

Installing and Deploying LiveCycle® ES for WebLogic®

Adobe® LiveCycle ES

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Adobe® LiveCycle® ES (8.0) Installing and Deploying LiveCycle ES for Microsoft® Windows®, UNIX®, and Linux Edition 1.1, July 2007

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About This Document

This guide is one of several resources available to help you learn about Adobe® LiveCycle® ES (Enterprise Suite). LiveCycle ES is a flexible, extensible platform that helps automate and accelerate the flow of business-critical information to and from customers, partners, constituents, and employees.

What's in this document?

This guide provides information about how to install and configure the following solution components on Microsoft® Windows®, Linux®, and Sun™ Solaris™, and how to deploy the solution components to BEA WebLogic Server®:

- Adobe LiveCycle Barcoded Forms ES
- Adobe LiveCycle Business Activity Monitoring ES
- Adobe LiveCycle ES Connector for EMC Documentum
- Adobe LiveCycle ES Connector for IBM FileNet
- Adobe LiveCycle Digital Signatures ES
- Adobe LiveCycle Forms ES
- Adobe LiveCycle Foundation
- Adobe LiveCycle Output ES
- Adobe LiveCycle PDF Generator ES
- Adobe LiveCycle Process Management ES
- Adobe LiveCycle Reader Extensions ES
- Adobe LiveCycle Rights Management ES

Who should read this document?

This guide provides information for administrators or developers responsible for installing, configuring, administering, or deploying LiveCycle ES components. The information provided is based on the assumption that anyone reading this guide is familiar with J2EE application servers, Linux, Microsoft Windows, or Solaris operating systems, MySQL, Oracle®, DB2®, or SQL Server database servers, and web environments.

Conventions used in this document

This guide uses the following naming conventions for common file paths.

Name	Default value	Description
[LiveCycleES root]	Windows: C:\Adobe\LiveCycle8\ Linux and UNIX®: /opt/adobe/livecycle8/	The installation directory that is used for all LiveCycle ES solution components. The installation directory contains subdirectories forAdobe LiveCycle Configuration Manager, the LiveCycle ES SDK, and each LiveCycle ES solution component installed (along with the product documentation). This directory also includes directories relating to third-party technologies.
[appserver root]	The home directory of the application server that runs the LiveCycle ES services.	WebLogic Server on Windows: C:\bea\weblogic92\
		WebLogic Server on Linux and Solaris: /opt/bea/weblogic92
		WebLogic Server on AIX: /usr/bea/weblogic92
[server name]	server1 for WebLogic Server	The name of the server configured on your application server.
BEA_HOME	The install directory for WebLogic Server as specified for the BEA_HOME environment variable.	WebLogic Server on Windows: C:\bea
		WebLogic Server on Linux and UNIX: /opt/bea
[appserverdomain]	The domain that you configured on WebLogic Server.	WebLogic Server on Windows: C:\bea\user_projects\domains\base_domain
		WebLogic Server on Linux and UNIX: /opt/bea/user_projects/domains/base_domain
[dbserver root]	The location where the LiveCycle ES database server is installed.	Depends on the database type and your specification during installation.

Most of the information about directory locations in this guide is cross-platform (all file names and paths are case-sensitive on Linux and UNIX). Any platform-specific information is indicated as required.

Additional information

The resources in this table can help you learn more about LiveCycle ES.

For information about	See
General information about LiveCycle ES and the solution components	LiveCycle ES Overview at www.adobe.com/go/learn_lc_overview
What's new in the Adobe LiveCycle ES (Enterprise Suite) release	www.adobe.com/go/learn_lc_whatsNew
LiveCycle ES terminology	www.adobe.com/go/learn_lc_glossary
Other services and products that integrate with LiveCycle ES	www.adobe.com/products/livecycle
Other Adobe LiveCycle ES solution components	partners.adobe.com/public/developer/main.html
Installing Adobe LiveCycle Workbench ES	Installing Your Development Environment at www.adobe.com/go/learn_lc_installWorkbench
Upgrading to LiveCycle ES from a previous version.	Preparing for Upgrading to LiveCycle ES at www.adobe.com/go/learn_lc_upgradePreparation Upgrading to LiveCycle ES for WebLogic at www.adobe.com/go/learn_lc_upgradeWebLogic
Performing administrative tasks for LiveCycle ES	Administering LiveCycle ES at www.adobe.com/go/learn_lc_administration
All the documentation available for LiveCycle ES	www.adobe.com/go/learn_lc_documentation
LiveCycle ES release information and last-minute changes that occur to the product	www.adobe.com/go/learn_lc_releaseNotes
Patch updates, technical notes, and additional information about this product version	www.adobe.com/support/products/enterprise /index.html

1 Introduction

This chapter provides information to help you understand the type of installation and deployment you should perform, and information that will help you understand the installation, configuration and deployment process:

- "About the installation, configuration, and deployment process" on page 8
- "Installation, configuration, and deployment lists" on page 10

For information about preparing your system for installing LiveCycle ES, including system requirements, see the *Preparing to Install LiveCycle ES* guide.

About the installation, configuration, and deployment process

Installing, configuring, and deploying LiveCycle ES involves the following processes:

Installing: You install LiveCycle ES by running the installation program. Installing LiveCycle ES places all of the required files onto your computer, within one installation directory structure. The default installation directory is C:\Adobe\LiveCycle8 (Windows) or /opt/adobe/LiveCycle8 (Linux or UNIX); however, you can install the files to a different directory. In this guide, the default installation directory is referred to as [LiveCycleES root]. (See "Installing the Solution Component Files" on page 12.)

Configuring and assembling: Configuring LiveCycle ES modifies a variety of settings that determine how LiveCycle ES works. Assembling the product places all of the installed components into several deployable EAR and JAR files, according to your configuration instructions. You configure and assemble the components for deployment by running LiveCycle Configuration Manager. (See "Configuring LiveCycle ES for Deployment" on page 16.) You can configure and assemble multiple LiveCycle ES solution components at the same time.

Deploying: Deploying the product involves deploying the assembled EAR files and supporting files to the WebLogic Server on which you plan to run your LiveCycle ES solution. If you have configured and assembled multiple solution components, the deployable components are packaged within the deployable EAR files. Components and LiveCycle ES archive files (LCAs) are packaged as JAR files.

Initializing the LiveCycle ES database: Initializing the database to be used with LiveCycle ES creates tables for use with Adobe User Management and other components. Deploying any solution component that connects to the LiveCycle ES database requires you to initialize the LiveCycle ES database after the deployment process. (See "Configuration tasks: Automatic configuration" on page 17.)

After you perform an installation, you can run LiveCycle Configuration Manager to perform a variety of tasks:

- Configure LiveCycle ES solution components in an EAR file for deploying to the application server
- Configure application server properties to support LiveCycle ES
- Validate application server configuration
- Deploy LiveCycle ES EAR files
- Initialize the LiveCycle ES database
- Deploy LiveCycle ES component deployment
- Validate the LiveCycle ES component deployment
- Configure the LiveCycle Reader Extensions ES Rights credential
- Import the LiveCycle ES Samples

If you install Reader Extensions ES, you can also specify and import the Reader Extensions ES Rights credential required for applying usage rights to PDF documents.

Although you can use LiveCycle Configuration Manager to configure the application server and set up data sources to the database, you may prefer to complete these steps manually.

Here are reasons to configure your application server manually [You may want to configure your application server manually for these reasons]:

- You have other applications running on the application server and are concerned about possible conflicting configurations.
- Corporate security procedures for configuration management dictate finer control.
- You are performing deployments where automatic configuration is not available.

In the manual configuration case, you will do the following tasks:

- Use LiveCycle Configuration Manager to configure LiveCycle ES components to get the required font and temp directories.
- Manually configure the application server, configure datasources, and deploy LiveCycle ES EAR files.
- Run LiveCycle Configuration Manager to initialize the database.

Upgrading to LiveCycle ES

Before installing LiveCycle ES for upgrading from LiveCycle 7.x and later, ensure that you have completed the tasks described in *Preparing to Upgrade to LiveCycle ES* at www.adobe.com/go/learn_lc_upgradePreparation.

Installation, configuration, and deployment lists

This section includes lists that you can use to step through the installation and configuration process. A list is provided for installing and configuring when using either the automatic method or the manual method.

The *automatic method* refers to using LiveCycle Configuration Manager to configure LiveCycle ES, configuring the application server, and deploying the solution components to the server. You would use the automatic method if you want to have limited input into the installation, configuration, and deployment of LiveCycle ES.

The manual method refers to using LiveCycle Configuration Manager to only configure LiveCycle ES and initialize (bootstrap) the database. Configuring the application server, connecting to the database, and deploying to the server is done by the administrator manually by following the instructions later in this document. You would use the manual method if you want to have precise input into the installation, configuration, and deployment of LiveCycle ES. For example, this method may be used in a locked-down server environment.

Automatic installation and deployment list

The following list includes the steps required for installing LiveCycle ES solution components using the automatic method. WebLogic Server must be installed before you perform the installation.

- Ensure that you have the required software installed in the target environment. For more information, see *Preparing to Install LiveCycle ES*.
- Run the installation program. (See "Installing the Solution Component Files" on page 12.)
- Run LiveCycle Configuration Manager and select all the tasks on the Task Selection screen. This step
 will configure and assemble the LiveCycle ES EAR files, configure application server settings, deploy the
 EAR files and other components to the application server, initialize the LiveCycle ES database, and
 verify the deployment. (See "Configuring LiveCycle ES for Deployment" on page 16.)
- Access LiveCycle Administration Console and User Management. (See <u>"Accessing LiveCycle"</u> Administration Console" on page 44.)
- Configure LDAP access. (See "Configuring LiveCycle ES to access LDAP" on page 47.)

Manual installation and deployment list

The following list includes the steps required for installing LiveCycle ES using the manual method. Your application server must be installed and configured before you perform the installation.

- Ensure that you have the required software installed and configured in the target environment. For more information, see *Preparing to Install LiveCycle ES* at www.adobe.com/go/learn_lc_prepareInstall.
- Run the installation program. (See "Installing the Solution Component Files" on page 12.)
- Run LiveCycle Configuration Manager and select the Configure LiveCycle ES EARs task. This step will
 configure and assemble LiveCycle ES. For more information, see <u>"Configuring LiveCycle ES for Deployment" on page 16</u>.
- Configure WebLogic Server settings. A variety of settings must be configured. (See <u>"Manually</u> Configuring WebLogic Server" on page 22.)
- Deploy the EAR files to the application server. You can do this manually or use LiveCycle Configuration Manager. (See "Manually Deploying to WebLogic Server" on page 39.)

- Run LiveCycle Configuration Manager to deploy LiveCycle ES component files, and optionally deploy product samples. (See <u>"Configuring LiveCycle ES for Deployment" on page 16.</u>)
- Access LiveCycle Administration Console and User Management. (See <u>"Accessing LiveCycle Administration Console" on page 44.</u>)
- Configure LDAP access. (See <u>"Configuring LiveCycle ES to access LDAP" on page 47.</u>)

2

Installing the Solution Component Files

This chapter describes how to use the installation program to install LiveCycle ES on a Windows, Linux, or UNIX operating system.

Before you install the solution components, you must ensure that your environment includes the software and hardware required to run LiveCycle ES. You should also understand the installation options and have prepared the environment as required. (See *Preparing to Install LiveCycle ES*.)

This chapter covers the following topics:

- "Installing the product files" on page 12
- "Viewing the error log" on page 15

Installing the product files

When you run an installation program, you need the following information:

- The serial number for the solution components you are installing
- The type of installation and configuration you are performing

Note: To successfully install, you need read and write permissions for the installation directory. The following installation directories are the defaults; however, you can specify a different directory as required:

- (Windows) C:\Adobe\LiveCycle8\
- (Linux and UNIX) /opt/adobe/livecycle8/

When installing on Linux, the installation program uses the logged-in user's home directory as a temporary directory for storing files. As a result, messages such as the following text may appear in the console:

WARNING: could not delete temporary file /home/<username>/ismp001/1556006

When you complete the installation, you must manually delete the temporary files.

Caution: Ensure that the temporary directory for your operating system meets the minimum requirements as outlined in *Preparing to Install LiveCycle*. The temporary directory is one of the following locations:

- (Windows) TMP or TEMP path as set in the environment variables
- (Linux and UNIX) Logged-in user's home directory

The InstallShield command line parameter -is:tempdir is not supported with the LiveCycle ES installer. To work around this limitation, use the TMP environment variable to point to a disk that has the required amount of free space.

On Linux systems, you can install, configure, and deploy as a non-root user:

(Solaris) /var/tmp

Note: When you are installing the solution components on a Linux or UNIX operating system, you must be logged in as the root user to successfully install the solution components to the default location, which is /opt/adobe/LiveCycle8/. If you are logged in as a non-root user, you must change the installation directory to one for which you have permissions (read-write-execute privileges). For example, you could change the directory to home/adobe/livecycle8.

Installing to a Windows staging platform for deployment on Linux or UNIX

LiveCycle ES can be installed and configured on Windows for deployment on a Linux or UNIX platform. You can use this functionality for installing to a locked-down Linux environment. For example, a locked-down environment would not have XWindows installed. When you run the installation program on Windows, you can choose a Linux or UNIX operating system as the target platform for deploying LiveCycle ES. The installation program installs binaries for AIX, Linux, or Solaris that are also used by LiveCycle Configuration Manager when you configure the product.

The Windows computer can then be used as a staging location for the deployable objects, which can be copied to a Linux or UNIX computer for deployment to the application server. The application server that you are targeting must be consistent with what you choose during installation and configuration regardless of the operating system.

Note: If your installation includes LiveCycle PDF Generator ES and you will use the native application conversion feature, the host and target operating system must be Windows.

Installing LiveCycle ES

This section covers the initial installation of LiveCycle ES. For information about configuration and deployment, see "Configuring LiveCycle ES for Deployment" on page 16.

Note: To avoid permission issues during the deployment, ensure that you are logged in as the user who will run the WebLogic process when you run the LiveCycle ES installer and LiveCycle Configuration Manager.

➤ To install LiveCycle ES:

- 1. Navigate to the /livecycle server/8.0 directory of the installation media.
- 2. Start the installation program:
 - (Windows) Double-click the win_livecycle8_setup.exe file.
 - (Linux, UNIX) From a command prompt, type the file name appropriate for your operating system:

```
./aix_livecycle8_setup.bin
./linux livecycle8 setup.bin
./solaris livecycle8 setup.bin
```

- 3. When prompted, select the language for the installation to use, and then click **OK**.
- 4. On the Welcome screen, click **Next**.

5. On the Destination screen, accept the default directory as listed or click **Browse** and navigate to the directory where you want to install the solution component, and then click **Next**.

Note: If you type in the name of a directory that does not exist, it will be created for you.

Caution: When you install the solution component, you can specify a different installation location. If you are installing on Linux or UNIX, the directory you specify should not contain any spaces; if it does, the installation program does not install the solution component.

6. Type a serial number in the text box and click **Add**. If you have licensed multiple solution components, repeat this step for each serial number you have. After you add all the serial numbers to the list, click **Next**.

Tip:To reset the serial number, click **Clear**.

- 7. Read the Product License Agreement. If you agree, select I accept to the terms of the license agreement, and then click Next.
- 8. (Windows staging only) Select the operating system for which you plan to configure LiveCycle ES and click **Next.**

Note: At this point, you can specify to use Windows as a staging platform for your deployment. You can select Linux or a UNIX operating system as the target for deployment even if you are installing on Windows. For more details see <u>"Installing to a Windows staging platform for deployment on Linux or UNIX" on page 13.</u>

- 9. (PDF Generator ES for Windows only) Select the appropriate option on the PDF Generator ES screen:
 - If you select **Yes, enable native application support for PDF Generator ES**, the software will check the version of Adobe Acrobat® you have installed. If you do not have Acrobat installed, accept the prompt to install Acrobat 8.1 now.
 - If you have an unsupported version of Acrobat installed, complete the LiveCycle ES installation, uninstall Acrobat, and then install Acrobat 8.1 from the LiveCycle ES installation media by following the instructions in the procedure "Configuring Acrobat 8.1 for PDF Generator ES" on page 43.
 - If you are installing in a clustered environment, select **No, do not enable native application** support for PDF Generator ES and then go to step <u>11</u>.
- 10. (PDF Generator ES for Windows only) Confirm that you have Acrobat installed and click Next.
- 11. Review the installation details and click **Install**. The installation program displays the progress of the installation. A summary screen appears when the solution component installation is completed.
- 12. Review the release notes that are displayed and click **Next**.
- 13. Select **Start LiveCycle Configuration Manager** and then click **Finish**.

Note: Selecting the Start option starts LiveCycle Configuration Manager, allowing you to complete your configuration and deployment immediately. If you are not ready to run LiveCycle Configuration Manager immediately, ensure that **Start**LiveCycle Configuration Manager is not selected when you click **Finish**. You can start LiveCycle Configuration Manager later, when you are ready. (See "Running LiveCycle Configuration Manager to configure and deploy LiveCycle ES" on page 18.)

When you are ready to proceed with the configuration and deployment, see "Configuring LiveCycle ES for Deployment" on page 16.

PDF Generator ES" on page 43.

Note: (PDF Generator ES for Windows only) If you did not choose to install Acrobat 8.1 using the

Viewing the error log

If any errors occur during the installation, the installation program creates a log file called log.txt, which contains the error messages. The log file is located in the [LiveCycleES root] directory.

LiveCycle ES installer, you must complete the steps listed in "Configuring Acrobat 8.1 for

For information about errors that may occur during installation, see "Troubleshooting" on page 73.

Next steps

You must now configure LiveCycle ES for deployment. (See <u>"Configuring LiveCycle ES for Deployment" on page 16.</u>)

3

Configuring LiveCycle ES for Deployment

This chapter describes how to use LiveCycle Configuration Manager to perform any of the following tasks:

- Configure LiveCycle ES solution components in an EAR file for deploying to the application server
- Configure application server properties to support LiveCycle ES
- Validate the application server configuration
- Deploy LiveCycle ES EAR files
- Initialize the LiveCycle ES database
- Deploy LiveCycle ES components
- Validate the LiveCycle ES component deployment
- Configure the LiveCycle Reader Extensions ES Rights credential
- Import the LiveCycle ES Samples

This chapter contains the following sections:

- "About LiveCycle Configuration Manager" on page 16
- "Deploying LiveCycle ES into a distributed environment" on page 18
- "Running LiveCycle Configuration Manager to configure and deploy LiveCycle ES" on page 18
- "Uninstalling EAR files" on page 20

This chapter assumes that you have prepared your environment for hosting LiveCycle ES and installed the solution component files. If you have not done this, see the *Preparing to Install LiveCycle ES* guide and "Installing the Solution Component Files" on page 12.

About LiveCycle Configuration Manager

LiveCycle Configuration Manager is a wizard-like tool used to configure, deploy and validate LiveCycle ES components for deployment to the application server. You have the option of using LiveCycle Configuration Manager to configure the application server and deploy the product EAR files to the application server.

LiveCycle Configuration Manager is installed with the solution component files when you run the LiveCycle ES installation program. When you run LiveCycle Configuration Manager, you specify the LiveCycle ES solution components you are configuring, as well as the tasks you want LiveCycle Configuration Manager to perform.

You can start LiveCycle Configuration Manager from the installation program to configure solution components during the installation process, or you can start LiveCycle Configuration Manager any time after the installation. If you are planning to use LiveCycle Configuration Manager to configure the application server or deploy to the application server, the application server must be started to enable LiveCycle Configuration Manager to perform configuration tasks on it.

You can configure an application server that is installed on a different computer than the one on which you are running LiveCycle Configuration Manager. However, an application server must also be installed (but does not have to be running) on the LiveCycle Configuration Manager computer so that

LiveCycle Configuration Manager can use the application server library files. For more information, see "Installing to a Windows staging platform for deployment on Linux or UNIX" on page 13.

Configuration tasks: Automatic configuration

LiveCycle Configuration Manager provides an interface that prompts you for information so that it can automatically accomplish the following tasks:

- 1. Configure LiveCycle ES EAR files for deploying to the application server.
- 2. Configure application server properties, such as creating Java™ Message Service (JMS) topics and queues, and configuring the Java Virtual Machine (JVM) settings and data sources so that the application server can run LiveCycle ES.
- 3. Validate that the application server is configured correctly for running LiveCycle ES server solution components.
- 4. Deploy LiveCycle ES EAR files to the application server.
- 5. Initialize the database. This is a process that prepares the installed and configured database for use with LiveCycle ES by populating it with the schemas and data required to support LiveCycle ES services. You only need to initialize the database the first time you deploy the product.
- 6. Deploy LiveCycle ES components and archive files to the application server.
- 7. Validate components and archive file deployment.
- 8. Configure the LiveCycle Reader Extensions ES Rights credential.
- 9. Import LiveCycle ES Samples.

Optionally, step 2 (configure application server properties) and step 4 (deploy EAR files) can be performed manually (without using LiveCycle Configuration Manager).

Regardless of whether all of the tasks are performed automatically by LiveCycle Configuration Manager or only some are performed manually, the tasks must be performed in the order in which they are listed.

Configuration tasks: Manual configuration

To manually configure the application server and deploy the EAR files, you perform the following tasks:

- 1. Run LiveCycle Configuration Manager and select the task to configure and assemble LiveCycle ES solution component properties and assemble them into EAR files for deploying to the application server.
- 2. Manually configure the application server by following the instructions in this document. (See "Manually Configuring WebLogic Server" on page 22.)
- 3. Deploy the LiveCycle ES EAR files by following the instructions in this document. (See "Manually Deploying to WebLogic Server" on page 39.)
- 4. Run LiveCycle Configuration Manager and select the tasks to initialize the database, deploy components and archives, and validate component and archive deployment.

5. Verify that the deployed LiveCycle ES services and solution components are available and operational by logging in to LiveCycle Administration Console.

Deploying LiveCycle ES into a distributed environment

If the Managed Server is on a different server, and not on the server with the Admin Server, you must manually deploy the LiveCycle EAR files. If you attempt to deploy with LiveCycle Configuration Manager, you will receive an error message indicating that the deployment failed.

Running LiveCycle Configuration Manager to configure and deploy LiveCycle ES

When you run LiveCycle Configuration Manager, you can select the tasks that you want the program to perform automatically.

Note: Using LiveCycle Configuration Manager to deploy LiveCycle ES solution components to remote servers is supported only for node-managed application servers, and not for stand-alone application servers.

Tip: LiveCycle Configuration Manager verifies the values that are specified on each screen when you click Next. If it cannot validate a value, a warning appears, the property on the screen turns red, and you cannot proceed until you enter a valid value.

When LiveCycle Configuration Manager completes the configuration, it places the files to be deployed to the application server (adobe-livecycle-nativeweblogic-[OS].ear, adobe-livecycleweblogic.ear, and adobe-workspace-client.ear) in the following directory:

- (Windows) [LiveCycleES root]\configurationManager\export
- (Linux, UNIX) [LiveCycleES root]/configurationManager/export

If you plan to manually deploy LiveCycle ES to the application server, you can find the files in the appropriate directory. (See <u>"Uninstalling LiveCycle ES" on page 55.</u>)

If you are configuring a remote application server, ensure that an application server is also installed on the LiveCycle Configuration Manager computer so that LiveCycle Configuration Manager can use the application server library files.

➤ To perform configuration or deployment tasks using LiveCycle Configuration Manager:

- 1. Start the application server.
- 2. Start LiveCycle Configuration Manager by navigating to the [LiveCycleES root]/configurationManager/bin directory and entering the following command:
 - (Windows) ConfigurationManager.bat
 - (Linux and UNIX) ./ConfigurationManager.sh
- 3. On the Welcome screen, click **Next**.
- 4. On the Upgrade Selection screen, ensure that **Upgrade LiveCycle 7.x** is not selected, and then click **Next**.

- 5. On the Solution Component screen, select the LiveCycle ES solution components to configure and deploy and click **Next**.
- 6. On the Task Selection screen, select all the tasks you want to perform and click **Next**.

Note: If you do not want to configure the application server and deploy LiveCycle ES using LiveCycle Configuration Manager, select the Configure LiveCycle ES task only. After completing this task in LiveCycle Configuration Manager, you must configure the application server, deploy the configured EAR files, and return to LiveCycle Configuration Manager to initialize the database, and deploy and validate the component files. (See "Next steps" on

Caution: Do not import the LiveCycle ES Samples if you are doing either of the following tasks:

- If you are deploying LiveCycle ES to a production system. Importing the samples creates users with default passwords, which may be a security concern for your production environment.
- If you are deploying either the Connector for EMC Documentum service or the Connector for IBM FileNet service and you want to import LiveCycle ES Samples into the Documentum repository or FileNet object store, you need to skip this step. You can import the samples after you configure, enable, and activate the ECM to be the repository provider using LiveCycle Administration Console. For more information, see "Configuring the Connector for EMC Documentum service" on page 49 or "Configuring the Connector for IBM FileNet service" on page 52.
- 7. Follow the instructions on the LiveCycle Configuration Manager screens. For more information about the content or input required for any screen, press the F1 key on your keyboard to view Help for that screen.

Note: LiveCycle Configuration Manager requires you to enter the IP address, or qualified host name, of the server running the application server. The default value of localhost will not work.

During configuration, you are required to provide the location of the JDBC drivers for your database. The sections that follow provide the location of these drivers. The Oracle, DB2, and MySQL drivers are in the [LiveCycleES root]/lib/db/[database] directory. If you have not already done so, install the SQL Server database driver.

➤ To install the SQL Server database driver:

- 1. Download the SOL Server 2005 JDBC 1.1 database driver from the Microsoft website.
- 2. (Windows) Run the file. Extract the files to a temporary directory (referred to as the [SQL_root] directory in the remainder of this section).
- 3. (Linux) Extract the *.tar.gz files to a temporary directory (referred to as the [SQL root] directory in the remainder of this section). The JDBC driver file is [SQL_root]/sqljdbc_1.1/enu/sqljdbc.jar.

Saving configurations in LiveCycle Configuration Manager

If you have set a series of configuration options in LiveCycle Configuration Manager, you can save the configuration information so that if you run LiveCycle Configuration Manager again, you can use the same configuration settings. When you run LiveCycle Configuration Manager again, you can select the saved configuration and fields will be populated with the saved information.

Configuration information is saved with the .properties file name extension.

You can use LiveCycle Configuration Manager to revert all the current values back to the default values.

➤ To save a configuration:

- 1. In LiveCycle Configuration Manager, select **Display Menu** at the bottom of the screen.
- 2. Select Configurations > Save As.
- 3. Navigate to the directory where you want to save your configuration, type a name for the configuration, and click **Save**.

➤ To open a saved configuration:

- 1. In LiveCycle Configuration Manager, select **Display Menu** at the bottom of the window, if it is not already selected.
- 2. Select Configurations > Open.
- 3. Select the configuration you want to use and click **Open**.

➤ To revert to default values:

- 1. In LiveCycle Configuration Manager, select **Display Menu** at the bottom of the window, if it is not already selected.
- 2. Select Configurations > Reset to Defaults.

Uninstalling EAR files

To redeploy a LiveCycle ES solution component, you must first uninstall the LiveCycle ES-related applications from the application server.

For example, if you have assembled LiveCycle ES solution components again to configure solution component properties differently and the previous adobe-livecycle-weblogic.ear file is already deployed, you must uninstall it before deploying the newly assembled EAR files.

➤ To uninstall the ear files:

- 1. Start the Administration Server and the Managed Server.
- 2. Start WebLogic Server Administration Console by typing http://localhost:7001/console in the URL line of a web browser.
- 3. In the navigation tree, select **Deployments** > **Applications**.
- 4. Click Lock and Edit.
- 5. Select the **LiveCycle application** box.
- 6. On the Deploy tab, click **Stop Application**.
- 7. Click **Delete** for the stopped application, click **Yes**, and then click **Continue**.

- 8. Repeat steps 5 to 7 for the other deployed LiveCycle ES components.
- 9. Click Save, and then click Activation changes.
- 10. Stop and start the Administration Server and the Managed Server.

After uninstalling the EAR file, you may need to reconfigure your EAR file and redeploy. See <u>"Running LiveCycle Configuration Manager to configure and deploy LiveCycle ES"</u> on page 18.

Next steps

If you used LiveCycle Configuration Manager to configure and deploy LiveCycle ES, you can now do the following tasks:

- Verify the deployment. (See "Final setup for LiveCycle Rights Management ES" on page 44.)
- Access LiveCycle Administration Console. (See <u>"Accessing LiveCycle Administration Console" on page 44.</u>)
- Configure LiveCycle solution components to access LDAP. (See <u>"Configuring LiveCycle ES to access LDAP"</u> on page 47.)
- Uninstall LiveCycle ES. (See "Uninstalling LiveCycle ES" on page 55.)

If you did not configure your application server for deployment, you must now configure your application server. (See <u>"Manually Configuring WebLogic Server" on page 22.</u>)

4

Manually Configuring WebLogic Server

This chapter describes how to manually configure WebLogic Server to prepare for the deployment of LiveCycle ES.

Note: You must have configured your WebLogic Server according to the instructions in the "Configuring WebLogic Server" chapter of *Preparing to Install LiveCycle ES* at www.adobe.com/go/learn_lc_prepareInstall.

Note: This chapter assumes that you have started the WebLogic Administration Server, Node Manager, and the Managed Server.

Note: The Adobe LiveCycle Configuration manager uses a different naming convention for JMS queues and topics than provided in this manual configuration section. For a complete listing of the differences search the Support Knowledgebase for the technote entitled *Different naming conventions used for JMS queues and topics*.

This chapter includes the following information:

- "Modifying class files" on page 22
- "Configuring the JVM arguments" on page 24
- "Increasing the WebLogic Server stuck thread time-out" on page 23
- "Configuring database connectivity" on page 24
- "Configuring JMS resources for WebLogic Server" on page 34

Modifying class files

LiveCycle ES requires the JDBC driver for your database and the pop3 JAR file for email support to be correctly set up for WebLogic Server.

➤ To copy the JDBC drivers and JAR files:

- 1. Under the [appserverdomain] directory, create a new directory called idplib.
- 2. Copy the JDBC drivers for your database from the [LiveCycleES root]\lib\db directory to the [appserverdomain]/idplib directory. For Microsoft SQL Server, download the JDBC drivers from the Microsoft website.

Note: For the specific version of the JDBC drivers, see *Preparing to Install LiveCycle ES*.

3. Copy the pop3.jar library from the [LiveCycleES root]\lib\weblogic directory to the [appserverdomain]/idplib directory.

➤ To modify the class path of a managed server:

1. To access the WebLogic Administration Console, type http://[host name]: [port]/console in the URL line of a web browser, where [port] is the non-secure listening port. By default, this port value is 7001.

- 2. On the login screen, type your WebLogic user name and password and click Log In.
- 3. Under Change Center, click Lock & Edit.
- 4. Under Domain Structure, click **Environment** > **Servers** and, in the right pane, click the managed server name.
- 5. In the Settings for Server pane, click the **Configuration** tab and the **Server Start** tab.
- 6. In the **Class Path** box, type the location and file name for the following JAR files in the order shown:
 - pop3.jar
 - weblogic.jar (WebLogic Server JAR file)
 - tools.jar (WebLogic Server JAR file)
 - ojdbc.jat (JDBC driver file)

For example, enter the following text:

```
C:\Adobe\LiveCycle8\lib\weblogic\pop3.jar;C:\bea\weblogic92\server\lib\
weblogic.jar;C:\bea\jrockit90_150_04\lib\tools.jar;C:\Adobe\LiveCycle8\
lib\db\oracle\ojdbc14.jar
```

7. In the **Arguments** box, add the following arguments separated by a comma delimiter:

```
-Djava.security.policy=[WebLogicHome]\server\lib\weblogic.policy
```

- -Dadobeidp.RootDirectory=[AppServerdomain]
- -Djava.net.preferIPv4Stack=true
- -Dfile.encoding=utf8

Replace WebLogicHome with the WebLogic home directory, as shown in this example:

-Djava.security.policy=\opt\bea\weblogic92\server\lib\weblogic.policy

Replace AppServerdomain with the domain directory, as shown in this example:

- -Dadobeidp.RootDirectory=\opt\bea\user projects\domains\base domain\
- 8. Click Save and then click Activate Changes.

Increasing the WebLogic Server stuck thread time-out

Depending on your deployment, LiveCycle ES EAR files can get large. To avoid EAR file deployment time-outs, you must increase the WebLogic Server stuck thread maximum time-out value. This value is the length of time that the WebLogic Administration Server will treat a long running thread as still active. After this threshold is reached, WebLogic Server will attempt to remove this thread.

➤ To configure the transaction and stuck thread time-outs:

- 1. Start the WebLogic Server Administration Console by typing http://[host_name]:[port]/console in the URL line of a web browser.
- 2. Type the user name and password that you created for the WebLogic Server domain, and then click **Log In**.
- 3. Under Change Center, click Lock & Edit.
- 4. Under Domain Structure, click **Environment** > **Servers** and, in the right pane, click the managed server name.

- 5. In the Settings for Server pane, click the **Configuration** tab and the **Tuning** tab.
- 6. In the **Stuck Thread Max Time** box, type 1200.
- 7. Click **Save** and then click **Activate Changes**.

Configuring the JVM arguments

Whether you are using the BEA JRockit JVM under Windows or Linux, or the Sun JVM under Solaris, you must increase the memory allocation for the virtual machine from 512 MB to 1024 MB.

➤ Increase the memory allocation for the JVM of a managed server:

- 1. Start the WebLogic Server Administration Console by typing http://[host name]:[port]/console in the URL line of a web browser.
- 2. Under Change Center, click Lock & Edit.
- Under Domain Structure, click Environment > Servers and, in the right pane, click the managed server name.
- 4. On the next screen, click the **Configuration** tab and the **Server Start** tab.
- 5. In the **Arguments** box, append this information to the end of the current content:
 - (Solaris) -Xms256m -Xmx1024m -XX:MaxPermSize=256m
 - (Windows, Linux) -Xms256m -Xmx1024m
- 6. Click **Save** and then click **Activate Changes**.
- 7. Restart WebLogic managed server.

Configuring database connectivity

This section describes how to configure the JDBC data source for your LiveCycle ES database.

Configuring Oracle database connectivity

To enable WebLogic Server and your LiveCycle ES deployment to connect to the Oracle 10g database, you must create a database connection for WebLogic Server by setting up a connection pool and a data source.

➤ To create a new data source for Oracle:

- 1. Start the WebLogic Server Administration Console by typing http://[host name]:[port]/console in the URL line of a web browser.
- 2. Type the user name and password that you created for the WebLogic Server domain and then click **Log In**.
- 3. Under Change Center, click Lock & Edit.
- 4. Under Domain Structure, click **Services** > **JDBC** > **Data Sources** and, in the right pane, click **New**.

- 5. On the next screen, set the following properties:
 - In the Name box and JNDI name box, type IDP DS.
 - In the **Database Type** list, select **Oracle**.
 - In the Database Driver list, select Oracle's Driver (Thin) Versions: 9.0.1,9.2.0,10.
- Click Next and, on the next screen, select Supports Global Transactions and Emulate Two-Phase Commit.
- 7. Click **Next** and, on the next screen, define the following properties that apply to the Oracle database that you created during your LiveCycle ES installation preparations:

Database Name: The name of the database you have created.

Host Name: The name or IP address of the computer on which Oracle is running.

Port: Keep the default value.

Database User Name: The name of the user you created on the Oracle database.

Password and **Confirm Password**: The password associated with the user.

8. Click **Next** and then click **Test Configuration** to verify the configuration settings

Note: If the test is successful, a "Connection test succeeded" message will appear. Click **Next**. Otherwise, review the error message that appears and modify the settings as required until the test succeeds.

- 9. On the next screen, select the server that the data source will connect to (in this case, the managed server).
- 10. Click Finish.

➤ To configure the connection pool settings:

- 1. Under Domain Structure, click Services > JDBC > Data Sources and, in the right pane, click IDP_DS.
- 2. On the next screen, click the **Configuration** tab and the **Connection Pool** tab.
- 3. In the Maximum Capacity box, type 100.
- 4. Click Save and then click Activate Changes.
- 5. Restart WebLogic managed server.

➤ To create a new data source for Oracle for LiveCycle Rights Management ES:

Note: This procedure applies only if you have installed LiveCycle Rights Management ES.

- 1. Start the WebLogic Server Administration Console by typing http://[host name]:[port]/console in the URL line of a web browser.
- 2. Type the user name and password that you created for the WebLogic Server domain, and then click **Sign In**.
- 3. Under Change Center, click **Lock & Edit**.
- 4. Under Domain Structure, click **Services** > **JDBC** > **Data Sources** and, in the right pane, click **New**.

- 5. On the next screen, set the following properties:
 - In the Name box, type RM DS.
 - In the **JNDI Name** box, type EDC DS.
 - In the **Database Type** list, select **Oracle**.
 - In the Database Driver list, select Oracle's Driver (Thin) Versions: 9.0.1,9.2.0,10.
- 6. Click **Next** and, on the next screen, select **Supports Global Transactions** and **Emulate Two-Phase Commit**.
- 7. Click **Next** and, on the next screen, define the following properties that apply to the Oracle database you created during your LiveCycle ES install preparations:

Database Name: The name of the database you have created.

Host Name: The name or IP address of the computer on which Oracle is running.

Port: Keep the default value.

Database User Name: The name of the user you created on the Oracle database.

Password and **Confirm Password**: The password associated with the user.

8. Click **Next** and then click **Test Configuration** to verify the configuration settings.

Note: If the test is successful, a "Connection test succeeded" message will appear. Click **Next**. Otherwise, review the error message that appears and modify the settings as required until the test succeeds.

- 9. On the next screen, select the server to which the data source will connect (in this case, the managed server).
- 10. Click Finish.
- ➤ To configure the connection pool settings:
 - 1. Under Domain Structure, click **Services** > **JDBC** > **Data Sources** and, in the right pane, click **IDP_DS**.
 - 2. On the next screen, click the **Configuration** tab and the **Connection Pool** tab, and set the following properties:
 - In the **Initial Capacity** box, type 10.
 - In the **Maximum Capacity** box, type 30.
 - In the Capacity Increment box, type 5.
 - In the **Statement Cache Size** box, type 100.
 - 3. Click **Save** and then click **Activate Changes**.
 - 4. Restart WebLogic managed server.

Configuring MySQL database connectivity

To enable WebLogic Server and your LiveCycle ES deployment to connect to the MySQL database, you must create a database connection for WebLogic Server by setting up a connection pool and a data source.

➤ To create a new data source for MySQL:

- 1. Start the WebLogic Server Administration Console by typing http://[host name]:[port]/console in the URL line of a web browser.
- 2. Type the user name and password that you created for the WebLogic Server domain, and then click **Log In**.
- 3. Under Change Center, click Lock & Edit.
- 4. Under Domain Structure, click **Services** > **JDBC** > **Data Sources** and, in the right pane, click **New**.
- 5. On the next screen, set the following properties:
 - In the Name box, type IDP DS.
 - In the **JNDI** name box, type IDP DS.
 - In the **Database Type** list, select **MYSQL**.
 - In the Database Driver list, select MySQL's Driver (Type 4) Versions:using com.mysql.jdbc.Driver.
- Click Next and, on the next screen, select Supports Global Transactions and Emulate Two-Phase Commit.
- 7. Click **Next** and, on the next screen, define the following properties that apply to the database you created during your LiveCycle ES install preparations:

Database Name: The name of the database you have created.

Host Name: The name or IP address of the computer on which MySQL is running.

Port: Keep the default value.

Database User Name: The name of the user you created on the MySQL database.

Password and **Confirm Password**: The password associated with the user.

8. Click **Next** and then click **Test Configuration** to verify the configuration settings.

Note: If the test is successful, a "Connection test succeeded" message will appear. Click **Next**. Otherwise, review the error message that appears and modify the settings as required until the test succeeds.

- 9. On the next screen, select the server that the data source will connect to (in this case, the managed server).
- 10. Click Finish.

➤ To configure the connection pool settings:

- 1. Under Domain Structure, click **Services** > **JDBC** > **Data Sources** and, in the right pane, click **IDP_DS**.
- 2. On the next screen, click the **Configuration** tab and the **Connection Pool** tab.
- 3. In the **Maximum Capacity** box, type 100.
- 4. Click **Save** and then click **Activate Changes**.
- 5. Restart WebLogic managed server.

➤ To create a new data source for MySQL for LiveCycle Rights Management ES:

Note: This procedure applies only if you have installed LiveCycle Rights Management ES.

- 1. Start the WebLogic Server Administration Console by typing http://[host name]:[port]/console in the URL line of a web browser.
- 2. Type the user name and password that you created for the WebLogic Server domain, and then click **Sign In**.
- 3. Under Change Center, click **Lock & Edit**.
- 4. Under Domain Structure, click **Services** > **JDBC** > **Data Sources** and, in the right pane, click **New**.
- 5. On the next screen, set the following properties:
 - In the Name box, type RM DS.
 - In the JNDI name box, type EDC DS.
 - In the **Database Type** list, select **MYSQL**.
 - In the Database Driver list, select MySQL's Driver (Type 4) Versions:using com.mysql.jdbc.Driver.
- Click Next and, on the next screen, select Supports Global Transactions and Emulate Two-Phase Commit.
- 7. Click **Next**, and on the next screen, define the following properties that apply to the MySQL database you created during your LiveCycle ES install preparations:

Database Name: The name of the database you have created.

Host Name: The name or IP address of the computer on which MySQL is running.

Port: Keep the default value.

Database User Name: The name of the user you created on the MySQL database.

Password and **Confirm Password**: The password associated with the user.

8. Click **Next** and then click **Test Configuration** to verify the configuration settings.

Note: If the test is successful, a "Connection test succeeded" message will appear. Click **Next**.Otherwise, review the error message that appears and modify the settings as required until the test succeeds.

- 9. On the next screen, select the server that the data source will connect to (in this case, the managed server).
- 10. Click Finish.

➤ To configure the connection pool settings:

- 1. Under Domain Structure, click **Services** > **JDBC** > **Data Sources** and, in the right pane, click **IDP_DS**.
- 2. On the next screen, click the **Configuration** tab and the **Connection Pool** tab, and set the following properties:
 - In the **Initial Capacity** box, type 10.
 - In the **Maximum Capacity** box, type 30.
 - In the Capacity Increment box, type 5.

- In the **Statement Cache Size** box, type 100.
- Click Save and then click Activate Changes.
- 3. Restart WebLogic managed server.

Configuring DB2 database connectivity

To enable WebLogic Server and your LiveCycle ES deployment to connect to the DB2 database, you must create a database connection for WebLogic Server by setting up a connection pool and a data source.

➤ To Install the DB2 database driver:

- Copy the db2jcc.jar, db2jcc_license_cu.jar file from one of these locations to the [appserverdomain]/idplib directory:
 - The java directory under your [dbserver root] directory (for example, [dbserver root]/ibm/Sqllib/java (Windows) or [dbserver root]/java (Linux or UNIX)).
 - [LiveCycleES root]\lib\db\db2

➤ To create a new data source for DB2:

- 1. Start the WebLogic Server Administration Console by typing http://[host name]:[port]/console in the URL line of a web browser.
- 2. Type the user name and password that you created for the WebLogic Server domain, and then click **Log In**.
- 3. Under Change Center, click Lock & Edit.
- 4. Under Domain Structure, click **Services** > **JDBC** > **Data Sources** and, in the right pane, click **New**.
- 5. On the next screen, set the following properties:
 - In the Name box and the JNDI name box, type IDP DS.
 - In the **Database Type** list, select **DB2**.
 - In the Database Driver list, select Other.
- 6. Click **Next** and, on the next screen, select **Supports Global Transactions** and **Emulate Two-Phase Commit**.
- 7. Click **Next** and, on the next screen, define the following properties that apply to the database you created during your LiveCycle ES install preparations:

Database Name: The name of the database you have created.

Host Name: The name or IP address of the computer on which DB2 is running.

Port: Database port. The default is 50000.

Database User Name: The name of the user you created on the DB2 database.

Password and **Confirm Password**: The password associated with the user.

- 8. Click **Next** and, on the next screen, set the following properties:
 - In the **Driver Class Name** box, type weblogic.jdbc.db2.DB2Driver.
 - In the URL box, type jdbc:bea:db2://[host name]:[port].

- In the **Properties** box, type user=<userid> (userid as mentioned in Database User Name).
- 9. Click **Test Configuration** to verify the configuration settings.

Note: If the test is successful, a "Connection test succeeded" message will appear. Click **Next**. Otherwise, review the error message that appears and modify the settings as required until the test succeeds.

- 10. On the next screen, select the server that the data source will connect to (in this case, the managed server).
- 11. Click Finish and Activate Changes.

➤ To configure the connection pool settings:

- 1. Under Domain Structure, click Services > JDBC > Data Sources and, in the right pane, click IDP_DS.
- 2. On the next screen, click the **Configuration** tab and the **Connection Pool** tab.
- 3. In the Maximum Capacity box, type 100.
- 4. Click **Save** and then click **Activate Changes**.
- 5. Restart WebLogic managed server.

➤ To create a new data source for DB2 for LiveCycle Rights Management ES:

Note: This procedure applies only if you have installed LiveCycle Rights Management ES.

- 1. Start the WebLogic Server Administration Console by typing http://[host name]:[port]/console in the URL line of a web browser.
- 2. Type the user name and password that you created for the WebLogic Server domain, and then click **Sign In**.
- 3. Under Change Center, click Lock & Edit.
- 4. Under Domain Structure, click **Services** > **JDBC** > **Data Sources** and, in the right pane, click **New**.
- 5. On the next screen, set the following properties:
 - In the Name box, type RM DS.
 - In the **JNDI Name** box, type EDC DS.
 - In the **Database Type** list, select **DB2**.
 - In the **Database Driver** list, select **Other**.
- Click Next and, on the next screen, select Supports Global Transactions and Emulate Two-Phase Commit.

7. Click **Next** and, on the next screen, define the following properties that apply to the DB2 database you created during your LiveCycle ES install preparations:

Database Name: The name of the database you have created.

Host Name: The name or IP address of the computer on which DB2 is running.

Port: Database port. The default is 50000.

Database User Name: The name of the user you created on the DB2 database. **Password** and **Confirm Password**: The password associated with the user.

- 8. Click **Next** and, on the next screen, set the following properties:
 - In the **Driver Class Name** box, type weblogic.jdbc.db2.DB2Driver.
 - In the URL box, type jdbc:bea:db2://[hostname]:[port].
 - In the **Properties** box, type user=<userid> (userid as mentioned in Database User Name).

Note: Driver Class Name, URL, and Properties will vary depending on the DB2 driver you installed.

9. Click **Test Configuration** to verify the configuration settings.

Note: If the test is successful, a "Connection test succeeded" message will appear. Click **Next**.

Otherwise, review the error message that appears and modify the settings as required until the test succeeds.

- 10. On next screen, select the server that the data source will connect to (in this case, the managed server).
- 11. Click **Finish** and **Activate Changes**.

Configuring SQL Server database connectivity

To enable WebLogic Server and your LiveCycle ES deployment to connect to the SQL Server database, you must create a database connection for WebLogic Server by setting up a connection pool and a data source.

➤ To install the SOL Server database driver:

• If you have not done so already, download the SQL Server 2005 JDBC Driver 1.1 from the following location on the Microsoft website:

http://www.microsoft.com/downloads/details.aspx?familyid=6d483869-816a-44cb-9787-a866235efc7c&displaylang=en

Follow the instructions on the website for downloading and installing the driver. Take note of the directory location where you install the driver on your system.

➤ To add the sqljdbc.jar file to the class path:

- 1. Start the WebLogic Server Administration Console by typing http://[host name]:[port]/console in the URL line of a web browser.
- 2. Type the user name and password that you created for the WebLogic Server domain, and then click **Sign In**.
- 3. Under Change Center, click **Lock & Edit**.

- 4. Under Domain Structure, click **Environment** > **Servers** and, in the right pane, click the managed server name.
- 5. On the next screen, click the **Configuration** tab and the **Server Start** tab.
- 6. In the **Class Path** box, type the location and file name for the sqljdbc.jar file to class path, such as in this example:

DOMAIN_HOME\idplib\sqljdbc.jar
where DOMAIN_HOME is location of the base domain, such as
c:/bea/user_projects/domains/base_domain

7. Click **Save** and then click **Activate Changes**.

➤ To create a new data source for SQL Server:

- 1. Start the WebLogic Server Administration Console by typing http://[host name]:[port]/console in the URL line of a web browser.
- 2. Type the user name and password that you created for the WebLogic Server domain, and then click **Sign In**.
- 3. Under Change Center, click Lock & Edit.
- 4. Under Domain Structure, click **Services** > **JDBC** > click **Data Sources** and, in the right pane, click **New**.
- 5. On the next screen, set the following properties:
 - In the Name box and the JNDI Name box, type IDP_DS.
 - In the **Database Type** list, select **MS SQL Server**.
 - In the Database Driver list, select Microsoft's MS SQL Server Driver (Type 4) Versions:2005.
- Click Next and, on the next screen, select Supports Global Transactions and Emulate Two-Phase Commit.
- 7. Click **Next**, and on the next screen, define the following properties that apply to the SQL Server database you created during your LiveCycle ES install preparations:

Database Name: The name of the database you have created.

Host Name: The name or IP address of the computer on which SQL Server is running.

Port: The database port. The default is 1433.

Database User Name: The name of the user you created on the SQL Server database.

Password and **Confirm Password**: The password associated with the user.

8. Click **Next** and then click **Test Configuration** to verify the configuration settings.

Note: If the test is successful, a "Connection test succeeded" message will appear. Click **Next**. Otherwise, review the error message that appears and modify the settings as required until the test succeeds.

- 9. On the next screen, select the server that the data source will connect to (in this case, the managed server.)
- 10. Click Finish and then click Activate Changes.

➤ To configure the connection pool settings:

- 1. Under Domain Structure, click Services > JDBC > Data Sources and, in the right pane, click IDP_DS.
- 2. On the next screen, click the **Configuration** tab and the **Connection Pool** tab.
- 3. In the Maximum Capacity box, type 100.
- 4. Click Save and then click Activate Changes.
- 5. Restart WebLogic managed server.

➤ To create a new data source for SQL Server for LiveCycle Rights Management ES:

Note: This procedure applies only if you have installed LiveCycle Rights Management ES.

- 1. Start the WebLogic Server Administration Console by typing http://[host name]:[port]/console in the URL line of a web browser.
- 2. Type the user name and password that you created for the WebLogic Server domain, and then click **Sign In**.
- 3. Under Change Center, click Lock & Edit.
- 4. Under Domain Structure, click **Services** > **JDBC** > **Data Sources** and, in the right pane, click **New**.
- 5. On the next screen, set the following properties:
 - In the **Name** box, type RM DS.
 - In the **JNDI Name** box, type EDC DS.
 - In the **Database Type** list, select **MS SQL Server**.
 - In the Database Driver box, select Microsoft's MS SQL Server Driver (Type 4) Versions:2005.
- Click Next and, on the next screen, select Supports Global Transactions and Emulate Two-Phase Commit.
- 7. Click **Next** and, on the next screen, define the following properties that apply to the SQL Server database you created during your LiveCycle ES install preparations:

Database Name: The name of the database you have created.

Host Name: The name or IP address of the computer on which SQL Server is running.

Port: The database port. The default is 1433.

Database User Name: The name of the user you created on the SQL Server database.

Password and Confirm Password: The password associated with the user.

- 8. Click Next and, if using Integrated Security, type integrated Security = true in the Properties box.
- 9. Click **Test Configuration** to verify the configuration settings.

Note: If the test is successful, a "Connection test succeeded" message will appear. Click **Next**.Otherwise review the error message that appears and modify the settings as required until the test succeeds.

10. On the next screen, select the server that the data source will connect to (in this case, the managed server).

11. Click Finish.

➤ To configure the connection pool settings:

- 1. Under Change Center, click Lock & Edit.
- 2. Under Domain Structure, click Services > JDBC > Data Sources and, in the right pane, click EDC_DS.
- 3. On the next screen, click the **Configuration** and the **Connection Pool** tab, and set the following properties:
 - In the **Initial Capacity** box, type 10.
 - In the Maximum Capacity box, type 30.
 - In the Capacity Increment box, type 5.
 - In the **Statement Cache Size** box, type 100.
- 4. Click Save and then click Activate Changes.
- 5. Restart WebLogic managed server.

➤ To configure integrated security on Windows:

To use integrated security to make a trusted connection with SQL Server:

- 1. Under Change Center, click Lock & Edit.
- Under Domain Structure, click [base_domain] > Services > JDBC > Data Sources and, in the right pane, click IDP_DS.
- 3. On the next screen, click the **Configuration** tab and the **Connection Pool** tab, and in the Properties box, type integratedSecurity=true.
- 4. Under Domain Structure, click **[base_domain]** > **Services** > **JDBC** > **Data Sources** and, in the right pane, click **RM_DS**.
- 5. On the next screen, click the **Configuration** tab and the **Connection Pool** tab, and in the Properties box, type integratedSecurity=true.
- 6. Add the sqljdbc_auth.dll file to the Windows systems path on the computer that is running the application server. The sqljdbc_auth.dll file is located with the Microsoft SQL JDBC 1.1 driver installation (the default is <InstallDir>/sqljdbc_1.1/enu/auth/x86).
- 7. Set SQL Server's Security from Mixed mode to Windows Authentication only.

Configuring JMS resources for WebLogic Server

You must configure JMS resources for WebLogic Server by performing the following tasks:

- Create a JMS Server and a persistent JMS store and configure the JDBC store and assign it to a JMS server.
- Create JMS destinations.
- Create JMS connection factories and queues, and then enable XA on the connection factories.

➤ To create a JMS server and persistent JMS store:

- 1. Start the WebLogic Server Administration Console by typing http://[host name]:[port]/console in the URL line of a web browser.
- 2. Type the user name and password that you created for the WebLogic Server domain, and then click **Log In**.
- 3. Under Change Center, click Lock & Edit.
- 4. Under Domain Structure, click Services > Messaging > JMS Servers and, in the right pane, click New.
- 5. On the next screen, set the following properties:
 - In the Name box, type IDPJMSServer.
 - Beside the **Persistent Store** box, click **Create a New Store**.
- 6. On the next screen, in the **Type** list, select **JDBC Store**.
- 7. Click **Next** and, on the next screen, set the following properties:
 - In the Name box, type IDPJDBCStore.
 - In the **Target** list, select your managed server.
 - In the Data Source list, select IDP_DS
- 8. Click Finish and, on the next screen, in the Persistent Store list, select IDPJDBCStore.
- 9. Click Next.
- 10. On the next screen, assign the JMS Server to your managed server.
- 11. In the **Target** list, select your managed server and then click **Finish**.

Creating JMS destinations

To create a JMS destination (that is, a queue or a topic), you must first create JMS system modules.

You must also create a subdeployment, which is a mechanism by which targetable JMS resources can be grouped together and targeted to a specific server. Ideally, all JMS resources should be grouped with connection factories so that the queues and connections are co-located and thereby reduce network traffic. Also, if the JMS servers are identified as migratable in a cluster, the server can move with all resources, which are grouped together.

For each JMS resource, you need a subdeployment that can then be assigned to a server. One subdeployment is adequate for all of the queues.

➤ To create a JMS destination:

- 1. Start the WebLogic Server Administration Console by typing http://[host name]:[port]/console in the URL line of a web browser.
- 2. Type the user name and password that you created for the WebLogic Server domain, and then click **Log In**.
- 3. Under Domain Structure, click **Services > Messaging > JMS Modules** and, in the right pane, click **New**.

- 4. On the next screen, in the Name box, type IDPJMSModule.
- 5. Click **Next** and, under Targets on the next screen, select your managed server.
- 6. Click Next and, on the next screen, select Would you like to add resources to this JMS system module?.
- 7. Click **Finish** and then click **Activate Changes**.

➤ To create the JMS queues:

- 1. Under Domain Structure, click Services > Messaging > JMS Modules and, in the right pane, click IDPJMSModule.
- 2. Click **New** and, on the next screen, select **Queue**.
- 3. Click **Next** and, on the next screen, set the following properties:
 - In the Name box and the JNDI Name box, type adobe PECommandQueue.
 - In the **Template** list, select **None** (default).
- 4. Click Next and, in the Subdepoyments list on the next screen, select IDP_JMS_SubDeployment.

If this selection does not exist, click Create a New Subdeployment and, in the Subdeployment Name box, type IDP JMS SubDeployment and click OK.

Note: You only need to create a subdeployment once. For each additional queue, select the same subdeployment rather than create a new one. This subdeployment will also be used for topics.

- 5. In the **Targets** list, select **IDPJMSServer** and then click **Finish**.
- 6. Repeat steps 2 to 5 for each of the following queues, replacing the queue name and JNDI name in step <u>3</u>.

JMS queue name	JNDI name
adobe_PEDCommandQueue	adobe_PEDCommandQueue
adobe_JobManagerQueue	adobe_JobManagerQueue

➤ To add failover queue destinations:

- 1. Under Domain Structure, click **Services > Messaging > JMS Modules** and, in the right pane, click IDPJMSModule.
- 2. On the next screen, click adobe_PECommandQueue.
- 3. On the next screen, click the **Configuration** tab and the **Delivery Failure** tab, and set the following properties:
 - In the **Redelivery Limit** box, type 5.
 - In the **Expiration Policy** list, select **Redirect**.
 - In the Error Destination list, select adobe_PEDCommandQueue.
- 4. Click Save.

➤ To create the JMS topics:

- 1. Under Domain Structure, click **Services** > **Messaging** > **JMS Modules** and, in the right pane, click **IDPJMSModule**.
- 2. Click **New** and, on the next screen, select **Topic**.
- 3. Click **Next** and, on the next screen, set the following properties:
 - In the Name box, type adobe TaskEventTopic.
 - In the JNDI Name box, type adobe TaskEventTopic.
- 4. Click Next and, in the Subdeployments list on the next screen, select IDP_JMS_SubDeployment.
- 5. In the **Targets** list, select **IDPJMSServer** and then click **Finish**.

➤ To create the JMS connection factories:

- 1. Under Domain Structure, click **Services > Messaging > JMS Modules** and, in the right pane, click **IDPJMSModule**.
- 2. Click **New** and, on the next screen, select **Connection Factory**.
- 3. Click **Next** and, on the next screen, set the following properties:
 - In the Name box, type IDPQueueConnectionFactory.
 - In the JNDI Name box, type IDPQueueConnectionFactory.
- 4. Click **Next** and, on the next screen, click **Advanced Targeting**.
- 5. In the Subdeployments list on the next screen, select IDP_JMS_SubDeployment.
- 6. In the **Targets** list, select **IDPJMSServer** and then click **Finish**.
- 7. Repeat steps $\frac{2}{2}$ to $\frac{6}{2}$ for each of the following connection factories, replacing the name and JNDI name, as shown in the table, in step I.

Topic connection factory	JNDI name
IDPTopicConnectionFactory	IDPTopicConnectionFactory
JobManagerQueueConnectionFactory	JobManagerQueueConnectionFactory

➤ To enable XA on the JMS connection factories:

- 1. Under Domain Structure, click **Services > Messaging > JMS Modules** and, in the right pane, click **IDPJMSModule**.
- 2. On the next screen, click **IDPQueueConnectionFactory**.
- 3. On the next screen, click the **Configuration** tab and the **Transactions** tab.
- 4. Select XA Connection Factory Enabled and click Save.
- 5. Repeat steps 1 to 4 for the IDPTopicConnectionFactory and the JobManagerQueueConnectionFactory.
- 6. Under Change Center, click **Activate Changes**.

Next step

You must now deploy the LiveCycle ES EAR files to the application server. (See <u>"Manually Deploying to WebLogic Server" on page 39.</u>)

5

Manually Deploying to WebLogic Server

This chapter describes how to deploy LiveCycle ES solution components to WebLogic Server:

- "About deploying LiveCycle ES solution components" on page 39
- "Deploying to WebLogic Server" on page 39

About deploying LiveCycle ES solution components

Before you deploy LiveCycle ES, ensure that you have performed these tasks:

- Installed the required software and files, and know the location of the directories you will be working
 with. If you have not completed this task, see *Preparing to Install LiveCycle ES*, at
 http://www.adobe.com/go/learn_lc_prepareInstall.
- Run LiveCycle Configuration Manager to configure and assemble LiveCycle ES solution components according to your system and application server requirements. If you need to add a solution component to your deployment, you can run LiveCycle Configuration Manager to make the changes and then redeploy the updated EAR file.

If you are deploying LiveCycle ES for the first time, you must initialize LiveCycle ES by using LiveCycle Configuration Manager after you deploy the product.

If you are using an external web server, see your web server documentation for information about the configuration that is required to allow access to the application server.

WebLogic Server directory name

This chapter refers to the WebLogic Server home directory as [appserver root]. The home directory is the same as the one specified for the WL_INSTALL_ROOT environment variable. Similarly, [LiveCycleES root] refers to the location where LiveCycle ES components are installed. (See "Conventions used in this document" on page 6.)

Summary of deployable components

During the deployment process, you must deploy the following EAR files:

- adobe-livecycle-native-weblogic-[OS].ear
- adobe-livecycle-weblogic.ear
- adobe-workspace-client.ear

After LiveCycle ES is configured with LiveCycle Configuration Manager (required), these files are located in the [LiveCycleES root]/configurationManager/export directory.

Deploying to WebLogic Server

You deploy LiveCycle ES components to WebLogic Server by deploying the component EAR files to the application server using WebLogic Server Administrative Console.

Before deploying to WebLogic Server, you must start the application server on your computer. After deploying the required components, you must stop and restart the application server before starting any services.

➤ To deploy the EAR files:

- 1. To access the WebLogic Administration Console, type http://localhost:7001/console in the URL line of a web browser.
- 2. Type the user name and password that was used when creating to WebLogic Server configuration and click **Log In**.
- 3. Under Change Center, click Lock & Edit.
- 4. Under Domain Structure, click **Deployments** and then, in the right pane, click **Install**.
- 5. On the Install Application Assistant pane, click a drive and navigate to the deployment EAR files to install.
- 6. Select the EAR file and click Next.
- 7. Select Install this deployment as an application and click Next.
- 8. Select a deployment target from the list provided (in this case, choose the managed server name).
- 9. Click **Next** and accept the default settings, and then click **Finish**.
- 10. Under Change Center, click **Activate Changes**.
- 11. In the right pane, click the application you just installed.
- 12. Click **Start** and select **Servicing all requests** from the menu.
- 13. In the right pane, click Yes.
- 14. Under Change Center, click Activate Changes.
- 15. Repeat steps 5-14 for each of the EAR files listed in "Summary of deployable components" on page 39.
- 16. When the deployment is complete, restart WebLogic. (See "Restarting WebLogic Server" on page 40.)

Restarting WebLogic Server

After you make all your configuration changes, you need to restart WebLogic for the changes to take affect. The WebLogic Managed Server and the WebLogic Administration Server need to be restarted. The Node Manager does not need to be restarted.

➤ To stop WebLogic Managed Server:

- 1. From the WebLogic Server Administration Console, under Domain Structure, click the domain name.
- 2. Click the Control tab.

3. Select the check box beside the server you want to stop, click **Shutdown**, and select one of the following options:

When work completes: Initiates a graceful shutdown of the selected server, causing the Managed Server to notify its subsystems to complete all in-work requests. A graceful shutdown gives the WebLogic Server subsystems time to complete certain application processing currently in progress.

Force Shutdown Now: Initiates a forced shutdown, causing the Managed Server to instruct subsystems to immediately drop in-work requests.

4. At the WebLogic Server Administration Console prompt, click **Yes** to confirm the command.

You can verify that the Managed Server has been shut down by viewing the table at the bottom of the Control tab. The table displays a list of all of the servers and indicates their current state.

➤ To stop WebLogic Administration Server:

- 1. From a command prompt, navigate to BEA HOME\user projects\domains\[appserverdomain]\bin.
- 2. Type the following command:
 - (Windows) stopWebLogic.cmd
 - (Linux, UNIX)./stopWebLogic.sh
- 3. Enter the WebLogic user name and password.

➤ To restart WebLogic Administration Server:

- 1. From a command prompt, navigate to BEA_HOME/user_projects/domains/[appserverdomain].
- 2. Type the following command:
 - (Windows) startWebLogic.cmd
 - (Linux, UNIX)./startWebLogic.sh
- 3. Enter the WebLogic user name and password.

➤ To restart WebLogic Managed Server (if it did not start automatically):

- 1. When the WebLogic Administration Server has started, log in to the WebLogic Server Administration Console.
- 2. Click Lock & Edit.
- 3. Under Domain Structure, click **Environment** > **Servers** and, in the right pane, click the managed server.
- 4. On the next screen, click the **Control** tab.
- 5. Select the check box beside the managed server you want to start, and then click **Start**.
- 6. Click Yes.

Next steps

You must run LiveCycle Configuration Manager to initialize the database, and deploy the components and LiveCycle ES archive files (LCAs). You can also choose to validate the component and LCA deployment. (See "Running LiveCycle Configuration Manager to configure and deploy LiveCycle ES" on page 18.)

Post-Deployment Activities

This chapter describes how to verify the deployment by accessing LiveCycle Administration Console and checking the application server log files. It also describes how to get started using LiveCycle ES solution components and services after they have been installed, configured, and deployed to your application server:

- "Configuring Acrobat 8.1 for PDF Generator ES" on page 43
- "Final setup for LiveCycle Rights Management ES" on page 44
- "Verifying the deployment and accessing LiveCycle Administration Console" on page 44
- "Accessing solution component web applications" on page 45
- "Accessing User Management" on page 46
- "Configuring LiveCycle ES to access LDAP" on page 47
- "Setting PDF Generator ES Watched Folder performance parameters" on page 47
- "Configuring FIPS mode" on page 48
- "Configuring HTML digital signature" on page 49
- "Configuring the Connector for EMC Documentum service" on page 49
- "Configuring the Connector for IBM FileNet service" on page 52
- "Uninstalling LiveCycle ES" on page 55

After you have configured the settings in this chapter, for additional information about configuring your LiveCycle ES environment for development and production, see *Administering LiveCycle ES* at help.adobe.com/en_US/livecycle/es/admin_guide.pdf.

Configuring Acrobat 8.1 for PDF Generator ES

Note: This functionality is only supported on the Windows platform.

If you did not choose to install Acrobat 8.1 using the LiveCycle ES installer, the following procedure needs to be completed to set up Acrobat 8.1 for use with PDF Generator ES.

➤ To configure Acrobat 8.1 for use with PDF Generator ES:

- 1. If a previous version (8.0 or earlier) of Acrobat is installed, uninstall it using Add or Remove Programs in the Windows Control Panel.
- 2. Navigate to one of the following folders on the LiveCycle ES installation media:
 - additional\acrobat\efg\
 - additional\acrobat\jpn\
- 3. Install Acrobat 8.1 by running the AutoPlay.exe file.
- 4. Navigate to the additional\scripts folder on the LiveCycle ES installation media.
- 5. Run the following batch file:

Acrobat for PDFG Configuration.bat [LiveCycleES root]

➤ To validate the Acrobat 8.1 installation:

- 1. Navigate to a PDF file on your system and double-click it to open it in Acrobat.
- 2. If the PDF file opens successfully, Acrobat 8.1 is installed correctly. If the PDF fails to open correctly, uninstall Acrobat and reinstall it.

Note: Ensure that you dismiss all the Acrobat dialog boxes that are displayed after Acrobat installation is complete, and disable the automatic updates for Acrobat.

Set the environment variable, Acrobat PATH to point to Acrobat.exe (for example, C:\Program Files\Adobe\Acrobat 8.0\Acrobat\Acrobat.exe.

Final setup for LiveCycle Rights Management ES

LiveCycle Rights Management ES requires the application server to be configured to use SSL. For the configuration instructions, see Administering LiveCycle ES at help.adobe.com/en_US/livecycle/es/admin_guide.pdf.

Verifying the deployment and accessing LiveCycle Administration Console

You can verify the deployment by logging in to LiveCycle Administration Console. If you cannot log in, LiveCycle ES is running on the application server and the default user has been created in the database.

You can review the application server log files to ensure that components were deployed correctly or to determine the cause of any deployment issues you may encounter.

Accessing LiveCycle Administration Console

LiveCycle Administration Console is the web-based portal for accessing a variety of configuration pages that let you set run-time properties that control the way LiveCycle ES operates. When you log in to LiveCycle Administration Console, you can access User Management, Watched Folder and Email client configuration, and administrative configuration options for other services. LiveCycle Administration Console also provides access to Archive Administration, which administrators use for managing archives and deploying services to a production environment.

The default user name and password for logging in to LiveCycle Administration Console is administrator and password. After you log in the first time, access User Management and change the password.

Before you access LiveCycle Administration Console, LiveCycle ES must be deployed and running on your application server.

For information about using LiveCycle Administration Console, see Archive Administration Help (available from the Help menu of the LiveCycle Administration Console window).

➤ To access LiveCycle Administration Console:

1. Type the following URL in a web browser:

```
http://[host name]:[port]/adminui
```

The default port number for WebLogic Server is 7001. (When you created a new managed server, you may have set a different port.)

- 2. In the **User Name** field, type administrator and, in the **Password** field, type password.
- 3. After logging in, you can click **Services** to access the service administration pages or click **Settings** to access the pages on which you can administer settings for different solution components.

Viewing the log files

Events, such as run-time or startup errors, are recorded to the application server log files. If you have problems deploying to the application server, you can use the log files to help you find the problem. You can open the log files using any text editor.

Accessing solution component web applications

After LiveCycle ES is deployed, you can access the web applications associated with the following solution components:

- LiveCycle Reader Extensions ES
- LiveCycle Workspace ES
- LiveCycle Rights Management ES

After accessing the web applications using the default administrator permissions to ensure that they are accessible, you can create additional users and roles so that others can log in and use the applications. For information, see *User Management Help* at www.adobe.com/go/learn_lc_adminUM.

➤ To access the Reader Extensions ES web application:

Note: You must apply a Reader Extension credential and apply the user roles for a new user. For more information, see the SSL Configuration chapter in *Administrating LiveCycle ES*.

1. Open a web browser and enter this URL:

http://localhost:[port]/ReaderExtensions

(local deployment using the default port), where [port] is the port assigned to the Managed WebLogic Server.

2. Log in using the default user name and password:

User name: administrator **Password**: password

Note: You must have administrator or superuser privileges to log in using the default user name and password. To allow other users to access the Reader Extensions ES web application, you must create the users in User Management and grant them the role "Reader Extensions Web Application".

➤ To access Workspace ES:

1. Open a web browser and enter this URL:

http://localhost:[port]/workspace

(local deployment using the default port), where [port] is the port assigned to the Managed WebLogic Server.

2. Log in using the default user name and password:

User name: administrator **Password**: password

Accessing Rights Management ES:

You must create a user with the role "RM end user console" in User Management and log in to the Rights Management ES administrator or end user applications using the login information associated with that user.

➤ To access the Rights Management ES end-user web application:

1. Open a web browser and enter this URL:

http://[server]:[port]/edc/Login.do where [port] is the port assigned to the Managed WebLogic Server.

Note: The administrator user cannot access the Rights Management ES end user web application. You can create new users using the LiveCycle ES Administrative UI.

➤ To access the Rights Management ES administration web application:

1. Open a web browser and enter this URL:

http://[server]:[port]/adminui

where [port] is the port assigned to the Managed WebLogic Server.

Accessing User Management

User Management allows administrators to maintain a database of all users and groups, synchronized with one or more third-party user directories. User Management provides authentication, authorization, and user management for LiveCycle ES solution components, including Reader Extensions ES, Workspace ES, Rights Management ES, LiveCycle Process Management ES, and LiveCycle Forms ES.

➤ To access User Management:

- 1. Log in to LiveCycle Administration Console.
- 2. From the home page of LiveCycle Administration Console, click **Settings**.
- 3. On the Settings page, click **User Management**.

Note: For information about configuring users with User Management, click **User Management Help** in the upper-right corner of the User Management page.

Configuring LiveCycle ES to access LDAP

Use the following procedure as a guideline when configuring User Management to support authentication using LDAP.

➤ To configure User Management with LDAP (Enterprise Domain):

- 1. Type http://[host name]:[port]/adminui in the URL line of a web browser and log in. (See "Accessing LiveCycle Administration Console" on page 44.)
- 2. Click Settings > User Management > Domain Management and click New Enterprise Domain.
- 3. In the **ID** box, type a unique identifier for the domain.
- 4. In the **Name** box, type a descriptive name for the domain.
- 5. Click Add Authentication and, in the Authentication Provider list, select LDAP.
- 6. Click OK.
- 7. Click **Add Directory**, and under **Profile Name**, select a name for your LDAP profile.
- 8. Click Next.
- 9. Specify values in the **Server**, **Port**, **SSL**, and **Binding** boxes as required. For details on the settin.gs, see Directory settings in *User Management Help* at www.adobe.com/go/learn_lc_adminUM
- 10. Under Populate Page With, select a directory settings option, such as Default Sun ONE values.
- 11. Click **Next** and configure the **User Settings** as required. For details about the settings, see Directory settings in *User Management Help*.
- 12. Click **Next** configure the **Group Settings** as required. For details about the settings, see Directory settings in *User Management Help*.
- 13. (Optional) Test your configuration:
 - Click Test.
 - In the Test Directory pane, in the **Find** box, enter an object name and, in the **using** box, select the object's type, such as **Login ID**.
 - Click **Test**. If successful, your object's details will be displayed, and then click **Back**.
- 14. Click **Finish** to exit the New Directory page, and click **OK** again to exit.

Setting PDF Generator ES Watched Folder performance parameters

To avoid java.io.IOException error messages indicating that not enough disk space is available to perform PDF conversions using a watched folder, you can modify the settings for PDF Generator ES in LiveCycle Administration Console.

➤ To set performance parameters for PDF Generator ES:

- 1. Log in to LiveCycle Administration Console and click **Services** > **Archive Administration** > **Service Management** > **PDFGConfigService**.
- 2. Set the following values:
 - PDFG Cleanup Scan Seconds: 1800
 - Job Expiration Seconds: 6000
- 3. Increase **Server conversion timeout** from the default of 270 to a higher value, such as 450.
- 4. Click Save.
- 5. Restart the server.

Configuring FIPS mode

LiveCycle ES provides a FIPS mode to restrict data protection to Federal Information Processing Standard (FIPS) 140-2 approved algorithms using the RSA BSAFE Crypto-C 2.1 encryption module.

If you did not enable this option using LiveCycle Configuration Manager during the LiveCycle ES configuration or if you enabled it but want to turn it off, you can change this setting through LiveCycle Administration Console.

To modify FIPS mode, you must restart the server.

FIPS mode does not support encryption algorithms used in Acrobat versions earlier than 7.0. If FIPS mode is enabled and you use the Encryption service to encrypt the PDF using a password with a compatibility level set to Acrobat 5, the encryption attempt will fail with an error.

In general, when FIPS is enabled, the Assembler service will not apply password encryption to any document. If this is attempted, a FIPSModeException is thrown indicating that "Password encryption is not permitted in FIPS mode." Additionally, the Document Description XML (DDX) PDFsFromBookmarks element is not supported in FIPS mode when the base document is password-encrypted.

➤ To turn FIPS mode on or off:

- 1. Log in to LiveCycle Administration Console.
- 2. Browse to **Settings** > **Core System** > **Configurations** > **Core Configurations**.
- 3. Select **Enable FIPS** to enable FIPS mode or deselect it to disable it.
- 4. Click **OK**.
- 5. Restart the application server.

Note: LiveCycle ES software does not validate code to ensure FIPS compatibility. It provides a FIPS operation mode so that FIPS-approved algorithms are used for cryptographic services from the FIPS-approved libraries (RSA).

Configuring HTML digital signature

To use the HTML digital signature feature of LiveCycle Forms ES, you must complete the following procedure.

➤ To enable HTML digital signature:

- 1. Manually deploy the [LivecycleES root]/deploy/adobe-forms-ds.ear file to your application server.
- 2. Log in to LiveCycle ES Administrator Console.
- 3. Select **Service** > **Livecycle** Forms ES.
- 4. Select HTML Digital Signature Enabled.

Configuring the Connector for EMC Documentum service

If you installed the Connector for EMC Documentum service as part of your LiveCycle ES solution, complete the following procedure to configure the service to connect to the Documentum repository.

➤ To configure Connector for EMC Documentum:

- Locate the adobe-component-ext.properties file in the [BEA HOME]/user_projects/domains/Adobe_LiveCycle folder. If the file does not exist, you must create it. Add a new system property that provides the location of the Documentum Content Server config folder and the following Documentum Foundation Classes JAR files:
 - dfc.jar
 - dfcbase.jar

The new system property should take this form:

```
[component id] [component version].ext=[JAR files and/or folders]
```

For example, using default Content Server and Documentum Foundation Classes installations, you add the following system property on a new line, with no line breaks, and end the line with a carriage return, to the file:

```
com.adobe.livecycle.ConnectorforEMCDocumentum_8.0.3174.1.156395.1.ext
=C:/Documentum/Config,C:/Program Files/Documentum/Shared/dfc.jar,
C:/Program Files/Documentum/Shared/dfcbase.jar
```

You can determine the version of the component by logging in to the LiveCycle Administration Console and navigating to **Services** > **Archive Administration** > **Service Management**, and then searching for the component. The version number is listed in the **Component Version** column.

- 2. If WebLogic Server is not currently running, start the server. Otherwise, stop and then restart the server.
- 3. Open a web browser and enter this URL:

http://localhost:7001/adminui (local deployment using the default port)

4. Log in using the default user name and password:

User name: administrator **Password**: password

- 5. Navigate to Services > LiveCycle ES Connector for EMC Documentum > Configuration Settings.
- 6. Type all of the required Documentum repository information. To use Documentum as your repository provider, in the Repository Service Provider Information area, select **EMC Documentum Repository** Provider, and then click Save. For more information about the Documentum repository information, see Documentum Administration Help at www.adobe.com/go/learn_lc_adminDocumentum.
- 7. (Optional) Navigate to Repository Credentials Settings, click Add, specify the Docbase information, and then click **Save**. For more information about the Documentum repository information, see Documentum Administration Help at www.adobe.com/go/learn_lc_adminDocumentum.
- 8. Navigate to Services > Archive Administration > Service Management, select the following services, and then click **Start**:
 - EMCDocumentumAuthProviderService
 - EMCDocumentumContentRepositoryConnector
 - EMCDocumentumRepositoryProvider

If any of the services do not start correctly, check the settings entered in step 6.

- 9. Do one of the following tasks:
 - To use the Documentum Authorization service (EMCDocumentumAuthProviderService) to display content from a Documentum repository in the Resources view of Workbench ES, continue with this procedure. Using the Documentum Authorization service overrides the default LiveCycle ES authorization and must be configured in order to log in to Workbench ES using Documentum credentials.
 - To use the LiveCycle ES repository, log in to Workbench ES using the LiveCycle ES super administrator credentials (by default, Administrator and password). You have now completed the required steps for this procedure. The credentials provided in step 6 are used for accessing the default repository in this case and use the default LiveCycle ES authorization service.
- 10. Restart WebLogic Server.
- 11. Log in to the LiveCycle Administration Console, navigate to **Settings** > **User Management** > **Domain** Management, and click New Enterprise Domain.
- 12. Type a domain ID and name. The domain ID is the unique identifier for the domain. The name is a descriptive name for the domain.
- 13. Add a custom authentication provider:
 - Click Add Authentication.
 - In the Authentication Provider list, select Custom, and select EMCDocumentumAuthProvider.
 - Click OK.
- 14. Add an LDAP authentication provider:
 - Click Add Authentication.
 - In the Authentication Provider list, select LDAP.
 - Click OK.
- 15. Add an LDAP directory:
 - Click Add Directory.

- In the **Profile Name** box, type a unique name, and then click **Next**.
- Specify values for the Server, Port, SSL, Binding, and Populate page with options. If you select **User** for the **Binding** option, you must also specify values for the **Name** and **Password** fields. (Optional) Select **Retrieve Base DN** to retrieve base domain names, as required. When finished, click Next.

For details about the settings, see *User Management Help* at www.adobe.com/go/learn lc adminUM.

- Configure the user settings, click Next, configure group settings, as required, and then click Next. For details about the settings, see *User Management Help* at www.adobe.com/go/learn_lc_adminUM.
- 16. Click **OK** to exit the Add Directory page, and click **OK** again.
- 17. Select the new enterprise domain and click **Sync Now**. Depending on the number of users and groups in your LDAP network and the speed on your connection, the synchronization process may take several minutes.

To verify the status of the synchronization, click Refresh and view the status in the Current Sync State column.

- 18. Click Settings > User Management > Users and Groups.
- 19. Search for users that were synchronized from LDAP. Select one or more users, click **Assign Role**, select one or more LiveCycle ES roles, and then click **OK**. Click **OK** a second time to confirm the role assignment. Repeat this step for all users you assign roles to. For more information about assigning LiveCycle ES roles, see User Management Help at www.adobe.com/go/learn lc adminUM.
- 20. Start Workbench ES and log in using the following credentials:

Username: [username]@[repository_name]

Password: [password]

The Documentum repository should now be visible in the Resources view within Workbench ES. If you do not log in using the username@repository name, Workbench ES attempts to log in to the default repository specified in step 6.

Once you have configured your Connector for EMC Documentum service, you should see Administering LiveCycle ES at www.adobe.com/go/learn_lc_administration for information on correctly configuring Workspace ES functions properly with your Documentum repository.

Creating the XDP MIME format in your Documentum repository

Before users can store and retrieve XDP files from a Documentum repository, you must do one of these tasks:

- Create a corresponding XDP format in each repository where users will access XDP files.
- Configure the Connector for EMC Documentum service to use a Documentum Administrator account when accessing the Documentum repository. In this case, the XDP format is created by the Connector for EMC Documentum service whenever it is required.
- ➤ To create the XDP format on Documentum Content Server using Documentum Administrator:
 - 1. Log in to Documentum Administrator.

- 2. Click Formats.
- 3. Select **File** > **New** > **Format**.
- 4. Type the following information into the corresponding fields:

Name: xdp

Default File Extension: xdp Mime Type: application/xdp

5. Repeat steps 1 -4 for all other Documentum repositories where users will store XDP files.

➤ To configure the Connector for EMC Documentum service to use a Documentum Administrator:

1. Open a web browser and enter this URL:

http://localhost:7001/adminui (local deployment using the default port)

2. Log in using the default user name and password:

User name: administrator Password: password

- 3. Click Services > LiveCycle ES Connector for EMC Documentum > Configuration Settings.
- 4. In the **Documentum Principal Credentials Information** section, update the following information:

User Name: [Documentum Administrator user name] **Password:** [Documentum Administrator password]

- 5. Click Save.
- 6. Click Repository Credentials Settings.
- 7. Select a repository from the list or, if none exist, click **Add**.
- 8. Type the following information:

Repository Name: [Repository Name]

Repository Credentials User Name: [Documentum Administrator user name] **Repository Credentials Password:** [Documentum Administrator password]

- 9. Click Save.
- 10. Repeat steps 7 9 for all repositories where users will store XDP files.

Configuring the Connector for IBM FileNet service

If you installed the Connector for IBM FileNet service as part of your LiveCycle ES solution, complete the following procedure to configure the service to connect to the FileNet object store.

➤ To configure Connector for IBM FileNet:

- 1. Locate the adobe-component-ext.properties file in the [BEA HOME]/user_projects/domains/Adobe_LiveCycle folder. If the file does not exist, you must create it. Add a new system property that provides the location of the following Application Engine JAR files:
 - activation.jar
 - javaapi.jar
 - log4j-1.2.8.jar
 - mailapi.jar
 - p8cjares.jar
 - soap.jar
 - xercesimpl.jar
 - xml-apis.jar

The new system property should take this form:

```
[component id] [component version].ext=[JAR files and/or folders]
```

For example, using a default Application Engine installation, add the following system property on a new line, with no line breaks, and end the line with a carriage return, to the file:

```
com.adobe.livecycle.ConnectorforIBMFileNet 8.0.3174.1.156395.1.ext=
C:/Program Files/FileNet/lib2/activation.jar,
C:/Program Files/FileNet/lib2/javaapi.jar,
C:/Program Files/FileNet/lib2/log4j-1.2.8.jar,
C:/Program Files/FileNet/lib2/mailapi.jar,
C:/Program Files/FileNet/lib2/p8cjares.jar,
C:/Program Files/FileNet/lib2/soap.jar,
C:/Program Files/FileNet/lib2/xercesImpl.jar,
C:/Program Files/FileNet/lib2/xml-apis.jar
```

You can determine the version of the component by logging in to LiveCycle Administration Console and navigating to Services > Archive Administration > Service Management, and then searching for the component. The version number is listed in the **Component Version** column.

- 2. If WebLogic Server is not currently running, start the server. Otherwise, stop and then restart the server.
- 3. Open a web browser and enter this URL:

http://localhost:7001/adminui (local deployment using the default port)

4. Log in using the default user name and password:

User name: administrator Password: password

- 5. Navigate to Services > LiveCycle ES Connector for IBM FileNet > Configuration Settings.
- 6. Type all of the required FileNet repository information, in the Repository Service Provider Information area, select IBM FileNet Repository Provider, and then click Save. For more information about the FileNet repository information, see FileNet Administration Help at http://www.adobe.com/go/learn_lc_adminFileNet.

Note: The credentials you provide during this step are validated when the IBM FileNet repository services are started in the next step. If the credentials are invalid, an error is thrown and the services will fail to start.

- 7. Navigate to Services > Archive Administration > Service Management, select the following services, and then click **Start**:
 - IBMFileNetAuthProviderService
 - IBMFileNetContentRepositoryConnector
 - IBMFileNetRepositoryProvider

If any of the services do not start correctly, check the settings entered in step 6.

- 8. Do one of the following tasks:
 - To use the FileNet Authorization service (IBMFileNetAuthProviderService) to display content from a FileNet object store in the Resources view of Workbench ES, continue with this procedure. Using the FileNet Authorization service overrides the default LiveCycle ES authorization and must be configured in order to log in to Workbench ES using FileNet credentials.
 - To use the LiveCycle ES repository, log in to Workbench ES using the LiveCycle ES super administrator credentials (by default, Administrator and password). You have now completed the required steps for this procedure. The credentials provided in step 6 use the default LiveCycle ES authorization service for accessing the default repository in this case.
- 9. Restart WebLogic Server.
- 10. Log in to the LiveCycle Administration Console, navigate to Settings > User Management > Domain Management, and click New Enterprise Domain.
- 11. Type a domain ID and name. The domain ID is the unique identifier for the domain. The name is a descriptive name for the domain.
- 12. Add a custom authentication provider:
 - Click Add Authentication.
 - In the Authentication Provider list, select Custom, and select IBMFileNetAuthProviderService.
 - Click OK.
- 13. Add an LDAP authentication provider:
 - Click Add Authentication.
 - In the Authentication Provider list, select LDAP.
 - Click OK.
- 14. Add an LDAP directory:
 - Click **Add Directory**.
 - In the **Profile Name** box, type a unique name, and then click **Next**.
 - Specify values for the Server, Port, SSL, Binding, and Populate page with options. If you select **User** for the **Binding** option, you must also specify values for the **Name** and **Password** fields. (Optional) Select Retrieve Base DN to retrieve base domain names, as required. When finished, click Next.

For details about the settings, see *User Management Help* at http://www.adobe.com/go/learn_lc_adminUM.

- Configure the user settings, click Next, configure group settings, as required, and then click Next.
 For details about the settings, see User Management Help at http://www.adobe.com/go/learn lc adminUM.
- 15. Click **OK** to exit the Add Directory page, and click **OK** again.
- 16. Select the new enterprise domain and click **Sync Now**. Depending on the number of users and groups in your LDAP network and the speed on your connection, the synchronization process may take several minutes.

To verify the status of the synchronization, click **Refresh** and view the status in the **Current Sync State** column.

- 17. Click Settings > User Management > Users and Groups.
- 18. Search for users that were synchronized from LDAP. Select one or more users, click **Assign Role**, select one or more LiveCycle ES roles, and then click **OK**. Click **OK** a second time to confirm the role assignment. Repeat this step for all users you want to assign roles to. For more information on assigning LiveCycle ES roles, see *User Management Help* at http://www.adobe.com/go/learn_lc_adminUM.
- 19. Start Workbench ES and log in using the following credentials:

Username: [username]@[repository_name]

Password: [password]

The FileNet object store should now be visible in the Resources view within Workbench ES. If you do not log in using the *username@repository name*, Workbench ES attempts to log in to the default repository specified in step 6.

Once you have configured your Connector for IBM FileNet service, you should see *Administering LiveCycle ES* at www.adobe.com/go/learn_lc_administration for information on correctly configuring Workspace ES functions properly with your FileNet repository.

Uninstalling LiveCycle ES

The uninstall program located in the [LivecycleES root] directory does not remove any files that you deployed to your application server.

Caution: By running the uninstall program, all of the contents within the product installation directory are subject to removal without further warning. Before proceeding, back up any data you do not want to lose.

➤ To remove the files from your computer:

- 1. Invoke the uninstall program:
 - (Windows) Perform these tasks:
 - Use **Add or Remove Programs** in the Windows Control Panel.
 - Remove Adobe LiveCycle ES.
 - Remove **Adobe Acrobat 8.1 Professional** (if installed with PDF Generator ES).
 - Alternatively, you can complete these manual steps:
 - cd [LivecycleES root]/_uninst/server
 - Double-click the livecycle8_uninstall.exe file.
 - (Linux and UNIX) From a terminal, type . /livecycle8_uninstall.bin (you may need to make this binary an executable file).
- 2. Follow the on-screen instructions in the uninstall program, and then click **Finish**.

Manually Configuring BAM Server for LiveCycle ES

This section describes the tasks that must be performed to manually install and configure LiveCycle Business Activity Monitoring ES for use with LiveCycle ES:

- "Configuring WebLogic Server for BAM Server" on page 57
- "Creating a managed server for Business Activity Monitoring ES" on page 58
- "Creating and configuring the BAM Server metadata database" on page 59
- "Configuring Process Management ES for BAM Server" on page 61
- "Deploying BAM Server to the WebLogic Server" on page 62
- "Configuring LDAP settings for BAM Server" on page 64
- "Using the BAM Dashboard" on page 69
- "Uninstalling Business Activity Monitoring ES" on page 70

These instructions use the following naming conventions for common file paths.

Name	Description	Default value
[appserver root] The home directory of the application server for Business Activity Monitoring ES.	WebLogic on Windows: C:\bea	
	WebLogic on Linux: /opt/bea	
[LiveCycleES root] The location where the LiveCycle ES services are installed	Windows: C:\Adobe\LiveCycle8	
	Linux: /opt/Adobe/LiveCycle8	

Most of the information about directory locations in this guide is cross-platform (all file names and paths are case-sensitive on Linux). Any platform-specific information is indicated as required.

Configuring WebLogic Server for BAM Server

If you are installing LiveCycle Process Management ES and manually deploying to the WebLogic Server, you must manually configure a separate WebLogic Server so that BAM Server runs correctly. You must perform the following tasks:

- If you have not already done so, create a separate WebLogic Server instance in the same domain for hosting BAM Server.
- If you have not already done so, create a database for Business Activity Monitoring ES.
- Configure the connection to the BAM Server metadata database.
- Configure the connection to the LiveCycle ES database.
- Modify the WebLogic Server JVM.

Adding required JAR files to the lib directory

Copy the following files to your [appserver root]/User_projects/<user_domain>/lib directory:

- <weblogic home>/common/lib/log4j.jar
- <weblogic home>server/lib/consoleapp/APP-INF/lib/commons_logging.jar

Creating a managed server for Business Activity Monitoring ES

You will need to create a managed server for BAM Server. Each managed server must then be assigned to a machine.

➤ To create a managed server in an existing domain:

- 1. If you have not already done so, under Change Center in the Administration Console, click Lock & Edit.
- 2. Under Domain Structure, click **Environment** > **Servers**.
- 3. In the Servers table, click New.
- 4. Under Create a New Server, specify the values for the properties:
 - In the **Server Name** box, type the name of the server.
 - In the **Server Listen Port** box, type the port number from which you want to access the server instance (for example, type 8001).
 - Select **No, this is a stand-alone server**.
- 5. Click Next, review the configuration options you have chosen and then click Finish.

➤ To create and configure a new machine:

- 1. In the Administration Console, under Domain Structure, click **Environment** > **Machines** and, in the right pane, click **New**.
- 2. In the **Name** box, type a name for the new machine. This name is used to identify the machine within the WebLogic Server domain. This name does not have to correspond to the machine network name.
- 3. In the **Machine OS** list, select your operating system and click **OK**. Verify that the new machine is displayed in the Machines table.
- 4. Under Domain Structure, click **Environment** > **Servers**, and in the right pane, click the managed server that you created for BAM Server.
- 5. Click the **Configuration** tab and click the **General** tab.
- 6. In the **Machine** list, select the machine you just created and then click **Save**.
- 7. Click **Activate Changes**.
- 8. Shut down and restart the servers by starting Node Manager, Administration Server, and Managed Server.

Configuring the WebLogic Server JVM

You must configure the WebLogic Server Java™ Virtual Machine (JVM) so that it can support BAM Server.

- ➤ To configure the WebLogic Server JVM:
 - 1. Click Lock and Edit.
 - 2. Under Domain Structure, click **Domain Name > Environment > Servers** and, in the right pane, click the server created for BAM Server.
 - 3. Click the **Server Start** tab and, in the **Java Home** box, type the location of your JDK version, as shown in these examples:
 - (Windows) C:\bea\jdk1.5.0_04
 - (Linux) /opt/bea/jdk150_04
 - 4. In the **Arguments** box, type the following:

```
-Dfile.encoding=UTF8 -XX:MaxPermSize=256M -Xms256m -Xmx1024m
```

- 5. Click **Save** and then click **Activate Changes**.
- 6. Restart the BAM Server.

Creating and configuring the BAM Server metadata database

You must create a Business Activity Monitoring ES metadata database to store the definitions of the process metrics that BAM Server monitors, as well as the details of any alerts and object run-time data that need to be persisted to disk.

Because Business Activity Monitoring ES metadata can grow quite large, you must allocate at least 50 MB for the BAM Server metadata database. For production deployments, allocate at least 200 MB.

BAM Server can require specific settings for some aspects of the Business Activity Monitoring ES metadata database configuration. The settings depend on the type of application server that is hosting BAM Server and the type of database server used to store the Business Activity Monitoring ES metadata.

User accounts

You must also create a user account that BAM Server can use to connect to the Business Activity Monitoring ES metadata database. The user account must have create, modify, and update privileges on the database.

For Oracle, you must also create a user account that BAM Server can use to connect to the metadata database. The user account must have create, modify, and update privileges on the database. Assign the roles CONNECT and RESOURCE, and the ACCESS_ANY_WORKSPACE, CREATE_ANY_VIEW and UNLIMITED_TABLESPACE system privileges. The database user account must be associated with a tablespace that you create specifically for Business Activity Monitoring ES metadata.

Configuring your database environment

If you are using DB2 as the Business Activity Monitoring ES metadata database, you must create an environment variable that contains the name of the associated DB2 instance. You also must include the path to the DB2 shared libraries in the library path variable.

The following examples show commands for configuring the environment variables. Use the command that corresponds with your operating system. You may need to modify the command according to the location where you installed DB2.

Example: Commands to configure environment variables on Windows

The following commands apply to a DB2 instance named DB2, with DB2 library files installed in C:\SQLLIB\BIN:

```
set DB2INSTANCE=DB2
set PATH=C:\SQLLIB\BIN;%PATH%
```

Example: Commands to configure environment variables on Solaris

The following commands apply to a DB2 instance named *db2fs*, with DB2 library files installed in /opt/IBM/db2/V8.1/lib:

```
export DB2INSTANCE=db2fs
export LD LIBRARY PATH=/opt/IBM/db2/V8.1/lib:${LD LIBRARY PATH}
```

Example: Commands to configure environment variables on AIX

The following commands apply to a DB2 instance named *db2f*.

```
/opt/IBM/db2/V8.1/lib:
export DB2INSTANCE=db2fs
export LIBPATH=/opt/IBM/db2/V8.1/lib:${LIBPATH}
```

Configuring the connection to the BAM Server metadata database

You must configure a data source on WebLogic Server for the BAM Server metadata database so that BAM Server can retrieve information about process metrics that it needs to monitor.

➤ To create the connection to the BAM Server metadata database:

- 1. Start the Node Manager, Administration Server and Managed Server.
- 2. Type http://[host name]:[port]/console in the URL line of a web browser (for example, http://localhost:7001/console) to start WebLogic Server Administration Console.
- 3. Click Lock and Edit.
- 4. Under Domain Structure, click **Services** > **JDBC** > **Data sources** and, in the right pane, click **New**.
- 5. In the Name box and the JNDI Name box, type ${\tt com.celequest.metadata.metaDatasource}$
- 6. In the **Database Type** list, select the type of database you are using to store BAM Server metadata.

- 7. In the **Database Driver** list, select the appropriate database driver:
 - (MS SQL Server) Microsoft MS SQL Server Driver (Type 4)
 - (Oracle) Oracle's Driver (Thin) versions 9.x, 10
- 8. On the next screen, deselect **Supports Global Transactions** and then click **Next**.
- 9. Specify values for the following properties, and then click **Next**:

Database Name: The name of the database (SQL Server) or database instance (Oracle).

Host Name: The network name or IP address of the database host computer.

Port: The port used by the database host computer.

Database User Name: The name of a user account that can access the database.

Password and Confirm Password: The password that corresponds with the user name you provided.

- 10. On the next screen, click **Test Configuration** to verify the configuration settings.]
- 11. Click Finish.

➤ To configure the connection pool:

- 1. Under Domain Structure, click Services > JDBC > Data sources and, in the right pane, click the data source you created.
- 2. On the next screen, click the **Configuration** tab and the **Connection Pool** tab.
- 3. In the Maximum Capacity box, type 200.
- 4. Accept the default values for all of the remaining properties, and then click Save.
- 5. Click Targets [In the Targets list?], select the BAM Server, click Save, and then click Activate Changes.

➤ To configure the connection to the LiveCycle ES database:

- 1. Click Lock and Edit.
- 2. Under Domain Structure, click Services > JDBC > Data Sources and, in the right pane, click IDP_DS.
- 3. On the next screen, click the **Targets** tab and then select both the BAM Server and the LC8 server.
- 4. Click Activate Changes.

Configuring Process Management ES for BAM Server

You can configure Process Management ES to connect to BAM Server using LiveCycle Administration Console. You must specify the server on which the LiveCycle ES server and BAM Server are running and the user account information with which to access BAM Server.

➤ To configure Process Management ES for BAM Server:

1. Log in to LiveCycle Administration Console.

2. Click Services > LiveCycle Process Management ES > Server Settings > BAM Configuration Settings.

3. Type values for the following properties:

BAM Host: The host name or IP address of the server on which BAM Server is running. The default value is localhost.

BAM Port: The service port of the application server on which BAM Server is running. The default value is 8080.

LiveCycle Host: The host name or IP address of the server on which the LiveCycle ES server is running. The default value is localhost.

LiveCycle Port: The service port of the application server on which the LiveCycle ES server is running. The default value is 8080.

User Name: (Optional) The user name of the administrator user account that Process Management ES uses to access BAM Server. The default user name is system.

Note: If you specify the user name for a different user account, you must ensure that the user has complete administrative privileges for BAM Server. For information about administering BAM Server user accounts, see *Using BAM Workbench*.

Password: (Optional) A valid password for the user name specified above. The default password is manager.

4. Click **Save** and restart the LiveCycle ES server.

Deploying BAM Server to the WebLogic Server

You use WebLogic Server Administration Console to deploy the BAM Server EAR file to the WebLogic Server. The BAM Server EAR file (CAS_Adobe.ear) that you need to deploy is installed in the [LiveCycle root]/deploy directory.

After you deploy the BAM Server EAR file, modify the configuration of the JDBC connection pool to increase its maximum capacity.

Note: Ensure that you deploy the EAR file to the WebLogic Server application server that you configured for BAM Server.

➤ To deploy BAM Server to WebLogic Server:

- 1. Start the Administration Server and, if applicable, the managed server.
- 2. Log in to WebLogic Server Administration Console by typing http://[host name]: [port]/console in the URL line of a web browser (for example, type http://localhost:7001/console).
- 3. Click Lock and Edit.
- 4. Under Domain Structure, click **Deployments** and, in the right pane, click **Install**.
- 5. Click **Upload your files**, browse to the [LiveCycle root]/deploy directory, select the CAS_Adobe.ear file, and then click **Upload**.
- 6. If more than one valid file path is displayed, select the most appropriate path.

- 7. In the Targeting style list, select Install this deployment as an application.
- 8. In the Deployment target list, select the server that was created for BAM Server in <u>"Creating a managed server for Business Activity Monitoring ES"</u> on page 58.
- 9. Click **Continue**, click **Deploy**, and then click **Finish**.
- 10. Click **Activate changes** and then start the application.

➤ To configure the BAM Server system settings:

- 1. Start BAM Workbench by typing http://[host name]:[BAM port]/bam/workbench in the URL line of a web browser.
- 2. On the login page, enter the system manager user name and password. These values are the defaults:

Username: system
Password: manager

- 3. Navigate to Workbench > Administration console > System settings.
- 4. In the Configure list, select Checkpoint Configuration.
- 5. Select Enable Checkpoint.
- 6. In the **Recovery Log Directory** field, type the path to the BAM logging directory; for example, type the following directory:

[appserver root]/server/all/log

- 7. In the **Configure** list, select **Logging Directory**.
- 8. In the **Logging Directory** field, type the path to the BAM logging directory as follows:

[appserver root]/server/all/log

- 9. Under System Control, ensure that **Recover State on Restart** is selected.
- 10. In the **Configure** list, select **SMTP** and enter the following parameters:

Host: The URL to the SMTP host.

Address: The IP address for the SMTP host.

User: The account user name.

Password: The account user password.

- 11. Click **OK**.
- 12. Restart the LiveCycle ES server and BAM Server.

➤ To import the LiveCycle ES metadata definitions:

1. Start BAM Workbench by typing http://[host name]:[port]/bam/workbench in the URL line of a web browser.

2. On the login page, type the system manager user name and password. These values are the defaults:

Username: system
Password: manager

- 3. Click the Administration Console tab and click Import/Export.
- 4. Select **Import Metadata from a JAR file (upload)** and enter the full path to the location of the Business Activity Monitoring ES metadata template that is appropriate for the type of database that you are using for the LiveCycle ES database:
 - (DB2) adobeimport DB2.jar
 - (MySQL) adobeimport_MySQL.jar
 - (Oracle) adobeimport_Oracle.jar
 - (SQL Server) adobeimport_SQLServer.jar

These files are installed in the [LiveCycle root]/deploy directory.

5. Click **Upload** and then click **OK** to import the file.

➤ (Oracle) To update the JDBC Query:

- 1. Start BAM Workbench by typing http://[host name]:[port]/bam/workbench in the URL line of a web browser.
- 2. On the login page, type the system manager user name and password. These values are the defaults:

Username: system
Password: manager

- 3. Click the **Application Workbench** tab and click events to see a list of events.
- 4. Double-click **Adobe event** and then click **Edit This Event**.
- 5. In the **JDBC Query** box, type in the following code:

select uuid,major_version,minor_version,"descriptor",state,service_uuid,
component_oid,update_time,create_time from tb_sc_service_configuration
where monitor='1'

- 6. Click Resubmit Query.
- 7. Click the **Polling** tab and, in the **Incrementing Field** list, select **update_time**. Notice the Initial Value (such as 2000-01-01 00:00:00); you may need this info later.
- 8. Click Save this Event.

Configuring LDAP settings for BAM Server

In addition to manually creating users and user permissions, Business Activity Monitoring ES lets you import user information from supported LDAP providers. You can schedule automatic synchronizations or perform manual synchronizations with the LDAP server to automatically update the existing users and roles.

When synchronizing with the LDAP server, the user base DN, login identification and password, full name, description, and email address properties are cached in the BAM Server metadata database.

When BAM Server imports users from the LDAP server, LDAP groups are converted to Business Activity Monitoring ES roles. Users are assigned roles according to the group they belong to in LDAP. For more information, see "Limitations of BAM Server LDAP connectivity" on page 65.

Note: BAM Server integrates with any LDAP provider that supports the LDAP version 3 protocol.

Limitations of BAM Server LDAP connectivity

The following limitations apply to the BAM Server connectivity with the LDAP server:

- You can configure a connection to only one LDAP server.
- BAM Server creates roles based on groups that are defined on the LDAP server. When BAM Server
 encounters a group for which a role is not yet created, it creates the role and assigns it a set of zero
 permissions. You can later modify the permissions as required. (See <u>"Configuring LDAP role mapping"</u>
 on page 68.)
- If BAM Server imports a user and the user does not belong to a group to which a
 Business Activity Monitoring ES role corresponds, the user is created but remains unassigned to any
 roles.
- You cannot change the role that a user is assigned to if the user is imported from the LDAP server. Role
 assignments for imported users can be accomplished by making changes to the LDAP server. However,
 you can assign manually-created users to roles that are created based on LDAP groups.

Best practices for BAM Server LDAP connectivity

When setting up the BAM Server connectivity with the LDAP server, it is strongly recommended you adhere to the following best practices:

- If the connection to the LDAP server is not secure, you should use SSL.
- For authentication, Simple Authentication and Security Layer (SASL) is the recommended method and is well supported by LDAP.
- For security reasons, the access permissions of the LDAP synchronization user should be limited to
 querying the LDAP server. For more information on the synchronization user, see <u>"Configuring</u>
 automatic LDAP synchronization" on page 65.

Caution: The password for this user is stored in the BAM Server metadata using reversible symmetric encryption. Therefore, anyone with access to the metadata can obtain this password.

Configuring automatic LDAP synchronization

You can schedule the automatic synchronization of BAM Server with the LDAP server. Synchronization ensures that the user accounts and role definitions that BAM Server caches in the BAM Server metadata database are up to date with the content of the LDAP server.

During synchronization, BAM Server creates new roles based on any new groups in the LDAP server and removes existing roles based on any groups that have been removed from the LDAP server since the previous synchronization.

Note: Roles are removed even if users that were created manually are assigned to the roles. For these users, if the roles are removed due to synchronization, the user accounts still exist but are no longer assigned to the roles.

➤ To configure automatic LDAP synchronization:

- 1. Start BAM Workbench by typing http://[host name]:[port]/bam/workbench in the URL line of a web browser.
- 2. Click the **Administration Console** tab and then click **System Settings**.
- 3. Click the **LDAP Synchronization** tab.
- 4. Select **LDAP Enabled** if it is not already selected.
- 5. Specify values for the following properties:

Initial Context Factory: The JNDI name through which BAM Server connects to the LDAP server. The default value is com.sun.jndi.ldap.LdapCtxFactory. You probably do not need to change this value.

LDAP Server: The DNS name or IP address of the LDAP server.

LDAP Port: The port on which the LDAP server is running. The default port is typically 389. However, if you select the SSL option, the default port is typically 636. You must confirm with your LDAP administrator which port to specify.

LDAP SSL: Select this option if the LDAP server is configured to use SSL. Selecting this option may affect the LDAP Port setting.

LDAP Authentication: The authentication method used by the LDAP server. Select one of the following options:

- Simple
- SASL (Simple Authentication and Security Layer). Select this option for Sun ONE.
- Compare Encrypted Password

LDAP Principal DN Prefix: For the simple authentication method, the text you specify will be inserted before the user's login name:

- For LDAP servers that require DN login, set this to the appropriate property value followed by an equal sign (for example, cn= or uid=).
- For Active Directory, leave this value blank.

LDAP Principal DN Suffix: For the simple authentication method, the text you specify will be inserted after the user's login name:

 For LDAP servers that require DN login, set this to the appropriate chain of values; the first character of the suffix must be a comma (","), as shown in the example:

```
,ou=Users,dc=domain,dc=name
```

• For Active Directory, which requires a simple login with an email address, set this to an at symbol (a) followed by the domain name that is set for Active Directory.

LDAP Synchronization User: The user that binds to the server and reads the lists of users and roles. For security purposes, you must specify a user account that can only read the LDAP directory.

LDAP Synchronization Password: The password associated with the user specified for the LDAP Synchronization User option.

- 6. Click **Test Connection**. The connection and the user mapping and role mapping configuration are tested. If the connection settings are correct, a message will indicate that the connection was successful. If you have not yet configured LDAP User Mapping and LDAP Role Mapping, the message returns an error.
- 7. To set the LDAP Synchronization Schedule, use the Add Schedule, Edit Schedule, and Remove **Schedule** buttons to create the schedule you want.

Note: You should set synchronization for a time when the fewest number of users are likely to be logged in.

8. Click OK.

Configuring LDAP user mapping

You can configure the user mapping parameters that determine which users are imported and synchronized from the LDAP server. The parameters you specify depend on the LDAP server provider that you are using.

➤ To configure the LDAP user mapping parameters:

- 1. Start BAM Workbench by typing http://[host name]:[port]/bam/workbench in the URL line of a web browser.
- 2. Click the **Administration Console** tab, and then click **System Settings**.
- 3. Click the **LDAP User Mapping** tab and specify values for the following parameters:

LDAP User Base DN: The root of the tree that will be searched for users, for example:

- (Sun ONE) OU=people, DC=your domain, DC=com
- (Active Directory) CN=Users, DC=yourdomain, DC=com

LDAP User Search Filter: The format that is appropriate for the type of LDAP server you are using. For example, your LDAP server could have a special group for Business Activity Monitoring ES users. This filter could then ensure that only users with this group membership are imported.

LDAP User LoginID: The login ID of the indicated provider. This value will become the user's login ID in Business Activity Monitoring ES.

LDAP User Full Name: Enter cn if you are using either Sun ONE or Active Directory.

LDAP User Description: Enter description if you are using either Sun ONE or Active Directory.

LDAP User PrimaryEmail: Enter userPrincipalName. This refers to the user's email address in the LDAP directory.

LDAP User EncryptedPassword: Enter the password associated with the specified user if you are using either Sun ONE or Tivoli. Leave blank for Active Directory.

- 4. Click the LDAP Synchronization tab and click Test Connection to verify whether the users are imported successfully.
- 5. Click OK.

Configuring LDAP role mapping

You can configure the role mapping parameters that determine which groups or roles are imported or synchronized, or both. The parameters you specify depend on the LDAP server provider you are using.

➤ To configure the LDAP role mapping parameters:

- 1. Start BAM Workbench by typing http://[host name]:[port]/bam/workbench in the URL line of a web browser.
- 2. Click the **Administration Console** tab and then click **System Settings**.
- 3. Click the **LDAP Role Mapping** tab and specify values for the following parameters:

LDAP Role Base DN: The format that is appropriate for the type of LDAP server you are using:

- (Sun ONE) OU=Groups, DC=your domain, DC=com
- (Active Directory) CN=Users, DC=yourdomain, DC=com

LDAP Role Search Filter: The format that is appropriate for the type of LDAP server you are using:

- (Sun ONE) (& (objectclass=groupOfUniqueNames))
- (Active Directory) (&(objectclass=group))

LDAP Role LoginID: Enter cn if you are using either Sun ONE or Active Directory.

LDAP Role Full Name: Enter displayname if you are using either Sun ONE or Active Directory.

LDAP Role Description: Enter description if you are using either Sun ONE or Active Directory.

LDAP Role Member: The name of the multivalued property that contains role members:

- (Sun ONE) uniqueMember
- (Active Directory) member

LDAP Role Member is: Use one of the following options:

- Distinguished Name if the role member properties identify users by distinguished names, such as cn=jadmin,ou=people,dc=your domain,dc=com.
- Login identification if the role member properties identify users by the value of the property used as the Business Activity Monitoring ES login ID.
- 4. Click the **LDAP Synchronization** tab and click **Test Connection** to verify whether the users are imported successfully.
- 5. Click OK.

Manually synchronizing with the LDAP server

You can manually synchronize BAM Server with the LDAP server at any time. Synchronization requests are queued to prevent concurrent synchronizations.

➤ To manually synchronize with the LDAP server:

- 1. Start BAM Workbench by typing http://[host name]:[port]/bam/workbench in the URL line of a web browser.
- 2. Click the **Administration Console** tab and then click **System Settings**.

- 3. Click the LDAP Synchronization tab.
- 4. Click **Synchronize Now**. The time required to synchronize depends on your environment. A message appears when the synchronization is complete.
- 5. Click OK.

Using the BAM Dashboard

When a process is activated and immediately invoked, the process instance is not registered on the corresponding BAM Dashboard. BAM Server requires several seconds after a process is activated before it can monitor the process for activity. After you activate a process, wait several seconds before invoking it.

If you install BAM Server after LiveCycle ES has run a process, you will have to populate BAM Dashboard. Populating BAM Dashboard initializes BAM Server to begin polling the LiveCycle ES database. When this process is enabled, the AdobeView can be created from the information gathered from the LiveCycle ES database. In the case of a clean LiveCycle ES installation, the database will be empty and no view will be created.

➤ To populate BAM Dashboard:

- 1. Navigate to Workbench > Application Workbench > Events.
- 2. Find Adobe Event in the **Events** list and restart the event, select **disable dependencies**, and then click **enable all**.
- 3. Select "Disable dependencies" on all the events other than the AdobeEvent and the System Events that start with VC.
- 4. Select **Enable Only this object** during the Enabling ActivityInstanceStartedEvents.
- 5. Enable all ActivityInstanceCompletedEvents.
- 6. Select **Enable Only this object** during the Enabling ProcessInstanceStartedEvents.
- 7. Enable all ProcessInstanceCompletedEvents, all QueueEvents, all TaskCompletedEvents, all ReassignedEvents, and all TaskSpentTimeOnQueueEvents.
- 8. Navigate to Workbench > Application Workbench > Views.
- 9. Find **AdobeView** in the **Views** list and restart the view.
- 10. Click **disable dependencies** and then click **enable all**. There will be a delay while the list of existing orchestrations is populated.

When BAM Dashboard has been populated, you can log in to BAM Dashboard to view the LiveCycle ES processes.

➤ To log in to BAM Dashboard:

1. Type the URL to the dashboard in a web browser. For example, type this URL:

http://[host name]:[port]/bam/login/dashboard.htm

2. Log in as an administrator. The default administrator account for BAM Server uses the following credentials:

Username: system
Password: manager

Additional documentation

You can access additional information on LiveCycle Business Activity Monitor here:

- Business Activity Monitor Dashboard at www.adobe.com/go/learn_lc_bamdashboard
- Business Activity Monitor Server at <u>www.adobe.com/go/learn_lc_bamserver</u>
- Business Activity Monitor Workbench at www.adobe.com/go/learn_lc_bamworkbench

Uninstalling Business Activity Monitoring ES

You must uninstall BAM Server completely before attempting to reinstall.

➤ To uninstall BAM Server:

- 1. Undeploy and delete the old BAM Server EAR file using WebLogic Server Administration Console.
- 2. Delete all of the files from the recovery log directory and logging directory that have names similar to the following patterns:
 - filestore*.dat
 - DEFAULTRECOVERYLOGGER_*
 - chkpoint*
- 3. Review the contents of the [appserver root]\bin folder and, if any chkpoint* files exist, delete them.
- 4. Use your database management tools to drop the database tables that store the BAM Server metadata. Alternatively, you may want to create a new BAM Server metadata database.

Advanced Production Configuration

This section describes advanced tuning for LiveCycle Output ES, LiveCycle Forms ES and LiveCycle PDF Generator ES. This section should only be completed on a production system by an advanced application server administrator.

LiveCycle Output ES and LiveCycle Forms ES

The current default value for PoolMax is 4. The actual value to set would depend upon the hardware configuration and the expected usage in your environment.

For optimal use, we recommend that the lower limit of PoolMax must not be less than the number of CPUs available and the upper limit must be determined by the load pattern on your server. Generally, the upper limit should be set to twice the number of CPUs on the server.

➤ To modify the existing PoolMax value:

- 1. Edit the WebLogic startup script using a text editor.
- 2. Add the following properties for ConvertPdf:
 - com.adobe.convertpdf.bmc.POOL MAX=4
 - com.adobe.convertpdf.bmc.MAXIMUM REUSE COUNT=5000
 - com.adobe.convertpdf.bmc.REPORT TIMING INFORMATION=true
 - com.adobe.convertpdf.bmc.CT_ALLOW_SYSTEM_FONTS=true
- 3. Add the following properties for XMLFM:
 - com.adobe.xmlform.bmc.POOL_MAX=4
 - com.adobe.xmlform.bmc.MAXIMUM REUSE COUNT=5000
 - com.adobe.xmlform.bmc.REPORT TIMING INFORMATION=true
 - com.adobe.xmlform.bmc.CT ALLOW SYSTEM FONTS=true

LiveCycle PDF Generator ES

LiveCycle PDF Generator ES is capable of doing multiple PDF conversions simultaneously for certain types of input files. This is enforced through the use of stateless session beans.

EJB Pool Size Configuration

Four different stateless session beans exist for enforcing independent pool sizes for the following types of input files:

- Adobe PostScript® and Encapsulated PostScript (EPS) files
- Image files (such as BMP, TIFF, PNG, JPEG etc.)
- OpenOffice files

 All other file types (except HTML files) like Microsoft Office files, Photoshop, PageMaker, and FrameMaker files

The pool size for HTML-to-PDF conversions is not managed through the use of stateless session beans.

The default pool size for PostScript and EPS files and for Image files is set to 3, and the default pool size for OpenOffice and other file types (except HTML) is set to 1.

You can configure the PS/EPS and Image pool-size to a different value, based on your server hardware configuration, such as the number of CPUs, the number of cores within each CPU, and so on. However, it is mandatory for the OpenOffice and other file types pool size to be left unchanged (that is, one) for proper functioning of PDF Generator ES.

This section describes how the pool size for PS2PDF and Image2PDF can be configured for each of the supported application-servers.

The text below assumes that the following two LiveCycle ES application EARs have been deployed on the application server:

- adobe-livecycle-<app-server>.ear
- adobe-livecycle-native-<app-server>-<platform>.ear

Here, <app-server> should be replaced with the name of the application server on which LiveCycle ES has been deployed in lowercase (such as "jboss", "weblogic". or "websphere"), and <platform> should be replaced with one of the four strings − "x86_win32", "x86_linux", "sparc_sunos", or "powerpc_aix" − depending on whether you are running your application server on Windows, Linux, SunOS™, or AIX operating system.

➤ To configure the pool size for PS2PDF and Image2PDF:

- 1. Open adobe-livecycle-weblogic.ear in WinRAR.
- 2. Navigate to the following path, opening nested JAR files in WinRAR successively: adobe-pdfg-bmc-invoker-ejb.jar > META-INF
- 3. Extract weblogic-ejb-jar.xml to any suitable location on the file system and open it in a plain text editor, such as Notepad or vi.
- 4. In the XML, navigate to the node with the following path (expressed in the standard XPath notation): weblogic-ejb-jar / weblogic-enterprise-bean
- 5. Choose the weblogic-enterprise-bean node for which the ejb-name node is set to the value ImageToPDFInvoker.
- 6. Further navigate down to stateless-session-descriptor/pool and set the max-beans-in-free-pool and initial-beans-in-free-pool nodes to the appropriate value (that is, the new pool size for Image2PDF conversions).
- 7. Repeat steps <u>5</u> and <u>6</u> for the PS2PDF pool size (if required). The ejb-name node for PS2PDF conversions is set to PSToPDFInvoker.
- 8. Save your changes and repackage the entire EAR structure in the original form.
- 9. Redeploy the modified EAR file in WebLogic Server. You can use the WebLogic Administration Console to perform this task. You will be prompted to restart WebLogic.

A

Troubleshooting

This section discusses possible issues you may encounter when installing and deploying LiveCycle ES, and suggests steps for avoiding or working around them.

Getting help

This section describes the steps you should take prior to contacting Adobe Support. If, after reviewing the LiveCycle ES documentation, you have not resolved your issues, contact Adobe Support. To help expedite your service, have the following information available:

- What were you doing when the problem occurred?
- Can you repeat the problem?
- Was an error message displayed when the problem occurred? Did you observe anything else?
- If you disable the Show Friendly HTTP Error Messages option in Internet Explorer (Tools > Options > Advanced), do the errors persist?

Installation considerations

If you are having problems installing, configuring, or deploying LiveCycle ES, make certain that you have carefully followed the instructions in these LiveCycle ES documents:

- Preparing to Install LiveCycle ES
- Installing and Deploying LiveCycle ES for your application server
- Administering LiveCycle ES

If you have installed and configured everything according to the documentation, review the following sections for issues similar to those you are experiencing.

Application server considerations

Check the following application server settings prior to contacting Adobe Support:

- Total transaction lifetime timeout: 300
- Initial heap size: 256
- Maximum heap size: 1024 Mb
- Prepared statement cache: 100
- Database connection pool maximum: IDP_DS is 100 and RM_DS is 30
- Topics and queues connection factories
 - Connection pool maximum connections: 50

Database initialization considerations

If you are having problems initializing the LiveCycle ES server, consider the following possibilities:

- Database instances must contain only alphanumeric characters in their names.
- (Linux and UNIX) Database instances must not exceed the platform-specific threshold of 8 characters.

If the initialization fails at the beginning of the process, check for the following conditions:

- The LiveCycle ES database has already been created and the user has full rights to it.
- The database server is accessible when you ping it.
- The database is empty, that is, it has no tables, sequences, views or index tables.
- The JNDI name for IDP_DS has been created.

If initialization fails while writing to the Registry, check the application server logs for errors pertaining to the queues and topics. If errors exist, verify that the queues and topics have been configured properly.

Troubleshooting with log files

This section describes how to troubleshoot LiveCycle ES using the log files.

LiveCycle Configuration Manager log file

By default, the LiveCycle Configuration Manager log file is located in [LiveCycleES root]\ConfigurationManager\log and is named lcm.0.log (or similar). The log files are useful for LiveCycle Configuration Manager failure analysis and may be required when dealing with Adobe Enterprise Support.

Scheduler service configuration for nondefault JNDI URLs

To function correctly, the Scheduler service may require some additional configuration.

Non-clustered environments

This is the JNDI URL for the IDP_DS that is managed by your application server:

```
org.quartz.dataSource.idp.java.naming.provider.url
```

if the JNDI URL differs from the default JNDI URL for the application server (that is, for WebLogic: t3://localhost:7001).

➤ To set the scheduler properties

1. Create a new file called dscscheduler.properties

2. Set the values of the above properties as necessary for the app server node. For example:

```
org.guartz.dataSource.idp.java.naming.provider.url =
  t3://localhost:7001/
org.quartz.jobstore.isClustered = true
org.quartz.scheduler.instanceId = AUTO
```

3. Add the JVM argument -Dadobe.idp.scheduler.properties=[Path to this file]/dscscheduler.properties to the application server startup scripts/configuration.

Error messages

This section contains a list of error messages specific to LiveCycle ES and their definitions.

Class not found

If you see this error, check the following issues:

- Is the class path setting invalid or missing?
- Is the JAR file obsolete?
- Is there a compilation problem in the class?

JNDI name not found

If you see this error, check the following issues:

• If the symptom is an exception stack trace showing

```
javax.naming.NameNotFoundException: jdbc/<badName>
```

check that the expected name is spelled correctly. If it is not, you must fix the code.

➤ To correct most common JNDI exceptions:

- 1. Check the JNDI tree on the LiveCycle ES application server. Does the name used appear in the tree?
 - If yes, it is most likely that your code has not properly set up the InitialContext object being used for the lookup and the lookup is being done on a JNDI tree that is not the one the resource is listed in. Refer to the property values to use in the Installing and Deploying LiveCycle ES document for your application server.
 - If no, continue to step 2.
- 2. Does the resource appear in the JNDI tree under a name other than that listed in the lookup?
 - If yes, you are using the wrong lookup name. Provide the correct name.
 - If no, continue to step 3.
- 3. Review the application server logs during startup. If the application server has been configured to make this resource available but something is going wrong, an exception will be shown here. Is there an exception?
 - If yes, review the exception and stack trace. If the NameNotFoundException is a symptom of another problem based on your investigation of the server logs, move on to the troubleshooting steps for that problem.
 - If no, continue to step 4.

- 4. If the resource is not listed in the JNDI tree, and there is no exception at startup to explain why it isn't available, the most probable issue is that the application server has not been configured properly to make that resource available. Review the application server configuration. Has it been configured to make this resource available?
 - If no, see *Installing and Deploying LiveCycle ES* for your application server.
 - If yes, this is not one of the common problems that cause this issue. Contact Adobe Support.

Exceptions thrown when initializing the LiveCycle ES database multiple times

When you initialize the LiveCycle ES database after it has already been initialized, exceptions may be thrown indicating that the POF schema has been initialized.

This error can be safely ignored.

XMLForm.exe permission error

This section explains how to a correct UNIX and Linux permission issue with Forms ES if the following error message is logged:

```
Cannot add execute permission on file / [path to XMLForm.exe]
```

To correct this issue, ensure that the swap space on UNIX and Linux servers is at least 3 GB.

WebLogic JTA time-out error

This section explains how to correct a WebLogic time-out issue if you receive the following error message:

```
<Warning> <com.adobe.workflow.AWS> <ap-sun4> <Server_127> <[ACTIVE]
ExecuteThread: '17' for queue: 'weblogic.kernel.Default (self-tuning)'>
<<anonymous>> <BEA1-58E59A31956BB0D8F0AB> <> <1178316054656> <000000>
<javax.ejb.TransactionRolledbackLocalException: EJB Exception: ; nested
exception is: javax.ejb.TransactionRolledbackLocalException: EJB
Exception: ; nested exception is:
weblogic.transaction.internal.TimedOutException: Transaction timed out
after 299 seconds</pre>
```

To correct this issue, increase the WebLogic JTA time-out value to a value greater than 300 seconds.

See "Configuring the WebLogic transaction time-out" in *Preparing to Install LiveCycle* for details about setting this value.

Failure to deploy adobe-livecycle-weblogic

This section explains how to correct a WebLogic EAR file deployment issue if you receive the following error message:

```
Could not start application adobe-livecycle-weblogic. com.adobe.livecycle.cdv.CDVException[ALC-LCM-030-113]: Failed to deploy EAR.
```

If you receive this error, check the WebLogic Administration Console to ensure that it is not locked (that is, the Lock & Edit button is selected). If it is locked, LiveCycle Configuration Manager will show the deployment process as 16% complete and the WebLogic Administration Console will show the EAR file as

deployed, but in an installed state. If the WebLogic Administration Console is not locked, LiveCycle Configuration Manager can deploy the EAR files.

To correct this issue, go to the WebLogic Administration Console, ensure that it is unlocked, and redeploy the FAR files.

Failure to deploy due to PermGen Space error

This section explains how to correct a WebLogic EAR file deployment issue if you receive the following error message:

```
java.lang.OutOfMemoryError: PermGen space
```

If you receive this error you should increase the PermGen space from 256 to 512. You can change this value using the WebLogic Administration Console.

Unexpected end of file error

This section explains how to correct the following error condition with LiveCycle ES Forms and LiveCycle ES Output:

```
com.adobe.idp.DocumentError: java.net.SocketException: Unexpected end of file
from server at com.adobe.idp.Document.passivateInitData(Document.java:867)
```

If you receive this error, ensure the Document MaxInlineSize parameter is set to a value which is smaller than IIOP message size parameter defined in the WebLogic Server.

OutOfMemoryError: Java heap space error

LiveCycle ES can require transactions that run for longer than the default application server transaction time-out value. For example, processing large PDF documents can be very time intensive. These errors can appear in the application server log when Workbench ES users drag large files to the Resources view.

If you encounter OutOfMemoryError messages in the application server log, you must increase the transaction time-out value. The recommended value is 300 seconds (5 minutes). The time-out value must be higher than the value configured at the Job Source (through the Administration Console).

➤ To configure the WebLogic transaction time-out:

- 1. Log in to the Administration Console.
- 2. Click Lock & Edit.
- 3. In the left pane, click [domain name].
- 4. In the right pane, click the **JTA** tab.
- 5. In the **Timeout Seconds** box, type 300 (or higher).
- 6. Click Save.
- 7. Click **Activate Changes**.

Failure to deploy EARs

Depending on the LiveCycle ES services you are installing, and your system configuration, you may receive errors when deploying the EARs. If this occurs you should increase the MaxPermSize on your application server from 256 to 512. See *Preparing to Install LiveCycle ES* for specific instructions on setting this value on your application server.

Deploying LiveCycle ES in a distributed environment

If the Managed Server is on a different server, and not on the server with the Admin Server, you must manually deploy the LiveCycle ES EAR files. If you attempt to deploy with LiveCycle Configuration Manager, you will receive an error message indicating deployment failed.

If you are experiencing this error when using LiveCycle Configuration Manager to deploy the EAR files, complete the following procedure.

➤ To deploy the LiveCycle ES EAR files:

- 1. Exit LiveCycle Configuration Manager.
- 2. Manually deploy the EAR files. See <u>"Manually Deploying to WebLogic Server" on page 39</u> for more information.
- Run LiveCycle Configuration Manager and only select the tasks after the deploying LiveCycle ES EAR files.