

#Financial
स्वतंत्रता



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#HARGHARLITERACY

Who are we?

We contribute to India's ability to demonstrate and achieve excellence in the field of Financial Literacy by collaborating, exchanging and sharing unbiased experiences.

To date, our trainers and subject matter expert were successful in educating more than 100000 plus participants from different groups, different ages and different income spreading across India covering Students from schools and colleges, Faculties from schools, colleges and universities, Employees from the government, semi-government, private entity and MNC, Members from Association, NGO and Clubs and General Public from Co-operative Housing Societies

Mission

To create financial wellness among individuals and families with updated, accurate and legitimate knowledge through continuous financial education and investor awareness programs

Vision

Finsaarthi envisions making the most populous nation of the world with a thriving human capital a financially informed and empowered one.

Values

We are committed to full disclosure of facts and the truth in all dealings with external and internal stakeholders and responsible for all our action towards the organisation

Our Objective

To design and simplify financial education programs which will help anyone from the new and young investor to the retiring seasoned veteran to direct their own finance and take right financial decisions to achieve financial independence



**FINANCIAL
LITERACY**

Our Services

1 Financial Literacy & Education Programs

We conduct Financial Literacy Programs for students from Schools, Colleges & Universities across India creating financial and economic empowerment among them.

2 Investor Education & Awareness Programs

We conduct Investor Education and awareness programs for Corporates employees, Associations Members, General Public , College / School Faculties & Students

3 Financial Skill Development Programs

We are into Financial Skill Development Programs for aspiring finance professionals where we train them into Indian and Global based certifications in the Finance domain which we customized as per the need of an individual, an organization and an Institution.



Our Curriculum For Students from School & Colleges

Basics of Investments Planning	How to create a pocket money budget and save money aside	Improving Financial decision-making skills	Introduction to the Financial Markets, Capital Markets and Money Markets
Budgeting and Financial Responsibility	Mutual Funds and Stock market	Managing Risk through Insurance (Life, Health and General)	Financial Goal Planning, Risk Management, Investment Planning, Tax Planning & Estate Planning
Wealth management and Investment banking	Asset Allocation Techniques & Emerging Financial Products	Money Management Principles	Importance of Financial Planning
Banking and Non banking Products	Government Securities, Pension Products and Retirement Planning	Role of different regulators in India	Fintech and others upcoming fields

Our Curriculum For Corporates, Association, Faculties & General Public

Financial Goal Planning	Risk Management through Insurance (Life, Health and General)	Investment Planning	Mutual Funds
Saving, Expenditure and Investment	Asset allocation techniques	Emerging financial products	Mastering the retirement planning
Live Financial planning (Education purpose)	Tax planning	Pension Products and Government Securities products	Will and Succession Planning (Estate Planning)
Credit & Debt Management	Financial Markets, Capital Markets and Money Markets	Improving Financial Decisions and choosing the right advisor for portfolio	Emerging topics related to finance

Why Partner With Us



Unbiased Information

**Competent Trainers &
Wide Network**

**Online as well as Offline
Sessions**

Multiple Languages

**Well Designed
Curriculum**

**No Sales, Brand and
Product Promotion**

**Learning Through
Gamification**

**Continuous Learning
through regular
updates**



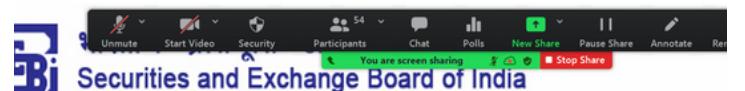


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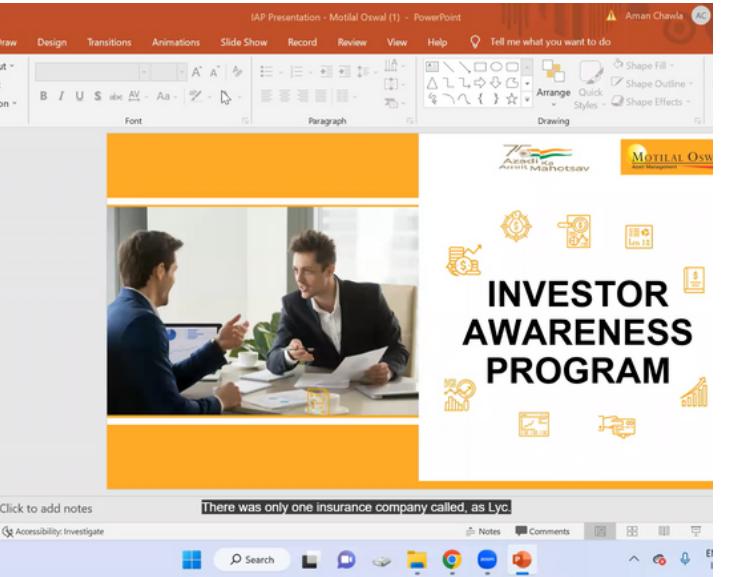
CORPORATES

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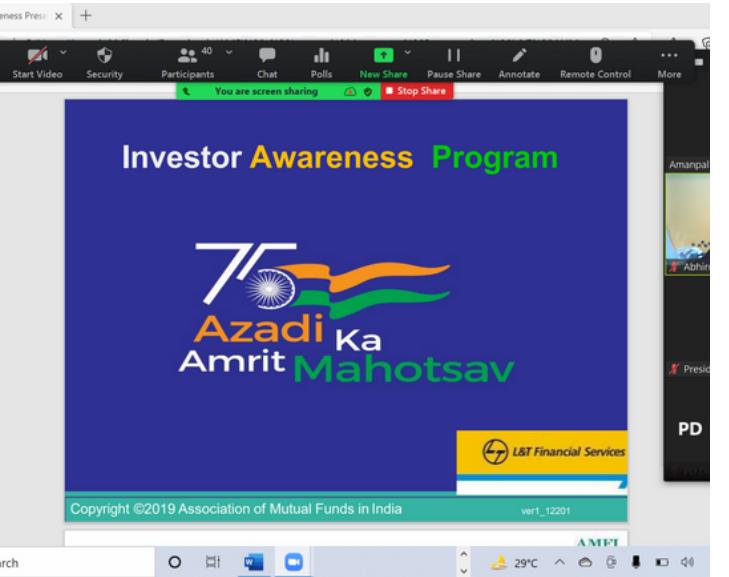


Understand Indian Securities Market and Create Wealth

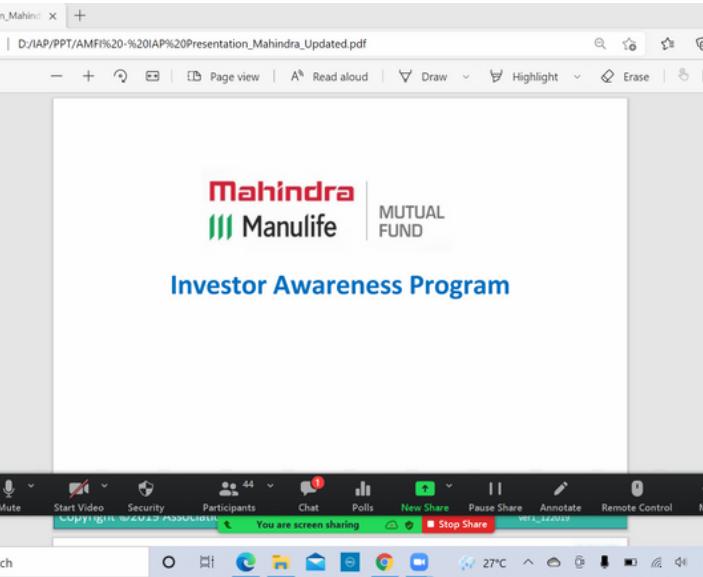


INVESTOR AWARENESS PROGRAM





Investor Awareness Program



Mahindra Manulife MUTUAL FUND

Benefits of Workshop for Corporates

Employee

Helps build a secure financial future by knowing concepts of Saving and Investments	Increase Faculty Engagement
Prepared for financial emergencies	Helps to Develop your faculties
Disciplined approach to money	Makes faculties feel valuable to the organization
Reduces stress related to money matters	Increase Productivity and efficiency
Tax Planning	Improve Faculty Retention
Discuss various topics like Goal Planning, Retirement Planning	Enhance the college/university Brand
Selection of proper Financial Advisor	





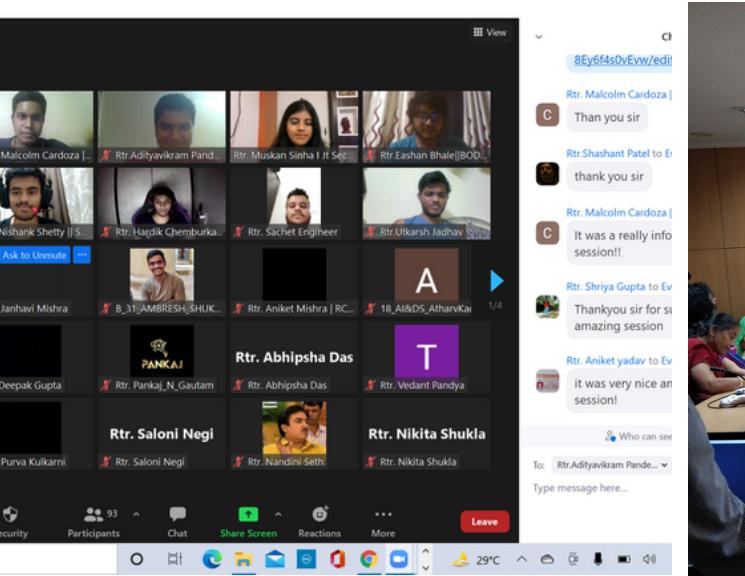
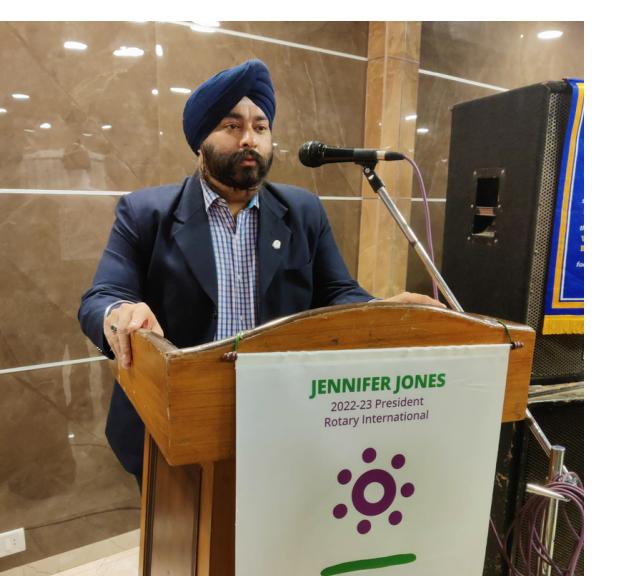
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TM
FINANCIAL LITERACY & INVESTOR EDUCATION

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COLLEGES / SCHOOLS

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ASSOCIATIONS

#HARGHARLITERACY

विश्व निवेशक सप्ताह 2021
World Investor Week 2021

22-28 नवम्बर, 2021
November 22-28, 2021

पहले रखें पता हर बात का - तभी खुलेगा आर्थिक आत्मनिर्भरता का रास्ता
Starting with Knowledge – Way to Financial Independence

BSE ISEB



SEBI

Securities and Exchange Board of India

Understand Indian Securities Market and Create Wealth

BSE - PUBLIC



Rtr. Adityavikram Pandit | Sir how can one look for commercial real estate

Me to Everyone
<https://docs.google.com/.../d/1GCNzH-TgUzwhLCQjH9x85y64s0Evw/edi>

Rtr. Malcolm Cardoza | Than you sir

Rtr. Shashant Patel to E... thank you sir

Rtr. Malcolm Cardoza | It was a really info session!

Rtr. Shriya Gupta to Ev... Thankyou sir for si amazing session

Rtr. Aniket Yadav to Ev... it was very nice an session!

Rtr. Deepak Gupta | Who can see

Rtr. Pankaj N Gautam | To: Rtr. Adityavikram Pandit

Rtr. Abhipsha Das | Type message here...

Rtr. Vedant Pandya |

Rtr. Nikita Shukla |

Rtr. Janhavi Mishra |

Rtr. B_31_AMBRESH_SHUKLA |

Rtr. Aniket Mishra | RC...

Rtr. Alka DS_AtharvaKai |

Rtr. Hargik Chemburka |

Rtr. Sachet Engineer |

Rtr. Utkarsh Jadhav |

Rtr. Nishank Shetty | S...

Rtr. Aishwarya Umeha | Ask to Umeha

Rtr. Abhipsha Das | A

Rtr. Deepak Gupta | T

Rtr. Pankaj N Gautam | Rtr. Abhipsha Das

Rtr. Vedant Pandya | Rtr. Nikita Shukla

Rtr. Saloni Negi | Rtr. Saloni Negi

Rtr. Nandini Seth | Rtr. Nikita Shukla

Rtr. Purva Kulkarni |

Rtr. Saloni Negi |

Rtr. Nandini Seth |

Rtr. Nikita Shukla |

Security Participants Chat Share Screen Reactions More

View Options View

You are viewing Nitin Mehta Mehta's screen

Vicky Kukreja entered the waiting room

Admit

PowerPoint (Product Activation Failed)

Who can see

Participants

Share Screen

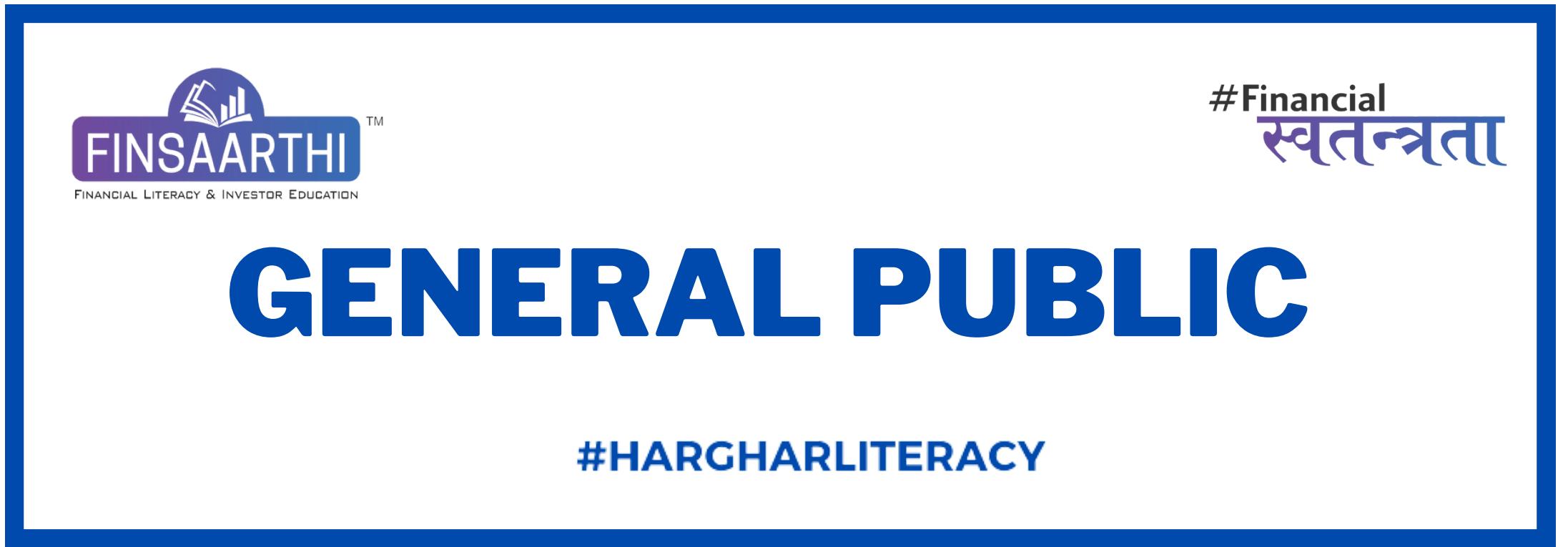
Pause/Stop Recording

Breakout Rooms

Reactions

Benefits of Workshop for Associations

Members	Association
Helps build a secure financial future.	Increase Members Engagement
Prepared for financial emergencies	Helps to Develop your members
Disciplined approach to money	Makes members feel valuable to the association
Reduces stress related to money matters	Increase Productivity and Efficiency
Improve Savings and Investment	Improve member retention
Reduce Taxes	Enhance the association brand
Discuss on various topics like Goal Planning, Retirement Planning, Tax Planning and Estate Planning (Will Making).	



Our trainers have successfully conducted Financial Literacy sessions for.....



भारतीय प्रबंध संस्थान बोधगया
Indian Institute of Management
Bodh Gaya



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and many more....

Our trainers have successfully conducted Financial Literacy sessions for.....



HYDERABAD (S)ND NATIONAL
COLLEGiate BOARD



Dr Homi Bhabha State University



Indian Dental Association
Committed to Dental Excellence



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and many more....

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