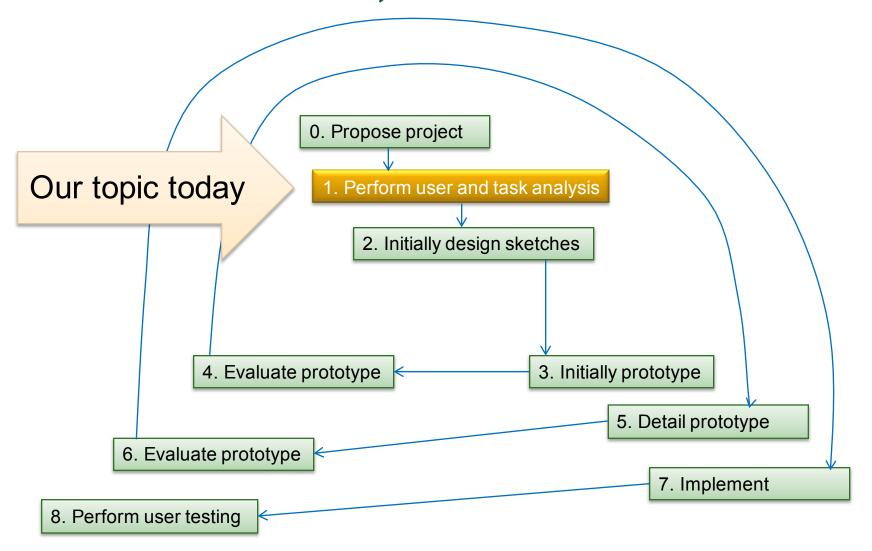


### Task Analysis

17/3/2016

#### Process for Projects in This Class



#### Outline

- User analysis
- Task analysis
- Domain analysis
- Requirements document
- Ul Hall of Fame or Shame

# User analysis

- The process of identifying and describing the users who use the system
- Characteristics of target users
  - Age, gender, culture, language
  - Computer experience
  - Domain experience, application experience
  - Usage frequency
  - Physical limitations
  - Education
  - Motivation
  - Work environment
  - User relationships
  - User social status (e.g., role, position)
  - Etc.

## User analysis (cont'd)

- Description of target users
  - General information
  - User characteristics (discussed above)
  - User environment
    - Where the tasks will be performed?
  - Major goals of the job
    - What is the end result?
  - User roles (e.g., buyer, seller)
    - if any
  - User preferences
  - Relationships among users
    - if any

# User analysis (cont'd)

- Example system: HaiLua.com.vn
  - A web-based application for users to sell and buy farming products
  - Key features
    - Post products to sell (by famers and others)
    - Search for products
    - Buy products
    - Compare products' prices and other characteristics
    - Rate sellers and buyers
    - Provide comments or feedback on products or transactions

#### User analysis

- By role
  - Buyers/customers
  - Sellers (farmers and traders)
  - Administrator
- By language/culture
  - Focusing on Vietnam farming products from Vietnamese farmers



### User analysis (cont'd)

- Techniques to do user analysis
  - Recording
  - Interviews
  - Questionnaires
  - Observation
  - Combination of the above
- Obstacles/challenges
  - Designers and users are sometimes isolated
  - Users may be overlooked by designers
    - Designers may make wrong assumptions about users
  - It's expensive and difficult to talk to some users
    - E.g., high-ranking people, doctors, executives

## Task analysis

- The process of analyzing and documenting the tasks that the system may provide to users
  - What needs to be done (goal)
  - What conditions to do the task (precondition)
  - What steps to be taken (subtasks)
- Each task is often a goal to achieve by users
- Task analysis is an early step in UI design that provides basis for
  - UI designing
  - UI evaluation and improvement
  - User documentation

## Task analysis procedure

#### Two main steps



- 1. Model tasks
  - Gathering information
  - Describing tasks into requirements
- 2. Evaluate and refine
  - Review and update requirements

#### Model tasks

- Create a list of all tasks to be performed by users
- Rank the tasks by frequency of use and importance
- Gather other detailed information about each task
- Model the relationships (e.g., using use-case model)
  - between tasks and users
  - among tasks
- Present/describe tasks in forms of documents, diagram, etc.

## Techniques to do task analysis

- Techniques to gather in formation (same as doing user analysis)
  - Data recording
  - Interviews
  - Questionnaires
  - Observation
  - Combination of the above
- Technique to analyze
  - Task decomposition

## Data recording

- Documents, manuals, instructions
- Notes, audio, photographs
- Notes + photographs
- Audio + photographs
- Video



#### **Interviews**

#### Structured

- tightly scripted, often like a questionnaire
- replicable but may lack richness

#### Unstructured

- not directed by a script
- rich but not replicable

#### Semi-structured

- guided by a script but interesting issues can be explored in more depth
- can provide a good balance between richness and replicability

#### Questionnaires

- Paper, email and the web used for dissemination
- Questions can be closed or open
  - closed questions are easier to analyze, and may be done by computer
- Can be administered to large populations
- Sampling can be a problem when the size of a population is unknown
  - common online

## Online questionnaires

#### Advantage

- Responses are usually received quickly
- Data can be collected directly into database for analysis
- Time required for data analysis is reduced
- Errors can be corrected easily
- Many online survey tools available
  - E.g., survey monkey

#### Problems

- Sampling is problematic if population size is unknown
- Preventing individuals from responding more than once
- Delayed response

#### Observation

#### Direct observation

- in the field or in controlled environments
- Structuring frameworks
- Think-aloud protocol
  - Person talks about what they are doing, while they are doing it (or just before or after)
  - Observer can ask probe questions
- Probe questions affect performance, as does thinking aloud

#### Indirect observation

- tracking users' activities
  - Physical location/movement
  - Interaction logging, timers

# Task decomposition

#### Aims

- describe the actions people do
- describe order of subtasks
- structure them within task subtask hierarchy

#### Hierarchical Task Analysis (HTA)

- introduced by Annett and Duncan (1967) to evaluate an organization's training needs
- very useful for analyzing and representing the behavioral aspects of complex tasks
- now widely used in interface design

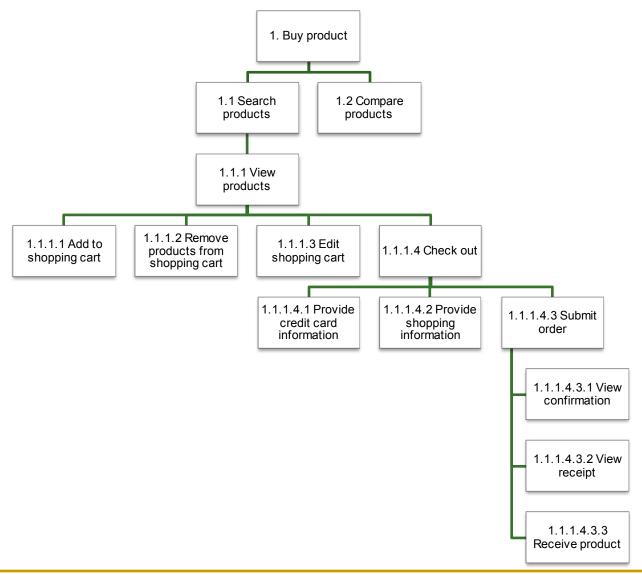
## Hierarchical Task Analysis (HTA)

- Breaks tasks into subtasks and operations or actions
  - These components are represented using a structure chart
- Includes
  - identifying and categorizing tasks
  - identifying the subtasks
  - checking the overall accuracy of the model
- Useful for UI design
  - Enabling designers to envision the goals, tasks, subtasks, operations, and plan essential to users' activities

# Generating the Hierarchy

- 1. Start from overall goal, e.g. clean the house
- 2. Get list of tasks
- 3. Break down into numbered sub-tasks
  - Group tasks into higher level tasks
  - Decompose lowest level tasks further
- 4. Describe each sub-task
  - How do we know when to stop?
    - Is "empty the dust bag" simple enough?

#### HTA for HaiLua.com.vn



### Task analysis procedure

- Two main steps
  - Model tasks
    - Gathering information
    - Describing tasks into requirements
- 2. Evaluate and refine requirements
  - Review and update requirements

### Evaluate and refine requirements

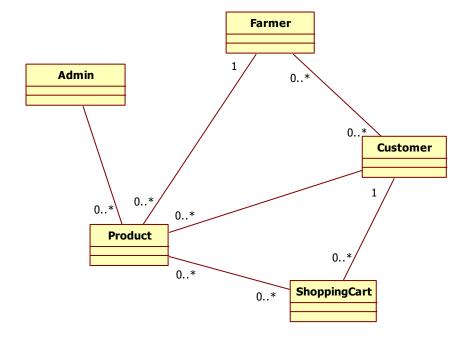
- Evaluate, simplify and fix issues in the task description
- Evaluation techniques
  - Walk-through
  - Formal review/inspection
  - Offline review
  - Online review

### Domain analysis

- The process identifying data models for the system domain
  - People and things
  - How they are related
- Outputs
  - Object models (e.g., using UML diagram)
  - Data models (Entity Relationship models)

## Domain analysis (cont'd)

HaiLua.com.vn's object model (high-level)



#### Requirements document

#### User analysis

- Description of target users
  - General information
  - User characteristics (discussed above)
  - User environment
    - Where the tasks will be performed?
  - Major goals of the job
    - What is the end result?
  - User roles (e.g., buyer, seller)
    - if any
  - User preferences
  - Relationships among users
    - if any

#### Requirements document (cont'd)

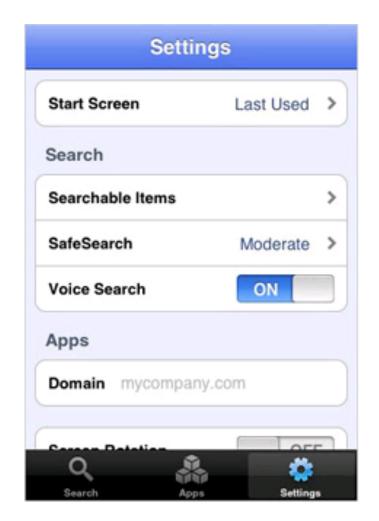
- Task analysis, for each task
  - Goal, precondition, subtasks
  - Where the task is performed
    - On Internet, desktop, mobile
    - At a kiosk, a workstation
  - How often is the task performed?
    - every hour, every day
    - once a day, once a month
  - What are resource constraints
    - One second, one minute, or not constrained
  - How the task is learned?
    - Training, install-and-use, by trying, by watching others
  - Task exceptions
    - What are exceptions for the task and how exceptions are handled
  - Who else are involved in the task

## Requirements document (cont'd)

- User and Task analysis
  - Use-case model
- Domain analysis
  - Object model
  - ER model

# Over-design UI



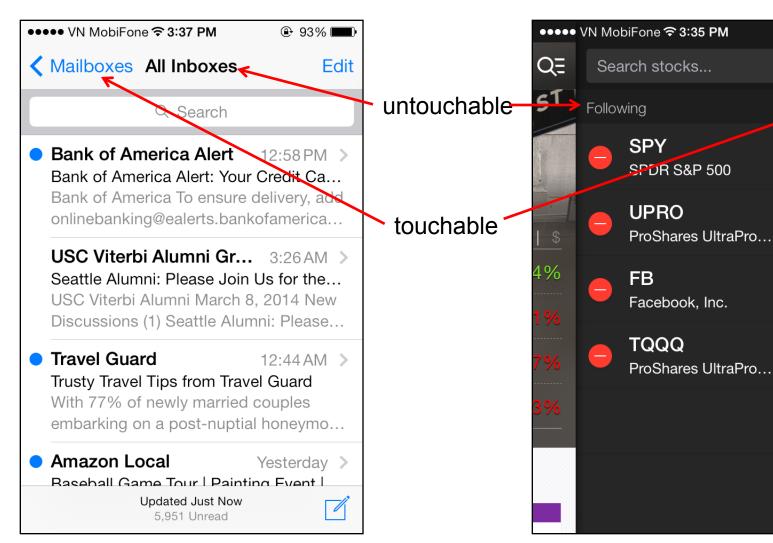


Over-design

Good design

Source: http://mobile.smashingmagazine.com/2009/07/21/iphone-apps-design-mistakes-overblown-visuals/

#### iPhone Mail vs. Yahoo Finance



Consistent design

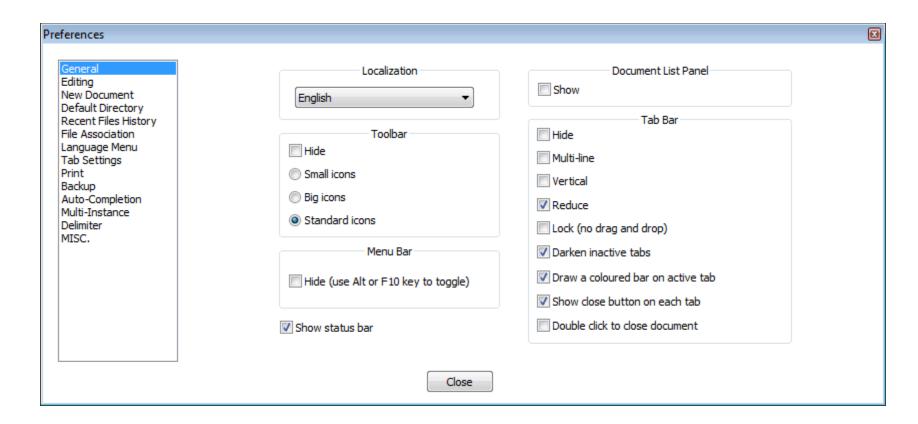
3/17/16



⊕ 93% [

Done

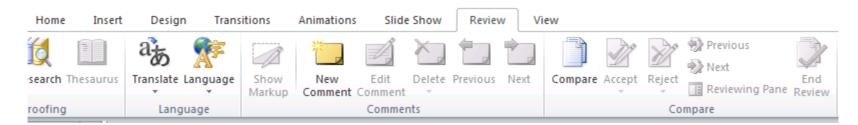
# Notepad++ (Preferences Dialog)



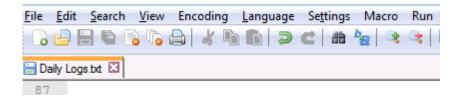
Inconsistent grouping: two top groups have only one item each. "Show status bar" does not belong to any group

### MS PowerPoint vs. Notepad++

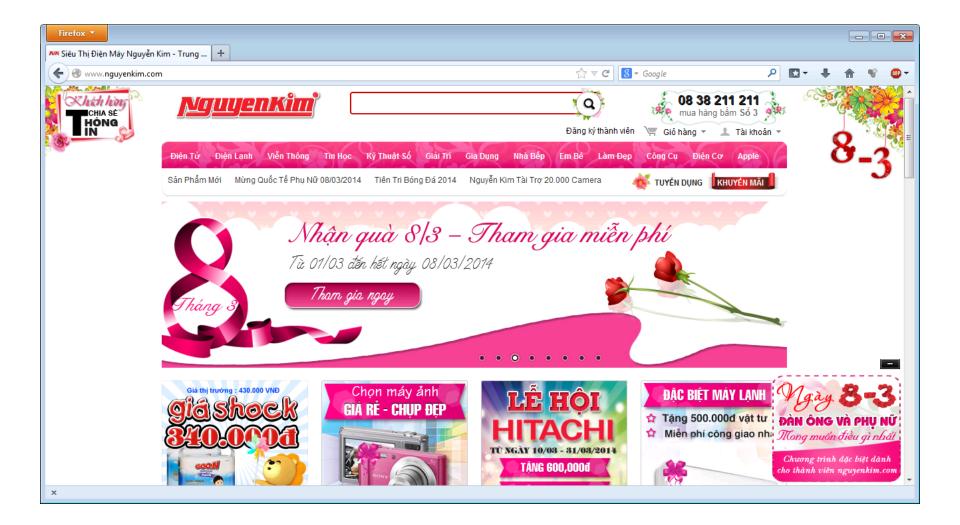
Toolbar buttons are large and with labels



Toolbar buttons are small and without labels



# Nguyenkim.com on 8/3



### chinhphu.vn



#### **Videos**

- MS Office Future Version 2019
  - http://www.youtube.com/watch?v=a6cNdhOKwi0
- Others
  - http://www.dump.com/2011/02/12/a-day-made-of-glasscornings-vision-for-the-future-with-specialty-glass-at-theheart-of-it-video/
  - Starfire
    - http://www.youtube.com/watch?v=NKJNxgZyVo0