

INVESTOR INFORMATION UPDATE FORM

Please mail or fax this completed form to:

NHCohen Partners LLC 2 Park Avenue – 14th Floor, New York, NY 10016

T (212) 498-6960 F (855) 856-6483

www.nhcohenpartners.com

All responses will be kept confidential

About this Form

This Investor Information Form is designed for you to provide your contact information and indicate your investment interest. Returning this form creates no obligation on your part; the information simply will guide us in providing you with future investment opportunities. The information also helps us more fully understand your investment profile and identify what type of investments may be of interest to you. Please also note that your suitability to invest in limited partnerships is guided by securities regulations.

PERSONAL BACKGROUND INFORMATION

Name: (First, MI, Last)		Date of Birth:		Social Security/Tax ID No.: (Optional)	
Primary Home Address:		City:		State:	Zip:
Home Phone:	2nd Phone:	Fax No.:		Cell No:	
Email Address:				In what state are you registered to vote?	
Secondary Home Address:		City:		State:	Zip:
Other Address:		City:		State:	Zip:
Business/Profession:		Title:	Company Name:		Employed Since:
Business Address:		City:		State:	Zip:
Email Address:					

To which address would you prefer that correspondence be sent? Primary ☐ Secondary ☐ Other ☐ Business ☐ Email ☐

RISK TOLERANCE

Please indicate your Investment Objectives if you decide to invest in a private real estate offering by NHCohen Capital LLC.

(Rank from 1 through 4 in order of priority; 1 = highest): _____ Growth _____ Current Income _____ Tax Deferral _____ Liquidity

Investment Objective Definitions:

Growth - You expect the principal of your investment to increase over time and are willing to tolerate a moderate to above average degree of risk of loss of principal to pursue this objective.

Current Income - You seek to generate income from investments and are interested in investments that have historically demonstrated a lower degree of risk of loss of principal.

Tax Deferral - You seek to pay taxes in the future for income earned in the current year.

Liquidity - You desire the ability or have financial obligations that dictate the need to quickly and easily convert to cash all or a portion of an investment(s) without experiencing significant loss in value.

Risk Tolerance (check one that applies to you):

Aggressive ☐ Moderate ☐ Conservative ☐

Does your Investment Objective allow for Speculation?

No ☐ Yes ☐

Definitions for Risk Tolerance:

Aggressive - You are willing to accept higher risk to your initial principal, in seeking higher returns over time, and understand you could lose a substantial amount of the invested principal.

Moderate - You are willing to accept some risk to your initial principal and can tolerate some volatility in seeking higher returns, and understand you could lose a portion of the invested principal.

Conservative - You want to preserve your initial principal in this investment, with minimal risk, even if that means this investment may not generate significant income or returns and may not keep pace with inflation.

PRIOR INVESTMENT EXPERIENCE

- ☐ My business or investment experience is such that I can analyze a prospective investment and determine whether it is suitable for me.
- ☐ I normally consult with an investment advisor before making an investment decision.
- ☐ I have experience as an investor in:
- ☐ Stocks which are listed on a national securities exchange
 - ☐ Mutual funds which hold a portfolio primarily consisting of stocks
 - ☐ Taxable bonds or other debt instruments
 - ☐ Tax exempt bonds
 - ☐ Partnerships, limited liability companies, corporations which invest in real estate or real estate investment trusts (REITs)
 - ☐ Other types of investments not mentioned in any previous category (describe): _____
- Please estimate the percent of real estate in your investment portfolio (excluding personal residence): _____ %

INVESTMENT PREFERENCES

Please indicate your desired real estate asset types for investing in private real estate offerings by NHCohen Capital LLC (check all that apply):

- | | |
|--|---|
| <input type="checkbox"/> Multi-family (garden style or high-rise) | <input type="checkbox"/> Mixed-use (office and/or retail and/or residential) |
| <input type="checkbox"/> Office (urban or suburban) | <input type="checkbox"/> Student Housing |
| <input type="checkbox"/> Retail (specialty retail; grocery anchored) | <input type="checkbox"/> Transit Oriented Development |
| <input type="checkbox"/> Medical Office Buildings (free-standing or hospital campus) | <input type="checkbox"/> Other Development (new construction or major re-development) |
| <input type="checkbox"/> Industrial (warehouse/distribution) | <input type="checkbox"/> Preferred Equity/Mezzanine Debt |
| <input type="checkbox"/> Hospitality (select service and full-service) | <input type="checkbox"/> Fund Investments (blind pool strategies) |
| <input type="checkbox"/> Other types of investments not mentioned (describe): _____ | |

Please indicate the range of investment you may consider in a limited partnership.

- ☐ \$25,000 to \$50,000
- ☐ \$50,000 to \$75,000
- ☐ \$75,000 to \$100,000
- ☐ \$100,000 to \$150,000
- ☐ \$150,000 +

Securities offered through NHCohen Capital LLC, a registered broker-dealer with the Securities and Exchange Commission and member of FINRA. NHCohen Capital LLC and NHCohen Partners LLC are affiliated companies. An investment in an NHCohen Capital offering can be offered only to Accredited Investors, as defined in Rule 501 of Regulation D under the Securities Act of 1933, who have completed a confidential Accredited Investor Suitability Form. Investing in real estate involves risk, which may include property market and interest rate fluctuations and illiquidity. This is not an offering which can be made only by a Private Placement Memorandum to be reviewed carefully prior to any investment.

INVESTOR REFERRALS

Do you have family or friends who you think could benefit from learning about the ongoing NHCohen Partners investment programs? (All referrals will be kept confidential.)

Name:		Street Address:	
City:	State:	Zip Code:	
Daytime telephone number:		Relationship:	
E-mail Address:			

Name:		Street Address:	
City:	State:	Zip Code:	
Daytime telephone number:		Relationship:	
E-mail Address:			

If any question, please contact NHCohen Capital Investor Services at: 212-498-6962 or investorservices@nhcohenpartners.com.