

TEI Diversified Income and Opportunity Fund III, LLC

IF YOU ARE INTERESTED IN RECEIVING A PRIVATE PLACEMENT MEMORANDUM WITH RESPECT TO AN INVESTMENT IN TEI DIVERSIFIED INCOME AND OPPORTUNITY FUND III, LLC, PLEASE **COMPLETE ALL SECTIONS** AND RETURN THIS FORM.

Name: _____

Address: _____ City: _____

State: _____ Zip: _____ Daytime Phone: (____) ____ - ____ Home Phone: (____) ____ - ____

Date of Birth: ____/____/19____ Social Security No.: ____ - ____ - ____ E-mail: _____

I am interested in an investment of: \$ _____	<i>(Please insert a dollar amount in increments of \$5,000 per Unit. The minimum purchase is 10 Units (\$50,000). The Manager, in its discretion, may accept subscriptions for fewer Units with a minimum of \$25,000.</i>
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I am qualified to invest as an accredited investor by reason of at least one of the following (check ALL items that apply):

- ☐ 1. My net worth (either individually or with my spouse, if any), including investments and all property and other assets **excluding** my primary residence, exceeds \$1,000,000 (note: if the mortgage on your primary residence is greater than its value, please subtract such difference from your net worth).
- ☐ 2. My individual annual income was at least \$200,000 in each of the two most recent years, and I expect such income in the current year.
- ☐ 3. My annual income, jointly with my spouse, was at least \$300,000 in each of the two most recent years, and I expect such income in the current year.
- ☐ 4. All of the undersigned entity's equity owners meet at least one of the three tests listed above.
- ☐ 5. If the undersigned is a partnership, limited liability company or corporation, it has total assets in excess of \$5,000,000 and it was not formed for the specific purpose of making this investment.
- ☐ 6. If the undersigned is a trust then (a) it has total assets in excess of \$5,000,000, its investment decisions are directed by a sophisticated person and it was not formed for the specific purpose of making this investment, or (b) it is a revocable trust created by an investor for his or her own benefit which meets at least one of the first three tests listed above. [Trust documentation required.]

Please indicate your Real Estate Objectives (Rank from 1 through 4 in order of priority; 1 being the highest): ____ Growth ____ Current Income ____ Tax Deferral ____ Liquidity	Risk Tolerance (Check One): <input type="checkbox"/> Aggressive <input type="checkbox"/> Moderate <input type="checkbox"/> Conservative	Do Investment Objectives Allow Speculation? <input type="checkbox"/> No <input type="checkbox"/> Yes
Please estimate the percent of real estate in your Investment Portfolio (excluding personal residence): _____%		

Signature: _____ Date: _____

PLEASE RETURN THIS FORM BY: FAX 855-856-6483; EMAIL investorservices@nhcohenpartners.com or MAIL TO:

NHCohen Capital LLC, 2 Park Avenue, 14th Floor, New York, NY 10016 T (212) 498-6960 F (855) 856-6483
Member FINRA

SHOULD YOU HAVE ANY QUESTION, PLEASE CALL NHCOHEN CAPITAL AT 212-498-6960 TO SPEAK TO A REGISTERED REPRESENTATIVE REGARDING THE INVESTMENT, OR TO ANTOINETTE ZAPPIER REGARDING THE PROCEDURE TO SUBSCRIBE. YOU MAY ALSO VISIT OUR WEBSITE AT www.nhcohenpartners.com (User Name and Password required for access to investment documents).