

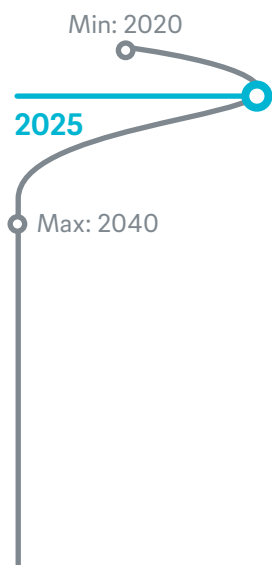
Urban Air Mobility (UAM)

Results are based on a 2018 joint Roland Berger-Aviary Project survey of ~60 experts in the UAM space

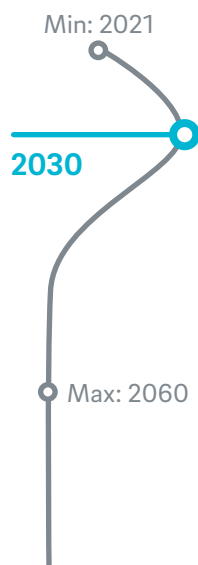
WHEN WILL UAM BECOME A COMMERCIAL REALITY?

Respondents expect UAM routes to become profitable by 2025, and become viable for daily commuting by 2040

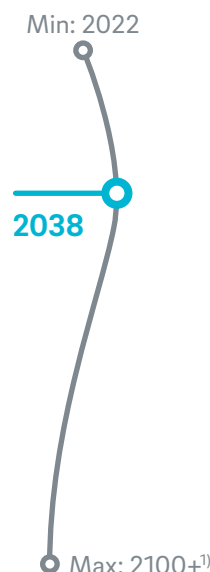
When will the first commercial eVTOL air taxi route open to the public at a profitable scale (with or without subsidy) somewhere in the world?



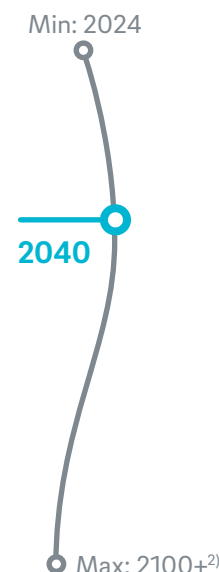
When will this happen in London?



When will commercial eVTOL air taxis become a cheaper option than ground transportation?



When will they become a viable option for the daily commute?



1) 10 respondents believed this would never occur; 2) Two respondents believed this would never occur

WHICH CITIES AND COUNTRIES WILL LEAD IN ADOPTING UAM?

A large portion of respondents believe Dubai will host the first profitable eVTOL route

