

ACCREDITED INVESTOR SUITABILITY FORM Completion Guidelines

To establish your eligibility for our new offerings, please complete the Accredited Investor Suitability Form. Your personal information will be treated as strictly private – please see our [Privacy Policy](#).

Determination of Accredited Investor Status

For an **Individual**, please read carefully items 1, 2 and 3, and check ALL items that apply.

For a **Partnership, Limited Liability Company or Corporation**, please read carefully items 4 and 5, and check ALL items that apply.

For a **Revocable Trust**, please complete and sign as Trustee in the name of the Trust.

- Please read carefully items 6, 7 and 8, and check ALL items that apply.
- In addition, please have the Grantor of the Trust complete and sign as an individual a separate Accredited Investor Suitability Form (blank form enclosed).

For an **Irrevocable Trust**, please complete and sign as Trustee in the name of the Trust.

- Please read carefully items 7 and 8, and check ALL items that apply.

If **NONE** of items 1 through 8 apply, please check the box:

“The Undersigned is not an Accredited Investor because None of the Above Apply.”

Prior Investment Experience and Goals

Please indicate with a ✓ each area of *Prior Investment Experience and Goals*.

- **Overall Investment Objectives** and **Real Estate Objectives** should be ranked with a *different* number from 1 through 4 for each item, with “1” being the highest priority. Do not enter a check mark or repeat the same number rank.
- Please answer the remaining questions regarding **Risk Tolerance; Speculation; Primary Source of Income; and percent of real estate in your investment portfolio (excluding personal residence)**.

To Trustees of Irrevocable Trusts:

Please complete and sign as Trustee the suitability form in the name of the Trust. In determining accredited status for the Trust, please:

Check box 4 if such item is correct as to all of the Trust’s beneficiaries.

In such case, please have each beneficiary complete and sign as an individual a separate Accredited Investor Suitability Form. These additional forms are required for the Irrevocable Trust to qualify as an Accredited Investor. and/or;

Check box 6 if the Trust has total assets in excess of \$5 million and its investment decisions are directed by a sophisticated person.

For both forms, please review carefully and complete all sections of Prior Investment Experience and Goals.

Please review to assure **all sections are completed**, sign, date and return the form electronically or print the Accredited Investor Suitability Form and mail to NHCohen Capital LLC, 2 Park Avenue, 14th Floor, New York, NY 10016 or email to investorservices@nhcohenpartners.com. If you have any question, please call NHCohen Capital Investor Services at 212-498-6962.