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## EDUCATION

### UNIVERSITY OF SOUTH FLORIDA

TAMPA, FLORIDA

*B.S. in Finance with a concentration in Investment Analysis*

*Expected MAY 2023*

- Cumulative GPA: 3.7/4.00
- Relevant Coursework: Financial Statement Analysis, Financial Modeling & Analysis, Principle of Investment, Principles of Management, Accounting I, International Finance, Financial Institutions.
- Awards & Honors: Tau Sigma National Honor Society. The National Society Leadership and Success.

## PROFESSIONAL EXPERIENCES

### RAYMOND JAMES

ST. PETERSBURG, FLORIDA

*Summer Global Wealth Solutions Internship*

*MAY 2022 – JULY 2022*

- Performed analyzing fund, gathering reports & new strategies from funds with AUM up to billions. Formulate memoranda & slide deck. Collaborate with seniors and counterparty executives.
- Achievements: Received approval for 10 funds to Raymond James platform.

### MDFITECH

NEW YORK CITY, NEW YORK

*Investment Analyst*

*NOV2021 – MAY 2022*

- Performed research & execute options that meet MDFiTech's requirements, such as 5% ROE.
- Collaborated with team and clients and executed short-term or long-term investment orders.

### BLUSHNAIL AND SPA

ST. PETERSBURG, FLORIDA

*Founder*

*SEPT 2021 – NOV 2021*

- Delivered oversight and leadership across the store with \$260K in EV and 5 employees.
- Achieved \$50K+ in gross profit within 2 months. Lowered expenses by 30% within 60 days.

### NAILZONE AND SPA

ST. PETERSBURG, FLORIDA

*Manager*

*MAY 2017 – MAY 2021*

- Developed strong relationships with existing and potential clients. Cultivated relationships with vendors to ensure quality, cost-centric supplies procurement/purchasing, as well as negotiating with vendors.
- Returned \$300K+ in net income. \$1.2M+ in total sales revenue. Lowered operational costs by 10%.

## LEADERSHIP EXPERIENCES & ACTIVITIES

### USF STUDENT MANAGED INVESTMENT FUND

ST. PETERBURG, FLORIDA

*Investment Analyst*

*JAN 2022 – PRESENT*

- Actively managing and investing strategies with \$1.6 Million. Analyze and evaluate company via Bloomberg Terminal. Build DCF model, deliver Report & Slide Deck.
- Led team and won the Stock Pitch Competition both USF SMIF SP & TAMPA on April 12 & 19.

### USF STUDENT INVESTMENT CLUB

TAMPA, FLORIDA

*Senior Investment Associate*

*NOV2021- PRESENT*

- Forecast, project, and evaluate 1 company every 2 weeks. Lead team to analyze deals through Due Diligence process as well as collaborate with 15 colleagues. Create LBO model, MEMO and Pitch, and Closing Deal.
- Led Deal Team Vega closed Decker Outdoor Corporation deal on April 2, 2022. Won Deal Maker Award.

## ACHIEVEMENTS & SKILLS

**Skills:** Microsoft Offices | Analysis | Excel Modeling | Valuation | Leadership | Problem-solving | Detailed | Organize.

**Certifications:** JPMorgan Investment Banking Virtual Experience | Financial Modeling Valuation & Analysis by CFI | Securities Industry Essentials by FINRA | Bloomberg Market Concept.

**Interest:** 3 Times Tampa Man Soccer Championship | Cristiano Ronaldo | Deliver key passes & win trophies.