo storage from the nodes metadata.

*GridFS* provides the ability to store larger files in MongoDB. GridFS stores data in two collections, in this case, cms.assets.files, which stores metadata, and cms.assets.chunks which stores the data itself. Consider the following prototype document from the cms.assets.files collection:

```
{
    _id: ObjectId(...),
    length: 123...,
    chunkSize: 262144,
    uploadDate: ISODate(...),
    contentType: 'image/jpeg',
    md5: 'ba49a...',
    metadata: {
        nonce: ObjectId(...),
```

```
slug: '2012-03-invisible-bicycle',
type: 'photo',
section: 'my-album',
title: 'Kitteh',
created: ISODate(...),
author: { _id: ObjectId(...), name: 'Jared' },
tags: [ ... ],
detail: {
    filename: 'kitteh_invisible_bike.jpg',
    resolution: [ 1600, 1600 ], ... }
}
```

**Note:** This document embeds the basic node document fields, which allows you to use the same code to manipulate nodes, regardless of type.

# 52.1.2 Operations

This section outlines a number of common operations for building and interacting with the metadata and asset layer of the cms for all node types. All examples in this document use the Python programming language and the PyMongo *driver* for MongoDB, but you can implement this system using any language you choose.

### **Create and Edit Content Nodes**

#### **Procedure**

The most common operations inside of a CMS center on creating and editing content. Consider the following insert () operation:

Once inserted, your application must have some way of preventing multiple concurrent updates. The schema uses the special nonce field to help detect concurrent edits. By using the nonce field in the query portion of the update operation, the application will generate an error if there is an editing collision. Consider the following update

```
{ '$set':{'metadata.detail.text': text, 'nonce': ObjectId() } },
    w=1)
if not result['updatedExisting']:
    raise ConflictError()
```

You may also want to perform metadata edits to the item such as adding tags:

```
db.cms.nodes.update(
    { 'metadata.section': section, 'metadata.slug': slug },
    { '$addToSet': { 'tags': { '$each': [ 'interesting', 'funny' ] } } })
```

In this example the \$addToSet (page 793) operator will only add values to the tags field if they do not already exist in the tags array, there's no need to supply or update the nonce.

### **Index Support**

To support updates and queries on the metadata.section, and metadata.slug, fields *and* to ensure that two editors don't create two documents with the same section name or slug. Use the following operation at the Python/PyMongo console:

```
>>> db.cms.nodes.ensure_index([
... ('metadata.section', 1), ('metadata.slug', 1)], unique=True)
```

The unique=True option prevents to documents from colliding. If you want an index to support queries on the above fields and the nonce field create the following index:

```
>>> db.cms.nodes.ensure_index([
... ('metadata.section', 1), ('metadata.slug', 1), ('nonce', 1) ])
```

However, in most cases, the first index will be sufficient to support these operations.

## **Upload a Photo**

# **Procedure**

To update a photo object, use the following operation, which builds upon the basic update procedure:

```
def upload_new_photo(
    input_file, section, slug, title, author, tags, details):
    fs = GridFS(db, 'cms.assets')
    with fs.new_file(
        content_type='image/jpeg',
        metadata=dict(
            type='photo',
            locked=datetime.utcnow(),
            section=section,
            slug=slug,
            title=title,
            created=datetime.utcnow(),
            author=author,
            tags=tags,
            detail=detail)) as upload_file:
        while True:
            chunk = input_file.read(upload_file.chunk_size)
            if not chunk: break
            upload_file.write(chunk)
```

```
# unlock the file
db.assets.files.update(
    {'_id': upload_file._id},
    {'$set': { 'locked': None } })
```

Because uploading the photo spans multiple documents and is a non-atomic operation, you must "lock" the file during upload by writing datetime.utcnow() in the record. This helps when there are multiple concurrent editors and lets the application detect stalled file uploads. This operation assumes that, for photo upload, the last update will succeed:

```
def update_photo_content(input_file, section, slug):
    fs = GridFS(db, 'cms.assets')
    # Delete the old version if it's unlocked or was locked more than 5
    # minutes ago
    file_obj = db.cms.assets.find_one(
        { 'metadata.section': section,
          'metadata.slug': slug,
          'metadata.locked': None })
    if file_obj is None:
        threshold = datetime.utcnow() - timedelta(seconds=300)
        file_obj = db.cms.assets.find_one(
            { 'metadata.section': section,
              'metadata.slug': slug,
              'metadata.locked': { '$lt': threshold } })
    if file_obj is None: raise FileDoesNotExist()
    fs.delete(file_obj['_id'])
    # update content, keep metadata unchanged
    file_obj['locked'] = datetime.utcnow()
   with fs.new_file(**file_obj):
        while True:
            chunk = input_file.read(upload_file.chunk_size)
            if not chunk: break
            upload_file.write(chunk)
    # unlock the file
   db.assets.files.update(
        {'_id': upload_file._id},
        {'$set': { 'locked': None } } )
```

As with the basic operations, you can use a much more simple operation to edit the tags:

```
db.cms.assets.files.update(
    { 'metadata.section': section, 'metadata.slug': slug },
    { '$addToSet': { 'metadata.tags': { '$each': ['interesting', 'funny'] } } })
```

# **Index Support**

Create a unique index on { metadata.section: 1, metadata.slug: 1 } to support the above operations and prevent users from creating or updating the same file concurrently. Use the following operation in the Python/PyMongo console:

```
>>> db.cms.assets.files.ensure_index([
... ('metadata.section', 1), ('metadata.slug', 1)], unique=True)
```

### Locate and Render a Node

To locate a node based on the value of metadata.section and metadata.slug, use the following find\_one operation.

```
node = db.nodes.find_one({'metadata.section': section, 'metadata.slug': slug })
```

Note: The index defined (section, slug) created to support the update operation, is sufficient to support this operation as well.

### **Locate and Render a Photo**

To locate an image based on the value of metadata.section and metadata.slug, use the following find\_one operation.

```
fs = GridFS(db, 'cms.assets')
with fs.get_version({'metadata.section': section, 'metadata.slug': slug }) as img_fpo:
    # do something with the image file
```

**Note:** The index defined (section, slug) created to support the update operation, is sufficient to support this operation as well.

# Search for Nodes by Tag

### Querying

To retrieve a list of nodes based on their tags, use the following query:

```
nodes = db.nodes.find({'metadata.tags': tag })
```

### Indexing

Create an index on the tags field in the cms. nodes collection, to support this query:

```
>>> db.cms.nodes.ensure_index('tags')
```

### Search for Images by Tag

### **Procedure**

To retrieve a list of images based on their tags, use the following operation:

#### Indexing

Create an index on the tags field in the cms.assets.files collection, to support this query:

```
>>> db.cms.assets.files.ensure_index('tags')
```

## **Generate a Feed of Recently Published Blog Articles**

### Querying

Use the following operation to generate a list of recent blog posts sorted in descending order by date, for use on the index page of your site, or in an .rss or .atom feed.

```
articles = db.nodes.find({
    'metadata.section': 'my-blog'
    'metadata.published': { '$lt': datetime.utcnow() } })
articles = articles.sort({'metadata.published': -1})
```

**Note:** In many cases you will want to limit the number of nodes returned by this query.

### Indexing

Create a compound index on the { metadata.section: 1, metadata.published: 1 } fields to support this query and sort operation.

```
>>> db.cms.nodes.ensure_index(
... [ ('metadata.section', 1), ('metadata.published', -1) ])
```

**Note:** For all sort or range queries, ensure that field with the sort or range operation is the final field in the index.

# 52.1.3 Sharding

In a CMS, read performance is more critical than write performance. To achieve the best read performance in a *sharded cluster*, ensure that the mongos (page 1036) can route queries to specific *shards*.

Also remember that MongoDB can not enforce unique indexes across shards. Using a compound *shard key* that consists of metadata.section and metadata.slug, will provide the same semantics as describe above.

Warning: Consider the actual use and workload of your cluster before configuring sharding for your cluster.

Use the following operation at the Python/PyMongo shell:

```
>>> db.command('shardCollection', 'cms.nodes', {
... key : { 'metadata.section': 1, 'metadata.slug' : 1 } })
{ "collectionsharded": "cms.nodes", "ok": 1}
>>> db.command('shardCollection', 'cms.assets.files', {
... key : { 'metadata.section': 1, 'metadata.slug' : 1 } })
{ "collectionsharded": "cms.assets.files", "ok": 1}
```

To shard the cms.assets.chunks collection, you must use the \_id field as the *shard key*. The following operation will shard the collection

```
>>> db.command('shardCollection', 'cms.assets.chunks', {
... key : { 'files_id': 1 } })
{ "collectionsharded": "cms.assets.chunks", "ok": 1}
```

Sharding on the files\_id field ensures routable queries because all reads from GridFS must first look up the document in cms.assets.files and then look up the chunks separately.

# **52.2 Storing Comments**

This document outlines the basic patterns for storing user-submitted comments in a content management system (CMS.)

### 52.2.1 Overview

MongoDB provides a number of different approaches for storing data like users-comments on content from a CMS. There is no correct implementation, but there are a number of common approaches and known considerations for each approach. This case study explores the implementation details and trade offs of each option. The three basic patterns are:

1. Store each comment in its own document.

This approach provides the greatest flexibility at the expense of some additional application level complexity.

These implementations make it possible to display comments in chronological or threaded order, and place no restrictions on the number of comments attached to a specific object.

2. Embed all comments in the "parent" document.

This approach provides the greatest possible performance for displaying comments at the expense of flexibility: the structure of the comments in the document controls the display format.

**Note:** Because of the *limit on document size* (page 1109), documents, including the original content and all comments, cannot grow beyond 16 megabytes.

3. A hybrid design, stores comments separately from the "parent," but aggregates comments into a small number of documents, where each contains many comments.

Also consider that comments can be *threaded*, where comments are always replies to "parent" item or to another comment, which carries certain architectural requirements discussed below.

# 52.2.2 One Document per Comment

### **Schema**

If you store each comment in its own document, the documents in your comments collection, would have the following structure:

```
{
    _id: ObjectId(...),
    discussion_id: ObjectId(...),
    slug: '34db',
    posted: ISODateTime(...),
    author: {
        id: ObjectId(...),
```

```
name: 'Rick'
},
text: 'This is so bogus ...'
}
```

This form is only suitable for displaying comments in chronological order. Comments store:

- the discussion id field that references the discussion parent,
- a URL-compatible slug identifier,
- a posted timestamp,
- an author sub-document that contains a reference to a user's profile in the id field and their name in the name field, and
- the full text of the comment.

To support threaded comments, you might use a slightly different structure like the following:

This structure:

- adds a parent\_id field that stores the contents of the \_id field of the parent comment,
- modifies the slug field to hold a path composed of the parent or parent's slug and this comment's unique slug, and
- adds a full\_slug field that combines the slugs and time information to make it easier to sort documents in a threaded discussion by date.

**Warning:** MongoDB can only index *1024 bytes* (page 1110). This includes all field data, the field name, and the namespace (i.e. database name and collection name.) This may become an issue when you create an index of the full\_slug field to support sorting.

### **Operations**

This section contains an overview of common operations for interacting with comments represented using a schema where each comment is its own *document*.

All examples in this document use the Python programming language and the PyMongo *driver* for MongoDB, but you can implement this system using any language you choose. Issue the following commands at the interactive Python shell to load the required libraries:

```
>>> import bson
>>> import pymongo
```

### **Post a New Comment**

To post a new comment in a chronologically ordered (i.e. without threading) system, use the following insert () operation:

```
slug = generate_pseudorandom_slug()
db.comments.insert({
    'discussion_id': discussion_id,
    'slug': slug,
    'posted': datetime.utcnow(),
    'author': author_info,
    'text': comment_text })
```

To insert a comment for a system with threaded comments, you must generate the slug path and full\_slug at insert. See the following operation:

```
posted = datetime.utcnow()
# generate the unique portions of the slug and full slug
slug_part = generate_pseudorandom_slug()
full_slug_part = posted.strftime('%Y.%m.%d.%H.%M.%S') + ':' + slug_part
# load the parent comment (if any)
if parent_slug:
    parent = db.comments.find_one(
        {'discussion_id': discussion_id, 'slug': parent_slug })
    slug = parent['slug'] + '/' + slug_part
    full_slug = parent['full_slug'] + '/' + full_slug_part
else:
    slug = slug_part
    full_slug = full_slug_part
# actually insert the comment
db.comments.insert({
    'discussion_id': discussion_id,
    'slug': slug,
    'full_slug': full_slug,
    'posted': posted,
    'author': author_info,
    'text': comment_text })
```

### **View Paginated Comments**

To view comments that are not threaded, select all comments participating in a discussion and sort by the posted field. For example:

```
cursor = db.comments.find({'discussion_id': discussion_id})
cursor = cursor.sort('posted')
cursor = cursor.skip(page_num * page_size)
cursor = cursor.limit(page_size)
```

Because the full\_slug field contains both hierarchical information (via the path) and chronological information, you can use a simple sort on the full\_slug field to retrieve a threaded view:

```
cursor = db.comments.find({'discussion_id': discussion_id})
cursor = cursor.sort('full_slug')
cursor = cursor.skip(page_num * page_size)
cursor = cursor.limit(page_size)
```

### See also:

```
cursor.limit (page 963), cursor.skip (page 967), and cursor.sort (page 968)
```

### Indexing

To support the above queries efficiently, maintain two compound indexes, on:

```
    (''discussion_id, posted)" and
    (''discussion_id, full_slug)"
```

Issue the following operation at the interactive Python shell.

```
>>> db.comments.ensure_index([
... ('discussion_id', 1), ('posted', 1)])
>>> db.comments.ensure_index([
... ('discussion_id', 1), ('full_slug', 1)])
```

**Note:** Ensure that you always sort by the final element in a compound index to maximize the performance of these queries.

### **Retrieve Comments via Direct Links**

### Queries

To directly retrieve a comment, without needing to page through all comments, you can select by the sluq field:

```
comment = db.comments.find_one({
    'discussion_id': discussion_id,
    'slug': comment_slug})
```

You can retrieve a "sub-discussion," or a comment and all of its descendants recursively, by performing a regular expression prefix query on the full\_slug field:

```
import re
```

```
subdiscussion = db.comments.find_one({
    'discussion_id': discussion_id,
    'full_slug': re.compile('^' + re.escape(parent_slug)) })
subdiscussion = subdiscussion.sort('full_slug')
```

### Indexing

Since you have already created indexes on { discussion\_id: 1, full\_slug: } to support retrieving sub-discussions, you can add support for the above queries by adding an index on { discussion\_id: 1, slug: 1}. Use the following operation in the Python shell:

```
>>> db.comments.ensure_index([
... ('discussion_id', 1), ('slug', 1)])
```

### 52.2.3 Embedding All Comments

This design embeds the entire discussion of a comment thread inside of the topic *document*. In this example, the "topic," document holds the total content for whatever content you're managing.

#### Schema

Consider the following prototype topic document:

This structure is only suitable for a chronological display of all comments because it embeds comments in chronological order. Each document in the array in the comment's contains the comment's date, author, and text.

Note: Since you're storing the comments in sorted order, there is no need to maintain per-comment slugs.

To support threading using this design, you would need to embed comments within comments, using a structure that resembles the following:

Here, the replies field in each comment holds the sub-comments, which can intern hold sub-comments.

**Note:** In the embedded document design, you give up some flexibility regarding display format, because it is difficult to display comments *except* as you store them in MongoDB.

If, in the future, you want to switch from chronological to threaded or from threaded to chronological, this design would make that migration quite expensive.

**Warning:** Remember that *BSON* documents have a *16 megabyte size limit* (page 1109). If popular discussions grow larger than 16 megabytes, additional document growth will fail.

Additionally, when MongoDB documents grow significantly after creation you will experience greater storage fragmentation and degraded update performance while MongoDB migrates documents internally.

### **Operations**

This section contains an overview of common operations for interacting with comments represented using a schema that embeds all comments the *document* of the "parent" or topic content.

**Note:** For all operations below, there is no need for any new indexes since all the operations are function within documents. Because you would retrieve these documents by the <u>\_id</u> field, you can rely on the index that MongoDB creates automatically.

#### Post a new comment

To post a new comment in a chronologically ordered (i.e unthreaded) system, you need the following update ():

```
db.discussion.update(
    { 'discussion_id': discussion_id },
    { '$push': { 'comments': {
        'posted': datetime.utcnow(),
        'author': author_info,
        'text': comment_text } } })
```

The \$push (page 796) operator inserts comments into the comments array in correct chronological order. For threaded discussions, the update() operation is more complex. To reply to a comment, the following code assumes that it can retrieve the 'path' as a list of positions, for the parent comment:

This constructs a field name of the form replies.0.replies.2... as str\_path and then uses this value with the \$push (page 796) operator to insert the new comment into the parent comment's replies array.

### **View Paginated Comments**

To view the comments in a non-threaded design, you must use the \$slice (page 797) operator:

```
discussion = db.discussion.find_one(
    {'discussion_id': discussion_id},
    { ... some fields relevant to your page from the root discussion ...,
        'comments': { '$slice': [ page_num * page_size, page_size ] }
})
```

To return paginated comments for the threaded design, you must retrieve the whole document and paginate the comments within the application:

```
discussion = db.discussion.find_one({'discussion_id': discussion_id})
```

```
def iter_comments(obj):
    for reply in obj['replies']:
        yield reply
        for subreply in iter_comments(reply):
            yield subreply

paginated_comments = itertools.slice(
    iter_comments(discussion),
    page_size * page_num,
    page_size * (page_num + 1))
```

### **Retrieve a Comment via Direct Links**

Instead of retrieving comments via slugs as above, the following example retrieves comments using their position in the comment list or tree.

For chronological (i.e. non-threaded) comments, just use the \$slice (page 797) operator to extract a comment, as follows:

```
discussion = db.discussion.find_one(
    {'discussion_id': discussion_id},
    {'comments': { '$slice': [ position, position ] } })
comment = discussion['comments'][0]
```

For threaded comments, you must find the correct path through the tree in your application, as follows:

```
discussion = db.discussion.find_one({'discussion_id': discussion_id})
current = discussion
for part in path:
    current = current.replies[part]
comment = current
```

**Note:** Since parent comments embed child replies, this operation actually retrieves the entire sub-discussion for the comment you queried for.

### See also:

```
find_one().
```

## 52.2.4 Hybrid Schema Design

### **Schema**

In the "hybrid approach" you will store comments in "buckets" that hold about 100 comments. Consider the following example document:

```
{
    __id: ObjectId(...),
    discussion_id: ObjectId(...),
    page: 1,
    count: 42,
    comments: [ {
        slug: '34db',
        posted: ISODateTime(...),
        author: { id: ObjectId(...), name: 'Rick' },
```

```
text: 'This is so bogus ... ' },
... ]
```

Each document maintains page and count data that contains meta data regarding the page, the page number and the comment count, in addition to the comments array that holds the comments themselves.

**Note:** Using a hybrid format makes storing threaded comments complex, and this specific configuration is not covered in this document.

Also, 100 comments is a *soft* limit for the number of comments per page. This value is arbitrary: choose a value that will prevent the maximum document size from growing beyond the 16MB *BSON document size limit* (page 1109), but large enough to ensure that most comment threads will fit in a single document. In some situations the number of comments per document can exceed 100, but this does not affect the correctness of the pattern.

### **Operations**

This section contains a number of common operations that you may use when building a CMS using this hybrid storage model with documents that hold 100 comment "pages."

All examples in this document use the Python programming language and the PyMongo *driver* for MongoDB, but you can implement this system using any language you choose.

### **Post a New Comment**

**Updating** In order to post a new comment, you need to \$push (page 796) the comment onto the last page and \$inc (page 788) that page's comment count. Consider the following example that queries on the basis of a discussion\_id field:

The find\_and\_modify() operation is an *upsert*,: if MongoDB cannot find a document with the correct page number, the find\_and\_modify() will create it and initialize the new document with appropriate values for count and comments.

To limit the number of comments per page to roughly 100, you will need to create new pages as they become necessary. Add the following logic to support this:

This update () operation includes the last known number of pages in the query to prevent a race condition where the number of pages increments twice, that would result in a nearly or totally empty document. If another process increments the number of pages, then update above does nothing.

**Indexing** To support the find\_and\_modify() and update() operations, maintain a compound index on (discussion\_id, page) in the comment\_pages collection, by issuing the following operation at the Python/PyMongo console:

```
>>> db.comment_pages.ensure_index([
... ('discussion_id', 1), ('page', 1)])
```

### **View Paginated Comments**

The following function defines how to paginate comments with a *fixed* page size (i.e. not with the roughly 100 comment documents in the above example,) as en example:

```
def find_comments(discussion_id, skip, limit):
    result = []
    page_query = db.comment_pages.find(
        { 'discussion_id': discussion_id },
        { 'count': 1, 'comments': { '$slice': [ skip, limit ] } })
    page_query = page_query.sort('page')
    for page in page_query:
        result += page['comments']
        skip = max(0, skip - page['count'])
        limit -= len(page['comments'])
        if limit == 0: break
    return result
```

Here, the \$slice (page 797) operator pulls out comments from each page, but *only* when this satisfies the skip requirement. For example: if you have 3 pages with 100, 102, 101, and 22 comments on each page, and you wish to retrieve comments where skip=300 and limit=50. Use the following algorithm:

Skip	Limit	Discussion
300	50	{\$slice: [ 300, 50 ] } matches nothing in page #1; subtract page #1's count from
		skip and continue.
200	50	{\$slice: [ 200, 50 ] } matches nothing in page #2; subtract page #2's count from
		skip and continue.
98	50	{\$slice: [ 98, 50 ] } matches 2 comments in page #3; subtract page #3's count from
		skip (saturating at 0), subtract 2 from limit, and continue.
0	48	{\$slice: [ 0, 48 ] } matches all 22 comments in page #4; subtract 22 from limit and
		continue.
0	26	There are no more pages; terminate loop.

**Note:** Since you already have an index on (discussion\_id, page) in your comment\_pages collection, MongoDB can satisfy these queries efficiently.

### **Retrieve a Comment via Direct Links**

**Query** To retrieve a comment directly without paging through all preceding pages of commentary, use the slug to find the correct page, and then use application logic to find the correct comment:

```
page = db.comment_pages.find_one(
    { 'discussion_id': discussion_id,
        'comments.slug': comment_slug},
    { 'comments': 1 })
for comment in page['comments']:
    if comment['slug'] = comment_slug:
        break
```

Indexing To perform this query efficiently you'll need a new index on the discussion\_id and comments.slug fields (i.e. { discussion\_id: 1 comments.slug: 1 }.) Create this index using the following operation in the Python/PyMongo console:

```
>>> db.comment_pages.ensure_index([
... ('discussion_id', 1), ('comments.slug', 1)])
```

### 52.2.5 Sharding

For all of the architectures discussed above, you will want to the discussion\_id field to participate in the shard key, if you need to shard your application.

For applications that use the "one document per comment" approach, consider using slug (or full\_slug, in the case of threaded comments) fields in the shard key to allow the mongos (page 1036) instances to route requests by slug. Issue the following operation at the Python/PyMongo console:

```
>>> db.command('shardCollection', 'comments', {
... 'key' : { 'discussion_id' : 1, 'full_slug': 1 } })
```

This will return the following response:

```
{ "collectionsharded" : "comments", "ok" : 1 }
```

In the case of comments that fully-embedded in parent content *documents* the determination of the shard key is outside of the scope of this document.

For hybrid documents, use the page number of the comment page in the shard key along with the discussion\_id to allow MongoDB to split popular discussions between, while grouping discussions on the same shard. Issue the following operation at the Python/PyMongo console:

# **Python Application Development**

## 53.1 Write a Tumblelog Application with Django MongoDB Engine

### 53.1.1 Introduction

In this tutorial, you will learn how to create a basic tumblelog application using the popular Django Python web-framework and the *MongoDB* database.

The tumblelog will consist of two parts:

- 1. A public site that lets people view posts and comment on them.
- 2. An admin site that lets you add, change and delete posts and publish comments.

This tutorial assumes that you are already familiar with Django and have a basic familiarity with MongoDB operation and have *installed MongoDB* (page 3).

### Where to get help

If you're having trouble going through this tutorial, please post a message to mongodb-user or join the IRC chat in #mongodb on irc.freenode.net to chat with other MongoDB users who might be able to help.

**Note:** Django MongoDB Engine uses a forked version of Django 1.3 that adds non-relational support.

### 53.1.2 Installation

Begin by installing packages required by later steps in this tutorial.

### **Prerequisite**

This tutorial uses pip to install packages and virtualenv to isolate Python environments. While these tools and this configuration are not required as such, they ensure a standard environment and are strongly recommended. Issue the following commands at the system prompt:

```
pip install virtualenv
virtualenv myproject
```

Respectively, these commands: install the virtualenv program (using pip) and create an isolated Python environment for this project (named myproject.)

To activate myproject environment at the system prompt, use the following command:

```
source myproject/bin/activate
```

### **Installing Packages**

Django MongoDB Engine directly depends on:

- Django-nonrel, a fork of Django 1.3 that adds support for non-relational databases
- · djangotoolbox, a bunch of utilities for non-relational Django applications and backends

Install by issuing the following commands:

```
pip install https://bitbucket.org/wkornewald/django-nonrel/get/tip.tar.gz
pip install https://bitbucket.org/wkornewald/djangotoolbox/get/tip.tar.gz
pip install https://github.com/django-nonrel/mongodb-engine/tarball/master
```

Continue with the tutorial to begin building the "tumblelog" application.

### 53.1.3 Build a Blog to Get Started

In this tutorial you will build a basic blog as the foundation of this application and use this as the basis of your tumblelog application. You will add the first post using the shell and then later use the Django administrative interface.

Call the startproject command, as with other Django projects, to get started and create the basic project skeleton:

```
django-admin.py startproject tumblelog
```

### **Configuring Django**

Configure the database in the tumblelog/settings.py file:

```
DATABASES = {
  'default': {
     'ENGINE': 'django_mongodb_engine',
     'NAME': 'my_tumble_log'
  }
}
```

### See also:

The Django MongoDB Engine Settings documentation for more configuration options.

### **Define the Schema**

The first step in writing a tumblelog in Django is to define the "models" or in MongoDB's terminology documents.

In this application, you will define posts and comments, so that each Post can contain a list of Comments. Edit the tumblelog/models.py file so it resembles the following:

```
from django.db import models
from django.core.urlresolvers import reverse
from djangotoolbox.fields import ListField, EmbeddedModelField
```

```
class Post (models.Model):
    created_at = models.DateTimeField(auto_now_add=True, db_index=True)
    title = models.CharField(max_length=255)
    slug = models.SlugField()
    body = models.TextField()
    comments = ListField(EmbeddedModelField('Comment'), editable=False)
    def get_absolute_url(self):
        return reverse('post', kwargs={"slug": self.slug})
    def __unicode__(self):
        return self.title
    class Meta:
        ordering = ["-created_at"]
class Comment (models.Model):
    created_at = models.DateTimeField(auto_now_add=True)
    body = models.TextField(verbose_name="Comment")
    author = models.CharField(verbose_name="Name", max_length=255)
```

The Django "nonrel" code looks the same as vanilla Django, however there is no built in support for some of MongoDB's native data types like Lists and Embedded data. djangotoolbox handles these definitions.

#### See also:

The Django MongoDB Engine fields documentation for more.

The models declare an index to the Post class. One for the created\_at date as our frontpage will order by date: there is no need to add db\_index on SlugField because there is a default index on SlugField.

### Add Data with the Shell

The manage.py provides a shell interface for the application that you can use to insert data into the tumblelog. Begin by issuing the following command to load the Python shell:

```
python manage.py shell
```

Create the first post using the following sequence of operations:

```
>>> from tumblelog.models import *
>>> post = Post(
... title="Hello World!",
... slug="hello-world",
... body = "Welcome to my new shiny Tumble log powered by MongoDB and Django-MongoDB!"
... )
>>> post.save()
```

Add comments using the following sequence of operations:

```
>>> post.comments
[]
>>> comment = Comment(
... author="Joe Bloggs",
... body="Great post! I'm looking forward to reading your blog")
>>> post.comments.append(comment)
>>> post.save()
```

Finally, inspect the post:

```
>>> post = Post.objects.get()
>>> post
<Post: Hello World!>
>>> post.comments
[<Comment: Comment object>]
```

### Add the Views

Because django-mongodb provides tight integration with Django you can use generic views to display the frontpage and post pages for the tumblelog. Insert the following content into the urls.py file to add the views:

```
from django.conf.urls.defaults import patterns, include, url
from django.views.generic import ListView, DetailView
from tumblelog.models import Post

urlpatterns = patterns('',
    url(r'^$', ListView.as_view(
        queryset=Post.objects.all(),
        context_object_name="posts_list"),
        name="home"
    ),
    url(r'^post/(?P<slug>[a-zA-Z0-9-]+)/$', DetailView.as_view(
        queryset=Post.objects.all(),
        context_object_name="post"),
        name="post"
    ),
}
```

### **Add Templates**

In the tumblelog directory add the following directories templates and templates/tumblelog for storing the tumblelog templates:

```
mkdir -p templates/tumblelog
```

Configure Django so it can find the templates by updating TEMPLATE\_DIRS in the settings.py file to the following:

```
import os.path
TEMPLATE_DIRS = (
    os.path.join(os.path.realpath(__file__), '../templates'),
)
```

Then add a base template that all others can inherit from. Add the following to templates/base.html:

```
<div class="container">
          <h1><a href="/" class="brand">My Tumblelog</a>! <small>Starring MongoDB and Django-MongoDB
        </div>
      </div>
    </div>
    <div class="container">
      <div class="content">
        {% block page_header %}{% endblock %}
        {% block content %}{% endblock %}
      </div>
    </div>
  </body>
</html>
Create the frontpage for the blog, which should list all the posts. Add the following template to the
templates/tumblelog/post_list.html:
{% extends "base.html" %}
{% block content %}
    {% for post in posts_list %}
      <h2><a href="{% url post slug=post.slug %}">{{ post.title }}</a></h2>
      {{ post.body|truncatewords:20 }}
      >
        {{ post.created_at }} |
        {% with total=post.comments|length %}
            {{ total }} comment{{ total|pluralize }}
        {% endwith %}
      {% endfor %}
{% endblock %}
Finally, add templates/tumblelog/post_detail.html for the individual posts:
{% extends "base.html" %}
{% block page_header %}
 <div class="page-header">
    <h1>{{ post.title }}</h1>
  </div>
{% endblock %}
{% block content %}
 {{ post.body }}
 {{ post.created_at }}
  <hr>>
 <h2>Comments</h2>
  {% if post.comments %}
    {% for comment in post.comments %}
       {{ comment.body }}
       <strong>{{ comment.author }}</strong> <small>on {{ comment.created_at }}</small>
      {{ comment.text }}
    {% endfor %}
  { % endif % }
```

<div class="topbar">
 <div class="fill">

```
{% endblock %}
```

Run python manage.py runserver to see your new tumblelog! Go to http://localhost:8000/ and you should see:

# My Tumblelog Starring MongoDB and Django-Mongodb

# **Hello World!**

Welcome to my new shiny Tumble log powered by MongoDB and Django-MongoDB!

```
Dec. 19, 2011, 7:57 a.m. | 1 comment
```

## 53.1.4 Add Comments to the Blog

In the next step you will provide the facility for readers of the tumblelog to comment on posts. This a requires custom form and view to handle the form, and data. You will also update the template to include the form.

### **Create the Comments Form**

You must customize form handling to deal with embedded comments. By extending ModelForm, it is possible to append the comment to the post on save. Create and add the following to forms.py:

```
from django.forms import ModelForm
from tumblelog.models import Comment
class CommentForm (ModelForm) :
    def __init__(self, object, *args, **kwargs):
        """Override the default to store the original document
        that comments are embedded in.
        n n n
        self.object = object
        return super(CommentForm, self).__init__(*args, **kwargs)
    def save(self, *args):
        """Append to the comments list and save the post"""
        self.object.comments.append(self.instance)
        self.object.save()
        return self.object
    class Meta:
        model = Comment
```

### **Handle Comments in the View**

You must extend the generic views need to handle the form logic. Add the following to the views.py file:

```
from django.http import HttpResponseRedirect
from django.views.generic import DetailView
from tumblelog.forms import CommentForm
class PostDetailView(DetailView):
   methods = ['get', 'post']
    def get(self, request, *args, **kwargs):
        self.object = self.get_object()
        form = CommentForm(object=self.object)
        context = self.get_context_data(object=self.object, form=form)
        return self.render_to_response(context)
    def post(self, request, *args, **kwargs):
        self.object = self.get_object()
        form = CommentForm(object=self.object, data=request.POST)
        if form.is_valid():
            form.save()
            return HttpResponseRedirect(self.object.get_absolute_url())
        context = self.get_context_data(object=self.object, form=form)
        return self.render_to_response(context)
```

**Note:** The PostDetailView class extends the DetailView class so that it can handle GET and POST requests. On POST, post () validates the comment: if valid, post () appends the comment to the post.

Don't forget to update the urls.py file and import the PostDetailView class to replace the DetailView class.

### **Add Comments to the Templates**

Finally, you can add the form to the templates, so that readers can create comments. Splitting the template for the forms out into templates/\_forms.html will allow maximum reuse of forms code:

```
<fieldset>
{% for field in form.visible_fields %}
<div class="clearfix {% if field.errors %}error{% endif %}">
  {{ field.label_tag }}
  <div class="input">
    {{ field }}
    {% if field.errors or field.help_text %}
      <span class="help-inline">
      {% if field.errors %}
        {{ field.errors|join:' ' }}
      {% else %}
        {{ field.help_text }}
      {% endif %}
      </span>
    { % endif % }
  </div>
</div>
{% endfor %}
{% csrf token %}
<div style="display:none">{% for h in form.hidden_fields %} {{ h }}{% endfor %}</div>
</fieldset>
```

After the comments section in post\_detail.html add the following code to generate the comments form:

Your tumblelog's readers can now comment on your posts! Run python manage.py runserver to see the changes by visiting http://localhost:8000/hello-world/. You should see the following:

# My Tumblelog Starring MongoDB and Django-Mongodb

# **Hello World!**

Welcome to my new shiny Tumble log powered by MongoDB and Django-MongoDB! Dec. 19, 2011, 7:57 a.m.

# **Comments**

Great post! I'm looking forward to reading your blog

Joe Bloggs on Dec. 19, 2011, 7:58 a.m.

# Add a comment

Comment		
	//	
Name		
	comment	

### 53.1.5 Add Site Administration Interface

While you may always add posts using the shell interface as above, you can easily create an administrative interface for posts with Django. Enable the admin by adding the following apps to INSTALLED\_APPS in settings.py.

- django.contrib.admin
- django\_mongodb\_engine
- djangotoolbox

• tumblelog

Warning: This application does not require the Sites framework. As a result, remove django.contrib.sites from INSTALLED\_APPS. If you need it later please read SITE\_ID issues document.

Create a admin.py file and register the Post model with the admin app:

```
from django.contrib import admin
from tumblelog.models import Post
admin.site.register(Post)
```

**Note:** The above modifications deviate from the default django-nonrel and djangotoolbox mode of operation. Django's administration module will not work unless you exclude the comments field. By making the comments field non-editable in the "admin" model definition, you will allow the administrative interface to function.

If you need an administrative interface for a ListField you must write your own Form / Widget.

### See also:

The Django Admin documentation docs for additional information.

Update the urls.py to enable the administrative interface. Add the import and discovery mechanism to the top of the file and then add the admin import rule to the urlpatterns:

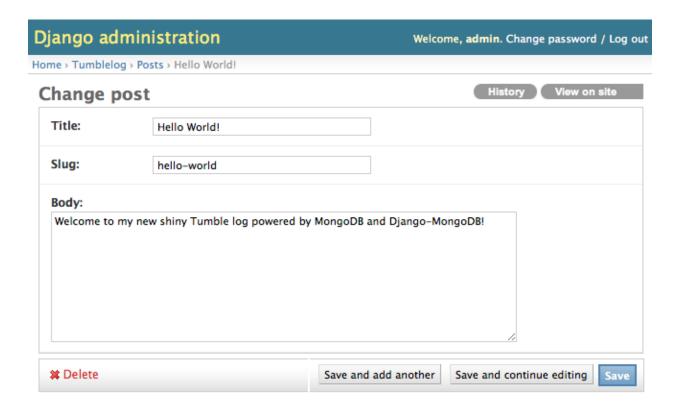
```
# Enable admin
from django.contrib import admin
admin.autodiscover()

urlpatterns = patterns('',
    # ...
    url(r'^admin/', include(admin.site.urls)),
)
```

Finally, add a superuser and setup the indexes by issuing the following command at the system prompt:

```
python manage.py syncdb
```

Once done run the server and you can login to admin by going to http://localhost:8000/admin/.



## 53.1.6 Convert the Blog to a Tumblelog

Currently, the application only supports posts. In this section you will add special post types including: *Video*, *Image* and *Quote* to provide a more traditional tumblelog application. Adding this data requires no migration.

In models.py update the Post class to add new fields for the new post types. Mark these fields with blank=True so that the fields can be empty.

Update Post in the models.py files to resemble the following:

```
POST_CHOICES = (
    ('p', 'post'),
    ('v', 'video'),
    ('i', 'image'),
    ('q', 'quote'),
)

class Post(models.Model):
    created_at = models.DateTimeField(auto_now_add=True)
    title = models.CharField(max_length=255)
    slug = models.SlugField()

    comments = ListField(EmbeddedModelField('Comment'), editable=False)

    post_type = models.CharField(max_length=1, choices=POST_CHOICES, default='p')

    body = models.TextField(blank=True, help_text="The body of the Post / Quote")
    embed_code = models.TextField(blank=True, help_text="The embed code for video")
    image_url = models.URLField(blank=True, help_text="Image src")
    author = models.CharField(blank=True, max_length=255, help_text="Author name")
```

```
def get_absolute_url(self):
    return reverse('post', kwargs={"slug": self.slug})

def __unicode__(self):
    return self.title
```

**Note:** Django-Nonrel doesn't support multi-table inheritance. This means that you will have to manually create an administrative form to handle data validation for the different post types.

The "Abstract Inheritance" facility means that the view logic would need to merge data from multiple collections.

The administrative interface should now handle adding multiple types of post. To conclude this process, you must update the frontend display to handle and output the different post types.

In the post list.html file, change the post output display to resemble the following:

```
{% if post.post_type == 'p' %}
  {{ post.body|truncatewords:20 }}
{% endif %}
{% if post.post_type == 'v' %}
  {{ post.embed_code|safe }}
{% endif %}
{% if post.post_type == 'i' %}
  <img src="{{ post.image_url }}" />
{% endif %}
{% if post.post_type == 'q' %}
  <blockquote>{{ post.body|truncatewords:20 }}</blockquote>
  {{ post.author }}
{% endif %}
```

In the post\_detail.html file, change the output for full posts:

```
{% if post.post_type == 'p' %}
  {{ post.body }}
{% endif %}
{% if post.post_type == 'v' %}
  {{ post.embed_code|safe }}
{% endif %}
{% if post.post_type == 'i' %}
  <img src="{{ post.image_url }}" />
{% endif %}
{% if post.post_type == 'q' %}
  <blockquote>{{ post.body }}</blockquote>
  {{ post.author }}
{% endif %}
{% endif %}
```

Now you have a fully fledged tumbleblog using Django and MongoDB!

# My Tumblelog Starring MongoDB and Django-Mongodb

# MongoDB focus

MongoDB focuses on four main things: flexibility, power, speed, and ease of use. ...

Dec. 19, 2011, 8:36 a.m. | 0 comments

# What is Mongo





What is MongoDB? | MongoDB from MongoDB on Vimeo.

Dec. 19, 2011, 8:31 a.m. | 0 comments

# **Hello World!**

Welcome to my new shiny Tumble log powered by MongoDB and Django-MongoDB!

Dec. 19, 2011, 7:57 a.m. | 1 comment

# 53.2 Write a Tumblelog Application with Flask and MongoEngine

### 53.2.1 Introduction

This tutorial describes the process for creating a basic tumblelog application using the popular Flask Python web-framework in conjunction with the *MongoDB* database.

The tumblelog will consist of two parts:

- 1. A public site that lets people view posts and comment on them.
- 2. An admin site that lets you add and change posts.

This tutorial assumes that you are already familiar with Flask and have a basic familiarity with MongoDB and have *installed MongoDB* (page 3). This tutorial uses MongoEngine as the Object Document Mapper (ODM,) this component may simplify the interaction between Flask and MongoDB.

### Where to get help

If you're having trouble going through this tutorial, please post a message to mongodb-user or join the IRC chat in #mongodb on irc.freenode.net to chat with other MongoDB users who might be able to help.

### 53.2.2 Installation

Begin by installing packages required by later steps in this tutorial.

### **Prerequisite**

This tutorial uses pip to install packages and virtualenv to isolate Python environments. While these tools and this configuration are not required as such, they ensure a standard environment and are strongly recommended. Issue the following command at the system prompt:

```
pip install virtualenv
virtualenv myproject
```

Respectively, these commands: install the virtualenv program (using pip) and create an isolated Python environment for this project (named myproject.)

To activate myproject environment at the system prompt, use the following command:

```
source myproject/bin/activate
```

### **Install Packages**

Flask is a "microframework," because it provides a small core of functionality and is highly extensible. For the "tumblelog" project, this tutorial includes task and the following extension:

- WTForms provides easy form handling.
- Flask-MongoEngine provides integration between MongoEngine, Flask, and WTForms.
- Flask-Script for an easy to use development server

Install with the following commands:

```
pip install flask
pip install flask-script
pip install WTForms
pip install mongoengine
pip install flask_mongoengine
```

Continue with the tutorial to begin building the "tumblelog" application.

### 53.2.3 Build a Blog to Get Started

First, create a simple "bare bones" application. Make a directory named tumblelog for the project and then, add the following content into a file named \_\_init\_\_.py:

```
from flask import Flask
app = Flask(__name__)

if __name__ == '__main__':
    app.run()
```

Next, create the manage.py file. <sup>1</sup> Use this file to load additional Flask-scripts in the future. Flask-scripts provides a development server and shell:

```
# Set the path
import os, sys
sys.path.append(os.path.abspath(os.path.join(os.path.dirname(__file__), '..')))
from flask.ext.script import Manager, Server
from tumblelog import app

manager = Manager(app)

# Turn on debugger by default and reloader
manager.add_command("runserver", Server(
    use_debugger = True,
    use_reloader = True,
    host = '0.0.0.0')
)

if __name__ == "__main__":
    manager.run()
```

You can run this application with a test server, by issuing the following command at the system prompt:

```
python manage.py runserver
```

There should be no errors, and you can visit http://localhost:5000/ in a web browser to view a page with a "404" message.

### Configure MongoEngine and Flask

Install the Flask extension and add the configuration. Update tumblelog/\_\_init\_\_.py so that it resembles the following:

```
from flask import Flask
from flask.ext.mongoengine import MongoEngine

app = Flask(__name__)
app.config["MONGODB_SETTINGS"] = {'DB': "my_tumble_log"}
app.config["SECRET_KEY"] = "KeepThisS3cr3t"

db = MongoEngine(app)

if __name__ == '__main__':
    app.run()
```

<sup>&</sup>lt;sup>1</sup> This concept will be familiar to users of Django.

### See also:

The MongoEngine Settings documentation for additional configuration options.

### **Define the Schema**

The first step in writing a tumblelog in Flask is to define the "models" or in MongoDB's terminology documents.

In this application, you will define posts and comments, so that each Post can contain a list of Comments. Edit the models.py file so that it resembles the following:

```
import datetime
from flask import url_for
from tumblelog import db
class Post (db.Document):
   created_at = db.DateTimeField(default=datetime.datetime.now, required=True)
   title = db.StringField(max_length=255, required=True)
    slug = db.StringField(max_length=255, required=True)
   body = db.StringField(required=True)
    comments = db.ListField(db.EmbeddedDocumentField('Comment'))
    def get_absolute_url(self):
        return url_for('post', kwargs={"slug": self.slug})
   def __unicode__(self):
        return self.title
   meta = {
        'allow_inheritance': True,
       'indexes': ['-created_at', 'slug'],
        'ordering': ['-created_at']
class Comment(db.EmbeddedDocument):
    created_at = db.DateTimeField(default=datetime.datetime.now, required=True)
   body = db.StringField(verbose_name="Comment", required=True)
   author = db.StringField(verbose_name="Name", max_length=255, required=True)
```

As above, MongoEngine syntax is simple and declarative. If you have a Django background, the syntax may look familiar. This example defines indexes for Post: one for the created\_at date as our frontpage will order by date and another for the individual post slug.

### Add Data with the Shell

The manage.py provides a shell interface for the application that you can use to insert data into the tumblelog. Before configuring the "urls" and "views" for this application, you can use this interface to interact with your the tumblelog. Begin by issuing the following command to load the Python shell:

```
python manage.py shell
```

Create the first post using the following sequence of operations:

```
>>> from tumblelog.models import *
>>> post = Post(
```

```
... title="Hello World!",
... slug="hello-world",
... body="Welcome to my new shiny Tumble log powered by MongoDB, MongoEngine, and Flask"
>>> post.save()
Add comments using the following sequence of operations:
>>> post.comments
[]
>>> comment = Comment (
... author="Joe Bloggs",
... body="Great post! I'm looking forward to reading your blog!"
>>> post.comments.append(comment)
>>> post.save()
Finally, inspect the post:
>>> post = Post.objects.get()
>>> post
<Post: Hello World!>
>>> post.comments
[<Comment: Comment object>]
```

### **Add the Views**

Using Flask's class-based views system allows you to produce List and Detail views for tumblelog posts. Add views.py and create a *posts* blueprint:

```
from flask import Blueprint, request, redirect, render_template, url_for
from flask.views import MethodView
from tumblelog.models import Post, Comment

posts = Blueprint('posts', __name__, template_folder='templates')

class ListView(MethodView):

    def get(self):
        posts = Post.objects.all()
        return render_template('posts/list.html', posts=posts)

class DetailView(MethodView):

    def get(self, slug):
        post = Post.objects.get_or_404(slug=slug)
        return render_template('posts/detail.html', post=post)

# Register the urls
posts.add_url_rule('/', view_func=ListView.as_view('list'))
posts.add_url_rule('/<slug>/', view_func=DetailView.as_view('detail'))
```

Now in \_\_init\_\_.py register the blueprint, avoiding a circular dependency by registering the blueprints in a method. Add the following code to the module:

```
def register_blueprints(app):
    # Prevents circular imports
    from tumblelog.views import posts
    app.register_blueprint(posts)

register_blueprints(app)
```

Add this method and method call to the main body of the module and not in the main block.

### **Add Templates**

In the tumblelog directory add the templates and templates/posts directories to store the tumblelog templates:

```
mkdir -p templates/posts
```

Create a base template. All other templates will inherit from this template, which should exist in the templates/base.html file:

```
<!DOCTYPE html>
<html lang="en">
 <head>
    <meta charset="utf-8">
    <title>My Tumblelog</title>
    <link href="http://twitter.github.com/bootstrap/1.4.0/bootstrap.css" rel="stylesheet">
    <style>.content {padding-top: 80px;}</style>
  </head>
  <body>
    {%- block topbar -%}
    <div class="topbar">
      <div class="fill">
        <div class="container">
          < h2 >
              <a href="/" class="brand">My Tumblelog</a> <small>Starring Flask, MongoDB and MongoEng.
          </h2>
        </div>
      </div>
    </div>
    {%- endblock -%}
    <div class="container">
      <div class="content">
        {% block page_header %}{% endblock %}
        {% block content %}{% endblock %}
      </div>
    </div>
    {% block js_footer %}{% endblock %}
  </body>
</html>
```

Continue by creating a landing page for the blog that will list all posts. Add the following to the templates/posts/list.html file:

```
{% extends "base.html" %}
{% block content %}
```

```
>
        {{ post.created_at.strftime('%H:%M %Y-%m-%d') }} |
        {% with total=post.comments|length %}
            {{ total }} comment {%- if total > 1 %}s{%- endif -%}
        {% endwith %}
      {% endfor %}
{% endblock %}
Finally, add templates/posts/detail.html template for the individual posts:
{% extends "base.html" %}
{% block page_header %}
 <div class="page-header">
    <h1>{{ post.title }}</h1>
  </div>
{% endblock %}
{% block content %}
  {{ post.body }}
  {{ post.created_at.strftime('%H:%M %Y-%m-%d') }}
  <h2>Comments</h2>
  {% if post.comments %}
    {% for comment in post.comments %}
       {{ comment.body }}
       <strong>{{ comment.author }}</strong> <small>on {{ comment.created_at.strftime('%H:%M %Y-%n)}
      {{ comment.text }}
    {% endfor %}
  {% endif %}
{% endblock %}
```

<h2><a href="{{ url\_for('posts.detail', slug=post.slug) }}">{{ post.title }}</a></h2>

At this point, you can run the python manage.py runserver command again to see your new tumblelog! Go to http://localhost:5000 to see something that resembles the following:

# My Tumblelog Starring Flask, MongoDB and MongoEngine

# **Hello World!**

{% for post in posts %}

{{ post.body|truncate(100) }}

Welcome to my new shiny Tumble log powered by MongoDB, MongoEngine and Flask

2011-12-20 13:53:25.491000 | 1 comment

### 53.2.4 Add Comments to the Blog

In the next step you will provide the facility for readers of the tumblelog to comment on posts. To provide commenting, you will create a form using WTForms that will update the view to handle the form data and update the template to include the form.

### Handle Comments in the View

Begin by updating and refactoring the views.py file so that it can handle the form. Begin by adding the import statement and the DetailView class to this file:

```
from flask.ext.mongoengine.wtf import model_form
class DetailView (MethodView) :
    form = model_form(Comment, exclude=['created_at'])
    def get_context(self, slug):
        post = Post.objects.get_or_404(slug=slug)
        form = self.form(request.form)
        context = {
            "post": post,
            "form": form
        return context
    def get(self, slug):
        context = self.get_context(slug)
        return render_template('posts/detail.html', **context)
    def post(self, slug):
        context = self.get_context(slug)
        form = context.get('form')
        if form.validate():
            comment = Comment()
            form.populate_obj(comment)
            post = context.get('post')
            post.comments.append(comment)
            post.save()
            return redirect(url_for('posts.detail', slug=slug))
        return render_template('posts/detail.html', **context)
```

**Note:** DetailView extends the default Flask MethodView. This code remains DRY by defining a  $get\_context$  method to get the default context for both GET and POST requests. On POST, post () validates the comment: if valid, post () appends the comment to the post.

### **Add Comments to the Templates**

Finally, you can add the form to the templates, so that readers can create comments. Create a macro for the forms in templates/\_forms.html will allow you to reuse the form code:

```
{% macro render(form) -%}
<fieldset>
{% for field in form %}
{% if field.type in ['CSRFTokenField', 'HiddenField'] %}
```

```
{{ field() }}
{% else %}
  <div class="clearfix {% if field.errors %}error{% endif %}">
    {{ field.label }}
    <div class="input">
      {% if field.name == "body" %}
        {{ field(rows=10, cols=40) }}
      {% else %}
        {{ field() }}
      {% endif %}
      {% if field.errors or field.help_text %}
        <span class="help-inline">
        {% if field.errors %}
          {{ field.errors|join(' ') }}
        {% else %}
          {{ field.help_text }}
        {% endif %}
        </span>
      {% endif %}
    </div>
  </div>
{% endif %}
{% endfor %}
</fieldset>
{% endmacro %}
```

Add the comments form to templates/posts/detail.html. Insert an import statement at the top of the page and then output the form after displaying comments:

Your tumblelog's readers can now comment on your posts! Run python manage.py runserver to see the changes.

# My Tumblelog Starring Flask, MongoDB and MongoEngine

# **Hello World!**

Welcome to my new shiny Tumble log powered by MongoDB, MongoEngine and Flask 13:53 2011-12-20

# Comments

Great post! I'm looking forward to reading your blog

Joe Bloggs on 13:55 2011-12-20

# Add a comment

Comment		
	//	
Name		
	comment	

### 53.2.5 Add a Site Administration Interface

While you may always add posts using the shell interface as above, in this step you will add an administrative interface for the tumblelog site. To add the administrative interface you will add authentication and an additional view. This tutorial only addresses adding and editing posts: a "delete" view and detection of slug collisions are beyond the scope of this tutorial.

### **Add Basic Authentication**

For the purposes of this tutorial all we need is a very basic form of authentication. The following example borrows from an example Flask "Auth snippet". Create the file auth.py with the following content:

```
from functools import wraps
from flask import request, Response
def check_auth(username, password):
    """This function is called to check if a username /
   password combination is valid.
   return username == 'admin' and password == 'secret'
def authenticate():
    """Sends a 401 response that enables basic auth"""
   return Response (
    'Could not verify your access level for that URL.\n'
    'You have to login with proper credentials', 401,
    {'WWW-Authenticate': 'Basic realm="Login Required"'})
def requires_auth(f):
    @wraps(f)
    def decorated(*args, **kwargs):
        auth = request.authorization
        if not auth or not check_auth(auth.username, auth.password):
            return authenticate()
        return f(*args, **kwargs)
    return decorated
```

**Note:** This creates a *requires\_auth* decorator: provides basic authentication. Decorate any view that needs authentication with this decorator. The username is admin and password is secret.

### Write an Administrative View

Create the views and admin blueprint in admin.py. The following view is deliberately generic, to facilitate customization.

```
from flask import Blueprint, request, redirect, render_template, url_for
from flask.views import MethodView

from flask.ext.mongoengine.wtf import model_form

from tumblelog.auth import requires_auth
from tumblelog.models import Post, Comment

admin = Blueprint('admin', __name__, template_folder='templates')

class List(MethodView):
    decorators = [requires_auth]
    cls = Post
```

```
def get(self):
        posts = self.cls.objects.all()
        return render_template('admin/list.html', posts=posts)
class Detail (MethodView):
    decorators = [requires_auth]
    def get_context(self, slug=None):
        form_cls = model_form(Post, exclude=('created_at', 'comments'))
        if sluq:
            post = Post.objects.get_or_404(slug=slug)
            if request.method == 'POST':
                form = form_cls(request.form, inital=post._data)
            else:
                form = form_cls(obj=post)
        else:
            post = Post()
            form = form_cls(request.form)
        context = {
            "post": post,
            "form": form,
            "create": slug is None
        return context
    def get(self, slug):
        context = self.get_context(slug)
        return render_template('admin/detail.html', **context)
    def post(self, slug):
        context = self.get_context(slug)
        form = context.get('form')
        if form.validate():
            post = context.get('post')
            form.populate_obj(post)
            post.save()
            return redirect(url_for('admin.index'))
        return render_template('admin/detail.html', **context)
# Register the urls
admin.add_url_rule('/admin/', view_func=List.as_view('index'))
admin.add_url_rule('/admin/create/', defaults={'slug': None}, view_func=Detail.as_view('create'))
admin.add_url_rule('/admin/<slug>/', view_func=Detail.as_view('edit'))
```

**Note:** Here, the List and Detail views are similar to the frontend of the site; however, requires\_auth decorates both views.

The "Detail" view is slightly more complex: to set the context, this view checks for a slug and if there is no slug, Detail uses the view for creating a new post. If a slug exists, Detail uses the view for editing an existing post.

In the \_\_init\_\_.py file update the register\_blueprints() method to import the new admin blueprint.

```
def register_blueprints(app):
    # Prevents circular imports
    from tumblelog.views import posts
    from tumblelog.admin import admin
    app.register_blueprint(posts)
    app.register_blueprint(admin)
```

### **Create Administrative Templates**

{% extends "base.html" %}

Similar to the user-facing portion of the site, the administrative section of the application requires three templates: a base template a list view, and a detail view.

Create an admin directory for the templates. Add a simple main index page for the admin in the templates/admin/base.html file:

```
{%- block topbar -%}
<div class="topbar" data-dropdown="dropdown">
 <div class="fill">
   <div class="container">
     <h2>
         <a href="{{ url_for('admin.index') }}" class="brand">My Tumblelog Admin</a>
     </h2>
     class="nav secondary-nav">
      class="menu">
         <a href="{{ url_for("admin.create") }}" class="btn primary">Create new post</a>
       </div>
 </div>
</div>
{%- endblock -%}
List all the posts in the templates/admin/list.html file:
{% extends "admin/base.html" %}
{% block content %}
 <thead>
     Title
     Created
     Actions
   </thead>
   {% for post in posts %}
       <a href="{{ url_for('admin.edit', slug=post.slug) }}">{{ post.title }}</a>
      {{ post.created_at.strftime('%Y-%m-%d') }}
       <a href="{{ url_for("admin.edit", slug=post.slug) }}" class="btn primary">Edit</a>
     {% endfor %}
   {% endblock %}
```

Add a template to create and edit posts in the templates/admin/detail.html file:

```
{% extends "admin/base.html" %}
{% import "_forms.html" as forms %}
{% block content %}
 <h2>
    {% if create %}
     Add new Post
    {% else %}
     Edit Post
    { % endif % }
 </h2>
 <form action="?{{ request.query_string }}" method="post">
    {{ forms.render(form) }}
   <div class="actions">
     <input type="submit" class="btn primary" value="save">
      <a href="{{ url_for("admin.index") }}" class="btn secondary">Cancel</a>
    </div>
  </form>
{% endblock %}
```

The administrative interface is ready for use. Restart the test server (i.e. runserver) so that you can log in to the administrative interface located at http://localhost:5000/admin/. (The username is admin and the password is secret.)



## 53.2.6 Converting the Blog to a Tumblelog

Currently, the application only supports posts. In this section you will add special post types including: *Video*, *Image* and *Quote* to provide a more traditional tumblelog application. Adding this data requires no migration because MongoEngine supports document inheritance.

Begin by refactoring the Post class to operate as a base class and create new classes for the new post types. Update the models.py file to include the code to replace the old Post class:

```
class Post(db.DynamicDocument):
    created_at = db.DateTimeField(default=datetime.datetime.now, required=True)
    title = db.StringField(max_length=255, required=True)
    slug = db.StringField(max_length=255, required=True)
    comments = db.ListField(db.EmbeddedDocumentField('Comment'))
```

```
def get_absolute_url(self):
        return url_for('post', kwargs={"slug": self.slug})
    def __unicode__(self):
        return self.title
    @property
    def post_type(self):
        return self.__class__.__name__
    meta = {
        'allow_inheritance': True,
        'indexes': ['-created_at', 'slug'],
        'ordering': ['-created_at']
    }
class BlogPost (Post):
    body = db.StringField(required=True)
class Video(Post):
    embed_code = db.StringField(required=True)
class Image(Post):
    image_url = db.StringField(required=True, max_length=255)
class Quote (Post):
   body = db.StringField(required=True)
    author = db.StringField(verbose_name="Author Name", required=True, max_length=255)
```

**Note:** In the Post class the post\_type helper returns the class name, which will make it possible to render the various different post types in the templates.

As MongoEngine handles returning the correct classes when fetching Post objects you do not need to modify the interface view logic: only modify the templates.

Update the templates/posts/list.html file and change the post output format as follows:

In the templates/posts/detail.html change the output for full posts as follows:

#### **Updating the Administration**

In this section you will update the administrative interface to support the new post types.

Begin by, updating the admin.py file to import the new document models and then update get\_context() in the Detail class to dynamically create the correct model form to use:

```
from tumblelog.models import Post, BlogPost, Video, Image, Quote, Comment
class Detail (MethodView):
    decorators = [requires_auth]
    # Map post types to models
    class_map = {
       'post': BlogPost,
        'video': Video,
        'image': Image,
        'quote': Quote,
    }
    def get_context(self, slug=None):
        if sluq:
            post = Post.objects.get_or_404(slug=slug)
            # Handle old posts types as well
            cls = post.__class__ if post.__class__ != Post else BlogPost
            form_cls = model_form(cls, exclude=('created_at', 'comments'))
            if request.method == 'POST':
                form = form_cls(request.form, inital=post._data)
            else:
                form = form_cls(obj=post)
        else:
            # Determine which post type we need
            cls = self.class_map.get(request.args.get('type', 'post'))
            post = cls()
            form_cls = model_form(cls, exclude=('created_at', 'comments'))
            form = form_cls(request.form)
        context = {
            "post": post,
            "form": form,
```

```
"create": slug is None
}
return context
```

Update the template/admin/base.html file to create a new post drop down menu in the toolbar:

```
{% extends "base.html" %}
{%- block topbar -%}
<div class="topbar" data-dropdown="dropdown">
 <div class="fill">
   <div class="container">
     <h2>
          <a href="{{ url_for('admin.index') }}" class="brand">My Tumblelog Admin
     </h2>
     class="menu">
         <a href="#" class="menu">Create new</a>
         class="menu-dropdown">
           {% for type in ('post', 'video', 'image', 'quote') %}
              <a href="{{ url_for("admin.create", type=type) }}">{{ type|title }}</a>
           {% endfor %}
         </div>
 </div>
</div>
{%- endblock -%}
{% block js_footer %}
 <script src="http://ajax.googleapis.com/ajax/libs/jquery/1.7.1/jquery.min.js"></script>
 <script src="http://twitter.github.com/bootstrap/1.4.0/bootstrap-dropdown.js"></script>
{% endblock %}
```

Now you have a fully fledged tumbleblog using Flask and MongoEngine!

# My Tumblelog Starring Flask, MongoDB and MongoEngine

# MongoDB focus

MongoDB focuses on four main things: flexibility, power, speed, and ease of use. To that end, it ...

MongoDB

16:37 2011-12-23 | 0 comment

# What is Mongo





What is MongoDB? | MongoDB from MongoDB on Vimeo.

16:17 2011-12-23 | 0 comment

### **Hello World!**

Welcome to my new shiny Tumble log powered by MongoDB, MongoEngine and Flask

13:53 2011-12-20 | 1 comment

#### 53.2.7 Additional Resources

The complete source code is available on Github: <a href="https://github.com/rozza/flask-tumblelog">https://github.com/rozza/flask-tumblelog</a>

# Part XIII Frequently Asked Questions

# **FAQ: MongoDB Fundamentals**

#### **Frequently Asked Questions:**

- What kind of database is MongoDB? (page 713)
- Do MongoDB databases have tables? (page 714)
- Do MongoDB databases have schemas? (page 714)
- What languages can I use to work with MongoDB? (page 714)
- Does MongoDB support SQL? (page 714)
- What are typical uses for MongoDB? (page 714)
- Does MongoDB support transactions? (page 715)
- Does MongoDB require a lot of RAM? (page 715)
- How do I configure the cache size? (page 715)
- Does MongoDB require a separate caching layer for application-level caching? (page 715)
- Does MongoDB handle caching? (page 716)
- Are writes written to disk immediately, or lazily? (page 716)
- What language is MongoDB written in? (page 716)
- What are the limitations of 32-bit versions of MongoDB? (page 716)

This document addresses basic high level questions about MongoDB and it's use.

If you don't find the answer you're looking for, check the *complete list of FAQs* (page 713) or post your question to the MongoDB User Mailing List.

# 54.1 What kind of database is MongoDB?

MongoDB is a *document*-oriented DBMS. Think of MySQL but with *JSON*-like objects comprising the data model, rather than RDBMS tables. Significantly, MongoDB supports neither joins nor transactions. However, it features secondary indexes, an expressive query language, atomic writes on a per-document level, and fully-consistent reads.

Operationally, MongoDB features master-slave replication with automated failover and built-in horizontal scaling via automated range-based partitioning.

**Note:** MongoDB uses BSON, a binary object format similar to, but more expressive than JSON.

# 54.2 Do MongoDB databases have tables?

Instead of tables, a MongoDB database stores its data in *collections*, which are the rough equivalent of RDBMS tables. A collection holds one or more *documents*, which corresponds to a record or a row in a relational database table, and each document has one or more fields, which corresponds to a column in a relational database table.

Collections have important differences from RDBMS tables. Documents in a single collection may have a unique combination and set of fields. Documents need not have identical fields. You can add a field to some documents in a collection without adding that field to all documents in the collection.

#### See also:

SQL to MongoDB Mapping Chart (page 1019)

# 54.3 Do MongoDB databases have schemas?

MongoDB uses dynamic schemas. You can create collections without defining the structure, i.e. the fields or the types of their values, of the documents in the collection. You can change the structure of documents simply by adding new fields or deleting existing ones. Documents in a collection need not have an identical set of fields.

In practice, it is common for the documents in a collection to have a largely homogeneous structure; however, this is not a requirement. MongoDB's flexible schemas mean that schema migration and augmentation are very easy in practice, and you will rarely, if ever, need to write scripts that perform "alter table" type operations, which simplifies and facilitates iterative software development with MongoDB.

#### See also:

SQL to MongoDB Mapping Chart (page 1019)

# 54.4 What languages can I use to work with MongoDB?

MongoDB *client drivers* exist for all of the most popular programming languages, and many other ones. See the latest list of drivers for details.

#### See also:

"MongoDB Drivers and Client Libraries (page 559)."

# 54.5 Does MongoDB support SQL?

No.

However, MongoDB does support a rich, ad-hoc query language of its own.

#### See also:

Query, Update and Projection Operators (page 767)

# 54.6 What are typical uses for MongoDB?

MongoDB has a general-purpose design, making it appropriate for a large number of use cases. Examples include content management systems, mobile app, gaming, e-commerce, analytics, archiving, and logging.

Do not use MongoDB for systems that require SQL, joins, and multi-object transactions.

# 54.7 Does MongoDB support transactions?

MongoDB does not provide ACID transactions.

However, MongoDB does provide some basic transactional capabilities. Atomic operations are possible within the scope of a single document: that is, we can debit a and credit b as a transaction if they are fields within the same document. Because documents can be rich, some documents contain thousands of fields, with support for testing fields in sub-documents.

Additionally, you can make writes in MongoDB durable (the 'D' in ACID). To get durable writes, you must enable journaling, which is on by default in 64-bit builds. You must also issue writes with a write concern of {j: true} to ensure that the writes block until the journal has synced to disk.

Users have built successful e-commerce systems using MongoDB, but applications requiring multi-object commits with rollback generally aren't feasible.

# 54.8 Does MongoDB require a lot of RAM?

Not necessarily. It's certainly possible to run MongoDB on a machine with a small amount of free RAM.

MongoDB automatically uses all free memory on the machine as its cache. System resource monitors show that MongoDB uses a lot of memory, but it's usage is dynamic. If another process suddenly needs half the server's RAM, MongoDB will yield cached memory to the other process.

Technically, the operating system's virtual memory subsystem manages MongoDB's memory. This means that MongoDB will use as much free memory as it can, swapping to disk as needed. Deployments with enough memory to fit the application's working data set in RAM will achieve the best performance.

#### See also:

FAQ: MongoDB Diagnostics (page 759) for answers to additional questions about MongoDB and Memory use.

# 54.9 How do I configure the cache size?

MongoDB has no configurable cache. MongoDB uses all *free* memory on the system automatically by way of memory-mapped files. Operating systems use the same approach with their file system caches.

# 54.10 Does MongoDB require a separate caching layer for application-level caching?

No. In MongoDB, a document's representation in the database is similar to its representation in application memory. This means the database already stores the usable form of data, making the data usable in both the persistent store and in the application cache. This eliminates the need for a separate caching layer in the application.

This differs from relational databases, where caching data is more expensive. Relational databases must transform data into object representations that applications can read and must store the transformed data in a separate cache: if these transformation from data to application objects require joins, this process increases the overhead related to using the database which increases the importance of the caching layer.

# 54.11 Does MongoDB handle caching?

Yes. MongoDB keeps all of the most recently used data in RAM. If you have created indexes for your queries and your working data set fits in RAM, MongoDB serves all queries from memory.

MongoDB does not implement a query cache: MongoDB serves all queries directly from the indexes and/or data files.

# 54.12 Are writes written to disk immediately, or lazily?

Writes are physically written to the *journal* (page 73) within 100 milliseconds, by default. At that point, the write is "durable" in the sense that after a pull-plug-from-wall event, the data will still be recoverable after a hard restart. See journalCommitInterval (page 1087) for more information on the journal commit window.

While the journal commit is nearly instant, MongoDB writes to the data files lazily. MongoDB may wait to write data to the data files for as much as one minute by default. This does not affect durability, as the journal has enough information to ensure crash recovery. To change the interval for writing to the data files, see syncdelay (page 1090).

# 54.13 What language is MongoDB written in?

MongoDB is implemented in C++. *Drivers* and client libraries are typically written in their respective languages, although some drivers use C extensions for better performance.

# 54.14 What are the limitations of 32-bit versions of MongoDB?

MongoDB uses *memory-mapped files* (page 749). When running a 32-bit build of MongoDB, the total storage size for the server, including data and indexes, is 2 gigabytes. For this reason, do not deploy MongoDB to production on 32-bit machines.

If you're running a 64-bit build of MongoDB, there's virtually no limit to storage size. For production deployments, 64-bit builds and operating systems are strongly recommended.

#### See also:

"Blog Post: 32-bit Limitations"

**Note:** 32-bit builds disable *journaling* by default because journaling further limits the maximum amount of data that the database can store.

# **FAQ: MongoDB for Application Developers**

#### **Frequently Asked Questions:**

- What is a namespace in MongoDB? (page 717)
- How do you copy all objects from one collection to another? (page 718)
- If you remove a document, does MongoDB remove it from disk? (page 718)
- When does MongoDB write updates to disk? (page 718)
- How do I do transactions and locking in MongoDB? (page 718)
- How do you aggregate data with MongoDB? (page 719)
- Why does MongoDB log so many "Connection Accepted" events? (page 719)
- Does MongoDB run on Amazon EBS? (page 719)
- Why are MongoDB's data files so large? (page 719)
- How do I optimize storage use for small documents? (page 720)
- When should I use GridFS? (page 720)
- How does MongoDB address SQL or Query injection? (page 721)
  - BSON (page 721)
  - JavaScript (page 721)
  - Dollar Sign Operator Escaping (page 722)
  - Driver-Specific Issues (page 722)
- How does MongoDB provide concurrency? (page 722)
- What is the compare order for BSON types? (page 723)
- How do I query for fields that have null values? (page 724)
- Are there any restrictions on the names of Collections? (page 724)
- How do I isolate cursors from intervening write operations? (page 725)
- When should I embed documents within other documents? (page 725)
- Can I manually pad documents to prevent moves during updates? (page 726)

This document answers common questions about application development using MongoDB.

If you don't find the answer you're looking for, check the *complete list of FAQs* (page 713) or post your question to the MongoDB User Mailing List.

# 55.1 What is a namespace in MongoDB?

A "namespace" is the concatenation of the *database* name and the *collection* names with a period character in between.

Collections are containers for documents that share one or more indexes. Databases are groups of collections stored on disk using a single set of data files.

For an example acme.users namespace, acme is the database name and users is the collection name. Period characters can occur in collection names, so that acme.user.history is a valid namespace, with acme as the database name, and user.history as the collection name.

While data models like this appear to support nested collections, the collection namespace is flat, and there is no difference from the perspective of MongoDB between acme, acme.users, and acme.records.

# 55.2 How do you copy all objects from one collection to another?

In the mongo (page 1040) shell, you can use the following operation to duplicate the entire collection:

```
db.people.find().forEach( function(x) {db.user.insert(x)} );
```

**Note:** Because this process decodes *BSON* documents to *JSON* during the copy procedure, documents may incur a loss of type-fidelity.

Consider using mongodump (page 1048) and mongorestore (page 1052) to maintain type fidelity.

Also consider the cloneCollection (page 860) command that may provide some of this functionality.

# 55.3 If you remove a document, does MongoDB remove it from disk?

Yes.

When you use  $\verb"db.collection.remove"$  () (page 948), the object will no longer exist in MongoDB's on-disk data storage.

# 55.4 When does MongoDB write updates to disk?

MongoDB flushes writes to disk on a regular interval. In the default configuration, MongoDB writes data to the main data files on disk every 60 seconds and commits the *journal* roughly every 100 milliseconds. These values are configurable with the <code>journalCommitInterval</code> (page 1087) and <code>syncdelay</code> (page 1090).

These values represent the *maximum* amount of time between the completion of a write operation and the point when the write is durable in the journal, if enabled, and when MongoDB flushes data to the disk. In many cases MongoDB and the operating system flush data to disk more frequently, so that the above values resents a theoretical maximum.

However, by default, MongoDB uses a "lazy" strategy to write to disk. This is advantageous in situations where the database receives a thousand increments to an object within one second, MongoDB only needs to flush this data to disk once. In addition to the aforementioned configuration options, you can also use fsync (page 868) and getLastError (page 834) to modify this strategy.

# 55.5 How do I do transactions and locking in MongoDB?

MongoDB does not have support for traditional locking or complex transactions with rollback. MongoDB aims to be lightweight, fast, and predictable in its performance. This is similar to the MySQL MyISAM autocommit model. By keeping transaction support extremely simple, MongoDB can provide greater performance especially for *partitioned* or *replicated* systems with a number of database server processes.

MongoDB *does* have support for atomic operations *within* a single document. Given the possibilities provided by nested documents, this feature provides support for a large number of use-cases.

#### See also:

The Isolate Sequence of Operations (page 575) page.

# 55.6 How do you aggregate data with MongoDB?

In version 2.1 and later, you can use the new "aggregation framework (page 257)," with the aggregate (page 812) command.

MongoDB also supports *map-reduce* with the mapReduce (page 818) command, as well as basic aggregation with the group (page 814), count (page 812), and distinct (page 813). commands.

#### See also:

The Aggregation (page 255) page.

# 55.7 Why does MongoDB log so many "Connection Accepted" events?

If you see a very large number connection and re-connection messages in your MongoDB log, then clients are frequently connecting and disconnecting to the MongoDB server. This is normal behavior for applications that do not use request pooling, such as CGI. Consider using FastCGI, an Apache Module, or some other kind of persistent application server to decrease the connection overhead.

If these connections do not impact your performance you can use the run-time quiet (page 1090) option or the command-line option --quiet (page 1026) to suppress these messages from the log.

# 55.8 Does MongoDB run on Amazon EBS?

Yes.

MongoDB users of all sizes have had a great deal of success using MongoDB on the EC2 platform using EBS disks.

#### See also:

Amazon EC2

# 55.9 Why are MongoDB's data files so large?

MongoDB aggressively preallocates data files to reserve space and avoid file system fragmentation. You can use the smallfiles (page 1089) setting to modify the file preallocation strategy.

#### See also:

Why are the files in my data directory larger than the data in my database? (page 751)

# 55.10 How do I optimize storage use for small documents?

Each MongoDB document contains a certain amount of overhead. This overhead is normally insignificant but becomes significant if all documents are just a few bytes, as might be the case if the documents in your collection only have one or two fields.

Consider the following suggestions and strategies for optimizing storage utilization for these collections:

• Use the \_id field explicitly.

MongoDB clients automatically add an \_id field to each document and generate a unique 12-byte *ObjectId* for the \_id field. Furthermore, MongoDB always indexes the \_id field. For smaller documents this may account for a significant amount of space.

To optimize storage use, users can specify a value for the <u>\_id</u> field explicitly when inserting documents into the collection. This strategy allows applications to store a value in the <u>\_id</u> field that would have occupied space in another portion of the document.

You can store any value in the <u>\_id</u> field, but because this value serves as a primary key for documents in the collection, it must uniquely identify them. If the field's value is not unique, then it cannot serve as a primary key as there would be collisions in the collection.

• Use shorter field names.

MongoDB stores all field names in every document. For most documents, this represents a small fraction of the space used by a document; however, for small documents the field names may represent a proportionally large amount of space. Consider a collection of documents that resemble the following:

```
{ last_name : "Smith", best_score: 3.9 }
```

If you shorten the filed named last\_name to lname and the field name best\_score to score, as follows, you could save 9 bytes per document.

```
{ lname : "Smith", score : 3.9 }
```

Shortening field names reduces expressiveness and does not provide considerable benefit on for larger documents and where document overhead is not significant concern. Shorter field names do not reduce the size of indexes, because indexes have a predefined structure.

In general it is not necessary to use short field names.

· Embed documents.

In some cases you may want to embed documents in other documents and save on the per-document overhead.

#### 55.11 When should I use GridFS?

For documents in a MongoDB collection, you should always use *GridFS* for storing files larger than 16 MB.

In some situations, storing large files may be more efficient in a MongoDB database than on a system-level filesystem.

- If your filesystem limits the number of files in a directory, you can use GridFS to store as many files as needed.
- When you want to keep your files and metadata automatically synced and deployed across a number of systems and facilities. When using *geographically distributed replica sets* (page 398) MongoDB can distribute files and their metadata automatically to a number of mongod (page 1025) instances and facilities.
- When you want to access information from portions of large files without having to load whole files into memory, you can use GridFS to recall sections of files without reading the entire file into memory.

Do not use GridFS if you need to update the content of the entire file atomically. As an alternative you can store multiple versions of each file and specify the current version of the file in the metadata. You can update the metadata field that indicates "latest" status in an atomic update after uploading the new version of the file, and later remove previous versions if needed.

Furthermore, if your files are all smaller the 16 MB BSON Document Size (page 1109) limit, consider storing the file manually within a single document. You may use the BinData data type to store the binary data. See your *drivers* (page 559) documentation for details on using BinData.

For more information on GridFS, see *GridFS* (page 198).

# 55.12 How does MongoDB address SQL or Query injection?

#### 55.12.1 BSON

As a client program assembles a query in MongoDB, it builds a BSON object, not a string. Thus traditional SQL injection attacks are not a problem. More details and some nuances are covered below.

MongoDB represents queries as *BSON* objects. Typically *client libraries* (page 559) provide a convenient, injection free, process to build these objects. Consider the following C++ example:

```
BSONObj my_query = BSON( "name" << a_name );
auto_ptr<DBClientCursor> cursor = c.query("tutorial.persons", my_query);
```

Here, my\_query then will have a value such as { name : "Joe" }. If my\_query contained special characters, for example , , :, and {, the query simply wouldn't match any documents. For example, users cannot hijack a query and convert it to a delete.

#### 55.12.2 JavaScript

Note: You can disable all server-side execution of JavaScript, by passing the --noscripting (page 1030) option on the command line or setting noscripting (page 1088) in a configuration file.

All of the following MongoDB operations permit you to run arbitrary JavaScript expressions directly on the server:

- \$where (page 779)
- db.eval() (page 979)
- mapReduce (page 818)
- group (page 814)

You must exercise care in these cases to prevent users from submitting malicious JavaScript.

Fortunately, you can express most queries in MongoDB without JavaScript and for queries that require JavaScript, you can mix JavaScript and non-JavaScript in a single query. Place all the user-supplied fields directly in a *BSON* field and pass JavaScript code to the \$where (page 779) field.

- If you need to pass user-supplied values in a \$where (page 779) clause, you may escape these values with the CodeWScope mechanism. When you set user-submitted values as variables in the scope document, you can avoid evaluating them on the database server.
- If you need to use db.eval() (page 979) with user supplied values, you can either use a CodeWScope or you can supply extra arguments to your function. For instance:

This will ensure that your application sends user\_value to the database server as data rather than code.

### 55.12.3 Dollar Sign Operator Escaping

Field names in MongoDB's query language have semantic meaning. The dollar sign (i.e \$) is a reserved character used to represent *operators* (page 767) (i.e. \$inc (page 788).) Thus, you should ensure that your application's users cannot inject operators into their inputs.

In some cases, you may wish to build a BSON object with a user-provided key. In these situations, keys will need to substitute the reserved \$ and . characters. Any character is sufficient, but consider using the Unicode full width equivalents: U+FF04 (i.e. "\$") and U+FF0E (i.e. ".").

Consider the following example:

```
BSONObj my_object = BSON( a_key << a_name );</pre>
```

The user may have supplied a \$ value in the a\_key value. At the same time, my\_object might be { \$where : "things" }. Consider the following cases:

• Insert. Inserting this into the database does no harm. The insert process does not evaluate the object as a query.

Note: MongoDB client drivers, if properly implemented, check for reserved characters in keys on inserts.

- **Update**. The db.collection.update() (page 951) operation permits \$ operators in the update argument but does not support the \$where (page 779) operator. Still, some users may be able to inject operators that can manipulate a single document only. Therefore your application should escape keys, as mentioned above, if reserved characters are possible.
- Query Generally this is not a problem for queries that resemble { x : user\_obj }: dollar signs are not top level and have no effect. Theoretically it may be possible for the user to build a query themselves. But checking the user-submitted content for \$ characters in key names may help protect against this kind of injection.

### 55.12.4 Driver-Specific Issues

See the "PHP MongoDB Driver Security Notes" page in the PHP driver documentation for more information

# 55.13 How does MongoDB provide concurrency?

MongoDB implements a readers-writer lock. This means that at any one time, only one client may be writing or any number of clients may be reading, but that reading and writing cannot occur simultaneously.

In standalone and *replica sets* the lock's scope applies to a single mongod (page 1025) instance or *primary* instance. In a sharded cluster, locks apply to each individual shard, not to the whole cluster.

For more information, see FAQ: Concurrency (page 731).

# 55.14 What is the compare order for BSON types?

MongoDB permits documents within a single collection to have fields with different *BSON* types. For instance, the following documents may exist within a single collection.

```
{ x: "string" } { x: 42 }
```

When comparing values of different BSON types, MongoDB uses the following comparison order, from lowest to highest:

- 1. MinKey (internal type)
- 2. Null
- 3. Numbers (ints, longs, doubles)
- 4. Symbol, String
- 5. Object
- 6. Array
- 7. BinData
- 8. ObjectID
- 9. Boolean
- 10. Date, Timestamp
- 11. Regular Expression
- 12. MaxKey (internal type)

**Note:** MongoDB treats some types as equivalent for comparison purposes. For instance, numeric types undergo conversion before comparison.

Consider the following mongo (page 1040) example:

```
db.test.insert( {x : 3 } );
db.test.insert( {x : 2.9 } );
db.test.insert( {x : new Date() } );
db.test.insert( {x : true } );

db.test.insert( {x : true } );

db.test.find().sort({x:1});
{ "_id" : ObjectId("4b03155dce8de6586fb002c7"), "x" : 2.9 }
{ "_id" : ObjectId("4b03154cce8de6586fb002c6"), "x" : 3 }
{ "_id" : ObjectId("4b031566ce8de6586fb002c9"), "x" : true }
{ "_id" : ObjectId("4b031563ce8de6586fb002c8"), "x" : True Nov 17 2009 16:28:03 GMT-0500 (EST)" }
```

The \$type (page 777) operator provides access to BSON type comparison in the MongoDB query syntax. See the documentation on BSON types and the \$type (page 777) operator for additional information.

Warning: Storing values of the different types in the same field in a collection is *strongly* discouraged.

#### See also:

• The *Tailable Cursors* (page 572) page for an example of a C++ use of MinKey.

# 55.15 How do I query for fields that have null values?

Fields in a document may store null values, as in a notional collection, test, with the following documents:

```
{ _id: 1, cancelDate: null }
{ _id: 2 }
```

Different query operators treat null values differently:

• The { cancelDate : null } query matches documents that either contains the cancelDate field whose value is null or that do not contain the cancelDate field:

```
db.test.find( { cancelDate: null } )
```

The query returns both documents:

```
{ "_id" : 1, "cancelDate" : null }
{ "_id" : 2 }
```

• The { cancelDate : { \$type: 10 } } query matches documents that contains the cancelDate field whose value is null *only*; i.e. the value of the cancelDate field is of BSON Type Null (i.e. 10):

```
db.test.find( { cancelDate : { $type: 10 } } )
```

The query returns only the document that contains the null value:

```
{ "_id" : 1, "cancelDate" : null }
```

• The { cancelDate : { \$exists: false } } query matches documents that do not contain the cancelDate field:

```
db.test.find( { cancelDate : { $exists: false } } )
```

The query returns only the document that does *not* contain the cancelDate field:

```
{ "_id" : 2 }
```

#### See also:

The reference documentation for the \$type (page 777) and \$exists (page 776) operators.

# 55.16 Are there any restrictions on the names of Collections?

Collection names can be any UTF-8 string with the following exceptions:

- A collection name should begin with a letter or an underscore.
- The empty string ("") is not a valid collection name.
- Collection names cannot contain the \$ character. (version 2.2 only)
- Collection names cannot contain the null character: \0
- Do not name a collection using the system. prefix. MongoDB reserves system. for system collections, such as the system.indexes collection.
- The maximum size of a collection name is 128 characters, including the name of the database. However, for maximum flexibility, collections should have names less than 80 characters.

If your collection name includes special characters, such as the underscore character, then to access the collection use the db.getCollection() (page 981) method or a similar method for your driver.

#### **Example**

To create a collection \_foo and insert the { a : 1 } document, use the following operation:

```
db.getCollection("_foo").insert( { a : 1 } )
```

To perform a query, use the find() (page 928) method, in as the following:

```
db.getCollection("_foo").find()
```

# 55.17 How do I isolate cursors from intervening write operations?

MongoDB cursors can return the same document more than once in some situations. You can use the snapshot () (page 968) method on a cursor to isolate the operation for a very specific case.

snapshot () (page 968) traverses the index on the \_id field and guarantees that the query will return each document (with respect to the value of the \_id field) no more than once. <sup>2</sup>

The snapshot () (page 968) does not guarantee that the data returned by the query will reflect a single moment in time *nor* does it provide isolation from insert or delete operations.

#### Warning:

- You cannot use snapshot () (page 968) with sharded collections.
- You cannot use snapshot () (page 968) with sort () (page 968) or hint () (page 962) cursor methods.

As an alternative, if your collection has a field or fields that are never modified, you can use a *unique* index on this field or these fields to achieve a similar result as the snapshot() (page 968). Query with hint() (page 962) to explicitly force the query to use that index.

#### 55.18 When should I embed documents within other documents?

When modeling data in MongoDB (page 235), embedding is frequently the choice for:

- "contains" relationships between entities.
- one-to-many relationships when the "many" objects *always* appear with or are viewed in the context of their parents.

You should also consider embedding for performance reasons if you have a collection with a large number of small documents. Nevertheless, if small, separate documents represent the natural model for the data, then you should maintain that model.

If, however, you can group these small documents by some logical relationship *and* you frequently retrieve the documents by this grouping, you might consider "rolling-up" the small documents into larger documents that contain an array of subdocuments. Keep in mind that if you often only need to retrieve a subset of the documents within the group, then "rolling-up" the documents may not provide better performance.

<sup>&</sup>lt;sup>1</sup> As a cursor returns documents other operations may interleave with the query: if some of these operations are *updates* (page 221) that cause the document to move (in the case of a table scan, caused by document growth,) or that change the indexed field on the index used by the query; then the cursor will return the same document more than once.

<sup>&</sup>lt;sup>2</sup> MongoDB does not permit changes to the value of the \_id field; it is not possible for a cursor that transverses this index to pass the same document more than once.

"Rolling up" these small documents into logical groupings means that queries to retrieve a group of documents involve sequential reads and fewer random disk accesses.

Additionally, "rolling up" documents and moving common fields to the larger document benefit the index on these fields. There would be fewer copies of the common fields *and* there would be fewer associated key entries in the corresponding index. See *Indexing Overview* (page 331) for more information on indexes.

# 55.19 Can I manually pad documents to prevent moves during updates?

An update can cause a document to move on disk if the document grows in size. To *minimize* document movements, MongoDB uses *padding* (page 183).

You should not have to pad manually because MongoDB adds *padding automatically* (page 183) and can adaptively adjust the amount of padding added to documents to prevent document relocations following updates.

You can change the default paddingFactor (page 878) calculation by using the collMod (page 861) command with the usePowerOf2Sizes (page 861) flag. The usePowerOf2Sizes (page 861) flag ensures that MongoDB allocates document space in sizes that are powers of 2, which helps ensure that MongoDB can efficiently reuse free pace created by document deletion or relocation.

However, in those exceptions where you must pad manually, you can use the strategy of first adding a temporary field to a document and then \$unset (page 792) the field, as in the following example:

#### See also:

Padding Factor (page 183)

FAQ: The mongo Shell

#### **Frequently Asked Questions:**

- How can I enter multi-line operations in the mongo shell? (page 727)
- How can I access different databases temporarily? (page 727)
- Does the mongo shell support tab completion and other keyboard shortcuts? (page 728)
- How can I customize the mongo shell prompt? (page 728)
- Can I edit long shell operations with an external text editor? (page 728)

# 56.1 How can I enter multi-line operations in the mongo shell?

If you end a line with an open parenthesis (' ('), an open brace (' {'), or an open bracket (' ['), then the subsequent lines start with ellipsis ("...") until you enter the corresponding closing parenthesis (')'), the closing brace ('}') or the closing bracket (']'). The mongo (page 1040) shell waits for the closing parenthesis, closing brace, or the closing bracket before evaluating the code, as in the following example:

```
> if ( x > 0 ) {
... count++;
... print (x);
... }
```

You can exit the line continuation mode if you enter two blank lines, as in the following example:

```
> if (x > 0 ...
```

# 56.2 How can I access different databases temporarily?

You can use db.getSiblingDB() (page 984) method to access another database without switching databases, as in the following example which first switches to the test database and then accesses the sampleDB database from the test database:

```
use test
db.getSiblingDB('sampleDB').getCollectionNames();
```

# 56.3 Does the mongo shell support tab completion and other keyboard shortcuts?

The mongo (page 1040) shell supports keyboard shortcuts. For example,

- Use the up/down arrow keys to scroll through command history. See .dbshell (page 1042) documentation for more information on the .dbshell file.
- Use <Tab> to autocomplete or to list the completion possibilities, as in the following example which uses <Tab> to complete the method name starting with the letter 'c':

```
db.myCollection.c<Tab>
```

Because there are many collection methods starting with the letter 'c', the <Tab> will list the various methods that start with 'c'.

For a full list of the shortcuts, see Shell Keyboard Shortcuts (page 1043)

# 56.4 How can I customize the mongo shell prompt?

New in version 1.9.

You can change the mongo (page 1040) shell prompt by setting the prompt variable. This makes it possible to display additional information in the prompt.

Set prompt to any string or arbitrary JavaScript code that returns a string, consider the following examples:

• Set the shell prompt to display the hostname and the database issued:

```
var host = db.serverStatus().host;
var prompt = function() { return db+"@"+host+"> "; }
```

The mongo (page 1040) shell prompt should now reflect the new prompt:

```
test@my-machine.local>
```

• Set the shell prompt to display the database statistics:

```
var prompt = function() {
          return "Uptime:"+db.serverStatus().uptime+" Documents:"+db.stats().objects+" > "
          }
```

The mongo (page 1040) shell prompt should now reflect the new prompt:

```
Uptime:1052 Documents:25024787 >
```

You can add the logic for the prompt in the .mongorc.js (page 1043) file to set the prompt each time you start up the mongo (page 1040) shell.

# 56.5 Can I edit long shell operations with an external text editor?

You can use your own editor in the mongo (page 1040) shell by setting the EDITOR (page 1043) environment variable before starting the mongo (page 1040) shell. Once in the mongo (page 1040) shell, you can edit with the specified editor by typing edit <variable> or edit <function>, as in the following example:

1. Set the EDITOR (page 1043) variable from the command line prompt:

EDITOR=vim

2. Start the mongo (page 1040) shell:

```
mongo
```

3. Define a function myFunction:

```
function myFunction () { }
```

4. Edit the function using your editor:

```
edit myFunction
```

The command should open the vim edit session. Remember to save your changes.

5. Type myFunction to see the function definition:

```
myFunction
```

The result should be the changes from your saved edit:

```
function myFunction() {
    print("This was edited");
```

**FAQ: Concurrency** 

#### Frequently Asked Questions:

- What type of locking does MongoDB use? (page 731)
- How granular are locks in MongoDB? (page 732)
- How do I see the status of locks on my mongod (page 1025) instances? (page 732)
- Does a read or write operation ever yield the lock? (page 732)
- Which operations lock the database? (page 732)
- Which administrative commands lock the database? (page 733)
- Does a MongoDB operation ever lock more than one database? (page 734)
- How does sharding affect concurrency? (page 734)
- How does concurrency affect a replica set primary? (page 734)
- How does concurrency affect secondaries? (page 734)
- What kind of concurrency does MongoDB provide for JavaScript operations? (page 734)

#### Changed in version 2.2.

MongoDB allows multiple clients to read and write a single corpus of data using a locking system to ensure that all clients receive a consistent view of the data *and* to prevent multiple applications from modifying the exact same pieces of data at the same time. Locks help guarantee that all writes to a single document occur either in full or not at all.

#### See also:

Presentation on Concurrency and Internals in 2.2

# 57.1 What type of locking does MongoDB use?

MongoDB uses a readers-writer <sup>1</sup> lock that allows concurrent reads access to a database but gives exclusive access to a single write operation.

When a read lock exists, many read operations may use this lock. However, when a write lock exists, a single write operation holds the lock exclusively, and no other read *or* write operations may share the lock.

Locks are "writer greedy," which means writes have preference over reads. When both a read and write are waiting for a lock, MongoDB grants the lock to the write.

<sup>&</sup>lt;sup>1</sup> You may be familiar with a "readers-writer" lock as "multi-reader" or "shared exclusive" lock. See the Wikipedia page on Readers-Writer Locks for more information.

# 57.2 How granular are locks in MongoDB?

Changed in version 2.2.

Beginning with version 2.2, MongoDB implements locks on a per-database basis for most read and write operations. Some global operations, typically short lived operations involving multiple databases, still require a global "instance" wide lock. Before 2.2, there is only one "global" lock per mongod (page 1025) instance.

For example, if you have six databases and one takes a write lock, the other five are still available for read and write.

# 57.3 How do I see the status of locks on my mongod instances?

For reporting on lock utilization information on locks, use any of the following methods:

- db.serverStatus() (page 988),
- db.currentOp() (page 975),
- *mongotop* (page 1071),
- mongostat (page 1067), and/or
- the MongoDB Monitoring Service (MMS)

Specifically, the locks (page 894) document in the *output of serverStatus* (page 893), or the locks (page 977) field in the *current operation reporting* (page 975) provides insight into the type of locks and amount of lock contention in your mongod (page 1025) instance.

To terminate an operation, use db.killop() (page 985).

# 57.4 Does a read or write operation ever yield the lock?

New in version 2.0.

Read and write operations will yield their locks if the mongod (page 1025) receives a *page fault or* fetches data that is unlikely to be in memory. Yielding allows other operations that only need to access documents that are already in memory to complete while mongod (page 1025) loads documents into memory.

Additionally, write operations that affect multiple documents (i.e. update() (page 951) with the multi parameter,) will yield periodically to allow read operations during these long write operations. Similarly, long running read locks will yield periodically to ensure that write operations have the opportunity to complete.

Changed in version 2.2: The use of yielding expanded greatly in MongoDB 2.2. Including the "yield for page fault." MongoDB tracks the contents of memory and predicts whether data is available before performing a read. If MongoDB predicts that the data is not in memory a read operation yields its lock while MongoDB loads the data to memory. Once data is available in memory, the read will reacquire the lock to complete the operation.

# 57.5 Which operations lock the database?

Changed in version 2.2.

The following table lists common database operations and the types of locks they use.

Operation	Lock Type
Issue a query	Read lock
Get more data	Read lock
from a cursor	
Insert data	Write lock
Remove data	Write lock
Update data	Write lock
Map-reduce	Read lock and write lock, unless operations are specified as non-atomic. Portions of
	map-reduce jobs can run concurrently.
Create an index	Building an index in the foreground, which is the default, locks the database for extended
	periods of time.
db.eval()	Write lock. db.eval() (page 979) blocks all other JavaScript processes.
(page 979)	
eval (page 827)	Write lock. If used with the nolock lock option, the eval (page 827) option does not take
	a write lock and cannot write data to the database.
aggregate()	Read lock
(page 922)	

#### 57.6 Which administrative commands lock the database?

Certain administrative commands can exclusively lock the database for extended periods of time. In some deployments, for large databases, you may consider taking the mongod (page 1025) instance offline so that clients are not affected. For example, if a mongod (page 1025) is part of a *replica set*, take the mongod (page 1025) offline and let other members of the set service load while maintenance is in progress.

The following administrative operations require an exclusive (i.e. write) lock on the database for extended periods:

- db.collection.ensureIndex() (page 925), when issued without setting background to true,
- reIndex (page 870),
- compact (page 862),
- db.repairDatabase() (page 987),
- db.createCollection() (page 974), when creating a very large (i.e. many gigabytes) capped collection,
- db.collection.validate() (page 953), and
- db.copyDatabase() (page 973). This operation may lock all databases. See *Does a MongoDB operation* ever lock more than one database? (page 734).

The following administrative commands lock the database but only hold the lock for a very short time:

- db.collection.dropIndex(),
- db.getLastError() (page 982),
- db.isMaster() (page 984),
- rs.status() (page 994) (i.e. replSetGetStatus (page 844),)
- db.serverStatus() (page 988),
- db.auth() (page 972), and
- db.addUser() (page 971).

# 57.7 Does a MongoDB operation ever lock more than one database?

The following MongoDB operations lock multiple databases:

- db.copyDatabase() (page 973) must lock the entire mongod (page 1025) instance at once.
- *Journaling*, which is an internal operation, locks all databases for short intervals. All databases share a single journal.
- User authentication (page 137) locks the admin database as well as the database the user is accessing.
- All writes to a replica set's *primary* lock both the database receiving the writes and the local database. The lock for the local database allows the mongod (page 1025) to write to the primary's *oplog*.

# 57.8 How does sharding affect concurrency?

*Sharding* improves concurrency by distributing collections over multiple mongod (page 1025) instances, allowing shard servers (i.e. mongos (page 1036) processes) to perform any number of operations concurrently to the various downstream mongod (page 1025) instances.

Each mongod (page 1025) instance is independent of the others in the shard cluster and uses the MongoDB *readers-writer lock* (page 731)). The operations on one mongod (page 1025) instance do not block the operations on any others.

# 57.9 How does concurrency affect a replica set primary?

In *replication*, when MongoDB writes to a collection on the *primary*, MongoDB also writes to the primary's *oplog*, which is a special collection in the local database. Therefore, MongoDB must lock both the collection's database and the local database. The mongod (page 1025) must lock both databases at the same time keep both data consistent and ensure that write operations, even with replication, are "all-or-nothing" operations.

# 57.10 How does concurrency affect secondaries?

In *replication*, MongoDB does not apply writes serially to *secondaries*. Secondaries collect oplog entries in batches and then apply those batches in parallel. Secondaries do not allow reads while applying the write operations, and apply write operations in the order that they appear in the oplog.

MongoDB can apply several writes in parallel on replica set secondaries, in two phases:

- 1. During the first *prefer* phase, under a read lock, the mongod (page 1025) ensures that all documents affected by the operations are in memory. During this phase, other clients may execute queries against this member.
- 2. A thread pool using write locks applies all write operations in the batch as part of a coordinated write phase.

# 57.11 What kind of concurrency does MongoDB provide for JavaScript operations?

Changed in version 2.4: The V8 JavaScript engine added in 2.4 allows multiple JavaScript operations to run at the same time. Prior to 2.4, a single mongod (page 1025) could only run a *single* JavaScript operation at once.

# **FAQ: Sharding with MongoDB**

#### **Frequently Asked Questions:**

- Is sharding appropriate for a new deployment? (page 736)
- How does sharding work with replication? (page 736)
- Can I change the shard key after sharding a collection? (page 736)
- What happens to unsharded collections in sharded databases? (page 736)
- How does MongoDB distribute data across shards? (page 736)
- What happens if a client updates a document in a chunk during a migration? (page 737)
- What happens to queries if a shard is inaccessible or slow? (page 737)
- How does MongoDB distribute queries among shards? (page 737)
- How does MongoDB sort queries in sharded environments? (page 737)
- How does MongoDB ensure unique \_id field values when using a shard key other than \_id? (page 738)
- I've enabled sharding and added a second shard, but all the data is still on one server. Why? (page 738)
- Is it safe to remove old files in the moveChunk directory? (page 738)
- How does mongos use connections? (page 738)
- Why does mongos hold connections open? (page 738)
- Where does MongoDB report on connections used by mongos? (page 739)
- What does writebacklisten in the log mean? (page 739)
- How should administrators deal with failed migrations? (page 739)
- What is the process for moving, renaming, or changing the number of config servers? (page 739)
- When do the mongos servers detect config server changes? (page 739)
- Is it possible to quickly update mongos servers after updating a replica set configuration? (page 739)
- What does the maxConns setting on mongos do? (page 740)
- How do indexes impact queries in sharded systems? (page 740)
- Can shard keys be randomly generated? (page 740)
- Can shard keys have a non-uniform distribution of values? (page 740)
- Can you shard on the \_id field? (page 740)
- Can shard key be in ascending order, like dates or timestamps? (page 741)
- What do moveChunk commit failed errors mean? (page 741)
- How does draining a shard affect the balancing of uneven chunk distribution? (page 741)

This document answers common questions about horizontal scaling using MongoDB's sharding.

If you don't find the answer you're looking for, check the *complete list of FAQs* (page 713) or post your question to the MongoDB User Mailing List.

# 58.1 Is sharding appropriate for a new deployment?

Sometimes.

If your data set fits on a single server, you should begin with an unsharded deployment.

Converting an unsharded database to a *sharded cluster* is easy and seamless, so there is *little advantage* in configuring sharding while your data set is small.

Still, all production deployments should use *replica sets* to provide high availability and disaster recovery.

# 58.2 How does sharding work with replication?

To use replication with sharding, deploy each shard as a replica set.

# 58.3 Can I change the shard key after sharding a collection?

No.

There is no automatic support in MongoDB for changing a shard key after sharding a collection. This reality underscores the important of choosing a good *shard key* (page 487). If you *must* change a shard key after sharding a collection, the best option is to:

- dump all data from MongoDB into an external format.
- drop the original sharded collection.
- · configure sharding using a more ideal shard key.
- pre-split (page 524) the shard key range to ensure initial even distribution.
- restore the dumped data into MongoDB.

See shardCollection (page 855), sh.shardCollection() (page 1003), the *Shard Key* (page 495) section in the *Sharded Cluster Internals* (page 495) document, *Deploy a Sharded Cluster* (page 505), and SERVER-4000 for more information.

# 58.4 What happens to unsharded collections in sharded databases?

In the current implementation, all databases in a *sharded cluster* have a "primary *shard*." All unsharded collection within that database will reside on the same shard.

# 58.5 How does MongoDB distribute data across shards?

Sharding must be specifically enabled on a collection. After enabling sharding on the collection, MongoDB will assign various ranges of collection data to the different shards in the cluster. The cluster automatically corrects imbalances between shards by migrating ranges of data from one shard to another.

# 58.6 What happens if a client updates a document in a chunk during a migration?

The mongos (page 1036) routes the operation to the "old" shard, where it will succeed immediately. Then the *shard* mongod (page 1025) instances will replicate the modification to the "new" shard before the *sharded cluster* updates that chunk's "ownership," which effectively finalizes the migration process.

# 58.7 What happens to queries if a shard is inaccessible or slow?

If a *shard* is inaccessible or unavailable, queries will return with an error.

However, a client may set the partial query bit, which will then return results from all available shards, regardless of whether a given shard is unavailable.

If a shard is responding slowly, mongos (page 1036) will merely wait for the shard to return results.

# 58.8 How does MongoDB distribute queries among shards?

Changed in version 2.0.

The exact method for distributing queries to *shards* in a *cluster* depends on the nature of the query and the configuration of the sharded cluster. Consider a sharded collection, using the *shard key* user\_id, that has last\_login and email attributes:

- For a query that selects one or more values for the user\_id key:

  mongos (page 1036) determines which shard or shards contains the relevant data, based on the cluster metadata, and directs a query to the required shard or shards, and returns those results to the client.
- For a query that selects user\_id and also performs a sort:

  mongos (page 1036) can make a straightforward translation of this operation into a number of queries against the relevant shards, ordered by user\_id. When the sorted queries return from all shards, the mongos (page 1036) merges the sorted results and returns the complete result to the client.
- For queries that select on last\_login:

These queries must run on all shards: mongos (page 1036) must parallelize the query over the shards and perform a merge-sort on the email of the documents found.

# 58.9 How does MongoDB sort queries in sharded environments?

If you call the cursor.sort () (page 968) method on a query in a sharded environment, the mongod (page 1025) for each shard will sort its results, and the mongos (page 1036) merges each shard's results before returning them to the client.

# 58.10 How does MongoDB ensure unique \_id field values when using a shard key *other* than \_id?

If you do not use \_id as the shard key, then your application/client layer must be responsible for keeping the \_id field unique. It is problematic for collections to have duplicate \_id values.

If you're not sharding your collection by the \_id field, then you should be sure to store a globally unique identifier in that field. The default *BSON ObjectID* (page 196) works well in this case.

# 58.11 I've enabled sharding and added a second shard, but all the data is still on one server. Why?

First, ensure that you've declared a *shard key* for your collection. Until you have configured the shard key, MongoDB will not create *chunks*, and *sharding* will not occur.

Next, keep in mind that the default chunk size is 64 MB. As a result, in most situations, the collection needs to have at least 64 MB of data before a migration will occur.

Additionally, the system which balances chunks among the servers attempts to avoid superfluous migrations. Depending on the number of shards, your shard key, and the amount of data, systems often require at least 10 chunks of data to trigger migrations.

You can run db.printShardingStatus () (page 986) to see all the chunks present in your cluster.

### 58.12 Is it safe to remove old files in the moveChunk directory?

Yes. mongod (page 1025) creates these files as backups during normal shard balancing operations.

Once these migrations are complete, you may delete these files.

# 58.13 How does mongos use connections?

Each client maintains a connection to a mongos (page 1036) instance. Each mongos (page 1036) instance maintains a pool of connections to the members of a replica set supporting the sharded cluster. Clients use connections between mongos (page 1036) and mongod (page 1025) instances one at a time. Requests are not multiplexed or pipelined. When client requests complete, the mongos (page 1036) returns the connection to the pool.

See the System Resource Utilization (page 111) section of the Linux ulimit Settings (page 111) document.

# 58.14 Why does mongos hold connections open?

mongos (page 1036) uses a set of connection pools to communicate with each *shard*. These pools do not shrink when the number of clients decreases.

This can lead to an unused mongos (page 1036) with a large number of open connections. If the mongos (page 1036) is no longer in use, it is safe to restart the process to close existing connections.

# 58.15 Where does MongoDB report on connections used by mongos?

Connect to the mongos (page 1036) with the mongo (page 1040) shell, and run the following command:

db.\_adminCommand("connPoolStats");

### 58.16 What does writebacklisten in the log mean?

The writeback listener is a process that opens a long poll to relay writes back from a mongod (page 1025) or mongos (page 1036) after migrations to make sure they have not gone to the wrong server. The writeback listener sends writes back to the correct server if necessary.

These messages are a key part of the sharding infrastructure and should not cause concern.

# 58.17 How should administrators deal with failed migrations?

Failed migrations require no administrative intervention. Chunk moves are consistent and deterministic.

If a migration fails to complete for some reason, the *cluster* will retry the operation. When the migration completes successfully, the data will reside only on the new shard.

# 58.18 What is the process for moving, renaming, or changing the number of config servers?

See Sharded Cluster Administration (page 505) for information on migrating and replacing config servers.

# 58.19 When do the mongos servers detect config server changes?

mongos (page 1036) instances maintain a cache of the *config database* that holds the metadata for the *sharded cluster*. This metadata includes the mapping of *chunks* to *shards*.

mongos (page 1036) updates its cache lazily by issuing a request to a shard and discovering that its metadata is out of date. There is no way to control this behavior from the client, but you can run the flushRouterConfig (page 852) command against any mongos (page 1036) to force it to refresh its cache.

# 58.20 Is it possible to quickly update mongos servers after updating a replica set configuration?

The mongos (page 1036) instances will detect these changes without intervention over time. However, if you want to force the mongos (page 1036) to reload its configuration, run the flushRouterConfig (page 852) command against to each mongos (page 1036) directly.

# 58.21 What does the maxConns setting on mongos do?

The maxConns (page 1083) option limits the number of connections accepted by mongos (page 1036).

If your client driver or application creates a large number of connections but allows them to time out rather than closing them explicitly, then it might make sense to limit the number of connections at the mongos (page 1036) layer.

Set maxConns (page 1083) to a value slightly higher than the maximum number of connections that the client creates, or the maximum size of the connection pool. This setting prevents the mongos (page 1036) from causing connection spikes on the individual *shards*. Spikes like these may disrupt the operation and memory allocation of the *sharded cluster*.

# 58.22 How do indexes impact queries in sharded systems?

If the query does not include the *shard key*, the mongos (page 1036) must send the query to all shards as a "scatter/gather" operation. Each shard will, in turn, use *either* the shard key index or another more efficient index to fulfill the query.

If the query includes multiple sub-expressions that reference the fields indexed by the shard key *and* the secondary index, the mongos (page 1036) can route the queries to a specific shard and the shard will use the index that will allow it to fulfill most efficiently. See this presentation for more information.

# 58.23 Can shard keys be randomly generated?

Shard keys can be random. Random keys ensure optimal distribution of data across the cluster.

*Sharded clusters*, attempt to route queries to *specific* shards when queries include the shard key as a parameter, because these directed queries are more efficient. In many cases, random keys can make it difficult to direct queries to specific shards.

# 58.24 Can shard keys have a non-uniform distribution of values?

Yes. There is no requirement that documents be evenly distributed by the shard key.

However, documents that have the shard key *must* reside in the same *chunk* and therefore on the same server. If your sharded data set has too many documents with the exact same shard key you will not be able to distribute *those* documents across your sharded cluster.

# 58.25 Can you shard on the \_id field?

You can use any field for the shard key. The \_id field is a common shard key.

Be aware that <code>ObjectId()</code> values, which are the default value of the <code>\_id</code> field, increment as a timestamp. As a result, when used as a shard key, all new documents inserted into the collection will initially belong to the same chunk on a single shard. Although the system will eventually divide this chunk and migrate its contents to distribute data more evenly, at any moment the cluster can only direct insert operations at a single shard. This can limit the throughput of inserts. If most of your write operations are updates or read operations rather than inserts, this limitation should not impact your performance. However, if you have a high insert volume, this may be a limitation.

# 58.26 Can shard key be in ascending order, like dates or timestamps?

If you insert documents with monotonically increasing shard keys, all inserts will initially belong to the same *chunk* on a single *shard*. Although the system will eventually divide this chunk and migrate its contents to distribute data more evenly, at any moment the cluster can only direct insert operations at a single shard. This can limit the throughput of inserts.

If most of your write operations are updates or read operations rather than inserts, this limitation should not impact your performance. However, if you have a high insert volume, a monotonically increasing shard key may be a limitation.

To address this issue, you can use a field with a value that stores the hash of a key with an ascending value.

Changed in version 2.4: You can use a *hashed index* (page 337) and *hashed shard key* or you can compute and maintain this hashed value in your application.

#### 58.27 What do moveChunk commit failed errors mean?

Consider the following error message:

ERROR: moveChunk commit failed: version is at <n>|<nn> instead of <N>|<NN>" and "ERROR: TERMINATING"

mongod (page 1025) issues this message if, during a *chunk migration* (page 501), the *shard* could not connect to the *config database* to update chunk information at the end of the migration process. If the shard cannot update the config database after moveChunk (page 853), the cluster will have an inconsistent view of all chunks. In these situations, the *primary* member of the shard will terminate itself to prevent data inconsistency. If the *secondary* member can access the config database, the shard's data will be accessible after an election. Administrators will need to resolve the chunk migration failure independently.

If you encounter this issue, contact the MongoDB User Group or 10gen support to address this issue.

# 58.28 How does draining a shard affect the balancing of uneven chunk distribution?

The sharded cluster balancing process controls both migrating chunks from decommissioned shards (i.e. draining,) and normal cluster balancing activities. Consider the following behaviors for different versions of MongoDB in situations where you remove a shard in a cluster with an uneven chunk distribution:

- After MongoDB 2.2, the balancer first removes the chunks from the draining shard and then balances the remaining uneven chunk distribution.
- Before MongoDB 2.2, the balancer handles the uneven chunk distribution and *then* removes the chunks from the draining shard.

## FAQ: Replica Sets and Replication in MongoDB

## **Frequently Asked Questions:**

- What kinds of replication does MongoDB support? (page 743)
- What do the terms "primary" and "master" mean? (page 743)
- What do the terms "secondary" and "slave" mean? (page 744)
- How long does replica set failover take? (page 744)
- Does replication work over the Internet and WAN connections? (page 744)
- Can MongoDB replicate over a "noisy" connection? (page 744)
- What is the preferred replication method: master/slave or replica sets? (page 745)
- What is the preferred replication method: replica sets or replica pairs? (page 745)
- Why use journaling if replication already provides data redundancy? (page 745)
- Are write operations durable if write concern does not acknowledge writes? (page 745)
- How many arbiters do replica sets need? (page 745)
- What information do arbiters exchange with the rest of the replica set? (page 746)
- Which members of a replica set vote in elections? (page 746)
- Do hidden members vote in replica set elections? (page 746)
- Is it normal for replica set members to use different amounts of disk space? (page 747)

This document answers common questions about database replication in MongoDB.

If you don't find the answer you're looking for, check the *complete list of FAQs* (page 713) or post your question to the MongoDB User Mailing List.

## 59.1 What kinds of replication does MongoDB support?

MongoDB supports master-slave replication and a variation on master-slave replication known as replica sets. Replica sets are the recommended replication topology.

## 59.2 What do the terms "primary" and "master" mean?

*Primary* and *master* nodes are the nodes that can accept writes. MongoDB's replication is "single-master:" only one node can accept write operations at a time.

In a replica set, if the current "primary" node fails or becomes inaccessible, the other members can autonomously *elect* one of the other members of the set to be the new "primary".

By default, clients send all reads to the primary; however, *read preference* is configurable at the client level on a per-connection basis, which makes it possible to send reads to secondary nodes instead.

## 59.3 What do the terms "secondary" and "slave" mean?

Secondary and slave nodes are read-only nodes that replicate from the primary.

Replication operates by way of an *oplog*, from which secondary/slave members apply new operations to themselves. This replication process is asynchronous, so secondary/slave nodes may not always reflect the latest writes to the primary. But usually, the gap between the primary and secondary nodes is just few milliseconds on a local network connection.

## 59.4 How long does replica set failover take?

It varies, but a replica set will select a new primary within a minute.

It may take 10-30 seconds for the members of a *replica set* to declare a *primary* inaccessible. This triggers an *election*. During the election, the cluster is unavailable for writes.

The election itself may take another 10-30 seconds.

**Note:** Eventually consistent reads, like the ones that will return from a replica set are only possible with a write concern that permits reads from secondary members.

## 59.5 Does replication work over the Internet and WAN connections?

Yes.

For example, a deployment may maintain a *primary* and *secondary* in an East-coast data center along with a *secondary* member for disaster recovery in a West-coast data center.

#### See also:

Deploy a Geographically Distributed Replica Set (page 431)

## 59.6 Can MongoDB replicate over a "noisy" connection?

Yes, but not without connection failures and the obvious latency.

Members of the set will attempt to reconnect to the other members of the set in response to networking flaps. This does not require administrator intervention. However, if the network connections among the nodes in the replica set are very slow, it might not be possible for the members of the node to keep up with the replication.

If the TCP connection between the secondaries and the *primary* instance breaks, a *replica set* will automatically elect one of the *secondary* members of the set as primary.

# 59.7 What is the preferred replication method: master/slave or replica sets?

New in version 1.8.

*Replica sets* are the preferred *replication* mechanism in MongoDB. However, if your deployment requires more than 12 nodes, you must use master/slave replication.

## 59.8 What is the preferred replication method: replica sets or replica pairs?

Deprecated since version 1.6.

Replica sets replaced replica pairs in version 1.6. Replica sets are the preferred replication mechanism in MongoDB.

# 59.9 Why use journaling if replication already provides data redundancy?

*Journaling* facilitates faster crash recovery. Prior to journaling, crashes often required database repairs (page 872) or full data resync. Both were slow, and the first was unreliable.

Journaling is particularly useful for protection against power failures, especially if your replica set resides in a single data center or power circuit.

When a *replica set* runs with journaling, mongod (page 1025) instances can safely restart without any administrator intervention.

**Note:** Journaling requires some resource overhead for write operations. Journaling has no effect on read performance, however.

Journaling is enabled by default on all 64-bit builds of MongoDB v2.0 and greater.

# 59.10 Are write operations durable if write concern does not acknowledge writes?

Yes

However, if you want confirmation that a given write has arrived at the server, use *write concern* (page 400). The getLastError (page 834) command provides the facility for write concern. However, after the *default write concern change* (page 1189), the default write concern acknowledges all write operations, and unacknowledged writes must be explicitly configured. See the *MongoDB Drivers and Client Libraries* (page 559) documentation for your driver for more information.

## 59.11 How many arbiters do replica sets need?

Some configurations do not require any *arbiter* instances. Arbiters vote in *elections* for *primary* but do not replicate the data like *secondary* members.

*Replica sets* require a majority of the remaining nodes present to elect a primary. Arbiters allow you to construct this majority without the overhead of adding replicating nodes to the system.

There are many possible replica set *architectures* (page 397).

If you have a three node replica set, you don't need an arbiter.

But a common configuration consists of two replicating nodes, one of which is *primary* and the other is *secondary*, as well as an arbiter for the third node. This configuration makes it possible for the set to elect a primary in the event of a failure without requiring three replicating nodes.

You may also consider adding an arbiter to a set if it has an equal number of nodes in two facilities and network partitions between the facilities are possible. In these cases, the arbiter will break the tie between the two facilities and allow the set to elect a new primary.

#### See also:

Replica Set Architectures and Deployment Patterns (page 397)

# 59.12 What information do arbiters exchange with the rest of the replica set?

Arbiters never receive the contents of a collection but do exchange the following data with the rest of the replica set:

- Credentials used to authenticate the arbiter with the replica set. All MongoDB processes within a replica set use keyfiles. These exchanges are encrypted.
- Replica set configuration data and voting data. This information is not encrypted. Only credential exchanges are encrypted.

If your MongoDB deployment uses SSL, then all communications between arbiters and the other members of the replica set are secure. See the documentation for *Connect to MongoDB with SSL* (page 77) for more information. Run all arbiters on secure networks, as with all MongoDB components.

#### See also:

The overview of Arbiter Members of Replica Sets (page 390).

## 59.13 Which members of a replica set vote in elections?

All members of a replica set, unless the value of votes (page 467) is equal to 0, vote in elections. This includes all *delayed* (page 390), *hidden* (page 390) and *secondary-only* (page 390) members, as well as the *arbiters* (page 390).

#### See also:

Elections (page 391)

## 59.14 Do hidden members vote in replica set elections?

*Hidden members* (page 390) of *replica sets do* vote in elections. To exclude a member from voting in an *election*, change the value of the member's votes (page 467) configuration to 0.

#### See also:

Elections (page 391)

# 59.15 Is it normal for replica set members to use different amounts of disk space?

Yes.

Factors including: different oplog sizes, different levels of storage fragmentation, and MongoDB's data file preallocation can lead to some variation in storage utilization between nodes. Storage use disparities will be most pronounced when you add members at different times.

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MongoDB Documentation, Release 2.4.3	

## **FAQ: MongoDB Storage**

## **Frequently Asked Questions:**

- What are memory mapped files? (page 749)
- How do memory mapped files work? (page 749)
- How does MongoDB work with memory mapped files? (page 750)
- What are page faults? (page 750)
- What is the difference between soft and hard page faults? (page 750)
- What tools can I use to investigate storage use in MongoDB? (page 750)
- What is the working set? (page 750)
- Why are the files in my data directory larger than the data in my database? (page 751)
- How can I check the size of a collection? (page 752)
- How can I check the size of indexes? (page 752)
- How do I know when the server runs out of disk space? (page 752)

This document addresses common questions regarding MongoDB's storage system.

If you don't find the answer you're looking for, check the *complete list of FAQs* (page 713) or post your question to the MongoDB User Mailing List.

## 60.1 What are memory mapped files?

A memory-mapped file is a file with data that the operating system places in memory by way of the mmap() system call. mmap() thus maps the file to a region of virtual memory. Memory-mapped files are the critical piece of the storage engine in MongoDB. By using memory mapped files MongoDB can treat the contents of its data files as if they were in memory. This provides MongoDB with an extremely fast and simple method for accessing and manipulating data.

## 60.2 How do memory mapped files work?

Memory mapping assigns files to a block of virtual memory with a direct byte-for-byte correlation. Once mapped, the relationship between file and memory allows MongoDB to interact with the data in the file as if it were memory.

## 60.3 How does MongoDB work with memory mapped files?

MongoDB uses memory mapped files for managing and interacting with all data. MongoDB memory maps data files to memory as it accesses documents. Data that isn't accessed is *not* mapped to memory.

## 60.4 What are page faults?

Page faults will occur if you're attempting to access part of a memory-mapped file that isn't in memory.

If there is free memory, then the operating system can find the page on disk and load it to memory directly. However, if there is no free memory, the operating system must:

- find a page in memory that is stale or no longer needed, and write the page to disk.
- read the requested page from disk and load it into memory.

This process, particularly on an active system can take a long time, particularly in comparison to reading a page that is already in memory.

## 60.5 What is the difference between soft and hard page faults?

Page faults occur when MongoDB needs access to data that isn't currently in active memory. A "hard" page fault refers to situations when MongoDB must access a disk to access the data. A "soft" page fault, by contrast, merely moves memory pages from one list to another, such as from an operating system file cache. In production, MongoDB will rarely encounter soft page faults.

## 60.6 What tools can I use to investigate storage use in MongoDB?

The db.stats() (page 989) method in the mongo (page 1040) shell, returns the current state of the "active" database. The dbStats command (page 881) document describes the fields in the db.stats() (page 989) output.

## 60.7 What is the working set?

Working set represents the total body of data that the application uses in the course of normal operation. Often this is a subset of the total data size, but the specific size of the working set depends on actual moment-to-moment use of the database.

If you run a query that requires MongoDB to scan every document in a collection, the working set will expand to include every document. Depending on physical memory size, this may cause documents in the working set to "page out," or removed from physical memory by the operating system. The next time MongoDB needs to access these documents, MongoDB may incur a hard page fault.

If you run a query that requires MongoDB to scan every *document* in a collection, the working set includes every active document in memory.

For best performance, the majority of your *active* set should fit in RAM.

## 60.8 Why are the files in my data directory larger than the data in my database?

The data files in your data directory, which is the http://docs.mongodb.org/manual/data/db directory in default configurations, might be larger than the data set inserted into the database. Consider the following possible causes:

#### · Preallocated data files.

In the data directory, MongoDB preallocates data files to a particular size, in part to prevent file system fragmentation. MongoDB names the first data file <databasename>.0, the next <databasename>.1, etc. The first file mongod (page 1025) allocates is 64 megabytes, the next 128 megabytes, and so on, up to 2 gigabytes, at which point all subsequent files are 2 gigabytes. The data files include files with allocated space but that hold no data. mongod (page 1025) may allocate a 1 gigabyte data file that may be 90% empty. For most larger databases, unused allocated space is small compared to the database.

On Unix-like systems, mongod (page 1025) preallocates an additional data file and initializes the disk space to 0. Preallocating data files in the background prevents significant delays when a new database file is next allocated.

You can disable preallocation with the noprealloc (page 1088) run time option. However noprealloc (page 1088) is **not** intended for use in production environments: only use noprealloc (page 1088) for testing and with small data sets where you frequently drop databases.

On Linux systems you can use hdparm to get an idea of how costly allocation might be:

```
time hdparm --fallocate $((1024*1024)) testfile
```

#### • The oplog.

If this mongod (page 1025) is a member of a replica set, the data directory includes the *oplog.rs* file, which is a preallocated *capped collection* in the local database. The default allocation is approximately 5% of disk space on 64-bit installations, see *Oplog Sizing* (page 394) for more information. In most cases, you should not need to resize the oplog. However, if you do, see *Change the Size of the Oplog* (page 437).

• The journal.

The data directory contains the journal files, which store write operations on disk prior to MongoDB applying them to databases. See *Journaling* (page 73).

· Empty records.

MongoDB maintains lists of empty records in data files when deleting documents and collections. MongoDB can reuse this space, but will never return this space to the operating system.

To reclaim deleted space, use either of the following:

- compact (page 862), which defragments deleted space. compact (page 862) requires up to 2 gigabytes of extra disk space to run. Do not use compact (page 862) if you are critically low on disk space.
- repairDatabase (page 872), which rebuilds the database. Both options require additional disk space to run. For details, see *Recover MongoDB Data following Unexpected Shutdown* (page 54).

**Warning:** repairDatabase (page 872) requires enough free disk space to hold both the old and new database files while the repair is running. Be aware that repairDatabase (page 872) will block all other operations and may take a long time to complete.

## 60.9 How can I check the size of a collection?

To view the size of a collection and other information, use the stats() (page 950) method from the mongo (page 1040) shell. The following example issues stats() (page 950) for the orders collection:

```
db.orders.stats();
```

To view specific measures of size, use these methods:

- db.collection.dataSize() (page 924): data size for the collection.
- db.collection.storageSize() (page 951): allocation size, including unused space.
- db.collection.totalSize() (page 951): the data size plus the index size.
- db.collection.totalIndexSize(): the index size.

Also, the following scripts print the statistics for each database and collection:

```
db._adminCommand("listDatabases").databases.forEach(function (d) {mdb = db.getSiblingDB(d.name); printed b._adminCommand("listDatabases").databases.forEach(function (d) {mdb = db.getSiblingDB(d.name); mdb
```

### 60.10 How can I check the size of indexes?

To view the size of the data allocated for an index, use one of the following procedures in the mongo (page 1040) shell:

• Use the stats() (page 950) method using the index namespace. To retrieve a list of namespaces, issue the following command:

```
db.system.namespaces.find()
```

• Check the value of indexSizes (page 878) in the output of the db.collection.stats() (page 950) command.

#### **Example**

Issue the following command to retrieve index namespaces:

```
db.system.namespaces.find()
```

The command returns a list similar to the following:

```
{"name" : "test.orders"}
{"name" : "test.system.indexes"}
{"name" : "test.orders.$_id_"}
```

View the size of the data allocated for the orders. \$\_id\_ index with the following sequence of operations:

```
use test
db.orders.$_id_.stats().indexSizes
```

## 60.11 How do I know when the server runs out of disk space?

If your server runs out of disk space for data files, you will see something like this in the log:

```
Thu Aug 11 13:06:09 [FileAllocator] allocating new data file dbms/test.13, filling with zeroes...

Thu Aug 11 13:06:09 [FileAllocator] error failed to allocate new file: dbms/test.13 size: 2146435072

Thu Aug 11 13:06:09 [FileAllocator] will try again in 10 seconds

Thu Aug 11 13:06:19 [FileAllocator] allocating new data file dbms/test.13, filling with zeroes...

Thu Aug 11 13:06:19 [FileAllocator] error failed to allocate new file: dbms/test.13 size: 2146435072

Thu Aug 11 13:06:19 [FileAllocator] will try again in 10 seconds
```

The server remains in this state forever, blocking all writes including deletes. However, reads still work. To delete some data and compact, using the compact (page 862) command, you must restart the server first.

If your server runs out of disk space for journal files, the server process will exit. By default, mongod (page 1025) creates journal files in a sub-directory of dbpath (page 1085) named journal. You may elect to put the journal files on another storage device using a filesystem mount or a symlink.

**Note:** If you place the journal files on a separate storage device you will not be able to use a file system snapshot tool to capture a consistent snapshot of your data files and journal files.

**FAQ: Indexes** 

### Frequently Asked Questions:

- Should you run ensureIndex () after every insert? (page 755)
- How do you know what indexes exist in a collection? (page 755)
- How do you determine the size of an index? (page 756)
- What happens if an index does not fit into RAM? (page 756)
- How do you know what index a query used? (page 756)
- How do you determine what fields to index? (page 756)
- How do write operations affect indexes? (page 756)
- Will building a large index affect database performance? (page 756)
- Can I use index keys to constrain query matches? (page 757)
- Using \$ne and \$nin in a query is slow. Why? (page 757)
- Can I use a multi-key index to support a query for a whole array? (page 757)
- How can I effectively use indexes strategy for attribute lookups? (page 757)

This document addresses common questions regarding MongoDB indexes.

If you don't find the answer you're looking for, check the *complete list of FAQs* (page 713) or post your question to the MongoDB User Mailing List. See also *Indexing Strategies* (page 343).

## 61.1 Should you run ensureIndex() after every insert?

No. You only need to create an index once for a single collection. After initial creation, MongoDB automatically updates the index as data changes.

While running <code>ensureIndex()</code> (page 925) is usually ok, if an index doesn't exist because of ongoing administrative work, a call to <code>ensureIndex()</code> (page 925) may disrupt database availability. Running <code>ensureIndex()</code> (page 925) can render a replica set inaccessible as the index creation is happening. See <code>Build Indexes on Replica Sets</code> (page 353).

## 61.2 How do you know what indexes exist in a collection?

To list a collection's indexes, use the db.collection.getIndexes() (page 934) method or a similar method for your driver.

## 61.3 How do you determine the size of an index?

To check the sizes of the indexes on a collection, use db.collection.stats() (page 950).

## 61.4 What happens if an index does not fit into RAM?

When an index is too large to fit into RAM, MongoDB must read the index from disk, which is a much slower operation than reading from RAM. Keep in mind an index fits into RAM when your server has RAM available for the index combined with the rest of the *working set*.

In certain cases, an index does not need to fit *entirely* into RAM. For details, see *Indexes that Hold Only Recent Values in RAM* (page 347).

## 61.5 How do you know what index a query used?

To inspect how MongoDB processes a query, use the explain() (page 957) method in the mongo (page 1040) shell, or in your application driver.

## 61.6 How do you determine what fields to index?

A number of factors determine what fields to index, including *selectivity* (page 347), fitting indexes into RAM, reusing indexes in multiple queries when possible, and creating indexes that can support all the fields in a given query. For detailed documentation on choosing which fields to index, see *Indexing Strategies* (page 343).

## 61.7 How do write operations affect indexes?

Any write operation that alters an indexed field requires an update to the index in addition to the document itself. If you update a document that causes the document to grow beyond the allotted record size, then MongoDB must update all indexes that include this document as part of the update operation.

Therefore, if your application is write-heavy, creating too many indexes might affect performance.

## 61.8 Will building a large index affect database performance?

Building an index can be an IO-intensive operation, especially if you have a large collection. This is true on any database system that supports secondary indexes, including MySQL. If you need to build an index on a large collection, consider building the index in the background. See *Index Creation Options* (page 337).

If you build a large index without the background option, and if doing so causes the database to stop responding, do one of the following:

- Wait for the index to finish building.
- Kill the current operation (see db.killop() (page 985)). The partial index will be deleted.

## 61.9 Can I use index keys to constrain query matches?

You can use the min() (page 965) and max() (page 963) methods to constrain the results of the cursor returned from find() (page 928) by using index keys.

## 61.10 Using \$ne and \$nin in a query is slow. Why?

The \$ne (page 771) and \$nin (page 771) operators are not selective. See *Create Queries that Ensure Selectivity* (page 347). If you need to use these, it is often best to make sure that an additional, more selective criterion is part of the query.

# 61.11 Can I use a multi-key index to support a query for a whole array?

Not entirely. The index can partially support these queries because it can speed the selection of the first element of the array; however, comparing all subsequent items in the array cannot use the index and must scan the documents individually.

## 61.12 How can I effectively use indexes strategy for attribute lookups?

For simple attribute lookups that don't require sorted result sets or range queries, consider creating a field that contains an array of documents where each document has a field (e.g. attrib) that holds a specific type of attribute. You can index this attrib field.

For example, the attrib field in the following document allows you to add an unlimited number of attributes types:

Both of the following queries could use the same { "attrib.k": 1, "attrib.v": 1 } index:

```
db.mycollection.find( { attrib: { $elemMatch : { k: "color", v: "blue" } } } )
db.mycollection.find( { attrib: { $elemMatch : { k: "avail", v: true } } } )
```

## **FAQ: MongoDB Diagnostics**

#### **Frequently Asked Questions:**

- Where can I find information about a mongod process that stopped running unexpectedly? (page 759)
- Does TCP keepalive time affect sharded clusters and replica sets? (page 760)
- Memory Diagnostics (page 760)
  - Do I need to configure swap space? (page 760)
  - Must my working set size fit RAM? (page 761)
  - How do I calculate how much RAM I need for my application? (page 761)
  - How do I read memory statistics in the UNIX top command (page 761)
- Sharded Cluster Diagnostics (page 761)
  - In a new sharded cluster, why does all data remains on one shard? (page 762)
  - Why would one shard receive a disproportion amount of traffic in a sharded cluster? (page 762)
  - What can prevent a sharded cluster from balancing? (page 762)
  - Why do chunk migrations affect sharded cluster performance? (page 763)

This document provides answers to common diagnostic questions and issues.

If you don't find the answer you're looking for, check the *complete list of FAQs* (page 713) or post your question to the MongoDB User Mailing List.

# 62.1 Where can I find information about a mongod process that stopped running unexpectedly?

If mongod (page 1025) shuts down unexpectedly on a UNIX or UNIX-based platform, and if mongod (page 1025) fails to log a shutdown or error message, then check your system logs for messages pertaining to MongoDB. For example, for logs located in http://docs.mongodb.org/manual/var/log/messages, use the following commands:

```
sudo grep mongod /var/log/messages
sudo grep score /var/log/messages
```

## 62.2 Does TCP keepalive time affect sharded clusters and replica sets?

If you experience socket errors between members of a sharded cluster or replica set, that do not have other reasonable causes, check the TCP keep alive value, which Linux systems store as the tcp\_keepalive\_time value. A common keep alive period is 7200 seconds (2 hours); however, different distributions and OS X may have different settings. For MongoDB, you will have better experiences with shorter keepalive periods, on the order of 300 seconds (five minutes).

On Linux systems you can use the following operation to check the value of tcp\_keepalive\_time:

```
cat /proc/sys/net/ipv4/tcp_keepalive_time
```

You can change the tcp\_keepalive\_time value with the following operation:

```
echo 300 > /proc/sys/net/ipv4/tcp_keepalive_time
```

The new tcp\_keepalive\_time value takes effect without requiring you to restart the mongod (page 1025) or mongos (page 1036) servers. When you reboot or restart your system you will need to set the new tcp\_keepalive\_time value, or see your operating system's documentation for setting the TCP keepalive value persistently.

For OS X systems, issue the following command to view the keep alive setting:

```
sysctl net.inet.tcp.keepinit
```

To set a shorter keep alive period use the following invocation:

```
sysctl -w net.inet.tcp.keepinit=300
```

If your replica set or sharded cluster experiences keepalive-related issues, you must alter the tcp\_keepalive\_time value on all machines hosting MongoDB processes. This includes all machines hosting mongos (page 1036) or mongod (page 1025) servers.

Windows users should consider the Windows Server Technet Article on KeepAliveTime configuration for more information on setting keep alive for MongoDB deployments on Windows systems.

## **62.3 Memory Diagnostics**

## 62.3.1 Do I need to configure swap space?

Always configure systems to have swap space. Without swap, your system may not be reliant in some situations with extreme memory constraints, memory leaks, or multiple programs using the same memory. Think of the swap space as something like a steam release valve that allows the system to release extra pressure without affecting the overall functioning of the system.

Nevertheless, systems running MongoDB *do not* need swap for routine operation. Database files are *memory-mapped* (page 749) and should constitute most of your MongoDB memory use. Therefore, it is unlikely that mongod (page 1025) will ever use any swap space in normal operation. The operating system will release memory from the memory mapped files without needing swap and MongoDB can write data to the data files without needing the swap system.

## 62.3.2 Must my working set size fit RAM?

Your working set should stay in memory to achieve good performance. Otherwise many random disk IO's will occur, and unless you are using SSD, this can be quite slow.

One area to watch specifically in managing the size of your working set is index access patterns. If you are inserting into indexes at random locations (as would happen with id's that are randomly generated by hashes), you will continually be updating the whole index. If instead you are able to create your id's in approximately ascending order (for example, day concatenated with a random id), all the updates will occur at the right side of the b-tree and the working set size for index pages will be much smaller.

It is fine if databases and thus virtual size are much larger than RAM.

## 62.3.3 How do I calculate how much RAM I need for my application?

The amount of RAM you need depends on several factors, including but not limited to:

- The relationship between database storage (page 749) and working set.
- The operating system's cache strategy for LRU (Least Recently Used)
- The impact of *journaling* (page 73)
- The number or rate of page faults and other MMS gauges to detect when you need more RAM

MongoDB defers to the operating system when loading data into memory from disk. It simply *memory maps* (page 749) all its data files and relies on the operating system to cache data. The OS typically evicts the least-recently-used data from RAM when it runs low on memory. For example if clients access indexes more frequently than documents, then indexes will more likely stay in RAM, but it depends on your particular usage.

To calculate how much RAM you need, you must calculate your working set size, or the portion of your data that clients use most often. This depends on your access patterns, what indexes you have, and the size of your documents.

If page faults are infrequent, your working set fits in RAM. If fault rates rise higher than that, you risk performance degradation. This is less critical with SSD drives than with spinning disks.

## 62.3.4 How do I read memory statistics in the UNIX top command

Because mongod (page 1025) uses *memory-mapped files* (page 749), the memory statistics in top require interpretation in a special way. On a large database, VSIZE (virtual bytes) tends to be the size of the entire database. If the mongod (page 1025) doesn't have other processes running, RSIZE (resident bytes) is the total memory of the machine, as this counts file system cache contents.

For Linux systems, use the vmstat command to help determine how the system uses memory. On OS X systems use  $vm\_stat$ .

## **62.4 Sharded Cluster Diagnostics**

The two most important factors in maintaining a successful sharded cluster are:

- choosing an appropriate shard key (page 495) and
- sufficient capacity to support current and future operations (page 489).

You can prevent most issues encountered with sharding by ensuring that you choose the best possible *shard key* for your deployment and ensure that you are always adding additional capacity to your cluster well before the current resources become saturated. Continue reading for specific issues you may encounter in a production environment.

## 62.4.1 In a new sharded cluster, why does all data remains on one shard?

Your cluster must have sufficient data for sharding to make sense. Sharding works by migrating chunks between the shards until each shard has roughly the same number of chunks.

The default chunk size is 64 megabytes. MongoDB will not begin migrations until the imbalance of chunks in the cluster exceeds the *migration threshold* (page 499). While the default chunk size is configurable with the chunkSize (page 1094) setting, these behaviors help prevent unnecessary chunk migrations, which can degrade the performance of your cluster as a whole.

If you have just deployed a sharded cluster, make sure that you have enough data to make sharding effective. If you do not have sufficient data to create more than eight 64 megabyte chunks, then all data will remain on one shard. Either lower the *chunk size* (page 500) setting, or add more data to the cluster.

As a related problem, the system will split chunks only on inserts or updates, which means that if you configure sharding and do not continue to issue insert and update operations, the database will not create any chunks. You can either wait until your application inserts data *or split chunks manually* (page 523).

Finally, if your shard key has a low *cardinality* (page 495), MongoDB may not be able to create sufficient splits among the data.

## 62.4.2 Why would one shard receive a disproportion amount of traffic in a sharded cluster?

In some situations, a single shard or a subset of the cluster will receive a disproportionate portion of the traffic and workload. In almost all cases this is the result of a shard key that does not effectively allow *write scaling* (page 496).

It's also possible that you have "hot chunks." In this case, you may be able to solve the problem by splitting and then migrating parts of these chunks.

In the worst case, you may have to consider re-sharding your data and *choosing a different shard key* (page 497) to correct this pattern.

## 62.4.3 What can prevent a sharded cluster from balancing?

If you have just deployed your sharded cluster, you may want to consider the *troubleshooting suggestions for a new* cluster where data remains on a single shard (page 762).

If the cluster was initially balanced, but later developed an uneven distribution of data, consider the following possible causes:

- You have deleted or removed a significant amount of data from the cluster. If you have added additional data, it may have a different distribution with regards to its shard key.
- Your shard key has low cardinality (page 495) and MongoDB cannot split the chunks any further.
- Your data set is growing faster than the balancer can distribute data around the cluster. This is uncommon and typically is the result of:
  - a balancing window (page 530) that is too short, given the rate of data growth.
  - an uneven distribution of *write operations* (page 496) that requires more data migration. You may have to choose a different shard key to resolve this issue.
  - poor network connectivity between shards, which may lead to chunk migrations that take too long to complete. Investigate your network configuration and interconnections between shards.

## 62.4.4 Why do chunk migrations affect sharded cluster performance?

If migrations impact your cluster or application's performance, consider the following options, depending on the nature of the impact:

- 1. If migrations only interrupt your clusters sporadically, you can limit the *balancing window* (page 530) to prevent balancing activity during peak hours. Ensure that there is enough time remaining to keep the data from becoming out of balance again.
- 2. If the balancer is always migrating chunks to the detriment of overall cluster performance:
  - You may want to attempt decreasing the chunk size (page 525) to limit the size of the migration.
  - Your cluster may be over capacity, and you may want to attempt to *add one or two shards* (page 512) to the cluster to distribute load.

It's also possible that your shard key causes your application to direct all writes to a single shard. This kind of activity pattern can require the balancer to migrate most data soon after writing it. Consider redeploying your cluster with a shard key that provides better *write scaling* (page 496).

**Part XIV** 

Reference

## **MongoDB Interface**

## 63.1 Query, Update and Projection Operators

- Query Selectors (page 767)
  - Comparison (page 767)
  - Logical (page 772)
  - Element (page 776)
  - JavaScript (page 778)
  - Geospatial (page 781)
  - Array (page 787)
- Update Operators (page 788)
  - Fields (page 788)
  - Array (page 792)
  - Bitwise (page 799)
  - Isolation (page 800)
- Projection Operators (page 800)
- Projection Operators (page 805)

## 63.1.1 Query Selectors

### Comparison

### **Comparison Query Operators**

Name	Description
\$all (page 767)	Matches arrays that contain all elements specified in the query.
\$gt (page 768)	Matches values that are greater than the value specified in the query.
\$gte (page 769)	Matches values that are equal to or greater than the value specified in the query.
\$in (page 769)	Matches any of the values that exist in an array specified in the query.
\$1t (page 770)	Matches vales that are less than the value specified in the query.
\$1te (page 770)	Matches values that are less than or equal to the value specified in the query.
\$ne (page 771)	Matches all values that are not equal to the value specified in the query.
\$nin (page 771)	Matches values that <b>do not</b> exist in an array specified to the query.

### \$all

#### \$a11

```
Syntax: { field: { $all: [ <value> , <value1> ... ] }
```

 $\$  all (page 767) selects the documents where the field holds an array and contains all elements (e.g.  $\$  value>,  $\$  etc.) in the array.

Consider the following example:

```
db.inventory.find( { tags: { $all: [ "appliances", "school", "book" ] } } )
```

This query selects all documents in the inventory collection where the tags field contains an array with the elements, appliances, school, and book.

Therefore, the above query will match documents in the inventory collection that have a tags field that hold *either* of the following arrays:

```
[ "school", "book", "bag", "headphone", "appliances" ]
[ "appliances", "school", "book" ]
```

The \$all (page 767) operator exists to describe and specify arrays in MongoDB queries. However, you may use the \$all (page 767) operator to select against a non-array field, as in the following example:

```
db.inventory.find( { qty: { $all: [ 50 ] } } )
```

**However**, use the following form to express the same query:

```
db.inventory.find( { qty: 50 } )
```

Both queries will select all documents in the inventory collection where the value of the qty field equals 50.

**Note:** In most cases, MongoDB does not treat arrays as sets. This operator provides a notable exception to this approach.

In the current release queries that use the \$all (page 767) operator must scan all the documents that match the first element in the query array. As a result, even with an index to support the query, the operation may be long running, particularly when the first element in the array is not very selective.

### See also:

```
find() (page 928), update() (page 951), and $set (page 792).
```

## \$gt \$gt

```
Syntax: {field: {$gt: value} }
```

gt (page 768) selects those documents where the value of the field is greater than (i.e. >) the specified value.

Consider the following example:

```
db.inventory.find( { qty: { $gt: 20 } } )
```

This query will select all documents in the inventory collection where the qty field value is greater than 20.

Consider the following example which uses the \$gt (page 768) operator with a field from an embedded document:

```
db.inventory.update( { "carrier.fee": { $gt: 2 } }, { $set: { price: 9.99 } } )
```

This update() (page 951) operation will set the value of the price field in the documents that contain the embedded document carrier whose fee field value is greater than 2.

#### See also:

```
find() (page 928), update() (page 951), $set (page 792).
```

### \$gte \$gte

```
Syntax: {field: {$qte: value} }
```

\$gte (page 769) selects the documents where the value of the field is greater than or equal to (i.e. >=) a specified value (e.g. value.)

Consider the following example:

```
db.inventory.find( { qty: { $gte: 20 } } )
```

This query would select all documents in inventory where the qty field value is greater than or equal to 20.

Consider the following example which uses the \$gte (page 769) operator with a field from an embedded document:

```
db.inventory.update( { "carrier.fee": { $gte: 2 } }, { $set: { price: 9.99 } } )
```

This update () (page 951) operation will set the value of the price field that contain the embedded document carrier whose fee field value is greater than or equal to 2.

#### See also:

```
find() (page 928), update() (page 951), $set (page 792).
```

#### \$in \$in

```
Syntax: { field: { $in: [<value1>, <value2>, ... <valueN> ] } }
```

\$in (page 769) selects the documents where the field value equals any value in the specified array (e.g. <value1>, <value2>, etc.)

Consider the following example:

```
db.inventory.find( { qty: { $in: [ 5, 15 ] } } )
```

This query selects all documents in the inventory collection where the qty field value is either 5 or 15. Although you can express this query using the \$or (page 774) operator, choose the \$in (page 769) operator rather than the \$or (page 774) operator when performing equality checks on the same field.

If the field holds an array, then the \$in (page 769) operator selects the documents whose field holds an array that contains at least one element that matches a value in the specified array (e.g. <value1>, <value2>, etc.)

Consider the following example:

This update() (page 951) operation will set the sale field value in the inventory collection where the tags field holds an array with at least one element matching an element in the array ["appliances", "school"].

**Note:** When using two or more \$in (page 769) expressions, the product of the number of **distinct** elements in the \$in (page 769) arrays must be less than 4000000. Otherwise, MongoDB will throw an exception of "combinatorial limit of \$in partitioning of result set exceeded".

#### See also:

```
find() (page 928), update() (page 951), $or (page 774), $set (page 792).
```

### \$lt \$1t

```
Syntax: {field: {$lt: value} }
```

\$1t (page 770) selects the documents where the value of the field is less than (i.e. <) the specified value.

Consider the following example:

```
db.inventory.find( { qty: { $1t: 20 } } )
```

This query will select all documents in the inventory collection where the qty field value is less than 20.

Consider the following example which uses the \$1t (page 770) operator with a field from an embedded document:

```
db.inventory.update( { "carrier.fee": { $1t: 20 } }, { $set: { price: 9.99 } } )
```

This update() (page 951) operation will set the price field value in the documents that contain the embedded document carrier whose fee field value is less than 20.

#### See also:

```
find() (page 928), update() (page 951), $set (page 792).
```

### \$lte \$1te

```
Syntax: { field: { $lte: value} }
```

slte (page 770) selects the documents where the value of the field is less than or equal to (i.e. <=) the specified value.

Consider the following example:

```
db.inventory.find( { qty: { $lte: 20 } } )
```

This query will select all documents in the inventory collection where the qty field value is less than or equal to 20.

Consider the following example which uses the \$1t (page 770) operator with a field from an embedded document:

```
db.inventory.update( { "carrier.fee": { $1te: 5 } }, { $set: { price: 9.99 } } )
```

This update () (page 951) operation will set the price field value in the documents that contain the embedded document carrier whose fee field value is less than or equal to 5.

#### See also:

```
find() (page 928), update() (page 951), $set (page 792).
```

#### \$ne \$ne

```
Syntax: {field: {$ne: value} }
```

\$ne (page 771) selects the documents where the value of the field is not equal (i.e. !=) to the specified value. This includes documents that do not contain the field.

Consider the following example:

```
db.inventory.find( { qty: { $ne: 20 } } )
```

This query will select all documents in the inventory collection where the qty field value does not equal 20, including those documents that do not contain the qty field.

Consider the following example which uses the \$ne (page 771) operator with a field from an embedded document:

```
db.inventory.update( { "carrier.state": { $ne: "NY" } }, { $set: { qty: 20 } } )
```

This update () (page 951) operation will set the qty field value in the documents that contains the embedded document carrier whose state field value does not equal "NY", or where the state field or the carrier embedded document does not exist.

#### See also:

```
find() (page 928), update() (page 951), $set (page 792).
```

### \$nin \$nin

```
Syntax: { field: { $nin: [ <value1>, <value2> ... <valueN> ]} }
```

\$nin (page 771) selects the documents where:

•the field value is not in the specified array or

•the field does not exist.

Consider the following query:

```
db.inventory.find( { qty: { $nin: [ 5, 15 ] } } )
```

This query will select all documents in the inventory collection where the qty field value does **not** equal 5 nor 15. The selected documents will include those documents that do *not* contain the qty field.

If the field holds an array, then the \$\pin (page 771) operator selects the documents whose field holds an array with **no** element equal to a value in the specified array (e.g. <\value1>, <\value2>, etc.).

Consider the following query:

```
db.inventory.update( { tags: { $nin: [ "appliances", "school" ] } }, { $set: { sale: false } } )
```

This update() (page 951) operation will set the sale field value in the inventory collection where the tags field holds an array with **no** elements matching an element in the array ["appliances", "school"] or where a document does not contain the tags field.

#### See also:

```
find() (page 928), update() (page 951), $set (page 792).
```

#### Logical

## **Logical Query Operators**

Name	Description
\$and	Joins query clauses with a logical AND returns all documents that match the conditions of both
(page 772)	clauses.
\$nor	Joins query clauses with a logical NOR returns all documents that fail to match both clauses.
(page 773)	
\$not	Inverts the effect of a query expression and returns documents that do <i>not</i> match the query
(page 774)	expression.
\$or (page 774)	Joins query clauses with a logical OR returns all documents that match the conditions of either
	clause.

## \$and \$and

New in version 2.0.

```
Syntax: { $and: [ { <expression1> }, { <expression2> } , ... , {
<expressionN> } ] }
```

\$\prescript{\sqrt{sand}}\$ (page 772) performs a logical AND operation on an array of two or more expressions (e.g. <\expression1>, <\expression2>, etc.) and selects the documents that satisfy all the expressions in the array. The \$\prescript{and}\$ (page 772) operator uses short-circuit evaluation. If the first expression (e.g. <\expression1>) evaluates to false, MongoDB will not evaluate the remaining expressions.

Consider the following example:

This query will select all documents in the inventory collection where:

- •price field value equals 1.99 and
- •qty field value is less than 20 and
- •sale field value is equal to true.

MongoDB provides an implicit AND operation when specifying a comma separated list of expressions. For example, you may write the above query as:

```
db.inventory.find( { price: 1.99, qty: { $1t: 20 } , sale: true } )
```

If, however, a query requires an AND operation on the same field such as { price: { \$ne: 1.99 } } AND { price: { \$exists: true } }, then either use the \$and (page 772) operator for the two separate expressions or combine the operator expressions for the field { price: { \$ne: 1.99, \$exists: true } }.

Consider the following examples:

```
db.inventory.update( { $and: [ { price: { $ne: 1.99 } }, { price: { $exists: true } } ] }, { $set
db.inventory.update( { price: { $ne: 1.99, $exists: true } } , { $set: { qty: 15 } } )
```

Both update () (page 951) operations will set the value of the qty field in documents where:

- •the price field value does not equal 1.99 and
- •the price field exists.

#### See also:

```
find() (page 928), update() (page 951), $ne (page 771), $exists (page 776), $set (page 792).
```

## \$nor

```
Syntax: { nor: [ { < expression1> }, { < expression2> }, ... { < expressionN> } ] }
```

\$nor (page 773) performs a logical NOR operation on an array of *two or more* <expressions> and selects the documents that **fail** all the <expressions> in the array.

Consider the following example:

```
db.inventory.find( { $nor: [ { price: 1.99 }, { qty: { $lt: 20 } }, { sale: true } ] } )
```

This query will select all documents in the inventory collection where:

- •the price field value does not equal 1.99 and
- •the qty field value is *not* less than 20 **and**
- •the sale field value is not equal to true

including those documents that do not contain these field(s).

The exception in returning documents that do not contain the field in the \$nor (page 773) expression is when the \$nor (page 773) operator is used with the \$exists (page 776) operator.

Consider the following query which uses only the \$nor (page 773) operator:

```
db.inventory.find( { $nor: [ { price: 1.99 }, { sale: true } ] } )
```

This query will return all documents that:

- •contain the price field whose value is *not* equal to 1.99 and contain the sale field whose value *is not* equal to true **or**
- •contain the price field whose value is not equal to 1.99 but do not contain the sale field or
- •do not contain the price field but contain the sale field whose value is not equal to true or
- •do not contain the price field and do not contain the sale field

Compare that with the following query which uses the \$nor (page 773) operator with the \$exists (page 776) operator:

This query will return all documents that:

•contain the price field whose value is *not* equal to 1.99 and contain the sale field whose value is *not* equal to true

#### See also:

```
find() (page 928), update() (page 951), $set (page 792), $exists (page 776).
```

#### \$not \$not

```
Syntax: { field: { $not: { <operator-expression> } } }
```

\$not (page 774) performs a logical NOT operation on the specified coperator-expression> and selects the documents that do not match the coperator-expression>. This includes documents that do not contain the field.

Consider the following query:

```
db.inventory.find( { price: { $not: { $gt: 1.99 } } } )
```

This query will select all documents in the inventory collection where:

•the price field value is less than or equal to 1.99 or

•the price field does not exist

{ \$not: { \$gt: 1.99 } } is different from the \$lte (page 770) operator. { \$lt: 1.99 } returns only the documents where price field exists and its value is less than or equal to 1.99.

Remember that the \$not (page 774) operator only affects *other operators* and cannot check fields and documents independently. So, use the \$not (page 774) operator for logical disjunctions and the \$ne (page 771) operator to test the contents of fields directly.

Consider the following behaviors when using the \$not (page 774) operator:

- •The operation of the \$not (page 774) operator is consistent with the behavior of other operators but may yield unexpected results with some data types like arrays.
- •The \$not (page 774) operator does **not** support operations with the \$regex (page 778) operator. Instead use http://docs.mongodb.org/manual// or in your driver interfaces, use your language's regular expression capability to create regular expression objects.

```
Consider the following example which uses the pattern match expression \verb|http://docs.mongodb.org/manual//:|
```

```
db.inventory.find( { item: { not: /^p.*/ } )
```

The query will select all documents in the inventory collection where the item field value does *not* start with the letter p.

If you are using Python, you can write the above query with the PyMongo driver and Python's python:re.compile() method to compile a regular expression, as follows:

```
import re
for noMatch in db.inventory.find( { "item": { "$not": re.compile("^p.*") } } ):
    print noMatch
```

#### See also:

find() (page 928), update() (page 951), \$set (page 792), \$gt (page 768), \$regex (page 778), Py-Mongo, driver.

### \$or \$or

New in version 1.6.

Changed in version 2.0: You may nest \$or (page 774) operations; however, these expressions are not as efficiently optimized as top-level.

```
Syntax: { \ensuremath{$\circ$} { \ensuremath{$\circ$} { \ensuremath{$\circ$} { \ensuremath{$\circ$} } , ... , { \ensuremath{$\langle$} expressionN> } ] }
```

The \$or (page 774) operator performs a logical OR operation on an array of two or more <expressions> and selects the documents that satisfy at least one of the <expressions>.

Consider the following query:

```
db.inventory.find( { price:1.99, $or: [ { qty: { $lt: 20 } }, { sale: true } ] } )
```

This query will select all documents in the inventory collection where:

- •the price field value equals 1.99 and
- •either the qty field value is less than 20 or the sale field value is true.

Consider the following example which uses the \$or (page 774) operator to select fields from embedded documents:

```
db.inventory.update( { $or: [ { price:10.99 }, { "carrier.state": "NY"} ] }, { $set: { sale: true.state": "NY"} } }
```

This update () (page 951) operation will set the value of the sale field in the documents in the inventory collection where:

- •the price field value equals 10.99 or
- •the carrier embedded document contains a field state whose value equals NY.

When using <code>sor</code> (page 774) with <code>same</code> field, choose the <code>sin</code> (page 769) operator over the <code>sor</code> (page 774) operator.

Consider the query to select all documents in the inventory collection where:

- •either price field value equals 1.99 or the sale field value equals true, and
- •either qty field value equals 20 or qty field value equals 50,

The most effective query would be:

```
db.inventory.find ( { $or: [ { price: 1.99 }, { sale: true } ], qty: { $in: [20, 50] } } )
```

Consider the following behaviors when using the \$or (page 774) operator:

•When using indexes with \$or (page 774) queries, remember that each clause of an \$or (page 774) query will execute in parallel. These clauses can each use their own index. Consider the following query:

```
db.inventory.find ( { $or: [ { price: 1.99 }, { sale: true } ] } )
```

For this query, you would create one index on price (db.inventory.ensureIndex ( { price: 1 } ) ) and another index on sale (db.inventory.ensureIndex( { sale: 1 } ) ) rather than a compound index.

•Also, when using the \$or (page 774) operator with the sort () (page 968) method in a query, the query will **not** use the indexes on the \$or (page 774) fields. Consider the following query which adds a sort () (page 968) method to the above query:

```
db.inventory.find ( { $or: [ { price: 1.99 }, { sale: true } ] } ).sort({item:1})
```

This modified query will not use the index on price nor the index on sale.

•You cannot use the \$or (page 774) with 2d geospatial queries (page 371).

#### See also:

```
find() (page 928), update() (page 951), $set (page 792), $and (page 772), sort() (page 968).
```

#### **Element**

#### **Element Query Operators**

Name	Description
\$exists	Matches documents that have the specified field.
(page 776)	
\$mod (page 776)	Performs a modulo operation on the value of a field and selects documents with a specified
	result.
\$type (page 777)	Selects documents if a field is of the specified type.

#### \$exists

#### \$exists

```
Syntax: { field: { $exists: <boolean> } }
```

\$exists (page 776) selects the documents that contain the field if <boolean> is true. If <boolean> is false, the query only returns the documents that do not contain the field. Documents that contain the field but has the value null are *not* returned.

MongoDB *\$exists* does **not** correspond to SQL operator exists. For SQL exists, refer to the \$in (page 769) operator.

Consider the following example:

```
db.inventory.find( { qty: { $exists: true, $nin: [ 5, 15 ] } )
```

This query will select all documents in the inventory collection where the qty field exists *and* its value does not equal either 5 nor 15.

#### See also:

- •find() (page 928)
- •\$nin (page 771)
- •\$ and (page 772)
- •\$in (page 769)
- •How do I query for fields that have null values? (page 724)

## \$mod

```
Syntax: { field: { $mod: [ divisor, remainder ] } }
```

\$mod (page 776) selects the documents where the field value divided by the divisor has the specified remainder.

Consider the following example:

```
db.inventory.find( { qty: { $mod: [ 4, 0 ] } } )
```

This query will select all documents in the inventory collection where the qty field value modulo 4 equals 0, such as documents with qty value equal to 0 or 12.

In some cases, you can query using the \$mod (page 776) operator rather than the more expensive \$where (page 779) operator. Consider the following example using the \$mod (page 776) operator:

```
db.inventory.find( { qty: { $mod: [ 4, 0 ] } } )
```

The above query is less expensive than the following query which uses the \$where (page 779) operator:

```
db.inventory.find( { $where: "this.qty % 4 == 0" } )
```

#### See also:

```
find() (page 928), update() (page 951), $set (page 792).
```

### \$type \$type

```
Syntax: { field: { $type: <BSON type> } }
```

\$type (page 777) selects the documents where the value of the field is the specified BSON type.

Consider the following example:

```
db.inventory.find( { price: { $type : 1 } } )
```

This query will select all documents in the inventory collection where the price field value is a Double.

If the field holds an array, the \$type (page 777) operator performs the type check against the array elements and **not** the field.

Consider the following example where the tags field holds an array:

```
db.inventory.find( { tags: { $type : 4 } } )
```

This query will select all documents in the inventory collection where the tags array contains an element that is itself an array.

If instead you want to determine whether the tags field is an array type, use the \$where (page 779) operator:

```
db.inventory.find( { $where : "Array.isArray(this.tags)" } )
```

See the SERVER-1475 for more information about the array type.

Refer to the following table for the available BSON types and their corresponding numbers.

Type	Number
Double	1
String	2
Object	3
Array	4
Binary data	5
Object id	7
Boolean	8
Date	9
Null	10
Regular Expression	11
JavaScript	13
Symbol	14
JavaScript (with scope)	15
32-bit integer	16
Timestamp	17
64-bit integer	18
Min key	255
Max key	127

MinKey and MaxKey compare less than and greater than all other possible *BSON* element values, respectively, and exist primarily for internal use.

**Note:** To query if a field value is a MinKey, you must use the \$type (page 777) with -1 as in the following example:

```
db.collection.find( { field: { $type: -1 } } )
```

#### **Example**

Consider the following example operation sequence that demonstrates both type comparison *and* the special MinKey and MaxKey values:

```
db.test.insert( {x : 3});
db.test.insert( {x : 2.9} );
db.test.insert( {x : new Date()} );
db.test.insert( {x : true } );
db.test.insert( {x : true } );
db.test.insert( {x : MaxKey } )
db.test.insert( {x : MinKey } )

db.test.find().sort({x:1})
{ "_id" : ObjectId("4b04094b7c65b846e2090112"), "x" : { $minKey : 1 } }
{ "_id" : ObjectId("4b03155dce8de6586fb002c7"), "x" : 2.9 }
{ "_id" : ObjectId("4b031566ce8de6586fb002c6"), "x" : 3 }
{ "_id" : ObjectId("4b031563ce8de6586fb002c8"), "x" : true }
{ "_id" : ObjectId("4b031563ce8de6586fb002c8"), "x" : "Tue Jul 25 2012 18:42:03 GMT-0500 (EST)"
{ "_id" : ObjectId("4b0409487c65b846e2090111"), "x" : { $maxKey : 1 } }
```

To query for the minimum value of a *shard key* of a *sharded cluster*, use the following operation when connected to the mongos (page 1036):

```
use config
db.chunks.find( { "min.shardKey": { $type: -1 } } )
```

Warning: Storing values of the different types in the same field in a collection is *strongly* discouraged.

#### See also:

```
find() (page 928), insert() (page 939), $where (page 779), BSON, shard key, sharded cluster.
```

#### **JavaScript**

## **JavaScript Query Operators**

Name	Description
\$regex (page 778)	Selects documents where values match a specified regular expression.
\$where (page 779)	Matches documents that satisfy a JavaScript expression.

## \$regex

The \$regex (page 778) operator provides regular expression capabilities for pattern matching *strings* in queries. MongoDB uses Perl compatible regular expressions (i.e. "PCRE.")

You can specify regular expressions using regular expression objects or using the \$regex (page 778) operator. The following examples are equivalent:

```
db.collection.find( { field: /acme.*corp/i } );
db.collection.find( { field: { $regex: 'acme.*corp', $options: 'i' } } );
```

These expressions match all documents in collection where the value of field matches the case-insensitive regular expression acme.\*corp.

\$regex (page 778) uses "Perl Compatible Regular Expressions" (PCRE) as the matching engine.

### \$options

\$regex (page 778) provides four option flags:

- •i toggles case insensitivity, and allows all letters in the pattern to match upper and lower cases.
- •m toggles multiline regular expression. Without this option, all regular expression match within one line.

If there are no newline characters (e.g. \n) or no start/end of line construct, the m option has no effect.

•x toggles an "extended" capability. When set, \$regex (page 778) ignores all white space characters unless escaped or included in a character class.

Additionally, it ignores characters between an un-escaped # character and the next new line, so that you may include comments in complicated patterns. This only applies to data characters; white space characters may never appear within special character sequences in a pattern.

The x option does not affect the handling of the VT character (i.e. code 11.)

New in version 1.9.0.

•s allows the dot (e.g. .) character to match all characters including newline characters.

\$regex (page 778) only provides the i and m options for the native JavaScript regular expression objects
(e.g. http://docs.mongodb.org/manual/acme.\*corp/i). To use x and s you must use the
"\$regex (page 778)" operator with the "\$options (page 779)" syntax.

To combine a regular expression match with other operators, you need to use the "\$regex (page 778)" operator. For example:

```
db.collection.find( { field: { $regex: /acme.*corp/i, $nin: [ 'acmeblahcorp' ] } );
```

This expression returns all instances of field in collection that match the case insensitive regular expression acme. \*corp that don't match acmeblahcorp.

\$regex (page 778) can only use an index efficiently when the regular expression has an anchor for the beginning (i.e. ^) of a string and is a case-sensitive match. Additionally, while http://docs.mongodb.org/manual/^a/, http://docs.mongodb.org/manual/^a.\*/, and http://docs.mongodb.org/manual/^a.\*\$/ match equivalent strings, they All of these expressions use an index if an apdifferent performance characteristics. index http://docs.mongodb.org/manual/^a.\*/, propriate exists: however, http://docs.mongodb.org/manual/^a.\*\$/ are slower. http://docs.mongodb.org/manual/^a/ can stop scanning after matching the prefix.

## \$where

### \$where

Use the \$where (page 779) operator to pass either a string containing a JavaScript expression or a full JavaScript function to the query system. The \$where (page 779) provides greater flexibility, but requires that the database processes the JavaScript expression or function for *each* document in the collection. Reference the document in the JavaScript expression or function using either this or obj.

#### Warning:

- •Do not write to the database within the \$where (page 779) JavaScript function.
- •\$where (page 779) evaluates JavaScript and cannot take advantage of indexes. Therefore, query performance improves when you express your query using the standard MongoDB operators (e.g., \$gt (page 768), \$in (page 769)).
- •In general, you should use \$where (page 779) only when you can't express your query using another operator. If you must use \$where (page 779), try to include at least one other standard query operator to filter the result set. Using \$where (page 779) alone requires a table scan.

#### Consider the following examples:

```
db.myCollection.find( { $where: "this.credits == this.debits" } );
db.myCollection.find( { $where: "obj.credits == obj.debits" } );
db.myCollection.find( { $where: function() { return (this.credits == this.debits) } } );
db.myCollection.find( { $where: function() { return obj.credits == obj.debits; } } );
```

Additionally, if the query consists only of the \$where (page 779) operator, you can pass in just the JavaScript expression or JavaScript functions, as in the following examples:

```
db.myCollection.find( "this.credits == this.debits || this.credits > this.debits" );
db.myCollection.find( function() { return (this.credits == this.debits || this.credits > this.debits || this.de
```

You can include both the standard MongoDB operators and the \$where (page 779) operator in your query, as in the following examples:

```
db.myCollection.find( { active: true, $where: "this.credits - this.debits < 0" } );
db.myCollection.find( { active: true, $where: function() { return obj.credits - obj.debits < 0;</pre>
```

Using normal non-\$where (page 779) query statements provides the following performance advantages:

- •MongoDB will evaluate non-\$where (page 779) components of query before \$where (page 779) statements. If the non-\$where (page 779) statements match no documents, MongoDB will not perform any query evaluation using \$where (page 779).
- •The non-\$where (page 779) query statements may use an *index*.

**Note:** Changed in version 2.4.

In MongoDB 2.4, map-reduce operations (page 818), the group (page 814) command, and \$where (page 779) operator expressions **cannot** access certain global functions or properties, such as db, that are available in the mongo (page 1040) shell.

When upgrading to MongoDB 2.4, you will need to refactor your code if your map-reduce operations (page 818), group (page 814) commands, or \$where (page 779) operator expressions include any global shell functions or properties that are no longer available, such as db.

The following shell functions and properties are available to map-reduce operations (page 818), the group (page 814) command, and Swhere (page 779) operator expressions in MongoDB 2.4:

Available Properties	Available Functions	
args	assert()	Map()
MaxKey	BinData()	MD5()
MinKey	DBPointer()	NumberInt()
	DBRef()	NumberLong()
	doassert()	ObjectId()
	emit()	print()
	gc()	printjson()
	HexData()	printjsononeline()
	hex_md5()	sleep()
	isNumber()	Timestamp()
	isObject()	tojson()
	ISODate()	tojsononeline()
	isString()	tojsonObject()
		UUID()
		version()

## Geospatial

## **Geospatial Query Operators**

## Operators

Name	Description
\$geoIntersects (page 781)	Selects geometries that intersect with a <i>GeoJSON</i> geometry.
\$geoWithin (page 782)	Selects geometries within a bounding <i>GeoJSON</i> geometry.
\$nearSphere (page 783)	Returns geospatial objects in proximity to a point on a sphere.
\$near (page 784)	Returns geospatial objects in proximity to a point.

## \$geoIntersects

## \$geoIntersects

New in version 2.4.

The \$geoIntersects (page 781) operator is a geospatial query operator that selects all locations that intersect with a *GeoJSON* object. A location intersects a GeoJSON object if the intersection is non-empty. This includes documents that have a shared edge. The \$geoIntersects (page 781) operator uses spherical geometry.

The 2dsphere geospatial index supports \$geoIntersects (page 781).

To query for intersection, pass the GeoJSON object to geoIntersects (page 781) through the geometry operator. Use the following syntax:

Important: Specify coordinates in this order: "longitude, latitude."

The following example uses \$geoIntersects (page 781) to select all indexed points and shapes that intersect with the polygon defined by the coordinates array.

**Note:** Any geometry specified with *GeoJSON* to SgeoIntersects (page 781) queries, **must** fit within a single hemisphere. MongoDB interprets geometries larger than half of the sphere as queries for the smaller of the complementary geometries.

# \$geoWithin \$geoWithin

New in version 2.4: \$qeoWithin (page 782) replaces \$within (page 783) which is deprecated.

The \$geoWithin (page 782) operator is a geospatial query operator that queries for a defined point, line or shape that exists entirely within another defined shape. When determining inclusion, MongoDB considers the border of a shape to be part of the shape, subject to the precision of floating point numbers.

The \$geoWithin (page 782) operator queries for inclusion in a *GeoJSON* polygon or a shape defined by legacy coordinate pairs.

The \$geoWithin (page 782) operator does not return sorted results. As a result MongoDB can return \$geoWithin (page 782) queries more quickly than geospatial \$near (page 784) or \$nearSphere (page 783) queries, which sort results.

The 2dsphere and 2d indexes both support the \$900Within (page 782) operator.

Changed in version 2.2.3: \$geoWithin (page 782) does not require a geospatial index. However, a geospatial index will improve query performance.

If querying for inclusion in a GeoJSON polygon on a sphere, pass the polygon to \$geoWithin (page 782) through the \$geometry operator. Coordinates of a polygon are an array of LinearRing coordinate arrays. The first element in the array represents the exterior ring. Any subsequent elements represent interior rings (or holes).

For a polygon with only an exterior ring use following syntax:

**Important:** Specify coordinates in this order: "longitude, latitude."

For a polygon with an exterior and interior ring use following syntax:

The following example selects all indexed points and shapes that exist entirely within a GeoJSON polygon:

If querying for inclusion in a shape defined by legacy coordinate pairs on a plane, use the following syntax:

For the syntax of a shape operator, see:

- •\$box
- •\$polygon
- •\$center (defines a circle)
- •\$centerSphere (defines a circle on a sphere)

**Note:** Any geometry specified with *GeoJSON* to \$geoWithin (page 782) queries, **must** fit within a single hemisphere. MongoDB interprets geometries larger than half of the sphere as queries for the smaller of the complementary geometries.

## \$within

Deprecated since version 2.4: \$geoWithin (page 782) replaces \$within (page 783) in MongoDB 2.4.

## \$nearSphere

## \$nearSphere

New in version 1.8.

The \$nearSphere (page 783) operator specifies a point for which a *geospatial* query returns the 100 closest documents, sorted from nearest to farthest. MongoDB calculates distances for \$nearSphere (page 783) using spherical geometry.

The \$nearSphere (page 783) operator queries for points defined by either *GeoJSON* objects or legacy coordinate pairs.

The optional \$maxDistance operator limits a \$nearSphere (page 783) query to return only those documents that fall within a maximum distance of a point. If you use \$maxDistance on GeoJSON points, the distance is measured in meters. If you use \$maxDistance on legacy coordinate pairs, the distance is measured in radians

The \$nearSphere (page 783) operator requires a geospatial index. The 2dsphere and 2d indexes both support \$nearSphere (page 783). In a 2dsphere index, a grid coordinate is interpreted as a GeoJSON point.

**Important:** If you use longitude and latitude, specify **longitude first**.

For queries on GeoJSON data, use the following syntax:

For queries on legacy coordinate pairs, use the following syntax:

The following example selects the 100 documents with legacy coordinates pairs nearest to [40,5], as calculated by spherical geometry:

#### \$near

#### **Snear**

Changed in version 2.4.

The \$near (page 784) operator specifies a point for which a *geospatial* query returns the 100 closest documents. The query sorts the documents from nearest to farthest.

The \$near (page 784) operator can query for a *GeoJSON* point or for a point defined by legacy coordinate pairs.

The optional \$maxDistance operator limits a \$near (page 784) query to return only those documents that fall within a maximum distance of a point. If you query for a GeoJSON point, specify \$maxDistance in meters. If you query for legacy coordinate pairs, specify \$maxDistance in radians.

The \$near (page 784) operator requires a geospatial index. For GeoJSON points, use a 2dsphere index. For legacy coordinate pairs, use a 2d index.

For queries on GeoJSON data, use the following syntax:

Important: Specify coordinates in this order: "longitude, latitude."

The following example selects the 100 documents with coordinates nearest to [ 40 , 5 ] and limits the maximum distance to 100 meters from the specified GeoJSON point:

```
coordinates: [ 40 , 5 ] } },
    $maxDistance : 100
} })
```

For queries on legacy coordinate pairs, use the following syntax:

**Important:** If you use longitude and latitude, specify **longitude first**.

The following example selects the 100 documents with coordinates nearest to  $[\ 40\ ,\ 5\ ]$ :

Note: You can further limit the number of results using cursor.limit() (page 963).

Specifying a batch size (i.e. batchSize() (page 956)) in conjunction with queries that use the \$near (page 784) is not defined. See SERVER-5236 for more information.

Geospatial Query Compatibility While numerous combinations of query operators are possible, the following table shows the recommended operators for different types of queries. The table uses the \$geoWithin (page 782), \$geoIntersects (page 781) and \$near (page 784) operators.

Query Document	Geometry of the Query Condition	Surface Type for Query Calculation	Units for Query Cal- culation	Supported by this Index
Returns points, lines and polygons				
} }	eoJSON Polygon>	sphere	meters	2dsphere
<pre>{ \$geoIntersects   \$geometry : <g pre="" }="" }<=""></g></pre>	point, line or polygon : { eoJSON>	sphere	meters	2dsphere
<pre>{ \$near : {   \$geometry : &lt;6   \$maxDistance : } }</pre>	<pre>point eoJSON Point&gt;, d</pre>	sphere	meters	2dsphere The index is required.
Returns points only				
{ \$geoWithin : {     \$box : [[x1, y } }	rectangle	flat	flat units	2d
[ x	polygon  1, y1],  1, y2],  2, y2],  2, y1]]	flat	flat units	2d
<pre>{ \$geoWithin : {   \$center : [x1,   \$maxDistance : } }</pre>	y1],	flat	flat units	2d
<pre>{ \$geoWithin : {   \$centerSphere      [[x, y], rac } }</pre>	circular region : lius]	sphere	radians	2d 2dsphere
{ \$near : [x1, y \$maxDistance : }	point 1], d	flat / flat units	flat units	2d The index is required.

## Array

#### **Query Operator Array**

Name	Description
\$elemMatch	Selects documents if element in the array field matches all the specified \$elemMatch
(page 787)	(page 787) condition.
\$size (page 787)	Selects documents if the array field is a specified size.

## **\$elemMatch (query)** See also:

\$elemMatch (projection) (page 802)

#### \$elemMatch

New in version 1.4.

The \$elemMatch (page 787) operator matches more than one component within an array element. For example,

```
db.collection.find( { array: { $elemMatch: { value1: 1, value2: { $gt: 1 } } } } );
```

returns all documents in collection where the array array satisfies all of the conditions in the \$elemMatch (page 787) expression, or where the value of value1 is 1 and the value of value2 is greater than 1. Matching arrays must have at least one element that matches all specified criteria. Therefore, the following document would not match the above query:

```
{ array: [ { value1:1, value2:0 }, { value1:2, value2:2 } ] }
```

while the following document would match this query:

```
{ array: [ { value1:1, value2:0 }, { value1:1, value2:2 } ] }
```

# \$size \$size

The \$size (page 787) operator matches any array with the number of elements specified by the argument. For example:

```
db.collection.find( { field: { $size: 2 } } );
```

returns all documents in collection where field is an array with 2 elements. For instance, the above expression will return { field: [red, green]} and { field: [apple, lime]} but not { field: fruit} or { field: [orange, lemon, grapefruit]}. To match fields with only one element within an array use \$size (page 787) with a value of 1, as follows:

```
db.collection.find( { field: { $size: 1 } } );
```

\$size (page 787) does not accept ranges of values. To select documents based on fields with different numbers of elements, create a counter field that you increment when you add elements to a field.

Queries cannot use indexes for the \$size (page 787) portion of a query, although the other portions of a query can use indexes if applicable.

## 63.1.2 Update Operators

### **Fields**

#### **Field Update Operators**

Name	Description
\$inc (page 788)	Increments the value of the field by the specified amount.
\$rename	Renames a field.
(page 788)	
\$setOnInsert	Sets the value of a field upon documentation creation during an upsert. Has no effect on
(page 791)	update operations that modify existing documents.
\$set (page 792)	Sets the value of a field in an existing document.
\$unset	Removes the specified field from an existing document.
(page 792)	

## \$inc \$inc

The \$inc (page 788) operator increments a value of a field by a specified amount. If the field does not exist, \$inc (page 788) sets the field to the specified amount. \$inc (page 788) accepts positive and negative incremental amounts.

The following example increments the value of field1 by the value of amount for the *first* matching document in the collection where field equals value:

To update all matching documents in the collection, specify multi:true in the update() (page 951) method:

```
db.collection.update( { age: 20 }, { $inc: { age: 1 } }, { multi: true } );
db.collection.update( { name: "John" }, { $inc: { age: 2 } }, { multi: true } );
```

The first update() (page 951) operation increments the value of the age field by 1 for all documents in the collection that have an age field equal to 20. The second operation increments the value of the age field by 2 for all documents in the collection with the name field equal to "John".

## \$rename

#### \$rename

New in version 1.7.2.

```
Syntax: {$rename: { <old name1>: <new name1>, <old name2>: <new name2>,
... } }
```

The \$rename (page 788) operator updates the name of a field. The new field name must differ from the existing field name.

Consider the following example:

```
db.students.update( { _id: 1 }, { $rename: { 'nickname': 'alias', 'cell': 'mobile' } } )
```

This operation renames the field nickname to alias, and the field cell to mobile.

If the document already has a field with the *new* field name, the \$rename (page 788) operator removes that field and renames the field with the *old* field name to the *new* field name.

The \$rename (page 788) operator will expand arrays and sub-documents to find a match for field names. When renaming a field in a sub-document to another sub-document or to a regular field, the sub-document itself remains

Consider the following examples involving the sub-document of the following document:

```
{ "_id": 1,
   "alias": [ "The American Cincinnatus", "The American Fabius" ],
   "mobile": "555-555-5555",
   "nmae": { "first" : "george", "last" : "washington" }
}
```

•To rename a sub-document, call the \$rename (page 788) operator with the name of the sub-document as you would any other field:

```
db.students.update( { _id: 1 }, { $rename: { "nmae": "name" } } ) )
```

This operation renames the sub-document nmae to name:

```
{ "_id": 1,
  "alias": [ "The American Cincinnatus", "The American Fabius" ],
  "mobile": "555-555-5555",
  "name": { "first" : "george", "last" : "washington" }
}
```

•To rename a field within a sub-document, call the \$rename (page 788) operator using the *dot notation* (page 190) to refer to the field. Include the name of the sub-document in the new field name to ensure the field remains in the sub-document:

```
db.students.update( { _id: 1 }, { $rename: { "name.first": "name.fname" } } )
```

This operation renames the sub-document field first to fname:

```
{ "_id" : 1,
  "alias" : [ "The American Cincinnatus", "The American Fabius" ],
  "mobile" : "555-555-5555",
  "name" : { "fname" : "george", "last" : "washington" }
}
```

•To rename a field within a sub-document and move it to another sub-document, call the \$rename (page 788) operator using the *dot notation* (page 190) to refer to the field. Include the name of the new sub-document in the new name:

```
db.students.update( { _id: 1 }, { $rename: { "name.last": "contact.lname" } } )
```

This operation renames the sub-document field last to lname and moves it to the sub-document contact:

```
{ "_id" : 1,
   "alias" : [ "The American Cincinnatus", "The American Fabius" ],
   "contact" : { "lname" : "washington" },
   "mobile" : "555-555-5555",
   "name" : { "fname" : "george" }
}
```

If the new field name does not include a sub-document name, the field moves out of the subdocument and becomes a regular document field.

Consider the following behavior when the specified old field name does not exist:

•When renaming a single field and the existing field name refers to a non-existing field, the \$rename (page 788) operator does nothing, as in the following:

```
db.students.update( { _id: 1 }, { $rename: { 'wife': 'spouse' } } )
```

This operation does nothing because there is no field named wife.

•When renaming multiple fields and **all** of the old field names refer to non-existing fields, the \$rename (page 788) operator does nothing, as in the following:

This operation does nothing because there are no fields named wife, vice, and office.

•When renaming multiple fields and **some** but not all old field names refer to non-existing fields, the \$rename (page 788) operator performs the following operations:

Changed in version 2.2.

- -Renames the fields that exist to the specified new field names.
- -Ignores the non-existing fields.

Consider the following query that renames both an existing field mobile and a non-existing field wife. The field named wife does not exist and \$rename (page 788) sets the field to a name that already exists alias.

This operation renames the mobile field to cell, and has no other impact action occurs.

```
{ "_id" : 1,
  "alias" : [ "The American Cincinnatus", "The American Fabius" ],
  "cell" : "555-555-5555",
  "name" : { "lname" : "washington" },
  "places" : { "d" : "Mt Vernon", "b" : "Colonial Beach" }
}
```

**Note:** Before version 2.2, when renaming multiple fields and only some (but not all) old field names refer to non-existing fields:

- -For the fields with the old names that do exist, the \$rename (page 788) operator renames these fields to the specified new field names.
- -For the fields with the old names that do **not** exist:
  - \*if no field exists with the new field name, the \$rename (page 788) operator does nothing.
  - \*if fields already exist with the new field names, the \$rename (page 788) operator drops these fields.

Consider the following operation that renames both the field mobile, which exists, and the field wife, which does not exist. The operation tries to set the field named wife to alias, which is the name of an existing field:

```
db.students.update( { _id: 1 }, { $rename: { 'wife': 'alias', 'mobile': 'cell' } } )
```

Before 2.2, the operation renames the field mobile to cell *and* drops the alias field even though the field wife does not exist:

```
{ "_id" : 1,
  "cell" : "555-555-5555",
  "name" : { "lname" : "washington" },
  "places" : { "d" : "Mt Vernon", "b" : "Colonial Beach" }
}
```

#### \$setOnInsert

#### \$setOnInsert

New in version 2.4.

The \$setOnInsert (page 791) operator assigns values to fields during an upsert (page 951) only when using the *upsert* option to the update () (page 951) operation performs an insert.

## **Example**

A collection named products contains no documents.

Then, the following upsert (page 951) operation performs an insert and applies the \$setOnInsert (page 791) to set the field defaultQty to 100:

The products collection contains the newly-inserted document:

```
{ "_id" : 1, "defaultQty" : 100 }
```

**Note:** The \$setOnInsert (page 791) operator only affects update() (page 951) operations with the *upsert* flag that perform an *insert* (page 203).

If the update() (page 951) has the upsert flag and performs an *update* (page 221), \$setOnInsert (page 791) has no effect.

#### **Example**

A collection named products has the following document:

```
{ "_id" : 1, "defaultQty" : 100 }
```

The following update () (page 951) with the *upsert* flag operation performs an update:

Because the update() (page 951) with *upsert* operation only performs an update, MongoDB ignores the \$setOnInsert (page 791) operation and only applies the \$set (page 792) operation.

The products collection now contains the following modified document:

```
{ "_id" : 1, "defaultQty" : 100, "item" : "apple" }
```

## \$set \$set

Use the \$set (page 792) operator to set a particular value. The \$set (page 792) operator requires the following syntax:

```
db.collection.update( { field: value1 }, { $set: { field1: value2 } } );
```

This statement updates in the document in collection where field matches value1 by replacing the value of the field field1 with value2. This operator will add the specified field or fields if they do not exist in this document *or* replace the existing value of the specified field(s) if they already exist.

## \$unset

#### \$unset

The \$unset (page 792) operator deletes a particular field. Consider the following example:

```
db.collection.update( { field: value1 }, { $unset: { field1: "" } } );
```

The above example deletes field1 in collection from documents where field has a value of value1. The value of the field in the \$unset (page 792) statement (i.e. "" above) does not impact the operation.

If documents match the initial query (e.g. { field: value1 } above) but do not have the field specified in the \$unset (page 792) operation (e.g. field1), then the statement has no effect on the document.

## **Array**

## **Array Update Operators**

Name	Description	
\$ (page 792)	Acts as a placeholder to update the first element that matches the query condition in a	
	update.	
\$addToSet	Adds elements to an existing array only if they do not already exist in the set.	
(page 793)		
\$pop (page 794)	Removes the first or last item of an array.	
\$pullAll	Removes multiple values from an array.	
(page 794)		
\$pull (page 795)	Removes items from an array that match a query statement.	
\$pushAll	Deprecated. Adds several items to an array.	
(page 795)		
\$push (page 796)	Adds an item to an array.	

## **Update Operators**

```
$ (query)
$
Syntax: { "<array>.$" : value }
```

The positional \$ (page 792) operator identifies an element in an array field to update without explicitly specifying the position of the element in the array. To project, or return, an array element from a read operation, see the \$ (page 801) projection operator.

When used with the update () (page 951) method,

- •the positional \$ (page 792) operator acts as a placeholder for the **first** element that matches the *query document* (page 192), and
- •the array field must appear as part of the query document.

```
db.collection.update( { <array>: value ... }, { <update operator>: { "<array>.$" : value } })
```

Consider a collection students with the following documents:

```
{ "_id" : 1, "grades" : [ 80, 85, 90 ] } { "_id" : 2, "grades" : [ 88, 90, 92 ] } { "_id" : 3, "grades" : [ 85, 100, 90 ] }
```

To update 80 to 82 in the grades array in the first document, use the positional \$ (page 792) operator if you do not know the position of the element in the array:

```
db.students.update( { _id: 1, grades: 80 }, { $set: { "grades.$" : 82 } } )
```

Remember that the positional \$ (page 792) operator acts as a placeholder for the **first match** of the update *query document* (page 192).

The positional \$ (page 792) operator facilitates updates to arrays that contain embedded documents. Use the positional \$ (page 792) operator to access the fields in the embedded documents with the *dot notation* (page 190) on the \$ (page 792) operator.

```
db.collection.update( { <query selector> }, { <update operator>: { "array.$.field" : value } })
```

Consider the following document in the students collection whose grades field value is an array of embedded documents:

Use the positional \$ (page 792) operator to update the value of the std field in the embedded document with the grade of 85:

```
db.students.update( { _id: 4, "grades.grade": 85 }, { $set: { "grades.$.std" : 6 } } )
```

#### Note:

- •Do not use the positional operator \$ (page 792) with *upsert* operations because inserts will use the \$ as a field name in the inserted document.
- •When used with the \$unset (page 792) operator, the positional \$ (page 792) operator does not remove the matching element from the array but rather sets it to null.

## See also:

```
update() (page 951), $set (page 792) and $unset (page 792)
```

## \$addToSet

#### \$addToSet

The \$addToSet (page 793) operator adds a value to an array only *if* the value is *not* in the array already. If the value *is* in the array, \$addToSet (page 793) returns without modifying the array. Consider the following example:

```
db.collection.update( { field: value }, { $addToSet: { field: value1 } } );
```

Here, \$addToSet (page 793) appends value1 to the array stored in field, *only if* value1 is not already a member of this array.

**Note:** \$addToSet (page 793) only ensures that there are no duplicate items *added* to the set and does not affect existing duplicate elements. \$addToSet (page 793) does not guarantee a particular ordering of elements in the modified set.

## :operator: \\$each \

Use the \$each (page 797) modifier with the \$addToSet (page 793) operator to add multiple values to an array <field> if the values do not exist in the <field>.

#### See also:

\$push (page 796)

# \$pop

The pop (page 794) operator removes the first or last element of an array. Pass pop (page 794) a value of 1 to remove the last element in an array and a value of -1 to remove the first element of an array. Consider the following syntax:

```
db.collection.update( {field: value }, { $pop: { field: 1 } } );
```

This operation removes the last item of the array in field in the document that matches the query statement { field: value }. The following example removes the *first* item of the same array:

```
db.collection.update( {field: value }, { $pop: { field: -1 } } );
```

Be aware of the following \$pop (page 794) behaviors:

- •The \$pop (page 794) operation fails if field is not an array.
- •\$pop (page 794) will successfully remove the last item in an array. field will then hold an empty array.

New in version 1.1.

## \$pullAll \$pullAll

The \$pullAll (page 794) operator removes multiple values from an existing array. \$pullAll (page 794) provides the inverse operation of the \$pushAll (page 795) operator. Consider the following example:

```
db.collection.update( { field: value }, { $pullAll: { field1: [ value1, value2, value3 ] } } );
```

Here, \$pullAll (page 794) removes [ value1, value2, value3 ] from the array in field1, in the document that matches the query statement { field: value } in collection.

## \$pull

## \$pull

The \$pull (page 795) operator removes all instances of a value from an existing array, as in the following prototype:

```
db.collection.update( { field: <query> }, { $pull: { field: <query> } } );
```

\$pull (page 795) removes items from the array in the field named field that match the query in the \$pull (page 795) statement.

If a value (i.e. <value>) exists multiple times in an array, \$pull (page 795) will remove all instances of the value.

## **Example**

Given the following document in the cpuinfo collection:

```
{ flags: ['vme', 'de', 'pse', 'tsc', 'msr', 'pae', 'mce'] }
```

The following operation will remove the msr value from the flags array:

```
db.cpuinfo.update( { flags: 'msr' }, { $pull: { flags: 'msr' } } )
```

### **Example**

Given the following document in the profiles collection:

```
{ votes: [ 3, 5, 6, 7, 7, 8 ] }
```

The following operation will remove all occurrences of 7 from the votes array.

```
db.profiles.update( { votes: 3 }, { $pull: { votes: 7 } } )
```

Therefore, the votes array would resemble the following:

```
{ votes: [3, 5, 6, 8] }
```

Conversely, the following operation will remove all items from the array that are larger than 6:

```
db.profiles.update( { votes: 3 }, { $pull: { votes: { $gt: 6 } } } ) )
```

Therefore, the votes array would resemble the following:

```
{ votes: [ 3, 5, 6 ] }
```

# \$pushAll \$pushAll

Deprecated since version 2.4: Use the \$push (page 796) operator with \$each (page 797) instead.

The \$pushAll (page 795) operator is similar to the \$push (page 796) but adds the ability to append several values to an array at once.

```
db.collection.update( { field: value }, { $pushAll: { field1: [ value1, value2, value3 ] } } );
```

Here, \$pushAll (page 795) appends the values in [ value1, value2, value3 ] to the array in field1 in the document matched by the statement { field: value } in collection.

If you specify a single value, \$pushAll (page 795) will behave as \$push (page 796).

## \$push \$push

The \$push (page 796) operator appends a specified value to an array.

The following example appends 89 to the scores array for the first document where the name field equals joe:

#### Note:

- •If the field is absent in the document to update, \$push (page 796) adds the array field with the value as its element.
- •If the field is **not** an array, the operation will fail.
- •If the value is an array, \$push (page 796) appends the whole array as a *single* element. To add each element of the value separately, use \$push (page 796) with the \$each (page 797) modifier.

The following example appends each element of [ 90, 92, 85 ] to the scores array for the document where the name field equals joe:

Changed in version 2.4: MongoDB adds support for the \$each (page 797) modifier to the \$push (page 796) operator. Before 2.4, use \$pushAll (page 795) for similar functionality.

Changed in version 2.4: You can use the \$push (page 796) operator with the following modifiers:

- •\$each (page 797) appends multiple values to the array field,
- •\$slice (page 797), which is only available with \$each (page 797), limits the number of array elements, and
- •\$sort (page 798), which is only available with \$each (page 797), orders elements of the array. \$sort (page 798) can only order array elements that are documents.

The following example uses:

- •the \$each (page 797) modifier to append documents to the quizzes array,
- •the \$sort (page 798) modifier to sort all the elements of the modified quizzes array by the ascending score field, and
- •the \$slice (page 797) modifier to keep only the last five sorted elements of the quizzes array.

## **Update Operator Modifiers**

Name	Description	
\$each	Modifies the \$push (page 796) and \$addToSet (page 793) operators to append	
(page 797)	items for array updates.	
\$slice	Modifies the \$push (page 796) operator to limit the size of updated arrays.	
(page 797)		
\$sort	Modifies the \$push (page 796) operator to reorder documents stored in an array.	
(page 798)		

#### \$each

**Note:** The \$each (page 797) modifier is only used with the \$addToSet (page 793) and \$push (page 796) operators. See the documentation of \$addToSet (page 793) and \$push (page 796) for more information.

#### \$each

The \$each (page 797) modifier is available for use with the \$addToSet (page 793) operator and the \$push (page 796) operator.

Use the \$each (page 797) modifier with the \$addToSet (page 793) operator to add multiple values to an array <field> if the values do not exist in the <field>.

Use the \$each (page 797) modifier with the \$push (page 796) operator to append multiple values to an array <field>.

Changed in version 2.4: MongoDB adds support for the \$each (page 797) modifier to the \$push (page 796) operator.

## \$slice \$slice

New in version 2.4.

The \$slice (page 797) modifier limits the number of array elements during a \$push (page 796) operation. To project, or return, a specified number of array elements from a read operation, see the \$slice (page 805) projection operator instead.

To use the \$slice (page 797) modifier, it must appear with the \$each (page 797) modifier, and the \$each (page 797) modifier must be the first modifier for the \$push (page 796) operation.

The <num> is either a **negative** number or **zero**:

- •If <num> is negative, the array <field> contains only the last <num> elements.
- •If <num> is zero, the array <field> is an empty array.

# \$sort

New in version 2.4.

The \$sort (page 798) modifier orders the elements of an array during a \$push (page 796) operation. The elements of the array **must** be documents.

\$sort (page 798) modifies \$push (page 796) updates that use the \$each (page 797) and \$slice (page 797) modifiers, where \$each (page 797) is the first modifier for the \$push (page 796) operation.

**Important:** The <sort document> only accesses the fields from the elements in the array and does **not** refer to the array <field>.

Consider the following example where the collection students contain the following document:

The following update appends additional documents to the quizzes array, sorts all the elements of the array by ascending score field, and slices the array to keep the last five elements:

After the update, the array elements are in order of ascending score field.:

## **Bitwise**

## **Bitwise Update Operator**

Name	Description
\$bit (page 799)	Performs bitwise AND and OR updates of integer values.

# \$bit \$bit

The \$bit (page 799) operator performs a bitwise update of a field. Only use this with integer fields, as in the following examples:

```
db.collection.update( { field: NumberInt(1) }, { $bit: { field: { and: NumberInt(5) } } } );
db.collection.update( { field: NumberInt(1) }, { $bit: { field: { or: NumberInt(5) } } } );
```

Here, the \$bit (page 799) operator updates the integer value of the field named field: in the first example with a bitwise and: 5 operation; and in the second example with a bitwise or: 5 operation. \$bit (page 799) only works with integers.

\$bit (page 799) only supports AND and OR bitwise operations.

**Note:** All numbers in the mongo (page 1040) shell are doubles, not integers. Use the NumberInt () constructor to specify integers. See *NumberInt* (page 593) for more information.

#### Isolation

#### **Isolation Update Operator**

Name	Description	
\$isolated (page 800)	Modifies behavior of multi-updates to improve the isolation of the operation.	

#### \$isolated

### \$isolated

\$isolated (page 800) isolation operator **isolates** a write operation that affects multiple documents from other write operations.

**Note:** The \$isolated (page 800) isolation operator does **not** provide "all-or-nothing" atomicity for write operations.

Consider the following example:

```
db.foo.update( { field1 : 1 , $isolated : 1 }, { $inc : { field2 : 1 } } , { multi: true } )
```

Without the \$isolated (page 800) operator, multi-updates will allow other operations to interleave with this updates. If these interleaved operations contain writes, the update operation may produce unexpected results. By specifying \$isolated (page 800) you can guarantee isolation for the entire multi-update.

**Warning:** \$isolated (page 800) does not work with *sharded clusters*.

#### See also:

See db.collection.update() (page 951) for more information about the db.collection.update() (page 951) method.

## \$atomic

Deprecated since version 2.2: The \$isolated (page 800) replaces \$atomic (page 800).

## **63.1.3 Projection Operators**

## **Projection Operators**

Name	Description
\$ (page 801)	Projects the first element in an array that matches the query condition.
\$elemMatch	Projects only the first element from an array that matches the specified \$elemMatch
(page 802)	(page 802) condition.
\$slice (page 805)	Limits the number of elements projected from an array. Supports skip and limit slices.

### \$ (projection)

\$

The positional \$ (page 801) operator limits the contents of the <array> field that is included in the query results to contain the **first** matching element. To specify an array element to update, see the *positional \$ operator for updates* (page 792).

Used in the projection document of the find() (page 928) method or the findOne() (page 933) method:

- •The \$ (page 801) projection operator limits the content of the <array> field to the **first** element that matches the *query document* (page 170).
- •The <array> field **must** appear in the *query document* (page 170)

The <value> can be documents that contains query operator expressions (page 767).

- •Only **one** positional \$ (page 801) operator can appear in the projection document.
- •Only **one** array field can appear in the *query document* (page 170); i.e. the following query is **incorrect**:

#### **Example**

A collection students contains the following documents:

```
{ "_id" : 1, "semester" : 1, "grades" : [ 70, 87, 90 ] } 
{ "_id" : 2, "semester" : 1, "grades" : [ 90, 88, 92 ] } 
{ "_id" : 3, "semester" : 1, "grades" : [ 85, 100, 90 ] } 
{ "_id" : 4, "semester" : 2, "grades" : [ 79, 85, 80 ] } 
{ "_id" : 5, "semester" : 2, "grades" : [ 88, 88, 92 ] } 
{ "_id" : 6, "semester" : 2, "grades" : [ 95, 90, 96 ] }
```

In the following query, the projection { "grades.\$": 1 } returns only the first element greater than or equal to 85 for the grades field.

The operation returns the following documents:

```
{ "_id" : 1, "grades" : [ 87 ] } 
{ "_id" : 2, "grades" : [ 90 ] } 
{ "_id" : 3, "grades" : [ 85 ] }
```

Although the array field grades may contain multiple elements that are greater than or equal to 85, the \$ (page 801) projection operator returns only the first matching element from the array.

**Important:** When the find() (page 928) method includes a sort() (page 968), the find() (page 928) method applies the sort() (page 968) to order the matching documents **before** it applies the positional \$ (page 801) projection operator.

If an array field contains multiple documents with the same field name and the find() (page 928) method includes a sort() (page 968) on that repeating field, the returned documents may not reflect the sort order because the sort was applied to the elements of the array before the \$ (page 801) projection operator.

### **Example**

A students collection contains the following documents where the grades field is an array of documents; each document contain the three field names grade, mean, and std:

In the following query, the projection { "grades.\$": 1 } returns only the first element with the mean greater than 70 for the grades field. The query also includes a sort () (page 968) to order by ascending grades.grade field:

The find() (page 928) method sorts the matching documents **before** it applies the \$ (page 801) projection operator on the grades array. Thus, the results with the projected array elements do not reflect the ascending grades.grade sort order:

```
{ "_id" : 8, "grades" : [ { "grade" : 92, "mean" : 88, "std" : 8 } ] } 
{ "_id" : 7, "grades" : [ { "grade" : 80, "mean" : 75, "std" : 8 } ] }
```

**Note:** Since only **one** array field can appear in the query document, if the array contains documents, to specify criteria on multiple fields of these documents, use the *\$elemMatch (query)* (page 787) operator, e.g.:

### See also:

```
$elemMatch (projection) (page 802)
```

## \$elemMatch (projection)

#### See also:

```
$elemMatch (query) (page 787)
```

#### \$elemMatch

New in version 2.2.

The \$elemMatch (page 802) projection operator limits the contents of an array field that is included in the query results to contain only the array element that matches the \$elemMatch (page 802) condition.

#### Note:

- •The elements of the array are documents.
- •If multiple elements match the \$elemMatch (page 802) condition, the operator returns the **first** matching element in the array.
- •The \$elemMatch (page 802) projection operator is similar to the positional \$ (page 801) projection operator.

The examples on the \$elemMatch (page 802) projection operator assumes a collection school with the following documents:

```
_id: 1,
zipcode: 63109,
students: [
              { name: "john", school: 102, age: 10 },
              { name: "jess", school: 102, age: 11 },
              { name: "jeff", school: 108, age: 15 }
_id: 2,
zipcode: 63110,
students: [
              { name: "ajax", school: 100, age: 7 },
              { name: "achilles", school: 100, age: 8 },
 _id: 3,
zipcode: 63109,
students: [
              { name: "ajax", school: 100, age: 7 },
              { name: "achilles", school: 100, age: 8 },
}
_id: 4,
zipcode: 63109,
students: [
              { name: "barney", school: 102, age: 7 },
           1
}
```

## Example

The following find () (page 928) operation queries for all documents where the value of the zipcode field is 63109. The \$elemMatch (page 802) projection returns only the **first** matching element of the students array where the school field has a value of 102:

The operation returns the following documents:

```
{ "_id" : 1, "students" : [ { "name" : "john", "school" : 102, "age" : 10 } ] } { "_id" : 3 } { "_id" : 4, "students" : [ { "name" : "barney", "school" : 102, "age" : 7 } ] }
```

- •For the document with <u>\_id</u> equal to 1, the students array contains multiple elements with the school field equal to 102. However, the <code>\$elemMatch</code> (page 802) projection returns only the first matching element from the array.
- •The document with \_id equal to 3 does not contain the students field in the result since no element in its students array matched the \$elemMatch (page 802) condition.

The \$elemMatch (page 802) projection can specify criteria on multiple fields:

## **Example**

The following find() (page 928) operation queries for all documents where the value of the zipcode field is 63109. The projection includes the **first** matching element of the students array where the school field has a value of 102 **and** the age field is greater than 10:

The operation returns the three documents that have zipcode equal to 63109:

```
{ "_id" : 1, "students" : [ { "name" : "jess", "school" : 102, "age" : 11 } ] } { "_id" : 3 } { "_id" : 4 }
```

Documents with \_id equal to 3 and \_id equal to 4 do not contain the students field since no element matched the \$elemMatch (page 802) criteria.

When the find() (page 928) method includes a sort() (page 968), the find() (page 928) method applies the sort() (page 968) to order the matching documents **before** it applies the projection.

If an array field contains multiple documents with the same field name and the find() (page 928) method includes a sort() (page 968) on that repeating field, the returned documents may not reflect the sort order because the sort() (page 968) was applied to the elements of the array before the \$elemMatch (page 802) projection.

#### **Example**

The following query includes a sort () (page 968) to order by descending students.age field:

The operation applies the sort () (page 968) to order the documents that have the field zipcode equal to 63109 and then applies the projection. The operation returns the three documents in the following order:

```
{ "_id" : 1, "students" : [ { "name" : "john", "school" : 102, "age" : 10 } ] } 
{ "_id" : 3 } 
{ "_id" : 4, "students" : [ { "name" : "barney", "school" : 102, "age" : 7 } ] }
```

## See also:

```
$ (projection) (page 801) operator
```

#### \$slice (projection)

#### \$slice

The \$slice (page 805) operator controls the number of items of an array that a query returns. For information on limiting the size of an array during an update with \$push (page 796), see the \$slice (page 797) modifier instead

Consider the following prototype query:

```
db.collection.find( { field: value }, { array: {$slice: count } } );
```

This operation selects the document collection identified by a field named field that holds value and returns the number of elements specified by the value of count from the array stored in the array field. If count has a value greater than the number of elements in array the query returns all elements of the array.

\$slice (page 805) accepts arguments in a number of formats, including negative values and arrays. Consider the following examples:

```
db.posts.find({}, { comments: { $slice: 5 } })
```

Here, \$slice (page 805) selects the first five items in an array in the comments field.

```
db.posts.find(\{\}, { comments: { $slice: -5 } })
```

This operation returns the last five items in array.

The following examples specify an array as an argument to \$slice (page 805). Arrays take the form of [skip, limit], where the first value indicates the number of items in the array to skip and the second value indicates the number of items to return.

```
db.posts.find( {}, { comments: { $slice: [ 20, 10 ] } } )
```

Here, the query will only return 10 items, after skipping the first 20 items of that array.

```
db.posts.find({}, { comments: { $slice: [ -20, 10 ] } })
```

This operation returns 10 items as well, beginning with the item that is 20th from the last item of the array.

## **63.1.4 Projection Operators**

## **Meta Query Operator Quick Reference**

### Introduction

In addition to the *MongoDB Query Operators* (page 767), there are a number of "meta" operators that you can modify the output or behavior of a query. On the server, MongoDB treats the query and the options as a single object. The mongo (page 1040) shell and driver interfaces may provide *cursor methods* (page 955) that wrap these options. When possible, use these methods; otherwise, you can add these options using either of the following syntax:

```
db.collection.find( { <query> } )._addSpecial( <option> )
db.collection.find( { $query: { <query> }, <option> } )
```

#### **Operators**

**Modifiers** Many of these operators have corresponding *methods in the shell* (page 955). These methods provide a straightforward and user-friendly interface and are the preferred way to add these options.

Name	Description
\$comment (page 806)	Adds a comment to the query to identify queries in the database profiler output.
\$explain (page 806)	Forces MongoDB to report on query execution plans. See explain() (page 957).
\$hint (page 807)	Forces MongoDB to use a specific index. See hint () (page 962)
\$maxScan (page 807)	Limits the number of documents a cursor will return for a query. See limit()
	(page 963).
\$max (page 808)	Specifies a minimum exclusive upper limit for the index to use in a query. See
	max() (page 963).
\$min (page 808)	Specifies a minimum inclusive lower limit for the index to use in a query. See min ()
	(page 965).
\$orderby (page 809)	Returns a cursor with documents sorted according to a sort specification. See
	sort() (page 968).
\$returnKey	Forces the cursor to only return fields included in the index.
(page 810)	
\$showDiskLoc	Modifies the documents returned to include references to the on-disk location of each
(page 810)	document.
\$snapshot (page 810)	Forces the query to use the index on the _id field. See snapshot () (page 968).

#### \$comment

#### \$comment

The \$comment (page 806) makes it possible to attach a comment to a query. Because these comments propagate to the profile (page 892) log, adding \$comment (page 806) modifiers can make your profile data much easier to interpret and trace. Use one of the following forms:

```
db.collection.find( { <query> } )._addSpecial( "$comment", <comment> )
db.collection.find( { $query: { <query> }, $comment: <comment> } )
```

## \$explain

## \$explain

The \$explain (page 806) operator provides information on the query plan. It returns a document that describes the process and indexes used to return the query. This may provide useful insight when attempting to optimize a query. For details on the output, see *cursor.explain()* (page 957).

You can specify the \$explain (page 806) operator in either of the following forms:

```
db.collection.find()._addSpecial( "$explain", 1 )
db.collection.find( { $query: {}, $explain: 1 } )
```

You also can specify page 806 through the explain() (page 957) method in the mongo (page 1040) shell:

```
db.collection.find().explain()
```

\$explain (page 806) runs the actual query to determine the result. Although there are some differences between running the query with \$explain (page 806) and running without, generally, the performance will be similar between the two. So, if the query is slow, the \$explain (page 806) operation is also slow.

Additionally, the \$explain (page 806) operation reevaluates a set of candidate query plans, which may cause the \$explain (page 806) operation to perform differently than a normal query. As a result, these operations generally provide an accurate account of *how* MongoDB would perform the query, but do not reflect the length of these queries.

To determine the performance of a particular index, you can use hint () (page 962) and in conjunction with explain() (page 957), as in the following example:

```
db.products.find().hint( { type: 1 } ).explain()
```

When you run explain() (page 957) with hint() (page 962), the query optimizer does not reevaluate the query plans.

**Note:** In some situations, the explain() (page 957) operation may differ from the actual query plan used by MongoDB in a normal query.

The explain () (page 957) operation evaluates the set of query plans and reports on the winning plan for the query. In normal operations the query optimizer caches winning query plans and uses them for similar related queries in the future. As a result MongoDB may sometimes select query plans from the cache that are different from the plan displayed using explain () (page 957).

#### See also:

- •cursor.explain() (page 957)
- Optimization Strategies for MongoDB (page 559) page for information regarding optimization strategies.
- Analyze Performance of Database Operations (page 101) tutorial for information regarding the database profile.
- •Current Operation Reporting (page 975)

## \$hint \$hint

The \$hint (page 807) operator forces the *query optimizer* (page 176) to use a specific index to fulfill the query. Specify the index either by the index name or by the index specification document. See *Index Specification Documents* (page 194) for information on index specification documents.

Use \$hint (page 807) for testing query performance and indexing strategies. The mongo (page 1040) shell provides a helper method hint () (page 962) for the \$hint (page 807) operator.

Consider the following operation:

```
db.users.find().hint( { age: 1 } )
```

This operation returns all documents in the collection named users using the index on the age field.

You can also specify a hint using either of the following forms:

```
db.users.find()._addSpecial( "$hint", { age : 1 } )
db.users.find( { $query: {}, $hint: { age : 1 } } )
```

Note: To combine \$explain (page 806) and \$hint (page 807) operations, use the following form:

```
db.users.find( { $query: {}, $hint: { age : 1 } })
```

You must add the \$explain (page 806) option to the document, as in the following:

```
db.users.find( { query: {}}, hint: {} age : 1 }, explain: 1 })
```

## \$maxScan

#### \$maxScan

Constrains the query to only scan the specified number of documents when fulfilling the query. Use one of the following forms:

```
db.collection.find( { <query> } )._addSpecial( "$maxScan" , <number> )
db.collection.find( { $query: { <query> }, $maxScan: <number> } )
```

Use this modifier to prevent potentially long running queries from disrupting performance by scanning through too much data.

# \$max

Specify a \$max (page 808) value to specify the *exclusive* upper bound for a specific index in order to constrain the results of find() (page 928). The mongo (page 1040) shell provides the cursor.max() (page 963) wrapper method:

```
db.collection.find( { <query> } ).max( { field1: <max value>, ... fieldN: <max valueN> } )
```

You can also specify the option with either of the two forms:

```
db.collection.find( { <query> } )._addSpecial( "$max", { field1: <max value1>, ... fieldN: <max
db.collection.find( { $query: { <query> }, $max: { field1: <max value1>, ... fieldN: <max valueN</pre>
```

The \$max (page 808) specifies the upper bound for all keys of a specific index in order.

Consider the following operations on a collection named collection that has an index { age: 1 }:

```
db.collection.find( { <query> } ).max( { age: 100 } )
```

This operation limits the query to those documents where the field age is less than 100 using the index  $\{age: 1\}$ .

You can explicitly specify the corresponding index with cursor.hint() (page 962). Otherwise, MongoDB selects the index using the fields in the indexBounds; however, if multiple indexes exist on same fields with different sort orders, the selection of the index may be ambiguous.

Consider a collection named collection that has the following two indexes:

```
{ age: 1, type: -1 } { age: 1, type: 1 }
```

Without explicitly using cursor.hint () (page 962), MongoDB may select either index for the following operation:

```
db.collection.find().max( { age: 50, type: 'B' } )
```

Use \$max (page 808) alone or in conjunction with \$min (page 808) to limit results to a specific range for the *same* index, as in the following example:

```
db.collection.find().min( { age: 20 } ).max( { age: 25 } )
```

**Note:** Because cursor.max() (page 963) requires an index on a field, and forces the query to use this index, you may prefer the \$1t (page 770) operator for the query if possible. Consider the following example:

```
db.collection.find( { _id: 7 } ).max( { age: 25 } )
```

The query uses the index on the age field, even if the index on \_id may be better.

## \$min

#### \$min

Specify a \$min (page 808) value to specify the *inclusive* lower bound for a specific index in order to constrain the results of find() (page 928). The mongo (page 1040) shell provides the cursor.min() (page 965) wrapper method:

```
db.collection.find( { <query> } ).min( { field1: <min value>, ... fieldN: <min valueN>} )
```

You can also specify the option with either of the two forms:

The \$min (page 808) specifies the lower bound for all keys of a specific index in order.

Consider the following operations on a collection named collection that has an index { age: 1 }:

```
db.collection.find().min( { age: 20 } )
```

These operations limit the query to those documents where the field age is at least 20 using the index { age: 1 }.

You can explicitly specify the corresponding index with cursor.hint () (page 962). Otherwise, MongoDB selects the index using the fields in the indexBounds; however, if multiple indexes exist on same fields with different sort orders, the selection of the index may be ambiguous.

Consider a collection named collection that has the following two indexes:

```
{ age: 1, type: -1 } { age: 1, type: 1 }
```

Without explicitly using cursor.hint() (page 962), it is unclear which index the following operation will select:

```
db.collection.find().min({ age: 20, type: 'C' })
```

You can use \$min (page 808) in conjunction with \$max (page 808) to limit results to a specific range for the *same* index, as in the following example:

```
db.collection.find().min( { age: 20 } ).max( { age: 25 } )
```

**Note:** Because cursor.min() (page 965) requires an index on a field, and forces the query to use this index, you may prefer the \$gte (page 769) operator for the query if possible. Consider the following example:

```
db.collection.find( { _id: 7 } ).min( { age: 25 } )
```

The query will use the index on the age field, even if the index on id may be better.

# \$orderby

The Sorderby (page 809) operator sorts the results of a query in ascending or descending order.

The mongo (page 1040) shell provides the cursor.sort () (page 968) method:

```
db.collection.find().sort( { age: -1 } )
```

You can also specify the option in either of the following forms:

```
db.collection.find()._addSpecial( "$orderby", { age : -1 } )
db.collection.find( { $query: {}, $orderby: { age : -1 } } )
```

These examples return all documents in the collection named collection sorted by the age field in descending order. Specify a value to \$orderby (page 809) of negative one (e.g. -1, as above) to sort in descending order or a positive value (e.g. 1) to sort in ascending order.

Unless you have an index for the specified key pattern, use \$orderby (page 809) in conjunction with \$maxScan (page 807) and/or cursor.limit() (page 963) to avoid requiring MongoDB to perform a large in-memory sort. The cursor.limit() (page 963) increases the speed and reduces the amount of memory required to return this query by way of an optimized algorithm.

## \$returnKey

#### \$returnKev

Only return the index field or fields for the results of the query. If \$returnKey (page 810) is set to true and the query does not use an index to perform the read operation, the returned documents will not contain any fields. Use one of the following forms:

```
db.collection.find( { <query> } )._addSpecial( "$returnKey", true )
db.collection.find( { $query: { <query> }, $returnKey: true } )
```

#### \$showDiskLoc

#### \$showDiskLoc

\$showDiskLoc (page 810) option adds a field \$diskLoc to the returned documents. The \$diskLoc field contains the disk location information.

The mongo (page 1040) shell provides the cursor.showDiskLoc() (page 967) method:

```
db.collection.find().showDiskLoc()
```

You can also specify the option in either of the following forms:

```
db.collection.find( { <query> } )._addSpecial("$showDiskLoc" , true)
db.collection.find( { $query: { <query> }, $showDiskLoc: true } )
```

## \$snapshot

#### \$snapshot

The \$snapshot (page 810) operator prevents the cursor from returning a document more than once because an intervening write operation results in a move of the document.

Even in snapshot mode, objects inserted or deleted during the lifetime of the cursor may or may not be returned.

The mongo (page 1040) shell provides the cursor. snapshot () (page 968) method:

```
db.collection.find().snapshot()
```

You can also specify the option in either of the following forms:

```
db.collection.find()._addSpecial( "$snapshot", true )
db.collection.find( { $query: {}, $snapshot: true } )
```

The \$snapshot (page 810) operator traverses the index on the \_id field <sup>1</sup>.

#### Warning:

- •You cannot use \$snapshot (page 810) with sharded collections.
- •Do not use \$snapshot (page 810) with \$hint (page 807) or \$orderby (page 809) (or the corresponding cursor.hint() (page 962) and cursor.sort() (page 968) methods.)

<sup>&</sup>lt;sup>1</sup> You can achieve the \$snapshot (page 810) isolation behavior using any *unique* index on invariable fields.

## **Sort Order**

Name	Description
\$natural (page 811)	A special sort order that orders documents using the order of documents on disk.

## \$natural

#### \$natural

Use the \$natural (page 811) operator to use *natural order* for the results of a sort operation. Natural order refers to the order of documents in the file on disk.

The \$natural (page 811) operator uses the following syntax to return documents in the order they exist on disk:

```
db.collection.sort( { $natural: 1 } )
```

Use -1 to return documents in the reverse order as they occur on disk:

```
db.collection.sort( { $natural: -1 })
```

#### See also:

cursor.sort() (page 968)

## 63.2 Database Commands

- User Commands (page 811)
  - Aggregation Commands (page 811)
  - Geospatial Commands (page 826)
  - Query and Write Operation Commands (page 827)
- Database Operations (page 841)
  - Replication Commands (page 841)
  - Sharding Commands (page 850)
  - Instance Administration Commands (page 859)
  - Diagnostic Commands (page 875)
- Internal Commands (page 914)
- Testing Commands (page 917)

All command documentation lined below describes the commands and available parameters, provides a document template or prototype for each command. Some command documentation also includes the relevant mongo (page 1040).

## 63.2.1 User Commands

### **Aggregation Commands**

#### **Aggregation Commands**

Name	Description
aggregate (page 812)	Performs aggregation tasks (page 257) such as group using the aggregation framework.
count (page 812)	Counts the number of documents in a collection.
distinct (page 813)	Displays the distinct values found for a specified key in a collection.
group (page 814)	Groups documents in a collection by the specified key and performs simple aggregation.
mapReduce (page 818)	Performs <i>map-reduce</i> (page 313) aggregation for large data sets.

# aggregate aggregate

New in version 2.1.0.

aggregate (page 812) implements the aggregation framework. Consider the following prototype form:

```
{ aggregate: "[collection]", pipeline: [pipeline] }
```

Where [collection] specifies the name of the collection that contains the data that you wish to aggregate. The pipeline argument holds an array that contains the specification for the aggregation operation. Consider the following example from the *aggregation documentation* (page 257).

More typically this operation would use the aggregate () (page 922) helper in the mongo (page 1040) shell, and would resemble the following:

Changed in version 2.4: If an error occurs, the aggregate () (page 922) helper throws an exception. In previous versions, the helper returned a document with the error message and code, and ok status field not equal to 1, same as the aggregate (page 812) command.

For more aggregation documentation, please see:

- •Aggregation Framework (page 257)
- •Aggregation Framework Reference (page 273)
- •Aggregation Framework Examples (page 263)

# count

The count (page 812) command counts the number of documents in a collection. The command returns a document that contains the count as well as the command status. The count (page 812) command takes the following prototype form:

```
{ count: <collection>, query: <query>, limit: <limit>, skip: <skip> }
```

The command fields are as follows:

#### **Fields**

- **count** (*String*) The name of the collection to count.
- **query** (*document*) Optional. Specifies the selection query to determine which documents in the collection to count.
- **limit** (*integer*) Optional. Specifies the limit for the documents matching the selection query.
- **skip** (*integer*) Optional. Specifies the number of matching documents to skip.

Consider the following examples of the count (page 812) command:

•Count the number of all documents in the orders collection:

```
db.runCommand( { count: 'orders' } )
```

In the result, the n, which represents the count, is 26 and the command status ok is 1:

```
{ "n" : 26, "ok" : 1 }
```

•Count the number of the documents in the orders collection with the field ord\_dt greater than new Date ('01/01/2012'):

In the result, the n, which represents the count, is 13 and the command status ok is 1:

```
{ "n" : 13, "ok" : 1 }
```

•Count the number of the documents in the orders collection with the field ord\_dt greater than new Date ('01/01/2012') skipping the first 10 matching records:

In the result, the n, which represents the count, is 3 and the command status ok is 1:

```
{ "n" : 3, "ok" : 1 }
```

**Note:** MongoDB also provides the cursor.count() (page 956) method and the shell wrapper db.collection.count() (page 923) method.

## distinct

## distinct

The distinct (page 813) command finds the distinct values for a specified field across a single collection. The command returns a document that contains an array of the distinct values as well as the query plan and status. The command takes the following prototype form:

```
{ distinct: collection, key: <field>, query: <query> }
```

The command fields are as follows:

#### **Fields**

- collection (String) The name of the collection to query for distinct values.
- **field** (*string*) Specifies the field for which to return the distinct values.
- query (*document*) Optional. Specifies the selection query to determine the subset of documents from which to retrieve the distinct values.

Consider the following examples of the distinct (page 813) command:

•Return an array of the distinct values of the field ord\_dt from all documents in the orders collection:

```
db.runCommand ( { distinct: 'orders', key: 'ord_dt' } )
```

•Return an array of the distinct values of the field sku in the subdocument item from all documents in the orders collection:

```
db.runCommand ( { distinct: 'orders', key: 'item.sku' } )
```

•Return an array of the distinct values of the field ord\_dt from the documents in the orders collection where the price is greater than 10:

#### Note:

- •MongoDB also provides the shell wrapper method db.collection.distinct() (page 924) for the distinct (page 813) command. Additionally, many MongoDB *drivers* also provide a wrapper method. Refer to the specific driver documentation.
- •When possible, the distinct (page 813) command will use an index to find the documents in the query as well as to return the data.

## group group

The group (page 814) command groups documents in a collection by the specified key and performs simple aggregation functions such as computing counts and sums. The command is analogous to a SELECT ... GROUP BY statement in SQL. The command returns a document with the grouped records as well as the command meta-data.

The group (page 814) command takes the following prototype form:

The command fields are as follows:

## **Fields**

- ns Specifies the collection from which to perform the group by operation.
- **key** Specifies one or more document fields to group. Returns a "key object" for use as the grouping key.

- **\$reduce** Specifies an aggregation function that operates on the documents during the grouping operation, such as compute a sum or a count. The aggregation function takes two arguments: the current document and an aggregation result document for that group.
- initial Initializes the aggregation result document.
- **\$keyf** Optional. Alternative to the key field. Specifies a function that creates a "key object" for use as the grouping key. Use the keyf instead of key to group by calculated fields rather than existing document fields.
- **cond** Optional. Specifies the selection criteria to determine which documents in the collection to process. If the cond field is omitted, the db.collection.group() (page 936) processes all the documents in the collection for the group operation.
- finalize Optional. Specifies a function that runs each item in the result set before db.collection.group() (page 936) returns the final value. This function can either modify the result document or replace the result document as a whole.

**Note:** Unlike the \$keyf and the \$reduce fields that specify a function, the field name is finalize and not \$finalize.

#### Warning:

- •The group (page 814) command does not work with *sharded clusters*. Use the *aggregation framework* or *map-reduce* in *sharded environments*.
- •The result set must fit within the maximum BSON document size (page 1109).
- •Additionally, in version 2.2, the returned array can contain at most 20,000 elements; i.e. at most 20,000 unique groupings. For group by operations that results in more than 20,000 unique groupings, use mapReduce (page 818). Previous versions had a limit of 10,000 elements.
- •Prior to 2.4, the group (page 814) command took the mongod (page 1025) instance's JavaScript lock which blocked all other JavaScript execution.

**Note:** Changed in version 2.4.

In MongoDB 2.4, map-reduce operations (page 818), the group (page 814) command, and \$where (page 779) operator expressions **cannot** access certain global functions or properties, such as db, that are available in the mongo (page 1040) shell.

When upgrading to MongoDB 2.4, you will need to refactor your code if your map-reduce operations (page 818), group (page 814) commands, or \$where (page 779) operator expressions include any global shell functions or properties that are no longer available, such as db.

The following shell functions and properties are available to map-reduce operations (page 818), the group (page 814) command, and \$where (page 779) operator expressions in MongoDB 2.4:

Available Properties	Available Functions	
args	assert()	Map()
MaxKey	BinData()	MD5()
MinKey	DBPointer()	NumberInt()
	DBRef()	NumberLong()
	doassert()	ObjectId()
	emit()	print()
	gc()	printjson()
	HexData()	printjsononeline()
	hex_md5()	sleep()
	isNumber()	Timestamp()
	isObject()	tojson()
	ISODate()	tojsononeline()
	isString()	tojsonObject()
		UUID()
		version()

For the shell, MongoDB provides a wrapper method db.collection.group() (page 936); however, the db.collection.group() (page 936) method takes the keyf field and the reduce field whereas the group (page 814) command takes the \$keyf field and the \$reduce field.

## JavaScript in MongoDB

Although group (page 814) uses JavaScript, most interactions with MongoDB do not use JavaScript but use an *idiomatic driver* (page 559) in the language of the interacting application.

The following are examples of the db.collection.group() (page 936) method:

The examples assume an orders collection with documents of the following prototype:

•The following example groups by the ord\_dt and item.sku fields those documents that have ord\_dt greater than 01/01/2012:

The result is a documents that contain the retval field which contains the group by records, the count field which contains the total number of documents grouped, the keys field which contains the number of unique groupings (i.e. number of elements in the retval), and the ok field which contains the command status:

```
{ "retval" :
     [ { "ord_dt" : ISODate("2012-07-01T04:00:00Z"), "item.sku" : "abc123"},
       { "ord_dt" : ISODate("2012-07-01T04:00:00Z"), "item.sku" : "abc456"},
       { "ord_dt" : ISODate("2012-07-01T04:00:00Z"), "item.sku" : "bcd123"},
       { "ord_dt" : ISODate("2012-07-01T04:00:00Z"), "item.sku" : "efg456"},
       { "ord_dt" : ISODate("2012-06-01T04:00:00Z"), "item.sku" : "abc123"},
        { "ord_dt" : ISODate("2012-06-01T04:00:00Z"), "item.sku" : "efg456"},
       { "ord_dt" : ISODate("2012-06-01T04:00:00Z"), "item.sku" : "ijk123"},
       { "ord_dt" : ISODate("2012-05-01T04:00:00Z"), "item.sku" : "abc123"},
       { "ord_dt" : ISODate("2012-05-01T04:00:00Z"), "item.sku" : "abc456"},
       { "ord_dt" : ISODate("2012-06-08T04:00:00Z"), "item.sku" : "abc123"},
       { "ord_dt" : ISODate("2012-06-08T04:00:00Z"), "item.sku" : "abc456"}
     ],
 "count" : 13,
 "keys" : 11,
 "ok" : 1 }
```

The method call is analogous to the SQL statement:

```
SELECT ord_dt, item_sku
FROM orders
WHERE ord_dt > '01/01/2012'
GROUP BY ord_dt, item_sku
```

•The following example groups by the ord\_dt and item.sku fields, those documents that have ord\_dt greater than 01/01/2012 and calculates the sum of the qty field for each grouping:

The retval field of the returned document is an array of documents that contain the group by fields and the calculated aggregation field:

```
{ "retval" :
    [ { "ord_dt" : ISODate("2012-07-01T04:00:00Z"), "item.sku" : "abc123", "total" : 25 },
    { "ord_dt" : ISODate("2012-07-01T04:00:00Z"), "item.sku" : "abc456", "total" : 25 },
    { "ord_dt" : ISODate("2012-07-01T04:00:00Z"), "item.sku" : "bcd123", "total" : 10 },
    { "ord_dt" : ISODate("2012-07-01T04:00:00Z"), "item.sku" : "efg456", "total" : 10 },
    { "ord_dt" : ISODate("2012-06-01T04:00:00Z"), "item.sku" : "abc123", "total" : 25 },
    { "ord_dt" : ISODate("2012-06-01T04:00:00Z"), "item.sku" : "efg456", "total" : 25 },
    { "ord_dt" : ISODate("2012-06-01T04:00:00Z"), "item.sku" : "efg456", "total" : 20 },
    { "ord_dt" : ISODate("2012-06-01T04:00:00Z"), "item.sku" : "ijk123", "total" : 20 },
    { "ord_dt" : ISODate("2012-05-01T04:00:00Z"), "item.sku" : "abc123", "total" : 25 },
    { "ord_dt" : ISODate("2012-06-08T04:00:00Z"), "item.sku" : "abc456", "total" : 25 },
    { "ord_dt" : ISODate("2012-06-08T04:00:00Z"), "item.sku" : "abc456", "total" : 25 },
    { "ord_dt" : ISODate("2012-06-08T04:00:00Z"), "item.sku" : "abc456", "total" : 25 },
    { "ord_dt" : ISODate("2012-06-08T04:00:00Z"), "item.sku" : "abc456", "total" : 25 },
    { "ord_dt" : ISODate("2012-06-08T04:00:00Z"), "item.sku" : "abc456", "total" : 25 },
}
```

```
],
"count": 13,
"keys": 11,
"ok": 1 }
```

The method call is analogous to the SQL statement:

```
SELECT ord_dt, item_sku, SUM(item_qty) as total
FROM orders
WHERE ord_dt > '01/01/2012'
GROUP BY ord_dt, item_sku
```

•The following example groups by the calculated day\_of\_week field, those documents that have ord\_dt greater than 01/01/2012 and calculates the sum, count, and average of the qty field for each grouping:

```
db.runCommand( { group:
                     ns: 'orders',
                     $keyf: function(doc) {
                               return { day_of_week: doc.ord_dt.getDay() } ; },
                     cond: { ord_dt: { $gt: new Date( '01/01/2012' ) } },
                     $reduce: function ( curr, result ) {
                                  result.total += curr.item.qty;
                                  result.count++;
                              },
                     initial: { total : 0, count: 0 },
                     finalize: function(result) {
                                 var weekdays = [ "Sunday", "Monday", "Tuesday",
                                                   "Wednesday", "Thursday",
                                                   "Friday", "Saturday" ];
                                 result.day_of_week = weekdays[result.day_of_week];
                                 result.avg = Math.round(result.total / result.count);
                     }
```

The retval field of the returned document is an array of documents that contain the group by fields and the calculated aggregation field:

```
{ "retval" :
    [ { "day_of_week" : "Sunday", "total" : 70, "count" : 4, "avg" : 18 },
        { "day_of_week" : "Friday", "total" : 110, "count" : 6, "avg" : 18 },
        { "day_of_week" : "Tuesday", "total" : 70, "count" : 3, "avg" : 23 }

],
    "count" : 13,
    "keys" : 3,
    "ok" : 1 }
```

## See also:

Aggregation Framework (page 257)

# mapReduce

#### mapReduce

The mapReduce (page 818) command allows you to run *map-reduce* aggregation operations over a collection. The mapReduce (page 818) command has the following prototype form:

Pass the name of the collection to the mapReduce command (i.e. <collection>) to use as the source documents to perform the map reduce operation. The command also accepts the following parameters:

#### **Parameters**

• map – A JavaScript function that associates or "maps" a value with a key and emits the key and value pair.

The map function processes every input document for the map-reduce operation. The map-reduce operation groups the emitted value objects by the key and passes these groupings to the reduce function.

reduce – A JavaScript function that "reduces" to a single object all the values associated
with a particular key.

The reduce function accepts two arguments: key and values. The values argument is an array whose elements are the value objects that are "mapped" to the key.

• out – New in version 1.8.

Specifies the location of the result of the map-reduce operation. You can output to a collection, output to a collection with an action, or output inline. You may output to a collection when performing map reduce operations on the primary members of the set; on *secondary* members you may only use the inline output.

- query Optional. Specifies the selection criteria using *query operators* (page 767) for determining the documents input to the map function.
- **sort** Optional. Sorts the *input* documents. This option is useful for optimization. For example, specify the sort key to be the same as the emit key so that there are fewer reduce operations.
- limit Optional. Specifies a maximum number of documents to return from the collection.
- finalize Optional. A JavaScript function that follows the reduce method and modifies the output.

The finalize function receives two arguments: key and reducedValue. The reducedValue is the value returned from the reduce function for the key.

scope (document) - Optional. Specifies global variables that are accessible in the map, reduce and the finalize functions.

• **jsMode** (*Boolean*) – New in version 2.0.

Optional. Specifies whether to convert intermediate data into BSON format between the execution of the map and reduce functions.

If false:

- Internally, MongoDB converts the JavaScript objects emitted by the map function to BSON objects. These BSON objects are then converted back to JavaScript objects when calling the reduce function.
- The map-reduce operation places the intermediate BSON objects in temporary, on-disk storage. This allows the map-reduce operation to execute over arbitrarily large data sets.

If true:

- Internally, the JavaScript objects emitted during map function remain as JavaScript objects. There is no need to convert the objects for the reduce function, which can result in faster execution.
- You can only use jsMode for result sets with fewer than 500,000 distinct key arguments to the mapper's emit () function.

The jsMode defaults to false.

• **verbose** (*Boolean*) – Optional. Specifies whether to include the timing information in the result information. The verbose defaults to true to include the timing information.

The following is a prototype usage of the mapReduce (page 818) command:

## JavaScript in MongoDB

Although mapReduce (page 818) uses JavaScript, most interactions with MongoDB do not use JavaScript but use an *idiomatic driver* (page 559) in the language of the interacting application.

**Note:** Changed in version 2.4.

In MongoDB 2.4, map-reduce operations (page 818), the group (page 814) command, and \$where (page 779) operator expressions **cannot** access certain global functions or properties, such as db, that are available in the mongo (page 1040) shell.

When upgrading to MongoDB 2.4, you will need to refactor your code if your map-reduce operations (page 818), group (page 814) commands, or \$where (page 779) operator expressions include any global shell functions or properties that are no longer available, such as db.

The following shell functions and properties are available to map-reduce operations (page 818), the group (page 814) command, and \$where (page 779) operator expressions in MongoDB 2.4:

Available Properties	Available Functions	
args	assert()	Map()
MaxKey	BinData()	MD5()
MinKey	DBPointer()	NumberInt()
	DBRef()	NumberLong()
	doassert()	ObjectId()
	emit()	print()
	gc()	printjson()
	HexData()	printjsononeline()
	hex_md5()	sleep()
	isNumber()	Timestamp()
	isObject()	tojson()
	ISODate()	tojsononeline()
	isString()	tojsonObject()
		UUID()
		version()

## **Requirements for the map Function** The map function has the following prototype:

```
function() {
    ...
    emit(key, value);
}
```

The map function exhibits the following behaviors:

- In the map function, reference the current document as this within the function.
- The map function should *not* access the database for any reason.
- The map function should be pure, or have *no* impact outside of the function (i.e. side effects.)
- The emit (key, value) function associates the key with a value.
  - A single emit can only hold half of MongoDB's maximum BSON document size (page 1109).
  - There is no limit to the number of times you may call the emit function per document.
- The map function can access the variables defined in the scope parameter.

## **Requirements for the reduce Function** The reduce function has the following prototype:

```
function(key, values) {
    ...
    return result;
}
```

The reduce function exhibits the following behaviors:

- The reduce function should not access the database, even to perform read operations.
- The reduce function should not affect the outside system.
- MongoDB will not call the reduce function for a key that has only a single value.

• The reduce function can access the variables defined in the scope parameter.

Because it is possible to invoke the reduce function more than once for the same key, the following properties need to be true:

• the *type* of the return object must be **identical** to the type of the value emitted by the map function to ensure that the following operations is true:

```
reduce(key, [ C, reduce(key, [ A, B ]) ] ) == reduce( key, [ C, A, B ] )
```

• the reduce function must be *idempotent*. Ensure that the following statement is true:

```
reduce( key, [ reduce(key, valuesArray) ] ) == reduce( key, valuesArray )
```

• the order of the elements in the valuesArray should not affect the output of the reduce function, so that the following statement is true:

```
reduce( key, [ A, B ] ) == reduce( key, [ B, A ] )
```

**out Options** You can specify the following options for the out parameter:

# **Output to a Collection**

```
out: <collectionName>
```

**Output to a Collection with an Action** This option is only available when passing out a collection that already exists. This option is not available on secondary members of replica sets.

When you output to a collection with an action, the out has the following parameters:

- <action>: Specify one of the following actions:
  - replace

Replace the contents of the <collectionName> if the collection with the <collectionName> exists.

- merge

Merge the new result with the existing result if the output collection already exists. If an existing document has the same key as the new result, *overwrite* that existing document.

- reduce

Merge the new result with the existing result if the output collection already exists. If an existing document has the same key as the new result, apply the reduce function to both the new and the existing documents and overwrite the existing document with the result.

• db:

Optional. The name of the database that you want the map-reduce operation to write its output. By default this will be the same database as the input collection.

• sharded:

Optional. If true *and* you have enabled sharding on output database, the map-reduce operation will shard the output collection using the \_id field as the shard key.

• nonAtomic:

New in version 2.2.

Optional. Specify output operation as non-atomic and is valid *only* for merge and reduce output modes which may take minutes to execute.

If nonAtomic is true, the post-processing step will prevent MongoDB from locking the database; however, other clients will be able to read intermediate states of the output collection. Otherwise the map reduce operation must lock the database during post-processing.

**Output Inline** Perform the map-reduce operation in memory and return the result. This option is the only available option for out on secondary members of replica sets.

```
out: { inline: 1 }
```

The result must fit within the maximum size of a BSON document (page 1109).

**Requirements for the finalize Function** The finalize function has the following prototype:

```
function(key, reducedValue) {
    ...
    return modifiedObject;
}
```

The finalize function receives as its arguments a key value and the reducedValue from the reduce function. Be aware that:

- The finalize function should *not* access the database for any reason.
- The finalize function should be pure, or have *no* impact outside of the function (i.e. side effects.)
- The finalize function can access the variables defined in the scope parameter.

**Examples** In the mongo (page 1040) shell, the db.collection.mapReduce() (page 941) method is a wrapper around the mapReduce (page 818) command. The following examples use the db.collection.mapReduce() (page 941) method:

Consider the following map-reduce operations on a collection orders that contains documents of the following prototype:

**Return the Total Price Per Customer** Perform map-reduce operation on the orders collection to group by the cust\_id, and for each cust\_id, calculate the sum of the price for each cust\_id:

- 1. Define the map function to process each input document:
  - In the function, this refers to the document that the map-reduce operation is processing.

• The function maps the price to the cust\_id for each document and emits the cust\_id and price pair.

- 2. Define the corresponding reduce function with two arguments keyCustId and valuesPrices:
  - The valuesPrices is an array whose elements are the price values emitted by the map function and grouped by keyCustId.
  - The function reduces the valuesPrice array to the sum of its elements.

3. Perform the map-reduce on all documents in the orders collection using the mapFunction1 map function and the reduceFunction1 reduce function.

This operation outputs the results to a collection named map\_reduce\_example. If the map\_reduce\_example collection already exists, the operation will replace the contents with the results of this map-reduce operation:

Calculate Order and Total Quantity with Average Quantity Per Item In this example you will perform a map-reduce operation on the orders collection, for all documents that have an ord\_date value greater than 01/01/2012. The operation groups by the item.sku field, and for each sku calculates the number of orders and the total quantity ordered. The operation concludes by calculating the average quantity per order for each sku value:

- 1. Define the map function to process each input document:
  - In the function, this refers to the document that the map-reduce operation is processing.
  - For each item, the function associates the sku with a new object value that contains the count of 1 and the item qty for the order and emits the sku and value pair.

- 2. Define the corresponding reduce function with two arguments keySKU and countObjVals:
  - countObjVals is an array whose elements are the objects mapped to the grouped keySKU values passed by map function to the reducer function.

- The function reduces the countObjVals array to a single object reducedValue that contains the count and the qty fields.
- In reducedVal, the count field contains the sum of the count fields from the individual array elements, and the qty field contains the sum of the qty fields from the individual array elements.

```
var reduceFunc2 = function(keySKU, countObjVals) {
    reducedVal = { count: 0, qty: 0 };

    for (var idx = 0; idx < countObjVals.length; idx++) {
        reducedVal.count += countObjVals[idx].count;
        reducedVal.qty += countObjVals[idx].qty;
    }

    return reducedVal;
};</pre>
```

3. Define a finalize function with two arguments key and reducedVal. The function modifies the reducedVal object to add a computed field named avg and returns the modified object:

4. Perform the map-reduce operation on the orders collection using the mapFunction2, reduceFunction2, and finalizeFunction2 functions.

This operation uses the query field to select only those documents with ord\_date greater than new Date(01/01/2012). Then it output the results to a collection map\_reduce\_example. If the map\_reduce\_example collection already exists, the operation will merge the existing contents with the results of this map-reduce operation:

For more information and examples, see the *Map-Reduce* (page 313) page and *Perform Incremental Map-Reduce* (page 315).

### See also:

- *Troubleshoot the Map Function* (page 319)
- *Troubleshoot the Reduce Function* (page 320)
- db.collection.mapReduce() (page 941)
- Aggregation Framework (page 257)

## **Geospatial Commands**

#### **Geospatial Commands**

Name	Description
geoNear (page 826)	Performs a geospatial query that returns the 100 documents closest to a given point.
geoSearch (page 827)	Performs a geospatial query that uses MongoDB's haystack index functionality.
geoWalk (page 827)	An internal command to support geospatial queries.

# geoNear geoNear

The geoNear (page 826) command specifies a point for which a geospatial query returns the 100 closest documents. The geoNear (page 826) command provides an alternative to the \$near (page 784) operator. In addition to the functionality of \$near (page 784), geoNear (page 826) returns additional diagnostic information.

The geoNear (page 826) command can use either a GeoJSON point or legacy coordinate pairs.

For a GeoJSON point, use the following syntax:

For legacy coordinate pairs, use:

```
{ geoNear : <collection> , near : [ <coordinates> ] }
```

The geoNear (page 826) command provides the following options. Specify all distances in the same units as the document coordinate system:

## **Fields**

- near Can use either a GeoJSON point or legacy points, as shown above.
- **limit** Optional. Specifies the maximum number of documents to return. The default value is 100. See also the num option.
- num Optional. Synonym for the limit option. If both num and limit are included, the num value overrides the limit value.
- maxDistance Optional. Limits the results to those falling within a given distance of the center coordinate. For *GeoJSON* data distance is in meters. For *grid coordinate* (page 361) data distance is in radians.
- query Optional. Further narrows the results using any standard MongoDB query operator or selection. See db.collection.find() (page 928) and *Query, Update and Projection Operators* (page 767) for more information.
- **spherical** Optional. Default: false. When true MongoDB will return the query as if the coordinate system references points on a spherical plane rather than a plane.
- **distanceMultiplier** Optional. Specifies a factor to multiply all distances returned by geoNear (page 826). For example, use distanceMultiplier to convert from spherical queries returned in radians to linear units (i.e. miles or kilometers) by multiplying by the radius of the Earth.
- includeLocs Optional. Default: false. When specified true, the query will return the location of the matching documents in the result.

• uniqueDocs – Optional. Default true. The default settings will only return a matching document once, even if more than one of its location fields match the query. When false the query will return documents with multiple matching location fields more than once. See \$uniqueDocs for more information on this option

# geoSearch geoSearch

The geoSearch (page 827) command provides an interface to MongoDB's *haystack index* functionality. These indexes are useful for returning results based on location coordinates *after* collecting results based on some other query (i.e. a "haystack.") Consider the following example:

```
{ geoSearch : "places", near : [33, 33], maxDistance : 6, search : { type : "restaurant" }, limi
```

The above command returns all documents with a type of restaurant having a maximum distance of 6 units from the coordinates [30,33] in the collection places up to a maximum of 30 results.

Unless specified otherwise, the geoSearch (page 827) command limits results to 50 documents.

# geoWalk geoWalk

geoWalk (page 827) is an internal command.

# **Query and Write Operation Commands**

#### **Query and Write Operation Commands**

Name	Description
eval (page 827)	Runs a JavaScript function on the database server.
findAndModify	Returns and modifies a single document.
(page 829)	
getLastError	Returns the success status of the last operation.
(page 834)	
getPrevError	Returns status document containing all errors since the last resetError
(page 836)	(page 836) command.
resetError (page 836)	Resets the last error status.
text (page 836)	Performs a text search.

## eval eval

The eval (page 827) command evaluates JavaScript functions on the database server and has the following form:

```
{
  eval: <function>,
  args: [ <arg1>, <arg2> ... ],
  nolock: <boolean>
}
```

The command contains the following fields:

## field function function value

**field list arguments** An array of arguments to pass to the JavaScript function. Omit if the function does not take arguments.

field list nolock By default, eval (page 827) takes a global write lock before evaluating the JavaScript function. As a result, eval (page 827) blocks all other read and write operations to the database while the eval (page 827) operation runs. Set nolock to true on the eval (page 827) command to prevent the eval (page 827) command from taking the global write lock before evaluating the JavaScript. nolock does not impact whether operations within the JavaScript code itself takes a write lock.

## JavaScript in MongoDB

Although eval (page 827) uses JavaScript, most interactions with MongoDB do not use JavaScript but use an *idiomatic driver* (page 559) in the language of the interacting application.

The following example uses eval (page 827) to perform an increment and calculate the average on the server:

```
db.runCommand( {
    eval: function(name, incAmount) {
        var doc = db.myCollection.findOne( { name : name } );

        doc = doc || { name : name , num : 0 , total : 0 , avg : 0 };

        doc.num++;
        doc.total += incAmount;
        doc.avg = doc.total / doc.num;

        db.myCollection.save( doc );
        return doc;
    },
    args: [ "eliot", 5 ]
}
);
```

The db in the function refers to the current database.

The mongo (page 1040) shell provides a helper method db.eval() (page 979)  $^2$ , so you can express the above as follows:

```
db.eval( function(name, incAmount) {
    var doc = db.myCollection.findOne( { name : name } );

    doc = doc || { name : name , num : 0 , total : 0 , avg : 0 };

    doc.num++;
    doc.total += incAmount;
    doc.avg = doc.total / doc.num;

    db.myCollection.save( doc );
    return doc;
},
"eliot", 5 );
```

If you want to use the server's interpreter, you must run eval (page 827). Otherwise, the mongo (page 1040) shell's JavaScript interpreter evaluates functions entered directly into the shell.

If an error occurs, eval (page 827) throws an exception. The following invalid function uses the variable x without declaring it as an argument:

<sup>&</sup>lt;sup>2</sup> The helper db.eval() (page 979) in the mongo (page 1040) shell wraps the eval (page 827) command. Therefore, the helper method shares the characteristics and behavior of the underlying command with *one exception*: db.eval() (page 979) method does not support the nolock option.

The statement will result in the following exception:

```
"errmsg" : "exception: JavaScript execution failed: ReferenceError: x is not defined near '{
   "code" : 16722,
   "ok" : 0
```

## Warning:

- •By default, eval (page 827) takes a global write lock before evaluating the JavaScript function. As a result, eval (page 827) blocks all other read and write operations to the database while the eval (page 827) operation runs. Set nolock to true on the eval (page 827) command to prevent the eval (page 827) command from taking the global write lock before evaluating the JavaScript. nolock does not impact whether operations within the JavaScript code itself takes a write lock.
- •Do not use eval (page 827) for long running operations as eval (page 827) blocks all other operations. Consider using *other server side code execution options* (page 564).
- •You can not use eval (page 827) with *sharded* data. In general, you should avoid using eval (page 827) in *sharded cluster*; nevertheless, it is possible to use eval (page 827) with non-sharded collections and databases stored in a *sharded cluster*.
- •With authentication (page 1085) enabled, eval (page 827) will fail during the operation if you do not have the permission to perform a specified task.

Changed in version 2.4: You must have full admin access to run.

Changed in version 2.4: The V8 JavaScript engine, which became the default in 2.4, allows multiple JavaScript operations to execute at the same time. Prior to 2.4, eval (page 827) executed in a single thread.

#### See also:

Server-side JavaScript (page 564)

# find And Modify

## findAndModify

The findAndModify (page 829) command atomically modifies and returns a single document. By default, the returned document does not include the modifications made on the update. To return the document with the modifications made on the update, use the new option.

The command has the following syntax:

```
findAndModify: <string>,
  query: <document>,
  sort: <document>,
  remove: <boolean>,
  update: <document>,
  new: <boolean>,
  fields: <document>,
  upsert: <boolean>)
```

The findAndModify (page 829) command takes the following fields:

#### **Fields**

- findAndModify (string) Required. The collection against which to run the command.
- query (document) Optional. Specifies the selection criteria for the modification. The query field employs the same query selectors (page 767) as used in the db.collection.find() (page 928) method. Although the query may match multiple documents, findAndModify (page 829) will only select one document to modify.
- **sort** (*document*) Optional. Determines which document the operation will modify if the query selects multiple documents. findAndModify (page 829) will modify the first document in the sort order specified by this argument.
- **remove** (*boolean*) Optional if update field exists. When true, removes the selected document. The default is false.
- **update** (*document*) Optional if remove field exists. Performs an update of the selected document. The update field employs the same *update operators* (page 788) or field: value specifications to modify the selected document.
- **new** (boolean) Optional. When true, returns the modified document rather than the original. The findAndModify (page 829) method ignores the new option for remove operations. The default is false.
- **fields** (*document*) Optional. A subset of fields to return. The fields document specifies an inclusion of a field with 1, as in the following:

```
fields: { <field1>: 1, <field2>: 1, ... }
See projection (page 173).
```

• upsert (boolean) – Optional. Used in conjunction with the update field. When true, the findAndModify (page 829) command creates a new document if the query returns no documents. The default is false.

The findAndModify (page 829) command returns a document, similar to the following:

The return document contains the following fields:

- •The lastErrorObject field that returns the details of the command:
  - -The updatedExisting field only appears if the command is either an update or an upsert.
  - -The upserted field only appears if the command is an upsert.
- •The value field that returns either:
  - -the original (i.e. pre-modification) document if new is false, or
  - -the modified or inserted document if new: true.

•The ok field that returns the status of the command.

**Note:** If the findAndModify (page 829) finds no matching document, then:

•for update or remove operations, lastErrorObject does not appear in the return document and the value field holds a null.

```
{ "value" : null, "ok" : 1 }
```

- •for an upsert operation that performs an insert, when new is false, and includes a sort option, the return document has lastErrorObject, value, and ok fields, but the value field holds an empty document {}.
- •for an upsert that performs an insert, when new is false without a specified sort the return document has lastErrorObject, value, and ok fields, but the value field holds a null.

Changed in version 2.2: Previously, the command returned an empty document (e.g. {}) in the value field. See *the 2.2 release notes* (page 1164) for more information.

## Consider the following examples:

•The following command updates an existing document in the people collection where the document matches the query criteria:

This command performs the following actions:

- 1. The query finds a document in the people collection where the name field has the value Tom, the state field has the value active and the rating field has a value greater than (page 768) 10.
- 2. The sort orders the results of the query in ascending order. If multiple documents meet the query condition, the command will select for modification the first document as ordered by this sort.
- 3. The update increments (page 788) the value of the score field by 1.
- 4. The command returns a document with the following fields:
  - -The lastErrorObject field that contains the details of the command, including the field updatedExisting which is true, and
  - -The value field that contains the original (i.e. pre-modification) document selected for this update:

```
{
    "lastErrorObject" : {
        "updatedExisting" : true,
        "n" : 1,
        "connectionId" : 1,
        "err" : null,
        "ok" : 1
},
    "value" : {
```

```
"_id" : ObjectId("50f1d54e9beb36a0f45c6452"),
    "name" : "Tom",
    "state" : "active",
    "rating" : 100,
    "score" : 5
},
    "ok" : 1
}
```

To return the modified document in the value field, add the new: true option to the command.

If no document match the query condition, the command returns a document that contains null in the value field:

```
{ "value" : null, "ok" : 1 }
```

The mongo (page 1040) shell and many *drivers* provide a findAndModify () (page 929) helper method. Using the shell helper, this previous operation can take the following form:

```
db.people.findAndModify( {
    query: { name: "Tom", state: "active", rating: { $gt: 10 } },
    sort: { rating: 1 },
    update: { $inc: { score: 1 } }
} );
```

However, the findAndModify() (page 929) shell helper method returns just the unmodified document, or the modified document when new is true.

```
{
    "_id" : ObjectId("50fld54e9beb36a0f45c6452"),
    "name" : "Tom",
    "state" : "active",
    "rating" : 100,
    "score" : 5
}
```

•The following findAndModify (page 829) command includes the upsert: true option to insert a new document if no document matches the query condition:

If the command does **not** find a matching document, the command performs an upsert and returns a document with the following fields:

- -The lastErrorObject field that contains the details of the command, including the field upserted that contains the ObjectId of the newly inserted document, and
- -The value field that contains an empty document { } as the original document because the command included the sort option:

```
{
  "lastErrorObject" : {
      "updatedExisting" : false,
      "upserted" : ObjectId("50f2329d0092b46dae1dc98e"),
      "n" : 1,
      "connectionId" : 1,
      "err" : null,
      "ok" : 1
},
  "value" : {
},
  "ok" : 1
}
```

If the command did **not** include the sort option, the value field would contain null:

```
{
  "value" : null,
  "lastErrorObject" : {
      "updatedExisting" : false,
      "n" : 1,
      "upserted" : ObjectId("5102f7540cb5c8be998c2e99")
},
  "ok" : 1
}
```

•The following findAndModify (page 829) command includes both upsert: true option and the new:true option to return the newly inserted document in the value field if a document matching the query is not found:

The command returns the newly inserted document in the value field:

```
{
  "lastErrorObject" : {
      "updatedExisting" : false,
      "upserted" : ObjectId("50f47909444c11ac2448a5ce"),
      "n" : 1,
      "connectionId" : 1,
      "err" : null,
      "ok" : 1
},

"value" : {
      "_id" : ObjectId("50f47909444c11ac2448a5ce"),
      "name" : "Pascal",
      "rating" : 25,
      "score" : 1,
      "state" : "active"
```

```
"ok" : 1
```

When the findAndModify (page 829) command includes the upsert: true option and the query field(s) is not uniquely indexed, the method could insert a document multiple times in certain circumstances. For instance, if multiple clients issue the findAndModify (page 829) command and these commands complete the find phase before any one starts the modify phase, these commands could insert the same document.

Consider an example where no document with the name Andy exists and multiple clients issue the following command:

```
db.runCommand(
                 findAndModify: "people",
                 query: { name: "Andy" },
                 sort: { rating: 1 },
                 update: { $inc: { score: 1 } },
                 upsert: true
             )
```

If all the commands finish the query phase before any command starts the modify phase, and there is no unique index on the name field, the commands may all perform an upsert. To prevent this condition, create a unique index (page 336) on the name field. With the unique index in place, then the multiple findAndModify (page 829) commands would observe one of the following behaviors:

- •Exactly one findAndModify (page 829) would successfully insert a new document.
- •Zero or more findAndModify (page 829) commands would update the newly inserted document.
- •Zero or more findAndModify (page 829) commands would fail when they attempted to insert a duplicate. If the command fails due to a unique index constraint violation, you can retry the command. Absent a delete of the document, the retry should not fail.

Warning: When using findAndModify (page 829) in a sharded environment, the query must contain the shard key for all operations against the shard cluster. findAndModify (page 829) operations issued against mongos (page 1036) instances for non-sharded collections function normally.

**Note:** This command obtains a write lock on the affected database and will block other operations until it has completed; however, typically the write lock is short lived and equivalent to other similar update () (page 951) operations.

## getLastError

## **Definition** getLastError

The getLastError (page 834) command returns the error status of the last operation on the current connection. By default MongoDB does not provide a response to confirm the success or failure of a write operation, clients typically use getLastError (page 834) in combination with write operations to ensure that the write succeeds.

Consider the following prototype form.

```
{ getLastError: 1 }
```

The following options are available:

#### **Parameters**

• **j** (boolean) – If true, wait for the next journal commit before returning, rather than a full disk flush. If mongod (page 1025) does not have journaling enabled, this option has no effect.

If you specify j for a write operation, mongod (page 1025) will wait *no more* than 1/3 of the current journalCommitInterval (page 1087) before writing data to the journal.

- w When running with replication, this is the number of servers to replicate to before returning. A w value of 1 indicates the primary only. A w value of 2 includes the primary and at least one secondary, etc. In place of a number, you may also set w to majority to indicate that the command should wait until the latest write propagates to a majority of replica set members. If using w, you should also use wtimeout. Specifying a value for w without also providing a wtimeout may cause getLastError (page 834) to block indefinitely.
- fsync (boolean) If true, wait for mongod (page 1025) to write this data to disk before returning. Defaults to false. In most cases, use the j option to ensure durability and consistency of the data set.
- wtimeout (integer) Optional. Milliseconds. Specify a value in milliseconds to control how long to wait for write propagation to complete. If replication does not complete in the given timeframe, the getLastError (page 834) command will return with an error status.

## See also:

Write Concern (page 400), Replica Acknowledged (page 401), and db.getLastError() (page 982).

# **Examples**

**Confirm Replication to Two Replica Set Members** The following example ensures the operation has replicated to two members (the primary and one other member):

```
db.runCommand( { getLastError: 1, w: 2 } )
```

**Confirm Replication to a Majority of a Replica Set** The following example ensures the write operation has replicated to a majority of the configured members of the set.

```
db.runCommand( { getLastError: 1, w: "majority" } )
```

**Set a Timeout for a getLastError Response** Unless you specify a timeout, a getLastError (page 834) command may block forever if MongoDB cannot satisfy the requested write concern. To specify a timeout of 5000 milliseconds, use an invocation that resembles the following:

```
db.runCommand( { getLastError: 1, w: 2, wtimeout:5000 } )
```

# getPrevError getPrevError

The getPrevError (page 836) command returns the errors since the last resetError (page 836) command.

#### See also:

```
db.getPrevError() (page 982)
```

#### resetError

#### resetError

The resetError (page 836) command resets the last error status.

#### See also:

```
db.resetError() (page 988)
```

text

#### **Definition**

#### text

New in version 2.4.

The text (page 836) command provides an interface to search text content stored in the *text index* (page 340). By default, the command limits the matches to the top 100 scoring documents, in descending score order, but you can specify a different limit. The text (page 836) command is **case-insensitive**.

The text (page 836) has the following syntax:

The text (page 836) command has the following parameters:

## **Parameters**

• search (*string*) – A string of terms that MongoDB parses and uses to query the text index. The text (page 836) command returns all documents that contain any of the terms; i.e. it performs a logical OR search.

Enclose the string of terms in escaped double quotes to match on the phrase.

Additionally, the text (page 836) command treats most punctuation as delimiters, except when a hyphen '-' is used to negate terms.

Prefixing a word with a minus sign (-) negates a word:

- The negated word excludes documents that contain the negated word from the result set.
- A search string that only contains negated words returns **no** match.
- A hyphenated word, such as pre-market, is not a negation. The text command treats the hyphen as a delimiter.
- filter (document) Optional. A query document (page 192) to further limit the results of
  the query using another database field. You can use any valid MongoDB query in the filter
  document, except if the index includes an ascending or descending index field as a prefix.

If the index includes an ascending or descending index field as a prefix, the filter is required and the filter query must be an equality match.

• **project** (*document*) – Optional. Allows you to limit the fields returned by the query to only those specified.

By default, the \_id field returns as part of the result set *unless* you explicitly exclude the field in the project document.

• **limit** (*number*) – Optional. Specify the maximum number of documents to include in the response. The text (page 836) sorts the results before applying the limit.

The default limit is 100.

• **language** (*string*) – Optional. Specify the language that determines for the search the list of stop words and the rules for the stemmer and tokenizer. If not specified, the search uses the default language of the index. See *Text Search Languages* (page 840) for the supported languages. Specify the language in **lowercase**.

#### Returns

A document that contains a field results that contains an array of the highest scoring documents, in descending order by score. See *Output* (page 839) for details.

The returned document must fit within the BSON Document Size (page 1109). Otherwise, the command will return as many results as not to exceed the BSON Document Size (page 1109). Use the limit and the project parameters to limit the size of the result set.

#### Note:

- •If the search string includes phrases, the search performs an AND with any other terms in the search string; e.g. search for "\"twinkle twinkle\" little star" searches for "twinkle twinkle" and ("little" or "star").
- •text (page 836) adds all negations to the query with the logical AND operator.
- $\bullet$ The text (page 836) command ignores stop words for the search language, such as the and and in English.
- •The text (page 836) command matches on the complete *stemmed* word. So if a document field contains the word blueberry, a search on the term blue will not match. However, blueberry or blueberries will match.

For the following examples, assume a collection articles has a text index on the field subject:

```
db.articles.ensureIndex( { subject: "text" } )
```

#### **Example**

Search for a Single Word

```
db.articles.runCommand( "text", { search: "coffee" } )
```

This query returns documents that contain the word coffee, case-insensitive, in the indexed subject field.

#### **Example**

Search for Multiple Words

The following command searches for bake or coffee or cake:

```
db.articles.runCommand( "text", { search: "bake coffee cake" } )
```

This query returns documents that contain either bake or coffee or cake in the indexed subject field.

## **Example**

Search for a Phrase

```
db.articles.runCommand( "text", { search: "\"bake coffee cake\"" } )
```

This query returns documents that contain the phrase bake coffee cake.

## **Example**

Exclude a Term from the Result Set

Use the hyphen (-) as a prefix to exclude documents that contain a term. Search for documents that contain the words bake or coffee but do **not** contain cake:

```
db.articles.runCommand( "text", { search: "bake coffee -cake" } )
```

## **Example**

Search with Additional Query Conditions

Use the filter option to include additional query conditions.

Search for a single word coffee with an additional filter on the about field, but limit the results to 2 documents with the highest score and return only the subject field in the matching documents:

- •The filter query document (page 192) may use any of the available query operators (page 767).
- •Because the \_id field is implicitly included, in order to return **only** the subject field, you must explicitly exclude (0) the \_id field. Within the project document, you cannot mix inclusions (i.e. <fieldA>:

  1) and exclusions (i.e. <fieldB>: 0), except for the \_id field.

## **Example**

Search a Different Language

Use the language option to specify Spanish as the language that determines the list of stop words and the rules for the stemmer and tokenizer:

See *Text Search Languages* (page 840) for the supported languages.

**Important:** Specify the language in **lowercase**.

**Example** The following is an example document returned by the text (page 836) command:

Warning: The complete results of the text (page 836) command must fit within the BSON Document Size (page 1109). Otherwise, the command will limit the results to fit within the BSON Document Size (page 1109). Use the limit and the project parameters with the text (page 836) command to limit the size of the result set.

```
"queryDebugString" : "tomorrow|||||",
   "language" : "english",
   "results" : [
      {
         "score" : 1.3125,
         "obj": {
                  "_id" : ObjectId("50ecef5f8abea0fda30ceab3"),
                  "quote": "tomorrow, and tomorrow, and tomorrow, creeps in this petty pace",
                   "related_quotes" : [
                                        "is this a dagger which I see before me",
                                        "the handle toward my hand?"
                  "src" : {
                              "title" : "Macbeth",
                              "from" : "Act V, Scene V"
                           },
                   "speaker" : "macbeth"
                }
      }
   ],
   "stats" : {
               "nscanned" : 1,
               "nscannedObjects" : 0,
               "n" : 1,
               "nfound" : 1,
               "timeMicros" : 163
            },
   "ok" : 1
}
```

#### Output

## text.queryDebugString

For internal use only.

## text.language

The language (page 839) field returns the language used for the text search. This language determines the list of stop words and the rules for the stemmer and tokenizer.

#### text.results

The results (page 839) field returns an array of result documents that contain the information on the matching documents. The result documents are ordered by the score (page 840). Each result document contains:

```
text.results.obj
```

The obj (page 839) field returns the actual document from the collection that contained the stemmed term or terms.

#### text.results.score

The score (page 840) field for the document that contained the stemmed term or terms. The score (page 840) field signifies how well the document matched the stemmed term or terms. See *Control Results of Text Search with Weights* (page 377) for how you can adjust the scores for the matching words.

## text.stats

The stats (page 840) field returns a document that contains the query execution statistics. The stats (page 840) field contains:

#### text.stats.nscanned

The nscanned (page 840) field returns the total number of index entries scanned.

#### text.stats.nscannedObjects

The nscannedObjects (page 840) field returns the total number of documents scanned.

#### text.stats.n

The n (page 840) field returns the number of elements in the results (page 839) array. This number may be less than the total number of matching documents, i.e. nfound (page 840), if the full result exceeds the BSON Document Size (page 1109).

#### text.stats.nfound

The nfound (page 840) field returns the total number number of documents that match. This number may be greater than the size of the results (page 839) array, i.e. n (page 840), if the result set exceeds the BSON Document Size (page 1109).

#### text.stats.timeMicros

The timeMicros (page 840) field returns the time in microseconds for the search.

## text.ok

The ok (page 840) returns the status of the text (page 836) command.

**Text Search Languages** The *text index* (page 340) and the text (page 836) command support the following languages:

- danish
- dutch
- english
- finnish
- french
- german
- hungarian
- italian
- norwegian
- portuguese
- romanian
- russian
- spanish
- swedish

• turkish

**Note:** If you specify a language value of "none", then the text search has no list of stop words, and the text search does not stem or tokenize the search terms.

# 63.2.2 Database Operations

## **Replication Commands**

## **Replication Commands**

Name	Description
applyOps (page 841)	Internal command that applies <i>oplog</i> entries to the current data set.
getoptime (page 842)	Internal command to support replication, returns the optime.
isMaster (page 842)	Displays information about this member's role in the replica set, including
	whether it is the master.
replSetFreeze (page 844)	Prevents the current member from seeking election as <i>primary</i> for a period of
	time.
replSetGetStatus	Returns a document that reports on the status of the replica set.
(page 844)	
replSetInitiate	Initializes a new replica set.
(page 846)	
replSetMaintenance	Enables or disables a maintenance mode, which puts a <i>secondary</i> node in a
(page 847)	RECOVERING state.
replSetReconfig	Applies a new configuration to an existing replica set.
(page 847)	
replSetStepDown	Forces the current <i>primary</i> to <i>step down</i> and become a <i>secondary</i> , forcing an
(page 848)	election.
replSetSyncFrom	Explicitly override the default logic for selecting a member to replicate from.
(page 848)	
resync (page 849)	Forces a mongod (page 1025) to re-synchronize from the <i>master</i> . For
	master-slave replication only.

## applyOps

# Definition

# applyOps

Applies specified *oplog* entries to a mongod (page 1025) instance. The applyOps (page 841) command is primarily an internal command to support *sharded clusters*.

The applyOps (page 841) command takes a document with the following fields:

## field array applyOps value

**field array preCondition** An array of documents that contain the conditions that must be true in order to apply the oplog entry. Each document contains a set of conditions, as described in the next table.

The preCondition array takes one or more documents with the following fields:

**field string ns** A *namespace*. If you use this field, applyOps (page 841) applies oplog entries only for the *collection* described by this namespace.

param string q Specifies the *query* that produces the results specified in the res field.

param string res The results of the query in the q field that must match to apply the oplog entry.

## **Example**

The applyOps (page 841) command has the following prototype form:

```
db.runCommand( { applyOps: [ <operations> ], preCondition: [ { ns: <namespace>, q: <query>, res:
```

**Warning:** This command obtains a global write lock and will block other operations until it has completed.

# getoptime getoptime

getoptime (page 842) is an internal command.

#### isMaster

#### **Definition**

#### isMaster

isMaster (page 842) returns a document that describes the role of the mongod (page 1025) instance.

If the instance is a member of a replica set, then isMaster (page 842) returns a subset of the replica set configuration and status including whether or not the instance is the *primary* of the replica set.

When sent to a mongod (page 1025) instance that is not a member of a replica set, isMaster (page 842) returns a subset of this information.

MongoDB *drivers* and *clients* use isMaster (page 842) to determine the state of the replica set members and to discover additional members of a *replica set*.

The db.isMaster() (page 984) method in the mongo (page 1040) shell provides a wrapper around isMaster (page 842).

The command takes the following form:

```
{ isMaster: 1 }
```

## See also:

```
db.isMaster() (page 984)
```

## Output

**All Instances** The following isMaster (page 842) fields are common across all roles:

```
isMaster.ismaster
```

A boolean value that reports when this node is writable. If true, then this instance is a *primary* in a *replica* set, or a master in a master-slave configuration, or a mongos (page 1036) instance, or a standalone mongod (page 1025).

This field will be false if the instance is a *secondary* member of a replica set or if the member is an *arbiter* of a replica set.

## isMaster.maxBsonObjectSize

The maximum permitted size of a BSON object in bytes for this mongod (page 1025) process. If not provided, clients should assume a max size of "4 \* 1024 \* 1024".

## isMaster.maxMessageSizeBytes

New in version 2.4.

The maximum permitted size of a BSON wire protocol message. The default value is 48000000 bytes.

#### isMaster.localTime

New in version 2.2.

Returns the local server time in UTC. This value is an ISO date.

**Sharded Instances** mongos (page 1036) instances add the following field to the isMaster (page 842) response document:

#### isMaster.msq

Contains the value isdbgrid when isMaster (page 842) returns from a mongos (page 1036) instance.

**Replica Sets** is Master (page 842) contains these fields when returned by a member of a replica set:

#### isMaster.setName

The name of the current :replica set.

#### isMaster.secondary

A boolean value that, when true, indicates if the mongod (page 1025) is a secondary member of a replica set.

## isMaster.hosts

An array of strings in the format of "[hostname]: [port]" that lists all members of the *replica set* that are neither *hidden*, *passive*, nor *arbiters*.

Drivers use this array and the isMaster.passives (page 843) to determine which members to read from.

## isMaster.passives

An array of strings in the format of "[hostname]: [port]" listing all members of the *replica set* which have a *priority* (page 392) of 0.

This field only appears if there is at least one member with a *priority* (page 392) of 0.

Drivers use this array and the isMaster.hosts (page 843) to determine which members to read from.

## isMaster.arbiters

An array of strings in the format of "[hostname]: [port] " listing all members of the *replica set* that are *arbiters*.

This field only appears if there is at least one arbiter in the replica set.

#### isMaster.primary

A string in the format of "[hostname]: [port]" listing the current primary member of the replica set.

## isMaster.arbiterOnly

A boolean value that , when true, indicates that the current instance is an *arbiter*. The arbiterOnly (page 843) field is only present, if the instance is an arbiter.

#### isMaster.passive

A boolean value that, when true, indicates that the current instance is *hidden*. The passive (page 843) field is only present for hidden members.

## isMaster.hidden

A boolean value that, when true, indicates that the current instance is *hidden*. The hidden (page 843) field is only present for hidden members.

#### isMaster.tags

A document that lists any tags assigned to this member. This field is only present if there are tags assigned to the member. See *Configure Replica Set Tag Sets* (page 457) for more information.

#### isMaster.me

The [hostname]: [port] of the member that returned isMaster (page 842).

## replSetFreeze

#### replSetFreeze

The replSetFreeze (page 844) command prevents a replica set member from seeking election for the specified number of seconds. Use this command in conjunction with the replSetStepDown (page 848) command to make a different node in the replica set a primary.

The replSetFreeze (page 844) command uses the following syntax:

```
{ replSetFreeze: <seconds> }
```

If you want to unfreeze a replica set member before the specified number of seconds has elapsed, you can issue the command with a seconds value of 0:

```
{ replSetFreeze: 0 }
```

Restarting the mongod (page 1025) process also unfreezes a replica set member.

replSetFreeze (page 844) is an administrative command, and you must issue it against the admin database.

## replSetGetStatus

#### **Definition**

## replSetGetStatus

The replSetGetStatus command returns the status of the replica set from the point of view of the current server. You must run the command against the *admin database*. The command has the following prototype format:

```
{ replSetGetStatus: 1 }
```

The value specified does not affect the output of the command. Data provided by this command derives from data included in heartbeats sent to the current instance by other members of the replica set. Because of the frequency of heartbeats, these data can be several seconds out of date.

You can also access this functionality through the rs.status() (page 994) helper in the mongo (page 1040) shell.

The mongod (page 1025) must have replication enabled and be a member of a replica set for the for replication (page 844) to return successfully.

#### Output

```
replSetGetStatus.set
```

The set value is the name of the replica set, configured in the replication (page 1092) setting. This is the same value as \_id (page 465) in rs.conf() (page 991).

```
replSetGetStatus.date
```

The value of the date field is an *ISODate* of the current time, according to the current server. Compare this to the value of the lastHeartbeat (page 846) to find the operational lag between the current host and the other hosts in the set.

#### replSetGetStatus.myState

The value of myState (page 844) reflects state of the current replica set member. An integer between 0 and 10 represents the state of the member. These integers map to states, as described in the following table:

Number	Name	State
0	STARTUP	Start up, phase 1 (parsing configuration.)
1	PRIMARY	Primary.
2	SECONDARY	Secondary.
3	RECOVERING	Member is recovering (initial sync, post-rollback, stale members.)
4	FATAL	Member has encountered an unrecoverable error.
5	STARTUP2	Start up, phase 2 (forking threads.)
6	UNKNOWN	Unknown (the set has never connected to the member.)
7	ARBITER	Member is an <i>arbiter</i> .
8	DOWN	Member is not accessible to the set.
9	ROLLBACK	Member is rolling back data. See <i>rollback</i> .
10	SHUNNED	Member has been removed from replica set.

#### replSetGetStatus.members

The members field holds an array that contains a document for every member in the replica set.

#### replSetGetStatus.members.name

The name field holds the name of the server.

## replSetGetStatus.members.self

The self field is only included in the document for the current mongod instance in the members array. It's value is true.

#### replSetGetStatus.members.errmsq

This field contains the most recent error or status message received from the member. This field may be empty (e.g. "") in some cases.

## replSetGetStatus.members.health

The health value is only present for the other members of the replica set (i.e. not the member that returns rs.status (page 994).) This field conveys if the member is up (i.e. 1) or down (i.e. 0.)

## replSetGetStatus.members.state

The value of the state (page 845) reflects state of this replica set member. An integer between 0 and 10 represents the state of the member. These integers map to states, as described in the following table:

Number	Name	State
0	STARTUP	Start up, phase 1 (parsing configuration.)
1	PRIMARY	Primary.
2	SECONDARY	Secondary.
3	RECOVERING	Member is recovering (initial sync, post-rollback, stale members.)
4	FATAL	Member has encountered an unrecoverable error.
5	STARTUP2	Start up, phase 2 (forking threads.)
6	UNKNOWN	Unknown (the set has never connected to the member.)
7	ARBITER	Member is an <i>arbiter</i> .
8	DOWN	Member is not accessible to the set.
9	ROLLBACK	Member is rolling back data. See <i>rollback</i> .
10	SHUNNED	Member has been removed from replica set.

## replSetGetStatus.members.stateStr

A string that describes state (page 845).

## replSetGetStatus.members.uptime

The uptime (page 845) field holds a value that reflects the number of seconds that this member has been online.

This value does not appear for the member that returns the rs.status() (page 994) data.

```
replSetGetStatus.members.optime
```

A document that contains information regarding the last operation from the operation log that this member has applied.

```
replSetGetStatus.members.optime.t
```

A 32-bit timestamp of the last operation applied to this member of the replica set from the *oplog*.

```
replSetGetStatus.members.optime.i
```

An incremented field, which reflects the number of operations in since the last time stamp. This value only increases if there is more than one operation per second.

```
replSetGetStatus.members.optimeDate
```

An *ISODate* formatted date string that reflects the last entry from the *oplog* that this member applied. If this differs significantly from <code>lastHeartbeat</code> (page 846) this member is either experiencing "replication lag" or there have not been any new operations since the last update. Compare <code>members.optimeDate</code> between all of the members of the set.

```
replSetGetStatus.members.lastHeartbeat
```

The lastHeartbeat value provides an *ISODate* formatted date of the last heartbeat received from this member. Compare this value to the value of the date (page 844) field to track latency between these members.

This value does not appear for the member that returns the rs.status() (page 994) data.

```
replSetGetStatus.members.pingMS
```

The pingMS represents the number of milliseconds (ms) that a round-trip packet takes to travel between the remote member and the local instance.

This value does not appear for the member that returns the rs.status() (page 994) data.

```
replSetGetStatus.syncingTo
```

The syncingTo field is only present on the output of rs.status() (page 994) on secondary and recovering members, and holds the hostname of the member from which this instance is syncing.

## replSetInitiate

## replSetInitiate

The replSetInitiate (page 846) command initializes a new replica set. Use the following syntax:

```
{ replSetInitiate : <config_document> }
```

The <config\_document> is a *document* that specifies the replica set's configuration. For instance, here's a config document for creating a simple 3-member replica set:

A typical way of running this command is to assign the config document to a variable and then to pass the document to the rs.initiate() (page 992) helper:

```
config = {
   __id : "my_replica_set",
    members : [
```

Notice that omitting the port cause the host to use the default port of 27017. Notice also that you can specify other options in the config documents such as the arbiterOnly setting in this example.

#### See also:

"Replica Set Configuration (page 465)," "Replica Set Administration (page 421)," and "Replica Set Reconfiguration (page 469)."

# replSetMaintenance

#### replSetMaintenance

The replSetMaintenance (page 847) admin command enables or disables the maintenance mode for a *secondary* member of a *replica set*.

The command has the following prototype form:

```
{ replSetMaintenance: <boolean> }
```

Consider the following behavior when running the replSetMaintenance (page 847) command:

- •You cannot run the command on the Primary.
- •You must run the command against the admin database.
- •When enabled replSetMaintenance: 1, the member enters the RECOVERING state. While the secondary is RECOVERING:
  - -The member is not accessible for read operations.
  - -The member continues to sync its *oplog* from the Primary.

# replSetReconfig

#### replSetReconfig

The replSetReconfig (page 847) command modifies the configuration of an existing replica set. You can use this command to add and remove members, and to alter the options set on existing members. Use the following syntax:

```
{ replSetReconfig: <new_config_document>, force: false }
```

You may also run the command using the shell's rs.reconfig() (page 992) method.

Be aware of the following replSetReconfig (page 847) behaviors:

- •You must issue this command against the *admin database* of the current primary member of the replica set.
- •You can optionally force the replica set to accept the new configuration by specifying force: true. Use this option if the current member is not primary or if a majority of the members of the set are not accessible.

**Warning:** Forcing the replSetReconfig (page 847) command can lead to a *rollback* situation. Use with caution.

Use the force option to restore a replica set to new servers with different hostnames. This works even if the set members already have a copy of the data.

- •A majority of the set's members must be operational for the changes to propagate properly.
- •This command can cause downtime as the set renegotiates primary-status. Typically this is 10-20 seconds, but could be as long as a minute or more. Therefore, you should attempt to reconfigure only during scheduled maintenance periods.
- •In some cases, replSetReconfig (page 847) forces the current primary to step down, initiating an election for primary among the members of the replica set. When this happens, the set will drop all current connections.

**Note:** replSetReconfig (page 847) obtains a special mutually exclusive lock to prevent more than one replSetReconfig (page 847) operation from occurring at the same time.

# replSetStepDown replSetStepDown

#### **Options**

• **force** (*boolean*) – Forces the *primary* to step down even if there aren't any secondary members within 10 seconds of the primary's latest optime. This option is not available in versions of mongod (page 1025) before 2.0.

The replsetStepDown (page 848) command forces the *primary* of the replica set to relinquish its status as primary. This initiates an *election for primary* (page 411). You may specify a number of seconds for the node to avoid election to primary:

```
{ replSetStepDown: <seconds> }
```

If you do not specify a value for <seconds>, replSetStepDown (page 848) will attempt to avoid reelection to primary for 60 seconds.

**Warning:** This will force all clients currently connected to the database to disconnect. This help to ensure that clients maintain an accurate view of the replica set.

New in version 2.0: If there is no *secondary*, within 10 seconds of the primary, replSetStepDown (page 848) will not succeed to prevent long running elections.

# replSetSyncFrom replSetSyncFrom

New in version 2.2.

#### **Options**

• host – Specifies the name and port number of the replica set member that this member replicates from. Use the [hostname]: [port] form.

replSetSyncFrom (page 848) allows you to explicitly configure which host the current mongod (page 1025) will poll *oplog* entries from. This operation may be useful for testing different patterns and in situations where a set member is not replicating from the host you want. The member to replicate from must be a valid source for data in the set.

A member cannot replicate from:

•itself.

- •an arbiter, because arbiters do not hold data.
- •a member that does not build indexes.
- •an unreachable member.
- •a mongod (page 1025) instance that is not a member of the same replica set.

If you attempt to replicate from a member that is more than 10 seconds behind the current member, mongod (page 1025) will return and log a warning, but it still *will* replicate from the member that is behind.

If you run rs.syncFrom() (page 994) during initial sync, MongoDB produces no error messages, but the sync target will not change until after the initial sync operation.

The command has the following prototype form:

```
{ replSetSyncFrom: "[hostname]:[port]" }
```

To run the command in the mongo (page 1040) shell, use the following invocation:

```
db.adminCommand( { replSetSyncFrom: "[hostname]:[port]" } )
```

You may also use the rs.syncFrom() (page 994) helper in the mongo (page 1040) shell, in an operation with the following form:

```
rs.syncFrom("[hostname]:[port]")
```

**Note:** replSetSyncFrom (page 848) and rs.syncFrom() (page 994) provide a temporary override of default behavior. If:

- •the mongod (page 1025) instance restarts,
- •the connection to the sync target closes, or
- •Changed in version 2.4: The sync target falls more than 30 seconds behind another member of the replica set;

then, the mongod (page 1025) instance will revert to the default sync logic and target.

## resync

#### resync

The resync (page 849) command forces an out-of-date slave mongod (page 1025) instance to re-synchronize itself. Note that this command is relevant to master-slave replication only. It does not apply to replica sets.

Warning: This command obtains a global write lock and will block other operations until it has completed.

## See also:

"Replica Set Fundamental Concepts (page 389)" for more information regarding replication.

# **Sharding Commands**

## **Sharding Commands**

Name	Description
addShard (page 850)	Adds a shard to a sharded cluster.
checkShardingIndex	Internal command that validates index on shard key.
(page 851)	
enableSharding	Enables sharding on a specific database.
(page 851)	
flushRouterConfig	Forces an update to the cluster metadata cached by a mongos (page 1036).
(page 852)	
getShardMap	Internal command that reports on the state of a sharded cluster.
(page 852)	
getShardVersion	Internal command that returns the <i>config server</i> version.
(page 852)	
isdbgrid (page 852)	Verifies that a process is a mongos (page 1036).
listShards	Returns a list of configured shards.
(page 853)	
medianKey (page 853)	Deprecated internal command. See splitVector (page 857).
moveChunk (page 853)	Internal command that migrates chunks between shards.
movePrimary	Reassigns the <i>primary shard</i> when removing a shard from a sharded cluster.
(page 854)	
removeShard	Starts the process of removing a shard from a sharded cluster.
(page 854)	
setShardVersion	Internal command to sets the <i>config server</i> version.
(page 855)	
shardCollection	Enables the sharding functionality for a collection, allowing the collection to be
(page 855)	sharded.
shardingState	Reports whether the mongod (page 1025) is a member of a sharded cluster.
(page 855)	
splitChunk	Internal command to split chunk. Instead use the methods sh.splitFind()
(page 856)	(page 1004) and sh.splitAt() (page 1004).
splitVector	Internal command that determines split points.
(page 857)	
split (page 857)	Creates a new <i>chunk</i> .
unsetSharding	Internal command that affects connections between instances in a MongoDB
(page 858)	deployment.

# addShard addShard

## **Parameters**

- **hostname** (*string*) a hostname or replica-set/hostname string.
- name (*string*) Optional. Unless specified, a name will be automatically provided to uniquely identify the shard.
- maxSize (integer) Optional, megabytes. Limits the maximum size of a shard. If maxSize is 0 then MongoDB will not limit the size of the shard.

Use the addShard (page 850) command to add a database instance or replica set to a *sharded cluster*. You must run this command when connected a mongos (page 1036) instance.

The command takes the following form:

```
{ addShard: "<hostname><:port>" }
```

## **Example**

```
db.runCommand({addShard: "mongodb0.example.net:27027"})
```

Replace <hostname><:port> with the hostname and port of the database instance you want to add as a shard.

**Warning:** Do not use localhost for the hostname unless your *configuration server* is also running on localhost.

The optimal configuration is to deploy shards across *replica sets*. To add a shard on a replica set you must specify the name of the replica set and the hostname of at least one member of the replica set. You must specify at least one member of the set, but can specify all members in the set or another subset if desired. addShard (page 850) takes the following form:

```
{ addShard: "replica-set/hostname:port" }
```

#### **Example**

```
db.runCommand( { addShard: "repl0/mongodb3.example.net:27327"} )
```

If you specify additional hostnames, all must be members of the same replica set.

Send this command to only one mongos (page 1036) instance, it will store shard configuration information in the *config database*.

**Note:** Specify a maxSize when you have machines with different disk capacities, or if you want to limit the amount of data on some shards.

The maxSize constraint prevents the *balancer* from migrating chunks to the shard when the value of mem.mapped (page 898) exceeds the value of maxSize.

### See also:

- •sh.addShard() (page 998)
- •Sharded Cluster Administration (page 505)
- •Add Shards to a Cluster (page 512)
- •Remove Shards from an Existing Sharded Cluster (page 532)

## checkShardingIndex

### checkShardingIndex

checkShardingIndex (page 851) is an internal command that supports the sharding functionality.

## enableSharding

#### enableSharding

The enableSharding (page 851) command enables sharding on a per-database level. Use the following command form:

```
{ enableSharding: "<database name>" }
```

Once you've enabled sharding in a database, you can use the shardCollection (page 855) command to begin the process of distributing data among the shards.

## flushRouterConfig

## flushRouterConfig

flushRouterConfig (page 852) clears the current cluster information cached by a mongos (page 1036) instance and reloads all *sharded cluster* metadata from the *config database*.

This forces an update when the configuration database holds data that is newer than the data cached in the mongos (page 1036) process.

**Warning:** Do not modify the config data, except as explicitly documented. A config database cannot typically tolerate manual manipulation.

flushRouterConfig (page 852) is an administrative command that is only available for mongos (page 1036) instances.

New in version 1.8.2.

## getShardMap getShardMap

get ShardMap (page 852) is an internal command that supports the sharding functionality.

## getShardVersion getShardVersion

getShardVersion (page 852) is an internal command that supports sharding functionality.

## isdbgrid

## isdbgrid

This command verifies that a process is a mongos (page 1036).

If you issue the isdbgrid (page 852) command when connected to a mongos (page 1036), the response document includes the isdbgrid field set to 1. The returned document is similar to the following:

```
{ "isdbgrid" : 1, "hostname" : "app.example.net", "ok" : 1 }
```

If you issue the isdbgrid (page 852) command when connected to a mongod (page 1025), MongoDB returns an error document. The isdbgrid (page 852) command is not available to mongod (page 1025). The error document, however, also includes a line that reads "isdbgrid": 1, just as in the document returned for a mongos (page 1036). The error document is similar to the following:

```
{
    "errmsg" : "no such cmd: isdbgrid",
    "bad cmd" : {
          "isdbgrid" : 1
    },
    "ok" : 0
}
```

You can instead use the isMaster (page 842) command to determine connection to a mongos (page 1036). When connected to a mongos (page 1036), the isMaster (page 842) command returns a document that contains the string isdbgrid in the msg field.

## listShards

#### listShards

Use the listShards (page 853) command to return a list of configured shards. The command takes the following form:

```
{ listShards: 1 }
```

## medianKey medianKey

medianKey (page 853) is an internal command.

## moveChunk

## moveChunk

moveChunk (page 853) is an internal administrative command that moves *chunks* between *shards*. You must issue the moveChunk (page 853) command via a mongos (page 1036) instance while using the *admin database* in the following form:

#### **Parameters**

- moveChunk (*string*) The name of the *collection* where the *chunk* exists. Specify the collection's full namespace, including the database name.
- **find** (*document*) A document that specifies an equality match on the shard key that will move the chunk that contains the specified shard-key value.

You may specify either bounds or find but not both.

• **bounds** (*array*) – Specify the bounds of a specific chunk to move. The array must consist of two documents specifying the lower and upper shard key values of a chunk to move.

You may specify either bounds or find but not both.

Use bounds to move chunks in collections partitioned using a hashed shard key.

- to (string) The name of the destination shard for the chunk.
- \_secondaryThrottle (boolean) Optional; true by default. When true, the balancer waits for replication to secondaries while copying and deleting data during migrations. For details, see Require Replication before Chunk Migration (Secondary Throttle) (page 529).

The chunk migration (page 501) section describes how chunks move between shards on MongoDB.

moveChunk (page 853) returns the following message if another metadata operation is in progress chunks (page 549) collection:

```
errmsg: "The collection's metadata lock is already taken."
```

If another process, such as a balancer process, changes meta data while moveChunk (page 853) is running, you may see this error. You may retry the moveChunk (page 853) operation without side effects.

**Note:** Only use the moveChunk (page 853) in special circumstances such as preparing your *sharded cluster* for an initial ingestion of data, or a large bulk import operation. In most cases allow the balancer to create and balance chunks in sharded clusters. See *Create Chunks (Pre-Splitting)* (page 524) for more information.

#### See also:

split (page 857), sh.moveChunk() (page 1002), sh.splitAt() (page 1004), and sh.splitFind() (page 1004).

## movePrimary movePrimary

In a *sharded cluster*, this command reassigns the database's *primary shard*, which holds all un-sharded collections in the database. movePrimary (page 854) is an administrative command that is only available for mongos (page 1036) instances. Only use movePrimary (page 854) when removing a shard from a sharded cluster.

**Important:** Only use movePrimary (page 854) when:

•the database does not contain any collections with data, or

•you have drained all sharded collections using the removeShard (page 854) command.

See Remove Shards from an Existing Sharded Cluster (page 532) for a complete procedure.

movePrimary (page 854) changes the primary shard for this database in the cluster metadata, and migrates all un-sharded collections to the specified shard. Use the command with the following form:

```
{ movePrimary : "test", to : "shard0001" }
```

When the command returns, the database's primary location will shift to the designated *shard*. To fully decommission a shard, use the removeShard (page 854) command.

#### removeShard

#### removeShard

Starts the process of removing a shard from a *cluster*. This is a multi-stage process. Begin by issuing the following command:

```
{ removeShard : "[shardName]" }
```

The balancer will then migrate chunks from the shard specified by [shardName]. This process happens slowly to avoid placing undue load on the overall cluster.

The command returns immediately, with the following message:

```
{ msg: "draining started successfully", state: "started", shard: "shardName", ok: 1 }
```

If you run the command again, you'll see the following progress output:

```
{ msg: "draining ongoing" , state: "ongoing" , remaining: { chunks: 23 , dbs: 1 }, ok: 1 }
```

The remaining *document* specifies how many chunks and databases remain on the shard. Use db.printShardingStatus() (page 986) to list the databases that you must move from the shard.

Each database in a sharded cluster has a primary shard. If the shard you want to remove is also the primary of one of the cluster's databases, then you must manually move the database to a new shard. This can be only after the shard is empty. See the movePrimary (page 854) command for details.

After removing all chunks and databases from the shard, you may issue the command again, to return:

```
{ msg: "remove shard completed successfully", stage: "completed", host: "shardName", ok : 1 }
```

## setShardVersion setShardVersion

setShardVersion (page 855) is an internal command that supports sharding functionality.

## shardCollection shardCollection

The shardCollection (page 855) command marks a collection for sharding and will allow data to begin distributing among shards. You must run enableSharding (page 851) on a database before running the shardCollection (page 855) command.

```
{ shardCollection: "<database>.<collection>", key: <shardkey> }
```

This enables sharding for the collection specified by <collection> in the database named <database>, using the key <shardkey> to distribute documents among the shard. <shardkey> is a document and takes the same form as an *index specification document* (page 194).

### **Parameters**

- **shardCollection** (*string*) Specify the namespace of a collection to shard in the form <database>.<collection>.
- **key** (*document*) Specify the index specification to use as the shard key. The index must exist prior to the shardCollection (page 855) command unless the collection is empty. If the collection is empty, then MongoDB will create the index prior to sharding the collection.

New in version 2.4: The key may be in the form { field : "hashed" } which will use the specified field as a hashed shard key (page 498).

- unique (boolean) When true, the unique option ensures that the underlying index enforces a unique constraint. *Hashed shard keys* do not support unique constraints.
- **numInitialChunks** (*integer*) New in version 2.4.

Specify the number of chunks to create upon sharding the collection. The collection will then be pre-split and balanced across the specified number of chunks.

You can specify no more than 8192 chunks using numInitialChunks.

Choosing the right shard key to effectively distribute load among your shards requires some planning. Also review *Shard Keys* (page 487) regarding choosing a shard key.

**Warning:** MongoDB provides no method to deactivate sharding for a collection after calling shardCollection (page 855). Additionally, after shardCollection (page 855), you cannot change shard keys or modify the value of any field used in your shard key index.

#### See also:

Sharding (page 485), Sharded Cluster Overview (page 487), and Deploy a Sharded Cluster (page 505).

## shardingState shardingState

shardingState (page 855) is an admin command that reports if mongod (page 1025) is a member of a *sharded cluster*. shardingState (page 855) has the following prototype form:

```
{ shardingState: 1 }
```

For shardingState (page 855) to detect that a mongod (page 1025) is a member of a sharded cluster, the mongod (page 1025) must satisfy the following conditions:

1.the mongod (page 1025) is a primary member of a replica set, and

2.the mongod (page 1025) instance is a member of a sharded cluster.

If shardingState (page 855) detects that a mongod (page 1025) is a member of a sharded cluster, shardingState (page 855) returns a document that resembles the following prototype:

```
"enabled" : true,
"configServer" : "<configdb-string>",
"shardName" : "<string>",
"shardHost" : "string:",
"versions" : {
        "<database>.<collection>" : Timestamp(<...>),
        "<database>.<collection>" : Timestamp(<...>)
},
"ok" : 1
```

Otherwise, shardingState (page 855) will return the following document:

```
{ "note" : "from execCommand", "ok" : 0, "errmsq" : "not master" }
```

The response from shardingState (page 855) when used with a *config server* is:

```
{ "enabled": false, "ok": 1 }
```

Note: mongos (page 1036) instances do not provide the shardingState (page 855).

**Warning:** This command obtains a write lock on the affected database and will block other operations until it has completed; however, the operation is typically short lived.

## splitChunk splitChunk

splitChunk (page 856) is an internal administrative command. Use the sh.splitFind() (page 1004) and sh.splitAt() (page 1004) functions in the mongo (page 1040) shell to split chunks.

**Warning:** Be careful when splitting data in a sharded collection to create new chunks. When you shard a collection that has existing data, MongoDB automatically creates chunks to evenly distribute the collection. To split data effectively in a sharded cluster you must consider the number of documents in a chunk and the average document size to create a uniform chunk size. When chunks have irregular sizes, shards may have an equal number of chunks but have very different data sizes. Avoid creating splits that lead to a collection with differently sized chunks.

## **Parameters**

- **ns** (*string*) A string with the complete namespace of the chunk to split.
- **keyPattern** (*document*) Specifies the shard key.
- min (document) Specifies the lower bound of the shard key for the chunk to split.
- max (document) Specifies the upper bound of the shard key for the chunk to split.
- from (string) Specifies the shard that owns the chunk to split.
- **splitKeys** (*document*) Specifies the split point for the chunk.
- **shardId** (*document*) Specifies the shard.

### See also:

```
moveChunk (page 853), sh.moveChunk() (page 1002), sh.splitAt() (page 1004), and sh.splitFind() (page 1004).
```

## splitVector

#### splitVector

Is an internal command that supports meta-data operations in sharded clusters.

## split split

The split (page 857) command creates new *chunks* in a *sharded* environment. While splitting is typically managed automatically by the mongos (page 1036) instances, this command makes it possible for administrators to manually create splits.

In most clusters, MongoDB will manage all chunk creation and distribution operations without manual intervention.

You must issue the split (page 857) command while connected to the admin database of a mongos (page 1036) instance.

```
db.runCommand( { split: <database>.<collection>, find: <document> } )
Or:
db.runCommand( { split: <database>.<collection>, middle: <document> } )
Or:
db.runCommand( { split: <database>.<collection>, bounds: [ lower, upper ] } )
```

## **Parameters**

- **split** (*string*) The name of the *collection* where the *chunk* exists. Specify the collection's full namespace, including the database name.
- find (document) A document that specifies an equality match on the shard key that will select the chunk that contains the specified document. You must specify only one of: find, bounds, or middle.
- **bounds** (*array*) New in version 2.4.

Specify the bounds of a specific chunk to split in half. The array must consist of two documents specifying the lower and upper shard key values of a chunk to split. The values must match the minimum and maximum values of an existing chunk. You must specify only one of: find, bounds, or middle.

Use bounds to move chunks in collections partitioned using a hashed shard key.

• middle (document) – Specify a document to use as the split point to create two chunks. split (page 857) requires one of the following options: find, bounds, or middle.

If you need to create a split for a collection that uses a *hashed shard key* use the bounds parameter with split (page 857), *not* middle.

**Warning:** Be careful when splitting data in a sharded collection to create new chunks. When you shard a collection that has existing data, MongoDB automatically creates chunks to evenly distribute the collection. To split data effectively in a sharded cluster you must consider the number of documents in a chunk and the average document size to create a uniform chunk size. When chunks have irregular sizes, shards may have an equal number of chunks but have very different data sizes. Avoid creating splits that lead to a collection with differently sized chunks.

## **Example**

```
db.runCommand( { split : "test.people" , find : { _id : 99 } } )
```

This command inserts a new split in the collection named people in the test database. This will split the chunk that contains the document that matches the query { \_id : 99 } in half. If the document specified by the query does not (yet) exist, the split (page 857) will divide the chunk where that document would exist.

The split divides the chunk in half, and does *not* split the chunk using the identified document as the middle.

#### **Example**

To define an arbitrary split point, use the following form:

```
db.runCommand( { split : "test.people" , middle : { _id : 99 } } )
```

This form is typically used when *pre-splitting* data in a collection.

## **Example**

To split a specific chunk using the minimum and maximum values of the *hashed shard key* of that chunk use the following:

The chunk migration (page 501) section describes how chunks move between shards on MongoDB.

If another process, such as a balancer process, changes meta data while split (page 857) is running, you may see this error. You may retry the split (page 857) operation without side effects.

```
errmsg: "The collection's metadata lock is already taken."
```

split (page 857) is an administrative command that is only available for mongos (page 1036) instances.

If another process, such as a balancer process, changes meta data while split (page 857) is running, you may see this error. You may retry the split (page 857) operation without side effects.

### See also:

```
moveChunk (page 853), sh.moveChunk() (page 1002), sh.splitAt() (page 1004), and sh.splitFind() (page 1004).
```

## unsetSharding unsetSharding

unsetSharding (page 858) is an internal command that supports sharding functionality.

#### See also:

Sharding (page 485) for more information about MongoDB's sharding functionality.

## **Instance Administration Commands**

#### **Administration Commands**

Name	Description
clean (page 859)	Internal namespace administration command.
cloneCollectionAsCapped	Copies a non-capped collection as a new <i>capped collection</i> .
(page 859)	
cloneCollection (page 860)	Copies a collection from a remote host to the current host.
clone (page 860)	Copies a database from a remote host to the current host.
closeAllDatabases (page 861)	Internal command that invalidates all cursors and closes open database files.
collMod (page 861)	Add flags to collection to modify the behavior of MongoDB.
compact (page 862)	Defragments a collection and rebuilds the indexes.
connPoolSync (page 865)	Internal command to flush connection pool.
convertToCapped (page 865)	Converts a non-capped collection to a capped collection.
copydb (page 866)	Copies a database from a remote host to the current host.
create (page 866)	Creates a collection and sets collection parameters.
dropDatabase (page 867)	Removes the current database.
dropIndexes (page 867)	Removes indexes from a collection.
drop (page 868)	Removes the specified collection from the database.
filemd5 (page 868)	Returns the <i>md5</i> hash for files stored using <i>GridFS</i> .
fsync (page 868)	Flushes pending writes to the storage layer and locks the database to
	allow backups.
getParameter (page 869)	Retrieves configuration options.
logRotate (page 870)	Rotates the MongoDB logs to prevent a single file from taking too much space.
reIndex (page 870)	Rebuilds all indexes on a collection.
renameCollection (page 871)	Changes the name of an existing collection.
repairDatabase (page 872)	Repairs any errors and inconsistencies with the data storage.
setParameter(page 872)	Modifies configuration options.
shutdown (page 873)	Shuts down the mongod (page 1025) or mongos (page 1036) process.
touch (page 873)	Loads documents and indexes from data storage to memory.

## clean

clean (page 859) is an internal command.

**Warning:** This command obtains a write lock on the affected database and will block other operations until it has completed.

# cloneCollectionAsCapped cloneCollectionAsCapped

The cloneCollectionAsCapped (page 859) command creates a new *capped collection* from an existing, non-capped collection within the same database. The operation does not affect the original non-capped collection.

The command has the following syntax:

{ cloneCollectionAsCapped: <existing collection>, toCollection: <capped collection>, size: <capp

The command copies an existing collection and creates a new capped collection with a maximum size specified by the capped size in bytes. The name of the new capped collection must be distinct and cannot be the same as that of the original existing collection. To replace the original non-capped collection with a capped collection, use the convertToCapped (page 865) command.

During the cloning, the cloneCollectionAsCapped (page 859) command exhibit the following behavior:

- •MongoDB will transverse the documents in the original collection in *natural order* as they're loaded.
- •If the capped size specified for the new collection is smaller than the size of the original uncapped collection, then MongoDB will begin overwriting earlier documents in insertion order, which is *first in*, *first out* (e.g "FIFO").

#### cloneCollection

#### cloneCollection

The cloneCollection (page 860) command copies a collection from a remote server to the server where you run the command. cloneCollection (page 860) does not allow you to clone a collection through a mongos (page 1036): you must connect directly to the mongod (page 1025) instance.

#### **Parameters**

- from Specify a resolvable hostname, and optional port number of the remote server where the specified collection resides.
- query Optional. A query document, in the form of a *document*, that filters the documents in the remote collection that cloneCollection (page 860) will copy to the current database. See db.collection.find() (page 928).
- **copyIndexes** (*Boolean*) Optional. true by default. When set to false the indexes on the originating server are *not* copied with the documents in the collection.

Consider the following example:

```
{ cloneCollection: "users.profiles", from: "mongodb.example.net:27017", query: { active: true },
```

This operation copies the profiles collection from the users database on the server at mongodb.example.net. The operation only copies documents that satisfy the query { active: true } and does not copy indexes. cloneCollection (page 860) copies indexes by default, but you can disable this behavior by setting { copyIndexes: false }. The query and copyIndexes arguments are optional.

cloneCollection (page 860) creates a collection on the current database with the same name as the origin collection. If, in the above example, the profiles collection already exists in the local database, then MongoDB appends documents in the remote collection to the destination collection.

# clone

The clone (page 860) command clone a database from a remote MongoDB instance to the current host. clone (page 860) copies the database on the remote instance with the same name as the current database. The command takes the following form:

```
{ clone: "db1.example.net:27017" }
```

Replace dbl.example.net:27017 above with the resolvable hostname for the MongoDB instance you wish to copy from. Note the following behaviors:

•clone (page 860) can run against a slave or a non-primary member of a replica set.

- •clone (page 860) does not snapshot the database. If any clients update the database you're copying at any point during the clone operation, the resulting database may be inconsistent.
- •You must run clone (page 860) on the destination server.
- •The destination server is not locked for the duration of the clone (page 860) operation. This means that clone (page 860) will occasionally yield to allow other operations to complete.

See copydb (page 866) for similar functionality.

**Warning:** This command obtains an intermittent write-lock on the destination server, that can block other operations until it completes.

### closeAllDatabases

#### closeAllDatabases

closeAllDatabases (page 861) is an internal command that invalidates all cursors and closes the open database files. The next operation that uses the database will reopen the file.

Warning: This command obtains a global write lock and will block other operations until it has completed.

## collMod

New in version 2.2.

collMod (page 861) makes it possible to add flags to a collection to modify the behavior of MongoDB. In the current release the only available flag is usePowerOf2Sizes (page 861). The command takes the following prototype form:

```
db.runCommand( {"collMod" : <collection> , "<flag>" : <value> } )
```

In this command substitute <collection> with the name of a collection in the current database, and <flag> and <value> with the flag and value you want to set.

Use the userFlags (page 878) field in the in db.collection.stats() (page 950) output to check enabled collection flags.

#### usePowerOf2Sizes

The usePowerOf2Sizes (page 861) flag changes the method that MongoDB uses to allocate space on disk for documents in this collection. By setting usePowerOf2Sizes (page 861), you ensure that MongoDB will allocate space for documents in sizes that are powers of 2 (e.g. 4, 8, 16, 32, 64, 128, 256, 512...8388608). With usePowerOf2Sizes (page 861) MongoDB will be able to more effectively reuse space.

**Note:** With usePowerOf2Sizes (page 861) MongoDB, allocates records that have power of 2 sizes, until record sizes equal 4 megabytes. For records larger than 4 megabytes with usePowerOf2Sizes (page 861) set, mongod (page 1025) will allocate records in full megabytes by rounding up to the nearest megabyte.

usePowerOf2Sizes (page 861) is useful for collections where you will be inserting and deleting large numbers of documents to ensure that MongoDB will effectively use space on disk.

## Example

To enable usePowerOf2Sizes (page 861) on the collection named products, use the following operation:

```
db.runCommand( {collMod: "products", usePowerOf2Sizes : true })
```

To disable usePowerOf2Sizes (page 861) on the collection products, use the following operation:

```
db.runCommand( { collMod: "products", "usePowerOf2Sizes": false })
```

Warning: Changed in version 2.2.1: usePowerOf2Sizes (page 861) now supports documents larger than 8 megabytes. If you enable usePowerOf2Sizes (page 861) you must use at least version 2.2.1.

usePowerOf2Sizes (page 861) only affects subsequent allocations caused by document insertion or record relocation as a result of document growth, and *does not* affect existing allocations.

#### index

The index (page 862) flag changes the expiration time of a TTL Collection (page 581).

Specify the key and new expiration time with a document of the form:

```
{keyPattern: <index_spec>, expireAfterSeconds: <seconds> }
```

where <index\_spec> is an existing index in the collection and seconds is the number of seconds to subtract from the current time.

## **Example**

To update the expiration value for a collection named sessions indexed on a lastAccess field from 30 minutes to 60 minutes, use the following operation:

Which will return the document:

```
{ "expireAfterSeconds_old" : 1800, "expireAfterSeconds_new" : 3600, "ok" : 1 }
```

On success collMod (page 861) returns a document with fields expireAfterSeconds\_old and expireAfterSeconds\_new set to their respective values.

On failure, collMod (page 861) returns a document with no expireAfterSeconds field to update if there is no existing expireAfterSeconds field or cannot find index { \*\*key\*\*: 1.0 } for ns \*\*namespace\*\* if the specified keyPattern does not exist.

## compact

New in version 2.0.

The compact (page 862) command rewrites and defragments a single collection. Additionally, the command drops all indexes at the beginning of compaction and rebuilds the indexes at the end. compact (page 862) is conceptually similar to repairDatabase (page 872), but works on a single collection rather than an entire database.

The command has the following syntax:

```
{ compact: <collection name> }
```

You may also specify the following options:

#### **Parameters**

• **force** (*boolean*) – Changed in version 2.2: compact (page 862) blocks activities only for the database it is compacting.

The force specifies whether the compact (page 862) command can run on the primary node in a *replica set*. Set to true to run the compact (page 862) command on the primary node in a *replica set*. Otherwise, the compact (page 862) command returns an error when invoked on a *replica set* primary because the command blocks all other activity.

• paddingFactor (number) – New in version 2.2.

```
Default: 1.0

Minimum: 1.0 (no padding.)

Maximum: 4.0
```

The paddingFactor describes the *record size* allocated for each document as a factor of the document size, for all records compacted during the compact (page 862) operation. paddingFactor does not affect the padding of subsequent record allocations after compact (page 862) completes.

If your updates increase the size of the documents, padding will increase the amount of space allocated to each document and avoid expensive document relocation operations within the data files.

You can calculate the padding size by subtracting the document size from the record size or, in terms of the paddingFactor, by subtracting 1 from the paddingFactor:

```
padding size = (paddingFactor - 1) * <document size>.
```

For example, a paddingFactor of 1.0 specifies a padding size of 0 whereas a paddingFactor of 1.2 specifies a padding size of 0.2 or 20 percent (20%) of the document size.

With the following command, you can use the paddingFactor option of the compact (page 862) command to set the record size to 1.1 of the document size, or a padding factor of 10 percent (10%):

```
db.runCommand ( { compact: '<collection>', paddingFactor: 1.1 } )
```

compact (page 862) compacts existing documents, but does not reset paddingFactor statistics for the collection. After the compact (page 862) MongoDB will use the existing paddingFactor when allocating new records for documents in this collection.

• paddingBytes (integer) – New in version 2.2.

The paddingBytes sets the padding as an absolute number of bytes, for all records compacted during the compact (page 862) operation. After running compact (page 862), paddingBytes does not affect the padding of subsequent record allocations.

Specifying paddingBytes can be useful if your documents start small but then increase in size significantly. For example, if your documents are initially 40 bytes long and you grow them by 1KB, using paddingBytes: 1024 might be reasonable since using paddingFactor: 4.0 would specify a record size of 160 bytes (4.0 times the initial document size), which would only provide a padding of 120 bytes (i.e. record size of 160 bytes minus the document size).

With the following command, you can use the paddingBytes option of the compact (page 862) command to set the padding size to 100 bytes on the collection named by <collection>:

```
db.runCommand ( { compact: '<collection>', paddingBytes: 100 } )
```

**Warning:** Always have an up-to-date backup before performing server maintenance such as the compact (page 862) operation.

### Note the following behaviors:

- •compact (page 862) blocks all other activity. In MongoDB 2.2, compact (page 862) blocks activities only for its database. You may view the intermediate progress either by viewing the mongod (page 1025) log file, or by running the db.currentOp() (page 975) in another shell instance.
- •compact (page 862) compacts existing documents in the collection. However, unlike repairDatabase (page 872), compact (page 862) does not reset paddingFactor statistics for the collection. MongoDB will use the existing paddingFactor when allocating new records for documents in this collection.
- •compact (page 862) generally uses less disk space than repairDatabase (page 872) and is faster. However, the compact (page 862) command is still slow and blocks other database use. Only use compact (page 862) during scheduled maintenance periods.
- •If you terminate the operation with the db.killOp() (page 985) method or restart the server before the compact (page 862) operation has finished:
  - -If you have journaling enabled, the data remains consistent and usable, regardless of the state of the compact (page 862) operation. You may have to manually rebuild the indexes.
  - -If you do not have journaling enabled and the mongod (page 1025) or compact (page 862) terminates during the operation, it is impossible to guarantee that the data is in a consistent state.
  - -In either case, much of the existing free space in the collection may become un-reusable. In this scenario, you should rerun the compaction to completion to restore the use of this free space.
- •compact (page 862) may increase the total size and number of your data files, especially when run for the first time. However, this will not increase the total collection storage space since storage size is the amount of data allocated within the database files, and not the size/number of the files on the file system.
- •compact (page 862) requires a small amount of additional disk space while running but unlike repairDatabase (page 872) it does *not* free space on the file system.
- •You may also wish to run the collStats (page 877) command before and after compaction to see how the storage space changes for the collection.
- •compact (page 862) commands do not replicate to secondaries in a replica set:
  - -Compact each member separately.
  - -Ideally run compact (page 862) on a secondary. See option force:true above for information regarding compacting the primary.

**Warning:** If you run compact (page 862) on a secondary, the secondary will enter a RECOVERING state to prevent clients from sending read operations during compaction. Once the operation finishes the secondary will automatically return to SECONDARY state. See state (page 845) for more information about replica set member states. Refer to the "partial script for automating step down and compaction" for an example of this procedure.

•compact (page 862) is a command issued to a mongod (page 1025). In a sharded environment, run compact (page 862) on each shard separately as a maintenance operation.

Important: You cannot issue compact (page 862) against a mongos (page 1036) instance.

•It is not possible to compact *capped collections* because they don't have padding, and documents cannot grow in these collections. However, the documents of a *capped collection* are not subject to fragmentation.

#### See also:

```
repairDatabase (page 872)
```

# connPoolSync connPoolSync

connPoolSync (page 865) is an internal command.

# convertToCapped convertToCapped

The convert ToCapped (page 865) command converts an existing, non-capped collection to a *capped collection* within the same database.

The command has the following syntax:

```
{convertToCapped: <collection>, size: <capped size> }
```

convertToCapped (page 865) takes an existing collection (<collection>) and transforms it into a capped collection with a maximum size in bytes, specified to the size argument (<capped size>).

During the conversion process, the convertToCapped (page 865) command exhibit the following behavior:

- •MongoDB transverses the documents in the original collection in *natural order* and loads the documents into a new capped collection.
- •If the capped size specified for the capped collection is smaller than the size of the original uncapped collection, then MongoDB will overwrite documents in the capped collection based on insertion order, or *first in, first out* order.
- •Internally, to convert the collection, MongoDB uses the following procedure
  - -cloneCollectionAsCapped (page 859) command creates the capped collection and imports the data.
  - -MongoDB drops the original collection.
  - -renameCollection (page 871) renames the new capped collection to the name of the original collection.

**Note:** MongoDB does not support the convertToCapped (page 865) command in a sharded cluster.

**Warning:** The convertToCapped (page 865) will not recreate indexes from the original collection on the new collection, other than the index on the \_id field. If you need indexes on this collection you will need to create these indexes after the conversion is complete.

### See also:

```
create (page 866)
```

Warning: This command obtains a global write lock and will block other operations until it has completed.

## copydb copydb

The copydb (page 866) command copies a database from a remote host to the current host. The command has the following syntax:

```
{ copydb: 1:
  fromhost: <hostname>,
  fromdb: <db>,
  todb: <db>,
  slaveOk: <bool>,
  username: <username>,
  nonce: <nonce>,
  key: <key> }
```

All of the following arguments are optional:

- slaveOk
- •username
- •nonce
- •key

You can omit the fromhost argument, to copy one database to another database within a single MongoDB instance.

You must run this command on the destination, or the todb server.

Be aware of the following behaviors:

- •copydb (page 866) can run against a *slave* or a non-*primary* member of a *replica set*. In this case, you must set the slaveOk option to true.
- •copydb (page 866) does not snapshot the database. If the state of the database changes at any point during the operation, the resulting database may be inconsistent.
- •You must run copydb (page 866) on the destination server.
- •The destination server is not locked for the duration of the copydb (page 866) operation. This means that copydb (page 866) will occasionally yield to allow other operations to complete.
- •If the remote server has authentication enabled, then you must include a username, nonce, and a key. The nonce is a one-time password that you request from the remote server using the copydbgetnonce command. The key is a hash generated as follows:

```
hex_md5(nonce + username + hex_md5(username + ":mongo:" + pass))
```

If you need to copy a database and authenticate, it's easiest to use the shell helper:

```
db.copyDatabase(<remote_db_name>, <local_db_name>, <from_host_name>, <username>, <password>)
```

### create

#### create

The create command explicitly creates a collection. The command uses the following syntax:

```
{ create: <collection_name> }
```

To create a *capped collection* limited to 40 KB, issue command in the following form:

```
{ create: "collection", capped: true, size: 40 * 1024 }
```

The options for creating capped collections are:

## **Options**

- capped Specify true to create a capped collection.
- autoIndexId Specify false to disable the automatic index created on the \_id field. Before 2.2, the default value for autoIndexId was false. See \_id Fields and Indexes on Capped Collections (page 1166) for more information.
- size The maximum size for the capped collection. Once a capped collection reaches its max size, MongoDB will drop old documents from the database to make way for the new documents. You must specify a size argument for all capped collections.
- max The maximum number of documents to preserve in the capped collection. This limit is subject to the overall size of the capped collection. If a capped collection reaches its maximum size before it contains the maximum number of documents, the database will remove old documents. Thus, if you use this option, ensure that the total size for the capped collection is sufficient to contain the max.

The db.createCollection() (page 974) provides a wrapper function that provides access to this functionality.

**Note:** This command obtains a write lock on the affected database and will block other operations until it has completed. The write lock for this operation is typically short lived; however, allocations for large capped collections may take longer.

## dropDatabase

## dropDatabase

The dropDatabase (page 867) command drops a database, deleting the associated data files. dropDatabase (page 867) operates on the current database.

In the shell issue the use <database> command, replacing <database> with the name of the database you wish to delete. Then use the following command form:

```
{ dropDatabase: 1 }
```

The mongo (page 1040) shell also provides the following equivalent helper method:

```
db.dropDatabase();
```

Warning: This command obtains a global write lock and will block other operations until it has completed.

### dropIndexes

#### dropIndexes

The dropIndexes (page 867) command drops one or all indexes from the current collection. To drop all indexes, issue the command like so:

```
{ dropIndexes: "collection", index: "*" }
```

To drop a single, issue the command by specifying the name of the index you want to drop. For example, to drop the index named age\_1, use the following command:

```
{ dropIndexes: "collection", index: "age_1" }
```

The shell provides a useful command helper. Here's the equivalent command:

```
db.collection.dropIndex("age_1");
```

**Warning:** This command obtains a write lock on the affected database and will block other operations until it has completed.

## drop drop

The drop (page 868) command removes an entire collection from a database. The command has following syntax:

```
{ drop: <collection_name> }
```

The mongo (page 1040) shell provides the equivalent helper method:

```
db.collection.drop();
```

Note that this command also removes any indexes associated with the dropped collection.

**Warning:** This command obtains a write lock on the affected database and will block other operations until it has completed.

## filemd5

## filemd5

The filemd5 (page 868) command returns the *md5* hashes for a single files stored using the *GridFS* specification. Client libraries use this command to verify that files are correctly written to MongoDB. The command takes the files\_id of the file in question and the name of the GridFS root collection as arguments. For example:

```
{ filemd5: ObjectId("4f1f10e37671b50e4ecd2776"), root: "fs" }
```

## fsync fsync

The fsync (page 868) command forces the mongod (page 1025) process to flush all pending writes to the storage layer. mongod (page 1025) is always writing data to the storage layer as applications write more data to the database. MongoDB guarantees that it will write all data to disk within the syncdelay (page 1090) interval, which is 60 seconds by default.

```
{ fsync: 1 }
```

The fsync (page 868) operation is synchronous by default, to run fsync (page 868) asynchronously, use the following form:

```
{ fsync: 1, async: true }
```

The connection will return immediately. You can check the output of db.currentOp() (page 975) for the status of the fsync (page 868) operation.

The primary use of fsync (page 868) is to lock the database during backup operations. This will flush all data to the data storage layer and block all write operations until you unlock the database. Consider the following command form:

```
{ fsync: 1, lock: true }
```

**Note:** You may continue to perform read operations on a database that has a fsync (page 868) lock. However, following the first write operation all subsequent read operations wait until you unlock the database.

To check on the current state of the fsync lock, use db.currentOp() (page 975). Use the following JavaScript function in the shell to test if the database is currently locked:

After loading this function into your mongo (page 1040) shell session you can call it as follows:

```
serverIsLocked()
```

This function will return true if the database is currently locked and false if the database is not locked. To unlock the database, make a request for an unlock using the following command:

```
db.getSiblingDB("admin").$cmd.sys.unlock.findOne();
```

New in version 1.9.0: The db.fsyncLock() (page 981) and db.fsyncUnlock() (page 981) helpers in the shell.

In the mongo (page 1040) shell, you may use the db.fsyncLock() (page 981) and db.fsyncUnlock() (page 981) wrappers for the fsync (page 868) lock and unlock process:

```
db.fsyncLock();
db.fsyncUnlock();
```

**Note:** fsync (page 868) lock is only possible on individual shards of a sharded cluster, not on the entire sharded cluster. To backup an entire sharded cluster, please read *Sharded Cluster Backup Considerations* (page 44).

If your mongod (page 1025) has *journaling* enabled, consider using *another method* (page 49) to back up your database.

**Note:** The database cannot be locked with db.fsynclock() (page 981) while profiling is enabled. You must disable profiling before locking the database with db.fsynclock() (page 981). Disable profiling using db.setProfilingLevel() (page 988) as follows in the mongo (page 1040) shell:

```
db.setProfilingLevel(0)
```

## getParameter getParameter

getParameter (page 869) is an administrative command for retrieving the value of options normally set on the command line. Issue commands against the *admin database* as follows:

```
{ getParameter: 1, <option>: 1 }
```

The values specified for getParameter and <option> do not affect the output. The command works with
the following options:

•quiet

notablescan

•logLevel

syncdelay

#### See also:

setParameter (page 872) for more about these parameters.

## logRotate

## logRotate

The logRotate (page 870) command is an administrative command that allows you to rotate the MongoDB logs to prevent a single logfile from consuming too much disk space. You must issue the logRotate (page 870) command against the *admin database* in the form:

```
{ logRotate: 1 }
```

Note: Your mongod (page 1025) instance needs to be running with the --logpath [file] (page 1026) option.

You may also rotate the logs by sending a SIGUSR1 signal to the mongod (page 1025) process. If your mongod (page 1025) has a process ID of 2200, here's how to send the signal on Linux:

```
kill -SIGUSR1 2200
```

logRotate (page 870) renames the existing log file by appending the current timestamp to the filename. The appended timestamp has the following form:

```
<YYYY>-<mm>-<DD>T<HH>-<MM>-<SS>
```

Then logRotate (page 870) creates a new log file with the same name as originally specified by the logpath (page 1084) setting to mongod (page 1025) or mongos (page 1036).

**Note:** New in version 2.0.3: The logRotate (page 870) command is available to mongod (page 1025) instances running on Windows systems with MongoDB release 2.0.3 and higher.

## reIndex

## reIndex

The reIndex (page 870) command rebuilds all indexes for a specified collection. Use the following syntax:

```
{ reIndex: "collection" }
```

Normally, MongoDB compacts indexes during routine updates. For most users, the reIndex (page 870) command is unnecessary. However, it may be worth running if the collection size has changed significantly or if the indexes are consuming a disproportionate amount of disk space.

Call reIndex (page 870) using the following form:

```
db.collection.reIndex();
```

**Warning:** This command obtains a write lock on the affected database and will block other operations until it has completed.

**Note:** For replica sets, reIndex (page 870) will not propagate from the *primary* to *secondaries*. reIndex (page 870) will only affect a single mongod (page 1025) instance.

## renameCollection renameCollection

The renameCollection (page 871) command is an administrative command that changes the name of an existing collection. You specify collections to renameCollection (page 871) in the form of a complete *namespace*, which includes the database name. To rename a collection, issue the renameCollection (page 871) command against the *admin database* in the form:

```
{ renameCollection: <source-namespace>, to: <target-namespace>[, dropTarget: <boolean> ] }
```

The dropTarget argument is optional.

If you specify a collection to the to argument in a different database, the renameCollection (page 871) command will copy the collection to the new database and then drop the source collection.

#### **Parameters**

- source-namespace Specifies the complete namespace of the collection to rename.
- **to** (*string*) Specifies the new namespace of the collection.
- **dropTarget** (*boolean*) Optional. If true, mongod (page 1025) will drop the target of renameCollection (page 871) prior to renaming the collection.

## **Exception**

- 10026 Raised if the source namespace does not exist.
- 10027 Raised if the target namespace exists and dropTarget is either false or unspecified.
- 15967 Raised if the target namespace is an invalid collection name.

You can use renameCollection (page 871) in production environments; however:

- •renameCollection (page 871) will block all database activity for the duration of the operation.
- •renameCollection (page 871) is incompatible with sharded collections.

**Warning:** renameCollection (page 871) will fail if *target* is the name of an existing collection and you do not specify dropTarget: true.

If the renameCollection (page 871) operation does not complete the target collection and indexes will not be usable and will require manual intervention to clean up.

The shell helper db.collection.renameCollection() (page 949) provides a simpler interface to using this command within a database. The following is equivalent to the previous example:

```
db.source-namespace.renameCollection( "target" )
```

Warning: You cannot use renameCollection (page 871) with sharded collections.

Warning: This command obtains a global write lock and will block other operations until it has completed.

## repairDatabase repairDatabase

Warning: In general, if you have an intact copy of your data, such as would exist on a very recent backup or an intact member of a *replica set*, **do not** use repairDatabase (page 872) or related options like db.repairDatabase () (page 987) in the mongo (page 1040) shell or mongod --repair (page 1030). Restore from an intact copy of your data.

**Note:** When using *journaling*, there is almost never any need to run repairDatabase (page 872). In the event of an unclean shutdown, the server will be able restore the data files to a pristine state automatically.

The repairDatabase (page 872) command checks and repairs errors and inconsistencies with the data storage. The command is analogous to a fsck command for file systems.

If your mongod (page 1025) instance is not running with journaling the system experiences an unexpected system restart or crash, and you have *no* other intact replica set members with this data, you should run the repairDatabase (page 872) command to ensure that there are no errors in the data storage.

As a side effect, the repairDatabase (page 872) command will compact the database, as the compact (page 862) command, and also reduces the total size of the data files on disk. The repairDatabase (page 872) command will also recreate all indexes in the database.

Use the following syntax:

```
{ repairDatabase: 1 }
```

Be aware that this command can take a long time to run if your database is large. In addition, it requires a quantity of free disk space equal to the size of your database. If you lack sufficient free space on the same volume, you can mount a separate volume and use that for the repair. In this case, you must run the command line and use the --repairpath (page 1031) switch to specify the folder in which to store the temporary repair files.

Warning: This command obtains a global write lock and will block other operations until it has completed.

This command is accessible via a number of different avenues. You may:

- •Use the shell to run the above command, as above.
- •Use the db.repairDatabase() (page 987) in the mongo (page 1040) shell.
- •Run mongod (page 1025) directly from your system's shell. Make sure that mongod (page 1025) isn't already running, and that you issue this command as a user that has access to MongoDB's data files. Run as:

```
$ mongod --repair
```

To add a repair path:

```
$ mongod --repair --repairpath /opt/vol2/data
```

**Note:** This command will fail if your database is not a master or primary. In most cases, you should recover a corrupt secondary using the data from an existing intact node. If you must repair a secondary or slave node, first restart the node as a standalone mongod by omitting the *--replSet* (page 1032) or *--slave* (page 1033) options, as necessary.

## setParameter

#### setParameter

setParameter (page 872) is an administrative command for modifying options normally set on the command line. You must issue the setParameter (page 872) command against the *admin database* in the form:

```
{ setParameter: 1, <option>: <value> }
```

Replace the <option> with one of the supported setParameter (page 872) options:

- •journalCommitInterval (page 1097)
- •logLevel (page 1098)
- •logUserIds (page 1098)
- •notablescan (page 1098)
- •quiet (page 1099)
- •replApplyBatchSize (page 1098)
- •replIndexPrefetch (page 1098)
- •syncdelay (page 1099)
- •traceExceptions (page 1099)
- •textSearchEnabled (page 1099)

#### shutdown

#### shutdown

The shutdown (page 873) command cleans up all database resources and then terminates the process. You must issue the shutdown (page 873) command against the *admin database* in the form:

```
{ shutdown: 1 }
```

**Note:** Run the shutdown (page 873) against the *admin database*. When using shutdown (page 873), the connection must originate from localhost or use an authenticated connection.

If the node you're trying to shut down is a *replica set* (page 389) primary, then the command will succeed only if there exists a secondary node whose oplog data is within 10 seconds of the primary. You can override this protection using the force option:

```
{ shutdown: 1, force: true }
```

Alternatively, the shutdown (page 873) command also supports a timeoutSecs argument which allows you to specify a number of seconds to wait for other members of the replica set to catch up:

```
{ shutdown: 1, timeoutSecs: 60 }
```

The equivalent mongo (page 1040) shell helper syntax looks like this:

```
db.shutdownServer({timeoutSecs: 60});
```

## touch

#### touch

New in version 2.2.

The touch (page 873) command loads data from the data storage layer into memory. touch (page 873) can load the data (i.e. documents,) indexes or both documents and indexes. Use this command to ensure that a collection, and/or its indexes, are in memory before another operation. By loading the collection or indexes

into memory, mongod (page 1025) will ideally be able to perform subsequent operations more efficiently. The touch (page 873) command has the following prototypical form:

```
{ touch: [collection], data: [boolean], index: [boolean] }
```

By default, data and index are false, and touch (page 873) will perform no operation. For example, to load both the data and the index for a collection named records, you would use the following command in the mongo (page 1040) shell:

```
db.runCommand({ touch: "records", data: true, index: true })
```

touch (page 873) will not block read and write operations on a mongod (page 1025), and can run on *secondary* members of replica sets.

**Note:** Using touch (page 873) to control or tweak what a mongod (page 1025) stores in memory may displace other records data in memory and hinder performance. Use with caution in production systems.

Warning: If you run touch (page 873) on a secondary, the secondary will enter a RECOVERING state to prevent clients from sending read operations during the touch (page 873) operation. When touch (page 873) finishes the secondary will automatically return to SECONDARY state. See state (page 845) for more information on replica set member states.

## **Diagnostic Commands**

## **Diagnostic Commands**

Name	Description
availableQueryOption	s Internal command that reports on the capabilities of the current MongoDB
(page 875)	instance.
buildInfo (page 875)	Displays statistics about the MongoDB build.
collStats (page 877)	Reports storage utilization statics for a specified collection.
connPoolStats	Reports statistics on the outgoing connections from this MongoDB instance to
(page 879)	other MongoDB instances in the deployment.
cursorInfo (page 881)	Reports statistics on active cursors.
dataSize (page 881)	Returns the data size for a range of data. For internal use.
dbHash (page 881)	Internal command to support sharding.
dbStats (page 881)	Reports storage utilization statistics for the specified database.
diagLogging (page 883)	Provides a diagnostic logging. For internal use.
driverOIDTest	Internal command that converts an ObjectID to a string to support tests.
(page 883)	
features (page 883)	Reports on features available in the current MongoDB instance.
getCmdLineOpts	Returns a document with the run-time arguments to the MongoDB instance and
(page 883)	their parsed options.
getLog (page 884)	Returns recent log messages.
hostInfo(page 884)	Returns data that reflects the underlying host system.
indexStats (page 887)	Experimental command that collects and aggregates statistics on all indexes.
isSelf	Internal command to support testing.
listCommands	Lists all database commands provided by the current mongod (page 1025)
(page 892)	instance.
listDatabases	Returns a document that lists all databases and returns basic database statistics.
(page 892)	
netstat (page 892)	Internal command that reports on intra-deployment connectivity. Only available
	for mongos (page 1036) instances.
ping (page 892)	Internal command that tests intra-deployment connectivity.
profile (page 892)	Interface for the <i>database profiler</i> (page 1104).
serverStatus	Returns a collection metrics on instance-wide resource utilization and status.
(page 893)	
top (page 910)	Returns raw usage statistics for each database in the mongod (page 1025)
	instance.
validate (page 911)	Internal command that scans for a collection's data and indexes for correctness.
whatsmyuri (page 913)	Internal command that returns information on the current client.

# availableQueryOptions availableQueryOptions

 ${\tt availableQueryOptions} \ \ \textbf{(page 875)} \ \ \textbf{is an internal command that is only available on mongos} \ \ \textbf{(page 1036) instances}.$ 

# buildInfo buildInfo

The buildInfo (page 875) command is an administrative command which returns a build summary for the current mongod (page 1025). buildInfo (page 875) has the following prototype form:

```
{ buildInfo: 1 }
```

In the mongo (page 1040) shell, call buildInfo (page 875) in the following form:

```
db.runCommand( { buildInfo: 1 } )
```

#### **Example**

The output document of buildInfo (page 875) has the following form:

```
"version" : "<string>",
"gitVersion" : "<string>",
"sysInfo" : "<string>",
"loaderFlags" : "<string>",
"compilerFlags" : "<string>",
"allocator" : "<string>",
"versionArray" : [ <num>, <num>, <...> ],
"javascriptEngine" : "<string>",
"bits" : <num>,
"debug" : <boolean>,
"maxBsonObjectSize" : <num>,
"ok" : <num>
```

Consider the following documentation of the output of buildInfo (page 875):

#### buildInfo

The document returned by the buildInfo (page 875) command.

## buildInfo.gitVersion

The commit identifier that identifies the state of the code used to build the mongod (page 1025).

#### buildInfo.sysInfo

A string that holds information about the operating system, hostname, kernel, date, and Boost version used to compile the mongod (page 1025).

## buildInfo.loaderFlags

The flags passed to the loader that loads the mongod (page 1025).

#### buildInfo.compilerFlags

The flags passed to the compiler that builds the mongod (page 1025) binary.

```
buildInfo.allocator
```

Changed in version 2.2.

The memory allocator that mongod (page 1025) uses. By default this is tomalloc after version 2.2, and system before 2.2.

### buildInfo.versionArray

An array that conveys version information about the mongod (page 1025) instance. See version for a more readable version of this string.

#### buildInfo.javascriptEngine

Changed in version 2.4.

A string that reports the JavaScript engine used in the mongod (page 1025) instance. By default, this is V8 after version 2.4, and SpiderMonkey before 2.4.

#### buildInfo.bits

A number that reflects the target processor architecture of the mongod (page 1025) binary.

#### buildInfo.debug

A boolean. true when built with debugging options.

## buildInfo.maxBsonObjectSize

A number that reports the Maximum BSON Document Size (page 1109).

#### collStats

#### **Definition**

#### collStats

The collStats (page 877) command returns a variety of storage statistics for a given collection. Use the following syntax:

```
{ collStats: "collection" , scale : 1024 }
```

Specify the collection you want statistics for, and use the scale argument to scale the output. The above example will display values in kilobytes.

Examine the following example output, which uses the db.collection.stats() (page 950) helper in the mongo (page 1040) shell.

```
> db.users.stats()
        "ns" : "app.users",
                                         // namespace
                                         // number of documents
        "count" : 9,
       "avgObjSize": 48,
"storageSize": 3840,
"numExtents": 1,
"nindexes": 2,
                                         // collection size in bytes
                                         // average object size in bytes
                                         // (pre)allocated space for the collection
                                         // number of extents (contiguously allocated chunks of o
                                         // number of indexes
        "lastExtentSize" : 3840,
                                         // size of the most recently created extent
        "paddingFactor" : 1,
                                         // padding can speed up updates if documents grow
        "flags" : 1,
        "totalIndexSize" : 16384,
                                        // total index size in bytes
        "indexSizes" : {
                                         // size of specific indexes in bytes
                "_id_" : 8192,
                "username" : 8192
        },
        "ok" : 1
}
```

**Note:** The scale factor rounds values to whole numbers. This can produce unpredictable and unexpected results in some situations.

#### **Output**

```
collStats.ns
```

The namespace of the current collection, which follows the format [database]. [collection]. collStats.count

The number of objects or documents in this collection.

```
collStats.size
```

The size of the data stored in this collection. This value does not include the size of any indexes associated with the collection, which the totalIndexSize (page 878) field reports.

The scale argument affects this value.

#### collStats.avgObjSize

The average size of an object in the collection. The scale argument affects this value.

## collStats.storageSize

The total amount of storage allocated to this collection for *document* storage. The scale argument affects this value. The storageSize (page 878) does not decrease as you remove or shrink documents.

#### collStats.numExtents

The total number of contiguously allocated data file regions.

## collStats.nindexes

The number of indexes on the collection. All collections have at least one index on the *\_id* field.

Changed in version 2.2: Before 2.2, capped collections did not necessarily have an index on the \_id field, and some capped collections created with pre-2.2 versions of mongod (page 1025) may not have an \_id index.

#### collStats.lastExtentSize

The size of the last extent allocated. The scale argument affects this value.

### collStats.paddingFactor

The amount of space added to the end of each document at insert time. The document padding provides a small amount of extra space on disk to allow a document to grow slightly without needing to move the document. mongod (page 1025) automatically calculates this padding factor

## collStats.flags

Changed in version 2.2: Removed in version 2.2 and replaced with the userFlags (page 878) and systemFlags (page 878) fields.

Indicates the number of flags on the current collection. In version 2.0, the only flag notes the existence of an *index* on the *id* field.

### collStats.systemFlags

New in version 2.2.

Reports the flags on this collection that reflect internal server options. Typically this value is 1 and reflects the existence of an *index* on the \_id field.

#### collStats.userFlags

New in version 2.2.

Reports the flags on this collection set by the user. In version 2.2 the only user flag is usePowerOf2Sizes (page 861). If usePowerOf2Sizes (page 861) is enabled, userFlags (page 878) will be set to 1, otherwise userFlags (page 878) will be 0.

See the collMod (page 861) command for more information on setting user flags and usePowerOf2Sizes (page 861).

#### collStats.totalIndexSize

The total size of all indexes. The scale argument affects this value.

## collStats.indexSizes

This field specifies the key and size of every existing index on the collection. The scale argument affects this value.

**Example** The following is an example of db.collection.stats() (page 950) and collStats (page 877) output:

```
"ns" : "<database>.<collection>",
"count" : <number>,
"size" : <number>,
```

```
"avgObjSize" : <number>,
    "storageSize" : <number>,
    "numExtents" : <number>,
    "nindexes" : <number>,
    "lastExtentSize" : <number>,
    "paddingFactor" : <number>,
    "systemFlags" : <bit>,
    "userFlags" : <bit>,
    "totalIndexSize" : <number>,
    "indexSizes" : {
        "_id_" : <number>,
        "a_1" : <number>
},
    "ok" : 1
}
```

## connPoolStats

## Definition connPoolStats

**Note:** connPoolStats (page 879) only returns meaningful results for mongos (page 1036) instances and for mongod (page 1025) instances in sharded clusters.

The command connPoolStats (page 879) returns information regarding the number of open connections to the current database instance, including client connections and server-to-server connections for replication and clustering. The command takes the following form:

```
{ connPoolStats: 1 }
```

The value of the argument (i.e. 1) does not affect the output of the command.

**Note:** connPoolStats (page 879) only returns meaningful results for mongos (page 1036) instances and for mongod (page 1025) instances in sharded clusters.

## **Output**

```
connPoolStats.hosts
```

The sub-documents of the hosts (page 879) *document* report connections between the mongos (page 1036) or mongod (page 1025) instance and each component mongod (page 1025) of the *sharded cluster*.

```
connPoolStats.hosts.[host].available
```

available (page 879) reports the total number of connections that the mongos (page 1036) or mongod (page 1025) could use to connect to this mongod (page 1025).

```
connPoolStats.hosts.[host].created
```

created (page 879) reports the number of connections that this mongos (page 1036) or mongod (page 1025) has ever created for this host.

#### connPoolStats.replicaSets

replicaSets (page 879) is a document that contains replica set information for the sharded cluster.

```
connPoolStats.replicaSets.shard
```

The shard (page 879) document reports on each shard within the sharded cluster

```
connPoolStats.replicaSets.[shard].host
          The host (page 879) field holds an array of document that reports on each host within the shard in the
          replica set.
          These values derive from the replica set status (page 844) values.
          connPoolStats.replicaSets.[shard].host[n].addr
              addr (page 880) reports the address for the host in the sharded cluster in the format of
              "[hostname]:[port]".
          connPoolStats.replicaSets.[shard].host[n].ok
              ok (page 880) reports false when:
                 •the mongos (page 1036) or mongod (page 1025) cannot connect to instance.
                 •the mongos (page 1036) or mongod (page 1025) received a connection exception or error.
              This field is for internal use.
          connPoolStats.replicaSets.[shard].host[n].ismaster
              ismaster (page 880) reports true if this host (page 879) is the primary member of the replica
          connPoolStats.replicaSets.[shard].host[n].hidden
              hidden (page 880) reports true if this host (page 879) is a hidden member of the replica set.
          connPoolStats.replicaSets.[shard].host[n].secondary
              secondary (page 880) reports true if this host (page 879) is a secondary member of the replica
              set.
          connPoolStats.replicaSets.[shard].host[n].pingTimeMillis
              pingTimeMillis (page 880) reports the ping time in milliseconds from the mongos (page 1036)
              or mongod (page 1025) to this host (page 879).
          connPoolStats.replicaSets.[shard].host[n].tags
              New in version 2.2.
              tags (page 880) reports the tags (page 467), if this member of the set has tags configured.
     connPoolStats.replicaSets.[shard].master
          master (page 880) reports the ordinal identifier of the host in the host (page 879) array that is the
         primary of the replica set.
     connPoolStats.replicaSets.[shard].nextSlave
          Deprecated since version 2.2.
          nextSlave (page 880) reports the secondary member that the mongos (page 1036) will use to service
          the next request for this replica set.
connPoolStats.createdByType
     createdByType (page 880) document reports the number of each type of connection that mongos
     (page 1036) or mongod (page 1025) has created in all connection pools.
     mongos (page 1036) connect to mongod (page 1025) instances using one of three types of connections. The
     following sub-document reports the total number of connections by type.
     connPoolStats.createdByType.master
         master (page 880) reports the total number of connections to the primary member in each cluster.
     connPoolStats.createdByType.set
          set (page 880) reports the total number of connections to a replica set member.
     connPoolStats.createdByType.sync
          sync (page 880) reports the total number of config database connections.
```

#### connPoolStats.totalAvailable

totalAvailable (page 880) reports the running total of connections from the mongos (page 1036) or mongod (page 1025) to all mongod (page 1025) instances in the *sharded cluster* available for use.

#### connPoolStats.totalCreated

totalCreated (page 881) reports the total number of connections ever created from the mongos (page 1036) or mongod (page 1025) to all mongod (page 1025) instances in the *sharded cluster*.

#### connPoolStats.numDBClientConnection

numDBClientConnection (page 881) reports the total number of connections from the mongos (page 1036) or mongod (page 1025) to all of the mongod (page 1025) instances in the *sharded cluster*.

## connPoolStats.numAScopedConnection

numAscopedConnection (page 881) reports the number of exception safe connections created from mongos (page 1036) or mongod (page 1025) to all mongod (page 1025) in the *sharded cluster*. The mongos (page 1036) or mongod (page 1025) releases these connections after receiving a socket exception from the mongod (page 1025).

## cursorInfo

#### cursorInfo

The cursorInfo (page 881) command returns information about current cursor allotment and use. Use the following form:

```
{ cursorInfo: 1 }
```

The value (e.g. 1 above,) does not affect the output of the command.

cursorInfo (page 881) returns the total number of open cursors (totalOpen,) the size of client cursors in current use (clientCursors\_size,) and the number of timed out cursors since the last server restart (timedOut.)

## dataSize

## dataSize

For internal use.

The dataSize (page 881) command returns the size data size for a set of data within a certain range:

```
This will return a decument that contains the size of all matching decuments. Deplace
```

{ dataSize: "database.collection", keyPattern: { field: 1 }, min: { field: 10 }, max: { field: 1

This will return a document that contains the size of all matching documents. Replace database.collection value with database and collection from your deployment. The keyPattern, min, and max parameters are options.

The amount of time required to return dataSize (page 881) depends on the amount of data in the collection.

## dbHash

#### dbHash

dbHash (page 881) is an internal command.

#### dbStats

### **Definition**

#### dbStats

The dbStats (page 881) command returns storage statistics for a given database. The command takes the following syntax:

```
{ dbStats: 1, scale: 1 }
```

The values of the options above do not affect the output of the command. The scale option allows you to specify how to scale byte values. For example, a scale value of 1024 will display the results in kilobytes rather than in bytes:

```
{ dbStats: 1, scale: 1024 }
```

**Note:** Because scaling rounds values to whole numbers, scaling may return unlikely or unexpected results.

The time required to run the command depends on the total size of the database. Because the command must touch all data files, the command may take several seconds to run.

In the mongo (page 1040) shell, the db.stats() (page 989) function provides a wrapper around dbStats (page 881).

### Output

#### dbStats.db

Contains the name of the database.

#### dbStats.collections

Contains a count of the number of collections in that database.

## dbStats.objects

Contains a count of the number of objects (i.e. documents) in the database across all collections.

### dbStats.avgObjSize

The average size of each document in bytes. This is the dataSize (page 882) divided by the number of documents.

## dbStats.dataSize

The total size of the data held in this database including the *padding factor*. The scale argument affects this value. The dataSize (page 882) will not decrease when *documents* shrink, but will decrease when you remove documents.

#### dbStats.storageSize

The total amount of space allocated to collections in this database for *document* storage. The scale argument affects this value. The storageSize (page 882) does not decrease as you remove or shrink documents.

## dbStats.numExtents

Contains a count of the number of extents in the database across all collections.

#### dbStats.indexes

Contains a count of the total number of indexes across all collections in the database.

#### dbStats.indexSize

The total size of all indexes created on this database. The scale arguments affects this value.

### dbStats.fileSize

The total size of the data files that hold the database. This value includes preallocated space and the *padding factor*. The value of fileSize (page 882) only reflects the size of the data files for the database and not the namespace file.

The scale argument affects this value.

### dbStats.nsSizeMB

The total size of the *namespace* files (i.e. that end with .ns) for this database. You cannot change the size of the namespace file after creating a database, but you can change the default size for all new namespace files with the nssize (page 1088) runtime option.

## See also:

The nssize (page 1088) option, and Maximum Namespace File Size (page 1109)

## dbStats.dataFileVersion

New in version 2.4.

Document that contains information about the on-disk format of the data files for the database.

```
dbStats.dataFileVersion.major
```

New in version 2.4.

The major version number for the on-disk format of the data files for the database.

```
dbStats.dataFileVersion.minor
```

New in version 2.4.

The minor version number for the on-disk format of the data files for the database.

## diagLogging

## diagLogging

diagLogging (page 883) is an internal command.

**Warning:** This command obtains a write lock on the affected database and will block other operations until it has completed.

#### driverOIDTest

### driverOIDTest

driverOIDTest (page 883) is an internal command.

### features

#### features

features (page 883) is an internal command that returns the build-level feature settings.

## ${\bf getCmdLineOpts}$

## getCmdLineOpts

The getCmdLineOpts (page 883) command returns a document containing command line options used to start the given mongod (page 1025):

```
{ getCmdLineOpts: 1 }
```

This command returns a document with two fields, argv and parsed. The argv field contains an array with each item from the command string used to invoke mongod (page 1025). The document in the parsed field includes all runtime options, including those parsed from the command line and those specified in the configuration file, if specified.

Consider the following example output of getCmdLineOpts (page 883):

```
{
    "argv" : [
        "/usr/bin/mongod",
        "--config",
        "/etc/mongodb.conf",
        "--fork"
],
    "parsed" : {
```

```
"bind_ip" : "127.0.0.1",
    "config" : "/etc/mongodb/mongodb.conf",
    "dbpath" : "/srv/mongodb",
    "fork" : true,
    "logappend" : "true",
    "logpath" : "/var/log/mongodb/mongod.log",
    "quiet" : "true"
},
    "ok" : 1
}
```

http://docs.mongodb.org/manual/administration/import-export/

## getLog getLog

The getLog (page 884) command returns a document with a log array that contains recent messages from the mongod (page 1025) process log. The getLog (page 884) command has the following syntax:

```
{ getLog: <log> }
```

Replace <log> with one of the following values:

- •global returns the combined output of all recent log entries.
- •rs if the mongod (page 1025) is part of a *replica set*, getLog (page 884) will return recent notices related to replica set activity.
- •startupWarnings will return logs that *may* contain errors or warnings from MongoDB's log from when the current process started. If mongod (page 1025) started without warnings, this filter may return an empty array.

You may also specify an asterisk (e.g.  $\star$ ) as the <log> value to return a list of available log filters. The following interaction from the mongo (page 1040) shell connected to a replica set:

```
db.adminCommand({getLog: "*" })
{ "names" : [ "global", "rs", "startupWarnings" ], "ok" : 1 }
```

getLog (page 884) returns events from a RAM cache of the mongod (page 1025) events and *does not* read log data from the log file.

## hostInfo

## hostInfo

New in version 2.2.

**Returns** A document with information about the underlying system that the mongod (page 1025) or mongos (page 1036) runs on. Some of the returned fields are only included on some platforms.

You must run the hostInfo (page 884) command, which takes no arguments, against the admin database. Consider the following invocations of hostInfo (page 884):

```
db.hostInfo()
db.adminCommand( { "hostInfo" : 1 } )
```

In the mongo (page 1040) shell you can use db.hostInfo() (page 984) as a helper to access hostInfo (page 884). The output of hostInfo (page 884) on a Linux system will resemble the following:

```
{
   "system" : {
        "currentTime" : ISODate("<timestamp>"),
```

```
"hostname" : "<hostname>",
           "cpuAddrSize" : <number>,
           "memSizeMB" : <number>,
           "numCores" : <number>,
           "cpuArch" : "<identifier>",
           "numaEnabled" : <boolean>
   },
   "os" : {
           "type" : "<string>",
           "name" : "<string>",
           "version" : "<string>"
   },
   "extra" : {
           "versionString" : "<string>",
           "libcVersion" : "<string>",
           "kernelVersion" : "<string>",
           "cpuFrequencyMHz" : "<string>",
           "cpuFeatures" : "<string>",
           "pageSize" : <number>,
           "numPages" : <number>,
           "maxOpenFiles" : <number>
   },
   "ok" : <return>
Consider the following documentation of these fields:
hostInfo
    The document returned by the hostInfo (page 884).
hostInfo.system
    A sub-document about the underlying environment of the system running the mongod (page 1025) or
    mongos (page 1036)
hostInfo.system.currentTime
    A time stamp of the current system time.
hostInfo.system.hostname
    The system name, which should correspond to the output of hostname -f on Linux systems.
hostInfo.system.cpuAddrSize
    A number reflecting the architecture of the system. Either 32 or 64.
hostInfo.system.memSizeMB
    The total amount of system memory (RAM) in megabytes.
hostInfo.system.numCores
    The total number of available logical processor cores.
hostInfo.system.cpuArch
    A string that represents the system architecture. Either x86 or x86 64.
hostInfo.system.numaEnabled
    A boolean value. false if NUMA is interleaved (i.e. disabled,) otherwise true.
hostInfo.os
    A sub-document that contains information about the operating system running the mongod (page 1025)
    and mongos (page 1036).
hostInfo.os.type
```

A string representing the type of operating system, such as Linux or Windows.

#### hostInfo.os.name

If available, returns a display name for the operating system.

#### hostInfo.os.version

If available, returns the name of the distribution or operating system.

#### hostInfo.extra

A sub-document with extra information about the operating system and the underlying hardware. The content of the extra (page 886) sub-document depends on the operating system.

## hostInfo.extra.versionString

A complete string of the operating system version and identification. On Linux and OS X systems, this contains output similar to uname -a.

#### hostInfo.extra.libcVersion

The release of the system libc.

libcVersion (page 886) only appears on Linux systems.

## hostInfo.extra.kernelVersion

The release of the Linux kernel in current use.

kernelVersion (page 886) only appears on Linux systems.

## hostInfo.extra.alwaysFullSync

alwaysFullSync (page 886) only appears on OS X systems.

### hostInfo.extra.nfsAsync

nfsAsync (page 886) only appears on OS X systems.

## hostInfo.extra.cpuFrequencyMHz

Reports the clock speed of the system's processor in megahertz.

## hostInfo.extra.cpuFeatures

Reports the processor feature flags. On Linux systems this the same information that http://docs.mongodb.org/manual/proc/cpuinfo includes in the flags fields.

## hostInfo.extra.pageSize

Reports the default system page size in bytes.

#### hostInfo.extra.numPages

numPages (page 886) only appears on Linux systems.

## hostInfo.extra.maxOpenFiles

Reports the current system limits on open file handles. See *Linux ulimit Settings* (page 111) for more information.

maxOpenFiles (page 886) only appears on Linux systems.

### hostInfo.extra.scheduler

Reports the active I/O scheduler. scheduler (page 886) only appears on OS X systems.

## indexStats

- Definition (page 887)
- Output (page 887)
- Example (page 888)
- Additional Resources (page 891)

## **Definition**

#### indexStats

The indexStats (page 887) command aggregates statistics for the B-tree data structure that stores data for a MongoDB index.

**Warning:** This command is not intended for production deployments.

The command can be run *only* on a mongod (page 1025) instance that uses the --enableExperimentalIndexStatsCmd option.

To aggregate statistics, issue the command like so:

```
db.runCommand( { indexStats: "<collection>", index: "<index name>" } )
```

**Output** The db.collection.indexStats() method and equivalent indexStats (page 887) command aggregate statistics for the B-tree data structure that stores data for a MongoDB index. The commands aggregate statistics firstly for the entire B-tree and secondly for each individual level of the B-tree. The output displays the following values.

#### indexStats.index

The *index name* (page 337).

## indexStats.version

The index version. For more information on index version numbers, see the v option in db.collection.ensureIndex() (page 925).

#### indexStats.isIdIndex

If true, the index is the default \_id index for the collection.

## indexStats.keyPattern

The indexed keys.

#### indexStats.storageNs

The namespace of the index's underlying storage.

## indexStats.bucketBodyBytes

The fixed size, in bytes, of a B-tree bucket in the index, not including the record header. All indexes for a given version have the same value for this field. MongoDB allocates fixed size buckets on disk.

## indexStats.depth

The number of levels in the B-tree, not including the root level.

#### indexStats.overall

This section of the output displays statistics for the entire B-tree.

```
indexStats.overall.numBuckets
```

The number of buckets in the entire B-tree, including all levels.

```
indexStats.overall.keyCount
```

Statistics about the number of keys in a bucket, evaluated on a per-bucket level.

```
indexStats.overall.usedKeyCount
```

Statistics about the number of used keys in a bucket, evaluated on a per-bucket level. Used keys are keys not marked as deleted.

```
indexStats.overall.bsonRatio
```

Statistics about the percentage of the bucket body that is occupied by the key objects themselves, excluding associated metadata.

For example, if you have the document { name: "Bob Smith" } and an index on { name: 1}, the key object is the string Bob Smith.

#### indexStats.overall.keyNodeRatio

Statistics about the percentage of the bucket body that is occupied by the key node objects (the metadata and links pertaining to the keys). This does not include the key itself. In the current implementation, a key node's objects consist of: the pointer to the key data (in the same bucket), the pointer to the record the key is for, and the pointer to a child bucket.

```
indexStats.overall.fillRatio
```

The sum of the bsonRatio (page 887) and the keyNodeRatio (page 888). This shows how full the buckets are. This will be much higher for indexes with sequential inserts.

#### indexStats.perLevel

This section of the output displays statistics for each level of the B-tree separately, starting with the root level. This section displays a different document for each B-tree level.

```
indexStats.perLevel.numBuckets
```

The number of buckets at this level of the B-tree.

```
indexStats.perLevel.keyCount
```

Statistics about the number of keys in a bucket, evaluated on a per-bucket level.

```
indexStats.perLevel.usedKeyCount
```

Statistics about the number of used keys in a bucket, evaluated on a per-bucket level. Used keys are keys not marked as deleted.

```
indexStats.perLevel.bsonRatio
```

Statistics about the percentage of the bucket body that is occupied by the key objects themselves, excluding associated metadata.

```
indexStats.perLevel.keyNodeRatio
```

Statistics about the percentage of the bucket body that is occupied by the key node objects (the metadata and links pertaining to the keys).

```
indexStats.perLevel.fillRatio
```

The sum of the bsonRatio (page 888) and the keyNodeRatio (page 888). This shows how full the buckets are. This will be much higher in the following cases:

- •For indexes with sequential inserts, such as the \_id index when using ObjectId keys.
- •For indexes that were recently built in the foreground with existing data.
- •If you recently ran compact (page 862) or --repair (page 1030).

**Example** The following is an example of db.collection.indexStats() and indexStats (page 887) output.

```
"index" : "type_1_traits_1",
"version" : 1,
"isIdIndex" : false,
"keyPattern" : {
    "type" : 1,
    "traits" : 1
},
"storageNs" : "test.animals.$type_1_traits_1",
"bucketBodyBytes" : 8154,
"depth" : 2,
"overall" : {
```

```
"numBuckets" : 45513,
    "keyCount" : {
        "count" : NumberLong(45513),
        "mean" : 253.89602970579836,
        "stddev" : 21.784799875240708,
        "min" : 52,
        "max" : 290,
        "quantiles" : {
            "0.01" : 201.99785091648775,
            // ...
            "0.99" : 289.9999655156967
    },
    "usedKeyCount" : {
        "count" : NumberLong(45513),
        // ...
        "quantiles" : {
            "0.01" : 201.99785091648775,
            // ...
            "0.99" : 289.9999655156967
        }
    },
    "bsonRatio" : {
        "count" : NumberLong(45513),
        "quantiles" : {
            "0.01" : 0.4267797891997124,
            "0.99" : 0.5945548174629648
    "keyNodeRatio" : {
        "count" : NumberLong (45513),
        // ...
        "quantiles" : {
            "0.01" : 0.3963656628236211,
            // ...
            "0.99" : 0.5690457993930765
        }
    },
    "fillRatio" : {
        "count" : NumberLong(45513),
        "quantiles" : {
            "0.01": 0.9909134214926929,
            // ...
            "0.99" : 0.9960755457453732
        }
   }
"perLevel" : [
   {
        "numBuckets" : 1,
        "keyCount" : {
            "count" : NumberLong(1),
            "mean" : 180,
            "stddev" : 0,
            "min" : 180,
```

},

```
"max" : 180
    },
    "usedKeyCount" : {
        "count" : NumberLong(1),
        // ...
        "max" : 180
    },
    "bsonRatio" : {
        "count" : NumberLong(1),
        "max" : 0.3619082658817758
    "keyNodeRatio" : {
        "count" : NumberLong(1),
        "max" : 0.35320088300220753
    },
    "fillRatio" : {
        "count" : NumberLong(1),
        // ...
        "max" : 0.7151091488839834
    }
},
    "numBuckets" : 180,
    "keyCount" : {
        "count" : NumberLong(180),
        "mean" : 250.84444444444444,
        "stddev" : 26.30057503009355,
        "min" : 52,
        "max" : 290
    },
    "usedKeyCount" : {
        "count" : NumberLong(180),
        // ...
        "max" : 290
    "bsonRatio" : {
        "count" : NumberLong(180),
        // ...
        "max" : 0.5945548197203826
    "keyNodeRatio" : {
        "count" : NumberLong(180),
        // ...
        "max" : 0.5690458670591121
    },
    "fillRatio" : {
        "count" : NumberLong(180),
        "max" : 0.9963208241353937
},
    "numBuckets" : 45332,
    "keyCount" : {
        "count" : NumberLong(45332),
        "mean": 253.90977675813994,
```

```
"stddev" : 21.761620836279018,
                "min" : 167,
                 "max" : 290,
                 "quantiles" : {
                    "0.01" : 202.0000012563603,
                     // ...
                    "0.99": 289.99996486571894
                }
            },
            "usedKeyCount" : {
                "count" : NumberLong(45332),
                // ...
                "quantiles" : {
                     "0.01" : 202.0000012563603,
                    // ...
                     "0.99": 289.99996486571894
                }
            },
            "bsonRatio" : {
                "count" : NumberLong(45332),
                // ...
                 "quantiles" : {
                    "0.01" : 0.42678446958950583,
                    "0.99" : 0.5945548175411283
                }
            },
            "keyNodeRatio" : {
                "count" : NumberLong(45332),
                // ...
                "quantiles" : {
                    "0.01" : 0.39636988227885306,
                     // ...
                     "0.99" : 0.5690457981176729
                }
            },
            "fillRatio" : {
                "count" : NumberLong(45332),
                // ...
                "quantiles" : {
                     "0.01": 0.9909246995605362,
                     "0.99" : 0.996075546919481
                 }
            }
        }
    ],
    "ok" : 1
}
```

**Additional Resources** For more information on the command's limits and output, see the following:

- The equivalent db.collection.indexStats() method,
- indexStats (page 886), and
- https://github.com/10gen-labs/storage-viz#readme.

## isSelf

#### isSelf

\_isSelf (page 892) is an internal command.

#### listCommands

#### listCommands

The listCommands (page 892) command generates a list of all database commands implemented for the current mongod (page 1025) instance.

#### listDatabases

#### listDatabases

The listDatabases (page 892) command provides a list of existing databases along with basic statistics about them:

```
{ listDatabases: 1 }
```

The value (e.g. 1) does not affect the output of the command. listDatabases (page 892) returns a document for each database Each document contains a name field with the database name, a sizeOnDisk field with the total size of the database file on disk in bytes, and an empty field specifying whether the database has any data.

#### netstat

#### netstat

net stat (page 892) is an internal command that is only available on mongos (page 1036) instances.

# ping ping

The ping (page 892) command is a no-op used to test whether a server is responding to commands. This command will return immediately even if the server is write-locked:

```
{ ping: 1 }
```

The value (e.g. 1 above,) does not impact the behavior of the command.

#### profile

## profile

Use the profile (page 892) command to enable, disable, or change the query profiling level. This allows administrators to capture data regarding performance. The database profiling system can impact performance and can allow the server to write the contents of queries to the log. Your deployment should carefully consider the security implications of this. Consider the following prototype syntax:

```
{ profile: <level> }
```

The following profiling levels are available:

Level	Setting
-1	No change. Returns the current profile level.
0	Off. No profiling.
1	On. Only includes slow operations.
2	On. Includes all operations.

You may optionally set a threshold in milliseconds for profiling using the slowms option, as follows:

```
{ profile: 1, slowms: 200 }
```

mongod (page 1025) writes the output of the database profiler to the system.profile collection.

mongod (page 1025) records queries that take longer than the slowms (page 1089) to the server log even when the database profiler is not active.

#### See also:

Additional documentation regarding database profiling *Database Profiling* (page 98).

#### See also:

"db.getProfilingStatus() (page 983)" and "db.setProfilingLevel() (page 988)" provide wrappers around this functionality in the mongo (page 1040) shell.

Note: The database cannot be locked with db.fsynclock() (page 981) while profiling is enabled. You must disable profiling before locking the database with db.fsynclock() (page 981). Disable profiling using db.setProfilingLevel() (page 988) as follows in the mongo (page 1040) shell:

```
db.setProfilingLevel(0)
```

**Note:** This command obtains a write lock on the affected database and will block other operations until it has completed. However, the write lock is only held while enabling or disabling the profiler. This is typically a short operation.

#### serverStatus

#### **Definition**

#### serverStatus

The serverStatus (page 893) command returns a document that provides an overview of the database process's state. Most monitoring applications run this command at a regular interval to collection statistics about the instance:

```
{ serverStatus: 1 }
```

The value (i.e. 1 above), does not affect the operation of the command.

Changed in version 2.4: In 2.4 you can dynamically suppress portions of the serverStatus (page 893) output, or include suppressed sections by adding fields to the command document as in the following examples:

```
db.runCommand( { serverStatus: 1, repl: 0, indexCounters: 0 } )
db.runCommand( { serverStatus: 1, workingSet: 1, metrics: 0, locks: 0 } )
```

serverStatus (page 893) includes all fields by default, except workingSet (page 906), by default.

**Note:** You may only dynamically include top-level fields from the *serverStatus* (page 893) document that are not included by default. You can exclude any field that serverStatus (page 893) includes by default.

#### See also:

```
db.serverStatus() (page 988) and "http://docs.mongodb.org/manual/reference/server-status"
```

**Output** The serverStatus (page 893) command returns a collection of information that reflects the database's status. These data are useful for diagnosing and assessing the performance of your MongoDB instance. This reference catalogs each datum included in the output of this command and provides context for using this data to more effectively administer your database.

#### See also:

Much of the output of serverStatus (page 893) is also displayed dynamically by mongostat (page 1067). See the *mongostat* (page 1067) command for more information.

For examples of the serverStatus (page 893) output, see http://docs.mongodb.org/manual/reference/server-st

## **Instance Information**

## **Example**

output of the instance information fields.

#### serverStatus.host

The host (page 894) field contains the system's hostname. In Unix/Linux systems, this should be the same as the output of the hostname command.

#### serverStatus.version

The version (page 894) field contains the version of MongoDB running on the current mongod (page 1025) or mongos (page 1036) instance.

#### serverStatus.process

The process (page 894) field identifies which kind of MongoDB instance is running. Possible values are:

- •mongos (page 1036)
- •mongod (page 1025)

## serverStatus.uptime

The value of the uptime (page 894) field corresponds to the number of seconds that the mongos (page 1036) or mongod (page 1025) process has been active.

## serverStatus.uptimeEstimate

uptimeEstimate (page 894) provides the uptime as calculated from MongoDB's internal course-grained time keeping system.

## serverStatus.localTime

The localTime (page 894) value is the current time, according to the server, in UTC specified in an ISODate format.

**locks** New in version 2.1.2: All locks (page 894) statuses first appeared in the 2.1.2 development release for the 2.2 series.

## **Example**

output of the locks fields.

## serverStatus.locks

The locks (page 894) document contains sub-documents that provides a granular report on MongoDB database-level lock use. All values are of the NumberLong () type.

Generally, fields named:

- •R refer to the global read lock,
- •W refer to the global write lock,

- •r refer to the database specific read lock, and
- •w refer to the database specific write lock.

If a document does not have any fields, it means that no locks have existed with this context since the last time the mongod (page 1025) started.

serverStatus.locks..

A field named . holds the first document in locks (page 894) that contains information about the global lock.

serverStatus.locks...timeLockedMicros

The timeLockedMicros (page 895) document reports the amount of time in microseconds that a lock has existed in all databases in this mongod (page 1025) instance.

serverStatus.locks...timeLockedMicros.R

The R field reports the amount of time in microseconds that any database has held the global read lock.

serverStatus.locks...timeLockedMicros.W

The W field reports the amount of time in microseconds that any database has held the global write lock.

serverStatus.locks...timeLockedMicros.r

The r field reports the amount of time in microseconds that any database has held the local read lock.

serverStatus.locks...timeLockedMicros.w

The w field reports the amount of time in microseconds that any database has held the local write lock.

serverStatus.locks...timeAcquiringMicros

The timeAcquiringMicros (page 895) document reports the amount of time in microseconds that operations have spent waiting to acquire a lock in all databases in this mongod (page 1025) instance.

serverStatus.locks...timeAcquiringMicros.R

The R field reports the amount of time in microseconds that any database has spent waiting for the global read lock.

serverStatus.locks...timeAcquiringMicros.W

The W field reports the amount of time in microseconds that any database has spent waiting for the global write lock.

serverStatus.locks.admin

The admin (page 895) document contains two sub-documents that report data regarding lock use in the *admin database*.

serverStatus.locks.admin.timeLockedMicros

The timeLockedMicros (page 895) document reports the amount of time in microseconds that locks have existed in the context of the *admin database*.

serverStatus.locks.admin.timeLockedMicros.r

The r field reports the amount of time in microseconds that the *admin database* has held the read lock.

serverStatus.locks.admin.timeLockedMicros.w

The w field reports the amount of time in microseconds that the *admin database* has held the write lock.

serverStatus.locks.admin.timeAcquiringMicros

The timeAcquiringMicros (page 895) document reports on the amount of field time in microseconds that operations have spent waiting to acquire a lock for the *admin database*.

serverStatus.locks.admin.timeAcquiringMicros.r

The r field reports the amount of time in microseconds that operations have spent waiting to acquire a read lock on the *admin database*.

serverStatus.locks.admin.timeAcquiringMicros.w

The w field reports the amount of time in microseconds that operations have spent waiting to acquire a write lock on the *admin database*.

#### serverStatus.locks.local

The local (page 895) document contains two sub-documents that report data regarding lock use in the local database. The local database contains a number of instance specific data, including the *oplog* for replication.

## serverStatus.locks.local.timeLockedMicros

The timeLockedMicros (page 896) document reports on the amount of time in microseconds that locks have existed in the context of the local database.

#### serverStatus.locks.local.timeLockedMicros.r

The r field reports the amount of time in microseconds that the local database has held the read lock.

#### serverStatus.locks.local.timeLockedMicros.w

The w field reports the amount of time in microseconds that the local database has held the write lock.

## serverStatus.locks.local.timeAcquiringMicros

The timeAcquiringMicros (page 896) document reports on the amount of time in microseconds that operations have spent waiting to acquire a lock for the local database.

```
serverStatus.locks.local.timeAcquiringMicros.r
```

The r field reports the amount of time in microseconds that operations have spent waiting to acquire a read lock on the local database.

```
serverStatus.locks.local.timeAcquiringMicros.w
```

The w field reports the amount of time in microseconds that operations have spent waiting to acquire a write lock on the local database.

## serverStatus.locks.<database>

For each additional database locks (page 894) includes a document that reports on the lock use for this database. The names of these documents reflect the database name itself.

## serverStatus.locks.<database>.timeLockedMicros

The timeLockedMicros (page 896) document reports on the amount of time in microseconds that locks have existed in the context of the <database> database.

```
serverStatus.locks.<database>.timeLockedMicros.r
```

The r field reports the amount of time in microseconds that the <database> database has held the read lock.

```
serverStatus.locks.<database>.timeLockedMicros.w
```

The w field reports the amount of time in microseconds that the <database > database has held the write lock.

## serverStatus.locks.<database>.timeAcquiringMicros

The timeAcquiringMicros (page 896) document reports on the amount of time in microseconds that operations have spent waiting to acquire a lock for the <database> database.

```
serverStatus.locks.<database>.timeAcquiringMicros.r
```

The r field reports the amount of time in microseconds that operations have spent waiting to acquire a read lock on the <database> database.

```
serverStatus.locks.<database>.timeAcquiringMicros.w
```

The w field reports the amount of time in microseconds that operations have spent waiting to acquire a write lock on the <database> database.

## globalLock

## **Example**

output of the globalLock fields.

## serverStatus.globalLock

The globalLock (page 896) data structure contains information regarding the database's current lock state, historical lock status, current operation queue, and the number of active clients.

#### serverStatus.globalLock.totalTime

The value of totalTime (page 896) represents the time, in microseconds, since the database last started and creation of the globalLock (page 896). This is roughly equivalent to total server uptime.

#### serverStatus.globalLock.lockTime

The value of lockTime (page 897) represents the time, in microseconds, since the database last started, that the globalLock (page 896) has been *held*.

Consider this value in combination with the value of totalTime (page 896). MongoDB aggregates these values in the ratio (page 897) value. If the ratio (page 897) value is small but totalTime (page 896) is high the globalLock (page 896) has typically been held frequently for shorter periods of time, which may be indicative of a more normal use pattern. If the lockTime (page 897) is higher and the totalTime (page 896) is smaller (relatively,) then fewer operations are responsible for a greater portion of server's use (relatively.)

#### serverStatus.globalLock.ratio

Changed in version 2.2: ratio (page 897) was removed. See locks (page 894).

The value of ratio (page 897) displays the relationship between lockTime (page 897) and totalTime (page 896).

Low values indicate that operations have held the globalLock (page 896) frequently for shorter periods of time. High values indicate that operations have held globalLock (page 896) infrequently for longer periods of time

#### serverStatus.globalLock.currentQueue

The currentQueue (page 897) data structure value provides more granular information concerning the number of operations queued because of a lock.

#### serverStatus.globalLock.currentQueue.total

The value of total (page 897) provides a combined total of operations queued waiting for the lock.

A consistently small queue, particularly of shorter operations should cause no concern. Also, consider this value in light of the size of queue waiting for the read lock (e.g. readers (page 897)) and write-lock (e.g. writers (page 897)) individually.

## serverStatus.globalLock.currentQueue.readers

The value of readers (page 897) is the number of operations that are currently queued and waiting for the read-lock. A consistently small read-queue, particularly of shorter operations should cause no concern.

## serverStatus.globalLock.currentQueue.writers

The value of writers (page 897) is the number of operations that are currently queued and waiting for the write-lock. A consistently small write-queue, particularly of shorter operations is no cause for concern.

## globalLock.activeClients

## serverStatus.globalLock.activeClients

The activeClients (page 897) data structure provides more granular information about the number of connected clients and the operation types (e.g. read or write) performed by these clients.

Use this data to provide context for the currentQueue (page 897) data.

```
serverStatus.globalLock.activeClients.total
```

The value of total (page 897) is the total number of active client connections to the database. This combines clients that are performing read operations (e.g. readers (page 897)) and clients that are performing write operations (e.g. writers (page 897)).

# serverStatus.globalLock.activeClients.readers

The value of readers (page 897) contains a count of the active client connections performing read operations.

#### serverStatus.globalLock.activeClients.writers

The value of writers (page 897) contains a count of active client connections performing write operations.

#### mem

#### **Example**

output of the memory fields.

#### serverStatus.mem

The mem (page 898) data structure holds information regarding the target system architecture of mongod (page 1025) and current memory use.

#### serverStatus.mem.bits

The value of bits (page 898) is either 64 or 32, depending on which target architecture specified during the mongod (page 1025) compilation process. In most instances this is 64, and this value does not change over time.

## serverStatus.mem.resident

The value of resident (page 898) is roughly equivalent to the amount of RAM, in megabytes (MB), currently used by the database process. In normal use this value tends to grow. In dedicated database servers this number tends to approach the total amount of system memory.

## serverStatus.mem.virtual

virtual (page 898) displays the quantity, in megabytes (MB), of virtual memory used by the mongod (page 1025) process. With *journaling* enabled, the value of virtual (page 898) is at least twice the value of mapped (page 898).

If virtual (page 898) value is significantly larger than mapped (page 898) (e.g. 3 or more times), this may indicate a memory leak.

## serverStatus.mem.supported

supported (page 898) is true when the underlying system supports extended memory information. If this value is false and the system does not support extended memory information, then other mem (page 898) values may not be accessible to the database server.

#### serverStatus.mem.mapped

The value of mapped (page 898) provides the amount of mapped memory, in megabytes (MB), by the database. Because MongoDB uses memory-mapped files, this value is likely to be to be roughly equivalent to the total size of your database or databases.

## serverStatus.mem.mappedWithJournal

mappedWithJournal (page 898) provides the amount of mapped memory, in megabytes (MB), including the memory used for journaling. This value will always be twice the value of mapped (page 898). This field is only included if journaling is enabled.

# connections

#### **Example**

output of the connections fields.

#### serverStatus.connections

The connections (page 898) sub document data regarding the current connection status and availability of the database server. Use these values to asses the current load and capacity requirements of the server.

## serverStatus.connections.current

The value of current (page 898) corresponds to the number of connections to the database server from clients. This number includes the current shell session. Consider the value of available (page 898) to add more context to this datum.

This figure will include the current shell connection as well as any inter-node connections to support a *replica* set or sharded cluster.

#### serverStatus.connections.available

available (page 898) provides a count of the number of unused available connections that the database can provide. Consider this value in combination with the value of current (page 898) to understand the connection load on the database, and the *Linux ulimit Settings* (page 111) document for more information about system thresholds on available connections.

#### serverStatus.connections.totalCreated

totalCreated (page 899) provides a count of **all** connections created to the server. This number includes connections that have since closed.

# extra\_info Example

output of the extra info fields.

#### serverStatus.extra info

The extra\_info (page 899) data structure holds data collected by the mongod (page 1025) instance about the underlying system. Your system may only report a subset of these fields.

## serverStatus.extra\_info.note

The field note (page 899) reports that the data in this structure depend on the underlying platform, and has the text: "fields vary by platform."

## serverStatus.extra\_info.heap\_usage\_bytes

The heap\_usage\_bytes (page 899) field is only available on Unix/Linux systems, and reports the total size in bytes of heap space used by the database process.

## serverStatus.extra\_info.page\_faults

The page\_faults (page 899) field is only available on Unix/Linux systems, and reports the total number of page faults that require disk operations. Page faults refer to operations that require the database server to access data which isn't available in active memory. The page\_faults (page 899) counter may increase dramatically during moments of poor performance and may correlate with limited memory environments and larger data sets. Limited and sporadic page faults do not necessarily indicate an issue.

# indexCounters Example

output of the indexCounters fields.

## serverStatus.indexCounters

Changed in version 2.2: Previously, data in the indexCounters (page 899) document reported sampled data, and were only useful in relative comparison to each other, because they could not reflect absolute index use. In 2.2 and later, these data reflect actual index use.

Changed in version 2.4: Fields previously in the btree sub-document of indexCounters (page 899) are now fields in the indexCounters (page 899) document.

The indexCounters (page 899) data structure reports information regarding the state and use of indexes in MongoDB.

## serverStatus.indexCounters.accesses

accesses (page 899) reports the number of times that operations have accessed indexes. This value is the combination of the hits (page 899) and misses (page 900). Higher values indicate that your database has indexes and that queries are taking advantage of these indexes. If this number does not grow over time, this might indicate that your indexes do not effectively support your use.

#### serverStatus.indexCounters.hits

The hits (page 899) value reflects the number of times that an index has been accessed and mongod (page 1025) is able to return the index from memory.

A higher value indicates effective index use. hits (page 899) values that represent a greater proportion of the accesses (page 899) value, tend to indicate more effective index configuration.

#### serverStatus.indexCounters.misses

The misses (page 900) value represents the number of times that an operation attempted to access an index that was not in memory. These "misses," do not indicate a failed query or operation, but rather an inefficient use of the index. Lower values in this field indicate better index use and likely overall performance as well.

## serverStatus.indexCounters.resets

The resets (page 900) value reflects the number of times that the index counters have been reset since the database last restarted. Typically this value is 0, but use this value to provide context for the data specified by other indexCounters (page 899) values.

#### serverStatus.indexCounters.missRatio

The missRatio (page 900) value is the ratio of hits (page 899) to misses (page 900) misses. This value is typically 0 or approaching 0.

# backgroundFlushing

## **Example**

output of the backgroundFlushing fields.

## serverStatus.backgroundFlushing

mongod (page 1025) periodically flushes writes to disk. In the default configuration, this happens every 60 seconds. The backgroundFlushing (page 900) data structure contains data regarding these operations. Consider these values if you have concerns about write performance and *journaling* (page 904).

## serverStatus.backgroundFlushing.flushes

flushes (page 900) is a counter that collects the number of times the database has flushed all writes to disk. This value will grow as database runs for longer periods of time.

## serverStatus.backgroundFlushing.total ms

The total\_ms (page 900) value provides the total number of milliseconds (ms) that the mongod (page 1025) processes have spent writing (i.e. flushing) data to disk. Because this is an absolute value, consider the value of flushes (page 900) and average\_ms (page 900) to provide better context for this datum.

# serverStatus.backgroundFlushing.average\_ms

The average\_ms (page 900) value describes the relationship between the number of flushes and the total amount of time that the database has spent writing data to disk. The larger flushes (page 900) is, the more likely this value is likely to represent a "normal," time; however, abnormal data can skew this value.

Use the last\_ms (page 900) to ensure that a high average is not skewed by transient historical issue or a random write distribution.

## serverStatus.backgroundFlushing.last\_ms

The value of the last\_ms (page 900) field is the amount of time, in milliseconds, that the last flush operation took to complete. Use this value to verify that the current performance of the server and is in line with the historical data provided by average\_ms (page 900) and total\_ms (page 900).

## serverStatus.backgroundFlushing.last finished

The last\_finished (page 900) field provides a timestamp of the last completed flush operation in the *ISODate* format. If this value is more than a few minutes old relative to your server's current time and accounting for differences in time zone, restarting the database may result in some data loss.

Also consider ongoing operations that might skew this value by routinely block write operations.

#### cursors

## **Example**

output of the cursors fields.

#### serverStatus.cursors

The cursors (page 901) data structure contains data regarding cursor state and use.

## serverStatus.cursors.totalOpen

totalOpen (page 901) provides the number of cursors that MongoDB is maintaining for clients. Because MongoDB exhausts unused cursors, typically this value small or zero. However, if there is a queue, stale tailable cursors, or a large number of operations this value may rise.

#### serverStatus.cursors.clientCursors\_size

Deprecated since version 1.x: See totalOpen (page 901) for this datum.

#### serverStatus.cursors.timedOut

timedOut (page 901) provides a counter of the total number of cursors that have timed out since the server process started. If this number is large or growing at a regular rate, this may indicate an application error.

# network

## **Example**

output of the network fields.

#### serverStatus.network

The network (page 901) data structure contains data regarding MongoDB's network use.

## serverStatus.network.bytesIn

The value of the bytesIn (page 901) field reflects the amount of network traffic, in bytes, received by this database. Use this value to ensure that network traffic sent to the mongod (page 1025) process is consistent with expectations and overall inter-application traffic.

## serverStatus.network.bytesOut

The value of the bytesOut (page 901) field reflects the amount of network traffic, in bytes, sent *from* this database. Use this value to ensure that network traffic sent by the mongod (page 1025) process is consistent with expectations and overall inter-application traffic.

## serverStatus.network.numRequests

The numRequests (page 901) field is a counter of the total number of distinct requests that the server has received. Use this value to provide context for the bytesIn (page 901) and bytesOut (page 901) values to ensure that MongoDB's network utilization is consistent with expectations and application use.

#### repl

#### **Example**

output of the repl fields.

# serverStatus.repl

The repl (page 901) data structure contains status information for MongoDB's replication (i.e. "replica set") configuration. These values only appear when the current host has replication enabled.

See Replica Set Fundamental Concepts (page 389) for more information on replication.

## serverStatus.repl.setName

The setName (page 901) field contains a string with the name of the current replica set. This value reflects the --replset (page 1032) command line argument, or replset (page 1092) value in the configuration file.

See Replica Set Fundamental Concepts (page 389) for more information on replication.

#### serverStatus.repl.ismaster

The value of the ismaster (page 901) field is either true or false and reflects whether the current node is the master or primary node in the replica set.

See Replica Set Fundamental Concepts (page 389) for more information on replication.

## serverStatus.repl.secondary

The value of the secondary (page 902) field is either true or false and reflects whether the current node is a secondary node in the replica set.

See Replica Set Fundamental Concepts (page 389) for more information on replication.

#### serverStatus.repl.hosts

hosts (page 902) is an array that lists the other nodes in the current replica set. Each member of the replica set appears in the form of hostname: port.

See Replica Set Fundamental Concepts (page 389) for more information on replication.

# opcountersRepl

## **Example**

output of the opcountersRepl fields.

## serverStatus.opcountersRepl

The opcountersRepl (page 902) data structure, similar to the opcounters (page 903) data structure, provides an overview of database replication operations by type and makes it possible to analyze the load on the replica in more granular manner. These values only appear when the current host has replication enabled.

These values will differ from the opcounters (page 903) values because of how MongoDB serializes operations during replication. See *Replica Set Fundamental Concepts* (page 389) for more information on replication.

These numbers will grow over time in response to database use. Analyze these values over time to track database utilization.

# serverStatus.opcountersRepl.insert

insert (page 902) provides a counter of the total number of replicated insert operations since the mongod (page 1025) instance last started.

## serverStatus.opcountersRepl.query

query (page 902) provides a counter of the total number of replicated queries since the mongod (page 1025) instance last started.

## serverStatus.opcountersRepl.update

update (page 902) provides a counter of the total number of replicated update operations since the mongod (page 1025) instance last started.

# $\verb|serverStatus.opcountersRepl.delete|$

delete (page 902) provides a counter of the total number of replicated delete operations since the mongod (page 1025) instance last started.

## serverStatus.opcountersRepl.getmore

getmore (page 902) provides a counter of the total number of "getmore" operations since the mongod (page 1025) instance last started. This counter can be high even if the query count is low. Secondary nodes send getMore operations as part of the replication process.

## serverStatus.opcountersRepl.command

command (page 902) provides a counter of the total number of replicated commands issued to the database since the mongod (page 1025) instance last started.

## opcounters

## **Example**

output of the opcounters fields.

#### serverStatus.opcounters

The opcounters (page 903) data structure provides an overview of database operations by type and makes it possible to analyze the load on the database in more granular manner.

These numbers will grow over time and in response to database use. Analyze these values over time to track database utilization.

**Note:** The data in opcounters (page 903) treats operations that affect multiple documents, such as bulk insert or multi-update operations, as a single operation. See document (page 907) for more granular document-level operation tracking.

## serverStatus.opcounters.insert

insert (page 903) provides a counter of the total number of insert operations since the mongod (page 1025) instance last started.

#### serverStatus.opcounters.query

query (page 903) provides a counter of the total number of queries since the mongod (page 1025) instance last started.

## serverStatus.opcounters.update

update (page 903) provides a counter of the total number of update operations since the mongod (page 1025) instance last started.

#### serverStatus.opcounters.delete

delete (page 903) provides a counter of the total number of delete operations since the mongod (page 1025) instance last started.

# serverStatus.opcounters.getmore

getmore (page 903) provides a counter of the total number of "getmore" operations since the mongod (page 1025) instance last started. This counter can be high even if the query count is low. Secondary nodes send getMore operations as part of the replication process.

## serverStatus.opcounters.command

command (page 903) provides a counter of the total number of commands issued to the database since the mongod (page 1025) instance last started.

## asserts

## Example

output of the asserts fields.

# serverStatus.asserts

The asserts (page 903) document reports the number of asserts on the database. While assert errors are typically uncommon, if there are non-zero values for the asserts (page 903), you should check the log file for the mongod (page 1025) process for more information. In many cases these errors are trivial, but are worth investigating.

## serverStatus.asserts.regular

The regular (page 903) counter tracks the number of regular assertions raised since the server process started. Check the log file for more information about these messages.

## serverStatus.asserts.warning

The warning (page 903) counter tracks the number of warnings raised since the server process started. Check

the log file for more information about these warnings.

#### serverStatus.asserts.msq

The msg (page 904) counter tracks the number of message assertions raised since the server process started. Check the log file for more information about these messages.

#### serverStatus.asserts.user

The user (page 904) counter reports the number of "user asserts" that have occurred since the last time the server process started. These are errors that user may generate, such as out of disk space or duplicate key. You can prevent these assertions by fixing a problem with your application or deployment. Check the MongoDB log for more information.

## serverStatus.asserts.rollovers

The rollovers (page 904) counter displays the number of times that the rollover counters have rolled over since the last time the server process started. The counters will rollover to zero after  $2^{30}$  assertions. Use this value to provide context to the other values in the asserts (page 903) data structure.

## writeBacksQueued

## **Example**

output of the writeBacksQueued fields.

## serverStatus.writeBacksQueued

The value of writeBacksQueued (page 904) is true when there are operations from a mongos (page 1036) instance queued for retrying. Typically this option is false.

#### See also:

writeBacks

# **Journaling (dur)** New in version 1.8.

#### **Example**

output of the journaling fields.

#### serverStatus.dur

The dur (page 904) (for "durability") document contains data regarding the mongod (page 1025)'s journaling-related operations and performance. mongod (page 1025) must be running with journaling for these data to appear in the output of "serverStatus (page 893)".

**Note:** The data values are **not** cumulative but are reset on a regular basis as determined by the *journal group commit interval* (page 75). This interval is ~100 milliseconds (ms) by default (or 30ms if the journal file is on the same file system as your data files) and is cut by 2/3 when there is a getLastError (page 834) command pending. The interval is configurable using the —-journalCommitInterval option.

#### See also:

"Journaling (page 73)" for more information about journaling operations.

## serverStatus.dur.commits

The commits (page 904) provides the number of transactions written to the *journal* during the last *journal* group commit interval (page 75).

# serverStatus.dur.journaledMB

The journal edMB (page 904) provides the amount of data in megabytes (MB) written to *journal* during the last *journal group commit interval* (page 76).

#### serverStatus.dur.writeToDataFilesMB

The writeToDataFilesMB (page 904) provides the amount of data in megabytes (MB) written from *journal* to the data files during the last *journal group commit interval* (page 76).

## serverStatus.dur.compression

New in version 2.0.

The compression (page 905) represents the compression ratio of the data written to the *journal*:

```
( journaled_size_of_data / uncompressed_size_of_data )
```

## serverStatus.dur.commitsInWriteLock

The commits InWriteLock (page 905) provides a count of the commits that occurred while a write lock was held. Commits in a write lock indicate a MongoDB node under a heavy write load and call for further diagnosis.

## serverStatus.dur.earlyCommits

The earlyCommits (page 905) value reflects the number of times MongoDB requested a commit before the scheduled *journal group commit interval* (page 76). Use this value to ensure that your *journal group commit interval* (page 75) is not too long for your deployment.

#### serverStatus.dur.timeMS

The timeMS (page 905) document provides information about the performance of the mongod (page 1025) instance during the various phases of journaling in the last *journal group commit interval* (page 75).

## serverStatus.dur.timeMS.dt

The dt (page 905) value provides, in milliseconds, the amount of time over which MongoDB collected the timeMS (page 905) data. Use this field to provide context to the other timeMS (page 905) field values.

## serverStatus.dur.timeMS.prepLogBuffer

The prepLogBuffer (page 905) value provides, in milliseconds, the amount of time spent preparing to write to the journal. Smaller values indicate better journal performance.

## serverStatus.dur.timeMS.writeToJournal

The writeToJournal (page 905) value provides, in milliseconds, the amount of time spent actually writing to the journal. File system speeds and device interfaces can affect performance.

# serverStatus.dur.timeMS.writeToDataFiles

The writeToDataFiles (page 905) value provides, in milliseconds, the amount of time spent writing to data files after journaling. File system speeds and device interfaces can affect performance.

# serverStatus.dur.timeMS.remapPrivateView

The remapPrivateView (page 905) value provides, in milliseconds, the amount of time spent remapping copy-on-write memory mapped views. Smaller values indicate better journal performance.

## recordStats

#### Example

output of the recordStats fields.

#### serverStatus.recordStats

The recordStats (page 905) document provides fine grained reporting on page faults on a per database level.

MongoDB uses a read lock on each database to return recordStats (page 905). To minimize this overhead, you can disable this section, as in the following operation:

```
db.serverStatus( { recordStats: 0 } )
```

## serverStatus.recordStats.accessesNotInMemory

accessesNotInMemory (page 905) reflects the number of times mongod (page 1025) needed to access a memory page that was *not* resident in memory for *all* databases managed by this mongod (page 1025) instance.

#### serverStatus.recordStats.pageFaultExceptionsThrown

pageFaultExceptionsThrown (page 905) reflects the number of page fault exceptions thrown by mongod (page 1025) when accessing data for *all* databases managed by this mongod (page 1025) instance.

## serverStatus.recordStats.local.accessesNotInMemory

accessesNotInMemory (page 906) reflects the number of times mongod (page 1025) needed to access a memory page that was *not* resident in memory for the local database.

# serverStatus.recordStats.local.pageFaultExceptionsThrown

pageFaultExceptionsThrown (page 906) reflects the number of page fault exceptions thrown by mongod (page 1025) when accessing data for the local database.

# serverStatus.recordStats.admin.accessesNotInMemory

accessesNotInMemory (page 906) reflects the number of times mongod (page 1025) needed to access a memory page that was *not* resident in memory for the *admin database*.

# serverStatus.recordStats.admin.pageFaultExceptionsThrown

pageFaultExceptionsThrown (page 906) reflects the number of page fault exceptions thrown by mongod (page 1025) when accessing data for the *admin database*.

## serverStatus.recordStats.<database>.accessesNotInMemory

accessesNotInMemory (page 906) reflects the number of times mongod (page 1025) needed to access a memory page that was *not* resident in memory for the <database> database.

## serverStatus.recordStats.<database>.pageFaultExceptionsThrown

pageFaultExceptionsThrown (page 906) reflects the number of page fault exceptions thrown by mongod (page 1025) when accessing data for the <database> database.

workingSet New in version 2.4.

## **Example**

output of the workingSet fields.

**Note:** The workingSet (page 906) data is only included in the output of serverStatus (page 893) *if* explicitly enabled. To return the workingSet (page 906) use one of the following commands:

```
db.serverStatus( { workingSet: 1 } )
db.runCommand( { serverStatus: 1, workingSet: 1 } )
```

# ${\tt serverStatus.workingSet}$

workingSet (page 906) is a document that contains values useful for estimating the size of the working set, which is the amount of data that MongoDB uses actively. workingSet (page 906) uses an internal data structure that tracks pages accessed by mongod (page 1025).

## serverStatus.workingSet.note

note (page 906) is a field that holds a string warning that the workingSet (page 906) document is an estimate.

# $\verb|serverStatus.workingSet.pagesInMemory| \\$

pagesInMemory (page 906) contains a count of the total number of pages accessed by mongod (page 1025) over the period displayed in overSeconds (page 907). The default page size is 4 kilobytes: to convert this value to the amount of data in memory multiply this value by 4 kilobytes.

If your total working set is less than the size of physical memory, over time the value of pagesInMemory (page 906) will reflect your data size.

Use pagesInMemory (page 906) in conjunction with overSeconds (page 907) to help estimate the actual size of the working set.

#### serverStatus.workingSet.computationTimeMicros

computationTimeMicros (page 907) reports the amount of time the mongod (page 1025) instance used to compute the other fields in the workingSet (page 906) section.

Reporting on workingSet (page 906) may impact the performance of other operations on the mongod (page 1025) instance because MongoDB must collect some data within the context of a lock. Ensure that automated monitoring tools consider this metric when determining the frequency of collection for workingSet (page 906).

## serverStatus.workingSet.overSeconds

overSeconds (page 907) returns the amount of time elapsed between the newest and oldest pages tracked in the pages InMemory (page 906) data point.

If overSeconds (page 907) is decreasing, or if pagesInMemory (page 906) equals physical RAM and overSeconds (page 907) is very small, the working set may be much larger than physical RAM.

When overSeconds (page 907) is large, MongoDB's data set is equal to or smaller than physical RAM.

# metrics

## Example

output of the metrics fields.

New in version 2.4.

#### serverStatus.metrics

The metrics (page 907) document holds a number of statistics that reflect the current use and state of a running mongod (page 1025) instance.

## serverStatus.metrics.document

The document (page 907) holds a document of that reflect document access and modification patterns and data use. Compare these values to the data in the opcounters (page 903) document, which track total number of operations.

#### serverStatus.metrics.document.deleted

deleted (page 907) reports the total number of documents deleted.

#### serverStatus.metrics.document.inserted

inserted (page 907) reports the total number of documents inserted.

## serverStatus.metrics.document.returned

returned (page 907) reports the total number of documents returned by queries.

## serverStatus.metrics.document.updated

updated (page 907) reports the total number of documents updated.

## serverStatus.metrics.getLastError

getLastError (page 907) is a document that reports on getLastError (page 834) use.

## serverStatus.metrics.getLastError.wtime

wtime (page 907) is a sub-document that reports getLastError (page 834) operation counts with a wargument greater than 1.

```
serverStatus.metrics.getLastError.wtime.num
```

num (page 907) reports the total number of getLastError (page 834) operations without a specified write concern (i.e. w) that wait for one or more members of a replica set to acknowledge the write operation (i.e. greater than 1.)

#### serverStatus.metrics.qetLastError.wtime.totalMillis

totalMillis (page 907) reports the total amount of time in milliseconds that the mongod (page 1025) has spent performing getLastError (page 834) operations with write concern (i.e. w) that wait for one or more members of a replica set to acknowledge the write operation (i.e. greater than 1.)

## serverStatus.metrics.getLastError.wtimeouts

wtimeouts (page 908) reports the number of times that write concern operations have timed out as a result of the wtimeout threshold to getLastError (page 834).

## serverStatus.metrics.operation

operation (page 908) is a sub-document that holds counters for several types of update and query operations that MongoDB handles using special operation types.

#### serverStatus.metrics.operation.fastmod

fastmod (page 908) reports the number of *update* (page 221) operations that neither cause documents to grow nor require updates to the index. For example, this counter would record an update operation that use the \$inc (page 788) operator to increment the value of a field that is not indexed.

## serverStatus.metrics.operation.idhack

idhack (page 908) reports the number of queries that contain the \_id field. For these queries, MongoDB will use default index on the \_id field and skip all query plan analysis.

## serverStatus.metrics.operation.scanAndOrder

scanAndOrder (page 908) reports the total number of queries that return sorted numbers that cannot perform the sort operation using an index.

## serverStatus.metrics.queryExecutor

queryExecutor (page 908) is a document that reports data from the query execution system.

## serverStatus.metrics.queryExecutor.scanned

scanned (page 908) reports the total number of index items scanned during queries and query-plan evaluation. This counter is the same as nscanned (page 960) in the output of explain () (page 957).

# serverStatus.metrics.record

record (page 908) is a document that reports data related to record allocation in the on-disk memory files.

## serverStatus.metrics.record.moves

moves (page 908) reports the total number of times documents move within the on-disk representation of the MongoDB data set. Documents move as a result of operations that increase the size of the document beyond their allocated record size.

## serverStatus.metrics.repl

repl (page 908) holds a sub-document that reports metrics related to the replication process. repl (page 908) document appears on all mongod (page 1025) instances, even those that aren't members of *replica sets*.

#### serverStatus.metrics.repl.apply

apply (page 908) holds a sub-document that reports on the application of operations from the replication oplog.

## serverStatus.metrics.repl.apply.batches

batches (page 908) reports on the oplog application process on *secondaries* members of replica sets. See *Multithreaded Replication* (page 413) for more information on the oplog application processes

## serverStatus.metrics.repl.apply.batches.num

num (page 908) reports the total number of batches applied across all databases.

## serverStatus.metrics.repl.apply.batches.totalMillis

totalMillis (page 908) reports the total amount of time the mongod (page 1025) has spent applying operations from the oplog.

# serverStatus.metrics.repl.apply.ops

ops (page 908) reports the total number of oplog operations applied.

```
serverStatus.metrics.repl.buffer
```

MongoDB buffers oplog operations from the replication sync source buffer before applying oplog entries in a batch. buffer (page 908) provides a way to track the oplog buffer. See *Multithreaded Replication* (page 413) for more information on the oplog application process.

serverStatus.metrics.repl.buffer.count

count (page 909) reports the current number of operations in the oplog buffer.

```
serverStatus.metrics.repl.buffer.maxSizeBytes
```

maxSizeBytes (page 909) reports the maximum size of the buffer. This value is a constant setting in the mongod (page 1025), and is not configurable.

serverStatus.metrics.repl.buffer.sizeBytes

sizeBytes (page 909) reports the current size of the contents of the oplog buffer.

serverStatus.metrics.repl.network

network (page 909) reports network use by the replication process.

serverStatus.metrics.repl.network.bytes

bytes (page 909) reports the total amount of data read from the replication sync source.

serverStatus.metrics.repl.network.getmores

getmores (page 909) reports on the getmore operations, which are requests for additional results from the oplog *cursor* as part of the oplog replication process.

serverStatus.metrics.repl.network.getmores.num

num (page 909) reports the total number of getmore operations, which are operations that request an additional set of operations from the replication sync source.

serverStatus.metrics.repl.network.getmores.totalMillis

totalMillis (page 909) reports the total amount of time required to collect data from getmore operations.

**Note:** This number can be quite large, as MongoDB will wait for more data even if the getmore operation does not initial return data.

serverStatus.metrics.repl.network.ops

ops (page 909) reports the total number of operations read from the replication source.

serverStatus.metrics.repl.network.readersCreated

readersCreated (page 909) reports the total number of oplog query processes created. MongoDB will create a new oplog query any time an error occurs in the connection, including a timeout, or a network operation. Furthermore, readersCreated (page 909) will increment every time MongoDB selects a new source fore replication.

serverStatus.metrics.repl.oplog

oplog (page 909) is a document that reports on the size and use of the *oplog* by this mongod (page 1025) instance.

serverStatus.metrics.repl.oplog.insert

insert (page 909) is a document that reports insert operations into the oplog.

serverStatus.metrics.repl.oplog.insert.num

num (page 909) reports the total number of items inserted into the oplog.

serverStatus.metrics.repl.oplog.insert.totalMillis

totalMillis (page 909) reports the total amount of time spent for the mongod (page 1025) to insert data into the *oplog*.

serverStatus.metrics.repl.oplog.insertBytes

insertBytes (page 909) the total size of documents inserted into the oplog.

```
serverStatus.metrics.repl.preload
```

preload (page 909) reports on the "pre-fetch" stage, where MongoDB loads documents and indexes into RAM to improve replication throughput.

See *Multithreaded Replication* (page 413) for more information about the *pre-fetch* stage of the replication process.

```
serverStatus.metrics.repl.preload.docs
```

docs (page 910) is a sub-document that reports on the documents loaded into memory during the *pre-fetch* stage.

```
serverStatus.metrics.repl.preload.docs.num
```

num (page 910) reports the total number of documents loaded during the *pre-fetch* stage of replication.

```
serverStatus.metrics.repl.preload.docs.totalMillis
```

totalMillis (page 910) reports the total amount of time spent loading documents as part of the *pre-fetch* stage of replication.

```
serverStatus.metrics.repl.preload.indexes
```

indexes (page 910) is a sub-document that reports on the index items loaded into memory during the *pre-fetch* stage of replication.

See Multithreaded Replication (page 413) for more information about the pre-fetch stage of replication.

```
serverStatus.metrics.repl.preload.indexes.num
```

num (page 910) reports the total number of index entries loaded by members before updating documents as part of the *pre-fetch* stage of replication.

```
serverStatus.metrics.repl.preload.indexes.totalMillis
```

totalMillis (page 910) reports the total amount of time spent loading index entries as part of the *pre-fetch* stage of replication.

```
serverStatus.metrics.ttl
```

ttl (page 910) is a sub-document that reports on the operation of the resource use of the *ttl index* (page 581) process.

```
serverStatus.metrics.ttl.deletedDocuments
```

deletedDocuments (page 910) reports the total number of documents deleted from collections with a *ttl* index (page 581).

```
serverStatus.metrics.ttl.passes
```

passes (page 910) reports the number of times the background process removes documents from collections with a *ttl index* (page 581).

# top

The top (page 910) command is an administrative command which returns raw usage of each database, and provides amount of time, in microseconds, used and a count of operations for the following event types:

- •total
- readLock
- writeLock
- •queries
- •getmore
- •insert
- •update

remove

commands

You must issue the top (page 910) command against the admin database in the form:

```
{ top: 1 }
```

#### validate

#### **Definition**

# validate

The validate (page 911) command checks the structures within a namespace for correctness by scanning the collection's data and indexes. The command returns information regarding the on-disk representation of the collection.

The validate command can be slow, particularly on larger data sets.

The following example validates the contents of the collection named users.

```
{ validate: "users" }
```

You may also specify one of the following options:

•full: true provides a more thorough scan of the data.

•scandata: false skips the scan of the base collection without skipping the scan of the index.

The mongo (page 1040) shell also provides a wrapper:

```
db.collection.validate();
```

Use one of the following forms to perform the full collection validation:

```
db.collection.validate(true)
db.runCommand( { validate: "collection", full: true } )
```

**Warning:** This command is resource intensive and may have an impact on the performance of your MongoDB instance.

## Output

validate.ns

The full namespace name of the collection. Namespaces include the database name and the collection name in the form database.collection.

```
validate.firstExtent
```

The disk location of the first extent in the collection. The value of this field also includes the namespace.

#### validate.lastExtent

The disk location of the last extent in the collection. The value of this field also includes the namespace.

## validate.extentCount

The number of extents in the collection.

```
validate.extents
```

validate (page 911) returns one instance of this document for every extent in the collection. This subdocument is only returned when you specify the full option to the command.

```
validate.extents.loc
```

The disk location for the beginning of this extent.

#### validate.extents.xnext

The disk location for the extent following this one. "null" if this is the end of the linked list of extents.

## validate.extents.xprev

The disk location for the extent preceding this one. "null" if this is the head of the linked list of extents.

#### validate.extents.nsdiag

The namespace this extent belongs to (should be the same as the namespace shown at the beginning of the validate listing).

## validate.extents.size

The number of bytes in this extent.

## validate.extents.firstRecord

The disk location of the first record in this extent.

#### validate.extents.lastRecord

The disk location of the last record in this extent.

#### validate.datasize

The number of bytes in all data records. This value does not include deleted records, nor does it include extent headers, nor record headers, nor space in a file unallocated to any extent. datasize (page 912) includes record padding.

#### validate.nrecords

The number of *documents* in the collection.

#### validate.lastExtentSize

The size of the last new extent created in this collection. This value determines the size of the *next* extent created.

## validate.padding

A floating point value between 1 and 2.

When MongoDB creates a new record it uses the *padding factor* to determine how much additional space to add to the record. The padding factor is automatically adjusted by mongo when it notices that update operations are triggering record moves.

## validate.firstExtentDetails

The size of the first extent created in this collection. This data is similar to the data provided by the extents (page 911) sub-document; however, the data reflects only the first extent in the collection and is always returned.

## validate.firstExtentDetails.loc

The disk location for the beginning of this extent.

#### validate.firstExtentDetails.xnext

The disk location for the extent following this one. "null" if this is the end of the linked list of extents, which should only be the case if there is only one extent.

## validate.firstExtentDetails.xprev

The disk location for the extent preceding this one. This should always be "null."

# validate.firstExtentDetails.nsdiag

The namespace this extent belongs to (should be the same as the namespace shown at the beginning of the validate listing).

#### validate.firstExtentDetails.size

The number of bytes in this extent.

## validate.firstExtentDetails.firstRecord

The disk location of the first record in this extent.

#### validate.firstExtentDetails.lastRecord

The disk location of the last record in this extent.

## validate.objectsFound

The number of records actually encountered in a scan of the collection. This field should have the same value as the nrecords (page 912) field.

#### validate.invalidObjects

The number of records containing BSON documents that do not pass a validation check.

**Note:** This field is only included in the validation output when you specify the full option.

## validate.bytesWithHeaders

This is similar to datasize, except that bytesWithHeaders (page 913) includes the record headers. In version 2.0, record headers are 16 bytes per document.

**Note:** This field is only included in the validation output when you specify the full option.

## validate.bytesWithoutHeaders

bytesWithoutHeaders (page 913) returns data collected from a scan of all records. The value should be the same as datasize (page 912).

**Note:** This field is only included in the validation output when you specify the full option.

#### validate.deletedCount

The number of deleted or "free" records in the collection.

## validate.deletedSize

The size of all deleted or "free" records in the collection.

## validate.nIndexes

The number of indexes on the data in the collection.

## validate.keysPerIndex

A document containing a field for each index, named after the index's name, that contains the number of keys, or documents referenced, included in the index.

## validate.valid

Boolean. true, unless validate (page 911) determines that an aspect of the collection is not valid. When false, see the errors (page 913) field for more information.

## validate.errors

Typically empty; however, if the collection is not valid (i.e valid (page 913) is false,) this field will contain a message describing the validation error.

# ${\tt validate.ok}$

Set to 1 when the command succeeds. If the command fails the ok (page 913) field has a value of 0.

# whatsmyuri

# whatsmyuri

whatsmyuri (page 913) is an internal command.

# 63.2.3 Internal Commands

# **Internal Commands**

Name	Description
_migrateClone (page 914)	Internal command that supports chunk migration. Do not call directly.
_recvChunkAbort (page 914)	Internal command that supports chunk migrations in sharded clusters. Do not
	call directly.
_recvChunkCommit	Internal command that supports chunk migrations in sharded clusters. Do not
(page 914)	call directly.
_recvChunkStart (page 914)	Internal command that facilitates chunk migrations in sharded clusters Do
	not call directly.
_recvChunkStatus	Internal command that returns data to support chunk migrations in sharded
(page 915)	clusters. Do not call directly.
_replSetFresh	Internal command that supports replica set election operations.
_transferMods (page 915)	Internal command that supports chunk migrations. Do not call directly.
handshake (page 915)	Internal command.
mapreduce.shardedfinish	Internal command that supports map-reduce in sharded cluster
(page 915)	environments.
replSetElect (page 915)	Internal command that supports replica set functionality.
replSetGetRBID (page 915)	Internal command that supports replica set operations.
replSetHeartbeat	Internal command that supports replica set operations.
(page 915)	
writeBacksQueued	Internal command that supports chunk migrations in sharded clusters.
(page 916)	
writebacklisten (page 916)	Internal command that supports chunk migrations in sharded clusters.

# migrateClone

## \_migrateClone

\_migrateClone (page 914) is an internal command. Do not call directly.

# recvChunkAbort

# \_recvChunkAbort

\_recvChunkAbort (page 914) is an internal command. Do not call directly.

# recvChunkCommit

# \_recvChunkCommit

\_recvChunkCommit (page 914) is an internal command. Do not call directly.

## recvChunkStart

# \_recvChunkStart

 $\_{\tt recvChunkStart}$  (page 914) is an internal command. Do not call directly.

**Warning:** This command obtains a write lock on the affected database and will block other operations until it has completed.

#### recvChunkStatus

## \_recvChunkStatus

\_recvChunkStatus (page 915) is an internal command. Do not call directly.

## replSetFresh

## replSetFresh

replSetFresh (page 915) is an internal command that supports replica set functionality.

#### transferMods

#### transferMods

\_transferMods (page 915) is an internal command. Do not call directly.

#### handshake

#### handshake

handshake (page 915) is an internal command.

## mapreduce.shardedfinish

# mapreduce.shardedfinish

Provides internal functionality to support map-reduce in sharded environments.

## See also:

"mapReduce (page 818)"

## replSetElect

# replSetElect

replSetElect (page 915) is an internal command that support replica set functionality.

# replSetGetRBID

## replSetGetRBID

replSetGetRBID (page 915) is an internal command that supports replica set functionality.

# replSetHeartbeat

## replSetHeartbeat

replSetHeartbeat (page 915) is an internal command that supports replica set functionality.

#### writeBacksQueued

## writeBacksQueued

writeBacksQueued (page 916) is an internal command that returns a document reporting there are operations in the write back queue for the given mongos (page 1036) and information about the queues.

```
writeBacksQueued.hasOpsQueued
```

#### Boolean.

hasOpsQueued (page 916) is true if there are write Back operations queued.

## writeBacksQueued.totalOpsQueued

#### Integer.

totalOpsQueued (page 916) reflects the number of operations queued.

#### writeBacksQueued.queues

## Document.

queues (page 916) holds a sub-document where the fields are all write back queues. These field hold a document with two fields that reports on the state of the queue. The fields in these documents are:

```
writeBacksQueued.queues.n
```

n (page 916) reflects the size, by number of items, in the queues.

```
writeBacksQueued.queues.minutesSinceLastCall
```

The number of minutes since the last time the mongos (page 1036) touched this queue.

The command document has the following prototype form:

```
{writeBacksQueued: 1}
```

To call writeBacksQueued (page 916) from the mongo (page 1040) shell, use the following db.runCommand() (page 988) form:

```
db.runCommand({writeBacksQueued: 1})
```

# Consider the following example output:

```
"hasOpsQueued" : true,
"totalOpsQueued" : 7,
"queues" : {
        "50b4f09f6671b11ff1944089" : { "n" : 0, "minutesSinceLastCall" : 1 },
        "50b4f09fc332bf1c5aeaaf59" : { "n" : 0, "minutesSinceLastCall" : 0 },
        "50b4f09f6671b1d51df98cb6" : { "n" : 0, "minutesSinceLastCall" : 0 },
        "50b4f0c67ccf1e5c6effb72e" : { "n" : 0, "minutesSinceLastCall" : 0 },
        "50b4faf12319f193cfdec0d1" : { "n" : 0, "minutesSinceLastCall" : 4 },
        "50b4f013d2c1f8d62453017e" : { "n" : 0, "minutesSinceLastCall" : 0 },
        "50b4f0f12319f193cfdec0d1" : { "n" : 0, "minutesSinceLastCall" : 1 }
},
"ok" : 1
```

## writebacklisten

## writebacklisten

writebacklisten (page 916) is an internal command.

# **63.2.4 Testing Commands**

# **Testing Commands**

Name	Description
_hashBSONElement	Internal command. Computes the MD5 hash of a BSON element.
(page 917)	
_journalLatencyTest	Tests the time required to write and perform a file system sync for a file in the
	journal directory.
captrunc (page 918)	Internal command. Truncates capped collections.
configureFailPoint	Internal command for testing. Configures failure points.
(page 919)	
emptycapped (page 919)	Internal command. Removes all documents from a capped collection.
forceerror (page 920)	Internal command for testing. Forces a user assertion exception.
godinsert (page 920)	Internal command for testing.
replSetTest (page 920)	Internal command for testing replica set functionality.
skewClockCommand	Internal command. Do not call this command directly.
sleep (page 920)	Internal command for testing. Forces MongoDB to block all operations.
testDistLockWithSkew	Internal command. Do not call this directly.
testDistLockWithSyncClu	s Internal command. Do not call this directly.

## \_hashBSONElement

#### hashBSONElement

New in version 2.4.

\_hashBSONElement (page 917) is an internal command that computes the MD5 hash of a BSON element. \_hashBSONElement (page 917) returns 8 bytes from the 16 byte MD5 hash.

## **Parameters**

- **key** (*BSONElement*) Specifies the BSON element to hash.
- **seed** (*integer*) Specifies a seed to use to compute the hash.

**Returns** A document consisting of key, seed, out and ok fields.

## Fields

- **key** (*BSONType*) The original BSON element.
- **seed** (*integer*) The seed used for the hash, defaults to 0.
- out (NumberLong) The decimal result of the hash.
- **ok** (*integer*) Holds the 1 if the function returns successfully, and 0 if the operation encountered an error.

Note: \_hashBSONElement (page 917) is an internal command that is not enabled by default. \_hashBSONElement (page 917) must be enabled by using --setParameter enableTestCommands=1 (page 1031) on the mongod (page 1025) command line. \_hashBSONElement (page 917) cannot be enabled during run-time.

## **Example**

mongod --setParameter=enableTestCommands=1

## **Example**

```
Hash an ISODate string:
```

```
db.runCommand({_hashBSONElement: ISODate("2013-02-12T22:12:57.211Z")})
```

Which returns the following document:

```
"key" : ISODate("2013-02-12T22:12:57.211Z"),
    "seed" : 0,
    "out" : NumberLong("-4185544074338741873"),
    "ok" : 1
}
```

Hash the same ISODate string but specify a seed value:

```
db.runCommand({_hashBSONElement: ISODate("2013-02-12T22:12:57.211Z"), seed:2013})
```

Which returns the following document:

```
"key" : ISODate("2013-02-12T22:12:57.211Z"),
"seed" : 2013,
"out" : NumberLong("7845924651247493302"),
"ok" : 1
```

## journalLatencyTest

## journalLatencyTest

journalLatencyTest (page 918) is an administrative command that tests the length of time required to write and perform a file system sync (e.g. *fsync*) for a file in the journal directory. You must issue the journalLatencyTest (page 918) command against the *admin database* in the form:

```
{ journalLatencyTest: 1 }
```

The value (i.e. 1 above), does not affect the operation of the command.

Note: journalLatencyTest (page 918) is an internal command that is not enabled by default. journalLatencyTest (page 918) must be enabled by using --setParameter enableTestCommands=1 (page 1031) on the mongod (page 1025) command line. journalLatencyTest (page 918) cannot be enabled during run-time.

# captrunc

## captrunc

The captrunc (page 918) command is an internal command that truncates capped collections.

#### **Parameters**

- **collection** (*string*) The name of the collection to truncate.
- **n** (*integer*) An integer that specifies the number of documents to remove from the collection

• inc (boolean) – Specifies whether to truncate the nth document.

## **Example**

Truncate 10 older documents from the collection records:

```
db.runCommand({captrunc: "records" , n:10})
```

Truncate 100 documents and the 101st document:

```
db.runCommand({captrunc: "records", n:100, inc:true})
```

Note: captrunc (page 918) is an internal command that is not enabled by default. captrunc (page 918) must be enabled by using --setParameter enableTestCommands=1 (page 1031) on the mongod (page 1025) command line. captrunc (page 918) cannot be enabled during run-time.

## configureFailPoint

#### configureFailPoint

configureFailPoint (page 919) is an internal testing command that configures failure points.

#### **Parameters**

- **string** Specifies the name of the failure point.
- mode (string) Controls behavior of failure point. Possible values are: alwayson and off.
- mode Specify a document {times: n} to control the number of times that MongoDB will activate the failure point.

Note: configureFailPoint (page 919) is an internal command that is not enabled by default. configureFailPoint (page 919) must be enabled by using --setParameter enableTestCommands=1 (page 1031) on the mongod (page 1025) command line. configureFailPoint (page 919) cannot be enabled during run-time.

# emptycapped

# emptycapped

The emptycapped command removes all documents from a capped collection. Use the following syntax:

```
{ emptycapped: "events" }
```

This command removes all records from the capped collection named events.

**Warning:** This command obtains a write lock on the affected database and will block other operations until it has completed.

**Note:** emptycapped (page 919) is an internal command that is not enabled by default. emptycapped (page 919) must be enabled by using --setParameter enableTestCommands=1 (page 1031) on the mongod (page 1025) command line. emptycapped (page 919) cannot be enabled during run-time.

#### forceerror

#### forceerror

The forceerror (page 920) command is for testing purposes only. Use forceerror (page 920) to force a user assertion exception. This command always returns an ok value of 0.

#### godinsert

#### godinsert

godinsert (page 920) is an internal command for testing purposes only.

**Note:** This command obtains a write lock on the affected database and will block other operations until it has completed.

**Note:** godinsert (page 920) is an internal command that is not enabled by default. godinsert (page 920) must be enabled by using --setParameter enableTestCommands=1 (page 1031) on the mongod (page 1025) command line. godinsert (page 920) cannot be enabled during run-time.

## replSetTest

## replSetTest

replSetTest (page 920) is internal diagnostic command used for regression tests that supports replica set functionality.

**Note:** replSetTest (page 920) is an internal command that is not enabled by default. replSetTest (page 920) must be enabled by using --setParameter enableTestCommands=1 (page 1031) on the mongod (page 1025) command line. replSetTest (page 920) cannot be enabled during run-time.

## skewClockCommand

## \_skewClockCommand

\_skewClockCommand (page 920) is an internal command. Do not call directly.

(page 920) is an internal command that is not enabled by Note: \_skewClockCommand \_skewClockCommand (page 920) must be enabled by using default. --setParameter enableTestCommands=1 (page 1031) on the mongod (page 1025) command \_skewClockCommand (page 920) cannot be enabled during run-time.

#### sleep

## **Definition**

#### sleep

Forces the database to block all operations. This is an internal command for testing purposes.

The sleep (page 920) command takes a document with the following fields:

**field boolean w** If true, obtains a global write lock. Otherwise obtains a read lock.

field integer secs value

# **Example**

The sleep (page 920) command takes the following prototype form:

```
{ sleep: { w: <true|false>, secs: <seconds> } }
```

The command places the mongod (page 1025) instance in a "write-lock" state for a specified number of seconds. Without arguments, sleep (page 920) causes a "read lock" for 100 seconds.

**Warning:** sleep (page 920) claims the lock specified in the w argument and blocks *all* operations on the mongod (page 1025) instance for the specified amount of time.

**Note:** sleep (page 920) is an internal command that is not enabled by default. sleep (page 920) must be enabled by using --setParameter enableTestCommands=1 (page 1031) on the mongod (page 1025) command line. sleep (page 920) cannot be enabled during run-time.

#### testDistLockWithSkew

## testDistLockWithSkew

\_testDistLockWithSkew (page 921) is an internal command. Do not call directly.

Note: \_\_testDistLockWithSkew (page 921) is an internal command that is not enabled by default. \_\_testDistLockWithSkew (page 921) must be enabled by using --setParameter enableTestCommands=1 (page 1031) on the mongod (page 1025) command line. \_testDistLockWithSkew (page 921) cannot be enabled during run-time.

## testDistLockWithSyncCluster

#### \_testDistLockWithSyncCluster

\_testDistLockWithSyncCluster (page 921) is an internal command. Do not call directly.

Note: \_testDistLockWithSyncCluster (page 921) is an internal command that is not enabled by default. \_testDistLockWithSyncCluster (page 921) must be enabled by using --setParameter enableTestCommands=1 (page 1031) on the mongod (page 1025) command line. \_testDistLockWithSyncCluster (page 921) cannot be enabled during run-time.

# 63.3 mongo Shell Methods

- Collection (page 922)
- Cursor (page 955)
- Database (page 970)
- Replication (page 990)
- Sharding (page 996)
- Connection (page 1009)
- Subprocess (page 1013)
- Native (page 1015)

# JavaScript in MongoDB

Although these methods use JavaScript, most interactions with MongoDB do not use JavaScript but use an *idiomatic driver* (page 559) in the language of the interacting application.

# 63.3.1 Collection

# **Collection Methods**

Name	Description
db.collection.aggregate() (page 922)	Provides access to the aggregation framework (page 257) pipeline
db.collection.count() (page 923)	Wraps count (page 812) to return a count of the number of docu
db.collection.createIndex() (page 924)	Builds an index on a collection. Use db.collection.ensur
db.collection.dataSize() (page 924)	Returns the size of the collection. Wraps the size (page 877) fie
db.collection.distinct() (page 924)	Returns an array of documents that have distinct values for the sp
db.collection.drop() (page 925)	Removes the specified collection from the database.
db.collection.dropIndex()	Removes a specified index on a collection.
db.collection.dropIndexes() (page 925)	Removes all indexes on a collection.
db.collection.ensureIndex (page 925)	Creates an index if it does not currently exist. If the index exists
db.collection.find() (page 928)	Performs a query on a collection and returns a cursor object.
db.collection.findAndModify()(page 929)	Atomically modifies and returns a single document.
db.collection.findOne() (page 933)	Performs a query and returns a single document.
db.collection.getIndexStats() (page 933)	Renders a human-readable view of the data collected by indexS
db.collection.getIndexes() (page 934)	Returns an array of documents that describe the existing indexes
db.collection.getShardDistribution() (page 934)	For collections in sharded clusters, db.collection.getSha
db.collection.getShardVersion() (page 936)	Internal diagnostic method for shard cluster.
db.collection.group() (page 936)	Provides simple data aggregation function. Groups documents in
db.collection.insert() (page 939)	Creates a new document in a collection.
db.collection.isCapped() (page 941)	Reports if a collection is a <i>capped collection</i> .
db.collection.mapReduce() (page 941)	Performs map-reduce style data aggregation.
db.collection.reIndex() (page 948)	Rebuilds all existing indexes on a collection.
db.collection.remove() (page 948)	Deletes documents from a collection.
db.collection.renameCollection() (page 949)	Changes the name of a collection.
db.collection.save() (page 949)	Provides a wrapper around an insert () (page 939) and update
db.collection.stats() (page 950)	Reports on the state of a collection. Provides a wrapper around th
db.collection.storageSize() (page 951)	Reports the total size used by the collection. Provides a wrapper a
db.collection.storageSize() (page 951)	Reports the total size used by the indexes on a collection. Provide
db.collection.totalSize() (page 951)	Reports the total size of a collection, including the size of all docu
db.collection.update() (page 951)	Modifies a document in a collection.
db.collection.validate() (page 953)	Performs diagnostic operations on a collection.

# db.collection.aggregate()

db.collection.aggregate(pipeline)

New in version 2.2.

Always call the db.collection.aggregate() (page 922) method on a collection object.

Arguments

• **pipeline** – Specifies a sequence of data aggregation processes. See the *aggregation reference* (page 273) for documentation of these operators.

#### Returns

A document with two fields:

- result which holds an array of documents returned by the pipeline
- ok which holds the value 1, indicating success.

### Throws exception

Changed in version 2.4: If an error occurs, the aggregate () (page 922) helper throws an exception. In previous versions, the helper returned a document with the error message and code, and ok status field not equal to 1, same as the aggregate (page 812) command.

Consider the following example from the aggregation documentation (page 257).

### See also:

"aggregate (page 812)," "Aggregation Framework (page 257)," and "Aggregation Framework Reference (page 273)."

### db.collection.count()

```
db.collection.count()
```

The db.collection.count() (page 923) method is a shell wrapper that returns the count of documents that would match a find() (page 928) query; i.e., db.collection.count() (page 923) method is equivalent to:

```
db.collection.find(<query>).count();
```

This operation does not actually perform the find() (page 928); instead, the operation counts the results that would be returned by the find() (page 928).

The db.collection.count () (page 923) method can accept the following argument:

#### **Parameters**

• query (document) – Specifies the selection query criteria.

Consider the following examples of the db.collection.count () (page 923) method

•Count the number of all documents in the orders collection:

```
db.orders.count()
```

The query is equivalent to the following:

```
db.orders.find().count()
```

•Count the number of the documents in the orders collection with the field ord\_dt greater than new Date ('01/01/2012'):

```
db.orders.count( { ord_dt: { $gt: new Date('01/01/2012') } } )
```

The query is equivalent to the following:

```
db.orders.find( { ord_dt: { sgt: new Date('01/01/2012') } } ).count()
```

#### See also:

```
cursor.count() (page 956)
```

### db.collection.createIndex()

#### **Definition**

```
db.collection.createIndex(keys, options)
```

Deprecated since version 1.8.

Creates indexes on collections.

**param document keys** For each field to index, a key-value pair with the field and the index order: 1 for ascending or -1 for descending.

param document options One or more key-value pairs that specify index options. For a list of options, see db.collection.ensureIndex() (page 925).

### See also:

```
Indexes (page 329), db.collection.createIndex() (page 924), db.collection.dropIndex(), db.collection.dropIndexes() (page 925), db.collection.getIndexes() (page 934), db.collection.reIndex() (page 948), and db.collection.totalIndexSize()
```

### db.collection.dataSize()

```
db.collection.dataSize()
```

**Returns** The size of the collection. This method provides a wrapper around the size (page 877) output of the collStats (page 877) (i.e. db.collection.stats() (page 950)) command.

### db.collection.distinct()

### **Definition**

```
db.collection.distinct (field, query)
```

Finds the distinct values for a specified field across a single collection and returns the results in an array.

param string field The field for which to return distinct values.

**param document query** A query that specifies the documents from which to retrieve the distinct values.

The db.collection.distinct() (page 924) method provides a wrapper around the distinct (page 813) command. Results must not be larger than the maximum *BSON size* (page 1109).

When possible to use covered indexes, the db.collection.distinct() (page 924) method will use an index to find the documents in the guery as well as to return the data.

**Examples** The following are examples of the db.collection.distinct() (page 924) method:

• Return an array of the distinct values of the field ord\_dt from all documents in the orders collection:

```
db.orders.distinct( 'ord_dt' )
```

 Return an array of the distinct values of the field sku in the subdocument item from all documents in the orders collection:

```
db.orders.distinct( 'item.sku' )
```

• Return an array of the distinct values of the field ord\_dt from the documents in the orders collection where the price is greater than 10:

```
db.orders.distinct('ord_dt', { price: { $gt: 10 } } )
```

### db.collection.drop()

### db.collection.drop()

Call the db.collection.drop() (page 925) method on a collection to drop it from the database.

db.collection.drop() (page 925) takes no arguments and will produce an error if called with any arguments.

### db.collection.dropIndexes()

```
\verb"db.collection.dropIndexes" ()
```

Drops all indexes other than the required index on the \_id field. Only call dropIndexes() (page 925) as a method on a collection object.

#### db.collection.dropIndexes()

```
db.collection.dropIndexes()
```

Drops all indexes other than the required index on the \_id field. Only call dropIndexes() (page 925) as a method on a collection object.

## db.collection.ensureIndex()

## db.collection.ensureIndex(keys, options)

Creates an index on the field specified, if that index does not already exist.

#### **Parameters**

• **keys** (*document*) – For ascending/descending indexes, a *document* (page 194) that contains pairs with the name of the field or fields to index and order of the index. A 1 specifies ascending and a –1 specifies descending.

MongoDB supports several different index types including *text* (page 340), *geospatial* (page 359), and *hashed* (page 337) indexes.

• **options** (*document*) – A *document* that controls the creation of the index. This argument is optional.

Warning: Index names, including their full namespace (i.e. database.collection) cannot be longer than 128 characters. See the db.collection.getIndexes() (page 934) field name (page 934) for the names of existing indexes.

## **Example**

Create an Ascending Index on a Single Field

The following example creates an ascending index on the field orderDate.

```
db.collection.ensureIndex( { orderDate: 1 } )
```

If the keys document specifies more than one field, then db.collection.ensureIndex() (page 925) creates a *compound index*.

### **Example**

Create an Index on a Multiple Fields

The following example creates a compound index on the orderDate field (in ascending order) and the zipcode field (in descending order.)

```
db.collection.ensureIndex( { orderDate: 1, zipcode: -1 } )
```

A compound index cannot include a *hashed index* (page 337) component.

**Note:** The order of an index is important for supporting cursor.sort() (page 968) operations using the index.

#### See also:

- •The *Indexes* (page 329) section of this manual for full documentation of indexes and indexing in MongoDB.
- •The Create a text Index (page 374) section for more information and examples on creating text indexes.

ensureIndex() (page 925) provides the following options:

Option	Value	Default	Index
-			Type
backgroui	atrue	false	All
	or		
	false		
unique	true	false	Ascend-
	or		ing/Descending
	false		
name	string	none	All
dropDups	true	false	Scalar
	or		
	false		
sparse	true	false	Ascend-
	or		ing/Descending
	false		
expireAf	eintegero.	ndone	TTL
V	index	The default index version depends on the version of mongod	All
	ver-	(page 1025) running when creating the index. Before version 2.0, the	
	sion	this value was 0; versions 2.0 and later use version 1.	
weights	docu-	1	Text
	ment		
default			Text
language_	ostrėngri.	délanguage"	Text

# **Options**

- **background** (*boolean*) Specify true to build the index in the background so that building an index will *not* block other database activities.
- unique (boolean) Specify true to create a unique index so that the collection will not
  accept insertion of documents where the index key or keys matches an existing value in the
  index.
- name (*string*) Specify the name of the index. If unspecified, MongoDB will generate an index name by concatenating the names of the indexed fields and the sort order.
- **dropDups** (*boolean*) Specify true when creating a unique index, on a field that *may* have duplicate to index only the first occurrence of a key, and **remove** all documents from the collection that contain subsequent occurrences of that key.
- **sparse** (*boolean*) If true, the index only references documents with the specified field. These indexes use less space, but behave differently in some situations (particularly sorts.)
- **expireAfterSeconds** (*integer*) Specify a value, in seconds, as a *TTL* to control how long MongoDB will retain documents in this collection. See *Expire Data from Collections by Setting TTL* (page 581) for more information on this functionality.
- v Only specify a different index version in unusual situations. The latest index version (version 1) provides a smaller and faster index format.
- **weights** (*document*) For text index only. The document contains field and weight pairs. The weight is a number ranging from 1 to 99,999.

The *weight* of the index field denote the significance of the field relative to the other indexed fields in terms of the score. You can specify weights for some or all the indexed fields. See *Control Results of Text Search with Weights* (page 377) to adjust the scores.

• **default\_language** (*string*) – For text index only. Specify the language that determines the list of stop words and the rules for the stemmer and tokenizer. The default language for the

indexed data is english.

See *Text Search Languages* (page 840) for the available languages and *Specify a Language for Text Index* (page 375) for more information and example.

• language\_override (string) – For text index only.

Specify the name of the field in the document that contains, for that document, the language to override the default language.

See Create a text Index on a Multi-language Collection (page 376).

Please be aware of the following behaviors of ensureIndex() (page 925):

•To add or change index options you must drop the index using the dropIndex() method and issue another ensureIndex() (page 925) operation with the new options.

If you create an index with one set of options, and then issue the <code>ensureIndex()</code> (page 925) method with the same index fields and different options without first dropping the index, <code>ensureIndex()</code> (page 925) will *not* rebuild the existing index with the new options.

- •If you call multiple <code>ensureIndex()</code> (page 925) methods with the same index specification at the same time, only the first operation will succeed, all other operations will have no effect.
- •Non-background indexing operations will block all other operations on a database.

#### See also:

In addition to the ascending/descending indexes, MongoDB provides the following index types to provide additional functionalities:

- •TTL Indexes (page 339) to support expiration of data,
- •Geospatial Indexes (page 340) and Geohaystack Indexes (page 340) to support geospatial queries, and
- •text Indexes (page 340) to support text searches.

# db.collection.find()

### **Definition**

db.collection.find(query, projection)

Selects documents in a collection and returns a *cursor* to the selected documents.

**param document query** Specifies selection criteria using *query operators* (page 767). To return all documents in a collection, omit this parameter or pass an empty document ({ } ).

**param document projection** Specifies the fields to return using *projection operators* (page 800). To return all fields in the matching document, omit this parameter.

**Returns** A *cursor* to the documents that match the query criteria. If the projection argument is specified, the matching documents contain only the projection fields, and the \_id field if you do not explicitly exclude the \_id field.

In the mongo (page 1040) shell, you can access the returned documents directly without explicitly using the JavaScript cursor handling method. Executing the query directly on the mongo (page 1040) shell prompt automatically iterates the cursor to display up to the first 20 documents. Type it to continue iteration.

## **Examples**

**Select All Documents in a Collection** Call the find () (page 928) method with no parameters:

```
db.products.find()
```

This returns all the documents with all the fields from the collection products. In the mongo (page 1040) shell, the cursor returns the first batch of 20 matching documents by default. Iterate through the next batch by typing it. Use the appropriate cursor handling mechanism for your specific language driver.

Select Documents that Match a Selection Criteria Call the find() (page 928) method with the query criteria:

```
db.products.find( { qty: { $gt: 25 } } )
```

This returns all the documents from the collection products where qty is greater than 25, including all fields.

### **Prototype Projection Document**

```
{ field1: boolean, field2: boolean ... }
```

The boolean can take the following include or exclude values:

- 1 or true to include. The find() (page 928) method always includes the \_id field even if the field is not explicitly stated to return in the *projection* parameter.
- 0 or false to exclude.

The projection cannot contain both include and exclude specifications except for the exclusion of the \_id field.

**Project Certain Fields in the Result Set** The following example selects documents that match a selection criteria and returns, or *projects*, only certain fields into the result set:

```
db.products.find( { qty: { $gt: 25 } }, { item: 1, qty: 1 } )
```

This returns all the documents from the collection products where qty is greater than 25. The documents in the result set only include the \_id, item, and qty fields using "inclusion" projection. find() (page 928) always returns the \_id field, even when not explicitly included:

```
{ "_id" : 11, "item" : "pencil", "qty" : 50 } 
{ "_id" : ObjectId("50634d86be4617f17bb159cd"), "item" : "bottle", "qty" : 30 } 
{ "_id" : ObjectId("50634dbcbe4617f17bb159d0"), "item" : "paper", "qty" : 100 }
```

**Exclude Certain Fields from the Result Set** The following example selects documents that match a selection criteria and excludes a set of fields from the resulting documents:

```
db.products.find( { qty: { $qt: 25 } }, { _id: 0, qty: 0 } )
```

The query returns all the documents from the collection products where qty is greater than 25. The documents in the result set will contain all fields *except* the \_id and qty fields, as in the following:

```
{ "item" : "pencil", "type" : "no.2" } 
{ "item" : "bottle", "type" : "blue" } 
{ "item" : "paper" }
```

### db.collection.findAndModify()

```
db.collection.findAndModify()
```

The findAndModify() (page 929) method atomically modifies and returns a single document. By default,

the returned document does not include the modifications made on the update. To return the document with the modifications made on the update, use the new option. The findAndModify () (page 929) method is a shell helper around the findAndModify (page 829) command.

The db.collection.findAndModify() (page 929) method takes a document parameter with the following subdocument fields:

#### **Fields**

- query (document) Optional. Specifies the selection criteria for the modification. The query field employs the same query selectors (page 767) as used in the db.collection.find() (page 928) method. Although the query may match multiple documents, findAndModify() (page 929) will only select one document to modify.
- **sort** (*document*) Optional. Determines which document the operation will modify if the query selects multiple documents. findAndModify() (page 929) will modify the first document in the sort order specified by this argument.
- **remove** (*boolean*) Optional if update field exists. When true, removes the selected document. The default is false.
- **update** (*document*) Optional if remove field exists. Performs an update of the selected document. The update field employs the same *update operators* (page 788) or field: value specifications to modify the selected document.
- **new** (boolean) Optional. When true, returns the modified document rather than the original. The findAndModify() (page 929) method ignores the new option for remove operations. The default is false.
- **fields** (*document*) Optional. A subset of fields to return. The fields document specifies an inclusion of a field with 1, as in the following:

```
fields: { <field1>: 1, <field2>: 1, ... }
```

See projection (page 173).

• upsert (boolean) - Optional. Used in conjunction with the update field. When true, findAndModify() (page 929) creates a new document if the query returns no documents. The default is false.

The findAndModify () (page 929) method returns either:

- •the pre-modification document or,
- •if the new: true option is set, the modified document.

### Note:

- •If no document is found for the update or remove, the method returns null.
- •If no document is found for an upsert, which means the command performs an insert, and new is false, and the sort option is **NOT** specified, the method returns null.

Changed in version 2.2: Previously returned an empty document { }. See *the 2.2 release notes* (page 1164) for more information.

•If no document is found for an upsert, which means the command performs an insert, and new is false, and a sort option is specified, the method returns an empty document {}.

### Consider the following examples:

•The following method updates an existing document in the people collection where the document matches the query criteria:

```
db.people.findAndModify( {
    query: { name: "Tom", state: "active", rating: { $gt: 10 } },
    sort: { rating: 1 },
    update: { $inc: { score: 1 } }
}
```

This method performs the following actions:

- 1. The query finds a document in the people collection where the name field has the value Tom, the state field has the value active and the rating field has a value greater than (page 768) 10.
- 2. The sort orders the results of the query in ascending order. If multiple documents meet the query condition, the method will select for modification the first document as ordered by this sort.
- 3. The update increments (page 788) the value of the score field by 1.
- 4.The method returns the original (i.e. pre-modification) document selected for this update:

```
{
   "_id" : ObjectId("50f1e2c99beb36a0f45c6453"),
   "name" : "Tom",
   "state" : "active",
   "rating" : 100,
   "score" : 5
}
```

To return the modified document, add the new: true option to the method.

If no document matched the query condition, the method returns null:

#### null

•The following method includes the upsert: true option to insert a new document if no document matches the query condition:

```
db.people.findAndModify( {
    query: { name: "Gus", state: "active", rating: 100 },
    sort: { rating: 1 },
    update: { $inc: { score: 1 } },
    upsert: true
    })
```

If the method does **not** find a matching document, the method performs an upsert. Because the method included the sort option, it returns an empty document { } as the original (pre-modification) document:

{ }

If the method did **not** include a sort option, the method returns null.

#### null

•The following method includes both the upsert: true option and the new:true option to return the newly inserted document if a document matching the query is not found:

```
db.people.findAndModify( {
    query: { name: "Pascal", state: "active", rating: 25 },
    sort: { rating: 1 },
    update: { $inc: { score: 1 } },
    upsert: true,
    new: true
  }
)
```

The method returns the newly inserted document:

```
{
  "_id" : ObjectId("50f49ad6444c11ac2448a5d6"),
  "name" : "Pascal",
  "rating" : 25,
  "score" : 1,
  "state" : "active"
}
```

When findAndModify() (page 929) includes the upsert: true option **and** the query field(s) is not uniquely indexed, the method could insert a document multiple times in certain circumstances. For instance, if multiple clients each invoke the method with the same query condition and these methods complete the find phase before any of methods perform the modify phase, these methods could insert the same document.

Consider an example where no document with the name Andy exists and multiple clients issue the following command:

If all the methods finish the query phase before any command starts the modify phase, **and** there is no unique index on the name field, the commands may all perform an upsert. To prevent this condition, create a *unique index* (page 336) on the name field. With the unique index in place, the multiple methods would observe one of the following behaviors:

- •Exactly one findAndModify () (page 929) would successfully insert a new document.
- •Zero or more findAndModify () (page 929) methods would update the newly inserted document.
- •Zero or more findAndModify() (page 929) methods would fail when they attempted to insert a duplicate. If the method fails due to a unique index constraint violation, you can retry the method. Absent a delete of the document, the retry should not fail.

### Warning:

•When using findAndModify (page 829) in a *sharded* environment, the query must contain the *shard key* for all operations against the shard cluster. findAndModify (page 829) operations issued against mongos (page 1036) instances for non-sharded collections function normally.

#### db.collection.findOne()

#### **Definition**

```
db.collection.findOne(query, projection)
```

Returns one document that satisfies the specified query. If multiple documents satisfy the query, this method returns the first document according to the *natural order* which reflects the order of documents on the disc. In *capped collections*, natural order is the same as insertion order.

param document query Specifies selection criteria using query operators (page 767).

**param document projection** Specifies the fields to return using *projection operators* (page 800). To return all fields in the matching document, omit this parameter.

**Returns** One document that satisfies the query specified as the argument to this method. If the projection argument is specified, the returned document contains only the projection fields, and the \_id field if you do not explicitly exclude the \_id field.

**Example** The following is a prototype document for the projection argument:

```
{ field1: boolean, field2: boolean ... }
```

The boolean can take the following include or exclude values:

- 1 or true to include. The findOne () (page 933) method always includes the \_id field even if the field is not explicitly stated to return in the *projection* parameter.
- 0 or false to exclude.

The projection cannot contain both include and exclude specifications except for the exclusion of the \_id field.

# db.collection.getIndexStats()

#### **Definition**

```
db.collection.getIndexStats({ index: <index name> })
```

#### **Parameters**

• index (document) – The index name (page 337).

The <code>getIndexStats</code> (page 933) method displays a human-readable summary of aggregated statistics about an index's B-tree data structure. The information summarizes the output returned by the <code>indexStats</code> (page 887) command and <code>db.collection.indexStats()</code> method. The <code>getIndexStats()</code> method displays the information on the screen and does not return an object.

db.collection.getIndexStats() (page 933) is only available when connected to a mongod (page 1025) instance that uses the --enableExperimentalIndexStatsCmd option.

Consider the following prototype invocation:

```
db.<collection>.getIndexStats( { index : "<index name>" } )
```

To view index names (page 337) for a collection, use the getIndexes () (page 934) method.

Warning: Do not use db.collection.getIndexStats() (page 933) or indexStats (page 887) with production deployments.

**Example** The following command returns information for an index named type\_1\_traits\_1:

```
db.animals.getIndexStats({index:"type_1_traits_1"})
```

The command returns the following summary. For more information on the B-tree statistics, see indexStats (page 887).

```
-- index "undefined" --
 version 1 | key pattern { "type" : 1, "traits" : 1 } | storage namespace "test.animals.$type_1_t.
 2 deep, bucket body is 8154 bytes
 bucket count
                     45513
                             on average 99.401 % (\pm 0.463 %) full
                                                                      49.581 % (\pm 4.135 %) bson keys,
  -- depth 0 --
   bucket count
                              on average 71.511 % (\pm 0.000 %) full
                                                                        36.191 \% (\pm 0.000 \%) bson keys,
  -- depth 1 --
   bucket count
                     180
                              on average 98.954 % (\pm 5.874 %) full
                                                                       49.732 \% (\pm 5.072 \%) bson keys,
  -- depth 2 --
   bucket count
                     45332
                              on average 99.403 % (\pm 0.245 %) full
                                                                       49.580 % (\pm 4.130 %) bson keys,
```

### db.collection.getIndexes()

#### db.collection.getIndexes()

Returns an array that holds a list of documents that identify and describe the existing indexes on the collection. You must call the db.collection.getIndexes() (page 934) on a collection. For example:

```
db.collection.getIndexes()
```

Change collection to the name of the collection whose indexes you want to learn.

The db.collection.getIndexes() (page 934) items consist of the following fields:

```
\verb"system.indexes.v"
```

Holds the version of the index.

The index version depends on the version of mongod (page 1025) that created the index. Before version 2.0 of MongoDB, the this value was 0; versions 2.0 and later use version 1.

```
system.indexes.key
```

Contains a document holding the keys held in the index, and the order of the index. Indexes may be either descending or ascending order. A value of negative one (e.g. -1) indicates an index sorted in descending order while a positive value (e.g. 1) indicates an index sorted in an ascending order.

```
system.indexes.ns
```

The namespace context for the index.

```
system.indexes.name
```

A unique name for the index comprised of the field names and orders of all keys.

# db.collection.getShardDistribution()

```
db.collection.getShardDistribution()
```

### Returns

Prints the data distribution statistics for a *sharded* collection. You must call the getShardDistribution() (page 934) method on a sharded collection, as in the following example:

```
db.myShardedCollection.getShardDistribution()
```

In the following example, the collection has two shards. The output displays both the individual shard distribution information as well the total shard distribution:

```
Shard <shard-a> at <host-a> data : <size-a> docs : <count-a> chunks : <number of chunks-a> estimated data per chunk : <size-a>/<number of chunks-a> estimated docs per chunk : <count-a>/<number of chunks-a>

Shard <shard-b> at <host-b> data : <size-b> docs : <count-b> chunks : <number of chunks-b> estimated data per chunk : <size-b>/<number of chunks-b> estimated docs per chunk : <count-b>/<number of chunks-b>

Totals data : <stats.size> docs : <stats.count> chunks : <calc total chunks>
Shard <shard-a> contains <estDataPercent-a>% data, <estDocPercent-a>% docs in cluster, avg obs Shard <shard-b> contains <estDataPercent-b>% data, <estDocPercent-b>% docs in cluster, avg obs
```

### The output information displays:

- •<shard-x> is a string that holds the shard name.
- •<host-x> is a string that holds the host name(s).
- •<size-x> is a number that includes the size of the data, including the unit of measure (e.g. b, Mb).
- •<count-x> is a number that reports the number of documents in the shard.
- •<number of chunks-x> is a number that reports the number of chunks in the shard.
- •<size-x>/<number of chunks-x> is a calculated value that reflects the estimated data size per chunk for the shard, including the unit of measure (e.g. b, Mb).
- •<count-x>/<number of chunks-x> is a calculated value that reflects the estimated number of documents per chunk for the shard.
- •<stats.size> is a value that reports the total size of the data in the sharded collection, including the unit of measure.
- •<stats.count> is a value that reports the total number of documents in the sharded collection.
- •<calc total chunks> is a calculated number that reports the number of chunks from all shards, for example:

```
<calc total chunks> = <number of chunks-a> + <number of chunks-b>
```

•<estDataPercent-x> is a calculated value that reflects, for each shard, the data size as the percentage of the collection's total data size, for example:

```
<estDataPercent-x> = <size-x>/<stats.size>
```

•<estDocPercent-x> is a calculated value that reflects, for each shard, the number of documents as the percentage of the total number of documents for the collection, for example:

```
<estDocPercent-x> = <count-x>/<stats.count>
```

•stats.shards[ <shard-x> ].avgObjSize is a number that reflects the average object size, including the unit of measure, for the shard.

For example, the following is a sample output for the distribution of a sharded collection:

```
Shard shard-a at shard-a/MyMachine.local:30000, MyMachine.local:30001, MyMachine.local:30002 data: 38.14Mb docs: 1000003 chunks: 2 estimated data per chunk: 19.07Mb estimated docs per chunk: 500001

Shard shard-b at shard-b/MyMachine.local:30100, MyMachine.local:30101, MyMachine.local:30102 data: 38.14Mb docs: 999999 chunks: 3 estimated data per chunk: 12.71Mb estimated docs per chunk: 333333

Totals data: 76.29Mb docs: 2000002 chunks: 5 Shard shard-a contains 50% data, 50% docs in cluster, avg obj size on shard: 40b Shard shard-b contains 49.99% data, 49.99% docs in cluster, avg obj size on shard: 40b
```

#### See also:

Sharding (page 485)

### db.collection.getShardVersion()

```
db.collection.getShardVersion()
```

This method returns information regarding the state of data in a *sharded cluster* that is useful when diagnosing underlying issues with a sharded cluster.

For internal and diagnostic use only.

## db.collection.group()

```
db.collection.group({ key, reduce, initial, [keyf,] [cond,] finalize })
```

The db.collection.group() (page 936) method groups documents in a collection by the specified keys and performs simple aggregation functions such as computing counts and sums. The method is analogous to a SELECT .. GROUP BY statement in SQL. The group() (page 936) method returns an array.

The db.collection.group() (page 936) accepts a single document that contains the following:

## **Fields**

- **key** Specifies one or more document fields to group by.
- **reduce** Specifies a function for the group operation perform on the documents during the grouping operation, such as compute a sum or a count. The aggregation function takes two arguments: the current document and the aggregate result for the previous documents in the.
- initial Initializes the aggregation result document.
- **keyf** Optional. Alternative to the key field. Specifies a function that creates a "key object" for use as the grouping key. Use the keyf instead of key to group by calculated fields rather than existing document fields.
- cond Optional. Specifies the selection criteria to determine which documents in the collection to process. If you omit the cond field, db.collection.group() (page 936) processes all the documents in the collection for the group operation.

• finalize — Optional. Specifies a function that runs each item in the result set before db.collection.group() (page 936) returns the final value. This function can either modify the result document or replace the result document as a whole.

The db.collection.group() (page 936) method is a shell wrapper for the group (page 814) command; however, the db.collection.group() (page 936) method takes the keyf field and the reduce field whereas the group (page 814) command takes the \$keyf field and the \$reduce field.

### Warning:

- •The db.collection.group() (page 936) method does not work with *sharded clusters*. Use the aggregation framework or map-reduce in sharded environments.
- •The result set must fit within the maximum BSON document size (page 1109).
- •In version 2.2, the returned array can contain at most 20,000 elements; i.e. at most 20,000 unique groupings. For group by operations that results in more than 20,000 unique groupings, use mapReduce (page 818). Previous versions had a limit of 10,000 elements.
- •Prior to 2.4, the db.collection.group() (page 936) method took the mongod (page 1025) instance's JavaScript lock, which blocked all other JavaScript execution.

**Note:** Changed in version 2.4.

In MongoDB 2.4, map-reduce operations (page 818), the group (page 814) command, and \$where (page 779) operator expressions **cannot** access certain global functions or properties, such as db, that are available in the mongo (page 1040) shell.

When upgrading to MongoDB 2.4, you will need to refactor your code if your map-reduce operations (page 818), group (page 814) commands, or \$where (page 779) operator expressions include any global shell functions or properties that are no longer available, such as db.

The following shell functions and properties **are available** to map-reduce operations (page 818), the group (page 814) command, and \$where (page 779) operator expressions in MongoDB 2.4:

Available Properties	Available Functions	
args	assert()	Map()
MaxKey	BinData()	MD5()
MinKey	DBPointer()	NumberInt()
	DBRef()	NumberLong()
	doassert()	ObjectId()
	emit()	print()
	gc()	printjson()
	HexData()	printjsononeline()
	hex_md5()	sleep()
	isNumber()	Timestamp()
	isObject()	tojson()
	ISODate()	tojsononeline()
	isString()	tojsonObject()
		UUID()
		version()

Consider the following examples of the db.collection.group() (page 936) method:

The examples assume an orders collection with documents of the following prototype:

• The following example groups by the ord\_dt and item.sku fields those documents that have ord\_dt greater than 01/01/2011:

The result is an array of documents that contain the group by fields:

The method call is analogous to the SQL statement:

```
SELECT ord_dt, item_sku
FROM orders
WHERE ord_dt > '01/01/2012'
GROUP BY ord_dt, item_sku
```

• The following example groups by the  $ord_dt$  and item.sku fields, those documents that have  $ord_dt$  greater than 01/01/2011 and calculates the sum of the qty field for each grouping:

The result is an array of documents that contain the group by fields and the calculated aggregation field:

```
{ "ord_dt" : ISODate("2012-06-01T04:00:00Z"), "item.sku" : "efg456", "total" : 15 }, 
{ "ord_dt" : ISODate("2012-06-01T04:00:00Z"), "item.sku" : "ijk123", "total" : 20 }, 
{ "ord_dt" : ISODate("2012-05-01T04:00:00Z"), "item.sku" : "abc123", "total" : 45 }, 
{ "ord_dt" : ISODate("2012-05-01T04:00:00Z"), "item.sku" : "abc456", "total" : 25 }, 
{ "ord_dt" : ISODate("2012-06-08T04:00:00Z"), "item.sku" : "abc123", "total" : 25 }, 
{ "ord_dt" : ISODate("2012-06-08T04:00:00Z"), "item.sku" : "abc456", "total" : 25 },
```

The method call is analogous to the SQL statement:

```
SELECT ord_dt, item_sku, SUM(item_qty) as total
FROM orders
WHERE ord_dt > '01/01/2012'
GROUP BY ord_dt, item_sku
```

• The following example groups by the calculated day\_of\_week field, those documents that have ord\_dt greater than 01/01/2011 and calculates the sum, count, and average of the qty field for each grouping:

The result is an array of documents that contain the group by fields and the calculated aggregation field:

#### See also:

Aggregation Framework (page 257)

### db.collection.insert()

## **Definition**

```
db.collection.insert(document|array)
```

Inserts a document or an array of documents into a collection.

Changed in version 2.2: The insert () (page 939) method can accept an array of documents to perform a bulk insert of the documents into the collection.

param document, array document A document or array of documents to insert into the collection.

The insert () (page 939) method has the following behaviors:

- •If the collection does not exist, then the insert () (page 939) method will create the collection.
- •If the document does not specify an \_id field, then MongoDB will add the \_id field and assign a unique ObjectId for the document before inserting. Most drivers create an ObjectId and insert the \_id field, but the mongod (page 1025) will create and populate the \_id if the driver or application does not.
- •If the document specifies a new field, then the insert () (page 939) method inserts the document with the new field. This requires no changes to the data model for the collection or the existing documents.

**Examples** The following are examples of the insert () (page 939) method:

• To insert a single document and have MongoDB generate the unique \_id, omit the \_id field in the document and pass the document to the insert() (page 939) method as in the following:

```
db.products.insert( { item: "card", qty: 15 } )
```

This operation inserts a new document into the products collection with the item field set to card, the qty field set to 15, and the \_id field set to a unique ObjectId:

```
{ "_id" : ObjectId("5063114bd386d8fadbd6b004"), "item" : "card", "qty" : 15 }
```

**Note:** Most MongoDB driver clients will include the \_id field and generate an ObjectId before sending the insert operation to MongoDB; however, if the client sends a document without an \_id field, the mongod (page 1025) will add the \_id field and generate the ObjectId.

• To insert a single document, with a custom \_id field, include the \_id field set to a unique identifier and pass the document to the insert () (page 939) method as follows:

```
db.products.insert( { _id: 10, item: "box", qty: 20 } )
```

This operation inserts a new document in the products collection with the \_id field set to 10, the item field set to box, the qty field set to 20:

```
{ "_id" : 10, "item" : "box", "qty" : 20 }
```

**Note:** Most MongoDB driver clients will include the \_id field and generate an ObjectId before sending the insert operation to MongoDB; however, if the client sends a document without an \_id field, the mongod (page 1025) will add the \_id field and generate the ObjectId.

• To insert multiple documents, pass an array of documents to the insert () (page 939) method as in the following:

The operation will insert three documents into the products collection:

- A document with the fields \_id set to 11, item set to pencil, qty set to 50, and the type set to no.2.
- A document with the fields \_id set to a unique objectid, item set to pen, and gty set to 20.
- A document with the fields \_id set to a unique objectid, item set to eraser, and qty set to 25.

```
{ "_id" : 11, "item" : "pencil", "qty" : 50, "type" : "no.2" }
{ "_id" : ObjectId("50631bc0be4617f17bb159ca"), "item" : "pen", "qty" : 20 }
{ "_id" : ObjectId("50631bc0be4617f17bb159cb"), "item" : "eraser", "qty" : 25 }
```

#### db.collection.isCapped()

```
db.collection.isCapped()
```

**Returns** Returns true if the collection is a *capped collection*, otherwise returns false.

#### See also

```
Capped Collections (page 562)
```

### db.collection.mapReduce()

The db.collection.mapReduce() (page 941) method provides a wrapper around the mapReduce (page 818) command.

db.collection.mapReduce() (page 941) takes the following parameters:

### **Parameters**

• map – A JavaScript function that associates or "maps" a value with a key and emits the key and value pair.

The map function processes every input document for the map-reduce operation. The map-reduce operation groups the emitted value objects by the key and passes these groupings to the reduce function.

• reduce – A JavaScript function that "reduces" to a single object all the values associated with a particular key.

The reduce function accepts two arguments: key and values. The values argument is an array whose elements are the value objects that are "mapped" to the key.

• out – New in version 1.8.

Specifies the location of the result of the map-reduce operation. You can output to a collection, output to a collection with an action, or output inline. You may output to a collection when performing map reduce operations on the primary members of the set; on *secondary* members you may only use the inline output.

• **query** – Optional. Specifies the selection criteria using *query operators* (page 767) for determining the documents input to the map function.

- **sort** Optional. Sorts the *input* documents. This option is useful for optimization. For example, specify the sort key to be the same as the emit key so that there are fewer reduce operations.
- limit Optional. Specifies a maximum number of documents to return from the collection.
- finalize Optional. A JavaScript function that follows the reduce method and modifies the output.

The finalize function receives two arguments: key and reducedValue. The reducedValue is the value returned from the reduce function for the key.

- **scope** (*document*) Optional. Specifies global variables that are accessible in the map, reduce and the finalize functions.
- **isMode** (*Boolean*) New in version 2.0.

Optional. Specifies whether to convert intermediate data into BSON format between the execution of the map and reduce functions.

#### If false:

- Internally, MongoDB converts the JavaScript objects emitted by the map function to BSON objects. These BSON objects are then converted back to JavaScript objects when calling the reduce function.
- The map-reduce operation places the intermediate BSON objects in temporary, on-disk storage. This allows the map-reduce operation to execute over arbitrarily large data sets.

#### If true:

- Internally, the JavaScript objects emitted during map function remain as JavaScript objects. There is no need to convert the objects for the reduce function, which can result in faster execution.
- You can only use jsMode for result sets with fewer than 500,000 distinct key arguments to the mapper's emit () function.

The jsMode defaults to false.

• **verbose** (*Boolean*) – Optional. Specifies whether to include the timing information in the result information. The verbose defaults to true to include the timing information.

**Note:** Changed in version 2.4.

In MongoDB 2.4, map-reduce operations (page 818), the group (page 814) command, and \$where (page 779) operator expressions **cannot** access certain global functions or properties, such as db, that are available in the mongo (page 1040) shell.

When upgrading to MongoDB 2.4, you will need to refactor your code if your map-reduce operations (page 818), group (page 814) commands, or \$where (page 779) operator expressions include any global shell functions or properties that are no longer available, such as db.

The following shell functions and properties are available to map-reduce operations (page 818), the group (page 814) command, and \$where (page 779) operator expressions in MongoDB 2.4:

Available Properties	Available Functions	
args	assert()	Map()
MaxKey	BinData()	MD5()
MinKey	DBPointer()	NumberInt()
	DBRef()	NumberLong()
	doassert()	ObjectId()
	emit()	print()
	gc()	printjson()
	HexData()	printjsononeline()
	hex_md5()	sleep()
	isNumber()	Timestamp()
	isObject()	tojson()
	ISODate()	tojsononeline()
	isString()	tojsonObject()
		UUID()
		version()

## **Requirements for the map Function** The map function has the following prototype:

```
function() {
    ...
    emit(key, value);
}
```

The map function exhibits the following behaviors:

- In the map function, reference the current document as this within the function.
- The map function should *not* access the database for any reason.
- The map function should be pure, or have *no* impact outside of the function (i.e. side effects.)
- The emit (key, value) function associates the key with a value.
  - A single emit can only hold half of MongoDB's maximum BSON document size (page 1109).
  - There is no limit to the number of times you may call the emit function per document.
- The map function can access the variables defined in the scope parameter.

## **Requirements for the reduce Function** The reduce function has the following prototype:

```
function(key, values) {
    ...
    return result;
}
```

The reduce function exhibits the following behaviors:

- The reduce function should not access the database, even to perform read operations.
- The reduce function should not affect the outside system.
- MongoDB will **not** call the reduce function for a key that has only a single value.

• The reduce function can access the variables defined in the scope parameter.

Because it is possible to invoke the reduce function more than once for the same key, the following properties need to be true:

• the *type* of the return object must be **identical** to the type of the value emitted by the map function to ensure that the following operations is true:

```
reduce(key, [ C, reduce(key, [ A, B ]) ] ) == reduce( key, [ C, A, B ] )
```

• the reduce function must be *idempotent*. Ensure that the following statement is true:

```
reduce( key, [ reduce(key, valuesArray) ] ) == reduce( key, valuesArray )
```

• the order of the elements in the valuesArray should not affect the output of the reduce function, so that the following statement is true:

```
reduce( key, [ A, B ] ) == reduce( key, [ B, A ] )
```

**out Options** You can specify the following options for the out parameter:

### **Output to a Collection**

```
out: <collectionName>
```

**Output to a Collection with an Action** This option is only available when passing out a collection that already exists. This option is not available on secondary members of replica sets.

When you output to a collection with an action, the out has the following parameters:

- <action>: Specify one of the following actions:
  - replace

Replace the contents of the <collectionName> if the collection with the <collectionName> exists.

- merge

Merge the new result with the existing result if the output collection already exists. If an existing document has the same key as the new result, *overwrite* that existing document.

- reduce

Merge the new result with the existing result if the output collection already exists. If an existing document has the same key as the new result, apply the reduce function to both the new and the existing documents and overwrite the existing document with the result.

• db:

Optional. The name of the database that you want the map-reduce operation to write its output. By default this will be the same database as the input collection.

• sharded:

Optional. If true *and* you have enabled sharding on output database, the map-reduce operation will shard the output collection using the \_id field as the shard key.

• nonAtomic:

New in version 2.2.

Optional. Specify output operation as non-atomic and is valid *only* for merge and reduce output modes which may take minutes to execute.

If nonAtomic is true, the post-processing step will prevent MongoDB from locking the database; however, other clients will be able to read intermediate states of the output collection. Otherwise the map reduce operation must lock the database during post-processing.

**Output Inline** Perform the map-reduce operation in memory and return the result. This option is the only available option for out on secondary members of replica sets.

```
out: { inline: 1 }
```

The result must fit within the maximum size of a BSON document (page 1109).

**Requirements for the finalize Function** The finalize function has the following prototype:

```
function(key, reducedValue) {
    ...
    return modifiedObject;
}
```

The finalize function receives as its arguments a key value and the reducedValue from the reduce function. Be aware that:

- The finalize function should *not* access the database for any reason.
- The finalize function should be pure, or have no impact outside of the function (i.e. side effects.)
- The finalize function can access the variables defined in the scope parameter.

**Map-Reduce Examples** Consider the following map-reduce operations on a collection orders that contains documents of the following prototype:

**Return the Total Price Per Customer** Perform map-reduce operation on the orders collection to group by the cust\_id, and for each cust\_id, calculate the sum of the price for each cust\_id:

- 1. Define the map function to process each input document:
  - In the function, this refers to the document that the map-reduce operation is processing.
  - The function maps the price to the cust\_id for each document and emits the cust\_id and price pair.

- 2. Define the corresponding reduce function with two arguments keyCustId and valuesPrices:
  - The valuesPrices is an array whose elements are the price values emitted by the map function and grouped by keyCustId.
  - The function reduces the valuesPrice array to the sum of its elements.

3. Perform the map-reduce on all documents in the orders collection using the mapFunction1 map function and the reduceFunction1 reduce function.

This operation outputs the results to a collection named map\_reduce\_example. If the map\_reduce\_example collection already exists, the operation will replace the contents with the results of this map-reduce operation:

Calculate Order and Total Quantity with Average Quantity Per Item In this example you will perform a map-reduce operation on the orders collection, for all documents that have an ord\_date value greater than 01/01/2012. The operation groups by the item.sku field, and for each sku calculates the number of orders and the total quantity ordered. The operation concludes by calculating the average quantity per order for each sku value:

- 1. Define the map function to process each input document:
  - In the function, this refers to the document that the map-reduce operation is processing.
  - For each item, the function associates the sku with a new object value that contains the count of 1 and the item qty for the order and emits the sku and value pair.

- 2. Define the corresponding reduce function with two arguments keySKU and countObjVals:
  - countObjVals is an array whose elements are the objects mapped to the grouped keySKU values passed by map function to the reducer function.
  - The function reduces the countObjVals array to a single object reducedValue that contains the count and the qty fields.

• In reducedVal, the count field contains the sum of the count fields from the individual array elements, and the qty field contains the sum of the qty fields from the individual array elements.

```
var reduceFunc2 = function(keySKU, countObjVals) {
    reducedVal = { count: 0, qty: 0 };

    for (var idx = 0; idx < countObjVals.length; idx++) {
        reducedVal.count += countObjVals[idx].count;
        reducedVal.qty += countObjVals[idx].qty;
    }

    return reducedVal;
};</pre>
```

3. Define a finalize function with two arguments key and reducedVal. The function modifies the reducedVal object to add a computed field named avg and returns the modified object:

4. Perform the map-reduce operation on the orders collection using the mapFunction2, reduceFunction2, and finalizeFunction2 functions.

This operation uses the query field to select only those documents with ord\_date greater than new Date(01/01/2012). Then it output the results to a collection map\_reduce\_example. If the map\_reduce\_example collection already exists, the operation will merge the existing contents with the results of this map-reduce operation:

For more information and examples, see the *Map-Reduce* (page 313) page and *Perform Incremental Map-Reduce* (page 315).

### See also:

- *Troubleshoot the Map Function* (page 319)
- Troubleshoot the Reduce Function (page 320)
- mapReduce (page 818) command
- Aggregation Framework (page 257)

#### db.collection.reIndex()

```
db.collection.reIndex()
```

This method drops all indexes and recreates them. This operation may be expensive for collections that have a large amount of data and/or a large number of indexes.

Call this method, which takes no arguments, on a collection object. For example:

```
db.collection.reIndex()
```

Change collection to the name of the collection that you want to rebuild the index.

### db.collection.remove()

#### **Definition**

```
db.collection.remove(query, justOne)
```

Removes documents from a collection.

**param document query** Specifies deletion criteria using *query operators* (page 767). To delete all documents in a collection, omit this parameter or pass an empty document ({ } ).

param boolean justOne To limit the deletion to just one document, set to true. The default value
is false.

**Note:** You cannot use the remove () (page 948) method with a *capped collection*.

**Examples** The following are examples of the remove (page 948) method.

• To remove all documents in a collection, call the remove (page 948) method with no parameters:

```
db.products.remove()
```

This operation will remove all the documents from the collection products.

 To remove the documents that match a deletion criteria, call the remove (page 948) method with the query criteria:

```
db.products.remove( { qty: { $gt: 20 } } )
```

This operation removes all the documents from the collection products where qty is greater than 20.

• To remove the first document that match a deletion criteria, call the remove (page 948) method with the query criteria and the justOne parameter set to true or 1:

```
db.products.remove( { qty: { $gt: 20 } }, true )
```

This operation removes the first document from the collection products where qty is greater than 20.

**Note:** If the query argument to the remove() (page 948) method matches multiple documents in the collection, the delete operation may interleave with other write operations to that collection. For an unsharded collection, you have the option to override this behavior with the \$isolated (page 800) isolation operator, effectively isolating the delete operation and blocking other write operations during the delete. To isolate the query, include \$isolated: 1 in the query parameter as in the following example:

```
db.products.remove( { qty: { $gt: 20 }, $isolated: 1 } )
```

#### db.collection.renameCollection()

#### **Definition**

db.collection.renameCollection(target, string)

Renames a collection. Provides a wrapper for the renameCollection (page 871) database command.

param string target The new name of the collection. Enclose the string in quotes.

param boolean dropTarget If true, mongod (page 1025) drops the *target* of renameCollection (page 871) prior to renaming the collection.

**Example** Call the db.collection.renameCollection() (page 949) method on a collection object. For example:

```
db.rrecord.renameCollection("record")
```

This operation will rename the rrecord collection to record. If the target name (i.e. record) is the name of an existing collection, then the operation will fail.

### **Limitations** The method has the following limitations:

- db.collection.renameCollection() (page 949) cannot move a collection between databases. Use renameCollection (page 871) for these rename operations.
- db.collection.renameCollection() (page 949) cannot operation on sharded collections.

The db.collection.renameCollection() (page 949) method operates within a collection by changing the metadata associated with a given collection.

Refer to the documentation renameCollection (page 871) for additional warnings and messages.

**Warning:** The db.collection.renameCollection() (page 949) method and renameCollection (page 871) command will invalidate open cursors which interrupts queries that are currently returning data.

## db.collection.save()

```
db.collection.save(document)
```

The save() (page 949) method updates an existing document or inserts a document depending on the parameter.

The save () (page 949) method takes the following parameter:

## **Parameters**

• **document** – Specify a document to save to the collection.

If the document does not contain an *\_id* field, then the <code>save()</code> (page 949) method performs an insert with the specified fields in the document as well as an *\_id* field with a unique *objectid* value.

If the document contains an \_id field, then the save() (page 949) method performs an upsert querying the collection on the \_id field:

If a document does not exist with the specified \_id value, the save() (page 949) method performs an insert with the specified fields in the document.

If a document exists with the specified \_id value, the save() (page 949) method performs an update, replacing all field in the existing record with the fields from the document.

Consider the following examples of the save () (page 949) method:

•Pass to the save() (page 949) method a document without an \_id field, so that to insert the document into the collection and have MongoDB generate the unique \_id as in the following:

```
db.products.save( { item: "book", qty: 40 } )
```

This operation inserts a new document into the products collection with the item field set to book, the gty field set to 40, and the \_id field set to a unique ObjectId:

```
{ "_id" : ObjectId("50691737d386d8fadbd6b01d"), "item" : "book", "qty" : 40 }
```

**Note:** Most MongoDB driver clients will include the <u>\_id</u> field and generate an <code>ObjectId</code> before sending the insert operation to MongoDB; however, if the client sends a document without an <u>\_id</u> field, the <code>mongod</code> (page 1025) will add the <u>\_id</u> field and generate the <code>ObjectId</code>.

•Pass to the save() (page 949) method a document with an \_id field that holds a value that does not exist in the collection to insert the document with that value in the \_id value into the collection, as in the following:

```
db.products.save( { _id: 100, item: "water", qty: 30 } )
```

This operation inserts a new document into the products collection with the \_id field set to 100, the item field set to water, and the field gty set to 30:

```
{ "_id" : 100, "item" : "water", "qty" : 30 }
```

**Note:** Most MongoDB driver clients will include the \_id field and generate an ObjectId before sending the insert operation to MongoDB; however, if the client sends a document without an \_id field, the mongod (page 1025) will add the \_id field and generate the ObjectId.

•Pass to the save () (page 949) method a document with the \_id field set to a value in the collection to replace all fields and values of the matching document with the new fields and values, as in the following:

```
db.products.save( { _id:100, item:"juice" } )
```

This operation replaces the existing document with a value of 100 in the \_id field. The updated document will resemble the following:

```
{ "_id" : 100, "item" : "juice" }
```

### db.collection.stats()

```
db.collection.stats(scale)
```

### **Parameters**

• scale – Optional. Specifies the scale to deliver results. Unless specified, this command returns all sizes in bytes.

Returns A document containing statistics that reflecting the state of the specified collection.

This function provides a wrapper around the database command collStats (page 877). The scale option allows you to configure how the mongo (page 1040) shell scales the sizes of things in the output. For example, specify a scale value of 1024 to display kilobytes rather than bytes.

Call the db.collection.stats() (page 950) method on a collection object, to return statistics regarding that collection. For example, the following operation returns stats on the people collection:

```
db.people.stats()
```

#### See also:

collStats (page 877) for an overview of the output of this command.

### db.collection.storageSize()

```
db.collection.storageSize()
```

**Returns** The total amount of storage allocated to this collection for document storage. Provides a wrapper around the storageSize (page 878) field of the collStats (page 877) (i.e. db.collection.stats() (page 950)) output.

### db.collection.storageSize()

```
db.collection.storageSize()
```

**Returns** The total amount of storage allocated to this collection for document storage. Provides a wrapper around the storageSize (page 878) field of the collStats (page 877) (i.e. db.collection.stats() (page 950)) output.

## db.collection.totalSize()

```
db.collection.totalSize()
```

**Returns** The total size of the data in the collection plus the size of every indexes on the collection.

## db.collection.update()

```
db.collection.update(query, update, options)
```

The update() (page 951) method modifies an existing document or documents in a collection. By default the update() (page 951) method updates a single document. To update all documents in the collection that match the update query criteria, specify the multi option. To insert a document if no document matches the update query criteria, specify the upsert option.

Changed in version 2.2: The mongo (page 1040) shell provides an updated interface that accepts the options parameter in a document format to specify multi and upsert options.

Prior to version 2.2, in the mongo (page 1040) shell, upsert and multi were positional boolean options:

```
db.collection.update(query, update, <upsert>, <multi>)
```

The update () (page 951) method takes the following parameters:

#### **Parameters**

- query (document) Specifies the selection criteria for the update. The query parameter employs the same query selectors (page 767) as used in the db.collection.find() (page 928) method.
- **update** (*document*) Specifies the modifications to apply.

If the update parameter contains any *update operators* (page 788) expressions such as the \$set (page 792) operator expression, then:

- the update parameter must contain only update operators expressions.
- the update () (page 951) method updates only the corresponding fields in the document.

If the update parameter consists only of field: value expressions, then:

- the update() (page 951) method replaces the document with the updates document.
   If the updates document is missing the \_id field, MongoDB will add the \_id field and assign to it a unique objectid.
- the update () (page 951) method updates cannot update multiple documents.
- **options** (*document*) New in version 2.2.

Optional. Specifies whether to perform an *upsert* and/or a multiple update. Use the options parameter instead of the individual upsert and multiparameters.

• **upsert** (*boolean*) – Optional. Specifies an *upsert* operation

The default value is false. When true, the update () (page 951) method will update an existing document that matches the query selection criteria or if no document matches the criteria, insert a new document with the fields and values of the update parameter and if the update included only update operators, the query parameter as well.

In version 2.2 of the mongo (page 1040) shell, you may also specify upsert in the options parameter.

Note: With upsert update () (page 951) inserts a *single* document.

• **multi** (*boolean*) – Optional. Specifies whether to update multiple documents that meet the query criteria.

When not specified, the default value is false and the update() (page 951) method updates a single document that meet the query criteria.

When true, the update() (page 951) method updates all documents that meet the query criteria.

In version 2.2 of the mongo (page 1040) shell, you may also specify multi in the options parameter.

**Note:** The multi update operation may interleave with other write operations. For unsharded collections, you can override this behavior with the \$isolated (page 800) isolation operator, which isolates the update operation and blocks other write operations during the update. See the *isolation operator* (page 800).

Although the update operation may apply mostly to updating the values of the fields, the update () (page 951) method can also modify the name of the field in a document using the \$rename (page 788) operator.

Consider the following examples of the update() (page 951) method. These examples all use the 2.2 interface to specify options in the document form.

•To update specific fields in a document, call the update() (page 951) method with an update parameter using field: value pairs and expressions using *update operators* (page 788) as in the following:

```
db.products.update( { item: "book", qty: { $gt: 5 } }, { $set: { x: 6 }, $inc: { y: 5} })
```

This operation updates a document in the products collection that matches the query criteria and sets the value of the field x to 6, and increment the value of the field y by 5. All other fields of the document remain the same.

•To replace all the fields in a document with the document as specified in the update parameter, call the update() (page 951) method with an update parameter that consists of *only* key: value expressions, as in the following:

```
db.products.update( { item: "book", qty: { $gt: 5 } }, { x: 6, y: 15 } )
```

This operation selects a document from the products collection that matches the query criteria sets the value of the field x to 6 and the value of the field y to 15. All other fields of the matched document are *removed*, except the  $\_id$  field.

•To update multiple documents, call the update () (page 951) method and specify the multi option in the options argument, as in the following:

```
db.products.update( { item: "book", qty: { $gt: 5 } }, { $set: { x: 6, y: 15 } }, { multi: t
```

This operation updates *all* documents in the products collection that match the query criteria by setting the value of the field x to 6 and the value of the field y to 15. This operation does not affect any other fields in documents in the products collection.

You can perform the same operation by calling the update() (page 951) method with the multi parameter:

```
db.products.update( { item: "book", qty: { $gt: 5 } }, { $set: { x: 6, y: 15 } }, false, tru
```

•To update a document or to insert a new document if no document matches the query criteria, call the update() (page 951) and specify the upsert option in the options argument, as in the following:

```
db.products.update( { item: "magazine", qty: { $gt: 5 } }, { $set: { x: 25, y: 50 } }, { ups
```

This operation will:

- -update a single document in the products collection that matches the query criteria, setting the value of the field x to 25 and the value of the field y to 50, or
- -if no matching document exists, insert a document in the products collection, with the field item set to magazine, the field x set to 25, and the field y set to 50.

### db.collection.validate()

```
db.collection.validate()
```

### **Parameters**

• **full** (*Boolean*) – Optional. Specify true to enable a full validation. MongoDB disables full validation by default because it is a potentially resource intensive operation.

Provides a wrapper around the validate (page 911) database command. Call the db.collection.validate() (page 953) method on a collection object, to validate the collection itself. Specify the full option to return full statistics.

The validation (page 911) operation scans all of the data structures for correctness and returns a single *document* that describes the relationship between the logical collection and the physical representation of that data.

The output can provide a more in depth view of how the collection uses storage. Be aware that this command is potentially resource intensive, and may impact the performance of your MongoDB instance.

#### See also:

validate (page 911)

# 63.3.2 Cursor

# **Cursor Methods**

Name	Description
cursor.addOption()	Adds special wire protocol flags that modify the behavior of the query.'
(page 955)	
cursor.batchSize()	Controls the number of documents MongoDB will return to the client in a single
(page 956)	network message.
cursor.count()	Returns a count of the documents in a cursor.
(page 956)	
cursor.explain()	Reports on the query execution plan, including index use, for a cursor.
(page 957)	
cursor.forEach()	Applies a JavaScript function for every document in a cursor.
(page 962)	
cursor.hasNext()	Returns true if the cursor has documents and can be iterated.
(page 962)	
cursor.hint()	Forces MongoDB to use a specific index for a query.
(page 962)	
cursor.limit()	Constrains the size of a cursor's result set.
(page 963)	
cursor.map()	Applies a function to each document in a cursor and collects the return values in an
(page 963)	array.
cursor.max()	Specifies an exclusive upper index bound for a cursor. For use with
(page 963)	cursor.hint() (page 962)
cursor.min()	Specifies an inclusive lower index bound for a cursor. For use with
(page 965)	cursor.hint() (page 962)
cursor.next()	Returns the next document in a cursor.
(page 966)	
_	Returns the number of documents left in the current cursor batch.
(page 967)	
cursor.readPref()	Specifies a <i>read preference</i> to a cursor to control how the client directs queries to a
(page 967)	replica set.
cursor.showDiskLoc	)Returns a cursor with modified documents that include the on-disk location of the
(page 967)	document.
cursor.size()	Returns a count of the documents in the cursor after applying skip () (page 967)
(page 967)	and limit () (page 963) methods.
cursor.skip()	Returns a cursor that begins returning results only after passing or skipping a
(page 967)	number of documents.
cursor.snapshot()	Forces the cursor to use the index on the _id field. Ensures that the cursor returns
(page 968)	each document, with regards to the value of the _id field, only once.
cursor.sort()	Returns results ordered according to a sort specification.
(page 968)	
cursor.toArray()	Returns an array that contains all documents returned by the cursor.
(page 969)	

# cursor.addOption()

# cursor.addOption(<flag>)

Use the  ${\tt cursor.addOption}$  () (page 955) method on a cursor to add  ${\tt OP\_QUERY}$  wire protocol flags, such as the tailable flag, to change the behavior of queries.

#### **Parameters**

 flag – OP\_QUERY wire protocol flag. See MongoDB wire protocol for more information on MongoDB Wire Protocols and the OP\_QUERY flags.

For the mongo (page 1040) shell, you can use the cursor flags listed in the *Cursor Flags* (page 179) section. For the driver-specific list, see your *driver documentation* (page 559).

The following example in the mongo (page 1040) shell adds the DBQuery. Option.tailable flag and the DBQuery. Option. awaitData flag to ensure that the query returns a tailable cursor:

This sequence of operations creates a cursor that will wait for few seconds after returning the full result set so that it can capture and return additional data added during the query.

Warning: Adding incorrect wire protocol flags can cause problems and/or extra server load.

#### cursor.batchSize()

```
cursor.batchSize()
```

The batchSize() (page 956) method specifies the number of documents to return in each batch of the response from the MongoDB instance. In most cases, modifying the batch size will not affect the user or the application since the mongo (page 1040) shell and most *drivers* (page 559) return results as if MongoDB returned a single batch.

The batchSize () (page 956) method takes the following parameter:

### Parameters

• size – The number of documents to return per batch. Do **not** use a batch size of 1.

Note: Specifying 1 or a negative number is analogous to using the limit () (page 963) method.

Consider the following example of the batchSize() (page 956) method in the mongo (page 1040) shell:

```
db.inventory.find().batchSize(10)
```

This operation will set the batch size for the results of a query (i.e. find() (page 928)) to 10. The effects of this operation do not affect the output in the mongo (page 1040) shell, which always iterates over the first 20 documents.

### cursor.count()

```
cursor.count()
```

The count () (page 956) method counts the number of documents referenced by a cursor. Append the count () (page 956) method to a find () (page 928) query to return the number of matching documents, as in the following prototype:

```
db.collection.find().count()
```

This operation does not actually perform the find() (page 928); instead, the operation counts the results that would be returned by the find() (page 928).

The count () (page 956) can accept the following argument:

#### **Parameters**

• applySkipLimit (boolean) - Optional. Specifies whether to consider the effects of the cursor.skip() (page 967) and cursor.limit() (page 963) methods in the count. By default, the count() (page 956) method ignores the effects of the cursor.skip() (page 967) and cursor.limit() (page 963). Set applySkipLimit to true to consider the effect of these methods.

#### See also:

```
cursor.size() (page 967)
```

MongoDB also provides the shell wrapper db.collection.count() (page 923) for the db.collection.find().count() construct.

Consider the following examples of the count () (page 956) method:

•Count the number of all documents in the orders collection:

```
db.orders.find().count()
```

•Count the number of the documents in the orders collection with the field ord\_dt greater than new Date('01/01/2012'):

```
db.orders.find( { ord_dt: { $qt: new Date('01/01/2012') } } ).count()
```

•Count the number of the documents in the orders collection with the field ord\_dt greater than new Date('01/01/2012') taking into account the effect of the limit(5):

```
db.orders.find( { ord_dt: { $gt: new Date('01/01/2012') } } ).limit(5).count(true)
```

### cursor.explain()

#### Definition

```
cursor.explain()
```

The cursor.explain() (page 957) method provides information on the query plan. The query plan is the plan the server uses to find the matches for a query. This information may be useful when optimizing a query.

#### **Parameters**

• **verbose** (*boolean*) – Specifies the level of detail to include in the output. If true or 1, includes the allPlans and oldPlan fields in the output.

**Returns** A document that describes the process used to return the query results.

Retrieve the query plan by appending explain() (page 957) to a find() (page 928) query, as in the following example:

```
db.products.find().explain()
```

explain (page 957) runs the actual query to determine the result. Although there are some differences between running the query with explain (page 957) and running without, generally, the performance will be similar between the two. So, if the query is slow, the explain (page 957) operation is also slow.

Additionally, the explain (page 957) operation reevaluates a set of candidate query plans, which may cause the explain (page 957) operation to perform differently than a normal query. As a result, these operations generally provide an accurate account of *how* MongoDB would perform the query, but do not reflect the length of these queries.

To determine the performance of a particular index, you can use hint () (page 962) and in conjunction with explain () (page 957), as in the following example:

```
db.products.find().hint( { type: 1 } ).explain()
```

When you run explain (page 957) with hint () (page 962), the query optimizer does not reevaluate the query plans.

**Note:** In some situations, the explain() (page 957) operation may differ from the actual query plan used by MongoDB in a normal query.

The explain () (page 957) operation evaluates the set of query plans and reports on the winning plan for the query. In normal operations the query optimizer caches winning query plans and uses them for similar related queries in the future. As a result MongoDB may sometimes select query plans from the cache that are different from the plan displayed using explain (page 957).

#### See also:

- •\$explain (page 806)
- Optimization Strategies for MongoDB (page 559) page for information regarding optimization strategies.
- Analyze Performance of Database Operations (page 101) tutorial for information regarding the database profile.
- •Current Operation Reporting (page 975)

**Output for Queries on Sharded Collections** This section explains output for queries on sharded collections. For queries on non-sharded collections, see *Core Explain Output* (page 959).

For queries on sharded collections, explain() (page 957) returns information for each shard the query accesses.

```
"cursor" : "<Cursor Type and Index>",
"isMultiKey" : <boolean>,
"n" : <num>,
"nscannedObjects" : <num>,
"nscanned" : <num>,
"nscannedObjectsAllPlans" : <num>,
"nscannedAllPlans" : <num>,
"scanAndOrder" : <boolean>,
"indexOnly" : <boolean>,
"nYields" : <num>,
"nChunkSkips" : <num>,
"millis" : <num>,
"indexBounds" : { <index bounds> },
"allPlans" : [
               { "cursor" : "<Cursor Type and Index>",
                 "n" : <num>,
                 "nscannedObjects" : <num>,
                 "nscanned" : <num>,
                 "indexBounds" : { <index bounds> }
               },
             ],
"oldPlan" : {
              "cursor" : "<Cursor Type and Index>",
              "indexBounds" : { <index bounds> }
"server" : "<host:port>",
```

**\$or Queries** Queries with \$or (page 774) operator execute each clause of the \$or (page 774) expression in parallel and can use separate indexes on the individual clauses. If the query uses indexes on any or all of the query's clause, explain() (page 957) contains *output* (page 959) for each clause as well as the cumulative data for the entire query:

**Sharded Collections** For queries on a sharded collection, the output contains the *Core Explain Output* (page 959) for each accessed shard and *cumulative shard information* (page 961):

```
"clusteredType" : "<Shard Access Type>",
   "shards" : {
                "<shard1>" : [
                                  <core explain output>
                              ],
                "<shard2>" : [
                                 <core explain output>
                              ],
              },
   "millisShardTotal" : <num>,
   "millisShardAvg" : <num>,
   "numQueries" : <num>,
   "numShards" : <num>,
   "cursor" : "<Cursor Type and Index>",
   "n" : <num>,
   "nChunkSkips" : <num>,
   "nYields" : <num>,
   "nscanned" : <num>,
   "nscannedAllPlans" : <num>,
   "nscannedObjects" : <num>,
   "nscannedObjectsAllPlans" : <num>,
   "millis" : <num>
}
```

## **Core Explain Output**

#### explain.cursor

cursor (page 960) is a string that reports the type of cursor used by the query operation:

- •BasicCursor indicates a full collection scan.
- •BtreeCursor indicates that the query used an index. The cursor includes name of the index. When a query uses an index, the output of explain() (page 957) includes indexBounds (page 961) details.
- •GeoSearchCursor indicates that the query used a geospatial index.

## explain.isMultiKey

isMultiKey (page 960) is a boolean. When true, the query uses a *multikey index* (page 334), where one of the fields in the index holds an array.

### explain.n

n (page 960) is a number that reflects the number of documents that match the query selection criteria.

#### explain.nscannedObjects

Specifies the total number of documents scanned during the query. The nscannedObjects (page 960) may be lower than nscanned (page 960), such as if the index *covers* (page 344) a query. See indexOnly (page 960). Additionally, the nscannedObjects (page 960) may be lower than nscanned (page 960) in the case of multikey index on an array field with duplicate documents.

## explain.nscanned

Specifies the total number of documents or index entries scanned during the database operation. You want n (page 960) and nscanned (page 960) to be close in value as possible. The nscanned (page 960) value may be higher than the nscannedObjects (page 960) value, such as if the index *covers* (page 344) a query. See indexOnly (page 960).

## explain.nscannedObjectsAllPlans

New in version 2.2.

nscannedObjectsAllPlans (page 960) is a number that reflects the total number of documents scanned for all query plans during the database operation.

#### explain.nscannedAllPlans

New in version 2.2.

nscannedAllPlans (page 960) is a number that reflects the total number of documents or index entries scanned for all query plans during the database operation.

## explain.scanAndOrder

scanAndOrder (page 960) is a boolean that is true when the query **cannot** use the index for returning sorted results.

When true, MongoDB must sort the documents after it retrieves them from either an index cursor or a cursor that scans the entire collection.

#### explain.indexOnly

indexOnly (page 960) is a boolean value that returns true when the query is *covered* (page 344) by the index indicated in the cursor (page 960) field. When an index covers a query, MongoDB can both match the *query conditions* (page 170) **and** return the results using only the index because:

- •all the fields in the *query* (page 170) are part of that index, **and**
- •all the fields returned in the results set are in the same index.

### explain.nYields

nYields (page 960) is a number that reflects the number of times this query yielded the read lock to allow waiting writes execute.

#### explain.nChunkSkips

nChunkSkips (page 960) is a number that reflects the number of documents skipped because of active chunk migrations in a sharded system. Typically this will be zero. A number greater than zero is ok, but indicates a little bit of inefficiency.

## explain.millis

millis (page 961) is a number that reflects the time in milliseconds to complete the query.

#### explain.indexBounds

indexBounds (page 961) is a document that contains the lower and upper index key bounds. This field resembles one of the following:

#### explain.allPlans

allPlans (page 961) is an array that holds the list of plans the query optimizer runs in order to select the index for the query. Displays only when the <verbose> parameter to explain() (page 957) is true or 1.

## explain.oldPlan

New in version 2.2.

oldPlan (page 961) is a document value that contains the previous plan selected by the query optimizer for the query. Displays only when the <verbose> parameter to explain() (page 957) is true or 1.

## explain.server

New in version 2.2.

server (page 961) is a string that reports the MongoDB server.

## **\$or Query Output**

## explain.clauses

clauses (page 961) is an array that holds the *Core Explain Output* (page 959) information for each clause of the \$or (page 774) expression. clauses (page 961) is only included when the clauses in the \$or (page 774) expression use indexes.

# **Sharded Collections Output**

## explain.clusteredType

clusteredType (page 961) is a string that reports the access pattern for shards. The value is:

- •ParallelSort, if the mongos (page 1036) queries shards in parallel.
- •SerialServer, if the mongos (page 1036) queries shards sequentially.

#### explain.shards

shards (page 961) contains fields for each shard in the cluster accessed during the query. Each field holds the *Core Explain Output* (page 959) for that shard.

# explain.millisShardTotal

millisShardTotal (page 961) is a number that reports the total time in milliseconds for the query to run on the shards.

#### explain.millisShardAvq

millisShardAvg (page 961) is a number that reports the average time in millisecond for the query to run on each shard.

### explain.numQueries

numQueries (page 962) is a number that reports the total number of queries executed.

#### explain.numShards

numShards (page 962) is a number that reports the total number of shards queried.

#### cursor.forEach()

```
cursor.forEach(<function>)
```

The forEach () (page 962) method iterates the cursor to apply a JavaScript <function> to each document from the cursor.

The forEach () (page 962) method accepts the following argument:

#### **Parameters**

• **<function>** – JavaScript function to apply to each document from the cursor. The <function> signature includes a single argument that is passed the current document to process.

The following example invokes the forEach() (page 962) method on the cursor returned by find() (page 928) to print the name of each user in the collection:

```
db.users.find().forEach( function(myDoc) { print( "user: " + myDoc.name ); } );
```

#### See also:

cursor.map() (page 963) for similar functionality.

#### cursor.hasNext()

```
cursor.hasNext()
```

## Returns Boolean.

cursor.hasNext() (page 962) returns true if the cursor returned by the db.collection.find() (page 928) query can iterate further to return more documents.

## cursor.hint()

```
cursor.hint (index)
```

# Arguments

• index – The index to "hint" or force MongoDB to use when performing the query.

Specify the index either by the index name or by the index specification document. See *Index Specification Documents* (page 194) for information on index specification documents.

Call this method on a query to override MongoDB's default index selection and query optimization process. Use  ${\tt db.collection.getIndexes}$  () (page 934) to return the list of current indexes on a collection.

Consider the following operation:

```
db.users.find().hint( { age: 1 } )
```

This operation returns all documents in the collection named users using the index on the age field.

You can also specify the index using the index name:

```
db.users.find().hint( "age_1" )
See also:
```

\$hint (page 807)

### cursor.limit()

```
cursor.limit()
```

Use the cursor.limit() (page 963) method on a cursor to specify the maximum number of documents the cursor will return. cursor.limit() (page 963) is analogous to the LIMIT statement in a SQL database.

**Note:** You must apply cursor.limit() (page 963) to the cursor before retrieving any documents from the database.

Use cursor.limit() (page 963) to maximize performance and prevent MongoDB from returning more results than required for processing.

A cursor.limit() (page 963) value of 0 (e.g. ".limit(0) (page 963)") is equivalent to setting no limit.

#### cursor.map()

cursor.map (function)

### **Parameters**

• **function** – function to apply to each document visited by the cursor.

Apply *function* to each document visited by the cursor, and collect the return values from successive application into an array. Consider the following example:

```
db.users.find().map( function(u) { return u.name; } );
```

#### See also:

cursor.forEach() (page 962) for similar functionality.

#### cursor.max()

```
cursor.max()
```

The  $\max$  () (page 963) method specifies the *exclusive* upper bound for a specific index in order to constrain the results of find () (page 928).  $\max$  () (page 963) provides a way to specify an upper bound on compound key indexes.

max () (page 963) takes the following parameter:

#### **Parameters**

• **indexBounds** (*document*) – Specifies the exclusive upper bound for the index keys. The indexBounds parameter has the following prototype form:

```
{ field1: <max value>, field2: <max value2> ... fieldN:<max valueN>}
```

The fields correspond to *all* the keys of a particular index *in order*. You can explicitly specify the particular index with the hint () (page 962) method. Otherwise, mongod (page 1025) selects the index using the fields in the indexBounds; however, if multiple indexes exist on same fields with different sort orders, the selection of the index may be ambiguous.

#### See also:

```
min() (page 965).
```

Consider the following example of max() (page 963), which assumes a collection named products that holds the following documents:

```
{ "_id" : 6, "item" : "apple", "type" : "cortland", "price" : 1.29 }
{ "_id" : 2, "item" : "apple", "type" : "fuji", "price" : 1.99 }
{ "_id" : 1, "item" : "apple", "type" : "honey crisp", "price" : 1.99 }
{ "_id" : 3, "item" : "apple", "type" : "jonagold", "price" : 1.29 }
{ "_id" : 4, "item" : "apple", "type" : "jonathan", "price" : 1.29 }
{ "_id" : 5, "item" : "apple", "type" : "mcintosh", "price" : 1.29 }
{ "_id" : 7, "item" : "orange", "type" : "cara cara", "price" : 2.99 }
{ "_id" : 10, "item" : "orange", "type" : "navel", "price" : 1.39 }
{ "_id" : 9, "item" : "orange", "type" : "satsuma", "price" : 1.99 }
{ "_id" : 8, "item" : "orange", "type" : "valencia", "price" : 0.99 }
```

The collection has the following indexes:

```
{ "_id" : 1 }
{ "item" : 1, "type" : 1 }
{ "item" : 1, "type" : -1 }
{ "price" : 1 }
```

•Using the ordering of { item: 1, type: 1 } index, max() (page 963) limits the query to the documents that are below the bound of item equal to apple and type equal to jonagold:

```
db.products.find().max( { item: 'apple', type: 'jonagold' } ).hint( { item: 1, type: 1 } )
```

The query returns the following documents:

```
{ "_id" : 6, "item" : "apple", "type" : "cortland", "price" : 1.29 } 
{ "_id" : 2, "item" : "apple", "type" : "fuji", "price" : 1.99 } 
{ "_id" : 1, "item" : "apple", "type" : "honey crisp", "price" : 1.99 }
```

If the query did not explicitly specify the index with the hint () (page 962) method, it is ambiguous as to whether mongod (page 1025) would select the  $\{$  item: 1, type: 1  $\}$  index ordering or the  $\{$  item: 1, type: -1  $\}$  index ordering.

•Using the ordering of the index { price: 1 }, max() (page 963) limits the query to the documents that are below the index key bound of price equal to 1.99 and min() (page 965) limits the query to the documents that are at or above the index key bound of price equal to 1.39:

```
db.products.find().min( { price: 1.39 } ).max( { price: 1.99 } ).hint( { price: 1 } )
```

The query returns the following documents:

```
{ "_id" : 6, "item" : "apple", "type" : "cortland", "price" : 1.29 }
{ "_id" : 4, "item" : "apple", "type" : "jonathan", "price" : 1.29 }
{ "_id" : 5, "item" : "apple", "type" : "mcintosh", "price" : 1.29 }
{ "_id" : 3, "item" : "apple", "type" : "jonagold", "price" : 1.29 }
{ "_id" : 10, "item" : "orange", "type" : "navel", "price" : 1.39 }
```

#### Note:

•Because max () (page 963) requires an index on a field, and forces the query to use this index, you may prefer the \$1t (page 770) operator for the query if possible. Consider the following example:

```
db.products.find( { _id: 7 } ).max( { price: 1.39 } )
```

The query will use the index on the price field, even if the index on \_id may be better.

- •max () (page 963) exists primarily to support the mongos (page 1036) (sharding) process.
- •If you use max() (page 963) with min() (page 965) to specify a range, the index bounds specified in min() (page 965) and max() (page 963) must both refer to the keys of the same index.
- •max () (page 963) is a shell wrapper around the special operator \$max (page 808).

## cursor.min()

```
cursor.min()
```

The min () (page 965) method specifies the *inclusive* lower bound for a specific index in order to constrain the results of find () (page 928). min () (page 965) provides a way to specify lower bounds on compound key indexes

min () (page 965) takes the following parameter:

#### **Parameters**

• **indexBounds** (*document*) – Specifies the inclusive lower bound for the index keys. The indexBounds parameter has the following prototype form:

```
{ field1: <min value>, field2: <min value2>, fieldN:<min valueN> }
```

The fields correspond to *all* the keys of a particular index *in order*. You can explicitly specify the particular index with the hint() (page 962) method. Otherwise, MongoDB selects the index using the fields in the indexBounds; however, if multiple indexes exist on same fields with different sort orders, the selection of the index may be ambiguous.

## See also:

```
max () (page 963).
```

Consider the following example of min() (page 965), which assumes a collection named products that holds the following documents:

```
{ "_id" : 6, "item" : "apple", "type" : "cortland", "price" : 1.29 }
{ "_id" : 2, "item" : "apple", "type" : "fuji", "price" : 1.99 }
{ "_id" : 1, "item" : "apple", "type" : "honey crisp", "price" : 1.99 }
{ "_id" : 3, "item" : "apple", "type" : "jonagold", "price" : 1.29 }
{ "_id" : 4, "item" : "apple", "type" : "jonathan", "price" : 1.29 }
{ "_id" : 5, "item" : "apple", "type" : "mcintosh", "price" : 1.29 }
{ "_id" : 7, "item" : "orange", "type" : "cara cara", "price" : 2.99 }
{ "_id" : 10, "item" : "orange", "type" : "navel", "price" : 1.39 }
{ "_id" : 9, "item" : "orange", "type" : "satsuma", "price" : 1.99 }
{ "_id" : 8, "item" : "orange", "type" : "valencia", "price" : 0.99 }
```

The collection has the following indexes:

```
{ "_id" : 1 }
{ "item" : 1, "type" : 1 }
{ "item" : 1, "type" : -1 }
{ "price" : 1 }
```

•Using the ordering of { item: 1, type: 1 } index, min() (page 965) limits the query to the documents that are at or above the index key bound of item equal to apple and type equal to jonagold, as in the following:

```
db.products.find().min( { item: 'apple', type: 'jonagold' } ).hint( { item: 1, type: 1 } )
```

The query returns the following documents:

```
{ "_id" : 3, "item" : "apple", "type" : "jonagold", "price" : 1.29 } 
{ "_id" : 4, "item" : "apple", "type" : "jonathan", "price" : 1.29 } 
{ "_id" : 5, "item" : "apple", "type" : "mcintosh", "price" : 1.29 } 
{ "_id" : 7, "item" : "orange", "type" : "cara cara", "price" : 2.99 } 
{ "_id" : 10, "item" : "orange", "type" : "navel", "price" : 1.39 } 
{ "_id" : 9, "item" : "orange", "type" : "satsuma", "price" : 1.99 } 
{ "_id" : 8, "item" : "orange", "type" : "valencia", "price" : 0.99 }
```

If the query did not explicitly specify the index with the hint () (page 962) method, it is ambiguous as to whether mongod (page 1025) would select the { item: 1, type: 1 } index ordering or the { item: 1, type: -1 } index ordering.

•Using the ordering of the index { price: 1 }, min() (page 965) limits the query to the documents that are at or above the index key bound of price equal to 1.39 and max() (page 963) limits the query to the documents that are below the index key bound of price equal to 1.99:

```
db.products.find().min( { price: 1.39 } ).max( { price: 1.99 } ).hint( { price: 1 } )
```

The query returns the following documents:

```
{ "_id" : 6, "item" : "apple", "type" : "cortland", "price" : 1.29 }
{ "_id" : 4, "item" : "apple", "type" : "jonathan", "price" : 1.29 }
{ "_id" : 5, "item" : "apple", "type" : "mcintosh", "price" : 1.29 }
{ "_id" : 3, "item" : "apple", "type" : "jonagold", "price" : 1.29 }
{ "_id" : 10, "item" : "orange", "type" : "navel", "price" : 1.39 }
```

#### Note:

•Because min () (page 965) requires an index on a field, and forces the query to use this index, you may prefer the \$gte (page 769) operator for the query if possible. Consider the following example:

```
db.products.find( { _id: 7 } ).min( { price: 1.39 } )
```

The query will use the index on the price field, even if the index on \_id may be better.

- •min() (page 965) exists primarily to support the mongos (page 1036) (sharding) process.
- •If you use min() (page 965) with max() (page 963) to specify a range, the index bounds specified in min() (page 965) and max() (page 963) must both refer to the keys of the same index.
- •min () (page 965) is a shell wrapper around the special operator \$min (page 808).

## cursor.next()

```
cursor.next()
```

**Returns** The next document in the cursor returned by the db.collection.find() (page 928) method. See cursor.hasNext() (page 962) related functionality.

## cursor.objsLeftInBatch()

```
cursor.objsLeftInBatch()
```

cursor.objsLeftInBatch() (page 967) returns the number of documents remaining in the current batch.

The MongoDB instance returns response in batches. To retrieve all the documents from a cursor may require multiple batch responses from the MongoDB instance. When there are no more documents remaining in the current batch, the cursor will retrieve another batch to get more documents until the cursor exhausts.

## cursor.readPref()

## **Definition**

```
cursor.readPref (mode, tagSet)
```

Append readPref() (page 967) to a cursor to control how the client routes the query to members of the replica set.

```
param string mode One of the following read preference modes: primary (page 405), primaryPreferred (page 405), secondary (page 405), secondaryPreferred (page 406), or nearest (page 406)
```

**param array tagSet** A tag set used to specify custom read preference modes. For details, see *Tag Sets* (page 406).

**Note:** You must apply cursor.readPref() (page 967) to the cursor before retrieving any documents from the database.

## cursor.showDiskLoc()

```
cursor.showDiskLoc()
```

**Returns** A modified cursor object that contains documents with appended information that describes the on-disk location of the document.

#### See also:

\$showDiskLoc (page 810) for related functionality.

## cursor.size()

```
cursor.size()
```

Returns A count of the number of documents that match the db.collection.find() (page 928) query after applying any cursor.skip() (page 967) and cursor.limit() (page 963) methods.

## cursor.skip()

```
cursor.skip()
```

Call the cursor.skip() (page 967) method on a cursor to control where MongoDB begins returning results. This approach may be useful in implementing "paged" results.

**Note:** You must apply cursor.skip() (page 967) to the cursor before retrieving any documents from the database.

Consider the following JavaScript function as an example of the sort function:

```
function printStudents(pageNumber, nPerPage) {
   print("Page: " + pageNumber);
   db.students.find().skip((pageNumber-1)*nPerPage).limit(nPerPage).forEach( function(student) {
}
```

The cursor.skip() (page 967) method is often expensive because it requires the server to walk from the beginning of the collection or index to get the offset or skip position before beginning to return result. As offset (e.g. pageNumber above) increases, cursor.skip() (page 967) will become slower and more CPU intensive. With larger collections, cursor.skip() (page 967) may become IO bound.

Consider using range-based pagination for these kinds of tasks. That is, query for a range of objects, using logic within the application to determine the pagination rather than the database itself. This approach features better index utilization, if you do not need to easily jump to a specific page.

### cursor.snapshot()

```
cursor.snapshot()
```

Append the cursor.snapshot () (page 968) method to a cursor to toggle the "snapshot" mode. This ensures that the query will not return a document multiple times, even if intervening write operations result in a move of the document due to the growth in document size.

## Warning:

- •You must apply cursor.snapshot() (page 968) to the cursor before retrieving any documents from the database.
- •You can only use snapshot () (page 968) with unsharded collections.

The snapshot () (page 968) does not guarantee isolation from insertion or deletions.

The cursor.snapshot() (page 968) traverses the index on the \_id field. As such, snapshot() (page 968) cannot be used with sort() (page 968) or hint() (page 962).

Queries with results of less than 1 megabyte are effectively implicitly snapshotted.

## cursor.sort()

```
cursor.sort (sort)
```

#### **Parameters**

• sort – A document whose fields specify the attributes on which to sort the result set.

Append the <code>sort()</code> (page 968) method to a cursor to control the order that the query returns matching documents. For each field in the sort document, if the field's corresponding value is positive, then <code>sort()</code> (page 968) returns query results in ascending order for that attribute: if the field's corresponding value is negative, then <code>sort()</code> (page 968) returns query results in descending order.

**Note:** You must apply cursor.limit() (page 963) to the cursor before retrieving any documents from the database.

Consider the following example:

```
db.collection.find().sort( { age: -1 } );
```

Here, the query returns all documents in collection sorted by the age field in descending order. Specify a value of negative one (e.g. -1), as above, to sort in descending order or a positive value (e.g. 1) to sort in ascending order.

Unless you have an index for the specified key pattern, use cursor.sort() (page 968) in conjunction with cursor.limit() (page 963) to avoid requiring MongoDB to perform a large, in-memory sort. cursor.limit() (page 963) increases the speed and reduces the amount of memory required to return this query by way of an optimized algorithm.

**Warning:** The sort function requires that the entire sort be able to complete within 32 megabytes. When the sort option consumes more than 32 megabytes, MongoDB will return an error. Use cursor.limit() (page 963), or create an index on the field that you're sorting to avoid this error.

The \$natural (page 811) parameter returns items according to their order on disk. Consider the following query:

```
db.collection.find().sort( { $natural: -1 } )
```

This will return documents in the reverse of the order on disk. Typically, the order of documents on disks reflects insertion order, *except* when documents move internal because of document growth due to update operations.

When comparing values of different *BSON* types, MongoDB uses the following comparison order, from lowest to highest:

- 1.MinKey (internal type)
- 2.Null
- 3. Numbers (ints, longs, doubles)
- 4. Symbol, String
- 5.Object
- 6.Array
- 7.BinData
- 8.ObjectID
- 9.Boolean
- 10.Date, Timestamp
- 11.Regular Expression
- 12.MaxKey (internal type)

**Note:** MongoDB treats some types as equivalent for comparison purposes. For instance, numeric types undergo conversion before comparison.

### cursor.toArray()

```
cursor.toArray()
```

The toArray () (page 969) method returns an array that contains all the documents from a cursor. The method iterates completely the cursor, loading all the documents into RAM and exhausting the cursor.

# **Returns** An array of documents.

Consider the following example that applies toArray() (page 969) to the cursor returned from the find() (page 928) method:

```
var allProductsArray = db.products.find().toArray();
if (allProductsArray.length > 0) { printjson (allProductsArray[0]); }
```

The variable allProductsArray holds the array of documents returned by toArray () (page 969).

## 63.3.3 Database

# **Database Methods**

Name	Description
db.addUser() (page 971)	Adds a user to a database, and allows administrators to configure the user's
db.auth() (page 972)	Authenticates a user to a database.
db.cloneCollection() (page 972)	Copies data directly between MongoDB instances. Wraps cloneCollect
db.cloneDatabase() (page 973)	Copies a database from a remote host to the current host. Wraps clone (g
db.commandHelp() (page 973)	Returns help information for a <i>database command</i> .
db.copyDatabase() (page 973)	Copies a database to another database on the current host. Wraps copydb
db.createCollection() (page 974)	Creates a new collection. Commonly used to create a capped collection.
db.currentOp() (page 975)	Reports the current in-progress operations.
db.dropDatabase() (page 979)	Removes the current database.
db.eval() (page 979)	Passes a JavaScript function to the mongod (page 1025) instance for serve
db.fsyncLock() (page 981)	Flushes writes to disk and locks the database to prevent write operations are
db.fsyncUnlock() (page 981)	Allows writes to continue on a database locked with db.fsyncLock()
db.getCollection() (page 981)	Returns a collection object. Used to access collections with names that are
db.getCollectionNames() (page 981)	Lists all collections in the current database.
db.getLastError() (page 982)	Checks and returns the status of the last operation. Wraps getLastErro
db.getLastErrorObj() (page 982)	Returns the status document for the last operation. Wraps getLastErro
db.getMongo() (page 982)	Returns the Mongo () (page 1010) connection object for the current connection
db.getName() (page 982)	Returns the name of the current database.
db.getPrevError() (page 982)	Returns a status document containing all errors since the last error reset. W
db.getProfilingLevel() (page 982)	Returns the current profiling level for database operations.
db.getProfilingStatus() (page 983)	Returns a document that reflects the current profiling level and the profiling
db.getReplicationInfo() (page 983)	Returns a document with replication statistics.
db.getSiblingDB() (page 984)	Provides access to the specified database.
db.help() (page 984)	Displays descriptions of common db object methods.
db.hostInfo() (page 984)	Returns a document with information about the system MongoDB runs on
db.isMaster() (page 984)	Returns a document that reports the state of the replica set.
db.killOp() (page 985)	Terminates a specified operation.
db.listCommands() (page 985)	Displays a list of common database commands.
db.loadServerScripts() (page 985)	Loads all scripts in the system. js collection for the current database int
db.logout() (page 985)	Ends an authenticated session.
db.printCollectionStats() (page 986)	Prints statistics from every collection. Wraps db.collection.stats
db.printReplicationInfo() (page 986)	Prints a report of the status of the replica set from the perspective of the pr
db.printShardingStatus() (page 986)	Prints a report of the sharding configuration and the chunk ranges.
db.printSlaveReplicationInfo() (page 987)	Prints a report of the status of the replica set from the perspective of the se
db.removeUser() (page 987)	Removes a user from a database.

Table 63.2 – continued	from	previous	page
------------------------	------	----------	------

Name	Description
db.repairDatabase() (page 987)	Runs a repair routine on the current database.
db.resetError() (page 988)	Resets the error message returned by db.getPrevError() (page 982)
db.runCommand() (page 988)	Runs a database command (page 811).
db.serverBuildInfo() (page 988)	Returns a document that displays the compilation parameters for the mong
db.serverStatus() (page 988)	Returns a document that provides an overview of the state of the database
db.setProfilingLevel() (page 988)	Modifies the current level of database profiling.
db.shutdownServer() (page 989)	Shuts down the current mongod (page 1025) or mongos (page 1036) pro
db.stats() (page 989)	Returns a document that reports on the state of the current database.
db.version() (page 990)	Returns the version of the mongod (page 1025) instance.

#### db.addUser()

#### db.addUser()

Use db.addUser() (page 971) to add privilege documents to the system.users (page 162) collection in a database, which creates database credentials in MongoDB.

Changed in version 2.4: The schema of system.users (page 162) changed in 2.4 to accommodate a more *sophisticated privilege model* (page 157). In 2.4 db.addUser() (page 971) supports both forms of privilege documents.

In MongoDB 2.4 you must pass db.addUser() (page 971) a document that contains a well-formed system.users (page 162) document. In MongoDB 2.2 pass arguments to db.addUser() (page 971) that describe *user credentials* (page 972).

See system.users Privilege Documents (page 162) for more information about the form of the 2.4 privilege documents.

Consider the following prototypes form for a db.addUser() (page 971) operations:

```
db.addUser( { user: "<user>", pwd: "<password>", roles: [<roles>] } )
```

This operation creates a system. users (page 162) document with a password using the pwd (page 163) field

In the following prototype, rather than specify a password directly, you can delegated the credential to another database using the userSource (page 163) field:

```
db.addUser( { user: "<user>", userSource: "<database>", roles: [<roles>] } )
```

# **Example**

To create and add a 2.4-style privilege document to system.users (page 162) to grant readWrite (page 158) privileges to a user named "author" with privileges, use the following operation:

```
db.addUser( { user: "author", pwd: "pass", roles: [ "readWrite" ] } )
```

If you want to store user credentials in a single users database, you can use *delegated credentials* (page 164), as in the following example:

```
db.addUser( { user: "author", userSource: "users", roles: [ "readWrite" ] } )
```

## See also:

- •Add a User to a Database (page 150)
- •User Privilege Roles in MongoDB (page 157)

•system.users Privilege Documents (page 162)

To create legacy (2.2. and earlier) privilege documents, db.addUser() (page 971) provides accepts the following parameters:

### **Parameters**

- **user** (*string*) Specifies the username.
- password (string) Specifies the corresponding password.
- **readOnly** (*boolean*) Optional. Defaults to false. Grants users a restricted privilege set that only allows the user to read the this database.

Consider the following syntax:

```
db.addUser( "<username>", "<password>", { readOnly: <boolean> } )
```

## **Example**

To create and add a legacy (2.2. and earlier) privilege document with a user named guest and the password pass that has only readOnly privileges, use the following operation:

```
db.addUser( "guest", "pass", { readOnly: true } )
```

Note: The mongo (page 1040) shell excludes all  ${\tt db.addUser}$  () (page 971) operations from the saved history.

Deprecated since version 2.4: The roles parameter replaces the readOnly parameter for db.addUser() (page 971). 2.4 also adds the otherDBRoles (page 163) and userSource (page 163) fields to documents in the system.users (page 162) collection.

## db.auth()

### **Definition**

db.auth(username, password)

Allows a user to authenticate to the database from within the shell.

param string username Specifies an existing username with access privileges for this database.

param string password value

Alternatively, you can use mongo --username (page 1041) and --password (page 1041) to specify authentication credentials.

Note: The mongo (page 1040) shell excludes all db. auth () (page 972) operations from the saved history.

#### db.cloneCollection()

# db.cloneCollection (from, collection, query)

db.cloneCollection() (page 972) provides a wrapper around cloneCollection (page 860) for copying data directly between MongoDB instances. db.cloneCollection() (page 972) does not allow you to clone a collection through a mongos (page 1036): you must connect directly to the mongod (page 1025) instance.

#### **Parameters**

- **from** (*string*) A host name, of the MongoDB instance that holds the collection you wish to copy
- collection (string) A collection in the MongoDB instance that you want to copy. db.cloneCollection() (page 972) will only copy the collection with this name from database of the same name as the current database the remote MongoDB instance. If you want to copy a collection from a different database name you must use the cloneCollection (page 860) directly.
- query (document) Optional. A standard MongoDB query document (page 192) to limit the documents copied as part of the db.cloneCollection() (page 972) operation.

#### db.cloneDatabase()

#### db.cloneDatabase("hostname")

#### **Parameters**

• **hostname** (*string*) – Specifies the hostname to copy the current instance.

Use this function to copy a database from a remote to the current database. The command assumes that the remote database has the same name as the current database. For example, to clone a database named importab on a host named hostname, do

```
use importdb
db.cloneDatabase("hostname");
```

New databases are implicitly created, so the current host does not need to have a database named importable for this command to succeed.

This function provides a wrapper around the MongoDB *database command* "clone (page 860)." The copydb (page 866) database command provides related functionality.

### db.commandHelp()

### db.commandHelp(command)

#### **Parameters**

• command – Specifies a database command name (page 811).

**Returns** Help text for the specified *database command*. See the *database command reference* (page 811) for full documentation of these commands.

# db.copyDatabase()

db.copyDatabase (origin, destination, hostname)

## **Parameters**

- **origin** (*database*) Specifies the name of the database on the origin system.
- destination (database) Specifies the name of the database that you wish to copy the origin database into.
- **hostname** (*origin*) Indicate the hostname of the origin database host. Omit the hostname to copy from one name to another on the same server.

Use this function to copy a specific database, named origin running on the system accessible via hostname into the local database named destination. The command creates destination databases implicitly when they do not exist. If you omit the hostname, MongoDB will copy data from one database into another on the same instance.

This function provides a wrapper around the MongoDB *database command* "copydb (page 866)." The clone (page 860) database command provides related functionality.

### **Example**

Given a database named records that you want to copy into a database named archive\_records, you could use the following invocation of db.copyDatabase() (page 973):

```
db.copyDatabase('records', 'archive_records')
```

## db.createCollection()

db.createCollection(name[, {capped: <boolean>, size: <value>, max <bytes>}])

#### **Parameters**

- name (*string*) Specifies the name of a collection to create.
- **capped** (*boolean*) Optional. If this *document* is present, this command creates a capped collection. The capped argument is a *document* that contains the following three fields:
- **capped** Enables a *collection cap*. False by default. If enabled, you must specify a size parameter.
- size (*bytes*) If capped is true, size specifies a maximum size in bytes for the capped collection. When capped is false, you may use size to preallocate space.
- max (int) Optional. Specifies a maximum "cap," in number of documents for capped collections. You must also specify size when specifying max.

# **Options**

• autoIndexId – If capped is true you can specify false to disable the automatic index created on the \_id field. Before 2.2, the default value for autoIndexId was false. See \_id Fields and Indexes on Capped Collections (page 1166) for more information.

Explicitly creates a new collection. Because MongoDB creates collections implicitly when referenced, this command is primarily used for creating new capped collections. In some circumstances, you may use this command to pre-allocate space for an ordinary collection.

Capped collections have maximum size or document counts that prevent them from growing beyond maximum thresholds. All capped collections must specify a maximum size, but may also specify a maximum document count. MongoDB will remove older documents if a collection reaches the maximum size limit before it reaches the maximum document count. Consider the following example:

```
db.createCollection("log", { capped : true, size : 5242880, max : 5000 } )
```

This command creates a collection named log with a maximum size of 5 megabytes and a maximum of 5000 documents.

The following command simply pre-allocates a 2 gigabyte, uncapped collection named people:

```
db.createCollection("people", { size: 2147483648 })
```

This command provides a wrapper around the database command create (page 866). See *Capped Collections* (page 562) for more information about capped collections.

## db.currentOp()

#### **Definition**

db.currentOp()

**Returns** A *document* that reports in-progress operations for the database instance.

The db.currentOp() (page 975) method can take no arguments or take the true argument, which returns a more verbose output, including idle connections and system operations. The following example uses the true argument:

```
db.currentOp(true)
```

db.currentOp() (page 975) is available only for users with administrative privileges.

You can use db.killop() (page 985) in conjunction with the opid (page 976) field to terminate a currently running operation. The following JavaScript operations for the mongo (page 1040) shell filter the output of specific types of operations:

•Return all pending write operations:

```
db.currentOp().inprog.forEach(
   function(d) {
    if(d.waitingForLock && d.lockType != "read")
        printjson(d)
    })
```

•Return the active write operation:

```
db.currentOp().inprog.forEach(
   function(d) {
    if(d.active && d.lockType == "write")
        printjson(d)
   })
```

•Return all active read operations:

```
db.currentOp().inprog.forEach(
  function(d) {
    if(d.active && d.lockType == "read")
        printjson(d)
    })
```

**Warning:** Terminate running operations with extreme caution. Only use db.killOp() (page 985) to terminate operations initiated by clients and *do not* terminate internal database operations.

**Example** The following is an example of db.currentOp() (page 975) output. If you specify the true argument, db.currentOp() (page 975) returns more verbose output.

```
"secs_running" : 0,
                "op" : "<operation>",
                "ns" : "<database>.<collection>",
                "query" : {
                "client" : "<host>:<outgoing>",
                "desc": "conn57683",
                "threadId" : "0x7f04a637b700",
                "connectionId" : 57683,
                "locks" : {
                    \pi \wedge \pi : \pi_{\overline{W}}\pi,
                    "^local" : "W",
                    "^<database>" : "W"
                },
                "waitingForLock" : false,
                "msq": "<string>"
                "numYields" : 0,
                "progress" : {
                    "done" : <number>,
                    "total" : <number>
                "lockStats" : {
                     "timeLockedMicros" : {
                         "R" : NumberLong(),
                         "W" : NumberLong(),
                         "r" : NumberLong(),
                         "w" : NumberLong()
                         "timeAcquiringMicros" : {
                         "R" : NumberLong(),
                         "W" : NumberLong(),
                         "r" : NumberLong(),
                         "w" : NumberLong()
                    }
                }
             },
             ]
}
```

## **Output** Changed in version 2.2.

The db.currentOp() (page 975) returns a document with an array named inprog. The inprog array contains a document for each in-progress operation. The fields that appear for a given operation depend on the kind of operation and its state.

# currentOp.opid

Holds an identifier for the operation. You can pass this value to db.killOp() (page 985) in the mongo (page 1040) shell to terminate the operation.

#### currentOp.active

A boolean value, that is true if the operation has started or false if the operation is queued and waiting for a lock to run. active (page 976) may be true even if the operation has yielded to another operation.

## currentOp.secs\_running

The duration of the operation in seconds. MongoDB calculates this value by subtracting the current time from the start time of the operation.

If the operation is not running, (i.e. if active (page 976) is false,) this field may not appear in the output of

```
db.currentOp() (page 975).
```

#### currentOp.op

A string that identifies the type of operation. The possible values are:

- •insert
- •query
- •update
- •remove
- •getmore
- •command

### currentOp.ns

The *namespace* the operation targets. MongoDB forms namespaces using the name of the *database* and the name of the *collection*.

## currentOp.query

A document containing the current operation's query. The document is empty for operations that do not have queries: getmore, insert, and command.

## currentOp.client

The IP address (or hostname) and the ephemeral port of the client connection where the operation originates. If your inprog array has operations from many different clients, use this string to relate operations to clients.

For some commands, including findAndModify (page 829) and db.eval() (page 979), the client will be 0.0.0.0; o, rather than an actual client.

### currentOp.desc

A description of the client. This string includes the connectionId (page 977).

## $\verb|currentOp.threadId|$

An identifier for the thread that services the operation and its connection.

### currentOp.connectionId

An identifier for the connection where the operation originated.

#### currentOp.locks

New in version 2.2.

The locks (page 977) document reports on the kinds of locks the operation currently holds. The following kinds of locks are possible:

```
currentOp.locks.^
```

^ (page 977) reports on the use of the global lock :for the program: mongod instance. All operations must hold the :global lock for some phases of operation.

```
currentOp.locks.^local
```

^local (page 977) reports on the lock for the local database. MongoDB uses the local database for a number of operations, but the most frequent use of the local database is for the *oplog* used in replication.

#### currentOp.locks.^<database>

locks.^<database> (page 977) reports on the lock state for the database that this operation targets.

locks (page 977) replaces lockType in earlier versions.

## currentOp.lockType

Changed in version 2.2: The locks (page 977) replaced the lockType (page 977) field in 2.2.

Identifies the type of lock the operation currently holds. The possible values are:

- •read
- •write

## currentOp.waitingForLock

Returns a boolean value. waitingForLock (page 978) is true if the operation is waiting for a lock and false if the operation has the required lock.

# currentOp.msg

The msg (page 978) provides a message that describes the status and progress of the operation. In the case of indexing or mapReduce operations, the field reports the completion percentage.

## currentOp.progress

Reports on the progress of mapReduce or indexing operations. The progress (page 978) fields corresponds to the completion percentage in the msg (page 978) field. The progress (page 978) specifies the following information:

```
currentOp.progress.done
```

Reports the number completed.

```
currentOp.progress.total
```

Reports the total number.

## currentOp.killed

Returns true if mongod (page 1025) instance is in the process of killing the operation.

## currentOp.numYields

numYields (page 978) is a counter that reports the number of times the operation has yielded to allow other operations to complete.

Typically, operations yield when they need access to data that MongoDB has not yet fully read into memory. This allows other operations that have data in memory to complete quickly while MongoDB reads in data for the yielding operation.

# currentOp.lockStats

New in version 2.2.

The lockStats (page 978) document reflects the amount of time the operation has spent both acquiring and holding locks. lockStats (page 978) reports data on a per-lock type, with the following possible lock types:

- •R represents the global read lock,
- •W represents the global write lock,
- •r represents the database specific read lock, and
- •w represents the database specific write lock.

### currentOp.timeLockedMicros

The timeLockedMicros (page 978) document reports the amount of time the operation has spent holding a specific lock.

For operations that require more than one lock, like those that lock the local database to update the *oplog*, then the values in this document can be longer than this value may be longer than the total length of the operation (i.e. secs\_running (page 976).)

```
currentOp.timeLockedMicros.R
```

Reports the amount of time in microseconds the operation has held the global read lock.

```
currentOp.timeLockedMicros.W
```

Reports the amount of time in microseconds the operation has held the global write lock.

```
currentOp.timeLockedMicros.r
```

Reports the amount of time in microseconds the operation has held the database specific read lock.

```
currentOp.timeLockedMicros.w
```

Reports the amount of time in microseconds the operation has held the database specific write lock.

#### currentOp.timeAcquiringMicros

The timeAcquiringMicros (page 979) document reports the amount of time the operation has spent waiting to acquire a specific lock.

```
currentOp.timeAcquiringMicros.R
```

Reports the mount of time in microseconds the operation has waited for the global read lock.

```
currentOp.timeAcquiringMicros.W
```

Reports the mount of time in microseconds the operation has waited for the global write lock.

```
currentOp.timeAcquiringMicros.r
```

Reports the mount of time in microseconds the operation has waited for the database specific read lock.

```
currentOp.timeAcquiringMicros.w
```

Reports the mount of time in microseconds the operation has waited for the database specific write lock.

#### db.dropDatabase()

#### db.dropDatabase()

Removes the current database. Does not change the current database, so the insertion of any documents in this database will allocate a fresh set of data files.

### db.eval()

#### **Definition**

## db.eval (function, arguments)

Provides the ability to run JavaScript code on the MongoDB server.

The helper db.eval () (page 979) in the mongo (page 1040) shell wraps the eval (page 827) command. Therefore, the helper method shares the characteristics and behavior of the underlying command with *one exception*: db.eval () (page 979) method does not support the nolock option.

The method accepts the following parameters:

```
param function JavaScript value
```

**param list arguments** A list of arguments to pass to the JavaScript function. Omit if the function does not take arguments.

The JavaScript function need not take any arguments, as in the first example, or may optionally take arguments as in the second:

```
function () {
    // ...
}
```

```
function (arg1, arg2) {
    // ...
}
```

**Examples** The following is an example of the db.eval() (page 979) method:

```
db.eval( function(name, incAmount) {
    var doc = db.myCollection.findOne( { name : name } );

    doc = doc || { name : name , num : 0 , total : 0 , avg : 0 };

    doc.num++;
    doc.total += incAmount;
    doc.avg = doc.total / doc.num;

    db.myCollection.save( doc );
    return doc;
},
"eliot", 5 );
```

- The db in the function refers to the current database.
- "eliot" is the argument passed to the function, and corresponds to the name argument.
- 5 is an argument to the function and corresponds to the incAmount field.

If you want to use the server's interpreter, you must run db.eval() (page 979). Otherwise, the mongo (page 1040) shell's JavaScript interpreter evaluates functions entered directly into the shell.

If an error occurs, db.eval() (page 979) throws an exception. The following is an example of an invalid function that uses the variable x without declaring it as an argument:

```
db.eval(function() { return x + x; }, 3 );
```

The statement results in the following exception:

```
{
   "errmsg" : "exception: JavaScript execution failed: ReferenceError: x is not defined near '{ return code" : 16722,
   "ok" : 0
}
```

#### Warning:

- By default, db.eval() (page 979) takes a global write lock before evaluating the JavaScript function. As a result, db.eval() (page 979) blocks all other read and write operations to the database while the db.eval() (page 979) operation runs. Set nolock to true on the eval (page 827) command to prevent the eval (page 827) command from taking the global write lock before evaluating the JavaScript. nolock does not impact whether operations within the JavaScript code itself takes a write lock.
- Do not use db.eval() (page 979) for long running operations as db.eval() (page 979) blocks all other operations. Consider using *other server side code execution options* (page 564).
- You can not use db.eval() (page 979) with *sharded* data. In general, you should avoid using db.eval() (page 979) in *sharded cluster*; nevertheless, it is possible to use db.eval() (page 979) with non-sharded collections and databases stored in a *sharded cluster*.
- With authentication (page 1085) enabled, db.eval() (page 979) will fail during the operation if you do not have the permission to perform a specified task.

  Changed in version 2.4: You must have full admin access to run.

Changed in version 2.4: The V8 JavaScript engine, which became the default in 2.4, allows multiple JavaScript operations to execute at the same time. Prior to 2.4, db.eval() (page 979) executed in a single thread.

#### See also:

Server-side JavaScript (page 564)

## db.fsyncLock()

## db.fsyncLock()

Forces the mongod (page 1025) to flush pending all write operations to the disk and locks the *entire* mongod (page 1025) instance to prevent additional writes until the user releases the lock with the db.fsyncUnlock() (page 981) command. db.fsyncLock() (page 981) is an administrative command.

This command provides a simple wrapper around a fsync (page 868) database command with the following syntax:

```
{ fsync: 1, lock: true }
```

This function locks the database and create a window for backup operations (page 43).

Note: The database cannot be locked with db.fsyncLock() (page 981) while profiling is enabled. You must disable profiling before locking the database with db.fsyncLock() (page 981). Disable profiling using db.setProfilingLevel() (page 988) as follows in the mongo (page 1040) shell:

```
db.setProfilingLevel(0)
```

## db.fsyncUnlock()

# db.fsyncUnlock()

Unlocks a mongod (page 1025) instance to allow writes and reverses the operation of a db.fsyncLock() (page 981) operation. Typically you will use db.fsyncUnlock() (page 981) following a database *backup* operation (page 43).

db.fsyncUnlock() (page 981) is an administrative command.

### db.getCollection()

### db.getCollection(name)

## Parameters

• name – The name of a collection.

Returns A collection.

Use this command to obtain a handle on a collection whose name might interact with the shell itself, including collections with names that begin with \_ or mirror the *database commands* (page 811).

### db.getCollectionNames()

### db.getCollectionNames()

**Returns** An array containing all collections in the existing database.

## db.getLastError()

#### db.getLastError()

**Returns** The last error message string.

Sets the level of write concern for confirming the success of write operations.

#### See also:

getLastError (page 834) for all options, *Write Concern* (page 400) for a conceptual overview, *Write Operations* (page 181) for information about all write operations in MongoDB, and *Replica Set Write Concern* (page 400) for special considerations related to write concern for replica sets.

## db.getLastErrorObj()

### db.getLastErrorObj()

**Returns** A full *document* with status information.

## db.getMongo()

#### db.getMongo()

**Returns** The current database connection.

db.getMongo() (page 982) runs when the shell initiates. Use this command to test that the mongo (page 1040) shell has a connection to the proper database instance.

## db.getName()

# db.getName()

**Returns** the current database name.

## db.getPrevError()

# db.getPrevError()

**Returns** A status document, containing the errors.

Deprecated since version 1.6.

This output reports all errors since the last time the database received a resetError (page 836) (also db.resetError() (page 988)) command.

This method provides a wrapper around the getPrevError (page 836) command.

# db.getProfilingLevel()

# db.getProfilingLevel()

This method provides a wrapper around the database command "profile (page 892)" and returns the current profiling level.

Deprecated since version 1.8.4: Use db.getProfilingStatus () (page 983) for related functionality.

#### db.getProfilingStatus()

### db.getProfilingStatus()

**Returns** The current profile (page 892) level and slowms (page 1089) setting.

#### db.getReplicationInfo()

#### **Definition**

#### db.getReplicationInfo()

**Returns** A document with the status of the replica status, using data polled from the "oplog". Use this output when diagnosing issues with replication.

#### **Output**

### db.getReplicationInfo.logSizeMB

Returns the total size of the *oplog* in megabytes. This refers to the total amount of space allocated to the oplog rather than the current size of operations stored in the oplog.

#### db.getReplicationInfo.usedMB

Returns the total amount of space used by the *oplog* in megabytes. This refers to the total amount of space currently used by operations stored in the oplog rather than the total amount of space allocated.

## db.getReplicationInfo.errmsg

Returns an error message if there are no entries in the oplog.

## db.getReplicationInfo.oplogMainRowCount

Only present when there are no entries in the oplog. Reports a the number of items or rows in the oplog (e.g. 0).

# $\verb"db.getReplicationInfo.timeDiff"$

Returns the difference between the first and last operation in the oplog, represented in seconds.

Only present if there are entries in the oplog.

## db.getReplicationInfo.timeDiffHours

Returns the difference between the first and last operation in the oplog, rounded and represented in hours.

Only present if there are entries in the oplog.

### db.getReplicationInfo.tFirst

Returns a time stamp for the first (i.e. earliest) operation in the *oplog*. Compare this value to the last write operation issued against the server.

Only present if there are entries in the oplog.

## db.getReplicationInfo.tLast

Returns a time stamp for the last (i.e. latest) operation in the *oplog*. Compare this value to the last write operation issued against the server.

Only present if there are entries in the oplog.

## db.getReplicationInfo.now

Returns a time stamp that reflects reflecting the current time. The shell process generates this value, and the datum may differ slightly from the server time if you're connecting from a remote host as a result. Equivalent to Date ().

Only present if there are entries in the oplog.

## db.getSiblingDB()

#### db.getSiblingDB()

Used to return another database without modifying the db variable in the shell environment.

### db.help()

## db.help()

**Returns** Text output listing common methods on the db object.

## db.hostInfo()

#### db.hostInfo()

New in version 2.2.

**Returns** A document with information about the underlying system that the mongod (page 1025) or mongos (page 1036) runs on. Some of the returned fields are only included on some platforms.

db.hostInfo() (page 984) provides a helper in the mongo (page 1040) shell around the hostInfo (page 884) The output of db.hostInfo() (page 984) on a Linux system will resemble the following:

```
"system" : {
         "currentTime" : ISODate("<timestamp>"),
          "hostname" : "<hostname>",
          "cpuAddrSize" : <number>,
          "memSizeMB" : <number>,
          "numCores" : <number>,
          "cpuArch" : "<identifier>",
          "numaEnabled" : <boolean>
   },
   "os" : {
          "type" : "<string>",
          "name" : "<string>",
          "version" : "<string>"
  },
  "extra" : {
         "versionString" : "<string>",
          "libcVersion" : "<string>",
          "kernelVersion" : "<string>".
          "cpuFrequencyMHz" : "<string>",
          "cpuFeatures" : "<string>",
          "pageSize" : <number>,
          "numPages" : <number>,
          "maxOpenFiles" : <number>
  },
   "ok" : <return>
}
```

See hostInfo (page 885) for full documentation of the output of db.hostInfo() (page 984).

# db.isMaster()

```
db.isMaster()
```

**Returns** A document that describes the role of the mongod (page 1025) instance.

If the mongod (page 1025) is a member of a *replica set*, then the ismaster (page 842) and secondary (page 843) fields report if the instance is the *primary* or if it is a *secondary* member of the replica set.

#### See also:

isMaster (page 842) for the complete documentation of the output of isMaster () (page 984).

# db.killOp()

# db.killOp(opid)

#### **Parameters**

• **opid** – Specify an operation ID.

Terminates the specified operation. Use db.currentOp() (page 975) to find operations and their corresponding ids. See *db.currentOp()* (page 975) for full documentation of the output of db.currentOp() (page 975).

**Warning:** Terminate running operations with extreme caution. Only use db.killOp() (page 985) to terminate operations initiated by clients and *do not* terminate internal database operations.

### db.listCommands()

### db.listCommands()

Provides a list of all database commands. See the "Database Commands" (page 811)" document for a more extensive index of these options.

## db.loadServerScripts()

### db.loadServerScripts()

db.loadServerScripts() (page 985) loads all scripts in the system.js collection for the current database into the mongo (page 1040) shell session.

Documents in the system. js collection have the following prototype form:

```
{ _id : "<name>" , value : <function> } }
```

The documents in the system. js collection provide functions that your applications can use in any JavaScript context with MongoDB in this database. These contexts include \$where (page 779) clauses and mapReduce (page 818) operations.

## db.logout()

## db.logout()

Ends the current authentication session. This function has no effect if the current session is not authenticated.

Note: If you're not logged in and using authentication, db.logout () (page 985) has no effect.

Changed in version 2.4: Because MongoDB now allows users defined in one database to have privileges on another database, you must call db.logout() (page 985) while using the same database context that you authenticated to.

If you authenticated to a database such as users or \$external, you must issue db.logout() (page 985) against this database in order to successfully log out.

## **Example**

Use the use <database-name> helper in the interactive mongo (page 1040) shell, or the following db.getSiblingDB() (page 984) in the interactive shell or in mongo (page 1040) shell scripts to change the db object:

```
db = db.getSiblingDB('<database-name>')
```

When you have set the database context and db object, you can use the db.logout () (page 985) to log out of database as in the following operation:

```
db.logout()
```

db.logout () (page 985) function provides a wrapper around the database command logout.

### db.printCollectionStats()

## db.printCollectionStats()

Provides a wrapper around the db.collection.stats() (page 950) method. Returns statistics from every collection separated by three hyphen characters.

**Note:** The db.printCollectionStats() (page 986) in the mongo (page 1040) shell does **not** return *JSON*. Use db.printCollectionStats() (page 986) for manual inspection, and db.collection.stats() (page 950) in scripts.

## See also:

collStats (page 877)

## db.printReplicationInfo()

## db.printReplicationInfo()

Provides a formatted report of the status of a *replica set* from the perspective of the *primary* set member. See the *replSetGetStatus* (page 844) for more information regarding the contents of this output.

**Note:** The db.printReplicationInfo() (page 986) in the mongo (page 1040) shell does **not** return *JSON*. Use db.printReplicationInfo() (page 986) for manual inspection, and rs.status() (page 994) in scripts.

## db.printShardingStatus()

#### db.printShardingStatus()

Prints a formatted report of the sharding configuration and the information regarding existing chunks in a *sharded cluster*.

Only use db.printShardingStatus() (page 986) when connected to a mongos (page 1036) instance.

#### **Parameters**

• **verbose** (*boolean*) – Optional. If true, the method displays details of the document distribution across chunks when you have 20 or more chunks.

See sh.status() (page 1005) for details of the output.

**Note:** The db.printShardingStatus() (page 986) in the mongo (page 1040) shell does **not** return *JSON*. Use db.printShardingStatus() (page 986) for manual inspection, and *Config Database* (page 547) in scripts.

#### See also:

```
sh.status() (page 1005)
```

## db.printSlaveReplicationInfo()

## db.printSlaveReplicationInfo()

Provides a formatted report of the status of a *replica set* from the perspective of the *secondary* set member. See the *replSetGetStatus* (page 844) for more information regarding the contents of this output.

Note: The db.printSlaveReplicationInfo() (page 987) in the mongo (page 1040) shell does not return JSON. Use db.printSlaveReplicationInfo() (page 987) for manual inspection, and rs.status() (page 994) in scripts.

## db.removeUser()

#### db.removeUser(username)

### **Parameters**

• **username** – Specify a database username.

Removes the specified username from the database.

# db.repairDatabase()

## db.repairDatabase()

Warning: In general, if you have an intact copy of your data, such as would exist on a very recent backup or an intact member of a *replica set*, **do not** use repairDatabase (page 872) or related options like db.repairDatabase() (page 987) in the mongo (page 1040) shell or *mongod* --repair (page 1030). Restore from an intact copy of your data.

**Note:** When using *journaling*, there is almost never any need to run repairDatabase (page 872). In the event of an unclean shutdown, the server will be able restore the data files to a pristine state automatically.

db.repairDatabase () (page 987) provides a wrapper around the database command repairDatabase (page 872), and has the same effect as the run-time option mongod --repair (page 1030) option, limited to only the current database. See repairDatabase (page 872) for full documentation.

#### db.resetError()

#### db.resetError()

Deprecated since version 1.6.

Resets the error message returned by db.getPrevError (page 982) or getPrevError (page 836). Provides a wrapper around the resetError (page 836) command.

#### db.runCommand()

#### **Definition**

#### db.runCommand(command)

Provides a helper to run specified *database commands* (page 811). This is the preferred method to issue database commands, as it provides a consistent interface between the shell and drivers.

param document, string command "A database command, specified either in document form or as a string. If specified as a string, db.runCommand() (page 988) transforms the string into a document."

#### db.serverBuildInfo()

#### db.serverBuildInfo()

Provides a wrapper around the buildInfo (page 875) *database command*. buildInfo (page 875) returns a document that contains an overview of parameters used to compile this mongod (page 1025) instance.

## db.serverStatus()

#### db.serverStatus()

Returns a *document* that provides an overview of the database process's state.

This command provides a wrapper around the database command serverStatus (page 893).

Changed in version 2.4: In 2.4 you can dynamically suppress portions of the db.serverStatus() (page 988) output, or include suppressed sections in a document passed to the db.serverStatus() (page 988) method, as in the following example:

```
db.serverStatus( { repl: 0, indexCounters: 0, locks: 0 } )
db.serverStatus( { workingSet: 1, metrics: 0, locks: 0 } )
```

db.serverStatus() (page 988) includes all fields by default, except workingSet (page 906), by default.

**Note:** You may only dynamically include top-level fields from the *serverStatus* (page 893) document that are not included by default. You can exclude any field that db.serverStatus() (page 988) includes by default.

#### See also:

"serverStatus (page 893)" for complete documentation of the output of this function.

#### db.setProfilingLevel()

## **Definition**

#### db.setProfilingLevel(level, slowms)

Modifies the current *database profiler* level used by the database profiling system to capture data about performance. The method provides a wrapper around the *database command* profile (page 892).

**param integer level** Specifies a profiling level, which is either 0 for no profiling, 1 for only slow operations, or 2 for all operations.

**param integer slowms** Sets the threshold in milliseconds for the profile to consider a query or operation to be slow.

The level chosen can affect performance. It also can allow the server to write the contents of queries to the log, which might have information security implications for your deployment.

Configure the slowms (page 1089) option to set the threshold for the profiler to consider a query "slow." Specify this value in milliseconds to override the default.

mongod (page 1025) writes the output of the database profiler to the system.profile collection.

mongod (page 1025) prints information about queries that take longer than the slowms (page 1089) to the log even when the database profiler is not active.

Note: The database cannot be locked with db.fsynclock() (page 981) while profiling is enabled. You must disable profiling before locking the database with db.fsynclock() (page 981). Disable profiling using db.setProfilingLevel() (page 988) as follows in the mongo (page 1040) shell:

```
db.setProfilingLevel(0)
```

## db.shutdownServer()

### db.shutdownServer()

Shuts down the current mongod (page 1025) or mongos (page 1036) process cleanly and safely.

This operation fails when the current database is not the admin database.

This command provides a wrapper around the shutdown (page 873).

### db.stats()

# db.stats(scale)

### **Parameters**

• scale – Optional. Specifies the scale to deliver results. Unless specified, this command returns all data in bytes.

**Returns** A *document* that contains statistics reflecting the database system's state.

This function provides a wrapper around the database command dbStats (page 881).

To convert the returned values to kilobytes, use the scale argument:

```
db.stats(1024)
The :doc:'dbStats command </reference/command/dbStats>' document
describes the fields in the :method:'db.stats()' output.
```

**Note:** The scale factor rounds values to whole numbers. This can produce unpredictable and unexpected results in some situations.

## db.version()

## db.version()

**Returns** The version of the mongod (page 1025) instance.

# 63.3.4 Replication

# **Replication Methods**

Name	Description
rs.add()	Adds a member to a replica set.
(page 990)	
rs.addArb()	Adds an <i>arbiter</i> to a replica set.
(page 991)	
rs.conf()	Returns the replica set configuration document.
(page 991)	
rs.freeze()	Prevents the current member from seeking election as primary for a period of time.
(page 991)	
rs.help()	Returns basic help text for <i>replica set</i> functions.
(page 992)	
rs.initiate()	Initializes a new replica set.
(page 992)	
rs.reconfig()	Re-configures a replica set by applying a new replica set configuration object.
(page 992)	
rs.remove()	Remove a member from a replica set.
(page 993)	
rs.slaveOk()	Sets the slaveOk property for the current connection. Deprecated. Use readPref()
(page 993)	(page 967) and Mongo.setReadPref() (page 1011) to set read preference.
rs.status()	Returns a document with information about the state of the replica set.
(page 994)	
rs.stepDown()	Causes the current <i>primary</i> to become a secondary which forces an <i>election</i> .
(page 994)	
rs.syncFrom()	Sets the member that this replica set member will sync from, overriding the default sync
(page 994)	target selection logic.

# rs.add()

# **Definition**

rs.add(host, arbiterOnly)

Adds a member to a replica set.

**param string,document host** Either a string or a document. If a string, specifies a host (and optionally port-number) for a new host member for the replica set; MongoDB will add this host with the default configuration. If a document, specifies any attributes about a member of a replica set.

**param boolean arbiterOnly** If true, this host is an arbiter. If the second argument evaluates to true, as is the case with some *documents*, then this instance will become an arbiter.

You may specify new hosts in one of two ways:

1.as a "hostname" with an optional port number to use the default configuration as in the *Add a Member to an Existing Replica Set* (page 427) example.

2.as a configuration *document*, as in the *Add a Member to an Existing Replica Set (Alternate Procedure)* (page 428) example.

This function will disconnect the shell briefly and forces a reconnection as the replica set renegotiates which node will be *primary*. As a result, the shell will display an error even if this command succeeds.

rs.add() (page 990) provides a wrapper around some of the functionality of the "replSetReconfig (page 847)" database command and the corresponding shell helper rs.reconfig() (page 992). See the Replica Set Configuration (page 465) document for full documentation of all replica set configuration options.

**Example** To add a mongod (page 1025) accessible on the default port 27017 running on the host mongodb3.example.net, use the following rs.add() (page 990) invocation:

```
rs.add('mongodb3.example.net:27017')
```

If mongodb3.example.net is an arbiter, use the following form:

```
rs.add('mongodb3.example.net:27017', true)
```

To add mongodb3.example.net as a *secondary-only* (page 390) member of set, use the following form of rs.add() (page 990):

```
rs.add( { "_id": "3", "host": "mongodbd3.example.net:27017", "priority": 0 } )
```

Replace, 3 with the next unused <u>\_id</u> value in the replica set. See rs.conf() (page 991) to see the existing <u>\_id</u> values in the replica set configuration document.

See the Replica Set Configuration (page 465) and Replica Set Administration (page 421) documents for more information.

## rs.addArb()

# rs.addArb(hostname)

#### **Parameters**

• **host** (*string*) – Specifies a host (and optionally port-number) for an arbiter member for the replica set.

Adds a new arbiter to an existing replica set.

This function will disconnect the shell briefly and forces a reconnection as the replica set renegotiates which node will be *primary*. As a result, the shell will display an error even if this command succeeds.

## rs.conf()

```
rs.conf()
```

**Returns** a *document* that contains the current *replica set* configuration object.

```
rs.config()
```

```
rs.config() (page 991) is an alias of rs.conf() (page 991).
```

#### rs.freeze()

```
rs.freeze(seconds)
```

#### **Parameters**

• seconds (*init*) – Specify the duration of this operation.

Forces the current node to become ineligible to become primary for the period specified.

rs.freeze() (page 991) provides a wrapper around the database command replSetFreeze (page 844).

### rs.help()

#### rs.help()

Returns a basic help text for all of the *replication* (page 389) related shell functions.

### rs.initiate()

```
rs.initiate(configuration)
```

#### **Parameters**

• **configuration** – Optional. A *document* that specifies the configuration of a replica set. If not specified, MongoDB will use a default configuration.

Initiates a replica set. Optionally takes a configuration argument in the form of a *document* that holds the configuration of a replica set. Consider the following model of the most basic configuration for a 3-member replica set:

```
{
    __id : <setname>,
    members : [
          {_id : 0, host : <host0>},
          {_id : 1, host : <host1>},
          {_id : 2, host : <host2>},
          ]
}
```

This function provides a wrapper around the "replSetInitiate (page 846)" database command.

## rs.reconfig()

### **Definition**

# $\verb"rs.reconfig" (configuration, force)$

Initializes a new *replica set* configuration. Disconnects the shell briefly and forces a reconnection as the replica set renegotiates which node will be *primary*. As a result, the shell will display an error even if this command succeeds.

param document configuration A document that specifies the configuration of a replica set.

**param document force** "If set as { force: true }, this forces the replica set to accept the new configuration even if a majority of the members are not accessible. Use with caution, as this can lead to term: rollback situations."

rs.reconfig() (page 992) overwrites the existing replica set configuration. Retrieve the current configuration object with rs.conf() (page 991), modify the configuration as needed and then use rs.reconfig() (page 992) to submit the modified configuration object.

rs.reconfig() (page 992) provides a wrapper around the "replSetReconfig (page 847)" database command.

**Examples** To reconfigure a replica set, use the following sequence of operations:

```
conf = rs.conf()
// modify conf to change configuration
rs.reconfig(conf)
```

If you want to force the reconfiguration if a majority of the set is not connected to the current member, or you are issuing the command against a secondary, use the following form:

```
conf = rs.conf()

// modify conf to change configuration
rs.reconfig(conf, { force: true } )
```

**Warning:** Forcing a rs.reconfig() (page 992) can lead to *rollback* situations and other difficult to recover from situations. Exercise caution when using this option.

## See also:

Replica Set Configuration (page 465) and Replica Set Administration (page 421).

#### rs.remove()

rs.remove(hostname)

### **Parameters**

• hostname – Specify one of the existing hosts to remove from the current replica set.

Removes the node described by the hostname parameter from the current *replica set*. This function will disconnect the shell briefly and forces a reconnection as the *replica set* renegotiates which node will be *primary*. As a result, the shell will display an error even if this command succeeds.

**Note:** Before running the rs.remove() (page 993) operation, you must *shut down* the replica set member that you're removing.

Changed in version 2.2: This procedure is no longer required when using rs.remove() (page 993), but it remains good practice.

## rs.slaveOk()

## rs.slaveOk()

Provides a shorthand for the following operation:

```
db.getMongo().setSlaveOk()
```

This allows the current connection to allow read operations to run on *secondary* nodes. See the readPref() (page 967) method for more fine-grained control over *read preference* (page 404) in the mongo (page 1040) shell.

#### rs.status()

### rs.status()

**Returns** A *document* with status information.

This output reflects the current status of the replica set, using data derived from the heartbeat packets sent by the other members of the replica set.

This method provides a wrapper around the replSetGetStatus (page 844) database command.

## rs.stepDown()

## rs.stepDown(seconds)

#### **Parameters**

• **seconds** (*init*) – Specify the duration of this operation. If not specified the command uses the default value of 60 seconds.

**Returns** disconnects shell.

Forces the current replica set member to step down as *primary* and then attempt to avoid election as primary for the designated number of seconds. Produces an error if the current node is not primary.

This function will disconnect the shell briefly and forces a reconnection as the *replica set* renegotiates which node will be *primary*. As a result, the shell will display an error even if this command succeeds.

rs.stepDown() (page 994) provides a wrapper around the *database command* replSetStepDown (page 848).

## rs.syncFrom()

## rs.syncFrom()

New in version 2.2.

Provides a wrapper around the replSetSyncFrom (page 848), which allows administrators to configure the member of a replica set that the current member will pull data from. Specify the name of the member you want to replicate from in the form of [hostname]:[port].

See replSetSyncFrom (page 848) for more details.

# 63.3.5 Sharding

# **Sharding Methods**

Name	Description
shadminCommand	Runs a database command against the admin database, like db.runCommand()
(page 997)	(page 988), but can confirm that it is issued against a mongos (page 1036).
shcheckFullName(	Tests a namespace to determine if its well formed.
(page 997)	
shcheckMongos()	Tests to see if the mongo (page 1040) shell is connected to a mongos (page 1036)
(page 997)	instance.
shlastMigration(	Reports on the last <i>chunk</i> migration.
(page 997)	
sh.addShard()	Adds a <i>shard</i> to a sharded cluster.
(page 998)	
sh.addShardTag()	Associates a shard with a tag, to support tag aware sharding (page 534).
(page 999)	
sh.addTagRange()	Associates range of shard keys with a shard tag, to support tag aware sharding
3 3	(page 534).
sh.disableBalancin	Deactivates the cluster balancer process which manages <i>chunk</i> migrations between
(page 999)	shards.
	(Activates the cluster balancer process if previously disabled using
(page 1000)	sh.disableBalancing() (page 999).
	Enables sharding on a specific database.
(page 1000)	/
	(Returns the name of a mongos (page 1036) that's responsible for the balancer
(page 1001)	process.
	e Returns a boolean to report if the <i>balancer</i> is currently enabled.
(page 1001)	execution a boolean to report if the business is currently enabled.
sh.help()	Returns help text for the sh methods.
(page 1002)	retains help text for the Sil methods.
	Returns a boolean to report if the balancer process is currently migrating chunks.
(page 1002)	ing quins a boolean to report if the balancer process is currently imgrating chanks.
sh.moveChunk()	Migrates a chunk in a sharded cluster.
(page 1002)	riigiaco a cimin in a simiaca cimici.
	Removes the association between a shard and a shard tag shard tag.
(page 1003)	Themoves the association between a shard and a shard tag.
	Enables or disables the <i>balancer</i> which migrates <i>chunks</i> between <i>shards</i> .
(page 1003)	c phasics of disastes the summer which inigrates chants seeween shares.
	(Enables sharding for a collection.
(page 1003)	(pludies sharding for a concetion.
sh.splitAt()	Divides an existing <i>chunk</i> into two chunks using a specific value of the <i>shard key</i> as
(page 1004)	the dividing point.
sh.splitFind()	Divides an existing <i>chunk</i> that contains a document matching a query into two
(page 1004)	approximately equal chunks.
sh.startBalancer()	Enables the <i>balancer</i> and waits for balancing to start.
* * *	Enables the butancer and waits for balancing to start.
(page 1005) sh.status()	Reports on the status of a <i>sharded cluster</i> , as db.printShardingStatus()
* * *	(page 986).
(page 1005)	(page 980).  Disables the <i>balancer</i> and waits for any in progress balancing rounds to complete.
sh.stopBalancer()	Disables the varancer and wants for any in progress balancing rounds to complete.
(page 1007)	(Internal Waits for the halancer state to change
sh.waitForBalancer	(Internal. Waits for the balancer state to change.
(page 1008)	The short White putil the belongt
	Ofinternal. Waits until the balancer stops running.
(page 1008)	The 1 William Chanter 63 Mongo DR Interface
Sh.waitForDLock()	Internal. Waits for a specified distributed sharded chaster lock. MongoDB Interface
(page 1009)	
	glenternal. Waits for a change in ping state from one of the mongos (page 1036) in the
(page 1009)	sharded cluster.

## sh. adminCommand()

## **Definition**

## sh.\_adminCommand(command, checkMongos)

Runs a database command against the admin database of a mongos (page 1036) instance.

param string command A database command to run against the admin database.

param boolean checkMongos Require verification that the shell is connected to a mongos (page 1036) instance.

#### See also:

db.runCommand() (page 988)

## sh. checkFullName()

## sh.\_checkFullName (namespace)

#### **Parameters**

• **namespace** (*string*) – Specify a complete namespace.

Throws "name needs to be fully qualified <db>.<collection>"

The sh.\_checkFullName() (page 997) method verifies that a namespace name is well-formed. If the name has a period. then the sh.\_checkFullName() (page 997) method exits, otherwise it throws an error.

## sh.\_checkMongos()

# sh.\_checkMongos()

Returns nothing

**Throws** "not connected to a mongos"

The sh.\_checkMongos() (page 997) method throws an error message if the mongo (page 1040) shell is not connected to a mongos (page 1036) instance. Otherwise it exits (no return document or return code).

# sh.\_lastMigration()

# sh.\_lastMigration(namespace)

## **Parameters**

• namespace (string) – The name of a database or collection within the current database.

**Returns** A document with fields detailing the most recent migration in the specified namespace.

sh.\_lastMigration() (page 997) returns a document with details about the last migration performed on the database or collection you specify.

Document details:

# **Fields**

- \_id (string) The id of the migration task
- **server** (*string*) The name of the server
- **clientAddr** (*string*) The IP address and port number of the server.

- **time** (*ISODate*) The time of the last migration.
- what (*string*) The specific type of migration.
- **ns** (*string*) The complete namespace of the collection affected by the migration.
- **details** (*document*) A document containing details about the migrated chunk. Includes min and max sub-documents with the bounds of the migrated chunk.

# sh.addShard()

## sh.addShard(host)

## **Parameters**

• host (string) – Specify the hostname of a database instance or a replica set configuration.

Use this method to add a database instance or replica set to a *sharded cluster*. This method must be run on a mongos (page 1036) instance. The host parameter can be in any of the following forms:

```
[hostname]
[hostname]:[port]
[set]/[hostname]
[set]/[hostname],[hostname]:port
```

You can specify shards using the hostname, or a hostname and port combination if the shard is running on a non-standard port.

**Warning:** Do not use localhost for the hostname unless your *configuration server* is also running on localhost.

The optimal configuration is to deploy shards across *replica sets*. To add a shard on a replica set you must specify the name of the replica set and the hostname of at least one member of the replica set. You must specify at least one member of the set, but can specify all members in the set or another subset if desired. sh.addShard() (page 998) takes the following form:

If you specify additional hostnames, all must be members of the same replica set.

```
sh.addShard("set-name/seed-hostname")
```

# **Example**

```
sh.addShard("repl0/mongodb3.example.net:27327")
```

The sh.addShard() (page 998) method is a helper for the addShard (page 850) command. The addShard (page 850) command has additional options which are not available with this helper.

## See also:

- •addShard (page 850)
- •Sharded Cluster Administration (page 505)
- •Add Shards to a Cluster (page 512)
- •Remove Shards from an Existing Sharded Cluster (page 532)

## sh.addShardTag()

#### **Definition**

```
sh.addShardTag (shard, tag)
New in version 2.2.
```

Associates a shard with a tag or identifier. MongoDB uses these identifiers to direct *chunks* that fall within a tagged range to specific shards. sh.addTagRange() associates chunk ranges with tag ranges.

param string shard The name of the shard to which to give a specific tag.

```
param string tag value
```

Always issue sh.addShardTag() (page 999) when connected to a mongos (page 1036) instance.

**Example** The following example adds three tags, NYC, LAX, and NRT, to three shards:

```
sh.addShardTag("shard0000", "NYC")
sh.addShardTag("shard0001", "LAX")
sh.addShardTag("shard0002", "NRT")
.. seealso::
    - :method: `sh.addTagRange() ` and
    - :method: `sh.removeShardTag() `
```

## sh.addShardTag()

## Definition

```
\mathtt{sh.addShardTag} ( \mathit{shard}, \mathit{tag} )
```

New in version 2.2.

Associates a shard with a tag or identifier. MongoDB uses these identifiers to direct *chunks* that fall within a tagged range to specific shards. sh.addTagRange () associates chunk ranges with tag ranges.

**param string shard** The name of the shard to which to give a specific tag.

param string tag value

Always issue sh.addShardTag() (page 999) when connected to a mongos (page 1036) instance.

**Example** The following example adds three tags, NYC, LAX, and NRT, to three shards:

```
sh.addShardTag("shard0000", "NYC")
sh.addShardTag("shard0001", "LAX")
sh.addShardTag("shard0002", "NRT")
.. seealso::
    - :method: `sh.addTagRange() ` and
    - :method: `sh.removeShardTag() `
```

## sh.disableBalancing()

```
sh.disableBalancing(collection)
```

## **Parameters**

• **collection** (*string*) – The name of a collection.

sh.disableBalancing() (page 999) disables the balancer for the specified sharded collection.

## See also:

- sh.enableBalancing() (page 1000)
- sh.getBalancerHost() (page 1001)
- sh.getBalancerState() (page 1001)
- sh.isBalancerRunning() (page 1002)
- sh.setBalancerState() (page 1003)
- sh.startBalancer() (page 1005)
- sh.stopBalancer() (page 1007)
- sh.waitForBalancer() (page 1008)
- sh.waitForBalancerOff() (page 1008)

# sh.enableBalancing()

## sh.enableBalancing(collection)

## **Parameters**

• **collection** (*string*) – The name of a collection.

sh.enableBalancing() (page 1000) enables the balancer for the specified sharded collection.

## See also:

- sh.disableBalancing() (page 999)
- sh.getBalancerHost() (page 1001)
- sh.getBalancerState() (page 1001)
- sh.isBalancerRunning() (page 1002)
- sh.setBalancerState() (page 1003)
- sh.startBalancer() (page 1005)
- sh.stopBalancer() (page 1007)
- sh.waitForBalancer() (page 1008)
- sh.waitForBalancerOff() (page 1008)

# sh.enableSharding()

## sh.enableSharding(database)

## **Parameters**

• **database** (*string*) – Specify a database name to shard.

Enables sharding on the specified database. This does not automatically shard any collections, but makes it possible to begin sharding collections using sh.shardCollection() (page 1003).

# See also:

```
sh.shardCollection() (page 1003)
```

# sh.getBalancerHost()

## sh.getBalancerHost()

Returns String in form hostname: port

sh.getBalancerHost () (page 1001) returns the name of the server that is running the balancer.

## See also:

- sh.enableBalancing() (page 1000)
- sh.disableBalancing() (page 999)
- sh.getBalancerState() (page 1001)
- sh.isBalancerRunning() (page 1002)
- sh.setBalancerState() (page 1003)
- sh.startBalancer() (page 1005)
- sh.stopBalancer() (page 1007)
- sh.waitForBalancer() (page 1008)
- sh.waitForBalancerOff() (page 1008)

# sh.getBalancerState()

# sh.getBalancerState()

## Returns boolean

 ${\tt sh.getBalancerState}$  () (page 1001) returns true when the balancer is enabled and false if the balancer is disabled. This does not reflect the current state of balancing operations: use  ${\tt sh.isBalancerRunning}$  () (page 1002) to check the balancer's current state.

# See also:

- sh.enableBalancing() (page 1000)
- sh.disableBalancing() (page 999)
- sh.getBalancerHost() (page 1001)
- sh.isBalancerRunning() (page 1002)
- sh.setBalancerState() (page 1003)
- sh.startBalancer() (page 1005)
- sh.stopBalancer() (page 1007)
- sh.waitForBalancer() (page 1008)
- sh.waitForBalancerOff() (page 1008)

## sh.help()

# sh.help()

**Returns** a basic help text for all sharding related shell functions.

# sh.isBalancerRunning()

## sh.isBalancerRunning()

## Returns boolean

Returns true if the *balancer* process is currently running and migrating chunks and false if the balancer process is not running. Use sh.getBalancerState() (page 1001) to determine if the balancer is enabled or disabled.

## See also:

- sh.enableBalancing() (page 1000)
- sh.disableBalancing() (page 999)
- sh.getBalancerHost() (page 1001)
- sh.getBalancerState() (page 1001)
- sh.setBalancerState() (page 1003)
- sh.startBalancer() (page 1005)
- sh.stopBalancer() (page 1007)
- sh.waitForBalancer() (page 1008)
- sh.waitForBalancerOff() (page 1008)

# sh.moveChunk()

# sh.moveChunk (collection, query, destination)

## **Parameters**

- **collection** (*string*) Specifies the sharded collection containing the chunk to migrate.
- **query** (*document*) A document that specifies an equality match on the shard key, which selects the chunk to move.
- **destination** (*string*) Specifies the name of the shard that you wish to move the designated chunk to.

Moves the chunk containing the document specified by the query to the shard described by destination.

This method provides a wrapper around the moveChunk (page 853). In most circumstances, allow the *balancer* to automatically migrate *chunks*, and avoid calling sh.moveChunk () (page 1002) directly.

# See also:

```
moveChunk (page 853), sh.splitAt() (page 1004), sh.splitFind() (page 1004), Sharding (page 485), and chunk migration (page 501).
```

## sh.removeShardTag()

#### **Definition**

```
sh.removeShardTag(shard, tag)
```

New in version 2.2.

Removes the association between a tag and a shard. Always issue sh.removeShardTag() (page 1003) when connected to a mongos (page 1036) instance.

**param string shard** The name of the shard from which to remove a tag.

param string tag The name of the tag to remove from the shard.

## See also:

```
sh.addShardTag() (page 999), sh.addTagRange()
```

# sh.setBalancerState()

# sh.setBalancerState(state)

#### **Parameters**

• state (boolean) – true enables the balancer if disabled, and false disables the balancer.

Enables or disables the *balancer*. Use sh.getBalancerState() (page 1001) to determine if the balancer is currently enabled or disabled and sh.isBalancerRunning() (page 1002) to check its current state.

## See also:

- sh.enableBalancing() (page 1000)
- sh.disableBalancing() (page 999)
- sh.getBalancerHost() (page 1001)
- sh.getBalancerState() (page 1001)
- sh.isBalancerRunning() (page 1002)
- sh.startBalancer() (page 1005)
- sh.stopBalancer() (page 1007)
- sh.waitForBalancer() (page 1008)
- sh.waitForBalancerOff() (page 1008)

# sh.shardCollection()

## sh.shardCollection(namespace, key, unique)

## **Parameters**

- namespace (*string*) The *namespace* of the collection to shard.
- **key** (*document*) A *document* containing a *shard key* that the sharding system uses to *partition* and distribute objects among the shards.
- **unique** (*boolean*) When true, the unique option ensures that the underlying index enforces a unique constraint. *Hashed shard keys* do not support unique constraints.

Shards the named collection, according to the specified *shard key*. Specify shard keys in the form of a *document*. Shard keys may refer to a single document field, or more typically several document fields to form a "compound shard key."

New in version 2.4: Use the form {field: "hashed"} to create a *hashed shard key*. Hashed shard keys may not be compound indexes.

**Warning:** MongoDB provides no method to deactivate sharding for a collection after calling shardCollection (page 855). Additionally, after shardCollection (page 855), you cannot change shard keys or modify the value of any field used in your shard key index.

## See also:

shardCollection (page 855) for additional options, *Sharding* (page 485), *Sharded Cluster Overview* (page 487) for an overview of sharding with MongoDB and *Deploy a Sharded Cluster* (page 505) for a tutorial. Also review *Shard Keys* (page 487) regarding choosing a shard key.

# sh.splitAt()

## **Definition**

## sh.splitAt (namespace, query)

Splits the chunk containing the document specified by the query as if that document were at the "middle" of the collection, even if the specified document is not the actual median of the collection.

param string namespace The namespace (i.e. <database>.<collection>) of the sharded
 collection that contains the chunk to split.

**param document query** A query to identify a document in a specific chunk. Typically specify the *shard key* for a document as the query.

Use this command to manually split chunks unevenly. Use the "sh.splitFind() (page 1004)" function to split a chunk at the actual median.

In most circumstances, you should leave chunk splitting to the automated processes within MongoDB. However, when initially deploying a *sharded cluster* it is necessary to perform some measure of *pre-splitting* using manual methods including sh.splitAt() (page 1004).

# sh.splitFind()

## Definition

## sh.splitFind(namespace, query)

Splits the chunk containing the document specified by the query at its median point, creating two roughly equal chunks. Use sh.splitAt() (page 1004) to split a collection in a specific point.

In most circumstances, you should leave chunk splitting to the automated processes. However, when initially deploying a *sharded cluster* it is necessary to perform some measure of *pre-splitting* using manual methods including sh.splitFind() (page 1004).

param string namespace The namespace (i.e. <database>.<collection>) of the sharded
 collection that contains the chunk to split.

**param document query** A query to identify a document in a specific chunk. Typically specify the *shard key* for a document as the query.

## sh.startBalancer()

#### **Definition**

```
sh.startBalancer(timeout, interval)
```

Enables the balancer in a sharded cluster and waits for balancing to initiate.

param integer timeout value

param integer interval Milliseconds to sleep each cycle of waiting.

#### See also:

- sh.enableBalancing() (page 1000)
- sh.disableBalancing() (page 999)
- sh.getBalancerHost() (page 1001)
- sh.getBalancerState() (page 1001)
- sh.isBalancerRunning() (page 1002)
- sh.setBalancerState() (page 1003)
- sh.stopBalancer() (page 1007)
- sh.waitForBalancer() (page 1008)
- sh.waitForBalancerOff() (page 1008)

## sh.status()

## Definition

```
sh.status()
```

Prints a formatted report of the sharding configuration and the information regarding existing chunks in a *sharded cluster*. The default behavior suppresses the detailed chunk information if the total number of chunks is greater than or equal to 20.

## **Parameters**

• **verbose** (*boolean*) – Optional. If true, the method displays details of the document distribution across chunks when you have 20 or more chunks.

# See also:

```
db.printShardingStatus() (page 986)
```

**Example Output** The Sharding Version (page 1006) section displays information on the config database:

```
--- Sharding Status ---
sharding version: {
   "_id" : <num>,
   "version" : <num>,
   "minCompatibleVersion" : <num>,
   "currentVersion" : <num>,
   "clusterId" : <ObjectId>
}
```

The *Shards* (page 1007) section lists information on the shard(s). For each shard, the section displays the name, host, and the associated tags, if any.

```
shards:
{    "_id" : <shard name1>,
        "host" : <string>,
        "tags" : [ <string> ... ]
}
{    "_id" : <shard name2>,
        "host" : <string>,
        "tags" : [ <string> ... ]
}
```

The *Databases* (page 1007) section lists information on the database(s). For each database, the section displays the name, whether the database has sharding enabled, and the *primary shard* for the database.

The *Sharded Collection* (page 1007) section provides information on the sharding details for sharded collection(s). For each sharded collection, the section displays the shard key, the number of chunks per shard(s), the distribution of documents across chunks <sup>3</sup>, and the tag information, if any, for shard key range(s).

# Output

# **Sharding Version**

```
sh.status.sharding-version._id

The _id (page 1006) is an identifier for the version details.

sh.status.sharding-version.version

The version (page 1006) is the version of the config server for the sharded cluster.

sh.status.sharding-version.minCompatibleVersion

The minCompatibleVersion (page 1006) is the minimum compatible version of the config server.

sh.status.sharding-version.currentVersion

The currentVersion (page 1006) is the current version of the config server.
```

<sup>&</sup>lt;sup>3</sup> The sharded collection section, by default, displays the chunk information if the total number of chunks is less than 20. To display the information when you have 20 or more chunks, call the sh.status() (page 1005) methods with the verbose parameter set to true, i.e. sh.status(true).

```
sh.status.sharding-version.clusterId
```

The clusterId (page 1007) is the identification for the sharded cluster.

## Shards

```
sh.status.shards. id
```

The <u>\_id</u> (page 1007) displays the name of the shard.

sh.status.shards.host

The host (page 1007) displays the host location of the shard.

sh.status.shards.tags

The tags (page 1007) displays all the tags for the shard. The field only displays if the shard has tags.

## **Databases**

```
sh.status.databases._id
```

The <u>\_id</u> (page 1007) displays the name of the database.

sh.status.databases.partitioned

The partitioned (page 1007) displays whether the database has sharding enabled. If true, the database has sharding enabled.

sh.status.databases.primary

The primary (page 1007) displays the *primary shard* for the database.

## **Sharded Collection**

```
sh.status.databases.shard-key
```

The shard-key (page 1007) displays the shard key specification document.

sh.status.databases.chunks

The chunks (page 1007) lists all the shards and the number of chunks that reside on each shard.

sh.status.databases.chunk-details

The chunk-details (page 1007) lists the details of the chunks 1:

- •The range of shard key values that define the chunk,
- •The shard where the chunk resides, and
- •The last modified timestamp for the chunk.

sh.status.databases.tag

The tag (page 1007) lists the details of the tags associated with a range of shard key values.

## sh.stopBalancer()

## **Definition**

sh.stopBalancer(timeout, interval)

Disables the balancer in a sharded cluster and waits for balancing to complete.

param integer timeout value

param integer interval Milliseconds to sleep each cycle of waiting.

## See also:

- sh.enableBalancing() (page 1000)
- sh.disableBalancing() (page 999)
- sh.getBalancerHost() (page 1001)
- sh.getBalancerState() (page 1001)

- sh.isBalancerRunning() (page 1002)
- sh.setBalancerState() (page 1003)
- sh.startBalancer() (page 1005)
- sh.waitForBalancer() (page 1008)
- sh.waitForBalancerOff() (page 1008)

# sh.waitForBalancer()

# sh.waitForBalancer(onOrNot, timeout, interval)

## **Parameters**

- onOrNot (Boolean) Whether to wait for the lock to be on (true) or off (false).
- timeout (integer) Milliseconds to wait.
- interval (integer) Milliseconds to sleep.

sh.waitForBalancer() (page 1008) is an internal method that waits for a change in the state of the balancer.

## See also:

- sh.enableBalancing() (page 1000)
- sh.disableBalancing() (page 999)
- sh.getBalancerHost() (page 1001)
- sh.getBalancerState() (page 1001)
- sh.isBalancerRunning() (page 1002)
- sh.setBalancerState() (page 1003)
- sh.startBalancer() (page 1005)
- sh.stopBalancer() (page 1007)
- sh.waitForBalancerOff() (page 1008)

# sh.waitForBalancerOff()

## **Definition**

# sh.waitForBalancerOff(timeout, interval)

Internal method that waits until the balancer is not running.

param integer timeout value

param integer interval value

# See also:

- sh.enableBalancing() (page 1000)
- sh.disableBalancing() (page 999)
- sh.getBalancerHost() (page 1001)
- sh.getBalancerState() (page 1001)
- sh.isBalancerRunning() (page 1002)

- sh.setBalancerState() (page 1003)
- sh.startBalancer() (page 1005)
- sh.stopBalancer() (page 1007)
- sh.waitForBalancer() (page 1008)

## sh.waitForDLock()

sh.waitForDLock (lockId, onOrNot, timeout, interval)

## **Parameters**

- **lockId** (*string*) The name of the distributed lock.
- onOrNot (Boolean) Optional, whether to wait for the lock to be on (true) or off (false).
- timeout (integer) Milliseconds to wait.
- **interval** (*integer*) Milliseconds to sleep in each waiting cycle.

 ${\tt sh.waitForDLock}$  () (page 1009) is an internal method that waits until the specified distributed lock is changes state.

# sh.waitForPingChange()

sh.waitForPingChange (activepings, timeout, interval)

## **Parameters**

- activepings (array) An array of active pings from the config.mongos collection.
- **timeout** (*integer*) Milliseconds to wait for a change in ping state.
- interval (integer) Milliseconds to sleep in each waiting cycle.

sh.waitForPingChange() (page 1009) waits for a change in ping state of the one of the activepings.

# 63.3.6 Connection

## **Connection Methods**

Name	Description
Mongo() (page 1010)	Creates a new connection object.
Mongo.getDB() (page 1010)	Returns a database object.
Mongo.getReadPrefMode()	Returns the current read preference mode for the MongoDB
(page 1010)	connection.
Mongo.getReadPrefTagSet()	Returns the read preference tag set for the MongoDB connection.
(page 1011)	
Mongo.setReadPref() (page 1011)	Sets the <i>read preference</i> for the MongoDB connection.
Mongo.setSlaveOk() (page 1012)	Allows operations on the current connection to read from
	secondary members.
connect()	Connects to a MongoDB instance and to a specified database on
	that instance.

## Mongo()

# Mongo()

JavaScript constructor to instantiate a database connection from the mongo (page 1040) shell or from a JavaScript file.

## **Parameters**

- **host** (*string*) Optional. Either in the form of <host> or <host><:port>.
  - Pass the <host> parameter to the constructor to instantiate a connection to the <host> and the default port.
  - Pass the <host><:port> parameter to the constructor to instantiate a connection to the <host> and the <port>.

Use the constructor without a parameter to instantiate a connection to the localhost interface on the default port.

## See also:

```
Mongo.getDB() (page 1010) and db.getMongo() (page 982).
```

# Mongo.getDB()

## Mongo.getDB (<database>)

Mongo.getDB() (page 1010) provides access to database objects from the mongo (page 1040) shell or from a JavaScript file.

## **Parameters**

• **database** (*string*) – The name of the database to access.

The following example instantiates a new connection to the MongoDB instance running on the localhost interface and returns a reference to "myDatabase":

```
db = new Mongo().getDB("myDatabase");
```

## See also:

Mongo () (page 1010) and *connect(*) (page 1012)

## Mongo.getReadPrefMode()

```
Mongo.getReadPrefMode()
```

**Returns** The current read preference mode for the Mongo () (page 982) connection object.

See *Read Preference* (page 404) for an introduction to read preferences in MongoDB. Use getReadPrefMode() (page 1010) to return the current read preference mode, as in the following example:

```
db.getMongo().getReadPrefMode()
```

Use the following operation to return and print the current read preference mode:

```
print(db.getMongo().getReadPrefMode());
```

This operation will return one of the following read preference modes:

```
•primary (page 405)
```

- •primaryPreferred (page 405)
- •secondary (page 405)
- •secondaryPreferred (page 406)
- •nearest (page 406)

#### See also:

Read Preference (page 404), cursor.readPref() (page 967), Mongo.setReadPref() (page 1011), and Mongo.getReadPrefTagSet() (page 1011).

# Mongo.getReadPrefTagSet()

Mongo.getReadPrefTagSet()

Returns The current read preference tag set for the Mongo () (page 982) connection object.

See *Read Preference* (page 404) for an introduction to read preferences and tag sets in MongoDB. Use getReadPrefTagSet() (page 1011) to return the current read preference tag set, as in the following example:

```
db.getMongo().getReadPrefTagSet()
```

Use the following operation to return and print the current read preference tag set:

```
printjson(db.getMongo().getReadPrefTagSet());
```

## See also:

Read Preference (page 404), cursor.readPref() (page 967), Mongo.setReadPref() (page 1011), and Mongo.getReadPrefTagSet() (page 1011).

# Mongo.setReadPref()

## **Definition**

Mongo.setReadPref (mode, tagSet)

Call the setReadPref() (page 1011) method on a Mongo (page 982) connection object to control how the client will route all queries to members of the replica set.

```
param string mode One of the following read preference modes: primary (page 405), primaryPreferred (page 405), secondary (page 405), secondaryPreferred (page 406), or nearest (page 406).
```

**param array tagSet** A tag set used to specify custom read preference modes. For details, see *Tag Sets* (page 406).

**Examples** To set a read preference mode in the mongo (page 1040) shell, use the following operation:

```
db.getMongo().setReadPref('primaryPreferred')
```

To set a read preference that uses a tag set, specify an array of tag sets as the second argument to Mongo.setReadPref() (page 1011), as in the following:

```
db.getMongo().setReadPref('primaryPreferred', [ { "dc": "east" } ] )
```

You can specify multiple tag sets, in order of preference, as in the following:

If the replica set cannot satisfy the first tag set, the client will attempt to use the second read preference. Each tag set can contain zero or more field/value tag pairs, with an "empty" document acting as a wildcard which matches a replica set member with any tag set or no tag set.

**Note:** You must call Mongo.setReadPref() (page 1011) on the connection object before retrieving documents using that connection to use that read preference.

## mongo.setSlaveOk()

# Mongo.setSlaveOk()

For the current session, this command permits read operations from non-master (i.e. *slave* or *secondary*) instances. Practically, use this method in the following form:

```
db.getMongo().setSlaveOk()
```

Indicates that "eventually consistent" read operations are acceptable for the current application. This function provides the same functionality as rs.slaveOk() (page 993).

See the readPref() (page 967) method for more fine-grained control over *read preference* (page 404) in the mongo (page 1040) shell.

## connect()

# connect (<hostname><:port>/<database>)

The connect() method creates a connection to a MongoDB instance. However, use the Mongo() (page 1010) object and its getDB() (page 1010) method in most cases.

connect() accepts a string <hostname><:port>/<database> parameter to connect to the MongoDB instance on the <hostname><:port> and return the reference to the database <database>.

The following example instantiates a new connection to the MongoDB instance running on the localhost interface and returns a reference to myDatabase:

```
db = connect("localhost:27017/myDatabase")
```

# See also:

```
Mongo.getDB() (page 1010)
```

# 63.3.7 Subprocess

# **Subprocess Methods**

Name	Description
clearRawMongoProgramOutput() (page 1013)	For internal use.
rawMongoProgramOutput() (page 1013)	For internal use.
run()	For internal use.
runMongoProgram() (page 1013)	For internal use.
runProgram() (page 1013)	For internal use.
startMongoProgram()	For internal use.
stopMongoProgram() (page 1014)	For internal use.
stopMongoProgramByPid() (page 1014)	For internal use.
stopMongod() (page 1014)	For internal use.
waitMongoProgramOnPort() (page 1014)	For internal use.
waitProgram() (page 1014)	For internal use.

# clearRawMongoProgramOutput()

```
clearRawMongoProgramOutput()
    For internal use.

rawMongoProgramOutput()
    rawMongoProgramOutput()
    For internal use.

run()
    For internal use.

runMongoProgram()

runMongoProgram()
    For internal use.

runProgram()
    For internal use.

startMongoProgram()
```

\_startMongoProgram()
For internal use.

# stopMongoProgram() stopMongoProgram() For internal use. stopMongoProgramByPid() stopMongoProgramByPid() For internal use. stopMongod() stopMongod() For internal use.

# waitMongoProgramOnPort()

# waitMongoProgramOnPort()

For internal use.

# waitProgram()

# waitProgram()

For internal use.

# **63.3.8 Native**

# **Native Methods**

Name	Description
_isWindows()	Returns true if the shell runs on a Windows system; false if a Unix or Linux
(page 1015)	system.
_rand() (page 1015)	Returns a random number between 0 and 1.
_srand() (page 1016)	For internal use.
cat()	Returns the contents of the specified file.
cd()	Changes the current working directory to the specified path.
copyDbpath()	Copies a local dbpath (page 1085). For internal use.
(page 1016)	
fuzzFile() (page 1016)	For internal use to support testing.
getHostName()	Returns the hostname of the system running the mongo (page 1040) shell.
(page 1016)	
getMemInfo()	Returns a document that reports the amount of memory used by the shell.
(page 1017)	
hostname()	Returns the hostname of the system running the shell.
listFiles() (page 1017)	Returns an array of documents that give the name and size of each object in the
	directory.
load()	Loads and runs a JavaScript file in the shell.
ls()	Returns a list of the files in the current directory.
md5sumFile()	The <i>md5</i> hash of the specified file.
(page 1018)	
mkdir()	Creates a directory at the specified path.
pwd()	Returns the current directory.
quit()	Exits the current shell session.
removeFile()	Removes the specified file from the local file system.
(page 1018)	
resetDbpath()	Removes a local dbpath (page 1085). For internal use.
(page 1018)	

# \_isWindows()

# \_isWindows()

# Returns boolean.

Returns "true" if the mongo (page 1040) shell is running on a system that is Windows, or "false" if the shell is running on a Unix or Linux systems.

# rand()

# \_rand()

**Returns** A random number between 0 and 1.

This function provides functionality similar to the Math.rand() function from the standard library.

```
_srand()
_srand()
      For internal use.
cat()
cat (filename)
           Parameters
                  • filename (string) – Specify a path and file name on the local file system.
      Returns the contents of the specified file.
      This function returns with output relative to the current shell session, and does not impact the server.
cd()
cd (path)
           Parameters
                  • path (string) – Specify a path on the local file system.
      Changes the current working directory to the specified path.
      This function returns with output relative to the current shell session, and does not impact the server.
copyDbpath()
copyDbpath()
      For internal use.
fuzzFile()
fuzzFile("filename")
           Parameters
                  • filename (string) – Specify a filename or path to a local file.
           Returns null
      For internal use.
getHostName()
```

**Returns** The hostname of the system running the mongo (page 1040) shell process.

getHostName()

# getMemInfo()

## getMemInfo()

Returns a document with two fields that report the amount of memory used by the JavaScript shell process. The fields returned are *resident* and *virtual*.

## hostname()

## hostname()

**Returns** The hostname of the system running the mongo (page 1040) shell process.

# listFiles()

## listFiles()

Returns an array, containing one document per object in the directory. This function operates in the context of the mongo (page 1040) process. The included fields are:

#### name

Returns a string which contains the name of the object.

# isDirectory

Returns true or false if the object is a directory.

## size

Returns the size of the object in bytes. This field is only present for files.

# load()

# **load** (*<file>*)

## **Parameters**

• file (string) – Specify a path and file name containing JavaScript.

This native function loads and runs a JavaScript file into the current shell environment. To run JavaScript with the mongo shell, you can either:

- •use the "--eval (page 1041)" option when invoking the shell to evaluate a small amount of JavaScript code, or
- •specify a file name with "*mongo* (page 1042)". mongo (page 1040) will execute the script and then exit. Add the *--shell* (page 1040) option to return to the shell after running the command.

Specify files loaded with the load() function in relative terms to the current directory of the mongo (page 1040) shell session. Check the current directory using the "pwd()" function.

# Is()

## **1s**()

Returns a list of the files in the current directory.

This function returns with output relative to the current shell session, and does not impact the server.

# md5sumFile()

```
md5sumFile("filename")
```

## **Parameters**

• **filename** (*string*) – a file name.

**Returns** The *md5* hash of the specified file.

Note: The specified filename must refer to a file located on the system running the mongo (page 1040) shell.

# mkdir()

```
mkdir("path")
```

# **Parameters**

• path (string) – A path on the local filesystem.

Creates a directory at the specified path. This command will create the entire path specified, if the enclosing directory or directories do not already exit.

Equivalent to **mkdir -p** with BSD or GNU utilities.

# pwd()

## pwd()

Returns the current directory.

This function returns with output relative to the current shell session, and does not impact the server.

# quit()

# quit()

Exits the current shell session.

# removeFile()

```
removeFile("filename")
```

## **Parameters**

• **filename** (*string*) – Specify a filename or path to a local file.

Returns boolean.

Removes the specified file from the local file system.

# resetDbpath()

# resetDbpath()

For internal use.

# 63.4 SQL to MongoDB Mapping Chart

In addition to the charts that follow, you might want to consider the *Frequently Asked Questions* (page 713) section for a selection of common questions about MongoDB.

# 63.4.1 Executables

The following table presents the MySQL/Oracle executables and the corresponding MongoDB executables.

	MySQL/Oracle	MongoDB
Database Server	mysqld/oracle	mongod (page 1025)
Database Client	mysql/sqlplus	mongo (page 1040)

# 63.4.2 Terminology and Concepts

The following table presents the various SQL terminology and concepts and the corresponding MongoDB terminology and concepts.

SQL Terms/Concepts	MongoDB Terms/Concepts
database	database
table	collection
row	document or BSON document
column	field
index	index
table joins	embedded documents and linking
primary key	primary key
Specify any unique column or column combination	In MongoDB, the primary key is automatically set to the
as primary key.	_id field.
aggregation (e.g. group by)	aggregation framework
	See the SQL to Aggregation Framework Mapping Chart
	(page 309).

# 63.4.3 Examples

The following table presents the various SQL statements and the corresponding MongoDB statements. The examples in the table assume the following conditions:

- The SQL examples assume a table named users.
- The MongoDB examples assume a collection named users that contain documents of the following prototype:

```
{
    _id: ObjectID("509a8fb2f3f4948bd2f983a0"),
    user_id: "abc123",
    age: 55,
    status: 'A'
}
```

# **Create and Alter**

The following table presents the various SQL statements related to table-level actions and the corresponding MongoDB statements.

SQL Schema Statements	MongoDB Schema Statements	Reference
CREATE TABLE users (    id MEDIUMINT NOT NULL         AUTO_INCREMENT,    user_id Varchar(30),    age Number,    status char(1),    PRIMARY KEY (id) )	Implicitly created on first insert (page 939) operation. The primary key _id is automatically added if _id field is not specified.  db.users.insert( {     user_id: "abc123",     age: 55,     status: "A"     })  However, you can also explicitly create a collection:  db.createCollection("users")	See insert() (page 939) and createCollection() (page 974) for more information.
ALTER TABLE users ADD join_date DATETIME	Collections do not describe or enforce the structure of its documents; i.e. there is no structural alteration at the collection level.  However, at the document level, update() (page 951) operations can add fields to existing documents using the \$set (page 792) operator. db.users.update( { }, { \$set: { join_date: n} { multi: true }	See the Data Modeling Considerations for MongoDB Applications (page 235), update() (page 951), and \$set (page 792) for more information on changing the structure of documents in a collection.
ALTER TABLE users DROP COLUMN join_date	Collections do not describe or enforce the structure of its documents; i.e. there is no structural alteration at the collection level.  However, at the document level, update() (page 951) operations can remove fields from documents using the \$unset (page 792) operator.  db.users.update( { }, { \$unset: { join_date: } { multi: true }	See Data Modeling Considerations for MongoDB Applications (page 235), update() (page 951), and \$unset (page 792) for more information on changing the structure of documents in a collection.
CREATE INDEX idx_user_id_a ON users(user_id)	sædb.users.ensureIndex( { us	See ensureIndex() (page 925) er id: 1 page 331) for more information.
CREATE INDEX  idx_user_id_asc_age  ON users(user_id, age DESC		See ensureIndex() (page 925) er id: 1 age: 331) for more information.
DROP TABLE users	db.users.drop()	See drop () (page 925) for more information.

# Insert

The following table presents the various SQL statements related to inserting records into tables and the corresponding MongoDB statements.

SQL INSERT Statements	MongoDB insert() Statements	Reference
<pre>INSERT INTO users(user_id,</pre>	<pre>db.users.insert( {     user_id: "bcd001",     age: 45,</pre>	See insert() (page 939) for more information.
VALUES ("bcd001", 45, "A")	status: "A" })	

# **Select**

The following table presents the various SQL statements related to reading records from tables and the corresponding MongoDB statements.

SQL SELECT Statements	MongoDB find() Statements	Reference
SELECT * FROM users	db.users.find()	See find() (page 928) for more information.
SELECT id, user_id, status FROM users	<pre>db.users.find(     { },     { user_id: 1, status: )</pre>	See find() (page 928) for more information.
SELECT user_id, status FROM users	<pre>db.users.find(      { },      { user_id: 1, status: )</pre>	See find() (page 928) for more information.  1, _id: 0 }
SELECT * FROM users WHERE status = "A"	<pre>db.users.find(      { status: "A" } )</pre>	See find() (page 928) for more information.
SELECT user_id, status FROM users WHERE status = "A"	<pre>db.users.find(     { status: "A" },     { user_id: 1, status: }</pre>	See find() (page 928) for more information.  1, _id: 0 }
SELECT * FROM users WHERE status != "A"	<pre>db.users.find(      { status: { \$ne: "A" } )</pre>	See find() (page 928) and \$ne (page 771) for more information.
SELECT * FROM users WHERE status = "A" AND age = 50	<pre>db.users.find(     { status: "A",         age: 50 } )</pre>	See find() (page 928) and \$and (page 772) for more information.
SELECT * FROM users WHERE status = "A" OR age = 50	<pre>db.users.find(</pre>	
SELECT * FROM users WHERE age > 25	<pre>db.users.find(      { age: { \$gt: 25 } } )</pre>	See find() (page 928) and \$gt (page 768) for more information.
SELECT * FROM users WHERE age < 25	<pre>db.users.find(     { age: { \$1t: 25 } } )</pre>	See find() (page 928) and \$1t (page 770) for more information.
SELECT * FROM users WHERE age > 25 AND age <= 50	<pre>db.users.find(     { age: { \$gt: 25, \$lte:} )</pre>	See find() (page 928), \$gt (page 768), and \$lte (page 770) for more information.
1022 SELECT * FROM users WHERE user_id like "%bc%"	<pre>db.users.find(     { user_id: /bc/ } )</pre>	hapter 63, d Mongp B Interface sregex (page 778) for more information.

# **Update Records**

The following table presents the various SQL statements related to updating existing records in tables and the corresponding MongoDB statements.

SQL Update Statements	MongoDB update() Statements	Reference
<pre>UPDATE users SET status = "C" WHERE age &gt; 25</pre>	<pre>db.users.update(     { age: { \$gt: 25 } },     { \$set: { status: "C" }     { multi: true } )</pre>	See update() (page 951), \$gt (page 768), and \$set (page 792) for more information.
<pre>UPDATE users SET age = age + 3 WHERE status = "A"</pre>	<pre>db.users.update(     { status: "A" } ,     { \$inc: { age: 3 } },     { multi: true } )</pre>	See update() (page 951), \$inc (page 788), and \$set (page 792) for more information.

# **Delete Records**

The following table presents the various SQL statements related to deleting records from tables and the corresponding MongoDB statements.

SQL Delete Statements	MongoDB remove() Statements	Reference
DELETE FROM users WHERE status = "D"	db.users.remove( { status:	See remove () (page 948) for more information.
DELETE FROM users	db.users.remove()	See remove() (page 948) for more information.

# **Architecture and Components**

# 64.1 MongoDB Package Components

## 64.1.1 Core Processes

The core components in the MongoDB package are: mongod (page 1025), the core database process; mongos (page 1036) the controller and query router for *sharded clusters*; and mongo (page 1040) the interactive MongoDB Shell.

## mongod

# **Synopsis**

mongod (page 1025) is the primary daemon process for the MongoDB system. It handles data requests, manages data format, and performs background management operations.

This document provides a complete overview of all command line options for mongod (page 1025). These options are primarily useful for testing purposes. In common operation, use the *configuration file options* (page 1082) to control the behavior of your database, which is fully capable of all operations described below.

# **Options**

# mongod

# --help, -h

Returns a basic help and usage text.

## --version

Returns the version of the mongod (page 1025) daemon.

# --config <filename>, -f <filename>

Specifies a configuration file, that you can use to specify runtime-configurations. While the options are equivalent and accessible via the other command line arguments, the configuration file is the preferred method for runtime configuration of mongod. See the "Configuration File Options (page 1082)" document for more information about these options.

# --verbose, -v

Increases the amount of internal reporting returned on standard output or in the log file specified by -logpath (page 1026). Use the -v form to control the level of verbosity by including the option multiple times, (e.g. -vvvvv.)

## --quiet

Runs the mongod (page 1025) instance in a quiet mode that attempts to limit the amount of output. This option suppresses:

- •output from *database commands*, including drop (page 868), dropIndexes (page 867), diagLogging (page 883), validate (page 911), and clean (page 859).
- •replication activity.
- •connection accepted events.
- •connection closed events.

## --port <port>

Specifies a TCP port for the mongod (page 1025) to listen for client connections. By default mongod (page 1025) listens for connections on port 27017.

UNIX-like systems require root privileges to use ports with numbers lower than 1024.

# --bind\_ip <ip address>

The IP address that the mongod (page 1025) process will bind to and listen for connections. By default mongod (page 1025) listens for connections all interfaces. You may attach mongod (page 1025) to any interface; however, when attaching mongod (page 1025) to a publicly accessible interface ensure that you have implemented proper authentication and/or firewall restrictions to protect the integrity of your database.

## --maxConns <number>

Specifies the maximum number of simultaneous connections that mongod (page 1025) will accept. This setting will have no effect if it is higher than your operating system's configured maximum connection tracking threshold.

**Note:** You cannot set maxConns (page 1083) to a value higher than 20000.

## --objcheck

Forces the mongod (page 1025) to validate all requests from clients upon receipt to ensure that clients never insert invalid documents into the database. For objects with a high degree of sub-document nesting, —objeck (page 1026) can have a small impact on performance. You can set —noobjeheck (page 1026) to disable object checking at run-time.

Changed in version 2.4: MongoDB enables ——objcheck (page 1026) by default, to prevent any client from inserting malformed or invalid BSON into a MongoDB database.

# --noobjcheck

New in version 2.4.

Disables the default document validation that MongoDB performs on all incoming BSON documents.

# --logpath <path>

Specify a path for the log file that will hold all diagnostic logging information.

Unless specified, mongod (page 1025) will output all log information to the standard output. Additionally, unless you also specify --logappend (page 1026), the logfile will be overwritten when the process restarts.

**Note:** The behavior of the logging system may change in the near future in response to the SERVER-4499 case.

# --logappend

When specified, this option ensures that mongod (page 1025) appends new entries to the end of the logfile rather than overwriting the content of the log when the process restarts.

# --syslog

New in version 2.1.0.

Sends all logging output to the host's *syslog* system rather than to standard output or a log file as with --logpath (page 1026).

**Warning:** You cannot use --syslog (page 1026) with --logpath (page 1026).

# --pidfilepath <path>

Specify a file location to hold the "*PID*" or process ID of the mongod (page 1025) process. Useful for tracking the mongod (page 1025) process in combination with the mongod —fork (page 1027) option.

Without a specified --pidfilepath (page 1027) option, mongos (page 1036) creates no PID file.

# --keyFile <file>

Specify the path to a key file to store authentication information. This option is only useful for the connection between replica set members.

#### See also:

"Replica Set Security (page 395)" and "Replica Set Administration (page 421)."

## --nounixsocket

Disables listening on the UNIX socket. mongos (page 1036) always listens on the UNIX socket, unless --nounixsocket (page 1027) is set, --bind\_ip (page 1026) is not set, or --bind\_ip (page 1026) specifies 127.0.0.1.

# --unixSocketPrefix <path>

Specifies a path for the UNIX socket. Unless this option has a value mongod (page 1025) creates a socket with http://docs.mongodb.org/manual/tmp as a prefix.

MongoDB will always create and listen on a UNIX socket, unless --nounixsocket (page 1027) is set, --bind\_ip (page 1026) is not set, or --bind\_ip (page 1026) specifies 127.0.0.1.

## --fork

Enables a *daemon* mode for mongod (page 1025) that runs the process to the background. This is the normal mode of operation, in production and production-like environments, but may *not* be desirable for testing.

## --auth

Enables database authentication for users connecting from remote hosts. Configure users via the *mongo shell* (page 1040). If no users exist, the localhost interface will continue to have access to the database until the you create the first user.

See the Security and Authentication (page 133) page for more information regarding this functionality.

## --cpu

Forces mongod (page 1025) to report the percentage of CPU time in write lock. mongod (page 1025) generates output every four seconds. MongoDB writes this data to standard output or the logfile if using the logpath (page 1084) option.

# --dbpath <path>

Specify a directory for the mongod (page 1025) instance to store its data. Typical locations include: http://docs.mongodb.org/manual/srv/mongodb, http://docs.mongodb.org/manual/var/lib/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/op

1025) will specified, mongod (page look for data files in the default http://docs.mongodb.org/manual/data/db directory. (Windows systems use the If you installed using a package management system. Check the http://docs.mongodb.org/manual/etc/mongodb.conf file provided by your packages to see the configuration of the dbpath (page 1085).

# --diaglog <value>

Creates a very verbose, diagnostic log for troubleshooting and recording various errors. MongoDB writes these

log files in the dbpath (page 1085) directory in a series of files that begin with the string diaglog and end with the initiation time of the logging as a hex string.

The specified value configures the level of verbosity. Possible values, and their impact are as follows.

Value	Setting
0	off. No logging.
1	Log write operations.
2	Log read operations.
3	Log both read and write operations.
7	Log write and some read operations.

You can use the mongosniff (page 1075) tool to replay this output for investigation. Given a typical diaglog file, located at http://docs.mongodb.org/manual/data/db/diaglog.4f76a58c, you might use a command in the following form to read these files:

mongosniff --source DIAGLOG /data/db/diaglog.4f76a58c

--diaglog (page 1027) is for internal use and not intended for most users.

**Warning:** Setting the diagnostic level to 0 will cause mongod (page 1025) to stop writing data to the *diagnostic log* file. However, the mongod (page 1025) instance will continue to keep the file open, even if it is no longer writing data to the file. If you want to rename, move, or delete the diagnostic log you must cleanly shut down the mongod (page 1025) instance before doing so.

# --directoryperdb

Alters the storage pattern of the data directory to store each database's files in a distinct folder. This option will create directories within the --dbpath (page 1027) named for each directory.

Use this option in conjunction with your file system and device configuration so that MongoDB will store data on a number of distinct disk devices to increase write throughput or disk capacity.

Warning: If you have an existing mongod (page 1025) instance and dbpath (page 1085), and you want to enable —directoryperdb (page 1028), you must migrate your existing databases to directories before setting —directoryperdb (page 1028) to access those databases.

## **Example**

Given a dbpath (page 1085) directory with the following items:

```
journal
mongod.lock
local.0
local.1
local.ns
test.0
test.1
test.ns
```

To enable --directoryperdb (page 1028) you would need to modify the dbpath (page 1085) to resemble the following:

```
journal
mongod.lock
local/local.0
local/local.1
local/local.ns
test/test.0
test/test.1
test/test.ns
```

## --journal

Enables operation journaling to ensure write durability and data consistency. mongod (page 1025) enables journaling by default on 64-bit builds of versions after 2.0.

# --journalOptions <arguments>

Provides functionality for testing. Not for general use, and may affect database integrity.

# --journalCommitInterval <value>

Specifies the maximum amount of time for mongod (page 1025) to allow between journal operations. Possible values are between 2 and 300 milliseconds. Lower values increase the durability of the journal, at the expense of disk performance.

The default journal commit interval is 100 milliseconds if a single block device (e.g. physical volume, RAID device, or LVM volume) contains both the journal and the data files.

If different block devices provide the journal and data files the default journal commit interval is 30 milliseconds.

To force mongod (page 1025) to commit to the journal more frequently, you can specify j:true. When a write operation with j:true is pending, mongod (page 1025) will reduce journalCommitInterval (page 1087) to a third of the set value.

## --ipv6

Specify this option to enable IPv6 support. This will allow clients to connect to mongod (page 1025) using IPv6 networks. mongod (page 1025) disables IPv6 support by default in mongod (page 1025) and all utilities.

## --jsonp

Permits *JSONP* access via an HTTP interface. Consider the security implications of allowing this activity before enabling this option.

#### --noauth

Disable authentication. Currently the default. Exists for future compatibility and clarity.

# --nohttpinterface

Disables the HTTP interface.

# --nojournal

Disables the durability journaling. By default, mongod (page 1025) enables journaling in 64-bit versions after v2.0.

# --noprealloc

Disables the preallocation of data files. This will shorten the start up time in some cases, but can cause significant performance penalties during normal operations.

# --noscripting

Disables the scripting engine.

## --notablescan

Forbids operations that require a table scan.

#### --nssize <value>

Specifies the default size for namespace files (i.e .ns). This option has no impact on the size of existing namespace files. The maximum size is 2047 megabytes.

The default value is 16 megabytes; this provides for approximately 24,000 namespaces. Each collection, as well as each index, counts as a namespace.

# --profile <level>

Changes the level of database profiling, which inserts information about operation performance into output of mongod (page 1025) or the log file. The following levels are available:

Level	Setting
0	Off. No profiling.
1	On. Only includes slow operations.
2	On. Includes all operations.

Profiling is off by default. Database profiling can impact database performance. Enable this option only after careful consideration.

## --quota

Enables a maximum limit for the number data files each database can have. When running with --quota (page 1030), there are a maximum of 8 data files per database. Adjust the quota with the --quotaFiles (page 1030) option.

# --quotaFiles <number>

Modify limit on the number of data files per database. This option requires the --quota (page 1030) setting. The default value for --quotaFiles (page 1030) is 8.

## --rest

Enables the simple *REST* API.

# --repair

Runs a repair routine on all databases. This is equivalent to shutting down and running the repairDatabase (page 872) database command on all databases.

**Warning:** In general, if you have an intact copy of your data, such as would exist on a very recent backup or an intact member of a *replica set*, **do not** use repairDatabase (page 872) or related options like db.repairDatabase () (page 987) in the mongo (page 1040) shell or *mongod* --repair (page 1030). Restore from an intact copy of your data.

**Note:** When using *journaling*, there is almost never any need to run repairDatabase (page 872). In the event of an unclean shutdown, the server will be able restore the data files to a pristine state automatically.

## Changed in version 2.1.2.

If you run the repair option *and* have data in a journal file, mongod (page 1025) will refuse to start. In these cases you should start mongod (page 1025) without the —repair (page 1030) option to allow mongod (page 1025) to recover data from the journal. This will complete more quickly and will result in a more consistent and complete data set.

To continue the repair operation despite the journal files, shut down mongod (page 1025) cleanly and restart with the --repair (page 1030) option.

**Note:** —repair (page 1030) copies data from the source data files into new data files in the repairpath (page 1089), and then replaces the original data files with the repaired data files. *If* repairpath (page 1089) is on the same device as dbpath (page 1085), you *may* interrupt a mongod (page 1025) running —repair (page 1030) without affecting the integrity of the data set.

### --repairpath <path>

Specifies the root directory containing MongoDB data files, to use for the --repair (page 1030) operation. Defaults to a \_tmp directory within the dbpath (page 1085).

#### --setParameter <options>

New in version 2.4.

Specifies an option to configure on startup. Specify multiple options with multiple ——setParameter (page 1031) options. See *mongod Parameters* (page 1096) for full documentation of these parameters. The setParameter (page 872) database command provides access to many of these parameters. ——setParameter (page 1031) supports the following options:

- •enableLocalhostAuthBypass (page 1097)
- •enableTestCommands (page 1097)
- •journalCommitInterval (page 1097)
- •logLevel (page 1098)
- •logUserIds (page 1098)
- •notablescan (page 1098)
- •quiet (page 1099)
- •replApplyBatchSize (page 1098)
- •replIndexPrefetch (page 1098)
- •supportCompatibilityFormPrivilegeDocuments (page 1099)
- •syncdelay (page 1099)
- •textSearchEnabled (page 1099)
- •traceExceptions (page 1099)

#### --slowms <value>

Defines the value of "slow," for the --profile (page 1030) option. The database logs all slow queries to the log, even when the profiler is not turned on. When the database profiler is on, mongod (page 1025) the profiler writes to the system.profile collection. See the profile (page 892) command for more information on the database profiler.

#### --smallfiles

Enables a mode where MongoDB uses a smaller default file size. Specifically, --smallfiles (page 1031) reduces the initial size for data files and limits them to 512 megabytes. --smallfiles (page 1031) also reduces the size of each *journal* files from 1 gigabyte to 128 megabytes.

Use ——smallfiles (page 1031) if you have a large number of databases that each holds a small quantity of data. ——smallfiles (page 1031) can lead your mongod (page 1025) to create a large number of files, which may affect performance for larger databases.

#### --shutdown

Used in *control scripts*, the *--shutdown* (page 1032) will cleanly and safely terminate the mongod (page 1025) process. When invoking mongod (page 1025) with this option you must set the *--dbpath* (page 1027) option either directly or by way of the *configuration file* (page 1082) and the *--config* (page 1025) option.

--shutdown (page 1032) is only available on Linux systems.

### --syncdelay <value>

mongod (page 1025) writes data very quickly to the journal, and lazily to the data files. —-syncdelay (page 1032) controls how much time can pass before MongoDB flushes data to the *database files* via an *fsync* operation. The default setting is 60 seconds. In almost every situation you should not set this value and use the default setting.

The serverStatus (page 893) command reports the background flush thread's status via the backgroundFlushing (page 900) field.

syncdelay (page 1090) has no effect on the journal (page 1087) files or journaling (page 73).

**Warning:** If you set *--syncdelay* (page 1032) to 0, MongoDB will not sync the memory mapped files to disk. Do not set this value on production systems.

## --sysinfo

Returns diagnostic system information and then exits. The information provides the page size, the number of physical pages, and the number of available physical pages.

#### --upgrade

Upgrades the on-disk data format of the files specified by the --dbpath (page 1027) to the latest version, if needed.

This option only affects the operation of mongod (page 1025) if the data files are in an old format.

**Note:** In most cases you should **not** set this value, so you can exercise the most control over your upgrade process. See the MongoDB release notes (on the download page) for more information about the upgrade process.

# --traceExceptions

For internal diagnostic use only.

### **Replication Options**

# --replSet <setname>

Use this option to configure replication with replica sets. Specify a setname as an argument to this set. All hosts must have the same set name.

### See also:

"Replication (page 387)," "Replica Set Administration (page 421)," and "Replica Set Configuration (page 465)"
--oplogSize <value>

Specifies a maximum size in megabytes for the replication operation log (e.g. oplog.) By mongod (page 1025)

creates an *oplog* based on the maximum amount of space available. For 64-bit systems, the op log is typically 5% of available disk space.

Once the mongod (page 1025) has created the oplog for the first time, changing --oplogSize (page 1032) will not affect the size of the oplog.

### --fastsync

In the context of *replica set* replication, set this option if you have seeded this member with a snapshot of the *dbpath* of another member of the set. Otherwise the mongod (page 1025) will attempt to perform an initial sync, as though the member were a new member.

**Warning:** If the data is not perfectly synchronized *and* mongod (page 1025) starts with fastsync (page 1092), then the secondary or slave will be permanently out of sync with the primary, which may cause significant consistency problems.

## --replIndexPrefetch

New in version 2.2.

You must use --replIndexPrefetch (page 1033) in conjunction with replSet (page 1092). The default value is all and available options are:

- •none
- •all
- •\_id\_only

By default *secondary* members of a *replica set* will load all indexes related to an operation into memory before applying operations from the oplog. You can modify this behavior so that the secondaries will only load the <u>\_id</u> index. Specify <u>id</u> only or none to prevent the mongod (page 1025) from loading *any* index into memory.

**Master-Slave Replication** These options provide access to conventional master-slave database replication. While this functionality remains accessible in MongoDB, replica sets are the preferred configuration for database replication.

### --master

Configures mongod (page 1025) to run as a replication master.

## --slave

Configures mongod (page 1025) to run as a replication slave.

# --source <host><:port>

For use with the --slave (page 1033) option, the --source option designates the server that this instance will replicate.

## --only <arg>

For use with the --slave (page 1033) option, the --only option specifies only a single *database* to replicate.

## --slavedelay <value>

For use with the --slave (page 1033) option, the --slavedelay option configures a "delay" in seconds, for this slave to wait to apply operations from the *master* node.

### --autoresync

For use with the -slave (page 1033) option. When set, -autoresync (page 1033) option allows this slave to automatically resync if it is more than 10 seconds behind the master. This setting may be problematic if the -oplogSize (page 1032) specifies a too small oplog. If the oplog is not large enough to store the difference in changes between the master's current state and the state of the slave, this instance will forcibly resync itself unnecessarily. When you set the autoresync (page 1093) option to false, the slave will not attempt an automatic resync more than once in a ten minute period.

## **Sharding Cluster Options**

### --configsvr

Declares that this mongod (page 1025) instance serves as the *config database* of a sharded cluster. When running with this option, clients will not be able to write data to any database other than config and admin. The default port for a mongod (page 1025) with this option is 27019 and the default --dbpath (page 1027) directory is http://docs.mongodb.org/manual/data/configdb, unless specified.

Changed in version 2.2: --configsvr (page 1034) also sets --smallfiles (page 1031).

Changed in version 2.4: --configsvr (page 1034) creates a local oplog.

Do not use ——configsvr (page 1034) with ——replSet (page 1032) or ——shardsvr (page 1034). Config servers cannot be a shard server or part of a *replica set*.

#### --shardsvr

Configures this mongod (page 1025) instance as a shard in a partitioned cluster. The default port for these instances is 27018. The only effect of --shardsvr (page 1034) is to change the port number.

## **SSL Options** See also:

Connect to MongoDB with SSL (page 77) for full documentation of MongoDB's support.

#### --sslOnNormalPorts

New in version 2.2.

**Note:** The default distribution of MongoDB does **not** contain support for SSL. To use SSL you can either compile MongoDB with SSL support or use MongoDB Enterprise. See *Connect to MongoDB with SSL* (page 77) for more information about SSL and MongoDB.

Enables SSL for mongod (page 1025). With --ssl0nNormalPorts (page 1034), a mongod (page 1025) requires SSL encryption for all connections on the default MongoDB port, or the port specified by --port (page 1026). By default, --ssl0nNormalPorts (page 1034) is disabled.

# --sslPEMKeyFile <filename>

New in version 2.2.

**Note:** The default distribution of MongoDB does **not** contain support for SSL. To use SSL you can either compile MongoDB with SSL support or use MongoDB Enterprise. See *Connect to MongoDB with SSL* (page 77) for more information about SSL and MongoDB.

Specifies the .pem file that contains both the SSL certificate and key. Specify the file name of the .pem file using relative or absolute paths

When using --sslOnNormalPorts (page 1034), you must specify --sslPEMKeyFile (page 1034).

## --sslPEMKeyPassword <value>

New in version 2.2.

**Note:** The default distribution of MongoDB does **not** contain support for SSL. To use SSL you can either compile MongoDB with SSL support or use MongoDB Enterprise. See *Connect to MongoDB with SSL* (page 77) for more information about SSL and MongoDB.

Specifies the password to de-crypt the certificate-key file (i.e. —sslPEMKeyFile (page 1034)). Only use —sslPEMKeyPassword (page 1034) if the certificate-key file is encrypted. In all cases, mongod (page 1025) will redact the password from all logging and reporting output.

Changed in version 2.4: ——sslPEMKeyPassword (page 1034) is only needed when the private key is encrypted. In earlier versions mongod (page 1025) would require ——sslPEMKeyPassword (page 1034) when-

ever using --ssl0nNormalPorts (page 1034), even when the private key was not encrypted.

#### --sslCAFile <filename>

New in version 2.4.

**Note:** The default distribution of MongoDB does **not** contain support for SSL. To use SSL you can either compile MongoDB with SSL support or use MongoDB Enterprise. See *Connect to MongoDB with SSL* (page 77) for more information about SSL and MongoDB.

Specifies the .pem file that contains the root certificate chain from the Certificate Authority. Specify the file name of the .pem file using relative or absolute paths

#### --sslCRLFile <filename>

New in version 2.4.

**Note:** The default distribution of MongoDB does **not** contain support for SSL. To use SSL you can either compile MongoDB with SSL support or use MongoDB Enterprise. See *Connect to MongoDB with SSL* (page 77) for more information about SSL and MongoDB.

Specifies the .pem file that contains the Certificate Revocation List. Specify the file name of the .pem file using relative or absolute paths

### --sslWeakCertificateValidation

New in version 2.4.

**Note:** The default distribution of MongoDB does **not** contain support for SSL. To use SSL you can either compile MongoDB with SSL support or use MongoDB Enterprise. See *Connect to MongoDB with SSL* (page 77) for more information about SSL and MongoDB.

Disables the requirement for SSL certificate validation, that --sslCAFile (page 1035) enables. With --sslWeakCertificateValidation (page 1035), mongod (page 1025) will accept connections if the client does not present a certificate when establishing the connection.

If the client presents a certificate and mongod (page 1025) has --sslWeakCertificateValidation (page 1035) enabled, mongod (page 1025) will validate the certificate using the root certificate chain specified by --sslCAFile (page 1035), and reject clients with invalid certificates.

Use --sslWeakCertificateValidation (page 1035) if you have a mixed deployment that includes clients that do not or cannot present certificates to mongod (page 1025).

## --sslFIPSMode

New in version 2.4.

**Note:** The default distribution of MongoDB does **not** contain support for SSL. To use SSL you can either compile MongoDB with SSL support or use MongoDB Enterprise. See *Connect to MongoDB with SSL* (page 77) for more information about SSL and MongoDB.

When specified, mongod (page 1025) will use the FIPS mode of the installed OpenSSL library. Your system must have a FIPS compliant OpenSSL library to use --sslFIPSMode (page 1035).

### **Usage**

In common usage, the invocation of mongod (page 1025) will resemble the following in the context of an initialization or control script:

```
mongod --config /etc/mongodb.conf
```

See the "Configuration File Options (page 1082)" for more information on how to configure mongod (page 1025) using the configuration file.

#### mongos

#### **Synopsis**

mongos (page 1036) for "MongoDB Shard," is a routing service for MongoDB shard configurations that processes queries from the application layer, and determines the location of this data in the *sharded cluster*, in order to complete these operations. From the perspective of the application, a mongos (page 1036) instance behaves identically to any other MongoDB instance.

**Note:** Changed in version 2.1.

Some aggregation operations using the aggregate (page 812) will cause mongos (page 1036) instances to require more CPU resources than in previous versions. This modified performance profile may dictate alternate architecture decisions if you use the *aggregation framework* extensively in a sharded environment.

#### See also:

Sharding (page 485) and Sharded Cluster Overview (page 487).

#### **Options**

#### mongos

# --help, -h

Returns a basic help and usage text.

#### --version

Returns the version of the mongod (page 1025) daemon.

### --config <filename>, -f <filename>

Specifies a configuration file, that you can use to specify runtime-configurations. While the options are equivalent and accessible via the other command line arguments, the configuration file is the preferred method for runtime configuration of mongod. See the "Configuration File Options (page 1082)" document for more information about these options.

Not all configuration options for mongod (page 1025) make sense in the context of mongos (page 1036).

#### --verbose, -v

Increases the amount of internal reporting returned on standard output or in the log file specified by *--logpath* (page 1037). Use the *-*v form to control the level of verbosity by including the option multiple times, (e.g. *-*vvvvv.)

# --quiet

Runs the mongos (page 1036) instance in a quiet mode that attempts to limit the amount of output.

#### --port <port>

Specifies a TCP port for the mongos (page 1036) to listen for client connections. By default mongos (page 1036) listens for connections on port 27017.

UNIX-like systems require root access to access ports with numbers lower than 1024.

## --bind\_ip <ip address>

The IP address that the mongos (page 1036) process will bind to and listen for connections. By default mongos (page 1036) listens for connections all interfaces. You may attach mongos (page 1036) to any interface; however, when attaching mongos (page 1036) to a publicly accessible interface ensure that you have implemented proper authentication and/or firewall restrictions to protect the integrity of your database.

#### --maxConns <number>

Specifies the maximum number of simultaneous connections that mongos (page 1036) will accept. This setting will have no effect if the value of this setting is higher than your operating system's configured maximum connection tracking threshold.

This is particularly useful for mongos (page 1036) if you have a client that creates a number of collections but allows them to timeout rather than close the collections. When you set maxConns (page 1083), ensure the value is slightly higher than the size of the connection pool or the total number of connections to prevent erroneous connection spikes from propagating to the members of a *shard* cluster.

Note: You cannot set maxConns (page 1083) to a value higher than 20000.

### --objcheck

Forces the mongos (page 1036) to validate all requests from clients upon receipt to ensure that invalid objects are never inserted into the database. This option has a performance impact, and is not enabled by default.

### --logpath <path>

Specify a path for the log file that will hold all diagnostic logging information.

Unless specified, mongos (page 1036) will output all log information to the standard output. Additionally, unless you also specify --logappend (page 1037), the logfile will be overwritten when the process restarts.

### --logappend

Specify to ensure that mongos (page 1036) appends additional logging data to the end of the logfile rather than overwriting the content of the log when the process restarts.

#### --setParameter <options>

New in version 2.4.

Specifies an option to configure on startup. Specify multiple options with multiple ——setParameter (page 1037) options. See mongod Parameters (page 1096) for full documentation of these parameters. The setParameter (page 872) database command provides access to many of these parameters. ——setParameter (page 1037) supports the following options:

- •enableLocalhostAuthBypass (page 1097)
- •enableTestCommands (page 1097)
- •logLevel (page 1098)
- •logUserIds (page 1098)
- •notablescan (page 1098)
- •quiet (page 1099)
- •supportCompatibilityFormPrivilegeDocuments (page 1099)
- •syncdelay (page 1099)
- •textSearchEnabled (page 1099)

## --syslog

New in version 2.1.0.

Sends all logging output to the host's *syslog* system rather than to standard output or a log file as with --logpath (page 1037).

**Warning:** You cannot use --syslog (page 1037) with --logpath (page 1037).

### --pidfilepath <path>

Specify a file location to hold the "*PID*" or process ID of the mongos (page 1036) process. Useful for tracking the mongos (page 1036) process in combination with the mongos —fork (page 1038) option.

Without a specified --pidfilepath (page 1038) option, mongos (page 1036) creates no PID file.

### --keyFile <file>

Specify the path to a key file to store authentication information. This option is only useful for the connection between mongos (page 1036) instances and components of the *sharded cluster*.

#### See also:

Security Practices for Sharded Clusters (page 494)

#### --nounixsocket

Disables listening on the UNIX socket. mongos (page 1036) always listens on the UNIX socket, unless --nounixsocket (page 1038) is set, --bind\_ip (page 1036) is not set, or --bind\_ip (page 1036) specifies 127.0.0.1.

#### --unixSocketPrefix <path>

Specifies a path for the UNIX socket. Unless this option has a value mongos (page 1036) creates a socket with http://docs.mongodb.org/manual/tmp as a prefix.

MongoDB will *always* create and listen on a UNIX socket, unless --nounixsocket (page 1038) is set, --bind\_ip (page 1036) is not set, or --bind\_ip (page 1036) specifies 127.0.0.1.

#### --fork

Enables a *daemon* mode for mongos (page 1036) which forces the process to the background. This is the normal mode of operation, in production and production-like environments, but may *not* be desirable for testing.

### --configdb <config1>, <config2><:port>, <config3>

Set this option to specify a configuration database (i.e. *config database*) for the *sharded cluster*. You must specify either 1 configuration server or 3 configuration servers, in a comma separated list.

**Note:** mongos (page 1036) instances read from the first *config server* in the list provided. All mongos (page 1036) instances **must** specify the hosts to the *--configdb* (page 1038) setting in the same order.

If your configuration databases reside in more that one data center, order the hosts in the *--configdb* (page 1038) argument so that the config database that is closest to the majority of your mongos (page 1036) instances is first servers in the list.

**Warning:** Never remove a config server from the *--configdb* (page 1038) parameter, even if the config server or servers are not available, or offline.

## --test

This option is for internal testing use only, and runs unit tests without starting a mongos (page 1036) instance.

## --upgrade

This option updates the meta data format used by the *config database*.

#### --chunkSize <value>

The value of the *--chunkSize* (page 1038) determines the size of each *chunk*, *in megabytes*, of data distributed around the *sharded cluster*. The default value is 64 megabytes, which is the ideal size for chunks in most deployments: larger chunk size can lead to uneven data distribution, smaller chunk size often leads to inefficient movement of chunks between nodes. However, in some circumstances it may be necessary to set a different chunk size.

This option *only* sets the chunk size when initializing the cluster for the first time. If you modify the run-time option later, the new value will have no effect. See the "*Modify Chunk Size* (page 525)" procedure if you need to change the chunk size on an existing sharded cluster.

### --ipv6

Enables IPv6 support to allow clients to connect to mongos (page 1036) using IPv6 networks. MongoDB disables IPv6 support by default in mongod (page 1025) and all utilities.

#### --jsonp

Permits *JSONP* access via an HTTP interface. Consider the security implications of allowing this activity before enabling this option.

### --noscripting

Disables the scripting engine.

### --nohttpinterface

New in version 2.1.2.

Disables the HTTP interface.

#### --localThreshold

New in version 2.2.

--localThreshold (page 1039) affects the logic that mongos (page 1036) uses when selecting *replica* set members to pass read operations to from clients. Specify a value to --localThreshold (page 1039) in milliseconds. The default value is 15, which corresponds to the default value in all of the client *drivers* (page 559).

When mongos (page 1036) receives a request that permits reads to *secondary* members, the mongos (page 1036) will:

- •find the member of the set with the lowest ping time.
- •construct a list of replica set members that is within a ping time of 15 milliseconds of the nearest suitable member of the set.

If you specify a value for --localThreshold (page 1039), mongos (page 1036) will construct the list of replica members that are within the latency allowed by this value.

•The mongos (page 1036) will select a member to read from at random from this list.

The ping time used for a set member compared by the --localThreshold (page 1039) setting is a moving average of recent ping times, calculated, at most, every 10 seconds. As a result, some queries may reach members above the threshold until the mongos (page 1036) recalculates the average.

See the *Member Selection* (page 408) section of the *read preference* (page 404) documentation for more information.

### --noAutoSplit

New in version 2.0.7.

--noAutoSplit (page 1039) prevents mongos (page 1036) from automatically inserting metadata splits in a *sharded collection*. If set on all mongos (page 1036), this will prevent MongoDB from creating new chunks as the data in a collection grows.

Because any mongos (page 1036) in a cluster can create a split, to totally disable splitting in a cluster you must set --noAutoSplit (page 1039) on all mongos (page 1036).

**Warning:** With --noAutoSplit (page 1039) enabled, the data in your sharded cluster may become imbalanced over time. Enable with caution.

#### **SSL Options** See also:

Connect to MongoDB with SSL (page 77) for full documentation of MongoDB's support.

## --authenticationDatabase <dbname>

New in version 2.4.

Specifies the database that holds the user's (e.g --username) credentials.

By default, mongos (page 1036) assumes that the database specified to the --db argument holds the user's credentials, unless you specify --authenticationDatabase (page 1040).

See userSource (page 163), system.users Privilege Documents (page 162) and User Privilege Roles in MongoDB (page 157) for more information about delegated authentication in MongoDB.

#### --authenticationMechanism <name>

New in version 2.4.

Specifies the authentication mechanism. By default, the authentication mechanism is MONGODB-CR, which is the MongoDB challenge/response authentication mechanism. In MongoDB Enterprise, mongos (page 1036) also includes support for GSSAPI to handle Kerberos authentication.

See *Deploy MongoDB with Kerberos Authentication* (page 151) for more information about Kerberos authentication.

#### mongo

### **Description**

#### mongo

mongo (page 1040) is an interactive JavaScript shell interface to MongoDB, which provides a powerful interface for systems administrators as well as a way for developers to test queries and operations directly with the database. mongo (page 1040) also provides a fully functional JavaScript environment for use with a MongoDB. This document addresses the basic invocation of the mongo (page 1040) shell and an overview of its usage.

#### See also:

In addition to this page, consider *The mongo Shell* (page 585) section of the manual.

### **Synopsis**

```
mongo [--shell] [--nodb] [--norc] [--quiet] [--port <port>] [--host <host>] [--eval <JavaSe
```

#### Interface

#### **Options**

### --shell

Enables the shell interface after evaluating a *JavaScript* file. If you invoke the mongo (page 1040) command and specify a JavaScript file as an argument, or use --eval (page 1041) to specify JavaScript on the command line, the --shell (page 1040) option provides the user with a shell prompt after the file finishes executing.

### --nodb

Prevents the shell from connecting to any database instances. Later, to connect to a database within the shell, see *Opening New Connections* (page 599).

#### --norc

Prevents the shell from sourcing and evaluating ~/.mongorc.js on start up.

### --quiet

Silences output from the shell during the connection process.

### --port <port>

Specifies the port where the mongod (page 1025) or mongos (page 1036) instance is listening. Unless specified mongo (page 1040) connects to mongod (page 1025) instances on port 27017, which is the default mongod (page 1025) port.

#### --host <hostname>

specifies the host where the mongod (page 1025) or mongos (page 1036) is running to connect to as <hostname>. By default mongo (page 1040) will attempt to connect to a MongoDB process running on the localhost.

### --eval <javascript>

Evaluates a JavaScript expression specified as an argument to this option. mongo (page 1040) does not load its own environment when evaluating code: as a result many options of the shell environment are not available.

#### --username <username>, -u <username>

Specifies a username to authenticate to the MongoDB instance. Use in conjunction with the *--password* (page 1041) option to supply a password. If you specify a username and password but the default database or the specified database do not require authentication, mongo (page 1040) will exit with an exception.

## --password <password>, -p <password>

Specifies a password to authenticate to the MongoDB instance. Use in conjunction with the *--username* (page 1041) option to supply a username. If you specify a *--username* (page 1041) without the *--password* (page 1041) option, mongo (page 1040) will prompt for a password interactively, if the mongod (page 1025) or mongos (page 1036) requires authentication.

#### --authenticationDatabase <dbname>

New in version 2.4.

Specifies the database that holds the user's (e.g --username) credentials.

By default, mongo (page 1040) assumes that the database name specified in the *db address* (page 1042) holds the user's credentials, unless you specify —authenticationDatabase (page 1041).

See userSource (page 163), system.users Privilege Documents (page 162) and User Privilege Roles in MongoDB (page 157) for more information about delegated authentication in MongoDB.

### --authenticationMechanism <name>

New in version 2.4.

Specifies the authentication mechanism. By default, the authentication mechanism is MONGODB-CR, which is the MongoDB challenge/response authentication mechanism. In MongoDB Enterprise, mongo (page 1040) also includes support for GSSAPI to handle Kerberos authentication.

See *Deploy MongoDB with Kerberos Authentication* (page 151) for more information about Kerberos authentication.

#### --ssl

Enable connection to a mongod (page 1025) or mongos (page 1036) that has SSL encryption.

### --sslPEMKeyFile <filename>

New in version 2.4.

**Note:** The default distribution of MongoDB does **not** contain support for SSL. To use SSL you can either compile MongoDB with SSL support or use MongoDB Enterprise. See *Connect to MongoDB with SSL* (page 77) for more information about SSL and MongoDB.

Specifies the .pem file that contains both the SSL certificate and key. Specify the file name of the .pem file using relative or absolute paths

Required when using the --ssl (page 1041) option if the mongod (page 1025) or mongos (page 1036) has sslCAFile (page 1095) enabled without sslWeakCertificateValidation (page 1096).

## --sslPEMKeyPassword <value>

New in version 2.4.

**Note:** The default distribution of MongoDB does **not** contain support for SSL. To use SSL you can either compile MongoDB with SSL support or use MongoDB Enterprise. See *Connect to MongoDB with SSL* (page 77) for more information about SSL and MongoDB.

Specifies the password to decrypt the root certificate chain specified by --sslPEMKeyFile (page 1041).

Only required if the certificate-key file is encrypted.

## --sslCAFile <filename>

New in version 2.4.

**Note:** The default distribution of MongoDB does **not** contain support for SSL. To use SSL you can either compile MongoDB with SSL support or use MongoDB Enterprise. See *Connect to MongoDB with SSL* (page 77) for more information about SSL and MongoDB.

Specifies the .pem file that contains the certificate from the Certificate Authority. Specify the file name of the .pem file using relative or absolute paths

#### --help, -h

Returns a basic help and usage text.

#### --version

Returns the version of the shell.

#### --verbose

Increases the verbosity of the output of the shell during the connection process.

# --ipv6

Enables IPv6 support that allows mongo (page 1040) to connect to the MongoDB instance using an IPv6 network. All MongoDB programs and processes, including mongo (page 1040), disable IPv6 support by default.

#### <db address>

Specifies the "database address" of the database to connect to. For example:

```
mongo admin
```

The above command will connect the mongo (page 1040) shell to the *admin database* on the local machine. You may specify a remote database instance, with the resolvable hostname or IP address. Separate the database name from the hostname using a http://docs.mongodb.org/manual/ character. See the following examples:

```
mongo mongodb1.example.net
mongo mongodb1/admin
mongo 10.8.8.10/test
```

#### <file.js>

Specifies a JavaScript file to run and then exit. Must be the last option specified. Use the --shell (page 1040) option to return to a shell after the file finishes running.

## Files ~/.dbshell

mongo (page 1040) maintains a history of commands in the .dbshell file.

**Note:** mongo (page 1040) does not recorded interaction related to authentication in the history file, including authenticate and db.addUser() (page 971).

**Warning:** Versions of Windows mongo.exe earlier than 2.2.0 will save the .dbshell file in the mongo.exe working directory.

### ~/.mongorc.js

mongo (page 1040) will read the .mongorc.js file from the home directory of the user invoking mongo (page 1040). In the file, users can define variables, customize the mongo (page 1040) shell prompt, or update information that they would like updated every time they launch a shell. If you use the shell to evaluate a JavaScript file or expression either on the command line with --eval (page 1041) or by specifying a .js file to mongo (page 1042), mongo (page 1040) will read the .mongorc.js file after the JavaScript has finished processing.

Specify the --norc (page 1040) option to disable reading .mongorc.js.

http://docs.mongodb.org/manual/tmp/mongo\_edit<time\_t>.js

Created by mongo (page 1040) when editing a file. If the file exists mongo (page 1040) will append an integer from 1 to 10 to the time value to attempt to create a unique file.

%TEMP%mongo\_edit<time\_t>.js

Created by mongo.exe on Windows when editing a file. If the file exists mongo (page 1040) will append an integer from 1 to 10 to the time value to attempt to create a unique file.

#### **Environment**

#### EDITOR

Specifies the path to an editor to use with the edit shell command. A JavaScript variable EDITOR will override the value of EDITOR (page 1043).

#### HOME

Specifies the path to the home directory where mongo (page 1040) will read the .mongorc.js file and write the .dbshell file.

## HOMEDRIVE

On Windows systems, HOMEDRIVE (page 1043) specifies the path the directory where mongo (page 1040) will read the .mongorc.js file and write the .dbshell file.

## HOMEPATH

Specifies the Windows path to the home directory where mongo (page 1040) will read the .mongorc.js file and write the .dbshell file.

### **Keyboard Shortcuts**

The mongo (page 1040) shell supports the following keyboard shortcuts: <sup>1</sup>

Keybinding	Function
Up arrow	Retrieve previous command from history
Down-arrow	Retrieve next command from history
Home	Go to beginning of the line
End	Go to end of the line
Tab	Autocomplete method/command
	Continued on next page

<sup>&</sup>lt;sup>1</sup> MongoDB accommodates multiple keybinding. Since 2.0, mongo (page 1040) includes support for basic emacs keybindings.

Table 64.1 – continued from previous page

Keybinding	Function
Left-arrow	Go backward one character
Right-arrow	Go forward one character
Ctrl-left-arrow	Go backward one word
Ctrl-right-arrow	Go forward one word
Meta-left-arrow	Go backward one word
Meta-right-arrow	Go forward one word
Ctrl-A	Go to the beginning of the line
Ctrl-B	Go backward one character
Ctrl-C	Exit the mongo (page 1040) shell
Ctrl-D	Delete a char (or exit the mongo (page 1040) shell)
Ctrl-E	Go to the end of the line
Ctrl-F	Go forward one character
Ctrl-G	Abort
Ctrl-J	Accept/evaluate the line
Ctrl-K	Kill/erase the line
Ctrl-L or type cls	Clear the screen
Ctrl-M	Accept/evaluate the line
Ctrl-N	Retrieve next command from history
Ctrl-P	Retrieve previous command from history
Ctrl-R	Reverse-search command history
Ctrl-S	Forward-search command history
Ctrl-T	Transpose characters
Ctrl-U	Perform Unix line-discard
Ctrl-W	Perform Unix word-rubout
Ctrl-Y	Yank
Ctrl-Z	Suspend (job control works in linux)
Ctrl-H	Backward-delete a character
Ctrl-I	Complete, same as Tab
Meta-B	Go backward one word
Meta-C	Capitalize word
Meta-D	Kill word
Meta-F	Go forward one word
Meta-L	Change word to lowercase
Meta-U	Change word to uppercase
Meta-Y	Yank-pop
Meta-Backspace	Backward-kill word
Meta-<	Retrieve the first command in command history
Meta->	Retrieve the last command in command history

# Use

Typically users invoke the shell with the mongo (page 1040) command at the system prompt. Consider the following examples for other scenarios.

To connect to a database on a remote host using authentication and a non-standard port, use the following form:

```
mongo --username <user> --password <pass> --hostname <host> --port 28015
```

Alternatively, consider the following short form:

```
mongo -u <user> -p <pass> --host <host> --port 28015
```

Replace <user>, <pass>, and <host> with the appropriate values for your situation and substitute or omit the --port (page 1041) as needed.

To execute a JavaScript file without evaluating the ~/.mongorc.js file before starting a shell session, use the following form:

```
mongo --shell --norc alternate-environment.js
```

To print return a query as JSON, from the system prompt using the --eval (page 1041) option, use the following form:

```
mongo --eval 'db.collection.find().forEach(printjson)'
```

Use single quotes (e.g. ') to enclose the JavaScript, as well as the additional JavaScript required to generate this output.

### 64.1.2 Windows Services

The mongod.exe (page 1045) and mongos.exe (page 1046) describe the options available for configuring MongoDB when running as a Windows Service. The mongod.exe (page 1045) and mongos.exe (page 1046) binaries provide a superset of the mongod (page 1025) and mongos (page 1036) options.

#### mongod.exe

### **Synopsis**

mongod.exe (page 1045) is the build of the MongoDB daemon (i.e. mongod (page 1025)) for the Windows platform. mongod.exe (page 1045) has all of the features of mongod (page 1025) on Unix-like platforms and is completely compatible with the other builds of mongod (page 1025). In addition, mongod.exe (page 1045) provides several options for interacting with the Windows platform itself.

This document only references options that are unique to mongod.exe (page 1045). All mongod (page 1025) options are available. See the "mongod (page 1025)" and the "Configuration File Options (page 1082)" documents for more information regarding mongod.exe (page 1045).

To install and use mongod. exe (page 1045), read the "Install MongoDB on Windows (page 16)" document.

## **Options**

### mongod.exe

### --install

Installs mongod.exe (page 1045) as a Windows Service and exits.

#### --remove

Removes the mongod.exe (page 1045) Windows Service. If mongod.exe (page 1045) is running, this operation will stop and then remove the service.

**Note:** --remove (page 1045) requires the --serviceName (page 1046) if you configured a non-default --serviceName (page 1046) during the --install (page 1045) operation.

## --reinstall

Removes mongod. exe (page 1045) and reinstalls mongod. exe (page 1045) as a Windows Service.

#### --serviceName <name>

Default: "MongoDB"

Set the service name of mongod.exe (page 1045) when running as a Windows Service. Use this name with the net start <name> and net stop <name> operations.

You must use ——serviceName (page 1046) in conjunction with either the ——install (page 1045) or ——remove (page 1045) install option.

### --serviceDisplayName <name>

Default: "Mongo DB"

Sets the name listed for MongoDB on the Services administrative application.

### --serviceDescription <description>

Default: "MongoDB Server"

Sets the mongod. exe (page 1045) service description.

You must use --serviceDescription (page 1046) in conjunction with the --install (page 1045) option.

**Note:** For descriptions that contain spaces, you must enclose the description in quotes.

#### --serviceUser <user>

Runs the mongod.exe (page 1045) service in the context of a certain user. This user must have "Log on as a service" privileges.

You must use --serviceUser (page 1046) in conjunction with the --install (page 1045) option.

### --servicePassword <password>

Sets the password for <user> for mongod.exe (page 1045) when running with the --serviceUser (page 1046) option.

You must use --servicePassword (page 1046) in conjunction with the --install (page 1045) option.

# mongos.exe

### **Synopsis**

mongos.exe (page 1046) is the build of the MongoDB Shard (i.e. mongos (page 1036)) for the Windows platform. mongos.exe (page 1046) has all of the features of mongos (page 1036) on Unix-like platforms and is completely compatible with the other builds of mongos (page 1036). In addition, mongos.exe (page 1046) provides several options for interacting with the Windows platform itself.

This document only references options that are unique to mongos.exe (page 1046). All mongos (page 1036) options are available. See the "mongos (page 1036)" and the "Configuration File Options (page 1082)" documents for more information regarding mongos.exe (page 1046).

To install and use mongos. exe (page 1046), read the "Install MongoDB on Windows (page 16)" document.

#### **Options**

### mongos.exe

### --install

Installs mongos.exe (page 1046) as a Windows Service and exits.

### --remove

Removes the mongos.exe (page 1046) Windows Service. If mongos.exe (page 1046) is running, this operation will stop and then remove the service.

**Note:** --remove (page 1046) requires the --serviceName (page 1047) if you configured a non-default --serviceName (page 1047) during the --install (page 1046) operation.

#### --reinstall

Removes mongos.exe (page 1046) and reinstalls mongos.exe (page 1046) as a Windows Service.

#### --serviceName <name>

Default: "MongoS"

Set the service name of mongos.exe (page 1046) when running as a Windows Service. Use this name with the net start <name> and net stop <name> operations.

You must use --serviceName (page 1047) in conjunction with either the --install (page 1046) or --remove (page 1046) install option.

## --serviceDisplayName <name>

Default: "Mongo DB Router"

Sets the name listed for MongoDB on the Services administrative application.

### --serviceDescription <description>

Default: "Mongo DB Sharding Router"

Sets the mongos.exe (page 1046) service description.

You must use --serviceDescription (page 1047) in conjunction with the --install (page 1046) option.

**Note:** For descriptions that contain spaces, you must enclose the description in quotes.

#### --serviceUser <user>

Runs the mongos.exe (page 1046) service in the context of a certain user. This user must have "Log on as a service" privileges.

You must use --serviceUser (page 1047) in conjunction with the --install (page 1046) option.

## --servicePassword <password>

Sets the password for <user> for mongos.exe (page 1046) when running with the --serviceUser (page 1047) option.

You must use --servicePassword (page 1047) in conjunction with the --install (page 1046) option.

# 64.1.3 Binary Import and Export Tools

mongodump (page 1048) provides a method for creating *BSON* dump files from the mongod (page 1025) instances, while mongorestore (page 1052) makes it possible to restore these dumps. bsondump (page 1055) converts BSON dump files into *JSON*. The mongooplog (page 1057) utility provides the ability to stream *oplog* entries outside of normal replication.

#### mongodump

### **Synopsis**

mongodump (page 1048) is a utility for creating a binary export of the contents of a database. Consider using this utility as part an effective *backup strategy* (page 43). Use mongodump (page 1048) in conjunction with mongorestore (page 1052) to restore databases.

mongodump (page 1048) can read data from either *mongod* or mongos (page 1036) instances, in addition to reading directly from MongoDB data files without an active mongod (page 1025).

**Note:** The format of data created by mongodump (page 1048) tool from the 2.2 distribution or later is different and incompatible with earlier versions of mongod (page 1025).

#### See also:

mongorestore (page 1052), Create Backup of a Sharded Cluster with Database Dumps (page 58) and Backup Strategies for MongoDB Systems (page 43).

## **Options**

### mongodump

#### --help

Returns a basic help and usage text.

### --verbose, -v

Increases the amount of internal reporting returned on the command line. Increase the verbosity with the -v form by including the option multiple times, (e.g. -vvvvv.)

#### --version

Returns the version of the mongodump (page 1048) utility and exits.

#### --host <hostname><:port>

Specifies a resolvable hostname for the mongod (page 1025) that you wish to use to create the database dump. By default mongodump (page 1048) will attempt to connect to a MongoDB process ruining on the localhost port number 27017.

Optionally, specify a port number to connect a MongoDB instance running on a port other than 27017.

To connect to a replica set, use the --host (page 1048) argument with a setname, followed by a slash and a comma-separated list of host names and port numbers. The mongodump (page 1048) utility will, given the seed of at least one connected set member, connect to the primary member of that set. This option would resemble:

```
mongodump --host repl0/mongo0.example.net,mongo0.example.net:27018,mongo1.example.net,mongo2.example.net
```

You can always connect directly to a single MongoDB instance by specifying the host and port number directly.

## --port <port>

Specifies the port number, if the MongoDB instance is not running on the standard port. (i.e. 27017) You may also specify a port number using the --host (page 1048) option.

#### --ipv6

Enables IPv6 support that allows mongodump (page 1048) to connect to the MongoDB instance using an IPv6 network. All MongoDB programs and processes, including mongodump (page 1048), disable IPv6 support by default.

#### --ssl

New in version 2.4: MongoDB added support for SSL connections to mongod (page 1025) instances in mongodump.

**Note:** SSL support in mongodump is not compiled into the default distribution of MongoDB. See *Connect to MongoDB with SSL* (page 77) for more information on SSL and MongoDB.

Additionally, mongodump does not support connections to mongod (page 1025) instances that require client certificate validation.

Allows mongodump (page 1048) to connect to mongod (page 1025) instance over an SSL connection.

#### --username <username>, -u <username>

Specifies a username to authenticate to the MongoDB instance, if your database requires authentication. Use in conjunction with the --password (page 1049) option to supply a password.

### --password <password>, -p <password>

Specifies a password to authenticate to the MongoDB instance. Use in conjunction with the *--username* (page 1049) option to supply a username.

If you specify a —username (page 1049) without the —password (page 1049) option, mongodump (page 1048) will prompt for a password interactively.

#### --authenticationDatabase <dbname>

New in version 2.4.

Specifies the database that holds the user's (e.g --username) credentials.

By default, mongodump (page 1048) assumes that the database specified to the --db (page 1049) argument holds the user's credentials, unless you specify --authenticationDatabase (page 1049).

See userSource (page 163), system.users Privilege Documents (page 162) and User Privilege Roles in MongoDB (page 157) for more information about delegated authentication in MongoDB.

### --authenticationMechanism <name>

New in version 2.4.

Specifies the authentication mechanism. By default, the authentication mechanism is MONGODB-CR, which is the MongoDB challenge/response authentication mechanism. In MongoDB Enterprise, mongodump (page 1048) also includes support for GSSAPI to handle Kerberos authentication.

See *Deploy MongoDB with Kerberos Authentication* (page 151) for more information about Kerberos authentication.

## --dbpath <path>

Specifies the directory of the MongoDB data files. If used, the *--dbpath* (page 1049) option enables mongodump (page 1048) to attach directly to local data files and copy the data without the mongod (page 1025). To run with *--dbpath* (page 1049), mongodump (page 1048) needs to restrict access to the data directory: as a result, no mongod (page 1025) can access the same path while the process runs.

### --directoryperdb

Use the *--directoryperdb* (page 1049) in conjunction with the corresponding option to mongod (page 1025). This option allows mongodump (page 1048) to read data files organized with each database located in a distinct directory. This option is only relevant when specifying the *--dbpath* (page 1049) option.

## --journal

Allows mongodump (page 1048) operations to use the durability *journal* to ensure that the export is in a consistent state. This option is only relevant when specifying the --dbpath (page 1049) option.

### **--db** <db>, **-d** <db>

Use the --db (page 1049) option to specify a database for mongodump (page 1048) to backup. If you do not

specify a DB, mongodump (page 1048) copies all databases in this instance into the dump files. Use this option to backup or copy a smaller subset of your data.

#### --collection <collection>, -c <collection>

Use the ——collection (page 1050) option to specify a collection for mongodump (page 1048) to backup. If you do not specify a collection, this option copies all collections in the specified database or instance to the dump files. Use this option to backup or copy a smaller subset of your data.

### --out <path>, -o <path>

Specifies a directory where mongodump (page 1048) saves the output of the database dump. By default, mongodump (page 1048) saves output files in a directory named dump in the current working directory.

To send the database dump to standard output, specify "-" instead of a path. Write to standard output if you want process the output before saving it, such as to use <code>gzip</code> to compress the dump. When writing standard output, <code>mongodump</code> (page 1048) does not write the metadata that writes in a <dbname>.metadata.json file when writing to files directly.

### --query <json>, -q <json>

Provides a query to limit (optionally) the documents included in the output of mongodump (page 1048).

#### --oplog

Use this option to ensure that mongodump (page 1048) creates a dump of the database that includes an *oplog*, to create a point-in-time snapshot of the state of a mongod (page 1025) instance. To restore to a specific point-in-time backup, use the output created with this option in conjunction with *mongorestore* ——oplogReplay (page 1054).

Without --oplog (page 1050), if there are write operations during the dump operation, the dump will not reflect a single moment in time. Changes made to the database during the update process can affect the output of the backup.

--oplog (page 1050) has no effect when running mongodump (page 1048) against a mongos (page 1036) instance to dump the entire contents of a sharded cluster. However, you can use --oplog (page 1050) to dump individual shards.

**Note:** --oplog (page 1050) only works against nodes that maintain an *oplog*. This includes all members of a replica set, as well as *master* nodes in master/slave replication deployments.

### --repair

Use this option to run a repair option in addition to dumping the database. The repair option attempts to repair a database that may be in an inconsistent state as a result of an improper shutdown or mongod (page 1025) crash.

### --forceTableScan

Forces mongodump (page 1048) to scan the data store directly: typically, mongodump (page 1048) saves entries as they appear in the index of the \_id field. Use --forceTableScan (page 1050) to skip the index and scan the data directly. Typically there are two cases where this behavior is preferable to the default:

- 1. If you have key sizes over 800 bytes that would not be present in the \_id index.
- 2. Your database uses a custom \_id field.

When you run with ——forceTableScan (page 1050), mongodump (page 1048) does not use \$snapshot (page 810). As a result, the dump produced by mongodump (page 1048) can reflect the state of the database at many different points in time.

Warning: Use --forceTableScan (page 1050) with extreme caution and consideration.

Warning: Changed in version 2.2: When used in combination with fsync (page 868) or db.fsyncLock() (page 981), mongod (page 1025) may block some reads, including those from mongodump (page 1048), when queued write operation waits behind the fsync (page 868) lock.

#### **Behavior**

When running mongodump (page 1048) against a mongos (page 1036) instance where the *sharded cluster* consists of *replica sets*, the *read preference* of the operation will prefer reads from *secondary* members of the set.

#### **Usage**

See the *Use mongodump and mongorestore to Backup and Restore MongoDB Databases* (page 45) for a larger overview of mongodump (page 1048) usage. Also see the "*mongorestore* (page 1051)" document for an overview of the mongorestore (page 1052), which provides the related inverse functionality.

The following command, creates a dump file that contains only the collection named collection in the database named test. In this case the database is running on the local interface on port 27017:

```
mongodump --collection collection --db test
```

In the next example, mongodump (page 1048) creates a backup of the database instance stored in the http://docs.mongodb.org/manual/srv/mongodb directory on the local machine. This requires that no mongod (page 1025) instance is using the http://docs.mongodb.org/manual/srv/mongodb directory.

```
mongodump --dbpath /srv/mongodb
```

In the final example, mongodump (page 1048) creates a database dump located at http://docs.mongodb.org/manual/opt/backup/mongodump-2011-10-24, from a database running on port 37017 on the host mongodb1.example.net and authenticating using the username user and the password pass, as follows:

mongodump --host mongodbl.example.net --port 37017 --username user --password pass --out /opt/backup.

# mongorestore

### **Synopsis**

The mongorestore (page 1052) program writes data from a binary database dump created by mongodump (page 1048) to a MongoDB instance. mongorestore (page 1052) can create a new database or add data to an existing database.

mongorestore (page 1052) can write data to either *mongod* or mongos (page 1036) instances, in addition to writing directly to MongoDB data files without an active mongod (page 1025).

If you restore to an existing database, mongorestore (page 1052) will only insert into the existing database, and does not perform updates of any kind. If existing documents have the same value \_id field in the target database and collection, mongorestore (page 1052) will *not* overwrite those documents.

Remember the following properties of mongorestore (page 1052) behavior:

- mongorestore (page 1052) recreates indexes recorded by mongodump (page 1048).
- all operations are inserts, not updates.

• mongorestore (page 1052) does not wait for a response from a mongod (page 1025) to ensure that the MongoDB process has received or recorded the operation.

The mongod (page 1025) will record any errors to its log that occur during a restore operation, but mongorestore (page 1052) will not receive errors.

**Note:** The format of data created by mongodump (page 1048) tool from the 2.2 distribution or later is different and incompatible with earlier versions of mongod (page 1025).

#### **Options**

#### mongorestore

#### --help

Returns a basic help and usage text.

#### --verbose, -v

Increases the amount of internal reporting returned on the command line. Increase the verbosity with the -v form by including the option multiple times (e.g. -vvvvv).

#### --version

Returns the version of the mongorestore (page 1052) tool.

#### --host <hostname><:port>

Specifies a resolvable hostname for the mongod (page 1025) to which you want to restore the database. By default mongorestore (page 1052) will attempt to connect to a MongoDB process running on the localhost port number 27017. For an example of —host (page 1052), see *Restore a Database with mongorestore* (page 46).

Optionally, specify a port number to connect a MongoDB instance running on a port other than 27017.

To connect to a replica set, you can specify the replica set seed name, and a seed list of set members, in the following format:

```
<replica_set_name>/<hostname1><:port>,<hostname2:<port>,...
```

### --port <port>

Specifies the port number, if the MongoDB instance is not running on the standard port (i.e. 27017). You may also specify a port number using the --host (page 1052) command. For an example of --port (page 1052), see *Restore a Database with mongorestore* (page 46).

### --ipv6

Enables IPv6 support that allows mongorestore (page 1052) to connect to the MongoDB instance using an IPv6 network. All MongoDB programs and processes, including mongorestore (page 1052), disable IPv6 support by default.

#### --ss1

New in version 2.4: MongoDB added support for SSL connections to mongod (page 1025) instances in mongorestore.

**Note:** SSL support in mongorestore is not compiled into the default distribution of MongoDB. See *Connect to MongoDB with SSL* (page 77) for more information on SSL and MongoDB.

Additionally, mongorestore does not support connections to mongod (page 1025) instances that require client certificate validation.

Allows mongorestore (page 1052) to connect to mongod (page 1025) instance over an SSL connection.

#### --username <username>, -u <username>

Specifies a username to authenticate to the MongoDB instance, if your database requires authentication. Use in conjunction with the *--password* (page 1053) option to supply a password. For an example of *--username* (page 1052), see *Restore a Database with mongorestore* (page 46).

### --password <password>, -p <password>

Specifies a password to authenticate to the MongoDB instance. Use in conjunction with the *--username* (page 1052) option to supply a username. For an example of *--password* (page 1053), see *Restore a Database with mongorestore* (page 46).

If you specify a ——username (page 1052) without the ——password (page 1053) option, mongorestore (page 1052) will prompt for a password interactively.

#### --authenticationDatabase <dbname>

New in version 2.4.

Specifies the database that holds the user's (e.g --username) credentials.

By default, mongorestore (page 1052) assumes that the database specified to the --db (page 1053) argument holds the user's credentials, unless you specify --authenticationDatabase (page 1053).

See userSource (page 163), system.users Privilege Documents (page 162) and User Privilege Roles in MongoDB (page 157) for more information about delegated authentication in MongoDB.

#### --authenticationMechanism <name>

New in version 2.4.

Specifies the authentication mechanism. By default, the authentication mechanism is MONGODB-CR, which is the MongoDB challenge/response authentication mechanism. In MongoDB Enterprise, mongorestore (page 1052) also includes support for GSSAPI to handle Kerberos authentication.

See *Deploy MongoDB with Kerberos Authentication* (page 151) for more information about Kerberos authentication.

## --dbpath <path>

Specifies the directory of the MongoDB data files. If used, the *--dbpath* (page 1053) option enables mongorestore (page 1052) to attach directly to local data files and insert the data without the mongod (page 1025). To run with *--dbpath* (page 1053), mongorestore (page 1052) needs to lock access to the data directory: as a result, no mongod (page 1025) can access the same path while the process runs. For an example of *--dbpath* (page 1053), see *Restore without a Running mongod* (page 47).

### --directoryperdb

Use the *--directoryperdb* (page 1053) in conjunction with the corresponding option to mongod (page 1025), which allows mongorestore (page 1052) to import data into MongoDB instances that have every database's files saved in discrete directories on the disk. This option is only relevant when specifying the *--dbpath* (page 1053) option.

#### --journal

Allows mongorestore (page 1052) write to the durability *journal* to ensure that the data files will remain in a consistent state during the write process. This option is only relevant when specifying the *--dbpath* (page 1053) option. For an example of *--journal* (page 1053), see *Restore without a Running mongod* (page 47).

#### **--db** <db>, **-d** <db>

Use the ——db (page 1053) option to specify a database for mongorestore (page 1052) to restore data *into*. If the database doesn't exist, mongorestore (page 1052) will create the specified database. If you do not specify a <db>, mongorestore (page 1052) creates new databases that correspond to the databases where data originated and data may be overwritten. Use this option to restore data into a MongoDB instance that already has data.

--db (page 1053) does *not* control which *BSON* files mongorestore (page 1052) restores. You must use the mongorestore (page 1052) *path option* (page 1055) to limit that restored data.

### --collection <collection>, -c <collection>

Use the ——collection (page 1054) option to specify a collection for mongorestore (page 1052) to restore. If you do not specify a <collection>, mongorestore (page 1052) imports all collections created. Existing data may be overwritten. Use this option to restore data into a MongoDB instance that already has data, or to restore only some data in the specified imported data set.

#### --objcheck

Forces the mongorestore (page 1052) to validate all requests from clients upon receipt to ensure that clients never insert invalid documents into the database. For objects with a high degree of sub-document nesting, --objcheck (page 1054) can have a small impact on performance. You can set --noobjcheck (page 1054) to disable object checking at run-time.

Changed in version 2.4: MongoDB enables ——objcheck (page 1054) by default, to prevent any client from inserting malformed or invalid BSON into a MongoDB database.

## --noobjcheck

New in version 2.4.

Disables the default document validation that MongoDB performs on all incoming BSON documents.

#### --filter '<JSON>'

Limits the documents that mongorestore (page 1052) imports to only those documents that match the JSON document specified as '<JSON>'. Be sure to include the document in single quotes to avoid interaction with your system's shell environment. For an example of --filter (page 1054), see *Restore a Subset of data from a Binary Database Dump* (page 47).

#### --drop

Modifies the restoration procedure to drop every collection from the target database before restoring the collection from the dumped backup.

# --oplogReplay

Replays the *oplog* after restoring the dump to ensure that the current state of the database reflects the point-in-time backup captured with the "mongodump --oplog (page 1050)" command. For an example of --oplogReplay (page 1054), see *Restore Point in Time Oplog Backup* (page 47).

#### --keepIndexVersion

Prevents mongorestore (page 1052) from upgrading the index to the latest version during the restoration process.

# --w <number of replicas per write>

New in version 2.2.

Specifies the *write concern* for each write operation that mongorestore (page 1052) writes to the target database. By default, mongorestore (page 1052) does not wait for a response for *write acknowledgment* (page 401).

## --noOptionsRestore

New in version 2.2.

Prevents mongorestore (page 1052) from setting the collection options, such as those specified by the collMod (page 861) database command, on restored collections.

## --noIndexRestore

New in version 2.2.

Prevents mongorestore (page 1052) from restoring and building indexes as specified in the corresponding mongodump (page 1048) output.

## --oplogLimit <timestamp>

New in version 2.2.

Prevents mongorestore (page 1052) from applying *oplog* entries newer than the <timestamp>. Specify <timestamp> values in the form of <time\_t>:<ordinal>, where <time\_t> is the seconds since the UNIX epoch, and <ordinal> represents a counter of operations in the oplog that occurred in the specified second.

You must use --oplogLimit (page 1054) in conjunction with the --oplogReplay (page 1054) option.

### <path>

The final argument of the mongorestore (page 1052) command is a directory path. This argument specifies the location of the database dump from which to restore.

### **Usage**

See *Use mongodump and mongorestore to Backup and Restore MongoDB Databases* (page 45) for a larger overview of mongorestore (page 1052) usage. Also see the "*mongodump* (page 1048)" document for an overview of the mongodump (page 1048), which provides the related inverse functionality.

Consider the following example:

```
mongorestore --collection people --db accounts dump/accounts/people.bson
```

Here, mongorestore (page 1052) reads the database dump in the dump/sub-directory of the current directory, and restores *only* the documents in the collection named people from the database named accounts. mongorestore (page 1052) restores data to the instance running on the localhost interface on port 27017.

In the next example, mongorestore (page 1052) restores a backup of the database instance located in dump to a database instance stored in the http://docs.mongodb.org/manual/srv/mongodb on the local machine. This requires that there are no active mongod (page 1025) instances attached to http://docs.mongodb.org/manual/srv/mongodb data directory.

```
mongorestore --dbpath /srv/mongodb
```

In the final example, mongorestore (page 1052) restores a database dump located at http://docs.mongodb.org/manual/opt/backup/mongodump-2011-10-24, from a database running on port 37017 on the host mongodb1.example.net.mongorestore (page 1052) authenticates to the this MongoDB instance using the username user and the password pass, as follows:

mongorestore --host mongodb1.example.net --port 37017 --username user --password pass /opt/backup/mongorestore

#### bsondump

#### **Synopsis**

The bsondump (page 1055) converts *BSON* files into human-readable formats, including *JSON*. For example, bsondump (page 1055) is useful for reading the output files generated by mongodump (page 1048).

**Important:** bsondump (page 1055) is a diagnostic tool for inspecting BSON files, not a tool for data ingestion or other application use.

## **Options**

### bsondump

#### --help

Returns a basic help and usage text.

### --verbose, -v

Increases the amount of internal reporting returned on the command line. Increase the verbosity with the -v form by including the option multiple times, (e.g. -vvvvv.)

#### --version

Returns the version of the bsondump (page 1055) utility.

## --objcheck

Validates each *BSON* object before outputting it in *JSON* format. By default, bsondump (page 1055) enables --objeheck (page 1056) by default. For objects with a high degree of sub-document nesting, --objeheck (page 1056) can have a small impact on performance. You can set --noobjeheck (page 1056) to disable object checking.

Changed in version 2.4: MongoDB enables ——objcheck (page 1056) by default, to prevent any client from inserting malformed or invalid BSON into a MongoDB database.

### --noobjcheck

New in version 2.4.

Disables the default document validation that bsondump (page 1055) performs on all BSON documents.

#### --filter '<JSON>'

Limits the documents that bsondump (page 1055) exports to only those documents that match the *JSON document* specified as '<JSON>'. Be sure to include the document in single quotes to avoid interaction with your system's shell environment.

#### --type <= json | =debug>

Changes the operation of bsondump (page 1055) from outputting "JSON" (the default) to a debugging format.

## <bsonfilename>

The final argument to bsondump (page 1055) is a document containing *BSON*. This data is typically generated by mongodump (page 1048) or by MongoDB in a *rollback* operation.

### Usage

By default, bsondump (page 1055) outputs data to standard output. To create corresponding *JSON* files, you will need to use the shell redirect. See the following command:

```
bsondump collection.bson > collection.json
```

Use the following command (at the system shell) to produce debugging output for a BSON file:

```
bsondump --type=debug collection.bson
```

### mongooplog

New in version 2.2.

### **Synopsis**

mongooplog (page 1057) is a simple tool that polls operations from the *replication oplog* of a remote server, and applies them to the local server. This capability supports certain classes of real-time migrations that require that the source server remain online and in operation throughout the migration process.

Typically this command will take the following form:

```
mongooplog --from mongodb0.example.net --host mongodb1.example.net
```

This command copies oplog entries from the mongod (page 1025) instance running on the host mongodb0.example.net and duplicates operations to the host mongodb1.example.net. If you do not need to keep the --from (page 1059) host running during the migration, consider using mongodump (page 1048) and mongorestore (page 1052) or another *backup* (page 43) operation, which may be better suited to your operation.

**Note:** If the mongod (page 1025) instance specified by the *--from* (page 1059) argument is running with authentication (page 1085), then mongooplog (page 1057) will not be able to copy oplog entries.

#### See also:

mongodump (page 1048), mongorestore (page 1052), "Backup Strategies for MongoDB Systems (page 43)", "Oplog Internals Overview (page 410)", and "Replica Set Oplog Sizing (page 394)".

#### **Options**

#### mongooplog

#### --help

Returns a basic help and usage text.

#### --verbose, -v

Increases the amount of internal reporting returned on the command line. Increase the verbosity with the -v form by including the option multiple times, (e.g. -vvvvv.)

#### --version

Returns the version of the mongooplog (page 1057) utility.

### --host <hostname><:port>, -h

Specifies a resolvable hostname for the mongod (page 1025) instance to which mongooplog (page 1057) will apply *oplog* operations retrieved from the serve specified by the --from (page 1059) option.

mongooplog (page 1057) assumes that all target mongod (page 1025) instances are accessible by way of port 27017. You may, optionally, declare an alternate port number as part of the hostname argument.

You can always connect directly to a single mongod (page 1025) instance by specifying the host and port number directly.

To connect to a replica set, you can specify the replica set seed name, and a seed list of set members, in the following format:

```
<replica_set_name>/<hostname1><:port>,<hostname2:<port>,...
```

### --port

Specifies the port number of the mongod (page 1025) instance where mongooplog (page 1057) will apply *oplog* entries. Only specify this option if the MongoDB instance that you wish to connect to is not running on the standard port. (i.e. 27017) You may also specify a port number using the *--host* (page 1057) command.

## --ipv6

Enables IPv6 support that allows mongooplog (page 1057) to connect to the MongoDB instance using an IPv6 network. All MongoDB programs and processes, including mongooplog (page 1057), disable IPv6 support by default.

### --ssl

New in version 2.4: MongoDB added support for SSL connections to mongod (page 1025) instances in mongooplog.

**Note:** SSL support in mongooplog is not compiled into the default distribution of MongoDB. See *Connect to MongoDB with SSL* (page 77) for more information on SSL and MongoDB.

Additionally, mongooplog does not support connections to mongod (page 1025) instances that require client certificate validation.

Allows mongooplog (page 1057) to connect to mongod (page 1025) instance over an SSL connection.

### --username <username>, -u <username>

Specifies a username to authenticate to the MongoDB instance, if your database requires authentication. Use in conjunction with the --password (page 1058) option to supply a password.

## --password <password>, -p <password>

Specifies a password to authenticate to the MongoDB instance. Use in conjunction with the *--username* (page 1058) option to supply a username.

If you specify a —username (page 1058) without the —password (page 1058) option, mongooplog (page 1057) will prompt for a password interactively.

#### --authenticationDatabase <dbname>

New in version 2.4.

Specifies the database that holds the user's (e.g --username) credentials.

By default, mongooplog (page 1057) assumes that the database specified to the --db argument holds the user's credentials, unless you specify --authenticationDatabase (page 1058).

See userSource (page 163), system.users Privilege Documents (page 162) and User Privilege Roles in MongoDB (page 157) for more information about delegated authentication in MongoDB.

### --authenticationMechanism <name>

New in version 2.4.

Specifies the authentication mechanism. By default, the authentication mechanism is MONGODB-CR, which is the MongoDB challenge/response authentication mechanism. In MongoDB Enterprise, mongooplog (page 1057) also includes support for GSSAPI to handle Kerberos authentication.

See *Deploy MongoDB with Kerberos Authentication* (page 151) for more information about Kerberos authentication.

#### --dbpath <path>

Specifies a directory, containing MongoDB data files, to which mongooplog (page 1057) will apply operations from the *oplog* of the database specified with the --from (page 1059) option. When used, the --dbpath (page 1058) option enables mongo (page 1040) to attach directly to local data files and write data without a running mongod (page 1025) instance. To run with --dbpath (page 1058), mongooplog (page 1057) needs to restrict access to the data directory: as a result, no mongod (page 1025) can be access the same path while the process runs.

#### --directoryperdb

Use the *--directoryperdb* (page 1058) in conjunction with the corresponding option to mongod (page 1025). This option allows mongooplog (page 1057) to write to data files organized with each database located in a distinct directory. This option is only relevant when specifying the *--dbpath* (page 1058) option.

# --journal

Allows mongooplog (page 1057) operations to use the durability *journal* to ensure that the data files will remain in a consistent state during the writing process. This option is only relevant when specifying the --dbpath (page 1058) option.

```
--seconds <number>, -s <number>
```

Specify a number of seconds of operations for mongooplog (page 1057) to pull from the remote host (page 1059). Unless specified the default value is 86400 seconds, or 24 hours.

```
--from <host[:port]>
```

Specify the host for mongooplog (page 1057) to retrieve *oplog* operations from. mongooplog (page 1057) *requires* this option.

Unless you specify the *--host* (page 1057) option, mongooplog (page 1057) will apply the operations collected with this option to the oplog of the mongod (page 1025) instance running on the localhost interface connected to port 27017.

#### --oplogns <namespace>

Specify a namespace in the *--from* (page 1059) host where the oplog resides. The default value is local.oplog.rs, which is the where *replica set* members store their operation log. However, if you've copied *oplog* entries into another database or collection, use this option to copy oplog entries stored in another location.

*Namespaces* take the form of [database].[collection].

**Usage** Consider the following prototype mongooplog (page 1057) command:

```
mongooplog --from mongodb0.example.net --host mongodb1.example.net
```

Here, entries from the *oplog* of the mongod (page 1025) running on port 27017. This only pull entries from the last 24 hours.

Use the --seconds (page 1058) argument to capture a greater or smaller amount of time. Consider the following example:

```
mongooplog --from mongodb0.example.net --seconds 172800
```

In this operation, mongooplog (page 1057) captures 2 full days of operations. To migrate 12 hours of *oplog* entries, use the following form:

```
mongooplog --from mongodb0.example.net --seconds 43200
```

For the previous two examples, mongooplog (page 1057) migrates entries to the mongod (page 1025) process running on the localhost interface connected to the 27017 port. mongooplog (page 1057) can also operate directly on MongoDB's data files if no mongod (page 1025) is running on the *target* host. Consider the following example:

```
mongooplog --from mongodb0.example.net --dbpath /srv/mongodb --journal
```

Here, mongooplog (page 1057) imports *oplog* operations from the mongod (page 1025) host connected to port 27017. This migrates operations to the MongoDB data files stored in the http://docs.mongodb.org/manual/srv/mongodb directory. Additionally mongooplog (page 1057) will use the durability *journal* to ensure that the data files remain in a consistent state.

# 64.1.4 Data Import and Export Tools

mongoimport (page 1060) provides a method for taking data in *JSON*, *CSV*, or *TSV* and importing it into a mongod (page 1025) instance. mongoexport (page 1063) provides a method to export data from a mongod (page 1025) instance into JSON, CSV, or TSV.

**Note:** The conversion between BSON and other formats lacks full type fidelity. Therefore you cannot use mongoimport (page 1060) and mongoexport (page 1063) for round-trip import and export operations.

#### mongoimport

## **Synopsis**

The mongoimport (page 1060) tool provides a route to import content from a JSON, CSV, or TSV export created by mongoexport (page 1063), or potentially, another third-party export tool. See the "*Import and Export MongoDB Data* (page 107)" document for a more in depth usage overview, and the "*mongoexport* (page 1063)" document for more information regarding mongoexport (page 1063), which provides the inverse "importing" capability.

**Note:** Do not use mongoimport (page 1060) and mongoexport (page 1063) for full instance, production backups because they will not reliably capture data type information. Use mongodump (page 1048) and mongorestore (page 1052) as described in "*Backup Strategies for MongoDB Systems* (page 43)" for this kind of functionality.

### **Options**

#### mongoimport

### --help

Returns a basic help and usage text.

#### --verbose, -v

Increases the amount of internal reporting returned on the command line. Increase the verbosity with the -v form by including the option multiple times, (e.g. -vvvvv.)

#### --version

Returns the version of the mongoimport (page 1060) program.

## --host <hostname><:port>, -h

Specifies a resolvable hostname for the mongod (page 1025) to which you want to restore the database. By default mongoimport (page 1060) will attempt to connect to a MongoDB process ruining on the localhost port numbered 27017.

Optionally, specify a port number to connect a MongoDB instance running on a port other than 27017.

To connect to a replica set, use the --host (page 1060) argument with a setname, followed by a slash and a comma-separated list of host and port names. mongoimport (page 1060) will, given the seed of at least one connected set member, connect to primary node of that set. This option would resemble:

--host rep10/mongo0.example.net,mongo0.example.net:27018,mongo1.example.net,mongo2.example.net

You can always connect directly to a single MongoDB instance by specifying the host and port number directly.

# --port <port>

Specifies the port number, if the MongoDB instance is not running on the standard port. (i.e. 27017) You may also specify a port number using the *mongoimport* --host (page 1060) command.

### --ipv6

Enables IPv6 support that allows mongoimport (page 1060) to connect to the MongoDB instance using an IPv6 network. All MongoDB programs and processes, including mongoimport (page 1060), disable IPv6 support by default.

#### --ssl

New in version 2.4: MongoDB added support for SSL connections to mongod (page 1025) instances in mongoimport.

**Note:** SSL support in mongoimport is not compiled into the default distribution of MongoDB. See *Connect to MongoDB with SSL* (page 77) for more information on SSL and MongoDB.

Additionally, mongoimport does not support connections to mongod (page 1025) instances that require client certificate validation.

Allows mongoimport (page 1060) to connect to mongod (page 1025) instance over an SSL connection.

### --username <username>, -u <username>

Specifies a username to authenticate to the MongoDB instance, if your database requires authentication. Use in conjunction with the *mongoimport* ——password (page 1061) option to supply a password.

## --password <password>, -p <password>

Specifies a password to authenticate to the MongoDB instance. Use in conjunction with the *mongoimport* —username (page 1061) option to supply a username.

If you specify a ——username (page 1061) without the ——password (page 1061) option, mongoimport (page 1060) will prompt for a password interactively.

## --authenticationDatabase <dbname>

New in version 2.4.

Specifies the database that holds the user's (e.g --username) credentials.

By default, mongoimport (page 1060) assumes that the database specified to the --db (page 1061) argument holds the user's credentials, unless you specify --authenticationDatabase (page 1061).

See userSource (page 163), system.users Privilege Documents (page 162) and User Privilege Roles in MongoDB (page 157) for more information about delegated authentication in MongoDB.

### --authenticationMechanism <name>

New in version 2.4.

Specifies the authentication mechanism. By default, the authentication mechanism is MONGODB-CR, which is the MongoDB challenge/response authentication mechanism. In MongoDB Enterprise, mongoimport (page 1060) also includes support for GSSAPI to handle Kerberos authentication.

See *Deploy MongoDB with Kerberos Authentication* (page 151) for more information about Kerberos authentication.

### --dbpath <path>

Specifies the directory of the MongoDB data files. If used, the *--dbpath* (page 1061) option enables mongoimport (page 1060) to attach directly to local data files and insert the data without the mongod (page 1025). To run with *--dbpath*, mongoimport (page 1060) needs to lock access to the data directory: as a result, no mongod (page 1025) can access the same path while the process runs.

### --directoryperdb

Use the *--directoryperdb* (page 1061) in conjunction with the corresponding option to mongod (page 1025), which allows mongoimport (page 1060) to import data into MongoDB instances that have every database's files saved in discrete directories on the disk. This option is only relevant when specifying the *--dbpath* (page 1061) option.

### --journal

Allows mongoexport (page 1063) write to the durability *journal* to ensure that the data files will remain in a consistent state during the write process. This option is only relevant when specifying the *--dbpath* (page 1061) option.

### **--db** <db>, **-d** <db>

Use the --db (page 1061) option to specify a database for mongoimport (page 1060) to import data.

### --collection <collection>, -c <collection>

Use the --collection (page 1061) option to specify a collection for mongoimport (page 1060) to import.

### --fields <field1<, field2>>, -f <field1[, field2]>

Specify a comma separated list of field names when importing *csv* or *tsv* files that do not have field names in the first (i.e. header) line of the file.

### --fieldFile <filename>

As an alternative to --fields (page 1061) the --fieldFile (page 1062) option allows you to specify a file (e.g. <file>) to that holds a list of field names if your csv or tsv file does not include field names in the first (i.e. header) line of the file. Place one field per line.

#### --ignoreBlanks

In *csv* and *tsv* exports, ignore empty fields. If not specified, mongoimport (page 1060) creates fields without values in imported documents.

### --type <json|csv|tsv>

Declare the type of export format to import. The default format is *JSON*, but it's possible to import *csv* and *tsv* files.

#### --file <filename>

Specify the location of a file containing the data to import. mongoimport (page 1060) will read data from standard input (e.g. "stdin.") if you do not specify a file.

#### --drop

Modifies the importation procedure so that the target instance drops every collection before restoring the collection from the dumped backup.

#### --headerline

If using "--type csv (page 1062)" or "--type tsv (page 1062)," use the first line as field names. Otherwise, mongoimport (page 1060) will import the first line as a distinct document.

### --upsert

Modifies the import process to update existing objects in the database if they match an imported object, while inserting all other objects.

If you do not specify a field or fields using the --upsertFields (page 1062) mongoimport (page 1060) will upsert on the basis of the \_id field.

### --upsertFields <field1[,field2]>

Specifies a list of fields for the query portion of the *upsert*. Use this option if the <u>\_id</u> fields in the existing documents don't match the field in the document, but another field or field combination can uniquely identify documents as a basis for performing upsert operations.

To ensure adequate performance, indexes should exist for this field or fields.

## --stopOnError

New in version 2.2.

Forces mongoimport (page 1060) to halt the import operation at the first error rather than continuing the operation despite errors.

# --jsonArray

Changed in version 2.2: The limit on document size increased from 4MB to 16MB.

Accept import of data expressed with multiple MongoDB document within a single JSON array.

Use in conjunction with mongoexport -- jsonArray (page 1065) to import data written as a single JSON array. Limited to imports of 16 MB or smaller.

# Usage

In this example, mongoimport (page 1060) imports the *csv* formatted data in the http://docs.mongodb.org/manual/opt/backups/contacts.csv into the collection contacts in

the users database on the MongoDB instance running on the localhost port numbered 27017.

```
mongoimport --db users --collection contacts --type csv --file /opt/backups/contacts.csv
```

In the following example, mongoimport (page 1060) imports the data in the *JSON* formatted file contacts.json into the collection contacts on the MongoDB instance running on the localhost port number 27017. Journaling is explicitly enabled.

```
mongoimport --collection contacts --file contacts.json --journal
```

In the next example, mongoimport (page 1060) takes data passed to it on standard input (i.e. with a pipe.) and imports it into the collection contacts in the sales database is the MongoDB datafiles located at http://docs.mongodb.org/manual/srv/mongodb/. if the import process encounters an error, the mongoimport (page 1060) will halt because of the --stopOnError (page 1062) option.

```
mongoimport --db sales --collection contacts --stopOnError --dbpath /srv/mongodb/
```

In the final example, mongoimport (page 1060) imports data from the file http://docs.mongodb.org/manual/opt/backups/mdb1-examplenet.json into the collection contacts within the database marketing on a remote MongoDB database. This mongoimport (page 1060) accesses the mongod (page 1025) instance running on the host mongodb1.example.net over port 37017, which requires the username user and the password pass.

mongoimport --host mongodb1.example.net --port 37017 --username user --password pass --collection co

#### mongoexport

#### **Synopsis**

mongoexport (page 1063) is a utility that produces a JSON or CSV export of data stored in a MongoDB instance. See the "*Import and Export MongoDB Data* (page 107)" document for a more in depth usage overview, and the "*mongoimport* (page 1060)" document for more information regarding the mongoimport (page 1060) utility, which provides the inverse "importing" capability.

**Note:** Do not use mongoimport (page 1060) and mongoexport (page 1063) for full-scale backups because they may not reliably capture data type information. Use mongodump (page 1048) and mongorestore (page 1052) as described in "*Backup Strategies for MongoDB Systems* (page 43)" for this kind of functionality.

## **Options**

#### mongoexport

# --help

Returns a basic help and usage text.

### --verbose, -v

Increases the amount of internal reporting returned on the command line. Increase the verbosity with the -v form by including the option multiple times, (e.g. -vvvvv.)

### --version

Returns the version of the mongoexport (page 1063) utility.

### --host <hostname><:port>

Specifies a resolvable hostname for the mongod (page 1025) from which you want to export data. By default

mongoexport (page 1063) attempts to connect to a MongoDB process ruining on the localhost port number 27017.

Optionally, specify a port number to connect a MongoDB instance running on a port other than 27017.

To connect to a replica set, you can specify the replica set seed name, and a seed list of set members, in the following format:

```
<replica_set_name>/<hostname1><:port>,<hostname2:<port>,...
```

#### --port <port>

Specifies the port number, if the MongoDB instance is not running on the standard port. (i.e. 27017) You may also specify a port number using the *mongoexport* --host (page 1063) command.

#### --ipv6

Enables IPv6 support that allows mongoexport (page 1063) to connect to the MongoDB instance using an IPv6 network. All MongoDB programs and processes, including mongoexport (page 1063), disable IPv6 support by default.

#### --ssl

New in version 2.4: MongoDB added support for SSL connections to mongod (page 1025) instances in mongoexport.

**Note:** SSL support in mongoexport is not compiled into the default distribution of MongoDB. See *Connect to MongoDB with SSL* (page 77) for more information on SSL and MongoDB.

Additionally, mongoexport does not support connections to mongod (page 1025) instances that require client certificate validation.

Allows mongoexport (page 1063) to connect to mongod (page 1025) instance over an SSL connection.

## --username <username>, -u <username>

Specifies a username to authenticate to the MongoDB instance, if your database requires authentication. Use in conjunction with the *mongoexport* ——password (page 1064) option to supply a password.

# --password <password>, -p <password>

Specifies a password to authenticate to the MongoDB instance. Use in conjunction with the *--username* (page 1064) option to supply a username.

If you specify a ——username (page 1064) without the ——password (page 1064) option, mongoexport (page 1063) will prompt for a password interactively.

# --authenticationDatabase <dbname>

New in version 2.4.

Specifies the database that holds the user's (e.g --username) credentials.

By default, mongoexport (page 1063) assumes that the database specified to the --db (page 1065) argument holds the user's credentials, unless you specify --authenticationDatabase (page 1064).

See userSource (page 163), system.users Privilege Documents (page 162) and User Privilege Roles in MongoDB (page 157) for more information about delegated authentication in MongoDB.

#### --authenticationMechanism <name>

New in version 2.4.

Specifies the authentication mechanism. By default, the authentication mechanism is MONGODB-CR, which is the MongoDB challenge/response authentication mechanism. In MongoDB Enterprise, mongoexport (page 1063) also includes support for GSSAPI to handle Kerberos authentication.

See *Deploy MongoDB with Kerberos Authentication* (page 151) for more information about Kerberos authentication.

#### --dbpath <path>

Specifies the directory of the MongoDB data files. If used, the --dbpath option enables mongoexport (page 1063) to attach directly to local data files and insert the data without the mongod (page 1025). To run with --dbpath, mongoexport (page 1063) needs to lock access to the data directory: as a result, no mongod (page 1025) can access the same path while the process runs.

#### --directoryperdb

Use the *--directoryperdb* (page 1065) in conjunction with the corresponding option to mongod (page 1025), which allows mongoexport (page 1063) to export data into MongoDB instances that have every database's files saved in discrete directories on the disk. This option is only relevant when specifying the *--dbpath* (page 1064) option.

### --journal

Allows mongoexport (page 1063) operations to access the durability *journal* to ensure that the export is in a consistent state. This option is only relevant when specifying the *--dbpath* (page 1064) option.

### **--db** <db>, **-d** <db>

Use the --db (page 1065) option to specify the name of the database that contains the collection you want to export.

### --collection <collection>, -c <collection>

Use the --collection (page 1065) option to specify the collection that you want mongoexport (page 1063) to export.

## --fields <field1[,field2]>, -f <field1[,field2]>

Specify a field or fields to include in the export. Use a comma separated list of fields to specify multiple fields.

For --csv (page 1065) output formats, mongoexport (page 1063) includes only the specified field(s), and the specified field(s) can be a field within a sub-document.

For JSON output formats, mongoexport (page 1063) includes only the specified field(s) and the \_id field, and if the specified field(s) is a field within a sub-document, the mongoexport (page 1063) includes the sub-document with all its fields, not just the specified field within the document.

#### --fieldFile <file>

As an alternative to -fields (page 1065), the -fieldFile (page 1065) option allows you to specify in a file the field or fields to *include* in the export and is **only valid** with the -csv (page 1065) option. The file must have only one field per line, and the line(s) must end with the LF character (0x0A).

mongoexport (page 1063) includes only the specified field(s). The specified field(s) can be a field within a sub-document.

### --query <JSON>

Provides a JSON document as a query that optionally limits the documents returned in the export.

#### --csv

Changes the export format to a comma separated values (CSV) format. By default mongoexport (page 1063) writes data using one *JSON* document for every MongoDB document.

If you specify --csv (page 1065), then you must also use either the --fields (page 1065) or the --fieldFile (page 1065) option to declare the fields to export from the collection.

### --jsonArray

Modifies the output of mongoexport (page 1063) to write the entire contents of the export as a single *JSON* array. By default mongoexport (page 1063) writes data using one JSON document for every MongoDB document.

# --slaveOk, -k

Allows mongoexport (page 1063) to read data from secondary or slave nodes when using mongoexport (page 1063) with a replica set. This option is only available if connected to a mongod (page 1025) or mongos (page 1036) and is not available when used with the "mongoexport --dbpath (page 1064)" option.

This is the default behavior.

```
--out <file>, -o <file>
```

Specify a file to write the export to. If you do not specify a file name, the mongoexport (page 1063) writes data to standard output (e.g. stdout).

### --forceTableScan

New in version 2.2.

Forces mongoexport (page 1063) to scan the data store directly: typically, mongoexport (page 1063) saves entries as they appear in the index of the \_id field. Use --forceTableScan (page 1066) to skip the index and scan the data directly. Typically there are two cases where this behavior is preferable to the default:

- 1. If you have key sizes over 800 bytes that would not be present in the \_id index.
- 2. Your database uses a custom \_id field.

When you run with *--forceTableScan* (page 1066), mongoexport (page 1063) does not use \$snapshot (page 810). As a result, the export produced by mongoexport (page 1063) can reflect the state of the database at many different points in time.

Warning: Use ——forceTableScan (page 1066) with extreme caution and consideration.

### **Usage**

In the following example, mongoexport (page 1063) exports the collection contacts from the users database from the mongod (page 1025) instance running on the localhost port number 27017. This command writes the export data in *CSV* format into a file located at http://docs.mongodb.org/manual/opt/backups/contacts.csv. The fields.txt file contains a line-separated list of fields to export.

```
mongoexport --db users --collection contacts --csv --fieldFile fields.txt --out /opt/backups/contacts
```

The next example creates an export of the collection contacts from the MongoDB instance running on the localhost port number 27017, with journaling explicitly enabled. This writes the export to the contacts.json file in *JSON* format.

```
mongoexport --db sales --collection contacts --out contacts.json --journal
```

The following example exports the collection contacts from the sales database located in the MongoDB data files located at http://docs.mongodb.org/manual/srv/mongodb/. This operation writes the export to standard output in *JSON* format.

```
mongoexport --db sales --collection contacts --dbpath /srv/mongodb/
```

**Warning:** The above example will only succeed if there is no mongod (page 1025) connected to the data files located in the http://docs.mongodb.org/manual/srv/mongodb/ directory.

The final example exports the collection contacts from the database marketing. This data resides on the MongoDB instance located on the host mongodbl.example.net running on port 37017, which requires the username user and the password pass.

```
mongoexport --host mongodb1.example.net --port 37017 --username user --password pass --collection con
```

# 64.1.5 Diagnostic Tools

mongostat (page 1067), mongotop (page 1072), and mongosniff (page 1075) provide diagnostic information related to the current operation of a mongod (page 1025) instance.

**Note:** Because mongosniff (page 1075) depends on *libpcap*, most distributions of MongoDB do *not* include mongosniff (page 1075).

#### mongostat

### **Synopsis**

The mongostat (page 1067) utility provides a quick overview of the status of a currently running mongod (page 1025) or mongos (page 1036) instance. mongostat (page 1067) is functionally similar to the UNIX/Linux file system utility vmstat, but provides data regarding mongod (page 1025) and mongos (page 1036) instances.

### See also:

For more information about monitoring MongoDB, see Monitoring for MongoDB (page 93).

For more background on various other MongoDB status outputs see:

- serverStatus (page 893)
- replSetGetStatus (page 844)
- dbStats (page 881)
- collStats (page 877)

For an additional utility that provides MongoDB metrics see "mongotop (page 1071)."

mongostat (page 1067) connects to the mongod (page 1025) instance running on the local host interface on TCP port 27017; however, mongostat (page 1067) can connect to any accessible remote mongod (page 1025) instance.

### **Options**

### mongostat

### --help

Returns a basic help and usage text.

### --verbose, -v

Increases the amount of internal reporting returned on the command line. Increase the verbosity with the -v form by including the option multiple times, (e.g. -vvvvv.)

#### --version

Returns the version of the mongostat (page 1067) utility.

#### --host <hostname><:port>

Specifies a resolvable hostname for the mongod (page 1025) from which you want to export data. By default mongostat (page 1067) attempts to connect to a MongoDB instance running on the localhost port number 27017.

Optionally, specify a port number to connect a MongoDB instance running on a port other than 27017.

To connect to a replica set, you can specify the replica set seed name, and a seed list of set members, in the following format:

```
<replica_set_name>/<hostname1><:port>,<hostname2:<port>,...
```

### --port <port>

Specifies the port number, if the MongoDB instance is not running on the standard port. (i.e. 27017) You may also specify a port number using the *mongostat* --host (page 1067) command.

### --ipv6

Enables IPv6 support that allows mongostat (page 1067) to connect to the MongoDB instance using an IPv6 network. All MongoDB programs and processes, including mongostat (page 1067), disable IPv6 support by default.

#### --ssl

New in version 2.4: MongoDB added support for SSL connections to mongod (page 1025) instances in mongostat.

**Note:** SSL support in mongostat is not compiled into the default distribution of MongoDB. See *Connect to MongoDB with SSL* (page 77) for more information on SSL and MongoDB.

Additionally, mongostat does not support connections to mongod (page 1025) instances that require client certificate validation.

Allows mongostat (page 1067) to connect to mongod (page 1025) instance over an SSL connection.

## --username <username>, -u <username>

Specifies a username to authenticate to the MongoDB instance, if your database requires authentication. Use in conjunction with the *mongostat* ——password (page 1068) option to supply a password.

**Important:** This user must have sufficient credentials to run the serverStatus (page 893) command, which is the clusterAdmin (page 159) role. See *User Privilege Roles in MongoDB* (page 157) and *system.users Privilege Documents* (page 162) for more information.

### --password <password>, -p <password>

Specifies a password to authenticate to the MongoDB instance. Use in conjunction with the *mongostat* — username (page 1068) option to supply a username.

If you specify a *--username* (page 1068) without the *--password* (page 1068) option, mongostat (page 1067) will prompt for a password interactively.

#### --authenticationDatabase <dbname>

New in version 2.4.

Specifies the database that holds the user's (e.g --username) credentials.

By default, mongostat (page 1067) assumes that the database specified to the --db argument holds the user's credentials, unless you specify --authenticationDatabase (page 1068).

See userSource (page 163), system.users Privilege Documents (page 162) and User Privilege Roles in MongoDB (page 157) for more information about delegated authentication in MongoDB.

### --authenticationMechanism <name>

New in version 2.4.

Specifies the authentication mechanism. By default, the authentication mechanism is MONGODB-CR, which is the MongoDB challenge/response authentication mechanism. In MongoDB Enterprise, mongostat (page 1067) also includes support for GSSAPI to handle Kerberos authentication.

See *Deploy MongoDB with Kerberos Authentication* (page 151) for more information about Kerberos authentication.

#### --noheaders

Disables the output of column or field names.

### --rowcount <number>, -n <number>

Controls the number of rows to output. Use in conjunction with the sleeptime argument to control the duration of a mongostat (page 1067) operation.

Unless --rowcount (page 1069) is specified, mongostat (page 1067) will return an infinite number of rows (e.g. value of 0.)

# --http

Configures mongostat (page 1067) to collect data using the HTTP interface rather than a raw database connection.

## --discover

With this option mongostat (page 1067) discovers and reports on statistics from all members of a *replica* set or sharded cluster. When connected to any member of a replica set, —discover (page 1069) all non-hidden members of the replica set. When connected to a mongos (page 1036), mongostat (page 1067) will return data from all shards in the cluster. If a replica set provides a shard in the sharded cluster, mongostat (page 1067) will report on non-hidden members of that replica set.

The mongostat --host (page 1067) option is not required but potentially useful in this case.

#### --all

Configures mongostat (page 1067) to return all optional fields (page 1069).

### <sleeptime>

The final argument is the length of time, in seconds, that mongostat (page 1067) waits in between calls. By default mongostat (page 1067) returns one call every second.

mongostat (page 1067) returns values that reflect the operations over a 1 second period. For values of <sleeptime> greater than 1, mongostat (page 1067) averages data to reflect average operations per second.

#### **Fields**

mongostat (page 1067) returns values that reflect the operations over a 1 second period. When **mongostat <sleep-time>** has a value greater than 1, mongostat (page 1067) averages the statistics to reflect average operations per second.

mongostat (page 1067) outputs the following fields:

### inserts

The number of objects inserted into the database per second. If followed by an asterisk (e.g. \*), the datum refers to a replicated operation.

# query

The number of query operations per second.

### update

The number of update operations per second.

## delete

The number of delete operations per second.

### getmore

The number of get more (i.e. cursor batch) operations per second.

#### command

The number of commands per second. On *slave* and *secondary* systems, mongostat (page 1067) presents two values separated by a pipe character (e.g. |), in the form of local|replicated commands.

#### flushes

The number of *fsync* operations per second.

### mapped

The total amount of data mapped in megabytes. This is the total data size at the time of the last mongostat (page 1067) call.

#### size

The amount of (virtual) memory in megabytes used by the process at the time of the last mongostat (page 1067) call.

#### res

The amount of (resident) memory in megabytes used by the process at the time of the last mongostat (page 1067) call.

#### faults

Changed in version 2.1.

The number of page faults per second.

Before version 2.1 this value was only provided for MongoDB instances running on Linux hosts.

#### locked

The percent of time in a global write lock.

Changed in version 2.2: The locked db field replaces the locked % field to more appropriate data regarding the database specific locks in version 2.2.

#### locked db

New in version 2.2.

The percent of time in the per-database context-specific lock. mongostat (page 1067) will report the database that has spent the most time since the last mongostat (page 1067) call with a write lock.

This value represents the amount of time that the listed database spent in a locked state *combined* with the time that the mongod (page 1025) spent in the global lock. Because of this, and the sampling method, you may see some values greater than 100%.

#### idx miss

The percent of index access attempts that required a page fault to load a btree node. This is a sampled value.

qr

The length of the queue of clients waiting to read data from the MongoDB instance.

qw

The length of the queue of clients waiting to write data from the MongoDB instance.

ar

The number of active clients performing read operations.

aw

The number of active clients performing write operations.

### netIn

The amount of network traffic, in bytes, received by the MongoDB instance.

This includes traffic from mongostat (page 1067) itself.

# netOut

The amount of network traffic, in bytes, sent by the MongoDB instance.

This includes traffic from mongostat (page 1067) itself.

#### conn

The total number of open connections.

#### set

The name, if applicable, of the replica set.

### repl

The replication status of the node.

Value	Replication Type
M	master
SEC	secondary
REC	recovering
UNK	unknown
SLV	slave

## **Usage**

In the first example, mongostat (page 1067) will return data every second for 20 seconds. mongostat (page 1067) collects data from the mongod (page 1025) instance running on the localhost interface on port 27017. All of the following invocations produce identical behavior:

```
mongostat --rowcount 20 1
mongostat --rowcount 20
mongostat -n 20 1
mongostat -n 20
```

In the next example, mongostat (page 1067) returns data every 5 minutes (or 300 seconds) for as long as the program runs. mongostat (page 1067) collects data from the mongod (page 1025) instance running on the localhost interface on port 27017. Both of the following invocations produce identical behavior.

```
mongostat --rowcount 0 300
mongostat -n 0 300
mongostat 300
```

In the following example, mongostat (page 1067) returns data every 5 minutes for an hour (12 times.) mongostat (page 1067) collects data from the mongod (page 1025) instance running on the localhost interface on port 27017. Both of the following invocations produce identical behavior.

```
mongostat --rowcount 12 300
mongostat -n 12 300
```

In many cases, using the *--discover* (page 1069) will help provide a more complete snapshot of the state of an entire group of machines. If a mongos (page 1036) process connected to a *sharded cluster* is running on port 27017 of the local machine, you can use the following form to return statistics from all members of the cluster:

```
mongostat --discover
```

## mongotop

## **Synopsis**

mongotop (page 1072) provides a method to track the amount of time a MongoDB instance spends reading and writing data. mongotop (page 1072) provides statistics on a per-collection level. By default, mongotop (page 1072) returns values every second.

### See also:

For more information about monitoring MongoDB, see *Monitoring for MongoDB* (page 93).

For additional background on various other MongoDB status outputs see:

- serverStatus (page 893)
- replSetGetStatus (page 844)
- *dbStats* (page 881)
- collStats (page 877)

For an additional utility that provides MongoDB metrics see "mongostat (page 1067)."

### **Options**

### mongotop

### --help

Returns a basic help and usage text.

#### --verbose, -v

Increases the amount of internal reporting returned on the command line. Increase the verbosity with the -v form by including the option multiple times, (e.g. -vvvvv.)

#### --version

Print the version of the mongotop (page 1072) utility and exit.

### --host <hostname><:port>

Specifies a resolvable hostname for the mongod from which you want to export data. By default mongotop (page 1072) attempts to connect to a MongoDB process running on the localhost port number 27017.

Optionally, specify a port number to connect a MongoDB instance running on a port other than 27017.

To connect to a replica set, you can specify the replica set seed name, and a seed list of set members, in the following format:

```
<replica_set_name>/<hostname1><:port>,<hostname2:<port>,...
```

# --port <port>

Specifies the port number, if the MongoDB instance is not running on the standard port. (i.e. 27017) You may also specify a port number using the *mongotop* —host (page 1072) command.

### --ipv6

Enables IPv6 support that allows mongotop (page 1072) to connect to the MongoDB instance using an IPv6 network. All MongoDB programs and processes, including mongotop (page 1072), disable IPv6 support by default.

#### --username <username>, -u <username>

Specifies a username to authenticate to the MongoDB instance, if your database requires authentication. Use in conjunction with the *mongotop* (page 1072) option to supply a password.

# --password <password>, -p <password>

Specifies a password to authenticate to the MongoDB instance. Use in conjunction with the *--username* (page 1072) option to supply a username.

If you specify a —username (page 1072) without the —password (page 1072) option, mongotop (page 1072) will prompt for a password interactively.

#### --authenticationDatabase <dbname>

New in version 2.4.

Specifies the database that holds the user's (e.g --username) credentials.

By default, mongotop (page 1072) assumes that the database specified to the --db argument holds the user's credentials, unless you specify --authenticationDatabase (page 1072).

See userSource (page 163), system.users Privilege Documents (page 162) and User Privilege Roles in MongoDB (page 157) for more information about delegated authentication in MongoDB.

### --authenticationMechanism <name>

New in version 2.4.

Specifies the authentication mechanism. By default, the authentication mechanism is MONGODB-CR, which is the MongoDB challenge/response authentication mechanism. In MongoDB Enterprise, mongotop (page 1072) also includes support for GSSAPI to handle Kerberos authentication.

See *Deploy MongoDB with Kerberos Authentication* (page 151) for more information about Kerberos authentication.

#### --locks

New in version 2.2.

Toggles the mode of mongotop (page 1072) to report on use of per-database *locks* (page 894). These data are useful for measuring concurrent operations and lock percentage.

### <sleeptime>

The final argument is the length of time, in seconds, that mongotop (page 1072) waits in between calls. By default mongotop (page 1072) returns data every second.

### **Fields**

mongotop (page 1072) returns time values specified in milliseconds (ms.)

mongotop (page 1072) only reports active namespaces or databases, depending on the -1ocks (page 1073) option. If you don't see a database or collection, it has received no recent activity. You can issue a simple operation in the mongo (page 1040) shell to generate activity to affect the output of mongotop (page 1072).

# mongotop.ns

Contains the database namespace, which combines the database name and collection.

Changed in version 2.2: If you use the --locks (page 1073), the ns (page 1073) field does not appear in the mongotop (page 1072) output.

### mongotop.db

New in version 2.2.

Contains the name of the database. The database named . refers to the global lock, rather than a specific database.

This field does not appear unless you have invoked mongotop (page 1072) with the --locks (page 1073) option.

### mongotop.total

Provides the total amount of time that this mongod (page 1025) spent operating on this namespace.

#### mongotop.read

Provides the amount of time that this mongod (page 1025) spent performing read operations on this namespace.

### mongotop.write

Provides the amount of time that this mongod (page 1025) spent performing write operations on this namespace.

### mongotop. <timestamp>

Provides a time stamp for the returned data.

### Use

By default mongotop (page 1072) connects to the MongoDB instance running on the localhost port 27017. However, mongotop (page 1072) can optionally connect to remote mongod (page 1025) instances. See the *mongotop* options (page 1072) for more information.

To force mongotop (page 1072) to return less frequently specify a number, in seconds at the end of the command. In this example, mongotop (page 1072) will return every 15 seconds.

mongotop 15

### This command produces the following output:

connected to: 127.0.0.1

ns test.system.namespaces local.system.replset local.system.indexes admin.system.indexes admin.	total Oms Oms Oms Oms Oms	read Oms Oms Oms Oms Oms	write 0ms 0ms 0ms 0ms 0ms	2012-08-13T15:45:40
ns test.system.namespaces local.system.replset local.system.indexes admin.system.indexes admin.	total Oms Oms Oms Oms	read Oms Oms Oms Oms	write 0ms 0ms 0ms 0ms 0ms	2012-08-13T15:45:55

To return a mongot op (page 1072) report every 5 minutes, use the following command:

mongotop 300

To report the use of per-database locks, use mongotop --locks (page 1073), which produces the following output:

```
$ mongotop --locks
connected to: 127.0.0.1
```

2012-08-13T16:33:34	write	read	total	db
	0ms	0ms	0ms	local
	0ms	0ms	0ms	admin
	0ms	0ms	0ms	

### mongosniff

### **Synopsis**

mongosniff (page 1075) provides a low-level operation tracing/sniffing view into database activity in real time. Think of mongosniff (page 1075) as a MongoDB-specific analogue of tcpdump for TCP/IP network traffic. Typically, mongosniff (page 1075) is most frequently used in driver development.

**Note:** mongosniff (page 1075) requires libpcap and is only available for Unix-like systems. Furthermore, the version distributed with the MongoDB binaries is dynamically linked against aversion 0.9 of libpcap. If your

system has a different version of libpcap, you will need to compile mongosniff (page 1075) yourself or create a symbolic link pointing to libpcap.so.0.9 to your local version of libpcap. Use an operation that resembles the following:

```
ln -s /usr/lib/libpcap.so.1.1.1 /usr/lib/libpcap.so.0.9
```

Change the path's and name of the shared library as needed.

As an alternative to mongosniff (page 1075), Wireshark, a popular network sniffing tool is capable of inspecting and parsing the MongoDB wire protocol.

### **Options**

### mongosniff

### --help

Returns a basic help and usage text.

### --forward <host><:port>

Declares a host to forward all parsed requests that the mongosniff (page 1075) intercepts to another mongod (page 1025) instance and issue those operations on that database instance.

Specify the target host name and port in the <host><:port> format.

To connect to a replica set, you can specify the replica set seed name, and a seed list of set members, in the following format:

```
<replica_set_name>/<hostname1><:port>,<hostname2:<port>,...
```

### --source <NET [interface]>, <FILE [filename]>, <DIAGLOG [filename]>

Specifies source material to inspect. Use --source NET [interface] to inspect traffic from a network interface (e.g. eth0 or lo.) Use --source FILE [filename] to read captured packets in *pcap* format.

You may use the --source DIAGLOG [filename] option to read the output files produced by the --diaglog (page 1027) option.

### --objcheck

Modifies the behavior to *only* display invalid BSON objects and nothing else. Use this option for troubleshooting driver development. This option has some performance impact on the performance of mongosniff (page 1075).

# <port>

Specifies alternate ports to sniff for traffic. By default, mongosniff (page 1075) watches for MongoDB traffic on port 27017. Append multiple port numbers to the end of mongosniff (page 1075) to monitor traffic on multiple ports.

### Usage

Use the following command to connect to a mongod (page 1025) or mongos (page 1036) running on port 27017 and 27018 on the localhost interface:

```
mongosniff --source NET lo 27017 27018
```

Use the following command to only log invalid *BSON* objects for the mongod (page 1025) or mongos (page 1036) running on the localhost interface and port 27018, for driver development and troubleshooting:

```
mongosniff --objcheck --source NET lo 27018
```

### **Build** mongosniff

To build mongosniff yourself, Linux users can use the following procedure:

- 1. Obtain prerequisites using your operating systems package management software. Dependencies include:
  - libpcap to capture network packets.
  - git to download the MongoDB source code.
  - scons and a C++ compiler to build mongosniff (page 1075).
- 2. Download a copy of the MongoDB source code using git:

```
git clone git://github.com/mongodb/mongo.git
```

3. Issue the following sequence of commands to change to the mongo/ directory and build mongosniff (page 1075):

```
cd mongo
scons mongosniff
```

**Note:** If you run scons mongosniff before installing libpcap you must run scons clean before you can build mongosniff (page 1075).

### mongoperf

## **Synopsis**

mongoperf (page 1076) is a utility to check disk I/O performance independently of MongoDB.

It times tests of random disk I/O and presents the results. You can use mongoperf (page 1076) for any case apart from MongoDB. The mmf (page 1077) true mode is completely generic. In that mode it is somewhat analogous to tools such as bonnie++ (albeit mongoperf is simpler).

Specify options to mongoperf (page 1076) using a JavaScript document.

### See also:

- bonnie
- bonnie++
- · Output from an example run
- Checking Disk Performance with the mongoperf Utility

## **Options**

## mongoperf

### --help

Displays the options to mongoperf (page 1076). Specify options to mongoperf (page 1076) with a JSON document described in the *Configuration Fields* (page 1077) section.

### <jsonconfig>

mongoperf (page 1076) accepts configuration options in the form of a file that holds a *JSON* document. You must stream the content of this file into mongoperf (page 1076), as in the following operation:

```
mongoperf < config
```

In this example config is the name of a file that holds a JSON document that resembles the following example:

```
f
nThreads:<n>,
fileSizeMB:<n>,
sleepMicros:<n>,
mmf:<bool>,
r:<bool>,
w:<bool>,
recSizeKB:<n>,
syncDelay:<n>
```

See the *Configuration Fields* (page 1077) section for documentation of each of these fields.

# **Configuration Fields**

```
mongoperf.nThreads
     Type: Integer.
     Default: 1
     Defines the number of threads mongoperf (page 1076) will use in the test. To saturate your system's storage
     system you will need multiple threads. Consider setting nThreads (page 1077) to 16.
mongoperf.fileSizeMB
     Type: Integer.
     Default: 1 megabyte (i.e. 1024<sup>2</sup> bytes)
     Test file size.
mongoperf.sleepMicros
     Type: Integer.
     Default: 0
     mongoperf (page 1076) will pause for the number of specified sleepMicros (page 1077) divided by the
     nThreads (page 1077) between each operation.
mongoperf.mmf
     Type: Boolean.
     Default: false
     Set mmf (page 1077) to true to use memory mapped files for the tests.
     Generally:
```

•when mmf (page 1077) is false, mongoperf (page 1076) tests direct, physical, I/O, without caching. Use a large file size to test heavy random I/O load and to avoid I/O coalescing.

•when mmf (page 1077) is true, mongoperf (page 1076) runs tests of the caching system, and can use normal file system cache. Use mmf (page 1077) in this mode to test file system cache behavior with memory mapped files.

```
mongoperf.r
     Type: Boolean.
     Default: false
     Set r (page 1077) to true to perform reads as part of the tests.
     Either r (page 1077) or w (page 1078) must be true.
mongoperf.w
     Type: Boolean.
     Default: false
     Set w (page 1078) to true to perform writes as part of the tests.
     Either r (page 1077) or w (page 1078) must be true.
mongoperf.recSizeKB
     New in version 2.4.
     Type: Integer.
     Default: 4 kb
     The size of each write operation.
mongoperf.syncDelay
     Type: Integer.
     Default: 0
     Seconds between disk flushes. mongoperf.syncDelay (page 1078) is similar to --syncdelay
     (page 1032) for mongod (page 1025).
     The syncDelay (page 1078) controls how frequently mongoperf (page 1076) performs an asynchronous
     disk flush of the memory mapped file used for testing. By default, mongod (page 1025) performs this operation
     every 60 seconds. Use syncDelay (page 1078) to test basic system performance of this type of operation.
```

Only use syncDelay (page 1078) in conjunction with mmf (page 1077) set to true.

The default value of 0 disables this.

#### Use

```
mongoperf < jsonconfigfile
```

Replace jsonconfigfile with the path to the mongoperf (page 1076) configuration. You may also invoke mongoperf (page 1076) in the following form:

```
echo "{nThreads:16,fileSizeMB:1000,r:true}" | ./mongoperf
```

### In this operation:

- mongoperf (page 1076) tests direct physical random read io's, using 16 concurrent reader threads.
- mongoperf (page 1076) uses a 1 gigabyte test file.

Consider using iostat, as invoked in the following example to monitor I/O performance during the test.

```
iostat -xm 2
```

# 64.1.6 GridFS

mongofiles (page 1079) provides a command-line interact to a MongoDB GridFS storage system.

### mongofiles

## **Synopsis**

The mongofiles (page 1079) utility makes it possible to manipulate files stored in your MongoDB instance in *GridFS* objects from the command line. It is particularly useful as it provides an interface between objects stored in your file system and GridFS.

All mongofiles (page 1079) commands take arguments in three groups:

- 1. *Options* (page 1080). You may use one or more of these options to control the behavior of mongofiles (page 1079).
- 2. Commands (page 1079). Use one of these commands to determine the action of mongofiles (page 1079).
- 3. A file name representing either the name of a file on your system's file system, a GridFS object.

mongofiles (page 1079), like mongodump (page 1048), mongoexport (page 1063), mongoimport (page 1060), and mongorestore (page 1052), can access data stored in a MongoDB data directory without requiring a running mongod (page 1025) instance, if no other mongod (page 1025) is running.

**Note:** For replica sets, mongofiles (page 1079) can only read from the set's 'primary.

#### **Commands**

### mongofiles

### list <prefix>

Lists the files in the GridFS store. The characters specified after list (e.g. cprefix>) optionally limit the list of returned items to files that begin with that string of characters.

### search <string>

Lists the files in the GridFS store with names that match any portion of <string>.

### put <filename>

Copy the specified file from the local file system into GridFS storage.

Here, <filename> refers to the name the object will have in GridFS, and mongofiles (page 1079) assumes that this reflects the name the file has on the local file system. If the local filename is different use the mongofiles --local (page 1081) option.

### get <filename>

Copy the specified file from GridFS storage to the local file system.

Here, <filename> refers to the name the object will have in GridFS, and mongofiles (page 1079) assumes that this reflects the name the file has on the local file system. If the local filename is different use the mongofiles --local (page 1081) option.

### delete <filename>

Delete the specified file from GridFS storage.

### **Options**

### --help

Returns a basic help and usage text.

#### --verbose, -v

Increases the amount of internal reporting returned on the command line. Increase the verbosity with the -v form by including the option multiple times, (e.g. -vvvvv.)

#### --version

Returns the version of the mongofiles (page 1079) utility.

## --host <hostname><:port>

Specifies a resolvable hostname for the mongod (page 1025) that holds your GridFS system. By default mongofiles (page 1079) attempts to connect to a MongoDB process ruining on the localhost port number 27017.

Optionally, specify a port number to connect a MongoDB instance running on a port other than 27017.

### --port <port>

Specifies the port number, if the MongoDB instance is not running on the standard port. (i.e. 27017) You may also specify a port number using the *mongofiles* —host (page 1080) command.

### --ipv6

Enables IPv6 support that allows mongofiles (page 1079) to connect to the MongoDB instance using an IPv6 network. All MongoDB programs and processes, including mongofiles (page 1079), disable IPv6 support by default.

#### --ssl

New in version 2.4: MongoDB added support for SSL connections to mongod (page 1025) instances in mongofiles.

**Note:** SSL support in mongofiles is not compiled into the default distribution of MongoDB. See *Connect to MongoDB with SSL* (page 77) for more information on SSL and MongoDB.

Additionally, mongofiles does not support connections to mongod (page 1025) instances that require client certificate validation.

Allows mongofiles (page 1079) to connect to mongod (page 1025) instance over an SSL connection.

## --username <username>, -u <username>

Specifies a username to authenticate to the MongoDB instance, if your database requires authentication. Use in conjunction with the *mongofiles* ——password (page 1080) option to supply a password.

### --password <password>, -p <password>

Specifies a password to authenticate to the MongoDB instance. Use in conjunction with the *mongofiles* —username (page 1080) option to supply a username.

If you specify a ——username (page 1080) without the ——password (page 1080) option, mongofiles (page 1079) will prompt for a password interactively.

### --authenticationDatabase <dbname>

New in version 2.4.

Specifies the database that holds the user's (e.g --username) credentials.

By default, mongofiles (page 1079) assumes that the database specified to the --db (page 1081) argument holds the user's credentials, unless you specify --authenticationDatabase (page 1080).

See userSource (page 163), system.users Privilege Documents (page 162) and User Privilege Roles in MongoDB (page 157) for more information about delegated authentication in MongoDB.

#### --authenticationMechanism <name>

New in version 2.4.

Specifies the authentication mechanism. By default, the authentication mechanism is MONGODB-CR, which is the MongoDB challenge/response authentication mechanism. In MongoDB Enterprise, mongofiles (page 1079) also includes support for GSSAPI to handle Kerberos authentication.

See *Deploy MongoDB with Kerberos Authentication* (page 151) for more information about Kerberos authentication.

# --dbpath <path>

Specifies the directory of the MongoDB data files. If used, the *--dbpath* (page 1081) option enables mongofiles (page 1079) to attach directly to local data files interact with the GridFS data without the mongod (page 1025). To run with *--dbpath* (page 1081), mongofiles (page 1079) needs to lock access to the data directory: as a result, no mongod (page 1025) can access the same path while the process runs.

### --directoryperdb

Use the ——directoryperdb (page 1081) in conjunction with the corresponding option to mongod (page 1025), which allows mongofiles (page 1079) when running with the ——dbpath (page 1081) option and MongoDB uses an on-disk format where every database has a distinct directory. This option is only relevant when specifying the ——dbpath (page 1081) option.

# --journal

Allows mongofiles (page 1079) operations to use the durability *journal* when running with --dbpath (page 1081) to ensure that the database maintains a recoverable state. This forces mongofiles (page 1079) to record all data on disk regularly.

### **--db** <db>, **-d** <db>

Use the --db (page 1081) option to specify the MongoDB database that stores or will store the GridFS files.

# --collection <collection>, -c <collection>

This option has no use in this context and a future release may remove it. See SERVER-4931 for more information.

# --local <filename>, -1 <filename>

Specifies the local filesystem name of a file for get and put operations.

In the **mongofiles put** and **mongofiles get** commands the required <filename> modifier refers to the name the object will have in GridFS. mongofiles (page 1079) assumes that this reflects the file's name on the local file system. This setting overrides this default.

# --type <MIME>, t <MIME>

Provides the ability to specify a *MIME* type to describe the file inserted into GridFS storage. mongofiles (page 1079) omits this option in the default operation.

Use only with **mongofiles put** operations.

### --replace, -r

Alters the behavior of **mongofiles put** to replace existing GridFS objects with the specified local file, rather than adding an additional object with the same name.

In the default operation, files will not be overwritten by a mongofiles put option.

### Use

To return a list of all files in a *GridFS* collection in the records database, use the following invocation at the system shell:

```
mongofiles -d records list
```

This mongofiles (page 1079) instance will connect to the mongod (page 1025) instance running on the 27017 localhost interface to specify the same operation on a different port or hostname, and issue a command that resembles one of the following:

```
mongofiles --port 37017 -d records list
mongofiles --hostname db1.example.net -d records list
mongofiles --hostname db1.example.net --port 37017 -d records list
```

Modify any of the following commands as needed if you're connecting the mongod (page 1025) instances on different ports or hosts.

To upload a file named 32-corinth.lp to the GridFS collection in the records database, you can use the following command:

```
mongofiles -d records put 32-corinth.lp
```

To delete the 32-corinth.lp file from this GridFS collection in the records database, you can use the following command:

```
mongofiles -d records delete 32-corinth.lp
```

To search for files in the GridFS collection in the records database that have the string corinth in their names, you can use following command:

```
mongofiles -d records search corinth
```

To list all files in the GridFS collection in the records database that begin with the string 32, you can use the following command:

```
mongofiles -d records list 32
```

To fetch the file from the GridFS collection in the records database named 32-corinth.lp, you can use the following command:

```
mongofiles -d records get 32-corinth.lp
```

# 64.1.7 Run Time Configuration

### **Configuration File Options**

#### **Synopsis**

Administrators and users can control mongod (page 1025) or mongos (page 1036) instances at runtime either directly from *mongod's command line arguments* (page 1025) or using a configuration file.

While both methods are functionally equivalent and all settings are similar, the configuration file method is preferable. If you installed from a package and have started MongoDB using your system's *control script*, you're already using a configuration file.

To start mongod (page 1025) or mongos (page 1036) using a config file, use one of the following forms:

```
mongod --config /etc/mongodb.conf
mongod -f /etc/mongodb.conf
mongos --config /srv/mongodb/mongos.conf
mongos -f /srv/mongodb/mongos.conf
```

Declare all settings in this file using the following form:

```
<setting> = <value>
```

New in version 2.0: *Before* version 2.0, Boolean (i.e. true|false) or "flag" parameters, register as true, if they appear in the configuration file, regardless of their value.

### **Settings**

#### verbose

Default: false

Increases the amount of internal reporting returned on standard output or in the log file generated by logpath (page 1084). To enable verbose (page 1083) or to enable increased verbosity with vvvv (page 1083), set these options as in the following example:

```
verbose = true
vvvv = true
```

MongoDB has the following levels of verbosity:

v

Default: false

Alternate form of verbose (page 1083).

vv

Default: false

Additional increase in verbosity of output and logging.

vvv

Default: false

Additional increase in verbosity of output and logging.

vvvv

Default: false

Additional increase in verbosity of output and logging.

vvvvv

Default: false

Additional increase in verbosity of output and logging.

# port

Default: 27017

Specifies a TCP port for the mongod (page 1025) or mongos (page 1036) instance to listen for client connections. UNIX-like systems require root access for ports with numbers lower than 1024.

# bind\_ip

Default: All interfaces.

Set this option to configure the mongod (page 1025) or mongos (page 1036) process to bind to and listen for connections from applications on this address. You may attach mongod (page 1025) or mongos (page 1036) instances to any interface; however, if you attach the process to a publicly accessible interface, implement proper authentication or firewall restrictions to protect the integrity of your database.

You may concatenate a list of comma separated values to bind mongod (page 1025) to multiple IP addresses.

#### maxConns

Default: depends on system (i.e. ulimit and file descriptor) limits. Unless set, MongoDB will not limit its own connections.

Specifies a value to set the maximum number of simultaneous connections that mongod (page 1025) or mongos (page 1036) will accept. This setting has no effect if it is higher than your operating system's configured maximum connection tracking threshold.

This is particularly useful for mongos (page 1036) if you have a client that creates a number of collections but allows them to timeout rather than close the collections. When you set maxConns (page 1083), ensure the value is slightly higher than the size of the connection pool or the total number of connections to prevent erroneous connection spikes from propagating to the members of a *shard* cluster.

**Note:** You cannot set maxConns (page 1083) to a value higher than 20000.

### objcheck

Default: true

Changed in version 2.4: The default setting for objeheck (page 1084) became true in 2.4. In earlier versions objeheck (page 1084) was false by default.

Forces the mongod (page 1025) to validate all requests from clients upon receipt to ensure that clients never insert invalid documents into the database. For objects with a high degree of sub-document nesting, objeck (page 1084) can have a small impact on performance. You can set noobjeck (page 1084) to disable object checking at run-time.

### noobjcheck

New in version 2.4.

Default: false

Disables the default object validation that MongoDB performs on all incoming BSON documents.

### logpath

Default: None. (i.e. http://docs.mongodb.org/manual/dev/stdout)

Specify the path to a file name for the log file that will hold all diagnostic logging information.

Unless specified, mongod (page 1025) will output all log information to the standard output. Unless logappend (page 1084) is true, the logfile will be overwritten when the process restarts.

**Note:** Currently, MongoDB will overwrite the contents of the log file if the logappend (page 1084) is not used. This behavior may change in the future depending on the outcome of SERVER-4499.

### logappend

Default: false

Set to true to add new entries to the end of the logfile rather than overwriting the content of the log when the process restarts.

If this setting is not specified, then MongoDB will overwrite the existing logfile upon start up.

**Note:** The behavior of the logging system may change in the near future in response to the SERVER-4499 case.

### syslog

New in version 2.1.0.

Sends all logging output to the host's *syslog* system rather than to standard output or a log file as with logpath (page 1084).

Warning: You cannot use syslog (page 1084) with logpath (page 1084).

### pidfilepath

Default: None.

Specify a file location to hold the "PID" or process ID of the mongod (page 1025) process. Useful for tracking the mongod (page 1025) process in combination with the fork (page 1085) setting.

Without a specified pidfilepath (page 1085), mongos (page 1036) creates no PID file.

Without this option, mongod (page 1025) creates no PID file.

## keyFile

Default: None.

Specify the path to a key file to store authentication information. This option is only useful for the connection between replica set members.

### See also:

"Replica Set Security (page 395)" and "Replica Set Administration (page 421)."

### nounixsocket

Default: false

Set to true to disable listening on the UNIX socket. mongod (page 1025) and mongos (page 1036) always listen on the UNIX socket, unless nounixsocket (page 1085) is set, bind\_ip (page 1083) is not set, or bind\_ip (page 1083) specifies 127.0.0.1.

### unixSocketPrefix

Default: http://docs.mongodb.org/manual/tmp

Specifies a path for the UNIX socket. Unless this option has a value mongod (page 1025) creates a socket with http://docs.mongodb.org/manual/tmp as a prefix.

MongoDB will always create and listen on a UNIX socket, unless nounixsocket (page 1085) is set, bind\_ip (page 1083) is not set, or bind\_ip (page 1083) specifies 127.0.0.1.

#### fork

Default: false

Set to true to enable a daemon mode for mongod (page 1025) that runs the process in the background.

### auth

Default: false

Set to true to enable database authentication for users connecting from remote hosts. Configure users via the *mongo shell* (page 1040). If no users exist, the localhost interface will continue to have access to the database until the you create the first user.

#### cpu

Default: false

Set to true to force mongod (page 1025) to report every four seconds CPU utilization and the amount of time that the processor waits for I/O operations to complete (i.e. I/O wait.) MongoDB writes this data to standard output, or the logfile if using the logpath (page 1084) option.

### dbpath

Default: http://docs.mongodb.org/manual/data/db/

Set this value to designate a directory for the mongod (page 1025) instance to store its data. Typical locations include: http://docs.mongodb.org/manual/srv/mongodb, http://docs.mongodb.org/manual/var/lib/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/mongodb.org/manual/opt/m

Unless specified, mongod (page 1025) will look data files default systems http://docs.mongodb.org/manual/data/db directory. (Windows use If you installed using a package management system. \data\db directory.) http://docs.mongodb.org/manual/etc/mongodb.conf file provided by your packages to see the configuration of the dbpath (page 1085).

### diaglog

Default: 0

Creates a very verbose, *diagnostic log* for troubleshooting and recording various errors. MongoDB writes these log files in the dbpath (page 1085) directory in a series of files that begin with the string diaglog with the time logging was initiated appended as a hex string.

The value of this setting configures the level of verbosity. Possible values, and their impact are as follows.

Value	Setting
0	off. No logging.
1	Log write operations.
2	Log read operations.
3	Log both read and write operations.
7	Log write and some read operations.

You can use the mongosniff (page 1075) tool to replay this output for investigation. Given a typical diaglog file, located at http://docs.mongodb.org/manual/data/db/diaglog.4f76a58c, you might use a command in the following form to read these files:

mongosniff --source DIAGLOG /data/db/diaglog.4f76a58c

diaglog (page 1086) is for internal use and not intended for most users.

**Warning:** Setting the diagnostic level to 0 will cause mongod (page 1025) to stop writing data to the *diagnostic log* file. However, the mongod (page 1025) instance will continue to keep the file open, even if it is no longer writing data to the file. If you want to rename, move, or delete the diagnostic log you must cleanly shut down the mongod (page 1025) instance before doing so.

# directoryperdb

Default: false

Set to true to modify the storage pattern of the data directory to store each database's files in a distinct folder. This option will create directories within the dbpath (page 1085) named for each directory.

Use this option in conjunction with your file system and device configuration so that MongoDB will store data on a number of distinct disk devices to increase write throughput or disk capacity.

**Warning:** If you have an existing mongod (page 1025) instance and dbpath (page 1085), and you want to enable directoryperdb (page 1086), you **must** migrate your existing databases to directories before setting directoryperdb (page 1086) to access those databases.

#### Example

Given a dbpath (page 1085) directory with the following items:

```
mongod.lock local.0 local.1 local.ns test.0 test.1 test.ns
```

To enable directoryperdb (page 1086) you would need to modify the dbpath (page 1085) to resemble the following:

```
journal
mongod.lock
local/local.0
local/local.1
local/local.ns
test/test.0
test/test.1
test/test.ns
```

### journal

Default: (on 64-bit systems) true

Default: (on 32-bit systems) false

Set to true to enable operation journaling to ensure write durability and data consistency.

Set to false to prevent the overhead of journaling in situations where durability is not required. To reduce the impact of the journaling on disk usage, you can leave journal (page 1087) enabled, and set smallfiles (page 1089) to true to reduce the size of the data and journal files.

**Note:** You must use no journal (page 1088) to disable journaling on 64-bit systems.

### journalCommitInterval

Default: 100 or 30

Set this value to specify the maximum amount of time for mongod (page 1025) to allow between journal operations. Lower values increase the durability of the journal, at the possible expense of disk performance.

The default journal commit interval is 100 milliseconds if a single block device (e.g. physical volume, RAID device, or LVM volume) contains both the journal and the data files.

If different block devices provide the journal and data files the default journal commit interval is 30 milliseconds.

This option accepts values between 2 and 300 milliseconds.

To force mongod (page 1025) to commit to the journal more frequently, you can specify j:true. When a write operation with j:true is pending, mongod (page 1025) will reduce journalCommitInterval (page 1087) to a third of the set value.

#### ipv6

Default: false

Set to true to IPv6 support to allow clients to connect to mongod (page 1025) using IPv6 networks. mongod (page 1025) disables IPv6 support by default in mongod (page 1025) and all utilities.

# jsonp

Default: false

Set to true to permit *JSONP* access via an HTTP interface. Consider the security implications of allowing this activity before setting this option.

#### noauth

Default: true

Disable authentication. Currently the default. Exists for future compatibility and clarity.

For consistency use the auth (page 1085) option.

## nohttpinterface

Default: false

Set to true to disable the HTTP interface. This command will override the rest (page 1089) and disable the HTTP interface if you specify both.

Changed in version 2.1.2: The nohttpinterface (page 1088) option is not available for mongos (page 1036) instances before 2.1.2

# nojournal

Default: (on 64-bit systems) false

Default: (on 32-bit systems) true

Set nojournal = true to disable durability journaling. By default, mongod (page 1025) enables journaling in 64-bit versions after v2.0.

**Note:** You must use journal (page 1087) to enable journaling on 32-bit systems.

# noprealloc

Default: false

Set noprealloc = true to disable the preallocation of data files. This will shorten the start up time in some cases, but can cause significant performance penalties during normal operations.

### noscripting

Default: false

Set noscripting = true to disable the scripting engine.

# notablescan

Default: false

Set notablescan = true to forbid operations that require a table scan.

### nssize

Default: 16

Specify this value in megabytes. The maximum size is 2047 megabytes.

Use this setting to control the default size for all newly created namespace files (i.e .ns). This option has no impact on the size of existing namespace files.

See Limits on namespaces (page 1109).

### profile

Default: 0

Modify this value to changes the level of database profiling, which inserts information about operation performance into output of mongod (page 1025) or the log file if specified by logpath (page 1084). The following levels are available:

Level	Setting
0	Off. No profiling.
1	On. Only includes slow operations.
2	On. Includes all operations.

By default, mongod (page 1025) disables profiling. Database profiling can impact database performance because the profiler must record and process all database operations. Enable this option only after careful consideration.

### quota

Default: false

Set to true to enable a maximum limit for the number data files each database can have. The default quota is 8 data files, when quota is true. Adjust the quota size with the with the quotaFiles (page 1089) setting.

### quotaFiles

Default: 8

Modify limit on the number of data files per database. This option requires the quota (page 1089) setting.

#### rest

Default: false

Set to true to enable a simple *REST* interface.

# repair

Default: false

Set to true to run a repair routine on all databases following start up. In general you should set this option on the command line and *not* in the *configuration file* (page 37) or in a *control script*.

Use the mongod --repair (page 1030) option to access this functionality.

**Note:** Because mongod (page 1025) rewrites all of the database files during the repair routine, if you do not run repair (page 1089) under the same user account as mongod (page 1025) usually runs, you will need to run chown on your database files to correct the permissions before starting mongod (page 1025) again.

# repairpath

Default: A \_tmp directory in the dbpath (page 1085).

Specify the path to the directory containing MongoDB data files, to use in conjunction with the repair (page 1089) setting or mongod --repair (page 1030) operation. Defaults to a \_tmp directory within the dbpath (page 1085).

### slowms

Default: 100

Specify values in milliseconds.

Sets the threshold for mongod (page 1025) to consider a query "slow" for the database profiler. The database logs all slow queries to the log, even when the profiler is not turned on. When the database profiler is on, mongod (page 1025) the profiler writes to the system.profile collection.

### See also:

"profile (page 1088)"

#### smallfiles

Default: false

Set to true to modify MongoDB to use a smaller default data file size. Specifically, smallfiles (page 1089) reduces the initial size for data files and limits them to 512 megabytes. The smallfiles (page 1089) setting also reduces the size of each *journal* files from 1 gigabyte to 128 megabytes.

Use the smallfiles (page 1089) setting if you have a large number of databases that each hold a small quantity of data. The smallfiles (page 1089) setting can lead mongod (page 1025) to create many files, which may affect performance for larger databases.

### syncdelay

Default: 60

mongod (page 1025) writes data very quickly to the journal, and lazily to the data files. syncdelay (page 1090) controls how much time can pass before MongoDB flushes data to the *database files* via an *fsync* operation. The default setting is 60 seconds. In almost every situation you should not set this value and use the default setting.

The serverStatus (page 893) command reports the background flush thread's status via the backgroundFlushing (page 900) field.

syncdelay (page 1090) has no effect on the journal (page 1087) files or journaling (page 73).

**Warning:** If you set syncdelay (page 1090) to 0, MongoDB will not sync the memory mapped files to disk. Do not set this value on production systems.

## sysinfo

Default: false

When set to true, mongod (page 1025) returns diagnostic system information regarding the page size, the number of physical pages, and the number of available physical pages to standard output.

More typically, run this operation by way of the *mongod* --sysinfo (page 1032) command. When running with the sysinfo (page 1090), only mongod (page 1025) only outputs the page information and no database process will start.

### upgrade

Default: false

When set to true this option upgrades the on-disk data format of the files specified by the dbpath (page 1085) to the latest version, if needed.

This option only affects the operation of mongod (page 1025) if the data files are in an old format.

When specified for a mongos (page 1036) instance, this option updates the meta data format used by the *config* database.

**Note:** In most cases you should **not** set this value, so you can exercise the most control over your upgrade process. See the MongoDB release notes (on the download page) for more information about the upgrade process.

## traceExceptions

Default: false

For internal diagnostic use only.

### quiet

Default: false

Runs the mongod (page 1025) or mongos (page 1036) instance in a quiet mode that attempts to limit the amount of output. This option suppresses:

- •output from *database commands*, including drop (page 868), dropIndexes (page 867), diagLogging (page 883), validate (page 911), and clean (page 859).
- •replication activity.
- •connection accepted events.
- •connection closed events.

**Note:** For production systems this option is **not** recommended as it may make tracking problems during particular connections much more difficult.

#### setParameter

New in version 2.4.

Specifies an option to configure on startup. Specify multiple options with multiple setParameter (page 1091) options. See *mongod Parameters* (page 1096) for full documentation of these parameters. The setParameter (page 872) database command provides access to many of these parameters.

Declare all setParameter (page 872) settings in this file using the following form:

```
setParameter = <parameter>=<value>
```

For mongod (page 1025) the following options are available using setParameter (page 1091):

- •enableLocalhostAuthBypass (page 1097)
- •enableTestCommands (page 1097)
- •journalCommitInterval (page 1097)
- •logLevel (page 1098)
- •logUserIds (page 1098)
- •notablescan (page 1098)
- •quiet (page 1099)
- •replApplyBatchSize (page 1098)
- •replIndexPrefetch (page 1098)
- •supportCompatibilityFormPrivilegeDocuments (page 1099)
- •syncdelay (page 1099)
- •textSearchEnabled (page 1099)
- •traceExceptions (page 1099)

For mongos (page 1036) the following options are available using setParameter (page 1091):

- •enableLocalhostAuthBypass (page 1097)
- •enableTestCommands (page 1097)
- •logLevel (page 1098)
- •logUserIds (page 1098)
- •notablescan (page 1098)
- •quiet (page 1099)

- •supportCompatibilityFormPrivilegeDocuments (page 1099)
- •syncdelay (page 1099)
- •textSearchEnabled (page 1099)

# **Replication Options**

# replSet

Default: <none>
Form: <setname>

Use this setting to configure replication with replica sets. Specify a replica set name as an argument to this set. All hosts must have the same set name.

#### See also:

"Replication (page 387)," "Replica Set Administration (page 421)," and "Replica Set Configuration (page 465)" oplogSize

Specifies a maximum size in megabytes for the replication operation log (e.g. *oplog*.) mongod (page 1025) creates an oplog based on the maximum amount of space available. For 64-bit systems, the oplog is typically 5% of available disk space.

Once the mongod (page 1025) has created the oplog for the first time, changing oplogSize (page 1092) will not affect the size of the oplog.

### fastsync

Default: false

In the context of *replica set* replication, set this option to true if you have seeded this member with a snapshot of the *dbpath* of another member of the set. Otherwise the mongod (page 1025) will attempt to perform an initial sync, as though the member were a new member.

**Warning:** If the data is not perfectly synchronized *and* mongod (page 1025) starts with fastsync (page 1092), then the secondary or slave will be permanently out of sync with the primary, which may cause significant consistency problems.

# replIndexPrefetch

New in version 2.2.

Default: all

Values: all, none, and \_id\_only

You can only use replindexPrefetch (page 1092) in conjunction with repliet (page 1092).

By default *secondary* members of a *replica set* will load all indexes related to an operation into memory before applying operations from the oplog. You can modify this behavior so that the secondaries will only load the <code>\_id</code> index. Specify <code>\_id\_only</code> or none to prevent the <code>mongod</code> (page 1025) from loading *any* index into memory.

# **Master/Slave Replication**

# master

Default: false

Set to true to configure the current instance to act as *master* instance in a replication configuration.

#### slave

Default: false

Set to true to configure the current instance to act as *slave* instance in a replication configuration.

#### source

Default: <>

Form: <host><:port>

Used with the slave (page 1092) setting to specify the *master* instance from which this *slave* instance will replicate

# only

Default: <>

Used with the slave (page 1092) option, only (page 1093) specifies only a single database to replicate.

### slaveDelay

Default: 0

Used with the slave (page 1092) setting, slaveDelay (page 1093) configures a "delay" in seconds, for this slave to wait to apply operations from the *master* instance.

### autoresync

Default: false

Used with the slave (page 1092) setting, set autoresync (page 1093) to true to force the *slave* to automatically resync if it is more than 10 seconds behind the master. This setting may be problematic if the oplogSize (page 1092) of the *oplog* is too small. If the *oplog* is not large enough to store the difference in changes between the master's current state and the state of the slave, this instance will forcibly resync itself unnecessarily. When you set the autoresync (page 1093) option to false, the slave will not attempt an automatic resync more than once in a ten minute period.

# **Sharded Cluster Options**

# configsvr

Default: false

Set this value to true to configure this mongod (page 1025) instance to operate as the *config database* of a shard cluster. When running with this option, clients will not be able to write data to any database other than config and admin. The default port for a mongod (page 1025) with this option is 27019 and the default dbpath (page 1085) directory is http://docs.mongodb.org/manual/data/configdb, unless specified.

Changed in version 2.2: configsvr (page 1093) also sets smallfiles (page 1089).

Changed in version 2.4: configsvr (page 1093) creates a local oplog.

Do not use configsvr (page 1093) with replSet (page 1092) or shardsvr (page 1093). Config servers cannot be a shard server or part of a *replica set*.

default port for mongod (page 1025) with this option is 27019 and mongod (page 1025) writes all data files to the http://docs.mongodb.org/manual/configdb sub-directory of the dbpath (page 1085) directory.

### shardsvr

Default: false

Set this value to true to configure this mongod (page 1025) instance as a shard in a partitioned cluster. The default port for these instances is 27018. The only affect of shardsvr (page 1093) is to change the port number.

# configdb

Default: None.

Format: <config1>, <config2><:port>, <config3>

Set this option to specify a configuration database (i.e. *config database*) for the *sharded cluster*. You must specify either 1 configuration server or 3 configuration servers, in a comma separated list.

This setting only affects mongos (page 1036) processes.

**Note:** mongos (page 1036) instances read from the first *config server* in the list provided. All mongos (page 1036) instances **must** specify the hosts to the configdb (page 1093) setting in the same order.

If your configuration databases reside in more that one data center, order the hosts in the configdb (page 1093) setting so that the config database that is closest to the majority of your mongos (page 1036) instances is first servers in the list.

**Warning:** Never remove a config server from the configdb (page 1093) parameter, even if the config server or servers are not available, or offline.

#### test

Default: false

Only runs unit tests and does not start a mongos (page 1036) instance.

This setting only affects mongos (page 1036) processes and is for internal testing use only.

### chunkSize

Default: 64

The value of this option determines the size of each *chunk* of data distributed around the *sharded cluster*. The default value is 64 megabytes. Larger chunks may lead to an uneven distribution of data, while smaller chunks may lead to frequent and unnecessary migrations. However, in some circumstances it may be necessary to set a different chunk size.

This setting only affects mongos (page 1036) processes. Furthermore, chunkSize (page 1094) *only* sets the chunk size when initializing the cluster for the first time. If you modify the run-time option later, the new value will have no effect. See the "*Modify Chunk Size* (page 525)" procedure if you need to change the chunk size on an existing sharded cluster.

## localThreshold

New in version 2.2.

localThreshold (page 1094) affects the logic that program: mongos uses when selecting replica set members to pass reads operations to from clients. Specify a value to localThreshold (page 1094) in milliseconds. The default value is 15, which corresponds to the default value in all of the client drivers (page 559).

This setting only affects mongos (page 1036) processes.

When mongos (page 1036) receives a request that permits reads to *secondary* members, the mongos (page 1036) will:

- •find the member of the set with the lowest ping time.
- •construct a list of replica set members that is within a ping time of 15 milliseconds of the nearest suitable member of the set.

If you specify a value for localThreshold (page 1094), mongos (page 1036) will construct the list of replica members that are within the latency allowed by this value.

•The mongos (page 1036) will select a member to read from at random from this list.

The ping time used for a set member compared by the localThreshold (page 1094) setting is a moving average of recent ping times, calculated, at most, every 10 seconds. As a result, some queries may reach members above the threshold until the mongos (page 1036) recalculates the average.

See the *Member Selection* (page 408) section of the *read preference* (page 404) documentation for more information.

### noAutoSplit

noAutoSplit (page 1095) is for internal use and is only available on mongos (page 1036) instances.

New in version 2.0.7.

noAutoSplit (page 1095) prevents mongos (page 1036) from automatically inserting metadata splits in a *sharded collection*. If set on all mongos (page 1036), this will prevent MongoDB from creating new chunks as the data in a collection grows.

Because any mongos (page 1036) in a cluster can create a split, to totally disable splitting in a cluster you must set noAutoSplit (page 1095) on all mongos (page 1036).

Warning: With noAutoSplit (page 1095) enabled, the data in your sharded cluster may become imbalanced over time. Enable with caution.

### **SSL Options**

## sslOnNormalPorts

New in version 2.2.

**Note:** The default distribution of MongoDB does **not** contain support for SSL. To use SSL you can either compile MongoDB with SSL support or use MongoDB Enterprise. See *Connect to MongoDB with SSL* (page 77) for more information about SSL and MongoDB.

Enables SSL for mongod (page 1025) or mongos (page 1036). With sslonNormalPorts (page 1095), a mongod (page 1025) or mongos (page 1036) requires SSL encryption for all connections on the default MongoDB port, or the port specified by port (page 1083). By default, sslonNormalPorts (page 1095) is disabled.

### sslPEMKeyFile

New in version 2.2.

**Note:** The default distribution of MongoDB does **not** contain support for SSL. To use SSL you can either compile MongoDB with SSL support or use MongoDB Enterprise. See *Connect to MongoDB with SSL* (page 77) for more information about SSL and MongoDB.

Specifies the .pem file that contains both the SSL certificate and key. Specify the file name of the .pem file using relative or absolute paths

When using sslonNormalPorts (page 1095), you must specify sslPEMKeyFile (page 1095).

### sslPEMKeyPassword

New in version 2.2.

**Note:** The default distribution of MongoDB does **not** contain support for SSL. To use SSL you can either compile MongoDB with SSL support or use MongoDB Enterprise. See *Connect to MongoDB with SSL* (page 77) for more information about SSL and MongoDB.

Specifies the password to de-crypt the certificate-key file (i.e. sslPEMKeyFile (page 1095)). Only use sslPEMKeyPassword (page 1095) if the certificate-key file is encrypted. In all cases, mongod (page 1025) or mongos (page 1036) will redact the password from all logging and reporting output.

Changed in version 2.4: sslPEMKeyPassword (page 1095) is only needed when the private key is encrypted. In earlier versions mongod (page 1025) or mongos (page 1036) would require sslPEMKeyPassword (page 1095) whenever using sslOnNormalPorts (page 1095), even when the private key was not encrypted.

#### sslCAFile

New in version 2.4.

**Note:** The default distribution of MongoDB does **not** contain support for SSL. To use SSL you can either compile MongoDB with SSL support or use MongoDB Enterprise. See *Connect to MongoDB with SSL* (page 77) for more information about SSL and MongoDB.

Specifies the .pem file that contains the root certificate chain from the Certificate Authority. Specify the file name of the .pem file using relative or absolute paths

### sslCRLFile

New in version 2.4.

**Note:** The default distribution of MongoDB does **not** contain support for SSL. To use SSL you can either compile MongoDB with SSL support or use MongoDB Enterprise. See *Connect to MongoDB with SSL* (page 77) for more information about SSL and MongoDB.

Specifies the .pem file that contains the Certificate Revocation List. Specify the file name of the .pem file using relative or absolute paths

### sslWeakCertificateValidation

New in version 2.4.

**Note:** The default distribution of MongoDB does **not** contain support for SSL. To use SSL you can either compile MongoDB with SSL support or use MongoDB Enterprise. See *Connect to MongoDB with SSL* (page 77) for more information about SSL and MongoDB.

Disables the requirement for SSL certificate validation, that sslCAFile (page 1095) enables. With sslWeakCertificateValidation (page 1096), mongod (page 1025) or mongos (page 1036) will accept connections if the client does not present a certificate when establishing the connection.

If the client presents a certificate and mongod (page 1025) or mongos (page 1036) has sslWeakCertificateValidation (page 1096) enabled, mongod (page 1025) or mongos (page 1036) will validate the certificate using the root certificate chain specified by sslCAFile (page 1095), and reject clients with invalid certificates.

Use sslWeakCertificateValidation (page 1096) if you have a mixed deployment that includes clients that do not or cannot present certificates to mongod (page 1025) or mongos (page 1036).

#### sslFIPSMode

New in version 2.4.

**Note:** The default distribution of MongoDB does **not** contain support for SSL. To use SSL you can either compile MongoDB with SSL support or use MongoDB Enterprise. See *Connect to MongoDB with SSL* (page 77) for more information about SSL and MongoDB.

When specified, mongod (page 1025) or mongos (page 1036) will use the FIPS mode of the installed OpenSSL library. Your system must have a FIPS compliant OpenSSL library to use sslFIPSMode (page 1096).

# mongod Parameters

Changed in version 2.4.

#### **Synopsis**

MongoDB provides a number of configuration options that are accessible via the --setParameter (page 1031) option to mongod (page 1025). This document documents all of these options.

For additional run time configuration options, see *Configuration File Options* (page 1082) and *Manual Page for mongod* (page 1025).

#### **Parameters**

### enableLocalhostAuthBypass

New in version 2.4.

Specify 0 to disable localhost authentication bypass. Enabled by default.

enableLocalhostAuthBypass (page 1097) is not available using setParameter (page 872) database command. Use the setParameter (page 1091) option in the configuration file or the --setParameter (page 1031) option on the command line.

### enableTestCommands

New in version 2.4.

enableTestCommands (page 1097) enables a set of internal commands useful for internal testing operations. enableTestCommands (page 1097) is only available when starting mongod (page 1025) and you cannot use setParameter (page 872) to modify this parameter. Consider the following mongod (page 1025) innovation, which sets enableTestCommands (page 1097):

```
mongod --setParameter enableTestCommands=1
```

enableTestCommands (page 1097) provides access to the following internal commands:

- •captrunc (page 918)
- •configureFailPoint (page 919)
- •emptycapped (page 919)
- •godinsert (page 920)
- •\_hashBSONElement (page 917)
- •journalLatencyTest (page 918)
- •replSetTest (page 920)
- •\_skewClockCommand (page 920)
- •sleep (page 920)
- •\_testDistLockWithSkew (page 921)
- •\_testDistLockWithSyncCluster (page 921)

# journalCommitInterval

Specify an integer between 1 and 500 signifying the number of milliseconds (ms) between journal commits.

Consider the following example which sets the journalCommitInterval (page 1097) to 200 ms:

```
use admin
db.runCommand( { setParameter: 1, journalCommitInterval: 200 } )
```

### See also:

journalCommitInterval (page 1087).

#### logUserIds

New in version 2.4.

Specify 1 to enable logging of userids.

Disabled by default.

### logLevel

Specify an integer between 0 and 5 signifying the verbosity of the logging, where 5 is the most verbose.

Consider the following example which sets the logLevel (page 1098) to 2:

```
use admin
db.runCommand( { setParameter: 1, logLevel: 2 } )
```

#### See also:

verbose (page 1083).

#### notablescan

Specify whether queries must use indexes. If 1, queries that perform a table scan instead of using an index will fail

Consider the following example which sets notablescan (page 1098) to true:

```
use admin
db.runCommand( { setParameter: 1, notablescan: 1 } )
```

#### See also:

notablescan (page 1088)

# replIndexPrefetch

New in version 2.2.

Use replindexPrefetch (page 1098) in conjunction with repliet (page 1092). The default value is all and available options are:

- •none
- •all
- •\_id\_only

By default *secondary* members of a *replica set* will load all indexes related to an operation into memory before applying operations from the oplog. You can modify this behavior so that the secondaries will only load the <u>\_id</u> index. Specify <u>\_id\_only</u> or none to prevent the mongod (page 1025) from loading *any* index into memory.

# replApplyBatchSize

New in version 2.4.

Specify the number of oplog entries to apply as a single batch. replapplyBatchSize (page 1098) must be an integer between 1 and 1024. This option only applies to replica set nodes when they are in the *secondary* state.

Batch sizes must be 1 for members with slaveDelay (page 1093) configured.

### saslHostName

New in version 2.4.

saslHostName (page 1098) overrides MongoDB's default hostname detection for the purpose of configuring SASL and Kerberos authentication.

saslHostName (page 1098) does not affect the hostname of the mongod (page 1025) or mongos (page 1036) instance for any purpose beyond the configuration of SASL and Kerberos.

You can only set saslHostName (page 1098) during start-up, and cannot change this setting using the setParameter (page 872) database command.

**Note:** saslHostName (page 1098) supports Kerberos authentication and is only included in MongoDB Enterprise. See *Deploy MongoDB with Kerberos Authentication* (page 151) for more information.

### supportCompatibilityFormPrivilegeDocuments

New in version 2.4.

supportCompatibilityFormPrivilegeDocuments (page 1099) is not available using setParameter (page 872) database command. Use the setParameter (page 1091) option in the configuration file or the --setParameter (page 1031) option on the command line.

## syncdelay

Specify the interval in seconds between *fsync* operations where mongod (page 1025) flushes its working memory to disk. By default, mongod (page 1025) flushes memory to disk every 60 seconds. Do not change this value unless you see a background flush average greater than 60 seconds.

Consider the following example which sets the syncdelay to 60 seconds:

```
db = db.getSiblingDB("admin")
db.runCommand( { setParameter: 1, syncdelay: 60 } )
```

### See also:

syncdelay (page 1090).

### traceExceptions

New in version 2.2.

Configures mongod (page 1025) log full stack traces on assertions or errors. If 1, mongod (page 1025) will log full stack traces on assertions or errors.

Consider the following example which sets the traceExceptions to 1:

```
use admin
db.runCommand( { setParameter: 1, traceExceptions: 1 } )
```

### See also:

traceExceptions (page 1090)

# quiet

Sets quiet logging mode. If 1, mongod (page 1025) will go into a quiet logging mode which will not log the following events/activities:

connection events;

•the drop (page 868) command, the dropIndexes (page 867) command, the diagLogging (page 883) command, the validate (page 911) command, and the clean (page 859) command; and

•replication synchronization activities.

Consider the following example which sets the quiet to 1:

```
db = db.getSiblingDB("admin")
db.runCommand( { setParameter: 1, quiet: 1 } )
```

#### See also:

```
quiet (page 1090)
```

### textSearchEnabled

New in version 2.4.

# Warning:

- •Do **not** enable or use text search on production systems.
- •Text indexes have significant storage requirements and performance costs. See *text Indexes* (page 340) for more information.

Enables the text search (page 373) feature. You must enable the feature before creating or accessing a text index.

```
mongod --setParameter textSearchEnabled=true
```

If the flag is not enabled, you cannot create *new* text indexes, and you cannot perform text searches. However, existing text indexes will still be updated.

# **Internal Metadata and Reporting**

# 65.1 The local Database

### **65.1.1 Overview**

Every mongod (page 1025) instance has its own local database, which stores data used in the replication process, and other instance-specific data. The local database is invisible to replication: collections in the local database are not replicated.

When running with authentication (i.e. auth (page 1085)), authenticating against the local database is equivalent to authenticating against the admin database. This authentication gives access to all databases.

In replication, the local database store stores internal replication data for each member of a *replica set*. The local stores the following collections:

# 65.1.2 Collection on all mongod Instances

### local.startup\_log

On startup, each mongod (page 1025) instance inserts a document into startup\_log (page 1101) with diagnostic information about the mongod (page 1025) instance itself and host information. startup\_log (page 1101) is a capped collection. This information is primarily useful for diagnostic purposes.

### **Example**

Consider the following prototype of a document from the startup\_log (page 1101) collection:

```
"_id" : "<string>",
"hostname" : "<string>",
"startTime" : ISODate("<date>"),
"startTimeLocal" : "<string>",
"cmdLine" : {
    "dbpath" : "<path>",
    "<option>" : <value>
},
"pid" : <number>,
"buildinfo" : {
    "version" : "<string>",
    "gitVersion" : "<string>",
    "sysInfo" : "<string>",
    "loaderFlags" : "<string>",
```

```
"compilerFlags" : "<string>",
    "allocator" : "<string>",
    "versionArray" : [ <num>, <num>, <...> ],
    "javascriptEngine" : "<string>",
    "bits" : <number>,
    "debug" : <boolean>,
    "maxBsonObjectSize" : <number>
}
```

Documents in the startup\_log (page 1101) collection contain the following fields:

```
local.startup_log._id
```

Includes the system hostname and a millisecond epoch value.

```
local.startup log.hostname
```

The system's hostname.

```
local.startup_log.startTime
```

A UTC *ISODate* value that reflects when the server started.

```
local.startup_log.startTimeLocal
```

A string that reports the startTime (page 1102) in the system's local time zone.

```
local.startup_log.cmdLine
```

A sub-document that reports the mongod (page 1025) runtime options and their values.

```
local.startup_log.pid
```

The process identifier for this process.

```
local.startup_log.buildinfo
```

A sub-document that reports information about the build environment and settings used to compile this mongod (page 1025). This is the same output as buildInfo (page 875). See buildInfo (page 876).

# 65.1.3 Collections on Replica Set Members

```
local.system.replset
```

local.system.replset (page 1102) holds the replica set's configuration object as its single document. To view the object's configuration information, issue rs.conf() (page 991) from the mongo (page 1040) shell. You can also query this collection directly.

```
local.oplog.rs
```

local.oplog.rs (page 1102) is the capped collection that holds the *oplog*. You set its size at creation using the oplogSize (page 1092) setting. To resize the oplog after replica set initiation, use the *Change the Size of the Oplog* (page 437) procedure. For additional information, see the *Oplog Internals* (page 410) section in this document and the *Oplog* (page 394) section.

```
local.replset.minvalid
```

This contains an object used internally by replica sets to track replication status.

### local.slaves

This contains information about each member of the set and the latest point in time that this member has synced to. If this collection becomes out of date, you can refresh it by dropping the collection and allowing MongoDB to automatically refresh it during normal replication:

```
db.getSiblingDB("local").slaves.drop()
```

# 65.1.4 Collections used in Master/Slave Replication

In *master/slave* replication, the local database contains the following collections:

· On the master:

#### local.oplog.\$main

This is the oplog for the master-slave configuration.

#### local.slaves

This contains information about each slave.

· On each slave:

#### local.sources

This contains information about the slave's master server.

# 65.2 System Collections

# 65.2.1 Synopsis

MongoDB stores system information in collections that use the <database>.system.\* namespace, which MongoDB reserves for internal use. Do not create collections that begin with system.

MongoDB also stores some additional instance-local metadata in the *local database* (page 1101), specifically for replication purposes.

# 65.2.2 Collections

System collections include these collections stored directly in the database:

#### <database>.system.namespaces

The <database>.system.namespaces (page 1103) collection contains information about all of the database's collections. Additional namespace metadata exists in the database.ns files and is opaque to database users.

# <database>.system.indexes

The <database>.system.indexes (page 1103) collection lists all the indexes in the database. Add and remove data from this collection via the ensureIndex () (page 925) and dropIndex ()

# <database>.system.profile

The <database>.system.profile (page 1103) collection stores database profiling information. For information on profiling, see *Database Profiling* (page 98).

# <database>.system.users

The <database>.system.users (page 162) collection stores credentials for users who have access to the database. For more information on this collection, see *Add a User to a Database* (page 150) and <database>.system.users (page 162).

# <database>.system.js

The <database>.system.js (page 1103) collection holds special JavaScript code for use in *server side JavaScript* (page 564). See *Store a JavaScript Function on the Server* (page 565) for more information.

# **65.3 Database Profiler Output**

The database profiler captures data information about read and write operations, cursor operations, and database commands. To configure the database profile and set the thresholds for capturing profile data, see the *Analyze Performance of Database Operations* (page 101) section.

The database profiler writes data in the system.profile (page 1103) collection, which is a *capped collection*. To view the profiler's output, use normal MongoDB queries on the system.profile (page 1103) collection.

**Note:** Because the database profiler writes data to the system.profile (page 1103) collection in a database, the profile will profile some write activity, even for databases that are otherwise read-only.

# 65.3.1 Example system.profile Document

The documents in the system.profile (page 1103) collection have the following form. This example document reflects an update operation:

```
"ts" : ISODate("2012-12-10T19:31:28.977Z"),
    "op" : "update",
    "ns" : "social.users",
    "query" : {
        "name" : "jane"
    },
    "updateobj" : {
        "$set" : {
            "likes" : [
                "basketball",
                 "trekking"
            ]
        }
    },
    "nscanned" : 8,
    "moved" : true,
    "nmoved" : 1,
    "nupdated" : 1,
    "keyUpdates" : 0,
    "numYield" : 0,
    "lockStats" : {
        "timeLockedMicros" : {
            "r" : NumberLong(0),
            "w" : NumberLong(258)
        },
        "timeAcquiringMicros" : {
            "r" : NumberLong(0),
            "w" : NumberLong(7)
        }
    },
    "millis" : 0,
    "client" : "127.0.0.1",
    "user" : ""
}
```

# 65.3.2 Output Reference

For any single operation, the documents created by the database profiler will include a subset of the following fields. The precise selection of fields in these documents depends on the type of operation.

```
system.profile.ts
```

The timestamp of the operation.

```
system.profile.op
```

The type of operation. The possible values are:

- •insert
- •query
- •update
- •remove
- •getmore
- •command

```
system.profile.ns
```

The *namespace* the operation targets. Namespaces in MongoDB take the form of the *database*, followed by a dot (.), followed by the name of the *collection*.

```
system.profile.query
```

The query document used. See *Query Specification Documents* (page 192) for more information on these documents, and *Meta Query Operator Quick Reference* (page 805) for more information.

```
system.profile.command
```

The command operation.

```
system.profile.updateobj
```

The *update document* (page 193) passed in during an *update* (page 221) operation.

```
system.profile.cursorid
```

The ID of the cursor accessed by a getmore operation.

```
system.profile.ntoreturn
```

Changed in version 2.2: In 2.0, MongoDB includes this field for query and command operations. In 2.2, this information MongoDB also includes this field for getmore operations.

The number of documents the operation specified to return. For example, the profile (page 892) command would return one document (a results document) so the ntoreturn (page 1105) value would be 1. The limit (5) (page 963) command would return five documents so the ntoreturn (page 1105) value would be 5.

If the ntoreturn (page 1105) value is 0, the command did not specify a number of documents to return, as would be the case with a simple find () (page 928) command with no limit specified.

```
system.profile.ntoskip
```

New in version 2.2.

The number of documents the skip () (page 967) method specified to skip.

```
system.profile.nscanned
```

The number of documents that MongoDB scans in the *index* (page 329) in order to carry out the operation.

In general, if nscanned (page 1105) is much higher than nreturned (page 1106), the database is scanning many objects to find the target objects. Consider creating an index to improve this.

#### system.profile.moved

If moved (page 1105) has a value of true indicates that the update operation moved one or more documents to a new location on disk. These operations take more time than in-place updates, and typically occur when documents grow as a result of document growth.

# system.profile.nmoved

New in version 2.2.

The number of documents moved on disk by the operation.

# system.profile.nupdated

New in version 2.2.

The number of documents updated by the operation.

# system.profile.keyUpdates

New in version 2.2.

The number of *index* (page 329) keys the update changed in the operation. Changing an index key carries a small performance cost because the database must remove the old key and inserts a new key into the B-tree index.

#### system.profile.numYield

New in version 2.2.

The number of times the operation yielded to allow other operations to complete. Typically, operations yield when they need access to data that MongoDB has not yet fully read into memory. This allows other operations that have data in memory to complete while MongoDB reads in data for the yielding operation. For more information, see *the FAQ on when operations yield* (page 732).

# system.profile.lockStats

New in version 2.2.

The time in microseconds the operation spent acquiring and holding locks. This field reports data for the following lock types:

- •R global read lock
- •W global write lock
- •r database-specific read lock
- •w database-specific write lock

# $\verb|system.profile.lockStats.timeLockedMicros| \\$

The time in microseconds the operation held a specific lock. For operations that require more than one lock, like those that lock the local database to update the *oplog*, then this value may be longer than the total length of the operation (i.e. millis (page 1106).)

#### system.profile.lockStats.timeAcquiringMicros

The time in microseconds the operation spent waiting to acquire a specific lock.

# system.profile.nreturned

The number of documents returned by the operation.

# system.profile.responseLength

The length in bytes of the operation's result document. A large responseLength (page 1106) can affect performance. To limit the size of the result document for a query operation, you can use any of the following:

- •Projections (page 173)
- •The limit() method(page 963)
- •The batchSize() method(page 956)

```
system.profile.millis
```

The time in milliseconds for the server to perform the operation. This time does not include network time nor time to acquire the lock.

```
system.profile.client
```

The IP address or hostname of the client connection where the operation originates.

For some operations, such as db.eval() (page 979), the client is 0.0.0.0:0 instead of an actual client.

```
system.profile.user
```

The authenticated user who ran the operation.

# 65.4 Exit Codes and Statuses

MongoDB will return one of the following codes and statuses when exiting. Use this guide to interpret logs and when troubleshooting issues with mongod (page 1025) and mongos (page 1036) instances.

Returned by MongoDB applications upon successful exit.

**2** The specified options are in error or are incompatible with other options.

Returned by mongod (page 1025) if there is a mismatch between hostnames specified on the command line and in the local.sources (page 1103) collection. mongod (page 1025) may also return this status if *oplog* collection in the local database is not readable.

The version of the database is different from the version supported by the mongod (page 1025) (or mongod.exe (page 1045)) instance. The instance exits cleanly. Restart mongod (page 1025) with the --upgrade (page 1032) option to upgrade the database to the version supported by this mongod (page 1025) instance.

5
Returned by mongod (page 1025) if a moveChunk (page 853) operation fails to confirm a commit.

Returned by the mongod. exe (page 1045) process on Windows when it receives a Control-C, Close, Break or Shutdown event.

Returned by MongoDB applications which encounter an unrecoverable error, an uncaught exception or uncaught signal. The system exits without performing a clean shut down.

Message: ERROR: wsastartup failed <reason>

Returned by MongoDB applications on Windows following an error in the WSAStartup function.

Message: NT Service Error

20

45

47

Returned by MongoDB applications for Windows due to failures installing, starting or removing the NT Service for the application.

Returned when a MongoDB application cannot open a file or cannot obtain a lock on a file.

MongoDB applications exit cleanly following a large clock skew (32768 milliseconds) event.

- 48
- mongod (page 1025) exits cleanly if the server socket closes. The server socket is on port 27017 by default, or as specified to the --port (page 1026) run-time option.
- 49
- Returned by mongod.exe (page 1045) or mongos.exe (page 1046) on Windows when either receives a shutdown message from the *Windows Service Control Manager*.
- 100

Returned by mongod (page 1025) when the process throws an uncaught exception.

# **General Reference**

# 66.1 MongoDB Limits and Thresholds

# 66.1.1 Synopsis

This document provides a collection of hard and soft limitations of the MongoDB system.

# 66.1.2 Limits

#### **BSON Documents**

#### BSON Document Size

The maximum BSON document size is 16 megabytes.

The maximum document size helps ensure that a single document cannot use excessive amount of RAM or, during transmission, excessive amount of bandwidth. To store documents larger than the maximum size, MongoDB provides the GridFS API. See mongofiles (page 1079) and the documentation for your *driver* (page 559) for more information about GridFS.

# Nested Depth for BSON Documents

Changed in version 2.2.

MongoDB supports no more than 100 levels of nesting for BSON documents.

# **Namespaces**

#### Namespace Length

Each namespace, including database and collection name, must be shorter than 123 bytes.

# Number of Namespaces

The limitation on the number of namespaces is the size of the namespace file divided by 628.

A 16 megabyte namespace file can support approximately 24,000 namespaces. Each index also counts as a namespace.

# Size of Namespace File

Namespace files can be no larger than 2047 megabytes.

By default namespace files are 16 megabytes. You can configure the size using the nssize (page 1088) option.

#### **Indexes**

#### Index Size

Indexed items can be no larger than 1024 bytes.

#### Number of Indexes per Collection

A single collection can have *no more* than 64 indexes.

#### Index Name Length

The names of indexes, including their namespace (i.e database and collection name) cannot be longer than 128 characters. The default index name is the concatenation of the field names and index directions.

You can explicitly specify an index name to the <code>ensureIndex()</code> (page 925) helper if the default index name is too long.

#### Unique Indexes in Sharded Collections

MongoDB does not support unique indexes across shards, except when the unique index contains the full shard key as a prefix of the index. In these situations MongoDB will enforce uniqueness across the full key, not a single field.

#### See also:

Enforce Unique Keys for Sharded Collections (page 535) for an alternate approach.

# Number of Indexed Fields in a Compound Index

There can be no more than 31 fields in a compound index.

# **Capped Collections**

## Maximum Number of Documents in a Capped Collection

Changed in version 2.4.

If you specify a maximum number of documents for a capped collection using the max parameter to create (page 866), the limit must be less than  $2^{32}$  documents. If you do not specify a maximum number of documents when creating a capped collection, there is no limit on the number of documents.

# **Replica Sets**

# Number of Members of a Replica Set

Replica sets can have no more than 12 members.

# Number of Voting Members of a Replica Set

Only 7 members of a replica set can have votes at any given time. See can vote *Non-Voting Members* (page 391) for more information

# **Sharded Clusters**

## Operations Unavailable in Sharded Environments

The group (page 814) does not work with sharding. Use mapReduce (page 818) or aggregate (page 812) instead.

db.eval() (page 979) is incompatible with sharded collections. You may use db.eval() (page 979) with un-sharded collections in a shard cluster.

\$where (page 779) does not permit references to the db object from the \$where (page 779) function. This is uncommon in un-sharded collections.

The \$isolated (page 800) update modifier does not work in sharded environments.

\$snapshot (page 810) queries do not work in sharded environments.

#### Sharding Existing Collection Data Size

MongoDB only allows sharding an existing collection that holds fewer than 256 gigabytes of data.

**Note:** This limitation *only* applies to sharding collections that have existing data sets, and is *not* a limit on the size of a sharded collection.

#### See also:

Unique Indexes in Sharded Collections (page 1110)

# **Operations**

#### Sorted Documents

MongoDB will only return sorted results on fields without an index if the sort operation uses less than 32 megabytes of memory.

# 2d Geospatial queries cannot use the \$or operator

#### See also:

```
$or (page 774) and 2d Index Internals (page 371).
```

Spherical Polygons must fit within a hemisphere.

Any geometry specified with *GeoJSON* to \$geoIntersects (page 781) or \$geoWithin (page 782) queries, **must** fit within a single hemisphere. MongoDB interprets geometries larger than half of the sphere as queries for the smaller of the complementary geometries.

# Combination Limit with Multiple \$in Expressions

When using two or more \$in (page 769) expressions, the product of the number of **distinct** elements in the \$in (page 769) arrays must be less than 4000000. Otherwise, MongoDB will throw an exception of "combinatorial limit of \$in partitioning of result set exceeded".

# **Naming Restrictions**

# Restrictions on Database Names

The dot (i.e. .) character is not permissible in database names.

Database names are case sensitive even if the underlying file system is case insensitive.

Changed in version 2.2: For MongoDB instances running on Windows.

In 2.2 the following characters are not permissible in database names:

```
/\. "*<>:|?
```

See Restrictions on Database Names for Windows (page 1166) for more information on this change

# Restriction on Collection Names

New in version 2.2.

Collection names should begin with an underscore or a letter character, and *cannot*:

- •contain the \$.
- •be an empty string (e.g. "").
- •contain the null character.

•begin with the system. prefix. (Reserved for internal use.)

#### Restrictions on Field Names

Field names cannot contain dots (i.e. .), dollar signs (i.e. \$), or null characters. See *Dollar Sign Operator Escaping* (page 722) for an alternate approach.

# 66.2 Connection String URI Format

This document describes the URI format for defining connections between applications and MongoDB instances in the official MongoDB *drivers* (page 559).

# 66.2.1 Standard Connection String Format

This section describes the standard format of the MongoDB connection URI used to connect to a MongoDB database server. The format is the same for all official MongoDB drivers. For a list of drivers and links to driver documentation, see *MongoDB Drivers and Client Libraries* (page 559).

The following is the standard URI connection scheme:

mongodb://[username:password@]host1[:port1][,host2[:port2],...[,hostN[:portN]]][/[database][?options

The components of this string are:

1. mongodb://

A required prefix to identify that this is a string in the standard connection format.

2. username:password@

Optional. If specified, the client will attempt to log in to the specific database using these credentials after connecting to the mongod (page 1025) instance.

3. host1

This the only required part of the URI. It identifies a server address to connect to. It identifies either a hostname, IP address, or UNIX domain socket.

4. :port1

Optional. The default value is : 27017 if not specified.

5. hostX

Optional. You can specify as many hosts as necessary. You would specify multiple hosts, for example, for connections to replica sets.

6. :portX

Optional. The default value is :27017 if not specified.

7. http://docs.mongodb.org/manual/database

Optional. The name of the database to authenticate if the connection string includes authentication credentials in the form of username:password@. If http://docs.mongodb.org/manual/database is not specified and the connection string includes credentials, the driver will authenticate to the admin database.

8. ?options

Connection specific options. See Connection String Options (page 1113) for a full description of these options.

If the connection string does not specify a database/ you must specify a slash (i.e. http://docs.mongodb.org/manual/) between the last hostN and the question mark that begins the string of options.

#### **Example**

To describe a connection to a replica set named test, with the following mongod (page 1025) hosts:

- db1.example.net on port 27017 and
- db2.example.net on port 2500.

You would use a connection string that resembles the following:

mongodb://db1.example.net,db2.example.net:2500/?replicaSet=test

# 66.2.2 Connection String Options

This section lists all connection options used in the *Standard Connection String Format* (page 1112). The options are not case-sensitive.

Connection options are pairs in the following form: name=value. Separate options with the ampersand (i.e. &) character. In the following example, a connection uses the replicaSet and connectTimeoutMS options:

mongodb://db1.example.net,db2.example.net:2500/?replicaSet=test&connectTimeoutMS=300000

# Semi-colon separator for connection string arguments

To provide backwards compatibility, drivers currently accept semi-colons (i.e.;) as option separators.

#### Replica Set Option

# uri.replicaSet

Specifies the name of the replica set, if the mongod (page 1025) is a member of a replica set.

When connecting to a replica set it is important to give a seed list of at least two mongod (page 1025) instances. If you only provide the connection point of a single mongod (page 1025) instance, and omit the replicaSet (page 1113), the client will create a *standalone* connection.

# **Connection Options**

#### uri.ssl

true: Initiate the connection with SSL.

false: Initiate the connection without SSL.

The default value is false.

**Note:** The ssl (page 1113) option is not supported by all drivers. See your *driver* (page 559) documentation and the *Connect to MongoDB with SSL* (page 77) document.

## uri.connectTimeoutMS

The time in milliseconds to attempt a connection before timing out. The default is never to timeout, though different drivers might vary. See the *driver* (page 559) documentation.

#### uri.socketTimeoutMS

The time in milliseconds to attempt a send or receive on a socket before the attempt times out. The default is never to timeout, though different drivers might vary. See the *driver* (page 559) documentation.

# **Connection Pool Options**

Most drivers implement some kind of connection pooling handle this for you behind the scenes. Some drivers do not support connection pools. See your *driver* (page 559) documentation for more information on the connection pooling implementation. These options allow applications to configure the connection pool when connecting to the MongoDB deployment.

#### uri.maxPoolSize

The maximum number of connections in the connection pool. The default value is 100.

#### uri.minPoolSize

The minimum number of connections in the connection pool. The default value is 0.

**Note:** The minPoolSize (page 1114) option is not supported by all drivers. For information on your driver, see the *drivers* (page 559) documentation.

#### uri.maxIdleTimeMS

The maximum number of milliseconds that a connection can remain idle in the pool before being removed and closed.

This option is not supported by all drivers.

# uri.waitQueueMultiple

A number that the driver multiples the maxPoolSize (page 1114) value to, to provide the maximum number of threads allowed to wait for a connection to become available from the pool. For default values, see the *MongoDB Drivers and Client Libraries* (page 559) documentation.

# uri.waitQueueTimeoutMS

The maximum time in milliseconds that a thread can wait for a connection to become available. For default values, see the *MongoDB Drivers and Client Libraries* (page 559) documentation.

# **Write Concern Options**

*Write concern* (page 400) describes the kind of assurances that the program: *mongod* and the driver provide to the application regarding the success and durability of the write operation. For a full explanation of write concern and write operations in general see the: *Write Operations* (page 181):

#### uri.w

Defines the level and kind of write concern, that the driver uses when calling getLastError (page 834). This option can take either a number or a string as a value.

# **Options**

- -1 The driver will not acknowledge write operations and will suppress all network or socket errors.
- **0** The driver will *not* acknowledge write operations, but will pass or handle any network and socket errors that it receives to the client.

If you disable write concern but enable the getLastError (page 834) command's journal option, journal overrides this woption.

• 1 – Provides basic acknowledgment of write operations.

By specifying 1, you require that a standalone mongod (page 1025) instance, or the primary for *replica sets*, acknowledge all write operations. For drivers released after the *default write* concern change (page 1189), this is the default write concern setting.

- majority (*string*) For replica sets, if you specify the special majority value to w (page 1114) option, write operations will only return successfully after a majority of the configured replica set members have acknowledged the write operation.
- **n** (*number*) For replica sets, if you specify a number greater than 1, operations with this write concern will only return after this many members of the set have acknowledged the write.

If you set w to a number that is greater than the number of available set members, or members that hold data, MongoDB will wait, potentially indefinitely, for these members to become available.

• **tags** (*string*) – For replica sets, you can specify a *tag set* (page 457) to require that all members of the set that have these tags configured return confirmation of the write operation.

See Replica Set Tag Set Configuration (page 457) for more information.

# uri.wtimeoutMS

The time in milliseconds to wait for replication to succeed, as specified in the w (page 1114) option, before timing out.

# uri.journal

Controls whether write operations will wait till the mongod (page 1025) acknowledges the write operations and commits the data to the on disk *journal*.

# **Options**

- **true** (*boolean*) Enables journal commit acknowledgment write concern. Equivalent to specifying the getLastError (page 834) command with the j option enabled.
- false (boolean) -

Does not require that mongod (page 1025) commit write operations to the journal before acknowledging the write operation. This is the *default* option for the journal (page 1115) parameter.

If you set journal (page 1115) to true, and specify a w (page 1114) value less than 1, journal (page 1115) prevails.

If you set journal (page 1115) to true, and the mongod (page 1025) does not have journaling enabled, as with nojournal (page 1088), then getLastError (page 834) will provide basic receipt acknowledgment (i.e. w:1), and will include a jnote field in its return document.

# **Read Preference Options**

*Read preferences* (page 404) describe the behavior of read operations with regards to *replica sets*. These parameters allow you to specify read preferences on a per-connection basis in the connection string:

# uri.readPreference

Specifies the *replica set* read preference for this connection. This setting overrides any slaveOk value. The read preference values are the following:

- •primary (page 405)
- •primaryPreferred (page 405)
- •secondary (page 405)

- •secondaryPreferred (page 406)
- •nearest (page 406)

For descriptions of each value, see Read Preference Modes (page 404).

The default value is primary (page 405), which sends all read operations to the replica set's primary.

#### uri.readPreferenceTags

Specifies a tag set as a comma-separated list of colon-separated key-value pairs. For example:

```
dc:ny,rack:1
```

To specify a *list* of tag sets, use multiple readPreferenceTags. The following specifies two tag sets and an empty tag set:

readPreferenceTags=dc:ny,rack:1&readPreferenceTags=dc:ny&readPreferenceTags=

Order matters when using multiple readPreferenceTags.

# **Miscellaneous Configuration**

# uri.uuidRepresentation

# **Parameters**

- **standard** The standard binary representation.
- **csharpLegacy** The default representation for the C# driver.
- javaLegacy The default representation for the Java driver.
- pythonLegacy The default representation for the Python driver.

For the default, see the *drivers* (page 559) documentation for your driver.

**Note:** Not all drivers support the uuidRepresentation (page 1116) option. For information on your driver, see the *drivers* (page 559) documentation.

# 66.2.3 Examples

Consider the following example MongoDB URI strings, that specify common connections:

• Connect to a database server running locally on the default port:

```
mongodb://localhost
```

• Connect and log in to the admin database as user sysop with the password moon:

```
mongodb://sysop:moon@localhost
```

• Connect and log in to the records database as user sysop with the password moon:

```
mongodb://sysop:moon@localhost/records
```

• Connect to a UNIX domain socket:

```
mongodb:///tmp/mongodb-27017.sock
```

**Note:** Not all drivers support UNIX domain sockets. For information on your driver, see the *drivers* (page 559) documentation.

• Connect to a *replica set* with two members, one on db1.example.net and the other on db2.example.net:

```
mongodb://db1.example.net,db2.example.com
```

- Connect to a replica set with three members running on localhost, on ports 27017, 27018, and 27019: mongodb://localhost.localhost:27018, localhost:27019
- Connect to a replica set with three members. Send all writes to the primary and distribute reads to the secondaries:

```
mongodb://example1.com,example2.com,example3.com/?readPreference=secondary
```

 Connect to a replica set with write concern configured to wait for replication to succeed on at least two members, with a two-second timeout.

```
mongodb://example1.com,example2.com,example3.com/?w=2&wtimeoutMS=2000
```

# 66.3 MongoDB Extended JSON

MongoDB *import and export utilities* (page 107) (i.e. mongoimport (page 1060) and mongoexport (page 1063)) and MongoDB REST Interfaces render an approximation of MongoDB *BSON* documents in JSON format.

The REST interface supports three different modes for document output:

- Strict mode that produces output that conforms to the JSON RFC specifications.
- JavaScript mode that produces output that most JavaScript interpreters can process (via the -- jsonp option)
- mongo (page 1040) *Shell* mode produces output that the mongo (page 1040) shell can process. This is "extended" JavaScript format.

MongoDB can process of these representations in REST input.

Special representations of *BSON data* in JSON format make it possible to render information that have no obvious corresponding JSON. In some cases MongoDB supports multiple equivalent representations of the same type information. Consider the following table:

<b>BSON Data Type</b>	Strict Mode	JavaScript Mode (via JSONP)	mongo Shell Mode	Notes
data_binary		{ pindä\$bžflary": " <b "\$type": "<t>" }</t></b 	IIIdata/,	<pre></pre>
data_date	{     "\$date": <date td="" }<=""><td></td><td><b>ἡ℮w</b> Date ( <date< td=""><td><pre><date> is the JSON representation of a 64-bit signed integer for milliseconds since epoch UTC (unsigned before version 1.9.1).</date></pre></td></date<></td></date>		<b>ἡ℮w</b> Date ( <date< td=""><td><pre><date> is the JSON representation of a 64-bit signed integer for milliseconds since epoch UTC (unsigned before version 1.9.1).</date></pre></td></date<>	<pre><date> is the JSON representation of a 64-bit signed integer for milliseconds since epoch UTC (unsigned before version 1.9.1).</date></pre>
data_timestamp	{     "\$timestamp":	{     "\$timestamp":	Timestamp( <t>,</t>	<t>&gt; is the JSON representation of a 32-bit unsigned integer for</t>
	"t": <t "i": <i }</i </t 			seconds since epoch. <i>&gt; is a 32-bit unsigned integer for the increment.</i>
data_regex	{     "\$regex": " <sf "\$options":="" "<="" td="" }<=""><td>egex&gt;",</td><td>ońsjRegex&gt;/<jopti< td=""><td><pre> <sregex> is a string of valid JSON charac- ters. <jregex> is a string that may con- tain valid JSON characters and un- escaped double quote (") characters, but may not contain un- escaped forward slash (http://docs.mong characters. <soptions> is a string containing the regex options repre- sented by the letters of the alphabet. <joptions> is a string that may contain only the characters 'g', 'i', 'm' and 's' (added in v1.9). Because the JavaScript and mongo Shell representations sup- port a limited range of options, any non- conforming options will be dropped when converting to this </joptions></soptions></jregex></sregex></pre></td></jopti<></td></sf>	egex>",	ońsjRegex>/ <jopti< td=""><td><pre> <sregex> is a string of valid JSON charac- ters. <jregex> is a string that may con- tain valid JSON characters and un- escaped double quote (") characters, but may not contain un- escaped forward slash (http://docs.mong characters. <soptions> is a string containing the regex options repre- sented by the letters of the alphabet. <joptions> is a string that may contain only the characters 'g', 'i', 'm' and 's' (added in v1.9). Because the JavaScript and mongo Shell representations sup- port a limited range of options, any non- conforming options will be dropped when converting to this </joptions></soptions></jregex></sregex></pre></td></jopti<>	<pre> <sregex> is a string of valid JSON charac- ters. <jregex> is a string that may con- tain valid JSON characters and un- escaped double quote (") characters, but may not contain un- escaped forward slash (http://docs.mong characters. <soptions> is a string containing the regex options repre- sented by the letters of the alphabet. <joptions> is a string that may contain only the characters 'g', 'i', 'm' and 's' (added in v1.9). Because the JavaScript and mongo Shell representations sup- port a limited range of options, any non- conforming options will be dropped when converting to this </joptions></soptions></jregex></sregex></pre>
1118			Chapter 66. Gene	rappenentation.   <id> is a 24-</id>
				<id> is a 24-</id>

# 66.4 Database References

MongoDB does not support joins. In MongoDB some data is *denormalized*, or stored with related data in *documents* to remove the need for joins. However, in some cases it makes sense to store related information in separate documents, typically in different collections or databases.

MongoDB applications use one of two methods for relating documents:

- 1. *Manual references* (page 1119) where you save the \_id field of one document in another document as a reference. Then your application can run a second query to return the embedded data. These references are simple and sufficient for most use cases.
- 2. *DBRefs* (page 1120) are references from one document to another using the value of the first document's \_id field collection, and optional database name. To resolve DBRefs, your application must perform additional queries to return the referenced documents. Many *drivers* (page 559) have helper methods that form the query for the DBRef automatically. The drivers <sup>1</sup> do not *automatically* resolve DBRefs into documents.

Use a DBRef when you need to embed documents from multiple collections in documents from one collection. DBRefs also provide a common format and type to represent these relationships among documents. The DBRef format provides common semantics for representing links between documents if your database must interact with multiple frameworks and tools.

Unless you have a compelling reason for using a DBRef, use manual references.

# 66.4.1 Manual References

# **Background**

Manual references refers to the practice of including one *document's* \_id field in another document. The application can then issue a second query to resolve the referenced fields as needed.

# **Process**

Consider the following operation to insert two documents, using the \_id field of the first document as a reference in the second document:

```
original_id = ObjectId()
db.places.insert({
    "_id": original_id
    "name": "Broadway Center"
    "url": "bc.example.net"
})
db.people.insert({
    "name": "Erin"
    "places_id": original_id
    "url": "bc.example.net/Erin"
})
```

Then, when a query returns the document from the people collection you can, if needed, make a second query for the document referenced by the places\_id field in the places collection.

<sup>&</sup>lt;sup>1</sup> Some community supported drivers may have alternate behavior and may resolve a DBRef into a document automatically.

# Use

For nearly every case where you want to store a relationship between two documents, use *manual references* (page 1119). The references are simple to create and your application can resolve references as needed.

The only limitation of manual linking is that these references do not convey the database and collection name. If you have documents in a single collection that relate to documents in more than one collection, you may need to consider using *DBRefs* (page 1120).

# 66.4.2 DBRefs

# **Background**

DBRefs are a convention for representing a *document*, rather than a specific reference "type." They include the name of the collection, and in some cases the database, in addition to the value from the <code>\_id</code> field.

#### **Format**

DBRefs have the following fields:

### \$ref

The \$ref field holds the name of the collection where the referenced document resides.

#### \$id

The \$id field contains the value of the \_id field in the referenced document.

#### \$db

Optional.

Contains the name of the database where the referenced document resides.

Only some drivers support \$db references.

#### **Example**

DBRef document would resemble the following:

```
{ "$ref" : <value>, "$id" : <value>, "$db" : <value> }
```

Consider a document from a collection that stored a DBRef in a creator field:

The DBRef in this example, points to a document in the creators collection of the users database that has ObjectId("5126bc054aed4daf9e2ab772") in its \_id field.

Note: The order of fields in the DBRef matters, and you must use the above sequence when using a DBRef.

# **Support**

C++ The C++ driver contains no support for DBRefs. You can transverse references manually.

C# The C# driver provides access to DBRef objects with the MongoDBRef Class and supplies the FetchDBRef Method for accessing these objects.

**Java** The DBRef class provides supports for DBRefs from Java.

**JavaScript** The mongo (page 1040) shell's *JavaScript* (page 921) interface provides a DBRef.

**Perl** The Perl driver contains no support for DBRefs. You can transverse references manually or use the MongoDBx::AutoDeref CPAN module.

PHP The PHP driver does support DBRefs, including the optional \$db reference, through The MongoDBRef class.

Python The Python driver provides the DBRef class, and the dereference method for interacting with DBRefs.

**Ruby** The Ruby Driver supports DBRefs using the DBRef class and the deference method.

## Use

In most cases you should use the *manual reference* (page 1119) method for connecting two or more related documents. However, if you need to reference documents from multiple collections, consider a DBRef.

# 66.5 GridFS Reference

*GridFS* stores files in two collections:

- chunks stores the binary chunks. For details, see *The chunks Collection* (page 1121).
- files stores the file's metadata. For details, see *The files Collection* (page 1122).

GridFS places the collections in a common bucket by prefixing each with the bucket name. By default, GridFS uses two collections with names prefixed by fs bucket:

- fs.files
- fs.chunks

You can choose a different bucket name than fs, and create multiple buckets in a single database.

#### See also:

GridFS (page 198) for more information about GridFS.

# 66.5.1 The chunks Collection

Each document in the chunks collection represents a distinct chunk of a file as represented in the *GridFS* store. The following is a prototype document from the chunks collection.:

```
{
  "_id" : <string>,
  "files_id" : <string>,
  "n" : <num>,
  "data" : <binary>
```

A document from the chunks collection contains the following fields:

#### chunks. id

The unique *ObjectID* of the chunk.

## chunks.files\_id

The \_id of the "parent" document, as specified in the files collection.

# chunks.n

The sequence number of the chunk. GridFS numbers all chunks, starting with 0.

#### chunks.data

The chunk's payload as a BSON binary type.

The chunks collection uses a compound index on files\_id and n, as described in GridFS Index (page 199).

# 66.5.2 The files Collection

Each document in the files collection represents a file in the *GridFS* store. Consider the following prototype of a document in the files collection:

```
"_id" : <ObjectID>,
"length" : <num>,
"chunkSize" : <num>
"uploadDate" : <timestamp>
"md5" : <hash>

"filename" : <string>,
"contentType" : <string>,
"aliases" : <string array>,
"metadata" : <dataObject>,
```

Documents in the files collection contain some or all of the following fields. Applications may create additional arbitrary fields:

#### files. id

The unique ID for this document. The \_id is of the data type you chose for the original document. The default type for MongoDB documents is *BSON ObjectID*.

#### files.length

The size of the document in bytes.

#### files.chunkSize

The size of each chunk. GridFS divides the document into chunks of the size specified here. The default size is 256 kilobytes.

# files.uploadDate

The date the document was first stored by GridFS. This value has the Date type.

# files.md5

An MD5 hash returned from the filemd5 API. This value has the String type.

#### files.filename

Optional. A human-readable name for the document.

## files.contentType

Optional. A valid MIME type for the document.

# files.aliases

Optional. An array of alias strings.

#### files.metadata

Optional. Any additional information you want to store.

# 66.6 Glossary

**\$cmd** A virtual collection that exposes MongoDB's database commands.

- **\_id** A field containing a unique ID, typically a BSON *ObjectId*. If not specified, this value is automatically assigned upon the creation of a new document. You can think of the \_id as the document's *primary key*.
- **accumulator** An *expression* in the *aggregation framework* that maintains state between documents in the *aggregation pipeline*. See: \$group (page 280) for a list of accumulator operations.
- admin database A privileged database named admin. Users must have access to this database to run certain administrative commands. See *administrative commands* (page 123) for more information and *Instance Administration Commands* (page 859) for a list of these commands.
- **aggregation** Any of a variety of operations that reduce and summarize large sets of data. SQL's GROUP and MongoDB's map-reduce are two examples of aggregation functions.
- **aggregation framework** The MongoDB aggregation framework provides a means to calculate aggregate values without having to use *map-reduce*.

#### See also:

Aggregation Framework (page 257).

arbiter A member of a replica set that exists solely to vote in elections. Arbiters do not replicate data.

#### See also:

Delayed Members (page 390)

- **balancer** An internal MongoDB process that runs in the context of a *sharded cluster* and manages the migration of *chunks*. Administrators must disable the balancer for all maintenance operations on a sharded cluster.
- **BSON** A serialization format used to store documents and make remote procedure calls in MongoDB. "BSON" is a portmanteau of the words "binary" and "JSON". Think of BSON as a binary representation of JSON (JavaScript Object Notation) documents. For a detailed spec, see bsonspec.org.

## See also:

The Data Type Fidelity (page 107) section.

**BSON types** The set of types supported by the *BSON* serialization format. The following types are available:

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Type	Number
Double	1
String	2
Object	3
Array	4
Binary data	5
Object id	7
Boolean	8
Date	9
Null	10
Regular Expression	11
JavaScript	13
Symbol	14
JavaScript (with scope)	15
32-bit integer	16
Timestamp	17
64-bit integer	18
Min key	255
Max key	127

**btree** A data structure used by most database management systems for to store indexes. MongoDB uses b-trees for its indexes.

**CAP Theorem** Given three properties of computing systems, consistency, availability, and partition tolerance, a distributed computing system can provide any two of these features, but never all three.

**capped collection** A fixed-sized *collection*. Once they reach their fixed size, capped collections automatically overwrite their oldest entries. MongoDB's *oplog* replication mechanism depends on capped collections. Developers may also use capped collections in their applications.

# See also:

The Capped Collections (page 562) page.

**checksum** A calculated value used to ensure data integrity. The *md5* algorithm is sometimes used as a checksum.

**chunk** In the context of a *sharded cluster*, a chunk is a contiguous range of *shard key* values assigned to a particular *shard*. Chunk ranges are inclusive of the lower boundary and exclusive of the upper boundary. By default, chunks are 64 megabytes or less. When they grow beyond the configured chunk size, a mongos (page 1036) splits the chunk into two chunks.

**client** The application layer that uses a database for data persistence and storage. *Drivers* provide the interface level between the application layer and the database server.

**cluster** A set of mongod (page 1025) instances running in conjunction to increase database availability and performance. See *sharding* and *replication* for more information on the two different approaches to clustering with MongoDB.

**collection** Collections are groupings of *BSON documents*. Collections do not enforce a schema, but they are otherwise mostly analogous to *RDBMS* tables.

The documents within a collection may not need the exact same set of fields, but typically all documents in a collection have a similar or related purpose for an application.

All collections exist within a single *database*. The namespace within a database for collections are flat.

See What is a namespace in MongoDB? (page 717) and BSON Documents (page 189) for more information.

compound index An index consisting of two or more keys. See Indexing Overview (page 331) for more information.

- **config database** One of three mongod (page 1025) instances that store all of the metadata associated with a *sharded* cluster.
- control script A simple shell script, typically located in the http://docs.mongodb.org/manual/etc/rc.d
   or http://docs.mongodb.org/manual/etc/init.d directory and used by the system's initialization process to start, restart and stop a daemon process.
- control script A script used by a UNIX-like operating system to start, stop, or restart a daemon process. On
   most systems, you can find these scripts in the http://docs.mongodb.org/manual/etc/init.d/
   or http://docs.mongodb.org/manual/etc/rc.d/ directories.
- **CRUD** Create, read, update, and delete. The fundamental operations of any database.
- **CSV** A text-based data format consisting of comma-separated values. This format is commonly used to exchange database between relational databases, since the format is well-suited to tabular data. You can import CSV files using mongoimport (page 1060).
- **cursor** In MongoDB, a cursor is a pointer to the result set of a *query*, that clients can iterate through to retrieve results. By default, cursors will timeout after 10 minutes of inactivity.
- **daemon** The conventional name for a background, non-interactive process.
- data-center awareness A property that allows clients to address members in a system to based upon their location.
  - Replica sets implement data-center awareness using tagging. See Data Center Awareness (page 63) for more information.
- **database** A physical container for *collections*. Each database gets its own set of files on the file system. A single MongoDB server typically servers multiple databases.
- database command Any MongoDB operation other than an insert, update, remove, or query. MongoDB exposes commands as queries against the special *\$cmd* collection. For example, the implementation of count (page 812) for MongoDB is a command.

# See also:

Database Commands (page 811) for a full list of database commands in MongoDB

**database profiler** A tool that, when enabled, keeps a record on all long-running operations in a database's system.profile collection. The profiler is most often used to diagnose slow queries.

# See also:

Monitoring Database Systems (page 98).

datum A datum is a set of values used to define measurements on the earth. MongoDB uses the WGS84 datum.

dbpathReferstothelocationofMongoDB'sdatafilestorage.Thedefaultdbpath(page 1085)ishttp://docs.mongodb.org/manual/data/db.Othercommonmondatapathsincludehttp://docs.mongodb.org/manual/srv/mongodbandhttp://docs.mongodb.org/manual/var/lib/mongodb.

# See also:

```
dbpath (page 1085) or --dbpath (page 1027).
```

**delayed member** A member of a *replica set* that cannot become primary and applies operations at a specified delay. This delay is useful for protecting data from human error (i.e. unintentionally deleted databases) or updates that have unforeseen effects on the production database.

# See also:

Delayed Members (page 390)

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diagnostic log mongod (page 1025) can create a verbose log of operations with the mongod --diaglog (page 1027) option or through the diagLogging (page 883) command. The mongod (page 1025) creates this log in the directory specified to mongod --dbpath (page 1027). The name of the is diaglog.<time in hex>, where "<time-in-hex>" reflects the initiation time of logging as a hexadecimal string.

**Warning:** Setting the diagnostic level to 0 will cause mongod (page 1025) to stop writing data to the *diagnostic log* file. However, the mongod (page 1025) instance will continue to keep the file open, even if it is no longer writing data to the file. If you want to rename, move, or delete the diagnostic log you must cleanly shut down the mongod (page 1025) instance before doing so.

#### See also:

```
mongod --diaglog (page 1027), diaglog (page 1086), and diagLogging (page 883).
```

**document** A record in a MongoDB collection, and the basic unit of data in MongoDB. Documents are analogous to JSON objects, but exist in the database in a more type-rich format known as *BSON*.

**dot notation** MongoDB uses the *dot notation* to access the elements of an array and to access the fields of a subdocument.

To access an element of an array by the zero-based index position, you concatenate the array name with the dot (.) and zero-based index position:

```
'<array>.<index>'
```

To access a field of a subdocument with *dot-notation*, you concatenate the subdocument name with the dot (.) and the field name:

```
'<subdocument>.<field>'
```

**draining** The process of removing or "shedding" *chunks* from one *shard* to another. Administrators must drain shards before removing them from the cluster.

#### See also:

```
removeShard (page 854), sharding.
```

**driver** A client implementing the communication protocol required for talking to a server. The MongoDB drivers provide language-idiomatic methods for interfacing with MongoDB.

# See also:

MongoDB Drivers and Client Libraries (page 559)

**election** In the context of *replica sets*, an election is the process by which members of a replica set select primaries on startup and in the event of failures.

## See also:

Replica Set Elections (page 391) and priority.

**eventual consistency** A property of a distributed system allowing changes to the system to propagate gradually. In a database system, this means that readable members are not required to reflect the latest writes at all times. In MongoDB, reads to a primary have *strict consistency*; reads to secondaries have *eventual consistency*.

**expression** In the context of the *aggregation framework*, expressions are the stateless transformations that operate on the data that passes through the *pipeline*.

# See also:

Aggregation Framework (page 257).

**failure.** The process that allows one of the *secondary* members in a *replica set* to become *primary* in the event of a failure.

#### See also:

Replica Set Failover (page 391).

- **field** A name-value pair in a *document*. Documents have zero or more fields. Fields are analogous to columns in relational databases.
- **firewall** A system level networking filter that restricts access based on, among other things, IP address. Firewalls form part of effective network security strategy.
- **fsync** A system call that flushes all dirty, in-memory pages to disk. MongoDB calls fsync() on its database files at least every 60 seconds.
- geohash A value is a binary representation of the location on a coordinate grid.
- **GeoJSON** GeoJSON is a geospatial data interchange format based on JavaScript Object Notation (JSON) and is used in geospatial queries. For supported GeoJSON objects, see *Location Data* (page 359). For the GeoJSON format specification, see http://geojson.org/geojson-spec.html
- **geospatial** Data that relates to geographical location. In MongoDB, you may index or store geospatial data according to geographical parameters and reference specific coordinates in queries. See *Geospatial Indexes and Queries* (page 359).
- **GridFS** A convention for storing large files in a MongoDB database. All of the official MongoDB drivers support this convention, as does the mongofiles program.

#### See also:

mongofiles (page 1079) and GridFS (page 198).

- **hashed shard key** A *hashed shard key* (page 337) is a special type of *shard key* that uses a hash of the value in the shard key field is uses to distribute documents among members of the *sharded cluster*.
- **haystack index** In the context of *geospatial* queries, haystack indexes enhance searches by creating "bucket" of objects grouped by a second criterion. For example, you might want all geospatial searches to first select along a non-geospatial dimension and then match on location. See *Haystack Indexes* (page 367) for more information.
- **hidden member** A member of a *replica set* that cannot become primary and is not advertised as part of the set in the *database command* isMaster (page 842), which prevents it from receiving read-only queries depending on *read preference*.

#### See also:

Hidden Member (page 390), isMaster (page 842), db.isMaster (page 984), and local.system.replset.members[n].hidden (page 466).

- **idempotent** When calling an idempotent operation on a value or state, the operation only affects the value once. Thus, the operation can safely run multiple times without unwanted side effects. In the context of MongoDB, *oplog* entries must be idempotent to support initial synchronization and recovery from certain failure situations. Thus, MongoDB can safely apply oplog entries more than once without any ill effects.
- **index** A data structure that optimizes queries. See *Indexing Overview* (page 331) for more information.
- **initial sync** The *replica set* operation that replicates data from an existing replica set member to a new or restored replica set member.
- **IPv6** A revision to the IP (Internet Protocol) standard that provides a significantly larger address space to more effectively support the number of hosts on the contemporary Internet.
- **ISODate** The international date format used by mongo (page 1040) to display dates. E.g. YYYY-MM-DD HH:MM.SS.milis.

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- **JavaScript** A popular scripting language original designed for web browsers. The MongoDB shell and certain server-side functions use a JavaScript interpreter.
- **journal** A sequential, binary transaction used to bring the database into a consistent state in the event of a hard shutdown. MongoDB enables journaling by default for 64-bit builds of MongoDB version 2.0 and newer. Journal files are pre-allocated and will exist as three 1GB file in the data directory. To make journal files smaller, use smallfiles (page 1089).

When enabled, MongoDB writes data first to the journal and then to the core data files. MongoDB commits to the journal within 100ms, which is configurable using the journalCommitInterval (page 1087) runtime option.

To force mongod (page 1025) to commit to the journal more frequently, you can specify j:true. When a write operation with j:true is pending, mongod (page 1025) will reduce journalCommitInterval (page 1087) to a third of the set value.

#### See also:

The Journaling (page 73) page.

- **JSON** JavaScript Object Notation. A human-readable, plain text format for expressing structured data with support in many programming languages.
- **JSON document** A *JSON* document is a collection of fields and values in a structured format. The following is a sample *JSON document* with two fields:

```
{ name: "MongoDB",
  type: "database" }
```

- **JSONP** *JSON* with Padding. Refers to a method of injecting JSON into applications. Presents potential security concerns.
- **legacy coordinate pairs** The format used for geospatial data prior to MongoDB version 2.4. This format stores geospatial data as points on a planar coordinate system.
- **LVM** Logical volume manager. LVM is a program that abstracts disk images from physical devices, and provides a number of raw disk manipulation and snapshot capabilities useful for system management.
- **map-reduce** A data and processing and aggregation paradigm consisting of a "map" phase that selects data, and a "reduce" phase that transforms the data. In MongoDB, you can run arbitrary aggregations over data using map-reduce.

# See also:

The *Map-Reduce* (page 313) page for more information regarding MongoDB's map-reduce implementation, and *Aggregation Framework* (page 257) for another approach to data aggregation in MongoDB.

- **master** In conventional master/*slave* replication, the master database receives all writes. The *slave* instances replicate from the master instance in real time.
- md5 md5 is a hashing algorithm used to efficiently provide reproducible unique strings to identify and *checksum* data. MongoDB uses md5 to identify chunks of data for *GridFS*.
- **MIME** "Multipurpose Internet Mail Extensions." A standard set of type and encoding definitions used to declare the encoding and type of data in multiple data storage, transmission, and email contexts.
- **mongo** The MongoDB Shell. mongo connects to mongod (page 1025) and mongos (page 1036) instances, allowing administration, management, and testing. mongo (page 1040) has a JavaScript interface.

#### See also:

mongo (page 1040) and mongo Shell Methods (page 921).

**mongod** The program implementing the MongoDB database server. This server typically runs as a *daemon*.

#### See also:

mongod (page 1025).

MongoDB The document-based database server described in this manual.

**mongos** The routing and load balancing process that acts an interface between an application and a MongoDB sharded cluster.

#### See also:

mongos (page 1036).

- **multi-master replication** A *replication* method where multiple database instances can accept write operations to the same data set at any time. Multi-master replication exchanges increased concurrency and availability for a relaxed consistency semantic. MongoDB ensures consistency and, therefore, does not provide multi-master replication.
- namespace The canonical name for a collection or index in MongoDB. The namespace is a combination of the database name and the name of the collection or index, like so: [database-name].[collection-or-index-name]. All documents belong to a namespace.
- **natural order** The order in which a database stores documents on disk. Typically, the order of documents on disks reflects insertion order, *except* when documents move internal because of document growth due to update operations. However, *Capped collections* guarantee that insertion order and natural order are identical.

When you execute find() (page 928) with no parameters, the database returns documents in forward natural order. When you execute find() (page 928) and include sort() (page 968) with a parameter of \$natural:-1, the database returns documents in reverse natural order.

- **ObjectId** A special 12-byte *BSON* type that has a high probability an ObjectId represent the time of the ObjectId's creation. MongoDB uses ObjectId values as the default values for *\_id* fields.
- **operator** A keyword beginning with a \$ used to express a complex query, update, or data transformation. For example, \$gt is the query language's "greater than" operator. See the *Query, Update and Projection Operators* (page 767) for more information about the available operators.
- **oplog** A *capped collection* that stores an ordered history of logical writes to a MongoDB database. The oplog is the basic mechanism enabling *replication* in MongoDB.

# See also:

Oplog Sizes (page 394) and Change the Size of the Oplog (page 437).

ordered query plan Query plan that returns results in the order consistent with the sort () (page 968) order.

#### See also:

Query Optimization (page 176)

- **padding** The extra space allocated to document on the disk to prevent moving a document when it grows as the result of update () (page 951) operations.
- padding factor An automatically-calibrated constant used to determine how much extra space MongoDB should allocate per document container on disk. A padding factor of 1 means that MongoDB will allocate only the amount of space needed for the document. A padding factor of 2 means that MongoDB will allocate twice the amount of space required by the document.
- **page fault** The event that occurs when a process requests stored data (i.e. a page) from memory that the operating system has moved to disk.

See also:

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Storage FAQ: What are page faults? (page 750)

**partition** A distributed system architecture that splits data into ranges. *Sharding* is a kind of partitioning.

passive member A member of a replica set that cannot become primary because its priority (page 392) is 0.

- **pcap** A packet capture format used by mongosniff (page 1075) to record packets captured from network interfaces and display them as human-readable MongoDB operations.
- **PID** A process identifier. On UNIX-like systems, a unique integer PID is assigned to each running process. You can use a PID to inspect a running process and send signals to it.
- **pipe** A communication channel in UNIX-like systems allowing independent processes to send and receive data. In the UNIX shell, piped operations allow users to direct the output of one command into the input of another.

**pipeline** The series of operations in the *aggregation* process.

## See also:

Aggregation Framework (page 257).

powerOf2Sizes A per-collection setting that changes and normalizes the way that MongoDB allocates space for each document in an effort to maximize storage reuse reduce fragmentation. This is the default for TTL Collections (page 581). See collMod (page 861) and usePowerOf2Sizes (page 861) for more information.

New in version 2.2.

pre-splitting An operation, performed before inserting data that divides the range of possible shard key values into chunks to facilitate easy insertion and high write throughput. When deploying a *sharded cluster*, in some cases pre-splitting will expedite the initial distribution of documents among shards by manually dividing the collection into chunks rather than waiting for the MongoDB *balancer* to create chunks during the course of normal operation.

**primary** In a *replica set*, the primary member is the current *master* instance, which receives all write operations.

**primary key** A record's unique, immutable identifier. In an *RDBMS*, the primary key is typically an integer stored in each row's id field. In MongoDB, the *\_id* field holds a document's primary key which is usually a BSON *ObjectId*.

**primary shard** For a database where *sharding* is enabled, the primary shard holds all un-sharded collections.

**priority** In the context of *replica sets*, priority is a configurable value that helps determine which members in a replica set are most likely to become *primary*.

#### See also:

Replica Set Member Priority (page 392)

- **projection** A document given to a *query* that specifies which fields MongoDB will return from the documents in the result set. See *Projection Operators* (page 800) for a list of special projection operators.
- query A read request. MongoDB queries use a *JSON*-like query language that includes a variety of *query operators* with names that begin with a \$ character. In the mongo (page 1040) shell, you can issue queries using the db.collection.find() (page 928) and db.collection.findOne() (page 933) methods.
- **query optimizer** For each query, the MongoDB query optimizer generates a query plan that matches the query to the index that produces the fastest results. The optimizer then uses the query plan each time the mongod (page 1025) receives the query. If a collection changes significantly, the optimizer creates a new query plan.

# See also:

Query Optimization (page 176)

**RDBMS** Relational Database Management System. A database management system based on the relational model, typically using *SOL* as the query language.

**read preference** A setting on the MongoDB *drivers* (page 559) that determines how the clients direct read operations. Read preference affects all replica sets including shards. By default, drivers direct all reads to *primaries* for *strict consistency*. However, you may also direct reads to secondaries for *eventually consistent* reads.

#### See also:

Read Preference (page 404)

**read-lock** In the context of a reader-writer lock, a lock that while held allows concurrent readers, but no writers.

**record size** The space allocated for a document including the padding.

**recovering** A *replica set* member status indicating that a member is not ready to begin normal activities of a secondary or primary. Recovering members are unavailable for reads.

replica pairs The precursor to the MongoDB replica sets.

Deprecated since version 1.6.

**replica set** A cluster of MongoDB servers that implements master-slave replication and automated failover. MongoDB's recommended replication strategy.

#### See also:

Replication (page 387) and Replica Set Fundamental Concepts (page 389).

**replication** A feature allowing multiple database servers to share the same data, thereby ensuring redundancy and facilitating load balancing. MongoDB supports two flavors of replication: master-slave replication and replica sets.

#### See also:

replica set, sharding, Replication (page 387). and Replica Set Fundamental Concepts (page 389).

**replication lag** The length of time between the last operation in the primary's *oplog* last operation applied to a particular *secondary* or *slave*. In general, you want to keep replication lag as small as possible.

#### See also:

Replication Lag (page 446)

- **resident memory** The subset of an application's memory currently stored in physical RAM. Resident memory is a subset of *virtual memory*, which includes memory mapped to physical RAM and to disk.
- **REST** An API design pattern centered around the idea of resources and the *CRUD* operations that apply to them. Typically implemented over HTTP. MongoDB provides a simple HTTP REST interface that allows HTTP clients to run commands against the server.
- **rollback** A process that, in certain replica set situations, reverts writes operations to ensure the consistency of all replica set members.
- **secondary** In a *replica set*, the secondary members are the current *slave* instances that replicate the contents of the master database. Secondary members may handle read requests, but only the *primary* members can handle write operations.
- **secondary index** A database *index* that improves query performance by minimizing the amount of work that the query engine must perform to fulfill a query.
- **set name** In the context of a *replica set*, the set name refers to an arbitrary name given to a replica set when it's first configured. All members of a replica set must have the same name specified with the replication (page 1092) setting (or --replication (page 1032) option for mongod (page 1025).)

# See also:

replication, Replication (page 387) and Replica Set Fundamental Concepts (page 389).

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**shard** A single mongod (page 1025) instance or a *replica set* that stores some portion of a sharded cluster's total data set. In production, all shards should be replica sets. See *sharding*.

#### See also:

The documents in the *Sharding* (page 485) section of manual.

- **shard key** In a sharded collection, a shard key is the field that MongoDB uses to distribute documents among members of the *sharded cluster*.
- **sharded cluster** The set of nodes comprising a *sharded* MongoDB deployment. A sharded cluster consists of three config processes, one or more replica sets, and one or more mongos (page 1036) routing processes.

#### See also:

The documents in the Sharding (page 485) section of manual.

**sharding** A database architecture that enable horizontal scaling by splitting data into key ranges among two or more replica sets. This architecture is also known as "range-based partitioning." See *shard*.

#### See also:

The documents in the *Sharding* (page 485) section of manual.

**shell helper** A number of *database commands* (page 811) have "helper" methods in the mongo shell that provide a more concise syntax and improve the general interactive experience.

#### See also:

mongo (page 1040) and mongo Shell Methods (page 921).

- **single-master replication** A *replication* topology where only a single database instance accepts writes. Single-master replication ensures consistency and is the replication topology employed by MongoDB.
- **slave** In conventional *master*/slave replication, slaves are read-only instances that replicate operations from the *master* database. Data read from slave instances may not be completely consistent with the master. Therefore, applications requiring consistent reads must read from the master database instance.
- **split** The division between *chunks* in a *sharded cluster*.
- SQL Structured Query Language (SQL) is a common special-purpose programming language used for interaction with a relational database including access control as well as inserting, updating, querying, and deleting data. There are some similar elements in the basic SQL syntax supported by different database vendors, but most implementations have their own dialects, data types, and interpretations of proposed SQL standards. Complex SQL is generally not directly portable between major *RDBMS* products. SQL is often used as metonym for relational databases.
- **SSD** Solid State Disk. A high-performance disk drive that uses solid state electronics for persistence, as opposed to the rotating platters and movable read/write heads used by traditional mechanical hard drives.
- **standalone** In MongoDB, a standalone is an instance of mongod (page 1025) that is running as a single server and not as part of a *replica set*.
- **strict consistency** A property of a distributed system requiring that all members always reflect the latest changes to the system. In a database system, this means that any system that can provide data must reflect the latest writes at all times. In MongoDB, reads to a primary have *strict consistency*; reads to secondary members have *eventual consistency*.
- **sync** The *replica set* operation where members replicate data from the *primary*. Replica sets synchronize data at two different points:
  - *Initial sync* occurs when MongoDB creates new databases on a new or restored *replica set* member, populating the member with the replica set's data.

- "Replication" occurs continually after initial sync and keeps the member updated with changes to the replica set's data.
- **syslog** On UNIX-like systems, a logging process that provides a uniform standard for servers and processes to submit logging information.
- tag One or more labels applied to a given replica set member that clients may use to issue data-center aware operations.
- **TSV** A text-based data format consisting of tab-separated values. This format is commonly used to exchange database between relational databases, since the format is well-suited to tabular data. You can import TSV files using mongoimport (page 1060).
- TTL Stands for "time to live," and represents an expiration time or period for a given piece of information to remain in a cache or other temporary storage system before the system deletes it or ages it out.
- **unique index** An index that enforces uniqueness for a particular field across a single collection.
- unordered query plan Query plan that returns results in an order inconsistent with the sort () (page 968) order.

#### See also:

Query Optimization (page 176)

- **upsert** A kind of update that either updates the first document matched in the provided query selector or, if no document matches, inserts a new document having the fields implied by the query selector and the update operation.
- virtual memory An application's working memory, typically residing on both disk an in physical RAM.
- **WGS84** The default *datum* MongoDB uses to calculate geometry over an Earth-like sphere. MongoDB uses the WGS84 datum for geospatial queries on *GeoJSON* objects. See http://spatialreference.org/ref/epsg/4326/.
- working set The collection of data that MongoDB uses regularly. This data is typically (or preferably) held in RAM.
- write concern Specifies whether a write operation has succeeded. Write concern allows your application to detect insertion errors or unavailable mongod (page 1025) instances. For *replica sets*, you can configure write concern to confirm replication to a specified number of members.

#### See also:

Write Concern (page 400), Write Operations (page 181), and Write Concern for Replica Sets (page 400).

- write-lock A lock on the database for a given writer. When a process writes to the database, it takes an exclusive write-lock to prevent other processes from writing or reading.
- writeBacks The process within the sharding system that ensures that writes issued to a *shard* that isn't responsible for the relevant chunk, get applied to the proper shard.

#### See also:

The *genindex* may provide useful insight into the reference material in this manual.

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# Part XV

# **Release Notes**

Always install the latest, stable version of MongoDB. See Version Numbers (page 1191) for more information.

See the following release notes for an account of the changes in major versions. Release notes also include instructions for upgrade.

# **Current Stable Release**

(2.4-series)

# 67.1 Release Notes for MongoDB 2.4

See the full index of this page for a complete list of changes included in 2.4.

- Platform Support (page 1141)
- Upgrade Process (page 1141)
- Changes (page 1148)
  - Major Features (page 1148)
  - Security Improvements (page 1149)
  - Administration Changes (page 1150)
  - Indexing Changes (page 1152)
  - Interface Changes (page 1152)
- Additional Resources (page 1159)

MongoDB 2.4 was released on March 19, 2013.

# 67.1.1 What's New in MongoDB 2.4

MongoDB 2.4 represents hundreds of improvements and features driven by user requests. MongoDB 2.4 builds on the momentum of 2.2 by introducing new features that enable greater developer productivity, easier operations, improved performance and enhanced security. MongoDB 2.4 is available for download on MongoDB.org.

# **Developer Productivity**

- Aggregation Framework refinements include an overhaul of the underlying engine introduced in MongoDB 2.2 making it easier to leverage real-time, in-place analytics. MongoDB 2.4 includes significant performance improvements, additional support for binary data, support for \$geoWithin (page 782) and \$near (page 784) geospatial queries, improved string concatenation with the new \$concat (page 274) operator, and improved date calculation semantics.
- Geospatial enhancements support new use cases with support for polygon intersection queries (with \$geoIntersects (page 781)), support for *GeoJSON*, and an improved spherical model. Learn more about *geospatial improvements in 2* (page 1149).

- Text Search provides a simplified, integrated approach to incorporating search functionality into apps with support for language specific stemming and stop words in 15 languages and real time indexes. Text search is beta for 2.4 and is not recommended for production use. Learn more about *text search* (page 1148).
- New update semantics for arrays with the \$push (page 796) update operator. Applications can now use \$slice (page 797) to maintain fixed size arrays, and use \$sort (page 798) to maintain sorted arrays. Learn more about *capped arrays* (page 1152).
- New \$setOnInsert (page 791) update operator supports specifying fields to add only on insert and *upsert* operations.

## **Ease of Operations**

- Hashed indexes and shard keys provide simple, even distribution for reads and writes. Learn more about hashed indexes and shard keys (page 1149).
- New serverStatus (page 893) metrics including a working set analysis tool makes capacity planning easier
  for operations teams. Learn more about the new serverStatus metrics (page 1151) including the working set
  analyzer (page 906).
- More control for operators with the ability to terminate indexing operations with automatic resource cleanup.

## **Improved Performance**

- V8 JavaScript engine offers better performance and concurrency with JavaScript based actions including those using the \$where (page 779) query operator as well as mapReduce (page 818) and eval (page 827). Learn more about *MongoDB on V8* (page 1153), and *JavaScript Changes in MongoDB 2.4* (page 1153).
- Improvements to count (page 812) provide dramatically faster count operations. Counting is now up to 20 times faster for low cardinality index based counts.
- Significant optimizations to \$elemMatch (page 787) when using a multi-key index.

## **More Robust Security**

- Role-Based privileges allow organizations to assign more granular security policies for server, database and cluster administration. Learn more about *role based access control in MongoDB* (page 157).
- Kerberos authentication mechanism in MongoDB Enterprise.

#### **MongoDB Enterprise**

MongoDB Enterprise is a commercial edition of MongoDB that includes enterprise-grade capabilities, such as advanced security features, management tools, software integrations and certifications. Available as part of the MongoDB Enterprise Subscription, this edition includes 10gen's most comprehensive SLA and a commercial license. Continue reading for more information on MongoDB Enterprise

## **Learning More**

These features represent only a small portion of the improvements made in MongoDB 2.4. For more details see the *MongoDB 2.4 release notes* (page 1139) and Jira for a complete list of all cases closed for MongoDB 2.4 sorted by user votes

# 67.1.2 Platform Support

For OS X, MongoDB 2.4 only supports OS X versions 10.6 (Snow Leopard) and later. There are no other platform support changes in MongoDB 2.4. See the downloads page for more information on platform support.

# 67.1.3 Upgrade Process

## **Upgrade MongoDB to 2.4**

In the general case, the upgrade from MongoDB 2.2 to 2.4 is a binary-compatible "drop-in" upgrade: shut down the mongod (page 1025) instances and replace them with mongod (page 1025) instances running 2.4. **However**, before you attempt any upgrade please familiarize yourself with the content of this document, particularly the procedure for *upgrading sharded clusters* (page 1142) and the considerations for *reverting to 2.2 after running 2.4* (page 1146).

### Content

- Upgrade Recommendations and Checklist (page 1141)
- Upgrade Standalone mongod Instance to MongoDB 2.4 (page 1141)
- Upgrade a Replica Set from MongoDB 2.2 to MongoDB 2.4 (page 1142)
- Upgrade a Sharded Cluster from MongoDB 2.2 to MongoDB 2.4 (page 1142)
- Rolling Upgrade Limitation for 2.2.0 Deployments Running with auth Enabled (page 1146)
- Upgrade from 2.3 to 2.4 (page 1146)
- Downgrade MongoDB from 2.4 to Previous Versions (page 1146)

#### **Upgrade Recommendations and Checklist**

When upgrading, consider the following:

- For all deployments using authentication, upgrade the drivers (i.e. client libraries), before upgrading the mongod (page 1025) instance or instances.
- To upgrade to 2.4 sharded clusters must upgrade following the meta-data upgrade procedure (page 1142).
- If you're using 2.2.0 and running with auth (page 1085) enabled, you will need to upgrade first to 2.2.1 and then upgrade to 2.4. See *Rolling Upgrade Limitation for 2.2.0 Deployments Running with auth Enabled* (page 1146).
- If you have system.users (page 162) documents (i.e. for auth (page 1085)) that you created before 2.4 you *must* ensure that there are no duplicate values for the user field in the system.users (page 162) collection in *any* database. If you *do* have documents with duplicate user fields, you must remove them before upgrading.

See Compatibility Change: User Uniqueness Enforced (page 1150) for more information.

## Upgrade Standalone mongod Instance to MongoDB 2.4

- 1. Download binaries of the latest release in the 2.4 series from the MongoDB Download Page. See *Install MongoDB* (page 3) for more information.
- 2. Shutdown your mongod (page 1025) instance. Replace the existing binary with the 2.4 mongod (page 1025) binary and restart mongod (page 1025).

#### Upgrade a Replica Set from MongoDB 2.2 to MongoDB 2.4

You can upgrade to 2.4 by performing a "rolling" upgrade of the set by upgrading the members individually while the other members are available to minimize downtime. Use the following procedure:

- 1. Upgrade the *secondary* members of the set one at a time by shutting down the mongod (page 1025) and replacing the 2.2 binary with the 2.4 binary. After upgrading a mongod (page 1025) instance, wait for the member to recover to SECONDARY state before upgrading the next instance. To check the member's state, issue rs.status() (page 994) in the mongo (page 1040) shell.
- 2. Use the mongo (page 1040) shell method rs.stepDown() (page 994) to step down the *primary* to allow the normal *failover* (page 391) procedure. rs.stepDown() (page 994) expedites the failover procedure and is preferable to shutting down the primary directly.

Once the primary has stepped down and another member has assumed PRIMARY state, as observed in the output of rs.status() (page 994), shut down the previous primary and replace mongod (page 1025) binary with the 2.4 binary and start the new process.

**Note:** Replica set failover is not instant but will render the set unavailable to read or accept writes until the failover process completes. Typically this takes 10 seconds or more. You may wish to plan the upgrade during a predefined maintenance window.

## Upgrade a Sharded Cluster from MongoDB 2.2 to MongoDB 2.4

**Important:** Only upgrade sharded clusters to 2.4 if **all** members of the cluster are currently running instances of 2.2. The only supported upgrade path for sharded clusters running 2.0 is via 2.2.

Upgrading a *sharded cluster* from MongoDB version 2.2 to 2.4 (or 2.3) requires that you run a 2.4 mongos (page 1036) with the *--upgrade* (page 1038) option, described in this procedure. The upgrade process does not require downtime.

The upgrade to MongoDB 2.4 adds epochs to the meta-data for all collections and chunks in the existing cluster. MongoDB 2.2 processes are capable of handling epochs, even though 2.2 did not require them.

This procedure applies only to upgrades from version 2.2. Earlier versions of MongoDB do not correctly handle epochs.

## Warning:

- Before you start the upgrade, ensure that the amount of free space on the filesystem for the *config database* (page 547) is 4 to 5 times the amount of space currently used by the *config database* (page 547) data files.
- While the upgrade is in progress, you cannot make changes to the collection meta-data. For example, during the upgrade, do **not** perform:
  - sh.enableSharding() (page 1000),
  - sh.shardCollection() (page 1003),
  - sh.addShard() (page 998),
  - db.createCollection() (page 974),
  - db.collection.drop() (page 925),
  - db.dropDatabase() (page 979),
  - any operation that creates a database, or
  - any other operation that modifies the cluster meta-data in any way. See *Sharding Commands* (page 539) for a complete list of sharding commands. Note, however, that not all commands on the *Sharding Commands* (page 539) page modifies the cluster meta-data.
- Once you upgrade to 2.4 and complete the upgrade procedure **do not** use 2.0 mongod (page 1025) and mongos (page 1036) processes in your cluster. 2.0 process may re-introduce old meta-data formats into cluster meta-data.

**Note:** The upgraded config database will require more storage space than before, to make backup and working copies of the config.chunks (page 549) and config.collections (page 550) collections. As always, if storage requirements increase, the mongod (page 1025) might need to pre-allocate additional data files. See *What tools can I use to investigate storage use in MongoDB?* (page 750) for more information.

**Meta-Data Upgrade Procedure** Changes to the meta-data format for sharded clusters, stored in the *config database* (page 547), require a special meta-data upgrade procedure when moving to 2.4.

Do not perform operations that modify meta-data while performing this procedure. See *Upgrade a Sharded Cluster* from MongoDB 2.2 to MongoDB 2.4 (page 1142) for examples of prohibited operations.

- 1. Before you start the upgrade, ensure that the amount of free space on the filesystem for the *config database* (page 547) is 4 to 5 times the amount of space currently used by the *config database* (page 547) data files.
- 2. Turn off the balancer (page 499) in the sharded cluster, as described in Disable the Balancer (page 531).

## **Optional**

For additional security during the upgrade, you can make a backup of the config database using mongodump (page 1048) or other backup tools.

- 3. Ensure there are no version 2.0 mongod (page 1025) or mongos (page 1036) processes still active in the sharded cluster. The automated upgrade process checks for 2.0 processes, but network availability can prevent a definitive check. Wait 5 minutes after stopping or upgrading version 2.0 mongos (page 1036) processes to confirm that none are still active.
- 4. Start a single 2.4 mongos (page 1036) process with configdb (page 1093) pointing to the sharded cluster's config servers (page 502) and with the --upgrade (page 1038) option. The upgrade process happens before the process becomes a daemon (i.e. before --fork (page 1038).)

You can upgrade an existing mongos (page 1036) instance to 2.4 or you can start a new *mongos* instance that can reach all config servers if you need to avoid reconfiguring a production mongos (page 1036).

Start the mongos (page 1036) with a command that resembles the following:

```
mongos --configdb <config server> --upgrade
```

Without the --upgrade (page 1038) option 2.4 mongos (page 1036) processes will fail to start until the upgrade process is complete.

The upgrade will prevent any chunk moves or splits from occurring during the upgrade process. If there are very many sharded collections or there are stale locks held by other failed processes, acquiring the locks for all collections can take seconds or minutes. See the log for progress updates.

5. When the mongos (page 1036) process starts successfully, the upgrade is complete. If the mongos (page 1036) process fails to start, check the log for more information.

If the mongos (page 1036) terminates or loses its connection to the config servers during the upgrade, you may always safely retry the upgrade.

However, if the upgrade failed during the short critical section, the mongos (page 1036) will exit and report that the upgrade will require manual intervention. To continue the upgrade process, you must follow the *Resync after an Interruption of the Critical Section* (page 1144) procedure.

## **Optional**

If the mongos (page 1036) logs show the upgrade waiting for the upgrade lock, a previous upgrade process may still be active or may have ended abnormally. After 15 minutes of no remote activity mongos (page 1036) will force the upgrade lock. If you can verify that there are no running upgrade processes, you may connect to a 2.2 mongos (page 1036) process and force the lock manually:

```
mongo <mongos.example.net>
db.getMongo().getCollection("config.locks").findOne({ _id : "configUpgrade" })
```

If the process specified in the process field of this document is *verifiably* offline, run the following operation to force the lock.

```
db.getMongo().getCollection("config.locks").update({ _id : "configUpgrade" }, { $set : { state :
```

It is always more safe to wait for the mongos (page 1036) to verify that the lock is inactive, if you have any doubts about the activity of another upgrade operation. In addition to the configurate, the mongos (page 1036) may need to wait for specific collection locks. Do not force the specific collection locks.

6. Upgrade and restart other mongos (page 1036) processes in the sharded cluster, without the --upgrade (page 1038) option.

See Complete Sharded Cluster Upgrade (page 1145) for more information.

7. Re-enable the balancer (page 531). You can now perform operations that modify cluster meta-data.

Once you have upgraded, *do not* introduce version 2.0 MongoDB processes into the sharded cluster. This can reintroduce old meta-data formats into the config servers. The meta-data change made by this upgrade process will help prevent errors caused by cross-version incompatibilities in future versions of MongoDB.

**Resync after an Interruption of the Critical Section** During the short critical section of the upgrade that applies changes to the meta-data, it is unlikely but possible that a network interruption can prevent all three config servers from verifying or modifying data. If this occurs, the *config servers* (page 502) must be re-synced, and there may be problems starting new mongos (page 1036) processes. The *sharded cluster* will remain accessible, but avoid all cluster meta-data changes until you resync the config servers. Operations that change meta-data include: adding shards, dropping databases, and dropping collections.

Note: Only perform the following procedure if something (e.g. network, power, etc.) interrupts the upgrade process

during the short critical section of the upgrade. Remember, you may always safely attempt the *meta data upgrade* procedure (page 1143).

# To resync the config servers:

- 1. Turn off the *balancer* (page 499) in the sharded cluster and stop all meta-data operations. If you are in the middle of an upgrade process (*Upgrade a Sharded Cluster from MongoDB 2.2 to MongoDB 2.4* (page 1142)), you have already disabled the balancer.
- 2. Shut down two of the three config servers, preferably the last two listed in the configdb (page 1093) string. For example, if your configdb (page 1093) string is configA:27019, configB:27019, configC:27019, shut down configB and configC. Shutting down the last two config servers ensures that most mongos (page 1036) instances will have uninterrupted access to cluster meta-data.
- 3. mongodump (page 1048) the data files of the active config server (configA).
- 4. Move the data files of the deactivated config servers (configB and configC) to a backup location.
- 5. Create new, empty data directories.
- 6. Restart the disabled config servers with --dbpath (page 1027) pointing to the now-empty data directory and --port (page 1026) pointing to an alternate port (e.g. 27020).
- 7. Use mongorestore (page 1052) to repopulate the data files on the disabled documents from the active config server (configA) to the restarted config servers on the new port (configB:27020, configC:27020). These config servers are now re-synced.
- 8. Restart the restored config servers on the old port, resetting the port back to the old settings (configB: 27019 and configC: 27019).
- 9. In some cases connection pooling may cause spurious failures, as the mongos (page 1036) disables old connections only after attempted use. 2.4 fixes this problem, but to avoid this issue in version 2.2, you can restart all mongos (page 1036) instances (one-by-one, to avoid downtime) and use the rs.stepDown() (page 994) method before restarting each of the shard *replica set primaries*.
- 10. The sharded cluster is now fully resynced; however before you attempt the upgrade process again, you must manually reset the upgrade state using a version 2.2 mongos (page 1036). Begin by connecting to the 2.2 mongos (page 1036) with the mongo (page 1040) shell:

```
mongo <mongos.example.net>
```

Then, use the following operation to reset the upgrade process:

```
db.getMongo().getCollection("config.version").update({ _id : 1 }, { $unset : { upgradeState : 1
```

11. Finally retry the upgrade process, as in *Upgrade a Sharded Cluster from MongoDB 2.2 to MongoDB 2.4* (page 1142).

**Complete Sharded Cluster Upgrade** After you have successfully completed the meta-data upgrade process described in *Meta-Data Upgrade Procedure* (page 1143), and the 2.4 mongos (page 1036) instance starts, you can upgrade the other processes in your MongoDB deployment.

While the balancer is still disabled, upgrade the components of your sharded cluster in the following order:

- Upgrade all mongos (page 1036) instances in the cluster, in any order.
- Upgrade all 3 mongod (page 1025) config server instances, upgrading the *first* system in the *mongos* —configdb (page 1038) argument *last*.

• Upgrade each shard, one at a time, upgrading the mongod (page 1025) secondaries before running replSetStepDown (page 848) and upgrading the primary of each shard.

When this process is complete, you can now re-enable the balancer (page 531).

#### Rolling Upgrade Limitation for 2.2.0 Deployments Running with auth Enabled

MongoDB *cannot* support deployments that mix 2.2.0 and 2.4.0, or greater, components. MongoDB version 2.2.1 and later processes *can* exist in mixed deployments with 2.4-series processes. Therefore you cannot perform a rolling upgrade from MongoDB 2.2.0 to MongoDB 2.4.0. To upgrade a cluster with 2.2.0 components, use one of the following procedures.

- 1. Perform a rolling upgrade of all 2.2.0 processes to the latest 2.2-series release (e.g. 2.2.3) so that there are no processes in the deployment that predate 2.2.1. When there are no 2.2.0 processes in the deployment, perform a rolling upgrade to 2.4.0.
- 2. Stop all processes in the cluster. Upgrade all processes to a 2.4-series release of MongoDB, and start all processes at the same time.

#### Upgrade from 2.3 to 2.4

If you used a mongod (page 1025) from the 2.3 or 2.4-rc (release candidate) series, you can safely transition these databases to 2.4.0 or later; *however*, if you created 2dsphere or text indexes using a mongod (page 1025) before v2.4-rc2, you will need to rebuild these indexes. For example:

```
db.records.dropIndex( { loc: "2dsphere" } )
db.records.dropIndex( "records_text" )

db.records.ensureIndex( { loc: "2dsphere" } )
db.records.ensureIndex( { records: "text" } )
```

#### **Downgrade MongoDB from 2.4 to Previous Versions**

For some cases the on-disk format of data files used by 2.4 and 2.2 mongod (page 1025) is compatible, and you can upgrade and downgrade if needed. However, several new features in 2.4 are incompatible with previous versions:

- 2dsphere indexes are incompatible with 2.2 and earlier mongod (page 1025) instances.
- text indexes are incompatible with 2.2 and earlier mongod (page 1025) instances.
- using a hashed index as a shard key are incompatible with 2.2 and earlier mongos (page 1036) instances
- hashed indexes are incompatible with 2.0 and earlier mongod (page 1025) instances.

**Note:** In sharded clusters, once you have completed the *meta-data upgrade procedure* (page 1142), you cannot use 2.0 mongod (page 1025) or mongos (page 1036) instances in the same cluster.

If you complete the meta-data upgrade, you can have a mixed cluster that has both 2.2 and 2.4 mongod (page 1025) and mongos (page 1036) instances, if needed. However, **do not** create 2dsphere or text indexes in a cluster that has 2.2 components.

**Considerations and Compatibility** If you upgrade to MongoDB 2.4, and then need to run MongoDB 2.2 with the same data files, consider the following limitations.

- If you use a hashed index as the shard key index, which is only possible under 2.4 you will not be able to query data in this sharded collection. Furthermore, a 2.2 mongos (page 1036) cannot properly route an insert operation for a collections sharded using a hashed index for the shard key index: any data that you insert using a 2.2 mongos (page 1036), will not arrive on the correct shard and will not be reachable by future queries.
- If you never create an 2dsphere or text index, you can move between a 2.4 and 2.2 mongod (page 1025) for a given data set; however, after you create the first 2dsphere or text index with a 2.4 mongod (page 1025) you will need to run a 2.2 mongod (page 1025) with the --upgrade (page 1032) option and drop any 2dsphere or text index.

## **Upgrade and Downgrade Procedures**

**Basic Downgrade and Upgrade** Except as described below, moving between 2.2 and 2.4 is a drop-in replacement:

• stop the existing mongod (page 1025), using the --shutdown (page 1032) option as follows:

```
mongod --dbpath /var/mongod/data --shutdown
```

Replace http://docs.mongodb.org/manual/var/mongod/data with your MongoDB dbpath (page 1085).

• start the new mongod (page 1025) processes with the same dbpath (page 1085) setting, for example:

```
mongod --dbpath /var/mongod/data
```

Replace http://docs.mongodb.org/manual/var/mongod/data with your MongoDB dbpath (page 1085).

Downgrade to 2.2 After Creating a 2dsphere or text Index If you have created 2dsphere or text indexes while running a 2.4 mongod (page 1025) instance, you can downgrade at any time, by starting the 2.2 mongod (page 1025) with the --upgrade (page 1032) option as follows:

```
mongod --dbpath /var/mongod/data/ --upgrade
```

Then, you will need to drop any existing 2dsphere or text indexes using db.collection.dropIndex(), for example:

```
db.records.dropIndex( { loc: "2dsphere" } )
db.records.dropIndex( "records_text" )
```

Warning: --upgrade (page 1032) will run repairDatabase (page 872) on any database where you have created a 2dsphere or text index, which will rebuild all indexes.

**Troubleshooting Upgrade/Downgrade Operations** If you do not use --upgrade (page 1032), when you attempt to start a 2.2 mongod (page 1025) and you have created a 2dsphere or text index, mongod (page 1025) will return the following message:

'need to upgrade database index\_plugin\_upgrade with pdfile version 4.6, new version: 4.5 Not upgrading

While running 2.4, to check the data file version of a MongoDB database, use the following operation in the shell:

```
db.getSiblingDB('<databasename>').stats().dataFileVersion
```

The major data file version for both 2.2 and 2.4 is 4, the minor data file version for 2.2 is 5 and the minor data file version for 2.4 is 6 if you have created a 2dsphere or text.

# Compatibility and Index Type Changes in MongoDB 2.4

In 2.4 MongoDB includes two new features related to indexes that users upgrading to version 2.4 must consider, particularly with regard to possible downgrade paths. For more information on downgrades, see *Downgrade MongoDB from 2.4 to Previous Versions* (page 1146).

#### **New Index Types**

In 2.4 MongoDB adds two new index types: 2dsphere and text. These index types do not exist in 2.2, and for each database, creating a 2dsphere or text index, will upgrade the data-file version and make that database incompatible with 2.2.

If you intend to downgrade, you should always drop all 2dsphere and text indexes before moving to 2.2.

You can use the *downgrade procedure* (page 1146) to downgrade these databases and run 2.2 if needed, however this will run a full database repair (as with repairDatabase (page 872),) for all affected databases.

#### **Index Type Validation**

In MongoDB 2.2 and earlier you could specify invalid index types that did not exist. In these situations, MongoDB would create an ascending (e.g. 1) index. Invalid indexes include index types specified by strings that do not refer to an existing index type, and all numbers other than 1 and -1.

In 2.4, creating any invalid index will result in an error. Furthermore, you cannot create a 2dsphere or text index on a collection if its containing database has any invalid index types. <sup>1</sup>

#### **Example**

If you attempt to add an invalid index in MongoDB 2.4, as in the following:

```
db.coll.ensureIndex( { field: "1" } )
```

MongoDB will return the following error document:

```
{
  "err" : "Unknown index plugin '1' in index { field: \"1\" }"
  "code": 16734,
  "n": <number>,
  "connectionId": <number>,
  "ok": 1
}
```

See *Upgrade MongoDB to 2.4* (page 1141) for full upgrade instructions.

# 67.1.4 Changes

#### **Major Features**

### **Text Search**

MongoDB 2.4 adds text search of content in MongoDB databases as a beta feature. With the new *text index* (page 340), and supporting, text (page 836) command you can search for text using boolean queries in data stored in MongoDB,

<sup>&</sup>lt;sup>1</sup> In 2.4, indexes that specify a type of "1" or "-1" (the strings "1" and "-1") will continue to exist, despite a warning on start-up. **However**, a *secondary* in a replica set cannot complete an initial sync from a primary that has a "1" or "-1" index. Avoid all indexes with invalid types.

using an index that updates in real-time and is always consistent with the data set. See *Text Search* (page 373) for more information about text search in MongoDB.

## New Geospatial Indexes with GeoJSON and Improved Spherical Geometry

MongoDB adds the new 2dsphere geospatial index in addition to the existing 2d index. The 2dsphere index supports improved spherical queries and supports the following GeoJSON objects:

- Point
- LineString
- Polygon

The 2dsphere index supports all current geospatial *query operators* (page 781) and introduces the following new query operator for queries on GeoJSON data:

- \$geoWithin (page 782) operator
- \$geoIntersects (page 781) operator

The operators use the new \$geometry parameter.

The \$within (page 783) operator no longer requires a geospatial index. Additionally, 2.4 deprecates the \$within (page 783) operator. Use \$geoWithin (page 782) operator instead.

For more information on geospatial indexes in 2.4, see:

- Geospatial Indexes and Queries (page 359)
- 2d Index Internals (page 371)

## New Hashed Index and Sharding with a Hashed Shard Key

To support an easy to configure and evenly distributed shard key, version 2.4 adds a new "hashed" index type that indexes documents using hashes of field values.

See *Hashed Index* (page 337) for documentation of hashed indexes, and *Hashed Sharding* (page 488) for documentation of hash-based sharding.

### **Security Improvements**

# New Modular Authentication System with Support for Kerberos

**Note:** Kerberos authentication is only present in MongoDB Enterprise Edition. To download and install MongoDB Enterprise, see *Install MongoDB Enterprise* (page 20).

In 2.4 the MongoDB Enterprise now supports authentication via a Kerberos mechanism. See *Deploy MongoDB with Kerberos Authentication* (page 151) for more information.

Also consider the following documents that address authenticating to MongoDB using Kerberos:

- Authenticate to MongoDB using Kerberos and the Java Driver
- Authenticate to MongoDB using Kerberos and the C# Driver

#### See also:

MongoDB Security Practices and Procedures (page 131).

#### **Role Based Access Control and New Privilege Documents**

MongoDB 2.4 introduces a role based access control system that provides more granular privileges to MongoDB users. See *User Privilege Roles in MongoDB* (page 157) for more information.

To support the new access control system, 2.4 also introduces a new format for documents in a database's system.users (page 162) collection. See *system.users Privilege Documents* (page 162) for more information.

Use supportCompatibilityFormPrivilegeDocuments (page 1099) to disable the legacy privilege documents, which MongoDB continues to support in 2.4.

# **Enhanced SSL Support**

In 2.4, MongoDB instances can optionally require clients to provide SSL certificates signed by a Certificate Authority. You must use the MongoDB distribution that supports SSL, and your client driver must support SSL. See *Connect to MongoDB with SSL* (page 77) for more information.

# Compatibility Change: User Uniqueness Enforced

2.4 now enforces uniqueness of the user field in user privilege documents (i.e. in the system.users (page 162) collection.) Previous versions of MongoDB did not enforce this requirement, and existing databases may have duplicates.

# **Administration Changes**

## --setParameter Option Available on the mongos and mongod Command Line

You can now use --setParameter (page 1031) on the command line and setParameter (page 1091) in the configuration file. For mongod (page 1025) the following options are available using setParameter (page 1091):

- enableLocalhostAuthBypass (page 1097)
- enableTestCommands (page 1097)
- journalCommitInterval (page 1097)
- logLevel (page 1098)
- logUserIds (page 1098)
- notablescan (page 1098)
- quiet (page 1099)
- replApplyBatchSize (page 1098)
- replIndexPrefetch (page 1098)
- supportCompatibilityFormPrivilegeDocuments (page 1099)
- syncdelay (page 1099)
- textSearchEnabled (page 1099)
- traceExceptions (page 1099)

For mongos (page 1036) the following options are available using setParameter (page 1091):

• enableLocalhostAuthBypass (page 1097)

- enableTestCommands (page 1097)
- logLevel (page 1098)
- logUserIds (page 1098)
- notablescan (page 1098)
- quiet (page 1099)
- supportCompatibilityFormPrivilegeDocuments (page 1099)
- syncdelay (page 1099)
- textSearchEnabled (page 1099)

See mongod Parameters (page 1096) for full documentation of available parameters and their use.

## Changes to serverStatus Output Including Additional Metrics

In 2.4 MongoDB adds a number of counters and system metrics to the output of the serverStatus (page 893) command, including:

- a working set estimator (page 906).
- operation counters, in document (page 907) and operation (page 908).
- record allocation, in record (page 908).
- thorough metrics of the replication process, in repl (page 908).
- metrics on the *ttl index* (page 581) documentation.

Additionally, in 2.4, the serverStatus (page 893) command can dynamically construct the *serverStatus* (page 893) document by excluding any top-level sections included by default, or including any top-level section not included by default (e.g. workingSet (page 906).)

See db. serverStatus () (page 988) and serverStatus (page 893) for more information.

## **Increased Chunk Migration Write Concern**

By default, all insert and delete operations that occur as part of a *chunk* migration in a *sharded cluster* will have an increased write concern, to ensure that at least one secondary acknowledges each insert and deletion operation. This change slows the potential speed of a chunk migration, but increases reliability and ensures that a large number of chunk migrations *cannot* affect the availability of a sharded cluster.

# BSON Document Validation Enabled by Default for mongod and mongorestore

Starting in 2.4, MongoDB enables basic *BSON* object validation for mongod (page 1025) and mongorestore (page 1052) when writing to MongoDB data files. This prevents any client from inserting invalid or malformed BSON into a MongoDB database. For objects with a high degree of sub-document nesting this validation may have a small performance impact. objeck (page 1084), which was previously disabled by default, provides this validation.

# **Indexing Changes**

## **Support for Multiple Concurrent Index Builds**

A single mongod (page 1025) instance can build multiple indexes in the background at the same time. See *building indexes in the background* (page 338) for more information on background index builds. Foreground index builds hold a database lock and must proceed one at a time.

## db.killOp() Can Now Kill Foreground Index Builds

The db.killOp() (page 985) method will now terminate a foreground index build, in addition to the other operations supported in previous versions.

#### Improved Validation of Index Types

Before 2.4, mongod (page 1025) would create an ascending scalar index (e.g. { a : 1 }) when users attempted to create an index of a type that did not exist. Creating an index of an invalid index type will generate an error in 2.4.

See Compatibility and Index Type Changes in MongoDB 2.4 (page 1148) for more information.

# **Interface Changes**

#### \$setOnInsert - New Update Operator

To set fields *only* when an upsert (page 951) performs an insert, use the \$setOnInsert (page 791) operator with the upsert (page 951).

# **Example**

A collection named coll has no documents with \_id equal to 1.

The following upsert (page 951) operation inserts a document and applies the \$setOnInsert (page 791) operator to set the fields x and y:

The newly-inserted document has the field x set to 25 and the field y set to 30:

```
{ "_id" : 1, "x" : 25, "y" : 30 }
```

**Note:** The \$setOnInsert (page 791) operator performs no operation for upserts (page 951) that only perform an update and for updates (page 951) when the upsert option is false.

#### **Limit Number of Elements in an Array**

In 2.4, by using the \$push (page 796) operator with the \$each (page 797), the \$sort (page 798), and the \$slice (page 797) modifiers, you can add multiple elements to an array, sort and limit the number of elements in the modified array to maintain an array with a fixed number of elements.

See *Limit Number of Elements in an Array after an Update* (page 579) for an example where an update maintains the top three scores for a student.

#### See also:

The following pages provide additional information and examples:

- \$push (page 796) operator
- \$each (page 797) modifier
- \$sort (page 798) modifier
- \$slice (page 797) modifier

#### **JavaScript Engine Changed to V8**

**JavaScript Changes in MongoDB 2.4** Consider the following impacts of *JavaScript Engine Changed to V8* (page 1153) in MongoDB 2.4:

**Improved Concurrency** Previously, MongoDB operations that required the JavaScript interpreter had to acquire a lock, and a single mongod (page 1025) could only run a single JavaScript operation at a time. The switch to V8 improves concurrency by permitting multiple JavaScript operations to run at the same time.

**Modernized JavaScript Implementation (ES5)** The 5th edition of ECMAscript, abbreviated as ES5, adds many new language features, including:

- · standardized JSON,
- strict mode.
- function.bind().
- · array extensions, and
- getters and setters.

With V8, MongoDB supports the ES5 implementation of Javascript with the following exceptions.

**Note:** The following features do not work as expected on documents **returned from MongoDB queries**:

- Object.seal() throws an exception on documents returned from MongoDB queries.
- Object.freeze() throws an exception on documents returned from MongoDB queries.
- Object.preventExtensions() incorrectly allows the addition of new properties on documents returned from MongoDB queries.
- enumerable properties, when added to documents returned from MongoDB queries, are not saved during write operations.

See SERVER-8216, SERVER-8223, SERVER-8215, and SERVER-8214 for more information.

For objects that have not been returned from MongoDB queries, the features work as expected.

**Removed Non-Standard SpiderMonkey Features** V8 does **not** support the following *non-standard* SpiderMonkey JavaScript extensions, previously supported by MongoDB's use of SpiderMonkey as its JavaScript engine.

**E4X Extensions** V8 does not support the *non-standard* E4X extensions. E4X provides a native XML object to the JavaScript language and adds the syntax for embedding literal XML documents in JavaScript code.

You need to use alternative XML processing if you used any of the following constructors/methods:

- XML()
- Namespace()
- QName()
- XMLList()
- isXMLName()

**Destructuring Assignment** V8 does not support the non-standard destructuring assignments. Destructuring assignment "extract[s] data from arrays or objects using a syntax that mirrors the construction of array and object literals." - Mozilla docs

### **Example**

The following destructuring assignment is **invalid** with V8 and throws a SyntaxError:

```
original = [4, 8, 15];
var [b, ,c] = a; // <== destructuring assignment
print(b) // 4
print(c) // 15</pre>
```

**Iterator (), StopIteration (), and Generators** V8 does not support Iterator(), StopIteration(), and generators.

InternalError() V8 does not support InternalError(). Use Error() instead.

**for each...in Construct** V8 does not support the use of for each...in construct. Use for (var x in y) construct instead.

#### **Example**

```
The following for each (var x in y) construct is invalid with V8:

var o = { name: 'MongoDB', version: 2.4 };

for each (var value in o) {
   print(value);
}

Instead, in version 2.4, you can use the for (var x in y) construct:

var o = { name: 'MongoDB', version: 2.4 };

for (var prop in o) {
   var value = o[prop];
   print(value);
}
```

You can also use the array instance method for Each () with the ES5 method Object.keys():

```
Object.keys(o).forEach(function (key) {
  var value = o[key];
  print(value);
});
```

**Array Comprehension** V8 does not support Array comprehensions.

Use other methods such as the Array instance methods map(), filter(), or forEach().

## **Example**

With V8, the following array comprehension is **invalid**:

```
var a = { w: 1, x: 2, y: 3, z: 4 }

var arr = [i * i for each (i in a) if (i > 2)]
printjson(arr)

Instead, you can implement using the Array instance method forEach() and the ES5 method Object.keys():

var a = { w: 1, x: 2, y: 3, z: 4 }

var arr = [];
Object.keys(a).forEach(function (key) {
 var val = a[key];
 if (val > 2) arr.push(val * val);
})
printjson(arr)
```

**Note:** The new logic uses the Array *instance* method forEach() and not the *generic* method Array.forEach(); V8 does **not** support Array *generic* methods. See *Array Generic Methods* (page 1157) for more information.

Multiple Catch Blocks V8 does not support multiple catch blocks and will throw a SyntaxError.

## **Example**

The following multiple catch blocks is **invalid** with V8 and will throw "SyntaxError: Unexpected token if":

```
try {
  something()
} catch (err if err instanceof SomeError) {
  print('some error')
} catch (err) {
  print('standard error')
}
```

**Conditional Function Definition** V8 will produce different outcomes than SpiderMonkey with conditional function definitions.

## **Example**

The following conditional function definition produces different outcomes in SpiderMonkey versus V8:

```
function test () {
   if (false) {
      function go () {};
   }
   print(typeof go)
}
```

With SpiderMonkey, the conditional function outputs undefined, whereas with V8, the conditional function outputs function.

If your code defines functions this way, it is highly recommended that you refactor the code. The following example refactors the conditional function definition to work in both SpiderMonkey and V8.

```
function test () {
  var go;
  if (false) {
    go = function () {}
  }
  print(typeof go)
}
```

The refactored code outputs undefined in both SpiderMonkey and V8.

**Note:** ECMAscript prohibits conditional function definitions. To force V8 to throw an Error, enable strict mode.

```
function test () {
  'use strict';

if (false) {
   function go () {}
}
```

The JavaScript code throws the following syntax error:

SyntaxError: In strict mode code, functions can only be declared at top level or immediately within a

**String Generic Methods** V8 does not support String generics. String generics are a set of methods on the String class that mirror instance methods.

## **Example**

The following use of the generic method String.toLowerCase() is invalid with V8:

```
var name = 'MongoDB';
var lower = String.toLowerCase(name);
```

With V8, use the String instance method toLowerCase() available through an *instance* of the String class instead:

```
var name = 'MongoDB';
var lower = name.toLowerCase();
print(name + ' becomes ' + lower);
```

With V8, use the String ins	<i>ince</i> methods instead	d of following	generic methods:
-----------------------------	-----------------------------	----------------	------------------

String.charAt()	String.quote()	String.toLocaleLowerCase()
String.charCodeAt()	String.replace()	String.toLocaleUpperCase()
String.concat()	String.search()	String.toLowerCase()
String.endsWith()	String.slice()	String.toUpperCase()
String.indexOf()	String.split()	String.trim()
String.lastIndexOf()	String.startsWith()	String.trimLeft()
String.localeCompare()	String.substr()	String.trimRight()
String.match()	String.substring()	

**Array Generic Methods** V8 does not support Array generic methods. Array generics are a set of methods on the Array class that mirror instance methods.

#### Example

The following use of the generic method Array.every() is invalid with V8:

```
var arr = [4, 8, 15, 16, 23, 42];
function isEven (val) {
   return 0 === val % 2;
}
var allEven = Array.every(arr, isEven);
print(allEven);
```

With V8, use the Array instance method every () available through an instance of the Array class instead:

```
var allEven = arr.every(isEven);
print(allEven);
```

## With V8, use the Array *instance* methods instead of the following *generic* methods:

Array.concat()	Array.lastIndexOf()	Array.slice()
Array.every()	Array.map()	Array.some()
Array.filter()	Array.pop()	Array.sort()
Array.forEach()	Array.push()	Array.splice()
Array.indexOf()	Array.reverse()	Array.unshift()
Array.join()	Array.shift()	

**Array Instance Method toSource()** V8 does not support the Array instance method toSource(). Use the Array instance method toString() instead.

 ${\tt uneval}$  () V8 does not support the non-standard method  ${\tt uneval}$  (). Use the standardized JSON.stringify() method instead.

In 2.4 the default JavaScript engine in the mongo (page 1040) shell mongod (page 1025) is now V8. This change affects all JavaScript behavior including the mapReduce (page 818), group (page 814), and eval (page 827) commands, as well as the \$where (page 779) query operator.

Use the new interpreterVersion() method in the mongo (page 1040) shell and the javascriptEngine (page 876) field in the output of db.serverBuildInfo() (page 988) to determine which JavaScript engine a MongoDB binary uses.

The primary impacts of the change from the previous JavaScript engine, SpiderMonkey, to V8 are:

- improved concurrency for JavaScript operations,
- modernized JavaScript implementation, and
- removed non-standard SpiderMonkey features.

See JavaScript Changes in MongoDB 2.4 (page 1153) for more information about all changes.

## Additional Limitations for Map-Reduce and \$where Operations

In MongoDB 2.4, map-reduce operations (page 818), the group (page 814) command, and \$where (page 779) operator expressions **cannot** access certain global functions or properties, such as db, that are available in the mongo (page 1040) shell.

When upgrading to MongoDB 2.4, you will need to refactor your code if your map-reduce operations (page 818), group (page 814) commands, or \$where (page 779) operator expressions include any global shell functions or properties that are no longer available, such as db.

The following shell functions and properties are available to map-reduce operations (page 818), the group (page 814) command, and \$where (page 779) operator expressions in MongoDB 2.4:

Available Properties	Available Functions	
args	assert()	Map()
MaxKey	BinData()	MD5()
MinKey	DBPointer()	NumberInt()
	DBRef()	NumberLong()
	doassert()	ObjectId()
	emit()	print()
	gc()	printjson()
	HexData()	printjsononeline()
	hex_md5()	sleep()
	isNumber()	Timestamp()
	isObject()	tojson()
	ISODate()	tojsononeline()
	isString()	tojsonObject()
		UUID()
		version()

## Improvements to the Aggregation Framework

MongoDB 2.4 introduces a number of additional functionality and improved performance for the *Aggregation Framework* (page 257). Consider the following additions in 2.4:

- \$match (page 283) queries now support the \$geoWithin (page 782) operator for bounded geospatial queries.
- The new \$geoNear (page 278) pipeline stage to support geospatial queries.
- \$min (page 285) operator only considers non-null and existing field values. If all the values for a field are null or are missing, the operator returns null for the minimum value.

- For sort operations where the \$sort (page 289) stage immediately precedes a \$limit (page 282) in the pipeline, the MongoDB can perform a more efficient sort that does not require keeping the entire result set in memory.
- The new \$millisecond (page 284) operator returns the millisecond portion of a date.
- The new \$concat (page 274) operator concatenates array of strings.

# 67.1.5 Additional Resources

- MongoDB Downloads.
- What's New in MongoDB 2.4 (page 1139).
- All JIRA issues resolved in 2.4.
- · All Backwards incompatible changes.
- All Third Party License Notices.

See http://docs.mongodb.org/manual/release-notes/2.4-changes for an overview of all changes in 2.4.

# **Previous Stable Releases**

# 68.1 Release Notes for MongoDB 2.2

See the full index of this page for a complete list of changes included in 2.2.

- Upgrading (page 1161)
- Changes (page 1163)
- Licensing Changes (page 1170)
- Resources (page 1170)

# 68.1.1 Upgrading

MongoDB 2.2 is a production release series and succeeds the 2.0 production release series.

MongoDB 2.0 data files are compatible with 2.2-series binaries without any special migration process. However, always perform the upgrade process for replica sets and sharded clusters using the procedures that follow.

Always upgrade to the latest point release in the 2.2 point release. Currently the latest release of MongoDB is 2.4.3.

# **Synopsis**

- mongod (page 1025), 2.2 is a drop-in replacement for 2.0 and 1.8.
- Check your *driver* (page 559) documentation for information regarding required compatibility upgrades, and always run the recent release of your driver.
  - Typically, only users running with authentication, will need to upgrade drivers before continuing with the upgrade to 2.2.
- For all deployments using authentication, upgrade the drivers (i.e. client libraries), before upgrading the mongod (page 1025) instance or instances.
- For all upgrades of sharded clusters:
  - turn off the balancer during the upgrade process. See the *Disable the Balancer* (page 531) section for more information.
  - upgrade all mongos (page 1036) instances before upgrading any mongod (page 1025) instances.

Other than the above restrictions, 2.2 processes can interoperate with 2.0 and 1.8 tools and processes. You can safely upgrade the mongod (page 1025) and mongos (page 1036) components of a deployment one by one while the deployment is otherwise operational. Be sure to read the detailed upgrade procedures below before upgrading production systems.

## Upgrading a Standalone mongod

- 1. Download binaries of the latest release in the 2.2 series from the MongoDB Download Page.
- 2. Shutdown your mongod (page 1025) instance. Replace the existing binary with the 2.2 mongod (page 1025) binary and restart MongoDB.

## **Upgrading a Replica Set**

You can upgrade to 2.2 by performing a "rolling" upgrade of the set by upgrading the members individually while the other members are available to minimize downtime. Use the following procedure:

- 1. Upgrade the *secondary* members of the set one at a time by shutting down the mongod (page 1025) and replacing the 2.0 binary with the 2.2 binary. After upgrading a mongod (page 1025) instance, wait for the member to recover to SECONDARY state before upgrading the next instance. To check the member's state, issue rs.status() (page 994) in the mongo (page 1040) shell.
- 2. Use the mongo (page 1040) shell method rs.stepDown() (page 994) to step down the *primary* to allow the normal *failover* (page 391) procedure. rs.stepDown() (page 994) expedites the failover procedure and is preferable to shutting down the primary directly.

Once the primary has stepped down and another member has assumed PRIMARY state, as observed in the output of rs.status() (page 994), shut down the previous primary and replace mongod (page 1025) binary with the 2.2 binary and start the new process.

**Note:** Replica set failover is not instant but will render the set unavailable to read or accept writes until the failover process completes. Typically this takes 10 seconds or more. You may wish to plan the upgrade during a predefined maintenance window.

# **Upgrading a Sharded Cluster**

Use the following procedure to upgrade a sharded cluster:

- *Disable the balancer* (page 531).
- Upgrade all mongos (page 1036) instances first, in any order.
- Upgrade all of the mongod (page 1025) config server instances using the *stand alone* (page 1162) procedure. To keep the cluster online, be sure that at all times at least one config server is up.
- Upgrade each shard's replica set, using the upgrade procedure for replica sets (page 1162) detailed above.
- re-enable the balancer.

**Note:** Balancing is not currently supported in *mixed* 2.0.x and 2.2.0 deployments. Thus you will want to reach a consistent version for all shards within a reasonable period of time, e.g. same-day. See SERVER-6902 for more information.

# 68.1.2 Changes

# **Major Features**

#### **Aggregation Framework**

The aggregation framework makes it possible to do aggregation operations without needing to use *map-reduce*. The aggregate (page 812) command exposes the aggregation framework, and the db.collection.aggregate() (page 922) helper in the mongo (page 1040) shell provides an interface to these operations. Consider the following resources for background on the aggregation framework and its use:

- Documentation: Aggregation Framework (page 257)
- Reference: Aggregation Framework Reference (page 273)
- Examples: Aggregation Framework Examples (page 263)

#### **TTL Collections**

TTL collections remove expired data from a collection, using a special index and a background thread that deletes expired documents every minute. These collections are useful as an alternative to *capped collections* in some cases, such as for data warehousing and caching cases, including: machine generated event data, logs, and session information that needs to persist in a database for only a limited period of time.

For more information, see the Expire Data from Collections by Setting TTL (page 581) tutorial.

#### **Concurrency Improvements**

MongoDB 2.2 increases the server's capacity for concurrent operations with the following improvements:

- 1. DB Level Locking
- 2. Improved Yielding on Page Faults
- 3. Improved Page Fault Detection on Windows

To reflect these changes, MongoDB now provides changed and improved reporting for concurrency and use, see *locks* (page 894) and *recordStats* (page 905) in *server status* (page 893) and see db.currentOp() (page 975), *mongotop* (page 1071), and *mongostat* (page 1067).

## Improved Data Center Awareness with Tag Aware Sharding

MongoDB 2.2 adds additional support for geographic distribution or other custom partitioning for sharded collections in *clusters*. By using this "tag aware" sharding, you can automatically ensure that data in a sharded database system is always on specific shards. For example, with tag aware sharding, you can ensure that data is closest to the application servers that use that data most frequently.

Shard tagging controls data location, and is complementary but separate from replica set tagging, which controls *read preference* (page 404) and *write concern* (page 400). For example, shard tagging can pin all "USA" data to one or more logical shards, while replica set tagging can control which mongod (page 1025) instances (e.g. "production" or "reporting") the application uses to service requests.

See the documentation for the following helpers in the mongo (page 1040) shell that support tagged sharding configuration:

• sh.addShardTag() (page 999)

- sh.addTagRange()
- sh.removeShardTag() (page 1003)

Also, see Tag Aware Sharding (page 534) and Administer and Manage Shard Tags (page 519).

#### **Fully Supported Read Preference Semantics**

All MongoDB clients and drivers now support full *read preferences* (page 404), including consistent support for a full range of *read preference modes* (page 404) and *tag sets* (page 406). This support extends to the mongos (page 1036) and applies identically to single replica sets and to the replica sets for each shard in a *sharded cluster*.

Additional read preference support now exists in the mongo (page 1040) shell using the readPref() (page 967) cursor method.

## **Compatibility Changes**

#### **Authentication Changes**

MongoDB 2.2 provides more reliable and robust support for authentication clients, including drivers and mongos (page 1036) instances.

If your cluster runs with authentication:

- For all drivers, use the latest release of your driver and check its release notes.
- In sharded environments, to ensure that your cluster remains available during the upgrade process you **must** use the *upgrade procedure for sharded clusters* (page 1162).

#### findAndModify Returns Null Value for Upserts that Perform Inserts

In version 2.2, for *upsert* that perform inserts with the new option set to false, findAndModify (page 829) commands will now return the following output:

```
{ 'ok': 1.0, 'value': null }
```

In the mongo (page 1040) shell, upsert findAndModify (page 829) operations that perform inserts (with new set to false.) only output a null value.

In version 2.0 these operations would return an empty document, e.g. { }.

See: SERVER-6226 for more information.

#### mongodump Output can only Restore to 2.2 MongoDB Instances

If you use the mongodump (page 1048) tool from the 2.2 distribution to create a dump of a database, you must use a 2.2 version of mongorestore (page 1052) to restore that dump.

See: SERVER-6961 for more information.

#### ObjectId().toString() Returns String Literal ObjectId("...")

In version 2.2, the <code>ObjectId.toString()</code> method returns the string representation of the <code>ObjectId()</code> (page 196) object and has the format <code>ObjectId("...")</code>.

Consider the following example that calls the toString() method on the ObjectId("507c7f79bcf86cd7994f6c0e") object:

```
ObjectId("507c7f79bcf86cd7994f6c0e").toString()
```

The method now returns the string ObjectId ("507c7f79bcf86cd7994f6c0e").

Previously, in version 2.0, the method would return the hexadecimal string 507c7f79bcf86cd7994f6c0e.

If compatibility between versions 2.0 and 2.2 is required, use *ObjectId().str* (page 196), which holds the hexadecimal string value in both versions.

## ObjectId().valueOf() Returns hexadecimal string

In version 2.2, the ObjectId.valueOf() method returns the value of the *ObjectId()* (page 196) object as a lowercase hexadecimal string.

Consider the following example that calls the valueOf() method on the ObjectId("507c7f79bcf86cd7994f6c0e") object:

```
ObjectId("507c7f79bcf86cd7994f6c0e").valueOf()
```

The method now returns the *hexadecimal string* 507c7f79bcf86cd7994f6c0e.

Previously, in version 2.0, the method would return the *object* ObjectId ("507c7f79bcf86cd7994f6c0e").

If compatibility between versions 2.0 and 2.2 is required, use *ObjectId().str* (page 196) attribute, which holds the hexadecimal string value in both versions.

## **Behavioral Changes**

#### **Restrictions on Collection Names**

In version 2.2, collection names cannot:

- contain the \$.
- be an empty string (i.e. "").

This change does not affect collections created with now illegal names in earlier versions of MongoDB.

These new restrictions are in addition to the existing restrictions on collection names which are:

- A collection name should begin with a letter or an underscore.
- A collection name cannot contain the null character.
- Begin with the system. prefix. MongoDB reserves system. for system collections, such as the system.indexes collection.
- The maximum size of a collection name is 128 characters, including the name of the database. However, for maximum flexibility, collections should have names less than 80 characters.

Collections names may have any other valid UTF-8 string.

See the SERVER-4442 and the Are there any restrictions on the names of Collections? (page 724) FAQ item.

#### **Restrictions on Database Names for Windows**

Database names running on Windows can no longer contain the following characters:

/\. "\*<>:|?

The names of the data files include the database name. If you attempt to upgrade a database instance with one or more of these characters, mongod (page 1025) will refuse to start.

Change the name of these databases before upgrading. See SERVER-4584 and SERVER-6729 for more information.

## \_id Fields and Indexes on Capped Collections

All *capped collections* now have an \_id field by default, *if* they exist outside of the local database, and now have indexes on the \_id field. This change only affects capped collections created with 2.2 instances and does not affect existing capped collections.

See: SERVER-5516 for more information.

#### New \$elemMatch Projection Operator

The \$elemMatch (page 802) operator allows applications to narrow the data returned from queries so that the query operation will only return the first matching element in an array. See the *\$elemMatch* (*projection*) (page 802) documentation and the SERVER-2238 and SERVER-828 issues for more information.

## **Windows Specific Changes**

#### Windows XP is Not Supported

As of 2.2, MongoDB does not support Windows XP. Please upgrade to a more recent version of Windows to use the latest releases of MongoDB. See SERVER-5648 for more information.

## Service Support for mongos.exe

You may now run mongos.exe (page 1046) instances as a Windows Service. See the *mongos.exe* (page 1046) reference and *MongoDB as a Windows Service* (page 18) and SERVER-1589 for more information.

## **Log Rotate Command Support**

MongoDB for Windows now supports log rotation by way of the logRotate (page 870) database command. See SERVER-2612 for more information.

#### New Build Using SlimReadWrite Locks for Windows Concurrency

Labeled "2008+" on the Downloads Page, this build for 64-bit versions of Windows Server 2008 R2 and for Windows 7 or newer, offers increased performance over the standard 64-bit Windows build of MongoDB. See SERVER-3844 for more information.

## **Tool Improvements**

# Index Definitions Handled by mongodump and mongorestore

When you specify the —collection (page 1050) option to mongodump (page 1048), mongodump (page 1048) will now backup the definitions for all indexes that exist on the source database. When you attempt to restore this backup with mongorestore (page 1052), the target mongod (page 1025) will rebuild all indexes. See SERVER-808 for more information.

mongorestore (page 1052) now includes the *--noIndexRestore* (page 1054) option to provide the preceding behavior. Use *--noIndexRestore* (page 1054) to prevent mongorestore (page 1052) from building previous indexes.

#### mongooplog for Replaying Oplogs

The mongooplog (page 1057) tool makes it possible to pull *oplog* entries from mongod (page 1025) instance and apply them to another mongod (page 1025) instance. You can use mongooplog (page 1057) to achieve point-in-time backup of a MongoDB data set. See the SERVER-3873 case and the *mongooplog* (page 1056) documentation.

#### Authentication Support for mongotop and mongostat

mongotop (page 1072) and mongostat (page 1067) now contain support for username/password authentication. See SERVER-3875 and SERVER-3871 for more information regarding this change. Also consider the documentation of the following options for additional information:

- mongotop --username (page 1072)
- mongotop --password (page 1072)
- mongostat --username (page 1068)
- mongostat --password (page 1068)

## Write Concern Support for mongoimport and mongorestore

mongoimport (page 1060) now provides an option to halt the import if the operation encounters an error, such as a network interruption, a duplicate key exception, or a write error. The *--stopOnError* (page 1062) option will produce an error rather than silently continue importing data. See SERVER-3937 for more information.

In mongorestore (page 1052), the -w (page 1054) option provides support for configurable write concern.

# mongodump Support for Reading from Secondaries

You can now run mongodump (page 1048) when connected to a *secondary* member of a *replica set*. See SERVER-3854 for more information.

## mongoimport Support for full 16MB Documents

Previously, mongoimport (page 1060) would only import documents that were less than 4 megabytes in size. This issue is now corrected, and you may use mongoimport (page 1060) to import documents that are at least 16 megabytes ins size. See SERVER-4593 for more information.

#### Timestamp() Extended JSON format

MongoDB extended JSON now includes a new Timestamp () type to represent the Timestamp type that MongoDB uses for timestamps in the *oplog* among other contexts.

This permits tools like mongooplog (page 1057) and mongodump (page 1048) to query for specific timestamps. Consider the following mongodump (page 1048) operation:

```
mongodump --db local --collection oplog.rs --query '{"ts":{"$gt":{"$timestamp" : {"t": 1344969612000
```

See SERVER-3483 for more information.

## **Shell Improvements**

## Improved Shell User Interface

2.2 includes a number of changes that improve the overall quality and consistency of the user interface for the mongo (page 1040) shell:

- Full Unicode support.
- Bash-like line editing features. See SERVER-4312 for more information.
- Multi-line command support in shell history. See SERVER-3470 for more information.
- Windows support for the edit command. See SERVER-3998 for more information.

#### **Helper to load Server-Side Functions**

The db.loadServerScripts() (page 985) loads the contents of the current database's system.js collection into the current mongo (page 1040) shell session. See SERVER-1651 for more information.

## **Support for Bulk Inserts**

If you pass an array of *documents* to the insert () (page 939) method, the mongo (page 1040) shell will now perform a bulk insert operation. See SERVER-3819 and SERVER-2395 for more information.

**Note:** For bulk inserts on sharded clusters, the <code>getLastError</code> (page 834) command alone is insufficient to verify success. Applications should must verify the success of bulk inserts in application logic.

# **Operations**

# Support for Logging to Syslog

See the SERVER-2957 case and the documentation of the syslog (page 1084) run-time option or the mongod --syslog (page 1026) and mongos --syslog (page 1037) command line-options.

#### touch Command

Added the touch (page 873) command to read the data and/or indexes from a collection into memory. See: SERVER-2023 and touch (page 873) for more information.

#### indexCounters No Longer Report Sampled Data

indexCounters now report actual counters that reflect index use and state. In previous versions, these data were sampled. See SERVER-5784 and indexCounters for more information.

#### Padding Specifiable on compact Command

See the documentation of the compact (page 862) and the SERVER-4018 issue for more information.

## Added Build Flag to Use System Libraries

The Boost library, version 1.49, is now embedded in the MongoDB code base.

If you want to build MongoDB binaries using system Boost libraries, you can pass scons using the --use-system-boost flag, as follows:

```
scons --use-system-boost
```

When building MongoDB, you can also pass scons a flag to compile MongoDB using only system libraries rather than the included versions of the libraries. For example:

```
scons --use-system-all
```

See the SERVER-3829 and SERVER-5172 issues for more information.

## **Memory Allocator Changed to TCMalloc**

To improve performance, MongoDB 2.2 uses the TCMalloc memory allocator from Google Perftools. For more information about this change see the SERVER-188 and SERVER-4683. For more information about TCMalloc, see the documentation of TCMalloc itself.

## Replication

#### Improved Logging for Replica Set Lag

When *secondary* members of a replica set fall behind in replication, mongod (page 1025) now provides better reporting in the log. This makes it possible to track replication in general and identify what process may produce errors or halt replication. See SERVER-3575 for more information.

#### Replica Set Members can Sync from Specific Members

The new replsetSyncFrom (page 848) command and new rs.syncFrom() (page 994) helper in the mongo (page 1040) shell make it possible for you to manually configure from which member of the set a replica will poll oplog entries. Use these commands to override the default selection logic if needed. Always exercise caution with replsetSyncFrom (page 848) when overriding the default behavior.

#### Replica Set Members will not Sync from Members Without Indexes Unless buildIndexes: false

To prevent inconsistency between members of replica sets, if the member of a replica set has buildIndexes (page 466) set to true, other members of the replica set will *not* sync from this member, unless they also have buildIndexes (page 466) set to true. See SERVER-4160 for more information.

#### New Option To Configure Index Pre-Fetching during Replication

By default, when replicating options, *secondaries* will pre-fetch *Indexes* (page 329) associated with a query to improve replication throughput in most cases. The replindexPrefetch (page 1092) setting and --replindexPrefetch (page 1033) option allow administrators to disable this feature or allow the mongod (page 1025) to pre-fetch only the index on the \_id field. See SERVER-6718 for more information.

#### **Map Reduce Improvements**

In 2.2 Map Reduce received the following improvements:

- · Improved support for sharded MapReduce, and
- MapReduce will retry jobs following a config error.

# **Sharding Improvements**

## Index on Shard Keys Can Now Be a Compound Index

If your shard key uses the prefix of an existing index, then you do not need to maintain a separate index for your shard key in addition to your existing index. This index, however, cannot be a multi-key index. See the "Shard Key Indexes (page 498)" documentation and SERVER-1506 for more information.

# **Migration Thresholds Modified**

The *migration thresholds* (page 499) have changed in 2.2 to permit more even distribution of *chunks* in collections that have smaller quantities of data. See the *Migration Thresholds* (page 499) documentation for more information.

# 68.1.3 Licensing Changes

Added License notice for Google Perftools (TCMalloc Utility). See the License Notice and the SERVER-4683 for more information.

# 68.1.4 Resources

- MongoDB Downloads.
- All JIRA issues resolved in 2.2.
- All backwards incompatible changes.
- All third party license notices.
- What's New in MongoDB 2.2 Online Conference.

# 68.2 Release Notes for MongoDB 2.0

See the full index of this page for a complete list of changes included in 2.0.

- Upgrading (page 1171)
- Changes (page 1172)
- Resources (page 1177)

# 68.2.1 Upgrading

Although the major version number has changed, MongoDB 2.0 is a standard, incremental production release and works as a drop-in replacement for MongoDB 1.8.

## **Preparation**

Read through all release notes before upgrading, and ensure that no changes will affect your deployment.

If you create new indexes in 2.0, then downgrading to 1.8 is possible but you must reindex the new collections.

mongoimport (page 1060) and mongoexport (page 1063) now correctly adhere to the CSV spec for handling CSV input/output. This may break existing import/export workflows that relied on the previous behavior. For more information see SERVER-1097.

Journaling is **enabled by default** in 2.0 for 64-bit builds. If you still prefer to run without journaling, start mongod (page 1025) with the -nojournal (page 1030) run-time option. Otherwise, MongoDB creates journal files during startup. The first time you start mongod (page 1025) with journaling, you will see a delay as mongod (page 1025) creates new files. In addition, you may see reduced write throughput.

2.0 mongod (page 1025) instances are interoperable with 1.8 mongod (page 1025) instances; however, for best results, upgrade your deployments using the following procedures:

## Upgrading a Standalone mongod

- 1. Download the v2.0.x binaries from the MongoDB Download Page.
- 2. Shutdown your mongod (page 1025) instance. Replace the existing binary with the 2.0.x mongod (page 1025) binary and restart MongoDB.

## **Upgrading a Replica Set**

- 1. Upgrade the *secondary* members of the set one at a time by shutting down the mongod (page 1025) and replacing the 1.8 binary with the 2.0.x binary from the MongoDB Download Page.
- 2. To avoid losing the last few updates on failover you can temporarily halt your application (failover should take less than 10 seconds), or you can set *write concern* (page 400) in your application code to confirm that each update reaches multiple servers.
- 3. Use the rs.stepDown () (page 994) to step down the primary to allow the normal *failover* (page 391) procedure.
  - rs.stepDown() (page 994) and replSetStepDown (page 848) provide for shorter and more consistent failover procedures than simply shutting down the primary directly.

When the primary has stepped down, shut down its instance and upgrade by replacing the mongod (page 1025) binary with the 2.0.x binary.

## **Upgrading a Sharded Cluster**

- 1. Upgrade all *config server* instances *first*, in any order. Since config servers use two-phase commit, *shard* configuration metadata updates will halt until all are up and running.
- 2. Upgrade mongos (page 1036) routers in any order.

# 68.2.2 Changes

## **Compact Command**

A compact (page 862) command is now available for compacting a single collection and its indexes. Previously, the only way to compact was to repair the entire database.

# **Concurrency Improvements**

When going to disk, the server will yield the write lock when writing data that is not likely to be in memory. The initial implementation of this feature now exists:

See SERVER-2563 for more information.

The specific operations yield in 2.0 are:

- Updates by \_id
- Removes
- · Long cursor iterations

#### **Default Stack Size**

MongoDB 2.0 reduces the default stack size. This change can reduce total memory usage when there are many (e.g., 1000+) client connections, as there is a thread per connection. While portions of a thread's stack can be swapped out if unused, some operating systems do this slowly enough that it might be an issue. The default stack size is lesser of the system setting or 1MB.

#### **Index Performance Enhancements**

v2.0 includes significant improvements to the *index* (page 358). Indexes are often 25% smaller and 25% faster (depends on the use case). When upgrading from previous versions, the benefits of the new index type are realized only if you create a new index or re-index an old one.

Dates are now signed, and the max index key size has increased slightly from 819 to 1024 bytes.

All operations that create a new index will result in a 2.0 index by default. For example:

- Reindexing results on an older-version index results in a 2.0 index. However, reindexing on a secondary does *not* work in versions prior to 2.0. Do not reindex on a secondary. For a workaround, see SERVER-3866.
- The repairDatabase command converts indexes to a 2.0 indexes.

To convert all indexes for a given collection to the 2.0 type (page 1172), invoke the compact (page 862) command.

Once you create new indexes, downgrading to 1.8.x will require a re-index of any indexes created using 2.0. See *Build Old Style Indexes* (page 358).

## **Sharding Authentication**

Applications can now use authentication with *sharded clusters*.

## **Replica Sets**

#### **Hidden Nodes in Sharded Clusters**

In 2.0, mongos (page 1036) instances can now determine when a member of a replica set becomes "hidden" without requiring a restart. In 1.8, mongos (page 1036) if you reconfigured a member as hidden, you *had* to restart mongos (page 1036) to prevent queries from reaching the hidden member.

#### **Priorities**

Each *replica set* member can now have a priority value consisting of a floating-point from 0 to 1000, inclusive. Priorities let you control which member of the set you prefer to have as *primary* the member with the highest priority that can see a majority of the set will be elected primary.

For example, suppose you have a replica set with three members, A, B, and C, and suppose that their priorities are set as follows:

- A's priority is 2.
- B's priority is 3.
- C's priority is 1.

During normal operation, the set will always chose B as primary. If B becomes unavailable, the set will elect A as primary.

For more information, see the *Member Priority* (page 392) documentation.

#### **Data-Center Awareness**

You can now "tag" *replica set* members to indicate their location. You can use these tags to design custom *write rules* (page 400) across data centers, racks, specific servers, or any other architecture choice.

For example, an administrator can define rules such as "very important write" or customerData or "audit-trail" to replicate to certain servers, racks, data centers, etc. Then in the application code, the developer would say:

```
db.foo.insert(doc, {w : "very important write"})
```

which would succeed if it fulfilled the conditions the DBA defined for "very important write".

For more information, see Tagging.

Drivers may also support tag-aware reads. Instead of specifying slaveOk, you specify slaveOk with tags indicating which data-centers to read from. For details, see the *MongoDB Drivers and Client Libraries* (page 559) documentation.

#### w: majority

You can also set w to majority to ensure that the write propagates to a majority of nodes, effectively committing it. The value for "majority" will automatically adjust as you add or remove nodes from the set.

For more information, see Write Concern (page 400).

#### Reconfiguration with a Minority Up

If the majority of servers in a set has been permanently lost, you can now force a reconfiguration of the set to bring it back online.

For more information see Reconfigure a Replica Set with Unavailable Members (page 460).

#### Primary Checks for a Caught up Secondary before Stepping Down

To minimize time without a *primary*, the rs.stepDown() (page 994) method will now fail if the primary does not see a *secondary* within 10 seconds of its latest optime. You can force the primary to step down anyway, but by default it will return an error message.

See also Force a Member to Become Primary (page 439).

# **Extended Shutdown on the Primary to Minimize Interruption**

When you call the shutdown (page 873) command, the *primary* will refuse to shut down unless there is a *secondary* whose optime is within 10 seconds of the primary. If such a secondary isn't available, the primary will step down and wait up to a minute for the secondary to be fully caught up before shutting down.

Note that to get this behavior, you must issue the shutdown (page 873) command explicitly; sending a signal to the process will not trigger this behavior.

You can also force the primary to shut down, even without an up-to-date secondary available.

#### **Maintenance Mode**

When repair or compact (page 862) runs on a *secondary*, the secondary will automatically drop into "recovering" mode until the operation finishes. This prevents clients from trying to read from it while it's busy.

# **Geospatial Features**

## **Multi-Location Documents**

Indexing is now supported on documents which have multiple location objects, embedded either inline or in nested sub-documents. Additional command options are also supported, allowing results to return with not only distance but the location used to generate the distance.

For more information, see Multi-location Documents.

#### Polygon searches

Polygonal \$within (page 783) queries are also now supported for simple polygon shapes. For details, see the \$within (page 783) operator documentation.

#### **Journaling Enhancements**

- Journaling is now enabled by default for 64-bit platforms. Use the --nojournal command line option to disable it.
- The journal is now compressed for faster commits to disk.
- A new -- journalCommitInterval (page 1029) run-time option exists for specifying your own group commit interval. The default settings do not change.
- A new { getLastError: { j: true } } (page 834) option is available to wait for the group commit. The group commit will happen sooner when a client is waiting on { j: true}. If journaling is disabled, { j: true} is a no-op.

#### New ContinueOnError Option for Bulk Insert

Set the continueOnError option for bulk inserts, in the *driver* (page 559), so that bulk insert will continue to insert any remaining documents even if an insert fails, as is the case with duplicate key exceptions or network interruptions. The getLastError (page 834) command will report whether any inserts have failed, not just the last one. If multiple errors occur, the client will only receive the most recent getLastError (page 834) results.

See OP\_INSERT.

**Note:** For bulk inserts on sharded clusters, the getLastError (page 834) command alone is insufficient to verify success. Applications should must verify the success of bulk inserts in application logic.

#### **Map Reduce**

#### **Output to a Sharded Collection**

Using the new sharded flag, it is possible to send the result of a map/reduce to a sharded collection. Combined with the reduce or merge flags, it is possible to keep adding data to very large collections from map/reduce jobs.

For more information, see MapReduce Output Options and mapReduce (page 818).

#### **Performance Improvements**

Map/reduce performance will benefit from the following:

- Larger in-memory buffer sizes, reducing the amount of disk I/O needed during a job
- Larger javascript heap size, allowing for larger objects and less GC
- Supports pure JavaScript execution with the jsMode flag. See *mapReduce* (page 818).

#### **New Querying Features**

#### Additional regex options: s

Allows the dot (.) to match all characters including new lines. This is in addition to the currently supported i, m and x. See Regular Expressions and \$regex (page 778).

#### \$and

A special boolean \$and (page 772) query operator is now available.

#### **Command Output Changes**

The output of the validate (page 911) command and the documents in the system.profile collection have both been enhanced to return information as BSON objects with keys for each value rather than as free-form strings.

#### **Shell Features**

#### **Custom Prompt**

You can define a custom prompt for the mongo (page 1040) shell. You can change the prompt at any time by setting the prompt variable to a string or a custom JavaScript function returning a string. For examples, see Custom Prompt.

## **Default Shell Init Script**

On startup, the shell will check for a .mongorc.js file in the user's home directory. The shell will execute this file after connecting to the database and before displaying the prompt.

If you would like the shell not to run the .mongorc.js file automatically, start the shell with -norc (page 1040). For more information, see *mongo* (page 1040).

#### **Most Commands Require Authentication**

In 2.0, when running with authentication (e.g. auth (page 1085)) all database commands require authentication, except the following commands.

- isMaster (page 842)
- authenticate
- getnonce
- buildInfo (page 875)
- ping (page 892)
- isdbgrid (page 852)

## 68.2.3 Resources

- MongoDB Downloads
- All JIRA Issues resolved in 2.0
- All Backward Incompatible Changes

# 68.3 Release Notes for MongoDB 1.8

See the full index of this page for a complete list of changes included in 1.8.

- Upgrading (page 1177)
- Changes (page 1180)
- Resources (page 1182)

# 68.3.1 Upgrading

MongoDB 1.8 is a standard, incremental production release and works as a drop-in replacement for MongoDB 1.6, except:

- Replica set members should be upgraded in a particular order, as described in *Upgrading a Replica Set* (page 1177).
- The mapReduce (page 818) command has changed in 1.8, causing incompatibility with previous releases. mapReduce (page 818) no longer generates temporary collections (thus, keepTemp has been removed). Now, you must always supply a value for out. See the out field options in the mapReduce (page 818) document. If you use MapReduce, this also likely means you need a recent version of your client driver.

#### **Preparation**

Read through all release notes before upgrading and ensure that no changes will affect your deployment.

#### Upgrading a Standalone mongod

- 1. Download the v1.8.x binaries from the MongoDB Download Page.
- 2. Shutdown your mongod (page 1025) instance.
- 3. Replace the existing binary with the 1.8.x mongod (page 1025) binary.
- 4. Restart MongoDB.

#### **Upgrading a Replica Set**

1.8.x secondaries can replicate from 1.6.x primaries.

1.6.x secondaries **cannot** replicate from 1.8.x primaries.

Thus, to upgrade a replica set you must replace all of your secondaries first, then the primary.

For example, suppose you have a replica set with a primary, an *arbiter* and several secondaries. To upgrade the set, do the following:

- 1. For the arbiter:
  - (a) Shut down the arbiter.
  - (b) Restart it with the 1.8.x binary from the MongoDB Download Page.
- 2. Change your config (optional) to prevent election of a new primary.

It is possible that, when you start shutting down members of the set, a new primary will be elected. To prevent this, you can give all of the secondaries a priority of 0 before upgrading, and then change them back afterwards. To do so:

- (a) Record your current config. Run rs.config() (page 991) and paste the results into a text file.
- (b) Update your config so that all secondaries have priority 0. For example:

```
config = rs.conf()
     "_id" : "foo",
     "version" : 3,
     "members" : [
              {
                      "_id" : 0,
                      "host" : "ubuntu:27017"
              },
              {
                      "_id" : 1,
                      "host" : "ubuntu:27018"
              },
              {
                      "_id" : 2,
                      "host" : "ubuntu:27019",
                      "arbiterOnly" : true
              }
              {
                      "_id" : 3,
                      "host" : "ubuntu:27020"
              },
              {
                      "_id" : 4,
                      "host" : "ubuntu:27021"
              },
     1
}
config.version++
3
rs.isMaster()
     "setName" : "foo",
     "ismaster" : false,
     "secondary" : true,
     "hosts" : [
             "ubuntu:27017",
             "ubuntu:27018"
     "arbiters" : [
             "ubuntu:27019"
     "primary" : "ubuntu:27018",
     "ok" : 1
}
```

```
// for each secondary
config.members[0].priority = 0
config.members[3].priority = 0
config.members[4].priority = 0
rs.reconfig(config)
```

- 3. For each secondary:
  - (a) Shut down the secondary.
  - (b) Restart it with the 1.8.x binary from the MongoDB Download Page.
- 4. If you changed the config, change it back to its original state:

```
config = rs.conf()
config.version++
config.members[0].priority = 1
config.members[3].priority = 1
config.members[4].priority = 1
rs.reconfig(config)
```

5. Shut down the primary (the final 1.6 server), and then restart it with the 1.8.x binary from the MongoDB Download Page.

## **Upgrading a Sharded Cluster**

1. Turn off the balancer:

```
mongo <a_mongos_hostname>
use config
db.settings.update({_id:"balancer"},{$set : {stopped:true}}, true)
```

- 2. For each shard:
  - If the shard is a replica set, follow the directions above for Upgrading a Replica Set (page 1177).
  - If the shard is a single mongod (page 1025) process, shut it down and then restart it with the 1.8.x binary from the MongoDB Download Page.
- 3. For each mongos (page 1036):
  - (a) Shut down the mongos (page 1036) process.
  - (b) Restart it with the 1.8.x binary from the MongoDB Download Page.
- 4. For each config server:
  - (a) Shut down the config server process.
  - (b) Restart it with the 1.8.x binary from the MongoDB Download Page.
- 5. Turn on the balancer:

```
use config
db.settings.update({_id:"balancer"},{$set : {stopped:false}})
```

#### Returning to 1.6

If for any reason you must move back to 1.6, follow the steps above in reverse. Please be careful that you have not inserted any documents larger than 4MB while running on 1.8 (where the max size has increased to 16MB). If you have you will get errors when the server tries to read those documents.

#### **Journaling**

Returning to 1.6 after using 1.8 *Journaling* (page 73) works fine, as journaling does not change anything about the data file format. Suppose you are running 1.8.x with journaling enabled and you decide to switch back to 1.6. There are two scenarios:

- If you shut down cleanly with 1.8.x, just restart with the 1.6 mongod binary.
- If 1.8.x shut down uncleanly, start 1.8.x up again and let the journal files run to fix any damage (incomplete writes) that may have existed at the crash. Then shut down 1.8.x cleanly and restart with the 1.6 mongod binary.

# 68.3.2 Changes

#### **Journaling**

MongoDB now supports write-ahead *Journaling* (page 73) to facilitate fast crash recovery and durability in the storage engine. With journaling enabled, a mongod (page 1025) can be quickly restarted following a crash without needing to repair the *collections*. The aggregation framework makes it possible to do aggregation

#### **Sparse and Covered Indexes**

*Sparse Indexes* (page 336) are indexes that only include documents that contain the fields specified in the index. Documents missing the field will not appear in the index at all. This can significantly reduce index size for indexes of fields that contain only a subset of documents within a *collection*.

*Covered Indexes* (page 344) enable MongoDB to answer queries entirely from the index when the query only selects fields that the index contains.

#### **Incremental MapReduce Support**

The mapReduce (page 818) command supports new options that enable incrementally updating existing *collections*. Previously, a MapReduce job could output either to a temporary collection or to a named permanent collection, which it would overwrite with new data.

You now have several options for the output of your MapReduce jobs:

- You can merge MapReduce output into an existing collection. Output from the Reduce phase will replace existing keys in the output collection if it already exists. Other keys will remain in the collection.
- You can now re-reduce your output with the contents of an existing collection. Each key output by the reduce phase will be reduced with the existing document in the output collection.
- You can replace the existing output collection with the new results of the MapReduce job (equivalent to setting a permanent output collection in previous releases)
- You can compute MapReduce inline and return results to the caller without persisting the results of the job. This is similar to the temporary collections generated in previous releases, except results are limited to 8MB.

For more information, see the out field options in the mapReduce (page 818) document.

#### **Additional Changes and Enhancements**

#### 1.8.1

• Sharding migrate fix when moving larger chunks.

- Durability fix with background indexing.
- Fixed mongos concurrency issue with many incoming connections.

#### 1.8.0

• All changes from 1.7.x series.

#### 1.7.6

• Bug fixes.

#### 1.7.5

- Journaling (page 73).
- Extent allocation improvements.
- Improved *replica set* connectivity for mongos (page 1036).
- getLastError (page 834) improvements for sharding.

#### 1.7.4

- mongos (page 1036) routes slaveOk queries to secondaries in replica sets.
- New mapReduce (page 818) output options.
- Sparse Indexes (page 336).

#### 1.7.3

- Initial *covered index* (page 344) support.
- Distinct can use data from indexes when possible.
- mapReduce (page 818) can merge or reduce results into an existing collection.
- mongod (page 1025) tracks and mongostat (page 1067) displays network usage. See mongostat (page 1067).
- Sharding stability improvements.

#### 1.7.2

- \$rename (page 788) operator allows renaming of fields in a document.
- db.eval() (page 979) not to block.
- Geo queries with sharding.
- mongostat --discover (page 1069) option
- Chunk splitting enhancements.
- Replica sets network enhancements for servers behind a nat.

#### 1.7.1

- Many sharding performance enhancements.
- Better support for \$elemMatch (page 802) on primitives in embedded arrays.
- Query optimizer enhancements on range queries.
- Window service enhancements.
- Replica set setup improvements.
- \$pull (page 795) works on primitives in arrays.

#### 1.7.0

- Sharding performance improvements for heavy insert loads.
- Slave delay support for replica sets.
- getLastErrorDefaults (page 468) for replica sets.
- Auto completion in the shell.
- Spherical distance for geo search.
- All fixes from 1.6.1 and 1.6.2.

#### **Release Announcement Forum Pages**

- 1.8.1, 1.8.0
- 1.7.6, 1.7.5, 1.7.4, 1.7.3, 1.7.2, 1.7.1, 1.7.0

#### 68.3.3 Resources

- MongoDB Downloads
- All JIRA Issues resolved in 1.8

# 68.4 Release Notes for MongoDB 1.6

#### See the full index of this page for a complete list of changes included in 1.6.

- Upgrading (page 1183)
- Sharding (page 1183)
- Replica Sets (page 1183)
- Other Improvements (page 1183)
- Installation (page 1183)
- 1.6.x Release Notes (page 1184)
- 1.5.x Release Notes (page 1184)

# 68.4.1 Upgrading

MongoDB 1.6 is a drop-in replacement for 1.4. To upgrade, simply shutdown mongod (page 1025) then restart with the new binaries.

Please note that you should upgrade to the latest version of whichever driver you're using. Certain drivers, including the Ruby driver, will require the upgrade, and all the drivers will provide extra features for connecting to replica sets.

# 68.4.2 Sharding

Sharding (page 485) is now production-ready, making MongoDB horizontally scalable, with no single point of failure. A single instance of mongod (page 1025) can now be upgraded to a distributed cluster with zero downtime when the need arises.

- Sharding (page 485)
- Deploy a Sharded Cluster (page 505)
- Convert a Replica Set to a Replicated Sharded Cluster (page 513)

# 68.4.3 Replica Sets

Replica sets (page 387), which provide automated failover among a cluster of n nodes, are also now available.

Please note that replica pairs are now deprecated; we strongly recommend that replica pair users upgrade to replica sets.

- Replication (page 387)
- Deploy a Replica Set (page 421)
- Convert a Standalone to a Replica Set (page 425)

# **68.4.4 Other Improvements**

- The w option (and wtimeout) forces writes to be propagated to n servers before returning success (this works especially well with replica sets)
- \$or queries (page 774)
- Improved concurrency
- \$slice (page 805) operator for returning subsets of arrays
- 64 indexes per collection (formerly 40 indexes per collection)
- 64-bit integers can now be represented in the shell using NumberLong
- The findAndModify (page 829) command now supports upserts. It also allows you to specify fields to return
- \$showDiskLoc option to see disk location of a document
- Support for IPv6 and UNIX domain sockets

#### 68.4.5 Installation

- · Windows service improvements
- The C++ client is a separate tarball from the binaries

## 68.4.6 1.6.x Release Notes

• 1.6.5

#### 68.4.7 1.5.x Release Notes

- 1.5.8
- 1.5.7
- 1.5.6
- 1.5.5
- 1.5.4
- 1.5.3
- 1.5.2
- 1.5.1
- 1.5.0

You can see a full list of all changes on JIRA.

Thank you everyone for your support and suggestions!

# 68.5 Release Notes for MongoDB 1.4

#### See the full index of this page for a complete list of changes included in 1.4.

- Upgrading (page 1184)
- Core Server Enhancements (page 1184)
- Replication and Sharding (page 1185)
- Deployment and Production (page 1185)
- Query Language Improvements (page 1185)
- Geo (page 1185)

# 68.5.1 Upgrading

We're pleased to announce the 1.4 release of MongoDB. 1.4 is a drop-in replacement for 1.2. To upgrade you just need to shutdown mongod (page 1025), then restart with the new binaries. (Users upgrading from release 1.0 should review the 1.2 release notes (page 1186), in particular the instructions for upgrading the DB format.)

Release 1.4 includes the following improvements over release 1.2:

## 68.5.2 Core Server Enhancements

- concurrency (page 731) improvements
- · indexing memory improvements
- background index creation (page 338)

• better detection of regular expressions so the index can be used in more cases

# 68.5.3 Replication and Sharding

- better handling for restarting slaves offline for a while
- fast new slaves from snapshots (--fastsync)
- configurable slave delay (--slavedelay)
- · replication handles clock skew on master
- \$inc (page 788) replication fixes
- sharding alpha 3 notably 2-phase commit on config servers

# 68.5.4 Deployment and Production

- configure "slow threshold" for profiling (page 101)
- ability to do *fsync* + *lock* (page 868) for backing up raw files
- option for separate directory per db (--directoryperdb)
- http://localhost:28017/\_status to get serverStatus via http
- REST interface is off by default for security (--rest to enable)
- can rotate logs with a db command, *logRotate* (page 870)
- enhancements to *serverStatus* (page 893) command (db.serverStatus()) counters and *replication lag* (page 446) stats
- new mongostat (page 1067) tool

## 68.5.5 Query Language Improvements

- \$all (page 767) with regex
- *\$not* (page 774)
- partial matching of array elements \$elemMatch (page 802)
- \$ operator for updating arrays
- \$addToSet (page 793)
- *\$unset* (page 792)
- \$pull (page 795) supports object matching
- \$set (page 792) with array indexes

# 68.5.6 Geo

- 2d geospatial search (page 371)
- geo \$center and \$box searches

# 68.6 Release Notes for MongoDB 1.2.x

See the full index of this page for a complete list of changes included in 1.2.

- New Features (page 1186)
- DB Upgrade Required (page 1186)
- Replication Changes (page 1186)
- mongoimport (page 1186)
- field filter changing (page 1187)

#### 68.6.1 New Features

- More indexes per collection
- · Faster index creation
- Map/Reduce
- · Stored JavaScript functions
- Configurable fsync time
- · Several small features and fixes

# 68.6.2 DB Upgrade Required

There are some changes that will require doing an upgrade if your previous version is  $\leq 1.0.x$ . If you're already using a version  $\geq 1.1.x$  then these changes aren't required. There are 2 ways to do it:

- --upgrade
  - stop your mongod (page 1025) process
  - run ./mongod --upgrade
  - start mongod (page 1025) again
- · use a slave
  - start a slave on a different port and data directory
  - when its synced, shut down the master, and start the new slave on the regular port.

Ask in the forums or IRC for more help.

## 68.6.3 Replication Changes

• There have been minor changes in replication. If you are upgrading a master/slave setup from <= 1.1.2 you have to update the slave first.

#### 68.6.4 mongoimport

mongoimport json has been removed and is replaced with mongoimport (page 1060) that can do json/csv/tsv

# 68.6.5 field filter changing

• We've changed the semantics of the field filter a little bit. Previously only objects with those fields would be returned. Now the field filter only changes the output, not which objects are returned. If you need that behavior, you can use \$exists (page 776)

# **Other MongoDB Release Notes**

# 69.1 Default Write Concern Change

These release notes outline a change to all driver interfaces released in November 2012. See release notes for specific drivers for additional information.

# 69.1.1 Changes

As of the releases listed below, there are two major changes to all drivers:

- 1. All drivers will add a new top-level connection class that will increase consistency for all MongoDB client interfaces.
  - This change is non-backward breaking: existing connection classes will remain in all drivers for a time, and will continue to operate as expected. However, those previous connection classes are now deprecated as of these releases, and will eventually be removed from the driver interfaces.
  - The new top-level connection class is named MongoClient, or similar depending on how host languages handle namespacing.
- 2. The default write concern on the new MongoClient class will be to acknowledge all write operations <sup>1</sup>. This will allow your application to receive acknowledgment of all write operations.
  - See the documentation of Write Concern (page 400) for more information about write concern in MongoDB.
  - Please migrate to the new MongoClient class expeditiously.

#### 69.1.2 Releases

The following driver releases will include the changes outlined in *Changes* (page 1189). See each driver's release notes for a full account of each release as well as other related driver-specific changes.

- C#, version 1.7
- Java, version 2.10.0
- Node.js, version 1.2
- Perl, version 0.501.1

<sup>&</sup>lt;sup>1</sup> The drivers will call <code>getLastError</code> (page 834) without arguments, which is logically equivalent to the w: 1 option; however, this operation allows *replica set* users to override the default write concern with the <code>getLastErrorDefaults</code> (page 468) setting in the *Replica Set Configuration* (page 465).

- PHP, version 1.4
- Python, version 2.4
- Ruby, version 1.8

# **Version Numbers**

There are three numbers in a MongoDB version:

<major version number>.<release number>.<revision number>

The second number, the release number, indicates release stability. An odd release number indicates a release in a development series. Even numbered releases indicate a stable, general availability, release.

Additionally, the three numbers indicate the following:

- <major version number>: This rarely changes. A change to this number indicates very large changes to MongoDB.
- <release number>: A release can include many changes, including new features and updates. Some
  changes may break backwards compatibility. See release notes for every version for compatibility notes. Evennumbered release numbers are stable branches. Odd-numbered release numbers are development branches.
- <revision number>: This digit increments for every release. Changes each revision address bugs and security issues,

## Example

Version numbers:

- 1.0.0: First stable release
- 1.0.x: Bug fixes to 1.0.x. These releases carry low risk. Always upgrade to the latest revision in your release series.
- 1.1.x: Development release. Includes new features not fully finished and other works-in-progress. Some things may be different than 1.0
- 1.2.x : Second stable release. This is a culmination of the 1.1.x development series.

# Part XVI About MongoDB Documentation

The MongoDB Manual contains comprehensive documentation on the MongoDB *document*-oriented database management system. This page describes the manual's licensing, editions, and versions, and describes how to make a change request and how to contribute to the manual.

For more information on MongoDB, see MongoDB: A Document Oriented Database. To download MongoDB, see the downloads page.

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# **Editions**

In addition to the MongoDB Manual, you can also access this content in the following editions:

- ePub Format
- Single HTML Page
- PDF Format

You also can access PDF files that contain subsets of the MongoDB Manual:

- MongoDB Reference Manual
- MongoDB Use Case Guide
- MongoDB CRUD Operation Introduction

For Emacs users Info/Texinfo users, the following experimental Texinfo manuals are available for offline use:

- MongoDB Manual Texinfo (tar.gz)
- MongoDB Reference Manual (tar.gz)
- MongoDB CRUD Operation Introduction (tar.gz)

**Important:** The texinfo manuals are experimental. If you find an issue with one of these editions, please file an issue in the DOCS Jira project.

1200 Chapter 72. Editions

# **Version and Revisions**

This version of the manual reflects version 2.4 of MongoDB.

See the MongoDB Documentation Project Page for an overview of all editions and output formats of the MongoDB Manual. You can see the full revision history and track ongoing improvements and additions for all versions of the manual from its GitHub repository.

This edition reflects "master" branch of the documentation as of the "21f7f40cd91da9509cde7cb0de95d5373980f3fe" revision. This branch is explicitly accessible via "http://docs.mongodb.org/master" and you can always reference the commit of the current manual in the release.txt file.

The most up-to-date, current, and stable version of the manual is always available at "http://docs.mongodb.org/manual/".

# **Report an Issue or Make a Change Request**

To report an issue with this manual or to make a change request, file a ticket at the MongoDB DOCS Project on Jira.

MongoDB Documentation, Release 2.4.3					

# Contribute to the Documentation

# 75.1 MongoDB Manual Translation

The original authorship language for all MongoDB documentation is American English. However, ensuring that speakers of other languages can read and understand the documentation is of critical importance to the documentation project.

In this direction, the MongoDB Documentation project uses the service provided by Smartling to translate the MongoDB documentation into additional non-English languages. This translation project is largely supported by the work of volunteer translators from the MongoDB community who contribute to the translation effort.

If you would like to volunteer to help translate the MongoDB documentation, please:

- complete the 10gen/MongoDB Contributor Agreement, and
- create an account on Smartling at translate.docs.mongodb.org.

Please use the same email address you use to sign the contributor as you use to create your Smartling account.

The mongodb-translators user group exists to facilitate collaboration between translators and the documentation team at large. You can join the Google Group without signing the contributor's agreement.

We currently have the following languages configured:

- Arabic
- Chinese
- Czech
- French
- German
- Hungarian
- Indonesian
- Italian
- Japanese
- Korean
- Lithuanian
- Polish
- Portuguese

- Romanian
- Russian
- Spanish
- Turkish
- Ukrainian

If you would like to initiate a translation project to an additional language, please report this issue using the "Report a Problem" link above or by posting to the mongodb-translators list.

Currently the translation project only publishes rendered translation. While the translation effort is currently focused on the web site we are evaluating how to retrieve the translated phrases for use in other media.

#### See also:

- Contribute to the Documentation (page 1205)
- MongoDB Documentation Style and Conventions (page 1206)
- MongoDB Documentation Organization (page 1214)
- MongoDB Documentation Practices and Processes (page 1211)
- Build and Deploy the MongoDB Documentation (page 1215)

The entire documentation source for this manual is available in the mongodb/docs repository, which is one of the MongoDB project repositories on GitHub.

To contribute to the documentation, you can open a GitHub account, fork the mongodb/docs repository, make a change, and issue a pull request.

In order for the documentation team to accept your change, you must complete the MongoDB/10gen Contributor Agreement.

You can clone the repository by issuing the following command at your system shell:

git clone git://github.com/mongodb/docs.git

# 75.2 About the Documentation Process

The MongoDB Manual uses Sphinx, a sophisticated documentation engine built upon Python Docutils. The original reStructured Text files, as well as all necessary Sphinx extensions and build tools, are available in the same repository as the documentation.

For more information on the MongoDB documentation process, see:

# 75.2.1 MongoDB Documentation Style and Conventions

This document provides an overview of the style for the MongoDB documentation stored in this repository. The overarching goal of this style guide is to provide an accessible base style to ensure that our documentation is easy to read, simple to use, and straightforward to maintain.

For information regarding the MongoDB Manual organization, see *MongoDB Documentation Organization* (page 1214).

#### **Document History**

- 2011-09-27: Document created with a (very) rough list of style guidelines, conventions, and questions.
- **2012-01-12**: Document revised based on slight shifts in practice, and as part of an effort of making it easier for people outside of the documentation team to contribute to documentation.
- 2012-03-21: Merged in content from the Jargon, and cleaned up style in light of recent experiences.
- 2012-08-10: Addition to the "Referencing" section.
- 2013-02-07: Migrated this document to the manual. Added "map-reduce" terminology convention. Other edits.

## **Naming Conventions**

This section contains guidelines on naming files, sections, documents and other document elements.

- File naming Convention:
  - For Sphinx, all files should have a .txt extension.
  - Separate words in file names with hyphens (i.e. -.)
  - For most documents, file names should have a terse one or two word name that describes the material covered in the document. Allow the path of the file within the document tree to add some of the required context/categorization. For example it's acceptable to have <a href="http://docs.mongodb.org/manual/core/sharding.rst">http://docs.mongodb.org/manual/administration/sharding.rst</a>. and <a href="http://docs.mongodb.org/manual/administration/sharding.rst">http://docs.mongodb.org/manual/administration/sharding.rst</a>.
  - For tutorials, the full title of the document should be in the file name. For example, http://docs.mongodb.org/manual/tutorial/replace-one-configuration-server-in-a-share
- Phrase headlines and titles so that they the content contained within the section so that users can determine what
  questions the text will answer, and material that it will address without needing them to read the content. This
  shortens the amount of time that people spend looking for answers, and improvise search/scanning, and possibly
  "SEO."
- Prefer titles and headers in the form of "Using foo" over "How to Foo."
- When using target references (i.e. :ref: references in documents,) use names that include enough context to be intelligible thought all documentations. For example, use "replica-set-secondary-only-node" as opposed to "secondary-only-node". This is to make the source more usable and easier to maintain.

#### Style Guide

This includes the local typesetting, English, grammatical, conventions and preferences that all documents in the manual should use. The goal here is to choose good standards, that are clear, and have a stylistic minimalism that does not interfere with or distract from the content. A uniform style will improve user experience, and minimize the effect of a multi-authored document.

#### **Punctuation**

- Use the oxford comma.
  - Oxford commas are the commas in a list of things (e.g. "something, something else, and another thing") before the conjunction (e.g. "and" or "or.").
- Do not add two spaces after terminal punctuation, such as periods.

- Place commas and periods inside quotation marks.
- Use title case for headings and document titles. Title case capitalizes the first letter of the first, last, and all significant words.

#### **Verbs**

Verb tense and mood preferences, with examples:

- **Avoid** the first person. For example do not say, "We will begin the backup process by locking the database," or "I begin the backup process by locking my database instance,"
- Use the second person. "If you need to back up your database, start by locking the database first." In practice, however, it's more concise to imply second person using the imperative, as in "Before initiating a backup, lock the database."
- When indicated, use the imperative mood. For example: "Backup your databases often" and "To prevent data loss, back up your databases."
- The future perfect is also useful in some cases. For example, "Creating disk snapshots without locking the database will lead to an inconsistent state."
- Avoid helper verbs, as possible, to increase clarity and concision. For example, attempt to avoid "this does
  foo" and "this will do foo" when possible. Use "does foo" over "will do foo" in situations where "this foos" is
  unacceptable.

#### Referencing

- To refer to future or planned functionality in MongoDB or a driver, *always* link to the Jira case. The Manual's conf.py provides an :issue: role that links directly to a Jira case (e.g. :issue:\'SERVER-9001\').
- For non-object references (i.e. functions, operators, methods, database commands, settings) always reference only the first occurrence of the reference in a section. You should *always* reference objects, except in section headings.
- Structure references with the why first; the link second.

For example, instead of this:

Use the *Convert a Replica Set to a Replicated Sharded Cluster* (page 513) procedure if you have an existing replica set.

Type this:

To deploy a sharded cluster for an existing replica set, see *Convert a Replica Set to a Replicated Sharded Cluster* (page 513).

#### **General Formulations**

- Contractions are acceptable insofar as they are necessary to increase readability and flow. Avoid otherwise.
- Make lists grammatically correct.
  - Do not use a period after every item unless the list item completes the unfinished sentence before the list.
  - Use appropriate commas and conjunctions in the list items.
  - Typically begin a bulleted list with an introductory sentence or clause, with a colon or comma.
- The following terms are one word:

- standalone
- workflow
- Use "unavailable," "offline," or "unreachable" to refer to a mongod instance that cannot be accessed. Do not use the colloquialism "down."
- Always write out units (e.g. "megabytes") rather than using abbreviations (e.g. "MB".)

#### Structural Formulations

- There should be at least two headings at every nesting level. Within an "h2" block, there should be either: no "h3" blocks, 2 "h3" blocks, or more than 2 "h3" blocks.
- Section headers are in title case (capitalize first, last, and all important words) and should effectively describe the contents of the section. In a single document you should strive to have section titles that are not redundant and grammatically consistent with each other.
- Use paragraphs and paragraph breaks to increase clarity and flow. Avoid burying critical information in the middle of long paragraphs. Err on the side of shorter paragraphs.
- Prefer shorter sentences to longer sentences. Use complex formations only as a last resort, if at all (e.g. compound complex structures that require semi-colons).
- Avoid paragraphs that consist of single sentences as they often represent a sentence that has unintentionally become too complex or incomplete. However, sometimes such paragraphs are useful for emphasis, summary, or introductions.

As a corollary, most sections should have multiple paragraphs.

- For longer lists and more complex lists, use bulleted items rather than integrating them inline into a sentence.
- Do not expect that the content of any example (inline or blocked,) will be self explanatory. Even when it feels redundant, make sure that the function and use of every example is clearly described.

#### **ReStructured Text and Typesetting**

- Place spaces between nested parentheticals and elements in JavaScript examples. For example, prefer { [ a, a, a] } over { [a,a,a] }.
- For underlines associated with headers in RST, use:
  - = for heading level 1 or h1s. Use underlines and overlines for document titles.
  - - for heading level 2 or h2s.
  - − ~ for heading level 3 or h3s.
  - ' for heading level 4 or h4s.
- Use hyphens (-) to indicate items of an ordered list.
- Place footnotes and other references, if you use them, at the end of a section rather than the end of a file.

Use the footnote format that includes automatic numbering and a target name for ease of use. For instance a footnote tag may look like: [#note]\_ with the corresponding directive holding the body of the footnote that resembles the following: . . [#note].

```
Do not include . . code-block:: [language] in footnotes.
```

- As it makes sense, use the .. code-block:: [language] form to insert literal blocks into the text. While the double colon, ::, is functional, the .. code-block:: [language] form makes the source easier to read and understand.
- For all mentions of referenced types (i.e. commands, operators, expressions, functions, statuses, etc.) use the reference types to ensure uniform formatting and cross-referencing.

## **Jargon and Common Terms**

#### **Database Systems and Processes**

- To indicate the entire database system, use "MongoDB," not mongo or Mongo.
- To indicate the database process or a server instance, use mongod or mongos. Refer to these as "processes" or "instances." Reserve "database" for referring to a database structure, i.e., the structure that holds collections and refers to a group of files on disk.

#### **Distributed System Terms**

- · Refer to partitioned systems as "sharded clusters." Do not use shard clusters or sharded systems.
- Refer to configurations that run with replication as "replica sets" (or "master/slave deployments") rather than "clusters" or other variants.

#### **Data Structure Terms**

"document" refers to "rows" or "records" in a MongoDB database. Potential confusion with "JSON Documents."

Do not refer to documents as "objects," because drivers (and MongoDB) do not preserve the order of fields when fetching data. If the order of objects matter, use an array.

- "field" refers to a "key" or "identifier" of data within a MongoDB document.
- "value" refers to the contents of a "field".
- "sub-document" describes a nested document.

#### **Other Terms**

- Use example.net (and .org or .com if needed) for all examples and samples.
- Hyphenate "map-reduce" in order to avoid ambiguous reference to the command name. Do not camel-case.

#### **Notes on Specific Features**

- · Geo-Location
  - 1. While MongoDB *is capable* of storing coordinates in sub-documents, in practice, users should only store coordinates in arrays. (See: DOCS-41.)

# 75.2.2 MongoDB Documentation Practices and Processes

This document provides an overview of the practices and processes.

#### **Contents**

- MongoDB Documentation Practices and Processes (page 1211)
  - Commits (page 1211)
  - Standards and Practices (page 1211)
  - Collaboration (page 1211)
  - Builds (page 1212)
  - Publication (page 1212)
  - Branches (page 1212)
  - Migration from Legacy Documentation (page 1212)
  - Review Process (page 1213)
    - \* Types of Review (page 1213)
      - · Initial Technical Review (page 1213)
      - · Content Review (page 1213)
      - · Consistency Review (page 1213)
      - · Subsequent Technical Review (page 1213)
    - \* Review Methods (page 1213)

#### **Commits**

When relevant, include a Jira case identifier in a commit message. Reference documentation cases when applicable, but feel free to reference other cases from jira.mongodb.org.

Err on the side of creating a larger number of discrete commits rather than bundling large set of changes into one commit.

For the sake of consistency, remove trailing whitespaces in the source file.

"Hard wrap" files to between 72 and 80 characters per-line.

#### **Standards and Practices**

- At least two people should vet all non-trivial changes to the documentation before publication. One of the reviewers should have significant technical experience with the material covered in the documentation.
- All development and editorial work should transpire on GitHub branches or forks that editors can then merge
  into the publication branches.

#### Collaboration

To propose a change to the documentation, do either of the following:

- Open a ticket in the documentation project proposing the change. Someone on the documentation team will make the change and be in contact with you so that you can review the change.
- Using GitHub, fork the mongodb/docs repository, commit your changes, and issue a pull request. Someone on the documentation team will review and incorporate your change into the documentation.

#### **Builds**

Building the documentation is useful because Sphinx and docutils can catch numerous errors in the format and syntax of the documentation. Additionally, having access to an example documentation as it *will* appear to the users is useful for providing more effective basis for the review process. Besides Sphinx, Pygments, and Python-Docutils, the documentation repository contains all requirements for building the documentation resource.

Talk to someone on the documentation team if you are having problems running builds yourself.

#### **Publication**

The makefile for this repository contains targets that automate the publication process. Use make html to publish a test build of the documentation in the build/directory of your repository. Use make publish to build the full contents of the manual from the current branch in the ../public-docs/directory relative the docs repository.

Other targets include:

- man builds UNIX Manual pages for all Mongodb utilities.
- push builds and deploys the contents of the ../public-docs/.
- pdfs builds a PDF version of the manual (requires LaTeX dependencies.)

#### **Branches**

This section provides an overview of the git branches in the MongoDB documentation repository and their use.

At the present time, future work transpires in the master, with the main publication being current. As the documentation stabilizes, the documentation team will begin to maintain branches of the documentation for specific MongoDB releases.

#### **Migration from Legacy Documentation**

The MongoDB.org Wiki contains a wealth of information. As the transition to the Manual (i.e. this project and resource) continues, it's *critical* that no information disappears or goes missing. The following process outlines *how* to migrate a wiki page to the manual:

- 1. Read the relevant sections of the Manual, and see what the new documentation has to offer on a specific topic.

  In this process you should follow cross references and gain an understanding of both the underlying information and how the parts of the new content relates its constituent parts.
- 2. Read the wiki page you wish to redirect, and take note of all of the factual assertions, examples presented by the wiki page.
- 3. Test the factual assertions of the wiki page to the greatest extent possible. Ensure that example output is accurate. In the case of commands and reference material, make sure that documented options are accurate.
- 4. Make corrections to the manual page or pages to reflect any missing pieces of information.
  - The target of the redirect need *not* contain every piece of information on the wiki page, **if** the manual as a whole does, and relevant section(s) with the information from the wiki page are accessible from the target of the redirection.
- 5. As necessary, get these changes reviewed by another writer and/or someone familiar with the area of the information in question.
  - At this point, update the relevant Jira case with the target that you've chosen for the redirect, and make the ticket unassigned.

- 6. When someone has reviewed the changes and published those changes to Manual, you, or preferably someone else on the team, should make a final pass at both pages with fresh eyes and then make the redirect.
  - Steps 1-5 should ensure that no information is lost in the migration, and that the final review in step 6 should be trivial to complete.

#### **Review Process**

#### **Types of Review**

The content in the Manual undergoes many types of review, including the following:

**Initial Technical Review** Review by an engineer familiar with MongoDB and the topic area of the documentation. This review focuses on technical content, and correctness of the procedures and facts presented, but can improve any aspect of the documentation that may still be lacking. When both the initial technical review and the content review are complete, the piece may be "published."

**Content Review** Textual review by another writer to ensure stylistic consistency with the rest of the manual. Depending on the content, this may precede or follow the initial technical review. When both the initial technical review and the content review are complete, the piece may be "published."

**Consistency Review** This occurs post-publication and is content focused. The goals of consistency reviews are to increase the internal consistency of the documentation as a whole. Insert relevant cross-references, update the style as needed, and provide background fact-checking.

When possible, consistency reviews should be as systematic as possible and we should avoid encouraging stylistic and information drift by editing only small sections at a time.

**Subsequent Technical Review** If the documentation needs to be updated following a change in functionality of the server or following the resolution of a user issue, changes may be significant enough to warrant additional technical review. These reviews follow the same form as the "initial technical review," but is often less involved and covers a smaller area.

#### **Review Methods**

If you're not a usual contributor to the documentation and would like to review something, you can submit reviews in any of the following methods:

• If you're reviewing an open pull request in GitHub, the best way to comment is on the "overview diff," which you can find by clicking on the "diff" button in the upper left portion of the screen. You can also use the following URL to reach this interface:

```
https://github.com/mongodb/docs/pull/[pull-request-id]/files
```

Replace [pull-request-id] with the identifier of the pull request. Make all comments inline, using GitHub's comment system.

You may also provide comments directly on commits, or on the pull request itself but these commit-comments are archived in less coherent ways and generate less useful emails, while comments on the pull request lead to less specific changes to the document.

• Leave feedback on Jira cases in the DOCS project. These are better for more general changes that aren't necessarily tied to a specific line, or affect multiple files.

• Create a fork of the repository in your GitHub account, make any required changes and then create a pull request with your changes.

If you insert lines that begin with any of the following annotations:

```
.. TODO:
TODO:
.. TODO
```

followed by your comments, it will be easier for the original writer to locate your comments. The two dots . . format is a comment in reStructured Text, which will hide your comments from Sphinx and publication if you're worried about that.

This format is often easier for reviewers with larger portions of content to review.

# 75.2.3 MongoDB Documentation Organization

This document provides an overview of the global organization of the documentation resource. Refer to the notes below if you are having trouble understanding the reasoning behind a file's current location, or if you want to add new documentation but aren't sure how to integrate it into the existing resource.

If you have questions, don't hesitate to open a ticket in the Documentation Jira Project or contact the documentation team.

#### **Global Organization**

#### **Indexes and Experience**

The documentation project has two "index files": http://docs.mongodb.org/manual/contents.txt and http://docs.mongodb.org/manual/index.txt. The "contents" file provides the documentation's tree structure, which Sphinx uses to create the left-pane navigational structure, to power the "Next" and "Previous" page functionality, and to provide all overarching outlines of the resource. The "index" file is not included in the "contents" file (and thus builds will produce a warning here) and is the page that users first land on when visiting the resource.

Having separate "contents" and "index" files provides a bit more flexibility with the organization of the resource while also making it possible to customize the primary user experience.

Additionally, in the top level of the <code>source/</code> directory, there are a number of "topical" index or outline files. These (like the "index" and "contents" files) use the ... <code>toctree:</code> directive to provide organization within the documentation. The subject-specific landing pages indexes combine to create the index in the contents file.

#### **Topical Indexes and Meta Organization**

Because the documentation on any given subject exists in a number of different locations across the resource the "topical" indexes provide the real structure and organization to the resource. This organization makes it possible to provide great flexibility while still maintaining a reasonable organization of files and URLs for the documentation. Consider the following example:

Given that topic such as "replication," has material regarding the administration of replica sets, as well as reference material, an overview of the functionality, and operational tutorials, it makes more sense to include a few locations for documents, and use the meta documents to provide the topic-level organization.

Current landing pages include:

- · administration
- · applications
- crud
- faq
- mongo
- reference
- replication
- · security
- sharding

Additional topical indexes are forthcoming.

#### The Top Level Folders

The documentation has a number of top-level folders, that hold all of the content of the resource. Consider the following list and explanations below:

- "administration" contains all of the operational and architectural information that systems and database administrators need to know in order to run MongoDB. Topics include: monitoring, replica sets, shard clusters, deployment architectures, and configuration.
- "applications" contains information about application development and use. While most documentation regarding application development is within the purview of the driver documentation, there are some larger topics regarding the use of these features that deserve some coverage in this context. Topics include: drivers, schema design, optimization, replication, and sharding.
  - "applications/use-cases" contains use cases that detail how MongoDB can support various kinds uses and application designs, including in depth instructions and examples.
- "core" contains overviews and introduction to the core features, functionality, and concepts of MongoDB. Topics include: replication, sharding, capped collections, journaling/durability, aggregation.
- "reference" contains references and indexes of shell functions, database commands, status outputs, as well as manual pages for all of the programs come with MongoDB (e.g. mongostat and mongodump.)
- "tutorial" contains operational guides and tutorials that lead users through common tasks (administrative and conceptual) with MongoDB. This includes programming patterns and operational guides.
- "faq" contains all the frequently asked questions related to MongoDB, in a collection of topical files.

# 75.2.4 Build and Deploy the MongoDB Documentation

This document contains more direct instructions for building the MongoDB documentation.

#### Requirements

For basic publication and testing:

- GNU Make
- Python
- Git

- Sphinx (documentation management toolchain)
- Pygments (syntax highlighting)
- PyYAML (for the generated tables)

For full publication builds:

- python-argparse
- LaTeX/PDF LaTeX (typically texlive; for building PDFs)
- Common Utilities (rsync, tar, gzip, sed)

#### **Building the Documentation**

#### Clone the repository:

```
git clone git://github.com/mongodb/docs.git
```

To build the full publication version of the manual, you will need to have a function LaTeX tool chain; however, for routine day-to-day rendering of the documentation you can install a much more minimal tool chain.

#### For Routine Builds

Begin by installing dependencies. On Arch Linux, use the following command to install the full dependencies:

```
pacman -S python2-sphinx python2-pygments python2-yaml
```

On Debian/Ubuntu systems issue the following command:

```
apt-get install python-sphinx python-yaml python-argparse
```

To build the documentation issue the following command:

make html

You can find the build output in build/<branch>/html, where <br/>branch> is the name of your current branch.

## For Publication Builds

Begin by installing additional dependencies. On Arch Linux, use the following command to install the full dependencies:

On Debian/Ubuntu systems use the following command:

**Note:** The Debian/Ubuntu dependencies, have not been thoroughly tested. If you find an additional dependency, please submit a pull request to modify this document.

On OS X:

1. You may need to use easy\_install to install pip using the following command if you have not already done so:

```
easy_install pip
```

Alternately, you may be able to replace pip with easy\_install in the next step.

2. Install Sphinx, Docutils, and their dependencies with pip using the following command:

```
pip install Sphinx Jinja2 Pygments docutils PyYAML
```

Jinja2, Pygments, and docutils are all dependencies of Sphinx.

**Note:** As of June 6, 2012 and Sphinx version 1.1.3, you **must** compile the MongoDB documentation using the Python 2.x series version of Sphinx. There are serious generation problems with the Python 3 series version of Sphinx.

3. Install a TeX distribution (for building the PDF.) If you do not have a LaTeX installation, use MacTeX

If you have any corrections to the instructions for these platforms or you have a dependency list for Fedora, CentOS, Red Hat, or other related distributions, please submit a pull request to add this information to this document.

To build a test version of the Manual, issue the following command:

```
make publish
```

This places a complete version of the manual in "../public-docs/" named for the current branch (as of 2012-03-19, typically master.)

To publish a new build of the manual, issue the following command:

```
make push
```

**Warning:** This target depends on publish, and simply uses rsync to move the content of the "../public-docs/" to the web servers. You must have the proper credentials to run these operations.

Run publish procedure and thoroughly test the build before pushing it live.

#### **Troubleshooting**

If you encounter problems with the build, please contact the docs team, so that we can update this guide and/or fix the build process.

#### **Build Components and Internals**

This section describes the build system for the MongoDB manual, including the custom components, and the organization of the production build process, and the implementation and encoding of the build process.

#### **Tables**

bin/table\_builder.py provides a way to generate easy to main reStructuredText tables, from content stored in YAML files.

**Rationale**: reStructuredText's default tables are easy to read in source format, but expensive to maintain, particularly with larger numbers of columns, because changing widths of column necessitates reformatting the entire table. re-StructuredText does provide a more simple "list table" format for simple tables, but these tables do not support more complex multi-line output.

**Solution**: table\_builder.py reads a .yaml file that contains three documents:

(Each document has a "section" field that holds the name/type of the section, that "table\_builder.py" uses to ensure that the YAML file is well formed.)

A layout document that describes the structure the final presentation of the table. Contains two field, a
header that holds a list of field references, and a rows field that holds a list of lists of field references, for
example:

```
section: layout
header: [ meta.header1, meta.header2 ]
rows:
   - 1: [ content.sql1, content.mongo1 ]
   - 2: [ content.sql2, content.mongo2 ]
   - 3: [ content.sql3, content.mongo3 ]
   - 4: [ content.sql4, content.mongo4 ]
```

- 2. A meta document that holds row, column or other minor descriptions, referenced in the layout section.
- 3. A content document that holds the major content of the document.

There is no functional difference between meta and content fields except that they each provide a distinct namespace for table content.

table\_builder.py generates .rst output files from .yaml files. The documents processed by Sphinx use the .. include:: reStructuredText directive to include the .rst file. The build system includes targets (generated,) for all tables, which are a dependency of the Sphinx build process. <sup>1</sup>

Use: To add a table:

- create an appropriate .yaml file using any of the existing files as an example. The build system generates all table files in the source/includes/ directory with the .yaml extension that begin with table-.
- include the generated .rst file in your Sphinx document. (Optional.)

#### **Generated Makefiles**

**System** While the makefile in the top level of documentation source coordinates the build process, most of the build targets and build system exist in the form of makefiles generated by a collection of Python scripts. This architecture reduces redundancy while increasing clarity and consistency.

These makefiles enter the build process by way of include statements and a pattern rule in bin/makefile.dynamic, as follows:

This will rebuild any of the include files that match the pattern \$(output)/makefile.%, if the corresponding python script changes, or it will rebuild all generated makefiles if the builder\_data.py or the makefile\_builder.py files change.

The Python scripts that output these makefiles, all use the MakefileBuilder class in the makefile\_builder.py file, and are all located in the bin/makefile-builder/ directory. Consider a simplified example Python code:

<sup>&</sup>lt;sup>1</sup> To prevent a build error, tables are a dependency of all Sphinx builds *except* the dirhtml, singlehtml, and latex builds, which run concurrently during the production build process. If you change tables, and run any of these targets without building the tables target, you the table will not refresh.

```
from makefile_builder import MakefileBuilder
from builder_data import sphinx
m = MakefileBuilder()
m.section_break('sphinx targets', block='sphinx')
m.comment('each sphinx target invokes and controls the sphinx build.', block='sphinx')
m.newline(block='sphinx')
for (builder, prod) in sphinx:
   m.newline(1, builder)
   m.append_var('sphinx-targets', builder)
    if prod is True and builder != 'epub':
       b = 'production'
       m.target(builder, block=b)
    else:
       b = 'testing'
        m.target(builder, 'sphinx-prerequisites', block=b)
   m.job('mkdir -p $(branch-output)/' + builder, block=b)
   m.msg('[$@]: created $(branch-output)/' + builder, block=b)
   m.msg('[sphinx]: starting $@ build', block=b)
   m.msg('[$@]: build started at 'date'.', block=b)
    m.job('$(SPHINXBUILD) -b $@ $(ALLSPHINXOPTS) $(branch-output)/$@', block=b)
m.write('makefile.output-filename')
```

You can also call m.print\_content() to render the makefile to standard output. See makefile\_builder.py for the more methods that you can use to define makefiles. This code will generate a makefile that resembles the following:

```
sphinx-targets += epub
epub:sphinx-prerequisites
        @mkdir -p $(branch-output)/epub
        @echo [$@]: created $(branch-output)/epub
        @echo [sphinx]: starting $@ build
        @echo [$@]: build started at 'date'.
        @$(SPHINXBUILD) -b $@ $(ALLSPHINXOPTS) $(branch-output)/$@
sphinx-targets += html
html:sphinx-prerequisites
        @mkdir -p $(branch-output)/html
        @echo [$@]: created $(branch-output)/html
        @echo [sphinx]: starting $@ build
        @echo [$@]: build started at 'date'.
        @$(SPHINXBUILD) -b $@ $(ALLSPHINXOPTS) $(branch-output)/$@
sphinx-targets += gettext
gettext:sphinx-prerequisites
        @mkdir -p $(branch-output)/gettext
        @echo [$@]: created $(branch-output)/gettext
        @echo [sphinx]: starting $@ build
        @echo [$@]: build started at 'date'.
        @$(SPHINXBUILD) -b $@ $(ALLSPHINXOPTS) $(branch-output)/$@
```

All information about the targets themselves are in the builder\_data.py file, that contains a number of variables that hold lists of tuples with information used by the Python scripts to generate the build rules. Comments explain the

structure of the data in builder\_data.py.

**System** The build system contains the following 8 makefiles:

- pdfs: Encodes the process for transforming Sphinx's LaTeX output into pdfs.
- tables: Describes the process for building all tables generated using table\_builder.py.
- links: Creates the symbolic links required for production builds.
- *sphinx*: Generates the targets for Sphinx. These are mostly, but not entirely consistent with the default targets provided by Sphinx itself.
- releases: Describe targets for generating files for inclusion in the installation have the versions of MongoDB automatically baked into their text.
- errors: Special processing of the HTTP error pages.
- migrations: Describes the migration process for all non-sphinx components of the build.
- sphinx-migrations: Ensures that all sphinx migrations are fresh.

**Troubleshooting** If you experience an issue with the generated makefiles, the generated files have comments, and are quite human readable. To add new generated targets or makefiles, experiment first writing makefiles themselves, and then write scripts to generate the makefiles.

Because the generated makefiles, and indeed most of the build process does not echo commands, use make -n to determine the actual oration and sequence used in the build process.

If you have any questions, please feel free to open a Jira Case.