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| **Personal Details** | | | | | | | | | | | | |  | | | | | | | | |
| System Ref. No. | | | |  | | | | | | | | Branch: | | | |  | | | | | |
| Account Name | | | |  | | | | | | | | | | ID or CPR/CR No. | | | |  | | | |
| Employer Name | | | |  | | | | | | | | | | Years of Experience | | | |  | | | |
| A/c Number | | | |  | | | | | | | | | | Nationality | | | |  | | | |
| Occupation | | | |  | | | | | | | | | |  | | | | | | | |
| Date of Birth (1st) | | | |  | | | | | | Customer Age: | | | |  | | | | Years | | | |
| Date of Birth (2nd) | | | |  | | | | | |  | | | | | | | | | | | |
| **Loan Details** | | | | | | | | | | | | | | | | | | | | | |
| **Type of Loan:** | | | | Auto Loan | | | | | | | | | | | | | | | | | |
| **Purpose of Loan:** | | | |  | | | | | | | | | | | | | | | | | |
| Amount INR | | | |  | | | | | Down Payment INR | | | | | | |  | | |  | | |
| Loan Amount INR | | | |  | | | | | Rate | |  | | | | | Instalments | | |  | | |
|  | | | | | | | | | | | | | | | | | | | | | |
| **Business Details For Self-employed** (Details of Variable Income / Nature of Business / Age of Business) | | | | | | | | | | | | | | | | | | | | | |
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| **Car Details** | | | | | | | | | | | | | | | | | | | | | |
| Type of Vehicle: | | | | |  | | | | | | | | | | Car Model: | | |  | | | |
| Other Specifications: | | | | | ,, | | | | | | | | | | | | Color : | | | | |
| Agent: |  | | | | | | | | | | Sales Person Name: | | | | | |  | | | | |
|  | | | | | | | | | | | | | | | | | | | | | |
| Prepared By: | | |  | | | |  | | | | | | | Branch/Relation Manager: | | | | | |  | |
| Date: | |  | | | |  | |  | | | | | | Date: | | | |  | | |  |

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| **Documentation & Security Checklist** | | | | | | | | | | | | **Checked** | | | | |
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| **Exceptions & Exemptions** | | | | | | | | |  | | | | | |  | |
| **Exception** | | | | | | **Description** | | | | | | | | | | |
|  | | | | | |  | | | | | | | | | | |
| **Customer's Existing Exposure of Loan Facilities with Bajaj Finance** | | | | | | | | | | | | | | | | |
| **Deal Date** | | **Deal Type** | | | | | **Original Amount** | | | **Monthly Instalment** | | | | | **Outstanding Balance** | |
|  | |  | | | | |  | | |  | | | | |  | |
|  | | | | | | | | **Total Existing Exposure** | | | | | | |  | |
| **Comments** | | | | | | | | |  | | | | | |  | |
| |  |  |  | | --- | --- | --- | | **Recommendation** **By :** | | | |  | | | |  |  | Date: | | | | | | | | | | | | | | | | | |
| Prepared By |  | | |  | | | | | Checked By | | | |  | | | |
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| **Retail Credit Review** | | | | | | | | | | | | | | | | |
| **DSR :**  % | | | | | | | | | | | | | | | | |
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| CA Checked & Reviewed By: | | | | | | | | | | | | | |  | | |
| Approved / Declined | | | | | | | | | | | | | | | | |
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| **For Operations Dept. Use** | | | | | | | | | | | | | | | | |
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