

MR SHAREHOLDER 1
SHAREHOLDER ROAD 1
STREET S1 #11-11 MALAYSIA 111111

Date:

The Board of Directors

DREAMSMART PTE LTD
ABC ROAD 33 #01-23
SINGAPORE 1234567

Dear Sirs

CAPITALISATION OF AMOUNT DUE TO DIRECTORS

I, MR SHAREHOLDER 1 hereby confirm that am applying for 50 shares in the capital of DREAMSMART PTE LTD. The Share Application Form for 50 shares is attached hereto. I hereby authorise you to deduct S\$180000 from the amount due to me from you for full payment for the said shares applied.

Yours faithfully

MR SHAREHOLDER 1

APPLICATION FOR SHARES

To: The Board of Directors
DREAMSMART PTE LTD
ABC ROAD 33 #01-23
SINGAPORE 1234567

FOR OFFICIAL USE ONLY

SERIAL NO.:

Dear Sirs:

Number of Shares Applied For	No. of Banker's Draft/Money Order Cashier's Order/Postal Order/ Cheque (Name of Bank)	Cash	Other than Cash
50	N.A.	N.A.	180000

1. I/We hereby apply for the above-mentioned numbers of shares subject to the Company's Memorandum & Articles of Association. A letter dated _____ from me/us authorising that the consideration for allotting the 50 shares to me/us be made by deducting the amount of S\$180000 from the amount due to me from you.
2. I/We hereby undertake and agree to accept the shares in respect of which this application may be accepted. In the event that the Company decides to allot any lesser number of such shares or not to allot any shares to me/us, I agree to accept that decision as final.
3. I/We authorise you to procure the Company to place my/our name on the Register of Members of the Company as holder of the shares allotted to me/us send the relevant share certificate(s) to.

Date:

Signed By: _____

Agreed and confirm by: MR SHAREHOLDER 1

PLEASE TYPE OR WRITE CLEARLY IN BLOCK LETTERS

(Attach list if space is insufficient)

FULL NAME OF * INDIVIDUAL/CORPORATE APPLICANT

MR/MRS/MISS/MADAM/MESSRS*: MR SHAREHOLDER 1

(Underline surname and write in correct order)

ADDRESS: SHAREHOLDER ROAD 1
STREET S1 #11-11 MALAYSIA 11111

NRIC NO.: 676751-65-6763

*Please delete accordingly

MR SHAREHOLDER 2
SHAREHOLDER ROAD 2
STREET S2 #22-22 SINGAPORE 222222

Date:

The Board of Directors

DREAMSMART PTE LTD
ABC ROAD 33 #01-23
SINGAPORE 1234567

Dear Sirs

CAPITALISATION OF AMOUNT DUE TO DIRECTORS

I, MR SHAREHOLDER 2 hereby confirm that am applying for 50 shares in the capital of DREAMSMART PTE LTD. The Share Application Form for 50 shares is attached hereto. I hereby authorise you to deduct S\$20000 from the amount due to me from you for full payment for the said shares applied.

Yours faithfully

MR SHAREHOLDER 2

APPLICATION FOR SHARES

To: The Board of Directors
DREAMSMART PTE LTD
ABC ROAD 33 #01-23
SINGAPORE 1234567

FOR OFFICIAL USE ONLY

SERIAL NO.:

Dear Sirs:

Number of Shares Applied For	No. of Banker's Draft/Money Order Cashier's Order/Postal Order/ Cheque (Name of Bank)	Cash	Other than Cash
50	N.A.	N.A.	20000

1. I/We hereby apply for the above-mentioned numbers of shares subject to the Company's Memorandum & Articles of Association. A letter dated from me/us authorising that the consideration for allotting the 50 shares to me/us be made by deducting the amount of S\$20000 from the amount due to me from you.
2. I/We hereby undertake and agree to accept the shares in respect of which this application may be accepted. In the event that the Company decides to allot any lesser number of such shares or not to allot any shares to me/us, I agree to accept that decision as final.
3. I/We authorise you to procure the Company to place my/our name on the Register of Members of the Company as holder of the shares allotted to me/us send the relevant share certificate(s) to.

Date:

Signed By: _____

Agreed and confirm by: MR SHAREHOLDER 2

PLEASE TYPE OR WRITE CLEARLY IN BLOCK LETTERS

(Attach list if space is insufficient)

FULL NAME OF * INDIVIDUAL/CORPORATE APPLICANT

MR/MRS/MISS/MADAM/MESSRS*: MR SHAREHOLDER 2

(Underline surname and write in correct order)

ADDRESS: SHAREHOLDER ROAD 2
STREET S2 #22-22 SINGAPORE 222222

NRIC NO.: S9876543A

*Please delete accordingly

DREAMSMART PTE LTD
CO. REG. NO.:223345
(Incorporated in Singapore)

Date:
XYZ PTE LTD
77 XYZ ROAD
#02-777 SINGAPORE 070707

Dear Sirs

**ALLOTMENT OF 100 ORDINARY SHARES
AS FULLY PAID ON**

to the undermentioned allottee was made in the following manner:

			Payable By	
Name of Allottee	No. of Shares Allotted	Purchase Consideration	Cash	Consideration for capitalising the respective loan accounts of the applicant
MR SHAREHOLDER 1	50	180000		180000
MR SHAREHOLDER 2	50	20000		20000

In this connection, kindly proceed to issue new share certificate to the aforesaid.

Yours faithfully
DREAMSMART PTE LTD

MR DIRECTOR 1

MR DIRECTOR 2

MR DIRECTOR 3