

2025-11-01

# E015: Architectural Standards & Patterns

Intentional Patterns, Design Decisions,  
Quality Gates, File Naming Conventions

Part 3 · Duration: 15-20 minutes

*Beginner-Friendly Visual Study Guide*

⌚ **Learning Objective:** Understand architectural invariants (never "fix" these!), design patterns (factory/strategy/DI), code conventions (naming/structure), and quality gates enforcement

## Why Architectural Standards Matter

### 💡 Key Concept

**Problem:** Without standards, these look like BUGS:

- `simulation_context.py` in 3 locations (duplication?)
- 8 different dynamics files (redundant?)
- `src/optimizer/` + `src/optimization/` (typo?)

**Reality:** All INTENTIONAL architectural patterns!

**Solution:** Document standards so patterns become FEATURES, not mistakes

## Codebase Without Standards = City Without Zoning Laws

### ⚠ Common Pitfall

**Chaos Example:**

- `controller.py`
- `Controller_v2.py`
- `CONTROLLER_NEW.py`
- `my_controller_final_FINAL.py`
- `temp_controller_backup_old_2.py`

Which is production? Which is safe to delete? **Nobody knows!**

## With Standards: Clean Organization

### 📂 Zoning Laws for Code

**Controllers District:** `src/controllers/`

- `classical_smc.py`
- `sta_smc.py`
- `adaptive_smc.py`
- No version suffixes, no "final" labels

**Standards Answer 4 Questions:**

- **1. WHERE** to put code (directory structure)
- **2. HOW** to name things (files, classes, functions)
- **3. WHAT** patterns to use (factory, not if-else chains)
- **4. WHEN** to deviate (documented exceptions only)

## Intentional Architectural Patterns (DO NOT "FIX"!)

### ⚠ Key Concept

**Critical:** These patterns look like mistakes to newcomers but are DELIBERATE design decisions

### Pattern 1: Compatibility Layers

#### 🔗 Example

**Observed:** Both `src/optimizer/` AND `src/optimization/` exist

**Looks Like:** Typo or inconsistency

**Reality:** Backward compatibility layer!

**Reason:** Legacy code uses `from src.optimizer import PSOTuner`

New code uses `from src.optimization import PSOTuner`

`src/optimizer/__init__.py` re-exports from `src/optimization/`

**DO NOT DELETE** `src/optimizer/` - breaks backward compatibility!

### Pattern 2: Re-Export Chains

#### 🔗 Example

**Observed:** `simulation_context.py` in 3 locations:

- `src/core/simulation_context.py` (implementation)
- `src/simulation_context.py` (re-export)
- `src/interfaces/simulation_context.py` (alias)

**Reason:** Import path flexibility - all these work:

```
lstnumberfrom src.core import SimulationContext
lstnumberfrom src import SimulationContext
lstnumberfrom src.interfaces import SimulationContext
```

**Benefit:** Users can import from convenient location without knowing internal structure

### Pattern 3: Model Variants (8 Dynamics Files)

 Accuracy/Performance Tradeoffs

#### NOT Redundant - Each Serves Different Use Case:

File	Compute Time	Accuracy
simplified_dynamics.py	5 µs	Linear approx
full_nonlinear_dynamics.py	50 µs	Full physics
lowrank_dynamics.py	15 µs	Reduced model
coriolis_dynamics.py	60 µs	With Coriolis
+ 4 more variants	varies	Specialized

**Strategy:** Develop with simplified (fast), validate with full (accurate)

**PSO Example:** 5,000 evaluations with simplified = 3 minutes, full = 30 minutes

### Pattern 4: Framework Files (NOT Test Files!)

#### Common Pitfall

**Common Mistake:** Moving `src/interfaces/hil/test_automation.py` to `tests/`

**Why It's WRONG:**

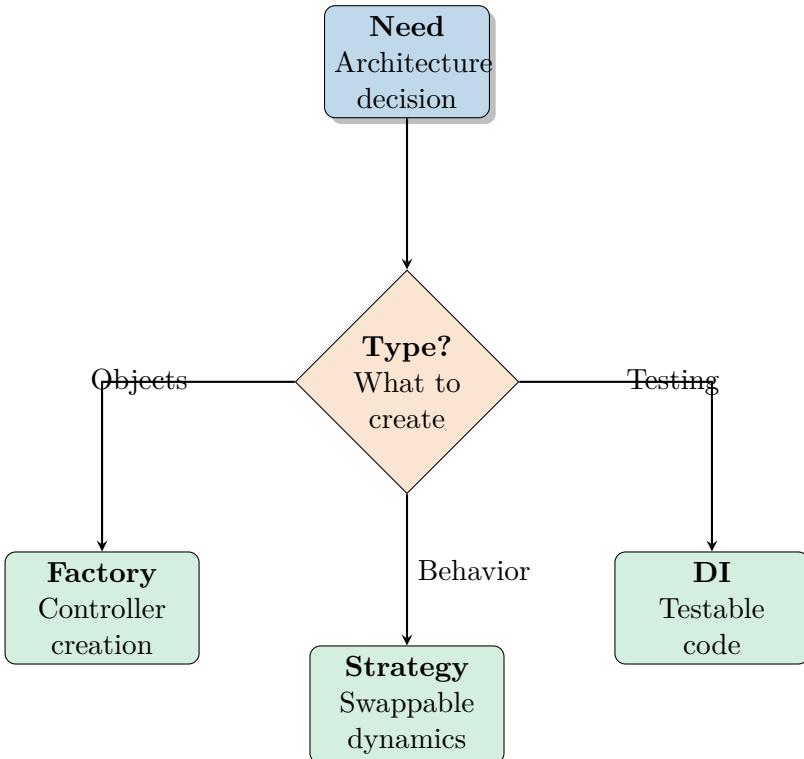
- Has pytest imports BUT is PRODUCTION code
- Provides test automation FRAMEWORK for HIL validation
- Used by actual deployed systems, not just CI

**Rule:** File location determined by PURPOSE, not imports!

**Classification Checklist:**

- 1. Exported in `__init__.py`? → Production (`src/`)
- 2. Imported by production code? → Production (`src/`)
- 3. Framework/infrastructure? → Production (`src/`)
- 4. Has `test_*` name AND only for pytest? → Test (`tests/`)

## Design Patterns Used



### ⚙️ Core Design Patterns

#### 1. Factory Pattern (Controller Creation)

```

lstnumber# BAD: Giant if-else chain
lstnumberif ctrl_type == "classical":
lstnumber    return ClassicalSMC(gains)
lstnumberelif ctrl_type == "sta":
lstnumber    return STASMC(gains)
lstnumber# ... 5 more elif branches
lstnumber
lstnumber# GOOD: Factory pattern
lstnumbercontroller = create_controller(ctrl_type, config, gains)
  
```

#### 2. Strategy Pattern (Swappable Dynamics)

```

lstnumber# Use different dynamics without changing controller
lstnumberdynamics = SimplifiedDynamics() # Fast
lstnumber# OR
lstnumberdynamics = FullNonlinearDynamics() # Accurate
lstnumber
lstnumbercontroller.simulate(dynamics) # Same interface
  
```

#### 3. Dependency Injection (Testable Code)

```

lstnumber# Inject dependencies, not hardcode
lstnumberdef run_simulation(controller, dynamics, config):
lstnumber    # Easy to test with mock objects
lstnumber    pass
  
```

## File Naming Conventions

### Naming Standards

#### Production Code (`src/`):

- `lowercase_with_underscores.py`
- `ClassNameInPascalCase`
- `function_name_in_snake_case()`

#### Test Files (`tests/`):

- `test_*`.py (prefix with "test\_")
- Mirror structure: `src/controllers/classical_smcl.py` →  
`tests/test_controllers/test_classical_smcl.py`

#### Scripts (`scripts/`):

- Executable tools (not imported)
- `generate_figures.py`, `analyze_results.py`

#### NEVER Create:

- Directories with braces: `{dir}/`
- Spaces in names: `my folder/`
- Windows device names: `nul`, `con`, `prn`

## Directory Placement Rules

### `src/` - Production Code

- Controllers, models, utils
- Frameworks (even with pytest imports!)
- Anything imported by production

### `scripts/` - Dev Tools

- Executed, not imported
- One-off analysis scripts
- Figure generators

### `tests/` - Pytest Tests

- `test_*`.py files
- Unit, integration, system tests
- Mirror `src/` structure

### Root - Essentials Only

- Target: 19 visible items
- Currently: 14 items [OK]
- No temporary files!

## Quality Gates Enforcement

### Mandatory Quality Gates

#### **Gate 1: Critical Issues = 0 [MANDATORY]**

Any P0 bug blocks merge

#### **Gate 2: High-Priority Issues 3 [REQUIRED]**

P1 issues tracked, must have timeline

#### **Gate 3: Test Pass Rate = 100% [MANDATORY]**

4,563/4,563 tests must pass

#### **Gate 4: Root Items 19 [REQUIRED]**

Currently 14 [OK] - prevents root clutter

#### **Gate 5: Malformed Names = 0 [MANDATORY]**

No braces, spaces, device names in paths

## Key Takeaways

### Quick Summary

**Architectural Invariants:** Patterns that LOOK like bugs but are INTENTIONAL (document these!)

**Compatibility Layers:** `src/optimizer/ → src/optimization/` (backward compat, don't delete!)

**Re-Export Chains:** `simulation_context.py` in 3 locations (import flexibility)

**Model Variants:** 8 dynamics files = different accuracy/speed tradeoffs (NOT redundant)

**Framework Files:** `test_automation.py` has pytest imports BUT is production code (`src/`, not `tests/`)

**Design Patterns:** Factory (controller creation), Strategy (swappable dynamics), Dependency Injection (testable)

**File Naming:** `lowercase_underscore.py`, `test_*.py` prefix, mirror structure

**Directory Rules:** `src/` (production), `scripts/` (dev tools), `tests/` (pytest), Root (19 items)

**Quality Gates:** 5 mandatory checks (critical bugs=0, test pass=100%, malformed names=0, root items19, high-priority3)

**Classification Checklist:** Exported? Imported by production? Framework? → Determines location

## Quick Reference: Architecture Commands

### Validate Architecture

```
lstnumberList files without corresponding tests python scripts/architecture/find_untested.py
lstnumberCheck naming conventions python scripts/architecture/check_naming.py
```

## What's Next?

### Key Concept

#### **E016: Attribution & Citations**

Dependency licenses, academic citations, contributor acknowledgments, compliance requirements

**Remember:** Document intentional patterns - what looks like a bug might be a feature!