## CldAws230 Final Project

### DSpace Pull Request Deployment Service

Terry Brady

https://github.com/terrywbrady/info

DSpace is an open-source repository platform used by academic libraries and other institutions.

Many institutions have very limited developer support. End users within these institutions have expertise to offer to the project.

This project will build an automated system to build and deploy a test instance of DSpace using code from a specific pull request.

The system will carefully manage deployed instances in order to control costs.

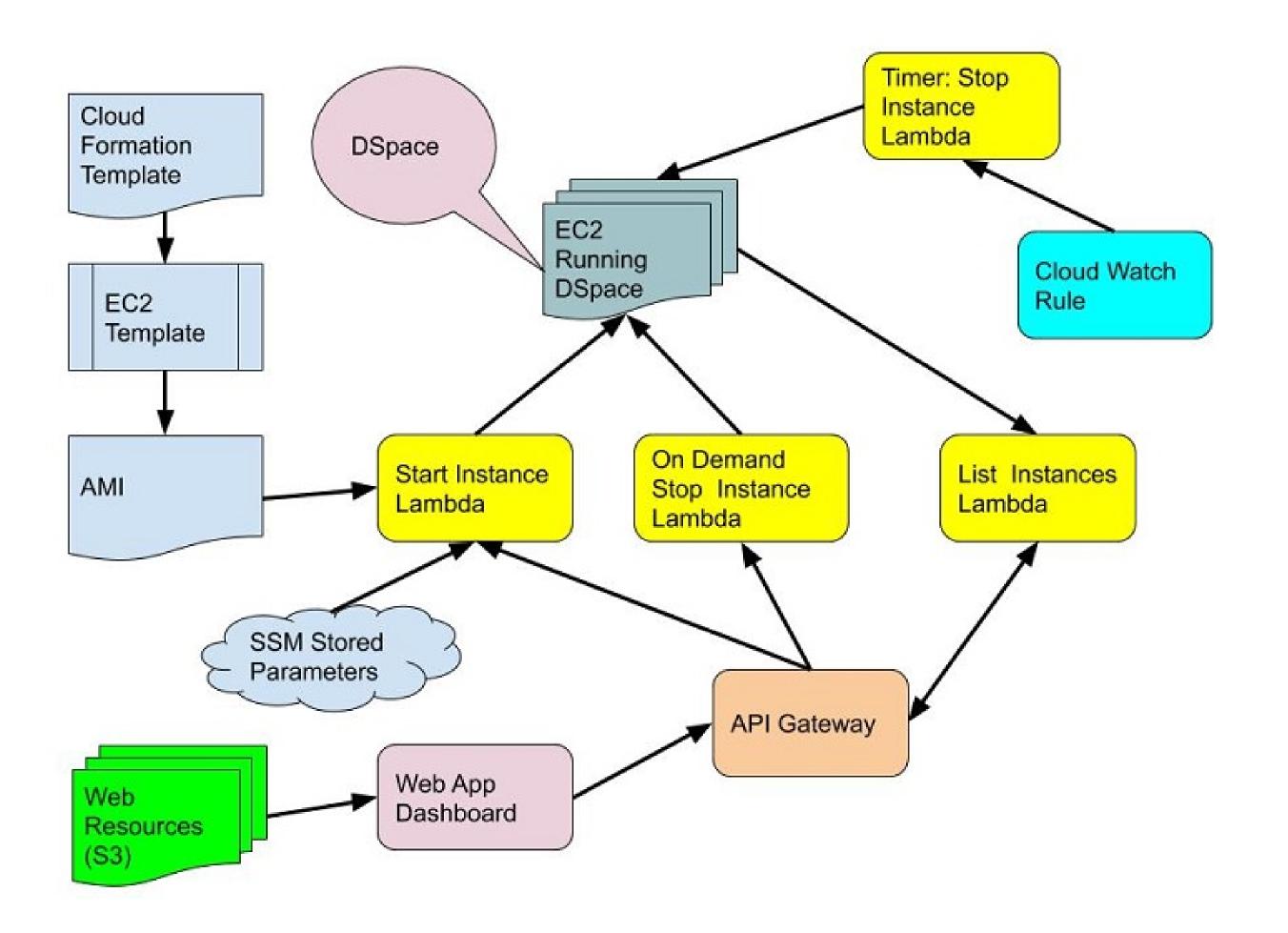
#### Video Playback Disabled

### Services Used

- AWS Cloud Formation
- S3
- EC2
- Lambda
- API Gateway
- Cloud Watch Rule
- System Manager (SSM) Parameter Store

### Non AWS Services

- GitHub API
- Docker
- Docker Compose (launching DSpace)



## Security and Cost Considerations

- Cost
- Security

## Cost Management

- DSpace requires an m2.large or larger EC2 instance (SSM Param)
- The system will cap the number of instances that can be started at once (SSM Param)
- The system will set an expiration time on each instance (SSM Param)
- A Cloud Watch Rule + Lambda will terminate resources that have exceeded uptime

## Security - Potential Enhancements

- Web resources
- Lambdas
- CORS Headers
- EC2 Ports

## Security - Public Web Resources

- EC2 resources will be publicly accessible (for end users)
  - The dashboard will make test resources accessible
- Lambdas will be publicly accessible
  - The StartInstance lambda can trigger costs
  - Consider limiting access to this resource

## Security - CORS

CORS resources are wide open

## Security - EC2 Ports

- Ports in use
  - DSpace 6: 8080, 3030
  - DSpace 7: 8080, 3030, 3000, 8983
- The ports on the running DSpace instances could be more carefully restricted

### Demonstration

- Dashboard (Web App): Start, List, Stop
- DSpace: View default
- Create a DSpace PR
- Deploy PR
- DSpace: View modified version

## A Quick Preview of DSpace

- Navigate to an item
- Items can contain digital media





♠ DSpace Home

#### DSpace Repository

DSpace is a digital service that collects, preserves, and distributes digital material. Repositories are important tools for preserving an organization's legacy; they facilitate digital preservation and scholarly communication.

#### Communities in DSpace

Select a community to browse its collections.

Dog Photos Community

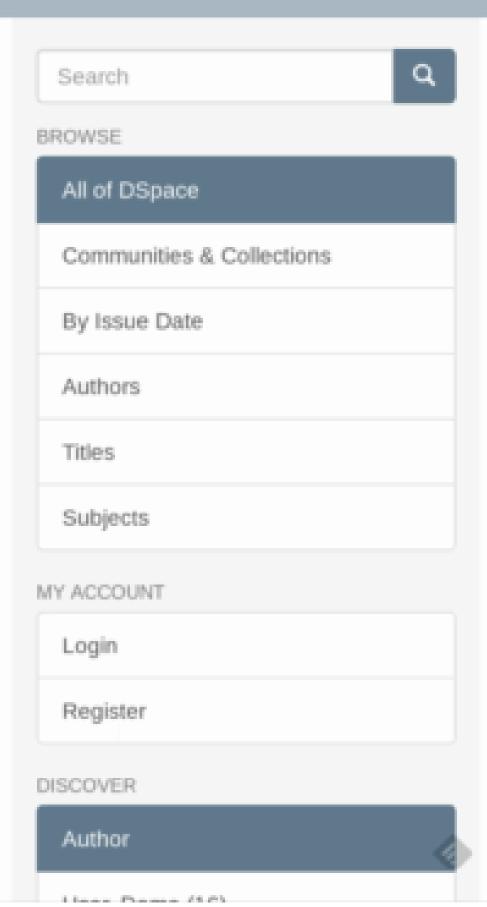
Report Tools Demos

#### Recently Added

Regular item 5 (Added after embargo items)

Unknown author (2018)

Regular item 4 (Added after embargo items)











## DSpace Instance Manager Dashboard

- Select a DSpace PR
  - Launch instance
- Select a DSpace branch
  - Launch instance

#### **DSpace Launcher Dashboard**

DSpace is an open-source repository platform used by universities and other institutions. This tool is designed to help end users test pull requests for the platform. The tool will launch an instance of DSpace within Docker on an AWS instance.

#### Running Instances Refresh

Instance Id	PR	Branch	Title	State	Action	DNS	End Time
i-03f187f28bb1dbce7		dspace-6_x	Branch	running	Stop	ec2-54-218-84-207 xmlui jspui	2019-05-13 20:39:20-07:00

### Start Instance ; master; Branch Start Instance

#### Code Repo

https://github.com/terrywbrady/Cldaws230

## DSpace - Standard Home Page





#### **DSpace Repository**

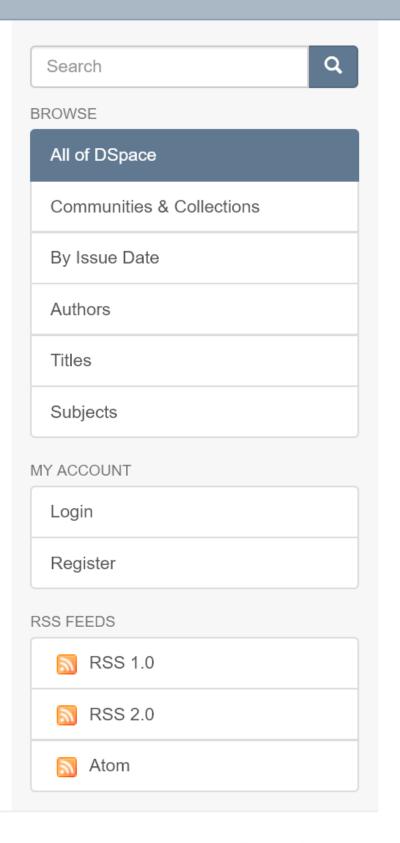
DSpace is a digital service that collects, preserves, and distributes digital material. Repositories are important tools for preserving an organization's legacy; they facilitate digital preservation and scholarly communication.

#### Communities in DSpace

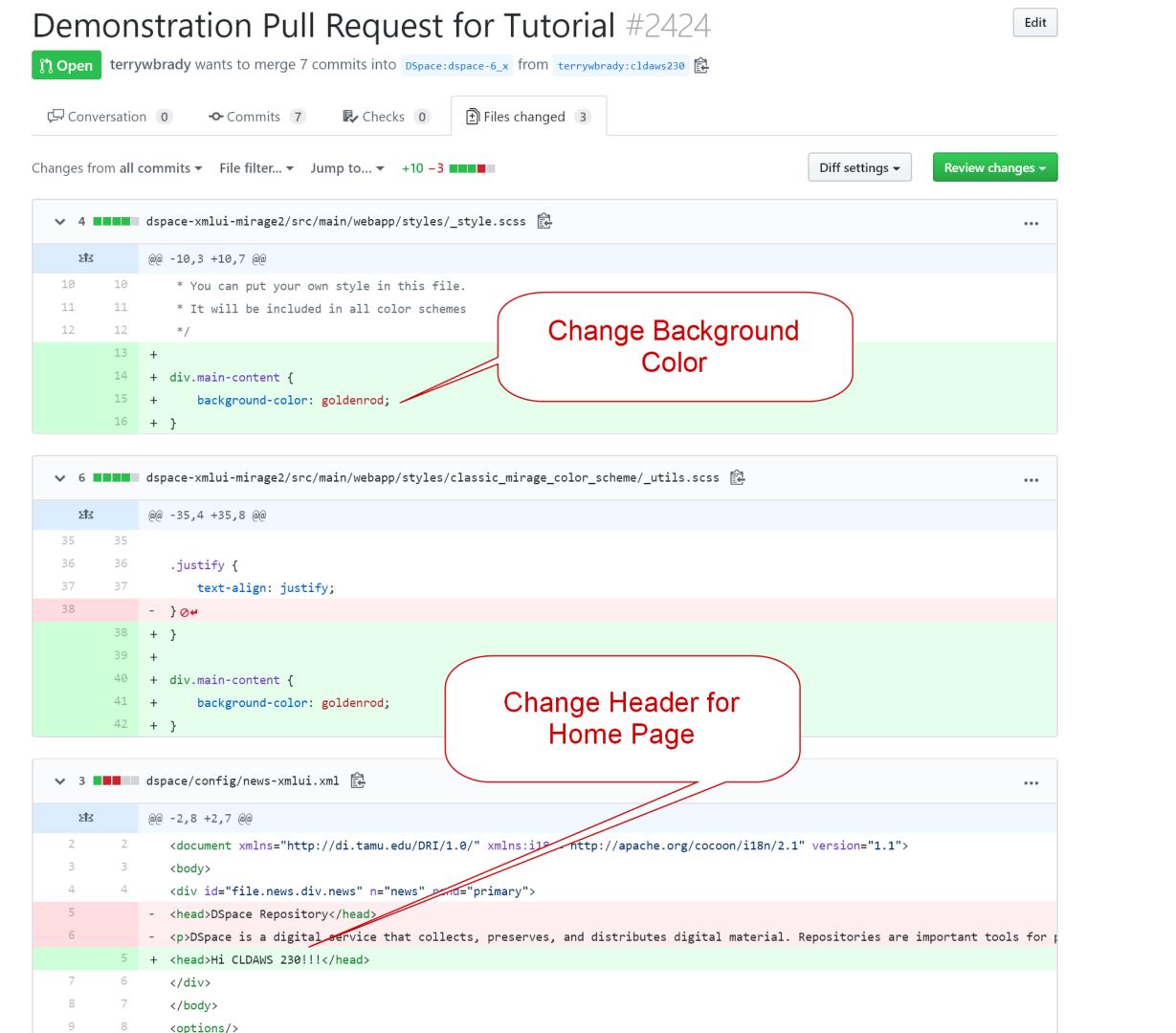
Select a community to browse its collections.

Dog Photos Community

Report Tools Demos



## Create a DSpace PR



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## DSpace: Demonstrate PR Changes





#### Hi CLDAWS 230!!!

#### Communities in DSpace

Select a community to browse its collections.

Dog Photos Community

Report Tools Demos

Q Search BROWSE All of DSpace Communities & Collections By Issue Date Authors Titles Subjects MY ACCOUNT Login Register RSS FEEDS NSS 1.0 NSS 2.0 Atom

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## Choose Instance from dashboard

- Choose instance without PR changes
- Choose instance with PR changes

#### **DSpace Launcher Dashboard**

<u>DSpace</u> is an open-source repository platform used by universities and other institutions. This tool is designed to help end users test pull requests for the platform. The tool will launch an instance of DSpace within Docker on an AWS instance.

#### Running Instances Refresh

Instance Id	PR	Branch	Title	State	Action	DNS	End Time
i-0beb9363ab4cd3b09	2424	dspace-6_x	ZZZ	running	Stop	ec2-52-40-138-200 xmlui jspui	2019-05-13 21:22:47-07:00
i-02034e15b49b0002c		dspace-6_x	Branch	running	Stop	ec2-34-221-28-83 xmlui jspui	2019-05-13 21:32:08-07:00

Start Instance

; master; Branch Start Instance

#### Code Repo

https://github.com/terrywbrady/Cldaws230

#### Further Enhancements

- Functionality
- AWS Operations

## Additional Functionality

- Make EC2/Docker startup logs accessible
  - Flask on server OR use Kinesis
- Post incremental status updates during startup process
  - Use tag api
- Explore ECS or EKS instead of EC2 for deployment
- Explore code pipeline to build and publish PR images

## AWS Operations - Functionality

- Make logs accessible
- Security enhancments (see earlier slide)
- Regional deployment

# AWS Operations Portability to another account

- Generate AMI with CloudFormation
- Create Lambda security group with Cloud Formation
- Deploy Lambda and API Gateway with Cloud Formation
- Deploy S3 website with Cloud Formation

#### References

Time will not likely permit this level of detail.

- Cloud Formation
- Bootstrap Script
- Lambda Permissions
- Deployment Process
- Lambda Instances
- Lambda GitHub API
- Webapp JavaSciprt

#### **Cloud Formation to Create AMI**

```
"Parameters" : {
 "UserDataUrlParameter" : {
   "Type": "String",
   "Default": "https://raw.githubusercontent.com/terrywbrady/CldAws23@
   "Description": "Startup script URL."
 },
  "InstanceNameParameter" : {
   "Type": "String",
   "Default": "ec2-dspace",
    "Description": "Generated Instance Name."
  "InstanceTypeParameter" : {
   "Type": "String",
   "Default": "t2.large",
   "Description": "Instance Type."
 },
  "KeyName": {
```

```
"UserDataUrlParameter" : {
  "Type": "String",
  "Default": "https://raw.githubusercontent.com/terrywbrady/CldAws230
  "Description": "Startup script URL."
},
```

URL Parameter for startup script

```
"InstanceNameParameter" : {
  "Type": "String",
  "Default": "ec2-dspace",
  "Description": "Generated Instance Name."
},
"InstanceTypeParameter" : {
  "Type": "String",
  "Default": "t2.large",
  "Description": "Instance Type."
},
"KeyName": {
  "Description": "Name of an existing EC2 KeyPair to enable SSH access
  "Type": "AWS::EC2::KeyPair::KeyName",
  "ConstraintDescription": "must be the name of an existing EC2 KeyPa
```

#### Other Parameters

```
"InstanceType": { "Ref" : "InstanceTypeParameter" },
"KeyName": {
  "Ref": "KeyName"
},
```

Image Type and Key Name Parameter Ref

```
"Fn::Base64": {
 "Fn::Join": [
    "\n",
      "#!/bin/bash",
        "Fn::Join": [
            "curl -o /tmp/startup.sh",
            { "Ref" : "UserDataUrlParameter" }
      "chmod 744 /tmp/startup.sh",
      "/tmp/startup.sh"
```

Inject startup script URL into UserData

```
"Tags": [
    "Key": "Name",
    "Value": { "Ref" : "InstanceNameParameter" }
],
```

Add Name Paremeter to Tags

Bootstrap Script for EC2 that will become an AMI

```
# Update OS software
sudo -n yum -y update
# Install Java 8
sudo -n yum -y install java-1.8.0-openjdk-devel
sudo -n yum -y remove java-1.7.0-openjdk
# Install Git
sudo -n yum -y install git
# install docker
sudo yum install docker -y
# Start the Docker Service
sudo service docker start
# Add the ec2-user to the docker group so you can execute Docker commands
sudo usermod -a -G docker ec2-user
```

```
# Install Java 8
sudo -n yum -y install java-1.8.0-openjdk-devel
sudo -n yum -y remove java-1.7.0-openjdk
```

#### Install Java

```
# Install Git
sudo -n yum -y install git
```

#### Install Git

```
# install docker
sudo yum install docker -y
# Start the Docker Service
sudo service docker start
# Add the ec2-user to the docker group so you can execute Docker commands
sudo usermod -a -G docker ec2-user
```

```
# Install Docker compose
# https://docs.docker.com/compose/install/
sudo curl -L "https://github.com/docker/compose/releases/download/1.23.2/c
sudo chmod 755 /usr/local/bin/docker-compose
```

### Install Docker Compose

```
Clone DSpace-Docker-Images
                      Pre-load Docker Images
```

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# Lambda Permissions

```
"Version": "2012-10-17",
"Statement": [
        "Sid": "VisualEditor0",
        "Effect": "Allow",
        "Action": [
            "logs:CreateLogStream",
            "logs:PutLogEvents"
        ],
        "Resource": "arn:aws:logs:*:*:*"
    },
        "Sid": "VisualEditor1",
        "Effect": "Allow",
        "Action": [
            "ec2:Describe*",
```

```
"Action": [
    "ec2:Describe*",
    "ec2:TerminateInstances",
    "ec2:Start*",
    "ec2:RunInstances",
    "ec2:CreateTags",
    "ec2:Stop*"
],
```

EC2 Operations Performed by Lambda

# Simple Deployment Process

```
#!/bin/sh
# This script is intended to be run from AWS Cloud 9 to deploy DSpace Laur
#
# Set the following variables in Code9
# - CLDAWS_API - API Gateway Address
# - CLDAWS_BUCKET - AWS S3 Bucket for deployment
# Create a build directory to contain a zip file of lambda code modules
rm build/*
cp lambda/*.py build
cd build
zip -r cldawsLambda.zip *.py
# Make the API Gateway address accessible to the web application
cd ..
echo "var API_BASE='${CLDAWS_API}';" > build/dspaceLauncher.init.js
```

```
rm build/*
cp lambda/*.py build
cd build
zip -r cldawsLambda.zip *.py
# Make the API Gateway address accessible to the web application
cd ..
echo "var API_BASE='${CLDAWS_API}';" > build/dspaceLauncher.init.js
```

#### Prep Resources

```
aws s3 cp --acl public-read build/dspaceLauncher.init.js s3://${CLDAWS_BU(
aws s3 cp --acl public-read web/index.html
                                           s3://${CLDAWS_BUCKET}
aws s3 cp --acl public-read web/dspaceLauncher.js s3://${CLDAWS_BUCKET}
aws s3 cp --acl public-read web/dspaceLauncher.css s3://${CLDAWS_BUCKET}
```

### Deploy to S3

```
aws lambda update-function-code --function-name projTestZip
                                                                    --zip-1
aws lambda update-function-code --function-name projGetPRs
                                                                    --zip-1
   lambda update-function-code --function-name projListInstances
                                                                    --zip-1
aws lambda update-function-code --function-name projStopInstance
                                                                    --zip-1
aws lambda update-function-code --function-name projCreateInstance --zip-1
                           Deploy to Lambda
```

# Lambda Instances

```
# Source: https://github.com/terrywbrady/CldAws230/blob/project/lambda/get
# This code is used by the DSpace Launcher Dashboard Application. This co
# - projListInstances - list EC2 instances started by the DSpace Launcher
# - projStopInstance - manually stop an EC2 instance started by the DSpa
# - projCreateInstance - start a new EC2 instance that will run DSpace us
# - projTimer - kill a DSpace EC2 instance that has exceeded its
import boto3
import json
import sys
import base64
import dateutil.tz
import datetime
# AWS System Manager Parameter Store
#
```

```
AWS System Manager Parameter Store
 The parameter store is designed to throttle the costs associated with the
 resources launched from the dashboard without needing to redeploy code.
ssm = boto3.client('ssm', region_name="us-west-2")
def getSSMParam(key, value):
    p = ssm.get_parameter(Name=key)
    return p['Parameter']['Value'] if p else value
def getSSMIntParam(key, value):
    return int(getSSMParam(key, value))
```

Read SSM Stored Parameters

```
MAX_INSTANCE
                 = getSSMIntParam("DSPACE_DASHBOARD.MAX_INSTANCES", 2)
                 = 'us-west-2'
REGION
                 = dateutil.tz.gettz('US/Pacific')
TZONE
                 = getSSMParam("DSPACE_DASHBOARD.UPTIME", "60")
UPTIME
                 = getSSMParam("DSPACE_DASHBOARD.INSTANCE_TYPE", "t2.xlarg
INSTTYPE
                 = getSSMParam("DSPACE_DASHBOARD.AMI", "ami-01861f3408641{
AMI
                 = getSSMParam("DSPACE_DASHBOARD.KEYNAME", "week8key")
KEYNAME
```

#### Read SSM Stored Parameters

```
def lambda_getInstances(event, context):
    return {
        'statusCode': 200,
        'headers': { 'Access-Control-Allow-Origin': '*'},
        'body': json.dumps(getInstanceJsonObjects())
    }
```

Get Instances Lambda -> ec2.describe\_instances

```
return [
        'Key': DSPACE_TAG_NAME,
        'Value': DSPACE_TAG_VALUE
    },
        'Key':'Name',
        'Value': title
    },
        'Key':'UPTIME',
        'Value': UPTIME
    },
        'Key':'Branch',
        'Value': branch
    },
```

Create EC2 Tags

```
def getUserData(pr, branch):
    ver = " -f d7.override.yml"
    if branch == "master":
     ver = " -f d7.override.yml -f load.entities.yml"
    elif branch == "preview":
      ver = " -f d7.override.yml -f d7.preview.yml -f load.entities.yml"
    elif branch == "dspace-6_x":
     ver = " -f d6.override.yml"
    elif branch == "dspace-5_x":
     ver = " -f d5.override.yml"
    elif branch == "dspace-4_x":
      ver = " -f d4.override.yml"
```

Construct EC2 UserData - docker compose

```
commands = [
    "cd /home/ec2-user/DSpace-Docker-Images",
    "DNS=`curl -s http://169.254.169.254/latest/meta-data/public-hostr
    "echo DNS=${DNS}",
    "export BASEROOT=http://${DNS}:8080",
    "sed -i -e s/localhost/${DNS}/ add-ons/angular-tools/environment.c
```

UserData - Set Environment

```
if (pr != ""):
    commands = [
       "cd /home/ec2-user/",
       "git clone https://github.com/DSpace/DSpace.git",
       "cd DSpace",
        "git checkout " + branch,
       "git pull",
        "export DSPACE_SRC=$PWD",
        "curl -o /tmp/pr.patch -L https://github.com/DSpace/DSpace/pu
       "git apply /tmp/pr.patch",
```

### UserData - Clone DSpace Code for PR

```
commands.append("cd /home/ec2-user/DSpace-Docker-Images")
commands.append("git pull origin")
commands.append("cd docker-compose-files/dspace-compose")
if (pr != ""):
    commands.append("docker-compose -p dspace -f docker-compose.yml "
    commands.append("docker-compose -p dspace -f docker-compose.yml "
    commands.append("docker-compose -p dspace -f docker-compose.yml "
else:
    commands.append("docker-compose -p dspace -f docker-compose.yml "
    commands.append("docker-compose -p dspace -f docker-compose.yml "
```

UserData - Clone Docker Compose Files

```
# Verify that the number of DSpace instances does not exceed the maiximum
def checkRunningInstances():
    return len(getInstanceObjects()) < MAX_INSTANCE</pre>
```

Check that running instances does not exceed max allowed

```
def startInstance(pr, branch, title):
    # https://boto3.amazonaws.com/v1/documentation/api/latest/reference/se
    # https://docs.aws.amazon.com/AWSEC2/latest/UserGuide/ec2-instance-med
    ec2 = getEC2()
    instances = ec2.run_instances(
       MaxCount=1,
       MinCount=1,
        ImageId=AMI,
        InstanceType=INSTTYPE,
        UserData=getUserData(pr, branch),
        KeyName=KEYNAME
    ids=[]
    for instance in instances['Instances']:
        ids.append(instance['InstanceId'])
    007 0000+0 +000/D0000000-ido T000-00+T000/00 huanah +i+1011
              Start Instance Lambda -> ec2.run_instances
```

```
def stopInstance(id):
    objarr = getInstanceObjects()
    ids = getObjIdsByVal(objarr, id)
    if (len(ids) > 0):
        ec2 = getEC2().terminate_instances(InstanceIds=ids)
    return ids
```

Stop Instance Lambda -> ec2.terminate\_instances

```
def stopOvertimeInstances():
    objarr = getInstanceObjects()
    ids = getObjIdsByDate(objarr)
    if (len(ids) > 0):
        ec2 = getEC2().terminate_instances(InstanceIds=ids)
    return ids
```

Stop Overtime Instance Lambda -- Cloud Watch Rule

```
def getReservations():
    return getEC2().describe_instances(
        Filters=[
                'Name': 'tag:' + DSPACE_TAG_NAME,
                'Values': [DSPACE_TAG_VALUE]
            },
                'Name': 'instance-state-name',
                'Values': ['running', 'pending', 'stopping', 'shutting-dov
            },
```

Filter Running Instances

# Lambda GitHub API

```
## get PRs
# https://developer.github.com/v3/pulls/#list-pull-requests
#- open pulls are grabbed by default
#- should the base url be pulled
#- should branch be inferred from pull?
#https://api.github.com/repos/DSpace/DSpace/pulls
import boto3
import urllib2
import json
import re
# Grab the first 2 pages of DSpace Pull Requests using the GitHub API
def getPRs():
    prs = []
```

```
for branch in ['master', 'preview', 'dspace-6_x', 'dspace-5_x', 'dspace-4
    prs.append({
        'prnum': '',
        'base': branch,
        'title': 'Branch'
    })
for page in range(1, 2):
    req = urllib2.Request('https://api.github.com/repos/DSpace/DSpace,
    req.add_header('accept', 'application/json')
    response = urllib2.urlopen(req)
   jsondata = json.load(response)
    for pr in jsondata:
       match = re.match(r".*/(\d+)$", pr['url'])
        prnum = match.group(1) if match else ""
        prs.append({
            'prnum': prnum,
```

Call GitHub API

```
# Lambda Handler wrpping getPRs()
def lambda_handler(event, context):
    prs = getPRs()
    return {
        'statusCode': 200,
        'headers': { 'Access-Control-Allow-Origin': '*'},
        'body': json.dumps(prs)
    }
```

Get PRs Lambda

```
# CLI interface for testing the lambda code
prs=getPRs()
for pr in getPRs():
```

**CLI Tester** 

## Webapp JavaSciprt

```
// API_BASE will be set in dspaceLauncher.init.js
var PRS;
/*
Refresh the DSpace dashboard
*/
$(document).ready(function(){
  $("#refresh").on("click", function(){refresh();});
  refresh();
  loadPRs();
  $("#startInstance")
    .on("click", function(){
      startInstance();
    });
});
/*
Get the list of running DSpace instances and present as a table
```

```
$(document).ready(function(){
  $("#refresh").on("click", function(){refresh();});
  refresh();
  loadPRs();
  $("#startInstance")
    .on("click", function(){
      startInstance();
    });
});
```

Load Resources

```
function refresh() {
 $.getJSON(API_BASE+"/projListInstances", function(data){
   if (data == null) return;
   $("#instances tr.data").remove();
   for(var i=0; i<data.length; i++) {</pre>
     var tr = $("");
     $("#instances table").append(tr);
```

Call Get Instances Lambda

```
var tdact = $("")
  .append(
    $("<button class='stop'/>")
      .text("Stop")
      .attr("id", obj['id'])
      .on("click", function(){
        $(this).attr("disabled", true);
        stopInstance($(this).attr("id"))
      })
  );
```

Create stop button

```
tr.append($("").text(obj['id']))
  .append($("").text(obj['pr']))
  .append($("").text(obj['branch']))
  .append($("").text(obj['name']))
  .append($("").text(obj['state']))
  .append(tdact)
  .append(tddns)
 .append($("").text(obj['endTime']));
```

## Show table

```
function loadPRs() {
  $.getJSON(API_BASE+"/projgetprs", function(data){
    if (data == null) return;
    PRS=data;
    $("#pr option").remove();
    for(var i=0; i<data.length; i++) {</pre>
      var row=data[i];
      var str = row.prnum + "; " + row.base + "; " + row.title;
      var opt = $("<option/>")
        .attr("value", i)
        .text(str);
      $("#pr").append(opt);
  });
```

Call Get PRs Lambda

```
function stopInstance(id) {
  $.getJSON(API_BASE+"/projstopinstances?id="+id, function(data){
    setTimeout(refresh(), 2000);
 });
```

Call Stop Instance Lambda

```
function startInstance(){
  $("#startInstance").attr("disabled", true);
  var data = {}
  var i = $("#pr").val();
 if (i>=0 && i<PRS.length) {</pre>
    data = PRS[i];
  $.ajax({
    type: "POST",
   url: API_BASE+"/projcreateinstance",
    data: JSON.stringify(data),
    dataType: "json",
    contentType: 'application/json',
    success: function(){
      setTimeout(function(){refresh()}, 2000);
   },
    failure: function() {
      alert("Instance Start Failed");
```

Call Start Instance Lambda

## Thank You

- https://github.com/terrywbrady/Cldaws230
- https://github.com/terrywbrady/info