Archived Document Report

Document Information

Document ID: 6e3e3497-e357-4c49-8b1d-efa8b6c68212

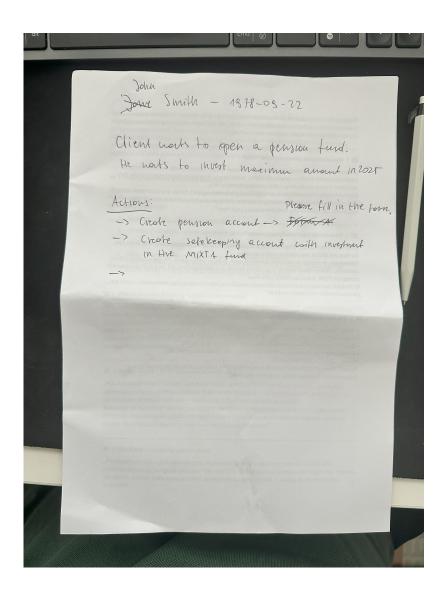
Original Filename: document-1751359456697-247412589.jpg

File Size: 2237 KB

MIME Type: image/jpeg

Uploaded: 01.07.2025, 10:44:23 Archived: 01.07.2025, 10:59:27

Document Preview



Al Analysis Results

Summary:

Handwritten notes outlining a client's request to open a pension fund and invest in a specific fund by

Key Points:

Client wants to open a pension fund

- Client wants to invest maximum amount in 2025
- Actions to create pension and self-keeping accounts

Extracted Text:

John

Smith - 1878-08-22

Client wants to open a pension fund.

He wants to invest maximum amount in 2025

Actions:

- -> Create pension account
- -> Create self-keeping account with investment in the MIXTA fund Please fill in the form.