

# SBA FORM 1919 - BORROWER INFORMATION FORM

U.S. Small Business Administration

## SECTION A - BORROWER INFORMATION

1. Business Legal Name: Tech Solutions LLC
2. Trade Name/DBA: Tech Solutions
3. Business Address: 123 Main Street, San Francisco, CA 94102
4. Business Phone: (555) 123-4567
5. Business Email: info@techsolutions.com
6. Federal Tax ID (EIN): 12-3456789
7. Business Type: Limited Liability Company (LLC)
8. Date Business Established: December 1, 2023
9. State of Incorporation: California
10. Number of Employees: 3 full-time, 1 part-time

## SECTION B - LOAN INFORMATION

11. Loan Amount Requested: \$250,000
12. Loan Purpose: Working capital and business expansion
13. Term Requested: 5 years
14. Collateral Offered: Business equipment, accounts receivable, personal guarantee

## SECTION C - BUSINESS DESCRIPTION

15. Primary NAICS Code: 541511 - Custom Computer Programming Services
16. Business Description: Technology consulting firm providing IT solutions, software development, and digital marketing services to small and medium businesses.
17. Products/Services:
  - IT consulting and strategy
  - Custom software development
  - Digital marketing services
  - Managed IT services
  - Cybersecurity solutions

## SECTION D - OWNERSHIP INFORMATION

18. Principal Owners (20% or more ownership):
  - Name: John Smith
  - Title: Managing Member/CEO
  - Ownership %: 100%
  - Address: 123 Main Street, San Francisco, CA 94102
  - SSN: XXX-XX-1234

Phone: (555) 123-4567

## SECTION E - FINANCIAL INFORMATION

### 19. Annual Sales:

Current Year (2024): \$645,000

Previous Year (2023): \$495,000

Two Years Ago (2022): \$345,000

20. Current Assets: \$313,000

21. Current Liabilities: \$65,000

22. Net Worth: \$268,000

23. Average Monthly Sales: \$53,750

24. Cash on Hand: \$95,000

## SECTION F - BANK INFORMATION

25. Primary Bank: Wells Fargo Bank

26. Bank Address: 456 Market Street, San Francisco, CA 94105

27. Account Number: XXXX-XXXX-1234

28. Average Balance: \$75,000

29. Length of Relationship: 2 years

## SECTION G - EXISTING DEBT

### 30. Current Business Debt:

Creditor: Equipment Finance Company

Original Amount: \$120,000

Current Balance: \$85,000

Monthly Payment: \$2,100

Maturity Date: June 2027

## SECTION H - USE OF PROCEEDS

### 31. Detailed Use of Loan Proceeds:

Working Capital: \$100,000 (40%)

Equipment/Technology: \$75,000 (30%)

Marketing/Business Development: \$35,000 (14%)

Office Expansion: \$25,000 (10%)

Professional Services: \$15,000 (6%)

## SECTION I - ENVIRONMENTAL QUESTIONNAIRE

32. Will the loan proceeds be used for any of the following:

- a) Construction or renovation: No
- b) Manufacturing operations: No
- c) Storage of petroleum products: No
- d) Dry cleaning operations: No
- e) Operations involving hazardous materials: No

33. Is the business located in a special flood hazard area: No

## SECTION J - CERTIFICATIONS

34. Applicant Certifications:

- & I certify that the information provided is true and complete
- & I authorize SBA and lender to verify information
- & I understand that false statements may result in criminal prosecution
- & I agree to comply with all SBA requirements
- & I certify that the business meets SBA size standards
- & I certify that the business is not engaged in prohibited activities

35. Special Considerations:

- & Veteran-owned business
- & Women-owned business
- & Minority-owned business
- & HUBZone business
- & Located in low-income area
- & None of the above

## SECTION K - SIGNATURES

Borrower Signature: [SIGNED] John Smith

Print Name: John Smith

Title: Managing Member/CEO

Date: January 15, 2025

Preparer Information (if applicable):

Prepared by: Smith & Associates CPA

Preparer Name: Robert Smith, CPA

License Number: CA-12345

Date: January 15, 2025

Signature: [SIGNED] Robert Smith, CPA

ATTACHMENTS REQUIRED:

- & Personal Financial Statement (SBA Form 413)
- & Business Financial Statements (3 years)
- & Personal Tax Returns (3 years)

& Business Tax Returns (3 years)  
& Business Plan  
& Use of Funds Statement  
& Articles of Incorporation  
& Operating Agreement  
& Business License  
& Lease Agreement  
& Purchase Agreements (if applicable)

FOR SBA USE ONLY:

Application Number: \_\_\_\_\_

Date Received: \_\_\_\_\_

Loan Officer: \_\_\_\_\_

Initial Review Date: \_\_\_\_\_