### I. How to install environment

#### > On Windows

- Install Java SE8: https://java.com/en/download/
- Install **Microsoft SQL Server 2014**: https://www.microsoft.com/en-us/download/details.aspx?id=42299
- Open EmpTransferApp/database



# EmployeeTransferManagementDB.mdf and EmployeeTransferManagementDB log.ldf

- Paste the 2 files to "C:\Program Files\Microsoft SQL Server\MSSQL12.SQLEXPRESS\MSSQL\DATA"
- Open Start Menu -> SQL Server 2012 Management Studio
- ∘ Right click **Databases** → Choose **Attach...**



- Browse to "C:\Program Files\Microsoft SQL
  Server\MSSQL12.SQLEXPRESS\MSSQL\DATA" and attach 2 files:
  EmployeeTransferManagementDB.mdf and
  EmployeeTransferManagementDB\_log.ldf
- Close SQL Server 2012 Management Studio

## **II.** How to use EMP Transfer Application

## 1) General function:

This is the function that all admins can use; include HR, Project Manager, President.

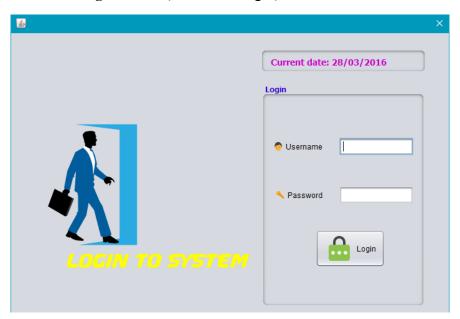
## a) Open EMP Transfer Application

- · Right click EmpTransferApp.zip and choose Extract here
- · Open EmpTransferApp folder
- · Double click run.bat
- · (Or you can use Command Prompt, navigate to **EmpTransferApp** folder, then type "java -jar EMPtranfermanagement.jar")
- · Once opened, Main windows will appear



## b) Login

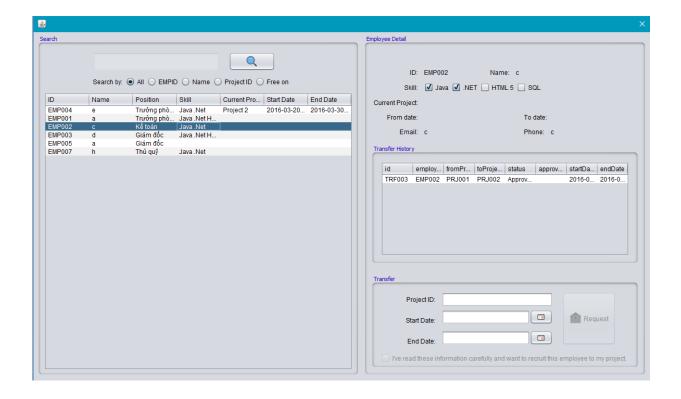
• Click on **Login** button (or File  $\rightarrow$  Login)



- Type your username and password then click Login button
- The username and password for demo version is as follow
  - o President account
    - ❖ Username: president
    - ❖ Password: 123
  - o Human resource manager account
    - Username: hr
    - ❖ Password: 123
  - o Project manager account
    - Username: pm
    - ❖ Password: 123

## c) Search for Employee

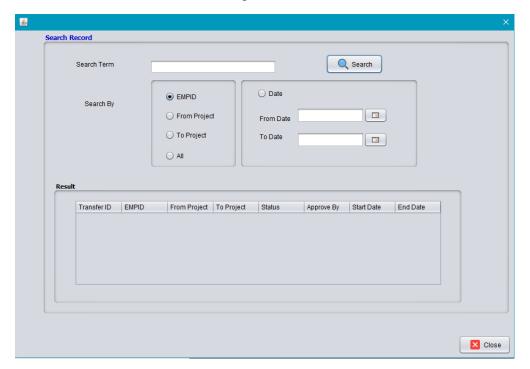
- Select menu **Search** -> **Employee**.
- Search Employee window will open.



- In the left panel, you can Search for employee:
  - If you want to show all employees, just select **All**, then click
  - o If you want to search for employee(s) by ID, Name or by Project that the employee(s) in, select **EMPID/Name/Project ID** and field in the text box your search condition, then click
  - o If you want to search for employee(s) that free on a day, choose **Free on**, click pick a day and click
- Employee(s) that match your search condition will be shown on the table below.
- When you select an Employee, his/her detail will be shown on the right panel.
- In this form, if you are logged in as a PM, you can request a transfer too. Just select an Employee that you need on the table, enter the Project ID that you need that employee to join in, pick date range, and send your request.

#### d) Search for Transfer records

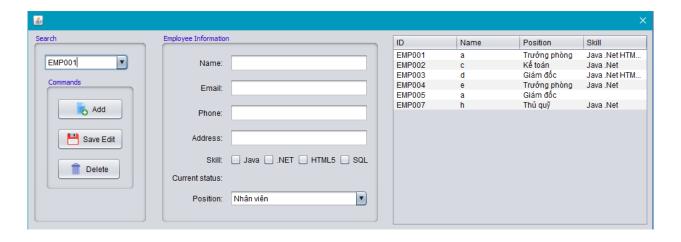
- Select menu Search → Transfer Records
- Search Record window will open



- Type your search term, it could be Employee Id, From Project Id, To Project Id, or Date range from date and to date.
- You can choose All to select every record in database
- Click Search button
- Record list will appear in **Result table**

## 2) Use software as Human Resource Manager

- a) Manage employees
  - Select menu Management -> Manage Employee.
  - Employee Management form will open.



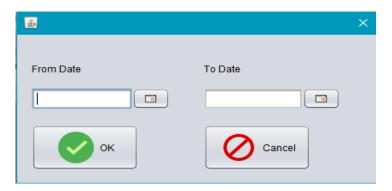
- In this form, you can Add, Edit or Delete Employee.
  - o Add: Pick an ID for new employee and fill employee's information in Employee Information panel, then click
  - Edit: Choose an ID from ComboBox, and Employee's detail will be shown on Employee Information panel, edit what you want and click save Edit to save data.
  - O Delete: Choose an ID from ComboBox, and Employee's detail will be shown on Employee Information panel, click to delete employee.
- All change will be update on the table that shows all employee's information.

#### b) Create new transfers

- From Main window, select **Transfer** → **New Transfer**
- Create A New Transfer window will open



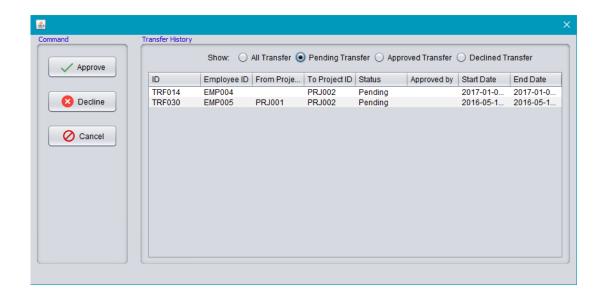
- Search for employee
  - If you want to find all employees that are free in particular date range, choose
    Free from date radio button. Then select the start date and end date.
  - If you want to find all employees that is currently working in particular project,
    choose Current Project ID from dropdown list.
  - If you want to find employee that have one or more skill such as Java,
    SQL, .NET, HMTL, choose Skill option.
  - You can select all employees that are not working on any project today, by choosing All Free at Today option.
- Click 👆
- All the employee will appear in Employee list
- Choose Project Id of the project you want to transfer into
- Choose one employee in the **Employee list**
- Click on **Request** button
- Select date range window will open



• Choose From Date and Start Date, then click OK

#### c) Approve transfers

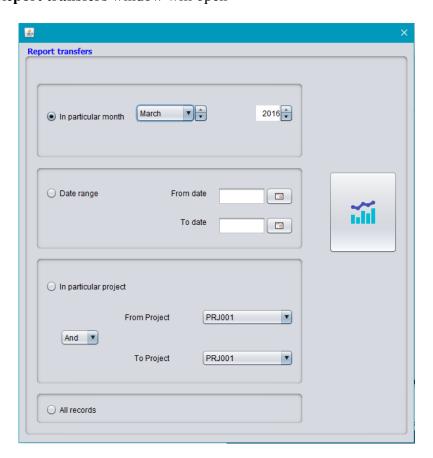
- Select menu Transfer -> Transfer Approval.
- Transfer Approval form will open.



• In Transfer History panel, you can show **All Transfer/Pending Transfer/Approved Transfer/Declined Transfer.** Select a **Record** that you want to **Approve** or **Decline**, then click or . Approve

## d) Generate report

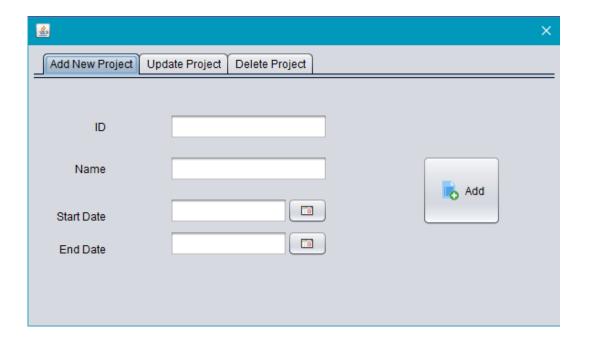
- From Main window, select **Report** menu → **Generate Report**
- Report transfers window will open



- If you want to print all transfer records in particular month, choose In particular month option, then select month and year
- If you want to print all transfer records that happened in a date range, choose **Date**range option, then select **From date** and **To date**
- If you want to print all transfer records that happened in particular projects
  - Choose In particular project option
  - o Select From Project id
  - o Select To Project id
  - o Select And / Or
- If you want to print all transfer records in database, choose **All records**
- Click

## 3) Use software as Project Manager

- a) Manage Project
  - From Main window, select Management → Manage Project



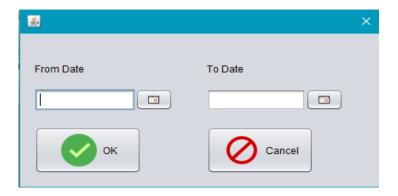
• If you want to add new project, click on Add New Project tab

- o Enter ID, Name, choose Start Date, End Date
- Click Add
- If you want to update project, click on Update Project tab
  - Choose **Project Id** from dropdown list
  - o Enter new Name, new Start Date, new End Date
  - Click Update
- If you want to delete project, click on **Delete Project** 
  - o Choose **Project Id** of project you want to delete
  - Click Delete
- b) Request transfer (option 1): You can Request transfer through Search for Employee function. See IX 1 c.
- c) Request transfer (option 2)
  - From Main window, select **Transfer** → **New Transfer**
  - Create A New Transfer window will open



- Search for employee
  - If you want to find all employees that is free in particular date range, choose
    Free from date radio button. Then select the start date and end date.
  - If you want to find all employees that is currently working in particular project,
    choose Current Project ID from dropdown list.
  - If you want to find employee that have one or more skill such as Java,
    SQL, .NET, HMTL, choose Skill option.

- You can select all employees that are not working on any project today, by choosing All Free at Today option.
- Click 🕒
- All the employee will appear in **Employee list**
- Choose Project Id of the project you want to transfer into
- Choose one employee in the **Employee list**
- Click on **Approval** button
- Select date range window will open

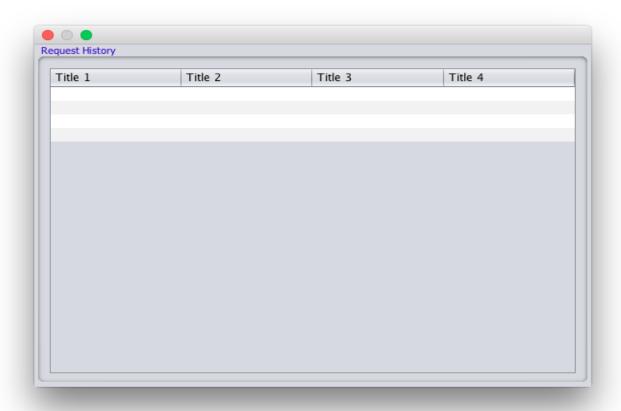


• Choose From Date and Start Date, then click OK

## d) Transfer Requests Log

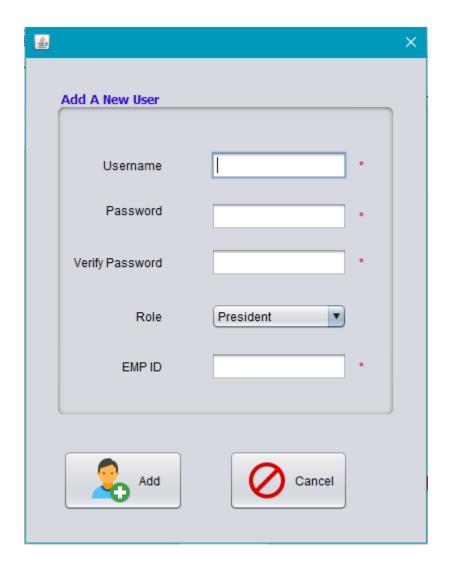
Use this form when you want to see what Request Transfer you have made

- Choose menu Transfer -> Transfer Request Logs
- Request Logs windows will open



## 4) Use software as President

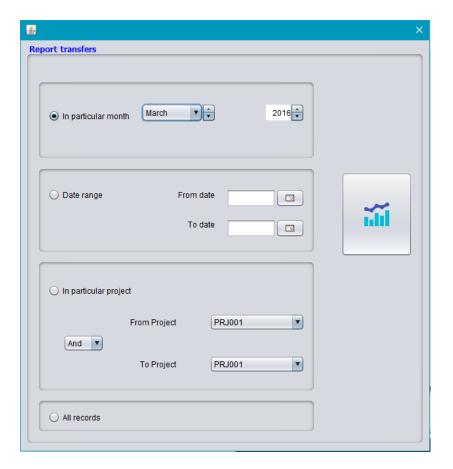
- a) Add new user
  - From Main window, select menu File → Add User
  - Add A New User window will open



- Type in user information, every fields cannot be empty.
- Choose a role, it could be President, HR, Project Manager
- Click on Add.

## b) Generate reports

- From Main window, select **Report** menu → **Generate Report**
- Report transfers window will open



- If you want to print all transfer records in particular month, choose **In particular** month option, then select month and year
- If you want to print all transfer records that happened in a date range, choose **Date**range option, then select **From date** and **To date**
- If you want to print all transfer records that happened in particular projects
  - Choose **In particular project** option
  - Select From Project id
  - Select To Project id
  - Select And / Or
- If you want to print all transfer records in database, choose **All records**
- Click

## **Limitation and Enhancement**

#### 1. Limitation

- EMP Transfer Management is limited to process transfer of one department only, there is no transfer between locations, departments
- EMP Transfer Management is currently only offline desktop application, does not work on Internet

#### 2. Enhancement

- EMP Transfer Management will be handed up to all departments of HK Corporations
- EMP Transfer Management will become web application, work on Server and Client over Internet