

Experiment- 11

Program to demonstrate the Sort and Filters, Basic sorting and Basic filters:

To demonstrate the basic sorting and filtering, we follow the following steps by using a sample dataset.

STEP-1: Connecting to the Dataset: Select the sample superstore dataset after opening the tableau.

STEP-2: Creating a simple Table visualization:

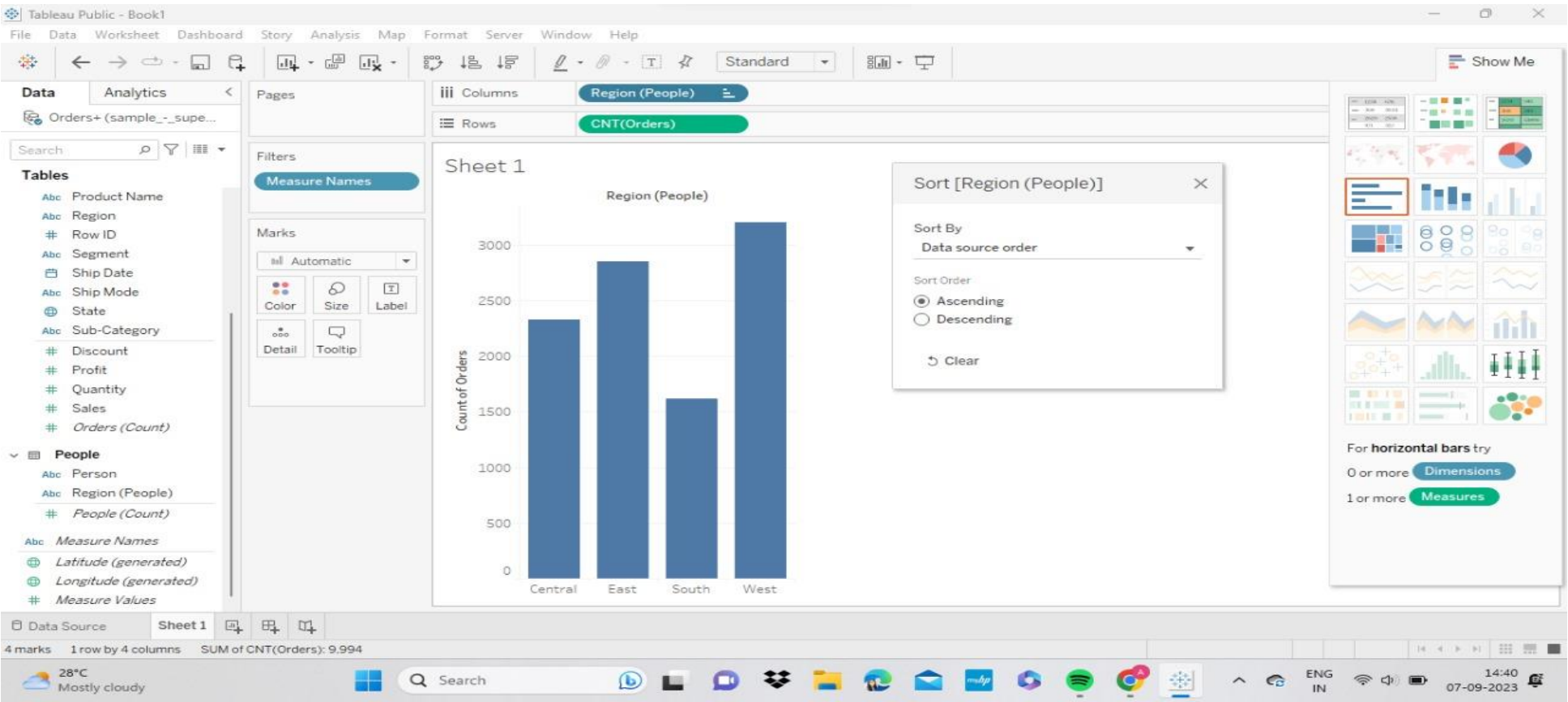
Drag and drop the “Category” field into the columns shelf and the “Sales” field into the rows shelf.

STEP-3: Basic Sorting:

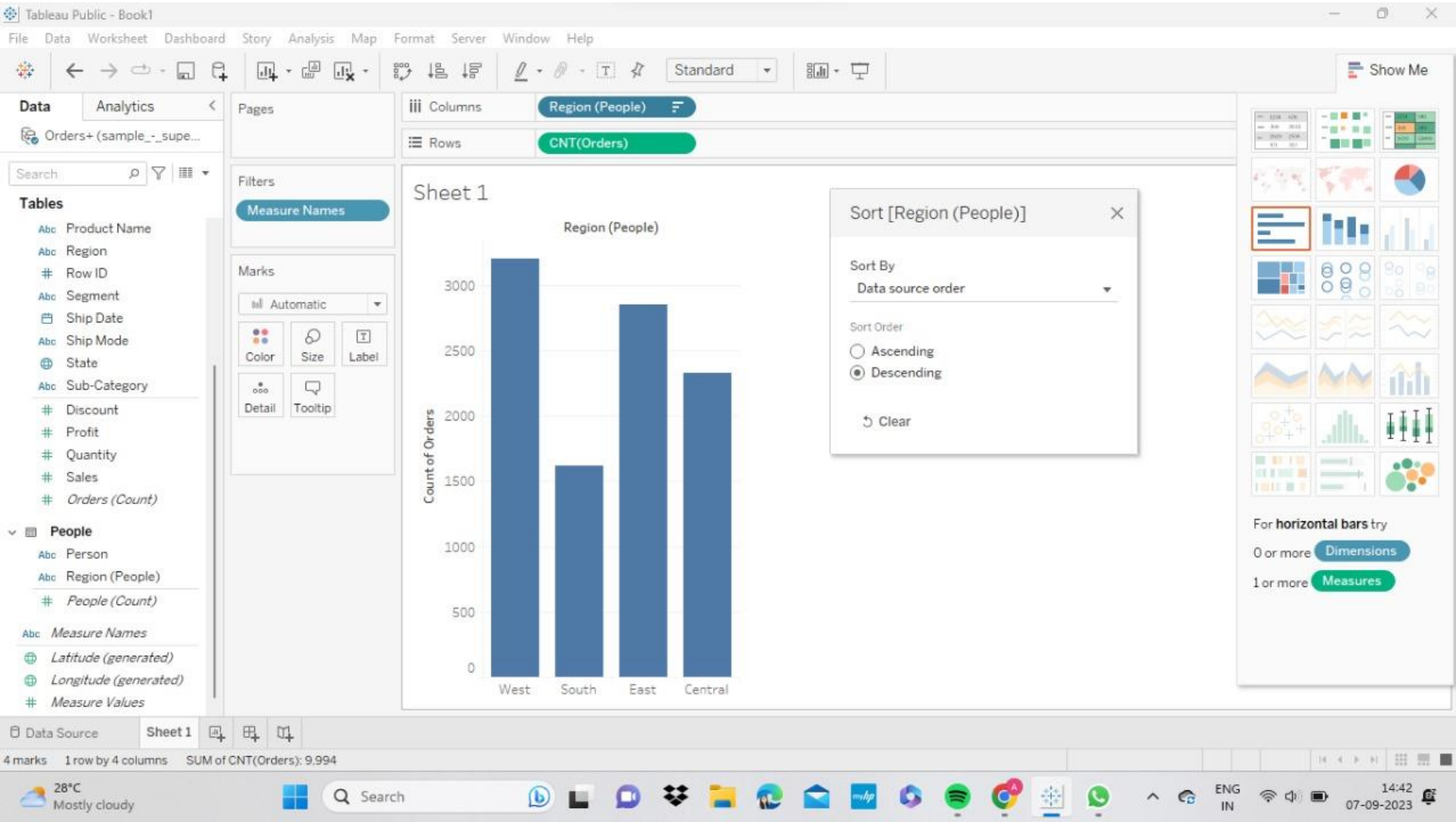
To sort a column in ascending order, just click on the triangle-shaped icon next to the column header and select “Sort Ascending” as shown in the below first screenshot.

To sort a column in descending order, just click on the triangle-shaped icon next to the column header and select “Sort Descending” as shown in the below second screenshot.

Basic Sorting: Ascending



Basic Sorting: Descending



STEP-4: Basic Filtering:

To apply a basic filter:

Drag the Category field and drop it in the “Filters” shelf. Then a filter control will appear, that allows us to select the categories that we wanted to add in the visualization.

We can also just right-click on the category shelf and choose “show filter” to add the filters.

It appears as shown in the below first Screenshot.

For more complex filtering:

Right-click on the filter control and choose “Filter”. Here we can set various filter conditions as shown in the below second screenshot.

For adding multiple filters:

Drag and drop additional filters into the “filters” shelf, there we can apply filters in combinations to refine the data. As shown in the below Screenshots.

Tableau Public - Book1

File Data Worksheet Dashboard Story Analysis Map Format Server Window Help

Standard

Show Me

Data Analytics

Orders+ (sample_-_supe...

Search

Tables

- Orders
 - Category
 - City
 - Country
 - Customer ID
 - Customer Name
 - Order Date
 - Order ID
 - Postal Code
 - Product ID
 - Product Name
 - Region
 - Row ID
 - Segment
 - Ship Date
 - Ship Mode
 - State
 - Sub-Category
 - Discount
 - Profit
 - Quantity
 - Sales

Filters

Category

Marks

Automatic

Color Size Label

Detail Tooltip

Sheet 2

Sales

800K

700K

600K

500K

400K

300K

200K

100K

0K

Supplies

Filter [Category]

General Wildcard Condition Top

☒ Select from list ☐ Custom value list ☐ Use all

Enter search text

- ☒ Furniture
- ☒ Office Supplies
- ☒ Technology

All None Exclude

Summary

Field: [Category]

Selection: Selected 3 of 3 values

Wildcard: All

Condition: None

Limit: None

Reset OK Cancel Apply

3 marks 1 row by 3 columns SUM(Sales): 2,297,201

28°C Mostly cloudy

Search

ENG IN

14:55 07-09-2023

