

Medical inventory management

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Object Manager

Get started with Object Manager

1.1.0

Get help and guides

Logout

Label	API Name	Type	Description	Last Modified	Deployed
Product	Product	Standard Object		1/10/2017	✓
Work Type Group Member	WorkTypeGroupMember	Standard Object			
Work Type Group	WorkTypeGroup	Standard Object			
Work Type	WorkType	Standard Object			
Work Step Template	WorkStepTemplate	Standard Object			
Work Step	WorkStep	Standard Object			
Work Plan Template Entry	WorkPlanTemplateEntry	Standard Object			
Work Plan Template	WorkPlanTemplate	Standard Object			
Work Plan	WorkPlan	Standard Object			
Work Order Line Item	WorkOrderLineItem	Standard Object			
Work Order	WorkOrder	Standard Object			
Web Store Inventory Source	WebStoreInventorySource	Standard Object			
Store Catalog	WebStoreCatalog	Standard Object			
Store Buyer Group	WebStoreBuyerGroup	Standard Object			
Store	WebStore	Standard Object			
Web Cart Item	WebCartItem	Standard Object			
Cart Adjustment Group	WebCartAdjustmentGroup	Standard Object			
Cart Adjustment Base	WebCartAdjustmentBase	Standard Object			
Cart	WebCart	Standard Object			
Waitlist Work Type	WaitlistWorkType	Standard Object			
Waitlist Service Response	WaitlistServiceResponse	Standard Object			
Waitlist Participant	WaitlistParticipant	Standard Object			
Waitlist	Waitlist	Standard Object			
Voice Call	VoiceCall	Standard Object			
User Presence	UserServicePresence	Standard Object			
User Processing Request	UserProcessingRequest	Standard Object			
User	User	Standard Object			
Time Slot	TimeSlot	Standard Object			



My Salesforce

Home Object Manager

Setup

Create New Custom Field

[Help for this Page](#)

Step 2. Enter the details

Step 2 of 4

[Previous](#) [Next](#) [Cancel](#)

Field Label

Please enter the maximum length for a text field below.

Length

Field Name

Description

Help Text

Required ☒ Always require a value in this field in order to save a record.

Unique ☐ Do not allow duplicate values.

☐ Treat "ABC" and "abc" as duplicate values (case insensitive).

☐ Treat "ABC" and "abc" as different values (case sensitive).

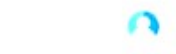
External ID ☐ Set this field as the unique record identifier from an external system.

Auto add to custom report type ☒ Add this field to existing custom report types that contain this entity.

Default Value [Show Formula Editor](#)

Use [formula syntax](#). Enclose text and picklist value API names in double quotes: ("the_text"). Include numbers without quotes: (25), show percentages as decimals: {0.10}, and express date calculations in the standard format: (Today() + 7). To reference a field from a Custom Metadata type record use \$CustomMetadata.Type__mdf:RecordAPIName.Field__c.

[Previous](#) [Next](#) [Cancel](#)

[Home](#)[Projects](#)[Support](#)

Guided Project Project Workspace



Activity 1: Creating A Product Object

To create an object:

1. From the Setup page
2. Click on Object Manager
3. Click on Create → Click on Custom Object
4. Enter the Label name as Product
5. Enter Plural Label name as Products
6. Enter Record Name as Product ID
7. Select Data Type as Text
8. Select Allow reports
9. Select Allow search
10. Click on Save and New





Home



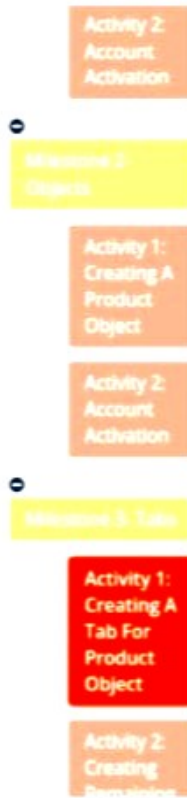
Projects



Support

Guided Project

Project Workspace



Learn more



Setup

Home

Object Manager

app ma

SETUP

Lightning Experience App Manager

New Lightning App

App Details & Branding

Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar.


App Details

* App Name ⓘ
Medical inventory management

* Developer Name ⓘ
Medical_inventory_management

Description ⓘ
Enter a description

App Branding

Image ⓘ



Primary Color Hex Value ⓘ

#0070C2

Create

Org Theme Options
Use the app's image and color instead of the org's custom theme.

App Launcher Preview



Medical inventory manage...

Next

Tab

Feature Settings

Analytics

Tableau

Tableau Embedding

Tableau UAF Claims
Definition

User Interface

Console Settings

Loaded Console Tab Limit

Rename Tabs and Labels

Tabs

don't find what you're looking for? Try
ing Global Search

Tabs

New Custom Object Tab

Help for this page

Step 1. Enter the Details

Step 1 of 3

Choose the custom object for this new custom tab. Fill in other details.

New Custom Object Tab

Required Information

Select an existing custom object or create a new custom object now.

Object

Product

Tab Style



Stethoscope

Optional: Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page

Custom Link

None

Enter a short description.

Description

Next Cancel



Home



Projects



Support

Guided Project

Project Workspace



Milestone 1: Table

Milestone 4: The
Lightning AppMilestone 5:
FieldsActivity 1:
Creating A
Text Field
In Product
ObjectActivity 2:
Creating A
TextArea
Field In
Product
ObjectActivity 3:
Creating A
Number
Field In
Product
Object

Overview

Setup

Design

Pages

Users

Admin. Setup Wizard

App

App Builder

Developer Mode

App Components

Tools

API

When you click on the "Overview" link in the left sidebar, you are taken to the Overview page. This page provides a high-level overview of the project and its components. It includes a list of the project's milestones and activities, as well as a summary of the project's progress. The Overview page is the central hub for the project, and it provides a clear and concise overview of the project's status and goals.

Overview

Step 1: Select the details

Name: Parent:

Status:

Active

Created:

Created:

Updated:

Deleted:

Archived:

Published:

Draft:

In Progress:

Completed:

Cancelled:

Suspended:

Terminated:

Retired:

Archived:

Published:

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Activity 2: Creating A

[illegible]

Search Setup

Setup

Home

Object Manager

app ma

Lightning Experience App Manager

New Lightning App

App Details & Branding

Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar.


App Details

* App Name ⓘ
Medical inventory management

* Developer Name ⓘ
Medical_inventory_management

Description ⓘ
Enter a description

App Branding

Image ⓘ



Primary Color Hex Value ⓘ

#0070C2

Org Theme Options

☐ Use the app's image and color instead of the org's custom theme

App Launcher Preview

 Medical inventory manage...

Next



Setup & Setup



Setup

Home

Object Manager

LIGHTNING OBJECT MANAGER

Product

Default

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Component Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scheduling Rules

Object Access

Triggers

Flow Triggers

Validation Rules

Contextual Field Formatting

Product

New Custom Field

Help for this page

Step 2: Choose output type

Step 2 of 3

Previous Next Cancel

Field Label Unit price

Field Name Unit_price

Auto-add to custom report type

☒ Add this field to existing custom report types that contain this entity

Formula Return Type

Record Selection

Select one of the following formulas

Checkbox

Calculate a checkbox value

Example: `ISNOTNULL(Amount)`☒ Currency

Calculate a current or other currency amount and automatically format the field as a currency amount

Example: `Amount * ExchangeRate / CostUSD`

Date

Calculate a date, for example, by adding or subtracting days to other dates

Example: `RecordDate + CloseDate - 1`

Date/Time

Calculate a date from a number by adding or subtracting a number of days to another date/time

Example: `RecordDate + 30`

Number

Calculate a numeric value

Example: `Amount * 1.05`

Percent

Calculate a percent and automatically add the percent sign to the number

Example: `Amount * Amount / Unsharred_Amount * 100`

Text

Create a text string, for example, by concatenating other text fields

Example: `First Name & Last Name`

Time

Calculate a time, for example, by adding a number of hours to another time

Example: `RecordTime + 1`

Options

Decimal Places 2 Examples: 100.00

Previous Next Cancel



Home



Projects



Document

Guided Project

Project Workspace



Activity 1:
Creating
Developer
Account

Activity 2:
Account
Activation

Milestone 3:
Objects

Activity 1:
Creating A
Product
Object

Activity 2:
Account
Activation

Milestone 3: Tests

Milestone 4: The

Activity 1: Creating A Product Object

To create an object:

1. From the Setup page
2. Click on Object Manager
3. Click on Create and Click on Custom Object
4. Enter the Label as New As Product
5. Enter Plural Label as Products
6. Enter Record Name as Product ID
7. Select Data Type as Text
8. Select Allow reports
9. Select Allow search
10. Click on Save and New



100% View Full Screen







EC1 Manager ▾

[Help for this Page](#) 

Step 2 of 4

[Previous](#) [Next](#) [Cancel](#)

Unit price

16

2

Number of digits to the right of the dec

Unit_price

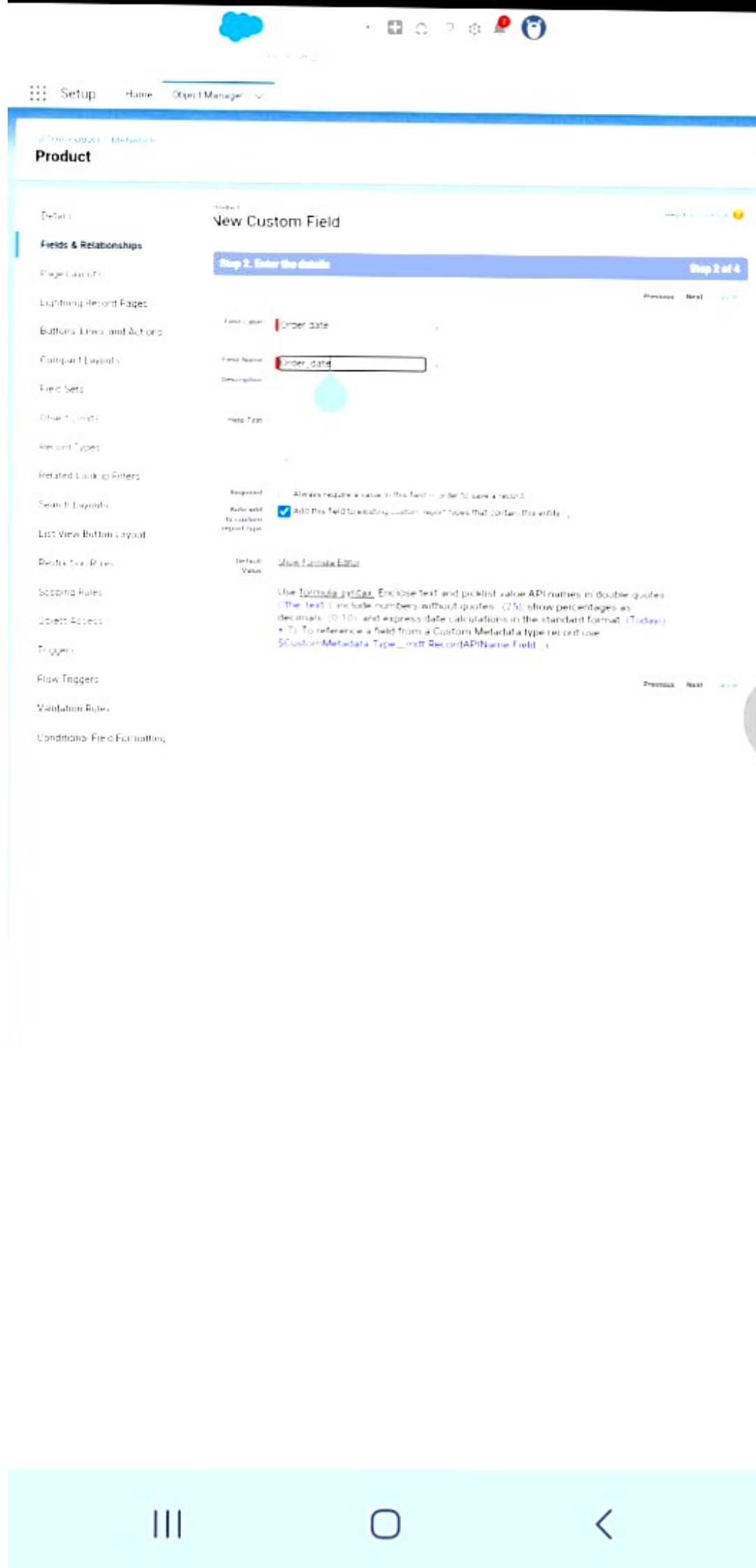
Help Text

Auto add ☒ Add this field to existing custom report types that contain this entity

Default Value	Show Formula Editor
---------------	---------------------

Previous Next **Cancel**





Tab

Feature Settings

Analytics

Tableau

Tableau Embedding

Tableau UAF Claims
Definition

User Interface

Console Settings

Loaded Console Tab Limit

Rename Tabs and Labels

Tabs

don't find what you're looking for? Try
ing Global Search

New Custom Object Tab

[Help for this Page](#)

Step 1: Enter the Details

Step 1 of 3

Choose the custom object for this new custom tab. Fill in other details.

New Custom Object Tab

Required Information

Select an existing custom object or create a new custom object now.

Object Product

Tab Style Stethoscope

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page
Custom Link NoneEnter a short description.
Description

Next Cancel



Home

Projects

Support

Guided Project Project Workspace



Activity 2:
Account
Activation

Weekend 2
Object

Activity 1:
Creating A
Product
Object

Activity 2:
Account
Activation

Weekend 3
Table

Activity 1:
Creating A
Tab For
Product
Object

Activity 2:
Creating
Permissions

2. Link Roles





Home



Projects



Help

Guided Project

Project Workspace



Introduction to Node

Introduction to The
signing toolIntroduction to
CloudActivity 1:
Creating A
Text Field
in Product
ObjectActivity 2:
Creating A
TextArea
Field in
Product
ObjectActivity 3:
Creating A
Number
Field in
Product
Object

Product Object

Product Name

Product Description

Product Price

Product Category

Product Status

Product Created At

Product Updated At

Product Deleted At

Product Object

Product Name

Product Description

Product Price

Product Category

Product Status

Product Created At

Product Updated At

Product Deleted At

Product Object

Product Name

Product Description

Product Price

Product Category

Product Status

Product Created At

Product Updated At

Product Deleted At



Setup

Setup

Home

Object Manager

+ OBJECT MANAGER

Product

To

Product

New Custom Field

Skip to this page

Fields & Relationships

Layouts

Using Record Pages

Email Layouts and Actions

Quick Layouts

Sets

Field Limits

Field Types

Field Lookup Filters

Field Layouts

New Button Layout

Field Rules

Field Rules

Field Access

Fields

Triggers

Action Rules

Standard Field Formatting

Step 2. Enter the details

Step 2 of 4

Previous

Next

Cancel

Field Label

Product description

Field Name

Product__description

Description

Help Text

Required

Always require a value in this field in order to save a record.

Auto-add to custom report type

☒ Add this field to existing custom report types that contain this entity.

Default Value

Show formula editor

Use [formula syntax](#). Enclose text and picklist value API names in double quotes ("The_text"). Include numbers without quotes. (25); show percentages as decimals. (0.10); and express date calculations in the standard format. (Today) * 7). To reference a field from a Custom Metadata type record use \$CustomMetadata.Type__mdt.RecordAPIName.Field__c.

Previous

Next

Cancel