

NOTES TO THE FINANCIAL STATEMENTS continued

17 ISSUED CAPITAL

	Consolidated as at		Woolworths Limited as at	
	2009 \$m	2008 \$m	2009 \$m	2008 \$m
Issued and paid-up share capital				
1,223,633,693 fully paid ordinary shares (2008: 1,210,517,308)				
Fully paid ordinary shares carry one vote per share and the right to dividends.				
Reconciliation of fully paid share capital				
Balance at beginning of period	3,627.1	3,422.7	3,627.1	3,422.7
Issue of shares as a result of options exercised under Executive Share Option Plan	66.7	63.3	66.7	63.3
Issue of shares as consideration for acquired entity	6.4	-	6.4	-
Issue of shares as a result of Dividend Reinvestment Plan	161.9	143.9	161.9	143.9
Adjustment to paid-up capital to reflect final proceeds for shares issued under Employee Share Plan	(3.5)	(2.8)	(3.5)	(2.8)
Balance at end of period	3,858.6	3,627.1	3,858.6	3,627.1
Reconciliation of fully paid share capital	<u>No.(m)</u>	<u>No.(m)</u>	<u>No.(m)</u>	<u>No.(m)</u>
Balance at beginning of period	1,210.5	1,199.4	1,210.5	1,199.4
Issue of shares as a result of options exercised under Executive Share Option Plan	5.4	5.1	5.4	5.1
Issue of shares as a result of Dividend Reinvestment Plan	6.2	4.8	6.2	4.8
Incremental number of shares from sale of forfeited shares under Employee Share Plan	1.2	1.2	1.2	1.2
Issue of shares as consideration for acquired entity	0.3	-	0.3	-
Balance at end of period	1,223.6	1,210.5	1,223.6	1,210.5
Shares held in trust				
Reconciliation of shares held in trust	<u>\$m</u>	<u>\$m</u>	<u>\$m</u>	<u>\$m</u>
Balance at beginning of period	(60.0)	(71.6)	(60.0)	(71.6)
Issue of shares under Employee Share Plan	8.8	11.6	8.8	11.6
Balance at end of period	(51.2)	(60.0)	(51.2)	(60.0)
Reconciliation of shares held in trust	<u>No.(m)</u>	<u>No.(m)</u>	<u>No.(m)</u>	<u>No.(m)</u>
Balance at beginning of period	6.6	7.9	6.6	7.9
Issue of shares under Employee Share Plan	(1.2)	(1.3)	(1.2)	(1.3)
Balance at end of period	5.4	6.6	5.4	6.6