

## Tevin Parathattal <tparatha@charlotte.edu>

## Follow-up on Appt 10/30

1 message

Niner Finances <ninerfinances@charlotte.edu>

Wed, Oct 30, 2024 at 12:48 PM

To: Bhavana Chandramouli <br/> <br/> chandr5@charlotte.edu>

Cc: Tevin Parathattal <tparatha@charlotte.edu>

Hello,

It was great seeing you today. Currently, it looks like you're doing great with your budget and you've started planning for the future. For "homework", I would say to keep looking into Roth IRA accounts and to look over our canvas modules to see if any perk your interest or could be applicable to your situation. You can access the canvas modules here.

My availability for a follow-up is as follows:

- Friday, 11/15, from 1:00 pm 2:15 pm
- Monday, 11/18, from 11:30 am 2:00 pm
- Tuesday, 11/19, from 11:30 am 2:00 pm
- Wednesday 11/20, from 12 pm 1 pm
- Friday, 11/22, from 1:00 pm 2:15 pm

Let me know what works for you, and I will book the appointment. If you have any questions, let me know!

Best,

Tevin

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## **Tevin Parathattal**

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